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In vivo infection dynamics and human adaptive changes of SIVsm-derived viral siblings SIVmac239, SIV_{B670} and SIVhu in humanized mice as a paralog of HIV-2 genesis

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Abstract

Simian immunodeficiency virus native to sooty mangabeys (SIVsm) is believed to have given rise to HIV-2 through cross-species transmission and evolution in the human. SIVmac239 and SIV_{B670}, pathogenic to macaques, and SIVhu, isolated from an accidental human infection, also have origins in SIVsm. With their common ancestral lineage as that of HIV-2 from the progenitor SIVsm, but with different passage history in different hosts, they provide a unique opportunity to evaluate cross-species transmission to a new host and their adaptation/evolution both in terms of potential genetic and phenotypic changes. Using humanized mice with a transplanted human

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Author Contributions

RA, JC, KS, MS, PM and SO are responsible for the design and conduct of the project. LR, KG, JB and RM provided technical assistance.

Contribution to the field

The genetic landscape that facilitated the evolutionary jump of SIV from sooty mangabeys (SIVsm) giving rise to HIV-2 in humans is understudied. SIVsm is also the progenitor for SIVmac239, SIV_{B670}, and SIVhu viruses which represent related examples of cross-species transmission. In this study, we used humanized mice as an animal model to better understand cross-species transmission and evolution of primate lentiviruses through serial passaging in a human immune environment. Representing a unique finding for the first time, all three of these progenitor viruses readily infected humanized mice displaying chronic viremia as well as CD4⁺ T cell decline across three serial passages. SIVhu displayed dramatically lower viral loads and CD4⁺ T cell decline relative to SIVmac239 and SIV_{B670}. Illumina-based deep sequencing revealed numerous nonsynonymous changes that were maintained across three generations of serial passaging. These novel studies provide a greater understanding of evolutionary changes that arise following serial passage in human immune cells shedding light on how these viruses evolve into serious human diseases. Results from these studies also showcase the utility of hu-mice for conducting in vivo studies on SIVs in addition to NHP models like macaques.

Conflict of Interest

The authors declare that all research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

system, we evaluated in vivo replication kinetics, CD4⁺ T cell dynamics and genetic adaptive changes during serial passage with a goal to understand their evolution under human selective immune pressure. All the three viruses readily infected hu-mice causing chronic viremia. While SIV_{mac} and SIV_{B670} caused CD4⁺ T cell depletion during sequential passaging, SIV_{hu} with a deletion in *nef* gene was found to be less pathogenic. Deep sequencing of the genomes of these viruses isolated at different times revealed numerous adaptive mutations of significance that increased in frequency during sequential passages. The ability of these viruses to infect and replicate in humanized mice provides a new small animal model to study SIVs in vivo in addition to more expensive macaques. Since SIV_{mac} and related viruses have been indispensable in many areas of HIV pathogenesis, therapeutics and cure research, availability of this small animal hu-mouse model that is susceptible to both SIV and HIV viruses is likely to open novel avenues of investigation for comparative studies using the same host.

Keywords

A dual purpose humanized mouse model for HIV and SIV research; SIV_{mac} and SIV_{B670} pathogenesis and evolution in humanized mice; HIV origins and evolution from SIV; SIV cross-species transmission; viral adaptive changes and evolution; SIV evolution into HIV-2; origin of human pathogens in NHP; origins of human pandemic viruses

1 Introduction

The causative agents of AIDS, both HIV-1 and HIV-2, remain entrenched in the human population and continue their onslaught in the ongoing global health crisis. While HIV-1 receives the most attention due to its wider global distribution and prominence, studies on HIV-2 and its relatives have been relatively sparse and infrequent. Ten HIV-2 strains currently exist whose origins are traced back to a series of independent cross-species transmissions of simian immunodeficiency viruses (SIV_{sm}) native to sooty mangabeys (Sharp and Hahn, 2011; Ayoub et al., 2013). Several previous studies have sought to understand the genetic adaptations that were necessary for SIV_{sm} to transition into HIV-2 (Schmitt et al., 2017; Schmitt et al., 2018). Interestingly, besides human infections, SIV_{sm} crossed the species barrier infecting additional nonhuman primate (NHP) species generating strains such as SIV_{mac} and SIV_{B670} as well as other SIV_{sm} derivatives such as SIV_{hu} (Daniel et al., 1985; Murphey-Corb et al., 1986; Naidu et al., 1988; Kestler et al., 1990; Apetrei et al., 2005; Bell and Bedford, 2017).

So far, over forty other types of non-human primate derived SIVs have been identified, some with zoonotic potential. Thus it is important to understand the nature of adaptations that these viruses undergo when transmitted to divergent host species (Bell and Bedford, 2017). The SIV_{mac239} virus is a unique immunodeficiency causing virus resulting from an accidental transmission between two different NHP species, in this case from sooty mangabeys to rhesus macaques (Daniel et al., 1985). While SIV_{sm} is relatively harmless to its native host, SIV_{mac} is highly pathogenic to rhesus macaques (Apetrei et al., 2005). The ability of SIV_{mac239} to cause the rapid onset of AIDS-like symptoms in rhesus macaques has led to SIV_{mac239} and its derivatives becoming important surrogate lentiviruses commonly used for understanding HIV pathogenesis (Naidu et al., 1988; Kestler et al.,

1990). Since the majority of endogenous SIVs do not cause AIDS-like symptoms in their native hosts (Murphey-Corb et al., 1986; Chahroudi et al., 2012), SIV_{mac239} also serves as a useful tool for understanding the genetic adaptive changes contributing to the increased virological fitness and mobility between host species. Similar to SIV_{mac239}, SIV_{B670} is widely used in nonhuman primate models to study lentivirus pathology (Andrieu and Lu, 2018; Moretti et al., 2021). SIV_{B670} is a derivative of SIV_{sm} that was originally isolated from rhesus macaques that had been inoculated with cutaneous lepromatous leprosy lesion tissue homogenates from SIV_{sm} infected sooty mangabeys. Infected macaque lymphoid tissues were then co-cultured with a human T cell line to isolate the virus SIV_{B670} (Wolf et al., 1985; Murphey-Corb et al., 1986). This virus has been commonly used in HIV research due to its aggressive pathology and immunosuppression (Zink et al., 1999; Dorsey et al., 2015).

In the context of rare accidental human laboratory exposures to SIVs, a laboratory worker in 1992 became exposed to SIV_{B670}. This subject became virus positive with a productive infection and was carefully monitored for several years (Khabbaz et al., 1992; Khabbaz et al., 1994). While the subject never developed AIDS-like symptoms, viral reactive antibodies were detected and an SIV was isolated from the subject's PBMC. This viral isolate was termed SIV_{hu} denoting its isolation from a human. Genetic analysis of the viral isolate revealed a small 4 bp deletion in the *nef* gene that is absent in the parental SIV_{B670} strain resulting in a premature stop codon leading to a truncated non-functional protein (Khabbaz et al., 1994). Due to its replication in the human and isolation from this source as well as its parental origin from SIV_{B670}, SIV_{hu} virus may represent an evolutionary intermediate variant between SIV_{sm} and HIV-2. In essence, SIV_{mac239}, SIV_{hu}, SIV_{B670} and HIV-2, all have a common origin in the prototype SIV_{sm} virus. Study of these viruses in a common in vivo setting is likely to provide interesting data in terms of their relative replicative ability and viral adaptation in a new host environment.

