scientific reports

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Hidden diversity in anthropophilic sand flies of the Monticola Series (Diptera, Psychodidae)

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The Monticola series comprises two anthropophilic and widely distributed species in Brazil: *Pintomyia* **(***Pifanomyia***)** *monticola* **(Costa Lima, 1932) and** *Pintomyia* **(***Pifanomyia***)** *misionensis* **(Castro, 1959). They mainly occur in the Atlantic Rainforest, and it is known that** *Pi. monticola* **comprises at least two well-structured genetic lineages regarding a fragment of the cytochrome c oxidase subunit I (***COI***) gene. Here, we aim to elucidate the taxonomic status of this group using integrative taxonomy tools. Collections were performed in nine localities of four Brazilian states, and** *COI* **fragments were sequenced and merged with publicly available data. Several single-locus species delimitation algorithms, genetic distance metrics, phylogenetic trees, and haplotype networks were used to uncover cryptic diversity and population structure within** *Pi. monticola* **and** *Pi. misionensis***. The resulting genetic clusters were then tested for morphological differences through linear and geometric morphometry of several characters. We analyzed 152** *COI* **sequences, comprising 48 haplotypes. The maximum intraspecific** *p* **distances were 8.21% (mean 4.17%) and 9.12% (mean 4.4%) for** *Pi. monticola* **and** *Pi. misionensis***, respectively, while interspecific ones ranged from 10.94 to 14.09% (mean 12.33%). Phylogenetic gene trees showed well-supported clades for both species, with clear structuring patterns within them. Species-delimitation algorithms split our dataset into at least three putative species for each taxon. Moreover, population structure analysis showed a strong correlation between Atlantic Forest areas of endemism as sources of molecular variation in** *Pi. monticola***. Morphometric analyses were significant for wing shape variation and some linear measurements (mainly of the head) when comparing specimens of different genetic clusters for both taxa. These results indicate strong genetic structuring of Monticola series species, confirmed by morphometry, indicating two possible cryptic species complexes.**

Keywords Integrative taxonomy, Population genetics, Sand fly, Geometric morphometry, DNA barcoding

Sand flies (Diptera, Psychodidae, Phlebotominae) are the main vectors of leishmaniasis agents^{[1](#page-13-0)}. This subfamily comprises about 1060 species distributed worldwide, with an estimated number of 555 occurring in the Neotropical region². Entomological monitoring at the species level and understanding the diversity of sand flies is a high priority to public health, since this subfamily presents great plasticity of ecological interactions and not all species or lineages have vectorial capacity.

For the Americas, 23 sand fly genera were proposed^{[3,](#page-13-2)[4](#page-13-3)}. The genus *Pintomyia* Costa Lima, 1932 comprises 80 extant nominal species allocated in two subgenera and several species series, in addition of 13 fossil species^{[2,](#page-13-1)[5](#page-13-4)}. This group is considered one of the most important ones due to its involvement in the leishmaniasis cycle. For instance, *Pintomyia* (*Pintomyia*) *fischeri* (Pinto, 1926) is implicated as one of the vectors of *Leishmania* infantum in the metropolitan region of Greater São Paulo, Brazil^{[6](#page-13-5)}, and others of the *Pintomyia (Pifanomyia)*

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subgenus are proven or suspected vectors of *Leishmania* spp. in Latin America[7](#page-13-6) . Moreover, the Monticola series stand out, containing only two species – *Pintomyia* (*Pifanomyia*) *monticola* (Costa Lima, 1932) and *Pintomyia* (*Pifanomyia*) *misionensis* (Castro, 1959) – but which are widely distributed. Both species has been recorded for Brazilian northeast/southeast/south/midwest regions, Paraguay, and Argentina, but *Pi. monticola* has dubious records in Peru and the northern region of Brazil, whereas *Pi. misionensis* also can be found in the Brazilian northern state of Tocantins^{4,[8](#page-13-7)}.

These two sand fly species are not proven vectors of *Leishmania* protozoans, although their participation has been considered. Natural infection investigations found *Pi. monticola* with *Leishmania braziliensis* and Leishmania infantum DNA in the Southeast region of Brazil^{[9](#page-13-8)[,10](#page-13-9)}, and its participation in the transmission of Leishmania enriettii has been questioned^{[11](#page-13-10)[,12](#page-13-11)}. In addition, this sand fly is highly anthropophilic, with diurnal activity, and can be found in regions of preserved forest or close to urban centers, as well as different climatic regimes^{[8](#page-13-7),[13–](#page-13-12)15}. Its sibling species – *Pintomyia misionensis* – is also anthropophilic¹⁶, and was found with *Leishmania* spp. DN[A17.](#page-13-15)

The species-level identification of these two taxa is considerably reliable using morphological data. Concerning the female reproductive system, those of *Pi. monticola* exhibits a vesicular spermathecae, while *Pi. misionensis* display elongated and transversally striated spermathecae, bearing an apical inverted tapered collar. Males of both species can be identified, respectively, by the presence and absence of the preapical spiniform seta on the gonostyle and a cluster of setae on the gonocoxite^{[4](#page-13-3)}. However, molecular taxonomy approaches show that *Pi. monticola* may be a complex of species that are indistinguishable by morphology^{[18](#page-13-16)}.

The molecular markers have facilitated the detection of cryptic diversity in cases of low morphological disparity among incipient species. One of the most popular markers in the study of Phlebotominae subfamily include a fragment of the mtDNA cytochrome c oxidase subunit I (*COI*) gen[e19](#page-13-17). Although it was designed for species identification²⁰, its sequences also have been used in the detection of structured populations and different genetic lineages within species^{21–24}. Moreover, the relationship between genetic lineages/populations, with morphological differences using morphometry, has been evaluated in Neotropical sand flies^{[25,](#page-14-1)[26](#page-14-2)}, providing reliable evidences regarding the diversification of these insects through integrative taxonomy 27.28 .

Due to the possible relevance of *Pi. monticola* and *Pi. misionensis* to public health, and its widespread distribution in South America, it is important that population-level studies be performed. Here, we aim to evaluate an integrative taxonomy approach in detecting cryptic diversity within sand fly species of the Monticola series of different populations in Brazil.

