


BMJ Open Comparison of ultrasound-guided and traditional localisation in intraspinal anesthesia: a systematic review and network meta-analysis

Yinzhou Zhang ¹, Mingling Peng,¹ Junying Wei,¹ Jieling Huang,¹ WuHua Ma,² Yuhui Li²

To cite: Zhang Y, Peng M, Wei J, *et al.* Comparison of ultrasound-guided and traditional localisation in intraspinal anesthesia: a systematic review and network meta-analysis. *BMJ Open* 2023;**13**:e071253. doi:10.1136/bmjopen-2022-071253

► Prepublication history and additional supplemental material for this paper are available online. To view these files, please visit the journal online (<http://dx.doi.org/10.1136/bmjopen-2022-071253>).

Received 31 December 2022
Accepted 19 October 2023



© Author(s) (or their employer(s)) 2023. Re-use permitted under CC BY-NC. No commercial re-use. See rights and permissions. Published by BMJ.

¹First Clinical Medical College, Guangzhou University of Chinese Medicine, Guangzhou, Guangdong, China

²Department of Anesthesiology, The First Affiliated Hospital of Guangzhou University of Chinese Medicine, Guangzhou, Guangdong, China

Correspondence to
Professor Yuhui Li;
liliuyuhui@126.com

ABSTRACT

Objectives The optimal puncture technique for neuraxial anaesthesia in different populations is unclear. We sought to obtain data from randomised controlled trials comparing the impact of ultrasound-guided technology and traditional positioning technology on the success rate of neuraxial anaesthesia.

Design Systematic review and network meta-analysis using study populations, interventions, intervention comparisons, outcome measures and study types.

Data sources PubMed, Embase, Cochrane Library and Web of science were searched until 31 September 2022.

Eligibility criteria We included randomised controlled trials comparing three types of neuraxial anaesthesia: ultrasound-assisted, ultrasound real-time guidance and conventional positioning to describe which neuraxial anaesthesia modality is best for patients and to recommend the appropriate one for different populations.

Data extraction and synthesis Five independent reviewers retrieved, screened and edited included studies using standardised methods. Assess risk of bias using the Cochrane Collaboration and Evidence Project tools. Network meta-analysis was performed using STATA V.15 statistical software.

Results Twenty-two studies containing three different interventions were included. The SUCRA values of first-pass success rates for the three neuraxial anaesthesia methods were real-time guidance (82.8%), ultrasound-assisted (67.1%) and traditional positioning (0.1%). Both ultrasound techniques improved first-pass success rates compared with traditional localization, but there was no significant difference between the two. Subgroup analysis showed that the use of real-time ultrasound guidance for neuraxial anaesthesia in pregnant and patients with obesity improved first-pass success rates. Ultrasound-assisted technology can improve first-attempt success rates in older patients with abnormal lumbar spine anatomy.

Conclusion Compared with conventional positioning, ultrasound guidance technology can improve the first-pass success rate of neuraxial anaesthesia, but there is no significant difference between ultrasound-assisted and real-time guidance technology. The results of subgroup analysis tell us that the most suitable neuraxial anaesthesia method is different for different groups of people.

STRENGTHS AND LIMITATIONS OF THIS STUDY

- ⇒ To the best of our knowledge, this is the first study to compare the puncture success rates of three neuraxial anaesthesia methods using a frequentist approach.
- ⇒ This protocol was created strictly based on the published Preferred Reporting Items for Systematic Reviews and Meta-Analyses guidelines, and its research results have certain reference value for clinical anesthesiologists.
- ⇒ Due to the technical difficulty of real-time ultrasound guidance and the lack of evidence from clinically relevant studies, this may be one of the main limitations of this meta-analysis.

PROSPERO registration number PROSPERO number: CRD42022376041.

INTRODUCTION

As a commonly used method of anaesthesia, neuraxial anaesthesia has traditionally been performed by manually palpating body markers to determine the puncture site. In recent years, ultrasound technology has been increasingly used in neuraxial anaesthesia.¹ There are currently two types of ultrasound technologies used for neuraxial anaesthesia: ultrasound-assisted technology and ultrasound real-time guidance technology. Preoperative ultrasound scanning helps identify puncture points and estimate puncture depth, while ultrasound real-time guidance technology (puncture under ultrasound visualisation) allows for more accurate observation of the needle's location and trajectory. Some existing studies have compared ultrasound-assisted technology with traditional localization methods, and some have compared ultrasound real-time guidance technology with traditional localisation methods. However, few studies have

compared these two ultrasound techniques. Chen's study pointed out that ultrasound-assisted neuraxial anaesthesia has a higher first-pass success rate and higher patient satisfaction than real-time guidance technology in hip surgery in elderly patients,² while Parli pointed out that in the proposed operation in patients with obesity undergoing lower limb surgery, the use of real-time ultrasound guidance for neuraxial anaesthesia shortens the operation time and has a higher first-pass success rate.³ There is controversy as to which of these three methods of neuraxial anaesthesia is the most effective. Therefore, we reviewed articles comparing traditional positioning, ultrasound-assisted, and real-time guidance techniques used in neuraxial anaesthesia. A systematic review of three methods of neuraxial anaesthesia was conducted through network meta-analysis (NMA).

MATERIALS AND METHODS

We followed the recommendations of the Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA)⁴ and registered the meta-analysis and systematic review in the PROSPERO database and PROSPERO network on 28 November 2022 (registration number: CRD42022376041). The current NMA is based on the protocol recommended by the Cochrane Collaboration⁵ and follows the PRISMA guidelines.⁶

Search strategy

We searched the PubMed, Embase, Web of Science and Cochrane Library databases for all relevant articles up to 31 September 2022. Keywords: "ultrasound real-time guidance", "ultrasound-assisted", "landmark palpation", "traditional positioning", "epidural anaesthesia", "spinal anaesthesia" and "combined spinal and epidural anaesthesia". Searches were conducted using a combination of subject headings and free words. The complete search strategy can be found in the online supplemental file 1.

