

## Two Distinct Mechanisms Ensure Transcriptional Polarity in Double-Stranded RNA Bacteriophages

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**In most double-stranded RNA (dsRNA) viruses, RNA transcription occurs inside a polymerase (Pol) complex particle, which contains an RNA-dependent RNA Pol subunit as a minor component. Only plus- but not minus-sense copies of genomic segments are produced during this reaction. In the case of  $\phi 6$ , a dsRNA bacteriophage from the *Cystoviridae* family, isolated Pol synthesizes predominantly plus strands using virus-specific dsRNAs *in vitro*, thus suggesting that Pol template preferences determine the transcriptional polarity. Here, we dissect transcription reactions catalyzed by Pol complexes and Pol subunits of two other cystoviruses,  $\phi 8$  and  $\phi 13$ . While both Pol complexes synthesize exclusively plus strands over a wide range of conditions, isolated Pol subunits can be stimulated by  $Mn^{2+}$  to produce minus-sense copies on  $\phi 13$  dsRNA templates. Importantly, all three Pol subunits become more prone to the native-like plus-strand synthesis when the dsRNA templates (including  $\phi 13$  dsRNA) are activated by denaturation before the reaction. Based on these and earlier observations, we propose a model of transcriptional polarity in *Cystoviridae* controlled on two independent levels: Pol affinity to plus-strand initiation sites and accessibility of these sites to the Pol in a single-stranded form.**

Double-stranded RNA (dsRNA) viruses infect organisms from prokaryotes to higher eukaryotes, with some of these viruses causing diseases in humans and economically important animals and plants (7). Despite substantial variations in their structural organization and host specificity, most dsRNA viruses share a common RNA metabolism scheme.

Upon cell entry, virions are converted into transcriptionally active core particles, which produce single-stranded RNAs (ssRNAs) of positive polarity using genomic dsRNAs as templates. The plus-sense ssRNAs are extruded into the cytoplasm and translated by the cellular protein synthesis machinery. The same ssRNA transcripts can also act as templates for the synthesis of complementary minus-sense strands (replication). Replication occurs inside the newly assembled core particles and is catalyzed by the viral polymerase (Pol). The minus-strand RNA remains associated with the plus-strand template, thus reconstituting the genomic dsRNA. Particles bearing the dsRNA can either support additional rounds of transcription or, alternatively, mature into virions. Both transcription and replication in dsRNA viruses thus depend on the virus-encoded Pol and occur in the interior of a large Pol complex particle. Because dsRNA, in principle, can program both plus- and minus-strand synthesis, all dsRNA viruses need to utilize a control mechanism(s) ensuring selective synthesis of plus strands during transcription.

The dsRNA bacteriophage  $\phi 6$  and a group of related bacteriophages belong to the *Cystoviridae* family. Due to extensive biochemical, genetic, and structural studies,  $\phi 6$  has become one of the best-characterized dsRNA viruses (19, 20). The organization of the  $\phi 6$  virion is outlined in Fig. 1A. The  $\phi 6$

genome consists of three dsRNA segments of known sequence, small (S), medium (M), and large (L) (8, 18, 21). The Pol complex of  $\phi 6$  consists of four protein species: P1, P2, P4, and P7. P1 forms the protein coat (2, 4), P4 is the RNA packaging NTPase (9, 13, 24), and P7 is believed to stabilize the packaged RNA inside the complex (11, 12). We have recently shown that protein P2 is the RNA-dependent RNA Pol subunit, which catalyzes both replication and transcription *in vitro* (16, 17). As in the case of particle-based transcription, the  $\phi 6$ Pol-directed transcription *in vitro* proceeds via a semiconservative (strand-displacing) mechanism. Furthermore, with  $\phi 6$ -specific dsRNA templates,  $\phi 6$ Pol produces mainly plus-sense RNA copies. These data suggest that the template specificity of the Pol subunit might be a reason for the asymmetric transcription observed in the  $\phi 6$  Pol complex *in vivo*. Interestingly,  $\phi 6$ Pol can selectively recognize plus-strand initiation signals on both dsRNA and ssRNA templates, thus indicating that transcription initiation is likely to occur on terminally open dsRNA molecules (16). The recently solved atomic structures of  $\phi 6$ Pol, as well as its complexes with nucleotides or/and template, have provided molecular insights into the initiation mechanism and, to some extent, explain the template selectivity of the enzyme (3).

Other members of the *Cystoviridae*, bacteriophages  $\phi 7$  and  $\phi 13$ , also have tripartite dsRNA genomes (22). Of these, genomes of  $\phi 8$  and  $\phi 13$  have been sequenced completely (10, 26). Based on sequence comparisons,  $\phi 6$  and  $\phi 13$  are closer to each other than to  $\phi 8$ . So far, the RNA metabolism of  $\phi 8$  and  $\phi 13$  has not been studied in detail. An *in vitro* transcription system based on  $\phi 8$  subviral particles (cores) has been described previously, but the polarity of the transcripts has not been determined (10). For  $\phi 13$ , no particle-based transcription system has been available.

We have recently purified Pol subunits (P2 proteins) from  $\phi 8$  and  $\phi 13$  and shown their RNA-dependent RNA polymer-

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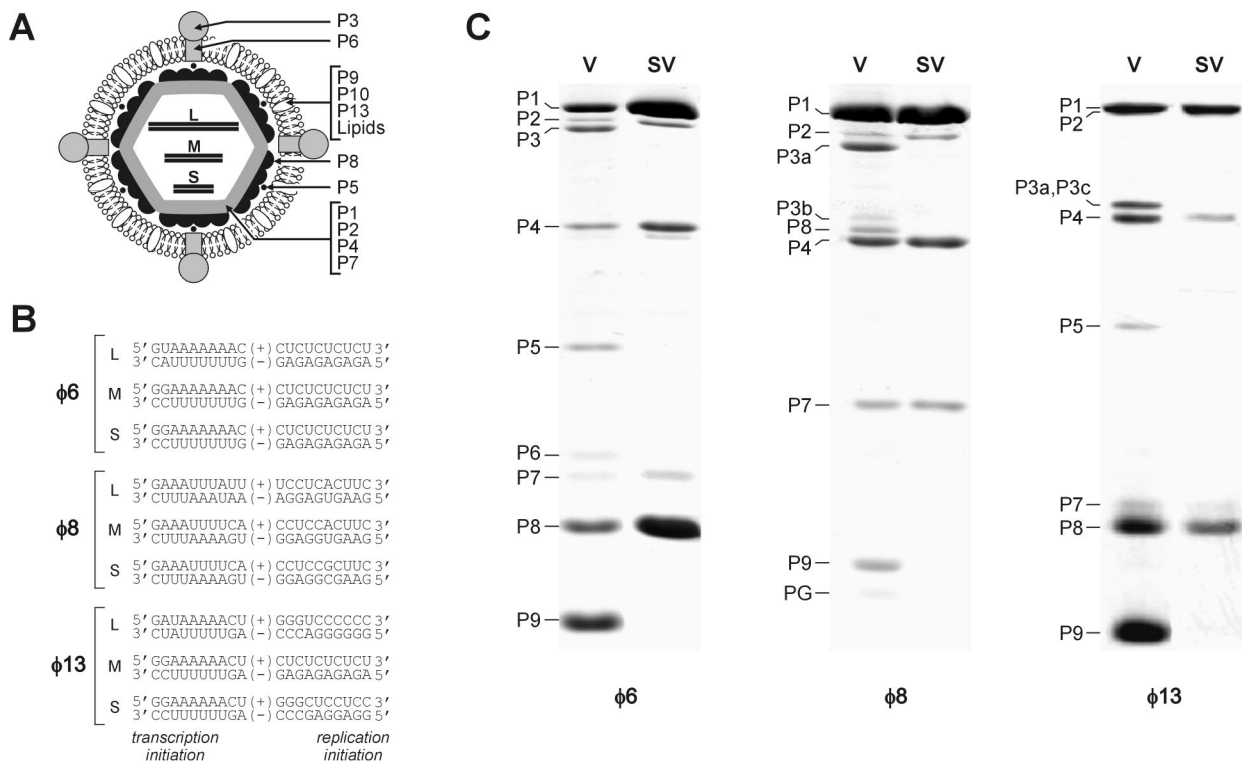


