

A method for determining the dependence of calcium oscillations on inositol trisphosphate oscillations

J. Sneyd*[†], K. Tsaneva-Atanasova*[‡], V. Reznikov[§], Y. Bai[¶], M. J. Sanderson[¶], and D. I. Yule[§]

*Department of Mathematics, University of Auckland, Auckland, New Zealand; [§]Department of Pharmacology and Physiology, University of Rochester Medical Center, Rochester, NY 14642; and [¶]Department of Physiology, University of Massachusetts Medical School, Worcester, MA 01655

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In some cell types, oscillations in the concentration of free intracellular calcium ([Ca²⁺]) are accompanied by oscillations in the concentration of inositol 1,4,5-trisphosphate ([IP₃]). However, in most cell types it is still an open question as to whether oscillations in [IP₃] are necessary for Ca²⁺ oscillations *in vivo*, or whether they merely follow passively. Using a wide range of models, we show that the response to an artificially applied pulse of IP₃ can be used to distinguish between these two cases. Hence, we show that muscarinic receptor-mediated, long-period Ca²⁺ oscillations in pancreatic acinar cells depend on [IP₃] oscillations, whereas short-period Ca²⁺ oscillations in airway smooth muscle do not.

mathematical model

Oscillations in the concentration of free intracellular calcium ([Ca²⁺]) are a crucial control mechanism in many cell types. The temporal and spatial information encoded by these oscillations controls many processes, including secretion, gene expression, differentiation, muscular contraction, cell movement, and apoptosis (1). Thus, it is of great interest to determine the mechanisms underlying such oscillations. In many cell types, these oscillations depend on the production of inositol 1,4,5-trisphosphate (IP₃). Binding of an agonist to cell membrane receptors initiates a series of reactions that ends in the formation of IP₃ that diffuses through the cytoplasm and binds to and opens IP₃ receptors (IPR; they are also Ca²⁺ channels) on the endoplasmic reticulum (ER) membrane, leading to the release of Ca²⁺ from the ER. The released Ca²⁺ is then transported back into the ER, or removed from the cell, by pumps and exchangers. Without the presence of positive or negative feedback, such a process would, in general, simply give an increase and decay of the Ca²⁺ concentration. The presence of cycles of Ca²⁺ release and reuptake to and from the ER (i.e., Ca²⁺ oscillations) indicates instead that the [Ca²⁺] is regulated by feedback processes. The precise identity of these feedback processes has proven difficult to elucidate.

There are, in general, two different classes of models of Ca²⁺ oscillations. These two classes have been recognized for almost 20 years (2, 3) and have been the basis for the majority of quantitative models of intracellular Ca²⁺ dynamics. The first class (class 1) assumes that oscillations arise from the kinetics of the IPR. It is well known that Ca²⁺ can both increase and decrease the IPR open probability. This allows for the possibility that Ca²⁺ oscillations are caused by sequential positive and negative feedback of Ca²⁺ on the IPR; in models of this type (4–6), Ca²⁺ oscillations occur at constant [IP₃]. The second class (class 2) of models (7–9) assumes instead that Ca²⁺ modulation of IP₃ levels, either through feedback regulation of degradation or production, is the cause of the Ca²⁺ oscillations, which are thus necessarily accompanied by oscillations in [IP₃]. Ca²⁺ modulation of IP₃ production or degradation occurs in two principal ways; firstly, the activity of phospholipase C, and thus the rate of production of IP₃, is an increasing function of [Ca²⁺]; secondly, the activity of the 3-kinase that degrades IP₃ to IP₄ is an increasing function of [Ca²⁺].

