Molecular Epidemiology of *Shigella flexneri* in a Long-Stay Psychiatric Nursing Center during 2001 to 2003

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With six separate wards accommodating more than 1,600 patients, V Nursing Center (VNC) is a long-stay psychiatric nursing center in eastern Taiwan. During 2001 to 2003, 39 shigellosis cases occurred in VNC. Different from the notion that most cases of shigellosis are caused by Shigella sonnei, all except one of these cases were caused by S. flexneri, with the remaining one caused by an S. sonnei isolate. O-antigen serotyping showed that the 38 S. flexneri strains were of either type 1a (n = 20) or 4a (n = 18), two less prevalent serotypes in Taiwan. NotI-based pulsed-field gel electrophoresis analyses performed with 8 type 1a non-VNC strains and 9 type 4a non-VNC strains isolated from 1996 to 2003 for comparison divided the 28 type 1a strains and the 27 type 4a strains into 7 and 10 subtypes, designated subtypes P1A to P1G and subtypes P4A to P4J, respectively. Subtypes P1A and P4A, which appeared in three consecutive years in VNC as well as outside of VNC, are the most prevalent subtypes. Analyses of the relatedness of the VNC strains on the basis of the banding patterns grouped the type 1a and 4a strains into four and five clusters, respectively. All except one of the type 1a strains had 95% similarity, indicating that they had a common parent, whereas the type 4a strains had similarities that ranged from 77 to 93%, suggesting that they were of diverse origins. In two of the outbreaks, less related subtypes of the type 4a strains were found in the same VNC wards in consecutive years, suggesting the possible existence of different subtypes in VNC all the time. Antibiotic susceptibility testing showed that all except one of the S. flexneri strains were sensitive to at least seven antibiotics; the remaining isolate was sensitive to three antibiotics. The data from the latter tests should be helpful for selection of proper treatments for S. flexneri infections in Taiwan.

Shigellosis, which is caused by Shigella species, including Shigella dysenteriae, S. flexneri, S. boydii, and S. sonnei, is recognized as a global problem and continues to be one of the important causes of diarrheal diseases. It causes an estimated 165 millions cases and results in 1.1 millions deaths per year worldwide (14). Epidemic and endemic cases are most frequently caused by S. dysenteriae and S. flexneri in developing countries and S. sonnei in industrialized countries (1, 5, 10, 14, 26). Shigella transmission occurs via the fecal-oral route, usually from person to person, or the intake of contaminated food or drinking water. Shigellosis outbreaks involving S. sonnei are mostly associated with crowding and poor sanitation in institutions such as schools, day care centers, and nursing centers and also occur among members of tour groups (4, 7, 12, 13, 15, 16, 19, 25, 29). In the United States, 70% of the infections are caused by S. sonnei and 24% are caused by S. flexneri, with the majority (49%) of infections affecting children younger than 9 years of age (5, 22). In Taiwan, 200 to 500 cases of shigellosis were identified annually from 1998 to 2002; in 2001, however,

* Corresponding author. Mailing address: Center for Research and Development, Chungtai Institute of Health Sciences and Technology, Taichung 406, Taiwan. Phone: (886) 4-2239-4403. Fax: (886) 4-2287-4879. E-mail for Yi-Hsiung Tseng: yhtseng@chtai.ctc.edu.tw. E-mail for Cheng-Hsiung Lu: chlu@chtai.ctc.edu.tw. there were with 1,327 cases, for an average annual incidence rate of 2.42 per 100,000 population. The majority (51%) of infections occurred in children younger than 9 years of age and were caused by *S. sonnei* or *S. flexneri*, which accounted for 73.3 and 26.5% of the total *Shigella* strains isolated in Taiwan, respectively (9).

Shigella organisms are highly contagious, with infectious doses of as low as 10 to 100 viable bacterial cells and with infections having an incubation period of 1 to 5 days (14, 28). Patients who recover from acute shigellosis might shed *Shigella* organisms for as long as 12 days if they remain untreated, but excretion might last for more than 1 year in individuals with chronic cases (28). The most prevalent serotypes of *S. flexneri* are 1b, 2a, 3a, 4a, and 6 in developing countries and 2a in developed countries (14). In Taiwan, the most prevalent serotype of *S. flexneri* is 2a, followed by 4a, 2b, and then 1a, with 1a being only found in eastern Taiwan in recent years (9).

During 2001 to 2003, four outbreaks and 12 sporadic shigellosis cases occurred in a long-stay psychiatric nursing center (V Nursing Center [VNC]) in Hualien County in eastern Taiwan (Fig. 1). These cases resulted in the isolation of 38 strains of *S. flexneri* and 1 strain of *S. sonnei*. In this study, to illustrate the correlation among these VNC strains and to trace the possible sources of infection, the 38 *S. flexneri* isolates were subjected to serotyping, antibiogram, plasmid profile, and



FIG. 1. Map of Taiwan. The three counties in the east are labeled. The distributions of the strains are indicated by P1A to P1G and P4A to P4J, which represent the subtypes of *S. flexneri* types 1a and 4a, respectively, obtained by NotI-based PFGE. The numbers in parentheses indicate the numbers of isolate obtained.

pulsed-field gel electrophoresis (PFGE) analyses, with 17 strains isolated elsewhere in eastern Taiwan during 1996 to 2003 (non-VNC strains) used for comparison.

MATERIALS AND METHODS

Bacterial strains. The 55 *Shigella* strains used in this study were isolated from 1996 to 2003 from stool samples of patients with shigellosis and were kept at -70° C until use (Table 1). They included 38 *S. flexneri* strains and 1 *S. sonnei* strain isolated from patients involved in outbreaks or with sporadic cases that occurred in VNC (VNC strains) and 17 strains isolated from patients elsewhere in eastern Taiwan (non-VNC strains). The identities of all isolates were verified by Gram staining, conventional biochemical tests (3), and slide agglutination tests with commercial polyclonal antiserum (Denka Seiken, Tokyo, Japan). *Escherichia coli* ATCC 25922 was used as the reference strain for antimicrobial susceptibility tests. *Salmonella enterica* serovar Braenderup H9812 was used as the reference strain in the PFGE analyses.

