

## Molecular Characterization of a Phage-Inducible Middle Promoter and Its Transcriptional Activator from the Lactococcal Bacteriophage $\phi$ 31†

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An inducible middle promoter from the lactococcal bacteriophage  $\phi$ 31 was isolated previously by shotgun cloning an 888-bp fragment ( $P_{15A10}$ ) upstream of the  $\beta$ -galactosidase ( $\beta$ -Gal) gene (*lacZ.st*) from *Streptococcus thermophilus* (D. J. O'Sullivan, S. A. Walker, S. G. West, and T. R. Klaenhammer, *Bio/Technology* 14:82-87, 1996). The promoter showed low levels of constitutive  $\beta$ -Gal activity which could be induced two- to threefold over baseline levels after phage infection. During this study, the fragment was subcloned and characterized to identify a smaller, tightly regulated promoter fragment which allowed no  $\beta$ -Gal activity until after phage infection. This fragment, defined within nucleotides 566 to 888 ( $P_{566-888}$ ; also called fragment 566-888), contained tandem, phage-inducible transcription start sites at nucleotides 703 and 744 (703/744 start sites). Consensus -10 regions were present upstream of both start sites, but no consensus -35 regions were identified for either start site. A transcriptional activator, encoded by an open reading frame (ORF2) upstream of the 703/744 start sites, was identified for  $P_{566-888}$ . ORF2 activated  $P_{566-888}$  when provided in *trans* in *Escherichia coli*. In addition, when combined with pTRK391 ( $P_{15A10}::lacZ.st$ ) in *Lactococcus lactis* NCK203, an antisense ORF2 construct was able to retard induction of the phage-inducible promoter as measured by  $\beta$ -Gal activity levels. Finally, gel shift assays showed that ORF2 was able to bind to promoter fragment 566-888. Deletion analysis of the region upstream from the tandem promoters identified a possible binding site for transcriptional activation of the phage promoters. The DNA-binding ability of ORF2 was eliminated upon deletion of part of this region, which lies centered approximately 35 bp upstream of start site 703. Deletion analysis and mutagenesis studies also elucidated a critical region downstream of the 703/744 start sites, where mutagenesis resulted in a two- to threefold increase in  $\beta$ -Gal activity. With these improvements, the level of expression achieved by an explosive-expression strategy was elevated from 3,000 to 11,000  $\beta$ -Gal units within 120 min after induction.

*Lactococcus lactis* is an industrially important member of the lactic acid bacteria (LAB). It is used widely in the fermentation of dairy products, including sour cream, buttermilk, and various cheeses such as cheddar. In addition to its role in these important food fermentations, *Lactococcus* has the potential to play an even greater role in food biotechnology. Its long history of use in the food industry, its generally recognized as safe status, and the ever-expanding knowledge of the molecular genetics of this microorganism make *Lactococcus* an ideal choice for food-grade production of proteins and enzymes of relevance to the food and pharmaceutical industries.

Relatively few expression systems exist for the food-grade LAB such as lactococci and lactobacilli. In contrast, powerful expression systems for protein and enzyme production exist for some of the more genetically defined microorganisms, such as *Escherichia coli*. These expression systems are based on transcriptionally regulated bacterial promoters (e.g., *lac* promoter) or on very specific bacteriophage promoters (e.g., T7 promoter/T7 RNA polymerase [RNAP] [34]). The advancement of molecular techniques for the LAB, including the identification of regulated promoters, has set the stage for the development of expression systems for *Lactococcus*. For instance, the induc-

ible *lacA* promoter upstream of the lactose operon in lactococci is one example where induction by lactose resulted in an increase in transcription of downstream genes (36). The regulated *lac* promoter was utilized in the construction of a T7 RNAP/T7 promoter expression system for use in *Lactococcus* (38). In this system, T7 RNAP was cloned under control of the *lacA* promoter, so that shifting the culture to growth on lactose induced expression of the T7 RNAP. By using this system, tetanus toxin fragment C, cloned downstream of the T7 promoter, was expressed to levels up to 22% of the soluble cell protein of *L. lactis*. Recently, a powerful expression system for *Lactococcus* has been developed by using the regulatory components of the nisin regulon (7, 22). Two of the three promoters associated with the nisin cluster of genes, the *nisA* promoter and the *nisF* promoter, were inducible by the addition of nisin. A combination of the *nisA* promoter with a strain carrying the components involved in signal transduction, *nisR* and *nisK*, allowed efficient expression of proteins or enzymes cloned downstream of the promoter at levels proportional to the amount of nisin added to the medium (6). Other promising, regulated bacterial promoters from *Lactococcus* include those induced by environmental factors such as NaCl (21) or pH (19). In addition, extensive research into the molecular biology of lactococcal bacteriophages has also provided excellent opportunities to create expression systems based on phage-specific signals. For example, Nauta et al. (25) developed an expression system based on the repressor-operator system isolated from the lactococcal temperate bacteriophage  $\phi$ r1t. By using this system,  $\beta$ -galactosidase ( $\beta$ -Gal) levels were

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increased 70-fold upon induction of the  $\phi$ r1t prophage with mitomycin. The details of the regulated promoters described above are available in a comprehensive review by Kok (21).

We recently developed a novel expression system which exploits the temporally regulated development of bacteriophage in *L. lactis*. The expression system consists of two components of the phage genome: a phage origin of replication (*ori*) and a phage-inducible promoter (27). A phage origin of replication (*ori31*) was previously cloned from the lytic lactococcal bacteriophage  $\phi$ 31 (26). When present in *trans* on a vector, *ori31* is proposed to act as an alternative target for phage-directed DNA replication. Phage infection of a host carrying *ori31* on a low-copy-number replicon results in explosive amplification of the vector, thereby dramatically increasing the copy number of the gene of interest in the host. Recently, the first phage-inducible promoter element from a lactococcal bacteriophage was isolated by shotgun cloning phage  $\phi$ 31 DNA upstream of the  $\beta$ -Gal gene from *Streptococcus thermophilus* (*lacZ.st*) (33) in the high-copy-number promoter screening vector pTRK390 (27). The 888-bp phage-inducible promoter (termed P<sub>15A10</sub>) showed a low level of constitutive activity (200 to 300  $\beta$ -Gal units) prior to phage  $\phi$ 31 infection. After phage infection of the lactococcal host,  $\beta$ -Gal activity was induced three- to four-fold within 60 min. Combining P<sub>15A10</sub>::*lacZ.st* and *ori31* to yield the low-copy-number expression vector pTRK392 (27) resulted in negligible  $\beta$ -Gal activity before phage infection. However, following phage infection, an activity level of greater than 2,000  $\beta$ -Gal units was achieved within 2 h.

In this study, we present the molecular characterization of the phage-inducible promoter P<sub>15A10</sub>. The goals of the present study were threefold: to identify the essential phage-inducible region, to determine the factors or regions involved in regulation of the promoter, and to improve promoter expression through site-directed mutagenesis.

#### MATERIALS AND METHODS

**Strains, plasmids, and media.** The strains and plasmids used in this study are listed in Table 1. *L. lactis* subsp. *lactis* NCK203, the sensitive host for bacteriophage  $\phi$ 31, was propagated in M17 (Difco) supplemented with 0.5% glucose (GM17) at 30°C. Where necessary, erythromycin and/or chloramphenicol was added at 5 or 7.5  $\mu$ g/ml, respectively. *E. coli* strains were grown in LB broth at 37°C with shaking or on LB broth supplemented with 1.5% agar. When required, ampicillin was added at 100  $\mu$ g/ml, chloramphenicol was added at 20  $\mu$ g/ml, and kanamycin was added at 50  $\mu$ g/ml. In *E. coli*, erythromycin resistance was selected for on brain heart infusion agar (Difco) supplemented with 120  $\mu$ g of erythromycin per ml (29).

**Bacteriophage propagation and  $\beta$ -Gal assays.** Phage  $\phi$ 31 is a small, isometric-headed cohesive-ended, lytic lactococcal bacteriophage of the P335 species (1, 20) with a double-stranded DNA genome of 31.9 kb. Phage  $\phi$ 31 was propagated on NCK203 in GM17 supplemented with 10 mM CaCl<sub>2</sub> at 30°C. Efficiency of plaquing (EOP) assays were performed as described previously (35).  $\beta$ -Gal assays were performed on NCK203 derivatives at various time points during a phage  $\phi$ 31 lytic cycle by using the *O*-nitrophenyl- $\beta$ -D-galactopyranoside (ONPG) assay described by Miller (23), as modified by O'Sullivan et al. (27).  $\beta$ -Gal activity was measured just before phage infection (time, 0 min; optical density at 600 nm [OD<sub>600</sub>]  $\approx$  0.5). Phage  $\phi$ 31 was added to a multiplicity of infection of greater than 1 (MOI  $\approx$  5) so that cell lysis occurred within 60 min. Samples (100  $\mu$ l) were then assayed for  $\beta$ -Gal levels every 20 min until cell lysis occurred. Lactococcal cells were permeated with chloroform, and  $\beta$ -Gal activity was expressed as units per OD<sub>600</sub> of the culture. For  $\beta$ -Gal measurements made after phage-mediated lysis had begun, units were expressed relative to the highest OD<sub>600</sub> attained by the culture before lysis. All measurements reported are averages of results from at least three separate assays. At each time point, the assay was performed in duplicate.