Host tropism of viruses and their adaptation to a new host are dictated by a complex interplay between various host and viral factors. Inherent differences exist between humans and nonhuman primates in terms of host factors and their respective immune environments thus restricting the cross-species transmission of lentiviruses in several ways. In addition to subtle differences in the CD4 and chemokine receptors necessary for viral entry, a number of host restriction factors play a role. Among some of these are tetherin, APOBEC3G (apolipoprotein B mRNA-editing enzyme catalytic polypeptide-like 3G) and TRIM5 α (tripartite motif 5 α protein), which are all involved in blocking viral production at various points in the viral replication cycle (Sheehy et al., 2002; Sayah et al., 2004; Stremlau et al., 2004; Neil et al., 2008; Le Tortorec and Neil, 2009). While host restriction factors in human cells help impede SIV replication, they allow HIV replication and the reverse is true in simian cells (Sauter et al., 2011; Zhang et al., 2017; Sauter and Kirchhoff, 2019). Many of the accessory proteins in HIV such as Vif, Vpx, Vpr, Vpu and Nef are all well known for their ability to counteract human host restriction factors (Sheehy et al., 2002; Jia et al., 2009; Laguette et al., 2011; Wei et al., 2012; Usami et al., 2015; Lubow and Collins, 2020; Lubow et al., 2020). Thus, counteracting restriction factors successfully is a key aspect for cross species viral transmissions.

A suitable and affordable model is necessary to effectively evaluate the initial transmission and gradual adaptation of these viruses. Nonhuman primate models (NHPs) have historically been important models to study HIV pathogenesis and curative strategies. However, to determine the genetic changes in SIVs that gave rise to HIV, an alternative model that can permit repeated SIV exposures to a human immune system is needed. Humanized mice, which are mice that have been xenografted with human hematopoietic stem cells (HSC), can provide a surrogate human immune environment to delineate the important questions on both SIV and HIV infection process and viral pathogenesis (Berges et al., 2006; Berges et al., 2008; Berges et al., 2010; Yuan et al., 2016; Schmitt et al., 2017; Sato et al., 2018; Schmitt et al., 2018; Yuan et al., 2018; Curlin et al., 2020b). Commonly used humanized mice models are hu-HSC and BLT mouse models. BLT mice are constructed by the transplantation of liver/thymus fragments surgically engrafted under the kidney capsule, while hu-HSC mice are derived through the direct injection of HSC (Lan et al., 2006; Denton and Garcia, 2011; Garcia and Freitas, 2012; Shultz et al., 2012; Akkina, 2013). Both mouse models are capable of producing human T cells, B cells, macrophages, and dendritic cells *de novo*. Both the models permit HIV infection due to the presence of full immune cell repertoire and have been used widely to investigate areas such as HIV pathogenesis, transmission, and latency (Berges et al., 2006; Berges et al., 2010; Neff et al., 2010; Choudhary et al., 2012; Akkina, 2013; Charlins et al., 2017). We previously used the hu-mouse model as a human surrogate system to dissect various aspects of the initial cross-species transmission of SIV chimpanzee virus (SIVcpz) to the human giving rise to HIV-1 and the SIVsm progenitor virus in giving rise to HIV-2 (Schmitt et al., 2017; Schmitt et al., 2018; Curlin et al., 2020a; Curlin et al., 2020b; Schmitt et al., 2020a; Schmitt et al., 2020b). These studies provided important insights into the important genetic changes these progenitor viruses had to undergo to quickly adapt to the human host and also shed light on the gradual genetic changes that arose as the viruses were serially passaged multiple times using this system.

The existence of three related viruses namely SIVmac239, SIVhu, SIV_{B670} that arose in different circumstances, but with a common origin in SIVsm which is a progenitor to HIV-2, provided a unique opportunity to evaluate their ability to cause a potential human infection in a human surrogate hu-mouse model and to ask important questions in an experimental setting. Here we determined if these viruses can infect humanized mice to simulate cross species transmission and serially passaged them *in vivo* to identify viral adaptive phenotypic and genetic changes with the goal to identify potential common adaptive changes between these three viruses. These studies also opened a new avenue to develop a cost-effective small animal model that can permit *in vivo* studies on SIVmac239 which is widely studied in more expensive NHP models. Our results show that all three viruses can productively infect humanized mice, cause chronic viremia and affect CD4⁺ T cell dynamics. Furthermore, evaluation of these serially passaged viruses using this system mimics the necessary viral adaptation needed during the initial phases of viral encroachment into the human population to reveal important mutations among these three viruses.

2 Results

2.1 SIVmac239, SIV_{B670} and SIVhu are all capable of productive and chronic infection in humanized mice

To determine if SIVmac239, SIV_{B670} and SIVhu can establish productive infection, cohorts of five hu-HSC mice were inoculated with one of the three viruses and serially passaged for a total of three generations. Within one week of inoculation, SIVmac239 RNA was detected in the plasma using qRT-PCR in all five infected hu-HSC mice demonstrating that SIVmac239 can infect human cells *in vivo* (Figure 1A). During the first generation, the plasma viral loads continued to climb gradually until approximately 64 days post-inoculation peaking at over 3.4×10^4 RNA copies/mL. This first generation proved successful chronic infection of human immune cells in hu-HSC mice by SIVmac239. After the virus was serially passaged into a second generation of hu-mice, the viral loads displayed a remarkably similar pattern to the first generation and were detected within one week. Interestingly, several individual mice in the third generation displayed drastically higher peak plasma viral loads than the others, reaching 1×10^6 RNA copies/mL within 21 days post-inoculation, suggesting that the virus had fundamentally adapted to human immune cells displaying increased viral fitness in these hu-mice (Figure 1A).

SIV_{B670} displayed a pattern of infection similar to that of SIVmac239. Following the initial inoculation, the virus was detected within the first week (1×10^4 RNA copies/mL) (Figure 1B). The viral loads gradually increased peaking (8×10^4 RNA copies/mL) around 35 days post-inoculation, at which point the viral loads showed a steady but persistent decline until the end of the first generation. In contrast, the second generation was not detected above the limit of detection until approximately 21 days post-inoculation and the viral loads peaked (3×10^4 RNA copies/mL) lower than the first generation at around 49 days post-inoculation. Interestingly, the plasma viral loads of the third generation were initially over a log lower than those observed in the first generation. However, the third generation showed drastically less fluctuation than the second generation peaking (3.64×10^4 RNA copies/mL) by 63 days post-inoculation.

