



# Interventions for sustainable surgery: a systematic review

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**Objective:** To systematically evaluate interventions designed to improve the sustainability of surgical practice with respect to their environmental and financial impact.

**Background:** Surgery contributes significantly to emissions attributed to healthcare due to its high resource and energy use. Several interventions across the operative pathway have, therefore, been trialed to minimize this impact. Few comparisons of the environmental and financial effects of these interventions exist.

**Materials and methods:** A search of studies published up to 2nd February 2022 describing interventions to increase surgical sustainability was undertaken. Articles regarding the environmental impact of only anesthetic agents were excluded. Data regarding environmental and financial outcomes were extracted with a quality assessment completed dependent upon the study design.

**Results:** In all, 1162 articles were retrieved, of which 21 studies met inclusion criteria. Twenty-five interventions were described, which were categorized into five domains: 'reduce and rationalize', 'reusable equipment and textiles', 'recycling and waste segregation', 'anesthetic alternatives', and 'other'. Eleven of the 21 studies examined reusable devices; those demonstrating a benefit reported 40–66% lower emissions than with single-use alternatives. In studies not showing a lower carbon footprint, the reduction in manufacturing emissions was offset by the high environmental impact of local fossil fuel-based energy required for sterilization. The per use monetary cost of reusable equipment was 47–83% of the single-use equivalent.

**Conclusions:** A narrow repertoire of interventions to improve the environmental sustainability of surgery has been trialed. The majority focuses on reusable equipment. Emissions and cost data are limited, with longitudinal impacts rarely investigated. Real-world appraisals will facilitate implementation, as will an understanding of how sustainability impacts surgical decision-making.

**Keywords:** carbon footprint, planetary health, surgery, sustainability

## Introduction

Climate change has been declared the biggest global health threat of the 21st century<sup>[1]</sup>. Through rising temperatures, environmental pollution, and increasing frequency of extreme weather events, planetary health has been associated with increasing prevalence of infectious diseases, mental health illnesses, and higher mortality rates<sup>[2,3]</sup>. Healthcare is responsible for a substantial proportion of the global carbon footprint. In the U.S.,

## HIGHLIGHTS

- Surgery contributes a substantial proportion of healthcare carbon emissions.
- A systematic evaluation of sustainable interventions in surgery is conducted.
- Few sustainable interventions have been trialed, with little emissions or cost data.
- A real-world appraisal will facilitate the future implementation of interventions.

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healthcare is the second largest contributor to waste nationally and is responsible for 9–10% of the national carbon output<sup>[4,5]</sup>. Within healthcare, surgery significantly contributes to overall carbon emissions due to its consumption of consumables, use of anesthetic gases, and high energy requirements<sup>[6]</sup>. Operating theaters have been estimated to be three to six times more energy intensive compared to other parts of the hospital as a whole<sup>[7]</sup>. Moreover, ~90% of operating room (OR) waste is improperly sorted and sent for unnecessary biohazard waste processing<sup>[4]</sup>. This often includes recoverable medical supplies that can otherwise be reused through sterilization<sup>[4]</sup>. Instead, biohazardous regulated medical waste (RMW) requires significant processing, usually in the form of incineration. Finally, the environmental impact of surgery is likely to grow with the increasing demand for surgery in the wake of the COVID-19 (coronavirus disease 2019) pandemic<sup>[8,9]</sup>.

Healthcare systems globally have reacted to this emerging need for sustainable healthcare, defined by the Academy of Medical Royal Colleges as ‘ensuring the ability to provide good quality care for future generations by balancing the economic, environmental, and social constraints and demands within healthcare settings’. In October 2020, the U.K.’s National Health Service (NHS) committed to becoming carbon net zero by 2045<sup>[10]</sup>. In 2020, Kaiser Permanente, the largest U.S. nonprofit healthcare system, became the first to achieve its aim of carbon neutrality<sup>[11]</sup>. In an attempt to meet these targets, hospitals have rapidly adopted interventions to achieve more sustainable surgery. However, sustainability initiatives are evolving rapidly. Furthermore, there is significant heterogeneity in the surgical contexts in which they have been employed. There is, therefore, a paucity of robust evidence to support the implementation of these sustainability initiatives, and more work is needed to understand their impact. In addition, sustainability cannot be considered in isolation. Surgery involves complex multifactorial decision-making and trade-offs between various inputs such as clinical outcomes, available expertise, and cost<sup>[12]</sup>. Sustainability will, therefore, only form one aspect of this process and, until now, is unlikely to be a high priority. This resistance to sustainable interventions in surgery surrounds the financial implications of implementing these changes<sup>[13]</sup>. Environmental effectiveness alone has so far been insufficient to motivate healthcare organizations to implement sustainable interventions without a demonstration of cost-effectiveness. This, however, is expected to change with the imposition of net zero targets, the introduction of carbon budgets, and, more importantly, the measurement of environmental impacts on population health<sup>[10]</sup>.

This study, therefore, aims to critically analyze the literature concerning sustainable initiatives in surgical practice and add to the existing evidence base for these interventions. Furthermore, this review will evaluate the environmental effectiveness, be the first to evaluate the cost-effectiveness of these interventions to facilitate the decision-making underpinning their implementation and help identify opportunities within the literature for future research.

## Materials and methods

This systematic review was conducted according to the Preferred Reporting Items for Systematic Reviews and Meta-Analyses statement (PRISMA)<sup>[14]</sup>, Supplemental Digital Content 1, <http://links.lww.com/JS9/A325>. The systematic review was also prospectively registered on the International Prospective Register of Systematic Reviews (PROSPERO ID: CRD 42022308035).

### Search strategy and databases

A comprehensive literature search was performed on the Medline (via Ovid), Embase, and Cochrane databases. Search terms included ‘sustainability’, ‘carbon footprint’, ‘environment’, ‘planetary health’, ‘climate change’, ‘surgery’, ‘interventions’, ‘minimize’, and their synonyms. Free-text words were combined using Boolean operators in addition to medical subject heading (MeSH) terms. The full search strategy can be found in the supplementary appendix (Appendix 1), Supplemental Digital Content 2, <http://links.lww.com/JS9/A326>. Only English language papers and those published in the last 10 years from the search date were screened. This temporal restriction was placed as calculations

regarding emissions and financial costs are based upon assumptions regarding energy production at that time; as these assumptions change longitudinally, comparisons between historical interventions are less valid and relevant. The search was performed in consultation with a librarian at the British Medical Association library on the 2nd of February, 2022.

