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## Chromosomal and gonadal factors regulate microglial sex effects in the aging brain

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### Abstract

Biological sex contributes to phenotypic sex effects through genetic (sex chromosomal) and hormonal (gonadal) mechanisms. There are profound sex differences in the prevalence and progression of age-related brain diseases, including neurodegenerative diseases. Inflammation of neural tissue is one of the most consistent age-related phenotypes seen with healthy aging and disease. The pro-inflammatory environment of the aging brain has primarily been attributed to microglial reactivity and adoption of heterogeneous reactive states dependent upon intrinsic (i.e., sex) and extrinsic (i.e., age, disease state) factors. Here, we review sex effects in microglia across the lifespan, explore potential genetic and hormonal molecular mechanisms of microglial sex effects, and discuss currently available models and methods to study sex effects in the aging brain. Despite recent attention to this area, significant further research is needed to mechanistically understand the regulation of microglial sex effects across the lifespan, which may open new avenues for sex informed prevention and treatment strategies.

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# 1 Introduction

## 1.1 Why study sex effects in neuroimmunity in the aging brain?

Protecting the nervous system from injury and infection is essential for organismal survival. As a result, complex neuro-immune interactions have evolved across taxa [1]. Sex effects in peripheral immunity have been widely studied (as reviewed here [2]). Of note, sex effects in both innate and adaptive peripheral immunity exist across the lifespan but change at critical periods of development and hormonal transition (i.e., puberty, menopause/andropause) [2]. This suggests that both genes and hormones contribute to sex differences in peripheral immunity. How sex influences neuroimmunity has been historically less studied than peripheral sex effects [3]. With a welcomed emphasis to include sex as a biological variable in all scientific studies, there has been a wave of reports suggesting sex is an important factor in the development of age-related inflammation of neural tissue [4–8]. Microglia are brain-resident macrophages that originate from yolk-sac progenitors [9] and represent the only parenchymal CNS immune cell [10]. In contrast, meningeal, choroid plexus, and perivascular macrophages are derived from bone-marrow hematopoietic stem cells and occupy non-parenchymal spaces in the brain [10]. This review will focus on the regulation of microglial sex effects in the aging brain.

Although microglia are principally referred to as immune cells, they serve diverse CNS functions across the lifespan (Figure 1A). For example, microglia contribute to learning and memory by synapse remodeling, neuroprotection, and trophic support [11–14]. During sex differentiation of the rodent brain, male-specific hormonal signaling increases microglial phagocytic capacity in the medial amygdala which leads to engulfment of newborn astrocytes. The decreased astrocytic population is necessary for the development of male-specific play behavior [15]. Additionally, microglia react when exposed to inflammatory stimuli (i.e., pathogens) and assume classical immune functions [16]. In the absence of infection, microglia adopt reactive phenotypes with aging [17], a ‘sterile neuroinflammation’, which can contribute to the breakdown of the blood-brain barrier (BBB) [18] and neurodegeneration [19]. ‘Sterile neuroinflammation’ and concomitant microglial reactivity rely on detection of contents released from damaged or dying cells (i.e., nucleic acids, proteins, lipids) that can be broadly classified as Damage Associated Molecular Patterns (DAMPs) [20]. DAMPs signal through pattern recognition receptors, such as toll-like receptors (TLRs) and NOD-like receptors (NLRs), which are broadly expressed by CNS cells, including microglia [21]. While which DAMPs occur with aging and their sources is still an area of investigation, microglial reactivity with aging is conserved across species and is one of the most consistent phenotypes of brain aging [5, 16, 17, 22, 23]. Through constant environmental surveillance, microglia can quickly detect and adapt to changes in their microenvironment. Microglial functional heterogeneity relies upon the cell’s ability to react to diverse stimuli to alter: motility, phagocytosis, transcriptional programming, cell surface marker expression, and release of soluble factors [24].

Microglial reactivity is also implicated in age-related neurodegenerative diseases [25], such as Alzheimer’s disease (AD) [26–29], Parkinson’s disease (PD) [30–32], and Multiple Sclerosis (MS) [33], all of which have sex biases in presentation and progression [34–43].

Thus, it has been posited that sex effects seen in age-related neurodegenerative diseases stem from differences in microglial reactivity (as reviewed here [44]). The goal of this review is to explore the molecular mechanisms, whether genetically or hormonally driven, that may contribute to sex effects seen in microglia during brain aging and discuss currently available models and methods to study sex effects in the aging brain (Figure 1B–C).

## 1.2 Categorizing sex effects: determination, differentiation, dimorphism, difference, & divergence/convergence

Sex effects is a general term to describe sex “differences” without considering the nature of the difference in the context of development, aging, or disease. McCarthy et al. [45] operationally categorized types of sex effects into three groups: 1) sex dimorphisms, 2) sex differences, and 3) sex convergences or divergences (Figure 2). Sex dimorphisms are defined by having two forms, one in males and another in females. For example, expression of Y-chromosome encoded genes (such as *Ddx3y*) is sexually dimorphic because its expression is limited to males. A sex difference occurs when the measured endpoint is a continuous variable, and the average is different between males and females. Human height is a sex difference because, on average, men are taller than women. A sex divergence or convergence is a difference that becomes more different or similar, respectively, in response to another variable (i.e., time, response to stress, disease state). An example of a sex divergence is the induction of microglial-mediated inflammatory signaling in the mouse hippocampus with aging [5], which shows no difference between males and females at a young age and higher induction in old females than old males.

In addition to the three categories proposed by McCarthy et al. [45], there are also two cases of sex effects during development: 1) sex determination and 2) sex differentiation (Figure 2). Sex determination is the commitment of the bipotential gonad during early development to become either testes or ovaries [46]. In mammals, sex determination occurs in response to the presence or absence of the sex-determining region of Y (*Sry*) gene, encoded on the short arm of the Y-chromosome [47]. As such, the *Sry* gene is considered the “master switch” in mammalian sex determination that triggers sex differentiation. During mammalian embryogenesis, bipotential gonads form from the genital ridge. Expression of *Sry* upregulates SRY box containing gene 9 (*Sox9*) leads to the differentiation of Sertoli cells, the formation of testes, and the suppression of the female sex-determining pathway [48]. In the absence of *Sry*, female-specific gene programming (including *Wnt4*, *Foxl2*, *Fst*) cause the differentiation of the bipotential gonad into ovaries [48]. Using these terms provides additional information into the nature of the sex effect, especially when considering the outside influence of variables such as disease and age.

## 2 Sex effects in neuroimmunity in the aging brain

### 2.1 Immunity in the brain

Neuroinflammatory signaling processes encompass several pathways and cell types, from phenotype switching in microglia and astrocytes to increased circulating cytokine levels. Conventionally, the brain was considered ‘immune-privileged’ due to the lack of or limited ability to develop immune responses to foreign antigens in the CNS [49, 50]. The brain does

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lack conventional dendritic cells that are required to mount an adaptive immune responses in most organ systems [51, 52]. However, in response to infection or other CNS pathologies, the CNS can recruit leukocytes to mount an adaptive immune response [53]. This difference between the CNS and other organ systems often led to the presumption that many of the immune-related proteins expressed in other organ systems had no role in CNS function (except during viral infection and some pathological states where the BBB was highly compromised). This has proven to be a mistaken assumption, as newer molecular biological and biochemical tools have identified several immune-related genes expressed by CNS cells (i.e., class I major histocompatibility complex (MHC-I) [54], complement components [55, 56], and toll-like receptors (TLRs) [57]). The initial characterization of these molecules (i.e., MHC-I, TLRs) as ‘immunological’ is a by-product of their discovery in the immune system. Rapidly accumulating evidence suggests that many of these ‘immune’ genes are functionally pleiotropic, with different functions in different cellular milieus [58]. For example, mice deficient in complement components C1q, C3, or CR3 display defects in CNS synapse elimination [59, 60]. In addition, microglial phagocytosis of presynaptic inputs during retinogeniculate pruning is dependent on both neural activity and microglial signaling through CR3 [60]. Similarly, deficiency of the MHC-I molecule  $\beta 2m$  leads to higher cortical synapse density in the mouse brain [61]. Together, these results demonstrate that ‘immunological’ molecules in the CNS are better classified as signaling molecules that work in both *cis* (cell-autonomous signaling within one cell) and *trans* (signaling between two cells, such as across synapses) manners to different functional ends. This has led the field to a more complete and nuanced view of immune privilege [62, 63]. Given that immune-related processes occur in the homeostatic brain [59–61] and that sex has profound effects on peripheral immunity [2], it stands to reason that neuroimmune processes are also affected by sex.

