

# HTLV-I basic leucine zipper factor gene mRNA supports proliferation of adult T cell leukemia cells

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Human T cell leukemia virus type I (HTLV-I) causes adult T cell leukemia (ATL) in 2–5% of carriers after a long latent period. An HTLV-I encoded protein, Tax, induces proliferation and inhibits apoptosis, resulting in clonal proliferation of infected cells. However, *tax* gene expression in ATL cells is disrupted by several mechanisms, including genetic changes in the *tax* gene and DNA methylation/deletion of the 5' long terminal repeat (LTR). Because Tax is the major target of cytotoxic T-lymphocytes *in vivo*, loss of Tax expression should enable ATL cells to escape the host immune system. The 5' LTR of HTLV-I is frequently hypermethylated or deleted in ATL cells, whereas the 3' LTR remains unmethylated and intact, suggesting the involvement of the 3' LTR in leukemogenesis. Here we show that a gene encoded by the minus strand of the HTLV-I proviral genome, *HTLV-I basic leucine zipper factor (HBZ)*, is transcribed from 3'-LTR in all ATL cells. Suppression of *HBZ* gene transcription by short interfering RNA inhibits proliferation of ATL cells. In addition, *HBZ* gene expression promotes proliferation of a human T cell line. Analyses of T cell lines transfected with mutated *HBZ* genes showed that *HBZ* promotes T cell proliferation in its RNA form, whereas *HBZ* protein suppresses Tax-mediated viral transcription through the 5' LTR. Thus, the single *HBZ* gene has bimodal functions in two different molecular forms. The growth-promoting activity of *HBZ* RNA likely plays an important role in oncogenesis by HTLV-I.

oncogenesis | retrovirus | bimodal function

Human retroviruses use their genomes very efficiently because of their limited genome size. Their accessory genes elaborately control replication of genome copy (1). The HIV vigorously replicates to yield progeny virus, whereas human T cell leukemia virus type I (HTLV-I) increases the number of infected cells by the activity of accessory genes (2, 3). HTLV-I was the first human retrovirus associated with human disease (4, 5). After transmission of HTLV-I, 2–5% of carriers are likely to develop adult T cell leukemia (ATL) after a long latent period (6). HTLV-I belongs to the  $\delta$ -retrovirus group, which includes bovine leukemia virus and simian T-cell leukemia virus. In contrast to HIV, HTLV-I is transmitted in a cell-to-cell fashion requiring transfer of infected cells (7). To facilitate transmission, HTLV-I increases the number of infected cells through the activity of accessory genes, which are encoded by the pX region located between *env* and the 3' long terminal repeat (LTR). These genes include *tax*, *rex*, *p30*, *p12*, *p13*, and *HTLV-I basic leucine zipper factor (HBZ)* (3, 8). Among them, *tax* is thought to play a central role in increasing the number of infected cells. Tax activates transcriptional pathways, including nuclear factor  $\kappa$ -B, cAMP response element-binding protein, activator protein-1, and serum responsive factor (2, 3). In addition, Tax can functionally inactivate p53 (9), resulting in inhibition of apoptosis. Thus, Tax promotes proliferation and suppresses apoptosis of infected cells, leading to clonal proliferation (10–12). As a consequence, HTLV-I causes ATL, a fatal neoplastic disease of CD4-positive T-lymphocytes.

Despite its critical role in proliferation of infected cells, Tax expression in ATL cells is disrupted by several mechanisms, including genetic changes in the *tax* gene (13), DNA methylation

(14, 15), or deletion of the 5' LTR (16). Because Tax is the major target of cytotoxic T-lymphocytes (17), Tax-expressing cells are rapidly eliminated *in vivo*. Therefore, loss of Tax expression could enable ATL cells to evade the host immune system. On the other hand, the role of HTLV-I-encoded viral genes has not yet been determined in ATL cells that lack Tax expression. In ATL cells, the HTLV-I 3' LTR remains unmethylated and intact (18), whereas the 5' LTR is frequently hypermethylated or deleted. Based on these observations, we hypothesized that promoter/enhancer activity of the HTLV-I 3' LTR was essential for proliferation and survival of ATL cells. Transcription from the minus strand of HTLV-I has been reported (19), and the *HBZ* was subsequently found to inhibit Tax-mediated transactivation of viral gene transcription from the 5' LTR by heterodimerizing with either cAMP response element-binding protein 2, c-Jun or JunB (20, 21).