Inclusion and exclusion criteria

We included randomised controlled trials (RCTs) comparing two or three methods of neuraxial anaesthesia. The information is as follows: study population: neuraxial anaesthesia, including epidural anaesthesia, spinal anaesthesia, and combined spinal and epidural anaesthesia; intervention: traditional positioning, ultrasound-assisted positioning, and ultrasound real-time guidance; intervention comparison: a neuraxial anaesthesia method; outcome measures: the primary outcome was first-pass success rate (defined as the needle successfully achieving epidural puncture in one attempt without reorientation); the secondary outcome was first-attempt success rate (defined as the needle reaching the epidural space in one insertion attempt and allows for needle reorientation), recognition time (the time from operator contact with the patient's skin to marking the puncture site on the skin and the time from placing the probe on the skin to marking the puncture site), and puncture time (from

skin contact with needle to cerebrospinal fluid time interval between outflows); study design: RCT.

Exclusion criteria were as follows: review articles, case reports, case series, letters to the editor, reviews, conference proceedings, laboratory science studies and any other irrelevant studies, as well as studies that did not report the results of interest.

Study selection

Two authors, Yinzhou Zhang and Junying Wei, respectively, searched the database according to the above search strategy. The type of RCT or clinical trial was selected through filters in online databases. The retrieved documents were saved and deduplicated through document management software (NoteExpress). The titles and abstracts of the selected literature were read one by one, and if the title and abstract met the criteria, the full text was evaluated to see if the results of interest were reported. Yinzhou Zhang, Junying Wei and Jieling Huang also discussed whether each study should be included or excluded to reach consensus. Disagreements regarding inclusion or exclusion were resolved in discussions with Yuhui Li and Wuhua Ma.

Date extraction

All relevant data from the included studies were independently extracted and entered into standardised forms by Yinzhou Zhang and Junying Wei, and then cross-checked. The standardised form included the following items: title, author name, publication date, patient type, surgery type, body mass index, age, anaesthesia method, sample size, first pass success rate, first attempt success rate, identification time, procedure time, intervention method and the best way to intervene. Age and body mass index data were extracted as mean±SD and median (IQR). When data from included studies were presented in the form of IQRs, we followed appropriate methods for transformation⁷⁻⁹ and finally used mean±SD for statistical analysis.

Study quality

Jieling Huang and Wuhua Ma conducted independent assessments using the risk of bias tool in Review Manager (V.5.3). Quality was assessed using the following possible sources of bias: random sequence generation, allocation concealment, blinding of participants and personnel, blinding of outcome assessments, incomplete outcome data and selective reporting. The methods of each study were rated as 'high', 'low' or 'unclear', reflecting the risk of bias.⁵

Statistical analysis

Multiple treatment comparison is a meta-analytic summary method that includes direct and indirect comparisons of treatments. We used STATA V.15 software to download the network package for statistical analysis. The effect value of dichotomous variables used RR values, and the effect value of continuous variables used SMD. When the p value was >0.05, the inconsistency model was

used to test consistency, and the node splitting method was used for local inconsistency analysis. Perform a ring inconsistency test on the network diagram that forms a closed loop. If the 95% CI does not include 0, the heterogeneity is large, and sensitivity and subgroup analysis are required.

A network diagram was formed connecting all included studies to indicate the type of neuraxial anaesthesia, the number of patients in the different studies, and the number of pairwise comparisons. Nodes show different neuraxial anaesthesia methods, and lines show direct comparisons between neuraxial anaesthesia methods. Cumulative probability plots for each neuraxial anaesthesia method and pairwise comparisons for each intervention were plotted. We used cumulative ranking area under the curve (SUCRA) values to present the effect of neuraxial anaesthesia methods on first-pass success rate and first-attempt success rate. SUCRA is a relative ranking metric with a statistical range from 0% to 100% that indicates the likelihood that the therapy will be rated

the best.¹⁰ Higher SUCRA values are considered better outcomes for individual interventions.

Patient and public involvement

No patients participated in the study

RESULTS

PubMed and Embase databases were searched, and 128 and 359 studies were initially assessed. In addition, we searched the Web of science and Cochrane Library databases and retrieved 352 and 90 studies, respectively, yielding a total of 929 publications. Online database filters were used to screen for RCTs or clinical trials and 692 studies were excluded. After removing duplicates using literature management software, 218 studies remained. Titles, abstracts and full texts of the remaining studies were reviewed in detail; 184 studies were not available, 20 studies were excluded due to lack of controls, and 14 studies did not report the outcome of interest (figure 1).

