Cost-effectiveness and budget impact of dolutegravir/lamivudine for treatment of human immunodeficiency virus (HIV-1) infection in the United States

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What is already known about this subject

- Combination antiretroviral therapy (ART) has helped people living with HIV (PLHIV) achieve and sustain longterm viral suppression turning HIV into a manageable chronic condition.
- As PLWHIV live longer, the costs of HIV treatment and management are increasing.
- Simplified 2-drug ART regimens that provide equivalent efficacy while reducing ART exposure to standard of care 3-drug regimens are now endorsed by HIV clinical guidelines and have the potential for reduced costs.

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What this study adds

- This analysis estimates the costeffectiveness and potential economic impact of dolutegravir(DTG)/ lamivudine(3TC), the first 2-drug regimen recommended as an initial treatment or stable-switch option for people living with HIV (PLHIV) in the United States.
- Results suggest that DTG/3TC, with its comparable efficacy, durability, and lower drug acquisition costs, is predicted to offer significant cost savings compared to other common standard of care HIV treatment regimens for both treatment naive PLWH and as a treatment switching option for virologically suppressed patients on existing treatment.

treatment naive and treatment experienced virologically suppressed PLHIV. Health states included in the model were based upon virologic response and CD4 cell count, with death as an absorbing state. Clinical data was informed by the Phase III GEMINI 1 and 2 clinical trials, a published network metaanalysis (NMA) in treatment-naive patients and the Phase III TANGO clinical trial in treatment experienced patients. Costs and utilities were informed by published data and discounted annually at a rate of 3%. A separate 5-year budget impact analysis was conducted assuming 5%-15% uptake in eligible treatment naive and 10%-30% uptake in eligible treatment experienced patients.

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> J Manag Care Spec Pharm. 2021;27(7):891-903

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RESULTS: In the treatment naive analyses based on GEMINI 1 and 2, DTG/3TC dominated, i.e., was less costly and more effective, than all comparators. DTG/3TC resulted in 0.083 incremental qualityadjusted life-years (QALYs) at a cost saving of \$199,166 compared with the DTG+tenofovir disoproxil(TDF)/emtricitabine(FTC) comparator arm. The incremental QALY and cost savings for DTG/3TC compared with DTG/abacavir(ABC)/3TC, cobicistatboosted darunavir(DRV/c)/tenofovir alafenamide(TAF)/FTC, and bictegravir (BIC)/TAF/FTC, based on NMA results were 0.465, 0.142, and 0.698, and \$42,948, \$122,846, and \$44,962, respectively. In the

ABSTRACT

BACKGROUND: Dolutegravir(DTG)/ lamivudine(3TC) is the first 2-drug regimen recommended as an initial treatment for people living with HIV (PLHIV).

OBJECTIVE: To assess the cost-effectiveness and potential budget impact of DTG/3TC in the US healthcare setting.

METHODS: A previously published hybrid decision-tree and Markov cohort state transition model was adapted to estimate the incremental costs and health outcome benefits over a patients' lifetime. DTG/3TC was compared with current standard of care in analyses of treatment-experienced virologically suppressed patients based on TANGO, DTG/3TC offered slightly lower QALYs (–0.037) with an estimated savings of \$78,730 when compared with continuation of TAF-based regimen (TBR). Sensitivity analyses demonstrated that these conclusions were relatively insensitive to alternative parameter estimates. The budget impact analysis estimated that by 5th year a total of 70,240 treatment naive patients and 1,340,480 treatment experienced patients could be eligible to be prescribed DTG/3TC. The estimated budget savings over 5 years ranged from \$1.12b to \$3.35b (corresponding to 27,512 to 82,536 on DTG/3TC by year 5) in the lowest and highest uptake scenarios, respectively.

CONCLUSION: In conclusion, DTG/3TC with its comparable efficacy and lower drug acquisition costs, has the potential to offer significant cost savings to US healthcare payers for the initial treatment of treatment naive patients and as a treatment switching option for virologically suppressed patients.

Human immunodeficiency virus type 1 (HIV-1) is a retrovirus that can lead to acquired immunodeficiency syndrome (AIDS), an advanced stage of HIV infection wherein the immune system is severely damaged. Treatment for HIV infection, known as antiretroviral therapy (ART), has improved steadily since the advent of potent combination therapy in 1996.¹ As ART has improved, people living with HIV (PLHIV) are able to achieve and sustain long-term viral suppression, and HIV-1 has evolved into a manageable chronic condition.¹ As a result, the mean estimated duration of lifetime exposure to ART is now approximately 40 years.² PLHIV are surviving longer, requiring lifelong treatment, and have increased risks of chronic complications and comorbidities.³ The presence of these comorbidities in turn increases the potential for polypharmacy and drug-drug interactions (DDIs).4 Furthermore, the extended duration of ART exposure has heightened concerns about toxicities and long-term tolerability.⁵ All these factors have also led to increase in HIV management costs in the United States with an estimated increase of 34% in costs of HIV treatment and management of adverse events (AEs), and 176% increase in costs of managing HIV-related comorbidities.⁶ While the efficacy of currently available three-drug regimens (3DRs) is well established, all classes of ART have been associated with tolerability and toxicity concerns. Simplified ART regimens with fewer components that provide equivalent efficacy with reduced ART burden should be the focus of HIV management in the future.7