In this study, we found that the *HBZ* gene was expressed in all ATL cells and that suppression of *HBZ* transcription by short interfering RNA (siRNA) decreased ATL cell proliferation. Mutant analyses showed that the *HBZ* gene promoted proliferation of T cells in its RNA form, whereas *HBZ* protein inhibited Tax-mediated transactivation through the HTLV-I LTR. These findings suggest that *HBZ* plays an important role in oncogenesis by HTLV-I.

## Results

**The Spliced Form of *HBZ* Is Expressed in All ATL Cells.** We first determined the transcription start site of *HBZ* by using 5' RACE (Fig. 1A). Contrary to a previous report (20), the *HBZ* gene was spliced and transcriptional start sites were identified in the R and U5 region of the 3' LTR. The first 4 amino acids of the predicted *HBZ* protein differed from the previously reported sequence (Fig. 1B). The 3' end of the transcript was also determined by 3' RACE (Fig. 1A). A polyadenylation signal was found in 3' untranslated region of *HBZ*. The spliced *HBZ* gene does not overlap with the *tax*-encoding region, indicating that an antisense RNA to *tax* is not generated. We next analyzed *HBZ* transcription in ATL cell lines, fresh ATL cells, and peripheral blood mononuclear cells from HTLV-I carriers by RT-PCR. In three ATL cell lines (ED, ATL-43T, and TL-Om1), *tax* gene transcription was silenced, whereas *HBZ* transcription was detected in all cell lines (Fig. 1C). *HBZ* was transcribed in all seven fresh ATL cell samples, whereas *tax* gene transcription was observed in two cases (Fig. 1D). Furthermore, *HBZ* gene transcription was detected in two of three carriers. Although genetic changes (nonsense mutations, insertions, and deletions) in *tax* have been reported in refs. 13 and 15, *HBZ* sequences did not contain

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Abbreviations: ATL, adult T cell leukemia; *HBZ*, HTLV-I basic leucine zipper factor; HTLV-I, human T cell leukemia virus type I; siRNA, short interfering RNA; SM *HBZ*, *HBZ* gene with silent mutations.

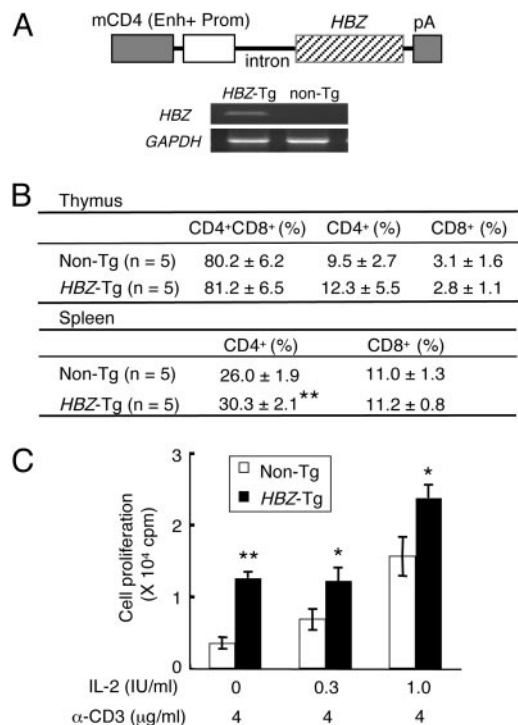
Data deposition: The spliced *HBZ* sequence reported in this paper has been deposited in the GenBank database (accession no. DQ273132).

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**Fig. 5.** Generation and analyses of *HBZ*-transgenic (Tg) mice. (A) Schematic representation of the *HBZ* transgene. The promoter (Prom) and enhancer (Enh) of the mouse CD4 (*mCD4*) gene were ligated to *HBZ* cDNA (including the 5' UTR) plus the polyadenylation signal sequence of SV40. Expression of *HBZ* transcripts was detected by RT-PCR in purified CD4<sup>+</sup> splenocytes from *HBZ*-Tg mice. (B) T cell subsets in *HBZ*-Tg mice. Values are means ± SD from five transgenic mice. \*\*,  $P < 0.01$ . (C) Proliferative responses of thymocytes from *HBZ*-Tg mice to IL-2 and/or stimulation with an anti-CD3 antibody. Proliferative responses were measured by <sup>3</sup>H-thymidine incorporation. <sup>3</sup>H-thymidine uptake of thymocytes without anti-CD3 antibody and IL-2 was  $5.8 \pm 4.6$  cpm for control mice and  $21.0 \pm 16.0$  cpm for *HBZ* transgenic mice. Values are means ± SD in triplicate. \*,  $P < 0.05$ ; \*\*,  $P < 0.01$ .

vector, the first stem-loop of *HBZ* RNA was present in both cases (Fig. 4C). Although the TTG *HBZ* gene retained strong growth-promoting activity, TTG *HBZ* genes with mutations in the first stem-loop structure showed reduced or no activity (Fig. 4C and D, mutants 1–4), indicating that it is essential for growth-promoting activity.

