

Improved performance of nucleic acid-based assays for genetically diverse norovirus surveillance

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ABSTRACT Nucleic acid-based assays, such as polymerase chain reaction (PCR), that amplify and detect organism-specific genome sequences are a standard method for infectious disease surveillance. However, challenges arise for virus surveillance because of their genetic diversity. Here, we calculated the variability of nucleotides within the genomes of 10 human viral species *in silico* and found that endemic viruses exhibit a high percentage of variable nucleotides (e.g., 51.4% for norovirus genogroup II). This genetic diversity led to the variable probability of detection of PCR assays (the proportion of viral sequences that contain the assay's target sequences divided by the total number of viral sequences). We then experimentally confirmed that the probability of the target sequence detection is indicative of the number of mismatches between PCR assays and norovirus genomes. Next, we developed a degenerate PCR assay that detects 97% of known norovirus genogroup II genome sequences and recognized norovirus in eight clinical samples. By contrast, previously developed assays with 31% and 16% probability of detection had 1.1 and 2.5 mismatches on average, respectively, which negatively impacted RNA quantification. In addition, the two PCR assays with a lower probability of detection also resulted in false negatives for wastewater-based epidemiology. Our findings suggest that the probability of detection serves as a simple metric for evaluating nucleic acid-based assays for genetically diverse virus surveillance.

IMPORTANCE Nucleic acid-based assays, such as polymerase chain reaction (PCR), that amplify and detect organism-specific genome sequences are employed widely as a standard method for infectious disease surveillance. However, challenges arise for virus surveillance because of the rapid evolution and genetic variation of viruses. The study analyzed clinical and wastewater samples using multiple PCR assays and found significant performance variation among the PCR assays for genetically diverse norovirus surveillance. This finding suggests that some PCR assays may miss detecting certain virus strains, leading to a compromise in detection sensitivity. To address this issue, we propose a metric called the probability of detection, which can be simply calculated *in silico* using a code developed in this study, to evaluate nucleic acid-based assays for genetically diverse virus surveillance. This new approach can help improve the sensitivity and accuracy of virus detection, which is crucial for effective infectious disease surveillance and control.

KEYWORDS nucleic acid-based assays, PCR assays, norovirus, virus surveillance, *in silico* analysis, virus mutations

Tracking pathogens is a fundamental public health intervention to control communicable diseases (1). Nucleic acid-based assays that analyze organism-specific genome sequences, such as polymerase chain reaction (PCR), loop-mediated isothermal amplification (LAMP), recombinase polymerase amplification (RPA), and clustered

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regularly interspaced short palindromic repeats (CRISPR)-based assays (2), are employed widely as a standard method for virus surveillance. However, challenges arise in virus surveillance utilizing these nucleic acid-based assays because virus genomes constantly mutate (3). The viral genome mutation rate is typically orders of magnitude faster than that of the other types of biological units, such as bacteria, which enables viruses to evolve quickly, resulting in genetic variation within the virus population (4). For instance, noroviruses (*Caliciviridae*) are composed of 10 genetically variable genogroups (from GI to GX) (5). Rotaviruses (*Reoviridae*) have been reported to have eight distinct strains (from A to H) (6), and human adenoviruses (*Adenoviridae*) are subdivided across seven separate species (from A to G) (7). As the viral sequence is a crucial determinant for the sensitivity and specificity of nucleic acid-based assays (8), genome diversity and stability must be considered in the design of nucleic acid-based assays for viruses.

The design of nucleic acid-based assay reagents, such as primers and probes for PCR, typically involves two stages: *in silico* sequence analysis and *in vitro* verification. For example, six human rotavirus sequences (G2P4, G3P14, G8P6, G12P6, and G1P8) were used to design primer and probe sequences (9). The authors then used 121 human fecal samples collected from 2004 to 2006 in Slovenia to verify their PCR assays. Another study used 178 human rotavirus A VP6 gene sequences to design primers and a probe (10). The authors then used 266 human samples collected between 2009 and 2012 from Western India for assay verification. Similarly, 18 human rotavirus sequences that target G1, G2, G3, G4, G9, G12, P[4], P[6], and P[8] were employed to evaluate RT-qPCR assays *in silico*, while 775 clinical samples collected from 2010 to 2014 in Sweden were used to validate the RT-qPCR assays (11). Because these reverse transcriptase qPCR (RT-qPCR) assays were designed with different rotavirus sequences and verified with different clinical samples, they may not show the same performance in a certain scenario, for example, where rotavirus surveillance is conducted in the United States in 2023. Indeed, there is a lack of research evaluating the impacts of different nucleic acid-based assays on virus surveillance.

We hypothesize that a nucleic acid-based assay targeting a specific genome sequence would show different genome amplification efficiencies based on the genome diversity of a virus population, and this would ultimately affect virus surveillance. To test this hypothesis, we first carried out *in silico* analysis to determine the level of nucleotide diversity across the genomes of 10 viral species. Our results showed that endemic virus surveillance could be significantly impacted by the target sequences of nucleic acid-based assays. We then conducted *in vitro* experiments using multiple RT-qPCR assays for norovirus on clinical and environmental samples. These experiments revealed that an RT-qPCR assay could exhibit a substantially reduced amplification efficiency when compared to other assays, depending on the norovirus genotypes. Based on these findings, we propose a straightforward approach for evaluating the performance of nucleic acid-based assays for virus surveillance in advance.

RESULTS

Viral genetic variability leads to a wide range of probability of detection of PCR assays

We analyzed genome sequences of 10 viral species, including norovirus (Norwalk-like virus or NLV), rotavirus (RV), respiratory syncytial virus (RSV), influenza A virus (InFA), adenovirus (AdV), severe acute respiratory syndrome coronavirus 1 and 2 (SARS-CoV-1 and SARS-CoV-2, respectively), middle east respiratory syndrome (MERS), Ebola (which caused the 2013 outbreak), and monkeypox virus (Mpox; which caused the 2022 outbreak), to cover a wide range of viral genomic characteristics from an evolutionary perspective. For example, NLV, RV, RSV, InFA, SARS-CoV-1, SARS-CoV-2, MERS, and Ebola are RNA viruses, while AdV and Mpox are DNA viruses. These viruses also caused zoonotic outbreaks in humans at different times. Mpox has been causing outbreaks in humans for decades, most recently in 2022 (12). SARS-CoV-1 caused human disease in 2002 (13, 14), while MERS and Ebola viruses caused human outbreaks in 2012 and

2013 (15–18), and SARS-CoV-2 started infecting humans in 2019 (19–21), while the other viruses, such as NLV, RV, RSV, InFA, and AdV, were reported earlier and have been causing outbreaks (22–25).

We compared a group of viral sequences to their alignment sequence and determined nucleotide identity (i.e., the percentage of the consensus nucleotide) for the whole viral genomes in Fig. 1A. As viruses mutate and the mutations are passed on to subsequent generations, the viral genomic sequence becomes increasingly diverse, and the nucleotide identity decreases (26, 27). Thus, nucleotide identity has been used to describe genomic diversity (28, 29). In this study, we defined a variable nucleotide as a nucleotide with less than 90% of nucleotide identity to evaluate the level of genome diversity. We found that variable nucleotides, below the red lines in Fig. 1A, are distributed throughout the entire viral genomes (Fig. 1A). Next, we summarized the nucleotide identity for each viral species in a violin chart and determined the percent variable nucleotides that vary substantially depending on viral species (Fig. 1B). We found the percentage of variable nucleotides. Specifically, NLV (51.2% for GI and 51.4% for GII), RV (29.9%), InFA (23.4%), RSV (20.9%), and AdV (19.0%) contain more than 10% variable nucleotides. By contrast, SARS-CoV-2 (5.3%), Mpox (0.8%), MERS (0.4%), SARS-CoV-1 (0.2%), and Ebola (0.1%) represented relatively low values of variable nucleotide. Note that the percentage of variable nucleotides was calculated using only one strain for some viral species, including NLV (GI and GII genogroups), RV (rotavirus A strain), InFA (influenza A virus), and AdV (adenovirus type 41) because the alignment with all strains could not be created due to the genome complexity. Thus, the actual variable nucleotides for these viral species are likely higher than the values shown in Fig. 1. Interestingly, despite the unprecedented COVID-19 pandemic, which has infected more than 673 million cases globally as of February 2023 since the first case was confirmed in 2019, the variable nucleotides of SARS-CoV-2 were fewer than the endemic viruses that were reported earlier and have caused outbreaks. The high level of genetic diversity for endemic viruses suggests that it may be challenging to find a conserved region that can be targeted by nucleic acid-based assay, such as (RT-)qPCR.

We conducted *in silico* analysis to calculate the probability of detection that previously published primer sets for (RT-)qPCR assays would detect these genome variants (Table 1 and Table S3). We found that the probability of detection significantly varied depending on RT-qPCR assays. For example, RT-qPCR assays for RSV designed by three separate studies only detected 2%, 23%, and 46% of known RSV variants, respectively, when applied to sequences we obtained from Genbank (30–32). Similarly, qPCR assays for AdV type 41 by three groups present probabilities of 43%, 77%, and 100%, respectively, for sequences we obtained from Genbank (33–35). The probability of detection for RV by the other three studies was calculated to be 3%, 16%, and 81%, respectively (9, 10, 36). The variations in the probability of detection observed in Table 1 and Table S3 indicate that the (RT-)qPCR assays targeting different viral sequences may present significantly different probabilities of detection. This finding suggests that different (RT-)qPCR assays could miss the presence of viral variants, which would negatively impact virus surveillance efforts.