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Due to the separation imposed by the BBB, differentiating sex effects between brain-resident and circulating immune processes is crucial; however, this bifurcation should not be considered absolute. Infiltration of circulating immune cells into the brain parenchyma can contribute to the pathogenesis of neurodegenerative diseases, as in MS [64]. However, circulating immune cells must pass through the BBB to gain access to the brain. Endothelial transport into the brain is regulated by interactions between astrocytes, pericytes, microglia, and the basement membrane [65]. The integrity of the BBB is crucial to confer homeostasis to the CNS and to limit the entry of blood-borne molecules and circulating leukocytes [66, 67]. During disease, a ‘leaky’ BBB facilitates the infiltration of circulating blood-derived molecules, potentially neurotoxic substances, and immune cells [68, 69]. Aging contributes to the degradation of the BBB, which promotes inflammation and neurotoxicity [70] and may contribute to brain diseases. On the other hand, increased BBB permeability observed in age-related diseases (i.e., stroke, AD, PD, MS) [71, 72] is exacerbated by underlying pathologies, microglial reactivity, and genetic factors, among others. Whether BBB breakdown is causal or a by-product of neurodegeneration is a cause of debate. However, increased BBB permeability leads to neurotoxin and leukocyte infiltration into the brain, initiating an immune response and propagating cell death [70, 73].

Although microglia are rarely considered a key member of BBB [74], they are in constant bi-directional communication with endothelial cells and help regulate the influx of blood-

derived molecules into the brain [69]. In response to inflammatory stimuli (i.e., systemic infection, brain disease), reactive microglia can contribute to a leaky phenotype through several mechanisms that degrade the BBB, including the: 1) downregulation of paracellular tight-junction proteins [18, 72, 75], 2) secretion of neurotoxic molecules (i.e., reactive oxygen species, nitric oxide, quinolinic acid), and 3) upregulation of chemokines (MCP-1, CXCL-1, MIP-1 $\alpha$ ) and inflammatory cytokines (IL-6, TNF- $\alpha$ , IL1 $\beta$ ) [71, 76, 77]. Taken together, a nuanced view of microglial reactivity and sex effects encompasses both brain intrinsic processes and the impact of the circulating factors on the brain, both of which may alter the BBB permeability to change the communication between the brain and periphery.

## 2.2 The contributions of microglia to inflammaging in the brain

‘Inflammaging’ is a term used to describe the sterile, chronic inflammation that occurs with aging [78, 79] and is hypothesized to result from accumulating cell debris, epigenetic changes, genome instability, and oxidative stress [78, 80, 81]. Inflammation of neural tissue is consistently described as a byproduct of aging [82–85] and is associated with injury [86–90] and disease [19, 25–27, 33, 91, 92]. In the context of healthy brain aging, human inflammaging is associated with decreased cognitive function [93, 94]. As such, targeting microglial reactivity to treat age-related brain diseases has become a promising avenue for therapeutic development. However, strong immune suppression is not without consequences. For example, the interferon-modulating MS treatment natalizumab increases the risk of a viral brain disease that causes progressive multifocal leukoencephalopathy [95]. Thus, it is imperative to understand the nuances of microglial reactivity in the context of specific diseases, as well as factors such as sex which may guide future therapeutic development.

As previously mentioned, microglia serve essential immune and non-immune functions in the brain [96], with the flexibility to adapt to changes in their microenvironment across the lifespan. In line with phenotypic descriptions of other macrophages, microglia were originally categorized into pro-inflammatory ‘M1’ or anti-inflammatory ‘M2’ phenotypes [97]. However, with the increased granularity of single-cell approaches, the archetype has shifted to include diverse microglial phenotypes based on their transcriptomic profiles [98]. As a result, several reports have identified new microglial phenotypes [27, 35, 99–104] described in the context of specific disease states and/or locations within the CNS. A summary of microglial phenotypic states is given in Table 1.

Recently, a group of leading microglial biologists wrote a white paper on microglial nomenclature to guide the classification of microglial phenotypic states [24]. They concluded that, unlike terminally differentiated neurons, microglia are difficult to classify due to their incredible plasticity. The authors suggest that the ‘M1/M2’ classification system is too generic. Instead, microglial classification should be based on intrinsic (species, ontogeny, sex, genetic background) and extrinsic (age, spatial location, environment) determinants inferred from multiple lines of evidence (morphology, transcriptomics, proteomics, epigenomics). Ultimately, microglia exist on a phenotypic gradient and current work is being done to establish the conditions that evoke certain phenotypic states.

Even in the absence of injury or disease, aged microglia adopt a dysfunctional state that is characterized by six hallmarks: 1) impaired phagocytosis, 2) senescence, 3) dystrophy,

4) impaired motility, 5) altered signaling, and 6) impaired proteostasis [17]. Cellular senescence is defined as an irreversible cell-cycle arrest with various forms of cell damage, dysregulated metabolism, and production of the senescence-associated secretory phenotype (SASP) [105]. Microglial senescence with aging has been identified in mice [106] and humans [22] and likely contributes to the ‘inflammaging’ phenotype seen in the healthy aging brain. Since microglia are implicated in the pathogenesis of many sexually divergent age-related brain diseases (i.e., AD, PD, MS), there is an increased focus on the nature and regulation of microglial sex differences across the lifespan [44]. However, the nuances of microglial sex effects across the lifespan have not yet been fully elucidated.

### 2.3 Sex effects in microglial-mediated neuroimmunity in the aging brain

Understanding microglial sex effects during brain aging and their underlying mechanisms are essential to identifying pathways that confer risk and resilience to age-related brain diseases and will help guide sex-informed therapeutic intervention. Generalizing microglial sex effects in the aging brain is difficult due to the plastic nature of microglia in response to intrinsic and extrinsic determinants [24], such as disease state and brain region. In addition, the inconsistent inclusion of both sexes in aging studies has made it more difficult to define sex effects. Several recent reviews have highlighted sex effects in microglia [44, 107–111], each implying that microglia likely contribute broadly to sex discrepancies in neurological diseases and disorders.

Microglia display sex differences in the unique ranges of transcriptomic signatures and morphological phenotypes required to perform their diverse functions. In rodents, no sex differences in the number or morphology of microglia are observed at embryonic day 17 (E17) [112]. Although rodent gonadal determination is established by E13.5 [113], testosterone surges necessary for finalizing gonadal differentiation do not occur until E18-19 [114]. As early as E18.5, microglial transcriptomic signatures reveal female-biased induction of pathways involved in inflammatory response and apoptotic processes, among others [115]. Sex divergences in microglia continue to be detected immediately after birth, as postnatal day 4 (P4) male rodents have more amoeboid microglia [116, 117]. On the other hand, female microglia showed higher expression of several cytokines and chemokines, including *Il10*, *Cxcl9*, *Ccl22*, and *Ccr4*, which varied between P0 and P60 [116]. A study by Lenz et al. [117] showed that neonatal (P0) microglia play critical roles in sexual differentiation and organization of the brain architecture. Importantly, a neonatal testosterone surge at P0 is required for the masculinization of the brain and the development of male-typical sexual behaviors [118]. This highlights the initial role of gonadal hormones in establishing sex differences in the brain through microglial-mediated mechanisms early in life. However, it is believed that hormonal contributions continue later in life with changes in the circulating gonadal hormone levels contributing to microglia diversity in healthy aging.

Microglia show different regional distributions by sex in the rodent brain as well that varies with aging [107, 116, 117]. Differences in phagocytic capacity [6] and receptor expression [119] have also been noted between the sexes. Transcriptomic sequencing of sorted microglia from 3-month-old mouse brains identified several differentially expressed genes between male and female microglia [7]. The differentially expressed genes showed an

inflammatory phenotype in male microglia. In the same study, female microglia transplanted into the male brain retained their sex identity and female microglia were protective against ischemic injury [7]. These results suggest that some permanent organizational effects of hormones may contribute to sex differences seen in microglial phenotypes.

Still, other transcriptomic analyses of microglial sex effects highlight that brain region, disease state, and age interact with sex to generate diverse sex effects across the lifespan [120–123]. For example, female-biased induction of microglial-mediated neuroinflammatory pathways occurs only in the old mouse hippocampus and not the young or adult [4, 5]. In a mouse model of AD, female microglia proceed more quickly to the activated response microglia (ARM) phenotype, with overexpression of MHC II and enrichment in AD risk genes [35]. Of note, sex effects were not examined in many of the recent studies that identified diverse microglial phenotypes (Table 1). An examination of microglial heterogeneity across the lifespan did not identify sex differences in microglial diversity or distributions of cells in each subpopulation at E14.5, P4/5, or P100. There were minor differences observed in a small sub-cluster that was present only at P4/5 [99]. However, this study did not interrogate microglial sex effects in the context of specific brain regions, with aging, or in a disease model.

