REVIEW

Metabolic engineering of *Saccharomyces cerevisiae*: a key cell factory platform for future biorefineries

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Abstract Metabolic engineering is the enabling science of development of efficient cell factories for the production of fuels, chemicals, pharmaceuticals, and food ingredients through microbial fermentations. The yeast Saccharomyces cerevisiae is a key cell factory already used for the production of a wide range of industrial products, and here we review ongoing work, particularly in industry, on using this organism for the production of butanol, which can be used as biofuel, and isoprenoids, which can find a wide range of applications including as pharmaceuticals and as biodiesel. We also look into how engineering of yeast can lead to improved uptake of sugars that are present in biomass hydrolyzates, and hereby allow for utilization of biomass as feedstock in the production of fuels and chemicals employing S. cerevisiae. Finally, we discuss the perspectives of how technologies from systems biology and synthetic biology can be used to advance metabolic engineering of yeast.

Keywords Metabolic engineering · Yeast · Substrate range · Biobutanol · Isoprenoids · Industrial biotechnology

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Introduction

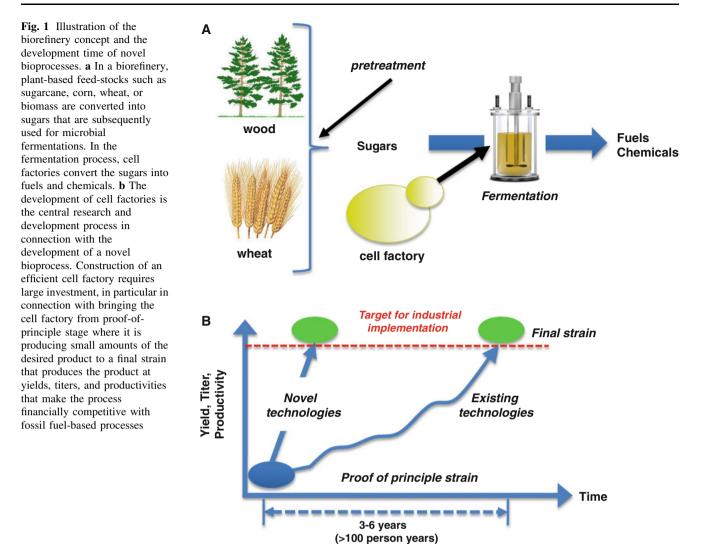
Microbial fermentations have been used for the production of fermented food and beverages since ancient times. Already around 1920 microbial fermentation was introduced for the production of citric acid, and this was the first large-scale industrial production process of a chemical compound based on microbial fermentation. With the development of genetic engineering in the 1970s, it became possible to produce compounds that are not native to microbes, such as pharmaceutical proteins like human insulin and human growth hormone using fermentation technology. Genetic engineering also allowed the transformation of microbes into "cell factories" for the production of chemicals through so-called metabolic engineering [1-3], a field dedicated to design of microbial metabolism to efficiently convert cheap raw materials like glucose, sucrose, and biomass-derived sugars into fuels and chemicals. With the further development of genomics and omics analysis and advanced modeling tools in the field of systems biology [4-8], it has become possible to perform very detailed phenotypic characterization of microorganisms that can serve as efficient cell factories for the production of fuels and chemicals. Thus, the last 10 years have witnessed a substantial technology push in terms of cell factory design, and with the recent desire to develop more sustainable processes for the production of fuels, chemicals, and materials, the chemical industry is trying to exploit these technological developments. The net result is the development of what is generally referred to as industrial biotechnology. There are already several examples of how the fuel and chemical industry is trying to develop novel bioprocesses that can change the primary feedstock from oil to agricultural-based products:

- Dupont, one of the largest chemical companies in the world, has launched a process for production of 1,3-propanediol using a recombinant *Escherichia coli*. 1,3-propanediol is used as one of the key chemicals in the production of the polymer Sorona[®], which is used for the manufacturing of fabrics, carpets, and a wide range of plastic-based materials. The process was developed through close collaboration of Dupont, Genencor, and Tate & Lyle.
- DSM has launched a completely biotech route for production of the antibiotic cephalexin, which was earlier produced based on chemical conversion of penicillin.
- BASF has launched a completely biotech route for production of the vitamin B2, riboflavin. The previous process relied on several chemical synthesis steps and the biotech route resulted in both a reduction in raw materials and energy usage [9].
- Dupont has entered into a joint venture with British Petroleum (BP), Butamax, on developing a bio-based production of butanol as a sustainable biofuel.
- Dupont has also entered into another joint venture with Danisco for the development of a second-generation bioethanol production plant that will rely on the use of lignocellulosics as raw materials for ethanol production. BP recently acquired Verenium also with the objective of developing second-generation bioethanol production, but using a different technology.
- ExxonMobil has entered into a joint venture with Synthetic Genomics to develop a novel microalgae-based process for the production of biodiesel.
- Novozymes has entered a joint venture with Cargill with the objective of developing a bio-based process for the production of 3-hydroxypropionic acid, which is to be used for the production of acrylates for the production of a range of personal care products, e.g., dipers and other hygienic products.
- Gevo has launched a process for production of isobutanol that can find application as a biofuel and a commodity chemical.
- Amyris has developed a yeast-based fermentation process for production of farnese that can be used as biodiesel as well as be converted into squalene, which is used in cosmetics.

These and many other examples clearly demonstrate two key points: (1) the large chemical and fuel companies are turning to biotech as the solution to develop sustainable processes for the production of fuels and chemicals, and (2) most novel processes are developed through close collaboration/joint ventures involving two or more companies, and often also involve academia or small technology-based companies as a provider of novel technologies. The reason for the latter is that the development of a novel bioprocess requires a wide range of competences. Traditional chemical companies hold the necessary engineering competence required for scale-up and plant construction, but they may lack competence on the biotech part.

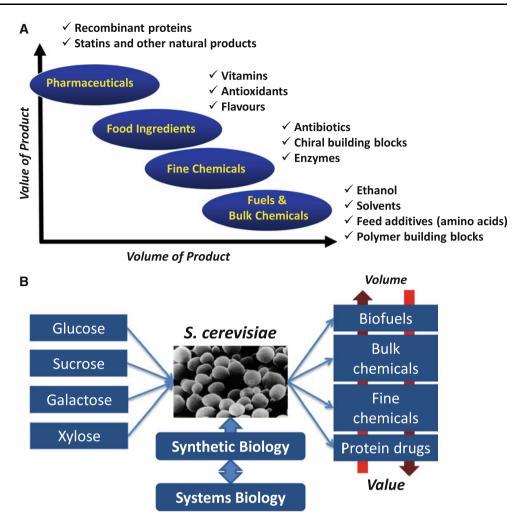
The overall idea in the above-mentioned and many other ventures is to develop bio-based processes that use wheat, corn, sugarcane, or biomass as a raw material for production of fuels and chemicals using so-called biorefineries (Fig. 1a). In a biorefinery, there is pre-treatment of the plant-based raw materials, and this has been well implemented for sugar and starch-based raw materials, i.e., sugarcane, sugar beet, wheat, and corn, and today there is very large scale production of bioethanol and other chemicals using these raw materials. Very efficient enzymes have been developed for the degradation of starch and today many processes are based on simultaneous saccharification and fermentation, where the enzymes are added directly to the fermentation process. Despite the success of sugar- and starch-based bioprocesses, these raw materials will not be able to meet the increasing demand for bio-based products, and there is therefore a need to move to biomass-based raw materials. Here, the pre-treatment is far more complicated and it depends on the raw material to be used, but recently there has been progress on several different fronts, including the development of efficient enzymes that can hydrolyze celluloses and hemicelluloses [10-12]. A key part of developing novel bioprocesses for production of fuels and chemicals is the construction of the cell factory. This cell factory has to meet commercial requirements for yield, productivity, and titer. Often it is possible to quite rapidly develop a proofof-principle strain that produces the product of interest, whereas it is generally far more time consuming to develop a strain that meets the commercial targets for yield, productivity, and titer (Fig. 1b). There is therefore much interest to develop novel technologies that may speed up this development process, and here it is expected that tools from systems biology may assist. Advancement in the field of synthetic biology may also allow faster development of efficient cell factories, as synthetic biology may provide novel tools for controlled expression of genes, assembly of complete pathways on scaffold proteins, and completely novel enzymatic functions [13]. Nielsen and Keasling [2] recently discussed the synergies between synthetic biology and metabolic engineering.

