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# Transgenic rescue of neurogenic atrophy in the *nmd* mouse reveals a role for *lghmbp2* in dilated cardiomyopathy

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# Abstract

Immunoglobulin mu binding protein 2 (IGHMBP2) is a DNA/RNA helicase with a putative role in transcriptional regulation and splicing. A recessive mutation of the Ighmbp2 gene in neuromuscular degeneration (*nmd*) mice causes progressive neurogenic atrophy of limb muscles. Affected mice show significant loss of motor neurons with large caliber axons and a moderate reduction of neurons with small caliber axons in the ventral nerve roots of the spinal cord. To investigate the role of Ighmbp2 in the pathogenesis of neuromuscular degeneration, we generated two independent lines of transgenic mice expressing the full-length Ighmbp2 cDNA specifically in neurons. Histopathological evaluation of L4 ventral nerve roots revealed that transgenic expression of the Ighmbp2 cDNA prevented primary motor neuron degeneration, while restoring the normal axonal morphology and density in *nmd* mice. A similar neuronal improvement is found in mutant mice carrying the CAST/ EiJ-derived modifier of nmd ( $Mnm^{C}$ ). Intriguingly, both the transgenic and modified nmd mice went on to develop a previously unobserved cardiac and skeletal myopathy. Necropsy of nmd mice in endstage heart failure revealed a primary dilated cardiomyopathy with secondary respiratory failure that was confirmed by *in vivo* ECG and echocardiographic measures. Our results suggest that reduced levels of IGHMBP2 in *nmd* mice compromise the integrity and function not only of motor neurons, but also of skeletal and cardiac myocytes. These findings highlight the important role of IGHMBP2 in the maintenance and survival of these terminally differentiated cell types.

# Introduction

The *Ighmbp2*<sup>nmd–2J</sup> neuromuscular degeneration mutation (hereafter referred to as *nmd*) arose spontaneously at The Jackson Laboratory and was identified by positional cloning and sequence analysis as a splice donor mutation, reducing functional IGHMBP2 expression to 20-25% of controls (1). Mice homozygous for the *nmd* mutation have life spans that range from 12 to 138 days and exhibit progressive and severe muscle wasting of the hind limbs, followed by the forelimbs, secondary to loss of motor neuron innervation.

Immunoglobulin mu binding protein-2 (IGHMBP2) is a member of the DEXDc DEAD-like superfamily of DNA/RNA helicases and is thought to act as a transcriptional activator or associate with pre-mRNA splicing complexes (2–4). Mutations in the human *IGHMBP2* gene were recently identified in patients with spinal muscular atrophy with respiratory distress type 1 (SMARD1). This disease is genetically distinct from Chr. 5q13 spinal muscular atrophy (SMA) and chronic distal SMA that maps near SMARD1 at Chr. 11q13 (5–9). SMARD1

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patient mutation analysis revealed missense, nonsense, splice donor, inframe deletion and frameshift mutations in the *IGHMBP2* gene, presumably leading to loss of function (5,7–9). Although SMARD1 involves life-threatening respiratory distress consequent to paralysis of the diaphragm, it is also accompanied by severe limb muscle atrophy due to progressive loss of muscle innervation, similar to the *nmd* mutant mouse (5–9). As a model for human SMARD1, the *nmd* mouse provides a novel experimental system to begin addressing the selective vulnerability of neuronal subtypes and identifying factors that can alter the onset of clinical disease (10).

We previously reported that a major genetic  $\underline{\mathbf{m}}$ odifier of the  $\underline{\mathbf{nm}}d$  phenotype from  $\underline{\mathbf{C}}$ AST/EiJ mice  $(Mnm^C)$  is located on mouse Chr. 13 (1). Mice homozygous for both the *nmd* mutation and the  $Mnm^C$  modifier locus display a less progressive, if not arrested, neurogenic muscular atrophy. We show here that neuron-specific expression of the wild-type mouse Ighmbp2 cDNA also prevents motor neuron and axonal degeneration in *nmd* mice. However, despite their greatly improved mobility and muscle function, *nmd* mice carrying either the Ighmbp2 transgene or the  $Mnm^C$  modifier locus display a mild skeletal myopathy and succumb to congestive heart failure due to dilated cardiomyopathy (DCM). These data suggest that Ighmbp2 expression is required not only in motor neurons, but also in skeletal and cardiac myocytes.

Chronic heart failure and other cardiac dysfunctions stemming from diseases of the myocardium are morphologically and hemodynamically classified as dilated cardiomyopathy (the most common form in humans) and hypertrophic and/or restrictive cardiomyopathies (11,12). Mechanisms leading to cardiomyopathy include impaired force generation due to deficiency of sarcomeric proteins (13), reduced force transmission due to reduction of cytoskeletal proteins (14), abnormal intracellular signaling or nuclear membrane instability (15,16), mitochondrionopathy and deficits in cardiac energetics (17), and facilitated cell death (apoptosis and/or necrosis) (18–22). We show here that reduced expression of the DNA/RNA helicase IGHMBP2 in *nmd* mice leads to cardiomyocyte death and morphological and functional alteration of the myocardium. Our discovery of a progressive cardiomyopathy in the *nmd* mouse suggests that treatment of neurogenic atrophy in SMARD1 patients may reveal a similar role for IGHMBP2 in human cardiomyopathy.

# Results

#### Tissue-specific Rescue of Neuromuscular Degeneration in Transgenic nmd Mice.

As the *Ighmbp2* gene is ubiquitously expressed, we reasoned that motor neuron degeneration in *nmd* mice could be caused by a specific requirement for IGHMBP2 in neurons themselves, in cells that interact with motor neurons such as astrocytes or Schwann cells, or in the skeletal muscle targets of motor innervation. To address the role of *Ighmbp2* in neurons, we generated transgenic *nmd* mice on the C57BL/6J (B6) background expressing a full-length *Ighmbp2* cDNA under the control of the rat enolase 2, gamma, neuronal (*Eno2*) promoter (C57BL/6J-**Tg**N(*Eno2*-**I***ghmbp2*)), hereafter referred to as TgNI. A schematic representation of the transgenic construct is shown in Fig. 1A. RT-PCR analysis revealed that TgNI-derived *Ighmbp2* mRNA expression was limited to the central nervous system including forebrain, cerebellum and spinal cord in two independent transgenic lines (Fig. 1B, and data not shown).