Sex-specific differences in microglial function need to be elucidated across aging, brain region, and disease state. In addition, the regulation of microglial sex effects by sex chromosomes and/or gonadal hormones will assist in identifying new targets for sex-specific intervention.

### **3 Potential mechanistic regulators of sex effects in neuroimmunity**

#### **3.1 Interaction between sex hormones and the brain across development**

Sex steroids are mainly produced in the gonads following stimulation by the gonadotropins follicle-stimulating hormone (FSH) and luteinizing hormone (LH), which are secreted by the anterior pituitary in response to gonadotropin-releasing hormone (GnRH) pulses [124]. In the ovaries,  $17\beta$ -estradiol (E2) and progesterone (P) are the primary sex steroids produced [125], whereas the testes primarily produce testosterone (T) [126]. The neuroendocrine system connecting the CNS and gonads is called the hypothalamic-pituitary-gonadal (HPG) axis [127], which exerts control over the timing of the sex steroid production as well as sex differentiation of the brain. GnRH pulsatility initially occurs during fetal development, as FSH and LH are crucial to neuronal and gonadal development [128, 129]. At this point, differences are noticed in FSH and LH concentrations according to the sex of the fetus [130].

In a seminal paper, Phoenix et al. [118] described the organizational-activational theory of sexual differentiation in which hormones have an organizational effect on neural tissue during early development, modifying circuitry that mediates mating behaviors. During adulthood, once the organizational framework is established, activational effects transiently occur in the presence of hormones. Sex differentiation begins with the development of male or female gonads and continues to the development of male or female genitalia and sexualization of various tissues (including the brain).

Following gonadal development, hormonal secretions influence the organism's sexual phenotype. Organizational effects of hormonal secretions cause irreversible sex differentiation while activational effects are temporary and can occur at any stage of life [131]. There are two critical periods during life in which the organizational framework is adjusted by hormones: 1) fetal development and 2) puberty [132]. The hormonal changes associated with pregnancy and menopause are often classified as activational effects, however, there are impacts of hormones that likely impart irreversible changes across body systems. A summary of important hormonal transitional periods in both females and males is summarized in Figure 2.

During fetal development, in addition to guiding the development of sex-specific tissue (including genitalia and breast tissue), gonadal hormones (especially androgens produced by the testes) play important roles in establishing sex differences in the developing brain [133]. In males, testes development triggers the production of T and Anti-Müllerian hormone (AMH), which encourages the development of the Wolffian duct and male external genitalia. In females, the ovaries also secrete sex hormones but not until puberty [133]. In humans, activation of the HPG axis for a short period after birth is also important for further gonadal development. Hence, pubertal hormone levels are observed in babies up to six months after birth, in what is called minipuberty [134]. After this period, however, HPG activity decreases and remains relatively quiescent until puberty. At puberty, the pulsatile release of GnRH and the secretion of gonadotropins in the pituitary cells are restored. After the onset of puberty, final sexual maturation is achieved (reviewed by [135]).

Female puberty marks the beginning of estrous (rodent) or menstrual (human) cycling, which regulates ovulation and fertility through intricately timed hormonal release under control of the ovarian follicle and HPG-axis [136]. The rodent estrous cycle can be divided in four phases (diestrus, proestrus, estrus and metestrus) [137], whereas the menstrual cycle is two phases (follicular, luteal) [138]. Each phase of the estrous/menstrual cycle is distinguished by particular levels of hormones released from the hypothalamus (GnRH), pituitary (FSH, LH), and ovaries (E2, P) [139]. Therefore, the brain (especially the hypothalamus and pituitary) must be responsive to ovarian hormones to provide feedback regulation within the HPG axis. Behavioral changes according to estrous cycle have been repeatedly reported (reviewed by [140]), as well as different responses to stress (reviewed by [141]). Rodent studies have shown that estrous-cycling induces changes in the brain transcriptome in a region-dependent fashion with the highest number of changes occurring in the hippocampus [142] and that changes in the transcriptome occur simultaneously with changes in chromatin state [143]. Changes in the brain with estrous or menstrual cycle are examples of activational effects as they are transient and reversible changes.

Pregnancy is another female-specific hormonal transition that requires the strict regulation of human chorionic gonadotropin (hCG), P, E2, and other protein hormones (i.e., prolactin) [144]. In the brain, hCG decreases spatial memory and alters A $\beta$  levels in rodents [145] and prolactin provides neuroprotective effects through neuroinflammatory modulation [146]. Ovarian steroid hormones (P, E2) are lipophilic and can readily pass through the BBB and alter gene programming [147]. Early studies in rodents showed that E2-concentrating neurons were localized to the hypothalamus [148–150] and that actions of E2 were exerted



primarily through estrogen receptors alpha or beta (ER $\alpha$ /ER $\beta$ ) [151]. ER $\alpha$  and ER $\beta$  have different localization in the rodent brain, with ER $\alpha$  being the predominant estrogen receptor of the hippocampus, hypothalamus, and pre-optic area (POA) and ER $\beta$  found primarily in the olfactory bulb, cerebral cortex, and amygdala (among other regions) [152]. In addition to regulating ovulation, estrogens exert profound effects on memory, mood, mental state, and neurodegeneration, as further discussed in Section 3.2 [153–159]. Similarly, progesterone exerts non-reproductive functions on the brain, including neuroprotection, neuroplasticity, and mood [160, 161]. Steroid levels have also been associated with maintenance of healthspan in animal models and humans. E2 is known to exert neuroprotective effects (reviewed by [162–164]) and metabolic modulations [165, 166].

With advancing age, sex steroid levels decline, especially in females. As the ovarian follicular reserve depletes, there is a decline in E2 production that results in the cessation of cycling and ultimately results in the initiation of menopause [167, 168]. Lasting several years, the peri-menopausal transitional period is characterized by irregular cyclicality and dysregulated hormone production [169]. Menopause is associated with an increased risk for chronic, age-related diseases, including heart disease, osteoporosis, and neurodegeneration [157, 170–174]. Cognitive decline is also observed with E2 deficiency, and post-menopausal women have an increased risk of dementia [175, 176]. Hormonal replacement therapies have been prescribed to women to decrease the effects of the lack of endogenous E2 production. Early evidence supported the use of these therapies [177, 178] although some more recent studies show less marked effects [171, 179]. In addition, potential adverse outcomes, such as breast and uterine cancers [180], have diminished enthusiasm for hormone replacement therapy (HRT) treatment approaches. Recent results from the European Prevention of Alzheimer’s Disease (EPAD) cohort indicate that HRT was associated with improved memory and larger entorhinal and amygdala volumes, but only in *APOE4* carriers [181]. These results suggest that understanding the interaction between genetic and hormonal factors is essential to treating neurodegenerative diseases and supports the use of precision medicine.

Early studies focused on the role of sex hormones (principally T) in developing sex-specific behaviors related to mating. Studies in rodents showed that early-life ovariectomy followed by pubertal T treatment could induce male-typical sex behavior concurrent with an increase in the size of the sexually dimorphic nucleus of the POA [182]. The POA has important roles in guiding male copulatory behavior and controls releases of gonadotropin from the anterior pituitary [183, 184]. Interestingly, T is converted to E2 by aromatase in the brain and E2 is essential for the masculinization of the brain [185]. Microglia play a vital role in the masculinization of the male brain. For example, microglial inhibition during sex differentiation prevents: 1) sex differences in microglia, 2) male-specific dendritic spine density, and 3) adult copulatory behavior [186]. A recent study indicated that feminization of the POA is not simply a default, but requires active suppression of masculinization via DNA methylation [187].

In males, T is associated with protective effects against frailty and cognitive and metabolic declines (reviewed by [188]). In males, declines in steroid levels associated with aging are less abrupt and occur later in life which garners less attention to the matter. However, men

are known to undergo andropause, which is characterized by hypogonadism and a decline in T levels around the age of 70 [189]. At this point, erectile dysfunction, diminished libido, and muscle/bone mass loss are observed (reviewed by [190, 191]). The decreases in T levels during andropause are also associated with the cognitive declines observed at this age [192, 193].