The observation that Ca²⁺ oscillations are accompanied by IP₃ oscillations in a given cell type (10) does not, by itself, distinguish between these two mechanisms. IP₃ oscillations could be merely passive reflections of the Ca²⁺ oscillations, resulting from Ca²⁺ modulation of phospholipase C activity (for example); although they would modulate the exact properties of the Ca²⁺ oscillations, they would nevertheless not be an essential ingredient of the oscillatory mechanism. Other experimental investigations that try to clamp [IP₃] while simultaneously measuring Ca²⁺ oscillations (11, 12) suffer from the disadvantage that the efficacy of the clamp remains unknown, especially in a highly localized intracellular domain. In addition, observation of Ca²⁺ oscillations in conditions where [IP₃] is thought to be clamped (12) shows only that Ca²⁺ oscillations are possible under conditions of constant [IP₃], even though that might not be the actual mechanism *in vivo*. For these reasons, although experimental methods are being developed to measure [IP₃] directly, the question of the underlying oscillatory mechanism often remains unresolved.

Despite these difficulties, the different dynamic behavior of the two classes of model allows for the possibility of designing a simple experimental test to determine which oscillatory mechanism is dominant. In models of class 1, the frequency of the oscillation is an increasing function of [IP₃]. Thus, if a pulse of IP₃ is applied to a model cell exhibiting Ca²⁺ oscillations of class 1, the additional IP₃ will cause a transient increase in the oscillation frequency. Conversely, in oscillations of class 2, IP₃ is a dynamic variable rather than merely a parameter that sets oscillation frequency. In these models, Ca²⁺ oscillations are necessarily accompanied by IP₃ oscillations and thus can occur only when [IP₃] is in the appropriate range. Application of an external pulse of IP₃ forces [IP₃] out of this oscillatory range, and the oscillations cannot reappear until [IP₃] has decreased sufficiently, thus causing a change in the phase of the next oscillation peak.

The previous paragraph describes the predictions from the general mathematical theory of oscillators, which are independent of the actual assumptions made in constructing the models. To confirm that this is indeed so, we studied 13 different models and showed that, no matter what the specific assumptions underlying the model, they all behaved as predicted by the general theory. We then tested the predictions in two different cell types, pancreatic acinar cells (PAC) and airway smooth muscle (ASM). Application of an exogenous pulse of IP₃ can be accomplished by preloading cells with photoreleasable IP₃ and then flash releasing a bolus of IP₃ after initiation of oscillations by agonist application.

Results

If a pulse of IP₃ is added to a simulation of a model cell exhibiting Ca²⁺ oscillations, the response of the model cell is qualitatively

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Abbreviations: ASM, airway smooth muscle; ER, endoplasmic reticulum; IP₃, inositol 1,4,5-trisphosphate; IPR, IP₃ receptor; MCh, methacholine; PAC, pancreatic acinar cells.

[†]To whom correspondence should be addressed. E-mail: sneyd@math.auckland.ac.nz.

[‡]Present address: National Institutes of Health, Bethesda, MD 20892.

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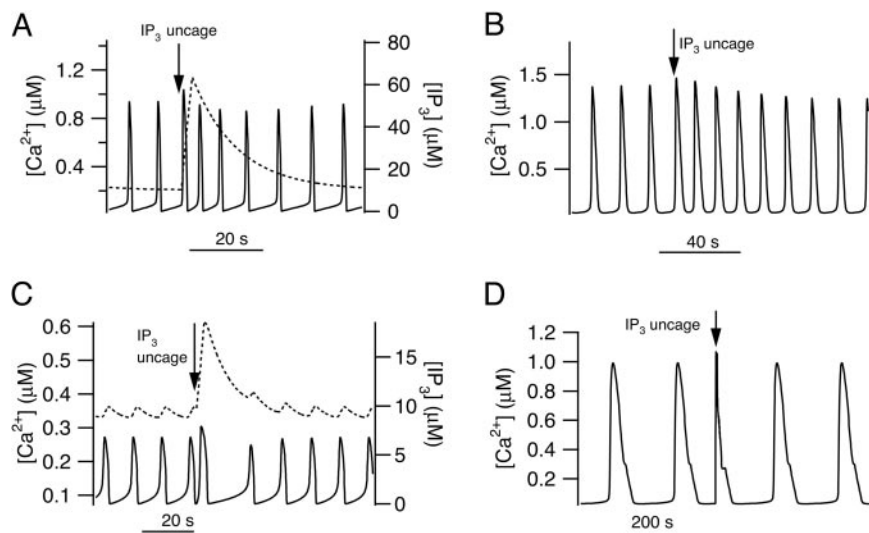