**DNA isolation.** Small-scale *E. coli* plasmid preparations were made by using the alkaline-sodium dodecyl sulfate method (31). Large-scale *E. coli* plasmid preparations were made by using the Qiagen (Chatsworth, Calif.) plasmid kit as described in the manufacturer's directions. Small-scale isolation of plasmids from *L. lactis* was as described by O'Sullivan and Klaenhammer (28), except that ethidium bromide was not used prior to phenol-chloroform extraction.

**Gene cloning and transformations.** Standard procedures were used for the DNA manipulations described in this study (31). Restriction enzymes and T4 DNA ligase were provided by Boehringer Mannheim Biochemicals (Indianapo-

TABLE 1. Bacterial strains and plasmids used in this study

Strains	Description <sup>a</sup>	Reference or source
<i>E. coli</i>		
JM110	<i>E. coli</i> cloning host	39
DH5 $\alpha$	<i>E. coli</i> cloning host	Gibco-BRL
MC1061	<i>E. coli</i> host for pNZ18	4
BIL21 (DE3)	Expression host for pET28a	Novagen
<i>L. lactis</i> subsp. <i>lactis</i>		
NCK203	Sensitive host for phage $\phi$ 31	15
Plasmids		
pT7Blue	Ap <sup>r</sup> ; T-vector for cloning PCR products	Novagen
pTRK390	Em <sup>r</sup> ; lactococcal promoter screening vector	27
pTRK391	Em <sup>r</sup> ; pTRK390::P <sub>15A10</sub>	27
pTRK477	Em <sup>r</sup> ; pTRK390::P <sub>566-888</sub>	This study
pTRK486	Em <sup>r</sup> ; pTRK390::P <sub>566-862</sub>	This study
pTRK481	Em <sup>r</sup> ; pTRK390::P <sub>566-849</sub>	This study
pTRK485	Em <sup>r</sup> ; pTRK390::P <sub>566-792</sub>	This study
pTRK487	Em <sup>r</sup> ; pTRK390::P <sub>566-732</sub>	This study
pTRK483	Em <sup>r</sup> ; pTRK390::P <sub>566-888S</sub>	This study
pTRK482	Em <sup>r</sup> ; pTRK390::P <sub>566-862S</sub>	This study
pTRK484	Em <sup>r</sup> ; pTRK390::P <sub>15A10/mutORF2</sub>	This study
pET28a	Kn <sup>r</sup> ; <i>E. coli</i> expression vector (T7 based)	Novagen
pTRK478	Kn <sup>r</sup> ; pET28a::ORF2	This study
pNZ18	Cm <sup>r</sup> ; high-copy-number shuttle vector	8
pTRK452	Cm <sup>r</sup> ; pNZ18::P <sub>566-888</sub> ::ORF2	This study
pTRK479	Cm <sup>r</sup> ; pNZ18::P <sub>6</sub> ::antiORF2::T <sub>T7</sub>	This study
pTRK360	Cm <sup>r</sup> ; Em <sup>r</sup> ; pSA3 + <i>ori31</i>	26
pTRK392	Cm <sup>r</sup> , Em <sup>r</sup> ; pTRK360::P <sub>15A10</sub> :: <i>lacZ.st</i>	27
pTRK480	Cm <sup>r</sup> , Em <sup>r</sup> ; pTRK360::P <sub>566-862S</sub> :: <i>lacZ.st</i>	This study
pCITE4a	Ap <sup>r</sup> ; for in vitro transcription-translation	Novagen

<sup>a</sup> Abbreviations: Ap<sup>r</sup>, ampicillin resistance; Em<sup>r</sup>, erythromycin resistance; Cm<sup>r</sup>, chloramphenicol resistance; Kn<sup>r</sup>, kanamycin resistance.

lis, Ind.) and used as described in manufacturer's instructions. Ligation products were transformed into RbCl-competent *E. coli* strains. RbCl-competent *E. coli* cells were prepared by the procedure of Hanahan (14), modified as described by Dinsmore and Klaenhammer (9). Cells were frozen at -70°C in 100- $\mu$ l aliquots and transformed by the procedure described for CaCl<sub>2</sub>-competent cells (31). After screening for the proper insert in *E. coli*, plasmids were electroporated into *L. lactis* by using a modified procedure of Holo and Nes (18). *L. lactis* subsp. *lactis* NCK203 was propagated in GM17 supplemented with 1% glycine at 30°C. When an OD<sub>600</sub> of 0.2 was reached, the cells were washed three times with ice-cold electroporation buffer (0.5 M sucrose, 10% glycerol) and then resuspended in 1/10 original volume with the same buffer. Electroporations were carried out with the Bio-Rad (Richmond, Calif.) gene pulser with 100  $\mu$ l of cells in a 0.2-cm cuvette under the following conditions: 25  $\mu$ F, 2.45 kV, and 200  $\Omega$ . Recovery was achieved by growing the cells in GM17 supplemented with 10 mM MgCl<sub>2</sub> and 1 mM CaCl<sub>2</sub> for 2 h at 30°C prior to plating them on selected antibiotic markers.

**PCR and DNA sequencing.** PCR was performed with *Taq* DNA polymerase (Boehringer Mannheim) as described in the manufacturer's instructions. In each case, 40 cycles were used to amplify the regions of interest. Annealing temperatures were 5 to 10°C below the lowest melting temperature of each primer pair. To facilitate cloning of PCR products, restriction enzyme sites were either inserted into the 5' ends of the primers or the product was subcloned into the T-vector pT7Blue (Novagen, Madison, Wis.). To ensure the absence of PCR-generated mutations and to confirm the accuracy of site-directed mutations, DNA sequencing was performed on large-scale *E. coli* plasmid preparations by using the Sequenase 2.0 enzyme and kit (Amersham Life Sciences, Arlington Heights, Ill.) and standard dideoxy sequencing (32) as described by the manufacturers.

**Gel retardation assays with ORF2.** The DNA fragments used in the gel retardation assays were fragment 566-888 (spanning nucleotides 566 to 888; also

called P<sub>566-888</sub>), fragment 566–732, and fragment 658–888; they were amplified from P<sub>15A10</sub> by using PCR with *Taq* DNA polymerase (Boehringer Mannheim) so that no 5' phosphate would be present on any strand. Each fragment was end labeled with <sup>32</sup>P by using T4 polynucleotide kinase (Boehringer Mannheim) and [ $\gamma$ -<sup>32</sup>P]ATP (NEN, Boston, Mass.) as described in the manufacturers' instructions. The open reading frame ORF2 product (or the control product) was produced by using a single-tube protein system (T7 based; Novagen) as described in Results. DNA binding was achieved in 20- $\mu$ l reaction mixtures containing the following: 10  $\mu$ l of the ORF2 product (or control) directly from the single-tube protein system reaction, 2  $\mu$ l of labeled DNA fragment, and 8  $\mu$ l of a reaction buffer consisting of 50 mM Tris-HCl (pH 8.0), 10 mM MgCl<sub>2</sub>, 100 mM NaCl, and 1 mM dithioerythritol (1 $\times$  restriction enzyme buffer H; Boehringer Mannheim). Sterile glycerol and sheared salmon sperm were added to levels of 1% and 1  $\mu$ g/reaction, respectively. To determine the effect of competitive DNA on the ability of ORF2 to bind each specific fragment, 2  $\mu$ l of unlabeled fragment 566–888 was added to each of the mixtures described above. The concentration of unlabeled fragment used created an approximate 2:1 ratio of unlabeled fragment to labeled fragment. Binding was performed for 40 min at 25°C. Samples were then electrophoresed through a 4% polyacrylamide gel by using 1 $\times$  standard Tris-borate-EDTA buffer and 75 V. The gels were soaked for 5 min in 7% acetic acid and then rinsed with water before transfer to Whatman 3MM paper. The gels were dried for 15 to 25 min and exposed to Kodak's Biomax film by using Biomax intensifying screens.

**RNA manipulations.** RNA was isolated from *L. lactis* subsp. *lactis* NCK203 at various times during the phage infection cycle by using TRIzol reagent (Gibco-BRL, Gaithersburg, Md.) as described by Dinsmore and Klaenhammer (9). Slot blot Northern hybridizations were performed on a Bio-Rad apparatus in accordance with the manufacturer's protocol. Equivalent amounts of RNA from each time point (approximately 10  $\mu$ g) were denatured and applied to a Zeta probe membrane (Bio-Rad). The RNA was UV cross-linked to the membrane with the auto-cross-link cycle of the Stratagene (La Jolla, Calif.) Stratalinker and then hybridized to a <sup>32</sup>P-labeled probe at 65°C as recommended by Bio-Rad. Probes were <sup>32</sup>P labeled by using the multiprime DNA labeling system (Amersham). The *lacZ.st*-specific probe corresponded to the *Bam*HI/*Sal*I fragment from pTRK390. The ORF2-specific probe was generated by PCR by using primers described in the legend to Fig. 5. Primer extension analysis was performed as described previously (27). The *lacZ* primer (complementary to nucleotides 189 to 203 of the *lacZ.st* sequence as provided by Schroeder et al. [33]) was used to determine transcription start sites when appropriate.