### 3.2 Impact of gonadal sex hormones on microglial-mediated neuroimmunity

It is clear that gonadal sex hormones (i.e., E2, P, T) cross the BBB to interact with cells in the parenchyma and mediate sex-specific actions. However, due to the difficulty in controlling sex hormones experimentally (especially in the case of cycling females), sex effects often go unexplored or are masked by high levels of variability.

Microglia express sex steroid hormone receptors, primarily ER $\alpha$  [194], ER $\beta$  [195], and progesterone receptors (PR) [196, 197]. Since sex hormone receptors are distributed throughout the brain in a region-dependent manner [152], it is likely that microglia sex hormone receptors differ by region and are altered during critical hormonal transitions. Although androgen receptors (AR) are not expressed by microglia under basal conditions, conversion of T to E2 by aromatase in the brain [198, 199] allows T to potentiate direct effects on microglia through ER $\alpha$ .

Actions of E2 through estrogen receptors (ERs) exert anti-inflammatory actions on microglia in response to acute and chronic brain injury (as reviewed [162, 200]). Of note, *in vitro* treatment with E2 inhibits inflammation in BV-2 microglia in response to hypoxia [201] and A $\beta$  [202]. In rodent models, E2 attenuates microglial reactivity in response to the following stimuli: global ischemia [203], penetrating brain injury [204], and intracerebroventricular (icv) injection of lipopolysaccharide (LPS) [205]. Additionally, icv infusion of A $\beta$  induced greater memory impairment, amyloidogenesis, and microglial reactivity in ovariectomized (OVX) mice when compared to sham control [202]. Together these studies suggest that E2 is acting directly on microglia to mediate differential responses to neuroinflammatory stimuli.

Progesterone also exerts anti-inflammatory actions on microglia. For example, *in vitro* treatment of BV-2 microglial cells with progesterone decreased LPS-induced inflammation [196]. Additionally, progesterone therapy led to decreased microglial reactivity in rodent models of cuprizone-induced demyelination [206] and intracerebral hemorrhage [207]. Similarly, T has been shown to decrease reactive microgliosis in rats following stab wound injury to the brain in orchietomized (OCX) rats [208]. However, whether T is acting directly through AR or through ERs following aromatase conversion to E2 is unknown.

In summary, gonadal sex steroids mediate primarily anti-inflammatory actions on microglia. As such, critical periods of hormonal transition in both males and females (Figure 3) likely impact microglial phenotypes. Of particular interest in the aging field is how the decline of sex steroid hormones associated with andropause and menopause influences the sex-biased development of age-related brain diseases.

### 3.3 Regulation of neuroimmune sex effects by sex chromosomes

As previously mentioned, the contributors to sex effects are: (1) activational effects of sex hormones, (2) organizational effects of sex hormones, and (3) sex chromosome effects [209]. In the previous sections, we discussed the impact of sex hormones on sex effects in microglia without considering the distinct impact of sex chromosomes.

In mammals, the first impact of sex chromosomes occurs during sex determination and expression of *Sry*. Generally, in mammals, XX genotypes develop into females and XY genotypes develop into males. Since gonadal sex is initially determined by the sex chromosomes, it is difficult to separate the contributions of sex chromosomes and gonadal sex hormones in establishing phenotypic sex effects. As such, there is an incomplete understanding of the role that sex chromosomes play in regulating sex effects. In fact, sex chromosomes are often removed from genome-wide association studies (GWAS) [210], even when specifically interrogating sex effects [211].

However, observations from naturally occurring sex chromosome aneuploidies in humans indicate that sex chromosomes play an important role in neural development and immune functions. For example, Turner syndrome (XO), Triple X Syndrome (XXX), and Klinefelter syndrome (XXY) display diverse neurological symptoms and immune alterations [212–214]. Females with Turner syndrome, or X-chromosome monosomy, are at a greater risk for autoimmune diseases and neurodevelopment disorders (i.e., autism, ADHD) [212]. Females with Triple X syndrome, or Trisomy X, have widely variable symptoms that can include delayed speech and language skills, learning disabilities, increased prevalence of ADHD/autism, and increased anxiety and depression [215]. Males with Klinefelter syndrome have higher rates of anxiety/depression, ADHD, and autism, as well as developing autoimmune diseases at higher rates more similar to XX females [216]. In a human condition called androgen insensitivity syndrome, an XY genotypic male is unable to respond to androgens and although testes develop, they never descend and secondary female external sex characteristics develop without uterine development [217].

Sex chromosomes contribute to sex effects in the brain through a variety of mechanisms (Figure 1C). The difference in X-chromosome dosage between males (1X) and females (2X) leads to sex effects through: 1) escape from X-chromosome inactivation (XCI) [218], 2) increasing bias in paternal vs maternal X-inactivation [219], or 3) X-chromosome aneuploidy [220]. In terms of the Y-chromosome, sex effects are generated by: 1) sex determination by *Sry* [48], 2) male-only expression of Y-chromosome encoded genes [221], or 3) mosaic loss of Y [222]. In addition, there are X-chromosomal genes (*Ddx3x*, *Eif2s3x*, *Utx*, *Kdm5c*) that have Y-chromosomal homologs (*Ddx3y*, *Eif2s3y*, *Uty*, *Kdm5d*, respectively) [223, 224]. DDX3X syndrome is a female-biased neurodevelopmental disorder caused by a mutation in the DEAD-box helicase 3 X-linked (*Ddx3x*) gene [225, 226]. X-chromosome encoded histone lysine demethylase 6A (*Utx/Kdm6a*) was associated with neuronal resilience to AD pathology in mice [227]. As such, sex chromosomally regulated effects may be partially driven by epigenomic modification of histones.

The human Y-chromosome is relatively gene poor, containing 568 genes (71 protein-coding) [221]. As previously mentioned, sex determination occurs depending on *Sry* expression.

*Sry* expression in midbrain dopamine neurons plays a role in catecholamine synthesis and metabolism in the male brain [228] and is upregulated in nigral dopamine neurons in animal models of Parkinson's disease [229]. These findings suggest that *Sry* expression contributes to sex effects beyond sex determination and differentiation. The Y-chromosome houses several genes expressed specifically in the testes that are important in germ cell development and male fertility. In contrast, some genes on the Y-chromosome are more widely expressed between tissues and have X-homologs that escape XCI [230]. Whereas autosomal chromosomes are homologous to their pair along the entire chromosome, the X- and Y-chromosomes share only short homologous segments called pseudo-autosomal regions (PAR) at the distal ends of the short and long arms [231]. Mosaic loss of Y (LOY) is a sex chromosome aneuploidy acquired with aging in which the Y-chromosome is completely absent from some cells [232]. Mosaic LOY has been linked to increases in many age-related diseases, including cancer [233–235], AD [236], autoimmune diseases [237], schizophrenia [238], and age-related macular degeneration [239]. A single-cell study of the aged human brain noted that LOY was enriched in microglia compared to other cell types, increased with aging, and was more likely in cases of AD [222]. In addition, microglial LOY was associated with differential expression of ~200 genes, spread across the autosomes, X-chromosome, and the PAR. Together, these studies suggest that the Y-chromosome may play important roles in modulating microglial-specific sex effects, outside of sex steroid hormones. Similarly, mosaic loss of the X-chromosome in females may also play a role in age-related brain disease [220].

In comparison, the X-chromosome is more gene dense than the Y-chromosome, housing between 900 and 1500 genes. However, X-chromosome encoded gene expression is complicated by the inactivation of one X-chromosome, termed XCI, to compensate for the extra dosage of X in females [240, 241]. X inactive-specific transcript (*Xist*) is a long non-coding RNA (lncRNA) that is almost exclusively expressed in females (with XX genotypes) and plays an important role in XCI. The “X-inactivation center (*Xic*)” contains *Xist* and a handful of other genes that initiate and maintain the heterochromatinization of the inactive X (Xi) to form the Barr body. In humans, XY males and XO females do not display XCI, whereas XX/XXX/XXXX females and XXY males do display XCI [241]. Only recently has the “counting” mechanism by which the cell can sense the number of X-chromosomes begun to be elucidated. XCI occurs in both marsupial and placental mammals, however, the cellular choice of the Xi differs. In marsupials, there is non-random imprinted inactivation of the paternal X-chromosome, whereas in placental mammals there is random inactivation of one X-chromosome on a cell-by-cell basis leading to mosaicism [242]. For the remaining text, we will be referring to placental mammals.