Microbial fermentation is already today used for the production of a whole range of products (Fig. 2a), but not all of these will fit naturally into the biorefinery concept, which is primarily geared towards fuels and bulk chemicals where there is a requirement for cheap raw materials that are available in large quantities. However, also for products



that do not fit into the biorefinery concept, there is a need for decreasing the development time such that novel products to be used as food and pharmaceutical ingredients can be brought to the market faster. In this context, the type of cell factory plays a very important role, and in recent years there has been some consolidation towards the use of a few industrial platform cell factories that include (not an exhaustive list) the yeast Saccharomyces cerevisiae, the bacteria Escherichia coli, Corynebacterium glutamicum and Bacillus subtilis, and the filamentous fungi Aspergillus niger and Aspergillus oryzae. S. cerevisiae is a very attractive cell factory, as it has been demonstrated to be very well suited for industrial production of a range of products due to its robustness and tolerance towards industrial conditions. Thus, it is used for the production of bioethanol, the largest-volume fermentation product by far, and it is also used for the production of several pharmaceuticals, e.g., human insulin, hepatitis vaccines, and human papillomavirus vaccines, and the production of nutraceuticals, e.g., resveratrol, has been announced to be produced by this cell factory (Fig. 2b). Furthermore, a number of academic studies have illustrated the suitability of this cell factory for the production of a range of chemicals [5, 14], e.g., lactic acid, glycerol, and malic acid. Several recent reviews provide an overview of the many different metabolic engineering examples using yeast as a cell factory [15, 16], and Table 1 provides a summary of some of these key developments. In addition, the wide use of this organism is illustrated by the very large number of patents filed on the use of yeast and/or S. cerevisiae for production of fuels and chemicals (Table 2). Yeast also serves as an important model eukaryote, and many fundamental studies have therefore been performed on this organism [54]. It was also the first eukaryotic organism to have its genome sequenced and a number of highthroughput studies have been pioneered using this organism as a model [55-57]. Thus, there is an extensive technology platform in terms of systems biology and

Fig. 2 Range of products and illustration of the key research problems associated with cell factory design and development. **a** Biotech products range from high-value-added to low-valueadded products, with the latter being produced in large quantities and the former in small quantities. Examples of the different types of products are indicated. The yeast S. cerevisiae is used for the production of products in the whole spectrum. b In connection with the development of veast for the production of different types of products using different sugars as feedstock, there is a need for an extensive platform of technologies from synthetic and systems biology



synthetic biology available for this organism (Fig. 2b), and this makes it a promising host for rapid development as a cell factory for production of novel fuels and chemicals. *S. cerevisiae*, however, has one major limitation in its use, and that is its lack of ability to efficiently grow and metabolize pentoses that are present in hemicelluloses, and therefore result from biomass hydrolysis. However, there has been much interest in metabolic engineering of *S. cerevisiae* for improving its ability to use pentoses, in particular xylose.

Here we will review recent advances in the use of *S. cerevisiae* for production of novel fuels and chemicals with a focus on bio-butanol and isoprenoids. Considering the importance of using pentoses in future biorefineries we will, however, also review work on expanding the substrate range of yeast. Much of the work we will be reviewing has been carried out within companies, and there is therefore limited information in the published literature, and we will therefore to a large extent rely on patents and patent applications. We chose to focus on butanol as an example of an advanced biofuel and isoprenoids as examples of a class of valuable biochemical, as there have been much

development within several companies in the production of these compounds recently.

Extended substrate range

Ethanol is a first-generation biofuel that is being used either in pure form or blended with gasoline, and it is primarily being produced using S. cerevisiae. Most of the currently produced fuel ethanol is produced in Brazil and the US. In 2009, about 55% of the world's ethanol production was in Brazil, where the main carbon source was sugarcane, while about 35% is produced in the USA through corn fermentation [58]. To avoid the resource competition between food and fuel, there are demands for the use of the abundant and sustainable non-food resource such as switchgrass and waste cheese whey as well as agricultural by-products like corn-cob and bagasse. Currently available non-food resources are not sufficient to fully replace the fuel produced from oil; however, several efforts to increase nonfood biomass have been implemented [59, 60]. These biomass resources comprise diverse types of carbon

 Table 1
 Example of products and strains of S. cerevisiae

Categories	Products	Specific applications	Strains	References
Biofuels	Ethanol	Redox balance problem by inhibiting glycerol formation in anaerobic culture was solved by combining gene deletion (<i>GPD1</i> and <i>GPD2</i>) and integration (<i>mhpF</i> from <i>E. coli</i>) with acetic acid supplementation, which was presented at substantial quantities in lignocellulosic hydrolysates of agricultural residues	CEN.PK102-3A (MATa ura3 leu2)	[17]
	Biobutanol	Overexpression of genes in valine metabolism, <i>ILV2</i> , <i>ILV3</i> , <i>ILV5</i> , and <i>BAT2</i> showed an increased production of isobutanol in <i>S. cerevisiae</i> , which strain was decided as a host because of relative tolerance to alcohols, and robustness in industrial fermentation	CEN.PK 2-1C (MATα leu2-3, 112 his3-Δ1 ura3-52 trp1-289 MAL2-8(Con) MAL3 SUC3)	[18]
	Biodiesels	Glycerol utilization for production of fatty acid ethyl esters (FAEEs) was done by amplification of ethanol production pathway, which is used for the transesterification in FAEEs synthesis, with overexpression of an unspecific acyltransferase from <i>Acinetobacter baylyi</i>	YPH499 (MATa ura3-52 lys2- 801_amber ade2-101_ochre trp1-D63 his3-D200 leu2-D1)	[19]
	Bisabolene (D2 diesel fuel, bisabolane)	Bisabolene, the immediate precursor to bisabolane, was produced by (1) using the strategy for increasing pool of farnesyl diphosphate (FPP) in artemisinic acid production [20] and (2) screening and codon-optimizing bisabolene synthases (sesquiterpene synthases). The final titers were over 900 mg/l in shake flasks	BY4742 (MATα his3D1 leu2D0 lys2D0 ura3D0)	[21]
Bulk chemicals	1,2-propanediol	The combination effects of different copy number (from 0 to 3) of two <i>E. coli</i> genes (<i>mgs</i> and <i>gldA</i>) ware studied. Although the three copy numbers of two genes showed the highest level of 1,2-propanediol, specific activity of Mgs and inhibitory relationship by GldA was considered more importantly for the production of 1,2-propanediol	NOY386αA (<i>MATα ura3-52 lys2- 801 trp1-Δ63 his3-Δ200 leu2- Δ1</i>) BWG1-7a (<i>MATa ade1-100 his4- 519 leu2-3,112 ura3-52 GAL</i> ⁺)	[22]
	D-ribose and ribitol	The flux from glucose to pentose phosphate pathway was amplified by inactivation of both phosphoglucose isomerase and transketolase with overexpression of sugar phosphate phosphatase (DOG1). Fructose was supplied and redox balance was controlled by overexpression of NAD+-specific glutamate dehydrogenase (<i>GDH2</i>) of <i>S. cerevisiae</i> or NADPH- utilizing glyceraldehyde-3-phosphate dehydrogenase (<i>gapB</i>) of <i>Bacillus subtilis</i>	CEN.PK2-1D (VW-1B; MATα, leu2-3/112 ura3-52 trp1-289 his3Δ1 MAL2-8c SUC2)	[23]
	L-lactic acid	Improved production of L-lactic acid was achieved by overexpression of <i>LDH</i> gene coding L-lactic acid dehydrogenase from bovine and knocked out a <i>PDC1</i> gene coding pyruvate decarboxylase to redirect the fluxes to L-lactic acid; and overexpression of an NADH oxidase (<i>nox</i>) from <i>Streptococcus pneumoniae</i> into the cytoplasm to reduce the ratio of NADH/NAD+	CEN. PK2-1C (MATa ura3-52 trp1-289 leu2-3,112 his3Ä1 MAL2-8C SUC2)	[24]
	Polyhydroxy- alkanoates	The synthesis of diverse size of PHA polymer (C4 to C14) was investigated by cytosolic expression of mcl-PHA synthase from <i>Pseudomonas oleovorans</i> or peroxisomal expression of scl-PHA synthase from <i>Ralstonia eutropha</i>	BY4743 ($MATa/\alpha$ his3 $\Delta 1$ /his3 $\Delta 1$ leu2 $\Delta 0$ /leu2 $\Delta 0$ ura3 $\Delta 0$ /ura3 $\Delta 0$)	[25]
	Pyruvic acid	Pyruvate decarboxylase-negative [Pdc(-)] strains were evolved in glucose-limited chemostat cultivation by progressively lowering the acetate content in the feed to obtain an acetate-independent Pdc (-) mutant. Maximum yield was 0.54 g of pyruvate/g glucose	CEN.PK113-7D (MATa MAL2-8C, SUC2)	[26]
	Succinic acid	The deletion of the genes <i>SDH1</i> , <i>SDH2</i> , <i>IDH1</i> , and <i>IDP1</i> made higher flux to succinic acid production. Maximum yield was 0.11 mol of succinic acid/mol of glucose	AH22ura3 (MATa ura3∆ leu2-3 leu2-112 his4-519 can1)	[27]