FIG. 1. Structural and genetic organization of *Cystoviridae*. (A) Diagram of  $\phi 6$  virion. Proteins P1, P2, P4, and P7 form the virion core, which occludes three dsRNA segments, L, M, and S. The core is covered by the protein P8 shell. This P8-coated particle is called the NC. The NC is surrounded with the lipid-containing envelope, which also includes proteins P9, P10, and P13. Membrane-associated proteins P6 and P3 form the viral receptor-binding complex. Protein P5 is an endopeptidase residing between the P8 shell and the membrane. (B) Terminal sequences of genomic segments L, M, and S of bacteriophages  $\phi 6$ ,  $\phi 8$ , and  $\phi 13$ . Positions of transcription and replication initiation sites are indicated. (C) Protein composition of virions (V) and subviral particles (SV) of  $\phi 6$ ,  $\phi 8$ , and  $\phi 13$ . The proteins were separated by SDS-16% PAGE and stained with Coomassie blue G-250.  $\phi 6$  NCs and  $\phi 8$  cores were produced by Triton X-114 extraction.  $\phi 13$  NCs were obtained by Triton X-100 extraction. Note that membrane proteins are underrepresented in the  $\phi 8$  virion preparation due to particle instability.

ization activity *in vitro* (29). Like their  $\phi 6$  counterpart,  $\phi 8$ Pol and  $\phi 13$ Pol can utilize both ssRNA and dsRNA templates, showing distinct template specificity profiles. The template preferences of the enzymes correlate partially with the terminal sequences of the  $\phi 8$  and  $\phi 13$  genomic segments. Notably, short sequences from minus-strand 3' termini (transcription initiation sites) of phage-specific RNA segments have been shown to stimulate Pol-directed synthesis on chimeric ssRNA templates *in vitro*. However, a comparable stimulatory effect has been also observed for  $\phi 13$ Pol when RNA templates were extended with C-rich 3'-terminal sequences, like that from the 3' end of the  $\phi 13$  s<sup>+</sup> strand. Therefore,  $\phi 13$ Pol template specificity cannot be the sole reason for preferential plus-strand synthesis during *in vivo* transcription. It is also difficult to imagine how the  $\phi 8$ Pol subunit would discriminate between the plus- and minus-sense initiation sites *in vivo*, since all three segments are flanked with three-nucleotide inverted repeats (Fig. 1B).

To better understand transcriptional regulation in the *Cystoviridae*, we isolated subviral particles from  $\phi 8$  and  $\phi 13$  and assayed their transcriptional activity *in vitro* using strand-separating gel electrophoresis. Together with our earlier data, the results of this study suggest that transcription in the *Cystoviridae* is regulated by the interplay of two distinct mechanisms: (i) Pol template preference for plus-sense initiation sites and (ii)

higher accessibility of transcription initiation sites in an initiation-competent single-stranded form. This study also supports the long-standing hypothesis that genomic segments of dsRNA viruses might be partially unwound in the interior of the Pol complex.

#### MATERIALS AND METHODS

**Isolation of nucleocapsids (NCs).** Virions of  $\phi 13$  and  $\phi 8$  were purified as described previously (10, 26) with some modifications. *Pseudomonas syringae* LM2489 was chosen as the host for both  $\phi 13$  and  $\phi 8$ . To produce pure virions of  $\phi 13$ , the host cells were grown to a density of  $1.5 \times 10^8$  CFU/ml in LB-broth at 28°C and then transferred to 23°C and grown to a density of  $2 \times 10^8$  CFU/ml.  $\phi 13$  was added at a multiplicity of infection of 10 to 15, and the culture was grown until lysis occurred. After removal of cell debris by centrifugation at 8,000 rpm (Sorvall SLA 3000 rotor) for 10 min at 4°C, virions were concentrated with 10% (wt/vol) polyethylene glycol (PEG) 6000–0.5 M NaCl and purified on 5-to-20% (wt/vol) sucrose gradients in 50 mM sodium phosphate, pH 7.0 (centrifuged at 24,000 rpm for 1 h at 15°C; Sorvall AH629 rotor). The light-scattering zones containing viruses were collected, pelleted at 32,000 rpm (Sorvall T647.5 rotor) for 2 h 30 min at 4°C, and resuspended in 50 mM NaHPO<sub>4</sub>, pH 7.0, on ice. To obtain pure  $\phi 8$  virions, the host cells were grown to a density of  $10^8$  CFU/ml in a modified LB-broth (Luria-Bertani broth containing 2 mM MgCl<sub>2</sub> and 1% NaCl) at 28°C and then transferred to 23°C and infected at a density of  $1.5 \times 10^8$  CFU/ml (multiplicity of infection = 30). Incubation was continued until lysis occurred. The virions of  $\phi 8$  were further purified as described above and resuspended in ice-cold buffer containing 10 mM KHPO<sub>4</sub>, 1 mM MgCl<sub>2</sub>, and 200 mM NaCl, pH 7.5 (buffer A).

$\phi 8$  cores were isolated similarly to  $\phi 6$  NC by phase separation with Triton

X-114 (1). The only difference was that  $\phi 8$  virions were not treated with butylated hydroxytoluene. The isolated subviral particles were pelleted through a 20% (wt/vol) sucrose cushion in buffer A and resuspended in ice-cold buffer A.  $\phi 13$  NC was isolated with Triton X-100 as described previously for  $\phi 6$  NC (6) with some modification. Briefly, purified virions were diluted to  $\sim 1$  mg/ml with buffer A, and Triton X-100 was added to 2%. The mixture was incubated for 5 min at room temperature and layered onto the top of a 20% sucrose cushion containing buffer A and 0.1% Triton X-100. The samples were pelleted at 40,000 rpm (rotor T865; Sorvall) at 10°C for 3 h. The pellet was rinsed three times with buffer A and then dissolved overnight in ice-cold buffer A containing 0.1% Triton X-100. The protein concentration was determined using the Bradford assay. The subviral particles were either used immediately for transcription reactions in vitro or stored in aliquots at  $-80^\circ\text{C}$  for later use. The protein composition of the virions and subviral particles was analyzed by sodium dodecyl sulfate–16% polyacrylamide gel electrophoresis (SDS–16% PAGE).

**CryoEM.** For cryo-electron microscopy (CryoEM), aliquots of the sucrose band containing virions or  $\phi 6$  or  $\phi 8$  cores were concentrated by rapid pelleting (29 lb/in<sup>2</sup> in a Beckman Airfuge, A95 rotor, at 15°C for 8 min). The pellet was rinsed and resuspended in the appropriate buffer ( $\phi 6$  virus, 20 mM Tris [pH 7.4];  $\phi 6$  cores, 20 mM Tris [pH 8], 50 mM NaCl;  $\phi 8$  virus, potassium phosphate [pH 7.5], 20 mM NaCl, 1 mM MgCl<sub>2</sub>;  $\phi 8$  cores, 10 mM potassium phosphate [pH 7.5], 1 mM ATP, 20 mM NaCl, 1 mM MgCl<sub>2</sub>;  $\phi 13$  virus, 10 mM potassium phosphate [pH 7.2]) to approximately 1 mg/ml. To prepare  $\phi 13$  NC, 350  $\mu\text{l}$  of purified virus (0.5 mg/ml) in buffer B (10 mM sodium phosphate [pH 7.0], 1 mM ATP, 150 mM NaCl) was treated with 0.1% Triton X-100 for 5 min at room temperature and pelleted through a 100- $\mu\text{l}$  20% sucrose cushion in buffer B (29 lb/in<sup>2</sup> in a Beckman Airfuge, A95 rotor, at 15°C for 12 min). The pellet was rinsed and resuspended in 40  $\mu\text{l}$  of buffer B. Samples were immediately vitrified (5) onto holey carbon-coated grids (Quantifoil microtools Ltd, Jena, Germany) in liquid ethane and transferred to either a Gatan 626 or an Oxford CT3500 cryostage for observation in either a Philips Tecnai 12 biotwin microscope operating at 120 kV or a Philips Tecnai F20 FEG microscope operating at 200 kV. Micrographs were recorded on Kodak SO-163 film under low-dose conditions (5).