All identified studies were uploaded to Covidence (Veritas Health Innovation, Melbourne, Australia), a Cochrane-supported systematic review package tool. Initial screening was independently conducted by two investigators (N.G. and K.L.) to determine if the eligibility criteria were met. Discrepancies were discussed and resolved either by consensus or by a third reviewer (A.A.). Studies that met the inclusion criteria underwent full-text screening. In addition, supplemental references were examined for additional relevant articles.

### Study selection criteria

Studies published, including the primary and secondary outcomes as detailed below, were included. Inclusion criteria consisted of any primary articles investigating interventions or strategies that aimed to increase sustainability in surgical practice through the evaluation of carbon footprint or other environmental impacts. Exclusion criteria included any study which failed to reference surgery or procedural medical care, sustainability, or any intervention affecting the sustainability of surgery. Articles summarizing secondary data, such as systematic reviews and meta-analyses, non-English language articles, and articles published prior to 2012 were also excluded. Studies investigating the environmental sustainability of anesthetic agents alone were excluded as they do not pertain to the practice of surgical care, and there is an abundance of existing secondary literature within this area<sup>[15]</sup>. However, anesthetic interventions altering the modality of the anesthetic were included. Studies with inadequately published data with regard to the primary and secondary outcome measures were also excluded.

### Data extraction and outcomes

The primary outcome of this systematic review was to detail the interventions which have been employed in the literature to increase sustainability in surgery. The secondary objectives were to understand the environmental and financial outcomes of these interventions. All study characteristics and outcome measures were independently extracted by two investigators (N.G. and A.A.) into a prespecified table on Covidence with the following columns: first author, year published, country, study details, surgical specialty, process investigated, sustainable intervention, control standard, measure of environmental impact, environmental and cost outcomes. Discrepancies were discussed and resolved either by consensus or by a third reviewer (K.L.).

### Interventions and outcome measures

Interventions described within the included studies were subsequently grouped through discussion between authors (A.A. and N.G.) into five key domains based on the Royal College of Surgeons of England’s ‘Sustainability in the operating theatre’ guidelines<sup>[16]</sup>: ‘reduce and rationalize’; ‘reusable equipment and textiles’; ‘recycling and correct waste’ segregation; ‘anaesthetic alternatives’; and ‘other’ interventions.

Outcome measures were those which quantified environmental and cost outcomes. Environmental outcome measures varied depending on the study methodology; however, examples include carbon dioxide/greenhouse gas emissions, waste reduction, and percentage of energy reduction.

### Quality assessment

Two assessors (N.G. and K.L.) independently assessed the quality of each paper. Discrepancies were discussed and resolved either by consensus or by a third reviewer (A.A.). Due to the heterogeneity of study design within the included studies, it was necessary to employ multiple different quality assessment tools. The Cochrane Risk of Bias In Non-randomized Studies-of Interventions (ROBINS-I) tool was used to assess the quality of non-randomized trials<sup>[17]</sup>. Quality of life cycle assessments (LCAs) were assessed using criteria designed for critical review of LCAs<sup>[18]</sup>. Studies that were not appropriate to be assessed by the previous two assessment tools were assessed by a custom tool that considers three key sources of uncertainty concerning sustainability studies: parameter, scenario, and model uncertainty<sup>[19]</sup>.

## Results

The literature search retrieved a total of 1162 results. Following title and abstract screening, the full texts of 56 studies were analyzed and 25 interventions described in 21 studies were found to be eligible for inclusion (Fig. 1). There was a preponderance of studies from the U.S.A. (11/21). The majority of studies were observational (Table 1). Interventions were mapped to one of five domains.

### Reduce and rationalize

This domain constituted interventions that aimed at minimizing material use or OR energy expenditure, which was included in four studies<sup>[20–23]</sup>. Two studies investigated the reduction of OR energy use: installing occupancy sensors to reduce air turnover caused energy usage to reduce by one-third per OR<sup>[40]</sup>, and routinely turning off anesthetic and OR equipment when not in use decreased CO<sub>2</sub> emissions by 234.3 metric tons over the course of a year<sup>[20]</sup>. Additionally, converting from soap to alcohol-based waterless scrub demonstrated a potential saving of 2.7 million liters of water annually<sup>[23]</sup>.

Another reduction intervention was minimizing material use by determining a list of only the essential surgical materials required for the procedure: this minimal pack produced 13% (0.3 kg CO<sub>2</sub> eq per case) lower CO<sub>2</sub> emissions than the standard<sup>[21]</sup>. However, in a different study, individually wrapping items produced more (38 g CO<sub>2</sub> eq per item) compared to equipment sets<sup>[22]</sup>.

### Reusable equipment and textiles

Out of the 21 studies, 11 investigated reusable equipment and textiles<sup>[22,24–33]</sup>. Studies investigating the environmental impact of reusable equipment found that this was associated with 40–66% lower emissions than the single-use equivalents<sup>[23–27]</sup>. Hybrid general surgical equipment, which is predominantly reusable with some single-use components, also remained preferable to single-use approaches<sup>[28]</sup>.

Overall, most studies concluded reusable equipment was more environmentally sustainable, with manufacture and disposal processes being the largest contributors to single-use products<sup>[23,27–31]</sup>. However, this was not the case in all studies<sup>[29–32]</sup> and was dependent on the electricity source of the hospital<sup>[29,32]</sup>, as well as the sterilization process of reusable equipment, which accounted for most of the greenhouse emissions of reusable devices<sup>[23,24,27–32]</sup>. Two studies<sup>[29,32]</sup> found that reusable equipment produced higher CO<sub>2</sub> emissions than single-use alternatives because of Australian hospitals' use of brown coal for electricity generation, which is particularly CO<sub>2</sub> emissions-intensive. Repeating their analyses with equivalent energy data from the U.K. and U.S., where more renewable sources are used, they demonstrated that reusable approaches remained more sustainable in those areas.

### Recycling and correct waste segregation

Three studies investigated recycling and waste segregation interventions<sup>[20,23,34]</sup>. This domain incorporated waste management initiatives, including recycling interventions and those that improved appropriate waste segregation. In one study, a primarily educational campaign achieved a 75% reduction in biohazardous RMW<sup>[20]</sup>. Another study avoided 7500 kg of RMW by diverting waste from the heart–lung machine bypass circuit to municipal solid waste following a complete rinsing<sup>[33]</sup>. Maximizing recycling led to a 2% decrease in greenhouse emissions per case compared to the baseline<sup>[40]</sup>.