PFGE and banding pattern analyses. The standard protocol described by Gautom (11) was followed for preparation of intact chromosomal DNA, in-gel digestion, and PFGE of the NotI digests in a 1% agarose gel with $0.5 \times$ TBE (Tris-borate-EDTA) buffer with a CHEF Mapper apparatus (Bio-Rad Laboratories, Hercules, Calif.) at 6 V/cm and an angle of 120° with pulses of 2.16 to 54.17 s for 19 h. The PFGE banding patterns were digitized with AlphaEase software (Applied Innotech Co., San Leandro, Calif.) and were then compared for similarity by using Bionumerics software (version 3.0; Applied Math, Austin, Tex.). On the basis of the Pearson correlation coefficient, a dendrogram was constructed by the unweighted pair group method with arithmetic averages clustering. A tolerance for the banding migration distance of 1.0% was applied during the comparison of the banding patterns. Isolates that differed by one or more bands were assigned to different subtypes.

Plasmid profile analysis. The plasmids of the *S. flexneri* strains were prepared by using a Qiaprep Spin Miniprep kit (Qiagen, Hilden, Germany) and were separated by electrophoresis in a horizontal agarose gel (0.8% in TAE [Trisacetate-EDTA] buffer). A mixture containing 11 supercoiled plasmids (Sigma, St. Louis, Mo.) was used as a molecular size marker for plasmids of 20 kb or smaller.

Antibiotic sensitivity test. Disk diffusion tests were performed as recommended by the National Committee for Clinical Laboratory Standards (21) with disks, purchased from Oxoid (Basingstoke, United Kingdom), containing antibiotics of known concentrations. The antibiotics tested were amikacin, ampicillin, cefazolin, cefotaxime, cephalothin, chloramphenicol, gentamicin, nalidixic acid, ofloxacin, streptomycin, tetracycline, and trimethoprim-sulfamethoxazole.

Epidemiological data. The information on the patients involved in the outbreaks and patients with sporadic cases were obtained from infectious diseases reporting forms filled out by the bureaus of public health of the relevant counties. The internal epidemiological investigation reports were recorded by the Sixth Branch of the Center for Disease Control, Taipei, Taiwan.

RESULTS AND DISCUSSION

Environmental descriptions. Taiwan is an island geographically separated into eastern and western parts by the Central Mountains, which cross the country longitudinally (Fig. 1). The eastern part, which is less developed and much less populated than the western part, consists of three mountainous counties, Ilan, Hualien, and Taitung, from north to south. VNC is in Yuli, a township in Hualien County (Fig. 1). VNC has six separate three-story buildings, designated W1, W2, W3, W4,