**Particle-based transcription in vitro.** The protein concentration of the subviral particle preparations was adjusted to 0.3 mg/ml with 20 mM Tris-HCl (pH 8.0)–100 mM NaCl–1 mM ATP for  $\phi 6$  and with 10 mM KH<sub>2</sub>PO<sub>4</sub>–1 mM MgCl<sub>2</sub>–200 mM NaCl (pH 7.5) for  $\phi 8$  and  $\phi 13$ . Transcription reactions were typically carried out at 37°C for 1 h, in 33- $\mu\text{l}$  mixtures containing 10  $\mu\text{l}$  of diluted  $\phi 6$  or  $\phi 13$  NCs or  $\phi 8$  cores, 16  $\mu\text{l}$  of 2 $\times$  transcription reaction mixture, 3  $\mu\text{l}$  of 50% PEG 6000, 1  $\mu\text{l}$  of RNasin (40 U/ $\mu\text{l}$ ; Promega) and 2  $\mu\text{Ci}$  of [ $\alpha$ -<sup>32</sup>P]UTP ( $\sim 3,000$  Ci/mmol; catalog no. PB10203; Amersham Biosciences). The 2 $\times$  transcription reaction mixture contained 100 mM Tris-HCl, pH 8.9; 200 mM KCl; 100 mM NH<sub>4</sub>Cl; 3 to 6 mM MnCl<sub>2</sub> (3 mM for  $\phi 6$  and  $\phi 8$ ; 6 mM for  $\phi 13$ ); 10 mM dithiothreitol; a 2 mM concentration (each) of ATP, CTP, and GTP; and 0.2 mM UTP. The reactions were terminated by adding 3.5  $\mu\text{l}$  of 10% SDS, and the products were purified using Sephadex G-50 spin columns (Amersham Biosciences) equilibrated with water and analyzed by strand-separating gel electrophoresis.

**Strand-separating agarose gel electrophoresis.** Strand-separating electrophoresis was carried out in 1% agarose gels buffered with TBE (50 mM Tris-borate, 1 mM EDTA, pH 8.3) without ethidium bromide (EtBr) as described previously (25). To prepare denatured samples, RNA was dissolved in loading buffer U2 (8 M urea, 10 mM EDTA, 0.2% SDS, 6% [vol/vol] glycerol, 0.05% bromophenol blue, and 0.05% xylene cyanol), boiled for 4 min, cooled on wet ice for 4 min, and immediately run into the gel to prevent reannealing. In the case of particle-based transcription, RNA samples were prepared by treating  $\phi 6$  and  $\phi 13$  NCs or  $\phi 8$  cores with 1% SDS for 10 min at room temperature followed by phenol-chloroform extraction. The aqueous phase was passed through Sephadex G-50 spin columns, denatured, and subjected to gel analysis. Electrophoresis was carried out for 7.5 to 8 h at  $\sim 5$  V/cm and room temperature. The gels were stained with EtBr (0.5  $\mu\text{g}/\text{ml}$ ) and photographed. For autoradiography, gels were dried and exposed with Fuji Super RX film or analyzed with a Fuji BAS1500 phosphorimager.

**Oligonucleotide probes.** Oligonucleotide probes were prepared by labeling the synthetic oligonucleotides listed in Table 1 with [ $\gamma$ -<sup>32</sup>P]ATP using T4 polynucleotide kinase as described elsewhere (27). Briefly, 20- $\mu\text{l}$  reaction mixtures contained 10 pmol of an appropriate oligonucleotide, 10 pmol of [ $\gamma$ -<sup>32</sup>P]ATP ( $\sim 3,000$  Ci/mmol; catalog no. AA0068; Amersham Biosciences), and 10 U of T4 polynucleotide kinase (Fermentas) in the reaction buffer provided by the manufacturer. Reactions were incubated at 37°C for 1 h and then purified through Sephadex G-50 spin columns equilibrated with water.

**Northern blot analysis.** RNAs separated by 1% TBE (pH 8.3) strand-separating gels were partially hydrolyzed, neutralized, and transferred to nylon mem-

TABLE 1. Oligonucleotides used in this study

Oligonucleotide <sup>a</sup>	Sequence (5' to 3')
phi8S	GATAAAGCATATGGGTAGAATCTTTCAAC TGT
phi8M	GAGCTTCATATGCTGATTAAGAACCTG
phi8L	CGAGCCGTACATATGGCATCGTTCTGT
phi13S	ACGAGTGCAGAAACGTATAAGGATATATGA CATGGGTCTGT
phi13M	AACTGACTGAGATTCTTTTCGGTTTCTGAGT TCGACGGTAC
phi13L	CAGGCGCTGACATATGACTTCCCCTG
anti-phi8S	GCGAATTCAGCATCAGAACGCTTCTCCTT
anti-phi8M	AGTAAGCTTATCATACGGCCACCGGAA
anti-phi8L	GGAGTTGGATCCTGGTGAACCTTCTGT
anti-phi13S	ACAGACCCATGTCATATATCCTTATACGTT TCGACTCGT
anti-phi13M	TGACCGTCAACTCAGAAACCGAAAGAAT CTCAGTCAGTT
anti-phi13L	GCCGAAGCTTATCTGACATCCCCTCGT
phi6M_term_up	GGGGGCTCTCTCTAGGCTCTCG
phi6M_term_down	AATTTCGAAGACCTAGAGAGAGACCCCT GCA

<sup>a</sup> Oligonucleotides beginning with the prefix “anti-” are complementary to the plus-sense strands.

branes (GeneScreenPlus; NEN) as described elsewhere (25). After the transfer, the membranes were preincubated in a hybridization solution (ExpressHyb; Clontech) for 1 h at 40°C, which was followed by overnight hybridization under the same conditions with labeled probes ( $\sim 10^5$  cpm/ml) prepared as described above. After hybridization, the filters were successively washed with 2 $\times$  SSC (1 $\times$  SSC is 0.15 M NaCl plus 0.015 M sodium citrate)–0.05% SDS and 0.1 $\times$  SSC–0.1% SDS, air dried, and exposed to Fuji Super RX film or analyzed with a Fuji BAS1500 phosphorimager.