Materials and methods

Collection sites and sample processing

Entomological collections were performed between 2023 and 2024 in nine localities across four different Brazilian states (São Paulo – SP, Paraná – PR, Minas Gerais – MG, and Mato Grosso do Sul – MS) (Tables [1](#page-2-0) and S1). Most of the collection sites were selected in forested environments of the Atlantic Rainforest biome, except for collections carried out in the municipality of Aquidauana, Piraputanga locality, in a transitional environment between the Cerrado and the Brazilian Pantanal, in the state of Mato Grosso do Sul. We used different collection methods, including Centers for Disease Control and Prevention (CDC)-type light traps, active search, and Shannon traps. Most collection efforts were done throughout the night (CDC light traps), and in the early hours of dusk through night (Shannon and active search). Some individuals of the "Parque Estadual da Serra do Mar (PESM)" were collected during daytime activity (9 am), or in the middle of the afternoon (4 pm), at times when the traps were being installed.

Insects were kept in 70% alcohol at − 20 °C, and after screening, sand flies were dissected. Specimens having three or more legs preserved after the initial trial, had them dissected and stored in sterile microtubes, whereas those with fewer or no legs had their thorax dissected and stored, and then the DNA extraction was performed. The remaining parts of sand flies, not stored for molecular procedures, were processed for morphological identification at the species level. For clarification, sand flies were kept for 12 h in KOH (20%), followed by two washes of distilled water for 10 min each, and an alcoholic series for 10 min each, using 70%, 90% and 100% alcohol. Then, sand flies were left in Eugenol oil for at least 24 h until the specimens were slide-mounted in Canada balsam. Sand flies were morphologically identified using the dichotomous keys of Galati (2018), and then deposited in the 'Collection of Phlebotomine of René Rachou Institute' (Fiocruz/COLFLEB) and the private entomological collection of EABG at School of Public Health, University of São Paulo (FSP USP).

DNA extraction, PCR, and sequencing

Total DNA was extracted from the legs or thorax of specimens. For this, we performed a salt-based extraction protocol using the Digsol Buffer (ethylenediaminetetraacetic acid [EDTA] 20 mM, Tris–HCl 50 mM, NaCl 117 mM; sodium dodecyl sulfate [SDS] 1%) as described in Rodrigues et al.²⁹. Sand fly DNA was kept in a freezer at − 20 °C until amplification.

We amplified the DNA barcoding fragment of the cytochrome c oxidase subunit I (*COI*) gene^{[20](#page-13-18)}. For this, we performed the polymerase chain reactions (PCR) using the GoTaq™ Green Master Mix (PROMEGA), and the pair of primers LCO1490 (5′-GGT CAA CAA ATC ATA AAG ATA TTG G-3′) and HCO2198 (5′-TAA ACT TCA GGG TGA CCA AAA AAT CA-3')³⁰, following the manufactures' instructions. The PCR conditions were as follows: 95 °C for 2 min; 35 cycles of 95 °C for 1 min, 54 °C for 1 min, and 72 °C for 1 min 30 s; 72 °C for 10 min. We then performed electrophoresis with 1% agarose gel stained with GelRed (Biotium Inc) to check the amplification. Positive reactions were sent to ACTGene Análises Moleculares (Brazil) for quantification, purification, and sequencing of the PCR products in both directions.

Table 1. Collection sites, number of *COI* sequences and haplotypes of Brazilian populations of *Pintomyia monticola* and *Pintomyia misionensis* analyzed in this study (full details of specimens in table S1). # Haplotypes shared among different localities. ^aPopulations located north of the Rio Doce. ^bPopulations located south of the Rio Doce.

Sequence analysis and phylogenetic inference

We visualized electropherograms quality, removed primer sequences, and assembled contigs using SeqTrace v0.9. *COI*-barcode sequences were submitted to the Barcode of Life Data System – $BOLD³¹$ and NCBI GenBank³², being assigned the Accession numbers MIMO001-24 to MIMO079-24 and PP865228 to PP865306 for BOLD and GenBank, respectively (Table S1).

We added to our dataset publicly available *COI* sequences of *Pi. monticola* and *Pi. misionensis*. All sequences are from the Brazilian state of Espírito Santo, and were processed by Pinto et al.¹⁸. Access numbers and full information on specimens can be found in Table S1.

After merging all sequences, we performed the multiple alignment using the Muscle algorithm implemented in the Mega v7 program³³. Sequences larger than the original fragment of the DNA barcoding proposal (658 bp) were trimmed, and missing data within this fragment were assigned accordingly. We estimated the pairwise genetic distances of both within (intraspecific) and between (interspecific) species using uncorrected simple distances (*p* distance) and the 'pairwise deletion' option to treat sites with gaps in the BOLD environment.

Phylogenetic gene trees were reconstructed to check the clustering pattern of *COI* sequences and perform species delimitation analysis. Initially, the best-fit substitution model was checked in the IQ-TREE web server^{[34](#page-14-10)[,35](#page-14-11)}, which selected the TPM2+F+G4 model. Then, a maximum likelihood analysis was performed in the same web server with 10,000 ultrafast bootstrap pseudoreplicates. We also performed a Bayesian inference using the BEAST v2.7 program^{[36](#page-14-12)}. For this, we selected the best-fit model using the bModelTest³⁷ plugin, with the data partitioned according to the three codon positions. The 'Coalescent Constant Population' model and 'Strict Clock' were set as priors with the three codon positions linked, but different combinations were checked (see Rodrigues et al.[38](#page-14-14)). We performed two runs in parallel, each with 15,000,000 generations (sampling every 1000). Trace logs were visualized in the Tracer v1.7.1 program to check the convergence of runs and Effective Sample Size values of statistic parameters, which were all above 300. We merged the tree files of both runs using the LogCombinner v2.5.2 program with 10% burn-in each, and then a maximum credibility tree (MCC) was generated with retained trees in TreeAnnotator v2.6.6. Lastly, FigTree v.1.4.4 program ([http://tree.bio.ed.ac.uk/s](http://tree.bio.ed.ac.uk/software/figtree) [oftware/figtree](http://tree.bio.ed.ac.uk/software/figtree)) was used to visualize, edit, and export the trees.