During the early stages of differentiation, the two X-chromosomes pair at their *Xic* [243], causing activation of the XCI programming. In this way, only cells with more than one X can induce XCI. After pairing of the *Xic*'s, *Xist* is expressed only from the Xi, coating the chromosome with *Xist* and recruiting chromatin modifiers to stably repress transcription from Xi. On the active X-chromosome (Xa), the expression of the antisense transcript of *Xist* (*Tsix*) blocks *Xist* expression [244]. Maintenance of XCI occurs through epigenomic mechanisms, including repressive histone modifications and hypermethylation of cytosine residues in CG contexts [245] (Figure 4). Despite the strong heterochromatic state of

the Xi and tethering to the nuclear lamina [246], a subset of X-chromosome genes are consistently expressed from the Xi, leading to higher overall gene expression in females [247, 248]. Recent work has shown that the upregulation of *Xist* is linked with certain types of cancer in both males and females [249]. Further, escape from XCI in females has been implicated in the female bias in autoimmune diseases [218, 250] and AD [251]. Dichotomous expression of Y-chromosome encoded genes (including *Sry*) in males and *Xist* expression in females are examples of how sex dimorphisms can contribute to sex effects beyond sex determination and differentiation. Further, ectopic expression of male- or female- genes in the opposite sex or alterations in the tissue-specific patterning of sexually dimorphic genes can contribute to disease.

In mammals, the X-chromosome is believed to have a greater number of immune-related genes which may account for female biases observed in autoimmune diseases such as multiple sclerosis and systemic lupus erythematosus [42, 252, 253]. Incomplete X-chromosome inactivation and subsequent escape from inactivation of some genes contribute to sex effects in microglial immune responses [108, 247]. Females are characterized by enhanced immune responses with increased resistance to infection [247, 254]. Further, sex chromosomes have been implicated in sex differences in neuroinflammatory pathways in the mouse hippocampus [223]. More studies are needed to determine the sex chromosomal mechanisms regulating sex effects in microglial-mediated immunity across the lifespan.

### 3.4 Gender regulation of sex effects

Often, scientists and clinicians interchangeably use the words sex and gender to refer to biological sex [255]. However, gender is a societal construct that is influenced by an individual's perception of their sex, as well as their social and physical environments [223]. Although gender likely impacts health and disease outcomes [256], it is not possible to discern gender in non-human animal models. Additionally, the complex nature of human behavior and the variation between individuals' experiences make it difficult to study the diverse role that gender plays in health and disease. Current studies on gender-affirming hormones work to understand the hormonal contributions to gender incongruence [257, 258]. Future human studies will need to further assess the role of gender in modulating sex effects.

## 4 Models of study

### 4.1 Models to study hormonal contributions to sex effects

**Gonadectomy (GDX)** —Since the gonads are the main producers of sex steroids, surgical removal of the ovaries (OVX) or testes (OCX) can be used to better understand hormonal differences in aging and their effects on microglial reactivity. In males, gonadectomy has been used to investigate the associations of androgens with aging and metabolism [259–261]. OVX mice have been used as models of menopause, either to better understand the effects of the lack of steroid production or to test new drugs (reviewed by [262]). OCX in male mice led to decreased microglial proliferation and increased inflammation [263]. In female mice, OVX increased the number of Iba1+ microglia in the hypothalamus [8]. Thus, GDX is a well-established method for modulating sex steroid hormones to

investigate mechanisms of sex effects. However, GDX also depletes non-hormonal factors produced by the gonads (i.e., microRNAs [264]) that may confound the interpretation of results. Additionally, GDX is uncommon in humans which brings into question the potential translatability of results.

**Chemical OVX** —It is also possible to inactivate the steroidogenic potential of the ovaries by depleting the follicular reserve, instead of physically removing the ovaries by surgery [265]. Intraperitoneal injection of 4-vinyl cyclohexene diepoxide (VCD) [266] damages the primordial and primary ovarian follicles and causes them to go into atresia [267]. As soon as 50 days after treatment, the ovaries become completely depleted of follicles and are unable to produce E2. Since the ovaries are still present, they are able to secrete other factors which models human menopause more accurately. On the other hand, VCD-induced ovotoxicity induces pro-apoptotic signaling pathways and alters oxidative stress response pathways, which does not accurately model natural menopause [268].

Contributing to the lack of knowledge regarding the effects of menopausal hormonal changes on microglial sex effects is that rodents do not phenocopy this change. Specifically, female rodents do not undergo full estrogen depletion after reproductive senescence [269–271]. Experimental models of menopause (OVX or VCD) come close to modeling humans, but the extent of research on effects of microglia is limited. Almost completely unexplored are any effects of widely used hormonal birth control methods. Clearly a great deal more research is needed in these areas.

**Hormone treatment** —Sex steroid hormones (i.e. E2, T) can be replaced after GDX by implantation of hormone-containing Silastic capsules subcutaneously, routine injections, oral gavage, or commercially available pellets [272]. Using this approach, it was shown that the replacement of E2 in aged OVX mice decreased the number of microglia in the hippocampus [273]. Since hormone levels are constantly changing (i.e., during estrous cyclicity [147]), the replacement of hormones fails to recapitulate the natural hormone environment.

**Gonadal transplant** —After GDX, gonadal transplantation from one individual to another can also provide insights about the roles played by the gonads on sex divergences and aging. For instance, when ovaries from young mice were transplanted into older female mice, these old mice had increased lifespan and healthspan with reduced inflammation [274–277]. Gonadal transplant surgeries are technically challenging and require advanced training.

**Hormone receptor knockouts** —Knockout of sex steroid receptors (i.e., ERs, AR, PR) in combination can be used to determine which receptors hormones are acting to generate sex-specific responses to various stimuli. For example, using ER $\alpha$  and ER $\beta$  global knockout (KO) mouse lines, Vegeto et al. [278] showed that ER $\alpha$  deficiency promoted reactive microglial phenotypes in a region-dependent manner and that the anti-inflammatory effects of E2 act through ER $\alpha$  in response to LPS challenge. Microglial-specific deletion of sex steroid receptors can be achieved using the Cre/lox system [279] by crossing a well-established microglial-specific Cre line [280–285] with a floxed mouse line for a sex

steroid receptor [286–289]. In combination with GDX, hormone treatment can be used to elucidate the receptors necessary for specific hormone actions.

**Parabiosis** —Parabiosis has been used as a model to understand the effects of circulating factors and hormones since its description by Paul Bert in the 19<sup>th</sup> century [290]. The surgical joining of two organisms such that they develop a shared circulation is useful in studying factors, whether physiological or pathological, that produce system-wide effects. Alternatively, virtual parabiosis or plasmapheresis also presents a more feasible parabiosis approach and poses limited practical challenges as compared to traditional parabiosis. The transfer of plasma from one animal to another has been gaining attention lately and provides similar benefits experimentally to the surgical parabiosis approach [291, 292]. The transfer of plasma from female animals to male animals or vice versa could provide insights into the holistic effects of sex-specific circulating factors and how they influence sex differentiation and specific effects on the neuroimmune system with aging. It is important to note that varying levels of hormonal and non-hormonal circulating factors may confound the interpretation of the results. More targeted approaches will be needed to determine the plasma constituents responsible for any therapeutic effect observed.

#### 4.2. Models to study sex chromosomal contributions to sex effects

**Four Core Genotypes mouse model** —The Four Core Genotypes mouse model (FCG) is a tractable model to study the distinct contributions of sex chromosomes and sex hormones to phenotypic sex effects. Generation of the FCG was achieved through two genetic components. First, a spontaneous deletion of the testes-determining *Sry* gene ( $Y^{-Sry}$ ) [293] resulted in an XY genetic male with ovaries (XYF). Insertion of the *Sry* transgene onto an autosome (A) of the  $Y^{-Sry}$  mouse ( $XY^{-Sry}A^{Sry}$ ) resulted in a genetically male (XY) mouse with testes (FCG-XYM) in which the chromosomal and gonadal determination of male sex was uncoupled. Breeding the FCG-XYM with a wild-type XXF (WT-XXF) thus generates the “four core genotypes”: XX and  $XY^{-Sry}$  mice with ovaries (XXF/XYF) and  $XXA^{Sry}$  and  $XY^{-Sry}A^{Sry}$  mice with testes (XXM/XYM). Thus, the use of the FCG allows for a two-way design to study the separate effects of sex chromosomes and sex hormones on phenotypes, as well as potential interactive effects. Since the generation of the FCG-XYM requires two genetic manipulations, a comparison of findings in the FCG-XYM to WT-XYM would serve as an important control to ensure that phenotypic sex effects are not a result of the transgenics.