## RESULTS

### Subcloning of the phage-inducible promoter element P<sub>15A10</sub>

The 888-bp promoter P<sub>15A10</sub> represented the first phage-inducible promoter element isolated from a lactococcal bacteriophage. Initial primer extension analysis of P<sub>15A10</sub> revealed five putative transcription start sites (Fig. 1) (27). The first three start sites (at nucleotides 167 and 172 and between nucleotides 537 and 550) were phage inducible but were very weak. In contrast, start sites at nucleotides 703 and 744 (start sites 703 and 744) were strongly phage inducible. A weak primer extension product was present before phage infection (time 0) for start site 703 (27).

To determine the precise location of the phage-inducible promoter activity, P<sub>15A10</sub> was subcloned as five different regions representing various combinations of the transcription start sites identified previously (Fig. 1). Each region, amplified by PCR by using primers described in the legend to Fig. 1, was cloned into the *Bam*HI site of the promoter-screening vector pTRK390 (27). Restriction analysis and DNA sequencing were used to confirm the orientation of the cloned fragments and the absence of PCR-generated mutations, respectively. Tandem start sites at nucleotides 703 and 744 were subcloned both together and separately because they showed the strongest inducibility after phage infection. Start site 703 was isolated by itself on fragment 566–732. Although this subclone contained sequences upstream of start site 744, the primer pair (see legend to Fig. 1) was designed to exclude the putative –10 consensus region for the 744 start site (see Fig. 3B) so that transcription would take place only from the start site 703-associated promoter. Start site 744 was isolated on fragment 687–888. To eliminate activity from start site 703 on this fragment, the upstream primer was designed to introduce a 2-bp mutation in the putative –10 consensus region of start site 703

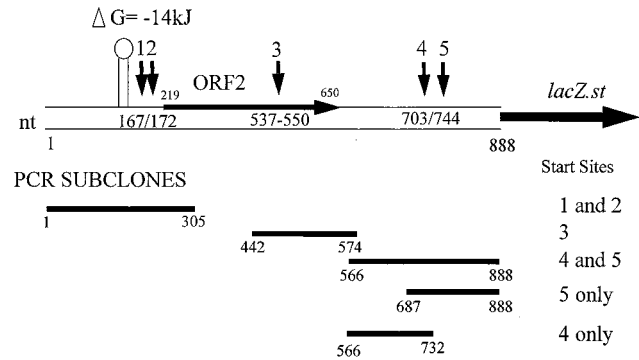


FIG. 1. Representation of the phage-inducible promoter fragment P<sub>15A10</sub> (27). The five putative transcription start sites determined by O'Sullivan et al. (27) are represented by vertical arrows (numbered 1 to 5). A complete open reading frame (ORF2; nucleotides 219 to 650) located upstream of start sites 4 and 5 is indicated. This fragment showed constitutive activity which was induced three- to fourfold upon phage infection of the host. P<sub>15A10</sub> was subcloned by PCR into five different regions, as indicated. Fragment 1–305 was generated by using the universal –40 primer (on pTRK391) and a primer complementary to nucleotides 281 to 306 on P<sub>15A10</sub>. Fragment 442–574 was amplified by using one primer consisting of nucleotides 442 to 457 and one primer complementary to nucleotides 559 to 574. Subclone 566–888 was generated by using a primer consisting of nucleotides 566 to 582 and the *lacZ* primer described in Materials and Methods (on pTRK391). Subclone 687–888 was amplified by using a primer consisting of nucleotides 687 to 705 (T→A and A→C mutations at nucleotides 691 and 692, respectively) and the *lacZ* primer. Subclone 566–732 utilized the nucleotide 566 primer and a primer complementary to nucleotides 714 to 732. Addition of a 5' *Bam*HI site to at least one primer of each pair facilitated subsequent cloning procedures.

(TATTAT→ACTTAT; see Fig. 3B) as described in the legend to Fig. 1. Combined with the absence of sequences centered approximately 35 bp upstream of start site 703, the mutations were expected to eliminate any promoter activity associated with start site 703.

These various subclones (fragments) were then tested for their ability to drive  $\beta$ -Gal expression upon phage  $\phi$ 31 infection. The results of  $\beta$ -Gal activity assays performed on *L. lactis* subsp. *lactis* NCK203 over the course of a phage  $\phi$ 31 infection cycle are shown in Fig. 2. A very low level of constitutive expression (approximately 20  $\beta$ -Gal units) was obtained from subclone 1–305. This low level of activity was not affected by infection with phage  $\phi$ 31. As shown in Fig. 2, the phage-inducible promoter activity was fully associated with tandem start sites 703/744. The highest level of activity for the subcloned fragments was obtained with subclone 566–888, which contains both of the tandem 703/744 start sites. In addition, the constitutive activity associated with the original P<sub>15A10</sub> fragment (bp 1 to 888) was eliminated in subclone 566–888. A very low level of activity was obtained before phage infection when the fragment with start site 703 was subcloned separately (approximately 10  $\beta$ -Gal units) (Fig. 2). After phage infection, the fragment with start site 703 alone yielded 33 to 50% of the activity obtained with the fragment with tandem start sites 703/744. No activity was obtained with the fragment with start site 744 alone. Hybridization of RNA isolated from subclones 566–888 and 566–732 at various time points in the phage  $\phi$ 31 infection cycle with <sup>32</sup>P-labeled *lacZ.st* confirmed the absence of *lacZ.st* mRNA before phage infection (time 0) (Fig. 2). As expected, no *lacZ.st* mRNA was evident for subclone 687–888 at any time point (data not shown). Primer extension analysis performed on RNA isolated from subclones 566–888 and 566–732 revealed transcription starts at positions 703/744 and at position 703 alone, respectively (data not shown). On the 566–888 subclone, these transcription starts were evident only after



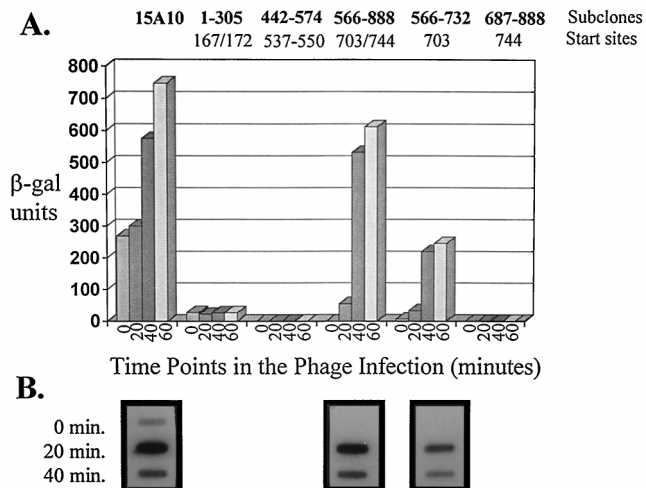


FIG. 2. (A)  $\beta$ -Gal activity results of the five  $P_{15A10}$  regions subcloned into the promoter screening vector pTRK390. Time 0 is immediately before the addition of phage  $\phi 31$  (cells at  $OD_{600}$  of  $\approx 0.5$ ).  $\beta$ -Gal assays were performed at least three different times. For each assay, time point determinations were performed in duplicate. (B) Northern analysis of RNA hybridized with a  $^{32}P$ -labeled *lacZ.st* probe. Northern analysis was not performed on subclones 1-305 and 442-574 because phage-inducible activity was associated exclusively with start sites 703 and 744.

phage infection, in contrast to the slight constitutive activity observed previously with start site 703 on  $P_{15A10}$  (27). The subclone 566-732 primer extension results also confirmed that any possible promoter activity from the start site 744 region had been eliminated in subclone 566-732 (data not shown).

**Analysis of ORF2 as a transcriptional activator.** The original phage-inducible promoter fragment  $P_{15A10}$  yielded approximately 200 to 250  $\beta$ -Gal units before phage infection (27). The lack of substantial promoter activity from subclones 1-305 and 442-574 (Fig. 1 and 2), combined with the virtual loss of the constitutive activity associated with start site 703 after deletion of nucleotides 1 to 565, prompted the study of the function of ORF2 (Fig. 1) (present upstream of start sites 703/744) in transcriptional activation of  $P_{566-888}$ . ORF2 (coding for 143 amino acids) contains its own ribosome binding site, but analysis of the sequence upstream did not reveal a consensus promoter region (27). A search for amino acid or nucleotide sequence similarities, by using BLAST (2), revealed significant homology between ORF2 and ORF25 on the temperate lactococcal bacteriophage  $\phi r1t$  (99% homology) (37). The function of this ORF in  $\phi r1t$  was not determined previously. A search for a possible helix-turn-helix DNA binding motif was conducted by the method of Dodd and Egan (13). One area of ORF2 (corresponding to amino acid positions 108 to 129) rated a 2.5, indicating that a 25% probability existed for a helix-turn-helix motif (Fig. 3A). The putative helix-turn-helix motif is conserved in both ORF2 ( $\phi 31$ ) and ORF25 ( $\phi r1t$ ).