Single-locus species delimitation

COI-sequences of *Pi. monticola* and *Pi. misionensis* were identified at Molecular Operational Taxonomic Unit (MOTU) level. For this, we performed a set of discovery approaches to species delimitation. This method assigns samples to groups without a priori information³⁹. Thus, we seek to discover putative species or different genetic lineages in our *COI* dataset without assigning populations to specimens. We considered the delimitations generated by the algorithms: Automatic Barcode Gap Discovery (ABGD)[40,](#page-14-16) Assemble Species by Automatic Partitioning $(ASAP)^{41}$, Refined Single Linkage $(RESL)^{42}$, Generalized Mixed Yule-Coalescent $(GMYC)^{43}$, Poisson Tree Processes (PTP) $44,45$ $44,45$, and TCS haplotype network 46 .

The ABGD algorithm is a computationally efficient distance-based method and seeks to find the location of the barcode gap that separates intra- from interspecific distances at a given pairwise distance matrix. As ABGD requires the specification of input parameter values, we performed our analysis with the following values, according to Ratnasingham and Hebert⁴²: Pmin=0.005, Pmax=0.1, X (relative gap width)=1.0, and simple distance to construct the matrix. We considered the partition with prior maximal distance $(P) = 0.013$, which is between 1.0% and 2.5%, following Pinto et al[.18.](#page-13-16) All analyses were run in the web server [https://bioinfo.mnhn.fr](https://bioinfo.mnhn.fr/abi/public/abgd/) [/abi/public/abgd/](https://bioinfo.mnhn.fr/abi/public/abgd/), lastly accessed on June 20, 2024.

Similarly, ASAP is also a distance-based method that employs threshold values to distinguish between interspecific divergence and intraspecific variation. In this case, the partitions are ranked by a score system. ASAP analysis was run with default parameters and simple distances, and the best partition considered was the one with the lowest ASAP-score (i.e., 2.0), with distance threshold of 0.042. ASAP analysis was run in the web server [https://bioinfo.mnhn.fr/abi/public/asap/,](https://bioinfo.mnhn.fr/abi/public/asap/) lastly accessed on June 20, 2024.

The RESL method employs single linkage clustering as a tool for the preliminary assignment of records into MOTUs. Sequences are initially clustered by employing a fixed 2.2% threshold of uncorrected *p*-distance, and refined into the final partitions by Markov clustering. This algorithm is implemented directly in the BOLD systems and is used to generate the Barcode Index Numbers (BIN) in this database. We performed RESL analysis by constructing a new dataset with our *COI* sequences and those processed by Pinto et al[.18](#page-13-16) directly in BOLD [\(https://www.boldsystems.org/](https://www.boldsystems.org/), accessed on June 20, 2024), and then the 'cluster sequences' tool was performed.

Lastly, GMYC and PTP are coalescent-based methods that seek to identify transition points between specieslevel processes (speciation) and population-level processes (allele coalescence) events in phylogenetic trees. These two methods differ in the input data; GMYC is intended to be performed using ultrametric gene trees, whereas PTP does not require that the input tree be time-calibrated. Thus, we employed the GMYC analysis using the MCC tree generated by BEAST as input data in the web server <https://species.h-its.org/gmyc/>, lastly accessed on June 20, 2024, with the 'single threshold' method. PTP analysis was performed using the maximum likelihood phylogenetic tree by IQ-TREE as input in the web server [https://mptp.h-its.org/,](https://mptp.h-its.org/) lastly accessed on June 20, 2024, using both multi and single rate methods (which provided the same result). Both trees were rooted at the mid-point and no outgroups were included for species delimitation.

Population structure

We calculated the genetic indices such as number of variable sites, nucleotide diversity, haplotype diversity, and neutrality tests for all populations of *Pi. monticola* and *Pi. misionensis* in the DnaSP v6.12 program^{[47](#page-14-23)}.

To check the population structure signal within our *COI* dataset, we performed a hierarchical and nonhierarchical Analysis of Molecular Variance (AMOVA)⁴⁸ for each species in the Arlequin v3.5 program⁴⁹. Global *Fst* and other *F*-statistics values had their significance tested with 10,000 permutations.

For hierarchical analysis, we defined groups according to biomes, areas of endemism and the main ecoregions of the Atlantic Forest⁵⁰. Then, *Pi. monticola* was grouped into the following geographical regions: (i) North of the Doce River [NDR], (ii) South of the Doce River [SDR], (iii) Serra do Mar Coastal Forest [SMC], (iv) Araucaria moist Forest [ARA], (v) Alto Paraná Atlantic Forest [APA], and (vi) Bahia Interior Forest [BIF]. *Pintomyia misionensis* was grouped as follows: (i) Serra do Mar Coastal Forest [SMC], (ii) South of the Doce River [SDR], and (iii) Piraputanga (transitions of Cerrado and Pantanal) [PIR]. All regions, except for Piraputanga, are in the Atlantic Forest biome, or its transition zone.

The phylogeographic structure was also visualized by inferring a Median-Joining haplotype network based on our *COI* dataset for each species in the PopART software (Population Analysis with Reticulate Trees)⁵¹.

Geometric morphometry

For wing geometric morphometry (GMM) analysis, we selected specimens that were also processed for molecular analysis and had their *COI*-barcodes generated. Therefore, we only analyzed individuals in which the thorax (and consequently the wings) was not used for DNA extraction. Here, only female specimens were evaluated to avoid allometry bias, and lack of male samples. The groups to be tested were assembled based on the main molecular lineages discovered by an intermediate scenario of species delimitation analysis (i.e., PTP. See below). The final dataset comprises 64 individuals of *Pi. monticola* (25 for genetic lineage I, and 39 for lineage II), and 27 of *Pi. misionensis* (22 for lineage I, and five for lineage II).

The images were taken using the Zen version 4.7 program, with an Axiocam 105 color (Carl Zeiss MicroImaging GmbH, Jena, Germany) coupled to an optical microscope with a 2.5× objective lens. Then, a total of 13 wing landmarks were selected and set in TpsDig v2.3. Landmarks are located at the margin of the wing $(R_1; R_2; R_3)$ R_2 ; R_3 ; R_4 ; R_5 ; M_1 ; M_2 ; M_3 ; and M_4), and in the intersection of these veins (base of R_5 ; R_2/R_3 ; R_2/R_3 ; R_2/R_4 ; and $M_1/$ $\tilde{M_2}$), as previously described in Riva et al.⁵² and Mikery et al.⁵³. We evaluate the shape variation, the generalized procrustes analysis, procrustes analysis of variance (ANOVA), the principal component (PCA), the canonical variate (CVA), and discriminant function (DF) analyses using the MorphoJ v1.07 program⁵⁴. Also, we exported the log-transformed centroid sizes values from MorphoJ and the mean difference per species was compared by an analysis of variance (ANOVA), followed by pairwise comparisons between lineages within species with tukey's test in the GraphPad Prism v9.5 program.