Newer, more potent ARTs with higher barriers to resistance, namely dolutegravir (DTG), have now made it possible to achieve and maintain viral suppression with two antiretroviral (ARV) agents, often referred to as a 2-drug regimen. DTG/lamivudine (3TC) is one such 2-drug regimen which has been demonstrated to exhibit non-inferior efficacy and comparable safety to traditional, guidelinerecommended, 3DRs among treatment naive HIV-1 infected patients in two Phase III randomized controlled trials (GEMINI 1 and GEMINI 2).8 More recent evidence has shown that patients in these trials were able to maintain non-inferior viral suppression up to 96 weeks with no major tolerability concerns or risk of treatment emergent resistance.9 DTG/3TC has also demonstrated its noninferiority in maintaining virological suppression among patients switching to it from other guideline-recommended 3DRs in the TANGO study.¹⁰ Further, it is anticipated that DTG/3TC may reduce long term toxicities and serious DDIs by reducing ART exposure.11 DTG/3TC has also been recommended as a first line treatment for PLHIV in major guidelines.^{1,12} The objective of this analysis was to estimate the cost-effectiveness of DTG/3TC among naive and virologically suppressed patients initiating DTG/3TC treatment in the United States and to assess the budgetary impact of introducing DTG/3TC on payer formularies.

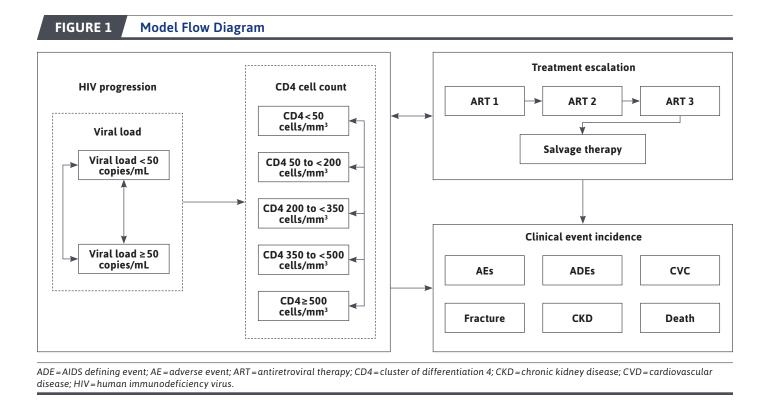
Methods

MODEL DESIGN

A previously published hybrid decision-tree and Markov cohort state transition model¹³ was adapted to estimate the incremental costs and health outcome benefits associated with DTG/3TC compared with currently available HIV regimens among PLHIV in the United States.

Health states included in the model are based upon treatment lines, virologic response and CD4 cell count, with death as an absorbing state (Figure 1). Whilst not defined as explicit health states, patients are also subject to the risk of AIDS defining events (ADEs), treatment-related AEs, cardiovascular disease (CVD), chronic kidney disease (CKD), and fractures. A maximum of four treatment lines are included in the model: an initial ART line, two subsequent defined ART regimens, and a final unspecified salvage treatment line.

Upon model initiation, patients begin in the first ART line (first modelled line), consisting of a pairwise comparison between DTG/3TC and a comparator regimen. For each modelled arm, following discontinuation from first ART, patients are stratified amongst two possible second ART regimens, decided by their reason for discontinuation ("non-virologic" and "virologic"). Following discontinuation from the second ART, a similar stratification occurs. It is assumed that patients who discontinue due to "virologic"



reasons are likely to develop resistance, and as such have poorer suppression rates in subsequent lines of therapy. To account for differing levels of resistance at entry to the "salvage" therapy line, patients may receive one of three "salvage" therapy efficacy profiles depending on the nature of their previous reasons for discontinuation.

Upon initiation into a given treatment line, patients enter the Markov process. Consistent with previous economic models,^{14,15} health states included are based on viral load (<50 copies/mL, \geq 50 copies/mL), CD4 cell count (\geq 500 cells/mm³, 350 to <500 cells/mm³, 200 to <350 cells/mm³, 50 to <200 cells/mm³, <50 cells/mm³) and death. During each cycle (one month), patients' viral load status may improve, decline, or remain constant. For a given treatment, this is represented by transitions through the health states, the rate of which is determined by treatment-specific transition matrices. In general, patients within each health state are assumed to be homogenous, except those who experience virologic failure.

Discontinuation due to virologic failure is managed by the internal decision process:

• Virologic failure: to ensure that a cohort does not indefinitely remain on a failing treatment regimen, an internal memory process identifies those who have occupied the high viral load state (>50 copies/mL) for 12 months. Patients who have failed to achieve virologic suppression within this period discontinue their current therapy. Patients discontinuing due to virologic failure remain in the same CD4 health state in the subsequent treatment arm, whilst also remaining in the high viral load state.

- Virologic rebound: patients who are achieving virologic suppression (viral load <50 copies/mL) face a monthly probability of experiencing virologic rebound. Patients experiencing virologic rebound are assigned to a higher (viral load ≥50 copies/mL) viral load state in a subsequent treatment line.
- Non-virologic reasons: patients in any CD4 or viral load health state face a monthly probability of discontinuing their current line of therapy due to other non-virologic reasons. Patients who discontinue through this process remain in their existing CD4 and viral load health state.