Application of RT-qPCR assays to clinical samples reveals a failure of virus detection by an assay with a low probability of detection

We hypothesized that the probability of detection for target viral species or strains could serve as an indicator of nucleic acid-based assay performance in virus surveillance. To validate this hypothesis, we first prepared RT-qPCR assays for norovirus with varying levels of probability of detection. We designed RT-qPCR assays with a high probability of detection; the A1 assay with a 100% probability of detection for GI genogroup and the B1 assay with a 97% probability of detection for GII genogroup. Other RT-qPCR assays, such as the A2 (56%) and A3 (8%) for GI and B2 (31%) and B3 (16%) for GII, were adopted from previously published studies (Table 2). Norovirus was selected for the *in vitro*

TABLE 1 Detailed information about RT-qPCR assays for norovirus GI and GII genogroups

Target	Assay	Type	Sequence (5' to 3')	Degeneracy	Location	Amplicon size (bp)	Length	Gc (%)	Tm (°C) ^a	Annealing temperature (°C)	Probability of detection	
GI ^k	A1 ^g	For	GCHATRTTYCGYTGGATG	24	5283–5300 ^b	93	18	49.1	Min: 53.6 Mean: 57.9 Max: 63.6	53	48/48 (100%)	
		Probe	TGGACAGRRGAYGCRATCT	8	5322–5341		20	57.5	Min: 63.5 Mean: 66.1 Max: 69.7			
A2 ^b	For	Rev	TTAGACGCCATCATCATT	1	5358–5375		18	38.9	56.2			
		For	GCVATGTTCCGYTGGATGC	4	5283–5301 ^b	97	19	57.9	Min: 61.5 Mean: 63.4 Max: 66.4	57	27/48 (56%)	
A3 ⁱ	For	Probe	TCGGGACAGAGATYGCGRTCYC	8	5329–5350		22	65.9	Min: 68.1 Mean: 70.4 Max: 73.5			
		Rev	GTCCTTAGACGCCATCATCATT	1	5358–5379	103	22	45.5	62.3	Min: 64.8 Mean: 65.1 Max: 66.4	60	4/48 (8%)
GI ^l	B1 ^g	For	GGAGATGCRATCTCTGCC	2	5312–5331 ^d		20	62.5	70.6			
		Probe	GGGGGTCCTTAGACGCCATCATCATTTA	1	5335–5363		29	52.7	Min: 64.2 Mean: 64.9 Max: 66.7			
B2 ^j	For	Rev	CTCYGGTACCAGCTGGCC		5397–5414		18	43.9	Min: 52.7 Ave: 55.8 Max: 60.3	53	542/561 (97%)	
		Probe	ACDTGGGAGGGYGATCRCAAT	12	5042–5061		20	55	Min: 63.3 Ave: 65.3 Max: 68.3			
B3 ⁱ	For	Rev	YMGAYGCCATCHTCATT	24	5080–5097		18	49.1	Min: 56.3 Ave: 57.5 Max: 60.5			
		Probe	ATGTTACAGRTGGATGAGRTTCTCWGA	8	5009–5034 ^f	89	26	42.3	Min: 64.2 Mean: 65.3 Max: 67.4	60	174/561 (31%)	
B3 ⁱ	For	Probe	AGCACGTGGGAGGGCGATCG	1	5039–5058		20	70.0	70.3			
		Rev	TCGACGCCATCTTCATTACA	1	5077–5097		21	47.6	64.1			
		For	GTGGGATGGACTTTACGTGCCAA	1	4974–4997 ^f	129	24	50.0	66.9	60	91/561 (16%)	

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TABLE 1 Detailed information about RT-qPCR assays for norovirus GI and GII genogroups (Continued)

Target	Assay Type	Sequence (5' to 3')	Degeneracy	Location	Amplicon size (bp)	Length	Gc (%)	Tm (°C) ^a	Annealing temperature (°C)	Probability of detection
	Probe	AGCCAGATTGCGATGCGCCCTCC	1	5051–5072		22	63.6	70.2		
	Rev	CGTCAYTCGACGCCATCTTCATTCA	2	5078–5102		25	50.0	Min: 67.3 Mean: 67.4 Max: 68.4		

^aMelting temperatures were calculated with the qPCR parameter sets of OligoAnalyzer (Integrated DNA Technology), which consider 0.2 μM of oligo concentration, 50 mM of Na⁺ concentration, 3 mM of Mg²⁺ concentration, and 0.8 mM of dNTPs concentration.

^bReference sequence (Genbank ID: KX396056.1).

^cReference sequence (Genbank ID: MW305482.1).

^dReference sequence (Genbank ID: MW243609.1).

^eReference sequence (Genbank ID: MW305489.1).

^fReference sequence (Genbank ID: MW661246.1).

^gDeveloped in this study.

^hAdopted from Wolf et al. (2010) (35).

ⁱAdopted from Liu et al. (2020) (37).

^jAdopted from Loisy et al. (2005) (38).

^kThe sequence of a standard sample for the ORF1 and ORF2 genes of norovirus GI genogroup (Integrated DNA Technologies, USA): 5'-CAGAAAATCTCCAGTAAAGTTATACAGGAGATAAGGACCGGTGGCTTAGAAATGTATACCAGGTTGGCAGGCCATGTTCCGCTGGATGCGGATTTCCATGATCTCGGATTTGGACAGGAGATCGAAATCTCCTGCCGCAATTCGTAATGATGATGGCTTAAGGACGTACACCAAGCCGAGATGGCGCCACTGGCGCCGCCAGCTGGTACCGGAGTTAATACAGCTGACCCCTATACCCATTGACCCCTGTGGCTGGCTCTTACAGCCCTTGCACCTGGCGCCCAAGTTAATT-3' (GenBank accession number: MW305499.1).

^lThe sequence of a standard sample for the ORF1 and ORF2 genes of norovirus GII genogroup (Integrated DNA Technologies, USA): 5'-ACCCACCTCAAGAGCCATACAGCTATGCGCACCTGCTTGGTGGAGCCCTCCCTTACAGCAAAATCAGTAAATGGTCACTAACTGAACTCAAGAAGGTGGGATGGACTTTTACGTGCCAAGCCAGGAACCCATGTT-CAGTTGGATGAGGTTCTCTGACTTGAGCACGTGGGAGGCGCATCGCAATCGCTCCAGTTTGTGAATGAAGATGGCTCCATCTACTGATGGTGCAGCCGCTCCATCTACTGATGGTGCAGAAAGTAAACAGTGAGGTCA-3' (GenBank accession number: MW661246.1).

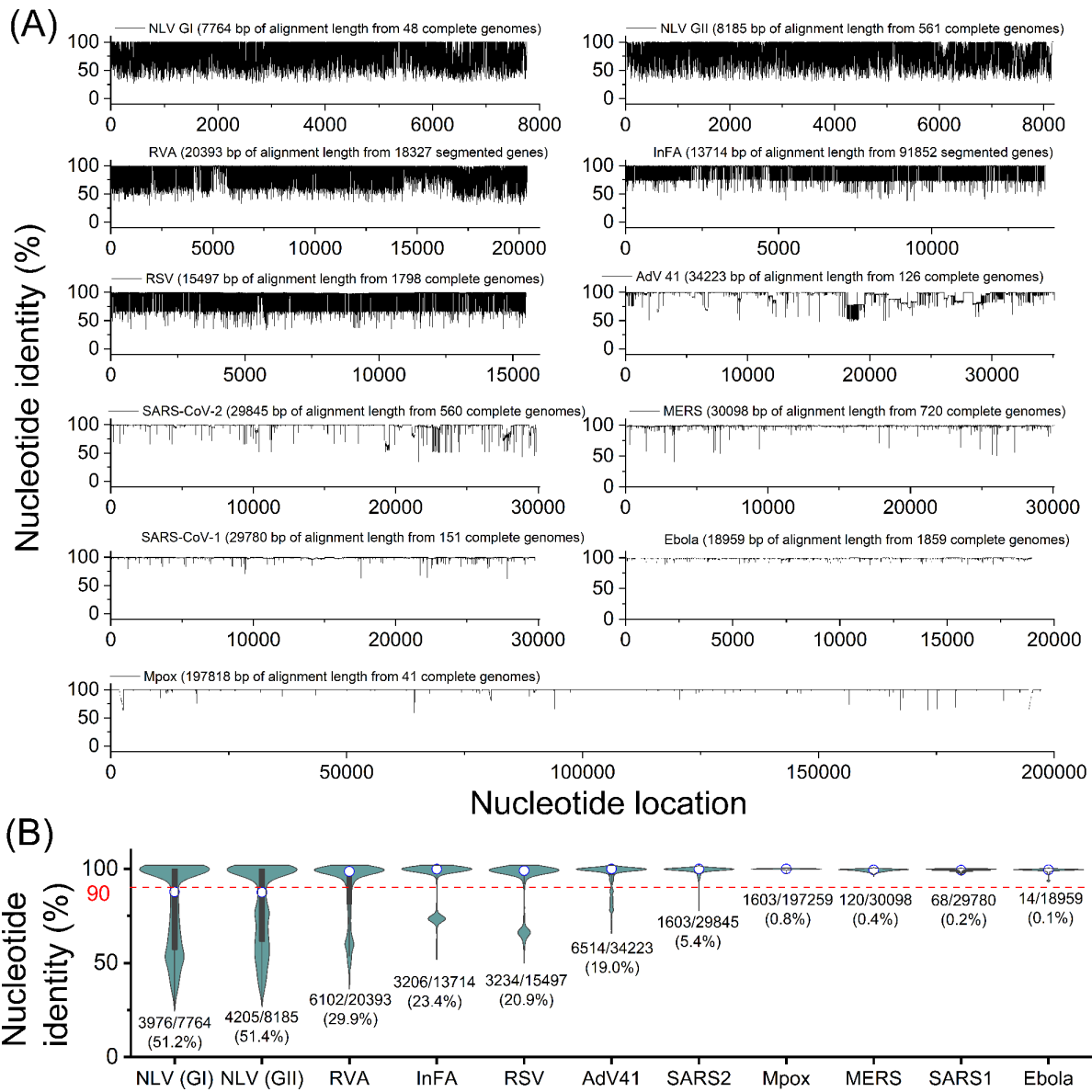


FIG 1 Genetic diversity analysis of 10 viral species. (A) Percent nucleotide identity of the alignment for each viral species with nucleotide locations. (B) Summary of nucleotide identity in violin charts for each viral species. The figures below each violin chart indicate the number of variable nucleotides/the number of total nucleotides (a percentage of variable nucleotides). Any two viral species showed significantly different nucleotide identities (Mann–Whitney *U*-test, *P* < 0.05).

experiment due to its significant genetic variability, as demonstrated in Fig. 1, and its importance for public health (39).