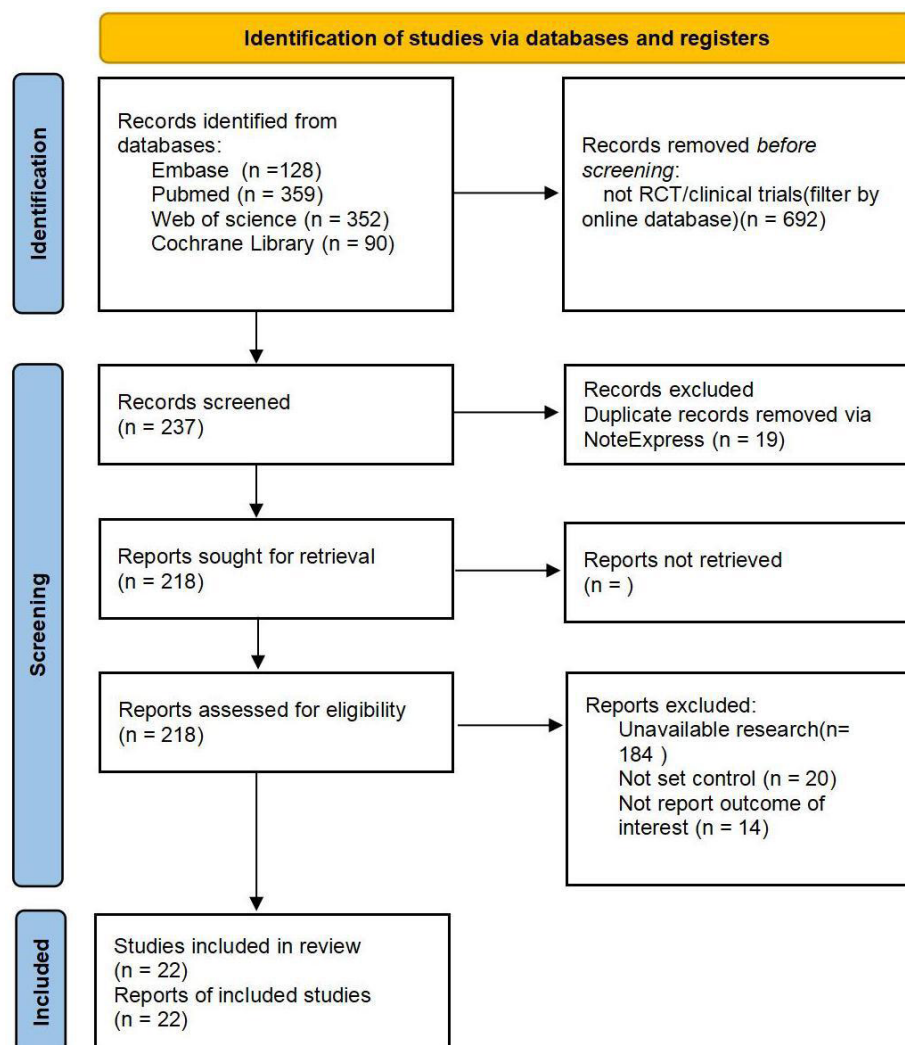


Figure 1 Flow diagram. RCTs, randomised controlled trials.

Research characteristics

Tables 1 and 2 summarise the characteristics of the 22 studies. All experiments were two or three arms. Among them, 13 studies compared ultrasound-assisted localisation with conventional localisation,^{11–23} 5 studies compared ultrasound-assisted localisation with conventional localisation^{24–28} and 3 studies compared ultrasound-assisted localisation with real-time guidance in the spinal anaesthesia.^{2 3 19} One study compared the use of three methods in spinal anaesthesia.²⁰ Table 1 lists the first author and publication year of the literature, as well as basic information such as patient type, surgical method, patient age and body mass index. Table 2 lists the anaesthesia method, study sample size, intervention measures and main outcome indicators (first time passing success rates) and better intervention outcomes. In all included studies, the probes used for ultrasound were portable low-frequency convex array probes, excluding special puncture probes.

Risk of bias assessment

The quality indicators of the included studies are shown in figure 2. All studies used random sequence generation, 12 of which had allocation concealment. Thirteen of the studies did not specify how participants were blinded. One study had a high risk of bias in blinding the operator, which could be explained by the difficulty in achieving blinding of the procedure. Most studies had incomplete outcome data, but five of the studies had unspecified risks. None of the studies reported results selectively.

Synthesis of results

For all results for each outcome measure, we present network plots, forest plots for individual studies, forest plots for pairwise comparisons, and cumulative ranking curves. The results are shown in online supplemental figures 1 to 7. Results of inconsistency model detection, consistency analysis, local inconsistency analysis, ring inconsistency detection and funnel plots can be found in the online supplemental file. From model testing and funnel plots, the heterogeneity of the study was minimal.

First pass success rate

Nineteen two-arm studies and one three-arm study documented first-pass success rates and were pooled for analysis.^{2 3 11–17 19–27 29 30} Across all studies, traditional positioning was the most frequently cited (online supplemental figure 1A). In this study, the puncture success rate of the ultrasound-assisted group and real-time guidance group seemed to be higher than that of the traditional positioning group (online supplemental figure 1B). However, there was no significant difference between the ultrasound-assisted group and the real-time guidance group (online supplemental figure 1C). The probabilities of conventional positioning, assisted positioning and real-time guidance were analysed by plotting a cumulative ranking graph (online supplemental figure 1D). According to SUCRA data, the first puncture success rate

is highest for real-time guidance (82.8%), followed by ultrasound assistance (67.1%), and finally conventional positioning (0.1%). The funnel plot is shown in online supplemental figure 1E.

First attempt rate

A total of 16 trials provided data on first-attempt success rates.^{2 3 11 12 14 18–22 24–28 30} The network node diagram is shown in online supplemental figure 2A. Forest plot results showed that the use of ultrasound was associated with first-attempt success rate (online supplemental figure 2B). However, there was no significant difference between ultrasound-assisted and real-time guidance (online supplemental figure 2C). The cumulative ranking chart shows that ultrasound-assisted first attempt success rate is the highest (75.3%), followed by real-time guidance (74.6%) and traditional positioning (0.1%) (online supplemental figure 2D). The funnel plot is shown in online supplemental figure 2E.

Identification time

The network diagrams and forest diagrams of each study are shown in online supplemental figure 3A,B. The results^{2 3 11 12 17–19 21–23 26 27 30} show that the traditional positioning method has the shortest positioning time (online supplemental figure 3D), but the ultrasound-assisted and real-time guided puncture positioning time does not show significant differences (online supplemental figure 3C). The funnel plot is shown in figure 3SE.