S. flatteri type 1a prom prom<	Isolate	Onset date (mo/day/yr)	Source	PFGE pattern	Plasmid	Antibiogram	Outbreak or sporadic case no. ^a
	S. flexneri type 1a	(,,, -, -, -, -, -, -, -, -, -,		F	Freite	5 F 5	o _F
90e4802 092301 W4 PIA IaI A O 90e4808 092301 W4 PIA IaI A O 90e4907 092301 W4 PIA IaI A O 90e4907 092401 W4 PIA IaI A O 90e4903 100401 W4 PIA IaI A O 90e4904 100401 W4 PIA IaI A O 90e5053 100501 W4 PIA IaI A O 91e0463 030602 W4 PIA IaI A O 91e0465 04/1903 W2 PID IaI A SI 92e1065 09/2003 W4 PIA IaI B O 92e177 120903 W4 PIA IaI B O 92e187 121703 W4 PIA IaI B O 92e18	VNC 1						
90e4808 09/23/01 W4 P1A 1ai A O 90e4807 09/23/01 W4 P1B 1ai A O 90e4807 09/23/01 W4 P1A 1ai A O 90e4939 10/04/01 W4 P1A 1ai A O 90e4940 10/04/01 W4 P1A 1ai A O 90e5047 10/05/01 W4 P1A 1ai A O 90e5033 10/05/01 W4 P1A 1ai A O 91e0463 03/06/02 W4 P1A 1ai A SI 92e0405 04/19/03 W2 P1D 1ai A SI 92e1045 09/2003 W4 P1A 1ai B O 92e1572 12/19/03 W4 P1A 1ai B O 92e1587 12/19/03 W4 P1A 1ai B O	90e4802	09/23/01	W4	P1A	1aI	А	OB1
90e4947 09/2401 W4 P1A 1a1 A O 90e4979 1004401 W4 P1A 1a1 A O 90e4939 1004401 W4 P1A 1a1 A O 90e4942 1005501 W4 P1A 1a1 A O 90e5053 1005501 W4 P1A 1a1 A O 90e5053 1005501 W4 P1A 1a1 A O 90e5053 1005501 W4 P1A 1a1 A O 91e0833 0326002 W4 P1A 1a1 A SI 92e1053 0326002 W4 P1A 1a1 A SI 92e1053 0326002 W4 P1A 1a1 A SI 92e1572 12/9003 W4 P1A 1a1 B O 92e1572 12/9003 W4 P1A 1a1 B O	90e4808	09/23/01	W4	P1A	1aI	А	OB1
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	90e4947	09/23/01	W4	P1A	1aI	А	OB1
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	90e4807	09/24/01	W4	P1B	1aI	А	OB1
90e4940 100401 W4 P1A 1al A O 90e4942 100501 W4 P1A 1al A O 90e5047 100501 W4 P1A 1al A O 90e5033 100501 W4 P1A 1al A O 90e5047 100501 W4 P1A 1al A O 91e0463 030602 W4 P1A 1al A S 92e0465 04/19/03 W2 P1D 1al A S 92e1065 09/20/03 W4 P1A 1al B O 92e1572 12/19/03 W4 P1A 1al B O 92e1582 12/18/03 W4 P1A 1al B O 92e1587 12/19/03 W4 P1A 1al B O 92e1588 12/19/03 W4 P1A 1al A SF	90e4939	10/04/01	W4	P1A	1aI	А	OB1
90e4982 1005/01 W4 P1A 1al A O 90e5033 1005/01 W4 P1A 1al A O 90e5041 1005/01 W4 P1A 1al A O 90e5043 005/01 W4 P1A 1al A O 91e0833 0326/02 W4 P1A 1al A SI 91e0833 0326/02 W4 P1A 1al A SI 92e1055 04/19/03 W2 P1D 1al A SI 92e1572 12/09/03 W4 P1A 1al B O 92e1582 12/17/03 W4 P1A 1al B O 92e1583 10/11/96 Lanyu P1A 1al B O 92e1584 12/19/03 W4 P1A 1al A SI 86e4398 08/16/97 Lanyu P1E 1alII A SI <td>90e4940</td> <td>10/04/01</td> <td>W4</td> <td>P1A</td> <td>1aI</td> <td>А</td> <td>OB1</td>	90e4940	10/04/01	W4	P1A	1aI	А	OB1
90e5047 1005/01 W4 P1A 1al A O 90e5033 1005/01 W4 P1A 1al A O 90e5119 1005/01 W4 P1A 1al A O 90e5141 1005/01 W4 P1A 1al A O 91e0463 03/06/02 W4 P1A 1al A SI 92e0465 04/19/03 W2 P1D 1al A SI 92e165 09/20/03 W4 P1A 1al B O 92e1572 12/09/03 W4 P1A 1al B O 92e1582 12/18/03 W4 P1A 1al B O 92e1588 12/19/03 W4 P1A 1al A SI 86e47955 05/10/97 Tsuoshi P1A 1al A SI 87e49704 01/13/92 Yuli P1C 1alII A SI	90e4982	10/05/01	W4	P1A	1aI	А	OB1
90e5053 100501 W4 PIA IaI A O 90e5119 100501 W4 PIA IaI A O 90e5041 100501 W4 PIA IaI A O 91e0463 030602 W4 PIA IaI A SI 92e1055 04/1903 W2 PID IaI A SI 92e1572 12/0903 W4 PIA IaI B O 92e1582 12/17/03 W4 PIA IaI B O 92e1582 12/19/03 W4 PIA IaI B O 92e1582 12/19/03 W4 PIA IaI B O 92e1583 10/11/96 Lanyu PIE IaIII A SI 86c47955 05/10/97 Tsuoshi PIA IaI A SI 89e0903 09/07/00 Shoulin PIA IaI A SI	90e5047	10/05/01	W4	P1A	1aI	А	OB1
90e5119 100(5)01 W4 PIA Ial A O 90e5041 100(5)01 W4 PIA Ial A O 91e0463 03/06/02 W4 PIA Ial A SI 91e0483 03/26/02 W4 PIA Ial A SI 92e0465 04/19/03 W2 PID Ial A SI 92e1572 12/09/03 W4 PIA Ial B O 92e1582 12/19/03 W4 PIA Ial B O 92e1588 12/19/03 W4 PIA Ial B O 92e1588 12/19/03 W4 PIA Ial B O 92e1588 10/11/96 Lanyu PIE IalII A SI 86e47955 05/10/97 Tsuoshi PIA Ial A SI 87e479704 01/13/98 Lanyu PIE IalII A <	90e5053	10/05/01	W4	P1A	1aI	А	OB1
90c5041 100501 W4 PIA 1al A O 91c0463 0306002 W4 PIA 1al A SI 91c0463 03026002 W4 PIA 1al A SI 92c1065 09/2003 W4 PIA 1al A SI 92c1572 12/09/03 W4 PIA 1al B O 92c1587 12/17/03 W4 PIA 1al B O 92c1587 12/17/03 W4 PIA 1al B O 92c1588 12/19/03 W4 PIA 1al B O 92c1588 12/19/03 W4 PIA 1al A SI 8c648398 08/16/97 Lanyu PIE 1alI A SI 8c648398 08/16/97 Lanyu PIE 1alI A SI 91c0110 01/13/02 Yuli PIC 1alI A SI <td>90e5119</td> <td>10/05/01</td> <td>W4</td> <td>P1A</td> <td>1aI</td> <td>А</td> <td>OB1</td>	90e5119	10/05/01	W4	P1A	1aI	А	OB1
91e0463 0306/02 W4 P1A 1a1 A SI 91e0833 0326/02 W4 P1A 1a1 A SI 92e0465 04/19/03 W2 P1D 1a1 A SI 92e1056 09/20/03 W4 P1A 1a1 A SI 92e1572 12/09/03 W4 P1A 1a1 B O 92e1587 12/17/03 W4 P1A 1a1 B O 92e1582 12/18/03 W4 P1A 1a1 B O 92e1588 12/19/03 W4 P1A 1a1 B O 92e1588 12/19/03 W4 P1A 1a1 B O 92e1588 12/19/03 W4 P1A 1a1 A SI 85e47955 05/10/97 Tsuoshi P1A 1a1 A SI 87e49704 01/13/98 Lanyu P1E 1a11 A SI 91e0110 01/13/92 Yuli P1C 1a1 A SI </td <td>90e5041</td> <td>10/05/01</td> <td>W4</td> <td>P1A</td> <td>1aI</td> <td>А</td> <td>OB1</td>	90e5041	10/05/01	W4	P1A	1aI	А	OB1
91e0833 03/26/02 W4 P1A 1a1 A SI 92e0465 04/19/03 W2 P1D 1a1 A SI 92e165 09/20/03 W4 P1A 1a1 A SI 92e1572 12/09/03 W4 P1A 1a1 B O 92e1582 12/11/03 W4 P1A 1a1 B O 92e1577 12/19/03 W4 P1A 1a1 B O 92e1577 12/19/03 W4 P1A 1a1 B O 92e1577 12/19/03 W4 P1A 1a1 B O 92e1573 10/11/96 Lanyu P1F 1a11 A SI 86e47955 05/10/97 Tsusshi P1A 1a1 A SI 86e47954 01/13/98 Lanyu P1F 1a11 A SI 91e0110 01/13/02 Yuli P1C 1a1 A SI 91e0114 01/13/02 Yuli P1C 1a1 A <	91e0463	03/06/02	W4	P1A	1aI	А	SR1
