# Leaf and Stem  $CO<sub>2</sub>$  Uptake in the Three Subfamilies of the Cactaceae<sup>1</sup>

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### ABSTRACT

Net CO<sub>2</sub> uptake over 24-hour periods was examined for the leaves and for the stems of 11 species of cacti representing all three subfamilies. For Pereskia aculeata, Pereskia grandifolia, and Maihuenia poeppigii (subfamily Pereskioideae), all the net shoot  $CO<sub>2</sub>$  uptake was by the leaves and during the daytime. In contrast, for the leafless species Carnegiea gigantea, Ferocactus acanthodes, Coryphantha vivipara, and Mammil*laria dioica* (subfamily Cactoideae), all the shoot net  $CO<sub>2</sub>$  uptake was by the stems and at night. Similarly, for leafless Opuntia ficus-indica (subfamily Opuntioideae), all net  $CO<sub>2</sub>$  uptake occurred at night. For leafy members of the Opuntioideae (Pereskiopsis porteri, Quiabentia chacoensis, Austrocylindropuntia subulata), at least  $88\%$  of the shoot  $CO<sub>2</sub>$  uptake over 24 hours was by the leaves and some  $CO<sub>2</sub>$  uptake occurred at night. Leaves responded to the instantaneous level of photosynthetically active radiation (PAR) during the daytime, as occurs for  $C_3$  plants, whereas nocturnal  $CO<sub>2</sub>$  uptake by stems of  $O$ . ficus-indica and F. acanthodes responded to the total daily PAR, as occurs for Crassulacean acid metabolism (CAM) plants. Thus, under the well-watered conditions employed, the Pereskioideae behaved as  $C_3$  plants, the Cactoideae behaved as CAM plants, and the Opuntioideae exhibited characteristics of both pathways.

For most cacti studied, nearly all of the  $CO<sub>2</sub>$  is taken up at night and incorporated into organic acids such as malate by the Crassulacean acid metabolism pathway (1 1). Many CAM plants also fix considerable amounts of  $CO<sub>2</sub>$  by the  $C<sub>3</sub>$  pathway, e.g. during the usually wetter conditions accompanying the seedling stage (23), when adult plants are provided with extra water (9, 18), or under springtime temperature conditions (8). Also, certain plants have drought-deciduous leaves that operate with the  $C_3$ pathway and succulent stems that use the CAM pathway, such as Frerea indica (12), Euphorbia trigona (6), and Cissus quadrangularis (22). Even though many cactus species have prominent leaves (2, 4, 7), nearly all the cacti studied have been devoid of leaves when gas exchange was measured (e.g. 13, 16, 17, 20, 21), except for some studies on Pereskia (19).

Three subfamilies of cacti are recognized: Pereskioideae, Opuntioideae, and Cactoideae (4, 7). The Pereskioideae, which is considered the most primitive subfamily, comprises 1% of the species and is divided into two genera, *Pereskia* (15–18 species) and Maihuenia (2-3 species). All species in the Pereskioideae have conspicuous leaves, as do the more primitive members of the Opuntioideae (2), which comprise 16% of the species of Cactaceae and constitute seven genera. In particular, Pereskiopsis and Quiabentia can have broad succulent leaves (2, 4, 7). The largest genus in the Opuntioideae is Opuntia (over 160 species), and its species can have small, ephemeral leaves. Just over 80% of cactus species are in subfamily Cactoideae, which has 113 genera (7). For this subfamily, leaves are vestigial and often difficult to see with the unaided eye.

In this study, net  $CO<sub>2</sub>$  uptake was investigated for at least three species from each of the subfamilies to determine whether differences occurred in the  $CO<sub>2</sub>$  fixation pathway utilized. Daytime  $CO<sub>2</sub>$  uptake and nighttime  $CO<sub>2</sub>$  uptake were separately determined, both for the leaves and for the stems. Plants were maintained and gas exchange was measured at or near optimal conditions of temperature, water status, and PAR. Because net  $CO<sub>2</sub>$ uptake rates of  $C_3$  plants during the daytime respond rapidly to changes in the instantaneous PAR level while the total daily PAR is more important for net  $CO<sub>2</sub>$  uptake at night for CAM plants (14), PAR responses were also determined to help confirm the  $CO<sub>2</sub>$  fixation pathways used.

