Identification of an Interacting Coat-External Scaffolding Protein Domain Required for both the Initiation of ϕ X174 Procapsid Morphogenesis and the Completion of DNA Packaging

Asako Uchiyama and Bentley A. Fane*

Department of Veterinary Science and Microbiology, University of Arizona, Tucson, Arizona

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The X174 external scaffolding protein D mediates the assembly of coat protein pentamers into procapsids. There are four external scaffolding subunits per coat protein. Organized as pairs of asymmetric dimers, the arrangement is unrelated to quasi-equivalence. The external scaffolding protein contains seven **œhelices. The protein's core, α-helices 2 to 6, mediates the vast majority of intra- and interdimer contacts and is strongly conserved in all** *Microviridae* **(canonical members are X174, G4, and** -**3) external scaffolding proteins. On the** other hand, the primary sequences of the first α -helices have diverged. The results of previous studies with α 3/ ϕ X174 chimeric external scaffolding proteins suggest that α -helix 1 may act as a substrate specificity **domain, mediating the initial coat scaffolding protein recognition in a species-specific manner. However, the low sequence conservation between the two phages impeded genetic analyses. In an effort to elucidate a more mechanistic model, chimeric external scaffolding proteins were constructed between the more closely related phages G4 and X174. The results of biochemical analyses indicate that the chimeric external scaffolding protein inhibits two morphogenetic steps: the initiation of procapsid formation and DNA packaging. X174 mutants that can efficiently utilize the chimeric protein were isolated and characterized. The substitutions appear to suppress both morphogenetic defects and are located in threefold-related coat protein sequences that most likely form the pores in the viral procapsid. These results identify coat-external scaffolding domains needed to initiate procapsid formation and provide more evidence, albeit indirect, that the pores are the site of DNA entry during the packaging reaction.**

Microviruses (canonical members are bacteriophages ϕ X174, G4, and α 3) are T=1 icosahedral virions with scaffolding protein-mediated assembly pathways. As in other viral systems (13, 14, 19), scaffolding proteins temporarily associate with structural proteins, stimulating conformational changes that nucleate assembly and ensure morphogenetic fidelity (9, 13). Microvirus morphogenesis is unique in that it depends on two scaffolding proteins, an external and an internal species (10, 21). In concert, these two proteins perform the analogous scaffolding functions found in one-scaffolding protein systems. The structures of the ϕ X174 virion and a procapsid-like particle have been determined to atomic resolution (1, 5, 6, 15, 16), thus allowing genetic and biochemical data to be interpreted within a structural context. In addition, several cryoimage reconstructions of viral procapsids have been completed (1, 12). These reconstructions are particularly valuable in that they reflect the biologically active particle more closely than the atomic model, which represents an off-pathway particle (5, 6).

The microvirus assembly pathway is illustrated in Fig. 1. The first detectable intermediates are the 9S and 6S particles, respective pentamers of the major coat F and spike G proteins (22). Five internal scaffolding B proteins bind to the underside of the 9S particles, inducing a conformational change that enables interactions with major spike G, minor spike H, and

external scaffolding D proteins (5, 6, 18, 21, 22). While the identity of the next intermediate remains obscure, structural data suggest that it contains the F, G, H, B, and D proteins (5, 6). A particle sedimenting at 18S most likely represents this particle (4, 8). In a reaction mediated by the external scaffolding protein (10, 22), 12 18S particles associate to form the procapsid (108S). The preinitiation complex for singlestranded DNA synthesis and packaging binds to the procapsid, most likely along a twofold axis of symmetry, forming the 50S complex (7). Single-stranded genomic DNA is concurrently synthesized and packaged, presumably through a pore at the threefold axis of symmetry. There are no other openings large enough in the viral procapsid through which a DNA molecule could pass (1, 12).

The threefold-related pores are visible only in cryo-image reconstructions of the procapsids (1, 12). In the atomic structure, this area is occupied by coat protein sequences in an arrangement similar to that observed in the mature virion (5, 6). There are other salient differences between the cryo-image and atomic models. For example, in the crystal structure, coat protein pentamers have a decreased radial distance and interact across the twofold axes of symmetry. In contrast, pentamers in the cryo-image reconstruction make little or no contact with each other and appear to be associated more tightly with the external scaffolding protein lattice. These differences suggest that the crystallized procapsids underwent a limited maturation event during sample preparation. The results of the genetic analyses presented here and in a previous report support this supposition: coat-external scaffolding protein interactions are probably more extensive than the crystal structure indicates (2).

