That oestrogen replacement for osteoporosis prevention should no longer be a bone of contention

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Virginia Woolf was contemptuous of much that was written about women by men¹ and believed their motives were based largely on anger. The hypothesis now proposed, that effective treatment to protect women from the misery of osteoporosis should be more actively promoted, would perhaps have made some amends and met with approbation from the lady of Bloomsbury.

More than half a century since Fuller Albright observed a relation between osteoporosis and oestrogen deficiency² only a minority of postmenopausal women today receive oestrogen replacement therapy.³ Popularity among potential recipients and their doctors has waxed and waned as difficulties in evaluating risks and benefits have sown the seeds of confusion and controversy. There is now substantial evidence in favour of beneficial effects on many counts and for protection against osteoporosis, in particular. (For the purpose of this article oestrogen replacement therapy whether taken alone or in combination with progestogens is synonymous with hormone replacement therapy—HRT.)

Bone mineral content and bone mineral density (BMD) begin to decline in early mid-life along with natural aging in other systems. During the first decade of the menopause an accelerated phase of bone loss is superimposed on the involutional reduction in BMD.

There are now ample data to demonstrate that BMD falls in proportion to declining oestrogen levels with resultant increase in fracture risk.⁴⁻⁸ Conversely, oestrogen replacement preserves bone mass and reduces fracture risk⁹⁻¹⁶ with its protective effect greater the earlier HRT is introduced.¹⁷ The results of four international conferences on osteoporosis have concluded that oestrogen replacement is the most important mode of primary prevention of hip fracture.¹⁸⁻²¹ Therapeutic intervention at the menopause, therefore, offers the greatest opportunity to preserve BMD.

That such intervention is warranted can be appreciated from the mass of statistics available for England and Wales. In 1985 about 46 000 hip fractures were treated. If current demographic trends continue the year 2006 will see a doubling of this figure.²² The cost in 1988 to an already stretched health service has been estimated at £160 million.²² Twenty per cent of orthopaedic beds are presently occupied by elderly patients who have had femoral neck fractures,²² which is a death sentence for one in five. For many it is the loss of a fragile independence while the majority have not returned to their previous functional capacity after 12 months.^{23–25} In the sixth decade one in four women have an osteoporosis-related fracture, the figure doubling by the age of $70.^{26}$

Oestrogens: benefits and modes of action

The mechanisms by which the beneficial effects of oestrogen on bone cited above are achieved are complex. Oestrogen receptors have been found on osteoblasts;²⁷⁻²⁹ local proliferation of osteoblast-like cells and induction of growth factors are mediated by cytokines under local oestrogen control, $^{30-32}$ —the circulating hormone probably influences calcitonin levels and vitamin D₃ activity. Those oestrogens used in HRT preparations are so-called 'natural' hormones as they are identical to endogenous oestrogens in their action. Of these, oestradiol and oestrone are manufactured, whereas the naturally occurring conjugated equine oestradiols are extracted from the urine of pregnant mares. These are in contrast with the synthetic oestrogens, such as ethinvl oestradiol, used in the oral contraceptive pill, which have a biological activity of between 80 and 200 times greater than that of the natural hormone. More efficient suppression of follicle stimulating hormone thereby ensuring contraceptive effectiveness. An appreciation of these differences is necessary in order to understand the separate side effect profiles.

The doses of oestrogens which protect against osteoporosis are 0.625 mg conjugated oestrogen,³³ 2 mg oral oestradiol,³⁴ or 50 μ g of oestradiol by patch.³⁵

As rheumatologists we should not be blinkered in our attitude to HRT. Good for bone it might be but benefits to other organs are possibly of equal or greater significance. Cardiologists are beginning to take up the weapon of oestrogen replacement in their onslaught on cardiovascular disease, and it has been proposed that oestrogen status should be part of an overall cardiology assessment in the early postmenopausal woman with angina or hypertension.³⁶ Deaths from myocardial infarction and cerebrovascular accident, as judged by the majority of a large number of publications, are reduced. Three recent large scale studies support a reduction in mortality of 25% or more.³⁷⁻³⁹ One notable exception is supposed to be the Framingham study,⁴⁰ but caution is urged in the interpretation