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92e1065 09/20/03 W4 P1A 1al A SI 92e1572 12/09/03 W4 P1A 1al B O 92e1587 12/17/03 W4 P1A 1al B O 92e1582 12/18/03 W4 P1A 1al B O 92e1577 12/19/03 W4 P1A 1al B O 92e1578 12/19/03 W4 P1A 1al B O 92e1588 12/19/03 W4 P1A 1al B O Sef47153 10/11/96 Lanyu P1E 1alII A SI 86e48398 08/16/97 Lanyu P1E 1alIII A SI 87e49704 01/13/98 Lanyu P1E 1alII A SI 91e0110 01/13/02 Yuli P1C 1al A SI 91e0115 12/17/02 Ilan P1G 1alV C SI 90e5266 10/08/01 W1 P4J 4al D	92e0465	04/19/03	W2	P1D	1aI	А	SR3
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	92e1065	09/20/03	W4	P1A	1aI	А	SR4
92e1587 12/17/03 W4 PIA 1aI B O 92e1582 12/18/03 W4 PIA 1aI B O 92e1577 12/19/03 W4 PIA 1aI B O 92e1588 12/19/03 W4 PIA 1aI B O Non-VNC 85e47153 10/11/96 Lanyu PIE 1aIII A SI 86e47955 05/10/97 Tsuoshi PIA 1aI A SI 86e47955 05/10/97 Lanyu PIF 1aIII A SI 87e49704 01/13/98 Lanyu PIE 1aIII A SI 91e0110 01/13/02 Yuli PIC 1aI A SI 91e0110 01/13/02 Yuli PIC 1aI A SI 91e0115 12/17/02 Ilan PIG 1aIV C SI 90e5266 10/08/01 W1 P4J 4aI D O O 90e5599 10/12/01 W2 <td< td=""><td>92e1572</td><td>12/09/03</td><td>W4</td><td>P1A</td><td>1aI</td><td>В</td><td>OB4</td></td<>	92e1572	12/09/03	W4	P1A	1aI	В	OB4
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$\begin{array}{cccccccccccccccccccccccccccccccccccc$	Non-VNC						
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	85e47153	10/11/96	Lanyu	P1E	1aIII	А	SR5
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	86e47955	05/10/97	Tsuoshi	P1A	1aI	А	SR6
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	86e48398	08/16/97	Lanyu	P1F	1aIII	А	SR7
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	87e49704	01/13/98	Lanyu	P1E	1aIII	А	SR8
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	89e0903	09/07/00	Shoulin	P1A	1aI	А	SR9
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	91e0110	01/13/02	Yuli	P1C	1aII	А	SR10
91e0115 $12/17/02$ IlanP1G $1aIV$ CSIS. flexneri type 4a VNC90e5710 $10/08/01$ W1P4J4aIESI90e5256 $10/08/01$ W2P4H4aIDOi90e5969 $10/12/01$ W2P4E4aIDOi90e5968 $10/17/01$ W2P4H4aIDOi90e5968 $10/17/01$ W2P4H4aIDOi90e5999 $10/25/01$ W2P4H4aIDOi90e6312 $11/05/01$ W16P4A4aIIISF91e0488 $03/11/02$ W2P4H4aIDOi91e0693 $03/15/02$ W16P4A4aIDOi91e0604 $03/15/02$ W16P4A4aIDOi91e0612 $03/15/02$ W16P4A4aIDOi91e0594 $03/18/02$ W16P4A4aIDOi91e0595 $05/06/02$ WCP4A4aIDOi91e0594 $03/18/02$ W16P4A4aIDOi91e0595 $05/06/02$ WCP4A4aIDSF91e0595 $05/06/02$ W2P4A4aIDSF91e0595 $05/06/02$ W3P4C4aIDSF91e0594 $03/18/02$ W16P4A4aIDSF91e0595 $05/06/02$ W2P4A4aID	91e0164	01/19/02	Yuli	P1C	1aI	А	SR11
S. flexneri type 4a VNC $90e5710$ $10/08/01$ W1 P4J 4aI E SI $90e5256$ $10/08/01$ W2 P4H 4aI D O $90e5969$ $10/12/01$ W2 P4E 4aI D O $90e5967$ $10/15/01$ W2 P4H 4aI D O $90e5968$ $10/17/01$ W2 P4H 4aI D O $90e5999$ $10/25/01$ W2 P4H 4aI D O $90e6312$ $11/05/01$ W16 P4A 4aII I SF $91e0488$ $03/11/02$ W2 P4H 4aI D O $91e0498$ $03/15/02$ W16 P4A 4aI D O $91e0604$ $03/15/02$ W16 P4A 4aI D O $91e0612$ $03/15/02$ W16 P4A 4aI D O $91e0594$ $03/18/02$ W16 P4A 4aI D O $91e0595$ 05	91e0115	12/17/02	Ilan	P1G	1aIV	С	SR12
VNC $90e5710$ $10/08/01$ W1P4J4aIESI $90e5256$ $10/08/01$ W2P4H4aIDO $90e5969$ $10/12/01$ W2P4E4aIDO $90e5967$ $10/15/01$ W2P4H4aIDO $90e5968$ $10/17/01$ W2P4H4aIDO $90e59999$ $10/25/01$ W2P4H4aIDO $90e5312$ $11/05/01$ W16P4A4aIIISI $91e0488$ $03/11/02$ W2P4H4aIDO $91e0593$ $03/15/02$ W16P4A4aIDO $91e0604$ $03/15/02$ W16P4A4aIDO $91e0612$ $03/15/02$ W16P4A4aIDO $91e0594$ $03/18/02$ W16P4A4aIDO $91e0595$ $05/06/02$ WCP4A4aIDO $91e0355$ $05/06/02$ WCP4A4aIDO $91e0355$ $05/06/02$ WCP4A4aIDO $91e0355$ $05/06/02$ WCP4A4aIDO $91e0355$ $05/06/02$ WCP4A4aIDS $91e0355$ $05/06/02$ WCP4A4aIDS $91e0355$ $05/06/02$ WCP4A4aIDS $91e0355$ $05/06/02$ WCP4A4aID <t< td=""><td>S. flexneri type 4a</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	S. flexneri type 4a						
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$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	90e5967	10/15/01	W2	P4H	4aI	D	OB2
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	90e5968	10/17/01	W2	P4H	4aI	D	OB2
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	90e5999	10/25/01	W2	P4H	4aI	D	OB2
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	90e6312	11/05/01	W16	P4A	4aII	Ι	SR14
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	91e0488	03/11/02	W2	P4H	4aI	D	OB3
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	91e0498	03/11/02	W2	P4H	4aI	D	OB3
91e0604 03/15/02 W16 P4A 4aI D O 91e0612 03/15/02 W16 P4A 4aI D O 91e0594 03/18/02 W16 P4I 4aI D O 91e0955 05/06/02 WC P4A 4aI D O 91e1351 08/03/02 W3 P4C 4aI D SF	91e0593	03/15/02	W16	P4A	4aI	D	OB3
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91e0955 05/06/02 WC P4A 4aI D SH 91e1351 08/03/02 W3 P4C 4aU E SU	91e0594	03/18/02	W16	P4I	4aI	D	OB3
0_{10} 1351 0_{2} 0_{2} 0_{2} 0_{2} 0_{3} 0_{4} 0_{4} 0_{1} 0_{1} 0_{1} 0_{2	91e0955	05/06/02	WC	P4A	4aI	D	SR15
$\mathbf{r}_{1111111111$	91e1351	08/23/02	W3	P4G	4aIII	Ē	SR16
91e1875 12/16/02 W3 P4D 4aIII E SE	91e1875	12/16/02	W3	P4D	4aIII	Ē	SR17
92e1179 11/04/03 W16 P4A 4aI D SE	92e1179	11/04/03	W16	P4A	4aI	D	SR18
92e1190 $11/07/03$ W16 P4C 4aI H SF	92e1190	11/07/03	W16	P4C	4aI	H	SR19
Non-VNC	Non-VNC						
90e2459 06/27/01 Yenping P4F 4aIV G SF	90e2459	06/27/01	Yenping	P4F	4aIV	G	SR20
92e0537 05/19/03 Yuli P4B 4aI D O	92e0537	05/19/03	Yuli	P4B	4aI	D	OB5
92e0538 05/19/03 Yuli P4B 4aI D O	92e0538	05/19/03	Yuli	P4B	4aI	D	OB5
92e0539 05/19/03 Yuli P4B 4aI D O	92e0539	05/19/03	Yuli	P4B	4aI	D	OB5
92e0548 05/19/03 Yuli P4B 4aI D O	92e0548	05/19/03	Yuli	P4B	4aI	D	OB5
92e0555 05/19/03 Yuli P4B 4aI D O	92e0555	05/19/03	Yuli	P4B	4aI	D	OB5
92e0569 05/19/03 Yuli P4B 4aI F O	92e0569	05/19/03	Yuli	P4B	4aI	F	OB5
92e0601 05/19/03 Yuli P4B 4aI D O	92e0601	05/19/03	Yuli	P4B	4aI	D	OB5
92e1100 10/09/03 Yuli P4A 4aI D SF	92e1100	10/09/03	Yuli	P4A	4aI	D	SR21