MODEL PARAMETERS

A lifetime perspective (up to 80 years from model initiation) was adopted for the model to adequately capture all outcomes over a patients' lifetime. A cycle length of one month was set to make provision for timing of treatment switching, virologic response, CD4 cell count increases, and the

prediction of ADEs, with the associated cost and quality of life implications. All costs and benefits were discounted at an annual rate of 3%.¹⁶ Outcomes estimated were total costs, life-years (LYs) and quality-adjusted life-years (QALYs), with incremental cost-effectiveness ratios (ICERs) derived. The analysis was conducted from the perspective of health care payers in the United States.

Treatment Naive Patients. Two separate analyses were conducted in a treatment naive population. In the base case, DTG/3TC was compared with DTG+TDF/FTC using estimates obtained from the GEMINI trials.8,9 In the scenario analyses, DTG/3TC was compared with the most commonly used guideline recommended 3DRs in the United States, bictegravir (BIC)/TAF/FTC (Biktarvy), DTG/ ABC/3TC (Triumeq) and DRV/c/TAF/FTC (Symtuza) via use of a published network meta-analysis (NMA) comparing these regimens to DTG/3TC.^{17,18} Second and third lines were represented by a pooled comparator where the cost was an average of 16 different ART regimens utilized in current US practice. Estimates of virologic suppression and CD4 cell counts for stable patients were taken from studies by Antinori and Baril, respectively, whilst those for failing population were estimated from Kanters study.¹⁹⁻²¹

Treatment Experienced Virologically Suppressed Patients.

In treated patients who were virologically suppressed on a first-line regimen, DTG/3TC was compared with continuing a TAF-based 3 or 4 drug regimen (cTBR). Efficacy estimates were obtained from the TANGO trial which evaluated the efficacy and safety of switching to DTG/3TC compared with cTBR.¹⁰ Second- and third-line treatments were represented by a pooled comparator, similar to treatment naive analyses.

CLINICAL DATA

Patient demographic and clinical data at baseline was obtained from GEMINI 1 and 2 in treatment naive analyses and from TANGO in treatment experienced, virologically suppressed patients (<u>Supplementary Table 1</u>, available in online article).^{8,10} Model parameters not reported in clinical trials were obtained from published literature or expert consultation.

ART efficacy, estimated as virologic response, was defined as the achievement of a viral load (HIV-1 RNA) <50 copies/mL, and immunological response, defined as the average increase in CD4 cell count. These measurements informed transition matrices that were used in the model to control patients' movement between viral load and CD4 cell count based health states. Data from 0-48 weeks was used to inform this time period and data from 48-96 weeks was used to inform all subsequent 48-week periods

(including post 96 weeks). The assumption therefore was that the pattern of observed movement from 48-96 weeks is consistent as long as a patient remains in the first line treatment. Efficacy parameters used in the model are displayed in Table 1. Transition matrices and a further description of their derivation (<u>Supplementary Tables 2-37</u>, available in online article).

Mortality in the model included all-cause and HIVrelated death, and mortality due to ADEs and CVD. Rates of all-cause mortality were estimated using US genderspecific life tables.²⁶ To reflect the additional mortality in the HIV-1 population, published estimates of relative risks comparing mortality in the HIV-1 population to that of the general population are included in the model.²⁷ Patients experiencing ADEs also faced increased risks of mortality. This additional risk was estimated from the literature and applied additively to the all-cause mortality risk.²⁸ The model did not include any adjustment for CVD-related mortality, assumed to be incorporated within the CD4 health state relative risks.

The model included five categories of ADEs. Acute viral opportunistic infections (OI) included cytomegalovirus; acute bacterial OIs included mycobacterium avium infection and tuberculosis; acute fungal OIs included pneumocystis carinii pneumonia, cryptococcosis, and esophageal candidiasis; and acute protozoal infections included cerebral toxoplasmosis. Other ADEs included lymphoma, HIV-1 wasting syndrome, HIV-1 dementia, and Kaposi's sarcoma. The probabilities of occurrence of specific ADEs were associated with CD4 cell count and time on treatment and were estimated from the literature.²⁹ The incidence of ADEs in turn influences mortality, disease management costs, and quality of life. ADEs were modelled by the probability of occurrence within particular health states; if patients experienced them there were related mortality, utility and cost outcomes (Supplementary Table 39, available in online article).

Health related quality of life was estimated using CD4+ health state-based utilities calculated using patient level data from the GEMINI 1 and 2 trials for treatment naive analyses and from the TANGO study for treatment experienced analyses. In the TANGO trial, there were no patients with a CD4 cell count below 50 and therefore it was not possible to observe the utility value for these patients. It is conservatively assumed that these patients have the same utility as those who have a CD4 cell count under 200. As there are no patients starting in this health state, it is not assumed to affect results substantially. Utility decrements were applied for the presence of CVD and CKD, and the occurrence of fractures, AEs and ADEs. CVD events and fractures had an initial event-related utility decrement followed by chronic disutility whilst CKD, AEs and ADEs had

