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REVIEW

Developments in the study of Chinese herbal medicine's assessment index and action mechanism for diabetes mellitus

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Abstract

In traditional Chinese medicine (TCM), based on various pathogenic symptoms and the 'golden chamber' medical text, *Huangdi Neijing*, diabetes mellitus falls under the category 'collateral disease'. TCM, with its wealth of experience, has been treating diabetes for over two millennia. Different antidiabetic Chinese herbal medicines reduce blood sugar, with their effective ingredients exerting unique advantages. As well as a glucose lowering effect, TCM also regulates bodily functions to prevent diabetes associated complications, with reduced side effects compared to western synthetic drugs. Chinese herbal medicine is usually composed of polysaccharides, saponins, alkaloids, flavonoids, and terpenoids. These active ingredients reduce blood sugar via various mechanism of actions that include boosting endogenous insulin secretion, enhancing insulin sensitivity and adjusting key enzyme activity and scavenging free radicals. These actions regulate glycolipid metabolism in the body, eventually achieving the goal of normalizing blood glucose. Using different animal models, a number of molecular markers are available for the detection of diabetes induction and the molecular pathology of the disease is becoming clearer. Nonetheless, there is a dearth of scientific data about the pharmacology, dose-effect relationship, and structure– activity relationship of TCM and its constituents. Further research into the efficacy, toxicity and mode of action of TCM, using different metabolic and molecular markers, is key to developing novel TCM antidiabetic formulations.

KEYWORDS

animal model, Chinese herbal medicine, diabetes mellitus, evaluation index, mechanism of action

1 | **INTRODUCTION**

The endocrine disorder diabetes mellitus (DM) is a global phenomenon, with a significant effect on human health.¹ The International Diabetes Federation (IDF) reported that 537 million people between

the ages of 20 and 79 years were affected in 2021 and they pre-dicted that this number will reach 643 million by [2](#page-8-1)030. 2 The typical clinical symptoms of DM include, in TCM terms, 'three enhances with one reduction', i.e., significantly enhanced thirst, urination, and appetite with significant weight loss. Diabetes is characterized by

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hyperglycemia, hyperinsulinemia, insulin resistance with elevated oxidative stress and inflammation (Figure [1](#page-1-0)). It impairs carbohydrate, fat and protein metabolism thus causing various degrees of micro- and macro-vascular deterioration in core organs of the body. Reports have suggested that diabetes is positively correlated with neuropathological disorders, cardiomyopathy, nephropathy, gastrointestinal or genitourinary tract complications and non-healing wounds. Diabetes with progressive end organ complications further worsens the quality of life and is ranked 9th among the top causes of mortality in the world. It is also a huge economic burden. The IDF reported that in 2021 966 billion USD was spent to treat diabetes and related complications.

Antidiabetic therapies in western medicine include metformin, sulfonylureas, glitazone, and DPP-IV inhibitors, among others. Beside their beneficial effects they also have several side effects including hypoglycemia, gastrointestinal distress, liver and kidney dysfunction.^{[3](#page-8-2)} Considering these disadvantages, researchers are seeking novel antidiabetic formulations with better efficiency and less toxicity. Natural products have proved to be a good source of novel antidiabetic compounds. Traditional Chinese Medicine, with its long history, is one of the possibilities for providing new antidiabetic formulations with long-lasting effects and fewer adverse reactions that can delay diabetes or its related complications.

Different animal models provide a way of investigating specific aspects of the pathophysiology of diabetes such as hyperglycemia and insulin insufficiency or resistance, and their association with end organ complications, as well as elucidating the antidiabetic effects of antidiabetic drugs. Use of such models has led to the exploration of the therapeutic potential of TCM agents in treating diabetes, and laid the foundation for the efficient utilization, patenting, and manufacture of TCM antidiabetic formulations. In this review, we have investigated the different diabetes model available and highlighted the therapeutic potential of TCM compared to western medicine.