Table 1 continued

Categories	Products	Specific applications	Strains	References
Fine chemicals	β-amyrin	The differences of phenotype and genotype in two yeast strains, CEN.PK113-7D and S288C, were compared. CEN.PK113-7D had more contents of ergosterol and fatty acids with non-silent SNPs in relative metabolism, <i>ERG8, ERG9</i> , and <i>HFA1</i> . Amplification of those genes exhibited a fivefold increase of β -amyrin	CEN.PK113-7D (MATa MAL2-8C SUC2)	[28]
	β-carotene	Genomic integration and overexpression of carotenogenic genes from <i>X. dendrorhous</i> (<i>crtYB</i> , <i>crtE</i> , and <i>crtI</i>) and <i>S. cerevisiae</i> (<i>BTS1</i> and truncated <i>HMG1</i>) with change of copy number achieved high levels of β -carotene, up to 5.9 mg/g dry cell weight	CEN.PK113-7D (MATa MAL2-8C SUC2)	[29]
	Amorpha-4, 11- diene	Amplification of mevalonate pathway in CEN.PK2 was engineered and compared to previously constructed strain S288C [20]. Artemisinic acid production was	CEN.PK2-1C (MATa ura3-52 trp1- 289 leu2-3,112 his3Ä1 MAL2- 8C SUC2)	[30]
		doubled, while amorpha-4, 11-diene was tenfold higher, over 40 g/l	CEN.PK2-1D (MATα ura3-52 trp1- 289 leu2-3,112 his3Ä1 MAL2- 8C SUC2)	
	Valencene and amorphadiene	Co-expression of heterologous enzymes, farnesyl diphosphate synthases (FDPSs), and sesquiterpene synthase (ex. <i>Citrus sinensis</i> valencene synthase <i>CsTPS1</i> , <i>Artemisia annua</i> terpene synthase, amorpha- 4,11-diene synthase ADS) in mitochondria and cytosol improved the production of valencene and amorphadiene	W303-1A (<i>MATa</i> , ade2-1 trp1-1 leu2-3, 112 his3-11, 15 ura3-1) mBDXe (a uracilauxotroph derivative of strain BDX, Lallemand, Rexdale, Ontario, Canada)	[31]
	Casbene (an anti-fungal diterpene)	Genes of putative Casbene synthases from different Euphorbiaceae species were isolated and applied for production of diterpenes. Maximum concentration of Casbene was 31 mg/l	BY4742 (MATα his3D1 leu2D0 lys2D0 ura3D0)	[32]
	Cinnamoyl anthranilates	Twenty-six different cinnamoyl anthranilates molecules were produced by co-expressing a 4-coumarate/CoA ligase (4CL, EC 6.2.1.12) from <i>Arabidopsis thaliana</i> and a hydroxycinnamoyl/benzoyl-CoA/anthranilate <i>N</i> - hydroxycinnamoyl/benzoyltransferase (HCBT, EC 2.3.1.144) from <i>Dianthus caryophyllus</i>	BY4742 (MATα his3D1 leu2D0 lys2D0 ura3D0)	[33]
	Cubebol	Overexpression of <i>GFTpsC</i> (a sesquiterpene synthase isolated from <i>Citrus paradisi</i> and encoding for a cubebol synthase) with integration of <i>tHMG1</i> into genome and reduction of <i>ERG9</i> gene expression produced cubebol up to 10 mg/l	CEN.PK113-5D (MATa MAL2-8c SUC2 ura3-52)	[34]
	Eicosapentaenoic acid (EPA)	Five heterologous fatty acid desaturases and an elongase were identified by a BLAST search and assayed their substrate preferences activity. Without supplement of fatty acids, EPA/ARA were produced	CEN.PK113-5D (MATa MAL2-8c SUC2 ura3-52)	[35]
	Farnese and geranyl geraniol	ERG9 deletion and overexpression of two isozymes of HMGCoA reductases (<i>HMG1</i> and <i>HMG2</i>) was implemented in a host strain with overexpression of diverse FPP synthases and GGPP synthases	FL100 (MATa, ATCC: 28383)	[36]
	overexpre from S. ce	About 100 mg of L-ascorbic acid per liter was produced by overexpression of D-arabionono-1,4-lactose oxidase	GRF18U (MATa his3 leu2 ura3; NRRL Y-30320)	[37]
		from S. cerevisiae and L-galactose dehydrogenase from Arabidopsis thaliana	W303 1B (MATα ade2-1 his3- 11,15 leu2-3,112 trp1-1 ura3-1 can1-100)	
	Linalool	Overexpression of <i>Clarkia breweri</i> linalool synthase gene (LIS) in wine strain T ₇₃ showed higher levels of linalool than conventional laboratory strains. Combining with deregulation of HMG-CoA reductase improved linalool yield	BQS252 (MATa ura3-52 (derivative of FY1679))	[38]
	Methylmalonyl- coenzyme A	Polyketide precursor (Methylmalonyl-CoA) pathway was constructed by introducing propionyl-CoA carboxylase and malonyl/methylmalonyl-CoA ligase from	InvSC1 (MATa, his3delta1, leu2, trp1-289, ura3-52 (Invitrogen, Carlsbad, CA, USA))	[39]
	Streptomyces coelicolor		BJ5464 (MATa, ura3-52, trp1, leu2-delta1, his3-delta200, pep4::HIS3, prb1-delta1.6R, can1, GAL).	