TABLE 1 Efficacy Parameters for Available Efficacy Profiles									
					Monthly discontinuation				
		Virologic suppression	Baseline CD4 cell count	Change in CD4 cell count	Virologic discontinuation	Non-virologic discontinuation			
Efficacy profile	Timepoint	Mean (SE), % Mean (SD)		Mean (SD)	Mean (SE)				
DTG/3TC (naive) ⁸	Wk 0-48	91.48 (1.04)	462.00 (219.3)	224.10 (172.2)	0.0023 (0.0018)	0.0056 (0.0028)			
	Wk 48-96	86.03 (1.04)	687.90 (270.7)	44.90 (16.5)	0.0003 (0.0006)	0.0045 (0.0025)			
DTG+TDF/FTC ⁸	Wk 0-48	93.31 (0.93)	462.00 (219.3)	217.10 (190.6)	0.0015 (0.0015)	0.0047 (0.0025)			
	Wk 48-96	89.53 (0.93)	682.60 (292.0)	40.60 (17.4)	0.0001 (0.0004)	0.0032 (0.0021)			
DTG/ABC/3TC ¹⁷	Wk 0-48	91.28 (1.05)	462.00 (219.3)	254.20 (172.2)	0.0025 (0.0018)	0.0047 (0.0025)			
	Wk 48-96	86.03 (1.05)	716.14 (270.7)	-16.80 (16.5)	0.0019 (0.0012)	0.0051 (0.0019)			
DRV/c/TAF/FTC ^{a,17}	Wk 0-48	84.38 (1.36)	462.00 (219.3)	216.60 (172.2)	0.0091 (0.0034)	0.0047 (0.0025)			
	Wk 48-96	68.03 (1.03)	678.58 (270.7)	NA	0.0019 (0.0012)	0.0051 (0.0019)			
BIC/TAF/FTC ¹⁷	Wk 0-48	90.58 (1.09)	462.00 (219.3)	258.80 (172.2)	0.0031 (0.0021)	0.0047 (0.0025)			
	Wk 48-96	86.03 (1.05)	720.76 (270.7)	-32.1 (16.5)	0.0019 (0.0012)	0.0051 (0.0019)			
DTG/3TC (experienced) ¹⁰	Wk 0-48	93.22 (1.31)	702.00 (289.2)	29.20 (179.5)	0.0002 (0.0008)	0.0061 (0.0040)			
cTBR ¹⁰	Wk 0-48	93.01 (1.31)	726.00 (273.5)	2.90 (178.6)	0.0005 (0.0011)	0.0060 (0.0040)			
Treatment experienced: stable switch ^{b,19,20}	All periods	88.98 (1.26)	540.00 (232.5)	69.25 (149.1)	0.0053 (0.0003)	0.0079 (0.0004)			
Treatment experienced: failing switch ^{c,21}	All periods	73.78 (3.69)	168.70 (155.1)	176.40 (149.3)	0.0165 (0.0008)	0.0024 (0.0001)			
Salvage 1 ^{d,22,23}	All periods	71.04 (3.55)	151.00 (141.0)	119.00 (132.3)	NA	NA			
Salvage 2 ^{d,24,25}	All periods	60.60 (3.03)	151.00 (141.0)	111.00 (146.3)	NA	NA			
Salvage 3 ^{d,24,25}	All periods	50.80 (2.54)	151.00 (141.0)	71.00 (100.8)	NA	NA			

^aThe efficacy profile assigned to the DRV/c/TAF/FTC profile is informed by DRV/r/TDF/FTC where cobicistat-boosted darunavir is assumed equally efficacious as ritonavir-boosted darunavir and TAF/FTC is assumed equally efficacious to TDF/FTC

^bVirologic suppression taken from Antinori et al.; weighted mean of included studies reporting variable of interest in Baril et al used for CD4 cell count ^cWeighted mean of included studies reporting variable of interest

^dBased on the raltegravir arm of the clinical trial

3TC=lamivudine; ABC=abacavir; BIC=bictegravir; CD4=cluster of differentiation 4; cTBR=continuation of TAF-based regimen; DRV/c=cobicistat-boosted darunavir; DTG = dolutegravir; FTC = emtricitabine; NA = not applicable; TAF = tenofovir alafenamide; TDF = tenofovir disoproxil fumarate; SD = standard deviation; SE = standard error; Wk = week.

an associated chronic utility decrement (Supplementary Table 38, available in online article). An age dependent utility decrement was also applied additively to all patients.³⁰

Long-term toxicities associated with TDF/FTC were included with the impact on cholesterol, bone mineral density (BMD) and estimated glomerular filtration rate (eGFR) in line with observations in GEMINI trials.8,9 Outcomes modelled were renal decline, CVD and fracture incidence. The age -and cholesterol- dependent probability of developing CVD was estimated with the Framingham risk equation;³¹ fracture incidence was estimated using data from a study by Kanis et al³² and renal decline was estimated based on a study by Gianotti et al.33 This effect of treatment on cholesterol, BMD and eGFR was applied where the intervention included a TDF/FTC-based regimen whilst for all other interventions, a DTG/3TC-based profile was used. This assumption was used for both treatment naive and treatment experienced analyses.

COSTS

Drug acquisition costs were obtained from MDDB US product price reporting system;³⁴ drug costs reflect wholesale acquisition costs (WAC). The monthly cost of DTG/3TC was estimated to be \$2,408, whilst the costs of DTG+TDF/FTC, DTG/ABC/3TC, DRV/c/TAF/FTC, BIC/TAF/FTC, cTBR and a pooled comparator were estimated to be \$3,669, \$3,032, \$3,722, \$3,238, \$3,103, and \$3,254, respectively. The monthly cost for salvage therapy, assumed to be treatment with ritonavir-boosted darunavir (DRV/r)/TAF/FTC, was estimated to be \$3,722.35

Costs associated with the management of AEs were applied as per event costs in the cycle of AE incidence. Costs associated with common drug-related AEs (incidence \geq 1%) were estimated from literature³⁶ and inflated costs were applied to AE rates derived from GEMINI and TANGO for treatment naive and treatment experienced analyses, respectively. The resultant costs included in the model were \$277 (Standard Error [SE]: \$28) for nausea and dizziness, and \$214 (SE: \$21) for diarrhea, soft feces, or flatulence. Other AEs were assumed to incur no additional costs.