Department of Rheumatology, Yeovil District Hospital, Yeovil, Somerset BA21 4AT, United Kingdom T G Palferman Accepted for publication 19 August 1992 of the results of this study. The numbers taking HRT were small (17%) and types and doses of oestrogens were not specified. It was the incidence of angina which doubled, no overall increase in mortality was observed; moreover, the incidence of myocardial infarction and electrocardiographic abnormalities was no greater in those receiving HRT. It is interesting that in the same study no relation was found between cigarette smoking and the incidence of angina. All the studies conducted so far are themselves perhaps hormone deficient in that oestrogen levels were not routinely measured.

High density lipoproteins are raised and low density lipoproteins reduced in women receiving oestrogen replacement.^{41–44} Oral oestrogens when absorbed undergo hepatic first-pass, which is believed to be responsible for the catabolism of low density lipoproteins,^{45–47} the effect possibly dependent on dose.^{48 49} Administering oestrogens by patch or implant, bypassing the liver and its metabolic effect on lipids, potentially reduces protection against cardiovascular and cerebrovascular disease. Oestrogens, however, have other properties over and above their effects on lipids. β -Oestradiol results in increases in tissue vascularity and cardiac output with reductions in vascular resistance and blood pressure.⁵⁰

Oestrogens: contraindications and adverse effects

The first major setback for oestrogen replacement therapy came when an association was found between its unopposed use and endometrial carcinoma.⁵¹ The normal risk to postmenopausal women is of the order of one in 1000, rising to four to five per 1000 for every year oestrogens are taken.⁵² Although theoretically amenable to early detection and cure, the means to achieve this by dilatation and curettage every three years is unlikely to be acceptable to most women. It is anyway unnecessary as the addition of a progestogen on a cyclical basis to continuous oestrogen replacement results in a stepwise reduction in endometrial hyperplasia at seven and 10 days to 12 days when the risk of endometrial carcinoma is no greater than in a control group.54-56 The price to pay for combination HRT is withdrawal bleeds, yet these have a predictive value with regard to progestogen protection. In those who have been taking oral oestrogens for at least three months it has been shown that bleeding at day 11 correlates with endometrial secretory transformation, which obviates the need for diagnostic biopsy.⁵⁷

The risk of thromboembolic disease to women receiving oestrogen replacement therapy is probably extremely small.⁵⁸ In those so predisposed there are theoretical advantages to administering oestrogens by implant or cutaneous patch in order to avoid the hepatic induction of clotting factors. A history of recent thromboembolism is a relative contraindication, but a single episode of deep vein thrombosis or pulmonary embolism in the distant past is not.

In general, oestrogens have no effect on blood pressure,⁵⁹⁻⁶¹ and in most instances hyper-

tension should not be considered a contraindication to or likely adverse effect from HRT. The advantages to lipoproteins, however, might modify the risk of myocardial infarctions or cerebrovascular accidents in those with stable mild to moderate hypertension.

One side effect of oestrogen therapy not to be overlooked is the development of cholesterol gall stones from effects on lipid metabolism.⁶² The need, on occasions, for abdominal surgery constitutes a further risk of HRT and although the advent of laparoscopic cholecystectomy makes the presence of gall stones less threatening, it is not to be ignored.

The main worries about oestrogen replacement relate to other hormone dependent malignancies. Whereas there is no overall increase in ovarian carcinoma, reports have been made of increases in the rare clear cell and endometrioid malignancies,^{63–66} although the results in these studies fell short of achieving statistical significance.

The charge against oestrogens inducing breast cancer, however, has not been unequivocally answered. Much of the early data relate to experience in the USA where unopposed oestrogens of types and in doses not now generally employed were for many years in routine use. The largest British study from Oxford³⁹ showed a cumulative overall relative risk after 10 years of 1.59 with 95% confidence limits. A number of other studies have shown similar dose related relative risks of between 1.3 and 1.9.67-70 On the other hand, three reports failed to show any increase in the risk of breast cancer.⁷¹⁻⁷³ Yet another trial purported to reveal an even greater risk in those also receiving progestogens and raised concern about the relative carcinogenic effects of different oestrogens.⁷⁴ These particular conclusions have been widely criticised on methodological grounds, and more questions were raised than were answered. Sadly, lack of financial support means there is currently no long term study underway in the United Kingdom to assess the dangers of breast cancer in those receiving oestrogen replacement therapy alone or in combination with progestogens. Speculation will, therefore, continue--an unhappy and inadequate state of affairs.