TABLE 1. Characteristics of the 38 VNC isolates and 17 non-VNC isolates of S. flexneri

^a OB, outbreak; SR, sporadic case.

W16, and WC. The numbers of beds for chronic patients in the wards were 189 in W1, 248 in W2, 216 in W3, 360 in W4, 500 in W16, and 196 in WC, with an occupation rate of about 95% during 2001 to 2003 and an average period of patient hospitalization of about 9.8 years. The patients were all physically capable adults (age range, 40 to 68 years) but were unable to take care of themselves. Each ward, including the facilities and the nursing staffs, was managed separately, and each ward took care of about 28 patients. Even though the communities were isolated, patients in the same building still had direct or indirect contact with one another in the public areas, such as the exercise yards, bathrooms, and restaurants. Visitors and patients entering and leaving VNC were registered, and the records were retained. The periodic surveillance of the tap water indicated that the residual chlorine content was maintained within an effective range (0.2 to 0.8 ppm).

Occurrence of shigellosis in VNC. Shigellosis is a notifiable disease in Taiwan, and all cases must be reported and the isolated strains must be sent to the Center for Disease Control of Taiwan. During 2001 to 2003, 39 culture-positive shigellosis cases occurred in VNC (Table 1). These included four outbreaks with 11, 5, 6, and 5 cases that occurred in 2001, 2001, 2002, and 2003, respectively; and a total of 12 sporadic cases occurred during 2001 to 2003. The incidences in W1, W2, W3, W4, W16, and WC of VNC were 1, 8, 2, 19, 7, and 1, respectively (Table 1). We collected 39 isolates from the patients involved in the outbreaks and the patients with sporadic cases described above. Strain identification indicated that, except for one *S. sonnei* isolate (which occurred in WC in 2001), all strains were *S. flexneri* (Table 1).

