The Caenorhabditis elegans spe-5 Gene Is Required for Morphogenesis of a Sperm-Specific Organelle and Is Associated With an Inherent Cold-Sensitive Phenotype

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ABSTRACT

The nonrandom segregation of organelles to the appropriate compartment during asymmetric cellular division is observed in many developing systems. *Caenorhabditis elegans* spermatogenesis is an excellent system to address this issue genetically. The proper progression of spermatogenesis requires specialized intracellular organelles, the fibrous body-membranous organelle complexes (FB-MOs). The FB-MOs play a critical role in cytoplasmic partitioning during the asymmetric cellular division associated with sperm meiosis II. Here we show that *spe-5* mutants contain defective, vacuolated FB-MOs and usually arrest spermatogenesis at the spermatocyte stage. Occasionally, *spe-5* mutants containing defective FB-MOs will form spermatids that are capable of differentiating into functional spermatozoa. These *spe-5* spermatids exhibit an incomplete penetrance for tubulin mis-segregation during the second meiotic division. In addition to morphological and FB-MO segregation defects, all six *spe-5* mutants are cold-sensitive, exhibiting a more penetrant sterile phenotype at 16° than 25°. This cold sensitivity could be an inherent property of FB-MO morphogenesis.

N important requirement for proper cellular differ-A entiation is the correct temporal and spatial positioning of gene products and organelles. Cellular polarization is observed in many cell types and has been extensively studied in, for instance, the targeting of membrane proteins within cultured epithelial cells (EA-TON and SIMONS 1995; MOSTOV and CARDONE 1995) or segregation of organelles to the Saccharomyces cerevisiae bud (DRUBIN 1991). Understanding the regulation and machinery involved in this cellular polarization is, therefore, crucial. Segregation of both cellular organelles and macromolecular structures is a prominent feature of Caenorhabditis elegans spermatogenesis. Many mutations that affect these segregation processes are available, making this system especially attractive for detailed analyses (reviewed by L'HERNAULT 1997).

Wild-type C. elegans spermatogenesis has been reviewed elsewhere (L'HERNAULT 1997) but is briefly summarized below. Spermatogenesis is a linear differentiation pathway where mitotic spermatogonial stem cells at the distal end of the gonad ultimately become polar, amoeboid spermatozoa capable of fertilization (HIRSH et al. 1976; KLASS et al. 1976; WOLF et al. 1978; WARD et al. 1981). Spermatogonial cells become spermatocytes while in a syncytium with a central cytoplasmic core called the rachis (Figure 3Aa). Syncitial primary spermatocytes initiate meiosis, bud off the rachis as distinct cells at the proximal end of the gonad (Figure 3Ab) and complete the first meiotic division; this first meiotic division may or may not be coupled to cytokinesis (Figure 3Ac). The second meiotic division results in four haploid spermatids and one or two residual bodies (Figure 3Ad). The second division is asymmetric, and nuclei, centrosome, fibrous body-membranous organelle complexes (FB-MO; see below), and mitochondria segregate to spermatids (Figure 3Ae) as they separate from a residual body that contains ribosomes, actin and noncentrosomal tubulin (WARD 1986).

The FB-MO complexes transport materials required for spermatids to differentiate into spermatozoa (Figure 8A; ROBERTS et al. 1986). MO first appear in meiotic cells (as in Figure 3Aa) that are still in syncytium with the rachis (Figure 8Aa). The FB first appears as short fibers of major sperm protein (MSP; KLASS and HIRSH 1981) in the body of the MO (Figure 8Aa) that increase in size as sperm cells develop. The mature FB is partially enclosed within a double layered membrane in the MO (Figure 8Ab). The FB-MOs segregate into spermatids after the second meiotic division. At the budding spermatid stage, the double layered membrane surrounding the FB retracts, and the MSP fibers disassemble into MSP dimers (Figure 8Ac; KLASS and HIRSH 1981; ROBERTS et al. 1986). After the FB disappears, the MOs are located beneath the spermatid plasma membrane (Figure 8Ad). The MO head fuses with the plasma membrane during conversion of spermatids

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into spermatozoa, releasing a glycoprotein calyx onto the cell surface (WARD *et al.* 1983). The collar lies beneath a permanent fusion pore in the spermatozoan plasma membrane that exposes the MO interior to the extracellular environment (Figure 8Ae). MSP dimers reassemble into fibers within the pseudopod, where they play a role in sperm amoeboid motility (ROBERTS *et al.* 1986).

A number of spermatogenesis defective (*spe*) mutants alter FB-MO morphogenesis (reviewed by L'HERNAULT 1997). An interesting example is *spe-4*, which arrests spermatogenesis at the spermatocyte stage. The resulting terminal spermatocytes have four haploid nuclei but are incapable of completing cytokinesis (L'HER-NAULT *et al.* 1988). *spe-4* encodes an integral membrane protein (L'HERNAULT and ARDUENGO 1992), with homology to the presenilin family of proteins that are associated with early onset familial Alzheimer's disease (LEVY-LAHAD *et al.* 1995; ROGAEV *et al.* 1995; SHERRING-TON *et al.* 1995).

This paper describes *spe-5* mutants, which arrest spermatogenesis at the primary spermatocyte stage in a manner reminiscent of *spe-4* (L'HERNAULT *et al.* 1988; L'HERNAULT and ARDUENGO 1992). These studies reveal that the *spe-5* gene product is required for proper FB-MO morphogenesis during *C. elegans* spermatogenesis. Additionally, *spe-5* mutants exhibit other pleiotropic defects, including multiple DAPI positive regions and unusual tubulin localization. Lastly, all six *spe-5* alleles are cold-sensitive, suggesting an inherent temperature sensitivity of FB-MO morphogenesis.