Duration of spinal anaesthesia

A total of nine studies, eight two-arm studies and one three-arm study^{3 11 12 14 18 19 21 28 30} were collected to compare the entire operation process from the puncture needle contacting the skin to the outflow of cerebrospinal fluid. The network diagrams and forest diagrams of each study are shown in online supplemental figure 4A,B. Comprehensive analysis showed that the ultrasound-assisted operation time was the shortest (online supplemental figure 4D), and there was no significant difference between the traditional positioning group and the real-time guidance group (online supplemental figure 4C). The funnel plot is shown in online supplemental figure 4E.

Subgroup analysis

In the first subgroup, we included nine studies in adults with obesity and pregnant women (obese or not), and analysed the results of first pass success rate^{3 12 13 15 16 20 23 27 29} and first attempt success rate.^{3 12 18 20 27} For first-pass success rate, a network plot (online supplemental figure 5A), a forest plot for a single study (online supplemental figure 5B), a forest plot for pairwise comparisons (online supplemental figure 5C), a cumulative ranking curve (online supplemental figure 5D) and a funnel plot (online supplemental figure 5E) are shown. The network diagram of the first puncture success rate (online supplemental figure 6A), the forest diagram of a single study (online supplemental figure 6B), the forest diagram of pairwise comparison (online supplemental figure 6C), the cumulative

Table 1

The author	Time of publication	Type of patient	Type of surgery	Age (*†‡)	BMI (*†‡)
Karthikeyan	2018	Adult	Knee and hip surgery	65.3±9.7† 68.2±10.3*	30.1±6.4† 30.6±4.7*
Sangeeta Dhanger	2018	Maternal	Caesarean section	23.06±3.01† 24.03±3.43*	27.2±3.8† 27.2±4.2*
Cristian Arzola	2015	Maternal	Childbirth	32.3±5.8† 32.7±4.7*	29±5.1† 29.3±6*
Y. C. Lim	2014	Adult	Lower limb surgery	61.1±13.3† 63.7±12.6*	25.4±5.6† 25.0±5.9
Chin	2018	Maternal	Caesarean section	NM	30.2§(27.0–36.5)† 30.5§(26.9–34.2)*
Bingdong Tao	2021	Maternal	Caesarean section	32.3±5.2† 30.6±3.8*	28.3±3.0† 28.3±2.2*
Mohd Anas Khan	2022	Orthopaedic patient	Lower limb surgery	54.5±12.8† 57.7±13.2*	29.3±4.6† 27.7±3.8*
Mengzhu Li	2019	Patients with obesity	Caesarean section	29.5±3.9† 30.1±4.5*	NM
Sun-Kyung Park	2019	Old age patient	Lower limb surgery	71.1±7.2† 71.2±6.1*	25.8±3.1† 25.8±3.1*
Mohamed Mohamed Tawfik	2017	Maternal	Caesarean section	27.7±4† 26.7±3.8*	29.2±3† 29.2±2.9*
Sun-Kyung Park	2020	Anatomic abnormality of lumbar spine	Lower limb surgery	70.5±8.8† 66.5±13.2*	26.1±3.2† 25.9±2.9*
Bo Qu	2020	Old age patient	Hip surgery	83.3±6.7† 82.3±7.1*	21.6±3.6† 20.6±3.0*
Xiu Ni	2021	Patients with obesity	Caesarean section	31.8±4.8† 31.4±4.2*	33.5±2.1† 33.0±2.1*
Bertam	2017	Adult	Lower limb surgery	NM	NM
Tanya Mital	2021	Children	Chest and abdominal surgery	2.4±1.3‡ 3.0±1.7*	NM
Jatuporn Pakpirom	2020	Adult	Chest and abdominal surgery	60.0§(51.0–67.0)‡ 58.5§(53.75–70.25)*	23.4±4.0‡ 22.8±3.5*
Jindi Jiang	2021	Overweight mothers	Childbirth	29.2±3.1‡ 28.4±3.4*	35.6±2.0‡ 35.2±2.4*
Hesham	2017	Anatomic abnormality of lumbar spine	Knee and hip surgery	69±10‡ 70±10*	34±11‡ 33±8*
Luying Chen	2021	Old age patient	Hip surgery	82.7±6.6‡ 84.5±6.2†	21.9±3.1‡ 21.3±3.4†
Yasser Mohamed	2020	Maternal	Childbirth	25.4±5.1‡ 26.8±5.65†	37.9±4.3‡ 38.1±4.2†
Parli Raghavan Ravi	2021	Patients with obesity	Lower limb surgery	58.5§(50.3, 65.8)‡ 59.5§(52.3, 65.8)†	34.9§(33.1, 36.35)‡ 34.9§(33.1, 36.40)†
Deepak Bhardwaj	2022	Adult	Lower limb surgery	39.66±13.27* 42.88±12.72† 43.6±15.24‡	22.8±2.8* 22.4±3.4† 23.9±3.0‡

*Landmark group.

†Ultrasound assisted group.

‡Real time group.

§Median (IQR).

CSE, combined spinal and epidural anesthesia; E, epidural anesthesia; NM, no mention; S, spinal anesthesia.