**Mouse models of sex chromosome aneuploidies** —Arnold reviewed mouse models that can be used to evaluate sex chromosomal effects in non-gonadal tissues [294] and how sex chromosomes and hormones impact autoimmunity, behavior, and the brain [295]. The XO mouse model of Turner Syndrome [296] can be compared to wild-type XX females to determine the effects of X-chromosome dosage on sex effects using standard t-tests. Crossing dams with  $XXY^{-Sry}$  with  $XYA^{Sry}$  males produce litters with six male genotypes: XY,  $XY^{-Sry}$ ,  $XXA^{Sry}$ ,  $XXY^{-Sry}$ ,  $XYA^{Sry}$ , and  $XY^{-Sry}A^{Sry}$  [297] allowing for the interrogation of sex chromosome number on sex-specific phenotypes using a two-way design (number of X chromosomes, number of Y chromosomes). The XY\* mouse model has a functional centromere on the Y-chromosome that allows for recombination

of the X and Y\*, resulting in XY\*<sup>X</sup> (XO), XX, XY\* (XY), and XX<sup>Y\*</sup> (XXY) mice to interrogate X-chromosome dosage while controlling for gonadal sex in a manner similar to the FCG [295, 298]. Of note, complete absence of an X-chromosome is not described in naturally occurring sex chromosome aneuploidies or mouse models, signifying that the X-chromosome is essential for organismal survival.

**Direct genetic manipulation of individual X or Y genes** —Instead of manipulating the whole sex chromosome, individual X or Y genes can be manipulated using global knockouts, cell type-specific knockouts or overexpression *in vitro* or *in vivo*.

**Mouse models to study XCI** —Mating C57BL/6 mice (*M. musculus*) with a non-functional copy of *Xist* to *M. spretus* males leads to skewed XCI in which the paternal X-chromosome is inactivated in all cells. In transcriptomic or epigenomic studies, determining if the sequence came from  $X_j$  or  $X_A$  is based on single nucleotide polymorphisms (SNPs) comparison of the *musculus* and *spretus* genomes [248, 299]. This allows for concrete determination of genes that escape XCI and epigenomic patterns associated with these trends. One limitation of this model is that it relies on detecting SNPs known to vary between *M. musculus* and *M. spretus*, which may not be found in the gene of interest. However, the variation rate between *M. spretus* and *M. musculus* is ~1 in 50 base pairs [300], which makes the chance of getting at least one SNP in each gene very likely. Mice with floxed GFP and tdTomato reporters in the X-linked *Hrpt* locus were generated such that a fluorescent signal can be used to distinguish which parental X-chromosome had undergone XCI [301]. This method can be used to study XCI mosaicism or skewing, as well as for sorting cells to compare phenotypes depending on XCI parent-of-origin.

The models and methods presented in this section may also be combined to generate information that is too complex for a single model to explain. When combining approaches, machine learning models may be necessary to rank the importance of each factor in generating the observed phenotype.

## 5 Future Directions and Conclusions

While sex effects are primarily thought of in terms of reproduction, both genetic and gonadal sex can cause widespread sex effects across body systems. Sex effects in the brain not only include developmental differentiation of brain regions that involve sex-specific behaviors [46, 187, 302], but also occur in brain regions not canonically associated with sex differentiation (such as the hippocampus) that are also responsive to hormonal changes across the lifespan [4, 143, 250, 303]. Sex effects established during development and those that change with aging can contribute to the sex differences in the prevalence and pathogenesis of neurodevelopmental diseases [303–307] and neurodegenerative diseases [36, 38, 159, 308, 309].

Previous studies from our group have demonstrated that sex effects in the mouse hippocampus are primarily involved in microglial reactivity [4, 5] and that differences in neuroinflammatory signaling are regulated by both gonadal and hormonal sex [223]. Microglia react to aging and brain pathology through the upregulation of pro-inflammatory



cytokines and chemokines, changes in phagocytosis and lysosomal processing, and transition to disease-associated phenotypic states [13, 23, 26, 310, 311]. However, the basic mechanisms governing the sexually divergent microglial response (whether hormonal or sex chromosomal) to brain aging and disease have not been fully elucidated, in part due to the difficulty in controlling for the hormonal milieu across the lifespan as well as separating effects of sex chromosomes.

Estrogens have been shown to exert anti-inflammatory effects on microglia [157, 200, 273, 278, 312]. One interesting future line of research includes microglial-specific modulation of estrogen signaling. Microglia express *Esr1*, the gene coding for ER $\alpha$ , at a higher level than other cell types in the mouse brain [313]. Since gonadal sex contributes to female-biased neuroinflammatory signaling pathways in the hippocampus, it stands to reason that signaling through microglial ER $\alpha$  may contribute to sex effects. E2 is of particular interest since it is the most potent estrogen and the prominent form present in pre-menopausal women [314].

In addition to hormonally-mediated sex effects, escape from XCI with aging is another potential mechanism of sex divergence in microglial reactivity. The brain is unique in that many cells, especially neurons, are post-mitotic and long-lived. Although rodent microglia are able to proliferate and repopulate [315, 316], in the absence of infection, human microglia have a median turnover rate of ~28% per year and can survive for >20 years [317]. Chronic, low-grade, sterile inflammation in the aging brain may cause the re-activation of silenced genes on the Xi skewing inflammatory pathways with aging in long-lived cells. For example, *Tlr7* (an X-encoded gene) acts upstream of IRF7, a transcription factor in the type-I interferon response pathway [318]. In human plasma dendritic cells, *Tlr7* escape from XCI leading to sex differences in type-I interferon response [319]. It stands to reason that aging or brain disease could lead to sex divergence of *Tlr7* and alteration of interferon-response pathways.

In summary, microglia are a promising target for future modulation of sex-specific inflammatory signaling. Identifying the upstream regulatory mechanisms (whether hormonal, chromosomal, or their interaction) will guide the development of sex-specific interventions that may aid in the treatment of age-related brain diseases.