MATERIALS AND METHODS

Strains and genetic analysis: C. elegans var. Bristol (N2) was the wild-type strain used in this work. The following genes and mutations were used in this study: spe-5(hc93), (hc110), (oz3), (oz46), (eb29), and (eb30) I; dpy-5(e61) I; unc-13(e51) I; dpy-14(e188) I (BRENNER 1974); mes-3(bn21ts) I (PAULSEN et al. 1995); unc-38(x20) I (LEWIS et al. 1980); and him-5(e1490) V (HODGKIN et al. 1979). The chromosome I duplications sDp2 (HOWELL et al. 1987), hDp20, hDp22, hDp29 (MCKIM and ROSE 1990) and the deficiency sDf4 (ROSE 1980) were also employed. The isolation and preliminary characterization of the spe-5 alleles hc93 and hc110 have been described previously (L'HERNAULT et al. 1988). spe-5(oz46) and spe-5(oz3) both arose in F_2 screens for females. spe-5(oz46) is EMS-induced and spe-5(oz3) arose spontaneously in a mut-3 strain (COLLINS et al. 1987); both were kindly provided by T. SCHEDL (Washington University School of Medicine, St. Louis, MO). spe-5(eb29) and spe-5(eb30) are EMS-induced mutations and were isolated by P. M. ARDUENGO during an F_1 noncomplementation screen for new spe-5 and spe-4 alleles over a spe-5(hc93) dpy-5(e61) unc-13(e51) spe-4(q347) chromosome. The free duplication sDp2 (HOWELL et al. 1987) was used to balance spe-5, and the noncomplementing deficiency sDf4 (ROSE 1980; L'HERNAULT et al. 1988) was employed to generate hemizygous spe-5 animals. Phenotypic characterization of all six spe-5 mutants was performed in a dpy-5(e61); him-5(e1490) mutant background. The dpy-5(e61) mutation was used as a tightly linked cis-morphological marker to easily identify spe-5 mutant animals, and the him-5 mutation was used to increase the incidence of males



FIGURE 1.—A partial genetic map of the left arm of chromosome I. The thick bar represents the chromosome, and the genetic positions of morphological and other markers are indicated by a vertical line. Duplications (Dp) are drawn as a double line and deficiencies (Df) as a single line. The region containing *spe-5*, as deduced from data discussed in MATERIALS AND METHODS and L'HERNAULT *et al.* (1988), is indicated above the chromosome.

(HODGKIN *et al.* 1979). The use of *dpy-5* as a tightly linked marker was essential because the *spe-5*-associated sterile phenotype was not completely penetrant. The *dpy-5; him-5* or *dpy-5* genetic backgrounds were controls for all experiments, and neither gene has any obvious effect on sperm differentiation (WARD *et al.* 1983; L'HERNAULT *et al.* 1988).

The spe-5 gene was mapped relative to the hDp20, hDp22, and hDp29 duplications and the unc-38, mes-3 and dpy-5 genes (Figure 1). All tested duplications cover (include) the dpy-5 gene. Duplication mapping was performed by generating Dp/spe-5 (hc93) dpy-5/spe-5 (hc93) dpy-5 non-Dpy hermaphrodites and scoring their self-fertility at 20°. This analysis shows that hDp20 covers (and balances), while hDp22 and hDp29 do not cover spe-5. From spe-5(hc110)/unc-38(x20) dpy-5(e61) hermaphrodites five of 10 Dpy non-Unc and four of eight Unc non-Dpy recombinants were spe-5/+. This indicates that spe-5 is located between unc-38 and dpy-5 and suggests it is about equidistant from these markers. From mes-3(bn21ts)/spe-5(hc93) dpy-5(e61), 25 Dpy non-Spe hermaphrodites were scored and all proved to be Mes, which suggests that spe-5 is right of and close to mes-3 or left of mes-3. The duplication and deficiency complementation pattern of spe-5 and mes-3 are identical, so the available information is insufficient to order spe-5 with respect to mes-3. Two lethal genes, let-359 and let-364, are located in this region of chromosome I (MCKIM and ROSE 1990) and both complement spe-5(hc93) so that heterozygotes are non-Spe and non-Let (not shown).

Light microscopy: Virgin L4 dpy-5; him-5 control or spe-5 dpy-5; him-5 males were placed on agar plates without hermaphrodites for 2-5 days at 16°. All of the spe-5-associated phenotypes are observed in young (newly molted adults) as well as males aged to allow accumulation of cells formed during spermatogenesis. None of the described defects were ever observed in control dpy-5 males, irrespective of their age. This ensured that the necrotic-like phenotypic effects of spe-5 on spermatogenesis are not due to overly aged cells. Sperm development and morphology were observed under differential interference contrast (DIC) optics after hand dissection of males in a drop of sperm medium (SM; L'HERNAULT and ROBERTS 1995). The composition of SM was as follows: 5 mm Hepes, 50 mM NaCl, 25 mM KCl, 5 mM CaCl₂, 1 mM MgSO₄, pH 7.0. The osmolarity was equilibrated to 230 mOsm with dextrose (MACHACA et al. 1996). Nuclear morphology was examined in worms dissected in SM containing 1 μ g/ml of 4,6-diamidino-2-phenylindole (DAPI) (Sigma, St. Louis, MO), and fluorescently stained nuclei were observed under epiillumination. For other types of cytological analyses, cells were fixed and stained with DAPI as described below.

Immunocytolocalization: Immunocytochemistry was carried out as described in VARKEY et al. (1993) with minor modifications. Males were dissected in a 5 μ l drop of SM on a slide freshly coated with poly-lysine, and incubated for 10-20 min in a humid chamber to permit settling and attachment of cells. The cells were overlaid with 200 μ l of 4% paraformaldehyde in SM for 30 min. A cover slip was placed on top of the sample, and the slide was frozen on a block of dry ice while applying gentle pressure to the cover slip. After 5 min, the cover slip was removed from the frozen sample. The cells were rinsed three times in PBS for 5 min each, and then five times for 5 min each in PBS containing 10 mg/ml glycine to block unreacted aldehydes. The cells were permeabilized in PBS containing 5% Triton X-100 for 5 min, briefly rinsed with PBS, and incubated for 15 min with PBS containing 5% goat serum. After a brief wash in PBS, the sample was incubated with primary antibody or rhodamine-conjugated phalloidin (see below), rinsed with PBS, rinsed again with PBS containing 5% goat serum, and incubated for another 30 min with fluorescently conjugated secondary antibodies when appropriate. Following incubation with secondary antibodies, samples were rinsed three times for 5 minutes each in PBS and then incubated in PBS containing 40 ng/ml DAPI for 10 min. The samples were mounted in 1,4-diazabicyclo-[2.2.2] octane (DABCO) (Sigma, St. Louis, MO) saturated Aquamount (Lerner, Pittsburgh, PA), coverslipped and sealed with nail polish. The slides were viewed by epi-fluorescence through appropriate filters.