Within the first generation of infection, SIVhu was initially detectable in the plasma by the first week and remained within a log of that before peaking (6×10^4 RNA copies/mL) around 63 days post-inoculation (Figure 1C). Following this viral peak, the viral loads rapidly dropped to around the limit of detection until the end of the generation. This demonstrated that SIVhu could readily infect human immune cells leading to productive viremia. After serial passaging, the virus struggled to replicate, and did not become detectable in the second generation until around 49 days post-inoculation. Similarly, the third generation was a continuation of the trend seen in the second generation, with the virus remaining undetected until around 63 days post-inoculation before shortly peaking (1.5×10^5 RNA copies/mL). No positive viral loads were detected in any of the uninfected control mice from these studies (Figure 1).

2.2 SIVmac239 and SIV_{B670} infection results in CD4⁺ T cell decline, but SIVhu infection does not

One of the hallmarks of HIV infection in humans as well as hu-mice is the depletion of CD4⁺ T cell lymphocytes during the course of infection (Aldrovandi et al., 1993; Baenziger et al., 2006; Berges et al., 2006; Denton and Garcia, 2011; Akkina, 2013). In the first generation, SIVmac239 displayed a slight decline in CD4⁺ T cell levels within the first 100 days post-inoculation (Figure 2A). This resulted in no real net decrease of CD4⁺ T cell levels. In contrast, the second generation showed an immediate decline in CD4⁺ T cell levels through 70 days post-inoculation, while the third generation displayed a rapid decline in CD4⁺ T cells beginning around 28 days post-inoculation as a result of the rapid increase in plasma viral loads. By the end of the third generation, there was a statistically significant difference in the CD4⁺ T cell decline when compared to the uninfected control hu-mice similar to HIV-1 infection (two-tailed, Student's *t*-test, $p < 0.01$) demonstrating that serially passaging SIVmac239 results in a more rapid CD4⁺ T cell depletion in the humanized mouse model (Aldrovandi et al., 1993; Baenziger et al., 2006; Berges et al., 2006; Denton and Garcia, 2011; Akkina, 2013).

The first generation of SIV_{B670} displayed a drastic decline in CD4⁺ T cells compared to the controls within 14 days post-inoculation (Figure 2B). In contrast, the CD4⁺ T cell levels in the second generation remained initially stable through 42 days post-inoculation, followed by a decrease in CD4⁺ T cell levels. By the third generation, SIV_{B670} displayed a very consistent and gradual decline in CD4⁺ T cell levels until 56 days post-inoculation, followed by significantly rapid CD4⁺ T cell decline relative to the uninfected controls ($p < 0.05$). This data suggests that SIV_{B670} showed enhanced CD4⁺ T cell depletion in the humanized mouse model indicative of increased viral fitness to human immune cells by the third generation.

Flow cytometric analysis showed that there was little to no significant CD4⁺ T cell decline across any of the three generations of serial passaging among mice infected with SIVhu. In fact, the CD4⁺ T cell levels remained relatively consistent across each generation (Figure 2C). Altogether, this data demonstrates that the truncated Nef protein in SIVhu may delay viral replication kinetics in human immune cells.

2.3 Evolutionary genetic adaptations arise during sequential passaging of SIVmac239, SIV_{B670} and SIVhu

In addition to the *in vivo* pathogenicity of these viruses, adaptation was assessed by identifying nonsynonymous mutations that rose in frequency over time that could change the phenotype of the virus. Therefore, we used Illumina-based deep sequencing on plasma viral RNA from two mice (replicates) per generation collected at early, mid, and late timepoints across three serial passages. Paired end reads of the viruses were mapped to the consensus sequence of the starting viral stock. While there were numerous mutations that arose briefly and disappeared at later timepoints, the following criteria were used to identify truly significant variants: 1.) Mutations must be nonsynonymous and present in the coding sequence (CDS), 2.) The mutations must be present in at least four of the data sets which means each variant is present beyond a single replicate in a single generation, 3.) Mutations must increase in viral frequency over the subsequent generations, and 4.) The frequency

of the mutation in the viral population must average at least 50% at the last sequenced timepoint. Eight mutations were found in SIV_{mac239}, 32 mutations were found in SIV_{B670}, and 11 mutations were found in SIV_{hu} that matched these criteria by the end of the third generation (Figure 3, Tables 1-3).

Nonsynonymous mutations were identified in SIV_{mac239} after three generations of passage across a number of genes, with the largest concentration in *env* and *nef* (Figure 3A, Table 1). Of these mutations, Env D676E and Nef D258N had individual replicate samples in the third generation that had persistently low frequencies, while all the other identified mutations were near 100% population frequency in both replicates. SIV_{B670} had by far the largest number of qualifying mutations, with a large number of mutations found in *gag*, *pol*, *env*, and *nef* (Figure 3B, Table 2). Interestingly, though a number of these mutations did increase to a frequency of nearly 100%, quite a few mutations were still at lower frequencies, albeit they had still increased in frequency relative to the stock virus. SIV_{hu} had fewer qualifying mutations than SIV_{B670}, with a relatively even distribution that was slightly weighted towards the 5' end of the genome with *env* and *nef* having the most mutations (Figure 3C, Table 3). Interestingly, all of the mutations found in *env* were found to be at 100% frequency in the viral population of both replicates of the third generation. One mutation in particular at residue Gag 216, was present in all three viral strains, though the residue change was L → I in SIV_{hu} and L → V in SIV_{B670} and SIV_{mac239}, which may suggest some shared function in adaptation.

3 Discussion

Here we described a unique human surrogate experimental setting that permitted the evaluation of in vivo infection features of three different SIV_{sm}-derived viruses, namely SIV_{mac239}, SIV_{B670} and SIV_{hu} in humanized mice. This system enables the simulation of cross-species viral transmission into the human and viral evolution under this selective pressure. Serial in vivo passaging of these viruses in hu-mice allowed for the identification of the genetic changes that potentially occur during the early stages of viral adaptation to humans. In this study, hu-mice were exposed to SIV_{mac239}, SIV_{hu}, and SIV_{B670} by i/p injection to first ascertain their potential for infection of human immune cells in vivo. Viruses isolated from the subsequent serial passages at different stages of infection were subjected to sequence analysis to identify and ascertain if any common changes could be found among these viruses given their shared ancestry. These studies also recapitulated some key aspects of cross-species transmission that we described previously in humanized mice that centered on SIV_{cpz} and SIV_{sm} to shed light on the origins of HIV-1 and HIV-2 from these respective progenitor viruses (Schmitt et al., 2017; Schmitt et al., 2018; Curlin et al., 2020a; Schmitt et al., 2020b). Of the key observations from this present study, one was that both SIV_{mac239} and SIV_{B670} were readily able to infect hu-mice (Figure 1A, B). Viremia was detected within a week following the initial inoculation and persisted for both the viruses beyond 120 days. Successful sequential serial passaging of these viruses in hu-mice imply that these viruses have the capacity for maintaining human-to-human transmission and can evolve further to increased viral fitness.