Table 2

The author	Time of publication	Method of anaesthesia (E, S, CSE)	Sample size (*†,‡)	Intervention	First pass success rate (%)	Effect estimate (better)
Karthikeyan	2018	S	59† 60*	Landmark versus ultrasound assisted	43† 22*	ND
Sangeeta Dhanger	2018	S	50† 50*	Landmark versus ultrasound assisted	18† 74*	Ultrasound assisted
Cristian Arzola	2015	E	60† 68*	Landmark versus ultrasound assisted	50† 60*	ND
Y. C. Lim	2014	S	85† 85*	Landmark versus ultrasound assisted	7† 15*	ND
Chin	2018	CSE	105† 110*	Landmark versus ultrasound assisted	38.2† 63.8*	Ultrasound assisted
Bingdong Tao	2021	CSE	64† 64*	Landmark versus ultrasound assisted	68.8† 93.8*	Ultrasound assisted
Mohd Anas Khan	2022	CSE	50† 50*	Landmark versus ultrasound assisted	60† 86*	Ultrasound assisted
Mengzhu Li	2019	CSE	40† 40*	Landmark versus ultrasound assisted	52.5† 87.5*	Ultrasound assisted
Sun-Kyung Park	2019	S	40† 40*	Landmark versus ultrasound assisted	17.5† 65.0*	Ultrasound assisted
Mohamed Mohamed Tawfik	2017	CSE	53† 55*	Landmark versus ultrasound assisted	60† 58.5*	ND
Sun-Kyung Park	2020	S	22† 22*	Landmark versus ultrasound assisted	9.1† 50*	Ultrasound assisted
Bo Qu	2020	CSE	40† 40*	Landmark versus ultrasound assisted	20† 70*	Ultrasound assisted
Xiu Ni	2021	CSE	40† 40*	Landmark versus ultrasound assisted	40† 72.5*	Ultrasound assisted
Bertam	2017	S	30‡ 30*	Landmark versus real time	47‡ 30*	Real time
Tanya Mital	2021	E	23‡ 22*	Landmark versus real time	82.6‡ 40.9*	Real time
Jatuporn Pakpirom	2020	E	48‡ 48*	Landmark versus real time	68.6‡ 35.4*	Real time
Jindi Jiang	2021	E	30‡ 30*	Landmark versus real time	56.7‡ 30*	Real time
Hesham	2017	S	14‡ 18*	Landmark versus real time	72.2‡ 83.3*	ND
Luying Chen	2021	S	57‡ 57†	ultrasound assisted versus real time	31.6‡ 63.2†	Ultrasound assisted
Yasser Mohamed	2020	E	50‡ 50†	ultrasound assisted versus real time	90‡ 74†	Real time
Parli Raghavan Ravi	2021	S	40‡ 40†	ultrasound assisted versus real time	40‡ 10†	Real time
Deepak Bhardwaj	2022	S	50* 50† 50‡	Landmark versus ultrasound assisted versus real time	82* 78† 80‡	ND

*Landmark group.

†Ultrasound-assisted group.

‡Real-time group.

CSE, combined spinal and epidural anaesthesia; E, epidural anaesthesia; ND, no difference; S, spinal anaesthesia.

	Random sequence generation (selection bias)	Allocation concealment (selection bias)	Blinding of participants and personnel (performance bias)	Blinding of outcome assessment (detection bias)	Incomplete outcome data (attrition bias)	Selective reporting (reporting bias)	Other bias
A. Chin 2018	+	+	?	+	?	+	?
Bertam 2017	?	?	?	?	+	+	?
Bingdong Tao2021	+	+	+	+	?	+	?
Bo Qu2020	+	+	?	+	+	+	?
Cristian Arzola 2015	+	?	+	?	+	+	?
Deepak Bhardwaj 2022	+	+	+	?	+	+	?
Hesham2017	+	+	?	+	?	+	?
Jatuporn Pakpirom2020	+	+	-	+	?	+	?
Jindi Jiang2021	+	+	+	+	+	+	+
Karthikeyan 2018	+	+	?	?	+	+	?
Luying Chen2021	+	?	?	+	+	+	?
Mengzhu Li2019	+	+	+	+	+	+	?
Mohamed Mohamed Tawfik2017	+	+	+	+	?	+	?
Mohd Anas Khan2022	+	+	+	+	+	+	?
Parli Raghavan Ravi2021	+	?	?	+	+	+	?
Sangeeta Dhanger 2018	+	+	?	+	+	+	?
Sun-Kyung Park2019	+	+	?	+	+	+	?
Sun-Kyung Park2020	+	+	?	+	+	+	?
Tanya Mital2021	+	+	?	+	+	+	?
Xiu Ni 2021	+	+	+	?	+	+	?
Y. C. Lim 2014	+	+	?	?	+	+	?
Yasser Mohamed 2020	+	?	?	?	+	+	?

Figure 2 Consensus risk-of-bias assessment of the included studies. Green, low risk; yellow, unclear; red, high risk.

ranking curve (online supplemental figure 6D) and the funnel plot (online supplemental figure 6E) are as shown in the figure.

In a second subgroup analysis, we included patients with a mean age over 70 years and those with abnormal lumbar anatomy (previous lumbar surgery or scoliosis).^{2 19 21 22 28} The network diagram and forest diagram are shown in online supplemental figure 7A,B. The results of the meta-analysis showed that the first-attempt success rate seemed to be higher in the ultrasound-assisted group (online supplemental figure 7C), and the cumulative ranking chart also showed that ultrasound-assisted was the most recommended (online supplemental figure 7D). The funnel plot is shown in online supplemental figure 7E.

DISCUSSION

In recent years, there has been increasing interest in ultrasound guidance for spinal, epidural or combined spinal-epidural anaesthesia.^{31–33} Research supports the use of this technique to increase puncture success rates and reduce complications.^{34 35} The UK National Institute for Health and Clinical Excellence has published guidance³⁶ recommending that ultrasound can be used both as a preoperative assessment tool and as a live puncture.