Fig. 1. Model responses to pulses of IP_3 . (A and B) Responses of class 1 models to a pulse of IP_3 . (A) Response of the Atri model (4); $p_{\text{st}} = 10$, $M = 20$, $t_{\text{pulse}} = 70$, $t_{\text{width}} = 3$. The solid line is $[\text{Ca}^{2+}]$ and is plotted against the left axis; the dotted line is $[\text{IP}_3]$ and is plotted against the right axis. (B) Response of the Li-Rinzel model (6); $p_{\text{st}} = 0.8$, $M = 0.05$, $t_{\text{pulse}} = 250$, $t_{\text{width}} = 10$. (C and D) Responses of class 2 models to a pulse of IP_3 . These responses were calculated from the same models as A and B but modified so that Ca^{2+} oscillations depend on oscillations in $[\text{IP}_3]$ (details in *Appendix*). In each panel a pulse of IP_3 was added at the arrow. (C) Response of the modified Atri model (4); $\nu_4 = 6$, $M = 3$, $t_{\text{pulse}} = 100$, $t_{\text{width}} = 3$. (D) Response of the modified Li-Rinzel model (6); $\nu_4 = 0.7$, $M = 5$, $t_{\text{pulse}} = 600$, $t_{\text{width}} = 2$.

different, depending on whether the Ca^{2+} oscillations rely on IP_3 oscillations. For class 1 models (i.e., if the Ca^{2+} oscillations occur at constant $[\text{IP}_3]$) then the pulse of IP_3 increases the frequency of the Ca^{2+} oscillations (Fig. 1 A and B). We have included a plot of $[\text{IP}_3]$ in the graph to show how it is acting as a bifurcation parameter, controlling the oscillation period. As $[\text{IP}_3]$ increases, so does the oscillation frequency; this dependence of oscillation frequency on $[\text{IP}_3]$ is usually summarized in a bifurcation diagram, examples of which have appeared for many different models of this class (13, 14).

For class 2 models (i.e., IP_3 oscillations are required), the pulse of IP_3 delays the next oscillation peak (Fig. 1 C and D). The reason for this can be seen by considering the graph of $[\text{IP}_3]$; during oscillations, $[\text{IP}_3]$ is also oscillating between two values. When $[\text{IP}_3]$ is increased by the pulse, it lies outside the range for which it can oscillate (Fig. 1C, dotted line) and takes some time to return. This time taken to return is precisely what causes the phase lag in the next oscillation peak. Here, we measure the phase lag by calculating the time between successive oscillation peaks, not counting the peak caused by the flash itself. This is the traditional approach that has been used in a wide variety of previous studies of biological oscillators (15, 16).

We have illustrated these responses using two different models (4, 6) to show how models based on different assumptions about the behavior of the IP_3 receptors, the SERCA pumps, and other details still exhibit the same qualitative behavior. The behavior of each of the 13 models we studied exhibited the same qualitative behavior; we do not have the space to present results from each of these models.

These theoretical results show how a relatively simple experimental test can determine whether Ca^{2+} oscillations depend on IP_3 oscillations. If the response to a pulse of IP_3 is an increase in the frequency of the oscillations, then the Ca^{2+} oscillations do not depend on IP_3 oscillations. If, instead, the next Ca^{2+} peak is merely changed in phase, then IP_3 is a dynamic variable and oscillations in $[\text{IP}_3]$ are crucial for the oscillatory mechanism. Note that in both cases an increase in agonist concentration will increase oscillation frequency (via an increase in IP_3 production).

Application of this test to methacholine (MCh)-induced Ca^{2+} oscillations in ASM shows that these oscillations do not depend on oscillations in $[\text{IP}_3]$ (Fig. 2A). Lung slices from the mouse were imaged with a confocal microscope as described in refs. 17 and 18. Oscillations were stimulated by the addition of 100 nM MCh. Subsequent flash photolysis of IP_3 caused a transient increase in the oscillation frequency (Fig. 2A).