To assess whether expression of the *Ighmbp2* transgene could rescue *nmd* motor neuron degeneration, transgenic carriers from lines 17 and 90 were independently crossed with B6-+/ *nmd* mice to produce transgene-positive homozygous *nmd/nmd* mutant mice. Morphologic, histopathologic and functional data were compared between *nmd* mice with and without the transgene as well as *nmd* mice homozygous for our previously described CAST/EiJ-derived *Mnm<sup>C</sup>* modifier locus (1). As shown in Figure 1C, growth rates for *nmd* mice, as measured by

mean body weight, are indistinguishable from their control littermates' from birth up to approximately 1 week of age. During the second and third weeks of life, however, the muscle atrophy of *nmd* mice results in a significantly reduced mean body weight, such that by 21 days of age the weights of *nmd* mice were less than half those of their control sibs  $(4.0 \pm 0.33 \text{ g}, \text{ n} = 9 \text{ vs}. 9.5 \pm 0.43 \text{ g}, \text{ n} = 28, \text{ p} < .0001$ ). In contrast, *nmd* mice carrying either the line 17 or line 90 transgene had a growth rate that was not significantly different from their control littermates' (+/+ or +/*nmd*) at any time point. The *nmd* mice carrying the *Mnm<sup>C</sup>* modifier locus displayed an intermediate growth rate that led to weights significantly different from those of *nmd*-TgNI mice at 21 days of age,  $5.8 \pm 0.3 \text{ g}$  (n = 33) vs.  $9.9 \pm 0.43 \text{ g}$  (n = 34, p < 0.0001), respectively. Observed differences in body weight among the three groups of *nmd* mice were readily apparent at weaning (Fig. 1D–F), and were further exacerbated by the onset of dilated cardiomyopathy (described below) as early as 4–6 weeks of age. Both male and female transgenic *nmd* mice from lines 17 and 90 displayed equivalent growth rates, average life spans (54 days) and performance scores in functional tests (described below); therefore mice from these two independent lines were combined for all subsequent analyses.

To investigate the nature of the motor improvement in *nmd*-TgNI and *nmd*-*Mnm*<sup>C</sup> mice, gross and microscopic evaluation of the ventral spinal nerve roots and hind limb skeletal muscles was conducted. Seven-week-old *nmd* mice display significant neuronal loss as evidenced by a gross reduction in the diameter of L4 ventral nerve root cross-sections (Fig. 2A and B). Similar reductions were observed in all lumbar ventral roots examined (L2–L6, not shown). In contrast, normal axonal morphology and nerve root diameters are observed in the ventral roots of agedmatched *nmd*-TgNI mice (Fig. 2D). Furthermore, a modest reduction in diameter of the ventral roots of 7 wk *nmd*-*Mnm*<sup>C</sup> mice is observed, suggesting that the *Mnm*<sup>C</sup> modifier does not affect as complete a rescue of motor neuron degeneration as does the *Ighmbp2* transgene (Fig. 2C and D). Higher magnifications of *nmd* ventral root cross-sections reveal numerous dystrophic large and small caliber axons and a paucity of healthy large caliber axons compared to agematched B6 controls (Fig. 2E and F). The effect of the transgene is evident from the absence of dystrophic axons and the restoration of normal axonal morphology and density in nmd-TgNI mice (Fig. 2H). Dystrophic axons are occasionally observed in *nmd*-*Mnm*<sup>C</sup> ventral nerve roots (Fig. 2G).

Transgenic *nmd*-TgNI mice display a grossly normal hind limb muscle phenotype in contrast to their nmd littermates who exhibit severe muscle wasting and marked contracture of the hind limbs (Fig 1D and F). However, unlike the rescue of motor neuron degeneration observed in *nmd*-TgNI mice, histopathologic evaluation of hind limb skeletal muscle revealed mild myopathic changes, including degenerating and regenerating myocytes with centralized nuclei (Fig. 2I and L). In contrast, non-transgenic *nmd* mice display severe, diffuse myocyte degeneration and regeneration with extensive variability in fiber size, centralized nuclei and interstitial fibrosis and fatty infiltration (Fig. 2J). Modified *nmd-Mnm<sup>C</sup>* muscles exhibit fewer changes with mild atrophy and moderate numbers of degenerating/regenerating myocytes that correlate with the observed reduction in ventral nerve root diameter (Fig. 2K). These observed morphological changes in the skeletal muscles of transgenic and *Mnm<sup>C</sup>*-modified *nmd* mice suggest the presence of an underlying skeletal myopathy that was masked by the severe neurogenic muscular atrophy in *nmd* mutant mice.

A quantitative assessment of motor neuron rescue is reflected in the total and differential axonal diameter counts between *nmd*, *nmd*-TgNI and *nmd*-*Mnm*<sup>C</sup> mice. As shown in Figure 3A, there is no significant difference in the total number of L4 ventral root motor axons between transgenic *nmd* and B6 control mice  $(1084 \pm 26 vs. 1089 \pm 25.5, p > 0.97)$ . In contrast, greater than half (56%) of L4 motor axons are lost in non-transgenic *nmd* mice. In the presence of the *Mnm*<sup>C</sup> modifier, this loss was significantly reduced – preserving 74% of the control number of axons in L4 ventral nerve roots (Fig. 3A). Interestingly, unlike in human SMARD1 patients,

we found no evidence for axonal loss in the phrenic nerve innervating the diaphragm muscles of *nmd* mice (data not shown). Morphometric analysis revealed that the highest proportion of axonal loss in *nmd* mice occurred in large ( $102 \pm 17 vs. 501 \pm 16$  axons in B6 controls, p < 0.001), followed by small ( $183 \pm 17 vs. 328 \pm 5$  axons, p = 0.0014) and medium ( $208 \pm 5 vs. 274 \pm 14$  axons, p = 0.046) caliber myelinated axons (Fig. 3A). Though less severe, a similar pattern of loss was observed in modified *nmd-Mnm<sup>C</sup>*, with significant reductions in large ( $392 \pm 19$  axons, p = 0.026), small ( $233 \pm 50$  axons, p = 0.026) and medium ( $210 \pm 24$  axons, p = 0.001) caliber axons.