The RT-qPCR assays were then applied to clinical samples (Fig. 2A and E for GI and GII, respectively). We compared the RNA concentration of the RT-qPCR assays with lower probability of detection levels, such as A2, A3, B2, and B3, to those with high probability of detection levels, such as A1 and B1 (Fig. 2B and C for GI and Fig. 2F and G for GII). The comparison results present that some samples (red circle with a cross in Fig. 2C, F, and G, respectively) are located significantly below the regression lines (i.e., the studentized residual was less than -1.5). These outliers indicate that the RT-qPCR assays with a lower probability of detection yielded significantly lower RNA concentrations than those with a high probability of detection. For instance, RNA concentrations of GII-#3 and GII-#4 measured by the B3 assay were $10^{5.0}$ - and $10^{3.9}$ -fold lower than those by the B1 assay, respectively (Fig. 2E). These results indicate that the B3 assays do not amplify specific norovirus samples as effectively as the B1 assay. Excluding these outliers, slopes

TABLE 2 Norovirus sequences of clinical samples

Sample #	Confirmed viral sequences ^a	Note ^b
GI-1	-	-
GI-2	5'-CAACAGATATAGAATTGACCCAATCAAACGACACAAATACTGAAGGAATATGGTTTGAAA CCCACAAGACCTGACAAAACGATGGCCCAATTATAGTCAGACAGCAAGTGGATGGCCTGGTCTT CCTCCGGCGCACCATCTCTAAGGATGCTATTGGATACCAGGGACGGCTCGATCGCAATTCCATTG AAAGACAGCTATGGTGGACTCGCGGGCCAAATCACGATGACCCGTTTGGAGACTGGTCCCGCA TTCACAGAGGAAGGTCCAATTAGTATCTCTGCTTGGTGAAGCAGCACTTCATGGTGAAAAGTTCTA CAGAAAGATAGCCGGCAGAGTTATTCAAGAAGTCAAAGAGGGGGGGCTTGAATCTACATTCCC GGCAAGGACAGCCATGTTCCGCTGGATGCGCTTTTCATGATCTGAGTTTGGTGGACAGGGGACCGCGATCTCCTG- CCCGATTATGTAATGATGATGGCGTCTAAGGACGCCCAACAACATGGATGGCAC CAGTGGTGCCGGCCAGCTGGTACCAGAGGCAATACAGCTGAGCCTATATCAATGGAGCCTGTG GCTGGGGCAGCGACAGCTGCCGAACCGCTGGCCAAGTTAAT-3'	616 out of 621 (99%) nucleotides match to MT031988.1
GI-3	5'-CCGATCATTGTAAGGCAACAGTTGATGGCTTGGTTTTCTCCGGCGCACCATCTCAAAGGAT GCCATCGGGTACCAGGGCCGGCTTGACCGTAATTCATTGAAAGACAGCTCTGGTGGACCCGG GGGCCCAACCATGATGATCCATTTGAAACCTGGTCCCACCCCGCAGAGGAAGGTCAAAGTGA TATCCCTGCTGGGTGAAGCTGCACTCCATGGTGAGAAGTTCTACAGAAAGATAGCCAGTAGGGT GATCCAGGAGGTTAAAGAAGGAGGATTGAAATTTACATCCC TGGGTGGCAGGCCATGTTCCGC <u>TGGATGCGATTCCATGATTTGAGCTTGTGGACAGGAGACCGCGATCTCTTGCCCGATTATGTA TGATGATGGCGTCTAAGGACGCCCAACAACATGGATGGCACCAGTGGTGCCGGTCAGCTGG TACCAGAGGCAATACAGCTGAACCTATATCAATGGATCCAGTAGCTGGAGCCGCAACAGCGGTT GCAACTG-3'</u>	518 out of 518 (100%) nucleotides match to MN922735.1
GI-4	5'-AACCATGATGATCCCTTTGAGACATTAATACCCATCAACAAAGAAAGATTCAATTGATTTT CTTACTTGGTGAGGCTGCGCTCCACGGAGAGAAATTCTATAGAAAGATTGCCAACAGAGTCATAC AGGAAGTCAAAGAAGGGGGCCTTGAGCTCTATATACCAGGTTGGCAGGCCATATCCCGCTGGAT <u>GCGTTTCCATGACTTGAGCTTGTGGACAGGAGATCGCAATCTCCTGCCCGATTATGTAATGATG ATGGCGTCTAAGGACGCCCCCTCAAACATGGATGGCACTAGTGGTGCCGGTCAGCTGGTTCCA GAGGTTAATGCAGCTGAACCCCTACCCCTTGAGCCGGTGGTGGGTGCCGCAACTGCGGTGGC CACTGCTGGGCAAGTTAA-3'</u>	397 out of 398 (99%) nucleotides match to LC646334.1
GI-5	5'-CGCAACTCCATTGAAAGACAATTATGGTGGACCCGGGGCCCAACCATGATGATCCCTT GAGACATTAATACCCATCAACAAAGAAAGATTCAATTGATTTCTTACTTGGTGAGGCTGCGCTC CACGGAGAGAAATTCTATAGAAAGATTGCCAACAGAGTCATACAGGAAGTCAAAGAAGGGGGCC TTGAGCTCTATATACCAGGTTGGCAGGCCATATCCCGCTGGATGCGTTTCCATGACTTGAGCTTGT <u>GGACAGGAGATCGCAATCTCCTGCCCGATTATGTAATGATGATGGCGTCTAAGGACGCCCCCTC AAACATGGATGGCACTAGTGGTGCCGGTCAGCTGGTCCAGAGGTTAATGCAGCTGAACCCCTA CCCCTTGAGCCGGTGGTGGGTGCCGCAACTGCGGTGGCCACTGCTGGGCAAGTTAAT-3'</u>	441 out of 442 (99%) nucleotides match to LC646334.1
GI-6	5'-CAGGCCATATCCCGCTGGATGCGTTTCCATGACTTGAGCTTGTGGACAGGAGATCGCAATCTC <u>CTGCCCGATTATGTAATGATGATGGCGTCTAAGGACGCCCCCTCAAACATGGATGGCACTAGTG GTGCCGGTCAGCTGGTCCAGAGGTTAATGCAGCTGAACCCCTACCCCTTGAGCCGGTGGTGG GTGCCGCAACTGCGGTGGCCACTGCTGGGCAAGTTAAT-3'</u>	229 out of 229 (100%) nucleotides match to MN421785.1
GI-7	-	-
GI-8	5'-GAAGCATCAATAGATGGGTAGTTTTTCTGAGGCGCACTATATCAAAGATGCTGCTGG CTACCAAGGGCGCTTGACCCGCAACTCCATTGAAAGACAATTATGGTGGACCCGGGGCCCAAA CCATGATGATCCCTTTGAGACATTAATACCCATCAACAAAGAAAGATTCAATTGATTTCTTACT TGGTGAGGCTGCGCTCCACGGAGAGAAATTCTATAGAAAGATTGCCAACAGAGTCATACAGGA AGTCAAAGAAGGGGGCCCTTGAGCTCTATATACCAGGTTGGCAGGCCATATCCCGCTGGATGCG <u>TTCCATGACTTGAGCTTGTGGACAGGAGATCGCAATCTCCTGCCCGATTATGTAATGATGAT GCGCTCTAAGGACGCCCCCTCAAACATGGATGGCACTAGTGGTGCCGGTCAGCTGGTTCCA GAGGTTAATGCAGCTGAACCCCTACCCCTTGAGCCGGTGGTGGGTGCCGCAACTGCGGTGG CCACTGCTG-3'</u>	509 out of 510 (99%) nucleotides match to LC646334.1
GI-9	-	-
GI-10	5'-TAGTCTCAACAGATATTGAATTTGACCCAAACAGGTTAACACAAGTTCTAAGAGAGTATG GCTTAAAGCCCAAGACCTGACAAGACTGATGGCCAATCATTGTGAGACAGCAAGTTGATG GCTTGGTTTTCTCCGGCGCACCATTTCAAAGATGCCATTGGATACCAGGGACGCTCGACC	620 out of 628 (99%) nucleotides match to MN922741.1

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TABLE 2 Norovirus sequences of clinical samples (Continued)