The reverse happens in PAC. Single PAC and small acini were prepared by collagenase digestion according to established procedures (19). Whole-cell Ca^{2+} -activated Cl^- currents were monitored as a sensitive measurement of subapical membrane

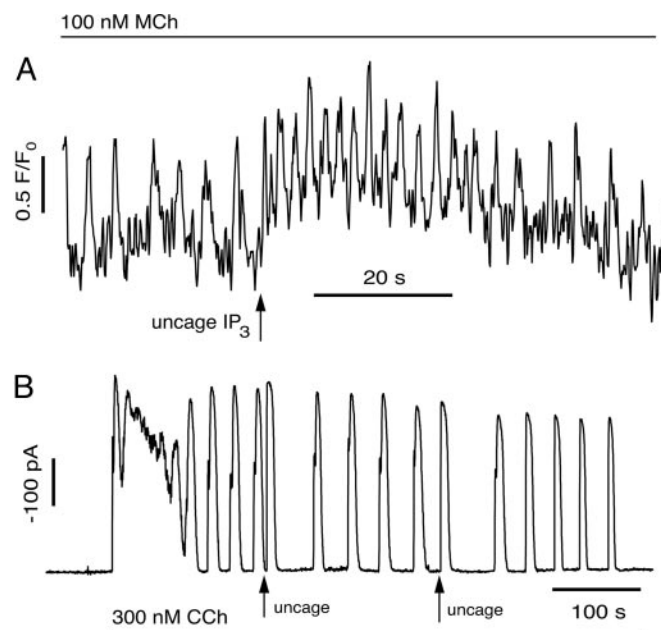


Fig. 2. Responses of ASM and PAC to pulses of IP_3 . (A) In ASM, photorelease of IP_3 causes a transient increase in oscillation frequency. (B) In PAC, photorelease of IP_3 causes a delay in the next peak of the Ca^{2+} oscillation.

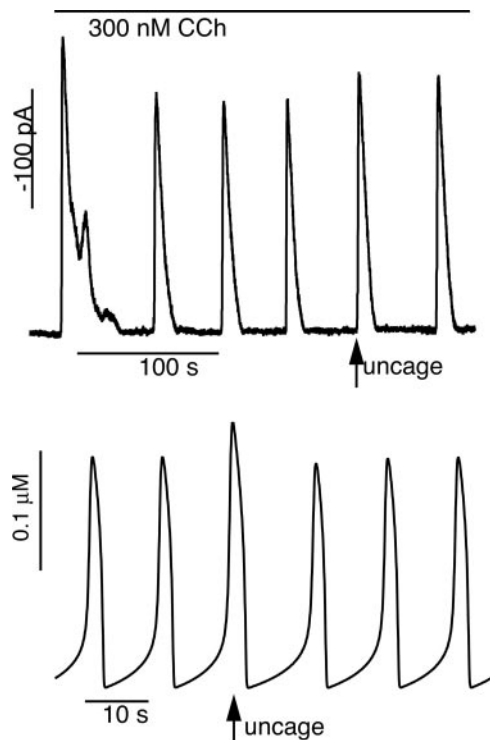


Fig. 4. Response of PAC (*Upper*) and the class 2 Atri model (*Lower*) to a pulse of IP₃ that occurs right on a Ca²⁺ spike. In both the experiment and the model the IP₃ pulse causes a Ca²⁺ spike of slightly greater amplitude, with little change in subsequent spike frequency (see Fig. 3C).

metabolism (22), which suggest that IP₃ production and degradation are unlikely to be fast enough to mediate oscillations with a period of only a few seconds. On the other hand, the kinetics of Ca²⁺ activation and inactivation of the IPR (23) are fast enough to mediate oscillations with such short periods.