The greatest contribution to muscle strength and power comes from large motor units composed of one alpha motor neuron with a large caliber axon innervating numerous myofibers (10). Nearly half (46%) of all motor axons in the L4 ventral nerve root are large caliber (> 6  $\mu$ m) axons in B6 mice. A pole grip test was employed to asses the muscular deficit due to the greater than 75% loss of large motor axons in *nmd* mice (Fig. 3B). Similarly, the function of small motor units that control coordination and fine movement of the digits was quantified using a wire grip test. The mean latency to fall from a wire cage lid was significantly shorter in modified *nmd-Mnm<sup>C</sup>* mice, with a 25% loss of small caliber axons, and showed an even greater reduction in *nmd* mice, with a 40% loss of small caliber axons. Although the total axonal density of L4 ventral root in modified *nmd-Mnm<sup>C</sup>* mice was significantly reduced by approximately 25%, their overall performance in the pole test was generally comparable to that of transgenic *nmd*-TgNI mice. The presence of an underlying mild skeletal myopathy (Fig. 2K and L) and/or reduction in cardiac reserves in *nmd*-TgNI mice and *nmd-Mnm<sup>C</sup>* mice may have adversely affected their overall performance.

#### Rescue of Neurogenic Atrophy Reveals Cardiomyopathy.

Despite the significant decrease in neurogenic atrophy observed in modified *nmd-Mnm<sup>C</sup>* mice and the complete rescue of motor neuron loss in transgenic nmd-TgNI mice, these genetic interventions failed to increase the life span of *nmd* mice. In fact, as shown in Figure 3C, both male and female *nmd*-TgNI mice displayed significantly shorter mean life spans ( $49.2 \pm 1.3$ days, and  $54.5 \pm 1.7$  days, p < 0.001) than gender matched *nmd* mice ( $61.8 \pm 3.2$  days, and 75.9  $\pm$  4.0 days). In comparison, the mean life spans of *nmd* and modified *nmd-Mnm<sup>C</sup>* mice were not significantly different. Additionally, the maximum life span (87 days for females) and cumulative survival rates of *nmd*-TgNI were significantly lower than those of either *nmd* or *nmd-Mnm<sup>C</sup>* (138 days for female *nmd*) mice (Fig. 3C and D). Post-mortem examination of the cardiovascular system of all *nmd* mice (*nmd*, *nmd-Mnm<sup>C</sup>* or *nmd*-TgNI) confirmed the presence of a grossly dilated heart containing one or more thrombi and consolidation of the lungs with concomitant pleural effusion suggesting that they died of congestive heart failure. Behavioral adaptations and changes in normal activity predicted the underlying heart disease in all *nmd* mice regardless of the degree of motor neuron rescue afforded by the  $Mnm^C$  modifier or TgNI transgene. Early clinical signs of heart disease included noticeable weight loss and a reduced breathing rate (bradypnea) accompanied by moderate facial or generalized edema. Except in cases of sudden death, mice that survived at least one week from the initial onset of clinical symptoms showed a distinctive presentation marked by an exaggerated hunched posture and labored breathing (dyspnea).

To correlate the clinical diagnostic findings with pathological changes, gross and histological examinations were performed in representative *nmd* mice and their control littermates shortly after heart rate (HR) and electrocardiography (ECG) data were obtained (described below). Clinically affected mice in end-stage heart failure have pale, flaccid and enlarged rounded hearts often containing one or more visible thrombi (Fig. 4A). Longitudinal sections revealed severe atrial and ventricular chamber dilation with marked thinning of the ventricular walls, which frequently contained mural thrombi (Fig. 4B and D). Detailed histopathologic evaluation

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changes including, but not exclusively, the presence of degenerating, apoptotic and necrotic cardiomyocytes with no signs of inflammation. With progressive cardiomyocyte dropout, potential secondary valvular insufficiency caused by the attenuation of the papillary muscles are likely to exacerbate atrial hypertrophy, systolic dysfunction and congestive heart failure (Fig. 4C and D). In addition, all *nmd* hearts develop moderate to severe interstitial fibrosis, indicated by the presence of collagen stained blue by Trichrome stain (Fig. 4E and F). Histochemical staining for succinate dehydrogenase (SDH) and cytochrome oxidase (COX) did not show a significant difference between *nmd* and control hearts suggesting that there is not a major defect in the functional integrity of the mitochondrial respiratory chain complexes II and IV (data not shown). Transmission electron micrograph (TEM) analysis of ventricular myocytes from 7 wk nmd hearts revealed an overabundance of mitochondria in various stages of degeneration, manifested as hydropic changes (mitochondrial swelling) accompanied by myofibrillar lysis and fragmentation. In addition, ventricular myocytes from *nmd* mice display attenuated intercalated disks with relatively few desmosomes and fasciae adherentes between gap junctions (data not shown). As shown in Figures 4G and H, nuclear morphological changes such as two or more chromatin condensations, chromatin margination and blebbing of the nuclear membrane, consistent with an apoptotic process, are frequently observed in nmd ventricular myocytes (23).