Additional costs included in the model were those associated with outpatient care, ADEs, non-HIV medications, management of CVD, and end of life care. Resource use associated with all-cause health encounters was expected to vary significantly between CD4 cell count health states and as such was estimated for each CD4 health state using data from publications of the HIV Research Network as reported in a study by Farnham and colleagues (Supplementary Table 38, available in online article).³⁷ The costs associated with ADEs, CVD, CKD, fractures, and end of life care were derived from published literature (Supplementary Table 38).8,10,35,37,53-55 The cost of CVD was assumed to incur an initial event cost followed by a monthly disease management cost. As the mean eGFR of the cohort changed over time, patients were assumed to transition through progressively worsening CKD categories. Each CKD category had an associated cost which was applied as a function of the time spent in that category. Costs of stage 1 CKD were assumed to be no more than the general population and were set to zero.

All costs are expressed in 2019 US dollars and were inflated to 2019 where needed.³⁸ An annual discount rate of 3% was used for costs and outcomes as per Institute for Clinical and Economic Review guidelines.¹⁶

MODEL VALIDATION

The model was internally validated with independent double programming of the visual basic functions. It was also reviewed by a third researcher to ensure accuracy. External validation was undertaken using previously published cost-effectiveness studies that utilized similar models.^{24,39-42} For each validation exercise, model inputs corresponding to published profiles were run within the DTG/3TC cost-effectiveness model. Where model inputs were not reported, default model inputs were used, or reasonable assumptions were made. The predicted values for total costs, LYs and QALYs were compared with published values. Consistent with previously published health economic validation studies, goodness of fit was measured using the coefficient of determination (R²), mean absolute percentage error (MAPE) and the root mean square percentage error (RMSPE).

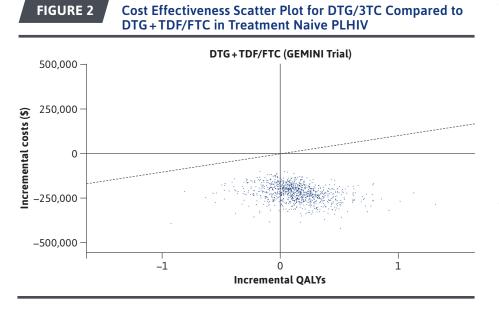
COST-EFFECTIVENESS ANALYSIS

In the deterministic analyses, DTG/3TC was compared with DTG+TDF/FTC, DTG/ABC/3TC, DRV/c/TAF/FTC and BIC/TAF/FTC using mean values as inputs for each of the model parameters. Univariate sensitivity analysis was undertaken by varying model parameters across pre-defined ranges. These ranges for patient baseline characteristics and model settings are displayed in Table 1. Other parameters such as virological suppression up to week 96, virologic and non-virologic discontinuations, mortality, health state utilities, DTG/3TC drug acquisition cost, ADE costs and health state costs were varied by 20%. A probabilistic sensitivity analysis (PSA) was also performed by varying each parameter simultaneously within their respective distributions.

BUDGET IMPACT ANALYSIS

Further, a 5-year budget impact analysis was conducted of implementing DTG/3TC treatment strategy among treatment naive and treatment experienced, virologically suppressed PLHIV in the United States to estimate the potential cost savings (further details provided in the <u>Supplementary Materials</u>). This analysis was designed as an update to an earlier study by Girouard et al 2015.⁴³ This modelling exercise sought to evaluate the budget impact of the introduction of dual therapy (DTG and 3TC) but was conducted prior to the results of the clinical trials evaluating DTG/3TC. Here, we sought to provide an update to this analysis in light of the non-inferior trial results and details of the cost of the regimen.

Patients eligible to receive DTG/3TC were estimated from United States epidemiological data.44 Twenty percent of the Centers for Disease Control and Prevention estimated 1.2M people living with HIV (reflecting currently suppressed patients who have never experienced virologic failure) and 37% of the approximately 38,000 newly diagnosed each year were expected to be eligible to switch to DTG/3TC, consistent with the earlier study by Girouard et al.43 Of these eligible patients, three scenarios of DTG/3TC use were evaluated as follows: (1) 5% naive/10% experienced, (2) 10% naive/20% experienced, and (3) 15% naive/30% experienced. Uptake of DTG/3TC was assumed to be taken proportionally from existing HIV drug regimens based on their current market share in the United States. The current market shares for Integrase Strand Inhibitors (INSTIs), Non-Nucleoside Reverse Transcriptase Inhibitors (NNRTIs), Protease Inhibitors (PIs), and others were estimated to be 66%, 13%, 8%, and 12%; changing to 71%, 9%, 8%, and 12% over next 5 years, respectively, in the absence of DTG/3TC. The average cost for an INSTI core-agent-based treatment was calculated to be \$3,265/month, estimated using the market shares of individual INSTI-based treatments.