2 | **ANIMAL E XPERIMENTAL MODEL S OF DM**

2.1 | **Type I diabetes model in rodents**

This model is also known as pancreatic islet injury hyperglycemia model in rodents. It is induced chemically, spontaneously and by genetic modification, resulting in the destruction of the insulinsecreting pancreatic β cells, which leaves the rodent in a chronic state of hyperglycemia through lack of enough insulin to reduce blood glucose. Type I diabetes is manifested by frequent urination, increased thirst, hunger, and weight loss. Different type I diabetes models induced chemically, via genetic manipulation and phenotypically are listed in Table [1](#page-2-0).

2.2 | **Type II diabetes model in rodents**

This model is also referred as the insulin resistance or glucose/lipid metabolism disorder model. It creates an endocrine disorder, usually induced by a high fat and high sugar diet with or without low doses of streptozotocin (STZ). Type II diabetes is characterized by β-cell dysfunction and insulin resistance (IR). Its primary symptoms include increased appetite and thirst, weariness, impaired vision, frequent urination, and weight loss. The different methods used to induce type II diabetes in rats via diet, chemical intervention, or genetic modification are listed in Table [2](#page-2-1). [4](#page-8-3)

2.3 | **Other animal models**

Zebrafish can serve as an ideal model to study diabetes pathophysiology or the antidiabetic effects of novel formulations owing to their small body size, large spawning capacity, short growth cycle, and simple mode of adult reproduction.^{[5](#page-8-4)} Zebrafish share 87% genetic

TABLE 1 Diabetic model of islet damage in rodents.

| Induction mechanism | Model | Induction mechanism | Model |
|---------------------|--|--------------------------|-----------------------|
| Chemical induction | Streptozocin (single injection 150-200 mg/kg or injections 50 mg/kg for 5 days) | Genetic induction | Akita mouse |
| | Alloxan (single injection 100-200 mg/kg) | Spontaneous autoimmunity | NOD mouse |
| Virus induction | Coxsackie B virus | | BB mouse |
| | Cerebral myocarditis virus | | LEW.1NR1/ztm-iddm rat |
| | Kilham rat virus | | Lewis-IDDM rat |
| | LCMV insulin promoter | | KDP rat |

TABLE 2 Insulin resistance glucose\lipid metabolism disorder model in rodents.

homology with humans.^{[5](#page-8-4)} They also feature some key mechanisms for the regulation of glucose metabolism that are similar to other mammals, thus making them a good candidate model for studying diabetes.^{[6](#page-8-5)} The type I diabetes model in zebrafish can be induced by surgical removal of the pancreas, chemically inducing β-cell apopto-sis, or using transgenic techniques.^{[7](#page-8-6)} In contrast, type II diabetes is induced via environmental factors, gene modification or a high fat, high glucose diet.^{[8,9](#page-8-7)}

Non-human primates due to their closer genetic similarity can better mimic the pathophysiology of human diabetes mellitus. Animal models of spontaneous diabetes in non-human primates include squirrel monkeys (*Saimiri sciureus*), crab-eating monkeys (*Macaca fascicularis*)[,10](#page-8-8) rhesus monkeys (*M. mulatta*),[11](#page-8-9) Sulawesi monkeys (*M. nigra*), tree shrews (*Tupaia belangeri*),[12](#page-8-10) baboons (*Papio hamadryas*), chimpanzees (*Pan troglodytes*), Taiwan macaques (*M. cyclopis*), and gray baboons (*Mandrillus leucophaeus*).[13](#page-8-11) Type I diabetes in non-human primate is induced by STZ^{14} STZ^{14} STZ^{14} with or without pancreatectomy, 15 while type II diabetes is induced by a high energy diet with STZ.^{[16](#page-8-14)} Transgenic macaques can be obtained commercially and can be especially useful as their genome has been sequenced. 17

3 | **EVALUATION INDEX**

3.1 | **Human clinical evaluation indexes**

The main indicators of human clinical diabetes include fasting glucose and 2-hour postprandial glucose, 18 18 18 insulin sensitivity, intestinal diabetic markers and related peptides, glycated protein, glycated hemoglobin (HbA1c), 19 hemorheological parameters (plasma viscosity, low shear whole blood viscosity, sedimentation rate and red blood cell deposition), 20 glycated serum protein, 1,5-anhydroglucitol (1,5-AG), total cholesterol, and triglycerides 21 21 21 (see Table [3](#page-3-0)).