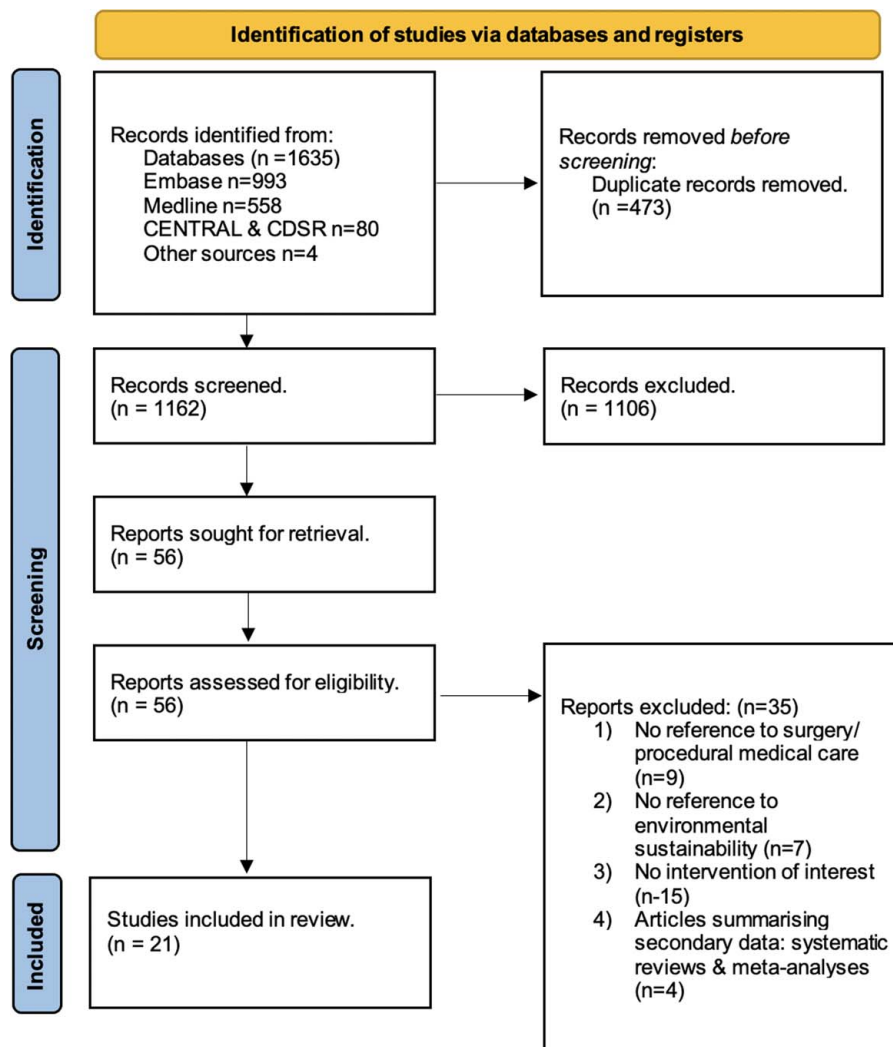
### Anesthetic alternatives

Anesthetic interventions that altered the modality of the anesthetic (and surgical practice) or those in which such innovations were reported with others, were included in four studies<sup>[20,35–37]</sup>. Two studies compared CO<sub>2</sub> eq produced per year by spinal anesthesia (SA) versus general anesthesia (GA)<sup>[34,35]</sup>. Debois *et al.*<sup>[33]</sup> found that there was an estimated saving of 12 921.51 kg CO<sub>2</sub> eq per year by converting all suitable procedures from GA to SA. Conversely, Wormer *et al.*<sup>[20]</sup> did not find a significant difference between GA, SA, and combined approaches (14.9 vs. 16.9 vs. 18.5 kg CO<sub>2</sub> eq) when energy was primarily coal-based. However, when this was modeled using energy data from Europe and the U.S.A., which have more renewable sources, SA use again produced lower carbon dioxide equivalent emissions than the GA and combined approaches.

Due to the abundance of literature already summarizing the environmental sustainability of anesthetic agents, this study did not include papers that only investigated anesthetic agents as interventions. However<sup>[40]</sup>, included due to its investigation of other interventions, found that switching from volatile anesthetic agents to propofol yielded the greatest reduction in emission (28%) per case, whereas volatile anesthetic gases avoiding desflurane decreased emissions by 25%.

### Other interventions

These included interventions that could not readily be classified into one of the domains. These included a multicentered trial comparing the environmental impact of using air tamponade versus fluorinated gases in repairing selected rhegmatogenous retinal detachment (RRD). When using air tamponade in 70% of RRD repairs, one hospital achieved 47.0% and 41.1% lower CO<sub>2</sub> emissions compared to another two hospitals using fluorinated gas<sup>[36]</sup>.



**Figure 1.** PRISMA (Preferred Reporting Items for Systematic Reviews and Meta-Analyses statement) flow diagram of search and study selection process.

Moreover<sup>[37]</sup>, investigated the potential environmental benefits of substituting petroleum-based plastics in single-use medical devices, measuring nine endpoints from the Tool for Reduction and Assessment of Chemical and Other Environmental Impacts (TRACI), as well as calculating cumulative energy demand. Though the use of biopolymers correlated with reductions in carcinogenic impacts, noncarcinogenic impacts, and respiratory effects, the significant agricultural inputs associated with manufacturing biopolymers exacerbated environmental impacts.

Finally, Rizan *et al.*<sup>[22]</sup> concluded that carbon emission due to sterilization could be decreased by integrating individually wrapped instruments into sets, efficient machine loading, using low-carbon energy sources, and recycling sterile barrier systems.

### Cost outcomes

Where available, the financial cost is listed in Table 2. In general, the sustainable interventions that reduced environmental impact also offered a long-term financial benefit when implemented<sup>[20,22–24,27,28,33,34,40]</sup>. This economic advantage was maintained for reusable equipment even when the Australian

coal-based energy sources led to higher environmental impact<sup>[5,26]</sup>.

Whilst most studies provided costings from the entire life cycle, a few studies provided short-term information on financial costs, such as the initial cost of manufacture and purchase<sup>[21–23,29]</sup>. Reducing and rationalizing initiatives were more financially beneficial in the short term as well as the long term<sup>[21,22]</sup>. Conversely, reusable equipment was considerably more costly at initial purchase, despite always providing a significant long-term financial benefit<sup>[23,29]</sup>.