The monoclonal antibody 1CB4 was raised against total worm homogenates and it recognizes chemosensory neurons, intestine and sperm (OKAMOTO and THOMSON 1985). In sperm, 1CB4 specifically stains the MOs (OKAMOTO and THOMSON 1985). 1CB4 hybridoma culture supernatant was used at 1:100 dilution. The anti- α -tubulin monoclonal antibody (B-5-1-2) was provided by W. SALE (SALE et al. 1988) and was used at a 1:20 dilution. An 80-µM stock solution of phalloidin conjugated to FITC was prepared according to the manufacturer's recommendation (Sigma, St. Louis, MO) and was diluted to 0.4 μ M for use in actin staining experiments. The anti-MSP polyclonal serum (sw3) was a generous gift from S. WARD and was used at 1:500 dilution (BURKE and WARD 1983). Fluorescently tagged, affinity-purified secondary antibodies were goat anti-mouse TRITC labeled IgG used at 1:1000 dilution (Jackson Laboratories, West Grove, PA), and goat anti-rabbit TRITC labeled IgG used at 1:500 dilution (Boehringer Mannheim, Indianapolis, IN).

Electron microscopy: Sperm cells were prepared for EM analysis essentially as described by SHAKES and WARD (1989), except that the samples were embedded in LX112 (Ladd Research Industries Inc., Burlington, VA).

RESULTS

spe-5 genetics and isolation of new alleles: The spe-5 gene is defined by a total of six alleles. Two spe-5 alleles (hc93 and hc110) have been described in a previous publication (L'HERNAULT *et al.* 1988). Two new spe-5 alleles (oz3 and oz46) were recovered as Spe animals in F₂ genome wide screens for females (T. SCHEDL, personal communication). The other two spe-5 alleles (*eb29* and *eb30*) were recovered in an F₁ noncomplementation screen (see MATERIALS AND METHODS). All six mutants exhibit defective spermatogenesis and lay oocytes

on the growth plate, which are typical defects for Spe mutants (see below). We have detected no effects on growth or morphogenesis of any somatic tissues in these mutants (data not shown).

spe-5 associated cold sensitivity: The brood sizes of dpy-5 control hermaphrodites were lower at 25° than at 16°, as is the case for wild-type animals (e.g., L'HER-NAULT et al. 1988). This temperature-sensitive effect on self-fertility is due to lower sperm production at 25° than at 16°, and is also a characteristic of wild-type hermaphrodites (HIRSH et al. 1976). In contrast, the brood sizes of spe-5 dpy-5 mutant animals were found to exhibit incomplete penetrance associated with a cold-sensitive enhancement of self-sterility (Figure 2). At 25°, the majority of spe-5 mutant hermaphrodites lay oocytes and produce no progeny (Figure 2A). However, some hermaphrodites produce a few self-progeny (<20), while others have brood sizes similar to the dpy-5 control hermaphrodites. Analyses were performed on spe-5 dpy-5 mutant hermaphrodites picked from sDp2/spe-5 dpy-5 balanced lines based on their Dumpy (Dpy) phenotype. This strategy should reliably identify cis spe-5 dpy-5 double mutants because sDp2 is an excellent balancer and crossover suppressor (ROSE et al. 1984; HOWELL et al. 1987). However, the self-fertility exhibited by certain 25°-raised Dpy hermaphrodites segregated from these balanced strains could be due, in principle, to recombination between dpy-5 and spe-5. Consequently, 12 L4 progeny were picked from each putative spe-5 dpy-5 hermaphrodite that produced >20 progeny and their brood sizes were determined. Most hermaphrodites from these broods were self-sterile and nearly all remaining hermaphrodites produced only a few progeny, indicating that recombination between spe-5 and dpy-5 had not occurred. Additional attempts to isolate spe-5 homozygotes that consistently segregated self-fertile progeny at 25° also proved unsuccessful (not shown). While most hermaphrodites of any spe-5 genotype are self-sterile when they are raised at 16°, self-fertile individuals are also observed at this growth temperature (Figure 2B). The number of self-fertile Spe-5 individuals and the average brood size of those individuals are both lower at 16° than at the 25° growth temperature, indicating that the self-sterile spe-5 phenotype is coldsensitive. The magnitude of this temperature effect on self-fertility varies among the spe-5 mutants. The mean self-fertility exhibited by the spe-5(oz3) mutant is least affected, and it is less than twofold lower at 16° than it is at 25°. At both temperatures, this mutant has an average brood size of less than two progeny per hermaphrodite. In contrast, the mean brood size of spe-5(eb30) is \sim 45fold lower at 16° than it is at 25°, and it is the least penetrant mutant at 25° but nearly completely self-sterile at 16°.

The above data establish that *spe-5* exhibits a phenotype that appears to be intrinsically cold-sensitive. Consequently, the strongest mutant at 16° (the restrictive



FIGURE 2. - spe-5-associated cold sensitivity. Hermaphrodites of the indicated genotype were picked individually as L4 larvae and their broods quantified over their life span, at both 25° (A) and 16° (B) growth temperatures. The number of progeny composing each hermaphrodite's brood is indicated on the y-axis. Each symbol on the graph represent the brood size of a single hermaphrodite. The symbols within the dashed box represent animals that laid only oocytes and produced no progeny. The non-Spe control for these experiments was dpy-5(e61) hermaphrodites, since all of the spe-5 mutations tested were in cis to this marker. The spe-5 allele tested is indicated below each data set, followed by the mean brood size \pm SE, the range of brood sizes observed, and the number of animals tested (N).

temperature) should exhibit the strongest loss of function. However, the extent of self-fertility cannot be straightforwardly applied to order *spe-5* mutant hermaphrodites into an allelic series. The *spe-5(oz46)* mutant seems to be the weakest, producing a mean brood size that is approximately fivefold larger than *spe-5(oz3)*, which is the next most fecund mutant. Except for *spe*- 5(oz46), the other four mutants all exhibit a mean selffertility that is similar. The *spe-5(hc110)* mutant is perhaps the best candidate for the strongest loss of function, based on the fact that it almost never produces any progeny when raised at 16°. However, the single, rare *spe-5(hc110)* hermaphrodite that exhibited self-fertility when raised at 16° produced a brood of 68 progeny. Hemizygous *spe-5(hc110)/sDf4* hermaphrodites were examined at 16° and all six hermaphrodites proved completely self-sterile. However, *spe-5(hc110)* homozygotes only produce progeny rarely when reared at 16°, so it is possible that the *spe-5* null phenotype is intrinsically leaky. If this is so, then *spe-5(hc110)* is the best candidate for a null allele, based on the rarity of any self-fertile hermaphrodites.