^{*} Corresponding author. Mailing address: Department of Veterinary Sciences and Microbiology, Building 90, University of Arizona, Tucson AZ 85721-0090. Phone: (520) 626-6634. Fax: (520) 621-6366. E-mail: bfane@u.arizona.edu.

FIG. 1. ϕ X174 morphogenesis.

While the crystal structure may not divulge the full extent of coat-external scaffolding protein associations, it does reveal the intricate interactions of the four external scaffolding proteins in the asymmetric unit (Fig. 2A), which form asymmetric dimers $(D_1D_2$ and D_3D_4). Each monomer consists of seven α -helices connected by loop structures. There is a considerable variation between the subunits, which bears no resemblance to quasi-equivalence (5, 6). Each D protein makes a unique set of contacts with the neighboring D, major spike, and capsid proteins. The external scaffolding protein is the most conserved microvirus protein, sharing 70% identity on the amino acid level. Residues 27 to 128, comprising α -helices 2 to 6, are 96% conserved. This region forms a structurally conserved core (5, 6) and mediates the vast majority of intra- and interdimer contacts. However, considerable divergence occurs in α -helix 1, loop 6, and α -helix 7 amino acid sequences.

The results of biochemical analyses conducted with an α 3/ -X174 chimeric external scaffolding protein, in which the first α -helix of the α 3 protein replaced the ϕ X174 structure, suggested that this region acts as a coat protein substrate specificity domain early in the morphogenetic pathway (2). However, those studies were limited. The chimeric protein exhibited little or no activity vis-à-vis ϕ X174 morphogenesis, and ϕ X174 mutants that could productively utilize the chimeric protein could not be obtained at frequencies indicative of point mutations. Low sequence conservation between the two phages may have impeded the genetic analyses. In an effort to elucidate a more mechanistic model, a chimeric external scaffolding protein was constructed between the more closely related phages G4 and ϕ X174 (Fig. 2B). The results of the analyses suggest that α -helix 1 mediates the initial interaction with the coat protein, identify the region of the coat protein with which α -helix 1 most likely interacts, and provide evidence, albeit indirect, that the open pores at the threefold axes of symmetry are the site of DNA entry during the packaging reaction.

MATERIALS AND METHODS

Phage plating, media, buffers, stock preparation, generation of RF DNA, and DNA isolation. The reagents, media, buffers, and protocols for single-stranded and replicative-form (RF) DNA isolation have been described previously (4, 8).

FIG. 2. (A) Four external scaffolding protein subunits associated with each asymmetric unit; (B) primary sequences of α -helices 1 from bacteriophages G4, ϕ X174, and α 3.

Bacterial strains, phage strains, and plasmids. The *Escherichia coli* C strains C122 (sup^0) and BAF30 (*recA*) have been described previously (4, 8). The C900 strain contains the host *slyD* mutation, which confers resistance to E proteinmediated lysis (20). The ϕ X174 *nullD* mutant and the plasmid $p\phi$ XDJ have been described previously (3).

To construct $pG4/\phi XD$, a complementing clone of the G4 external scaffolding protein and DNA binding protein, pG4DJ, was first constructed. G4 *am*(*E*) RF DNA was digested with HaeIII and SacII to release the D- and J-encoding region. The fragment was ligated into pSE420 (Invitrogen) between the SmaI and SacII sites in the multicloning site. The cloned genes were under lactose induction. To construct pG4/ ϕ XD, pG4DJ served as the template for PCR amplification with a primer that introduced an NheI site after the sequence that encodes α -helix 1 (an identical site had previously been engineered into the -X174 sequence [2]) and a downstream primer that annealed to the pSE420 multicloning site. The resulting fragment was then ligated into $p\phi XDJ$ after it was digested with the same enzymes. To construct the clone expressing the α -helix 1 deletion protein, p ϕ XDJ DNA was amplified with a primer that introduced an NcoI site after the sequences encoding α -helix 1 and a downstream primer that annealed to the pSE420 multicloning site. The fragment was digested with NcoI and PstI and ligated into pSE420 digested with the same enzymes.

Isolation of chimeric-protein utilizer mutants. The ϕ X174 *nullD* mutant was plated on BAF30 pG4/ ϕ XD and incubated at 30 or 33°C until plaques appeared. Progeny were stabbed into indicator lawns seeded with C122, BAF30 pG4/ ϕ XD, and BAF30 p ϕ XDJ. Utilizers were identified by the retention of the complementation-dependent phenotype and their ability to grow at restrictive temperatures on BAF30 pG4/ ϕ XD.