Astroza *et al.*<sup>[26]</sup> concluded that reusable equipment only remained financially beneficial over a period of time if there was a minimization of loss of equipment from reusable packs. The overall cost is increased if reusable equipment is discarded prior to reusing for the recommended number of lifetime uses<sup>[23,29]</sup>

### Quality assessment

The nonstandardized tool created by Drew *et al.*<sup>[18]</sup> was used to assess six studies and had a mean percentage score of 65.3% (14/22), ranging from 45.5 to 90.9% (10–20/22). Four studies were

**Table 1****Characteristics of included studies, and classification of interventions into five domains.**

Study	Study type	Country	Specialty	Study design and details
				1. Reduce and rationalize
Thiel <i>et al.</i> , 2018 <sup>[40]</sup>	Quantitative, prospective	U.S.A.	Obstetrics and Gynecology	17 laparoscopic hysterectomy procedures. Quantitative prospective, single-centered study
Thiel <i>et al.</i> , 2019 <sup>[21]</sup>	Quantitative, retrospective	U.S.A.	Orthoplastic Surgery	178 small hand surgeries. 2 surgeons performing the surgery. Quantitative, retrospective, single-centered study
Rizan <i>et al.</i> , 2022 <sup>[22]</sup>	Quantitative, prospective, audit data	U.K.	All	Evaluation of carbon footprint and financial cost of decontamination and packaging of reusable surgical instruments
Wormer <i>et al.</i> , 2013 <sup>[20]</sup>	Longitudinal, observational, noncontrolled	U.S.A.	All	17 000 inpatient surgeries. Measured over a year. One hundred consecutive physicians', nurses', residents', and technicians' scrub cycles. Quantitative, prospective, single-centered study
				2. Reusable equipment and textiles
McGain <i>et al.</i> , 2012 <sup>[29]</sup>	Quantitative, retrospective LCA	Australia	Anesthetic	LCA of one single-use and one reusable central venous catheter (CVC) kit. Quantitative, retrospective, single-centered study
Eckelman <i>et al.</i> , 2012 <sup>[23]</sup>	Quantitative, retrospective LCA	U.S.A.	Anesthetic	LCA of 40 disposable laryngeal masked airways (LMAs) and 40 uses of 1 reusable LMA. Quantitative retrospective, single-centered study
McGain <i>et al.</i> , 2017 <sup>[32]</sup>	Quantitative, retrospective LCA	Australia	Anesthetic	LCA of five scenarios of replacing reusable anesthetic equipment with single-use variants. Quantitative, retrospective, multicentered (two hospitals with six operating rooms) study
Sherman <i>et al.</i> , 2018 <sup>[24]</sup>	Quantitative, retrospective LCA	U.S.A.	Anesthetic	LCA of one stainless steel reusable and two (one metal and one plastic) single-use device rigid laryngoscope handles and blade alternatives. Quantitative, retrospective, single-centered study
Davis <i>et al.</i> , 2018 <sup>[31]</sup>	Quantitative, retrospective LCA	Australia	Urology	LCA of single-use digital flexible ureteroscope and Olympus Flexible Video Ureteroscope per case. Quantitative, retrospective, single-centered study
Astroza <i>et al.</i> , 2020 <sup>[26]</sup>	Pre–post, noncontrolled, prospective study	Chile	Urology	Conference abstract of an evaluation of plastic waste reduction from intervention. Mixed methods: questionnaire (results not included) and quantitative, prospective, pre–post noncontrolled study
Leiden <i>et al.</i> , 2020 <sup>[30]</sup>	Quantitative, retrospective LCA	Germany	Orthopedic Surgery	LCA of reusable or disposable instruments needed for one single-level lumbar fusion surgery. Quantitative, retrospective, single-centered study
Jabouri and Abbott, 2022 <sup>[27]</sup>	Quantitative, prospective	U.K.	Dermatology	Evaluation of the environmental impact of 62 packs (14 single-use and 48 reusable), reflecting an average weekly use. Quantitative, prospective, single-centered study
Vozzola <i>et al.</i> , 2020 <sup>[25]</sup>	Quantitative, retrospective LCA	U.S.A.	All	LCA of 1000 uses of a gown in an OR setting. Examined 11 reusable and 7 disposable gowns. Quantitative, retrospective, single-centered study
Rizan and Bhutta, 2022 <sup>[28]</sup>	Quantitative, retrospective LCA	U.K.	General Surgery	LCA of equipment required for one laparoscopic cholecystectomy. Quantitative, retrospective, single-centered study
Rizan <i>et al.</i> , 2022 <sup>[22]</sup>	Quantitative, prospective audit data	U.K.	All	Evaluation of carbon footprint and financial cost of decontamination and packaging of reusable surgical instruments

Table 1

(Continued)

Study	Study type	Country	Specialty	Study design and details
				3. Recycle and waste segregation
Debois <i>et al.</i> , 2013 <sup>[33]</sup>	Pre–post, noncontrolled, prospective study	U.S.A.	Cardiovascular	400 consecutive cases. Quantitative, prospective, pre–post noncontrolled, single-centered study
Wormer <i>et al.</i> , 2013 <sup>[20]</sup>	Quantitative, prospective	U.S.A.	All	17 000 inpatient surgeries. Measured over a year. One hundred consecutive physicians', nurses', residents', and technicians' scrub cycles. Quantitative, prospective, single-centered study
Thiel <i>et al.</i> , 2018 <sup>[40]</sup>	Quantitative, prospective	U.S.A.	Obstetrics and Gynecology	17 laparoscopic hysterectomy procedures. Quantitative prospective, single-centered study
				4. Anesthetic alternatives
McGain <i>et al.</i> , 2020 <sup>[35]</sup>	Pre–post, noncontrolled, prospective study	Australia	Anesthetic	Ex-vivo modeling, simulation study. A simple lung model with fixed CO <sub>2</sub> inflow. LCA.
Thiel <i>et al.</i> , 2018 <sup>[40]</sup>	Quantitative, prospective	U.S.A.	Obstetrics and Gynecology	17 laparoscopic hysterectomy procedures. Quantitative prospective, single-centered study
McGain <i>et al.</i> , 2021 <sup>[35]</sup>	Quantitative, prospective	Australia	Anesthetic	LCA of all anesthesia needed for a total knee replacement, using general, spinal, or combined anesthesia. Twenty-nine patients. Quantitative prospective, single-centered study
Griffin <i>et al.</i> , 2022 <sup>[34]</sup>	Conference abstract of a retrospective study	U.K.	Anesthetic	Conference abstract of a retrospective study
				5. Other
Moussa <i>et al.</i> , 2022 <sup>[36]</sup>	Quantitative, retrospective, continuous, comparative, multicenter trial	U.K.	Ophthalmology	3239 rhegmatogenous retinal detachment procedures in three centers, over 4 years. Quantitative, retrospective, continuous, comparative multicenter trial
Unger <i>et al.</i> , 2017 <sup>[37]</sup>	Quantitative, retrospective	U.S.A.	Obstetrics and Gynecology	LCA of all medical devices that contained petroleum-based plastics suitable for biopolymer substitution for a single hysterectomy, separated into laparoscopic, abdominal, vaginal, and robotic. Quantitative, retrospective, single-centered study
Rizan <i>et al.</i> , 2022 <sup>[22]</sup>	Quantitative, prospective audit data	U.K.	All	Evaluation of carbon footprint and financial cost of decontamination and packaging of reusable surgical instruments

LCA, life cycle analysis; OR, operating room; U.K., United Kingdom; U.S.A., United State of America.