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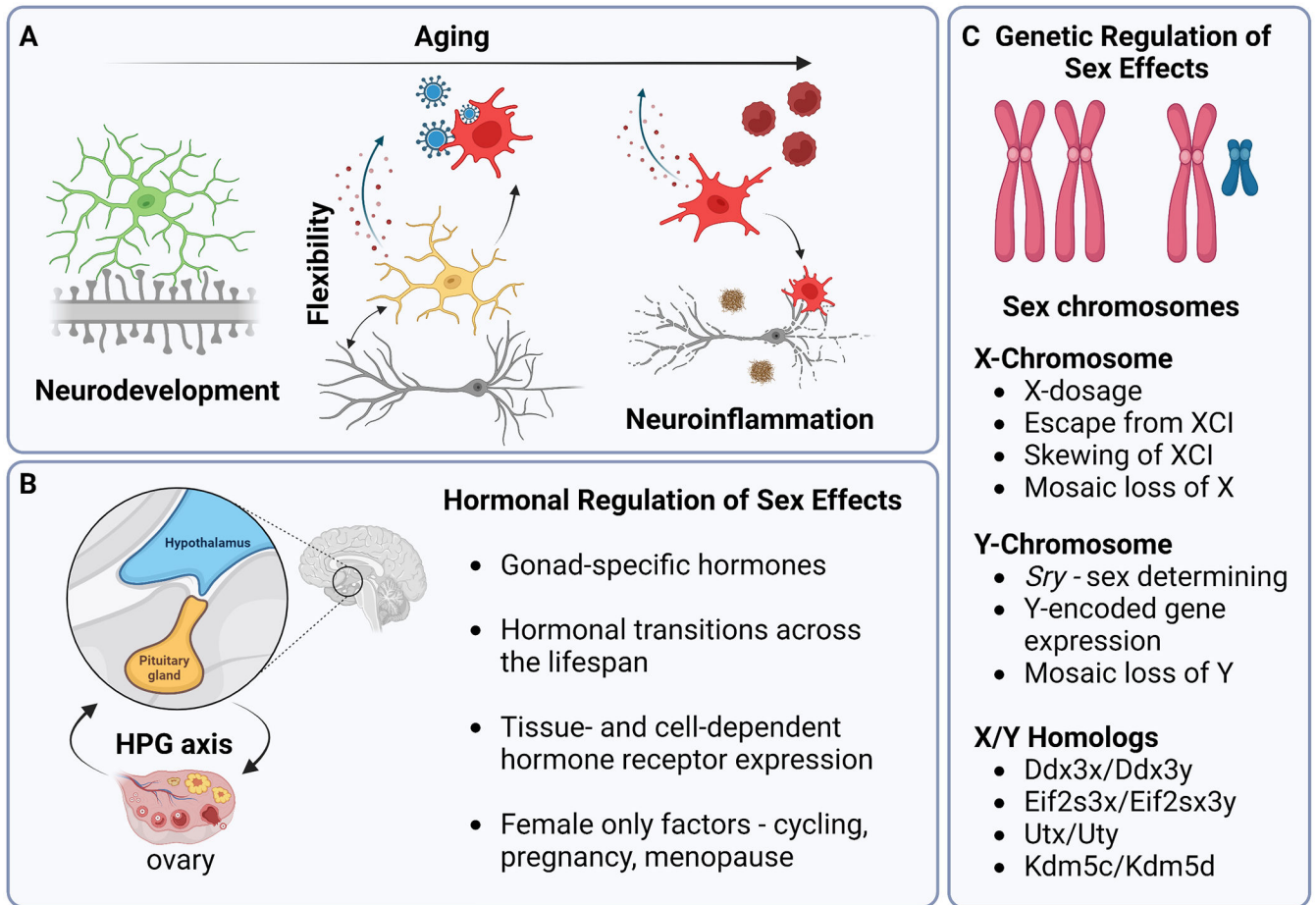
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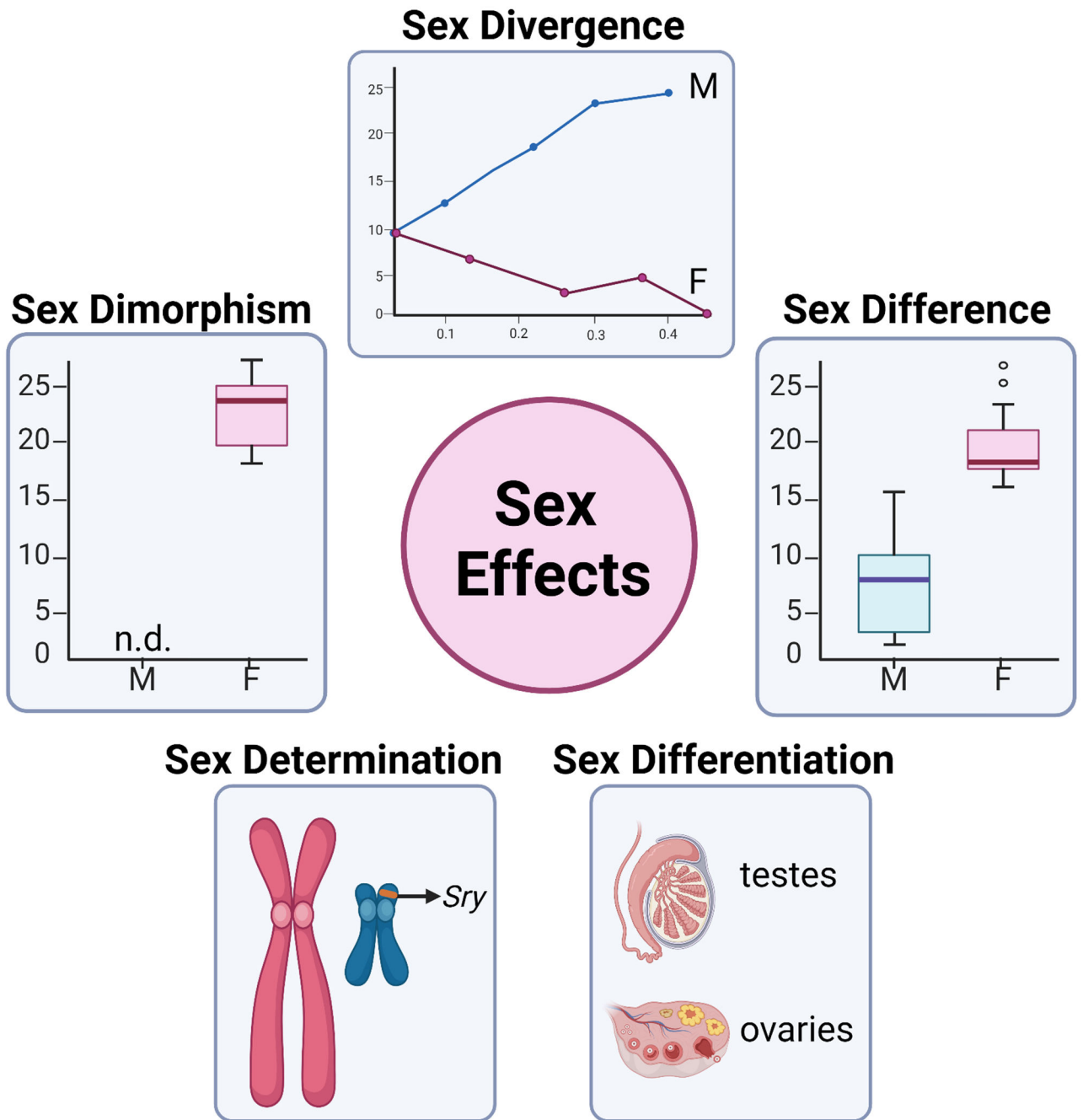
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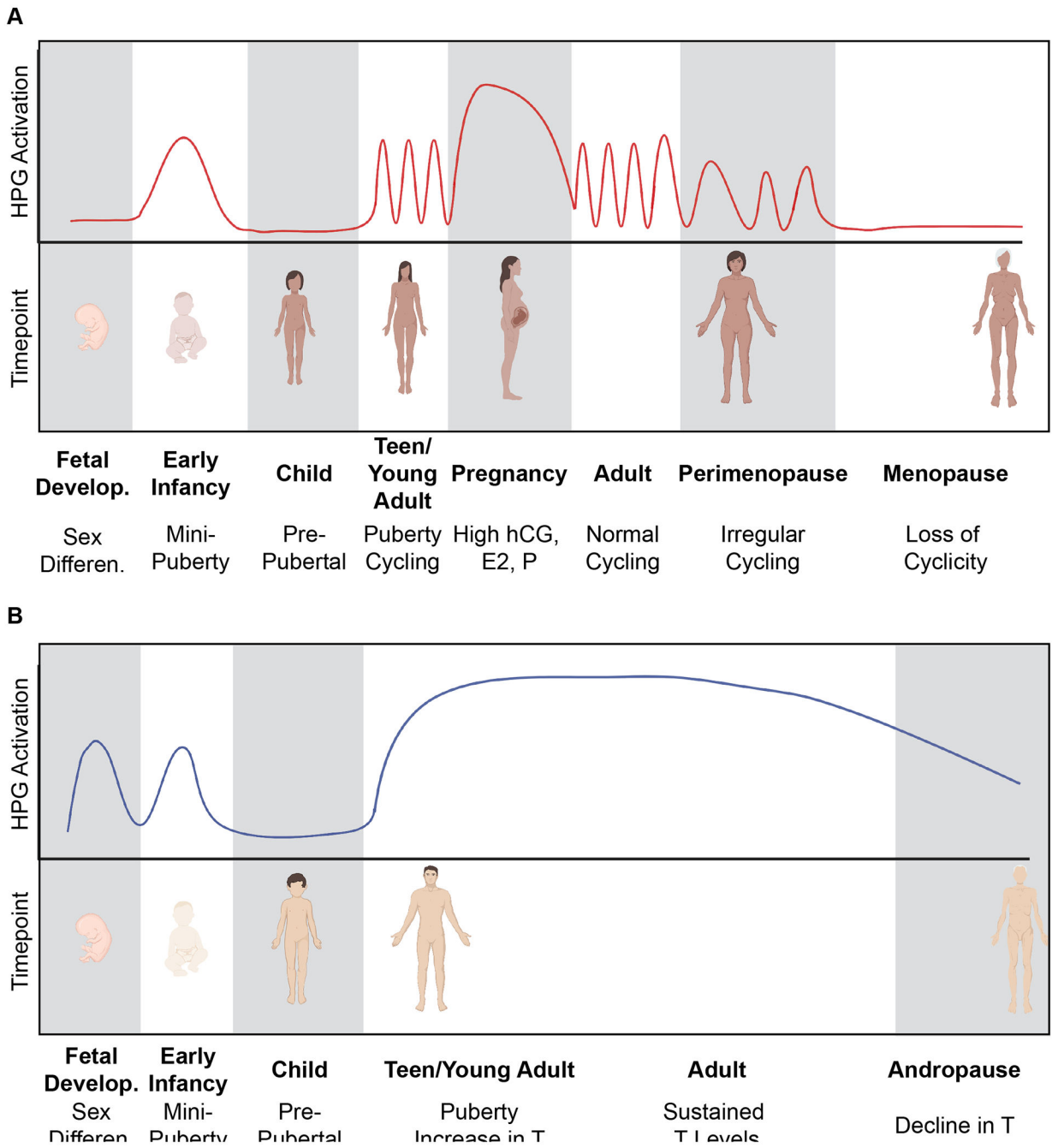
**Figure 1. Microglial aging and potential mechanisms of sex effect regulation.**