Pre-clinical and early clinical non-invasive diagnoses of cardiomyopathy were evaluated by measuring total serum creatine kinase (CK) and its cardiac isoform (CK-MB), blood pressure, heart rate and electrocardiography (ECG). Apparently healthy 3-5wk old asymptomatic nmd, nmd-Mnm<sup>C</sup> and nmd-TgNI mice had total plasma CK and cardiac CK-MB levels that were not significantly different from their unaffected littermates or B6 controls (pre-clinical nmd CK =  $193.2 \pm 27.5$  U/L; CK-MB =  $137.1 \pm 16.0$  U/L, n = 6, vs. control CK =  $202.9 \pm 18.8$  U/L; CK- $MB = 114.4 \pm 18.8 \text{ U/L}, n = 15, p > 0.05$ ). However, approximately 3–7 days prior to clearly evident behavioral signs of heart disease, total plasma CK and cardiac-specific CK-MB levels in 5–9 wk old *nmd*, *nmd-Mnm<sup>C</sup>* and *nmd*-TgNI mice become significantly elevated (clinical nmd CK = 1322.8 ± 144.7 U/L; CK-MB = 727.9 ± 102.7 U/L, n = 18, p < 0.001). This dramatic increase in total serum CK and CK-MB isoenzymes represents at least a 5 fold increase above pre-clinical nmd and control values. Hence, measurement of CK-MB can be used reliably to confirm the presence of cardiomyopathy and follow its progression in *nmd* mice. In fact, one modified *nmd-Mnm<sup>C</sup>* mouse that was measured serially for CK-MB at 5 and 7 weeks of age captured the transition from a pre-clinical to clinical dilated cardiomyopathy phenotype that was confirmed by echocardiography (Table 1 and Fig. 6B and C). Interestingly, other markers of cardiomyopathy are not upregulated in *nmd* hearts such as ANP or BNP mRNA levels which showed no differences in northern blots between pre-clinical and clinical nmd mice and agematched controls (data not shown).

Cardiovascular evaluation using other ancillary diagnostic methods, such as the measurement of end systolic blood pressure via tail cuff with minimal restraint showed that 5–9 week-old pre-clinical male and female nmd mice, with or without motor neuron rescue due to the  $Mnm^{C}$  modifier or transgene, were not significantly different from those of controls (94.0 ± 3.4 mmHg, n = 7, vs. 95.5  $\pm$  2.6 mmHg, n = 8, p > 0.05). Simultaneous pulse rate (PR) measurements in this same group of mice showed equally comparable rates (*nmd* PR =  $502 \pm$ 28 bpm, n = 8; *nmd-Mnm<sup>C</sup>* PR = 526  $\pm$  14, n = 8, *vs*. B6 control PR = 539  $\pm$  17, n = 8, p > 0.05). In contrast, all *nmd* mice with overt clinical signs showed significantly lower end systolic blood pressures ( $67.8 \pm 4.2 \text{ mmHg}$ , n = 13, p < 0.006). However, heart rate (HR) measurements in un-anesthetized and unrestrained 5-12 week-old nmd mice also showed modest, but significant reduction in HR (701  $\pm$  20 bpm, n = 12, vs. 781  $\pm$  7 bpm, n = 17, p < 0.01). As shown in Figure 5A, these differences became more pronounced in another group of nmd, *nmd-Mnm<sup>C</sup>* and *nmd*-TgNI mice with overt clinical signs ( $460 \pm 57$  bpm, n = 12, p<0.0001).

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Simultaneous ECG recording using the same diagnostic modality likewise showed that even a small increase in the P-R interval in the pre-clinical *nmd* mice resulted in an observed decrease in heart rate (*nmd-Mnm<sup>C</sup>* P–R duration =  $23.14 \pm 0.64$  ms, n = 3, versus control P–R =  $21.75 \pm 0.53$  ms, n = 9, p < 0.038). Although there was no apparent sinus arrhythmia, clearly there were increases in heart rate variability and/or electrocardiographic irregularities in atrial and ventricular conduction. Therefore in overtly clinical *nmd* mice with/without the transgene or *Mnm<sup>C</sup>* modifier, prolongation of the P–R interval and/or the QRS complex was characterized by a concurrent reduction in heart rate. In addition, electrocardiograms of end-stage hearts often showed broadened (prolonged) and attenuated (reduced in amplitude) P and R waves. These electrocardiographic observations are consistent with the diagnosis of congestive heart failure due to systolic dysfunction.

The histomorphometric changes accompanying these altered conduction values are summarized in Figures 5A and B. The post-mortem left ventricular free wall thickness in *nm*d mice with or without overt clinical signs was highly significantly reduced compared with age-matched controls. Similarly, the thickness of the right ventricular free wall and interventricular septum between all three *nmd* genotypes were significantly reduced relative to controls (Fig. 5B). A separate group of *nmd* mice with overt clinical signs and aged-matched control littermates were used for measurements of atrial and ventricular free wall and cardiac septal weights (Fig. 5C). The cardiac septum and ventricular free wall weights of *nmd* hearts were remarkably similar to control values, suggesting the absence of a compensatory ventricular hypertrophy. However, significant increases in atrial mass in *nmd versus* control hearts  $(6.7 \pm 0.7 \text{ mg} (n = 18) \text{ vs. } 3.7 \pm 0.27 \text{ mg} (n = 14), p < 0.008)$  were unexpectedly observed.

To further validate the diagnosis of dilated cardiomyopathy with a sequela of congestive heart failure, we conducted definitive tests using echocardiography and ECG this time under generalized anesthesia. Echocardiography of nmd, nmd-Mnm<sup>C</sup> and nmd-TgNI mice with overt clinical signs and elevated serum CK-MB values displayed several in vivo hallmarks of dilated cardiomyopathy including reduced ventricular wall thickness, increased ventricular chamber volume, reduced cardiac output, ejection fraction and fractional shortening (Fig. 6C-E, Table 1). Observed alterations in atrial and ventricular conduction recapitulated what was observed in unanesthetized mice, that is a paucity of arrhythmia and a marked increase in heart rate variability. These observations are exhibited as wide and/or split P wave  $(\Longrightarrow)$ , prolonged P–Q and/or QRS intervals and a generalized reduction or negation in the amplitude of the signals  $(\Rightarrow$  and  $\Rightarrow$ ) that correlated with clinical presentation (Table 1, Fig. 6A–E). Previously measured post-mortem atrial enlargement in clinically affected *nmd* mice was confirmed by the atrial conduction in similarly affected *nmd* mice with the broadening of the P waves and the superimposition of the right and left atrial contractions shown as split P waves (Fig. 6C-E). Likewise, the observed post-mortem ventricular enlargement is corroborated by a prolonged ORS complex, increased negative deflection of the O and S waves, and in the most severe cases, the presence of two superimposed R waves (data not shown). The combination of serial ancillary tests and echocardiography in the same mice provided an opportunity to correlate biochemical and functional parameters of the heart in order to assess with greater confidence the integrity of the cardiovascular system and the exact health status of the animal. Thus, a normal value for plasma CK-MB alone was not as informative as when combined with a normal electrocardiogram. However, a significantly high level of plasma CK-MB was predictive of a functionally compromised heart (Table 1, Fig. 6B and C).