Table 1 continued

Categories	Products	Specific applications	Strains	References
	Patchoulol	A physical fusion between native (farnesyl diphosphate synthase) and heterologous enzymes (patchoulol synthase of plant origin, <i>Pogostemon cablin</i> was successfully applied to produce patchoulol, 25 mg/l	CEN.LA100 (MATa/MATα ERG20/erg20::hph MAL2-8c/ MAL2-8c SUC2/SUC2 ura3-52/ ura3-52)	[40]
	Resveratrol	Co-expression of the coenzyme-A ligase-encoding gene (4CL216) from a hybrid poplar and the grapevine resveratrol synthase gene (vst1) from Vitis vinifera with supplement of <i>p</i> -coumaric acid produced resveratrol, 1.45 mg/L	FY23 (MATa ura3-52 trplA63 leu2A1)	[41]
	Vanillin	Knock-out targets, <i>PDC1</i> and <i>GDH1</i> , suggested by in silico metabolic model was applied and production of vanillin was improved up to fivefold	X2180-1A (MATa his3D1 leu2D0 met15D0 wra3D0 adh6::LEU2 bgl1::KanMX4 PTP11::3DSD [AurC]::HsOMT [NatMX]::ACAR [HphMX])	[42]
	Se-methylse- lenocysteine	Combination of metabolic (codon optimization of heterologous selenocysteine methyltransferase) and bioprocess (tuning carbon-and sulfate-limited fed-batch) engineering achieved 24-fold increase in Se- methylselenocysteine production	CEN.PK113-7D (MATa MAL2-8C SUC2)	[43]
	Non-ribosomal peptides	Separated non-ribosomal peptide synthetase modules with compatible communication-mediating domains showed functional interaction, which meant that new module combinations could produce novel non-ribosomal peptides	CEN.PK113-11C (MAT a MAL2-8c SUC2 ura3-52 his3-D1)	[44]
Protein drugs	Insulin-like growth factor 1 (fhlGF-1)	Inactivation of <i>GAS1</i> increased the yield of human insulin- like growth factor1, from 8 to 55 mg/l	GcP3 (MAT a pep4-3 prb1-1122 ura3-52 leu2 gal2 cir°)	[45]
	Glucagon	Disruption of YPS1 encoded aspartic protease increased glucagon, 17.5 mg/l	SY107 (MATα YPS1 Δtpi::LEU2 pep4-3 leu2 Δura3 cir ⁺)	[46]
	Single-chain antibodies (scFv)	Production of an anti-transferrin receptor single-chain antibody (OX26 scFv) was optimized by adjusting expression temperature and gene dosage and final yield was 0.5 mg/l	BJ5464 (MATa ura3-52 trp1 leu2D1 his3D200 pep40HIS3 prb1D1.6R can1 GAL)	[47]
	Hepatitis surface antigen (HBsAg)	Glyceraldehyde-3-phosphate dehydrogenase (GAP) promoter of <i>Pichia pastoris</i> was used for HBsAg production and final yield was 19.4 mg/l	INVSc1 (MATa his3D1 leu2 trp1-289 ura3-52)	[48]
	Parvovirus B19 VP2	The major-capsid protein VP2 of Parvovirus B19 produced in <i>S. cerevisiae</i> showed similar properties to native virus or produced by baculovirus system in size, molecular weight, and antigenicity. The yield was 400 mg/l	HT393 (MATa leu2-3 leu2-112 ura345 prb1-1 prc1-1 pra1-1 pre1-1)	[49]
	Epidermal growth factor (EGF)	<i>O</i> -glycosylation pathway was constructed by introduction of GFR (GDP-fucose transporter), POFUT1 (<i>O</i> - fucosyltransferase 1), <i>manic fringe</i> gene (β1,3- <i>N</i> -	W303-1A (MATa leu2-3,112 his3- 11,15 ade2-1 ura3-1 trp1-1 can1-100)	[50]
		acetylglucosaminyltransferase) from human and <i>MUR1</i> (GDP-mannose-4,6-dehydratase), <i>AtFX/GER1</i> (GDP-4- keto-6-deoxy-mannose-3,5-epimerase/4-reductase) from <i>Arabidopsis thaliana</i> producing <i>O</i> -glycosylated EGF protein	W303-1B (MATa leu2-3,112 his3-11,15 ade2-1 ura3-1 trp1-1 can1-100)	
	Immunoglobulin G	Leader peptides for the enhanced secretion of proteins constructed by directed evolution allowed for a 180-fold increase in secretion of full-length, functional, glycosylated human IgG	BJ5464a (MATα ura3-52 leu2~1 his3~200 pep4::HIS3 prb1~1.6Rcan1 GAL)	[51]
	Hepatitis B virus surface antigen (HBsAg)	The yield of S domain of hepatitis B virus surface antigen (sHBsAg) was increased by co-expression of disulfide isomerase (<i>PDI1</i>) with adjusting fermentation mode	S. cerevisiae 2805 (MATα pep4::HIS3 prb-Δ1.6 his3 ura3-52 gal2 can1)	[52]
	L1 protein of human papillomavirus (HPV) type16	Optimization of the secondary structure of HPV16 L1 mRNA increased the expression level of that protein up to fourfold than of wild-type	S. cerevisiae 2805 (MATa pep4::HIS3 prb-A1.6 his3 ura3-52 gal2 can1)	[53]

structures such as polymers (cellulose, starch, xylan), dimers (cellobiose, melibiose, lactose) and monomers (glucose, fructose, galactose, arabinose, xylose). Except for the hexoses (glucose, fructose, galactose) and a few dimmers (sucrose and maltose), most of these compounds are not naturally metabolized by *S. cerevisiae*. Even among the

Table 2 Overall analysis of patents

Search words or phrases in title and abstract	S. cerevisiae	Yeast	E. coli	Fermentation
Strains or fermentation	4,630	13,769	14,914	9,065
Production ^a	3,080	7,812	9,306	5,211
Pharmaceuticals ^a	985	2,686	3,343	956
Food ingredients ^a	24	41	21	60
Chemical ^a	1,702	4,830	5,683	2,651
Production and chemical ^a	1,342	3,367	4,003	1,899
Production and fine chemical ^a	58	64	80	19
Fuel ^a	66	145	110	369
Production and fuel ^a	59	126	94	321

US Granted 5,266,192 patents searched (July 31, 2011)

^a Search term: Strains or fermentation and a keyword

hexoses there are wide differences in terms of uptake, e.g., the uptake rate of galactose is much lower than for the other hexoses. Therefore, the extension of substrate range in S. cerevisiae has been a major priority in connection with the use of yeast for biofuel and biochemical production, and this has recently been covered by several reviews [14, 61–63]. An overview of alternative substrates is provided in Fig. 3. Recently, since tools from systems biology have been available, they have been applied to identify new target genes and understand metabolism at the whole-cell level. Comparative genomics among xylose-fermenting fungi were used to identify new pathways or genes for increasing xylose utilization [73]. The capacity of xylose utilization by those genes was demonstrated by engineering S. cerevisiae, and genome-scale modeling was implemented to assess that global flux analysis could predict the effect of co-factor balancing for pentose utilization [74]. In the following section, we review recent work improving galactose utilization and co-fermentation of cellobiose/ xylose.