Two major indicators of difficulty in neuraxial anaesthesia are the number of needle turns required for successful puncture and the time required for the entire procedure. Multiple needle sticks are an independent predictor of complications such as dural penetration, vascular injury and paresthesias.³⁷ Ideal neuraxial anaesthesia requires a successful puncture.²⁴ Minimising the number of attempts can help reduce the risk of complications and improve patient satisfaction.³⁸ Previous studies have shown that ultrasound scanning before puncture can improve the success rate of puncture and reduce the number of punctures.³⁹ The characteristic of real-time guidance technology is to observe the needle trajectory in real time during the puncture process, which improves the puncture success rate.^{24 40–42} This is consistent with our analysis.

But the analysis showed no significant difference in first-pass and first-attempt success rates between ultrasound-assisted and real-time guidance. However, subgroup analysis showed that real-time guidance technology was more beneficial for pregnant women and obese people. Ultrasound-assisted technology is more recommended for older patients and patients with abnormal spinal anatomy.

Let us analyse the reasons for this difference. It is difficult for pregnant and obese patients to achieve the ideal puncture position during neuraxial anaesthesia, and difficulty in palpation may lead to an increase in the number of punctures, resulting in patient discomfort or puncture failure.⁴³ During pregnancy, lumbar protrusion increases and the pelvis expands and rotates, resulting in a deeper and narrower epidural space and a narrower 'safe zone' between the ligamentum flavum and the dura

mater.⁴⁴ These individuals are generally younger, have soft lumbar ligaments, clear muscle-fat boundaries, and the anterior and posterior complexes are clearly visible under ultrasound, which can significantly reduce the number of needle adjustments and are suitable for real-time guidance technology.^{34 45} However, real-time puncture is difficult for elderly patients. In elderly patients, due to vertebral body and ligament hyperplasia and intervertebral space narrowing, ordinary ultrasound probes are more likely to block the puncture needle path, thus affecting the observation of the puncture needle trajectory. The advantage of ultrasound-assisted positioning is that it can shorten the anaesthesia operation time. Studies have shown that real-time guidance technology is not superior to ultrasound-assisted localisation because real-time guidance requires longer operation time, especially in elderly patients, which reduces satisfaction scores.²

Of course, we cannot ignore other factors that influence our results. The puncture paths used by the researchers were not entirely consistent. According to previous studies,⁴⁶ the paramedian puncture route is better than the median position because it avoids the supraspinal and interspinous ligaments, and ligament calcification will make puncture more difficult for the operator and increase the number of attempts. The experience of the operator cannot be ignored either. Operators included in the literature were almost all anesthesiologists skilled in the use of ultrasound techniques for neuraxial anaesthesia. The anaesthetist's qualifications are also a factor that affects the success rate of puncture, and its effect may affect the success rate of puncture, exaggerating the advantages of ultrasound-guided technology.⁴⁷ In addition, real-time ultrasound guidance technology is difficult, requiring the operator to hold the probe and ensure image stability while observing the needle trajectory. This is also a challenge for anesthesiologists with many years of experience in ultrasound-assisted localization. This technical difference also affects our results. On the other hand, the choice of ultrasound probe will also affect real-time guidance of puncture. Due to the common low-frequency convex array probe, the contact surface of the probe does not completely fit the skin, and the curved shell of the probe blocks the angle of the needle during puncture. Recently, TranD⁴⁵ used a new puncture probe. An epidural needle holder is provided on the side of the probe to adjust the needle angle in the plane of the probe. According to the prepositioned intervertebral space and the preset needle insertion angle, the operator only needs to pay attention to the needle insertion depth to complete the puncture. This method keeps the needle in the same plane as the probe so that the needle trajectory is always visible.

This study also has some limitations. Due to the difficulty of real-time guidance technology, there are fewer studies in this field and the sample size is smaller than assisted positioning, which will also affect our analysis. Therefore, our results cannot be extrapolated to other related studies.

CONCLUSION

This study demonstrates that ultrasound guidance technology has significant advantages in improving the first-pass success rate of neuraxial anaesthesia. Furthermore, subgroup analysis showed that real-time ultrasound guidance had a significant advantage in first-pass success rate. Ultrasound real-time guidance technology is more suitable for pregnant and patients with obesity, and ultrasound-assisted technology is more suitable for elderly patients with abnormal lumbar spine anatomy. Current research evidence is insufficient, mainly because study designs vary, real-time guidance techniques are difficult and there are currently few studies. Future research should focus on ultrasound real-time guidance technology and expand the application of visualisation technology in neuraxial anaesthesia.

Acknowledgements The authors would like to thank the teachers of the Department of Anesthesiology, the First Affiliated Hospital of Guangzhou University of Chinese Medicine for their help.

Contributors YZ and MP are co-first authors of this manuscript. YZ, JH, JW, WM and YL were involved in the design and conception of the research scheme. YZ and JW will screen the title, abstract and full text. If disagreement arises on inclusion or exclusion, it will be resolved through discussion with other authors (JH, WM and/or YL). YZ and JW will extract data from the article independently, and third party reviewers (JH and/or WM) will check the integrity and correctness of the extracted data in the results evaluation. YL is the guarantor of the review. All authors drafted and revised this research protocol and approved it for publication.

Funding This work was fully supported by the Department of Anesthesiology, the First Affiliated Hospital of Guangzhou University of Chinese Medicine.

Competing interests None declared.

Patient and public involvement Patients and/or the public were not involved in the design, or conduct, or reporting, or dissemination plans of this research.

Patient consent for publication Not applicable.

Ethics approval Not applicable.

Provenance and peer review Not commissioned; externally peer reviewed.

Data availability statement No data are available.