The corresponding monthly cost for NNRTIs-based, PI-based and other ARTs was \$2,445, \$3,676, and \$2,513, respectively. The cost of DTG/3TC (\$2,408 per month) is lower than the average regimen cost of the most widely used drug class, INSTI coreagent-based treatment, at \$857 less per month (\$10,287 less per year). The total cost of the scenarios with and without the addition of DTG/3TC were compared to evaluate the budget impact of the introduction of DTG/3TC.

Results

In the treatment naive analysis estimated at 3% discounting, DTG/3TC was associated with 18.064 QALYs and 20.126 LYs, compared with 17.981 QALYs and 20.146 LYs in the DTG+TDF/FTC arm. The estimated total lifetime costs for DTG/3TC and DTG+TDF/FTC were \$1,236,776, and \$1,435,942, respectively. Resultantly, DTG/3TC dominated DTG+TDF/FTC, albeit with a very small incremental QALY benefit. Univariate sensitivity

analysis indicated that proportion of patients experiencing viral suppression and treatment specific changes in eGFR were the most influential parameters in treatment naive analyses (Supplementary Figure 1, available in online article). The corresponding parameters in treatment experienced analysis were probability of non-virologic discontinuation for DTG/3TC and the comparators (Supplementary Figure 2, available in online article). Results of the PSA were consistent with DTG/3TC dominating DTG + TDF/FTC in 76% of iterations (Figure 2) and cost saving in all iterations. When compared with DTG/ABC/3TC, DRV/c/ TAF/FTC, BIC+TAF/FTC, using NMA results, DTG/3TC was estimated to result in lower total costs compared to all three comparators (Table 2). DTG/3TC dominated all the three comparators, with a greater number of QALYs versus all comparators. The PSA results showed DTG/3TC to dominate DTG/ABC/3TC, DRV/c/ TAF/FTC, and BIC+TAF/FTC in 87%, 88%, and 87% simulations, respectively. Among treatment experienced,

virologically suppressed patients DTG/3TC resulted in lower QALYs (12.586 vs 12.623) and lower costs (\$3,021,650 vs \$3,100,380) compared to cTBR (Table 2). DTG/3TC offering near-equivalent QALYs while saving an estimated \$78,730 indicated an ICER of \$2.1M when TBRs are used instead of DTG/3TC. PSA results indicated 37% simulations wherein DTG/3TC would result in higher QALYs and lower costs, thereby dominating cTBR (Figure 3). A further scenario analysis was conducted by shortening the model time horizon to two years. Results in the treatment naive settings suggested that patients treated with DTG/3TC resulted in near-identical QALYs at a saving of \$25,933 compared with DTG+TDF/FTC. Against other comparators, QALYs were similar with cost savings ranging from \$12,457 against DTG/ABC/3TC to \$25,859 against DRV/c/TAF/FTC. Similarly, DTG/3TC was also cost savings (\$14,847) with near-identical QALYs in treatment experienced patients.

The model exhibited a high degree of consistency with previously published cost-effectiveness analyses, with RMSPE and MAPE values of 14.7% and 17.7%, respectively. The overall R² value was 0.937 suggesting a high degree of correlation between observed and predicted endpoints. The results of validation exercise presented as normalized observed (model predicted) versus expected (published results) results for costs, life years (LYs) and quality adjusted life years (QALYs) are presented in Supplementary Figure 3 (available in online article).

In the budget impact analysis, the expected number of treatment naive patients initiating DTG/3TC ranged from 702 in scenario 1 to 2,107 in scenario 3. The corresponding number of treatment experienced patients switching to DTG/3TC by the end of 5 years ranged from 26,810 in scenario 1

TABLE 2	Discounte	d Costs, QAL	Ys and ICERs					
Treatment	Total QALYs	Total LYs	Total costs \$	Incidence of AEs	Incidence of ADEs	Incidence of CVD	Incidence of fractures	ICERs of DTG/3TC vs comparator (cost/QALY, \$)
Treatment naive								
DTG/3TC	18.064	20.126	1,236,776	1.049	0.117	49.52	0.144	-
DTG+TDF/FTC	17.981	20.146	1,435,942	1.792	0.118	53.95	0.150	Dominant ^a
Incremental	0.083	-0.020	-199,166	-0.743	-0.001	-4.43	-0.007	
DTG/3TC	18.064	20.126	1,236,776	1.049	0.117	49.52	0.144	-
BIC + TAF/FTC	17.366	19.314	1,281,737.95	0.686	0.135	45.58	0.132	Dominant ^a
Incremental	0.698	0.812	-44,961.75	0.363	-0.018	3.95	0.012	
DTG/ABC/3TC	17.599	19.581	1,279,724.51	1.212	0.128	46.77	0.135	Dominant ^a
Incremental	0.465	0.545	-42,948.31	-0.163	-0.011	2.76	0.009	
DRV/c/TAF/FTC	17.921	19.944	1,359,622.51	4.094	0.118	48.18	0.139	Dominant ^a
Incremental	0.142	0.182	-122,846.31	-3.045	-0.001	1.34	0.005	
Treatment expe	rienced						` 	
DTG/3TC	12.586	17.553	3,021,650	0.598	0.095	81.42	0.125	_
cTBR	12.623	17.606	3,100,380	0.092	0.093	81.70	0.126	2,153,802 ^b
Incremental	-0.037	-0.053	-78,730	0.506	0.001	-0.28	0.000	

^aDominant – Intervention is more effective and less costly than the comparator

^bDTG/3TC cost-effective compared to cTBR

3TC = lamivudine; ABC = abacavir; AE = adverse event; ADE = AIDS defining event; BIC = bictegravir; CVD = cardiovascular disease; cTBR = continuation of TAF based regimen; DTG = dolutegravir; DRV/c = cobicistat boosted darunavir; FTC = emtricitabine; ICER = incremental cost-effectiveness ratio; LY = life year; TAF = tenofovir alafenamide fumarate; TDF = tenofovir disoproxil fumarate; QALY = quality adjusted life year.