The modification targets to improve galactose utilization have been well elucidated in S. cerevisiae, which include engineering of the regulatory network (inactivation of repressors and up-regulation of activator) and overexpression of the final enzyme, phosphoglucomutase (PGM2) in the Leloir pathway responsible for galactose catabolism [75-77]. All these targets were directly associated with the galactose metabolic pathway, but using a cDNA library, another target that is not part of galactose metabolism was also found [71]. In this study, three beneficial over-expression targets, SEC3, tTUP1, and SNR84 were identified. Although two of them were confirmative with previous works due to the function of those genes, SEC3 (phosphomannomutase having activity as phosphoglucomutase) and truncated TUP1 (repressor); the last target was unpredicted. SNR84 codes for H/ACA box small nucleolar RNA, and higher activity of phosphoglucomutase

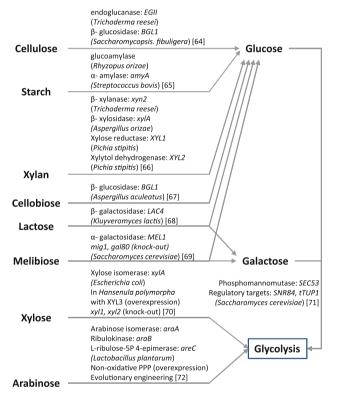


Fig. 3 Illustration of relevant substrates that have been considered for yeast fermentation. Heterologous enzymes that are currently applied are summarized for non-utilizable carbon sources in *S. cerevisiae* such as polymers (cellulose, starch, xylan), disaccharide (cellobiose, lactose, melibiose), pentose sugar (xylose, arabinose). In case of galactose, which is utilized slowly compared to glucose, over-expression targets of innate enzymes for improving galactose availability were screened

in the transformant over-expressing *SNR84* proposed a relationship between this gene and galactose metabolism. Recently, evolutionary engineering was also implemented to find unforeseen targets using systems biology [78]. The combination of different systems biology techniques

enabled linking phenotype and genotype. Also, to identify true-positive targets, three different evolved clones on galactose were compared, and all evolved mutants showed higher transcripts and metabolite level in storage carbohydrate metabolism together with up-regulation of phophoglucomutase, whereas there were no mutations in any of the GAL-genes and PGM2 including 1kb up- and downstream. However, based on analysis of all three mutants, the Ras2/PKA signaling pathway was strongly suggested to induce the observed phenotypic changes because this signaling pathway has mutations commonly in all three evolved mutants. In another study, co-fermentation of cellobiose and xylose was implemented by coexpression of cellodextrin transporter (*cdt-1*), β -glucosidase (gh1-1), and xylose enzymes (XYL1, mXYL1, XYL2, and XKS1) [79]. mXYL1 is a mutant enzyme that exhibits much higher preference for NADH as co-factor unlike the wild-type XYL1 that prefers the use of NADPH as co-factor. Introduction of these genes minimized glucose repression of xylose fermentation, since glucose was generated after transporting of cellobiose by the cellodextrin transporter and degraded by β -glucosidase inside the cell. These modifications allowed S. cerevisiae to co-ferment cellobiose and xylose with improved ethanol yield.

There are also indications of industrial application of pentose metabolism by yeast, in particular the utilization of the pentose sugars xylose and arabinose, as several patents cover the metabolism of these sugars [80-87]. There are two Dutch companies that have patents on the use of these two carbon sources, namely DSM and Royal Nedalco. Both focus on isomerase-based pathways to avoid the co-factor balancing problem in xylose and arabinose utilization. DSM over-expressed xylose isomerase from Thermotoga maritime MSB8 and arabinose genes (araA, araB, and araC) from Lactobacillus plantarum with codon optimization and constitutive expression of the genes in the nonoxidative pentose phosphate pathway [82, 83, 86]. Royal Nedalco employed xylose isomerase of Piromyces sp. E2 (ATCC 76762) and arabinose genes of Arthrobacter aurescens, Clavibacter michiganensis, or Gramella forsetii [80, 81, 85]. The main focus of both approaches was application of higher activity of isomerases from heterologous sources (Fig. 4).

Bio-butanol production

Butanol has gained much attention as a potential biofuel to replace ethanol, currently by far the dominating biofuel. Butanol has a number of advantages as a biofuel compared to ethanol. It has a higher energy density than ethanol and only around 4% less than that of gasoline [88–92]. Furthermore, butanol blends better with gasoline than with ethanol and it is non-corrosive, which allows it to be used in the existing petrochemical infrastructure. There are four different types of butanol (Table 3): *n*-butanol, *sec*-butanol, isobutanol, and *tert*-butanol. *n*-butanol and *sec*-butanol have a stretched carbon chain and a hydroxyl group at position 1 or 2. Isobutanol and *tert*-butanol have two or three branched carbon chains, respectively. The branched structure results in a higher octane number [93] (Table 3), which means a higher antiknock property. Although *tert*-butanol has a higher octane number than isobutanol, its much higher melting temperature (25°C) than that of isobutanol (-101.9° C) prohibits its use as a pure fuel source. Isobutanol is therefore preferred over the other butanols.

Butanol is naturally produced by different species of Clostridia, but most of these processes are limited by relatively low yields and titers, and therefore much interest has been expressed in the development of novel cell factories that can be used for bio-based production of butanol [89, 94, 95]. Mainly, two strategies for producing biobutanol have been used, (1) use of a host that has an innate butanol pathway and improving its yield and productivity, and (2) re-construction of an efficient butanol pathway in strains that are already widely used for industrial production of other fuels and chemicals. Yeast is one of the hosts that produce butanol naturally through the so-called Ehrlich pathway for fusel alcohol production [96, 97]. Also, yeast is widely used for industrial ethanol production due to its high ethanol tolerance and its robustness towards harsh industrial conditions, e.g., high osmotic stress and low pH [14, 98]. In academic papers, however, most results presented have been based on work using Clostridia or E. coli [99, 100]. So far, only two papers have been published on the use of yeast for bio-butanol production, one describing *n*-butanol production based on reconstruction of a pathway from *Clostridia* and the other describing isobutanol production based on engineering of yeast's natural pathway, and both presented very low yields and productivities [18, 101]. There are several recent reviews that summarized these academic studies [88, 94], and from comparisons of results on different organisms yeast do not seem to be an attractive host for bio-butanol production because of its low yield and productivities, especially compared to metabolically engineered E. coli. However, in contrast to academic research, most of the companies announcing work towards commercial production of biobutanol are using yeast as a production organism [90, 91, 102-104]. We will therefore here review the main strategies employed in industry based on analysis of information provided in patents and patent applications. Based on patent applications and issued patents, the three dominating companies for producing bio-butanol by yeast are presently Gevo, Butamax Advanced Biofuels, and Butalco.

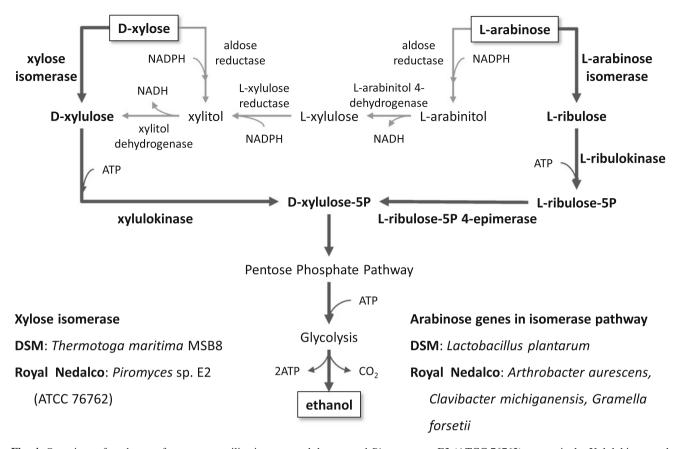


Fig. 4 Overview of pathways for pentose utilization covered by patent applications of DSM and Royal Nedalco. D-xylose and L-arabinose can be utilized by two pathways: (1) aldose reductase NADPH-dependent and (2) isomerase cofactors-independent. In case of the latter, requirement of cofactor balance is eliminated and enhancing activity of isomerase remains main issue. Two Dutch companies, DSM and Royal Nedalco, claim over-expression of heterologous xylose isomerases from *Thermotoga maritime* MSB8

and *Piromyces* sp. E2 (ATCC 76762), respectively. Xylulokinase and enzymes in pentose phosphate pathway were also amplified simultaneously. Arabinose genes in isomerase pathway such as L-arabinose isomerase, L-ribulokinase, and L-ribulose-5P 4-epimerase originated from *Lactobacillus plantarum* in DSM and *Arthrobacter aurescens*, *Clavibacter michiganensis*, *Gramella forsetii* in Royal Nedalco were amplified with enzymes in pentose phosphate pathways