# Discussion

We have shown that neuronal expression of an *Ighmbp2* transgene in *nmd* mice prevents motor neuron degeneration and restores normal axonal morphology and density. Interestingly, our tissue-specific rescue of motor neuron degeneration has uncovered a previously unrecognized

requirement for IGHMBP2 in both cardiac and skeletal muscles. Regardless of the degree of motor neuron rescue, all *nmd* mice eventually develop dilated cardiomyopathy and congestive heart failure. In addition, the persistence of skeletal myocyte degeneration/regeneration suggests that normal levels of IGHMBP2 in skeletal muscles are essential for preventing an underlying myopathy (Fig. 2C–D). Autosomal recessive mutations in the human *IGHMBP2* gene cause a phenotypically similar disease, SMARD1 (5, 6, 8, 9). Like the mutant *nmd* mouse, SMARD1 patients develop a progressive neurogenic limb muscular atrophy as infants. However, unlike in SMARD1 patients, the absence of diaphragmatic and intercostals muscle paralysis and normal axonal counts in the phrenic nerve of *nmd* mice suggest that this population of motor neurons is uniquely spared relative to neurons innervating limb skeletal muscles. Whether this is a species-specific manifestation or a consequence of residual *Ighmbp2* expression (20–25% of normal) from the hypomorphic *nmd* splice-site mutation (1) remains to be determined. It is possible that a complete null mutation in the mouse *Ighmbp2* gene would more faithfully reproduce this aspect of the human disease.

#### The Role of IGHMBP2 in Cardiac and Skeletal Muscle.

Gross morphological and histopathological examination of mutant *nmd* hearts shortly after birth revealed no discernable abnormalities. Thus, we hypothesize that IGHMBP2 is not critical for normal cardiac morphogenesis. From birth until 7 days postnatally, the major cardiomyocyte myosin heavy chain (MHC) isoform in the mouse is β-MHC (manifested by slower heart rates). Thereafter, complete transition to the adult ∂-MHC isoform (manifested by faster heart rates) occurs (24). This transition appears to occur normally in *nmd* mice, since mutant mice weaned at three weeks of age are predominantly non-symptomatic, with plasma CK-MB, HRs, ECGs and echocardiogram measurements within normal range. However, normal levels of IGHMBP2 may be critical for cardiomyocyte maturation during the stage of rapid growth that occurs from 3 to 6 weeks of age. Appropriate compensatory responses and adequate remodeling of the heart to changing load and demand may be an essential function of IGHMBP2 in cardiac muscle (20,25–28). Given IGHMBP2's putative role in transcriptional activation or splicing, down-regulation of pro-survival genes and/or increased expression of pro-apoptotic genes could result in a cascade of signaling events culminating in apoptosis in motor neurons, as well as in cardiac and skeletal myocytes (20,23,27).

To date, descriptions of dilated cardiomyopathy in SMARD1 patients is lacking, but a single case of heart disease has been reported in an SMA patient and 5 SMARD1 infants were described with cardiac arrhythmia (8,9,29). Perhaps if SMARD1 patients were able to live longer they might manifest signs of heart disease as well. Alternatively, a significant ascertainment bias in the patient population may exist due to the mistaken limitation of molecular IGHMBP2 analyses only to children presenting with severe infantile neuropathy with diaphragmatic weakness. Based on our transgenic rescue results, we predict that treatment of neurodegeneration in SMARD1 will ameliorate the progressive motor neuron loss, while failing to prevent the development of progressive cardiomyopathy. The marked improvement in mobility and strength of our nmd-TgNI mice initially increased their probability of survival past weaning. Paradoxically, their overall increased activity may have hastened the manifestation of their underlying cardiac disease. It is interesting to note that the cardiomyocyte degeneration is much more severe than the myopathy observed in skeletal muscles of transgenic *nmd* mice. Skeletal muscle maintains a large pool of stem cells (myoblast satellite cells) capable of extensive regeneration evidenced by the presence of skeletal muscle fibers with centralized nuclei. Cardiomyocytes may have a higher innate requirement for IGHMBP2 levels than skeletal myofibers. Alternatively, a greater rate of cardiomyocyte cell death that exceeds the ability of cardiac stem or progenitor cells to regenerate (29) may account for the difference in severity between the two tissues.

# *Mnm<sup>C</sup>* is a neuron-specific genetic modifier.

Although the modified *nmd-Mnm<sup>C</sup>* mice display a remarkable amelioration of the neurogenic atrophy phenotype, they still succumb to DCM. This suggests that the protective allele of the modifier gene is acting as a neuron-specific suppressor of motor neuron degeneration. In contrast to *nmd*-TgNI mice, the mean life span and cumulative survival of *nmd-Mnm<sup>C</sup>* mice were comparable to those of *nmd* mice (Fig. 3C). Since *nmd* and *nmd-Mnm<sup>C</sup>* mice do not have full control of their limbs, the consequent reduction in their activity due to deficits in muscle function may have lessened the demand on their cardiovascular systems.

An effective treatment for motor neuron diseases such as SMA or ALS is currently not available (30–32). Our successful transgenic rescue of the neuromuscular degeneration phenotype in *nmd* mice offers a promise for gene therapy but highlights potential difficulties in the search for a treatment strategy for SMARD1 patients. Our results also suggest that human *IGHMBP2* mutation screens should be expanded to include familial DCM and atypical spinal muscular atrophy patients with cardiomyopathy. Complete functional rescue of the *nmd* mutation will likely require expression of IGHMBP2 not only in motor neurons, but also in cardiac and skeletal myocytes. Elucidating the role of *Ighmbp2* in the manifestation of cardiomyopathy in *nmd* mice will highlight novel mechanisms in the pathogenesis of congestive heart failure.