CD4⁺ helper T cell loss was evaluated for these viruses across the three in vivo viral passages because this feature is a central hallmark of immunodeficiency and viral virulence (Figure 2). While the CD4⁺ T cell levels remained steady during chronic infection in passages 1 and 2 of SIVmac239 and SIV_{B670}, a progressive and more rapid loss of these cells was observed during the 3rd passage indicating increased viral adaptation to these cells (Figure 2A, B). SIVhu also displayed productive infection upon the initial i/p inoculation followed by chronic viremia in during the first passage (Figure 1C). However, the SIVhu viral loads were lower compared to SIVmac239 and SIV_{B670} and it took longer to establish detectable viremia in the 2nd and 3rd passages. Also, in contrast to SIVmac239 and SIV_{B670}, no discernable CD4⁺ T cell loss could be detected compared to uninfected control mice across all the 3 passages of SIVhu (Figure 2C). The lower replicative capacity of the SIVhu virus is likely due to the defective nature of this virus isolate harboring a deletion in the *nef* gene (see below).

Sequential serial passaging of each of these viruses for 3 generations in different cohorts of hu-mice allowed the original virus to adapt to the human immune cell environment in vivo and accumulate genetic mutations potentially conferring fitness (Figure 3, Tables 1, 2, 3). Overall, relative to SIVmac239 and SIVhu, SIV_{B670} accumulated the largest number of nonsynonymous mutations with corresponding amino acid changes throughout the viral genome (Figure 3B, Table 2). The majority of these changes were found in the 3' end of the viral genome similar to that found in previous studies on SIVsm and SIVcpz in hu-mouse studies (Schmitt et al., 2017; Sato et al., 2018; Curlin et al., 2020a; Schmitt et al., 2020a; Schmitt et al., 2020b). Interestingly, one of the most striking features amongst the three passaged viruses was the mutation at residue 216 in Gag that appeared within all three different strains of viruses in a highly conserved part of the genome (Foley, 2018; Sauter and Kirchhoff, 2019). This residue is part of the *gag* gene that encodes the capsid protein and is located within the cyclophilin binding loop. Furthermore, it is possible that this residue is involved in TRIM5 α antagonism and escape, which is an important barrier to overcome for successful cross-species transmission (Bukovsky et al., 1997; Wu et al., 2013). The dramatic increases in the frequency of viral populations bearing this mutation further supports its potential role in conferring improved fitness (Sanjuan et al., 2004; Cuevas et al., 2012; Acevedo et al., 2014).

While functional studies are needed to fully understand the biological significance of these mutations, their occurrence in known motifs involved in binding interactions provide some potential clues. For example, the amino acid changes at Gag 465 and 469 in SIV_{B670} are located within a dileucine-motif shown to be responsible for particle association and uptake of Vpx and Vpr in SIVmac (Pancio and Ratner, 1998; Accola et al., 1999). This interaction between the DXAXLL motif and Vpr allows Vpr to be diverted away from the proteasome-degradative pathway, while deletion of this particular motif was shown to result in a total lack of incorporation of Vpx in SIVmac (Accola et al., 1999). The fact that this motif altered by the D465E mutation had no marked effect on pathogenicity for SIV_{B670} is notable. It could be due to the fact that the LXXLF motif at the C terminus of the p6^{gag} region remained intact, and that they share some overlap in functionality (Accola et al., 1999). Just as compelling is that the Gag N469D mutation brings SIV_{B670} closer to amino acid sequences found in both SIVsmE041 and SIVmac239, which were already

aspartic acid residues at this particular location (Foley, 2018). Very few notable mutations were identified in *vif*, *vpr*, and *vpx* in all three viruses studied. However, the SIVhu Vpr G18R residue change is immediately adjacent to a previously described DCAF-1 binding motif canonically found in both Vpr and Vpx which has been implicated in G2 arrest and SAMHD1 degradation, respectively (Wei et al., 2012).

Both *env* and *nef* genes displayed a large number of mutations in all three viruses that increased in frequency over time and may ultimately have functional implications regarding virus-host restriction factor interactions. The Env V67M mutation identified in SIV_{mac239} increased from 0% frequency in the starting stock virus to 100% by the end of the third passage. This mutation was previously shown to increase viral infectivity (Sato et al., 2008). The mechanism for this increased infectivity was not tied to neutralizing antibody escape, but was implicated in conferring macrophage tropism (Mori et al., 1992). Amino acid changes P128T and S135A of SIV_{B670} in the Env are located within the V1 hypervariable loop region implicated in neutralizing antibody susceptibility (Johnson et al., 2002; Saunders et al., 2005). Since proline residues contributing to high degree of conformational rigidity are less frequent in protein binding sites, its substitution for a threonine could suggest a shift in functionality for this region of the protein (Betts, 2003). Other mutations such as Env G430R in SIVhu occurred in the V4 loop and could potentially affect neutralization. Additional mutations that were identified, but did not meet the previously described criteria, such as Env I421K, R425G, and Q428R all occurred in the V4 loop of SIV_{B670} and could be involved in neutralizing antibody escape due to undergoing variation early in infection (Castro et al., 2008; Moore et al., 2008; Dieltjens et al., 2009). The R425G substitution, at approximately the equivalent P421 residue in SIV_{mac239}, has been directly implicated in neutralizing antibody escape and increased infectivity when mutated into P421Q in SIV_{mac239} (Sato et al., 2008). Env N201S, and R481Q in SIV_{B670} and T481A in SIV_{mac239} occur within N-linked glycosylation motifs of the V2 and V5 loops. The effect of N-linked glycosylation motifs in the envelope proteins of HIV and SIV on antibody neutralization have been well-characterized. These motifs allow a glycan shield to form, which protects exposed epitopes from being bound by neutralizing antibodies (Chackerian et al., 1997; Wei et al., 2003). The Rev-response element (RRE) is a critical binding motif necessary for the shuttling of transcripts from the nucleus to the cytoplasm. It is possible that Env V575L in SIV_{B670}, which falls within the RRE could be advantageously affecting this interaction, given that this mutation increased in frequency to make up nearly 90% of the viral population by the third generation.