Northern slot blot analysis (Fig. 4) using  $^{32}P$ -labeled ORF2 as a probe showed that mRNA for ORF2 was present 10 min after infection of *L. lactis* subsp. *lactis* NCK203 with phage  $\phi 31$ . Levels of ORF2 mRNA peaked at 15 min and were barely detectable 30 min after phage infection. These results correlated very well with the observed induction of *lacZ.st* mRNA from the phage-inducible promoter. As indicated in Fig. 2, the mRNA level for *lacZ.st* reached a peak 20 min after phage infection and decreased by 40 min into the lytic cycle. These results suggested that control of promoter activity from

$P_{566-888}$  could be partly regulated by levels of the ORF2 gene product during the phage infection.

**Mutagenesis of ORF2.** To test the relationship between ORF2 and expression from start sites 703/744, attempts were made to evaluate the activity of ORF2 under control of the *llal* constitutive promoter in a high-copy-number vector in *L. lactis*. However, deletions of the promoter region always occurred in the transformants isolated. Therefore, the Shine-Dalgarno sequence and ATG start codon of ORF2 were modified by site-directed mutagenesis to create  $P_{15A10/mutORF2}$ . All changes made to the 5' region of ORF2 are shown in Fig. 5. DNA sequencing of the entire 888-bp fragment revealed no other mutations. A *Bam*HI fragment containing  $P_{15A10/mutORF2}$  was cloned upstream of *lacZ.st* in pTRK390, and  $\beta$ -Gal assays were performed on the lactococcal strain containing this clone. The results (Fig. 5) showed that no activity was observed before phage infection after the ORF2 translational signals were eliminated. Following phage infection,  $P_{15A10/mutORF2}$  was still induced, but levels were approximately 25% less than those achieved with  $P_{15A10}$  carrying a functional ORF2.

**Effect of an antisense construct of ORF2.** To reverse the effects of ORF2, an antisense construct of ORF2 was assembled and introduced into the host carrying pTRK391 ( $P_{15A10}::lacZ.st$ ). ORF2 was cloned in an antisense orientation under control of the strong *Lactobacillus* promoter, P6 (10), in pNZ18. The entire, wild-type ORF2 coding region was used in this construct. To stop transcription and allow production of a small antisense mRNA transcript, the T7 terminator ( $T_{T7}$ ) was amplified by PCR from the *E. coli* expression vector pET28a (Novagen) and cloned in a position after the P6:antisense ORF2 (P6::anti-ORF2) cassette in pNZ18, thereby generating pTRK479. pTRK479, containing P6::anti-ORF2:: $T_{T7}$ , was combined with pTRK391 in the lactococcal host, NCK203. As a control, pNZ18 was combined with pTRK391 in NCK203. Reverse transcription-PCR confirmed that an antisense ORF2 transcript was produced when the P6::anti-ORF2:: $T_{T7}$  cassette in pTRK479 was present (data not shown).

Results of  $\beta$ -Gal assays are shown in Fig. 6A. Surprisingly, pNZ18 alone had a negative impact on  $\beta$ -Gal activity, reducing levels twofold. Nevertheless, before phage infection, the antisense construct significantly reduced  $\beta$ -Gal activity to levels below detection. After phage infection,  $\beta$ -Gal activity was reduced to about one-third the level obtained with pTRK391 plus pNZ18. By using  $^{32}P$ -labeled *lacZ.st* probes, Northern dot blot analysis of RNA isolated at various time points in the phage lytic cycle showed a marked reduction in *lacZ.st* mRNA when the antisense construct was present with pTRK391 (Fig. 6B). Interestingly, the negative effect of pNZ18 alone on  $\beta$ -Gal activity was not at the level of transcription (Fig. 6B).

The EOP of  $\phi 31$  was evaluated on the lactococcal host carrying pTRK479 to determine whether the initial reduction in ORF2 could retard phage development. NCK203(pNZ18) was used as the control strain in determining EOP. No decrease in the plaquing ability of phage  $\phi 31$  on NCK203 (pTRK479) was observed (data not shown).

**Activation of  $P_{566-888}$  by ORF2 in *E. coli*.** These data provided strong evidence for the role of ORF2 in transcriptional activation. However, the evidence would be more compelling if ORF2 could activate  $P_{566-888}$  when provided in *trans* on a compatible vector. As described above, this experiment could not be performed with *Lactococcus* because intact clones with constitutively expressed ORF2 could not be isolated on a high-copy-number vector. Therefore, the experiment was performed with *E. coli*. ORF2 was amplified from pTRK391 by using a primer consisting of nucleotides 219 to 243 (5' *Nde*I site) and a primer complementary to nucleotides 628 to 650 (5'

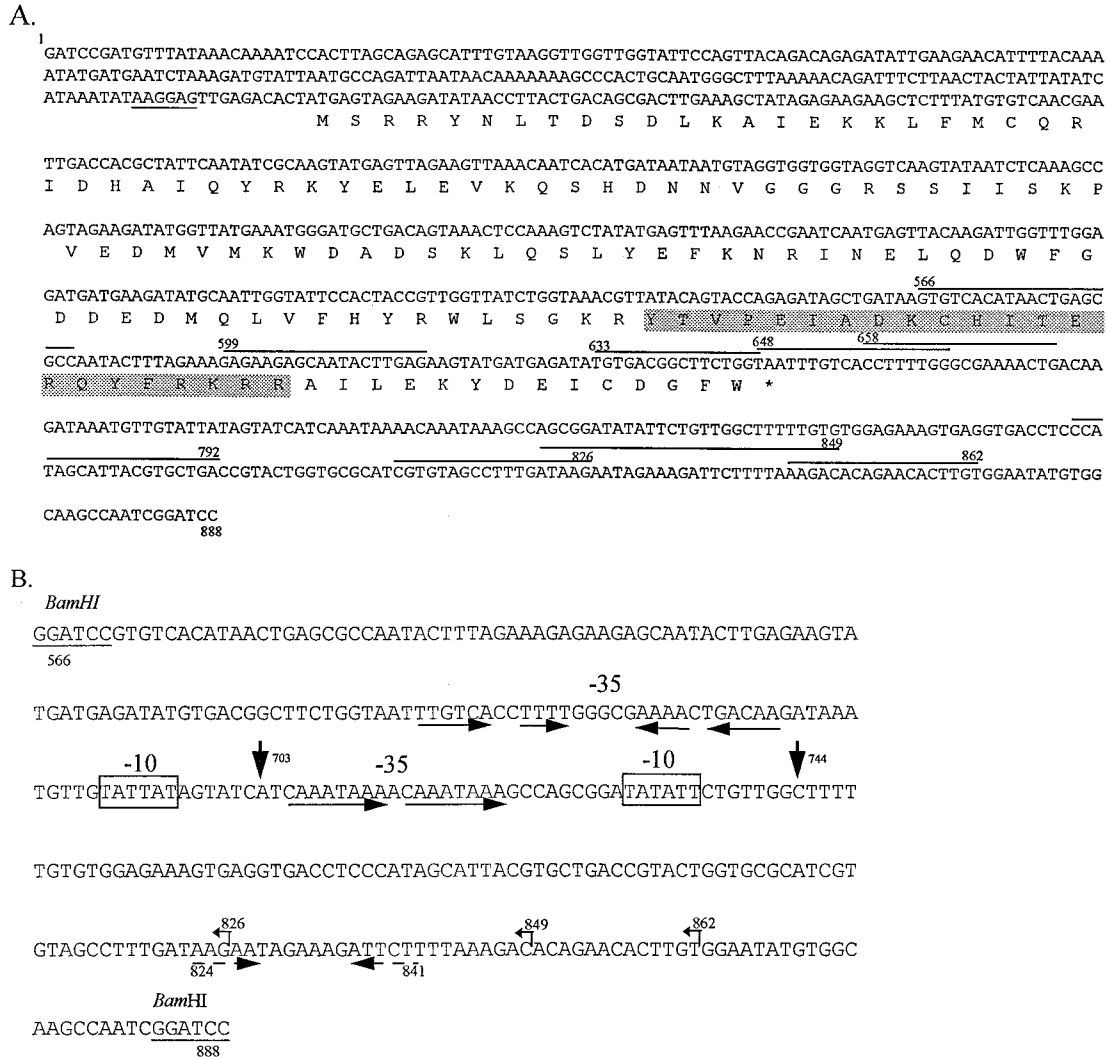


FIG. 3. (A) Sequence of the middle, phage-inducible promoter ( $P_{15\Delta 10}$ ) from the lytic, lactococcal bacteriophage  $\phi 31$  (27). This fragment was shown to have a baseline level of constitutive activity before phage infection of the host. The amino acid sequence corresponding to the complete open reading frame (ORF2) present on the fragment is shown below the sequence. The Shine-Dalgarno sequence for ORF2 is underlined. The putative helix-turn-helix DNA binding motif is shaded. The PCR primers used in the 5' and 3' deletion analysis are marked over the sequence. Primers used in the 5' deletion analysis are designated by the number of the first nucleotide, while primers used in the 3' deletion analysis are designated by the number of the final nucleotide. These 3' primers (3'-792, 3'-826, 3'-849, and 3'-862) are complementary to the sequence shown. (B) Sequence of the tightly regulated phage promoter  $P_{566-888}$ . The phage-inducible transcription start sites (703 and 744) are marked by vertical arrows. The consensus -10 promoter sequences are boxed. No consensus -35 sequences were observed for either start site. Instead, inverted or direct repeats were observed in the -35 regions for both start sites. The critical region for activation by phage  $\phi 31$  (between nucleotides 648 and 658) contained a pair of inverted repeats, marked by solid horizontal arrows. The inverted repeat downstream of the 703/744 start sites is marked by broken horizontal arrows. Small, leftward arrows above the sequence mark the positions of the subclones used to determine the importance of the downstream region (subclones 566-826, 566-849, and 566-862).