The conclusions to be drawn about the risk of breast cancer based on the data available are that short term oestrogen replacement—that is, less than five years, is safe; between 5 and 10 years the risk increases slightly; over 10 years it is perceptible but small and related to dose and possibly oestrogen type. It has to be said, however, that the precise risk remains undetermined.

As a result, family doctors, likely to be the largest group prescribing HRT, are understandably unsure about the side effect profile. Too often the risks and adverse effects are compared with those of the oestrogen-containing oral contraceptive pill. A recent survey of general practitioners⁷⁵ confirmed this, but contrary to previous suggestions⁷⁶ also showed their high level of understanding about HRT and osteoporosis. Despite this, disproportionate anxiety persists in many doctors, with further undermining of their confidence and that of

Palferman

their patients undoubtedly fuelled by the occasional irresponsible media report.

Progestogens: advantages and disadvantages

For the 80% of postmenopausal women with an intact uterus the addition of progestogen is the rule in order to protect against endometrial carcinoma. It is reasonable, therefore, to consider what, if any, effect progestogens themselves have on breast tissue, bones, heart, and blood vessels and any modulating or opposing effects they might have against oestrogen activity on those target organs.

Combination therapies currently use the progestogens norethisterone and norgestrel, and it is the 12 day progestogen phase of HRT which can cause equivalent symptoms to true premenstrual syndrome. For some women it is the occasional irregular bleeding, or the continuation or return of menstruation which proves undesirable. All too often combination HRT is abandoned too swiftly owing to troublesome side effects. Just as with oestrogens where one preparation is not universally acceptable, so changing the 'brand' of HRT and therefore the types of progestogen can be helpful. For others tailor-made regimens will be needed by combining an oestrogen with other progestogens, usually didrogesterone or medroxyprogesterone acetate, when the two tablets are prescribed separately and will not be available in a convenient calendar pack.

Progestogens being structurally similar to testosterone might be expected to counteract the cardioprotective effect of oestrogens and studies have shown this to be so.^{77–79} Fortunately, such opposition as does accrue appears small, and measurable, significant reductions in deaths from myocardial infarctions and cerebrovascular accidents remain. Again, their derivation from testosterone suggests that progestogens might have a positive effect on BMD, and a number of publications have supported this.⁸⁰⁻⁸⁹ Nonetheless, when used as the progesterone only contraceptive pill net bone loss has been recorded.⁹⁰ Changes here, however, were related to oestrogen suppression rather than to the direct effect of progestogen itself on bone metabolism. The same study was limited in that other variables, most prominently smoking, were not evenly distributed among the three groups under consideration.

Despite the reservations expressed in the one study quoted earlier,⁷⁸ actual modification of breast cancer risk is unknown. Protection by progestogens of one target organ against hormone dependent malignancy cannot necessarily be extended to another, since hormone receptors in breast and endometrium are biologically different.⁹¹ Current international opinion is of a lack of evidence to recommend progestogens routinely to women taking oestrogens who have had a hysterectomy.⁹²

Progestogens, therefore, are endometrial guardians against carcinoma but have little, if any, extra value as part of HRT. The most sinister worry, breast cancer, remains apparently uninfluenced. Progestogens reduce the advantages, albeit to a small degree, to coronary and

cerebral arteries and are responsible for the symptomatic side effects and withdrawal bleeds which cause a number of women to stop HRT. It remains to be seen, therefore, whether it is justifiable to continue combination HRT with presently used progestogens.