Table 2

## Summary of the sustainability interventions and their environmental and financial effects.

Study	Intervention	Control	Environmental outcomes	Cost outcomes	Authors' conclusions
Thiel <i>et al.</i> , 2018 <sup>[40]</sup>	Occupancy sensors in low-use times, using low-carbon electricity source, and combination	Standard practice	1. Reduce and rationalize Occupancy sensors led to a 2% reduction in baseline emissions per case and reduced the electricity use by one-third over the course of a year per OR, whilst a switch to renewable energy sources led to a 9% reduction. A combination of these measures	N/A	'To reduce the environmental emissions of surgeries, healthcare providers need to implement a combination of approaches, including reducing off-hour energy use in the operating room'
Thiel <i>et al.</i> , 2019 <sup>[21]</sup>	Equipment use: 'Minimal' custom pack of disposable surgical supplies for small hand surgery and local anesthetic only	Standard pack (determined by physician choice) with local anesthesia and sedation	Local-only hand surgery with the minimal pack produced 0.3 kg per case (13%) less waste than the use of standard pack during local anesthesia and sedation surgeries	The minimal pack costs \$17.60, while the standard pack costs \$47.33. If the minimal pack is used the total cost of equipment (pack plus additional items for respective surgery) per case was \$104.69 compared to \$230.13 using standard pack with local and sedation	'Surgical waste and spending can be reduced by minimizing the materials brought into the operating room in disposable packs. Local-only techniques may provide an opportunity to drive sustainability by paring back what is considered... with concomitant emphases on patient satisfaction and the efficient use of time and resources'.
Rizan <i>et al.</i> , 2021 <sup>[22]</sup>	Packaging: instrument sets	Individually wrapped instruments	Decontamination and packaging instruments led to 66–77 g CO <sub>2</sub> eq per instrument in the set. Individually wrapped instruments led to a footprint 189 g CO <sub>2</sub> eq per item. Removing items from a set proportionally increased the footprint, with an increase on average of 38 g CO <sub>2</sub> eq per item removed across all operations requiring the streamlined set. 'Power down' initiative to turn off all anesthesia and OR lights and equipment not in use caused CO <sub>2</sub> emissions to decrease by 234.3 tons, and the alcohol-based waterless scrub could potentially save 2.7 million liters water	The cost of decontamination and packaging was €1.05–€1.07 per instrument in containers and €7.35 per individually wrapped instrument	'Carbon and financial savings can be made by preparing instruments as part of sets, integrating individually wrapped instruments into sets rather than streamlining them, efficient machine loading, and using low-carbon energy sources alongside recycling'
Wormer <i>et al.</i> , 2013 <sup>[20]</sup>	The Green OR Committee: energy (power down) and water reduction (waterless scrub)			Cost savings (dollars per year) Power down : 33 000 Waterless scrub: 2000	'Green OR Committees can significantly impact the environmental footprint of hospitals. Simple changes by designated leaders in the OR can lead to a sustainable, environmentally conscious workplace with ...downstream cost reduction'
McGain <i>et al.</i> , 2012 <sup>[29]</sup>	300-use reusable CVC insertion kits	Single-use CVC kit	2. Reusable equipment and textiles Sterilization was the highest environmental cost for reusable CVC, leading to higher CO <sub>2</sub> emissions (1211 g vs. 407 g) and water use (27.7 l vs. 2.5 l). Manufacturing/production was the highest environmental cost for single-use CVC, leading to higher mineral and solid waste	The cost of the reusable CVC was lower (AUS \$6.35 vs. AUS \$8.65) per use with LCA calculations. Initial purchase of reusable is more expensive (AUS \$35.20 vs. AUS \$8) However, loss of equipment from reusable packs could increase the costs of reusable packs to similar costs of those of single-use devices	'Reusable central venous catheter insertion kits were less expensive than were the single-use kits. ...the environmental costs of the reusable kit were considerably greater than those of the single-use kit. Efforts should be directed toward decreasing the water and energy consumed in cleaning and sterilization. The source of hospital electricity significantly alters the relative environmental effects of reusable items'
Eckelman <i>et al.</i> , 2012 <sup>[23]</sup>	40-use reusable LMA	Single-use LMA	Reusable LMAs contributed 7.4 kg CO <sub>2</sub> over the life cycle, while 40 disposable devices contribute 11.3 kg CO <sub>2</sub> . The largest source of greenhouse gas emissions for disposable devices is PVC production (23%). Polycarbonate productions (14%), transportation (14%), thermoforming (13%) and waste disposal (11%) also contribute. The main source for reusable LMAs is from sterilization (77%)	A reusable device costs \$8/use, (\$5 device cost + \$3 cleaning) compared to \$9.60/use for single-use device using LCA results. However initial cost of reusable device is \$200, compared to the \$9.60 single-use device	'The differences in environmental impacts between these devices strongly favor reusable devices. These benefits must be weighed against concerns regarding transmission of infection. Healthcare facilities can decrease their environmental impacts by using reusable LMAs, to a lesser extent by selecting disposable LMA models that are not made of certain plastics, and by ordering in bulk from local distributors'
McGain <i>et al.</i> , 2017 <sup>[32]</sup>	Reusable usable LMAs and direct laryngoscopy blades, facemasks, and circuits	Single-use equipment	Reusable devices had 9% higher emission than using mainly single-use approach (5575 kg CO <sub>2</sub> eq vs. 5095 kg CO <sub>2</sub> eq). Contributions to reusable emissions were washer electric use (4807 kg CO <sub>2</sub> eq) and peroxide electricity (387 kg CO <sub>2</sub> eq). For single-use emissions were from facemask purchases (2695 kg CO <sub>2</sub> eq) and laryngoscopy blades (1396 kg CO <sub>2</sub> eq). Using a European power mix would result in 84% reduction in emissions if using reusable equipment (5575 kg CO <sub>2</sub> eq to 802 kg CO <sub>2</sub> eq)	Annual cost to use mainly single-use equipment was AUS \$69 018 (46% higher) versus with reusable equipment (AUS \$36 985)	'Converting from single-use to reusable anesthetic equipment saved more than AUD\$30 000 (£18 000) per annum, but increased the CO <sub>2</sub> emissions by almost 10%. The CO <sub>2</sub> offset is highly dependent on the power source mix, while water consumption is greater for reusable equipment'
Sherman <i>et al.</i> , 2018 <sup>[24]</sup>	400-use reusable laryngoscopy blade and handles	Single-use laryngoscope blade and handles	Reusable steel handles with high-level disinfection produce 25 times fewer greenhouse emissions (0.06 kg CO <sub>2</sub> eq) than single-use plastic (1.41 kg CO <sub>2</sub> eq) or metal (1.60 kg CO <sub>2</sub> eq) handles. Sterilization of reusable devices increases emissions by 400%, but 40–50% less than single-use alternatives	When extrapolating over a year of use, using single-use handles increased cost by \$495–604 000 and \$180–265 000 for blades, depending on the cleaning regimen of reusable devices	'The reusable options presented a considerable cost advantage, in addition to offering a better option environmentally. Avoiding overcleaning reusable laryngoscope handles and blades is desirable from an environmental perspective. Costs may vary between facilities, and LCC methodology demonstrates the importance of time-motion labor analysis when comparing device options'