Microarray analyses of Kit 225 cells expressing wild-type and TTG *HBZ* genes identified transcriptional changes mediated by *HBZ* RNA, showing that RNA was responsible for up-regulation of *E2F1* (Table 2). Taken together, we conclude that the first stem-loop structure is important for growth-promoting activity of *HBZ*. To study the possibility that microRNA is responsible for growth-promoting activity, we performed Northern blot analysis by using oligonucleotides from the region containing the first stem-loop structure as probes. However, microRNA was not detected by Northern blot analysis (data not shown).

**In Vivo Effect of *HBZ* Gene Expression in Transgenic Mice.** To analyze the role of *HBZ* *in vivo*, we generated transgenic mice expressing *HBZ* under the control of the mouse CD4 promoter/enhancer, which induces specific transgene expression in CD4-positive cells (Fig. 5A) (25). *HBZ* expression in transgenic mice was confirmed in CD4-positive splenocytes by RT-PCR (Fig. 5A). Thymocyte subpopulations in transgenic mice did not differ from those observed in nontransgenic littermates. However, the percentage of CD4-positive T lymphocytes increased in splenocytes of transgenic mice ( $P < 0.01$ ) (Fig. 5B). In addition, proliferation

induced by cross-linking with an immobilized anti-CD3 antibody was augmented in thymocytes of transgenic mice (Fig. 5C). These data indicate that the *HBZ* gene promotes proliferation of CD4-positive T lymphocytes *in vivo*.

## Discussion

HTLV-I infection causes a fatal neoplastic disease, ATL, after a long latent period. Because transfection of retroviral vectors expressing *tax* can immortalize T lymphocytes *in vitro* (26), it has been suggested that *tax* plays a central role in oncogenesis among HTLV-I accessory genes. Tax has pleiotropic actions by interacting with cellular proteins, which promotes clonal proliferation of infected cells (2, 3). However, the role of the *tax* gene remains an enigma in ATL cells, because *tax* gene transcripts cannot be detected in ≈60% of ATL cases (12). However, the 3' LTR and *HBZ* sequences are conserved in all ATL cells regardless of deletion or hypermethylation of the 5' LTR or of genetic changes in the *tax* gene, suggesting that an intact 3' LTR and *HBZ* gene are critical for oncogenesis. In this study, we showed that the *HBZ* gene encoded by the minus strand of the HTLV-I provirus is transcribed in all ATL cells. *HBZ* has been reported to suppress Tax-mediated transactivation of viral gene transcription through the 5' LTR. In addition to this function, we showed that *HBZ* promotes proliferation of T lymphocytes *in vitro* and *in vivo*. These findings indicate that *HBZ* plays a critical role in oncogenesis mediated by HTLV-I, even in late stages of oncogenesis when *tax* is not expressed.

In oncogenic DNA viruses, oncoproteins, such as the SV40 T antigen and human papillomavirus E7 protein, target retinoblastoma (Rb) protein and inactivate its function (27). Loss of Rb function is associated with deregulation of E2F transcription factors (28). E2F1, a critical regulator of cell cycle progression, plays a pivotal role in the G<sub>1</sub>-to-S-phase transition by transactivating specific target genes (29). Furthermore, overexpression of E2F1 has been reported to be associated with oncogenesis (30). As shown in this study, *HBZ* RNA increased *E2F1* gene transcription, which is likely associated with *HBZ*-induced proliferation. Although Tax was also reported to induce *E2F1* expression (31), *E2F1* is overexpressed in ATL cell lines lacking Tax expression, indicating that *HBZ* may be responsible for up-regulating *E2F1* expression.

Tax promotes cell growth and inhibits apoptosis of infected cells. However, because Tax is the major target of cytotoxic T lymphocytes, its expression is also disadvantageous to the survival of infected cells (17, 32). Therefore, HTLV-I encodes several other viral genes, such as *rex*, *p30*, and *HBZ*, to suppress Tax production by different mechanisms (20, 21, 33, 34). Because such suppression has a negative effect on growth of infected cells, the *HBZ* gene is likely to support proliferation of infected cells in addition to its activity in suppressing *tax* gene transcription. Because growth-promoting activity of *HBZ* could be a critical factor in maintaining a leukemic state, *HBZ* should be a therapeutic target.