Linear morphometry

For linear morphometry (LM), we also used specimens that were processed for molecular analysis and have *COI*-barcodes available in this study. This time, all genetic lineages could be tested, since all sand flies had at least the head and abdomen available for linear measurements. The total number of specimens analyzed for each species and genetic lineages are available in Tables S3 and S4 for *Pi. monticola* and *Pi. misionensis*, respectively. The following morphological characters were assessed when available: head length and width, clypeus, eye length and width, interocular distance, length of flagellomere F1, F13, and F14, labrum-ephipharynx (LE), wing width, wing indices R5, R2, R2+3, R2+3+4 and *delta*, mesonotum length, genital fork: chamber and stem length, and cerci length. The measurements, given in micrometers, were obtained as described in the GMM section, using objectives of 2.5x, 10x or 40x depending on the length of the structure.

We tested whether the normal distribution is applicable to each character considering the three genetic lineages of each species as independent groups. We performed the Shapiro-Wilk test in the Past v4.17 and GraphPad Prism v9.5 programs. The characters that did not follow a normal distribution in at least one of the groups were considered nonparametric in our subsequent analyses. For characters in which the measurement of structures was performed only in two of the three genetic groups due to the unavailability of the insect segments or the difficulty in visualizing them, we used the unpaired t-test and Mann-Whitney for parametric and nonparametric characters, respectively. For those in which observations were performed in the three groups for each species, we performed an Analysis of Variance (ANOVA) with Tukey's post-test, and Kruskal-Wallis with Dunn's post-test for parametric and non-parametric characters, respectively. These analyses were performed in the Past v4.17 and GraphPad Prism v9.5 programs. Boxplots were generated in GraphPad Prism v9.5.

Results

Molecular taxonomy

We generated *COI*-barcode fragments for 68 and 11 specimens of *Pi. monticola* and *Pi. misionensis*, respectively, which ranged from 635 base pairs (bp) to 658 bp (full-length barcode fragment). To set up the final molecular dataset, we included publicly available *COI* sequences extracted from NCBI GenBank, totaling 152 specimens of both taxa in the final dataset (Table [1](#page-2-0) and S1). Following alignment, the visual inspection revealed the absence of pseudogenes and/or nuclear copies of mitochondrial origin. This was achieved by carefully visualizing the alignment, searching for potential indels, and in-frame stop codons.

Pairwise genetic distances ranged from 0 to 8.21% (mean 4.17%) for *Pi. monticola*, and 0–9.12% (mean 4.4%) for *Pi. misionensis* specimens. Interspecific comparisons ranged from 10.94 to 14.09% (mean 12.33%), indicating that these two classes of distances do not overlap in our dataset.

The phylogenetic gene trees generated by both the Bayesian Inference and Maximum Likelihood methods exhibited well-supported clades (posterior probabilities > 0.95; bootstrap > 70) for both species, with clear structuring patterns within them, indicating the presence of multiple lineages for both species (Figs. [1](#page-5-0) and [2](#page-6-0) and S1). In the case of *Pi. monticola*, two main clades were identified, with no clear distinction between the geographical localities of the specimens. However, the second clade demonstrated a cluster of related specimens from Intervales Park (south coast of São Paulo state) and Piraquara municipality (coast region of Paraná state) (Fig. [1\)](#page-5-0). Conversely, *Pi. misionensis* exhibited three highly divergent and well-supported clades, as evidenced by the Brazilian states of Espírito Santo, Mato Grosso do Sul, and São Paulo (Fig. [2\)](#page-6-0).

 Single-locus species delimitation partially agrees with the main clades of phylogenetic trees, since some algorithms oversplitted our dataset; ABGD and ASAP were the most conservative ones, and sorted *COI* sequences into five MOTUs, three for *Pi. misionensis* and two for *Pi. monticola*, according to the main clades of the phylogenetic tree (Figs. [1](#page-5-0) and [2](#page-6-0)). Additionally, PTP identified three MOTUs for *Pi. monticola*, splitting the cluster of specimens from Intervales/Piraquara into a different MOTU, being the second most conservative partition. The species delimitation scenarios of RESL, GMYC, and TCS split our dataset of two nominal species into 12, 41, and seven MOTUs, respectively (Fig. [1](#page-5-0)), without agreeing with other lines of evidence, and are therefore considered unsuitable for our dataset. Thus, for further morphometric analysis, we considered an intermediate species delimitation scenario generated by the PTP (see Discussion section), which indicated the partition of *Pi. monticola* and *Pi. misionensis* into three MOTUs each (Figs. [1](#page-5-0) and [2](#page-6-0)).

Population genetics

We identified 48 haplotypes among the 152 analyzed *COI* sequences, 38 for *Pi. monticola* and 10 for *Pi. misionensis* (Table [1](#page-2-0)). The haplotype diversity was high for both species: 0.934 and 0.849, respectively, but it varies greatly depending on the sampling location, ranging from 0.25 to 1.0 (Table S2). Some haplotypes were shared among localities, in the same sense that different localities have multiple haplotypes (Table [1;](#page-2-0) Figs. [1](#page-5-0) and [2](#page-6-0)). Neutrality tests were not significant for any of the populations analyzed, indicating the absence of selection evidence.

The hierarchical AMOVA analysis of *Pi. monticola* populations from different ecoregions of the Atlantic Forest revealed that the highest percentage of variation was observed among geographical groups (34.81%) and among populations within groups (46.2%) (Table [2](#page-6-1)). Besides that, when groups are not assigned, the highest source of variation is among populations (60.49%), with a global *Fst* of 0.604 (*p*<0.0001). Regarding *Pi. misionensis*, AMOVA analysis shows even higher rates of population structure, with a global *Fst* of 0.921 (*p*<0.0001) (Table [2](#page-6-1)).