Table 2

(Continued)

Study	Intervention	Control	Environmental outcomes	Cost outcomes	Authors' conclusions
Davis <i>et al.</i> , 2018 <sup>[31]</sup>	Single-use digital flexible ureteroscope	180-use flexible video ureteroscope	The environmental costs of single-use and reusable flexible ureteroscopes are comparable, with single-use lower (4.43 kg vs. 4.47 kg CO <sub>2</sub> per case). Manufacturing contributed most to the footprint of single-use devices (86.5%) (3.83 vs. 0.06 kg CO <sub>2</sub> per case) compared to sterilization of reusable scopes (88.4%) (3.95 kg CO <sub>2</sub> per case). Replacement would result in 1.6 tons of plastic reduced per year	N/A	'The environmental impacts of the reusable flexible ureteroscope and the single-use flexible ureteroscope are comparable. Urologists should be aware that the typical life cycle of urologic instruments is a concerning source of emissions'
Astroza <i>et al.</i> , 2020 <sup>[26]</sup>	Reuse sterile paper for the C-arm and to reduce to one aspiration hose	Standard practice during flexible ureterolithotomy	Reuse of C-arm paper and reduction in aspiration hose led to a reduced amount of average plastic waste per case compared to usual care (583.8 g vs. 1186 g of plastic)	N/A	'Intervention was associated with a significant decrease in plastic waste produced... If all the procedures were developed... with this simple intervention we would reduce 1.7 tons of plastic per year'
Leiden <i>et al.</i> , 2020 <sup>[30]</sup>	500-use and 300-use reusable instrument sets for single-level lumbar fusion surgeries	Single-use sets	Disposable sets led to an environmental advantage of 45–85% compared to reusable sets in all impact categories. The main impact is with production. Sterilization (predominantly washing/steam) was the major contributor for the reusable devices. Selected sterilization processes account for 90% of emissions of reusable devices	N/A	'The selected cleaning and sterilization process for reusable instruments decides which system is advantageous from an environmental perspective. Reducing the number of instruments to be cleaned and sterilized for a surgery should be the focus for future surgery instruments development from an environmental perspective'
Jabouri and Abbott, 2022 <sup>[27]</sup>	Reusable instrument sets for skin surgery	Single-use sets	Emissions were greater for single-use compared reusable sets (1,436 vs. 1,121 kg CO <sub>2</sub> eq). Sterilization (40.6%), production (37.2%) and disposal (22.2%) contributed to emissions for reusable packs. Production (62.6%) and disposal (37.4%) contributed to single-use set emissions	The cost of single-use sets was £20.57 compared to £13.35 for reusable devices, per use based on a weekly usage. Based on average weekly use of 14 single-use and 48 reusable sets, this equates to £50 659.54 per year)	'As reusable dermatology theatre packs were found to be more sustainable, greater benefits can be expected with a global shift to reusable packs for skin surgery. Studies should explore the benefits and harms to patients and staff for both single-use and reusable packs for skin surgery'
Vozzola <i>et al.</i> , 2020 <sup>[25]</sup>	60 use reusable surgical gowns	Single-use gowns	Manufacturing processes of reusable gowns (1000 uses) reduced: resource energy (64%), emissions (66%), water use (83%), and solid waste (83%) compared to single-use gowns The mass of reusable gowns (60 use life) was 96% lower than single-use gowns produced. Laundry accounted for 51% of energy consumption and 50% of the emissions for the reusable gowns. Benefit of reusable producing fewer gowns and lower mass offsets the laundry burden	N/A	'The reusable surgical gown system consumed less energy, had a reduced global warming potential, reduced blue water consumption, and solid waste generation. Perioperative and facility leaders can use these results to address environmental sustainability concerns related to surgical gown waste'
Rizan and Bhutta, 2022 <sup>[28]</sup>	Hybrid laparoscopic clip appliers, scissors, and ports. Hybrid contains both single-use and reusable components	Single-use equipment	The carbon footprint using hybrid devices in laparoscopic cholecystectomy was 24% the level of single-use devices (1756 vs. 7194 g CO <sub>2</sub> eq), saving 5.4 kg CO <sub>2</sub> eq per operation. This is mainly due to single-use components (62%), and decontamination (37%). Manufacture (57%), onward transportation (29%), and waste (14%) contributed to single-use devices	Life cycle cost analysis of products, taking into account unit cost, decontamination, and disposal costs: per operation the cost per cholecystectomy of using a combination of hybrid devices was 46% that of using single-use equivalents (£131 vs. £282)	'Adoption of hybrid laparoscopic instruments could play an important role in meeting carbon reduction targets for surgery and also save money'
Rizan <i>et al.</i> , 2022 <sup>[22]</sup>	Single-use tray wraps or flexible pouches	Rigid reusable aluminum containers	Carbon footprint per instrument for single-use tray wrap containers was lower than reusable aluminum or flexible pouches (13 vs. 25 vs. 44 g CO <sub>2</sub> )	The cost of two layers of single-use tray wrap was e1.36. The flexible pouch cost e1.75 per instrument. The cost of the aluminum container was e0.79 per use	'Carbon and financial savings can be made by preparing instruments as part of sets, integrating individually wrapped instruments into sets rather than streamlining them, efficient machine loading, and using low-carbon energy sources alongside recycling'
Debois <i>et al.</i> , 2013 <sup>[33]</sup>	Waste disposal: diverting waste from the heart–lung machine bypass circuit to municipal solid waste (MSW)	Disposal via regulated medical waste (RMW)	3. Recycle and waste segregation Based upon circuit weight of 15 lbs, 7.5 tons of trash will be diverted from RMW. 1800 ml of solution was required per case to rinse the circuit	The additional cost of rinsing was \$2/rinse. At a cost of five times higher, traditional RMW significantly adds to operating expenses	'This process not only releases a significantly less amount CO <sub>2</sub> but helps generate renewable energy. The bypass circuit diversion pilot project effectively demonstrates decreases in the carbon footprint'
Wormer <i>et al.</i> , 2013 <sup>[20]</sup>	The Green OR Committee: campaigns established include solid waste reduction, OR recyclables, and reusables	Standard practice	Recycling devices diverted 12 860 lbs solid waste, 75% of red biohazard bag waste has been reduced, recycling and reusing batteries diverted 500 lbs alkaline waste, reusable gel OR padding caused complete reduction of foam waste	Cost savings (dollars per year) Recycling single-use: 4000 Reducing red biohazard bag waste : 60 000 Recycling batteries: 9000	As previous