3.2 | **Animal model evaluation indexes**

The general indicators used to evaluate the antidiabetic effect of novel formulations in islet injury or insulin resistance models include fasting blood glucose, postprandial hypergly-cemia, serum biochemical indicators, insulin level, and others.^{[22](#page-8-20)} Physical parameters include polydipsia, polyphagia, polyuria, and

weight loss. Diabetes is a metabolic disorder so, the evaluation of serum biochemical markers such as total cholesterol (TC), triglyceride (TG), low density lipoprotein cholesterol (LDL-C) and high-density lipoprotein cholesterol (HDL-C), blood creatinine (CR), blood urea nitrogen (BUN), alanine aminotransferase (Alt), aspartate aminotransferase (AST) is of fundamental importance.

Pathological biopsies from pancreatic and other organs involved are performed to observe tissue destruction. Fasting serum insulin levels, serum insulin levels, insulin sensitivity index, glucose tolerance are also other important markers to evaluate diabetes progression. Diabetes is characterized by significant elevated oxidative stress and inflammation, thus the level of related indicators

such as superoxide dismutase (SOD), catalase (CAT), glutathione peroxidase (GSH-Px), reactive oxygen species (ROS), interleukin-6 (IL-6), interleukin-1β (IL-1β), and tumor necrosis factor-α (TNF-α), interferon-γ (IFN-γ) 23 is worth monitoring. The modulation of gut microflora can also be an effective evaluation marker for an anti-diabetic therapy (Table [3](#page-3-0)).^{[24](#page-8-22)}

3.3 | **In vitro experiments evaluation indexes**

There are two major methods for evaluating in vitro antidiabetic models, enzyme and cellular assays, so the evaluation index varies with the assay used. The enzymatic approach usually evaluates the inhibition of α -amylase and α -glucosidase in the presence of antidiabetic compounds, 25 and can be done using a molecular docking approach or an enzyme inhibition assay. This method has the limitation that it fails to predict activity in the whole-animal environment, and so lacks any clinical and safety evaluations, but it is a robust preliminary method for screening a library of compounds and formulations for antidiabetic activity.

Researchers usually replicate enzyme inhibition data in cellular models before testing them in in vivo models. In cellular models, the biological effects of the active material are tested, and they are widely used as active assessment systems. The main evaluation indicators include oxidative stress, lipid metabolism, followed by gene or protein expression of key enzymes in glucose and lipid metabolism (superoxide dismutase (SOD), catalase (CAT), glutathione peroxidase (GSH-Px), reactive oxygen species (ROS), 26 DPPH radical scavenging capacity, ABTS+ radical scavenging capacity, and hydroxyl radical scavenging capacity^{[27](#page-8-25)}), glucose metabolism (glucose kinase (GK), 28 28 28 glucose-6-phosphatase (G6Pase),²⁹ pyruvate kinase (PK), hexoki-nase (HK),^{[25](#page-8-23)} protein tyrosine phosphatase 1B (PTP-1B),^{[30](#page-9-1)} etc.), rele-vant signaling pathways (PI3K/Akt, ^{[31](#page-9-2)} MAPK, ^{[32](#page-9-3)} cAMP-PKA, ^{[33](#page-9-4)} AMPK signaling pathways, 34) etc. (Table [3\)](#page-3-0).

These indicators can be used to evaluate the antidiabetic efficacy of TCM in various in vitro, pre-clinical and clinical studies.