spe-5 light microscopic and nuclear phenotype: The effects of spe-5 on spermatogenesis in males were determined by a variety of light and electron microscopic techniques. For clarity, a cartoon summary of these data appears in Figure 3B, before presentation of the original data. The control for all spe-5 phenotypic analyses was dpy-5; him-5 males (Figure 4, A-H), and spermatogenesis in these males is indistinguishable from wildtype (WARD et al. 1981; L'HERNAULT et al. 1988). Primary spermatocytes that bud off the rachis (Figure 4A) contain a 4N nucleus (Figure 4E) that divides into two diploid nuclei (Figure 4F) in secondary spermatocytes (Figure 4B). During the second meiotic division, spermatids contain single haploid nuclei (Figure 4G), and start to bud away from the residual body (Figure 4C). After completion of the budding process, spermatids are separated from the residual body (Figure 4D) and are still characterized by condensed nuclei (Figure 4H). The cells were prepared by dissection of dpy-5(e61); him-5(e1490) control males that have been aged for 2-4days at 16°. Under these conditions, the majority of wild-type cells are spermatids, since males store their sperm as spermatids in the vas deferens until mating (reviewed by L'HERNAULT 1997). In contrast, when spe-5(hc110) dpy-5(e61); him-5(e1490) males are prepared in the same fashion, a few spermatids are observed, but the majority of cells are terminally arrested, aberrant spermatocytes (Figure 4, I-R). Unlike controls (e.g., Figure 4, A or B), spe-5 aberrant spermatocytes usually exhibit a cratered appearance, apparently due to cytoplasmic vacuoles (e.g., Figure 4, K and L). The total number of cells observed appears substantially lower than in control males (not shown). The majority of the arrested spe-5 aberrant spermatocytes have lost their usually characteristic appearance (compare Figure 4, A, B or C to Figure 4, J, K or L). These aberrant spermatocytes usually contained four condensed nuclei, indicating that the meiotic nuclear divisions were completed (Figure 4O). Such aberrant spermatocytes apparently can progress to a stage that is similar to wildtype spermatid budding (as in Figures 3Ae and 4C), and condensed nuclei can reside in either bud-like structures or elsewhere at the periphery of the cell. The terminal spermatocyte shown in Figure 4J is attempting to form two buds, one is in the plane of focus and the other slightly out of focus. Two of the four nuclei (Figure 4O) in this cell are in these buds and the other two are at the opposite edge of the cell. In other instances, the budding process is more successful. The cell shown



FIGURE 3.—Cartoon summary of wild-type spermatogenesis (A) and various defects observed in a spe-5 mutant background (B). For both wild-type and spe-5 mutants, spermatogenesis begins with spermatocytes in syncytium with a central cytoplasmic core named the rachis (hatched area in 3Aa and 3Ba). Primary spermatocytes bud from the rachis in wild-type (Ab) and spe-5 mutants (Bb). At this point, vacuoles (open ovals) are evident in spe-5 spermatocytes, and they are never observed in wild-type spermatocytes. These vacuoles are evident throughout the remaining stages of spermatogenesis in spe-5 mutants. Secondary spermatocytes (Ac) divide (Ad) to yield spermatids (Ae) that differentiate into spermatozoa (Af) in wild type. Spermatids are only occasionally observed in spe-5 mutants (Be), and some of these can differentiate into spermatozoa (Bf). More commonly, spe-5 mutants arrest spermatogenesis while attempting the second cell division that accompanies meiosis II (Bd). RB refers to the residual body.

in Figure 4L, for example, has initiated the budding process with three apparent buds in this plane of focus. The characteristic vacuoles seen in *spe-5* cells, which give the cells a cratered appearance, usually segregate to the buds, and they surround a smooth area in the middle of the cell that is presumably the forming residual body (Figure 4L). The condensed nuclei reside in the forming buds (Figure 4Q). Some of the *spe-5* spermatocytes complete the budding process and generate spermatids (Figure 4M). These spermatids usually have a vacuolated appearance (Figure 4M), and the degree

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FIGURE 4.—Nuclear and light microscopic phenotype of wild-type and *spe-5* cells. Differential interference contrast images of wild-type (A–D) and *spe-5* (I–M) appear in the row over the corresponding DAPI images of nuclei. (E–H) DAPI stained *dpy-5(e61); him-5(e1490)* control cells. The 4N nucleus in the primary spermatocyte (A and E) becomes two diploid nuclei in secondary spermatocytes (B and F). At the budding spermatid stage (C and G) the nuclei are condensed, and remain that way in budded spermatids (D and H). RB refers to the residual body. (N–R) DAPI-stained *spe-5(hc110) dpy-5(e61); him-5(e1490)* cells. A variety of arrested terminal spermatocytes are shown (I–K) with their corresponding DAPI phenotype (N–P, respectively). L and Q show a *spe-5* spermatocyte at the budding spermatid stage, and M and R show *spe-5* spermatids. RB refers to the residual body, and arrow heads point to the residual body-like blebs in some *spe-5* terminal spermatocytes (see the text for more details). (S–T) *dpy-5(e61); him-5(e1490)* (S) or *spe-5(hc110) dpy-5(e61); him-5(e1490)* (T) spermatozoa activated in SM with 200 µg/ml Pronase are shown. Note the vacuoles (which appear as small craters) characteristic of *spe-5* cells in the left most spermatozoon in T. The arrows at P point to pseudopods on spermatozoa. All cells were prepared by hand dissection of virgin males that have been picked as L4s and aged without hermaphrodites for 2–4 days at 16°. Scale bar in A = 5 µm for A–T.

of vacuolation can vary (not shown). The nuclear phenotype of the rare *spe-5* spermatids appears normal (Figure 4R).

spe-5 terminal spermatocytes exhibit a complex array of aberrant morphological and nuclear phenotypes. Some cells show multiple DAPI-stained regions of differ-

ent intensity. For example, the terminal spermatocyte shown in Figure 4I has eight DAPI positive regions (Figure 4N) that are scattered throughout the cell. Cells with up to 18 DAPI staining spots were also observed (not shown). Another unusual variation on the *spe-5* terminal spermatocyte phenotype can be seen in the cell shown in Figure 4, K and P. This cell is apparently attempting to bud, but these buds are smooth (arrows in Figure 4K), like residual bodies (*e.g.*, Figure 4, C or L), and the cratered vacuoles are in the center of the cell. The nuclei are in the central region of the cell, which also contains the vacuoles, and not in the budlike structures (compare Figure 4, K and P).