Developments over the next decade are likely to result in the production of newer, better tolerated preparations with the ability both to prevent monthly bleeds yet maintain endometrial protection. The recently introduced drug tibolone (Livial), possessing weak oestrogenic, progestogenic, and androgenic properties, possibly represents the first step in that direction, although the effect on BMD of this particular combination is considered to be relatively slight.93 Nonetheless, the lack of continuing menstruation is likely to make tibolone attractive to women and might influence their choice of HRT, which will not necessarily be as advantageous to bone metabolism as the more traditional combinations. To overcome this, suggestions that all women would be better having a hysterectomy at the menopause in order to take long term unopposed oestrogens smacks of 'Brave New World' and raises yet further ethical dilemmas for the poor gynaecologist. The technique of per vaginal endometrial resection might offer a compromise but, again, the question of surgery on the grounds of convenience alone, albeit with long term gains in mind, raises interesting moral, medical, and legal questions.

In the meantime, if progestogens are to continue, there is no choice but to persevere with those presently available. It should not be forgotten that women with a uterus who use patch or implant oestrogens must still take progestogen for 12 days each month, and knowledge of compliance with these regimens is incomplete.

Who should receive oestrogen replacement? The means to diagnose osteoporosis and monitor response to treatment are now available thanks to the advent of bone densitometry. Dual energy x ray absorptiometry (DEXA) with a precision of less than 1% is currently the cheapest, safest, and most easily available technique to measure BMD and has revolutionised the investigation of osteoporosis. An additional benefit of DEXA will be to permit validation of existing treatments as well as to assess new therapeutic regimens. This will be of particular value to those perimenopausal women with a low BMD for whom HRT is contraindicated, unacceptable, or intolerable.

The technology to investigate osteoporosis is such that it is time to bury the idea that it can be recognised and managed on clinical grounds alone. Diagnosing osteoporosis and embarking on treatment without prior confirmation by BMD measurement is akin to giving streptokinase having diagnosed myocardial infarction with confidence but without first performing electrocardiography.

DEXA, therefore, is an indispensable diagnostic and research tool. Controversy about the use of BMD measurements relates to their usefulness in population screening programmes for perimenopausal women. It has been suggested that a bone density in excess of one standard deviation below the mean—that is, in the lowest quartile, for an age matched population at the menopause, identifies those at greatest risk from developing osteoporosis and, therefore, of future fracture.⁹⁴ Further, since there is evidence to support the notion that one BMD measurement at a single site predicts future fracture risk at all susceptible sites,^{95–99} perimenopausal screening is superficially attractive. Greater accuracy in the prediction of risk might be possible if BMD measurement were combined with biochemical markers to determine slow or fast bone losers,¹⁰⁰ ¹⁰¹ but this point remains unproved.

Doubt has been expressed, however, about whether the multifactorial nature of osteoporosis makes it a condition amenable to widespread screening to an extent that existing treatments will reduce future fracture rates.¹⁰²¹⁰³ Large studies to consider the dilemma of screening are underway and until the results from Reid's and Purdie's groups in Aberdeen and Humberside respectively are known an open mind is required. A recent bulletin on osteoporosis screening issued to managers by a group commissioned by the Department of Health does not have the benefit of the information which will be forthcoming from the two large studies mentioned above. Unfortunately, the opinion of this group from the Leeds University Public Health School is open to misinterpretation. The danger being that the worth of BMD measurements in clinical practice as a whole will be questioned, thereby thwarting the responsible attempts by clinicians to secure bone densitometry for diagnostic use in patients with an increasingly common disease. After all, the success of HRT (and whatever other measures are ultimately agreed to be appropriate for the treatment or prevention of osteoporosis) can only be determined by measuring changes in BMD.

Yet, even if widespread screening becomes the accepted wisdom some degree of selectivity will be necessary on financial grounds, and with current manpower constraints the meeting of any significant increased demand seems unlikely. Until the dilemma about screening is resolved and in view of the limited DEXA facilities in the United Kingdom a compromise is necessary. It does seem sensible that all attempts should be made by general practitioners and relevant specialists to recognise on well established clinical grounds, crude as they might be,¹⁰⁴⁻¹⁰⁷ those most vulnerable to osteoporosis. Bone mineral density should be measured whenever possible, which might require women to travel to a centre where DEXA is available. Personal experience suggests that this is acceptable as perimenopausal women tend to be a highly motivated group and any repeat measurements are unlikely to be required at intervals of less than one year.