There are few cell types in which the necessity (or otherwise) of IP₃ oscillations to generate Ca²⁺ oscillations has been demonstrated. One notable exception is the work of Nash *et al.* (24), who showed in a tissue-culture cell line, the Chinese hamster ovary cell, that two quite different mechanisms can cause Ca²⁺ oscillations. Activation of the metabotropic glutamate receptor mGluR5a causes longer-period synchronized oscillations in both Ca²⁺ and IP₃, whereas activation of the M₃-muscarinic receptor causes shorter-period Ca²⁺ oscillations at a constant [IP₃]. It is undeniable that such direct experimental measurement of both IP₃ and Ca²⁺ is a better way to answer the question posed here. However, these experiments are not always practical; acutely isolated cells such as PAC would generally require viral expression of the IP₃ probe, while transfection of the probe has not yet been accomplished successfully in living tissue such as a lung slice. Neither are there suitable transgenic animals. Thus, our work provides a much simpler way in which the mechanisms underlying Ca²⁺ oscillations can be studied.

In reality, both oscillatory mechanisms will operate simultaneously in most cell types. In this case, one might expect a continuum of behavior from one extreme to the other. However, preliminary computations show that this continuum exhibits threshold-like behavior, and that the oscillations are controlled principally by one mechanism or the other. We have constructed a version of the Atri model that contains both classes of oscillatory mechanism. By varying a parameter in the model, we can make each oscillatory mechanism stronger or weaker. When this model is probed with IP₃ pulses, the response is either that of a class 1 model or that of a class 2 model. There was no significant parameter regime (that we could

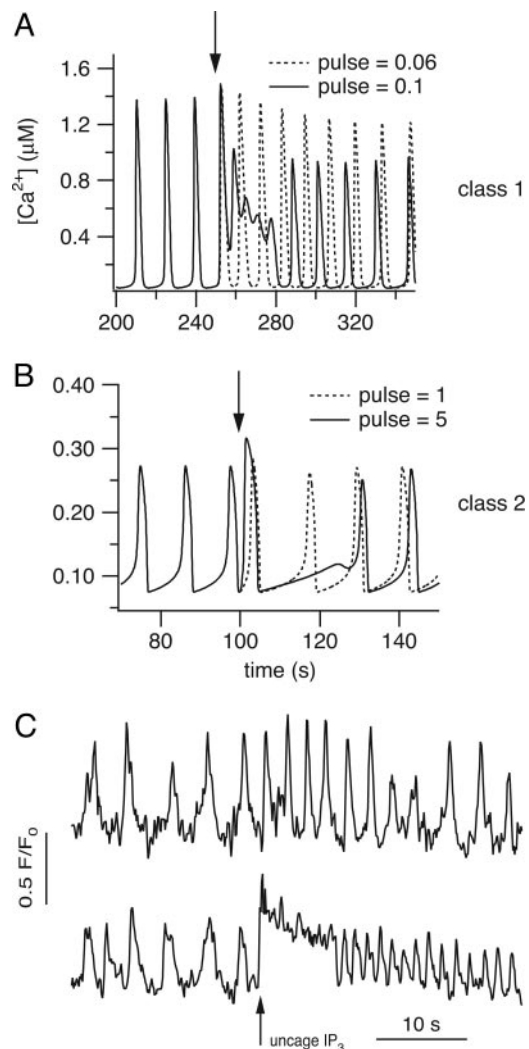


Fig. 5. Model and experimental responses to IP₃ pulses of increasing magnitude. (A) In class 1 models, an increase in the strength of the IP₃ pulse causes oscillations of greater frequency and smaller amplitude, superimposed on a raised baseline. If the pulse is large enough, the oscillations can disappear entirely, leaving only the raised baseline (traces calculated from the Li-Rinzel model). (B) In class 2 models, an increase in the strength of the IP₃ flash leads to a greater phase delay (traces calculated from the Atri model). (C) In ASM, an increase in the strength of the IP₃ pulse leads to fast oscillations superimposed on a raised baseline, as in class 1 models. *C Upper* was with a smaller light flash, and thus a smaller IP₃ release than in *C Lower*. The responses of all four cells (from two different animals) were qualitatively similar.

find) that allows for ambiguous behavior intermediate between that of the class 1 and class 2 responses. As yet, we have done this only for a single model, not for each of the models shown here. Nevertheless, they are a strong indication that cells containing both oscillatory mechanisms will still exhibit either a class 1 or a class 2 response, with little ambiguity. The behavior of the Dupont and Swillens model (11, 25), which also contains both oscillatory mechanisms, is consistent with this result, because in that model the oscillation is controlled by a single dominant mechanism.