**A)** During development microglia perform important CNS functions, including synaptic pruning in the establishment of neural circuits. Adult microglia continue to support neuronal function through synaptic remodeling and cross-cellular communication. In response to inflammatory stimuli (i.e., infection) microglia react and adopt diverse phenotypic states. With aging microglia adopt a chronic inflammatory phenotype that is characterized by upregulation of pro-inflammatory cytokines/chemokines, decreased motility, and dysfunctional phagocytosis. Aged microglia release factors that alter the integrity of the blood-brain-barrier (BBB) and recruit circulating immune cells to invade the brain parenchyma. Pathological states (i.e., A $\beta$  plaque formation in AD) can interact with microglial aging phenotypes and contribute to neurodegeneration. **B)** The Hypothalamus-Pituitary-Gonadal (HPG) axis controls the release of gonadal sex hormones (i.e., estrogens) from the ovaries or testes. Males and females produce distinct gonadal hormones that alter in profile at key transitional periods across the lifespan and interact with specific cell types through hormone receptors. **C)** Sex chromosomes (XX v. XY) can regulate sex effects through many mechanisms, including escape from XCI and mosaic LOY.



**Figure 2. Classification of sex effects.**

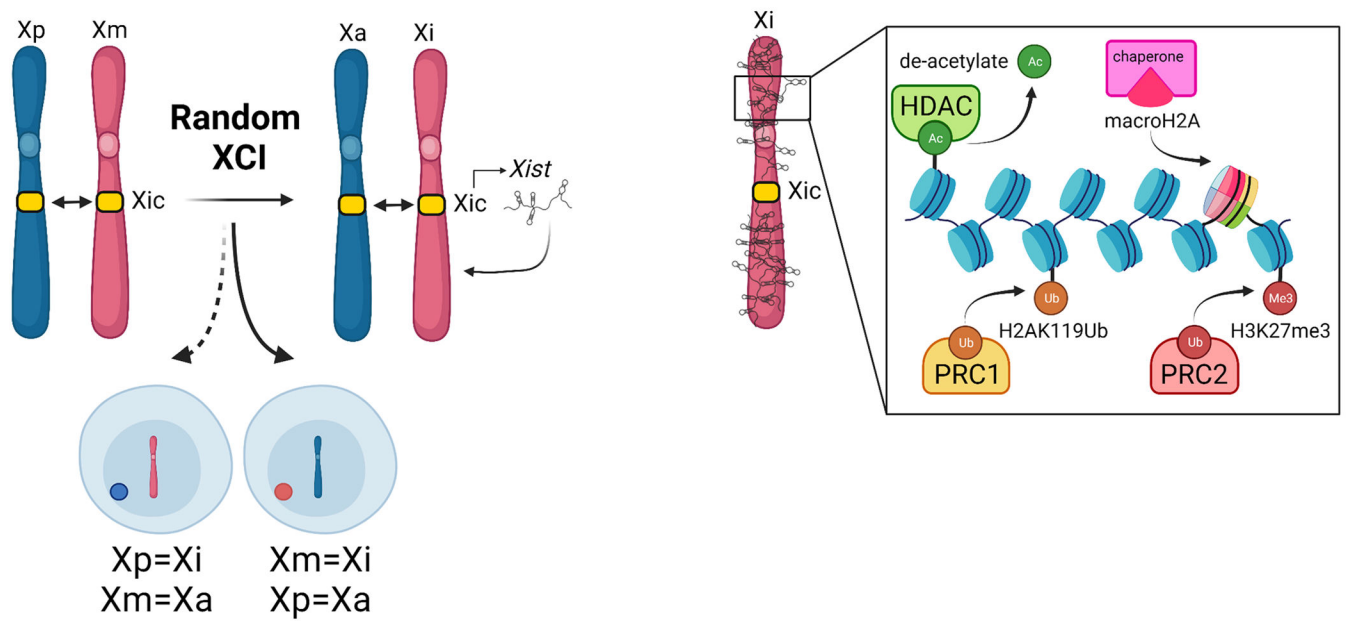
**A)** Sex effects can be classified operationally into five categories, sex: 1) determination, 2) differentiation, 3) dimorphism, 4) difference, and 5) divergence/convergence.



**Figure 3. Critical periods of sex hormonal transition during the lifespan.**

**A)** Females undergo many important hormonal transitions throughout the lifespan. During fetal development, the absence of male sex hormones causes sex differentiation of female secondary sex characteristics. During early infancy, a “minipuberty” period solidifies the HPG axis and further develops the ovaries and female genitalia. The pre-pubertal window of childhood has low HPG axis activity until the onset of puberty. Female puberty begins the menstrual cycle and hormone levels within the HPG axis are constantly changing. Pregnancy causes cycling to pause and hormones (hCG, E2, P, protein hormones) stay elevated to

maintain the healthy pregnancy. Parturition is associated with a sharp decline in pregnancy hormones and a return to normal cyclicity. During peri-menopause, cyclicity becomes irregular as the ovarian follicular reserve is depleted. In the absence of follicles, ovarian hormones (E2, P) are not produced and cycling ceases completely to enter the menopausal period (~50 years old). **B**) In males, sex differentiation is determined by the production of T and AMH during fetal development. Males also undergo a “minipuberty” during early infancy with activation of the HPG axis which causes the continued development of the testes and external male genitalia. During pre-pubertal childhood, there is relative quiescence of the HPG axis until the onset of puberty. HPG axis activation during puberty results in the increase in T under the control of LH. In addition, FSH triggers the production of sperm by Sertoli cells. T levels remain relatively steady across the lifespan (with small decreases with aging), until ~70 years old when T declines during andropause. Created with [Biorender.com](https://www.biorender.com).



**Figure 4. Epigenetic mechanisms of XCI.**

XCI starts with pairing of the X-inactivation centers (Xic), which triggers random selection of the inactive X (Xi) from either the maternal X (Xm) or paternal X (Xp). Following pairing of the Xic's, the Xi expresses the lncRNA Xist to coat the Xi. Xist recruits chromatin modifiers to induce heterochromatinization of the Xi. Created with [Biorender.com](https://www.biorender.com).

**Table 1.**

Recently identified microglial phenotypic states identified in single cell RNA-seq studies.

Microglial phenotypic state	Acronym	Sex Effect?	Description	Citation
Disease-associated microglia	DAM	N/A	AD risk genes, associate with A $\beta$ plaques	Keren-Shaul et al., 2017 [100]
Microglial neurodegenerative phenotype	MGNd	N/A	Clec7a, Lgals3, Gpnmb, Itgax, Spp1, Ccl2, Fabp5	Kraseman et al., 2017 [320]
Activated Response Microglia	ARM	Female microglia have faster progression to ARM in APP <sup>NL-G-F</sup> mice	MHCII-high, tissue repair & AD risk genes	Sala Frigerio et al., 2019 [35]
Interferon-Response Microglia	IRM	No sex difference found	Innate immune & interferon type I pathways	Sala Frigerio et al., 2019 [35]
Axon Tract-Associated Microglia	ATM	No sex difference found	Localized to axon tract at restricted developmental window, SPP1, IGF1, lysosomal genes	Hammond et al., 2019 [99]
Proliferative-region-associated microglia	PAM	N/A	DAM markers, metabolically active, phagocytose oligodendrocytes	Li et al., 2019 [103]
Human AD microglia	HAM	Mostly restricted to sex chromosomal genes	Distinct from DAM, upregulate APOE, aging signature	Srinivasan et al., 2020 [27]
Lipid-droplet-accumulating microglia in aging mice and humans	LDAM	N/A	Production of nitric oxide and ROS, lysosomal genes, lipid metabolism	Marschallinger et al., 2020 [101]
White matter-associated microglia	WAM	Did not notice any sex effects, no presented analysis of sex effects	TREM2, APOE, as well as DAM markers	Safaiyan et al., 2021 [104]
Microglia inflamed in multiple sclerosis	MIMS	Sex matching applied, no presented analysis of sex effects	C1q, as well as DAM markers	Absinta et al., 2022 [102]