Functional spermatozoa must occasionally be produced by spe-5(hc110) dpy-5 mutants raised at 16° because they can exhibit self-fertility (Figure 2B). Such rare spe-5(hc110) spermatids were observed (as in Figure 4M), and they were tested for their ability to differentiate into spermatozoa. Spermatozoa will form after wildtype spermatids are activated with Pronase (WARD et al. 1983), and this protease was tested for its effects on both spe-5 dpy-5 and dpy-5 control spermatids. spe-5 dpy-5; him-5 spermatids activate into spermatozoa (Figure 4T) and their pseudopods have a similar morphology to dpy-5; him-5 control cells activated in the same fashion (Figure 4S). However, these spe-5 spermatozoa (Figure 4T) are not normal because crater-like vacuoles are visible in their cell body cytoplasm, which is also characteristic of terminally arrested spe-5 spermatocytes (Figure 4, K and L) and spe-5 spermatids (Figure 4M).

All of the cytological analyses presented above were performed on spe-5(hc110) mutants raised at 16° because they have the most uniform sterile phenotype under these conditions (Figure 2B). The nuclear and other cytological phenotypes of spe-5(hc110)/sDf4 sperm were similar to that of spe-5(hc110) homozygous cells, suggesting that this represents the null phenotype of spe-5 (data not shown). The cytological and nuclear phenotypes of the other five spe-5 mutants were also examined in animals raised at 16°, and all mutants exhibited cytological and nuclear defects that were qualitatively similar to spe-5(hc110). Although some variation was observed, neither the vacuolation nor the nuclear phenotypes showed any interpretable correlation with the incomplete penetrance summarized in Figure 2B. Consequently, it was not possible to use cytological criteria to order the six spe-5 mutations into an allelic series.

Organelle and macromolecular segregation in spe-5: spe-5 mutants appear to have defects in the proper segregation of nuclei and cytoplasm during division. Previous studies of spermatogenesis have identified several proteins (tubulin, actin and MSP) and organelles (nuclei, ribosomes and FB-MOs) that are nonrandomly segregated during the asymmetrical second meiotic division of spermatogenesis (ROBERTS et al. 1986; WARD 1986). Phalloidin, which binds with high specificity to F-actin, and antibodies that recognize tubulin, MSP and an antigen that is specifically localized within MOs were employed. Each of these four reagents binds to a different protein that is asymmetrically partitioned during spermatid formation, and they were employed in immunofluorescence experiments to characterize spe-5 mutants. Figure 5, A-L shows a summary of these segregation phenotypes in dpy-5(e61); him-5(e1490) control sperm. For each cell, a DIC image is shown (Figure 5, A–D, followed by the DAPI-stained image to visualize the nuclei (Figure 5, E-H), and then the immunofluorescence image for the indicated antigen (Figure 5, I-L). Phalloidin staining indicates that the majority of the F-actin resides in the residual body (RB) after the second meiotic division (Figure 5I), whereas the nuclei are in the budding spermatids (Figure 5, A and E). Tubulin follows the same pattern as actin and partitions to the RB (Figure 5J) and away from the nuclei in the buds (Figure 5, B and F). Note the intense tubulin staining at the spindle poles (yellow dots in the residual body, Figure 5J). In contrast, the 1CB4 antigen (Figure 5K) and MSP (Figure 5L) segregate to the budding spermatids with the nuclei. Both 1CB4 (Figure 5K) and MSP (Figure 5L) staining appears somewhat punctate, reflecting the vesicular nature of the FB-MOs.

Cytoplasmic segregation in spe-5 mutants is difficult to assess because spermatocytes usually arrest without attempting to form spermatids. Nevertheless, all spe-5 mutant alleles are incompletely penetrant, so each mutant occasionally produces spermatocytes that initiate the budding stage. Actin segregation appears normal in such spe-5 mutant cells. Phalloidin staining is confined to the RB and is absent or reduced in spermatids (Figure 5, M, R and W). MO and MSP segregation is also normal in spe-5 cells that progress to the budding stage. The MOs are visualized by 1CB4 staining (Figure 5Y), partition with nuclei (Figure 5T) to the budding spermatids (Figure 5O) and appear punctate as in wildtype cells (Figure 5K). The anti-MSP staining (Figure 5Z) is also confined to spermatids (Figure 5P) where the nuclei reside (Figure 5U). In contrast, tubulin segregation appears disrupted in a spe-5 background. Tubulin staining is concentrated at the sites of budding and diffuses into the budding spermatids (Figure 5X), where the nuclei segregate (Figure 5S). However, this tubulin mis-segregation phenotype is not completely penetrant. In some instances, tubulin segregates properly to the RB as in the cell shown in Figure 5BB. This is the same cell as Figure 5M and it has been stained for both actin (Figure 5W) and tubulin (Figure 5BB). Another variation on the phenotypes presented above is that the nuclei do not always segregate to bud-like structures (Figure 5, Q and V). When nuclei fail to segregate to developing spermatids, MSP is diffusely scattered throughout the cell with no clear segregation pattern (Figure 5AA); this is also true for tubulin, actin, and the 1CB4 antigen (data not shown).