Table 3	Comparison	of butanol	isomers	[49]
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	ОН	OH	Он	OH	
	<i>n</i> -butanol	sec-butanol	Isobutanol	<i>tert</i> -butanol	
Research octane number (RON)	96	101	113	105	
Motor octane number (MON)	78	32	94	89	
Melting temperature (°C)	-89.5	-114.7	-108	25.7	
Boiling temperature (°C)	117.7	99.5	108	82.4	
Enthalpy of vaporization at T_{boil} (kJ/kg)	582	551	566	527	

Gevo is one of the pioneers in bio-butanol production, and they received a combined grant from the US Department of Agriculture and the Department of Energy for developing a yeast fermentation system to produce isobutanol from cellulosic-derived sugars. Gevo's patents describe different strategies to produce *n*-butanol and isobutanol. First, to produce *n*-butanol, they propose to increase cytosolic acetyl-CoA pool and incorporate the

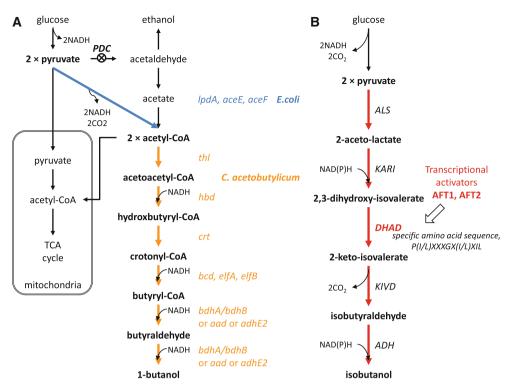


Fig. 5 Illustration of Gevo's strategies for *n*-butanol and isobutanol production in the cytosol [90, 91, 105]. a *n*-butanol production was attempted by amplification of heterologous genes such as the pyruvate dehydrogenase multienzyme complex (*lpdA*, *aceE*, *aceF*) from *E. coli* for increasing the cytosolic acetyl-CoA pool, and the genes in butanol synthetic pathway from *Clostridia* species. Moreover, the activity of pyruvate decarboxylase (PDC) was reduced. **b** Isobutanol was

produced in the cytosol to avoid cofactor balancing in the mitochondria; all the genes in isobutanol pathway were over-expressed in cytosol. Especially, dihydroxyacid dehydratases (DHAD) from *Lactococcus lactis* and *Neurospora crassa* were used, which had specific amino sequence, P(I/L)XXXGX(I/L)XIL. Also, the transcriptional activators *AFT1/AFT2* were over-expressed to increase DHAD activity

butanol synthetic pathway from Clostridia species into yeast [91]. To increase the cytosolic acetyl-CoA pool, the pyruvate dehydrogenase multienzyme complex (lpdA, aceE, aceF) from E. coli was expressed to establish a direct pathway from pyruvate to acetyl-CoA not passing via acetaldehyde that can be converted to ethanol. In addition, the activity of pyruvate decarboxylase (PDC), which converts pyruvate to acetaldehyde, is reduced (Fig. 5a). Second, isobutanol production has been tried intensively using different strategies [105, 106]. As mentioned previously, yeast can naturally produce isobutanol, and this pathway shares valine synthesis from pyruvate to 2-ketoisovalerate in the mitochondria. 2-keto-isovalerate can be exported from the mitochondria to the cytosol where decarboxylation by pyruvate decarboxylase (PDC) and dehydrogenation by alcohol dehydrogenases (ADH) can lead to production of isobutanol [18]. Gevo worked on reconstructing the isobutanol pathway in the mitochondria and the cytosol separately using innate yeast or heterologous genes. Using a mitochondrial targeting sequence, all enzymes involved in isobutanol synthesis were localized in the mitochondria and isobutanol was produced there (Fig. 6a). In this strategy, cofactor balancing was considered important, since NADH is produced in the glycolysis and NADPH is needed for isobutanol production. First, NADPH-dependent enzymes were engineered to an NADH-dependent form, and then NADH was supplied by using a NADH shuttle concept [107]. Acetaldehyde and ethanol produced by fermentation can freely transport across membranes, and alcohol dehydrogenase in the mitochondria (encoded by ADH3) can provide one NADH by conversion of ethanol to acetaldehyde. Moreover, isobutyraldehyde, an intermediate of the isobutanol pathway, can be transported to the cytosol where it can be converted to isobutanol under consumption of NADH generated by glycolysis in the cytosol (Fig. 6b). To avoid cofactor balancing in the mitochondria, the whole isobutanol pathway was in another strategy expressed in the cytosol [90, 105, 108]. In this case, modification or amplification of dihydroxyacid dehydratase (DHAD) was emphasized, and obtained from Lactococcus lactis and Neurospora crassa. Additionally, the transcriptional activators AFT1/AFT2 are over-expressed to increase DHAD activity (Fig. 5b). Gevo is currently developing 18 million gallons per year (MGPY) plant in the USA and have plans to develop 350 MPGY of new capacity by 2015.

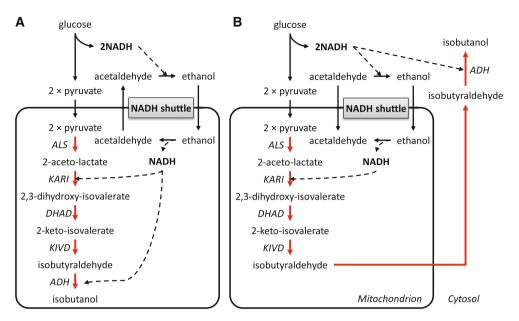


Fig. 6 Gevo's isobutanol production strategy in the mitochondria [106]. **a** All enzymes involved in isobutanol synthesis were localized in the mitochondria; KIVD and ADH being in cytosol were expressed in mitochondria with signal sequence. NADPH-dependent enzymes were engineered to an NADH-dependent form, and then NADH was supplied by using an NADH shuttle concept. Acetaldehyde and ethanol produced by fermentation were transported across

Butamax Advanced Biofuels was formed in 2009 as a joint venture between Dupont and BP, two large companies in the chemical and energy industry, respectively. Before establishing Butamax, Dupont investigated many different approaches in strain development for *n*-butanol, sec-butanol, and isobutanol production [109–111]. Consequently, one of their foundational patents for isobutanol production was officially granted in August 2011 by the US Patent and Trademark Office [102]. Dupont's (and now Butamax's) strategy is to find and introduce many different heterologous genes related to butanol biosynthesis and introduce these into yeast. For isobutanol production they considered four different pathways, which include conversion of valine to isobutylamine and butyryl-CoA to isobutyryl-CoA (Fig. 7). A total of 11 enzyme reactions were considered and each reaction could be catalyzed by at least three to four heterologous enzymes. For example, acetolactate synthase (ALS), which catalyzes the first step, could be *Klebsiella* pneumoniae budB, Bacillus subtilis alsS, or Lactococcus lactis als. Key findings claimed were the use of Pseudomonas ilvC (ketol acid reductioisomerase: KARI) and a method to amplify *ilvD* (DHAD), which contains a Fe-S cluster. Isobutanol production in mitochondria was also considered [109, 112, 113]. Here, the genes involved in substrate competing reactions, BAT1, ILV1, and LEU4 were deleted and the activity of the E1 alpha subunit of the pyruvate dehydrogenase (PDH) complex (PDA1), which converts

membranes, and alcohol dehydrogenase in the mitochondria (encoded by ADH3) provided NADH by conversion of ethanol to acetaldehyde. **b** Isobutyraldehyde was transferred to the cytosol from mitochondria where it is converted to isobutanol under consumption of NADH generated by glycolysis in the cytosol to make more precise cofactor balance