 All the pairwise *Fst* comparisons between different geographical regions were significant. For *Pi. monticola*, the highest value was observed between populations of North of the Doce River (NDR) and Alto Paraná Atlantic Forest (APA) (*Fst*=0.98), while the lowest was between the South of Doce River (SDR) and Serra do Mar Coastal Forest (SMC) (*Fst*=0.28). For *Pi. misionensis*, the *Fst* for population comparisons was always greater than 0.9 (Table [3\)](#page-7-0).

Geometric morphometry

The procrustes ANOVA for the centroid size, and shape, were both significative, with a *p* value of 0.008 and <0.0001, respectively. Additionally, for centroid sizes, the ANOVA multiple comparisons of populations pairs

Fig. 1. Phylogeographic analysis of *Pintomyia monticola* populations based on *COI* sequences in Brazil. Left: Bayesian maximum credibility (MCC) tree with terminal labels being GenBank accession numbers. The color pattern of tip shapes and labels corresponds to the sampling localities. Values near nodes are posterior probabilities>0.95. Bars adjacent to terminals represent MOTU delimitation made by corresponding algorithms and are colored according to the intermediate scenario given by PTP. Top right: Median Joining Haplotype network. Bottom right: Map of sample localities. The different locations were grouped and highlighted according to the main geographical regions mentioned in the methods section: *NDR* North of the Doce River, *SDR* South of the Doce River, *SMC* Serra do Mar Coastal Forest, *ARA* Araucaria moist Forest, *APA* Alto Paraná Atlantic Forest, *BIF* Bahia Interior Forest.

showed significant *p* value (0.0283) for *Pi. misionensis* I/*Pi. misionensis* II, but not for *Pi. monticola* I/*Pi. monticola* II ($p = 0.5717$).

 The analysis of principal components (PCA) showed major differences in landmark 13 (reduction of R5) for both principal components 1 and 2 (PC1 and PC2), while PC1 also showed great displacement of landmarks 2 and 12 towards the base of the wing affecting the $R2+3+4$ (γ).

 The CVA showed that our dataset accounted for 93% of the total variance on the first two canonical variates. *Pintomyia monticola* and *Pi. misionensis* appears to be completely segregated, as the same for the two genetic lineages of *Pi. misionensis* (Fig. [3\)](#page-7-1). Additionally, *Pi. monticola* seems to be clustered into the different groups based on genetic data, but some of the specimens overlap (Fig. [3\)](#page-7-1). In the same sense, Procrustes and Mahalanobis distances among groups were greater among species, and the lowest value was observed for the comparison of *Pi. monticola* I and *P. monticola* II (Table [4](#page-7-2)). After discriminant function analysis, the pairwise cross-validated species reclassification test generally shows high levels of accuracy, with the lowest value for the *Pi. monticola* I/*P. monticola* II (Table [5\)](#page-8-0).

Linear morphometry

 Regarding *Pi. monticola* genetic lineages, there was a significant difference in the measurements of the following characters: head length, clypeus, interocular distance, flagellomere F1, flagellomere F13, labrum-ephipharynx, wing veins $R2+3$, $R2+3+4$, and mesonotum (Table S3, Fig. [4\)](#page-9-0). Although there is a visual tendency for differentiation between the groups, the measurement values overlap in all comparisons.

 Similarly, the genetic lineages of *Pi. misionensis* were statistically different regarding the following character's measurements: head length and width, clypeus, eye length and width, interocular distance, flagellomere F1, labrum-ephipharynx, wing width, wing veins R[5](#page-10-0), R2, R2+3 and R2+3+4, and mesonotum (Table S4, Fig. 5). In general, *Pi. misionensis* II (São Paulo) are larger than I (Espírito Santo) and III (Mato Grosso do Sul). Also, the measurement values may be diagnostic because do not overlap between lineages while comparing the: head length between *Pi. misionensis* II and *Pi. misionensis* III; head width II≠I/III; eye length II≠I; eye width II≠I; interocular distance II≠III; labrum-ephipharynx II≠I/III; wing width II≠I; R2+3+4 II≠I.

Fig. 2. Phylogeographic analysis of *Pintomyia misionensis* populations based on *COI* sequences in Brazil. Left: Bayesian maximum credibility (MCC) tree with terminal labels being GenBank accession numbers. The color pattern of tip shapes and labels corresponds to the sampling localities. Values near nodes are posterior probabilities>0.95. Bars adjacent to terminals represent MOTU delimitation made by corresponding algorithms and are colored according to the intermediate scenario given by PTP. Top right: Median Joining Haplotype network. Bottom right: Map of sample localities. The different locations were grouped and highlighted according the main geographical regions mentioned in the methods section: *SDR* South of the Doce River, *SMC* Serra do Mar Coastal Forest, *PIR* Piraputanga.

Table 2. Analysis of molecular variance (AMOVA) of Brazilian populations of *pi. monticola* and *pi. Misionensis*.

Discriminant analysis of linear morphometry shows discrepant results of genetic lineages differentiation of *Pi. monticola* and *Pi. misionensis*. Similar to GMM results, the three lineages of *Pi. monticola* seem to have a tendency towards differentiation, but with some overlapping specimens (Fig. [6](#page-11-0)). However, in agreement with the linear measurements, the specimens of the different *Pi. misionensis* lineages did not overlap between them (Fig. [6\)](#page-11-0). The mean of correctly classified specimens was 47% and 94% for *Pi. monticola* and *Pi. misionensis*, respectively (Table [6\)](#page-12-0).

Table 3. Pairwise genetic differentiation (*fst*) between different geographical regions of *Pintomyia monticola* (MON) and *Pintomyia misionensis* (MIS) in Brazil. *NDR* North of the Doce River, *SDR* South of the Doce River, *SMC* Serra do Mar Coastal Forest, *ARA* Araucaria moist Forest, *APA* Alto Paraná Atlantic Forest, *BIF* Bahia Interior Forest, *PIR* Piraputanga. **p*<0.005.

Fig. 3. Canonical Variate (CV) Analysis of Procrustes coordinates of *Pintomyia monticola* and *Pintomyia misionensis*. Left: Phylomorphospace of wing shapes with 95% confidence ellipses for CV1 and CV2; Right: Warp grids depicting wing shapes for CV1 and CV2.