#### Methods

# Mice and Genotypic Selection.

Mice were bred and maintained under standard conditions in the Research Animal Facility at The Jackson Laboratory. Genotyping for the nmd mutation was performed essentially as described (1). Oligonucleotide primers F15 (5' GCTGGAAACGATCACATACCG-3') and R14 (5'-AGCTCCTGATGATCCAATGG-3') were used to PCR amplify a 746 bp product from genomic DNA containing the nmd point mutation. A restriction fragment polymorphism detected using *HindIII* and *DdeI* enzymes was used to differentiate between wildtype-+/+, (396, 202 and 148 bp fragments), heterozygous-nmd/+, (396, 202, 148, 182 and 214 bp fragments) and homozygous-*nmd/nmd* (202, 148, 182 and 214 bp fragments) genotypes. Genotyping for the *Mnm<sup>C</sup>* modifier locus was accomplished using two sets of flanking Chromosome 13 markers: HLAHF2 5'-GTTGTGAGACCCTCTCTTTG-3' and HLAHR2 5'-GTTCCATGCTACAGATACCC-3' (CAST: 220 bp; C57BL/6J: 180 bp), and 9o13CA1F 5'-GCTGGGGAAACTTGGAGTTC-3', and 9o13CA1R 5'-GCAAAATTGGCTTGTTCAAG-3' (CAST: 152 bp; C57BL/6J: 140 bp). Transgenic mice were identified using Eno2i1F (5'-CTGAGTCTGCAGTCCTCGAG-3') within the rat Eno2 intron 1 and Ighmbp2R17 (5'-GAGGTGAAGCTGTTGCTAGG-3') within the Ighmbp2 cDNA to generate a 560 bp product.

# Generation and Characterization of Transgenic Eno2-Ighmbp2 (TgNI) Mice.

A 3.1 kb mouse *Ighmbp2* cDNA was amplified by RT-PCR from spinal cord RNA with primers F1 5'-CACGGTCCGACTGGAACTCG -3' and R12 5'-GAAATGGCCAGTGTAGGACC-3' essentially as described (33). The *Ighmbp2* cDNA was cloned into the *HindIII* site of pNSE-Ex4 (kindly provided by Dr. J. Gregor Sutcliffe, Dept. of Molecular Biology, The Scripps Research Institute, La Jolla, CA) downstream of the 4 kb rat *Eno2* promoter and upstream of an SV40 (simian virus) poly(A) sequence (34). Heterozygous transgenic C57BL/6J-TgN (*Eno2-Ighmbp2*) mice were generated from two independent founders (lines 17 and 90). Transgene expression was confirmed by RT-PCR (393 bp product) using primers within exon 1 of the rat *Eno2* gene (*Eno2*e1F 5'-CTGAGTCTGCAGTCCTCGAG-3') and within the *Ighmbp2* cDNA (*Ighmbp2*-R17). Transgenic positive mice (+/+ for *nmd*) were bred to heterozygous B6.BKS - +/*nmd* mice and the F1 transgenic positive heterozygous (+/*nmd*)

offspring were backcrossed to B6.BKS - +/*nmd* mice to generate transgenic positive mutant *nmd/nmd* mice (*nmd*-TgNI). Likewise, a full congenic of the CAST-derived *nmd* modifier *Mnm* on chromosome 13 was created in the background of C57BL/6J (1). Mice homozygous for the modifier (B6.CAST-*Mnm*) were bred to heterozygous *nmd* (+/*nmd*) mice and the F1 offspring intercrossed to generate homozygous modified mutant *nmd/nmd* mice (*nmd*-*Mnm*). All homozygous *nmd* mice with/without the presence of the transgene or the modifier were weighed daily with their littermate controls during their first week and were subsequently weighed weekly or bi-weekly until the manifestation of heart disease.

#### Functional Assessment of Muscle Strength and Endurance.

A wire grip test was used to assess muscle strength and dexterity in 4-7 week old mice. Mice were placed on top of an inclined (60 degrees from horizontal) wire-mesh cage cover (0.8 cm x 0.8 cm grids) for a maximum of 3 minutes. For the assessment of strength and endurance, we employed a pole test in which mice were vertically suspended for a maximum of 3 minutes on a coarsely threaded metal rod (1.27 cm diameter, 30 cm long) held by a ring stand 0.5 m above the cage bedding. Tests were terminated when a mouse fell. Latency to fall, in seconds, was recorded as a measure of limb muscle function.

#### L4 Ventral Root Axonal Count in Transgenic nmd Mice.

Mice between 28 and 49 days of age were cardiac perfused with 4% paraformaldehyde and 2.5% glutaraldehyde fixative in PBS. Intact dorsal and ventral lumbar segments L2 to L6 nerve roots were obtained by dorsal laminectomy. Isolated nerve roots were fixed for an additional two hours, then post-fixed with 2% osmium tetroxide and embedded in Embed-812 according to manufacturer's protocol (Electron Microscopy Sciences, Fort Washington, PA) (35). Oneµm thick axonal cross-sections were stained with p-Phenylenediamine (36). Total myelinated axons were counted for each nerve root and diameters of each axon were recorded.

#### Total Plasma Creatine Kinase (CK) and CK-MB.

One drop of ophthalmic anesthetic solution (0.5% Tetracaine Hydrochloride, Baush & Lomb, Pharmaceuticals Inc., Tampa) was administered in the eye and 150  $\mu$ l of whole blood was obtained using a heparinized microcapillary tube *via* the retro-orbital sinus of 3 to 4-wk-old mice in the first cohort and 7 to 9-wk-old mice in the second cohort. Following centrifugation at 5,000x g, at least 75  $\mu$ l of serum or plasma (using EDTA as anti-coagulant) was analyzed using the SYNCHRON CX Clinical System (Beckman Coulter, Inc. Fullerton CA) and reagents provided by the manufacturer.