**In vitro transcription with purified Pol subunits.** RNA substrates were prepared as described earlier (29). Plasmid pHY3 encoding m<sup>+</sup>AT RNA was derived from pLM656 (23) by substituting its small *Pst*I-*Eco*RI fragment with the duplex of oligonucleotides phi6M\_term\_up and phi6M\_term\_down (Table 1). In vitro RNA synthesis with Pol subunits was carried out as described in reference 29 with some modifications. The mixtures typically contained 25 mM HEPES-KOH (pH 7.4 for  $\phi 13$ Pol; pH 7.8 for  $\phi 6$ Pol) or 25 mM Tris-HCl, pH 9.3, for  $\phi 8$ Pol; 10 mM ammonium acetate (NH<sub>4</sub>OAC); 3% (wt/vol) PEG 4000; 2.5 mM MgCl<sub>2</sub>; 0 to 10 mM MnCl<sub>2</sub> (see Results for details); 0.05 mM EDTA; 0.05% Triton X-100; a 0.5 mM concentration (each) of ATP and GTP; a 0.1 mM concentration (each) of CTP and UTP; RNasin, 0.4 U/ $\mu\text{l}$ ; and [ $\alpha$ -<sup>32</sup>P]UTP, 0.25 mCi/ml. The final concentration of RNA substrates was 25 to 100  $\mu\text{g}/\text{ml}$ . Reactions were initiated by adding one of the three Pol subunits up to 0.01 mg/ml and further incubated at 30°C for 1 h. Reaction products were purified with Sephadex G-50 spin columns and subjected to strand-separation electrophoresis as described above.

## RESULTS

**Preparation of  $\phi 8$  and  $\phi 13$  subviral particles.** The virion of  $\phi 6$  can be subdivided into three major structural elements: (i) inner core containing genomic RNA, (ii) P8 protein shell surrounding the core, and (iii) a phospholipid envelope containing membrane-associated proteins (Fig. 1A). Subviral particles containing both the core and the P8 shell are called NCs. In the case of  $\phi 6$  and  $\phi 8$ , it has been possible to isolate transcriptionally active subviral particles by removing the envelope with nonionic detergents (1, 10). Similarly, we used here extraction with Triton X-100 to obtain transcriptionally active particles of  $\phi 13$ . As judged by SDS-PAGE analysis, subviral particles produced in this manner for all three bacteriophages are essentially free of the membrane-associated proteins (Fig. 1C). In  $\phi 6$  and  $\phi 13$ , P8 protein remains associated with the viral cores (NCs), whereas in the case of  $\phi 8$  this protein is removed



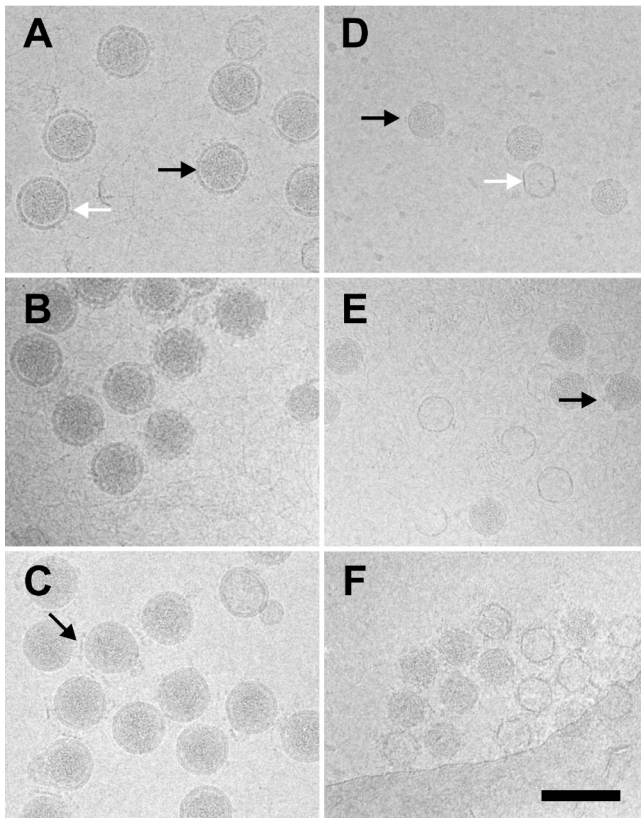


FIG. 2. CryoEM of *Cystoviridae*. The morphologies of the  $\sim 85$ -nm-diameter virions of  $\phi 6$  (A),  $\phi 8$  (B), and  $\phi 13$  (C) are very similar.  $\phi 6$  (D) and  $\phi 8$  (E) cores appear as  $\sim 50$ -nm-diameter particles; (F)  $\phi 13$  NCs are  $\sim 58$ -nm-diameter particles. (A) The virion membrane is clearly visible (black arrow) as are the spikes (white arrow). (C) There is often intervirus intercalation of  $\phi 13$  virion spikes seen as straight lines about 35 nm long between virions (black arrow), perhaps mediated by the presence of phospholipid. (D and E) The  $\phi 6$  cores have 12 turrets projecting from the surface that are also visible in  $\phi 8$  cores (black arrows). Cores that have lost their RNA are seen in all preparations as closed circles (white arrow in panel D). The scale bar represents 100 nm in all panels.

together with the membrane (cores) (Fig. 1C), in accordance with a previous observation (10). We also prepared  $\phi 6$  cores as described previously (1) and used those for CryoEM.

To ensure the integrity of the particles used, virions, NCs, and cores were examined by CryoEM. Virions from all three viruses were similar in appearance and size, with a diameter of  $\sim 85$  nm (Fig. 2) (14). In all three cases, the spike-containing membrane is clearly seen surrounding the RNA-filled NCs. Interestingly,  $\phi 13$  consistently contained the highest complement of spikes (Fig. 2C). Virion preparations of  $\phi 8$  already contained  $\sim 80\%$  cores even before the detergent treatment, explaining the low specific infectivity of this virus. Isolated  $\phi 8$  cores were similar in appearance to  $\phi 6$  cores ( $\sim 50$  nm in diameter), including  $\sim 4$ -nm protrusions at the vertices corresponding to the packaging protein P4 (2, 4). When the RNA is lost from the particles, only an empty shell remains (Fig. 2D).  $\phi 13$  NCs have an extra layer of protein P8 on the outside, giving them a rough appearance compared to  $\phi 6$  and  $\phi 8$  cores, and a larger diameter ( $\sim 58$  nm), similar to that of  $\phi 6$  NCs. The

$\phi 6$  and  $\phi 13$  NCs and  $\phi 8$  core preparations were used in the subsequent *in vitro* transcription experiments.

#### Strand-separating gel electrophoresis of $\phi 8$ and $\phi 13$ RNAs.

As a tool for determining the polarity of newly synthesized RNA strands, we adapted a strand-separating gel electrophoresis protocol by Pagratis et al. (25) for the  $\phi 8$  and  $\phi 13$  genomic RNAs. The RNAs were denatured by heat and then analyzed using TBE agarose gel electrophoresis as specified under Materials and Methods. RNA bands were visualized with EtBr staining or/and autoradiography. For both  $\phi 8$  and  $\phi 13$ , six distinct bands could be discerned in the gel, thus indicating that all plus and minus strands were separated (Fig. 3A). Only five bands were present in the  $\phi 6$  control, including individual plus- ( $s^+$  and  $m^+$ ) and minus-sense ( $s^-$  and  $m^-$ ) strands and an unresolved  $I^+/I^-$  band, as expected (25). To identify individual RNA bands of  $\phi 8$  and  $\phi 13$ , gel-separated products were transferred to a nitrocellulose membrane and probed with labeled, strand-specific oligonucleotides. As a result, all of the  $\phi 8$  and  $\phi 13$  RNA bands were unambiguously identified as either plus or minus strands of L, M, or S segments (Fig. 3B and C). Curiously, plus strands always migrated faster than corresponding minus strands. Since the two complementary strands are of the same length, the higher mobility of the plus RNA species apparently indicates their more compact shape. One possible rationalization of this fact is that plus-sense transcripts occur *in vivo* in a ssRNA form and have to withstand cellular nucleases, while minus strands are only found inside viral cores as a part of dsRNA genome segments.