While smaller in size than *env*, the *nef* gene accumulated a higher number of nonsynonymous mutations. However, given that APOBEC3 deaminase activity begins on the 5' end of the viral genome, it is possible that a restriction factor like APOBEC3 could play a role in the abundance of nonsynonymous mutations occurring in *nef* though this requires further analysis (Chelico et al., 2006). Similarly, to mutations seen in other genes, many of the substitutions in *nef* occur near previously characterized binding and interaction sites. For example, the Nef residue 93 changes that occur in both SIVhu and SIV_{B670} occur within a known PACS-1 binding site (Heusinger et al., 2018). The Nef Y193C substitution identified in SIV_{mac239} has a low evolutionary probability (Supplementary Figure 1) (Dayhoff, 1972). This residue is found within a ExxxL(L/M) (di-leucine) motif in the $\alpha 4$ region of

Nef, which is implicated as an AP interaction site involved in the downregulation of CD3 and CD4 (Manrique et al., 2017). Additionally, this exact residue has also been implicated in tetherin antagonism (Serra-Moreno et al., 2013). At a similar location in the stock viral sequences of SIV_{smE041} and SIV_{B670} this residue is a cysteine. In HIV-2 and SIV_{mac}, it has been shown that the di-leucine motif is flexible enough to form an alpha helix by binding to a hydrophobic crevice between $\alpha 2$ and $\alpha 3$ with Glu 190 and Leu 194 (Manrique et al., 2017). Change in amino acid residue 193 to a cysteine could have a drastic impact on the ability of the di-leucine motif to bind to the hydrophobic crevice. Furthermore, Nef I144M from SIV_{B670} is located within the $\alpha 3$ region of Nef and is adjacent to a number of residues that have been shown to interact with the amino acid residues of the di-leucine sorting motif (Hirao et al., 2020). However, this substitution is more biochemically favored than the others and may have less of an impact on binding for this region. The Nef Y221N substitution in SIV_{mac} is located at the end of $\alpha 5$ helix and is a highly disfavored residue change based on the PAM1 matrix score (Supplementary Figure 1A). It is also adjacent to residue Y223 and Y226, which are involved in MHC-I downregulation and be functionally disrupted through substitutions (Swigut et al., 2000). In SIV_{B670} residue Nef Y28H occurs at a conserved N-proximal tyrosine residue that has been found to be part of an adapter protein (AP) binding site that may be involved in mediating endocytosis (Rowell et al., 1995; Heusinger et al., 2018). Nef K30E in SIV_{hu} also occurs at this same AP binding site.

Despite being the only strain of SIV isolated directly from a human subject, SIV_{hu} displayed the lowest overall potential to gain increased fitness to the human among the three viruses tested during the serial passages. While the first generation showed viral loads comparable to the other two viruses, a clear decline in PVL and prolonged delay in establishing detectable viremia during subsequent passages suggests that SIV_{hu} is slow to adapt to human immune cells (Figure 1C). Furthermore, the lack of significant CD4⁺ T cell decline indicates that SIV_{hu} is not yet capable of producing AIDS-like symptoms in humanized mice after three passages (Figure 2C). However, the increased peaks and general upward trend of the third generation of plasma viral loads suggest that SIV_{hu} is still adapting, albeit slowly. The noted difficulty that SIV_{hu} displays could be at least partially attributed to the documented frameshift deletion in *nef* that encodes a truncated protein (Khabbaz et al., 1994). Nef has been shown to be involved in downregulating the CD4 and MHC class I molecules and helps to mitigate cell-mediated cytotoxicity (Aiken et al., 1994; Rhee and Marsh, 1994; Chaudhuri et al., 2007; Veillette et al., 2014). Additionally, Nef is involved in counteracting the action of host restriction factors such as tetherin and SERINC3/5 and is therefore critical for the virus to properly function (Jia et al., 2009; Zhang et al., 2009; Usami et al., 2015). No restoring mutations meeting our selection criteria were present near the frameshift or premature truncation, which indicates that after three generations of serial passaging, the *nef* gene had not reverted, which is supported by the consistently low plasma viral loads.

In summary, the above data showed for the first time that SIV_{mac239} and SIV_{B670} both with origins in NHP macaques can infect hu-mice and that cross-species transmission studies simulating human infection are feasible in this system for future investigations of zoonosis centered on lentiviruses. We also established that SIV_{mac239} and SIV_{sm} related viruses can cause chronic infection leading to CD4⁺ T cell loss in hu-mice, thus mimicking key aspects

of SIV pathogenesis. This has practical implications as this small animal model will permit novel studies in vivo using these primate lentiviruses that continue to play an important role in HIV pathogenesis and therapeutic studies. With regards to evolution, adaptive changes seen in all three viruses in the hu-mouse point to both unique and consensus changes in the viral genomes. Whether these evolving viruses resemble HIV-2 after prolonged and additional passages in vivo remains to be investigated and is something that we hope to explore in the future.

4 Materials and Methods

4.1 Cell culture

The 293T (ATCC CRL-3216) and the TZM-bl (ARP-8129) reporter cell lines were maintained with DMEM media that contained 1% L-glutamine, 10% heat inactivated fetal bovine serum (HI FBS), and 1% antibiotic-antimycotic mix (Thermo Fisher Scientific, Waltham, MA, United States). CEMx174 (ARP-272) cells were maintained with RPMI media that contained 10% HI FBS and 2x antibiotic-antimycotic mix (Thermo Fisher Scientific, Waltham, MA, United States). Whole blood filter packs were obtained from the Garth Englund Blood Center of Fort Collins, CO, United States. Mononuclear cells were isolated by Ficoll-Paque density centrifugation. PBMC were maintained in RPMI media with 1x antibiotic/antimycotic mix (Thermo Fisher Scientific, Waltham, MA, United States), 10% heat-inactivated fetal bovine serum, and 20 ng/mL IL-2 (R&D Systems, Inc., Minneapolis, MN, United States). For viral propagation, PBMC were CD8-depleted by positive selection and stimulated with 100 ng/mL of anti-CD3 and anti-CD28 soluble antibody (Miltenyi Biotec Inc., Auburn, CA, United States) for 48 h.

4.2 Generation of Hu-HSC and BLT mice

All mice used in these studies were cared for in the Colorado State University Painter Animal Center. Fetal liver-derived human CD34⁺ cells obtained from Advanced Bioscience Resources (ABR, Alameda CA), were isolated, column purified (Miltenyi Biotec, San Diego, CA), cultured and assessed for purity using flow cytometry (Akkina et al., 1994; Bai et al., 2000; Schmitt et al., 2017; Schmitt et al., 2018; Curlin et al., 2020a; Curlin et al., 2020b). To create humanized hematopoietic stem cell (hu-HSC) mice, neonatal (1-4 day old) Balb/c Rag1^{-/-}γc^{-/-} or Balb/c Rag2^{-/-}γc^{-/-} mouse pups were sublethally irradiated (350 rads) prior to intrahepatic injection of 0.5-1 x 10⁶ CD34⁺ cells (Berges et al., 2008; Veselinovic et al., 2016; Schmitt et al., 2017). For humanized bone marrow, liver, thymus (BLT) mice, adult Balb/c Rag1^{-/-}γc^{-/-} or Balb/c Rag2^{-/-}γc^{-/-} mice were surgically engrafted with a combination of human fetal liver and thymic tissue under the kidney capsule. This was followed by a tail-vein injection of autologous CD34⁺ human hematopoietic stem cells from the same source as the liver and thymic tissue (Lan et al., 2006; Denton and Garcia, 2011; Akkina, 2013). Ten to twelve weeks after engraftment, peripheral blood was collected via tail vein puncture and used to assess human immune cell engraftment. Red blood cells were lysed with the Whole Blood Erythrocyte Lysing Kit (R & D Systems, Minneapolis, MN) according to the manufacturer's instructions. The fractionated white blood cells were stained for flow cytometry using fluorophore conjugated hCD45-FITC, hCD3-PE and hCD4-PE/Cy5 (BD Pharmingen, San Jose, CA).