Table 4. Mahalanobis (below diagonal) and procrustes (above diagonal) distances based on geometric morphometry of wing of *Pintomyia monticola* and *Pintomyia misionensis*. **p*<0.05. ***p*<0.001.

Discussion

Our findings indicate that species within the Monticola series may be more diverse than previously assumed. The integration of multiple lines of evidence, such as molecular markers and morphometry, can provide assumptions for the elucidation of taxonomic issues^{[27,](#page-14-3)[55](#page-14-31)}. Traditionally, the sole criterion for identifying and describing sand fly species was the morphological characteristics of the diagnostic features. However, this approach is ineffective in distinguishing closely related species, as evidenced by the case of isomorphic *Brumptomyia*, *Trichophoromyia*, and *Trichopygomyia* females^{[4](#page-13-3)}. Additionally, some well-recognized cryptic species complexes, such as *Lutzomyia longipalpis* sensu lato, are challenging to formally describe due to the absence of discrete morphological attributes that are reliably diagnostic for species identification^{[56](#page-14-32)}. The cryptic diversity uncovered in this study for *Pi. monticola* and even more so for *Pi. misionensis*, indicate that these taxa may be cryptic species, but despite the

Table 5. Percentage results of pairwise cross-validated species reclassification tests based on geometric morphometry of wing of *Pintomyia monticola* and *Pintomyia misionensis*. Values below the diagonal correspond to comparisons of group 1 with group 2 and correctly identified, whereas values above the diagonal correspond to group 2 compared with group 1 and correctly identified.

detection of a large morphological variation, none of them are sufficiently diagnostic for the formal description of new taxa. For instance, in some specimens of *Pi. monticola* there are many bristles on the abdominal pleura, while in others they are few or absent, but this was unrelated to the other lines of evidence observed in our study. Indeed, the taxonomic impediment leads to species descriptions being made at a slower pace than species become extinct⁵⁷, so proposals have been made to describe new taxa based on DNA barcoding approaches, which can accelerate the discovery and naming of new taxa in hyperdiverse groups⁵⁸. However, this 'minimalist' taxonomy proposal has been harshly criticized, and one of the many issues relies on the usage of single mtDNA marker[s59](#page-14-35). Here, although multiple *COI* lineages were tested for morphological differences, only this molecular marker and the absence of reliable diagnostic characters prevent the description of new species. However, we argue that both taxa, especially *Pi. misionensis*, should be further investigated employing a greater number of molecular markers, populations, and individuals. This could potentially lead to the description of distinct taxa within this nominal species.

 The genetic divergence of *COI* barcodes has yielded significant insights into the investigation of cryptic diversity in sand flies. The measurement of intra- and interspecific genetic distances has been performed since the first proposal of DNA barcoding, usually using the Kimura 2-parameter (K2P) model²⁰. It is thus expected that pairwise distances within species are much lower than between species^{[60](#page-14-36)}, but some well-sampled datasets may overlap these classes of distances^{[61,](#page-14-37)[62](#page-14-38)}. The absence of the 'barcoding gap' does not make the use of DNA barcoding unfeasible to identify species and discover cryptic diversity, but its presence empowers its assumptions. Here, the maximum genetic divergence within species (9.12%) and the minimum to the nearest neighbor (10.94%) do not overlap, showing that *COI* sequences can be used as a reliable tool for species identification of both taxa in Monticola series. Moreover, the unexpectedly high intraspecific divergence in both taxa indicates that multiple lineages could be detected. In general, for sand flies, intraspecific pairwise distances do not reach values greater than 3–5%[63](#page-14-39)[–65](#page-14-40), and even different nominal species may have interspecific genetic divergences of less than 3%, such as within *Nyssomyia* and *Trichophoromyia* genera⁶⁶. Thus, our results indicate that the genetic divergences within species of the Monticola series are similar to other genus-level comparisons than species-level as expected. These findings may be seen in other highly widespread taxa where there is an indication that they belong to cryptic species complexes, such as *Pintomyia evansi* (maximum K2P=8.92%), *Lutzomyia longipalpis* (max K2P=15.4%), and *Bichromomyia flaviscutellata* (max K2P=11.8%)[66–](#page-15-0)[68](#page-15-1). The aforementioned results are directly related to the sampling of specimens from different geographic locations, with great divergence in allopatric lineages. Here, multiple genetic lineages were detected in the same sampled locality (i.e., sympatric cryptic diversity), indicating that factors other than geographic ones have influenced the structuring of *Pi. monticola*.

 The species delimitation algorithms differ in detecting different MOTUs within the same species, but all agree that, *Pi. monticola* and *Pi. misionensis* comprises multiple lineages. We performed a set of single-locus approaches that perform differently in the interpretation of molecular data, but none of them uses a priori information for species delimitation (i.e., discovery methods). Using multiple methods and checking congruence between them is recommended, but more conservative delimitations are preferable when checked against other lines of evidenc[e39](#page-14-15),[69.](#page-15-2) Here, GMYC clearly oversplitted our dataset into 41 unrealistic MOTUs. This method is widely disseminated and used in several taxa to discover cryptic diversity using ultrametric gene trees⁴³, but these are generally more prone to inference errors than the maximum likelihood ones, and GMYC seems to overestimate the real number of MOTUs with discontinued sampling efforts of populations/species⁷⁰⁻⁷³. Not to the same extent, but RESL and TCS also overestimated the real number of MOTUs in our dataset. These two methods have been used to identify cryptic diversity in sand flies, and they seem to perform better when analyzing less divergent taxa, tending to overspilt highly divergent *COI* datasets (e.g., Goulpeau et al.⁷⁴). For instance, RESL is the only method able to correctly delineate close-related *Nyssomyia* spp.[66,](#page-15-0) and TCS reliably assign multiple lineages of *Psychodopygus davisi*[24](#page-14-0), but were not useful in delimiting MOTUs in the Monticola series. Thus, two distance-based (ABGD and ASAP), and one tree-based (PTP) species delimitation methods were best suited to our dataset. The distance-based algorithms split *Pi. monticola* and *Pi. misionensis* into two and three MOTUs, respectively, whereas PTP agrees with this partition and split one of these *Pi. monticola* lineages, totaling three MOTUs for each species. In this case, we consider the PTP partitions as more reliable because (i) empirical observations and simulated datasets indicate that ABGD may overlump well-structured populations/ lineages or even morphospecies[69](#page-15-2)[,73,](#page-15-4)[75](#page-15-6)[,76](#page-15-7), including sand fly *COI* dataset[s66](#page-15-0),[68;](#page-15-1) and (ii) the additional MOTU of *Pi. monticola* identified by PTP agrees with the geographical localities of samples, which are from 'Piraquara' in Paraná state (South Brazil), and 'Intervales State Park' in the South region of São Paulo state. These two localities