## MATERIALS AND METHODS

Plant Material. Three species of subfamily Pereskioideae were used: Pereskia aculeata Miller and Pereskia grandifolia Haw. were obtained from the University of California Mildred E. Mathias Botanical Garden (West Los Angeles, CA) and Maihuenia poeppigii (Otto) Weber was obtained from the Cactus Ranchito (Tarzana, CA). Four species of subfamily Opuntioideae were used: Pereskiopsis porteri (Brand.) Britt. & Rose was obtained from the Huntington Botanical Gardens (San Marino, CA), Quiabentia chacoensis Backeb. from the Cactus Ranchito, Austrocylindropuntia subulata (Muhlenpf.) Backeb. (Opuntia subulata (Mühlenpf.) Engelm.) from the University of California Mildred E. Mathias Botanical Garden, and Opuntia ficus-indica (L.) Miller from the Espinosa Cactus Farm (San Bernadino, CA). Four field-collected species of subfamily Cactoideae were used: Carnegiea gigantea (Engelm.) Britt. & Rose was collected near Phoenix, AZ; Ferocactus acanthodes (Lem.) Britt. & Rose and Mammillaria dioica K. Brandeg. near Palm Desert, CA; and Coryphantha vivipara (Nutt.) Britt. & Rose var. deserti (Engelm.) W. T. Marshall near Mercury, NV.

Adult plants of each species were maintained in environmental chambers with day/night air temperatures of 25/15°C. A PAR of 800  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup> on a horizontal surface and averaging 500  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup> (determined with a LiCor LI-190S quantum sensor) in the planes of the leaves or the stems considered was provided for 12 h each d (70% by Sylvania 60-W warm-white fluorescent lamps and 30% by Sylvania 300-W cool-beam tungsten lamps). The water vapor concentration was 10 g  $\text{m}^{-3}$  and the CO<sub>2</sub> level was 350  $\mu$ l/l by volume. Plants were routinely watered twice weekly with 1/20 Hoagland solution No. <sup>1</sup> (10) so that the soil water potential in the root zone was always above  $-0.5$  MPa

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(measured with Wescor PT5 1-05 soil thermocouple psychrometers).

Gas Exchange. Net rates of  $CO<sub>2</sub>$  exchange and water vapor loss were determined using a modified Siemens null-point, compensating, closed-circuit flow system  $(15)$ .  $CO<sub>2</sub>$  was measured with an Anarad AR-50OR IR gas analyzer and water vapor with an EG&G <sup>660</sup> dewpoint hygrometer. Air temperatures, water vapor concentration, PAR, photoperiod, and  $CO<sub>2</sub>$  level were routinely the same as in the environmental chambers. Preliminary experiments indicated that maximum  $CO<sub>2</sub>$  uptake rates by the shoot of each species occurred within  $\pm 5^{\circ}$ C of the temperatures used here. All reported gas exchange data were replicated at least two times with similar results.

Gas exchange measurements are here expressed per unit of total surface area. This is the conventional method for stems and for terete leaves (e.g.  $M.$  poeppigii,  $A.$  subulata) but leads to half the conventional  $CO<sub>2</sub>$  uptake rates for flat leaves (e.g. P. aculeata, P. grandifolia), where data are usually expressed per area of one side of the leaf. For species with large leaves (P. aculeata, P. grandifolia, and A. subulata) sufficient leaf area for gas exchange measurement (at least 40 cm<sup>2</sup>) could be inserted into the assimilation chamber without also inserting stem; to determine stem gas exchange for these species, the leaves were removed, the cut petioles sealed with petrolatum, and the stem then inserted into the assimilation chamber (no detectable  $CO<sub>2</sub>$  or  $H<sub>2</sub>O$  exchange occurred through the surfaces sealed with petrolatum, which in any case represented a very small fraction of the shoot surface). For species with small leaves  $(M.$  poeppigii, P. porteri, and  $Q$ . chacoensis), a portion of the shoot was inserted into the assimilation chamber so that leaf and stem gas exchanges were determined together; the leaves were then removed, the exposed surfaces sealed with petrolatum, and gas exchange by the stems determined so that leaf gas exchange could be calculated from the shoot values minus the stem contribution. The remaining five species had no; leaves and hence their stem gas exchange could be directly determined.