spe-5 ultrastructural phenotype: Light microscopic



tub

analyses revealed FB-MO defects in spe-5 mutant sperm. We performed an ultrastructural analysis of spermatogenesis in spe-5 mutants to further examine these spe-5 FB-MO differentiation defects at higher resolution (Figures 6 and 7). A summary of wild-type and spe-5 mutant FB-MO ultrastructural morphogenesis appears in Figure 8. The earliest observable phenotype in spe-5 cells appears when spermatocytes are still in a syncytium with the rachis. At this stage, small vacuoles are present throughout the cytoplasm of spe-5 spermatocytes (Figure 6D). In contrast, wild-type cells at the same stage of differentiation have several maturing FB-MOs scattered throughout the cytoplasm, and the vacuoles observed in spe-5 cells are absent (Figure 6A). The uncondensed nature of the nuclei in these cells indicates that they are primary spermatocytes. Aberrant FB-MO structures appear in spe-5 primary spermatocytes (Figure 6E). The close association of the double layered membrane surrounding the FB in wild-type FB-MOs (Figures 6A and 8Ab) is disrupted in spe-5 cells (Figures 6E and 8Bb and c). The two membranes surrounding the FB are separated by a large vacuolar space, which is probably responsible for the prominent, cratered appearance observed by light microscopy (Figures 4, I-M and 5, M-Q). This defect does not prevent association between the FB and MO, which remain closely connected. In addition to the large vacuoles that are associated with FBs, smaller vacuoles that are sometimes associated with FBs are also found throughout the cytoplasm (Figure 6, E and F). In wild type, the FB is exposed when the double layered membrane surrounding this structure is retracted during spermatid budding (Figure 6B). The membrane surrounding the FB is apparently folded up and retracted into the body of the MO during exposure of the wild-type FB (Figures 6B and 8Ac). The MSP polymers that compose the FB are then disassembled into their constituent dimers and no FB structures are visible in budded wild-type spermatids (Figure 6C). The FB is also exposed during spe-5 FB-MO morphogenesis, but at an earlier time and in a fundamentally different way. In spe-5 terminal spermatocytes, a swollen vacuolar space forms between the two membranes that surround the FB (Figure 6, E and F; Figure 8, Ba-c). Consequently, the FB is never properly surrounded by a double layered membrane (Figure 6, E and F; Figure 8, Ba-c) The synchrony between nuclear condensation, cell division, and FB-MO differentiation present in wildtype cells is also lost in *spe-5* mutant sperm. The MO vacuolation phenotype is seen before (Figure 6E) and after (Figure 6F; Figure 7B) nuclear condensation when *spe-5* cells are arrested as terminal spermatocytes. Defective FB-MOs are a penetrant aspect of the *spe-5* phenotype because normal FB-MOs were not observed in several EM preparations processed from hundreds of *spe-5* males.

Terminal spermatocytes containing defective FB-MOs are the most common cell type observed during spermatogenesis in spe-5 mutants. However, all six spe-5 mutations are incompletely penetrant and sometimes allow spermatids to form in either sex. A few cells that are attempting to divide and/or form spermatids have been characterized by EM and they also contain defective FB-MOs (Figure 7). spe-5 mutant cells can initiate the first (Figure 7A) and second (Figure 7B) meiotic divisions, but many aspects of these processes appear abnormal. During the second division, condensed nuclei and mitochondria segregate to the budding spermatids, as in wild type, but FB-MOs seem to lag behind and remain scattered throughout the cell. Nonetheless, FB-MOs can segregate properly to the budding cells in those cases where spermatids form successfully. Such spermatids invariably have defective MOs (Figure 8C). Nonetheless, MSP polymer fibers can disassociate from MOs and depolymerize because intact FBs are not observed in spe-5 budded spermatids. The nuclei in spe-5 spermatids have a normal, highly condensed appearance, but MOs have an irregular, distended appearance when compared to wild type (Figure 7C). Furthermore, MOs do not always reside just below the plasma membrane in spe-5 spermatids (Figure 7C) as is the case in wild type (Figure 6C). The density of internal MO membranes in spe-5 spermatids tends to be lower than that observed for wild type. Disrupted MOs in spe-5 spermatids can occasionally abut below the plasma membrane (Figure 7C), and can fuse with it to form a permanent fusion pore (Figure 7D) as is observed for a few MOs in wild-type spermatids (Figure 6C). The spe-5 cytological and FB-MO defects are summarized in Figures 3B and 8B.

DISCUSSION

The *spe-5* gene is presently defined by a total of six alleles. Two of these alleles were recovered as false posi-

FIGURE 5.—Segregation of tubulin, actin, MSP and fibrous body-membranous organelle complexes (FB-MOs). Dividing spermatocytes at the budding spermatid stage were obtained from dpy-5(e61); him-5(e1490) males (A-L) or spe-5(hc110)dpy-5(e61); him-5(e1490) (M-BB). DIC images are shown in first row for wild type (A-D) and the fourth row for spe-5 (M-Q). The same cells imaged by DIC were also stained with DAPI (E-H for wild type; R-V for spe-5) to visualize their nuclei and various reagents to reveal the distribution of specific proteins within sperm (I-L for wild type; W-BB for spe-5). Specific proteins visualized were as follows: actin (act), tubulin (tub), an antigen (recognized by monoclonal antibody 1CB4) that is specific for the membranous organelle portion of the FB-MO or the major sperm protein (msp), which composes the fibrous body portion of the FB-MO. See MATERIALS AND METHODS for details on the antibodies and other reagents used to visualize specific proteins within sperm. Males with the above indicated genotype were picked as L4 virgins and aged for 2-4 days at 16° before dissection to release sperm for cytological analyses. RB refers to residual body, and S to spermatid. Scale bar in A = 5 μ m for A-BB.





FIGURE 7.—spe-5 FB-MO morphogenesis. Cells were obtained from spe-5(hc110) dpy-5(e61); him-5(e1490) males that have been picked as L4s and aged for 3 days at 20° (A, C and D) or 16° (B). (A) A primary spermatocyte undergoing the first meiotic division. (B) A spermatocyte at the spermatid budding stage. (C) A spermatid. (D) A fused membranous organelle (MO) in a spermatid. All scale bars are 1 μ m. FB, fibrous body; V, vacuole; N, nucleus. The collar regions of MOs are indicated with white arrow heads in C and D.

tives in a F_2 genome wide screen for females, and the number of chromosomes sampled was not recorded (T. SCHEDL, personal communication). Two alleles were

recovered in a F_2 screen for chromosome I *spe* genes that sampled 3838 chromosomes (L'HERNAULT *et al.* 1988), while the last two were recovered in an F_1 screen

FIGURE 6.— spe-5 ultrastructural phenotype. (A–C) Cells from dpy-5(e61); him-5(e1490) males showing the sequential development of fibrous body-membranous organelle complexes (FB-MOs) in the control genetic background. (A) Cellular morphology in primary spermatocytes attached to the rachis. (B) A spermatid that has almost completed budding. (C) A spermatid that is just initiating its development into a spermatozoan. The FB-MOs are a prominent feature of spermatocytes (A) and budding spermatids (B). The disassembling FB evident in B results in a MO, and these MOs fuse with the plasma membrane (arrowheads in C) as spermatids initiate pseudopodial extension and become spermatozoa. (D–F) Cells from spe-5(hc110) dpy-5(e61); him-5(e1490) males and show the various defects observed in a spe-5 mutant background. (D) The cellular morphology of primary spermatocytes attached to the rachis. (E) A defective primary spermatocyte with an uncondensed nucleus (N). (F) A terminalstage spermatocyte with a condensed nucleus. All cells are from males that were isolated as L4 virgins and aged for 3 days at 16°. Normal-appearing FB-MOs were never observed in spe-5 mutants at any developmental stage. FB, fibrous body; MO, membranous organelle; RB, residual body; N, nucleus; V, vacuole. The white arrow heads indicate the collar region of the FB-MO complex. Bars, 1 μ m.