#### Assessment of Cardiac Function and Histopathology.

Measurement of end-systolic blood pressure and pulse rate was obtained from un-anesthetized 5–10 week old mice with minimal restraint and recorded over a 5-day period following a oneweek training period (Visitech BP-2000, Cary, NC). Non-invasive recording of heart rate (HR) and electrocardiogram (ECG) were accomplished in conscious 4–10 week old mice using the AnonyMouse<sup>TM</sup> ECG Screening System (Mouse Specifics, Inc., Boston, MA) (37). Standard electrocardiogram and echocardiogram was done in anesthetized mice (1–1.5% Isofluorane at 0.6 L/min.). Following hair removal (Nair Hair Remover) in the region of interest, a high-frequency Vevo 660 ultrasound system with built-in software for analysis was used (Visualsonics, Toronto, Ontario, Canada). For all echocardiographic images a 30 mHz RMV (real-time microvisualization) scan-head was used, along with a capture rate of 30 frames per second. In obtaining a 2-dimentional parasternal short axis (PSA) view of the left ventricle, the papillary muscles were used as the landmark. M-mode images were also produced from PSA views for the determination of heart rates and left ventricular wall (LV) thickness during diastole and systole. From these measurements the % fractional shortening (%FS), % ejection

fraction (% EF) and diastolic/systolic volumes were calculated. In addition, 2-chamber apical views were imaged and then subsequently outlined to delineate the longitudinal area of the left ventricular chamber during systole and diastole. Obtained measurements from these images were thus used in calculating the fractional left ventricular cardiac output (LV CO). ECG recordings were taken over a six-minute period for each mouse. Heart rate, R-R interval, and respiratory rate were recorded simultaneously using lead I configuration (one positive (+) lead to left front limb and one negative (-) lead to the right front limb plus a ground lead to one of the hind foot)- while P, ORS and T wave intervals and amplitudes were measured using Chart 5.0.1 software (ADInstruments, Colorado Springs, CO, USA). Following ECG recording, hearts were isolated and fixed in Bouin's fixative for 24 hr. Hematoxylin and eosin (H & E)stained 6 µm sections were measured for cardiac chamber wall thickness at the mid-level of the left ventricular papillary muscle (Fig. 4D). Masson's Trichrome stained sections were used to determine the degree of collagen deposition. For electron microscopic evaluation, samples from the atria, septum and ventricles were fixed overnight at 4°C in 3% glutaraldehyde in PBS and processed by standard methods. Hearts from an additional cohort of mice were used to determine atrial and ventricular wall weights.

#### Statistical Analysis .

Gender effects were not apparent except in the analysis of maximum lifespans; therefore, data measurements from males and females were combined and grouped according to age and genotype. Values were expressed as the mean  $\pm$  SE and analyzed by paired Student's *t* test or ANOVA using Statview 5.0.1 (SAS Institute Inc). A value of p < 0.05 was regarded as statistically significant.

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#### Figure 1.

(A) Schematic illustration of the TgN(*Eno2-Ighmbp2*) transgenic construct. Tissue-specific expression of the *Ighmbp2* cDNA was regulated by the rat neuron-specific enolase (*Eno2*) gene (34). (B) RT-PCR analysis of transgene expression in twelve adult tissues reveals that expression is limited to neuronal tissues compared to a ubiquitous  $\beta$ -actin control. (C) Neonatal-to-weaning growth curve and mean body weight of combined male and female *nmd*, modified *nmd-Mnm<sup>C</sup>* and transgenic *nmd* mice compared to their unaffected littermate controls (+/+ or +/*nmd*). (D–F) Photographs of transgenic *nmd*, *nmd-Mnm<sup>C</sup>*, and *nmd* mice (right) with their sib controls (left) at approximately 7 wk of age. (D) The transgenic *nmd* mouse is indistinguishable from its +/*nmd* sib control while the modified *nmd-Mnm<sup>C</sup>* mouse (E) is visibly smaller than a +/*nmd* sib control. (F) A homozygous *nmd* mouse is significantly smaller than its +/*nmd* sib control due to progressive skeletal muscle atrophy.

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#### Figure 2.

Histologic evaluation of spinal cord L4 ventral roots and hind limb muscles in 6–8 week old mutant *nmd*, *nmd-Mnm<sup>C</sup>*, *nmd*-TgNI and age-matched C57BL/6J control mice (Scale bars: **A** to **D**, 20  $\mu$ m, **E** to **H**, 10  $\mu$ m, **I** to **L**, 25  $\mu$ m). (**A**–**D**) Note the marked reduction in the overall diameter of the L4 ventral nerve root from an *nmd* mouse (**B**) compared to a control (**A**) ventral root. Significant improvement is observed in modified *nmd-Mnm<sup>C</sup>* mice (**C**), and the presence of the transgene in *nmd*-TgNI mice (**D**) leads to restoration of L4 ventral nerve root diameter. Abundant dystrophic axons (arrow) are observed at higher magnification in the *nmd* L4 ventral root (**F**), unlike the modified *nmd-Mnm<sup>C</sup>* mouse (**G**), which showed fewer dystrophic axons. In the transgenic *nmd*-TgNI mouse (**H**) both the morphology and density of the L4 axons were indistinguishable from controls (**E**). Panels **I** – **L** shows cross-sections of quadriceps skeletal muscles stained with H & E. Severe morphological changes of the myofibers including variation in fiber size and central nuclei (arrow) are evident in *nmd* muscle (**J**). In contrast, despite motor neuron rescue and less fiber size variation, modified *nmd-Mnm<sup>C</sup>* (**K**) and transgenic *nmd*-TgNI (**L**) mice display evidence of an underlying myopathy (arrows).