## **RESULTS**

Pereskioideae. Net  $CO<sub>2</sub>$  uptake and stomatal opening, the latter manifested by a marked increase in water vapor conductance, were essentially restricted to the daytime for leaves of *Pereskia grandifolia* (Fig. 1). The highest  $CO<sub>2</sub>$  uptake rate occurred about <sup>2</sup> h into the light period, when stomatal opening was maximal, and the net  $CO<sub>2</sub>$  uptake rate by the leaves throughout most of the daytime was about 5  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup> (Fig. 1A). On the other hand, the stems never exhibited a net  $CO<sub>2</sub>$  uptake, although a small increase in water vapor conductance occurred near the beginning of the light period (Fig. 1B).

Daily patterns of net  $CO<sub>2</sub>$  uptake and stomatal opening similar to those of P. grandifolia (Fig. 1) were also found for the leaves and the stems of Pereskia aculeata and Maihuenia poeppigii (data not shown). When summed over the entire daytime, net  $CO<sub>2</sub>$  uptake by the leaves was 156 to 209 mmol m<sup>-2</sup> for all three species (Table I). Also, there was a small net  $CO<sub>2</sub>$  release at night by the leaves and at night as well as during the daytime by the stems of all three species (Table I). All of the net shoot  $CO<sub>2</sub>$ uptake for these three species of Pereskioideae was thus by the leaves.

Leafy Opuntioideae. As for the species of Pereskioideae, net  $CO<sub>2</sub>$  uptake and stomatal opening by leaves of *Pereskiopsis* porteri were substantial during the daytime (Fig. 2). However, some net  $CO<sub>2</sub>$  uptake and stomatal opening occurred for its leaves at the end of the dark period. Its stem exhibited net  $CO<sub>2</sub>$ uptake for a brief period during the daytime, when some stomatal opening occurred (Fig. 2). A brief period of slight stomatal opening occurred at the end of the dark period for the stems of P. porteri, but this opening was not accompanied by any meas-



FIG. 1. Gas exchange over 24 h for leaves (O) and the stem  $(\triangle)$  of P.  $grandifolia$ . A, Net  $CO<sub>2</sub>$  uptake rate; B, water vapor conductance.

urable net  $CO<sub>2</sub>$  uptake.

For *Quiabentia chacoensis*, net  $CO<sub>2</sub>$  uptake and stomatal opening for the leaves was also maximal during the daytime (Fig. 3). Considerable  $CO<sub>2</sub>$  uptake occurred at night for the leaves of Q. chacoensis (Fig. 3A), but it occurred at the beginning of the night compared with uptake at the end of the night for P. porteri (Fig. 2A). Although net  $CO<sub>2</sub>$  uptake during the daytime by the stems was greater for Q. chacoensis than for P. porteri, it occurred primarily in the afternoon rather than in the morning and the maximal rate was much less than for the leaves.

The other leafy member of the Opuntioideae considered was Austrocylindropuntia subulata. Again, stomatal opening and net  $CO<sub>2</sub>$  uptake for the leaves occurred mainly during the daytime and maximal rates were much higher for the leaves compared with the stems (Fig. 4). Although some  $CO<sub>2</sub>$  uptake occurred at the end of the night for leaves of A. subulata, net  $CO<sub>2</sub>$  exchange was negative through most of the night. The stems exhibited a pattern different from the leaves, with net  $CO<sub>2</sub>$  uptake and stomatal opening being restricted to the nighttime (Fig. 4).

For the three leafy species of Opuntioideae, net  $CO<sub>2</sub>$  uptake occurred mainly during the daytime and  $CO<sub>2</sub>$  was mainly taken up by the leaves (Table I). However, in going from P. porteri to  $Q$ . chacoensis to A. subulata,  $CO<sub>2</sub>$  uptake per unit stem area increased as did the fraction of the photosynthetic surface area comprised by stems. Thus, the leaf contribution to shoot  $CO<sub>2</sub>$ uptake decreased from 99 to 93 to 88% in this sequence (Table I).

Leafless Cacti. For the leafless stems of Opuntia ficus-indica (Opuntioideae) and Ferocactus acanthodes (Cactoideae), net  $CO<sub>2</sub>$ uptake occurred essentially only at night (Fig. SA). Stomatal opening was restricted to the nighttime (Fig. SB), as is generally the case for stem-succulent CAM plants. The maximum net  $CO<sub>2</sub>$ uptake rate slightly exceeded 10  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup> for *O. ficus-indica* and was nearly 6  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup> for *F. acanthodes.* 

For these two species and three other species of Cactoideae, all of which had no visible leaves,  $CO<sub>2</sub>$  uptake by the stems was positive only at night (Table I). The amount of nocturnal  $CO<sub>2</sub>$ 

## LEAF AND STEM CO<sub>2</sub> UPTAKE BY CACTI



Table I. Summary of Leaf and Stem  $CO<sub>2</sub>$  Uptake Characteristics of Cacti

a Day-plus-night leaf CO<sub>2</sub> uptake times leaf area divided by the sum of this quantity and day-plus-night stem CO2 uptake times stem area, expressed as a percentage.