#### Subviral particles of $\phi 8$ and $\phi 13$ synthesize plus strands.

To analyze the products of  $\phi 8$  and  $\phi 13$  particle-based reactions,  $\phi 8$  cores and  $\phi 13$  NCs were incubated for 1 h at  $28^\circ\text{C}$  in a buffer containing all four nucleoside triphosphates and divalent metal ions, after which RNA was extracted and analyzed by strand-separating gel electrophoresis. A  $\phi 6$  NC transcription reaction was also set up as a positive control. Both  $\phi 8$  and  $\phi 13$  particles synthesize RNA *in vitro*, plus strands being the major reaction products (Fig. 4). The  $I^+$  segment was under-represented in the case of the  $\phi 6$  and  $\phi 13$  NC reactions. On the contrary,  $\phi 8$  cores produced nearly equimolar amounts of all three plus strands, in line with an earlier finding (10). This difference in the product distribution is expected, as the plus-strand initiation sites are similar in all three  $\phi 8$  segments, while being distinct between L and the other two segments of  $\phi 6$  and  $\phi 13$  (Fig. 1B).

#### Transcription *in vitro* catalyzed by purified Pol subunits.

We then turned to another type of *in vitro* transcription system based on isolated Pol subunits and dsRNAs extracted from the virions (for brevity, we refer to this as the Pol/dsRNA system). Although Pol-catalyzed transcription has been reported recently for  $\phi 8$  and  $\phi 13$  (29), it has not been characterized in much detail. While optimizing the reaction conditions we observed that, in the presence of a fixed  $\text{Mg}^{2+}$  concentration,  $\text{Mn}^{2+}$  stimulated the  $\phi 6$  Pol/dsRNA transcription maximally at 3 mM and stimulated the  $\phi 8$  Pol/dsRNA transcription maximally at 1 mM (Fig. 5A and B). Higher  $\text{Mn}^{2+}$  concentrations inhibited  $\phi 8$  Pol activity sharply (Fig. 5B), which is consistent with our previous data on the  $\text{Mn}^{2+}$  dependence of the  $\phi 8$  Pol directed replication of ssRNA (29). Changes in  $\text{Mn}^{2+}$  concentration also affected transcription in the  $\phi 13$  Pol/dsRNA system, but in a more complex manner. The optimum concentra-

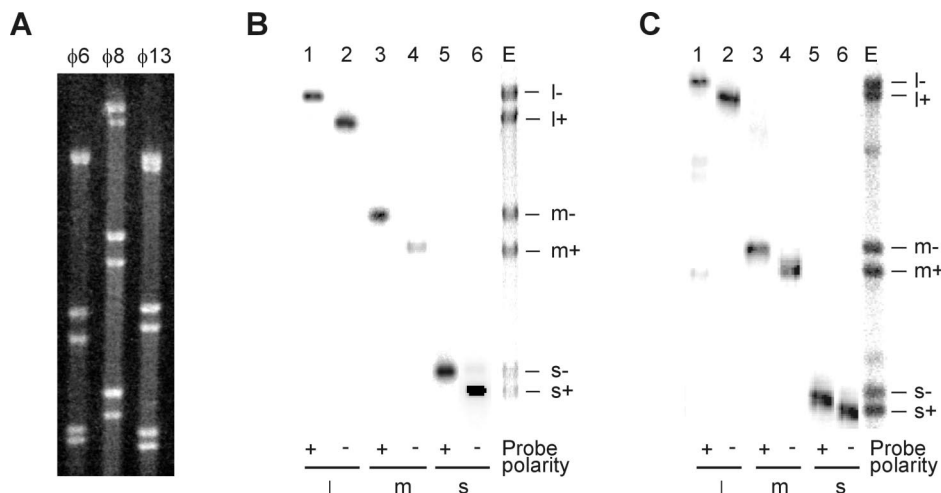


FIG. 3. Strand-separating gel electrophoresis of individual RNA strands from  $\phi 6$ ,  $\phi 8$ , and  $\phi 13$ . (A) EtBr staining. (B) Northern blot analysis of  $\phi 8$  RNAs. Lanes 1 to 6, gel-separated RNAs were transferred to nitrocellulose membrane and hybridized with strand-specific probes indicated below. Lane E contains heat-denatured  $\phi 8$  RNA stained with EtBr. (C) Same analysis performed for  $\phi 13$  RNAs. Strand assignment is shown on the right of the panels.  $l^+$ ,  $m^+$ , and  $s^+$  indicate the plus strands, and  $l^-$ ,  $m^-$ , and  $s^-$  are the minus strands.

tion for L segment transcription was  $\sim 1$  mM, whereas S and M were labeled with the highest intensity at  $\sim 5$  mM (Fig. 5C). As a result, transcriptional activity of the three segments is nearly equal at 0.5 to 1 mM  $Mn^{2+}$ , shifting to predominant utilization of the S segment with increasing manganese concentration. Interestingly, manganese dependence of the particle-based transcription was generally similar to that of the relevant Pol/dsRNA systems (Fig. 5D to F). However, one substantial difference was that  $\phi 13$  NCs tolerated elevated  $Mn^{2+}$  concentrations better than the corresponding Pol/dsRNA system (Fig. 5C and F).

**Strand polarity in Pol-directed transcription.** In the next experiment, the strand polarity of the Pol-directed transcription products was determined by strand-separating electrophoresis (Fig. 6). For the  $\phi 6$  and  $\phi 8$  Pol/dsRNA systems, newly produced plus strands were clearly more abundant than the corresponding minus strands. This distribution remained virtually unchanged over a range of reaction conditions including variations in  $Mn^{2+}$  concentration (not shown). Notably, the correct distribution of transcription products (more plus strands) was also observed for reaction mixtures containing  $\phi 6$  and  $\phi 8$  dsRNAs and heterologous Pol subunits (Fig. 6A and B). In fact,  $\phi 13$ Pol transcribed  $\phi 8$  segments more accurately than  $\phi 8$ Pol. In the case of  $\phi 13$  Pol/dsRNA transcription, only plus strands were produced when  $Mn^{2+}$  was absent from the reaction mixture (Fig. 6E). However, with an increase in manganese concentration, the distribution of the reaction products for the small segment changed toward minus-strand synthesis. Nearly equimolar amounts of  $s^+$  and  $s^-$  were synthesized at 0.5 to 1 mM  $Mn^{2+}$ , and further increases in  $Mn^{2+}$  concentration led to preferential  $s^-$  synthesis. A similar tendency was also found for  $\phi 6$ Pol/ $\phi 13$  dsRNA and  $\phi 8$ Pol/ $\phi 13$  dsRNA transcription systems (Fig. 6C and D). In general, the transcriptional specificity of all of the Pol/dsRNA transcription reactions was clearly less strict than that of the particle-based systems (compare with Fig. 4).

**Thermal activation of dsRNA templates increases Pol initiation fidelity.** It has been shown earlier that, in addition to intact  $\phi 6$  dsRNA,  $\phi 6$ Pol selectively recognizes plus-strand ini-

tiation signals on thermally denatured  $\phi 6$  dsRNAs (see Fig. 6 in reference 17). We therefore studied the template specificity of  $\phi 8$ Pol and  $\phi 13$ Pol on preheated dsRNA templates. For this purpose, RNAs were briefly incubated at  $100^\circ C$ , chilled on ice, and added to the transcription mixture. This treatment was sufficient to convert most of the dsRNA to an ssRNA form (not shown). Upon incubation at  $30^\circ C$ , reaction products were analyzed by strand-separating electrophoresis. Control reaction mixtures containing intact dsRNAs were also analyzed (Fig. 7). Consistent with our previous observation for  $\phi 6$ , boil-

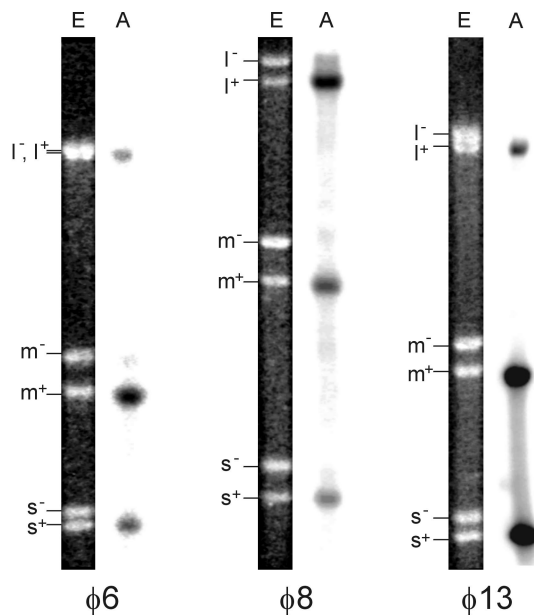


FIG. 4. Plus-sense RNA copies are produced in particle-based transcription *in vitro*. NC-core transcription was carried out as described in Materials and Methods, and total RNA was analyzed using strand-separating gel electrophoresis. Lanes E contain EtBr staining; lanes A are autoradiograms. Positions of the virus-specific strands are shown on the left.