Detection of virion and intermediate particles from infected cells. One hundred milliliters of *slyD* pG4/ ϕ XD cells was infected with ϕ X174 wild-type, *nullD*, or *utT204I/nullD* phage at a multiplicity of infection of 3.5 and incubated for 4 h at 30°C or 37°C. Cells were pelleted, resuspended in 2.0 ml BE buffer (8), and lysed. Extracts were prepared as described previously (11). Virions and soluble proteins were isolated in CsCl gradients (3). After dialysis, extracts were concentrated to 200 μ l, layered atop 5 to 30% sucrose gradients, and spun at 45,000 rpm for 1 h in an SW50.1 rotor. Material was detected by taking readings of the optical density at 280 nm (OD_{280}) of each fraction. The position of infectious virion was determined by plaque assays.

RESULTS

Biological activity of the G4/ ϕ X174 chimeric external scaffolding protein. A chimeric G4/ ϕ X174 external scaffolding gene was constructed as described in Materials and Methods. The expressed protein contains α -helix 1 from bacteriophage G4; the remainder of the protein is derived from ϕ X174. To determine whether the chimeric protein could support virion morphogenesis, the cloned gene was assayed for the ability to complement a ϕ X174 *nullD* mutant in plaque assays (Table 1). A clone of the wild-type protein was used as a control. Unlike the wild-type protein, which supported growth at all temperatures, the chimeric protein supported plaque formation only above 35°C. Although the plating efficiency was close to that of the positive control, the plaque size was considerably reduced, suggesting weak complementation (see below). Extragenic mutations that can utilize the chimeric external scaffolding protein between 30 and 35°C have been isolated (see below). Therefore, the cold-sensitive complementation phenotype most likely does not reflect protein folding or scaffolding protein dimerization defects.

Biochemical analysis of particles produced by the chimeric protein of G4/X D external scaffolding protein during assembly. To determine the morphogenetic steps not supported by the chimeric protein, the assembly intermediates synthesized in *slyD* cells expressing the chimeric protein were analyzed. The $slyD$ mutation blocks ϕ X174 E protein-mediated lysis. After incubation, cells infected with either $\phi X174$ *nullD* or wild-type phages were pelleted to remove unabsorbed virions.

TABLE 1. Complementation of *nullD* and utilizer mutation/*nullD* ϕ X174 mutants by wild-type and chimeric G4/ ϕ X174 external scaffolding proteins*^a*

$Strain^b$	External scaffolding protein Complementation		
	$G4/\phi X$ chimera at		Wild-type
	30° C	37° C	protein at 30° C
Wild type	1.0	1.0	1.0
nullD	10^{-4}	0.7	1.0
utP12S/nullD(2)	0.7	1.0	1.0
utP138T/nullD(1)	1.0	1.0	1.0
utS187F/nullD(3)	0.3	0.4	1.0
$utA201V$ /null $D(2)$	1.0	0.5	1.0
utT204I/nullD(2)	0.3	1.0	1.0
$utTA204-5DG/nullD(1)$	0.4	0.7	1.0
utM212I/nullD(1)	0.4	0.7	1.0
utE214H/nullD(1)	10^{-3}	0.7	1.0
utS221L/nullD(5)	0.4	0.6	1.0
utS227P/nullD(1)	0.9	0.9	1.0
utD316N/nullD(1)	0.2	0.8	1.0

^a Complementation is reported as the plating efficiency titer with the chimera/ titer with the wild-type protein. *^b* The first letter and number in the name of each utilizer mutation indicate the

wild-type amino acid found at that position in the wild-type coat protein sequence. The second letter indicates the substitution that confers the utilizer phenotype. Numbers within parentheses indicate the numbers of independent isolations of the mutants.

After chemical lysis, 1.3 to 1.4 gm/cm³ material which contained soluble proteins and assembled particles was purified in CsCl gradients, concentrated, and analyzed by sucrose gradient sedimentation. After the fractionation, uninfectious assembled particles (procapsids, degraded procapsids, or nonviable virions) were detected by spectroscopy (OD_{280}) ; infectious particles (virion or 114S virion) were detected by both spectroscopy and a direct plating assay.