FIG. 2. Gas exchange over 24 h for leaves (O) and the stem ( $\triangle$ ) of P. porteri. A, Net  $CO<sub>2</sub>$  uptake rate; B, water vapor conductance.

uptake was about 100 mmol  $m^{-2}$  for *Coryphantha vivipara* and Mammillaria dioica, nearly twice as great for Carnegiea gigantea and  $F.$  acanthodes, and about three times as great for  $O.$  ficusindica.

**PAR Responses.**  $CO<sub>2</sub>$  uptake by leaves of species with substantial rates of daytime  $CO<sub>2</sub>$  uptake responded directly to the instantaneous PAR level (Fig. 6). Ninety percent of maximal  $CO<sub>2</sub>$ uptake rates occurred at a PAR of 310  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup> for *P*. grandifolia, 520  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup> for *Q. chacoensis* and *A. subulata*, and 710  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup> for *P. porteri*. Net CO<sub>2</sub> uptake in the dark was negative for all four species (Fig. 6), as would be expected for the  $C_3$  pathway.

Daily net  $CO<sub>2</sub>$  uptake by the two stem succulents O. ficus-



FIG. 3. Gas exchange over 24 h for leaves (O) and the stem  $(\triangle)$  of Q.  $chacoensis$ . A, Net  $CO<sub>2</sub>$  uptake rate; B, water vapor conductance

indica and  $F.$  acanthodes responded to the total daily PAR (Fig. 7), the latter determined by summing the instantaneous PAR over the entire daytime. Such net  $CO<sub>2</sub>$  uptake, which occurred predominantly at night (Fig. 5), reached 90% of maximal at a total daily PAR of  $\overline{22}$  mol m<sup>-2</sup> for *O. ficus-indica* and 25 mol  $m^{-2}$  for  $\dot{F}$ . acanthodes (total daily PARs of 22 and 25 mol  $m^{-2}$ correspond to constant instantaneous values of 510 and 580  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup> for a 12-h daytime). PAR compensation for both m<sup>-2</sup> for *F. acanthodes* (total daily PARs of 22 and correspond to constant instantaneous values of  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup> for a 12-h daytime). PAR compens species occurred at 3 to 4 mol m<sup>-2</sup> (Fig. 7).

#### DISCUSSION

Although most cacti never have conspicuous leaves (2, 4, 7), leaves are generally persistent in the Pereskioideae and for Per-



FIG. 4. Gas exchange over 24 h for leaves (O) and the stem  $(\triangle)$  of A. subulata. A, Net  $CO<sub>2</sub>$  uptake rate; B, water vapor conductance.



FIG. 5. Gas exchange over 24 h for stems of O. ficus-indica (O) and F. acanthodes ( $\triangle$ ). A, Net CO<sub>2</sub> uptake rate; B, water vapor conductance.

eskiopsis (Opuntioideae). Other species have ephemeral leaves that are shed or shrivel after internodal elongation is completed. For instance, both cylindropuntias and platyopuntias can have small leaves, especially on new stem segments, that develop during an annual wet season and that last for 1 to 3 months  $(3, 1)$ 4). Here, for all three species of Pereskioideae and all three leafy species of Opuntioideae, at least  $88\%$  of the net  $CO<sub>2</sub>$  uptake by the shoot was by the leaves for well-watered plants under approximately optimal conditions of temperature and PAR (Table



FIG. 6. Response of net  $CO<sub>2</sub>$  uptake rate to instantaneous PAR incident on leaves of four species. Measurements were made near midday.



FIG. 7. Response of net  $CO<sub>2</sub>$  uptake integrated over 24 h to the total daily PAR incident on stems of two species. Different parts of the stem were maintained at the indicated PAR for about <sup>I</sup> week before measurement of net CO<sub>2</sub> exchange as for Figure 5.

I). On an area basis, the net  $CO<sub>2</sub>$  uptake rates and 24-h totals were also higher for leaves than for the stems on the same plants (Figs. 1-4). Thus, when leaves represent most of the photosynthetic surface area, they are apparently the main photosynthetic organs of cacti, at least under the conditions employed here.