*Hind*III site) and cloned under control of the T7 promoter in the *E. coli* expression vector pET28a (Novagen). The pET::ORF2 construct was combined with pTRK477, which contains the  $P_{566-888}::lacZ.st$  cassette, in the *E. coli* host BIL21 (DE3). The DE3 lysogen contains T7 RNAP under control of  $P_{lac}$ . Induction of T7 RNAP with IPTG (isopropyl- $\beta$ -D-thiogalactopyranoside) would lead to efficient expression of ORF2 from the T7 promoter.  $\beta$ -Gal assays could then be used to monitor subsequent activation of  $P_{566-888}$  by ORF2. The results (Table 2) showed that induction of ORF2 expression in *E. coli* resulted in  $\beta$ -Gal levels three times greater than those obtained with the control strain (pET28a plus  $P_{566-888}::lacZ.st$ ).

**Ability of ORF2 to bind  $P_{566-888}$  and  $P_{566-732}$ .** As a confirmation of the role of ORF2 as a transcriptional activator, the ability of ORF2 to bind the promoter element was assessed by gel retardation assays. Due to problems encountered in over-

producing and purifying ORF2 with the *E. coli* expression vector pET28a (Novagen), ORF2 was produced in the single-tube protein system (T7), an in vitro transcription-translation kit available from Novagen. Translation is accomplished in this

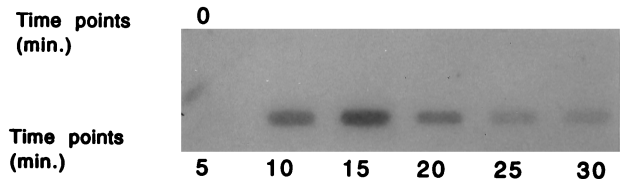


FIG. 4. ORF2 mRNA levels during a phage  $\phi 31$  lytic cycle of the sensitive host, *L. lactis* subsp. *lactis* NCK203. Time 0 is immediately before phage infection (cells at  $OD_{600}$  of  $\approx 0.5$ ).

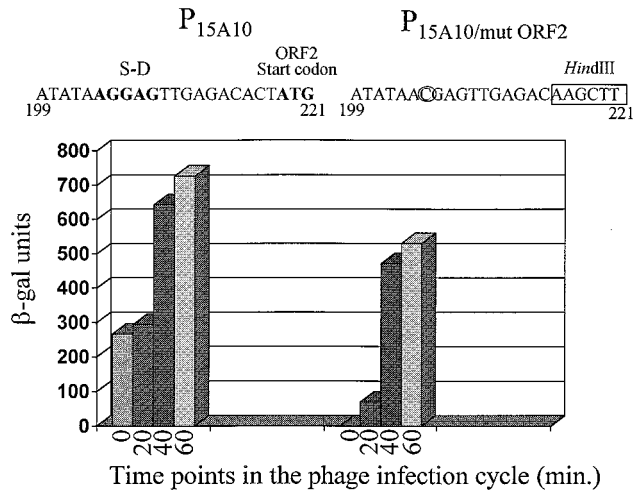


FIG. 5. Site-directed mutagenesis of the translational signals of ORF2 on  $P_{15A10}$ .  $P_{15A10}$  was amplified by PCR into two separate fragments. Fragment 1–215 was amplified by using the universal –40 primer (on pTRK391) and a primer complementary to nucleotides 194 to 215 (G→C mutation at nucleotide 204). Fragment 222–888 was generated by using a primer consisting of nucleotides 222 to 243 and the *lacZ* primer (on pTRK391). Nucleotides 216 to 221, containing the ATG start codon for ORF2, were replaced with a *HindIII* site on both PCR fragments (1–215<sub>HindIII</sub> and <sub>HindIII</sub>222–888) to allow fusion. The changes made to ORF2 are indicated above the graph. The graph represents  $\beta$ -Gal results of  $P_{15A10}$  and  $P_{15A10}/mutORF2$ .  $\beta$ -Gal assays were performed at least three separate times. For each assay, time point determinations were performed in duplicate.

system by using an extract from rabbit reticulocyte cells. To increase the efficiency of translation of ORF2 in this eukaryotic-based translation system, ORF2 was subcloned from pET28a::ORF2 into pCITE4a (Novagen) and then produced in accordance with the manufacturer's directions. As a control, the single-tube protein system protocol was used with pCITE4a containing no insert. The ORF2 product (or control) was mixed with  $^{32}P$ -labeled fragment 566–888 or 566–732 and then separated on a polyacrylamide gel as described in Materials and Methods. Results (Fig. 7) showed that the bands for both fragments 566–888 and 566–732 were shifted when ORF2 was present. When competitor DNA was present (unlabeled fragment 566–888), the degree of shifting was altered, confirming that ORF2 was indeed binding specifically to both fragments 566–888 and 566–732.

**Deletion analysis of  $P_{566-888}$ .** To determine the minimum sequence required upstream of start sites 703/744 for promoter activation, a series of deletions was made from the 5' end of fragment 566–888. PCR was used to amplify five new fragments from fragment 566–888, each starting at a different nucleotide (nucleotide 599, 633, 648, 658, or 667) and all ending at the last position, 888. The fragments were cloned into pTRK390 and evaluated for  $\beta$ -Gal activity after phage infection of the lactococcal host, NCK203. Phage inducibility was retained for subclones 599–888, 633–888, and 648–888 and lost in subclone 658–888. Therefore, the critical region was between nucleotides 648 and 658 (data not shown). Gel retardation assays performed on fragment 658–888 as described above showed that ORF2 was not able to bind this fragment (Fig. 7).

A series of deletions was made from the 3' end of fragment 566–888 to evaluate the importance of sequences downstream of start sites 703/744. Subclones were constructed as described above to incorporate the regions of fragments 566–862, 566–826, and 566–792. Interestingly, a 50 to 65% loss in  $\beta$ -Gal activity levels resulted upon deletion of nucleotides between

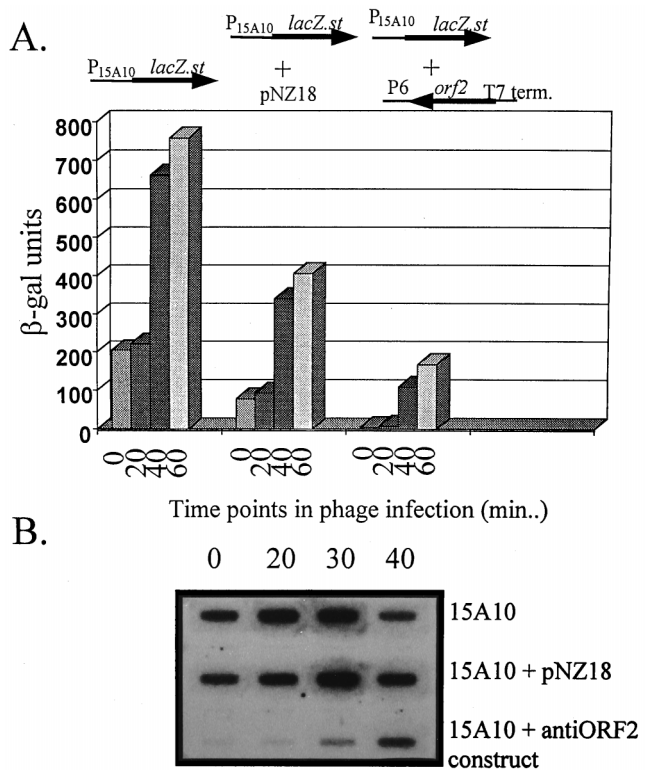


FIG. 6. Effect of an antisense construct of ORF2 on activation of  $P_{15A10}$ . ORF2 was amplified from  $P_{15A10}$  by using one primer consisting of nucleotides 200 to 221 and one primer complementary to nucleotides 640 to 655 and was cloned behind the strong, constitutive P6 promoter (10) in pNZ18. The T7 terminator was cloned behind the P6::anti-ORF2 cassette. The T7 terminator was amplified from the *E. coli* expression vector pET28a (Novagen) by using a 5' primer consisting of 5'-GAGAAGCCCCGAAAGGAAGC-3' and a 3' primer consisting of 5'-ATCCGGATATAGTTCCTC-3'. (A)  $\beta$ -Gal activity when the antisense construct was combined with pTRK391 ( $P_{15A10}::lacZ.st$ ) (27) in *L. lactis* subsp. *lactis* NCK203 both before and after phage infection.  $\beta$ -Gal levels reported are the average of assays performed at least three separate times. For each assay, time point determinations were performed in duplicate. (B) Slot blot Northern analysis of RNA isolated at various points in the  $\phi$ 31 lytic cycle and probed with  $^{32}P$ -labeled *lacZ.st*.