Fig. 4. Linear morphometry measurements and comparisons between different genetic lineages of *Pintomyia monticola*. **p*<0.05, ***p*<0.01, ****p*<0.001, *****p*<0.0001.

are the only ones having influence of Araucaria moist Forest, Paraná/Araucária area of endemism⁵⁰, and were clustered together in the phylogenetic gene tree and species discovery analysis.

 Moreover, the different biogeographical regions of samples have influenced the detection of high rates of genetic divergence. The AMOVA results show strong genetic structure between populations, with all comparisons being significant. This is especially true in the case of *Pi. misionensis*, where 88% of the variation source was observed among groups and *Fst* values between geographical regions were greater than 0.9. For sand fly *COI* datasets, it has been shown that high percentage of variation between populations can be detected in well-recognized species complexes, such as *Psathyromyia shannoni* sensu lato^{[23](#page-14-41)} and *Nyssomyia umbratilis*[77,](#page-15-8)[78](#page-15-9), which may be associated with geographic and climatic barriers in South America, isolation by distance and the major Amazonian rivers. Regarding our findings for *Pi. misionensis*, the discontinued sampling effort may

Fig. 5. Linear morphometry measurements and comparisons between different genetic lineages of *Pintomyia misionensis*. **p*<0.05, ***p*<0.01, ****p*<0.001, *****p*<0.0001.

have also influenced the high genetic structure. In contrast, the sampling of *Pi. monticola* was better explored, counting on several populations from different biogeographic regions of the Atlantic Forest biome. In this case, hierarchical AMOVA showed that 35% of variation can be found among groups and 46% among populations within groups, with a global *Fst* of 0.6, indicating that the genetic structure of *Pi. monticola* is moderate compared to *Pi. misionensis*. This probably happened because some populations have individuals that have been allocated in different genetic lineages detected by PTP partitions, as in the case of 'Piraquara – PR', 'PESM Santa

Virgínia – SP', and 'South of the Doce River', so that the within-population variation was computed. Although the multiple lineages of *Pi. monticola* are in sympatry, population structure values remain high, indicating that the heterogeneity of this biome has a significant influence on the diversity of this species.

 The Atlantic Forest is one of the most biodiverse and threatened biomes worldwide, and has been historically devastated by human actions, since more than half of Brazil's population lives in regions of this biome, and concentrates the main metropolitan centers, such as São Paulo^{[79](#page-15-10)}. It is a very complex biome with a vast diversity of geographical features, including different climatic regimes, and a large altitude and latitude range, favoring high diversity and different endemism centers⁵⁰. The historical factors that drove its lineages and species diversity are still in debate. However, the Doce River, located in the center of Espírito Santo state seems to be a relevant transition site between different bioclimatic domains in the Atlantic Forest, which is related to strong biological turnover 80 . Although the rivers in this biome are not as large as the Amazonian ones, they can influence the genetic structure of mtDNA lineages^{81[–83](#page-15-13)}. The pairwise *Fst* of *Pi. monticola* populations across different sides of the Doce River (within Espírito Santo state) is high (0.71), supporting this assumption. There is a tendency for these populations to belong to distinct genetic lineages discovered by PTP, but individuals from the South of the Rio Doce occur in multiple lineages, sometimes related to the North population, indicating some degree

Table 6. Confusion matrix of linear discriminant analysis in Monticola Series after cross-validation (Jackknifed). Rows are the given group, and columns are predicted ones. Values in bold are correct classifications.

of gene flow or retention of ancestral features, which need further confirmation using genomic datasets and demographic analysis. Furthermore, the diversification south of Doce River, including the full extension of this biome, has been shaped by other processes. Here, the populations of 'Cássia dos Coqueiros – SP' and 'Serra do Cipó – MG' are in the interior plateau of the biome, in two different transitions areas with the Brazilian Savanah (Cerrado biome), and is expected that these populations may have some degree of genetic structure concerning coastal populations due to variations in phytophysiognomies, as has been shown for Opiliones⁸⁴. Finally, coastal populations of 'Serra do Mar' and 'Araucaria' areas of endemism showed moderate but significative genetic structure (*Fst*=0.3) between them, and almost all samples from 'Araucaria' clustered into the same MOTU which was here analyzed as a different molecular lineage (*Pi. monticola* III). The population of 'Piraquara – PR' and 'Intervales State Park – SP' are below the 'São Paulo subtropical gap' (SPSG), which has a major effect on the genetic structure of *Morpho* butterflies⁸⁵, and may have also influenced the genetic structure of *Pi*. *monticola*. In general, the biodiversity of the Atlantic Forest has been shaped during periods of glaciation in the Pleistocene – which appears to affect most of the southern region of the biome – when there were intense retractions and expansions of forest fragments viable for these insects, and habitat shifts, which resulted in structured populations and absence of gene flow for many generations⁵⁰. To confirm these prerogatives and propose more reliable scenarios of the biogeography of *Pi. monticola*, datasets that include non-mitochondrial genes, populations and time-calibrated analysis are necessary.