Recently, microRNAs have been demonstrated to play important roles in regulating gene expression (35). Virus-encoded microRNAs have been also identified (36, 37), and some function in viral replication. In HIV-1, microRNAs have been demonstrated to function in viral transcription (38, 39). In HTLV-I, when *env* RNA is transcribed with the *HBZ* gene, such a long double-stranded RNA could be precursor for Dicer processing, resulting in formation of viral siRNAs. Such siRNA might function to suppress viral gene expression in HTLV-I. It is noteworthy that *HBZ* transcription is suppressed in MT-2 cells (Fig. 1C). In MT-2 cells, *env-tax* fusion gene is abundantly transcribed (15), which might generate siRNA and suppress *HBZ* expression.

Epstein-Barr virus (EBV)-encoded nonpolyadenylated RNA (also known as EBV-encoded small RNA or EBER) is known to

function in oncogenesis by activating transcription of genes such as insulin-like growth factor 1 (40) or interleukin 9 (41). Although these functional RNAs do not encode polypeptides, *HBZ* can function as both RNA and protein. Because of their limited genome size (8,506 bp for HTLV-I), complex retroviruses have evolved to use RNA splicing to express required genes. In addition to such a mechanism, HTLV-I not only expresses the *HBZ* gene on the minus strand but it also utilizes this gene as protein and RNA. Bimodal functions of viral gene may represent a previously uncharacterized strategy to regulate viral replication and proliferation of infected cells.

In conclusion, we showed that spliced *HBZ* gene was transcribed in all ATL cells. The *HBZ* gene promotes proliferation of ATL cells in the RNA form, whereas *HBZ* protein suppresses Tax-mediated viral transcription through the 5' LTR. Although the role of *tax* gene remains undetermined in ATL cells, this study sheds light on the role of *HBZ* gene in oncogenesis.

## Materials and Methods

**Cells.** Two HTLV-I immortalized lines (MT-2, and MT-4) and five ATL cell lines (ED, ATL-43T, ATL-55T, TL-Om1, and MT-1) were used in this study (15). The IL-2-dependent human T cell line Kit 225 was maintained in RPMI medium 1640 supplemented with 10% FBS and recombinant IL-2 (85 units/ml). Approval for this study was obtained from the institutional review board of Kyoto University. Informed consent was obtained from blood donors and patients according to the Declaration of Helsinki. To construct vectors encoding wild-type (WT) and mutant forms of *HBZ*, the coding sequence (621 bp) was amplified from cDNA of TL-Om1 cells and subcloned into the pME18Sneo vector (42). Vectors were transfected into Kit 225 cells by using Nucleofector (Amaxa Biosystems, Cologne, Germany). Briefly, cells were suspended in 100  $\mu$ l of Cell Line Nucleofector Solution T and then nucleofected with vectors (5  $\mu$ g) by using program T-16 of the Nucleofector device (Amaxa Biosystems). Stable transfectants were selected in G418 (600  $\mu$ g/ml).

**Rapid Amplification of cDNA 5' and 3' Ends (RACE).** To determine the 5' and 3' ends of transcripts, RACE was performed by using the SMART RACE cDNA amplification kit (BD Biosciences Clontech) according to manufacturer's instructions (42). First-strand cDNAs were synthesized from 1  $\mu$ g of total RNA of ATL-55T, ATL-43T, or MT-1 cells by reverse transcriptase and used for 5' RACE PCR. For nested amplifications, primers specific for the *HBZ* gene (5'-CCTCTTTCTCCGCTCTTTTTTTCGC-3' and 5'-CATGACACAGGCAAGCATCGAAACA-3') were used. For nested 3' RACE amplifications, primers specific for the *HBZ* gene (5'-CTAGGTTAGGGCAGGGGGCTGTAGGGC-3' and 5'-GGGTCCACGAACAACTGGCTGGGCAGG-3') were used. PCR products were cloned into vectors, and the nucleotide sequences were determined.

**Synthesis of cDNA and Semiquantitative RT-PCR.** Spliced *HBZ*, *tax*, and *GAPDH* transcripts were quantified by using RT-PCR. The primers used were as follows: *HBZ* gene: 5'-TAAACTTACCTAGACGGCGG-3' (sense), 5'-CTGCCGATCAGATGCGTTT-3' (antisense); *tax* gene: 5'-CCGGCGCTGCTCTCATCCCGGT-3' (sense) and 5'-GGCCGAACATAGTCCCCCAGAG-3' (antisense). PCR was performed in a PC-808 (Astec) under the following conditions: *HBZ*, 2 min at 95°C, followed by 35 cycles of 30 seconds at 95°C, 30 seconds at 57.5°C, and 30 seconds at 72°C; *tax*, 2 min at 95°C, followed by 35 cycles of 30 seconds at 95°C, 30 seconds at 61°C, and 30 seconds at 72°C. The intensity of PCR-amplified band was quantified by using ATTO densitograph 4.0 (Atto Instruments, Tokyo). Semiquantitative RT-PCR was performed to confirm microarray results by using primers (Table 4,

which is published as supporting information on the PNAS web site).