A few small-scale shigellosis outbreaks affecting psychogeriatric patients and elderly individuals in long-stay nursing centers have been reported. These outbreaks were all caused by *S. sonnei*, which is the same as the information in the records that the predominant pathogen responsible for the shigellosis outbreaks was *S. sonnei* (12, 13, 19). In contrast, the cases that occurred in VNC were different, in that the responsible agent was *S. flexneri*.

The 38 S. flexneri strains were each subjected to O-antigen serotyping by a slide agglutination test with commercial polyclonal antisera. Surprisingly, they belonged to either serotype 1a (20 strains) or serotype 4a (18 strains) (Table 1). The records of the Center for Disease Control of Taiwan indicate that type 1a strains had not been found in western Taiwan in recent years (6, 7), indicating that VNC might have been a reservoir for S. flexneri type 1a. Two points concerning the distribution of the serotypes were noticed (Table 1). First, while both serotypes appeared in W2, only one of the serotypes appeared in the other five wards. Second, all except one of the type 1a strains appeared in W4; one type 1a occurred in W2 (and was isolated in 2003), whereas the type 4a strains primarily appeared in W2 (n = 7) and W16 (n = 8). These observations suggest that the serotypes had been confined to the wards where they were isolated and rarely spread because the wards were managed separately.

During 1996 to 2003, while other serotypes also appeared, eight type 1a strains and nine type 4a strains (non-VNC strains) were isolated elsewhere in eastern Taiwan (Table 1). These strains were used for comparison in further studies. **PFGE typing and dendrograms of the** *S. flexneri* isolates. Serotyping is a simple and quick method for the identification of *Shigella* strains and is very useful for epidemiological surveillance. However, new DNA molecular subtyping methods may further differentiate a serotype into molecular subtypes and facilitate analysis and tracing of the source of infections (6, 7, 23, 24). NotI-based PFGE was previously shown (6, 7) to be a useful method for the molecular differentiation of *S. flexneri* strains isolated in Taiwan. Therefore, to elucidate the correlation among the VNC strains and to trace the possible source of the infections, NotI-based PFGE analyses were performed by using the eight type 1a non-VNC strains and the nine type 4a non-VNC strains for comparison.

Separation of NotI digests of the *S. flexneri* 1a genomic DNA by PFGE displayed 13 to 14 DNA bands with sizes ranging from 20 to 600 kb. According to the banding patterns, the 28 type 1a strains were divided into the following seven subtypes: P1A (n = 20), P1B (n = 1), P1C (n = 2), P1D (n = 1), P1E (n = 2), P1F (n = 1), and P1G (n = 1) (Table 1; Fig. 2). The band patterns were subjected to relatedness analyses. In these analyses, isolates that showed similarities that were $\geq 90\%$ were grouped into one cluster. Thus, the 28 *S. flexneri* type 1a strains were divided into five clusters. P1A and P1B formed one cluster and P1E and P1F grouped in one cluster, whereas P1C, P1D, and P1G each diversified into a separate cluster (Fig. 2). On the basis of the dendrogram, more than 75% similarity was shared among the type 1a isolates.

Digestion of the genomic DNA from the 27 *S. flexneri* type 4a strains gave 13 to 16 fragments that ranged in size from 20 to 600 kb. These type 4a strains were grouped into the following 10 subtypes: P4A (n = 7), P4B (n = 7), P4C (n = 1), P4D (n = 1), P4E (n = 1), P4F (n = 1), P4G (n = 1), P4H (n = 6), P4I (n = 1), and P4J (n = 1) (Table 1; Fig. 3). Relatedness analyses divided these subtypes into eight clusters. Cluster 1 included P4A and P4B; clusters 2, 3, 4, 5, and 6 contained P4C, P4D, P4E, P4F, and P4G, respectively; cluster 7 consisted of P4H and P4I; and cluster 8 included P4J (Table 1; Fig. 3). On the basis of the data from the dendrogram, more than 77% similarity was shared among all type 4a isolates except for the P1G strain isolated in Ilan.

Epidemiology revealed by relatedness analysis. Subtype P1A was the most frequently occurring subtype among the type 1a strains (20 of 28 isolates) and was the only subtype that appeared in both VNC (exclusively in W4) and elsewhere in Hualien. More importantly, in addition to causing shigellosis in three consecutive years (2001 to 2003), strains of this subtype had in fact previously caused two sporadic shigellosis cases outside VNC, one in 1997 (strain 86e47955, isolated in Tsuoshi) and the other in 2000 (strain 89e0903, isolated in Shoulin) (Fig. 1).

Several points were noticed from the outbreak in W4 (outbreak OB4) caused by subtype P1A, which occurred in December 2003 (Table 1). During this period, stool samples were taken from individuals who lived or worked in W4 and were subjected to organism isolation and identification. The samples were taken from patients with diarrhea, 26 individuals in close contact with the patients, 25 members of the nursing staff, and 73 kitchen workers. Additionally, swab samples taken from restaurants, toilets, and kitchens were also tested. The results showed that *S. flexneri* was detected only in the patients,



FIG. 2. Dendrogram of the S. flexneri type 1a strains determined on the basis of NotI-based PFGE patterns. Twenty VNC isolates and 8 non-VNC strains are included.

whereas all other samples were *Shigella* negative. These data suggest that the bacteria were spread among the patients in W4 but not the other individuals in VNC. Furthermore, no visitors or patients were recorded to have entered or left VNC within the 1 month before the outbreak. These data suggest that a subtype P1A strain existed in an unnoticed carrier or a patient(s) with chronic shigellosis who shed organisms from time to time in W4 during 2001 to 2003.