4.3 SIVmac239, SIVhu, and SIV_{B670} viral stock preparation and *in vivo* infection

The SIVmac239 molecular clone plasmid was transfected into 293T cells, and the viral supernatant was concentrated using ultracentrifugation as described previously (Curlin et al., 2020b; Schmitt et al., 2020b). A small aliquot from ultracentrifugation was set aside for a functional titer in TZM-bl reporter cells as previously described (Derdeyn et al., 2000; Wei et al., 2002; Schmitt et al., 2020b). SIVhu and SIV_{B670} viral supernatants were obtained from the NIH AIDS Reagent Program and were cultured according to their recommended guidelines (Murphey-Corb et al., 1986; Baskin et al., 1988; Khabbaz et al., 1994). Cohorts of hu-HSC and/or BLT mice with high human hematopoietic engraftment levels were inoculated with ~200 μ L of viral supernatant via intraperitoneal (i/p) injection with one of the respective progenitor viruses (SIVmac239: $1 \times 10^{5.5}$ TCID₅₀/mL, SIVhu: 2×10^8 TCID₅₀/mL, SIV_{B670}: 5.78×10^7 TCID₅₀/mL).

4.4 Virus propagation and serial passaging of SIVmac239, SIVhu, and SIV_{B670}

At 24 weeks post-infection, the viremic mice that showed the highest plasma viral loads were euthanized to propagate the virus from the first passage to the next. Whole blood was collected via cardiac puncture for PBMC and the spleen, lymph nodes and bone marrow were collected as previously described (Schmitt et al., 2020b). Leukocyte fractions of the cells were collected by Ficoll-Paque density centrifugation and seeded at a density of $2-3 \times 10^6$ cells/mL. These cells were then activated for roughly 48 hours using 100 ng/mL of anti-hCD3 and anti-hCD28 soluble antibody (Miltenyi Biotec Inc., Auburn, CA). To enhance viral infection of the next cohort of hu-mice, these cells were co-cultured for 48 h with freshly isolated splenocytes obtained from the new hu-mouse cohort used for serial passage. These cultured cells together with culture supernatants containing virus were then intraperitoneally inoculated into the next batch of hu-mice.

4.5 Plasma viral load determination by qRT-PCR

During each passage, peripheral blood was collected on a weekly basis to assess plasma viral loads (PVL). Viral RNA from the plasma was extracted with the E.Z.N.A. Viral RNA kit as outlined by the manufacturer's recommendations (OMEGA bio-tek, Norcross, GA). This RNA was then used to determine PVL using qRT-PCR using the iScript One-Step RT-PCR kit with SYBR green (Bio Rad, Hercules, CA). Primers were designed for SIVmac239 based on the *Itr* sequence (GenBank accession: [M33262.1](#)), while SIVhu and SIV_{B670} used primers designed for a conserved region of the *Itr* sequence in SIVsmE041 (GenBank accession: [HM059825.1](#)). The primers used for PCR were as follows: 1. SIVmac239: forward 5'-GCAGGTAAGTGCAACACAAA-3' and reverse 5'-CCTGACAAGACGGAGTTTCT-3', T_m = 54°C and 2. SIV_{B670} and SIVhu: forward 5'-CCACAAAGGGGATGTTATGGGG-3' and reverse 5'-AACCTCCCAGGGCTCAATCT-3', T_m = 60°C. These primers were used with the following cycling reactions for qRT-PCR quantification: 50°C for 10 min, 95°C for 5 min, followed by 40 cycles of 95°C for 15 sec and 54°C or 60°C for 30 sec using a Bio Rad C1000 Thermo Cycler and CFX96 Real-Time System (Bio Rad, Hercules, CA). The standard curve was determined using a series of 10-fold dilutions of viral SIVmac239, and SIVsmE041 *Itr* at a known concentration. The limit of detection was 1,000 copies/mL.

4.6 CD4⁺ T cell level determination

Peripheral blood was collected bi-monthly to assess human CD4⁺ T cell engraftment levels using flow cytometry. Briefly, 5 μ L of Fc γ R-block (Jackson ImmunoResearch Laboratories, Inc. West Grove, PA) was added to the blood for 5 min. Each blood sample was then stained with fluorophore conjugated hCD45-FITC, hCD3-PE and hCD4-PE/Cy5 (BD Pharmingen, San Jose, CA) for roughly 30 min. Erythrocytes were lysed with the Whole Blood Erythrocyte Lysing kit based on the manufacturer's guidelines (R&D Systems, Minneapolis, MN). Antibody-stained cells were then fixed in 1% paraformaldehyde/PBS and passed through a 0.45 μ m filter. Samples were run on the BD Accuri C6 Flow Cytometer (BD Biosciences, San Jose, CA). CD4⁺ T cell levels were assessed as a percentage of the CD3⁺/CD45⁺ cell population. Flow cytometry data was analyzed using the FlowJo v10.0.7 software package (FlowJo LLC, Ashland, OR). A two-tailed Student's *t*-test was used to determine CD4⁺ T cell decline between the uninfected and infected mouse groups as indicated in the figure legend.

4.7 Amplicon and Illumina-based deep sequencing preparation

To identify potential adaptive mutations, viral RNA from two mice per passage at multiple timepoints from across the duration of the passage, i.e., 3, 11, 19, 23 weeks post-inoculation, etc. as well as the starting stock viruses were used for sequencing. Briefly, cDNA was synthesized from the viral RNA with a SuperScript IV kit according to the manufacturer's guidelines (Invitrogen, Carlsbad, CA). Two multiplexed inter-overlapping primer pools that span the coding region of the viral genomes based on the SIVmac239 reference sequence (GenBank accession: [M33262.1](#)) and an independently sequenced SIVhu reference sequence for SIVhu and SIV_{B670} were designed using Primal Scheme (<https://primal.zibraproject.org>) (Quick et al., 2017). These primer pools were then amplified using viral cDNA and Q5 Hot Start High Fidelity DNA Polymerase (New England Biolabs, Ipswich, MA) as described by Quick et al., to produce roughly 400 bp overlapping amplicons of the viral genomes (Supplementary Tables 1 and 2). Agencourt AMPure XP (Beckman Coulter Life Sciences, Indianapolis, IN) magnetic beads were used to purify the amplicons, which were further prepped for Illumina-based deep sequencing with the TruSeq Nano DNA HT Library Preparation Kit according to the manufacturer's guidelines (Illumina, San Diego, CA). Sequencing of the amplicon library was performed on a MiSeq Illumina desktop sequencer (Invitrogen, Carlsbad, CA) in the Pathogen Sequencing Services unit at the Wisconsin National Primate Research Center.