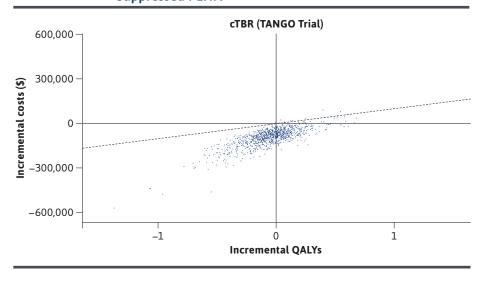
to 80,429 in scenario 3. The resulting cost saving associated with introduction of DTG/3TC in year 1 ranged from \$206M in scenario 1 to \$618M in scenario 3 (Table 3). Overall, introduction of DTG/3TC was estimated to result in significant healthcare savings over 5 years ranging from \$1.12B to \$3.35B in the scenario 1 and scenario 3, respectively. For every 0.5% and 1% increase in the use of DTG/3TC in naive and experienced patients, there was an estimated \$112M in further savings over 5 years.

Discussion

The fixed-dose 2-drug regimen DTG/3TC offers an alternative to traditional 3DRs, offering the potential to reduce lifelong drug exposure and costs without compromising clinical efficacy or safety for treatment naive and treatment experienced virologically suppressed PLHIV,^{8,9,10} and has been recommended as an initial therapy in major clinical treatment guidelines.^{1,12} In this analysis, the cost-effectiveness of DTG/3TC as a maintenance treatment for PLHIV was evaluated. In the treatment naive PLHIV, DTG/3TC resulted in comparable QALYs with substantially lower costs to other standard of care (SoC) ART regimens. This is consistent with the non-inferiority results obtained in GEMINI 1 and 2 wherein participants treated with DTG/3TC achieved comparable viral suppression to those treated with a DTG+TDF/FTC based 3DR. Further, DTG/3TC was compared with guideline recommended, SoC fixed-dose combinations (FDC) such as DTG/ABC/3TC, DRV/c/TAF/ FTC, and BIC/TAF/FTC. A published study has reported comparable efficacy and safety of DTG/3TC to these 3-drug FDCs in treatment naive PLHIV,¹⁷ and our analyses demonstrated its dominance in an economic context. The results in treatment experienced patients were similar, demonstrating treatment with DTG/3TC is likely to broadly maintain outcomes at lower costs among virologically suppressed patients switching to DTG/3TC. In this analysis, should TAF-based regimens be used instead of DTG/3TC, the estimated incremental cost-per-QALY is >\$2M. This far exceeds willingness to pay thresholds widely considered to be cost-effective in the United States (eg ICER \$100,000 per QALY gained). Furthermore, building on the results from the

FIGURE 3

Cost-Effectiveness Scatter Plot for DTG/3TC Compared to CTBR in Treatment Experienced Virologically Suppressed PLHIV



cost-effectiveness analysis, the budget impact estimates demonstrated potential for substantial cost-savings, which were robust in all scenarios. DTG/3TC FDC may therefore present a valuable opportunity for obtaining significant budgetary savings without compromising treatment efficacy or safety.

A study by Girouard et al, conducted and published prior to data availability from the GEMINI studies, hypothesized significant cost savings with DTG+3TC.44 The authors compared DTG+3TC with DTG/ABC/3TC, the SoC at the time of the study, and reported DTG+3TC to generate slightly fewer QALYs at significantly lower costs compared to SoC. They forecasted savings up to \$3.4B if 50% of naive patients and 25% of eligible experienced patients switched to DTG/3TC over 5 years. As their analysis pre-dated the availability of head to head trial results, Girouard and colleagues made some simplifying assumptions in their model inputs compared to 3DRs. They assumed that DTG+3TC would be slightly less effective at achieving virologic suppression and would be more likely to experience virologic failure over 96 weeks. As previously indicated, results from the two GEMINI studies and from the TANGO study demonstrated comparable and durable virologic suppression of DTG/3TC compared to SoC 3DRs.8,9,10 Additionally, Girouard and colleagues assumed no adherence benefits to co-formulated single tablet regimens (STRs) compared to multitablet regimens based on clinical trial experience but these assumptions have not borne out in real world settings where patients are not highly managed to strict protocol visits and procedures. The body of real-world observational evidence continues to grow suggesting adherence benefits to STR formulations in real world settings and that high adherence is associated with improved clinical outcomes and reduced costs.45-51 Using a similar approach to calculate the budgetary impact of DTG/3TC to Girouard and colleagues, but with model assumptions updated to reflect current clinical trials results and published WAC prices for DTG/3TC and other SoC STRs, our results were broadly consistent with their predictions with costs savings of \$3.3B attributable to 15% eligible naive and 30% eligible experienced patients switching therapy. Whilst the precise proportions of naive and switch differ between the two studies, the overall patient numbers are comparable.