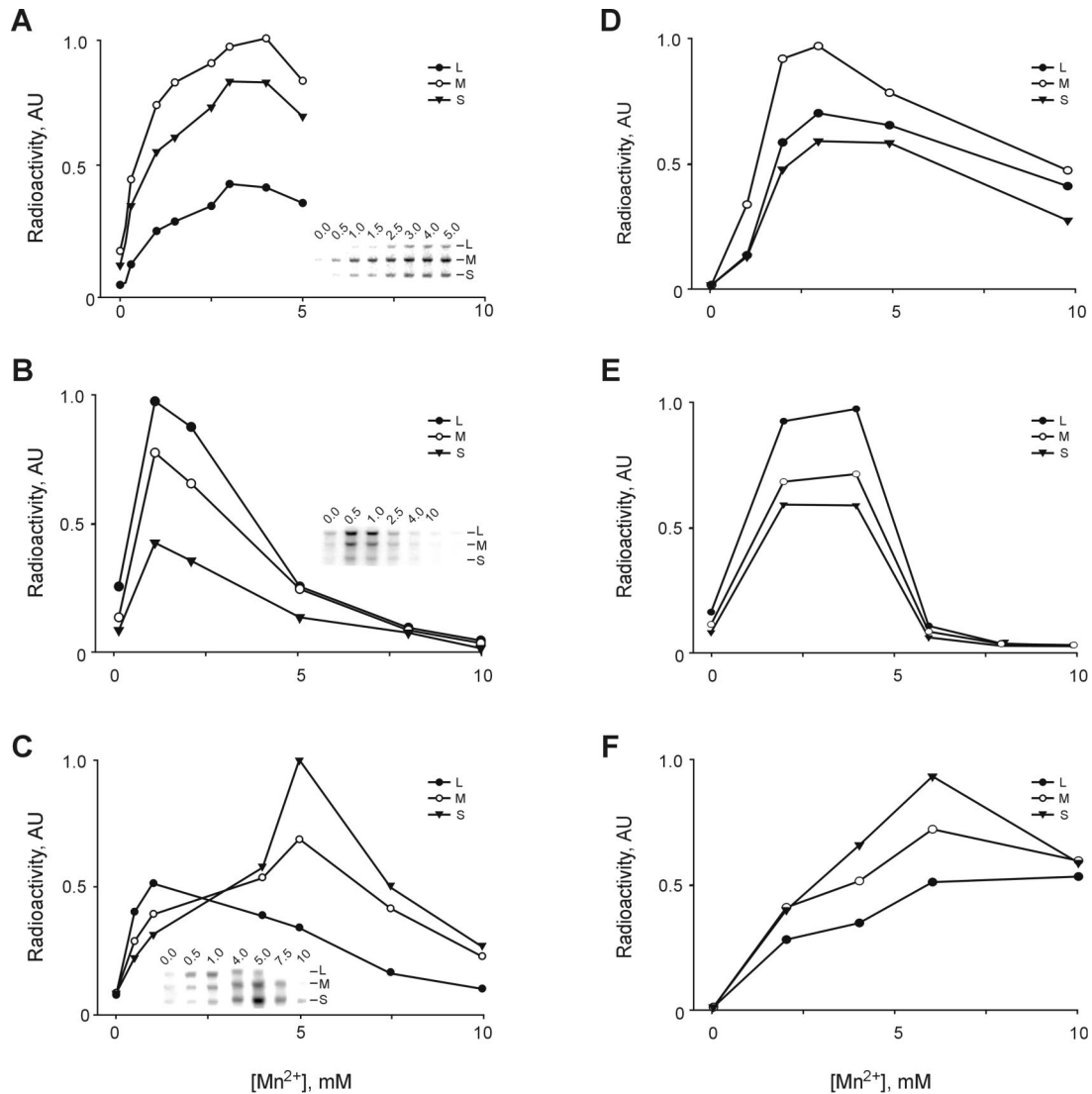


FIG. 5. Effect of  $Mn^{2+}$  concentration on the transcription activity of purified polymerase subunits and particle-based systems. (A) Reaction mixtures contained  $\phi 6$  Pol and  $\phi 6$  dsRNA. (B)  $\phi 8$  Pol and  $\phi 8$  dsRNA. (C)  $\phi 13$  Pol and  $\phi 13$  dsRNA. Insets in panels A to C show autoradiograms of the original gels used for quantification. (D) Transcription by  $\phi 6$  NCs. (E)  $\phi 8$  cores. (F)  $\phi 13$  NCs.

ing increased overall synthesis by approximately 1 order of magnitude for all three Pol/dsRNA systems. A less expected result was a significant increase in Pol initiation fidelity observed for all three transcription systems: plus strands constituted the overwhelming majority of the reaction products. Interestingly,  $\phi 13$  Pol produced only plus-sense copies of the small  $\phi 13$  segment even in the presence of manganese ions. Overall, the distribution of the reaction products in the case of preheated RNAs was very similar to the patterns observed for the particle-based systems (Fig. 4).

**Stable 3'-proximal secondary structure inhibits plus-strand template activity.** One possible explanation for the increased fidelity in the case of heat-denatured dsRNA templates might be a stable secondary structure in the 3'-terminal region of plus-sense RNAs. Indeed, all three plus strands of all three viruses contain 3'-proximal sequences that are likely to fold into elaborate stem-loop elements (see references 10, 15, and 26 and references therein). Because the Pol subunit can only

accommodate ssRNA in its template channel (3), these structures may interfere with efficient initiation. To test this hypothesis, a mutated  $\phi 6$   $m^+$  segment was constructed that lacks the 3'-proximal cloverleaf-like secondary structure element while retaining the 15-nt wild-type 3'-terminal sequence ( $m^+\Delta T$ ) (Fig. 8A). Template efficiency of this RNA in the  $\phi 6$  Pol system was approximately 1 order of magnitude higher than that of the wild-type template, thus suggesting that secondary structure could indeed inhibit RNA synthesis initiation (Fig. 8B). A similar enhancement was observed when the 3' of  $m^+$  was replaced by a 3' portion of  $s^-$  segment ( $5'\Delta m^+_s$  RNA) (Fig. 8), as documented earlier (16).