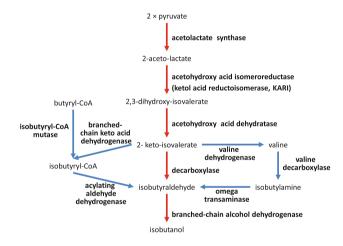


Fig. 7 Butamax's strategies for isobutanol production in cytosol [102]. Four different pathways for isobutanol production were suggested: (1) pyruvate to isobutanol directly (*red arrows*), (2) pyruvate through valine bypass (*blue arrows*), (3) pyruvate through isobutyryl-CoA bypass (*blue arrows*), and (4) butyryl-CoA to isobutanol (*blue arrows*). A total of 11 enzyme reactions were considered and at least three to four heterologous enzymes in each step were claimed in patents of Butamax

pyruvate to acetyl-CoA, was reduced by promoter exchange. Furthermore, NADH kinase (*POS5*) was over-expressed to ensure sufficient supply of NADPH required by the KARI enzyme (Fig. 8). Butamax also investigated the butanol tolerance by modification of the regulatory network

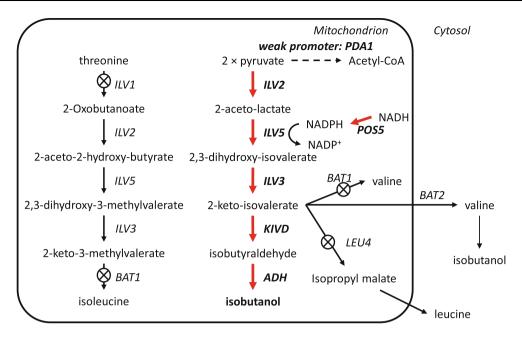


Fig. 8 Butamax's isobutanol production strategies in the mitochondria [103]. To block substrate-competing reactions *BAT1*, *ILV1*, and *LEU4* were deleted and the activity of the E1 alpha subunit of the pyruvate dehydrogenase (*PDH*) complex (*PDA1*) was reduced by

promoter exchange to a weak one. NADH kinase (*POS5*) was overexpressed to ensure sufficient supply of NADPH required by the KARI enzyme. *Red arrows* mean over-expression of genes

Table 4 Targets for increasing butanol tolerance in yeast (Butamax)

Targeting	Modified genes	Butanol tolerance [growth yield improvement in butanol % (w/v)]	References
Multidrug resistance ATP-binding cassette transporter	Pdr5p, CDR1, BFR1	\sim 1.8-fold in 0.75%	[114]
Cell wall integrity pathway	SLT2p	~25% in 1%	[115]
Osmolality/glycerol response pathway	PBS2p	$\sim 40\%$ in 1%	[116]
Filamentous growth response pathway	MSS11p	\sim 2-fold in 1.5%	[117]
Amino acid starvation	Gen1p, Gen2p, Gen3p,	$\sim\!1.8$ -fold in 2.0%	[118]
	Gen4p, Gen5p, Gen20p		

[114–118]. Yeast, especially *S. cerevisiae*, is known to have higher butanol tolerance than other microorganisms and it can grow in butanol concentrations higher than 20 g/l [119], but still several targets were identified for improving butanol tolerance and these are summarized in Table 4. The first operational plant for commercial production of isobutanol by Butamax is scheduled to be operational by 2013.

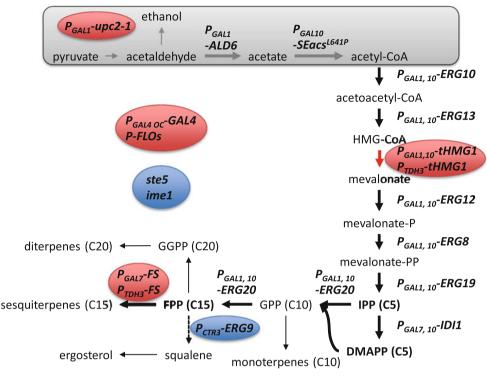
The third company working actively on bio-butanol production by yeast is Butalco, which is a biofuel company that also develops ethanol producing yeast that can use xylose and arabinose as carbon sources. Isobutanol production strategies by this company are not to use heterologous genes; but rely solely on endogenous yeast genes [104]. As mentioned above, yeast has all enzymes necessary for isobutanol production; and Butalco is employing its core technology for genetic optimization of yeast. Four points are mainly considered in their strategy: (1) different intracellular location of the isobutanol synthetic enzyme, (2) the weak activity of the enzymes, (3)cofactor imbalance, and (4) the formation of secondary products. All isobutanol synthetic genes were suggested to be express in the cytosol using strong promoters and the activity of pyruvate decarboxylase (PDC), which catalyzes pyruvate to ethanol reactions, were removed or reduced. To ensure cofactor balance, the acetohydroxy acid reductoisomerase (KARI) and the glyceraldehyde-3-phosphate dehydrogenase (GAPDH) were proposed to ensure balancing of the co-factors. Either NADH-dependent yeast KARI enzyme (ILV5^{NADH}) could use NADH from the glycolysis or NADP+-dependent yeast GAPDH (GLDs) could produce NADPH required by NADPH-dependent KARI enzyme (ILV5).

Isoprenoids production

Isoprenoids are a chemically diverse group of natural compounds that have many different biological functions, and they have found applications as medicines, perfumes, food additives, and fine chemical intermediates [120]. Recently, the possibility that they can be applied as fuels has been discussed [121]. Although the standard definition of isoprenoids has not been not clearly set, the compounds that have isopentenyl diphosphate (IPP) or dimethylallyl diphosphate (DMAPP) as a unit molecule are typically categorized into isoprenoids. Those unit molecules have five carbons and the combination of them can generate bigger unit molecules such as geranyl diphosphate (GPP, ten carbons), farnesyl diphosphate (FPP, 15 carbons), and geranylgeranyl diphosphate (GGPP, 20 carbons), which are precursors for monoterpenes, sesquiterpenes and diterpenes, or carotenoids, respectively [122].

The production of isoprenoids has been limited by insignificant quantity in their natural sources, mostly plants and low yield of extraction. Moreover, the diversity of isoprenoids is enormous, which means that new bioactive compounds can be produced by finding new enzymes and they can even be used in combination to make chimeric pathways resulting in novel compounds [123]. For these reasons, there has been much interest in developing microbial-based production of isoprenoids by re-creating a plant-like pathway in yeast with genetic modifications of leader sequence and codon-optimization for re-locating and overexpression of relative genes. Two biosynthetic pathways for IPP and DMAPP are known-the mevalonatedependent (MVA) pathway that converts acetyl-CoA to IPP and the deoxyxylulose-5-phosphate (DXP) pathway that converts glyceraldehyde-3-phosphate and pyruvate to IPP/DMAPP. The MVA pathway is present in the cytosol and mitochondria of plants and yeast, while the DXP pathway is found in bacteria. In higher plants, both pathways are present; with the DXP pathway being present in chloroplast, probably of bacterial origin [120]. Extensive endeavors have focused on (1) optimization of these pathways for increasing the metabolic flux of isoprenoids and (2) discovery of heterologous enzymes for production of different isoprenoid-based products. As a result, there have been remarkable achievements; especially, elucidation of key targets for metabolic engineering of the MVA pathway in yeast such as over-expression of truncated HMG1 (tHMG1), upc2-1, and ERG20 combined with repression of ERG9 [20] (Fig. 9). In addition to optimization of the MVA pathway, a strategy for the increase of the acetyl-CoA pool has also been implemented by overexpression of ALD6 of S. cerevisiae and a constantly active acetyl-CoA synthase mutant from Salmonella enterica [124]. In order to overcome regulation of the MVA pathway, attempts to reconstruct the DXP pathway in yeast have also been evaluated [125, 126]. Much of the work on metabolic engineering of yeast for isoprenoid production has been reviewed recently [122, 123, 127, 128], and we will therefore here focus on industrial applications using analysis of the patent literature.