4.8 Calculation of nonsynonymous single nucleotide polymorphism (SNP) frequencies

The deep sequencing reads were prepared for analysis by filtering out low quality reads, and by trimming the ~30 bp primer sequences and adapter sequences off of the reads with cutadapt software v1.9.1 (Martin, 2011). Filtered reads were aligned to the stock virus sequence with bowtie2 software v2.2.5 (Langmead and Salzberg, 2012). The resulting BAM format output was used as the input to call variants with lofreq software v2.1.2 (Wilm et al., 2012). Variants identified here had >100 read depth and at least 1% frequency. Genome plots were generated using R and ggplot2 (ISBN: 0387981403). R scripts used to graph the plots can be found at https://github.com/stenglein-lab/viral_variant_explorer.

Supplementary Material

Refer to Web version on PubMed Central for supplementary material.

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Data Availability Statement

The raw data supporting the conclusions of this article are available on the sequence read archive (SRA) (Accession numbers: SRR17194541-SRR17194610)

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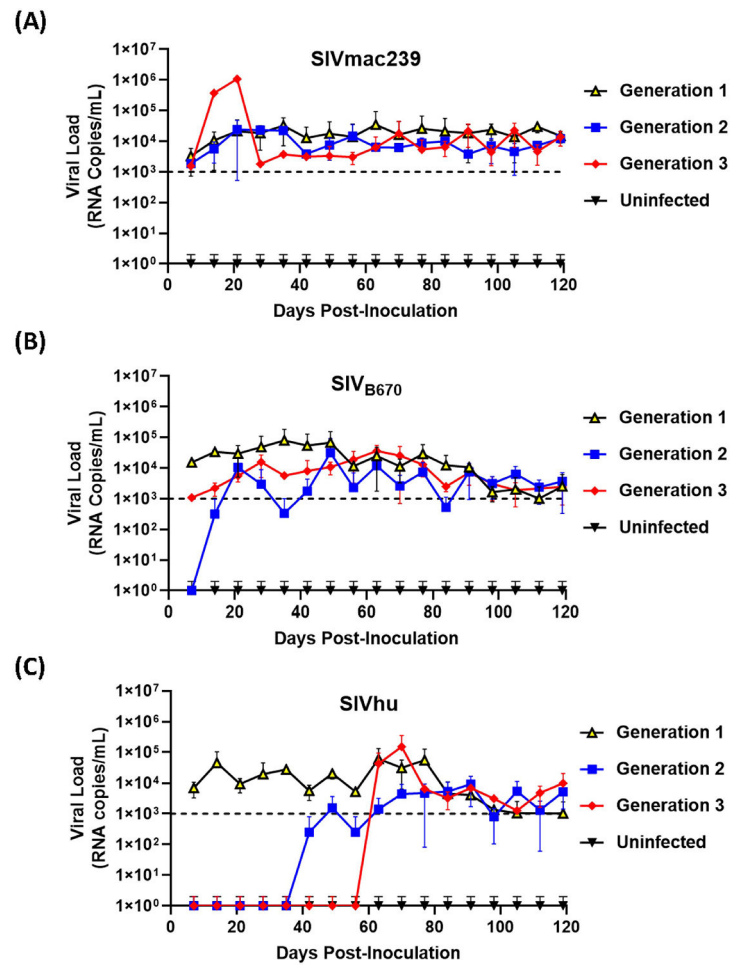


Figure 1. SIVmac239, SIV_{B670}, and SIVhu can successfully initiate productive infection of hu-mice and are capable of serial transmission.

(A) SIVmac239, (B) SIV_{B670}, and (C) SIVhu plasma viral loads during three generations of serial passage. Plasma viral loads were assessed using qRT-PCR on a weekly basis for the duration of each passage. The limit of detection was 1×10^3 RNA copies/mL.

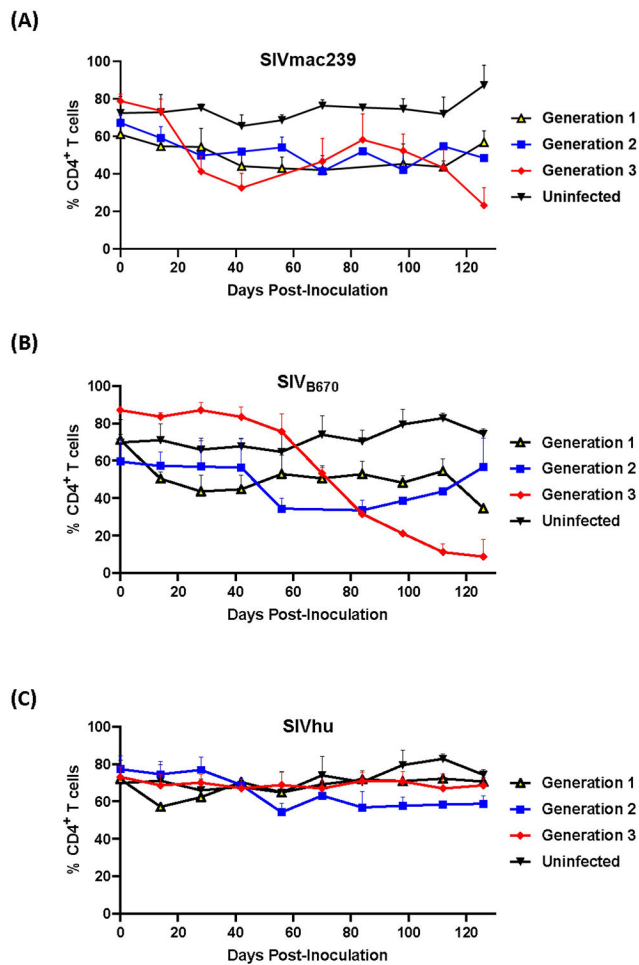


Figure 2. CD4⁺ T cells levels during three generations of serial passage of SIVmac239, SIV_{B670}, and SIVhu in humanized mice.

(A) SIVmac239, (B) SIV_{B670}, and (C) SIVhu CD4⁺ T cell levels over three generations. CD4⁺ T cell levels were monitored bimonthly using flow cytometry. The percent of CD4⁺ T cells is presented relative to that of CD45⁺/CD3⁺ cell populations. Statistically significant CD4⁺ T cell depletion was seen in the third generation of SIVmac239 ($p < 0.01$) and SIV_{B670} ($p < 0.05$) infected hu-HSC mice relative to the uninfected control (two-tailed Student's *t*-test).