Supplemental material This content has been supplied by the author(s). It has not been vetted by BMJ Publishing Group Limited (BMJ) and may not have been peer-reviewed. Any opinions or recommendations discussed are solely those of the author(s) and are not endorsed by BMJ. BMJ disclaims all liability and responsibility arising from any reliance placed on the content. Where the content includes any translated material, BMJ does not warrant the accuracy and reliability of the translations (including but not limited to local regulations, clinical guidelines, terminology, drug names and drug dosages), and is not responsible for any error and/or omissions arising from translation and adaptation or otherwise.

Open access This is an open access article distributed in accordance with the Creative Commons Attribution Non Commercial (CC BY-NC 4.0) license, which permits others to distribute, remix, adapt, build upon this work non-commercially, and license their derivative works on different terms, provided the original work is properly cited, appropriate credit is given, any changes made indicated, and the use is non-commercial. See: <http://creativecommons.org/licenses/by-nc/4.0/>.

ORCID iD

Yinzhou Zhang <http://orcid.org/0000-0001-8149-5700>

REFERENCES

- Tran D, Kamani AA, Lessoway VA, et al. Rohling RN. Preinsertion Paramedian ultrasound guidance for epidural anesthesia. *Anesth Analg* 2009;109:661–7.
- Chen L, Huang J, Zhang Y, et al. Real-time ultrasound-guided versus ultrasound-assisted spinal anesthesia in elderly patients with hip fractures. *Anesthesia & Analgesia* 2022;134:400–9.
- Ravi P, Naik S, Joshi M, et al. Real-time ultrasound-guided spinal anaesthesia vs Pre-procedural ultrasound-guided spinal anaesthesia in obese patients. *Indian J Anaesth* 2021;65:356.
- Salanti G. Indirect and mixed-treatment comparison, network, or multiple-treatments meta-analysis: many names, many benefits, many concerns for the next generation evidence synthesis tool. *Res Synth Methods* 2012;3:80–97.
- Higgins JPT, Green S, Cochrane Collaboration. *Cochrane handbook for systematic reviews of interventions*. Chichester, England; Hoboken, NJ: Wiley-Blackwell, 2008.
- Hutton B, Salanti G, Caldwell DM, et al. The PRISMA extension statement for reporting of systematic reviews incorporating network meta-analyses of health care interventions: checklist and explanations. *Ann Intern Med* 2015;162:777–84.
- Shi J, Luo D, Weng H, et al. Optimally estimating the sample standard deviation from the five-number summary. *Res Synth Methods* 2020;11:641–54.
- Luo D, Wan X, Liu J, et al. Optimally estimating the sample mean from the sample size, median, mid-range and/or mid-Quartile range. *Stat Methods Med Res* 2018;27:1785–805.
- Wan X, Wang W, Liu J, et al. Estimating the sample mean and standard deviation from the sample size, median, range and/or Interquartile range. *BMC Med Res Methodol* 2014;14:135.
- Salanti G, Ades AE, Ioannidis JPA. Graphical methods and numerical summaries for presenting results from multiple-treatment meta-analysis: an overview and Tutorial. *J Clin Epidemiol* 2011;64:163–71.
- Srinivasan KK, Leo A-M, Iohom G, et al. Pre-procedure ultrasound-guided Paramedian spinal anaesthesia at L5-S1: is this better than landmark-guided midline approach? A randomised controlled trial. *Indian J Anaesth* 2018;62:53–60.
- Dhanger S, Vinayagam S, Vaidhyanathan B, et al. Comparison of landmark versus pre-procedural Ultrasonography-assisted midline approach for identification of subarachnoid space in elective Caesarean section: A randomised controlled trial. *Indian J Anaesth* 2018;62:280–4.
- Arzola C, Mikhael R, Margarido C, et al. Spinal ultrasound versus Palpation for epidural catheter insertion in labour: A randomised controlled trial. *Eur J Anaesthesiol* 2015;32:499–505.
- Lim YC, Choo CY, Tan KTJ. A randomised controlled trial of ultrasound-assisted spinal anaesthesia. *Anaesth Intensive Care* 2014;42:191–8.
- Chin A, Crooke B, Heywood L, et al. A randomised controlled trial comparing needle movements during combined spinal-epidural anaesthesia with and without ultrasound assistance. *Anaesthesia* 2018;73:466–73.
- Tao B, Liu K, Ding M, et al. Ultrasound increases the success rate of spinal needle placement through the epidural needle during combined spinal-epidural anaesthesia: A randomised controlled study. *Eur J Anaesthesiol* 2021;38:251–8.
- Khan M, Gupta M, Sharma S, et al. A comparative study of ultrasound assisted versus landmark technique for combined spinal-epidural anaesthesia in patients undergoing lower limb Orthopaedic surgery. *Indian J Anaesth* 2022;66:272.
- Li M, Ni X, Xu Z, et al. Ultrasound-assisted technology versus the conventional landmark location method in spinal anesthesia for cesarean delivery in obese Parturients: A randomized controlled trial. *Anesth Analg* 2019;129:155–61.
- Park S-K, Yoo S, Kim WH, et al. Ultrasound-assisted vs. landmark-guided Paramedian spinal anaesthesia in the elderly: A randomised controlled trial. *Eur J Anaesthesiol* 2019;36:763–71.
- Tawfik MM, Atallah MM, Elkharboutly WS, et al. Does Preprocedural ultrasound increase the first-pass success rate of epidural Catheterization before cesarean delivery? A randomized controlled trial. *Anesth Analg* 2017;124:851–6.
- Park S-K, Bae J, Yoo S, et al. Ultrasound-assisted versus landmark-guided spinal anesthesia in patients with abnormal spinal anatomy: A randomized controlled trial. *Anesth Analg* 2020;130:787–95.
- Qu B, Chen L, Zhang Y, et al. Correction to: landmark-guided versus modified ultrasound-assisted Paramedian techniques in combined spinal-epidural anesthesia for elderly patients with hip fractures: a randomized controlled trial. *BMC Anesthesiol* 2020;20.
- Ni X, Li M-Z, Zhou S-Q, et al. Accuro ultrasound-based system with computer-aided image interpretation compared to traditional Palpation technique for neuraxial anesthesia placement in obese Parturients undergoing cesarean delivery: a randomized controlled trial. *J Anesth* 2021;35:475–82.
- Chong SE, Mohd Nikman A, Saedah A, et al. Real-time ultrasound-guided Paramedian spinal anaesthesia: evaluation of the efficacy and the success rate of single needle pass. *Br J Anaesth* 2017;118:799–801.