Ten subtype P1A isolates and one subtype P1B isolate were involved in the outbreak that occurred in 2001 (outbreak OB1 in W4) (Table 1). Three interesting points were noticed here. First, the outbreak had two onset dates: the first on 23 and 24 September 2001 and the second on 4 and 5 October 2001 (Table 1). Most individuals who are infected with Shigella develop diarrhea, fever, and stomach cramps starting a day or two after they are exposed to the bacterium (28). An interval of 10 days is unusual. This suggests that there might have been an asymptomatic carrier(s) or an unnoticed infected patient(s) between the two onset dates. Second, because subtypes P1A and P1B were 95% similar (Fig. 2), they were most closely related. Third, the NotI-based PFGE patterns showed that subtype P1B differed from subtype P1A in a reduction of the size of fragment 6, suggesting that a new NotI restriction site had been generated within this fragment (Fig. 2).

Two subtype P1C strains were isolated in 2002 from patients

in Yuli (Table 1), the same township where VNC is located. These two strains shared 89% similarity with subtypes P1A and P1B, suggesting that they were derived from a common parent. P1D, a VNC isolate with two band differences from subtypes P1A and P1B, is still closely related to the other VNC strains. Subtypes P1E and P1F, which formed a cluster, were found only in Lanyu, a small island with a few villages. Three strains of these two subtypes appeared in Lanyu in three consecutive years from 1996 to 1998. As they have greater than 93% similarity to each other, they are closely related. This is another example showing that shigellosis is transmitted in small communities. Subtype P1G, which was isolated in Ilan and which showed less than 40% similarity to the VNC strains, was apparently from a relatively distant source.

The 27 *S. flexneri* type 4a strains caused three outbreaks and nine sporadic cases from 2001 to 2003 (Table 1). They consisted of 26 VNC or non-VNC strains that were isolated in Yuli and 1 subtype P4F strain that was isolated in Yenping (Fig. 1). Notably, among the type 4a strains, subtype P4A appeared in three consecutive years and was the only subtype that appeared in more than one of the VNC wards (W16 and WC) as well as in Yuli but outside VNC (Fig. 1; Table 1). In other words, subtype P4A was the most widely spread of the type 4a strains. The subtype P4B strains, isolated exclusively outside VNC, shared about 93% similarity with the subtype P4A strains. The



FIG. 3. Dendrogram of the *S. flexneri* type 4a strains determined on the basis of the NotI-based PFGE patterns. Eighteen VNC isolates and 9 non-VNC strains are included.

high degree of similarity suggests a recent divergence of the two subtypes, and the occurrence of the two strains in the same township indicates possible transmission between VNC and the communities in the vicinity.

In addition to subtype P4A, two other subtypes were also isolated in W16, subtypes P4C and P4I. Subtype P4C had 89% similarity with subtype P4A, and the two subtypes appeared to be from a common parent. However, subtype P4I formed a cluster different from that containing subtype P4A, indicating that different subtypes had existed in W16. Subtype P4D (isolated in W3) had 87% similarity to members of cluster 1, suggesting that they were more closely related to each other than to members of clusters F to I. In W2, two relatively distant subtypes were found, P4E and P4H, also indicating the existence of different subtypes. Subtype P4J (isolated in W1) was classified into cluster 8 and was more closely related to the members of subtypes P4H and P4I, thus suggesting a closer relationship to these strains.

Finally, it is worth noting that outbreak 2 occurred in W2 and outbreak 3 occurred in W2 and W16 and that the two outbreaks involved two (P4E and P4H) and three (P4B, P4H, and P4I) subtypes of type 4a strains, respectively (Table 1). It was not realized that these outbreaks were caused by different subtypes until the data from the NotI-based PFGE analyses were obtained. These findings demonstrate the usefulness of PFGE subtyping on the one hand (6, 7, 15) and suggest the potential existence of different subtypes in VNC all the time on the other.

Antimicrobial activity. In developing countries, the rates of resistance of *S. flexneri* to antimicrobial drugs has been increas-

ing in recent years (2, 10, 14, 18, 20, 26, 30). Therefore, we were curious about the resistance of the type 1a and 4a S. flexneri strains isolated in eastern Taiwan. The 38 VNC strains and the 17 non-VNC strains were separately tested for their susceptibilities to the 13 antibiotics listed in Materials and Methods. The testing differentiated the strains into nine antibiogram types (types A to I). As shown in Table 2, the situation can be summarized as follows. First, 22, 5, and 1 type 1a strains belonging to subtypes A, B, and C, respectively, were sensitive to 8, 9, and 11 antibiotics, respectively. Second, 20, 3, 1, 1, 1, and 1 of the type 4a strains belonging to subtypes D, E, F, G, H, and I, respectively, were sensitive to 11, 10, 9, 7, 7, and 3 antibiotics, respectively. Third, all of them were sensitive to amikacin and ofloxacin (data not shown), and except for the subtype H strain (strain 92e1190, a subtype P4C strain isolated in W16; Tables 1 and 2), they were all sensitive to cefotaxime, indicating that amikacin, ofloxacin, and cefotaxime were the most potent antibiotics. Taken together, the data presented above suggest that, except for the type I strain (strain 90e6312, a subtype P4B strain isolated in W16; Tables 1 and 2), the resistance situation is not as serious as that in developing countries. Finally, strain 90e6312, which was the true multipledrug-resistant strain, was sensitive only to amikacin, ofloxacin, and cefotaxime. Although it appeared only once in 2001 and did not appear in the subsequent years, caution against a possible recurrence of this strain in the future must be taken.