**Lentiviral Vector Construction and Transfection of Recombinant Lentivirus.** We modified pCSII-EF-MCS (43) for delivery of anti-*HBZ* short hairpin RNAs, and recombinant lentivirus was produced as described in the *Supporting Methods*. The titer of concentrated virus stocks was measured on 293 T cells based on their EGFP expression. Cells were then transfected with concentrated vector stocks at a multiplicity of infection of 10–25 in the presence of polybrene (4  $\mu$ g/ml, Sigma). Cells were harvested 7 days later, and EGFP expression of transfected cells was analyzed with an EPICS XL Flow Cytometer (Beckman Coulter). When >90% of transfected cells expressed EGFP, cell growth and *HBZ* gene expression were analyzed.

**Microarray Analysis.** Total RNAs were isolated from Kit 225 cells, which were transfected with a vector expressing the *HBZ* gene, the TTG *HBZ* gene (the first ATG of *HBZ* gene was replaced by TTG), or with a control vector by using TRIzol reagent (Invitrogen) according to the manufacturer's protocol. Total RNAs were then purified by RNeasy (Qiagen). Oligonucleotide microarray analyses (CodeLink, Human 20K I bioarrays, Amersham Pharmacia Biosciences) were performed by Kurabo Industries (Osaka) with the authorization of Amersham Pharmacia Biosciences. A 2.0-fold increase or decrease was considered significant, based on the manufacturer's recommendation.

**Luciferase Assay.** Jurkat cells were grown in RPMI medium 1640 containing 10% FBS. On day 1, cells were seeded into 6-well plates at  $4 \times 10^5$  cells per well. After 24 h, cells were transfected with 1  $\mu$ g per well of luciferase reporter plasmid (WT-Luc) (44), 40 ng per well of pRL-TK (Promega), and pCG-Tax (1  $\mu$ g) (45), and/or an *HBZ* expression plasmid (0.3 or 1  $\mu$ g), and/or blank expression vector (to normalize the DNA dose) mixed with Transfectin (Bio-Rad). After 48 h, cells were collected and luciferase activities were measured by using a Dual Luciferase Reporter Assay Kit (Promega).

**Generation of Transgenic Mice.** *HBZ* cDNA was cloned into the SalI site of the H/M/T-CD4 vector, which was designed for restricted expression of a transgene in CD4<sup>+</sup> cells (25). The purified fragment containing the *HBZ* transgene was microinjected into C57BL/6J F1 fertilized eggs. Transgenic founders were screened for integration of transgenes by PCR and mated with C57BL/6J mice to generate transgenic progeny. All animals used in this study were maintained and handled according to protocols approved by Kyoto University.

**Cell Proliferation Assay.** Proliferation assays of murine cells were carried out in RPMI 1640 medium supplemented with 10% FBS and 2-mercaptoethanol (50  $\mu$ M). Thymocytes ( $1 \times 10^6$  cells per ml) were stimulated by an immobilized anti-CD3 antibody (4  $\mu$ g/ml) with or without recombinant IL-2 in flat-bottomed 96-well plates. Thymocyte proliferation was measured by <sup>3</sup>H-thymidine uptake after 3 days of incubation. Cell viabilities were assessed by measuring 3-(4,5-dimethylthiazol-2-yl)-2,5-diphenyl tetrazolium bromide dye absorbance (42).

**Flow Cytometric Analysis.** Cell cycles of *HBZ*-transfected and control Kit 225 cells were analyzed after removal of IL-2 (48 h) by using BrdU Flow Kits (Becton Dickinson Pharmingen) according to the manufacturer's instructions. To analyze CD4 and CD8 expression in *HBZ* transgenic mice, cells ( $5 \times 10^5$ ) were reacted with monoclonal antibodies against murine CD4 (FITC-labeled, Immunotech) and CD8 (phycoerythrin-labeled, Immu-

notech), according to the manufacturer's instructions, and analyzed with an EPICS XL Flow Cytometer (Beckman Coulter).

**Statistical Analyses.** Statistical analyses were performed by using the unpaired Student *t* test.

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