Rayder and Ting (19) examined the two species of Pereskia considered here and also observed a C<sub>3</sub>-like pattern for the leaves when the plants were well-watered. The maximum water vapor conductance they observed was only  $0.4 \text{ mm s}^{-1}$  for P. aculeata and  $0.2$  mm s<sup>-1</sup> for *P. grandifolia*, compared with approximately  $2$  mm s<sup>-1</sup> for *P. aculeata* (7) and *P. grandifolia* (Fig. 1) (all data are expressed here on the basis of the area of both leaf surfaces). Reported maximal net  $CO<sub>2</sub>$  uptake rates for these two species have varied from about 3  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup> (19) to 6  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup> (Fig. 1). The responses of leaves of P. aculeata (7) and P. grandifolia (Fig. 6) to PAR are quite similar, exhibiting 90% of saturation near a PAR of 300  $\mu$ mol m<sup>-2</sup> s<sup>-1</sup>. Both of these species are native to tropical woodland or tropical scrub, where considerable shading would be expected, consistent with their saturation at relatively low PAR levels.

The six species of Cactaceae with leaves had essentially all their net shoot  $CO<sub>2</sub>$  uptake take place by the leaves and during the daytime, presumably by the  $C_3$  pathway. In contrast, the five species without leaves had all of their net shoot  $CO<sub>2</sub>$  uptake at night by the stems using the CAM pathway (Table I). Stems of the leafy species did not make a major contribution to shoot  $CO<sub>2</sub>$ uptake by employing the CAM pathway. Indeed, the only leafy cactus that had essentially  $C_3$  leaves on CAM stems, a phenomenon found in certain other plants (6, 12, 22), was A. subulata (Fig. 4).

Although no  $CO<sub>2</sub>$  uptake occurred at night for the leaves or stems of the three Pereskioideae, leaves of all the Opuntioideae showed some  $CO<sub>2</sub>$  uptake during part of the night and stems showed some nocturnal stomatal opening (Figs. 2-5). Thus, although the contribution of this CAM-like behavior to net  $CO<sub>2</sub>$ uptake by the leafy cacti was not appreciable, it suggests a wider range of biochemical expression in the Opuntioideae. In this regard, 2-week-old cladodes of 0. ficus-indica exhibit a daytime stomatal opening pattern consistent with the  $C_3$  pathway, but for mature cladodes both the stomatal opening and the  $CO<sub>2</sub>$  uptake patterns are those of the CAM pathway (1). Thus, age and perhaps environmental factors can elicit CAM behavior in Opuntioideae. Indeed, even the two species of Pereskia considered here can exhibit CAM-like changes in tissue acidity when subjected to drought, although a net uptake of  $CO<sub>2</sub>$  was not observed at night (19). Also, the small daily oscillations of acidity in Pereskia guamacho observed under natural conditions in Venezuela are greater in the dry season (5).

The CAM pathway leads to <sup>a</sup> much higher water-use efficiency  $(CO<sub>2</sub>$  fixed/water transpired) than the  $C<sub>3</sub>$  pathway (7, 11). In particular, for a given degree of stomatal opening the lower temperatures at night can lead to as much as 10-fold less water loss compared with daytime water loss. Maximal  $CO<sub>2</sub>$  uptake rates and the integrals for the appropriate 12 h periods were here similar for the cases of  $C_3$  and CAM behavior; net  $CO_2$  uptake averaged  $176$  mmol m<sup>-2</sup> during the daytime for the leaves of the three species of Pereskioideae and <sup>141</sup> mmol m-2 during the night for the four species of Cactoideae (Table I). Thus, the evolutionary shift from leaves using the  $C_3$  pathway in Pereskioideae to stems using the CAM pathway in the more advanced Cactoideae was most likely for water conservation reasons. The Opuntioideae show much greater diversity in  $CO<sub>2</sub>$  uptake patterns. In particular, the leaves of all three leafy species showed some  $CO<sub>2</sub>$  uptake at night and the stems always made a positive contribution to shoot  $CO<sub>2</sub>$  uptake (Figs. 2-5; Table I). Future research should be directed toward understanding the biochemical diversity within the Opuntioideae and to determining the influence of environmental factors on the relative contributions of the  $C_3$  and the CAM pathways to net shoot  $CO_2$  uptake in this subfamily.

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