- 25 Mital T, Kamal M, Kumar M, *et al.* Comparison of landmark and real-time ultrasound-guided epidural catheter placement in the pediatric population: a prospective randomized comparative trial. *Anesth Pain Med* 2021;16:368–76.
- 26 Pakpirom J, Thatsanapornsathit K, Kovitwanawong N, *et al.* Real-time ultrasound-guided versus anatomic landmark-based Thoracic epidural placement: a prospective, randomized, superiority trial. *BMC Anesthesiol* 2022;22:198.
- 27 Jiang YX, He M. Real-time ultrasound-guided vs. anatomical landmark-guided Paramedian epidural anesthesia in overweight Parturients undergoing analgesic labor: a randomized controlled trial. *Signa Vitae* 2021;17:66.
- 28 Elsharkawy H, Maheshwari A, Babazade R, *et al.* Real-time ultrasound-guided spinal anesthesia in patients with predicted difficult anatomy. *Minerva Anesthesiol* 2017;83:465–73.
- 29 Osman YMM, Mohamed Mohamed Osman. comparing between ultrasound-assisted epidural catheter placement using Accuro and the use of ultrasound real time with acoustic puncture-assisted device to confirm epidural space end point. *Egypt J Anaesth* 2020;36:140–6.
- 30 Bhardwaj D, Thakur L, Sharma S, *et al.* Comparative evaluation of three techniques for Paramedian subarachnoid block: point-of-care Preprocedural ultrasound assisted, real-time ultrasound guided and landmark based. *Indian J Anaesth* 2022;66:102.
- 31 Nassar M, Abdelazim IA. Pre-puncture ultrasound guided epidural insertion before vaginal delivery. *J Clin Monit Comput* 2015;29:573–7.
- 32 Rasoulian A, Lohser J, Najafi M, *et al.* Utility of Pre-puncture ultrasound for localization of the Thoracic epidural space. *Can J Anaesth* 2011;58:815–23.
- 33 Hurdle M-F. Ultrasound-guided spinal procedures for pain: A review. *Phys Med Rehabil Clin N Am* 2016;27:673–86.
- 34 Grau T, Leipold RW, Conradi R, *et al.* Efficacy of ultrasound imaging in obstetric epidural anesthesia. *J Clin Anesth* 2002;14:169–75.
- 35 Grau T, Leipold RW, Conradi R, *et al.* Ultrasound imaging facilitates localization of the epidural space during combined spinal and epidural anesthesia. *Reg Anesth Pain Med* 2001;26:64–7.
- 36 Institute of Health and Clinical Excellence. Ultrasound guided regional nerve block (IPG285); 2013Jan.
- 37 Chin KJ, Ramlogan R, Arzola C, *et al.* The utility of ultrasound imaging in predicting ease of performance of spinal anaesthesia in an orthopedic patient population. *Reg Anesth Pain Med* 2013;38:34–8.
- 38 Vogt M, van Gerwen DJ, Lubbers W, *et al.* Optimal point of insertion and needle angle in neuraxial blockade using a midline approach: a study in computed tomography scans of adult patients. *Reg Anesth Pain Med* 2017;42:600–8.
- 39 Kim H, Won D, Chang J-E, *et al.* Ultrasound assessment of the anatomic landmarks for spinal anesthesia in elderly patients with hip fracture: a prospective observational study. *Medicine* 2019;98:e16388.
- 40 Karmakar MK, Li X, Ho AM-H, *et al.* Real-time ultrasound-guided Paramedian epidural access: evaluation of a novel in-plane technique. *Br J Anaesth* 2009;102:845–54.
- 41 Conroy PH, Luyet C, McCartney CJ, *et al.* Real-time ultrasound-guided spinal anaesthesia: a prospective observational study of a new approach. *Anesthesiol Res Pract* 2013;2013:525818.
- 42 Liu Y, Qian W, Ke X, *et al.* Real-time ultrasound-guided spinal anesthesia using a new Paramedian transverse approach. *CURR MED SCI* 2018;38:910–3.
- 43 Shaikh F, Brzezinski J, Alexander S, *et al.* Ultrasound imaging for lumbar punctures and epidural Catheterisations: systematic review and meta-analysis. *BMJ* 2013;346:bmj.f1720.
- 44 Celleno D, Gollo E, Uskok M. *Analgesia anestesia terapia intensiva in ostetricia*. Torino: Edizioni Minerva Medica, 2006.
- 45 Tran D, Kamani AA, Al-Attas E, *et al.* Single-operator real-time ultrasound-guidance to aim and insert Alumbur epidural needle. *Can J Anaesth* 2010;57:313–21.
- 46 Park S-K, Cheun H, Kim Y-W, *et al.* Ultrasound-assisted spinal anesthesia: A randomized comparison between midline and Paramedian approaches. *J Clin Anesth* 2022;80:110823.
- 47 Perna P, Gioia A, Ragazzi R, *et al.* Can pre-procedure Neuroaxial ultrasound improve the identification of the potential epidural space when compared with anatomical landmarks? A prospective randomized study. *Minerva Anesthesiol* 2017;83:41–9.