## DISCUSSION

In all dsRNA viruses, multiple copies of plus-sense RNA are transcribed within viral cores from genomic RNA segments and then used either as mRNAs or for the following rounds of

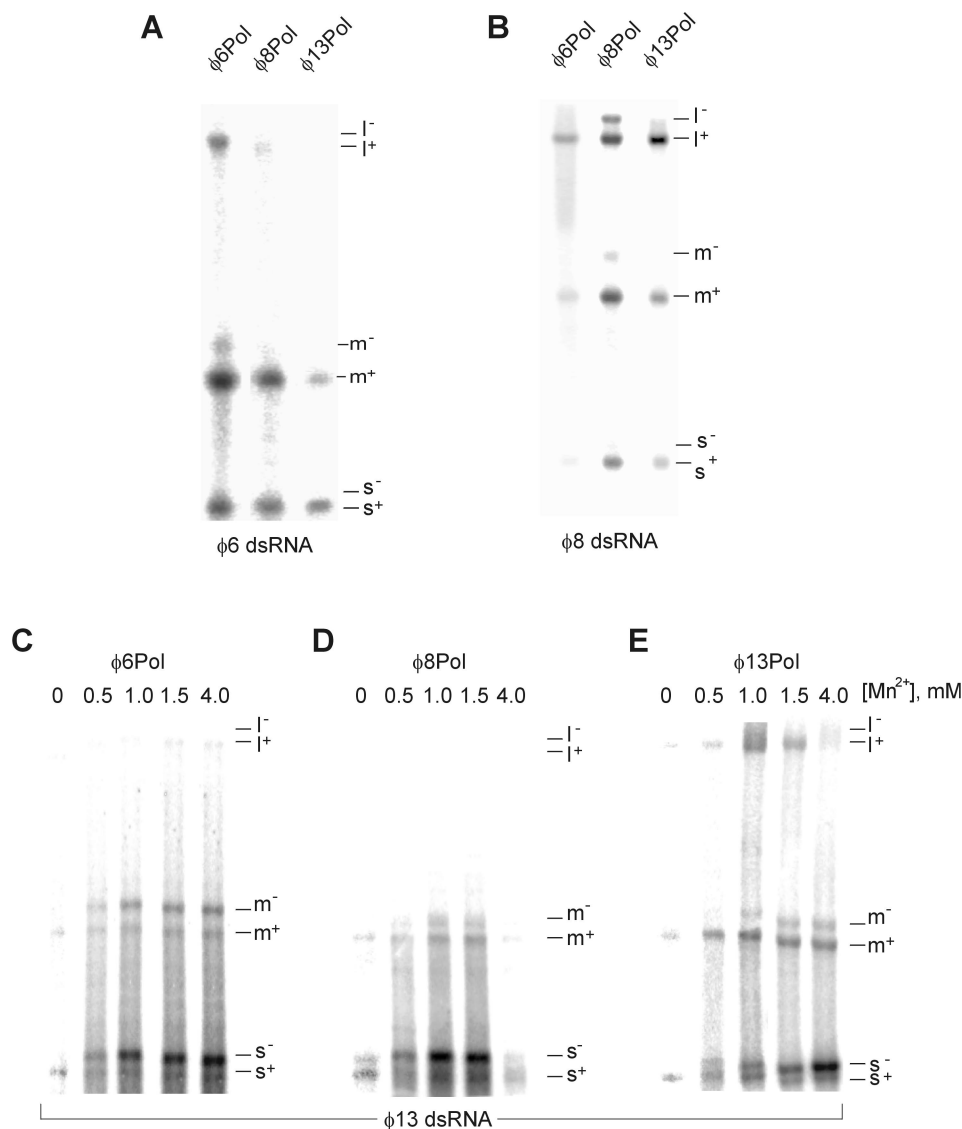


FIG. 6. Transcript polarity in different Pol/dsRNA systems dissected by strand-separating electrophoresis. Transcription on  $\phi 6$  dsRNA (A) and  $\phi 8$  dsRNA (B) templates catalyzed by purified  $\phi 6$ ,  $\phi 8$ , or  $\phi 13$  Pol subunit. The optimal  $Mn^{2+}$  concentration was used for each of the three enzymes: 3 mM for  $\phi 6$ Pol, 1 mM for  $\phi 8$ Pol, and 5 mM for  $\phi 13$ Pol. (C to E) Transcription on  $\phi 13$  dsRNA template by the three Pol subunits at different concentrations of  $Mn^{2+}$ . Positions of the individual strands are shown on the right.

replication. The mechanisms of transcriptional regulation in dsRNA bacteriophages (*Cystoviridae*) have been studied previously using  $\phi 6$  particle-based and Pol subunit-based transcription systems (1, 16, 22). One interesting observation was that purified  $\phi 6$ Pol produced plus-sense RNA products more efficiently than the minus-sense ones, on both ssRNA and dsRNA templates (16). This led us to conclude that transcriptional polarity in  $\phi 6$  might be controlled by the Pol subunit via preferential initiation on short single-stranded stretches at the 3' termini of minus strands (transcription initiation sites). In line with this model, structural data indicate that  $\phi 6$ Pol can only accommodate ssRNA but not dsRNA in its template-binding channel (3).

In a search for additional levels of regulation, we compared here particle- and Pol-based transcription reactions for  $\phi 6$ ,  $\phi 8$ , and  $\phi 13$ . For this purpose, we optimized the production of  $\phi 13$

NCs and  $\phi 8$  cores for transcription in vitro. Comparison of these preparations by protein analysis and CryoEM revealed dsRNA-containing particles of the expected composition. Further, a strand-separating electrophoresis procedure was devised that allows one to separate all six RNA strands of both the  $\phi 8$  and  $\phi 13$  genomes. As expected, all three particle-based transcription systems yielded plus-sense RNA transcripts, with very little or no minus-strand products (Fig. 4). Similarly to the previous data on  $\phi 6$  (16), the Pol/dsRNA systems retain a substantial degree of this transcriptional specificity:  $\phi 8$ Pol was clearly biased towards the plus-strand synthesis on phage-specific dsRNA templates over a range of reaction conditions (Fig. 5 and 6).  $\phi 13$  Pol/dsRNA transcription also produced plus-sense products, but only when no  $Mn^{2+}$  was present in the reaction mixture. Increase in  $[Mn^{2+}]$  dramatically stimulated production of minus-sense copies of the  $\phi 13$  small segment



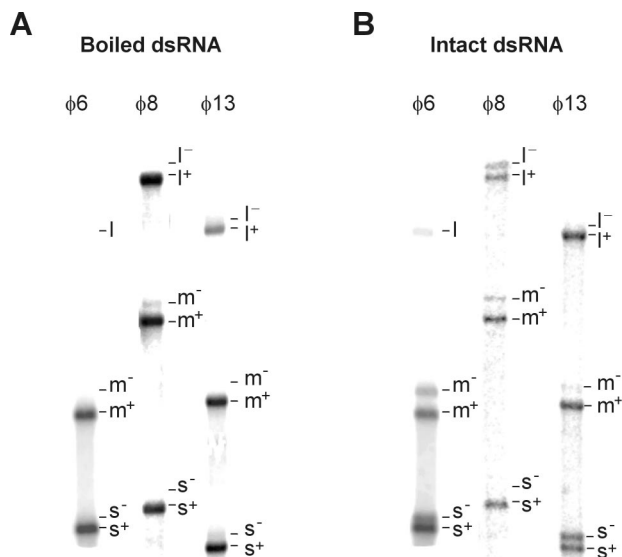


FIG. 7. Pol-directed transcription with denatured dsRNA templates. Transcription was performed as described in Materials and Methods using either heat-denatured (A) or intact (B) dsRNA samples and analyzed by strand-separating electrophoresis.  $Mn^{2+}$  concentration was 1 mM in all reaction mixtures. Positions of individual strands are shown on the right of each lane. Panel A is overexposed compared with panel B.