FIGURE 8.—Cartoon summary of fibrous body-membranous organelle (FB-MO) morphogenesis in wild-type animals (A) and the observed ultrastructural defects in *spe-5* mutants (B). For both wild-type and *spe-5* cells, the fibrous body (FB) develops in association with the membranous organelle (MO), and these two structures are separated by an electron-dense collar (C). In wild-type, stages a and b are found in spermatocytes, stage c in budding spermatids, stage d in budded spermatids and stage e in spermatozoa. There is no clear distinction between stages b and c during *spe-5* spermatogenesis. In most cases, spermatogenesis in *spe-5* mutants arrests at stage b, c in spermatocytes that do not subsequently form spermatids. Occasionally, spermatids (Bd) and spermatozoa (Be) form in *spe-5* mutants. Note that the FB in *spe-5* cells is never partially surrounded by membranes of the MO as it is in wild-type cells, and a large vacuole forms (open oval in Bb, c). Each cell has many FB-MO complexes. PM, plasma membrane. For further explanation, see the text.

of 7324 chromosomes. The recovery of four mutations out of 11,162 screened chromosomes yields a forward mutation rate for spe-5 of 3.6×10^{-4} , which is lower than the 5×10^{-4} knockout rate for an average C. elegans gene (BRENNER 1974). Possibly, spe-5 might be a small EMS mutational target due either to unusual DNA base composition or small gene size. All spe-5 mutant hunts were performed at 25° to search for temperature-sensitive alleles. The tendency of spe-5 mutations to exhibit incomplete penetrance for the self-sterile phenotype, especially at the 25° growth temperature, could have resulted in mutants that were not scorable as Spe. Alternatively, this collection of spe-5 alleles might be a biased set that does not include null mutations. The fact that spe-5(hc110) homozygotes and spe-5(hc110)/sDf4 hemizygotes are both Spe and phenotypically indistinguishable suggests that the null phenotype of spe-5 is Spe and not a more severe germline/gonad defect or lethality. It also indicates that F1 noncomplementation screens should permit recovery of any type of mutation, including deficiencies, that fail to complement spe-5. The two mutations recovered in the noncomplementation screen described in this paper were both Spe, suggesting that this is the null phenotype.

The earliest detectable cytological defect in *spe-5* mutants is a dramatic vacuolation of the spermatocyte cytoplasm due to distended FB-MOs. These organelles play a major role in the segregation of molecular components to spermatids during their budding from the residual body (reviewed by L'HERNAULT 1997). While terminal spermatocytes are a common end point of spermatogenesis in *spe-5* mutants, spermatid budding is also observed and macromolecular partitioning can be assessed in such cells. The defective FB-MOs observed in spe-5 mutants might be associated with or, perhaps, cause generalized defects in the asymmetric macromolecular segregation that occurs during spermatid budding. Usually, this was not the case because FB-MOs (as detected with the anti-MO 1CB4 or anti-MSP antibodies) and actin could asymmetrically partition to spe-5 mutant spermatids and residual bodies, respectively, as it does in wild type during budding (Figure 5). The segregation of tubulin is variable in spe-5 mutants, and it sometimes missegregates to spermatids while, in other cells, it partitions to the RB like wild type. The proper segregation of actin and FB-MOs coupled with an incompletely penetrant tubulin mis-segregation phenotype suggest that spe-5 mutant sperm do not have a general macromolecular partitioning defect. The precise mechanism by which FB-MOs are segregated to wild-type spermatids in C. elegans is unknown. In the parasitic nematode Ascaris, MOs are known to be associated with the meiotic spindle poles during meiosis II (T. ROBERTS, personal communication), and this association might also occur during C. elegans spermatogenesis. Perhaps, spe-5 mutants have defects that cause FB-MOs to stay inappropriately associated with the meiotic spindle. Consequently, the meiotic spindle would be passively segregated into spermatids due to this association, since FB-MO segregation to spe-5 spermatids can occur. If this hypothesis is true, it would also explain the unusual tubulin morphology observed in spe-5 terminal spermatocytes, where tubulin staining occasionally appears as clumps that co-localizes with the nuclei (data not shown).

Phenotypic analyses clearly indicates that *spe-5* is required for FB-MO morphogenesis. Nevertheless, despite prominent FB-MO defects, some *spe-5* mutant cells can undergo all steps required for spermatids formation, including division, intracellular segregation, bud formation, release of spermatids from the residual body and spermatid activation into spermatozoa. Consequently, the machinery for these processes can function in *spe-5* mutant cells, but coordination between various steps appears poor. The six *spe-5* mutants and hemizygous *spe-5(hc110)*/deficiency hermaphrodites all show incomplete penetrance for self-sterility (Figure 2). This indicates that functional spermatozoa are formed in all *spe-5* mutants and suggests that either none of them is null or there is not an absolute requirement for *spe-5* during spermatogenesis.