Figure 3 presents the results of these experiments. Plaque assays are more sensitive than spectroscopy in detecting small amounts of virions that may be produced during infections. Therefore, the titer data for the fractions (1 to 10) that contain infectious particles (114S virions and 132S provirions) are presented in the figure. The particles within fractions 1 to 10 that were detected by spectroscopy OD_{280} (data not shown) were also detected by plaque assays. Thus, no uninfectious virionlike particles, such as 108S native procapsids, were detected in these assays. OD_{280} readings are presented for fractions 11 onward. Unlike the wild-type control, at the nonpermissive temperature of 30°C, ϕ X174 *nullD*-infected cells (Fig. 3A) produced no large particles, indicating a defect early in the assembly pathway. At 37°C, both 114S particles (infectious virions) and 70S particles (degraded procapsids; see below) were detected (Fig. 3B). However, unlike the products of the wild-type infection, 70S particles were more prevalent than virions, as determined by both titer and spectroscopy with the most infectious fraction. The OD_{280} of the wild-type fraction was 0.2 (data not shown), while the corresponding OD_{280} of the mutant fraction was not above background (0.02). These data indicate that the chimeric external scaffolding protein confers two assembly defects: procapsid formation, which is more pronounced at 30°C, and DNA packaging.

FIG. 3. (A) Particles produced in cells expressing the chimeric $G4/\phi X$ D protein at 30°C. (B) Particles produced in infected cells expressing the chimeric $G4/\phi X$ D protein at 37 $^{\circ}$ C. Infectious particles within fractions 1 to 10 (114S virions and 132S provirions) were detected by plaque assays. OD_{280} readings are presented for fractions 11 onward, which contain uninfectious particles (70S degraded procapsids). Symbols: triangles, wild type; squares, *nullD* mutant; diamonds, *utT204I/nullD* mutant.

Characterization of 70S particles. 70S particles usually represent degraded procapsids, which were never filled and which lost the scaffolding proteins (2, 18). To determine whether the 70S particles observed were degraded procapsids, spectroscopy and sodium dodecyl sulfate-polyacrylamide gel electrophoresis were performed. The OD_{280}/OD_{260} ratios for procapsids and virions were 0.90 ± 0.05 and 1.55 ± 0.05 , respectively (12). The $OD₂₆₀/OD₂₈₀$ ratio of the 70S particle was determined to be 0.93, which indicates protein particles containing little or no DNA. Sodium dodecyl sulfate-polyacrylamide gel electrophoresis analysis (Fig. 4) of the 70S particles revealed three bands at 48 kDa, 37 kDa, and 20 kDa, which correspond to coat (F), minor spike (H), and major spike (G) proteins, respectively.

Isolation of X174 mutants that can utilize the G4/X174 chimeric external scaffolding protein. As shown in Table 1, the chimeric protein supports morphogenesis only at elevated temperatures. To isolate mutants that can productively utilize the chimeric protein at lower temperatures, $\phi X174$ *nullD* was

FIG. 4. Protein compositions of 70S particles (degraded procapsids).

plated on cells expressing the chimeric protein at 30 and 33°C. Utilizers were identified by their ability to plate on BAF30 pG4/ ϕ X D but retained a D protein complementation-dependent phenotype. The mutations are listed in Table 1 along with the number of independent isolations. Initially, genes D and F, which encode the external scaffolding protein and major coat protein, respectively, of the utilizers' genomes, were sequenced. The D gene sequencing confirmed the presence of the *nullD* background. All of the utilizer mutations conferred substitutions in the viral coat protein and formed a cluster in the tertiary structure (see Discussion). The entire genome of one of the utilizers, the *utS221L/nullD* mutant, was sequenced. No other mutations were found, indicating that the identified amino acid substitution was both necessary and sufficient for chimeric protein utilization.

Characterization of X174 mutants that can utilize the G4/X174 chimeric external scaffolding protein. The intermediate particles synthesized in *utT204I*/*nullD* mutant-infected cells expressing the chimeric protein were also analyzed as described above (Fig. 3). Unlike ϕ X174 *nullD* infections, infectious virions and 70S particles were isolated at both temperatures. Furthermore, the relative particle ratio did not differ significantly from the wild-type infection, suggesting that the utilizer mutation suppresses both the procapsid assembly and the DNA-packaging defects and that the two defects may be fundamentally related. To determine whether the utilizer mutations circumvent the need for the D protein first α -helix, a clone expressing an N-terminal deletion protein was assayed for the ability to complement the utilizer mutation/*nullD* strains. No complementation was detected, indicating that these mutants still require the first α -helix for assembly.