Sample #	Confirmed viral sequences ^a	Note ^b
GII-1	GAAATTCATTGAGAGACAGCTCTGGTGGACTCGTGGGCCAACCATGATGATCCATTGAAAC CTTAGTCCCACATACAGAGAAAGTTTCAGCTAATATCCCTACTAGGTGAAGCTGCACTCCAT GGTGAGAAATTCTACAGAAAGATAGCCAGTAGGGTGATCCAGGAAGTCAAAGAGGGGGGTTG GAAGTTTACATCCCTGGGTGGCAGGCCATGTTCCGCTGGATGCGATTCCATGATTTGAGCTTG <u>GGACAGGAGACCGCATCTTTGCCGATATGTAATGATGATGGCGTCTAAGGACGCCCAA</u> CAAACATGGATGGCACCAGTGGTCCGCTCAGCTGGTACCAGAGGCCAATACAGCTGAACCTAT ATCAATGGATCCAGTGGCTGGAGCCGCAACAGCGGTGCTACTGTGACAAGTTAATA-3' 5'-CTCTTAGTGCTATGTCTGAGGTCTTGGTCTTTCCCTGAGGTTGTGCAAGCCAACCTCT GTTTCTCATTCTATGGGGATGATGAAATAGTACGACAGATATAACCTAGACCCAGAAAACTCA CCAGGAACTGAGGGAGTATGGCCTCGTCCCAACAAGGCCAGACAAAAGTGGGGCCACTTG TGATCACTCAGGATTTGAATGGTCTCACCATTCTGAGGCGAACCATAGTCCGGGACCCCGCAGG TTGGTTTGAAAATGGATCGTATCCATTCTAAGGCAGTTATACTGGACCAGAGGACCAATC ATGAGAACCCCTTTGAAAGTATGATCCCCACTCCAGAGAGCAACCCAGTTAATGGCCCTTCTT GGGGAAGCCTCGTTGCATGGTCCCAATTTTACAAGAAGGTGAGTAAATGGTCATCAGTGAGA TCAAGAGTGGTGGTCTGGAGTTTACGTGCCAGACAGGAGGCCATGTTTAGATGGATGAGATT <u>TTTCAAGCTCAGCAGCTGGGAGGGCGATCGCAATCTGGCTCCCGAGAATGTGAATGAAGATGG</u> <u>CGTCAATGACGCAGCTCCATCGAATGATGGCGCGCTGGCTCGTACCAGAGATCAACCATG</u> AGGTATGGCCATAGACCTGTTGAGGGGCTCTTAGCAGCCCTGTCGTAGGACAACCTA ATATAATTGATCCCTGGATTAGAAATAATTTGTACAAGCCCTGCTGGAGAATCACTGTTTCGC CTAGAAATGCTCCAGGTGAATTTTGTAGATTAGAGTTAGTCCAGAATTGAATCCTTATCTTGA-3'	831 out of 833 (99%) nucleotides match to OP686904.1
GII-2	-	-
GII-3	5'-TCCTCCGCCAACAGTCACCCGTGATCCAGCAGTTGGTTTGGAAAGTTGGACAAAACCTC CATCCTCAGGCAGTTGACTGGACAAGAGGACCCAAACATGAAGACCCAGTGAGACCATGAT ACCACACGCACAAAGACTGTGCAGCTCATGGCACTACTAGGAGAATCCTCCCTACATGGACC CTCATTTCACAGCAAGGTTAGCAAATAGTCATATCTGAACTTAAAGAGGGAGGAATGGATTTT ATGTGCCAGACAAGAGTCAATGTTTCAGGTGGATGAGGTTCTCAGATCTAAGCACATGGGAGG <u>GCGATCGCAATCTGGCTCCAGTTTTGTGAATGAAGATGGCGTCAATGACGCCGCTCCATC</u> TAATGATGGTGTCTGCTGCTCGTACCAGAGGGCAACAACGAGACCCCTCCCTAGAACCCAG TTGCGGGCGCAGCTATAGCCGACCCGTCCTGACGCAAAAATAA-3'	482 out of 482 (100%) nucleotides match to KT326180.1
GII-4	5'-TGATGATGAGATTGTGAGCAGACATAAAATTGGACCCAGAAAAATTGACCCGAAAG CTCAAAGAATATGGCCTTAAACCCACTCGGCCGACAAAAGTGGAGGGCCGTTGGTGATTAG TGAGGACCTGAATGGGTTGACTTTCTCCGCCAACAGTCACCCGTGATCCAGCAGGTTGG TTTGAAAGTTGGACAAAACCTCCTCAGGCAGTTGACTGGACAAGAGGACCAACCC ATGAAGACCCAGTGAGACCATGATACCACACGCACAAGACCTGTGCAGCTCATGGCACTA CTAGGAGAATCCTCCCTACATGACCCCTATTTACAGCAAGGTTAGCAAATAGTCATATCTG AACTTAAAGAGGGAGGAATGGATTTTATGTGCCAGACAAGAGTCAATGTTTCAGGTGGATGA <u>GGTTCTCAGATCTAAGCACATGGGAGGGCGATCGCAATCTGGCTCCAGTTTTGTGAATGAA</u> <u>GATGGCGTCAATGACGCCGCTCCATCTAATGATGGTGTCTGCTGCTCGTACCAGAGGGC</u> AACACAGACCCCTCCCTAGAACCCAGTTGCGGGCGCAGCTATAGCCGACCCGTCACCTG GCCAAAATAATGTAAT-3'	629 out of 631 (99%) nucleotides match to KY905330.1
GII-5	5'-GACGGTGACTCGTGACCCAGCTGGCTGTTTTGGAAAAGTGGACCAAAGTTCAATTTG AGGCAGATGACTGGACTAGAGGACCAATCATGAAGACCCCAATGAGACAATGATACCCATT CTCAAAGACCCATACAGCTCATGGCACTGCTTGGTGAAGCCTCTCTCACGGACCCCTTTTCTA CAGTAGAATCAGTAAATTGGTCATACTGAACTTAAAGAAGTGGGATGGACTTTTACGTGCCAA <u>GGCAGGAACCCATGTTTCAGGTGGATGAGTTTTCTGACTTGGACAGTGGGAGGGCGATCGC</u> <u>AATCTGGCTCCAGCTTTGTGAATGAAGATGGCGTCAAGTACGCCAACCCATCTGATGGGTC</u> CGCAGCAACCTCGTACCAGAGGTCAACAATGAGTTATGGCTTTG-3'	420 out of 422 (99%) nucleotides match to MK752943.1
GII-6	5'-CATAAGCTCATGGCACTGCTTGGTGAAGCCTCTTTCACGGACCCCTTTTCTACAGTAG AATCAGCAAATGGTCATAACTGGAACCTAAAGAAGGTGGTATGGATTTTACGTGCCAAGACAG GAACCCATGTTTCAGGTGGATGAGTTTTCTGACTTGGACAGTGGGAGGGCGATCGCAATCTG <u>GCTCCCAATTTGTGAATGAAGATGGCGTCAAGTACGCCAACCCATCTGATGGTCCGACG</u> CAACCTCGTACCAGAGGTCAACAATGAGTTATGGCTTTGGAGCCCGTGTGGTGCCGCTATT	774 out of 784 (99%) nucleotides match to MW661260.1

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TABLE 2 Norovirus sequences of clinical samples (Continued)

Sample #	Confirmed viral sequences ^a	Note ^b
	GCGGCACCTGTAGCGGGCCAACAAAATGTAATTGACCCCTGGATTAGAAATAATTTGTACAAGC CCCTGGTGGGGAGTTTACAGTATCCCCTAGAAACGCTCCAGGTGAAATACTATGGAGCGCGCC CTAGGCCCGACCTAAACCCCTATCTATCCCATTTGGCCAGAATGTACAATGGTTATGCAGGTGG TTTTGAAGTGCAGGTAATTCTCGCGGGGAACGCGTTCACCGCCGGGAAGGTTATATTTGCAGCA GTCCCACCAAATTTTCCAACGAAGGCTTAAGTCCTAGCCAGGTCCTATGTTCCCCCATATAATA GTAGATGTTAGACAATTAGAACCTGTGCTAATCCCTTACCCGATGTTAGGAATAATTTTATCATT CAATCAGTCAAATGACTCCACTATTAAGTTGATAGCAATGTTGTATACACCCTTAGGGCTAATAAT GCTGGGGATG-3'	
GII-7	5'-CGGACCCTTTTCTACAGTAGAATCAGCAAATGGTCATAACTGAGCTCAAAGAAGGTGG GATGGACTTTTACGTGCCAAGGCAGGAACCCATGTTACAGGTGGATGAGGTTTTCTGACTTGAGC ACGTGGGAGGGCGATCGCAATCTGGCTCCCAATTTTGTGAATGAAGATGGCGTCAATGACGC CAACCCATCTGATGGGTCGCGACCAACCTCGTACCAGAGGTCAACAATGAGGTTATGGCTTTG GAGCCCGTTGTTGGTGCCGCTATTGCGGCACCTGTAGCGGGCCAACAAAATGTAATTGACCCCT GGATTAGAAATAATTTTGTACAAGCCCTGGCGGGGAGTTCACAGTATCCCTAGAAACGCTCC AGGTGAAATACTATGGAGCGCGCCCTAGGCCCTGACCTAAATCCCTACCTGTCCCATTTGGCC AGAATGTACAATGTTATGCAGGTGGTTTTGAAGTGCAGGTAATTCTCGCGGGGAACGCGTTCA CCGCGGGGAAGGCGGGGAACGCGTTCACCGCCGGGAAGTTATATTTGCAGCAGTCCACCAA TTTTCCAACGAAGGCTAAGTCCTAGCCAGGTCCTATGTTCCCCACATAATAGTAGATGTTAG ACAATTAGAACCTGTGCTAATCCCTTACCCGATGTTAGGAATAATTTCTATCATTACAATCAA ATGACTCCACTATTAAGTTGATAGCAATGTTGTA-3'	703 out of 712 (99%) nucleotides match to MW661278.1
GII-8	5'-ACAGTAGAATCAGCAAAATGGTCATAACTGAGCTCAAAGAAGGTGGGATGGACTTTTAC GTGCCAAGGCAGGAACCCATGTTACAGGTGGATGAGGTTTTCTGACTTGAGCAGTGGGAGGG CGATCGCAATCTGGCTCCCAATTTTGTGAATGAAGATGGCGTCAATGACGCCAACCCATCTGA TGGGTCGCGAGCAACCTCGTACCAGAGGTCAACAATGAGGTTATGGCTTTGGAGCCCGTTGT TGGTGCCGCTATTGCGGCACCTGTAGCGGGCCAACAAAATGTAATTGACCCCTGGATTAGAAAT AATTTTGTACAAGCCCTGGCGGGGAGTTCACAGTATCCCTAGAAACGCTCCAGGTGAAATAC TATGGAGCGCGCCCTAGGCCCTGACCTAAATCCCTACCTGTCCCATTTGGCCAGAATGTACAA TGGTTATGCAGGTGGTTTTGAAGTGCAGGTAATTCTCGCGGGGAACGCGTTCACCGCCGGGA AGATTATATTTGAGCAGTCCACCAAATTTTCCAACGAAGGCTAAGTCCTAGCCAGGTCCT ATGTTCCCCACATAATAGTAGATGTTAGACAATTAGAACCTGTGCTAATCCCTTACCCGATGTT AGGAATAATTTCTATCATTACAATCAAATGACTCCACTATTAAGTTGATAGCAATGTTGT-3'	688 out of 698 (99%) nucleotides match to MW661278.1
GII-9	-	-
GII-10	5'-CACCGACATAAAATGGACCCTGAGCAGTTAACCGCCAAGTTGAGGGAGTACGGCCTGA AGCCAACCCGCCAGACAAGACCGAGGGACCCCTGATCATCAGTGAAGACTTGAAACGGACTCA CTTCTCCGAAGGACGCTGACTCGTACCCAGCTGGCTGGTTTGGAAAACCTGGATCAAAGTT CAATTCTGAGGCAGATGACTGGACTAGAGGACCAATCATGAAGACCCCAATGAGACAATGATA CCCCACTCTCAAAGACCCATACAGCTCATGGACTGCTTGGTGAAGCCTCTCTTACCGGACCCCT CTTTCTACAGTAGAATCAGCAAATGGTCATAACTGAGCTCAAAGAAGGTGGGATGGACTTTTAC GTGCCAAGGCAGGAACCCATGTTACAGGTGGATGAGGTTTTCTGACTTGAGCAGTGGGAGGG CGATCGCAATCTGGCTCCCAATTTTGTGAATGAAGATGGCGTCAATGACGCCAACCCATCTG ATGGGTCCGACGCCAACCTCGTACCAGAGGTCAACAATGAGGTTATGGCTTTGGAGCCCGTT GTTGGTGCCGCTATTGCGGCACCTGTAGCGGGCCAACAAAATGTAATTG-3'	608 out of 615 (99%) nucleotides match to OM185499.1