4 | **TR ADITIONAL CHINESE MEDICINES AS ANTIDIABETIC AGENTS**

4.1 | **Glucose lowering effect of herbal and Chinese medicinal compounds**

TCM herbal formulations and single compounds significantly alleviate the pathophysiology and evaluation indexes of diabetes. These initial findings form the basis of future continuous improvement in TCM formulations and exploration of new glucose lowering TCMs by focusing on different pathogenic mechanisms of diabetes. The main categories of herbs for lowering blood sugar are tonic, heat-clearing and blood-activating, mainly including *Astragali Radix*, [35](#page-9-6) *Cinnamomi Cortex*, [36](#page-9-7) *Ginseng Radix*, [37](#page-9-8) *Lycii Fructus*, [38](#page-9-9) *Salviae Miltiorrhizae Radix et Rhizoma*, [39](#page-9-10) *Rehmanniae Radix*, [40](#page-9-11) Corn Stigma,[41](#page-9-12) *Anemarrhenae* *Rhizoma*, [42](#page-9-13) *Angelicae Sinensis Radix*, [43](#page-9-14) *Puerariae Lobatae Radix*, [44](#page-9-15) *Coptidis Rhizoma*, [45](#page-9-16) *Dioscoreae Rhizoma*, [46](#page-9-17) *Polygonati Odorati Rhizoma*, [47](#page-9-18) *Poria*, [48](#page-9-19) *Cuscuta europaea*, [49](#page-9-20) *Atractylodis Rhizoma*, [50](#page-9-21) *Atractylodis Macrocephalae Rhizoma*, [51](#page-9-22) *Agrimoniae Herba*, [52](#page-9-23) *Xanthii Fructus*, [53](#page-9-24) *Alismatis Rhizoma*, [54](#page-9-25) *Platycodonis Radix*, [55](#page-9-26) *Polygonati Rhizoma*, [56](#page-9-27) *Morus alba* L.,[57](#page-9-28) *Momordica charantia* L.,[58](#page-9-29) etc.

Usually, TCM formulations are multidirectional and multitargeted, which makes them more effective than chemically synthesized drugs. At present, the Pharmacopeia of the People's Republic of China and the Ministerial Standards includes more than a dozen glucose lowering Chinese patent medicines, including Xiaoke Ling tablets, Thirsty Lening tablets, Jinqi Jiangtang tablets, Yuye Xiaoke granules, Yangyin Jiangtang tablets, Jiangtang A tablets, Jiangtang Shu capsules, Xiaoke Jiangtang tablets, Jiangtang capsules, Xiaoke Jiangtang capsules, Xiaoke pills, etc.^{[59](#page-9-30)} Zhengi antidiabetic capsules are internationally recognized and are mainly refined from *Ginseng Radix*, *Astragalus membranaceus*, *Polygonati Rhizoma*, pearl, and other rare Chinese medicinal herbs. A meta-analysis of treatments for diabetic nephrotoxicity comparing conventional western medicine treatment groups with patients receiving western medicine in conjugation with Bushen Huoxue decoction showed that Bushen Huoxue decoction has certain advantages in lowering blood sugar, regulating blood lipid and reversing renal function when given in combination with western treatments compared to western medicine alone.^{[60](#page-9-31)}

At present, many simulation experiments with different blood glucose indicators, conducted in a variety of models, have provided many diabetes assessment indicators, which form the basic evaluation indexes for research on the hypoglycemic effects of TCM. Diabetes often causes complications in multiple tissues and organs that seriously endanger life and health and require long-term medication and dietary attention. The pathogenesis of diabetes mellitus is very complex, and the pathogenesis of different types of diabetes mellitus is also clinically different. Diabetes is often caused by a variety of factors, and its pathogenesis is composed of multiple syndromes. Therefore, continuing studies aimed at discovering the pathogenesis of diabetes mellitus and related evaluation indicators are needed to improve the evaluation index system for glucose reduction by TCM.

4.2 | **Traditional Chinese medicine active ingredients and their antidiabetic efficacy**

There are many active ingredients of TCM with proven glucose lowering effects, including polysaccharides, saponins, alkaloids, flavonoids and terpenoids. The glucose lowering effects of these constituents are multifactorial but are broadly of four types: (1) to inhibit of pancreatic β cell apoptosis or repair β cells to restore insulin production; (2) to enhance insulin sensitivity toward target cells; (3) to maintain the key enzyme activity (α amylase, α glycosidase enzymes) to enhance sugar metabolism and avoid reabsorption; (4) to scavenge free radicals, enhance antioxidant capacity and prevent lipid peroxidation. (Table [4\)](#page-5-0).

TABLE 4 Diabetic active ingredients and mechanism of action of Chinese medicines.

TABLE 4 (Continued)

Note: ↑cytokine or pathway upregulation; ↓cytokine or pathway downregulation.