So far, the hypothesis has centred on the aim of providing HRT to preserve bone mass. Yet osteoporosis cannot be considered in isolation, for the benefits of oestrogen replacement must be viewed in a wider context. Promoting HRT only for those with low BMDs at the menopause is to neglect the significant reductions in cardiovascular and cerebrovascular disease possible in women over the age of 50 who take oestrogen replacement. It is irrational to discourage smoking and excess alcohol consumption and to exhort the benefits of adequate exercise and a good diet in all women, with the aim of reducing deaths from myocardial infarctions and cerebrovascular accidents, while only 25% have the added benefit of HRT for the single reason of minimising bone loss to prevent hip fracture at an advanced age. The quality of life too demands attention. Difficult to measure objectively, HRT is popular for reducing climacteric symptoms, inducing an enhanced sense of well being, for improving libido, and for maintaining an active sex life.¹⁰⁸ To ignore these unquantifiable advantages is to undermine the importance of oestrogen replacement in most of the female population after the menopause.

Strategy

The arguments in favour of HRT are strong and the following approach by rheumatologists is suggested.

First, education of general practitioners about osteoporosis, HRT, and other treatment options is a priority. General practitioners are anxious to know more about osteoporosis and are under increasing pressure from their patients to discuss the menopause and provide HRT. The provision of intelligible and objective information about HRT plus the opportunity for a woman to discuss this with the family doctor, or an informed and interested member of the health professional team, should be as important an aim as education about smoking, alcohol consumption, and diet. It is only through contact with committed professionals that women can be expected to receive balanced information about oestrogen replacement. Publications have illustrated that perimenopausal women are often confused about HRT.^{109 110}

Secondly, the commitment to HRT should not be short term. After five years, oestrogen replacement is associated with a reduction in hip fracture rate of the order of 50%,¹⁴⁻¹⁶ so this should be the aim in all. For those at greatest risk, and particularly for women with an early menopause-that is, before the age of 46, a good case can be made for continuing HRT for a decade. As there is a small but perceptible increase in breast cancer risk after this length of time on oestrogen replacement, the decision to continue will need to be considered on an individual basis. Over the next 10 years regimens are likely to alter, rheumatologists will become more knowledgeable about and experienced in the use of HRT, and its benefits to osteoporosis will be better understood thanks partly to the information that DEXA will provide. Similarly, in the not too distant future wider access to mammography is likely to permit adequate breast cancer screening for many more women taking HRT. This laudable requirement is perhaps encouraged thanks to Sir Donald

Acheson's recent valedictory remarks from the Department of Health.

On all the evidence available the conclusion must be that promotion of HRT makes good sense on public health grounds. The financial costs/benefits are unproved, despite attempts which have been made in both the USA and the United Kingdom.¹¹¹ ¹¹² If the medical profession as a whole can be persuaded by the evidence in favour of HRT it is debatable whether knowledge of the economics should influence a doctor's decision to provide the best treatment for as many patients as possible. Any restriction to the provision of a high quality clinical service for osteoporosis on financial grounds will need to be made by politicians through the managers who administer the funds. Hansard of 17 October 1991 documents a reply by Mr MacGregor, leader of the House of Commons, to a question by the member of parliament for Bradford West about changes for osteoporosis screening, in which he states, 'The service is free to NHS patients . . . What is more, there is no waiting time for that service'-so we live in hope.

Epilogue

A knowledge of bone metabolism in osteoporosis on biological, cellular, and clinical levels provides intellectual opportunities to study a fascinating condition which threatens epidemic proportions. If this challenge is neglected it will fall to other disciplines to respond, with the rheumatologist left to tackle only the symptomatic relief and rehabilitation of those following crush fracture of the vertebrae and chronic disability from hip fracture-daunting and depressing prospects, important though they are.

The informed rheumatologist armed with densitometer, clinical acumen, and a few basic laboratory investigations is best placed to comprehend, investigate, and deal with those many aspects which influence osteoporosis and, in particular, to encourage HRT and monitor its beneficial effect. When the incidence of fractures substantially and perceptibly reduces then, and only then, will it be possible for rheumatologists to enjoy any sense of achievement in their struggle against the looming threat of osteoporosis.

Who knows, maybe then even Germaine Greer will be impressed.

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