Isoprenoid and yeast were used as keywords in the DelphionTM Web site that analyzes and clusters relative patents. A list of companies and their patents were generated. Most of patents that are related to the flux increase of isoprenoid precursors (FPP) are assigned to University of California and Amyris, and is mainly derived from work of Jay Keasling's research group. Many of the strategies described in the patents are very similar to published scientific articles, but there are a few additional important strategies described for improving isoprenoid production at an industrial scale [129, 130] (Fig. 9). Firstly, the production host was selected among industrial strains, resulting in selection of Saccharomyces cerevisiae PE-2, which has been used in the Brazilian fuel ethanol industry since 1994. This strain was selected because of its higher tolerance to industrial fermentation conditions and its ability to tolerate yeast recycling typically used in Brazilian ethanol production plants. The range of tolerance includes high ethanol concentration, high cell density, high temperature, osmotic stress, low pH and sulfite, and bacterial contamination [131]. Secondly, all genetic modifications were done at the chromosomal DNA level and not using plasmids as is often done in academic research groups [20, 132]. In order to ensure strong expression of the genes, the promoters of all the genes in the MVA pathway were changed. In the case of tHMG1, which should be higher expressed than HMG-CoA synthase to avoid accumulation of HMG-CoA [133], one more copy with another strong promoter (P_{TDH3}) was integrated into the chromosome. These changes are comparable to previously published papers, which used over-expression of upc2-1 to increase the expression level of genes in the MVA pathway. Over-expression of GAL4 and knock-out of GAL80 were constructed to induce expression of the genes under GAL1, 7, and 10 promoters. Especially, the modified GAL4 promoter (P_{GAL4 OC}) that has no MIG1 binding site was used for induction of GAL4 expression in fermentation media containing glucose [134]. Repression of ERG9 (squalene synthase) was done by replacing the native promoter to the P_{CTR3}, which is controlled by copper. Formerly, this repression was performed by using the methionine repressible promoter P_{MET3}, a strategy that has been used by different research groups in academia [20, 34, 135]. Ergosterol is the end-product from IPP/DMAPP condensation in yeast (Fig. 9). Reducing the activity of Erg5 theoretically enables an increase in flux to other terpenes while cellular growth can be maintained. Thirdly,



Saccharomyces cerevisiae PE-2 (Brazilian fuel ethanol industry since 1994)

Fig. 9 Overview of Amyris metabolic engineering strategies. Industrial strain *Saccharomyces cerevisiae PE-2* was used as a production host because of its higher tolerance to the industrial environment [129]. All promoters of mevalonate genes were exchanged to strong one in chromosome. *Gray box* means the strategies that were used in a

additional modifications were performed in other pathways besides the MVA pathway. To facilitate the purification process, flocculation proteins (FLOs) were over-expressed. Furthermore, sporulation (IME1) and endogenous mating were impaired by disruption of responsible genes. The pheromone response genes (STEs) were also functionally inactivated in order to prevent mating. These three strategies were simultaneously implemented in one patent application [129]. Other strategies are also described in the patent literature, e.g., to increase C1 metabolism serine, which is a precursor of this metabolism, were supplied to the media [136] and GTR reductase and ALA synthase were over-expressed to increase the heme pool [137]. Besides genetic modification, Amyris also developed a monitoring method that can concurrently quantify cofactors, energy molecules, and intermediates in the MVA pathway by using LC/MS/MS [138]. This technique allows observation of the metabolite concentration change in the overall pathway during the fermentation process, and this was found very useful in finding steps that needed further modification.

Other companies that have patents on increasing isoprenoid production are Arkion Life Science and Allylix, scientific article [124] but not in the patent. *Red color circles* mean even higher expression than other overexpressed genes. *Blue color circles* mean knock-out of genes or reduction of expression level. *Thick arrows* mean amplified steps based on plasmids in a scientific article [20]. The *dotted arrow* indicates reduction of flux

and these patents mostly focus on the development of highly active HMGR (HMG-CoA reductase, HMG1, HMG2) and reduction of ERG9, which have already been recognized as critical targets [139, 140]. HMGR is the main enzyme controlling the flux through the MVA pathway. ERG9 encodes squalene synthase that converts FPP to squalene, and by attenuating the ERG9 expression, the FPP pool can be increased and flux can be directed towards sesquiterpenes. However, yeast cannot grow without ERG9 at aerobic condition, even if ergosterol is fed to the medium, and generation of erg9 mutants that can grow aerobically with ergosterol in the medium were developed by these companies. Dupont also holds many patents related to isoprenoids production, but most of these are related to the identification of novel enzymes for conversion of FPP to different isoprenoids [141–144].

Conclusions

Based on our review of ongoing metabolic engineering projects in industry and academy, it is clear that there are several high-profile projects ongoing on using *S. cerevisiae* for the production of novel fuels and chemicals. The vast knowledge on this organism combined with the robustness of this organism to harsh industrial conditions makes it a preferred organism for production of many fermentationderived products. Compared to E. coli, which is widely used in academia, yeast cannot be contaminated by phages. It is very osmo-tolerant and can hence tolerate very high sugar concentrations, and it tolerates a lower pH than most bacteria. These advantages typically outweigh the fact that compared to E. coli it is more difficult to engineer yeast and that the rates of conversion typically are lower in yeast. Despite the extensive synthetic and systems biological toolbox available for yeast, it is necessary to further advance technologies that can be used in metabolic engineering. Still strain development is time-consuming and often serial in nature, meaning that development time cannot be reduced through increased resources for a short time. Among the novel technologies that would allow for faster development are tools for deletion of several genes in one round of transformation, a larger promoter library, in particular better characterization of promoters and their activity at different industrially relevant fermentation conditions, inducible promoters, and tools for rapid identification of how flux through different metabolic pathways are controlled [4, 13]. With the development of such tools combined with experience from development of yeastbased fermentation processes for novel biofuels like isobutanol and farnesene we are, however, confident that the way will be paved for faster development of other processes for sustainable production of fuels and chemicals to the benefit of society. This may lead to the establishment of yeast platform strains that can use a range of relevant sugars efficiently, i.e., sucrose, glucose, galactose, xylose, and arabinose, and efficiently convert each of these sugars to relevant building blocks that serve as precursors for different types of industrially relevant products. Such yeast platforms will have great prospects for application in biorefineries, where the same yeast platform can then be combined with different product formation pathways, and hereby the biorefinery can use a plug-and-play solution for production of a range of different products, and hence allow for easy adjustment to the market developments. Key factors for major advancement towards this scenario will be the ability to construct new strains faster, the improved ability to establish stable strains that can be used in industrial conditions, and focus on using yeast strains that have industrial relevance. Concerning the latter, there has fortunately been development towards a wider use of the CEN.PK yeast strain background, which, besides serving as a good laboratory strain, has excellent performance for industrial use [145]. Even though in the last 10 years there have been increased interactions between academia and industry, it will be necessary to strengthen these ties, as this will ensure faster implementation of novel developments as well as gaining fundamental understanding of cellular processes that are relevant for industrial processes.

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