(Fig. 5C and 6E). This observation is in line with our previous results showing that the initiation efficiency of  $\phi 13$ Pol on ssRNA templates varies depending on the 3'-terminal sequence. Specifically, initiation was more efficient for templates that terminated with CC3' (as in  $\phi 13$   $m^-$ ,  $s^-$ , and  $s^+$ ) than those that terminated with CU3' (as in  $\phi 13$   $m^+$ ) (for reference, see Fig. 1B). Thus, terminal preferences of  $\phi 13$ Pol might account for the preferential synthesis of the plus-sense copy of the M segment observed in this study (Fig. 6E). However, in the case of S segment, mechanisms other than Pol template preference obviously affect the plus- to minus-sense product ratio.

Several lines of evidence suggest that this mechanism might be related to the availability of RNA termini in an initiation-competent single-stranded form. Theoretically, the G+C content of the transcription initiation sites (Fig. 1B, left-hand termini) is lower than that of the replication initiation sites (Fig. 1B, right-hand termini). Therefore, transcription termini are less likely than replication termini to form stable duplexes. On the experimental side, the transcript pattern in heterologous Pol/dsRNA mixtures depended more on the origin of dsRNA than on the Pol source (Fig. 6). This is particularly true for  $\phi 8$  dsRNA, whose plus-sense initiation signal is recognized by all three Pol subunits, despite well-documented differences in the template specificity profiles between  $\phi 8$ Pol on the one hand and  $\phi 6$  and  $\phi 13$  Pol subunits on the other (29). Conversely,  $\phi 8$ Pol faithfully transcribes  $\phi 6$  dsRNA. It is sensible to suggest that heterologous (and, to some extent, homologous) Pol subunits utilize the more accessible rather than the most-efficient initiation sites. On the molecular level, accessibility can be realized as more intensive "fraying" of A+U-rich transcription initiation sites, replication termini being fastened by multiple G-C base pairs (Fig. 1B).

However, the transcription experiment with denatured dsRNA templates offers an alternative explanation (Fig. 7). Indeed, according to the fraying model, one would expect transcriptional polarity to disappear upon dsRNA denaturation for all three  $\phi 8$  genomic segments and for  $\phi 13$  S and L segments (Fig. 1). However, denaturation actually improves initiation fidelity to the level comparable with the NC-core-based systems. This indicates that intra- rather than intermolecular RNA secondary structure might provide a reason for the differing accessibility of the 3' termini. This is consistent with the presence of conserved 3'-proximal secondary structure elements in plus strands of all three bacteriophages (see references 10, 15, and 26 and references therein). On the contrary, no stable secondary structure is predicted for the 3' termini of minus strands. Our experiments with the modified  $\phi 6$   $m^+$  segment that lacks the wild-type 3' cloverleaf structure support this model (Fig. 8).

It is intriguing to hypothesize that the above mechanism might function in the context of the transcriptionally active, subviral particle (Fig. 9). If so, one needs to envision at least partial unwinding of complementary plus and minus strands of dsRNA segments, perhaps due to extensive bending of RNA and/or RNA-protein interaction inside the Pol complex. This idea is corroborated by earlier data on partial RNase sensitivity of  $\phi 6$  RNA genome extracted from the virions (28).

This work, as well as a number of previous studies, reports a strong effect of  $Mn^{2+}$  on RNA-dependent RNA synthesis (Fig. 5 and 6). Our previous structural studies show that  $Mn^{2+}$  binds to a specific position in the Pol subunit that is distinct from the nucleotidyltransferase site. This interaction may affect Pol polymerization efficiency, which would account for at least some of the observed effects. However, the experiments presented in

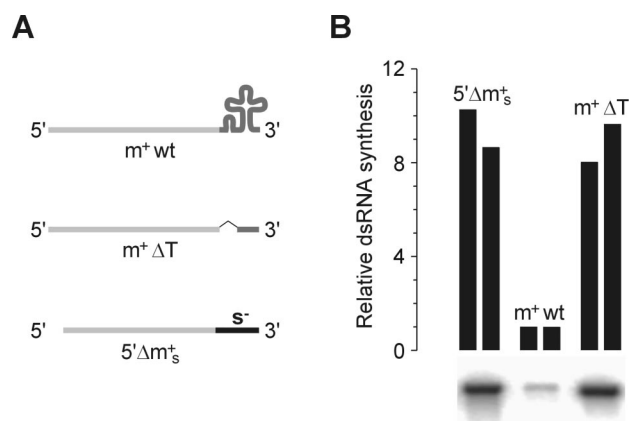


FIG. 8. The effect of  $\phi 6$   $m^+$  strand 3'-proximal secondary structure in plus-strand template activity. (A) Diagram of the templates used in the experiment.  $m^+$ wt, wild-type  $\phi 6$   $m^+$  segment (T7 transcript from pLM656 cut with *Xba*I and treated with mung bean nuclease [23]);  $m^+\Delta T$ ,  $m^+$  segment with deleted cloverleaf structure (T7 transcript from pHY3 cut with *Bpi*I);  $5'\Delta m^+_s$ ,  $m^+$  segment with 3' terminal part from  $\phi 6$   $s^-$  (T7 transcript from pEM23 cut with *Bpu*AI [16]). (B) The RNAs were incubated with  $\phi 6$  Pol for 1 h at 30°C as described under Materials and Methods. Reaction products were separated by standard agarose gel electrophoresis and analyzed by phosphorimaging. The autoradiogram shows bands of dsRNA synthesized in each of the three reactions. The graph on the top shows the quantification of the phosphorimager data from two independent experiments.



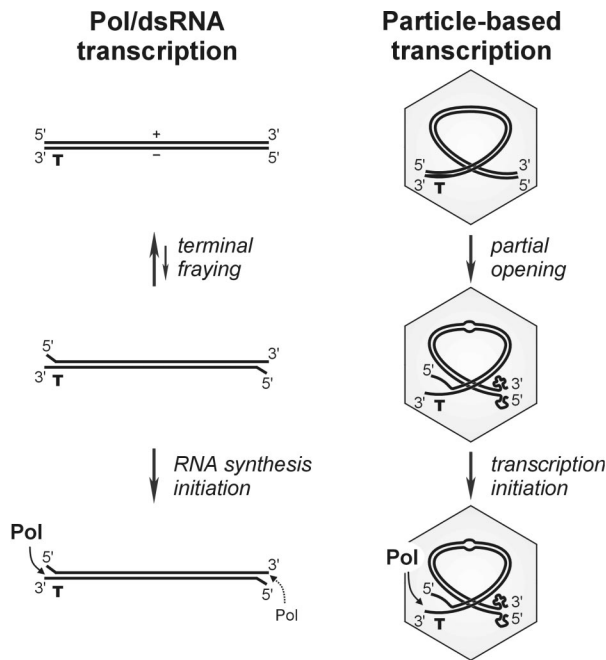


FIG. 9. Working model for transcriptional polarity in *Cystoviridae*. Production of plus-sense RNA transcripts is favored in both Pol/dsRNA and particle-based transcription systems due to at least two independent factors: Pol specificity for the 3' terminus and the availability of the terminus in a single-stranded initiation-competent form. The latter can be controlled either through more-efficient fraying of transcription initiation end of dsRNA segments (depicted for the Pol/dsRNA system) or through the presence of stable intramolecular secondary structure at the 3' termini of plus strands and the absence of that at the 3' termini of minus strands (shown for a partially unwound dsRNA segment within the subviral particle).

Fig. 6C to E suggest that additional levels of regulation might be involved, such as possible interaction of  $Mn^{2+}$  directly with RNA substrate, thus affecting the polarity of newly produced transcripts. We are currently performing biochemical and structural studies that will eventually shed more light on this aspect of RNA-dependent RNA Pol functioning.

In conclusion, this study describes particle- and isolated Pol subunit-based transcription systems for cystoviruses  $\phi 8$  and  $\phi 13$ . The results of the presented experiments indicate that, in addition to the Pol subunit template preferences, the secondary structure of genomic RNAs facilitates correct transcriptional polarity in *Cystoviridae*.

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