Our data obtained in the present study may provide a strategy for the treatment of infections caused by these multipledrug-resistant strains. The results of genetic clustering analysis indicated that infection with a specific strain was confined to a

Serotype	Antibiogram type	No. of strains	Antibiotic resistance ^a											
			AMP	KFZ	CEF	CHL	GEM	NAF	SXT	TET	STR	CTX	AMK	OFX
1a	А	22	R	S	S	R	S	S	S	R	R	S	S	S
1a	В	5	R	S	S	R	S	S	S	S	R	S	S	S
1a	С	1	S	S	S	S	S	S	S	S	Ι	S	S	S
4a	D	20	S	S	S	S	S	S	S	S	R	S	S	S
4a	Е	3	R	S	S	S	S	S	S	S	R	S	S	S
4a	F	1	R	S	S	S	S	S	R	S	R	S	S	S
4a	G	1	R	S	S	R	S	S	R	R	R	S	S	S
4a	Н	1	R	R	R	S	S	S	S	S	R	R	S	S
4a	I	1	R	R	R	R	R	R	R	R	R	S	S	S

TABLE 2. Antimicrobial susceptibility phenotypes of the 28 type 1a and the 27 type 4a strains of S. flexneri

^{*a*} AMK, amikacin; AMP, ampicillin; CEF, cephalothin; CHL, chloramphenicol; CTX, cefotaxime; GEM, gentamycin; KFZ, cefazolin; NAF, nalidixic acid; OFX, ofloxacin; STR, streptomycin; SXT, trimethoprim-sulphamethoxazole; TET, tetracycline; R, resistance; S, susceptible; I, intermediate.

specific ward; infection between wards should not occur infrequently. A ward should be used as a control unit; and longterm control measures should be taken, with emphasis on environmental hygiene in the wards, since personal hygiene is not easily accomplished by the psychiatric patients and asymptomatic carriers can be a main source of infection. In addition, regular monitoring for diarrhea should be performed for the early detection of *Shigella* infection.

In recent years, the rates of integron-associated multidrug resistance have increased rapidly, such as resistance type ACSSuT (ampicillin, chloramphenicol, streptomycin, trimethoprim-sulfamethoxazole, and tetracycline resistance) in the family Enterobacteriaceae, primarily in S. enterica serovar Typhimurium DT104, but also in Shigella spp. (8, 17, 27). As shown in Table 2, among the S. flexneri isolates, 2 type 4a strains belonging to antibiogram types G and H had the ACSSuT resistance type, 22 type 1a strains (antibiogram type A) had the ACST resistance type (resistance to ampicillin, chloramphenicol, streptomycin, and tetracycline), and 5 type 1a strains (antibiogram type B) had the ACS resistance type (resistance to ampicillin, chloramphenicol, and streptomycin). Whether the antibiotic resistance of these S. flexneri isolates is integron associated remains to be investigated. Should it be true, the rapid and wide spread of resistance is anticipated in the future, because the mobile gene cassettes may contribute to the acquisition and dissemination of antibiotic resistance.

Plasmid profiles. To examine whether correlations exist between antibiotic resistance and the presence of specific plasmids, all the S. flexneri strains described above were subjected to plasmid profile analysis. Since large plasmids are unstable and tend to be lost during storage, cultivation, and plasmid preparation, only those of less than 20 kb were taken into account for assignment to a plasmid profile. The profiles are shown in Fig. 4. Each of the strains contained plasmids that ranged in size from about 1 to 12 kb. One plasmid of about 3 kb was common in all strains. The type 1a and 4a strains were each differentiated into four plasmid subtypes. Among the type 1a strains, all isolates of subtypes P1A, P1B, and P1D and one of the two subtype P1C isolates belonged to plasmid subtype 1aI; the other subtype P1C isolate was differentiated into subtype 1aII. The subtype P1E and P1F isolates were grouped into subtype 1aIII, and the subtype P1G isolates belonged to subtype 1aIV (Table 1). Subtype 4aI included all strains of subtypes P4A, P4B (except one), P4C, and P4H; subtype 4aII

contained only one of the subtype P4B strains; subtype 4aIII contained the subtype P4D and P4G strains; and subtype 4aIV contained the subtype P4F strains (Table 1). Multiple-drug-resistant strain 90e6312 (subtype 4aII) harbored three plasmids which were also found in strains of other the plasmid subtypes. In other words, no possible correlations were found between the presence of small plasmids and multiple-antibiotic resistance.

Conclusions. This study describes the epidemiology of shigellosis cases that occurred in a long-stay psychiatric nursing center (VNC). Several points can be made from the findings from this study. First, since few shigellosis outbreaks in long-stay nursing centers have been documented, this appears to be the first study to evaluate large-scale cases of shigellosis occurring in a long-stay psychiatric nursing center in consecutive years. Second, different from the notion that the majority of shigellosis cases are caused by *S. sonnei*, the VNC cases in-



FIG. 4. Profiles of plasmids extracted from representative type 1a and 4a *S. flexneri* strains. Plasmids were prepared as described in Materials and Methods and subjected to agarose gel (0.8%) electrophoresis. Lanes: M, markers containing 11 supercoiled plasmids (numbers to the left of the gel are in kilobases); 1aI, *S. flexneri* 90e4802; 1aII, *S. flexneri* 91e110; 1aIII, *S. flexneri* 86e48398; 1aIV, *S. flexneri* N02.115; 4aI, *S. flexneri* 92e0537; 4aII, *S. flexneri* 90e6312; 4aIII, *S. flexneri* 91e1351; 4aIV, *S. flexneri* 90e2459.

volved 38 S. flexneri isolates and only 1 S. sonnei isolate. Third, all the patients in VNC were adults, different from the majority of cases, in which the patients are mostly younger than 9 years of age. Fourth, types 1a and 4a of S. flexneri responsible for the cases in VNC are less prevalent serotypes in Taiwan, with type 1a being only found in eastern Taiwan and not elsewhere in Taiwan in recent years. Fifth, the type 1a strains isolated in VNC are closely related, indicating that they were possibly derived from a common parent strain. Sixth, subtypes P4A and P4B are highly similar (93%), indicating a common parent, whereas the other type 4a strains shared lower degrees of similarity, suggesting that they might have been derived from divergent sources. Seventh, the antibiogram analysis indicated that all except one of the S. flexneri strains studied here are sensitive to at least seven antibiotics. The resistance situation does not seem to be as serious in Taiwan as it is in other areas in the world. The data that we obtained here might provide a strategy for the treatment of infections caused by type 1a and 4a S. flexneri strains in Taiwan.

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