DISCUSSION

In a previous study, an $\alpha 3/\phi X$ chimeric D protein was constructed $(2, 3)$. This chimeric protein neither supported ϕ X174 procapsid morphogenesis nor inhibited the wild-type protein in coinfections. However, this protein strongly inhibited wild-type α 3 morphogenesis. From these data, a preliminary hypothesis

FIG. 5. (A) Locations of utilizer mutations within the atomic structure of the viral coat protein. The utilizer mutations are identified by circles. (B) Locations of utilizer mutations in the atomic structure of a procapsid at the threefold axis of symmetry, containing both the viral coat and the D4 external scaffolding proteins.

was formed: the first helix is a substrate specificity domain, vis-a`-vis coat protein recognition, and mediates the initial coat protein interaction. However, attempts to probe this hypothesis further were limited. For example, ϕ X174 mutants that could utilize the chimera could not be isolated. Therefore, it was not possible to exclude other models involving defects, such as subunit dimerization, which would have produced similar experimental results. The inability to isolate utilizer mutants was probably due to the large amino acid divergence between the two phages. The first α -helices share only 23% identity, while the G4 and ϕ X174 helices share 73% identity. Thus, the $G4/\phi X$ chimeric D protein described in this report was constructed.

Unlike the α 3/ ϕ X chimera, the G4/ ϕ X chimera supported -X174 viral replication above 33°C, albeit poorly. Consistent with the hypothesis that α -helix 1 mediates the first contact with the viral coat protein, the results of biochemical analyses demonstrated that procapsids were not formed below this temperature. While procapsids form at higher temperatures, DNA-packaging efficiency was severely reduced, suggesting that coat-scaffolding associations may be too weak to maintain the open pores at the threefold axis of symmetry, through which the genome is most likely translocated (see below).

Chimeric $G4/\phi X$ D protein utilizers were isolated. These utilizers suppress both the procapsid morphogenesis and DNA-packaging defects, indicating that these two phenomena may be related. The utilizer mutation/*nullD* double mutants were not rescued by the expression of a D protein lacking the first helix, suggesting that they do not confer an α -helix 1-independent phenotype. The utilizer substitutions cluster in α -helix 4 of the viral coat protein, in adjacent loop regions, which could affect the orientation of the helix, and in other threefold-related regions (Fig. 5). While it is impossible to ascertain which D subunit is involved in this interaction, three key structural and genetic observations suggest that it is the D4 subunit. (i) This subunit is located at the threefold axis of symmetry and is in the closest proximity to α -helix 4 of the coat protein. (ii) Helix 1 points downward, toward the coat protein, only in this subunit. (iii) Genetic data indicate that the interactions between D_4 and the underlying coat protein are more extensive than indicated by the crystal model, in which the coat protein has fallen inward (2).

Recently, the structure of the external scaffolding protein prior to its interaction with other structural proteins was solved (17). The asymmetric dimers consist of a D_A and a D_B subunit, which resembles the structure of the dimers found in the procapsid. However, there are pronounced differences, which are localized to regions believed to mediate critical interactions with the viral coat protein, one of which is α -helix 1. Those structural studies, together with the data presented here, suggest a more detailed assembly model. Before interacting with other viral proteins, the D protein exists as dimers and tetramers in solution (17). Thus, it is not unreasonable to assume that tetramers attach to pentamers of the coat protein. Several observations indicate that the initial D-F protein interaction involves α -helix 1 of a D_B subunit in a tetramer recognizing threefold-related viral coat protein sequences in an adjacent fivefold-related asymmetric unit. For example, the $G4/\phi X$ and α 3/ ϕ X chimeric proteins (2) do not support large-particle formation under nonpermissive conditions. However, unlike other mutant D proteins that affect later morphogenetic stages, they do not inhibit wild-type external scaffolding protein formation in coinfected cells. The clustering of utilizer mutations and several structural models (1, 5, 6, 17) suggest that the interacting D_B subunit becomes the D_4 protein, as visualized in the procapsid. This, in turn, would bring the rest of the tetramer in contact with the underlying viral coat protein. α -Helix 7 of D_4 then associates with the coat protein to locate tetramers in the right position (2, 5). The resulting pentameric particles most likely associate via twofold-related D-D interactions mediated by loop 5 sequences (5, 17). After procapsid formation, interactions between α -helix 1 of D_4 and threefold-related viral coat protein sequences must be maintained for successful DNA packaging, which provides more evidence, albeit indirect, that a pore at the threefold axis of symmetry is the site of DNA entry.

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