This method provides a simple way in which the evolution of dynamic properties and their dependence on agonist dose can be determined. By flash release of IP₃ at different times after application of the agonist, it is possible to determine whether the underlying oscillatory mechanism changes over time. In addition, it is plausible that different agonist concentrations cause oscillations with different mechanisms, again something that is relatively easy to test.

Methods

We first investigated 10 different models [5 models, each in two different forms: those of Atri *et al.* (4), Li and Rinzel (6), Sneyd *et al.* (26), Dupont and Swillens (25), and Höfer *et al.* (8)]. Each of these models was (where necessary) modified so that Ca^{2+} transport across the plasma membrane was included and was studied in two different forms corresponding to the two classes of models discussed above; one in which the kinetics of Ca^{2+} feedback on the IPR was included but Ca^{2+} feedback on IP_3 production and/or degradation was omitted and one for which the reverse was true. We also investigated the models of Cuthbertson and Chay (7), Swillens and Mercan (27), and Falcke *et al.* (28). Thus, we studied a total of 13 different models.

These 13 models included, in various combinations, Ca^{2+} activation and inactivation of the IPR, the dependence of the SERCA pump on both cytosolic and ER Ca^{2+} , depletion of the ER calcium stores, the feedback of Ca^{2+} on both the production and degradation of IP_3 , Ca^{2+} feedback on phospholipase C and the G-protein, the transport of Ca^{2+} across the plasma membrane, the dependence of Ca^{2+} influx on agonist stimulation (whether by a store-operated mechanism or an arachidonic acid regulated channel), and mitochondrial Ca^{2+} transport. Some of these models were closed (i.e., they ignored Ca^{2+} influx and efflux across the plasma membrane).

In every case, the model behaved as predicted from the general theory. We thus conclude that the general theory is an accurate guide to model behavior and that our predictions are model-independent.

We illustrate our results using the models of Atri *et al.* and of Li and Rinzel, full details of which are given in *Appendix*. Note that in both classes of models, Ca^{2+} will activate and inactivate the IPR, and the steady-state of the IPR will follow the usual bell-shaped curve as a function of $[\text{Ca}^{2+}]$. However, in class 2 models the activation and inactivation of the IPR occurs on a faster time scale than the production and degradation of IP_3 . In this case, the gating of the IPR can be simplified by omitting its kinetics. This is a reasonable assumption for many cell types in which IP_3 production and degradation occurs on the time scale of several seconds, whereas Ca^{2+} activation and inactivation of the IPR occurs with a time scale of much less than a second (23). In class 1 models, any feedback from Ca^{2+} to IP_3 metabolism is omitted. Instead, the oscillations arise from the kinetics of Ca^{2+} feedback on the IPR.

Appendix

We illustrate our results using two different models, each in two different forms. Both models have the same basic structure but different expressions for the various Ca^{2+} fluxes.

The Atri model of the first class includes the kinetics of the IP_3 receptor but no feedback from Ca^{2+} to the production or degradation of IP_3 . Thus,

$$\frac{dc}{dt} = J_{\text{release}} - J_{\text{serca}} + \delta(J_{\text{in}} - J_{\text{pm}}), \quad [1]$$

$$\gamma \frac{dc_e}{dt} = -(J_{\text{release}} - J_{\text{serca}}), \quad [2]$$

$$\tau \frac{dn}{dt} = n_\infty(c) - n, \quad \text{and} \quad [3]$$

$$\frac{dp}{dt} = \beta_{\text{st}}(p_{\text{st}} - p) + s(t), \quad [4]$$

where c denotes $[\text{Ca}^{2+}]$, c_e denotes $[\text{Ca}^{2+}]$ in the ER, p denotes $[\text{IP}_3]$, and n denotes the proportion of IP_3 receptors that are not inactivated by Ca^{2+} . The fluxes are given by