A number of other spermatogenesis defective mutants that affect FB-MO morphogenesis in C. elegans have been characterized. Among this collection, spe-4 mutants appear to have FB-MO and other phenotypic defects that are similar to those observed in spe-5 mutants (L'HERNAULT et al. 1988; L'HERNAULT and AR-DUENGO 1992). The SPE-4 protein is localized within FB-MOs during spermatogenesis, indicating that all aspects of the spe-4 mutant phenotype result from a lack of this protein within these organelles (P. M. AR-DUENGO, P. CHUANG, O. K. APPLEBERRY and S. W. L'HERNAULT, unpublished data). Both spe-4 and spe-5 mutants contain spermatocytes with disrupted FB-MOs and vacuolation of the cytoplasm, but these defects appear much more pronounced in spe-5 animals. Surprisingly, spe-4 null mutants are completely self-sterile and are never observed to produce spermatids or spermatozoa. The complete penetrance of self-sterility exhibited by spe-4 null mutants indicates that proper FB-MO morphogenesis is required for spermatid formation. The formation of spermatids and spermatozoa by spe-5 mutants shows that these cells can still form even when FB-MO morphogenesis is profoundly disrupted. In principle, the spermatozoa responsible for the weak self-fertility exhibited by spe-5 mutants might result from cells in which proper FB-MO morphogenesis occurred. However, this seems unlikely because all observed spe-5 spermatids and spermatozoa contained defective FB-MOs. This suggests that spe-5 has a partly dispensable role in coordinating the proper formation of spermatids, and that an occasional spe-5 spermatid can form a functional spermatozoon, in spite of abnormal FB-MO morphogenesis.

Several *spe/fer* mutations also uncouple cellular formation and maturation from FB-MO morphogenesis during spermatogenesis. *fer-1* spermatids contain MOs that fail to fuse with the plasma membrane during the activation process that converts them into spermatozoa. Although MO fusion with the plasma membrane occurs before pseudopod extension in wild-type, *fer-1* mutant spermatids can extend a pseudopod in its absence. Defects in MO fusion with the plasma membrane are also observed in *spe-10* mutants. In *spe-10* mutants, FBs are discarded in the residual body, but the MOs can still segregate into spermatids and rarely fuse with the plasma membrane (SHAKES and WARD 1989). However, the pseudopod present on both spe-10 and fer-1 spermatozoa is shorter than wild type (WARD et al. 1981), fer-1 or spe-10 spermatozoa cannot properly crawl in vitro (WARD and CARREL 1979) and strong loss of function mutants are almost completely self-sterile (L'HERNAULT et al. 1988; SHAKES and WARD 1989). spe-17 null mutants contain FB-MOs that, unlike wild type, have membranebound ribosomes (SHAKES and WARD 1989). FB-MOs are properly segregated into spe-17 spermatids during their budding from the residual body, and these abnormally small spermatids can activate into spermatozoa (SHAKES and WARD 1989; L'HERNAULT et al. 1993). Resulting spe-17 spermatozoa all have short pseudopods, but this does not prevent a few of them from crawling and successfully fertilizing oocytes (SHAKES and WARD 1989; L'HERNAULT et al. 1993). As for spe-5, there is no evidence that spe-17 null mutants ever produce spermatozoa with completely normal cytology. Since spe-17 null mutants are deletions that completely remove the gene, the weak self-fertility of these mutants cannot be due to residual gene function. Rather, spe-17 function is not essential for producing spermatozoa that can successfully fertilize oocytes, which is perhaps also the case for spe-5 mutants.

In addition to *spe-5* males, other spermatogenesis-defective mutants that exhibit early spermatogenesis arrest, like *spe-4* (L'HERNAULT *et al.* 1988) and *spe-6* (VAR-KEY *et al.* 1993), produce fewer sperm cells than wildtype or control males. This could be due to attenuated spermatogenesis, or, alternatively, *spe-5* mutant males could be producing normal numbers of cells that cannot maintain their cellular integrity for extended periods of time, and eventually die and are resorbed. Perhaps, the low spermatocyte number in *spe-5* is due to feedback regulation of the number of primary spermatocytes present at a given time.

Certain alleles of many genes in *C. elegans* exhibit a conditional phenotype that is affected by growth temperature. Commonly, mutations will be temperature-sensitive so that a mutant phenotype is only evident at one temperature that is higher than the permissive temperature, where the phenotype is either less evident or not detectable. Less commonly, a process itself is intrinsically temperature-sensitive, and the most thoroughly studied example in *C. elegans* is the dauer formation pathway (GOLDEN and RIDDLE 1984). Several genes in the dauer formation pathway are defined only by temperature-sensitive alleles, and these include nonsense mutations. This suggests that dauer formation is a process that is intrinsically temperature-sensitive.

All six *spe-5* mutants exhibit cold sensitivity (cs) (Figure 2). Cold sensitivity is rare in *C. elegans*, but it has been reported for several genes (HOSONO 1980; HART-MAN and HERMAN 1982; WU and HAN 1994; AHRINGER 1995). Cold sensitivity is usually specific for particular

mutations and is observed in a variety of processes including embryonic tissue differentiation (AHRINGER 1995), radiation sensitivity (HARTMAN and HERMAN 1982), external morphology (HOSONO 1980), and vulval differentiation (WU and HAN 1994). Since the observed cs phenotypes are usually allele specific, they are presumably due to mutations that alter the protein conformation so it becomes functionally cs. Protein structure is dependent on hydrophobic interactions that are weakened at lower temperature (BALDWIN 1986) and could be associated with a cs phenotype. cs mutations have also been identified in several other organisms ranging from Escherichia coli (GINES-CANDE-LARIA et al. 1995) to mammals (ZIMMERMAN et al. 1983), and are involved in a variety of cellular processes including protein secretion (POGLIANO and BECKWITH 1993). ribosome assembly (FALKE and WRIGHT 1975) and nuclear division (MOIR and BOTSTEIN 1982). In most instances the cs mutations appear to be exceptional in an allelic series, except for the protein secretion pathway in E. coli (POGLIANO and BECKWITH 1993). Most of the mutant alleles in four E. coli genes (secD, secE, secF, and secY) involved in protein export are cold-sensitive. Furthermore, regulatory mutations that simply lower the amount of wild-type SecE protein result in a protein export pathway that is cs. This argues that the protein export pathway in E. coli has an inherent cold-sensitive step (POGLIANO and BECKWITH 1993).

In addition to the *spe-5*-associated cold-sensitivity, *spe-4* mutations also exhibit a cs oocyte laying phenotype, and this includes a null allele that partly deletes the gene (P. M. ARDUENGO and S. L'HERNAULT, unpublished data). Both *spe-4* and *spe-5* exhibit defective FB-MO morphogenesis. It seems unlikely that six independently isolated *spe-5* mutations and two examined, independent *spe-4* mutations result is conformational changes in both proteins that lead to the observed cs phenotypes. Perhaps a more probable explanation is that *spe-5* and *spe-4* mutants reveal that FB-MO morphogenesis is an inherently cold-sensitive process.

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