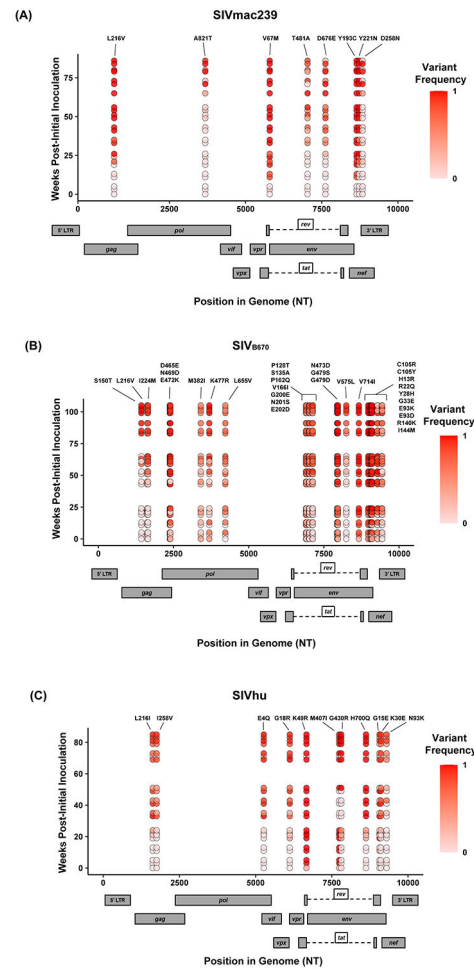


Figure 3. Single nucleotide polymorphisms showing an increase in population frequency over three serial passages.

Viral RNAs isolated from two infected hu-mice per viral strain per generation at early, middle, and late timepoints were sequenced. The nonsynonymous mutations identified were present in the CDS, had an average endpoint frequency of at least 50%, and were found in at least four timepoints. (A) SIVmac239, (B) SIV_{B670}, (C) SIVhu variants are plotted based on their position in the genome along the x-axis. The y-axis location denotes the time of collection weeks post-initial infection. Variant population frequency is denoted by the shading color scale for each point. Week 0 corresponds to the frequency in the viral stock pre-inoculation, with the second and third passages being plotted beginning at week 30 and 60, respectively. For each time point, replicates are offset vertically from each other. Both the residue changes and number for each position are listed above their respective locations.

Table 1.

Amino acid substitutions accumulated during three passages of SIVmac239 in hu-mice.

Protein	Position	Stock Residue ^a	Variant Residue ^b	Stock Frequency ^c	P3 Endpoint Frequency ^d	P3 Endpoint Frequency ^e
Gag	216	L	V	0.00 ^f	1.00	1.00
Pol	821	A	T	0.00 ^f	1.00	0.94
Env	67	V	M	0.00 ^f	1.00	1.00
Env	481	T	A	0.00 ^f	0.85	0.84
Env	676	D	E	0.00 ^f	0.95	0.23
Nef	193	Y	C	0.00 ^f	1.00	1.00
Nef	221	Y	N	0.00 ^f	1.00	1.00
Nef	258	D	N	0.00 ^f	1.00	0.15

^aConsensus amino acid residue from sequenced stock virus.

^bVariant amino acid residue from passaged virus.

^cFrequency of variant residue in the stock virus population.

^dReplicate 1 frequency of variant residue at the end of the third passage.

^eReplicate 2 frequency of variant residue at the end of the third passage.

^fThe 0.00 indicates that the variant frequency was below the limit of detection of the variant identification pipeline.

Table 2.Amino acid substitutions accumulated during three passages of SIV_{B670} in hu-mice.

Protein	Position	Stock Residue ^a	Variant Residue ^b	Stock Frequency ^c	P3 Endpoint Frequency ^d	P3 Endpoint Frequency ^e
Gag	150	S	T	0.00 ^f	1.00	1.00
Gag	216	L	V	0.00 ^f	0.70	0.96
Gag	224	I	M	0.00 ^f	0.88	0.91
Gag	465	D	E	0.11	0.99	0.99
Gag	469	N	D	0.34	1.00	1.00
Gag	472	E	K	0.30	0.95	0.91
Pol	382	M	I	0.43	0.80	0.54
Pol	477	K	R	0.48	1.00	1.00
Pol	655	L	V	0.00 ^f	0.55	0.59
Env	128	P	T	0.37	0.74	0.64
Env	135	S	A	0.09	0.72	0.65
Env	162	P	Q	0.44	1.00	1.00
Env	166	V	I	0.00 ^f	0.71	0.82
Env	200	G	E	0.49	0.69	0.91
Env	201	N	S	0.49	0.78	0.94
Env	202	E	D	0.00 ^f	0.66	0.91
Env	473	N	D	0.29	0.50	1.00
Env	479	G	S	0.37	0.50	1.00
Env	479	G	D	0.37	0.50	1.00
Env	481	R	Q	0.30	1.00	1.00
Env	575	V	L	0.00 ^f	0.89	0.95
Env	714	V	I	0.34	1.00	1.00
Rev	105	C	R	0.50	1.00	0.99
Rev	105	C	Y	0.49	1.00	1.00
Nef	13	H	R	0.42	1.00	1.00
Nef	22	R	Q	0.46	1.00	1.00
Nef	28	Y	H	0.39	1.00	1.00
Nef	33	G	E	0.43	1.00	1.00
Nef	93	E	K	0.24	0.93	0.15
Nef	93	E	D	0.20	0.91	0.14
Nef	140	R	K	0.00	0.93	0.09
Nef	144	I	M	0.00 ^f	0.87	0.43

^aConsensus amino acid residue from sequenced stock virus.^bVariant amino acid residue from passaged virus.^cFrequency of variant residue in the stock virus population.

^dReplicate 1 frequency of variant residue at the end of the third passage.

^eReplicate 2 frequency of variant residue at the end of the third passage.

^fThe 0.00 indicates that the variant frequency was below the limit of detection of the variant identification pipeline.

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Table 3.

Amino acid substitutions accumulated during three passages of SIVhu in hu-mice.

Protein	Position	Stock Residue ^a	Variant Residue ^b	Stock Frequency ^c	P3 Endpoint Frequency ^d	P3 Endpoint Frequency ^e
Gag	216	L	I	0.00 ^f	0.77	0.96
Gag	258	I	V	0.00 ^f	0.79	0.95
Vif	4	E	Q	0.00 ^f	0.85	0.99
Vpr	18	G	R	0.00 ^f	0.82	0.97
Env	49	K	R	0.32	1.00	1.00
Env	407	M	I	0.25	1.00	1.00
Env	430	G	R	0.00 ^f	1.00	1.00
Env	700	H	Q	0.00 ^f	1.00	1.00
Nef	15	G	E	0.00 ^f	0.31	0.90
Nef	30	K	E	0.00 ^f	0.68	0.94
Nef	93	N	K	0.00 ^f	0.51	0.85

^aConsensus amino acid residue from sequenced stock virus.^bVariant amino acid residue from passaged virus.^cFrequency of variant residue in the stock virus population.^dReplicate 1 frequency of variant residue at the end of the third passage.^eReplicate 2 frequency of variant residue at the end of the third passage.^fThe 0.00 indicates that the variant frequency was below the limit of detection of the variant identification pipeline.