^aBold indicates nucleotides that did not match to the reference sequence. Underlines represent the annealing sites for three RT-qPCR assays (A1, A2, and A3 for GI samples and B1, B2, and B3 assay for GII samples).

^bThe norovirus sequences were blasted to find the reference sequences (Genbank ID).

of regression analysis among RT-qPCR assays were not significantly different from 1 ($P > 0.05$), meaning that all assays yielded similar RNA concentrations for the rest of the samples.

The reduced amplification efficiencies can be explained by the mismatches between RT-qPCR assay sequences and viral sequences. Potential bindings between the primer/probe of RT-qPCR assays and the annealing sites of the virus genome are illustrated in Tables S4 through S9; Fig. 2D and H. We found that GII-#3 and GII-#4, which showed a

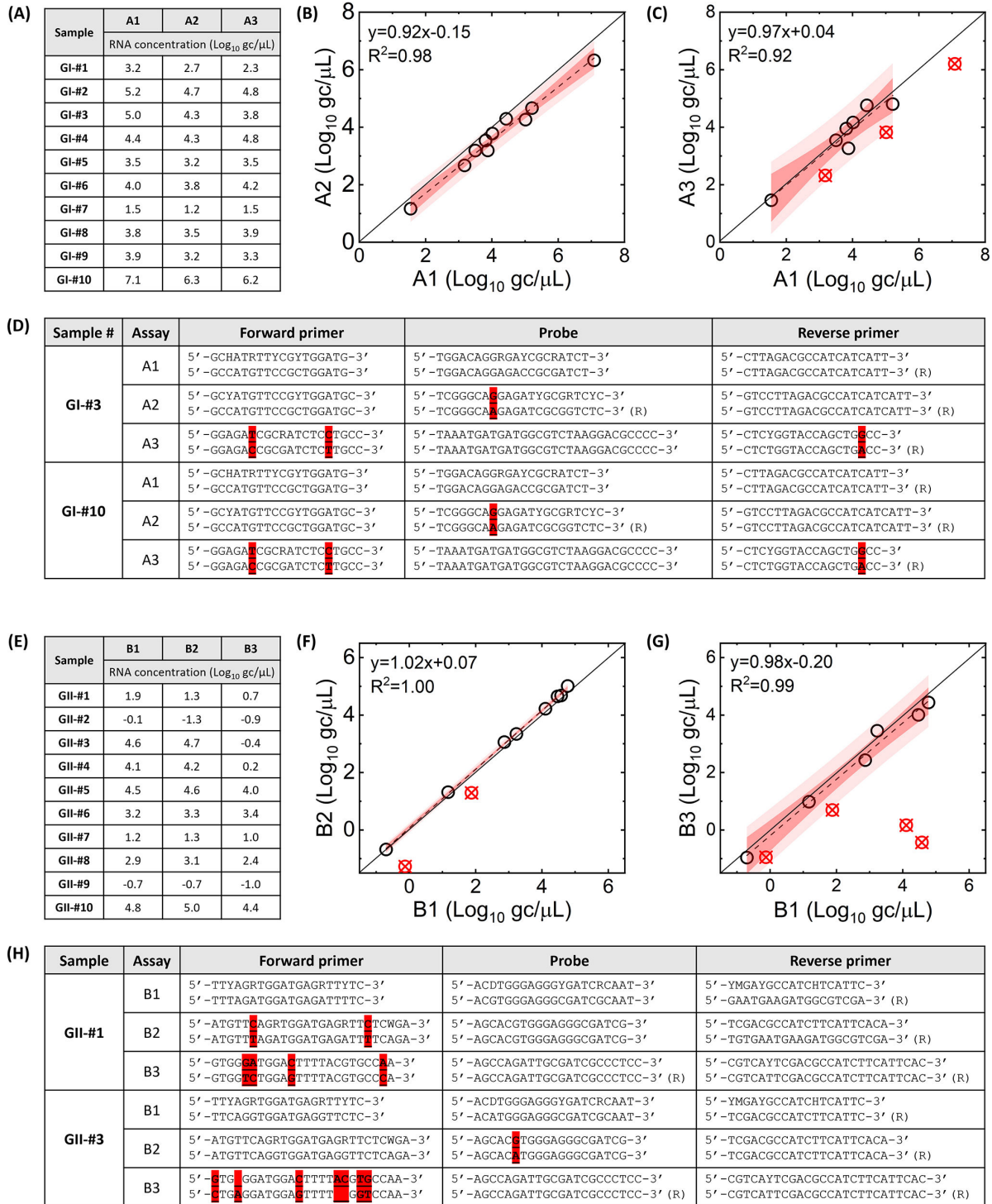


FIG 2 Clinical samples analyzed by RT-qPCR assays. (A) and (E) show GI and GII RNA concentrations, respectively. GI RNA concentrations by A1 assay are compared to those by A2 (B) and A3 assay (C). GII RNA concentrations by B1 assay are compared to those by B2 (F) and B3 assay (G). Red circles with a cross indicate outliers that deviated from the regression line (a cutoff studentized residual is -1.5). Dark and pale shades represent 95% confidence and prediction intervals, respectively. Possible annealing sequences for GI-#3 and GI-#10 with A1, A2, and A3 assays are presented in (D). Possible annealing sequences for GI-#1 and GI-#3 with B1, B2, and B3 assays are presented in (H). Sequences of RT-qPCR assay and viral genome are illustrated top and bottom, respectively. Highlighted nucleotides show mismatches.

significant reduction in RNA concentration by the B3 assay, had seven mismatches with the B3 assay while the B1 assay, which had no mismatches with these two samples (Fig. 2H). Furthermore, we discovered that a lower probability of detection by RT-qPCR, as determined *in silico*, may suggest a larger number of mismatches between RT-qPCR assays and viral genomes confirmed *in vitro*. For example, the A1 assay (100% probability of detection for GI) had no mismatches with the 10 GI samples, while the A2 (56% probability of detection) and A3 (13% probability of detection) assays had 0.75 and 2 average mismatches, respectively. Similarly, the B1 assay (97% probability of detection for GII) had no mismatches, whereas the B2 (31% probability of detection) and B3 (16% probability of detection) assays had 1.12 and 2.5 average mismatches, respectively, with the GII samples.

Mismatches between RT-qPCR assays and norovirus genomes explain RNA quantification of a mixture of norovirus sequences in wastewater

As an important epidemiological tool for disease surveillance, we also evaluated the relationship between the detection probability of RT-qPCR assay and results from wastewater-based epidemiology (WBE). We first conducted an experiment in which we spiked local wastewater with known quantities and genotypes of norovirus. In this experiment, we added 2 mg of each clinical sample (i.e., GII-#1, GII-#3, and GII-#10) or mixtures of those samples to 500 mL of local wastewater, from which endogenous norovirus was not detected by the RT-qPCR assays. We then processed the wastewater to obtain the concentrated sludge and quantified norovirus RNA concentrations. As a result, we detected norovirus RNA using the B1 assay, with an average norovirus recovery efficiency of 16.8% ($n = 7$), which is comparable to those by wastewater surveillance procedures for SARS-CoV-2 (40). This finding demonstrates that our sewage processing method can effectively concentrate norovirus RNA from wastewater. We also found that the B2 assay failed to detect GII-#1 and the B3 assay could not amplify GII-#1, GII-#3, and the mixture of these two samples (Table 3), which agrees with the results from clinical sample analyses. This finding suggests that variation in RNA concentrations of wastewater among RT-qPCR assays can also be explained by the mismatches between RT-qPCR assays and viral genomes.