positions 862 and 826 (Fig. 8). This loss in activity could be explained only partly by a decrease in transcription. While mRNA levels for *lacZ.st* were reduced in subclones 566–792 and 566–826 when compared to that in subclone 566–888, they were still higher than levels obtained for subclone 566–732 containing only start site 703 (Fig. 9). These data suggest that

TABLE 2. Activation of  $P_{566-888}::lacZ.st$  by ORF2 provided in *trans* in *E. coli*

Constructs (in <i>E. coli</i> )	Time point (min)	Activity ( $\beta$ -Gal units)
pET28A plus $P_{566-888}$ (control)	0	69
	60	172 <sup>a</sup>
	120	185 <sup>a</sup>
pET::ORF2 plus $P_{566-888}$	0	73
	60	380
	120	684

<sup>a</sup> The increase in  $\beta$ -Gal activity in this case represents the stalling of growth caused by induction of *E. coli* BIL21 (DE3) with IPTG.  $\beta$ -Gal units are expressed per OD<sub>600</sub> of the cell culture. Inhibition of growth causes a slight rise in  $\beta$ -Gal levels.



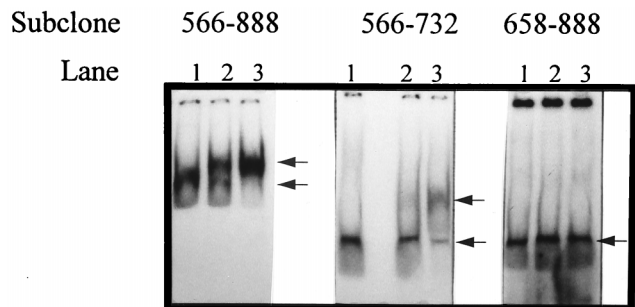


FIG. 7. Results of gel retardation assays performed with the ORF2 gene product. The labeled fragments used in the gel retardation assay are indicated at the top of the gels. For each fragment, lane 1 represents the control (no ORF2 added), lane 2 represents the effects of nonlabeled, competitive DNA on DNA binding (unlabeled subclone 588-888 added with ORF2), and lane 3 represents the ability of ORF2 to bind each fragment with no unlabeled 566-888 fragment present. The arrows to the right of each panel indicate the shift in mobility of each fragment upon addition of ORF2. For all three fragments, the ORF2 gene product was added from the same *in vitro* transcription-translation tube to ensure that the amount was identical between reactions.

sequences downstream of start sites 703/744 are required for optimal expression from the phage  $\phi$ 31 promoter.

**Determination of the importance of downstream sequences on  $\beta$ -Gal activity.** Examination of the sequence between nucleotides 826 and 862 identified an inverted repeat (nucleotides 824 to 841) (Fig. 3B). To determine if this inverted repeat played a role in promoter activity, PCR was used to amplify nucleotides 566 to 849. This PCR product was subcloned into the *Bam*HI site in the promoter screening vector pTRK390. As with subclones 566-826 and 566-792 described above, subclone 566-849 showed a 50 to 65% reduction in  $\beta$ -Gal activity, indicating that the inverted repeat alone did not allow efficient expression of  $\beta$ -Gal (Fig. 8). To gain a better understanding of the importance of this inverted repeat within the context of the whole sequence, the inverted repeat was modified by site-

directed mutagenesis to yield a new fragment, designated 566-888S (described in the legend to Fig. 10). Fragment 566-888S was cloned into the *Bam*HI site in pTRK390, and the resulting vector was transformed into *L. lactis* subsp. *lactis* NCK203. The mutation did not decrease  $\beta$ -Gal activity as expected but rather caused a twofold increase in activity (Fig. 8 and 10). Northern dot blot analysis of RNA isolated from this clone showed that the increase in enzyme activity was due to an increase in transcription of *lacZ.st* (Fig. 10).

To further evaluate the downstream region, PCR was used to generate two new fragments from the 566-888S subclone: 566-841S and 566-862S. Both fragments contained the mutated inverted repeat, but only 566-862S contained sequences just downstream of the repeat. These fragments were cloned into the *Bam*HI site of pTRK390.  $\beta$ -Gal assays were performed to determine what effect these deletions had on enzyme activity. The results (Fig. 8) showed that when the mutated inverted repeat was included without the regions just downstream (fragment 566-841S),  $\beta$ -Gal activity was increased twofold in comparison to that of subclone 566-849 (wild-type inverted repeat with no downstream sequences). Inclusion of sequences just downstream from the mutated inverted repeat (fragment 566-862S) resulted in an additional two- to three-fold increase in enzyme activity.

**Construction of an improved expression vector based on P<sub>566-862S</sub>.** Because of the increased activity from the inverted repeat mutant, a new expression vector was constructed by replacing P<sub>15A10</sub> on pTRK392 (27) with promoter fragment 566-862S (P<sub>566-862S</sub>). Because pTRK392 did not have convenient restriction sites for easy replacement of the promoter, the improved expression vector was constructed by cloning a partial *Avi*II/partial *Sal*I fragment containing P<sub>566-862S</sub>::*lacZ.st* into the *Sal*I/*Nru*I site of pTRK360 (pSA3::ori31) (27). The resulting vector (pTRK480) was transformed into *L. lactis* subsp. *lactis* NCK203 and tested for  $\beta$ -Gal activity. As shown in Fig. 11, levels of activity were significantly increased to 10,000

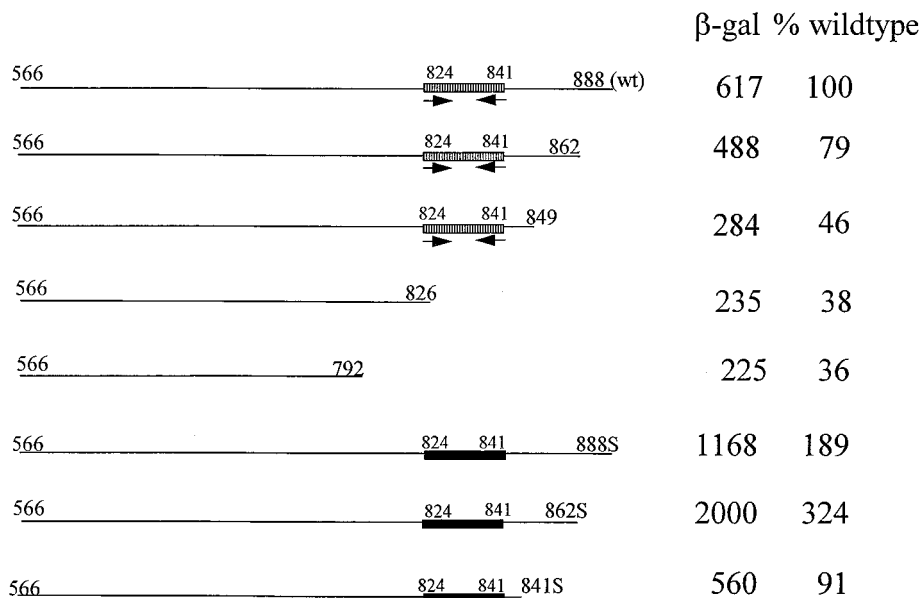


FIG. 8. Importance of sequences downstream of start sites 703/744 in promoter function. The  $\beta$ -Gal levels shown are for the time point 60 min after infection with phage  $\phi$ 31, just before cell lysis. The wild-type, downstream inverted repeat (hatched rectangles with inverted arrows) and the mutated, downstream region that disrupted the inverted repeat (solid rectangles) are indicated.

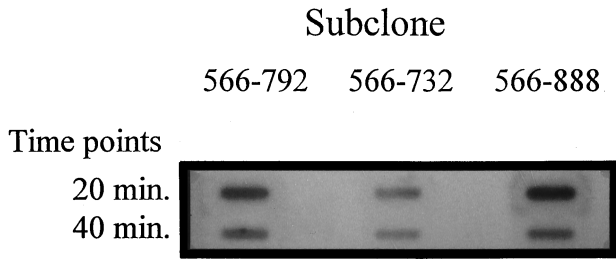


FIG. 9. Slot blot analysis of RNA isolated at various time points in the phage  $\phi$ 31 lytic cycle of subclones 566-888, 566-792, and 566-732 and probed with  $^{32}$ P-labeled *lacZ.st* mRNA. *lacZ.st* mRNA was not detectable before phage infection (time 0; see Fig. 2B).

$\beta$ -Gal units and higher, compared with the 3,000  $\beta$ -Gal units obtained with pTRK392.