				Reusable gel OR padding : 50 000 N/A	As previous
Thiel <i>et al.</i> , 2018 <sup>[40]</sup>	Maximizing recycling, maximizing RMW, reusing linen, reusable gowns, and drapes, single-use reprocessing, minimizing instrument use, and combination	Standard practice	Recycling led to a 2% decrease in emission per case compared baseline. Reusing towels (2%), using reusable linens (2%), reprocessing single-use devices (13%), and using minimal instruments (64%) all led to decrease in emissions per case. Maximizing regulated medical waste increased emissions by 3%		
McGain <i>et al.</i> , 2020 <sup>[35]</sup>	Use of high fresh gas flow (FGF) with an efficient heat and moisture exchange filter	Circle breathing system with low FGF	4. Anesthetic alternatives Increasing FGF from 1 to 6 l/min was associated with 93% reduction in the combined running cost with minimal net change to 100 years global warming potential. Most reductions occurred between 4 and 6 l/min. Removing CO <sub>2</sub> absorbent, and increasing FGF to control CO <sub>2</sub> rebreathing, afforded minimal further cost benefit, but doubled the global warming potential	N/A	'In the absence of inhalational anesthetic agents, increasing FGF to 6 l/min reduces running cost compared with lower FGFs, with minimal impact to the environment'
Thiel <i>et al.</i> , 2018 <sup>[40]</sup>	Use of alternative anesthetic agents in clinically appropriate cases	Standard practice	Switching to propofol yielded the greatest reduction in emission (28%) per case, then sevoflurane only (27%) and sevoflurane + N <sub>2</sub> O (26%). Use of desflurane increased emission compared baseline emissions by 36%.	N/A	As previous
McGain <i>et al.</i> , 2021 <sup>[35]</sup>	Use of spinal anesthesia with sedation (SA) or combined general anesthetic and spinal	Use of general anesthetic (GA) (either volatile or total intravenous, i.v.)	The emissions were similar for GA, SA, and combined approaches (14.9 vs. 16.9 vs. 18.5 kg CO <sub>2</sub> eq). Electricity for the air warmer contributed 20% for GA, 21% SA, and 19% combination. Sevoflurane contributed to GA (35%) and combined (19%) emissions. Washing and sterilizing reusable items contributed to SA (29%), combined (24%), and GA (4%). Oxygen was key to the SA carbon footprint (18%)	N/A	'All anesthetic approaches had similar carbon footprints. Rather than spinal being a default low-carbon approach, several choices determine the final carbon footprint: using low-flow anesthesia/ total intravenous anesthesia, reducing single-use plastics, reducing oxygen flows, and collaborating with engineers to augment energy'
Griffin <i>et al.</i> , 2022 <sup>[34]</sup>	Spinal anesthesia	General anesthesia	There was an estimated saving of 12 921.51 kg CO <sub>2</sub> eq per year if all suitable procedures were converted from GA to SA	There was an estimated saving £13 054.55 per year if all suitable procedures are undertaken using SA then GA	'The greatest reduction in both CO <sub>2</sub> and financial cost could be achieved if all suitable day-case operations were performed under SA in preference to GA. This be reduced if the requirement for sterile surgical gowns for SA were not necessary, or reusable gowns were used'
Moussa <i>et al.</i> , 2022 <sup>[36]</sup>	Alternative operative technique: air tamponade (AT)	Fluorinated gases in repairing selected rhegmatogenous retinal detachment (RRD)	5. Other Employment of fluorinated gas systems led to 63 times higher CO <sub>2</sub> emissions per repair than with air tamponade. The hospital which used air tamponade in 70% of RRD repairs, had 47.0% and 41.1% lower emissions compared to hospitals using fluorinated gas. Assuming 30% of repairs are suitable with AT in the U.K., its use could reduce 716.5 tons of CO <sub>2</sub> annually, corresponding to a 44.3–56.6% reduction in emissions from RRD repairs, depending on the gas used	N/A	'AT versus the fluorinated gases can reduce in carbon footprint in the management of RRD. Further studies are required to determine the most 'environment-friendly' intraocular tamponade without compromising patient outcomes center that also routinely employs AT in selected RRD cases'
Unger <i>et al.</i> , 2017 <sup>[37]</sup>	Single-use medical devices with biopolymers substituted for plastics	Single-use devices containing plastics	Biopolymers are favorable with respect acidification (19–29%), ecotoxicity (1–2%), carcinogenic (3–4%), noncarcinogenic (25–61%), respiratory effects (16–25%), and energy demand (53–84%). But petroleum-based plastics have better impact with respect global warming, eutrophication, ozone depletion, and smog (700% less in laparoscopy), due to agricultural activities associated with manufacturing.	N/A	'The integration of biopolymers into medical products is correlated with reductions in carcinogenic impacts, noncarcinogenic impacts and respiratory effects; however, the significant agricultural inputs associated with manufacturing biopolymers exacerbate environmental impacts'
Rizan <i>et al.</i> , 2022 <sup>[22]</sup>	Optimized loading for decontamination	Suboptimal loading for decontamination	Part-loading of machines increased the carbon footprint by a factor of 2.6 compared with typical loading (137 vs. 52 g CO <sub>2</sub> eq per instrument). As the number of instruments per set or slot increased, the carbon footprint decreased, and decreased further by improving the loading efficiency	N/A	'Carbon and financial savings can be made by preparing instruments as part of sets, integrating individually wrapped instruments into sets rather than streamlining them, efficient machine loading, and using low-carbon energy sources alongside recycling'

AT, air tamponade; AUS, Australian; CO<sub>2</sub> eq, carbon dioxide equivalent; CVC, central venous catheter; emissions, greenhouse gas emissions; FGF, fresh gas flow; GA, general anesthetic; LCA, life cycle analysis; LCC, life cycle cost; LMA, laryngeal mask airway; N/A, not applicable; N<sub>2</sub>O, nitrous oxide; OR, operating room; RMW, regulated medical waste; RRD, rhegmatogenous retinal detachment; SA, spinal anesthetic.

evaluated with the ROBINS-1 tool: two studies were found to be at moderate risk of bias, and two were at low risk of bias. Finally, there were 10 LCA papers that were assessed using the LCA criteria by Drew *et al.*<sup>[18]</sup>: the mean quality assessment percentage score was 90.9% (32/35), with scores ranging from 65.7 to 100% (23–35/35). The full table of results can be found in Appendix 2, Supplemental Digital Content 2, <http://links.lww.com/JS9/A326>.