#### Figure 3.

Histomorphometric assessment of L4 ventral nerve roots and muscle function tests in 30 to 50 day old mutant mice and age-matched B6 or sib controls. (A) Mean number of total myelinated axons from L4 ventral nerve roots was significantly reduced in 4-7 week old *nmd* mice versus age-matched B6 controls (477  $\pm$  26 vs. 1089  $\pm$  25, \*p < 0.0001). In nmd-Mnm<sup>C</sup> mice, their mean number of myelinated axons almost doubled, but is still significantly less than in the B6 control ( $806 \pm 35$ , \*p < 0.0001). No significant difference was observed between *nmd*-TgNI mice and B6 controls. The proportion of large (>  $6 \mu m$ ), medium (3– $6 \mu m$ ) and small (< 3  $\mu$ m) caliber axons relative to the overall mean number of myelinated axons and the number (n) of L4 ventral roots sampled for each genotype is shown. (B) A significantly shorter mean latency to fall by all three genotypes of *nmd* mutant mice was observed in the pole test compared to controls (\*p < 0.0001). Likewise, *nmd* and modified *nmd-Mnm<sup>C</sup>* mice showed significant deficits in the wire grip test (\*p = 0.003 and \*p < 0.0001, respectively), while the grip strength of transgenic *nmd*-TgNI mice was not significantly different from littermate controls'. (C) Mean life span of *nmd* mice. Female *nmd* mice lived longer than male *nmd* mice (\*p < 0.0001). Transgenic *nmd*-TgNI mice had the shortest life span compared to *nmd* and modified nmd- $Mnm^C$  mice (p < 0.001). The mean life spans of nmd and modified nmd- $Mnm^{C}$  mice were not significantly different. (**D**) Kaplan-Meier survival analysis of female nmd mice versus female transgenic nmd-TgNI mice reveals significant differences in cumulative survival rates between the two groups (log rank test, p < 0.0001).

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#### Figure 4.

(A) Gross appearance of a cardiomyopathic *nmd* heart (right) and an unaffected littermate control (left) (Scale, bar = 2 mm). (B) The same hearts sectioned longitudinally, showing the *nmd* heart (right) with grossly attenuated walls and dilated chambers containing one or more thrombi ( $\uparrow$  and \* mark the limits of each thrombus) compared to the control heart (left). (C) Cross sections of hearts taken at the level depicted in panel **D** showing longitudinally sectioned hearts stained with H& E (Scale bar = 2mm). The *nmd* heart has one or more organizing mural thrombi ( $\Rightarrow$  and \* mark the limits of each thrombus). Also, note the attenuated papillary muscles ( $\uparrow$  in **C** and **D**) in the *nmd versus* control heart. Masson's Trichrome stained histological samples of the ventricular myocardium (**F**) from an *nmd* mouse displayed severe interstitial fibrosis, indicated by the blue stained collagen, compared to the control in panel **E** (Scale, bar = 25 µm). Panel **G** shows an electron micrograph of a normal cardiomyocyte nucleus, while panel **H** shows an *nmd* ventricular cardiomyocyte nucleus. Morphological alterations include multiple nuclear condensations in addition to the nucleolus (1), chromatin margination (2), and marked ruffling of the nuclear membrane (3) suggestive of an apoptotic process. (M = mitochondria, F = myofibrils; Magnification = 6,700x).



#### Figure 5.

(A) *In vivo* non-invasive assessment of cardiac function in 4–10 week old mice. The mean resting heart rate of *nmd* mice (460 ± 57 beats/min) is significantly lower than that of sib controls (781 ± 7 beats/min, p < 0.0001). (B) Histomorphometric evaluation of post-mortem (in tetany) ventricular wall thickness in *nmd* hearts shows a significant reduction in the right ventricular free wall (RVFW, \*p < 0.01), interventricular septum (IVS, \*p < 0.05) and left ventricular free wall (LVFW, \*p = 0.0007) thickness *versus* those of sib controls. (C) Mean ventricular weights of *nmd* mice are not significantly different from control values. However, a significant increase was observed in the mean weight of the *nmd* right (RA, \*p = 0.008) and left atria (LA, \*p = 0.005) *versus* control atrial weights

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#### Figure 6.

Representative electrocardiograms and M-mode echocardiographic images in 5–7 week old *nmd* mice with different clinical presentations based on normal/elevated levels of creatine kinase cardiac isoenzyme CK-MB. Panel **A** represents a normal B6 control. In panels **B** and **C**, the same modified *nmd-Mnm<sup>C</sup>* mouse was tested before clinical symptoms were evident at 5 wks of age and again following a significant rise in its CK-MB values at 7 wks (Table 1). Panels **D** and **E** were obtained from an *nmd* or transgenic *nmd*-TgNI mouse with overt clinical signs, respectively. The three mice with clinical heart failure showed similar changes in echocardiographic indices compared to the control mouse (Table 1 and **A**, **C**, **D** and **E**). In contrast, the mouse in panel **B**, despite an apparently normal CK-MB level (Table 1), showed

intermediate echocardiographic indices. The representative electrocardiograms further validate the presence of cardiomyopathy and its progression toward heart failure. Note also the various scales in each electrocardiogram (mV), which were necessary in order to show each individual tracing in greater detail.

#### Table 1

Cardiac creatine kinase, heart rate and echocardiographic indices in nmd mice.

M-Mode of th Genotype	e Left Ventricular ( Clinical Presentation	Chamber CK- MB U/ L	HR bpm	Diastole Wall <i>mm</i>	Vol. <i>ml</i>	Systole Wall <i>mm</i>	Vol.ml	Calculated CO ml/ min	EF %	FS %
Control nmd-	none	163 131	359 360	0.599 0.678	42.6 36.2	1.227 0.889	10.5 16.2	8.025 4.163	75.4 53.8	43.0 26.7
Mnm nmd- Mnm <sup>*</sup>	yes	963	355	0.430	45.4	0.431	27.3	3.592	34.5	18.7
nmd/nmd nmd- TgNI	yes yes	1229 911	395 364	0.576 0.450	56.5 50.2	0.687 0.700	42.0 41.2	3.054 2.043	25.5 18.0	11.5 7.9

CK-MB, creatine kinase cardiac isoenzyme; HR, heart rate via doppler; Wall, ventricular free wall thickness via M-mode; CO, calculated cardiac output; EF, ejection fraction; FS, fractional shortening; measurements were obtained from 5–7-wk old mice.

\*The same mouse was tested serially at 5wk-of age and then again at 7-wk-of age.