Application of RT-qPCR assays to wastewater samples corroborates the importance of *in silico* analysis for virus surveillance

We utilized RT-qPCR assays to detect norovirus RNA in two sets of wastewater samples collected from city-scale and neighborhood-scale sewersheds (Fig. 3). We found that norovirus RNA concentrations of wastewater collected from the city-scale sewershed in 2022 aligned with the percent positive rate of patients by PCR test in Midwestern States (Fig. S5), suggesting the norovirus surveillance results were reliable. Interestingly,

TABLE 3 Norovirus RNA concentrations of the norovirus-spiked wastewater quantified by three RT-qPCR assays

Spiked sample	B1 assay	B2 assay	B3 assay
GII-#1 ^a	4.3×10^1 gc/uL	Undetermined	Undetermined
GII-#3 ^a	3.7×10^3 gc/uL	5.5×10^2 gc/uL	Undetermined
GII-#10 ^a	8.1×10^3 gc/uL	2.8×10^3 gc/uL	1.1×10^4 gc/uL
GII-#1, GII-#3 ^b	5.3×10^1 gc/uL	1.1×10^1 gc/uL	Undetermined
GII-#1, GII-#10 ^b	1.1×10^2 gc/uL	3.0×10^1 gc/uL	5.6×10^1 gc/uL
GII-#3, GII-#10 ^b	3.0×10^2 gc/uL	9.3×10^1 gc/uL	1.2×10^2 gc/uL
GII-#1, GII-#3, GII-#10 ^b	2.2×10^2 gc/uL	6.9×10^1 gc/uL	8.8×10^1 gc/uL

^aTwo milligrams of each stool sample was added to 500 mL of composite sewage sample. The sewage samples were processed as described in the "Sewage sample collection and processing" chapter, and the 10-fold dilutions of RNA extracts were quantified by RT-qPCR as described in the "RT-qPCR protocol for norovirus quantification" chapter. The figures indicate the concentrations of the 10-fold dilutions of RNA extracts, for which the dilution factor, recovery efficiency, and concentration factor were not considered.

^bTwo milligrams of each stool sample was added to 500 mL of grab sewage sample. The rest of the processing and analyzing procedure was the same as described above.

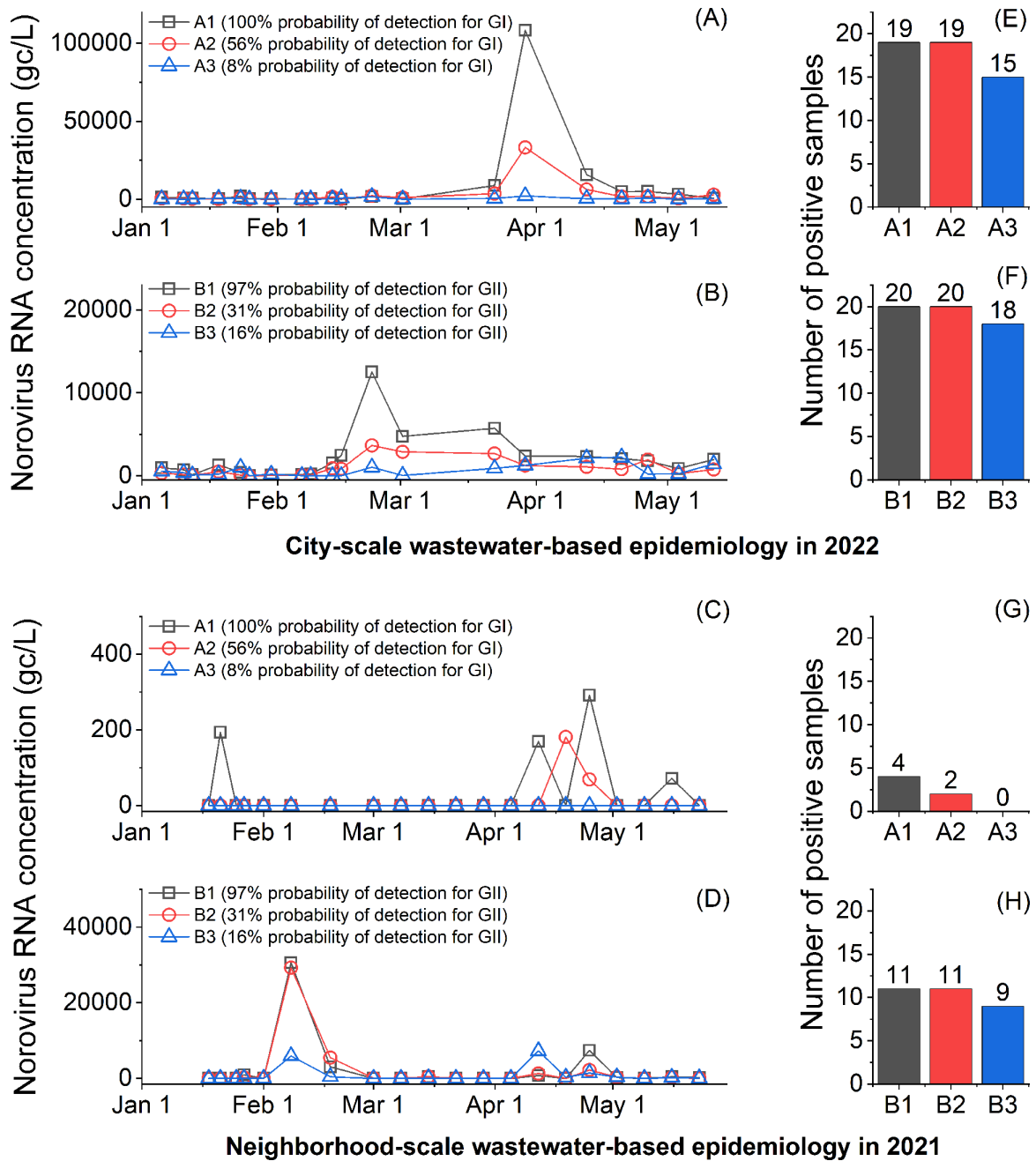


FIG 3 Wastewater samples analyzed by RT-qPCR assays. City-scale and neighborhood-scale wastewater-based epidemiology data are summarized at the top and the bottom, respectively. (A and C) present temporal GI concentrations of 20 samples from a city-scale wastewater treatment plant, and (B and D) show temporal GII concentrations of 20 samples from a manhole. The numbers of norovirus-positive wastewater samples are summarized in (E to H).

the RT-qPCR assays showed varying surveillance results depending on the probability of detection of the assays at a particular monitoring period. For example, from March 2nd to April 21st, 2022, the B1 and B2 assays presented a decreasing tendency in GII RNA concentrations, while the B3 assay, with the lowest probability of detection for GII, demonstrated an increasing tendency. In addition, an RT-qPCR assay with a low probability of detection is more susceptible to false negatives. We found that the number of positive samples by A3 and B3 (the lowest probability of detection for GI and GII, respectively) was lower than those by A1 and B1 (the highest probability of detection for GI and GII, respectively) (Fig. 3E through H). Thus, our findings suggest that caution

should be exercised when using an RT-qPCR assay with a low probability of detection to detect or quantify viruses for wastewater surveillance.

DISCUSSION

At the emergence of novel viruses in the human population, primarily from zoonotic spillovers from animal reservoirs (e.g., SARS, Ebola, HIV, MERS, Nipah, and Canine parvovirus), their genome sequences are distinct from closely related viruses (41). For instance, bats were identified as natural hosts of coronaviruses closely related to SARS-CoV-1, which caused the 2002–2004 SARS outbreak (13, 42). This bat virus evolved rapidly in at least two intermediate hosts, such as civets, before being transmitted to humans (43), resulting in a SARS-CoV-1 genome that was distinct from previously known groups of coronaviruses (14). If emerging viruses acquire efficient human-to-human transmission, genetic mutations in the viral genomes can be introduced, causing viruses to diverge from their ancestors, as demonstrated in the influenza virus or SARS-CoV-2 variants (19, 44). Depending on disease pathology (mortality, incubation time, transmissibility) and public health interventions (contact tracing, quarantine, and vaccination), some virus strains may fade out and be contained to a limited number of people or even become extinct. On the other hand, other viruses may establish a stable relationship with humans and become endemic viruses, circulating in the human population and intermittently causing outbreaks. Among the viral species in this study, SARS-CoV-2 (45) and Mpox (46) can be considered as newly emerging viruses, while SARS-CoV-1 (47), MERS (18), and Ebola (17) are considered contained viruses, and NLV, RV, RSV, IAV, and AdV are classified as the endemic viruses (48).

In this study, we discovered that the endemic viruses exhibited a significantly higher level of genome diversity than the emerging viruses and the contained viruses (Mann–Whitney *U*-test, $P < 0.05$ in Fig. 1). This finding can be attributed to the evolutionary rate (i.e., the speed of genetic change in a lineage over a specific period) and the time for which the genetic changes are accumulated (23). Table S10 summarizes the previously reported evolutionary rates of various viral species. The evolutionary rates ranged from 4×10^{-4} to 1.2×10^{-2} nucleotide substitutions/site/year (s/s/y) for the RNA viruses (i.e., TV, RVA, IAV, RSV, SARS, MERS, and SARS-CoV-2) and from 5×10^{-6} to 4.1×10^{-5} s/s/y for the DNA viruses (i.e., AdV and Mpox). Interestingly, AdV, a DNA virus with an evolutionary rate of 4.1×10^{-5} s/s/y, presented a higher degree of genome diversity compared to RNA viruses with faster evolutionary rates, such as SARS-CoV-1 (4×10^{-4} s/s/y), SARS-CoV-2 (6.7×10^{-4} – 3.3×10^{-3} s/s/y), MERS (1.1×10^{-3} s/s/y), and Ebola (1.2×10^{-3} s/s/y). Note that AdV type 41 was estimated to have originated in 1720 (22), allowing the virus a much longer period for the accumulation of mutations. Although the evolutionary rate reflects the rate at which mutations are passed on to descendants, it is not a direct measure of current genome diversity. Instead, the time for which genetic changes accumulate may play a more critical role. This is why endemic viruses are genetically highly variable.