 As the different genetic lineages were not entirely related to biogeographical regions, we explicitly tested them for morphological differences using only DNA-barcoded sand flies, to check whether *COI* lineages are related to morphological variation. Qualitative characters such as spermathecae shape, presence/absence of Newstead's sensilla, setae in abdominal pleura, and ascoidal formula were checked across lineages of both species. No concrete diagnostic characteristics that justify the description of new species could be identified, despite the lineages are statistically different when analyzing linear and geometric morphometry, showing a tendency towards incipient morphological differentiation. Regarding the wing GMM, much of the variation was detected in the shape rather than centroid sizes, which are in accordance with mosquitoes' observations that indicate the wing shape as an indicator of population structure, while wing size tends to be more sensitive to environmental change[s86](#page-15-16). *Pintomyia misionensis* represents two distinct GMM clusters, the first comprising specimens from Espírito Santo (South of the Doce River) and the second with sand flies from São Paulo (PESM – Santa Virgínia). Both clusters are in the coastal Atlantic Forest, but in different areas of endemism, which may have impacted this shape variation. In contrast, *Pi. monticola* GMM clusters overlap and have the smallest distance values of Mahalanobis and Procrustes distances. This also had an impact on the reclassification test, which correctly classified at least 52% of *Pi. monticola* specimens in the correct lineage. Correct classifications after discriminant analysis may be lower than 50% while comparing close-related species^{[87](#page-15-17)}. The geometric morphometry of sand fly wings struggles to identify different nominal species even for distinct nominal species, as in the case of the close-related pairs *Brumptomyia avellari*/*Brumptomyia brumpti* and *Lutzomyia longipalpis*/*Lutzomyia cruzi*[87,](#page-15-17)[88](#page-15-18). However, GMM appears to be an effective method for classifying geographically distinct populations within $\text{taxa}^{24,53,89}$ $\text{taxa}^{24,53,89}$ $\text{taxa}^{24,53,89}$ $\text{taxa}^{24,53,89}$. This may be related to distinct genetic lineages²⁵ and/or epidemiological relevance⁸⁹. Therefore, the two genetic lineages of *Pi. monticola* that presented some degree of morphological differentiation should be further investigated.

 The linear morphometry analysis could be evaluated in all genetic lineages identified in this study, as all individuals had at least the head and abdomen mounted on slides for microscopy. Several characters show significant differences between the groups, especially in the head, demonstrating that it can be a valuable body segment for other geometric morphometry analyses within Monticola series (e.g., Godoy et al.⁹⁰). For instance, the measurement values of labrum-ephipharynx and head width of *Pi. misionensis* II (São Paulo Serra do Mar) did not even overlap in comparison to the other lineages, such is the discrepancy. Similar results were observed for *Migonemyia migonei* while comparing geographically distinct populations, but this time the length of flagellomere F1 was different among populations[26.](#page-14-2) Moreover, reclassification accuracy for *Pi. misionensis* groups were much higher than *Pi. monticola*, which is in accordance with GMM results. The two methods, linear and geometric, typically yield concordant results concerning the inference of morphological tendencies, thereby enhancing the robustness and reliability of the findings⁵³. Nevertheless, both interpretations should be carried out with caution, given that morphometry can be significantly affected by environmental pressure[s86](#page-15-16),[91,](#page-15-21)[92](#page-15-22), which were not evaluated in this study. Many factors such as altitude, temperature, population sizes and food sources may have influenced the high morphological disparity of *Pi. misionensis*, but certainly does not explain the morphological variation of *Pi. monticola*, since the groups tested for morphological differences in this species had a sympatric distribution, with specimens collected under the same environmental conditions. Besides that, the discrepant clustering pattern of *Pi. monticola* and *Pi. misionensis* may also be a consequence of the discontinuous sampling of the later species, leading to the absence of intermediate forms in the analysis.

Conclusions

 In this study, we showed that the molecular and morphological diversity in the Monticola Series is greater than expected. Our integrative taxonomy effort detected at least three genetic lineages for each of the analyzed species. The hidden diversity within *Pi. monticola* is partially related to geographically distinct populations of Atlantic Forest, but multiple genetic lineages may be found in the same collection site, showing a sympatric cryptic diversity pattern. In contrast, *Pi. misionensis* diversity is highly impacted by biogeographical regions, although discontinued sampling of this taxon may have led to this divergent pattern. The *COI* genetic lineages generated in this study were partially or completely confirmed by linear and geometric morphometry, demonstrating that species of the Monticola Series may be a complex of cryptic species. These results are insufficient for the description of new taxa, mainly due to biases related to the use of single-locus mtDNA datasets and the absence of diagnostic reliable morphological traits. Due to the wide distribution of these taxa, future studies analyzing a larger number of populations, individuals, and nuclear molecular markers are needed to confirm these findings and elucidate the natural history of the Monticola series.

Data availability

The data that support the findings of this study are openly available in the GenBank database at https://www.nc bi.nlm.nih.gov/genbank/, under accession numbers PP865228-PP865306.

Received: 11 July 2024; Accepted: 21 October 2024 Published online: 08 November 2024

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Acknowledgements

We thank to Jucelei O. M. Infran (UFMS), Matheus E. P. Barbosa (UFMS), and Waldemar C. da Silva Filho (Laboratório Regional de Entomologia e Controle de Vetores de Aquidauana) for fieldwork assistance in Piraputanga—MS; to Clara Benetti de Lemos Cordeiro (UFPR), Mariana Funchal Gusso (UFPR), Lucas Rossito de Carvalho (UFPR), and to the 'Central de Transportes' (CENTRAN/UFPR) for fieldwork assistance in Piraquara—PR; to Vanessa C. Helfstein (SUCEN) for fieldwork assistance in Parelheiros—SP; and to Fredy Galvis-Ovallos (FSP USP) for helping to obtain specimens from Jundiaí—SP.

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Funding

This study was financially supported by São Paulo Research Foundation (FAPESP), grant #2023/03715-2; Coordenação de Aperfeiçoamento de Pessoal de Nível Superior (CAPES) for scholarship grants to BLR—financial code 001; Conselho Nacional de Desenvolvimento Científico e Tecnológico—CNPq for research fellowship to JDAF (314260/2023-4); and 'Pró-Reitoria de Pesquisa e Pós-graduação' of UFPR (Project number: 3527).

Declarations

Competing interests

The authors declare no competing interests.

Ethical approval

The entomological collections were performed under the authorization for activities with the scientific purpose of the Brazilian *Sistema de Autorização e Informação em Biodiversidade* (SISBIO) (no. 7500-1, 90339-1, 86644- 1, and 25596-4).

Additional information

Supplementary Information The online version contains supplementary material available at [https://doi.org/1](https://doi.org/10.1038/s41598-024-77249-1) [0.1038/s41598-024-77249-1.](https://doi.org/10.1038/s41598-024-77249-1)

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