DISCUSSION

In this study, we have described the molecular characterization of a lactococcal phage-inducible promoter from the lytic phage  $\phi$ 31. The original promoter was isolated as an 888-bp fragment ( $P_{15A10}$ ) which showed some constitutive  $\beta$ -Gal activity (200 to 300 U) but which was induced three- to fourfold upon infection of the host with phage  $\phi$ 31 (27). Detailed molecular analysis of  $P_{15A10}$  in this study defined a tightly regulated phage promoter ( $P_{566-888}$ ) which contains two phage-inducible transcription start sites, corresponding to nucleotides 703 and 744. Deletion analysis was used to determine which sequences upstream and downstream of the 703/744 start sites

were important for promoter function. In addition, the function of a complete open reading frame (ORF2) upstream of the 703/744 start sites was established as a positive transcriptional regulator of the  $P_{566-888}$  promoter. To our knowledge, this is the first positive transcriptional activator described and characterized in a lactococcal bacteriophage.

Analysis of the  $P_{566-888}$  sequence revealed the presence of -10 consensus promoter regions upstream of both start sites (Fig. 3); however, no strong -35 consensus regions could be identified for either start site. Instead, an inverted repeat and a direct repeat were identified upstream of start sites 703 and 744, respectively (Fig. 3). This lack of a -35 consensus region is not surprising, since many regulated promoters which lack canonical -35 regions have been identified (21, 30, 40). In many cases, inverted or direct repeats present in this region may act as binding sites for transcriptional activators of the promoter element (21, 40). The start site 703 associated promoter proved active on its own ( $P_{566-732}$ ), yielding approximately 50% of the activity achieved with  $P_{566-888}$ . The fragment containing start site 744, however, was not inducible on its own (subclone 687-888). At first glance, it appears from these results that nucleotide 744 may not actually be a transcription start site but is, instead, for example, an RNA processing site. However, Fig. 9 shows that the levels of *lacZ.st* mRNA obtained during phage  $\phi$ 31 infection of  $P_{566-732}$  are lower than the levels obtained with  $P_{566-792}$  and  $P_{566-888}$ . The RNA data suggest that nucleotide 744 does act as a separate transcription start site.

Deletion analysis for the 5' end of  $P_{566-888}$  showed that the critical region for phage inducibility was between nucleotides 648 and 658 (subclone 648-888 was inducible by phage  $\phi$ 31

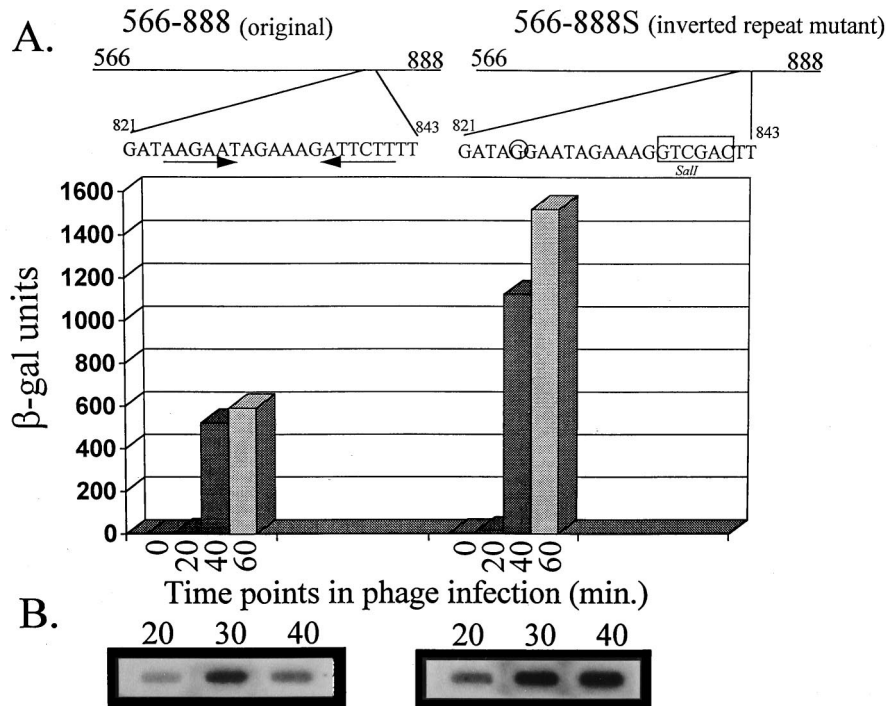


FIG. 10. Effects of mutagenizing the downstream inverted repeat (nucleotides 824 to 841) on  $\beta$ -Gal activity and *lacZ.st* mRNA levels. A site-directed mutation to eliminate the inverted repeat was constructed by amplification of the 566-888 fragment into two separate fragments. Fragment 566-835 was amplified by using the universal -40 primer (on pTRK391) and a primer complementary to nucleotides 817 to 835 (A  $\rightarrow$  G mutation at nucleotide 825). Fragment 842-888 was generated by using a primer consisting of nucleotides 842 to 858 and the *lacZ* primer (on pTRK391). Nucleotides 836 to 841 were replaced with a *SalI* site, which allowed fusion of the two fragments (566-835<sub>SalI</sub> and *SalI*842-888) to yield fragment 566-888S. Mutations made to the inverted repeat are indicated above the graph.  $\beta$ -Gal levels are the average of at least three separate assays. For each assay, time point determinations were performed in duplicate.



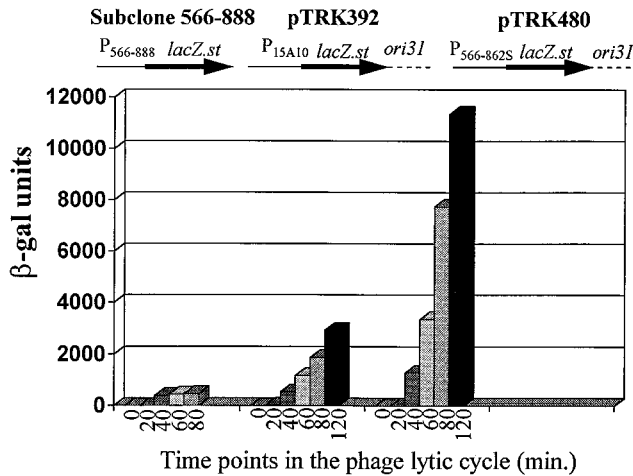


FIG. 11.  $\beta$ -Gal activity of the new expression vector, pTRK480, compared to those of pTRK392 (27) and subclone 566-888 (pTRK477). Subclone 566-888 was constructed in the high-copy-number promoter screening vector, pTRK390. pTRK392 is based on the low-copy-number replicon pSA3 and contains the phage  $\phi$ 31 origin of replication (*ori31*) (27) and *lacZ.st* under the control of  $P_{15A10}$ . The new expression vector was constructed by replacing  $P_{15A10}$  with  $P_{566-862S}$ . The  $\beta$ -Gal results shown represent the averages of at least three different assays, with each time point determination being performed in duplicate.

while subclone 658-888 was not). Located within this region was part of the 28-bp imperfect inverted repeat centered approximately 35 bp upstream of start site 703 (Fig. 3). It is interesting to note that this region appears important for activation of both transcription start sites and may act as a binding site for activation of  $P_{566-888}$ . The inability of the transcriptional activator, ORF2, to bind fragment 658-888 in gel shift assays corroborates this role for the upstream inverted repeat (Fig. 7).

Interestingly, start site 703 alone proved to be slightly leaky, yielding approximately 10 to 15  $\beta$ -Gal units before phage infection. In contrast, the combination of start sites 703 and 744 was more tightly regulated.  $\beta$ -Gal activity levels from  $P_{566-888}$  were below the limit of detection before phage infection, as was the level of *lacZ.st* mRNA. The "tightness" of this promoter element was confirmed in a separate study by Djordjevic et al. (11). In this study, a novel phage defense system was constructed by cloning the 703/744 start site promoter ( $\phi$ 31P; corresponding to fragment 566-804) upstream of a lethal gene (the *LlaI* restriction cassette) in a high-copy-number vector. Upon phage infection, induction of the promoter resulted in production of the restriction enzyme *LlaI*, killing the host and the phage and preventing phage proliferation. With this system, the EOP of  $\phi$ 31 was reduced to approximately  $10^{-4}$ . However, in the absence of phage infection, the construct was successfully maintained in *Lactococcus*. Therefore,  $P_{566-888}$  could be an important component of an expression system used to produce proteins or enzymes which may be relatively toxic to *L. lactis*.

Constitutive activity associated with the original phage-inducible promoter,  $P_{15A10}$ , was associated with transcription start site 703. Primer extension analysis showed a faint product initiating at nucleotide 703 before phage infection (27). Loss of the constitutive activity associated with  $P_{15A10}$  upon deletion of nucleotides 1 to 565, coupled with the lack of substantial promoter activity from subclones upstream of start sites 703/744, suggested that some upstream element present on  $P_{15A10}$  was enabling the nucleotide 703-associated promoter to be expressed before phage infection. This element was subsequently

identified as ORF2, which contained a putative helix-turn-helix DNA binding motif. Helix-turn-helix motifs were recognized as important DNA recognition motifs for many transcriptional regulators, including the  $\lambda$  cI (17) and  $\lambda$  cII (16) proteins and the Mu C protein, which regulates late transcription of phage Mu (3). In these examples, the promoters utilizing these transcriptional activators lack consensus -35 sequences, and the proteins recognize DNA sequences within or just upstream of the -35 region. Again, the loss of the ability of ORF2 to bind fragment 658-888, which contains the putative -10 region upstream of the 703 start site but lacks part of the upstream inverted repeat centered 35 bp upstream of start site 703 (Fig. 3B), substantiates the role of ORF2 as a transcriptional activator and may suggest that the putative helix-turn-helix motif present in ORF2 is important for its DNA binding function. The importance of this region in ORF2, however, remains to be determined.