If a viral species has numerous strains with highly variable genome sequences, many of which are currently circulating in the human population, it is challenging to predict which strains would be introduced to a specific location and lead to an outbreak. For example, three geographically adjacent Asian countries suffered from different norovirus genotypes in 2018, showing GII.2 in China (49), GII.4 in Japan (50, 51), and GII.17 in South Korea (52). In this study, we corroborated that RT-qPCR assays for norovirus could have a significantly reduced genome amplification efficiency than the other assays depending on viral sequences present in clinical and environmental samples (Fig. 2 and 3). Therefore, virus surveillance should be conducted with an assay that can cover a wide range of viral sequences that may be introduced to a community. We found that the probability of detection determined *in silico* with the up-to-date viral sequences could be used to evaluate the likelihood of reduced quantification efficiency for clinical testing or wastewater surveillance.

The calculated probability of detection may not be the perfect parameter to describe the PCR amplification efficiency because it assumes that the perfect match between

a PCR assay and a virus genome is a prerequisite for the amplification. The PCR assay could still detect viruses even with mismatches between the genome and primers. The probability of detection does not differentiate the varying impacts of mismatches on the amplification of the target sequence. It is currently challenging to quantitatively evaluate the impact of mismatch because the number, location, and type of mismatch or their combinations have complex impacts on PCR amplification efficiency (53–55). Despite the limitation, the probability of detection would still be helpful in evaluating nucleic acid-based assays because it is better to minimize the number of mismatches. For example, the viral sequences from the databases (e.g., Genbank or GISAID) are probably not perfectly representative of the true viral diversity in reality, meaning that there may be a viral sequence with mismatches on annealing sites that have not been reported in the database yet. Indeed, the Genbank database did not include sequences that are identical to 12 norovirus sequences of our clinical samples (out of 15 sequences). We sequenced norovirus RNA in the clinical samples (from 229 to 833 bases) and the most similar sequences in Genbank showed from 1 to 10 mismatches (Table 2). In addition, mutations frequently occur in viruses, which could eventually lead to the appearance of new mismatches on the annealing sites (37). The unexpected extra mismatch could result in failure of PCR analysis (i.e., false negative).

The current practice for reporting PCR assay results, such as Minimum Information for Publication of Quantitative Real-Time PCR Experiments (MIQE) guidelines, focuses on the quality control and reproducibility of data and does not demand thorough consideration of the impact of genome diversity on RT-qPCR analysis. For example, the MIQE list requests to present target gene information, but a great level of diversity is also found at a gene level too, as shown in segmented genes of RV and InFA (Fig. 1). This means the target gene may not be enough information to address genome diversity. In this study, we propose that the probability of detection be used to evaluate the performance of nucleic acid-based assays for virus surveillance in advance. The probability of detection of nucleic acid-based assay can be simply calculated *in silico*, and we published a code that calculates the probability of detection of degenerate RT-qPCR (github.com/Nguyen205/In-silico-analysis-for-degenerate-qPCR-assay). This tool will enable people to easily evaluate their nucleic acid-based assays and improve the reliability of virus surveillance.

MATERIALS AND METHODS

Viral genetic diversity analysis

We obtained complete viral sequences from open-source databases, such as Genbank (ncbi.nlm.nih.gov/genbank) or Global Initiative on Sharing All Influenza Data (GISAID; gisaid.org) to investigate the genetic diversity of viruses. We downloaded all available viral sequences from the databases and, in cases where sufficient sequences were available, we applied an additional filter of collection location and year to complete *in silico* analysis using an ordinary laptop. The viral sequences were aligned using MUSCLE (v3.8.1551) (56). To expedite the computation, we sliced the complete genome into smaller pieces for viruses with a long sequence length and/or numerous sequences. We compared sequences between the complete alignment and individual viral sequences using Jalview (v.2.11.2.5) (57).

We defined nucleotide identity as the percentage of the consensus nucleotide of the alignment. When we calculated nucleotide identity using Jalview (58), gaps in each viral sequence that occurred during the genome sequencing process (i.e., undetermined sequence) or were due to different sequence lengths, were ignored. In addition, if a consensus nucleotide was determined with less than 10 viral sequences, those nucleotides were excluded from the alignment. As many studies employ a 90% nucleotide identity threshold to assess the similarity of viral sequences (27, 59–61), we defined nucleotide identity below this threshold as a variable nucleotide, which we utilized to

evaluate the level of genome diversity. Further details about sequence download and alignment determination can be found in **Supporting Information**.

***In silico* probability of target sequence detection of (RT-)qPCR assays**

We determined the impact of viral genome diversity on the performance of (RT-)qPCR by calculating the probability of detection. The probability of detection is defined in this study as the ratio of the number of viral genomes that have identical sequences to those of the (RT-)qPCR assay (e.g., sequences of two primers and one probe) to the total number of viral genomes found databases, such as GenBank or GISAID. Our previous study developed an algorithm that searches for the target sequences within each viral sequence obtained from the database and counts the number of virus genomes that include or exclude the identical target sequence (62). In this study, we improved the algorithm to calculate the probability of detection of (RT-)qPCR assays with degenerate sequences (<https://github.com/Nguyen205/In-silico-analysis-for-degenerate-qPCR-assay>). The input data for calculating the probability of detection of the (RT-)qPCR assays are viral sequences in a fasta format obtained from the database and sequences of (RT-)qPCR assay.

Degenerate RT-qPCR assay design to detect genetically variable norovirus populations

We collected 637 complete norovirus sequences from Genbank and determined their genogroups and genotypes using the Norovirus Genotyping Tool Version 2.0 (www.rivm.nl/mpf/typingtool/norovirus). The sequences whose genotypes were not determined with this tool were excluded from further analysis. Although noroviruses are genetically diverse, including 10 genogroups (5), the majority of norovirus infections have been caused by the GI and GII genogroups (63, 64). We also found that most of our sequences were either GI ($n = 48$) or GII ($n = 561$), while the other genogroups were negligible, showing only three sequences of GIII and eight sequences of GIV. For this reason, we designed two RT-qPCR assays, each targeting GI and GII genogroups, respectively.

Next, we aligned the sequences of each genogroup with MUSCLE (v3.8.1551) (56). The aligned sequences were used to generate degenerate sequences, which contain multiple possible nucleotides at one position, using the DegePrime (65). We selected degenerate sequences that were longer than 18 bases for a primer and 20 bases for a probe, had a degeneracy of less than 24, and an amplicon size between 80 and 200 bases. We further analyzed these degenerate sequences using Oligoanalyzer (Integrated DNA Technologies, USA) to ensure that they met the following requirements. First, the degenerate primers and probes must not have degenerate nucleotides at the last three bases from the 3' end. Second, the average probes' melting temperature (T_m) must be 7°C higher than those of primers. Finally, the probe sequence must not start with a guanine from the 5' end.

Once the candidate primer and probe sequences that satisfied all of the requirements outlined above were determined through *in silico* analysis, we conducted an *in vitro* experiment to evaluate the performance of these primers and probes in terms of amplification of the target sequences. These oligonucleotides were synthesized by Integrated DNA Technologies (USA). First, we analyzed melting curves from SYBR-based one-step RT-qPCR analysis and did not detect any obvious evidence for the formation of primer-dimers (Fig. S1). Second, we generated calibration curves with synthetic DNA controls (Integrated DNA Technologies, USA) to confirm that the PCR efficiency fell within the range of 85–110% and that the R^2 value was greater than 0.99. Third, we determined the limit of detection (LOD) for the RT-qPCR assay developed in this study, using 20 replicates of serial dilutions of synthetic controls, following a previous study (62). We found that the LODs for GI and GII were 1.1 and 5.7 gc/ μ L, respectively (Fig. S2). Fourth, we evaluated the specificity of the RT-qPCR to our target sequences. This is an important step, as we designed degenerate PCR assays to cover a wide range of

norovirus genotypes. We used clinical samples of GI to test the specificity of the GII assays and vice versa, as these samples contain a high concentration of microbes from humans, including norovirus GI (which is expected to have higher sequence similarity to GII samples). We did not detect fluorescence signals from GI clinical samples when we used GII assays, or vice versa (Fig. S3). Furthermore, *in silico* analysis showed that the GI and GII assays had a 0% probability of detection for GII ($n = 561$) and GI viral sequences ($n = 48$), respectively. These results support that our GI and GII assays specifically amplify target viral sequences. We chose the final primers and probes that showed the highest probability of detection among the candidates, satisfying all *in silico* and *in vitro* verification steps (Table 1).