Certain considerations should be acknowledged when interpreting the findings of this analysis, perhaps warranting the need for further research. As the life expectancy of PLHIV increases, so does their exposure to ART therapy for long periods of time. This may increase the likelihood of DDIs alongside the incidence of ARV-related long-term toxicities. such as CVD, renal impairment, and bone fractures.6 Two-drug regimens such as DTG/3TC have the potential to alleviate the negative impact of long-term ARV therapy. Our analysis considered this benefit to the extent it was reported in the GEMINI trials, but further research is needed to estimate the true impact due to a relative paucity of long-term data. Further modelling, supplemented by real-life data, is needed to estimate the impact of DTG/3TC over a patients' lifetime. Our analysis was based on 96-week data from GEMINI 1 and 2 and an NMA within naive PLHIV. Longterm outcomes in the model were based on observed trial results. Such extrapolation comes with its inherent uncertainty, further compounded by the non-inferior nature of the treatment comparison and, consequently, small differences in observed efficacy. To mitigate this uncertainty, the model was extensively validated internally and externally, and a scenario analysis with shorter time horizon was conducted, which showed consistent results.

TABLE 3	3 Estimated Patients on DTG/3TC and Cost Savings							
Market share scenarios	Year 1	Year 2	Year 3	Year 4	Year 5			
Number of treat	tment experiend	ced patients on	DTG/3TC					
Scenario 1	24,000	24,702	25,405	26,107	26,810			
Scenario 2	48,000	49,405	50,810	52,214	53,619			
Scenario 3	72,000	74,107	76,214	78,322	80,429			
Number of treat	tment naive pat	ients on DTG/31	c					
Scenario 1	702	702	702	702	702			
Scenario 2	1,405	1405	1,405	1,405	1,405			
Scenario 3	2,107	2,107	2,107	2,107	2,107			
Annual cost sav	ings with the int	troduction of D1	G/3TC (\$ millio	ns)				
Scenario 1	206	216	224	232	240			
Scenario 2	412	431	447	463	479			
Scenario 3	618	647	671	695	719			
Cumulative cos	t savings with th	e introduction	of DTG/3TC (\$ m	illions)				
Scenario 1	206	422	645	877	1116			
Scenario 2	412	843	1,290	1,753	2,233			
Scenario 3	618	1,265	1,935	2,630	3,349			

Scenario 1: DTG/3TC market share of 5% in treatment naive and 10% in treatment experienced; Scenario 2: DTG/3TC market share of 10% in treatment naive and 20% in treatment experienced; Scenario 3: DTG/3TC market share of 15% in treatment naive and 30% in treatment experienced 3TC = lamivudine; DTG = dolutegravir.

Since the primary aim of economic evaluation of HIV technologies is to inform health care decision making, in this respect the time horizon for economic evaluations should be sufficiently long enough to capture all the potential costs and benefits associated with a new technology under consideration at the identified comparators. Guidelines for economic evaluations confirm this recommendation and also state that justification for the economic evaluation time horizon should be clearly stated. This distinguishes economic evaluation from clinical efficacy evaluation, which is based only on the follow-up period stated within the trial or group of trials which is similarly justified in the clinical trial protocol(s). The sequential nature of HIV technologies specifies that the introduction of a new technology to

the sequence of treatment regiments clearly impacts on the subsequent treatment regimens that are included in the sequence. Hence, for this reason, the majority of HIV economic evaluations take a lifetime time horizon, which has been identified as the most common time horizon in SLRs of HIV treatment economic evaluations. Caution should be taken when considering shorter time horizons for HIV technologies, in that the entirety of the expected costs and benefits associated with the intervention and comparator would not be captured in the analysis and hence could lead to ill-informed decision-making inferences. Concerns about the evidence synthesis nature of model-based economic evaluation and extrapolation of single RCT data would not be address by considering shorter model time

horizons. However, shorter model time horizons may help with model validation exercises to inform on how well the model performs with a view to the RCT outputs.

We did not include adherence as a parameter in the model. Whilst adherence is important among PLHIV, the treatments being compared were oral daily ARTs, expected to have comparable adherence in real world clinical setting. Differences, if any, were likely to favor DTG/3TC which is a single tablet regimen compared to several multiple tablet regimen comparators.

Conclusion

In conclusion, DTG/3TC is the first globally approved 2-drug ARV regimen (Food and Drug Administration (FDA)/ European Medicines Agency (EMA)) for treatment-naive PLHIV. It has the potential to deliver benefits associated with reduced ART exposure, reduced long-term toxicity. With its comparable efficacy, durability, and lower drug acquisition costs, DTG/3TC has the potential to offer significant cost benefits to healthcare payers in the United States.

DISCLOSURES

This study was funded in full by ViiV healthcare, Brentford, UK. Medical writing to support this study was also funded in full by ViiV Healthcare, Brentford, UK. Butler, Hayward, and Jacob are employees of HEOR Ltd, the company performing this study funded by ViiV Healthcare. Anderson is an employee of GlaxoSmithKline and owns shares in the company. Punekar, Evitt, and Oglesby are employees of ViiV Healthcare and own stocks in GlaxoSmithKline.

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