In addition to demonstrating the ability of ORF2 to bind the phage promoter element ( $P_{566-888}$  and  $P_{566-732}$ ) (Fig. 7), three main approaches were used to establish ORF2's role as a transcriptional activator of  $P_{566-888}$ . When translation of ORF2 was eliminated by site-directed mutagenesis of its Shine-Dalgarno sequence and ATG start codon on pTRK391 ( $P_{15A10}::lacZ.st$ ), the constitutive activity associated with  $P_{15A10}$  was lost. Accordingly,  $\beta$ -Gal activity could be detected only after infection of the lactococcal host with phage  $\phi$ 31. ORF2 was also capable of activating  $P_{566-888}::lacZ.st$  when provided in *trans* in *E. coli*. These results show that the ORF2 product is able to work, at least on some level, with the host transcription machinery in both *L. lactis* and *E. coli*. In addition, an antisense construct of ORF2 significantly reduced both the level of *lacZ.st* mRNA and the level of  $\beta$ -Gal activity associated with pTRK391 ( $P_{15A10}::lacZ.st$ ), before and after phage infection. It is important to note that the presence of the T7 terminator cloned in a position after anti-ORF2 was critical to its antisense activity. In the absence of the T7 terminator, the amount of *lacZ.st* mRNA was only partially decreased and  $\beta$ -Gal activity was not affected at all (data not shown). The terminator causes production of small, antisense transcripts, which may be more likely to target the mRNA of interest with little nonspecific binding to other targets. Along the same line, the presence of a long, nonspecific RNA tail due to lack of proper termination could cause the formation of secondary structure, possibly inhibiting the antisense transcript from functioning properly. Finally, the terminator may stabilize the transcript, making it less susceptible to RNase attack.

Collectively, these data demonstrate that ORF2 is indeed a transcriptional activator of this phage  $\phi$ 31 middle promoter and is designated *tac* (transcriptional activator). To our knowledge, ORF2 represents the first transcriptional activator isolated from a lactococcal bacteriophage. This important role for ORF2 prompted us to determine whether an antisense construct of ORF2 would have any effect on phage proliferation. It has been shown previously that using antisense technology to target phage structural proteins has little effect on phage proliferation, mainly due to the excess production of these proteins by the phage (5, 24). The use of antisense technology to target a middle transcriptional activator might be more effective if this activator was produced in more limiting amounts. As stated above, the antisense construct significantly inhibited *lacZ.st* transcription from pTRK391, even after phage infection. Unfortunately, the presence of anti-ORF2 behind a strong, constitutive promoter on a high-copy-number vector had no effect on the proliferation or EOP of phage  $\phi$ 31. Several possible explanations for these results exist. First, the amount of ORF2 mRNA produced by phage  $\phi$ 31 during the

infection process may be higher than the amount of anti-ORF2 mRNA expressed, so that the antisense construct was unable to disrupt phage development. Alternatively, if certain phage-encoded factors were able to inhibit some host promoters, transcription of anti-ORF2 may also be affected. Although it was shown through RT-PCR that an anti-ORF2 mRNA was present both before and after phage infection, no effort was made to quantify the amount of transcript present or to measure its stability. It is possible, therefore, that the antisense ORF2 transcript was not maintained at a high enough level to prevent phage proliferation. Finally, as stated above, certain late phage proteins, such as the structural proteins, are produced in excess during the lytic cycle. In this case, a decrease in the levels of ORF2 may not affect the overall ability of phage  $\phi$ 31 to infect *L. lactis* subsp. *lactis* NCK203.

A separate study by Djordjevic and Klaenhammer (12) showed that the strength of promoter induction could be affected by mutations in ORF2. In this study, mutant phages were isolated that activated  $P_{566-888}$  to only 50% of the level obtained with wild-type phage  $\phi$ 31, as measured by  $\beta$ -Gal activity assays. Sequence analysis of four of these mutant phages identified an identical amino acid change (F142→L) in the carboxy-terminal region corresponding to ORF2. Although this change appears to have altered the effectiveness of ORF2, no decrease in the ability of the mutant phages to plaque efficiently on the native lactococcal host, NCK203, was observed.

In addition to the importance of sequences upstream of the 703/744 start sites, at least two regions were located downstream of the 703/744 start sites which regulated the level at which the  $P_{566-888}$  promoter was induced. First, an inverted repeat encompassing nucleotides 824 to 841 (Fig. 3B) may function in down-regulation of the promoter element. Site-directed mutagenesis of this inverted repeat to yield  $P_{566-888S}$  resulted in a twofold increase in  $\beta$ -Gal activity. This increase was at the level of transcription. The true function of this site is as yet unknown, but it is possible that the inverted repeat may act as a binding site for some phage-borne factor, leading to down-regulation of transcription of this region of the phage genome. A combination of  $P_{566-888S}::lacZ.st$  (mutated inverted repeat) with pET28a::ORF2 in *E. coli* BIL21 (DE3) did not result in increased  $\beta$ -Gal expression in *E. coli* when compared to the combination of  $P_{566-888}::lacZ.st$  and pET28a::ORF2 described in Results (data not shown). These results suggest two things. First, ORF2 does not appear to be involved in the transcriptional regulation observed at this site. If it were, one might expect to see the same type of increase in  $\beta$ -Gal expression in *E. coli* as that observed during the lytic cycle in *L. lactis* subsp. *lactis* NCK203. The inability of ORF2 to bind fragment 658–888 strengthens the view that ORF2 does not act at this downstream inverted repeat. Second, at least in *E. coli*, the mutated site itself is not responsible for increased  $\beta$ -Gal activity. Indeed, primer extension analysis performed on RNA isolated during a phage infection of NCK203 carrying  $P_{566-888S}::lacZ.st$  did not reveal any new transcription start sites that could explain the increase in transcription (data not shown). Therefore, it appears likely that another phage-borne factor is acting at this position.

In addition to the inverted repeat, a second region of importance was identified. At least part of the region downstream of the inverted repeat is required for optimal activation of the phage  $\phi$ 31 promoter. As indicated in Fig. 8,  $\beta$ -Gal activity increased twofold or more when the mutated inverted repeat was combined with adjacent downstream sequences ( $P_{566-841S}$  versus  $P_{566-862S}$  and  $P_{566-888S}$ ). Northern slot blot results shown in Fig. 9 indicate that the sequences 3' to the down-

stream inverted repeat may act at least partly at the level of transcription. In addition, steady-state *lacZ.st* mRNA levels for  $P_{566-888S}$  and  $P_{566-862S}$  were higher than those achieved with  $P_{566-841S}$  (data not shown). The increase in activity levels between  $P_{566-862S}$  and  $P_{566-888S}$  (Fig. 8) were surprising, especially since  $\beta$ -Gal activity levels from  $P_{566-862}$  were slightly lower than those achieved with  $P_{566-888}$  (Fig. 2). The reason for this difference was not determined. Northern analysis revealed that the region downstream of the inverted repeat did not function to increase the stability of the mRNA (data not shown). Therefore, the functions of both the downstream inverted repeat and the sequences immediately downstream remain to be determined.

The increase in promoter activity from the combination of the mutated inverted repeat with the downstream sequences was confirmed in a separate study by Djordjevic and Klaenhammer (12). The improved promoter  $P_{566-888S}$  was used to replace  $P_{566-804}$  in the novel phage defense strategy described above. Replacement of the original phage promoter resulted in a further 2.2-fold reduction in EOP and a dramatic reduction in plaque size and appearance.

The promoter element yielding the highest level of activity in the high-copy-number promoter screening vector ( $P_{566-862S}$ ) was used to replace  $P_{15A10}$  in the expression vector pTRK392 (27). Replacement resulted in a four- to fivefold increase in  $\beta$ -Gal activity. These data reiterate the importance of both phage elements, a phage-inducible promoter and a phage *ori*, to the expression vector. The importance of the origin of replication (*ori31*) was previously shown by O'Sullivan et al. (27). A low-copy-number version of  $P_{15A10}::lacZ.st$  without *ori31* yielded an activity level of only 85  $\beta$ -Gal units. Inclusion of *ori31* resulted in activity levels of 2,500 to 3,000  $\beta$ -Gal units within 2 h of phage infection of the host. Now, by site-directed improvements in the promoter element, an activity level of close to 11,000  $\beta$ -Gal units can be obtained after phage infection. Further molecular characterization could possibly lead to improvements in expression levels from the expression vector as well as to greater understanding of gene regulation in lactococcal bacteriophages. We are currently exploring the use of this improved expression system for the production of other heterologous proteins and enzymes.

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