## Discussion

This systematic review has demonstrated that a variety of interventions implemented to improve sustainability have already been evaluated. These interventions can be divided across all stages of the operative pathway (Fig. 2): reducing and rationalizing materials; the use of reusable equipment and textiles; recycling and correcting waste segregation; anesthetic alternatives; and other interventions. However, the volume and quality of evidence for these interventions are variable. More than half of the literature included in this review centered around the use of reusable equipment with limited evidence for other interventions.

Importantly, this study not only gives support to hospitals that may choose to implement reusable equipment strategies, but it does so alongside a careful presentation of the associated financial benefits, which are a core driver of healthcare management and procurement strategies. In addition, this review also highlights the need for more evidence to be generated in lesser studied areas such as energy reduction strategies or waste segregation.

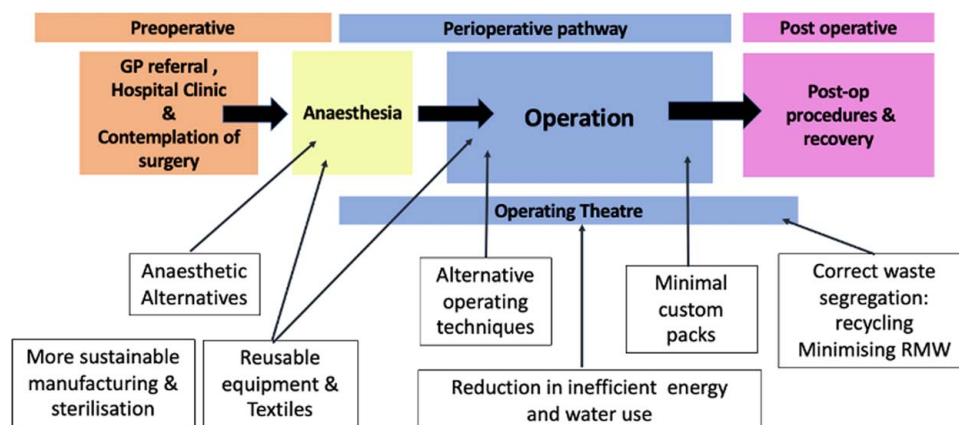
While the majority of included studies found reusable equipment to be environmentally superior to single-use alternatives, it is important to highlight that not all studies found reusable devices to be more sustainable in their particular institutions. For example, a hospital's electricity source, which is dependent on a hospital's geographic location and national governance, has a significant impact on the CO<sub>2</sub> emissions produced in sterilization processes and ultimately determines whether reusable equipment is more environmentally sustainable than their single-use equivalents<sup>[29,32]</sup>. Firstly, this demonstrates the complexity of implementing sustainable changes to surgical practice, as contextual factors will impact their effectiveness. Secondly, this also highlights the need to critically assess the evidence in a constantly

evolving environment where interventions are being implemented at pace and may be presumed to be environmentally beneficial.

Moreover, sustainability is only one of the multiple factors when a surgical team elects to use a particular surgical technique or regional anesthesia. This must be balanced with other factors, including the underlying pathology, patient factors and outcomes, surgeon experience with the technique, cost-effectiveness, availability of resources, and hospital and institutional factors<sup>[38]</sup>. Our review found limited evidence concerning cost outcomes surrounding sustainable interventions. While those studies that did investigate cost outcomes found that sustainable interventions offered long-term financial benefits when implemented<sup>[20,22–24,27,28,33,34,40]</sup>, real-world implementation of these interventions will require higher quality evidence surrounding the initial and longer term financial costs of sustainable alternatives. Only when sustainability can be balanced with cost-effectiveness and other key factors within the surgical decision-making framework can sustainable interventions be effectively scaled.

Despite evidence for successful sustainable interventions existing for over a decade, there has not been widespread implementation within surgical departments<sup>[13,20,23]</sup>. Research must move away from looking at the effectiveness of sustainable interventions in isolation and how they can be implemented in real-world clinical practice. Interventions must be not only theoretically effective but also acceptable to all stakeholders, including surgical teams and patients. It is important to understand the perspectives and priorities of these stakeholders with regard to sustainable surgery. Not only will interventions be more appropriate as a result of this, but the results will likely be more effective and long-lasting if stakeholders recognize and are supportive of the value of the change<sup>[39]</sup>. Finally, future research must evaluate the long-term impact of sustainable interventions. Most of the studies included in our systematic review were cross-sectional rather than longitudinal. While this data may provide initial evidence, only future longitudinal studies will provide an accurate representation of the effectiveness of an intervention.

Although this study systematically reviewed the available evidence, it was limited by the quality of the included studies. Risk of bias tools were used to ensure that the included studies were of adequate quality. However, most studies were observational cross-sectional studies utilizing retrospective data. This highlights



**Figure 2.** A schematic diagram illustrating how interventions can be implemented in the operative pathway.

the need for future longitudinal studies to be conducted, particularly as the sources of energy rapidly change among nations. Finally, despite the use of a robust search strategy, it is likely that not all available evidence was included in this review due to the dynamic nature of this field.

## Conclusions

The evidence base for sustainable interventions in surgery is variable. The majority of included studies were cross-sectional in nature, with limited longitudinal data available. Significant emphasis is given to reusable equipment and textiles with a lesser focus on other areas. Future research should focus on understanding how sustainability may fit into the surgical decision-making process and the perspectives of real-world users for these interventions to be successfully scaled.

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Not required.

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## Author contribution

K.L., A.A., and S.P.: conceived and designed the study; K.L., N.G., and A.A.: independently screened and reviewed all included articles; K.L., N.G., and A.A.: drafted the manuscript; J.W. B., A.D., and S.P.: contributed to significant amendments to the final manuscript.

## Conflicts of interest disclosure

The authors have no conflicts of interest to declare.

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## Data availability statement

All datasets arising from this study are available upon reasonable request to the corresponding author. The datasets generated during and/or analyzed during the current study are available from the corresponding author upon reasonable request.

## Requests for reprints

Requests should be made to the corresponding author.

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## Study design

Systematic review.

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