In recent years, great progress has been made in understanding the mechanism of action of TCMs as glucose lowering agents. Many Chinese medicinal herbs have been found to be active in controling diabetes and its associated complications.^{[89,90](#page-10-19)} The molecular mechanisms behind the antidiabetic effect of active TCM components have been studied. Comparative analyses show that the antidiabetic mechanisms of different TCMs are different; even the same active ingredient exerts its effect differently in different formulations. [61,62](#page-9-32) So there is a compelling need to evaluate scientifically the mechanism of action of the active ingredients in different formulations to identify the most appropriate one in the formulation.

5 | **SAFET Y OF TR ADITIONAL CHINESE MEDICINE IN DIABETES TRE ATMENT AND COMPARISON WITH WESTERN MEDICINE**

In western medicine, diabetes is mainly treated by diabetes education, medical nutrition therapy, exercise therapy, drug therapy and blood glucose monitoring. Drugs for the treatment of diabetes mainly include oral drugs and injectable preparations. Among them, the classic drugs include metformin, sulfonylureas, and thiazolidinediones, and the new drugs include GLP-1 RA, DPP-4i, and SGLT-2i, which have different and rapid mechanisms of action, but also have different side effects⁹¹ (Table [5](#page-7-0)).

Compared with western medicine, TCM mostly regulates the disease based on its cause thus helping the body to gradually improve, reducing the disease burden and reducing toxicity. Studies have shown that the overall effectiveness of Huangqi Xiaoji Huazhou decoction treatment in delaying the progression of diabetes is higher than in control patients, with fewer adverse reactions, thus making it an effective, safe and reliable candidate for antidiabetic therapy. 92 Similarly, in comparison to metformin, Jinlida granules can effectively improve blood glucose indicators with much lower adverse effects.⁹³ Moreover, TCM in combination with western medicine enhances the therapeutic efficacy of western medicine by reducing adverse effects. A literature survey showed that Danshen dripping pills in combination with western medicine significantly ameliorated

diabetes related retinopathy compared to groups using western medicine alone. The treatment significantly normalized blood sugar and lipid profiles, with significantly reduced adverse effects among diabetic individuals.⁹⁴ The chance of contracting diabetes and its related end organ complications is higher in the elderly population. A strictly controlled dosage of Yiben Huoxue decoction, a traditional Chinese medicine, ensures normal glucose metabolism.⁹⁵ TCM alone or in combination can therefore be a serious intervention for the treatment of diabetes and its associated complications.

6 | **CONCLUSIONS AND PROSPECTS**

The many varieties of TCM active ingredients with glucose lowering effects have unique advantages in the treatment of diabetes. They not only lower blood glucose, but also regulate human functions, prevent and treat complications, and avoid the toxic side-effects of chemical synthetic drugs that lower blood glucose. With advancements in the development of biological models, the pathophysiology and molecular mechanisms of diabetes are becoming clearer over time. It is now important to take advantage of these advances to further elaborate the pharmacological relevance and molecular mechanisms of traditional and new antidiabetic TCM formulations. Scientific data from further clinical trials of TCM formulations in the treatment of diabetes will help to develop more targeted Chinese herbs and Chinese medicine compound for diabetes treatment. More research into the mechanisms of the various active ingredients of TCM formulations used to treat diabetes and its associated end organ complications is key to developing novel formulations. Preclinical studies using in vitro approaches to test the efficacy and toxicity of TCM formulations will aid the patenting of TCM formulations for treating diabetes and associated complications. Many natural products have both dietary and medicinal value. Chinese herbs provide another option for research into antidiabetic formulations, with a huge global potential market. In summary, the diabetic models described in this review can be used to evaluate TCM alone or in combination with western medicine to control the global problem of diabetes.

TABLE 5 Classification and side effects of western medicine treatment of diabetes.

AUTHOR CONTRIBUTIONS

XL: Formal analysis, Writing-Review & Editing; HZ: Formal analysis, Data Curation; TA: Formal analysis; FW: Data Curation, Supervision and funding support; BF:Data Curation, Supervision, Paper revision and funding support; QW: Data Curation, Supervision, Paper revision and funding support.

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CONFLICT OF INTEREST STATEMENT

The authors declare that they have no known competing financial interests or personal relationships that could have appeared to influence the work reported in this paper.

ETHICS STATEMENT

Not applicable.

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