RT-qPCR protocols

The SYBR-based RT-qPCR analysis was conducted to detect the formation of primer dimers. The RT-qPCR mixture for SYBR-based RT-qPCR assay included 3 μL of RNA sample, 0.3 μL of 50 μM forward and reverse primer, 1.275 μL of molecular biology grade water (Corning, NY, USA), 5 μL of 2 \times iTaq universal SYBR green reaction mix, and 0.125 μL of iScript reverse transcriptase from the iTaq Universal SYBR Green One-Step Kit (1725151, Bio-Rad Laboratories, USA). The PCR cocktail was placed in 96-well plates (4306737, Applied Biosystems, USA) and analyzed by an RT-qPCR system (QuantStudio 3, Thermo Fisher Scientific, USA). The RT-qPCR was performed with a thermocycle of 50°C for 10 min and 95°C for 1 min, and then 40 cycles of denaturation at 95°C for 10 s, annealing at 53°C for 30 s, and extension at 60°C for 30 s. Melting curves were analyzed while the temperature increased from 60°C to 95°C. The SYBR signal was normalized to the ROX reference dye. The cycles of quantification (Cq) were determined by QuantStudio Design & Analysis Software (v1.5.1).

The Taqman-based RT-qPCR assays were conducted for genome quantification. The Taqman-based RT-qPCR started by mixing 2.5 μL of RNA sample, 2.5 μL of Taqman Fast Virus 1-step Master Mix (4444432, Applied Biosystems, USA), and 5 μL of primers/probe mixture to achieve final concentrations of 2,000 nM for primers and 1,000 nM for probes. The PCR cocktail was placed in 96-well plates (4306737, Applied Biosystems, USA) and analyzed by an RT-qPCR system (QuantStudio 3, Thermo Fisher Scientific, USA) with a thermal cycle of 5 min at 50°C, 20 s at 95°C followed by 40 cycles of denaturation at 95°C for 15 s, annealing at 53°C for 30 s, and extension at 60°C for 30 s. When previously designed RT-qPCR assays were used, the annealing temperature was adjusted for each RT-qPCR assay as reported in references (Table 1).

For both SYBR- and Taqman-based assays, at least three replicates were analyzed for serial dilution of synthetic DNA (for a standard curve), nuclease-free water (as a negative control), and samples. All positive samples were positive and negative samples were negative in all RT-qPCR analyses. The linear dynamic range for the serial dilutions of synthetic DNA was between 10^0 and 10^5 gc/ μL . The PCR efficiencies for RT-qPCR were higher than 85% ($R^2 > 0.99$). The details for RT-qPCR assays are summarized in Table S1, in accordance with MIQE guidelines (8).

Clinical samples collection and processing

In all, 20 unidentified stool samples collected from norovirus-infected patients were provided by the Illinois Department of Public Health. Sample collection dates and locations are summarized in Table S2. In total, 10 samples were positive for the GI genogroup, and the other 10 samples were for the GII genogroup. Norovirus RNA was extracted using the following procedure. An amount of 100 mg of stool sample was mixed with 900 μL of deionized water. The mixtures were vortexed for 30 s and centrifuged at $17,000 \times g$ for 10 min. Viral RNA was extracted from 140 μL of the supernatant using a QIAamp Viral RNA mini kit (Qiagen, Germany) following the manufacturer's protocol (66–68). An inhibition test was conducted by adding the Tulane virus (whose host is a rhesus monkey) to each extract, following our previous protocol

TABLE 4 Summary of primers for Sanger sequencing

Sample ID	Primer type	Sequence (5' to 3')	Length (bp)	T _m (°C) ^a	Gc (%)	Amplicon location (size)
GI_Set3 ^b	Forward primer	TCATTTTATGGTGATGATGAAAT	23	48.5	26.1	4889–5550
	Reverse primer	AGGGGTCAATCATATTAACCTTG	22	50.1	36.4	(662 bp)
GI_Set9 ^c	Forward primer	CCTTGCACATCTCAGGTGAATA	22	54.7	45.5	4703–5572
	Reverse primer	TGAGGCCCTAACTGCAAATC	20	55.1	50.0	(870 bp)
GII_Set3 ^d	Forward primer	TTCTATGGTGATGATGAGATTGT	23	51.5	34.8	4612–5243
	Reverse primer	CTAATCCAGGGGTCAATTACAT	22	52.0	40.9	(632 bp)
GII_Set9 ^e	Forward primer	CAATAGCACACTGGATCCTAAC	22	53.1	45.5	4459–5324
	Reverse primer	CTAGCCAGATGTGCAAGATAAG	22	53.1	45.5	(866 bp)
GII_Set11 ^f	Forward primer	CCCATTCTCAAAGACCATAACA	22	54.5	45.5	4865–5693
	Reverse primer	TGAGAACTGGCAGCAAAC	19	55.3	52.6	(829 bp)
GII_Set14 ^g	Forward primer	GATTTGAATGGTCTCACATTCTTG	24	52.4	37.5	4744–5336
	Reverse primer	TTCTGGACCTAACTCTAAATCTAAC	25	51.8	36.0	(593 bp)

^aMelting temperatures were calculated with the default parameter sets of OligoAnalyzer (Integrated DNA Technology), which consider 0.25 μM of oligo concentration and 50 mM of Na⁺ concentration.

^bReference sequence (Genbank ID: MT031988.1).

^cReference sequence (Genbank ID: MW305499.1).

^dReference sequence (Genbank ID: OP727614.1).

^eReference sequence (Genbank ID: MW305576.1).

^fReference sequence (Genbank ID: MZ478141.1).

^gReference sequence (Genbank ID: OP686904.1).

(69). We found the impact of any possible inhibitors was negligible (Fig. S4). The RNA extracts were kept at –80°C until downstream analysis.

Sanger sequencing

Clinical samples were analyzed by Sanger sequencing to obtain viral sequences. First, we synthesized complementary DNA (cDNA) from the norovirus genomic RNA using the First Strand cDNA Synthesis Kit (New England BioLabs, USA). An amount of 6 μL of RNA samples was mixed with 10 μL of M-MuLV Reaction Mix, 2 μL of M-MuLV Enzyme Mix, and 2 μL of 10 μM of reverse primers. The mixture was incubated at 42°C for 60 min for cDNA synthesis, followed by 80°C for 10 min for enzyme inactivation. The 3.5 mL of cDNA was then mixed with 0.5 μL of Phusion DNA polymerase, 10 μL of 5X Phusion HF buffer, 2.5 μL of 10 μM forward primer, 2.5 μL of 10 μM reverse primer, 1 μL of 10 mM dNTPs, and 30 μL of nuclease-free water (Phusion High-Fidelity PCR Kit, MA, USA). The forward and reverse primer sequences are summarized in Table 4. This 50 μL of PCR cocktail was incubated at 98°C for 30 s for initial denaturation, 40 cycles of denaturation at 98°C for 10 s, annealing at various temperatures for each primer set (Table 1) for 30 s, extension at 72°C for 30 s, and 72°C for 10 min (final extension). The PCR amplicon was purified using a QIAquick PCR Purification Kit (QIAGEN, Germany) following the manufacturer's protocol, and the PCR amplicon was eluted in 30 μL of nuclease-free water. In addition, the PCR amplicon was further cleaned up by ExoSAP-IT Express PCR Product Cleanup Reagent (Applied Biosystems, MA, USA) following the manufacturer's procedure. The double-stranded DNA concentration of the amplicon was determined by a Qubit 2.0 fluorometer (Invitrogen, USA). The Core DNA Sequencing Facility at the University of Illinois Urbana-Champaign analyzed the samples through Sanger sequencing. The norovirus genome sequences were finalized after examining the sequencing chromatogram (i.e., dye terminator peaks, the baseline, and the sequence text) with FinchTV (version 1.4.0).

Sewage sample collection and processing

We collected wastewater samples from a city-scale and a neighborhood-scale sewershed. Specifically, we obtained 20 influent wastewater samples from the Urbana-Champaign Sanitary District (IL, USA), which serves 144,097 people living in Champaign city, Urbana city, and adjacent areas from January 2022 to May 2022. In addition, we collected

20 samples from a manhole receiving wastewater discharged by 1,675 residents from January 2021 to May 2022. All wastewater samples were obtained using an autosampler (Teledyne ISCO, USA), programmed to collect a 1–2 L of composite sample comprised of samples pumped for 24 h. The composite samples were transferred to sterile sampling bags (14–955-001, Fisher Scientific, USA), and 20 mL of 2.5 M MgCl₂ was added to the samples (i.e., final MgCl₂ concentrations were from 25 to 50 mM) to coagulate solids including virus particles (69, 70). The samples were transported on ice to a laboratory at the University of Illinois Urbana-Champaign within 3 h. Upon arrival at the laboratory, supernatants from each composite sample were discarded. The remaining 35 mL of sewage, in which solid particles were concentrated, was transferred to a 50 mL tube (12–565-271, Fisher Scientific). The sewage samples were centrifuged at 10,000 × *g* for 30 min (Sorvall RC 6 Plus, Thermo Scientific, USA). Supernatants were discarded, and a portion of the concentrated sludge (100 μL) was transferred to a sterile 1.5 mL tube (1415–2600, USA Scientific, USA). Nucleic acids were extracted from the sludge with a QIAamp Viral RNA mini kit (Qiagen, Germany) following the manufacturer's procedure. Sewage collection and processing were conducted on the same day, and the RNA samples were stored at –80°C until RT-qPCR analysis. RNA quantification was conducted with a 10-fold dilution of RNA extracts to lower the impact of the inhibitors to a negligible level (69).

Statistical analysis

Mann-Whitney *U*-test was conducted to compare the nucleotide identity of two viral species (Fig. 1). Linear regression analysis was conducted to compare norovirus RNA concentrations of clinical samples determined by two RT-qPCR assays (Fig. 2). The slope of the linear regression curve was compared to 1. Samples with a studentized residual of less than –1.5 were defined as outliers and excluded from the linear regression curve to evaluate the potential impacts of mismatch between RT-qPCR assays and norovirus sequences (Fig. 2). Statistical analyses were conducted using OriginPro 2023.

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ADDITIONAL FILES

The following material is available [online](#).

Supplemental Material

Supplemental text, figures, and tables (AEM00331-23-s0001.docx). Two texts, five figures, and ten tables are included.

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