$$J_{\text{release}} = \left[k_{\text{flux}} \mu(p) n \left(b + \frac{V_1 c}{k_1 + c} \right) \right] (c_e - c),$$

$$J_{\text{in}} = \alpha_1 + \alpha_2 p_{\text{st}}, \quad J_{\text{serca}} = \frac{V_e c}{K_e + c},$$

$$J_{\text{pm}} = \frac{V_p c^2}{K_p^2 + c^2}, \quad n_\infty(c) = 1 - \frac{c^2}{k_2^2 + c^2}, \quad \text{and}$$

$$\mu(p) = \mu_0 + \frac{\mu_1 p}{k_\mu + p}.$$

The Atri model of the second class omits any kinetics of Ca^{2+} feedback on the IP_3 receptor (equivalent to taking the limit as $\tau_n \rightarrow 0$) but instead incorporates Ca^{2+} modulation of IP_3 production via the equation

$$\frac{dp}{dt} = \nu_4 \left(\frac{[\text{Ca}_i^{2+}] + (1 - \alpha)k_4}{[\text{Ca}_i^{2+}] + k_4} \right) - \beta_{\text{osc}} p + s(t), \quad [5]$$

where ν_4 is the maximum rate of IP_3 production and β_{osc} is the rate constant for loss of IP_3 . We have used the same values for the parameters $\alpha = 0.97$ and $k_4 = 1.1$ as in Eq. 5. In addition, the influx of Ca^{2+} (J_{in}) from the outside of the cell is assumed to be a function of ν_4 of the form equation $J_{\text{in}} = \alpha_1 + \alpha_2 \nu_4$ for some constants α_1 and α_2 , and n is assumed to be an instantaneous function of c , i.e., $n = n_\infty(c)$. This expression for the inward flux of Ca^{2+} is not based directly on experimental measurement. It is known that the inward Ca^{2+} flux increases with agonist concentration (because otherwise the steady-state $[\text{Ca}^{2+}]$ would not change with agonist concentration, which it does), but the exact mechanisms underlying such an increase are controversial. Here (and in each of the other models), we just assume that the influx is linearly related to the rate of IP_3 production. Note that, since the rate of IP_3 production is used as a direct measure of agonist concentration, this is equivalent to assuming that Ca^{2+} influx depends on agonist concentration directly. However, agonist concentration is not a variable in the model and thus cannot be used explicitly.

The pulses of IP_3 are added via the function $s(t) = M H(t - t_{\text{pulse}}) \times H(t_{\text{pulse}} + t_{\text{width}} - t)$, where H is the Heaviside function, t_{pulse} is the time the pulse is added, t_{width} is the width of the pulse, and M is the strength of the pulse.

The parameter values for the Atri model are $\delta = 0.01$, $k_1 = 0.7 \mu\text{M}$, $\gamma = 5.405$, $k_2 = 0.7 \mu\text{M}$, $k_{\text{flux}} = 4.8 \mu\text{M} \cdot \text{s}^{-1}$, $k_\mu = 4 \mu\text{M}$, $V_p = 24 \mu\text{M} \cdot \text{s}^{-1}$, $\tau = 2 \text{ s}$, $K_p = 0.4 \mu\text{M}$, $\mu_0 = 0.57$, $V_e = 20 \mu\text{M} \cdot \text{s}^{-1}$, $\mu_1 = 0.433$, $K_e = 0.06 \mu\text{M}$, $b = 0.111$, $\alpha_1 = 1 \mu\text{M} \cdot \text{s}^{-1}$, $V_1 = 0.889$, $\alpha_2 = 0.2 \text{ s}^{-1}$, $\beta_{\text{st}} = 0.02 \text{ s}^{-1}$, and $\beta_{\text{osc}} = 0.08 \text{ s}^{-1}$.

The equations for the Li-Rinzel model of class 1 are

$$\frac{dc}{dt} = \frac{f_i}{V_i} \left\{ \left[L + P \left(\frac{p c h}{(p + K_i)(c + K_a)} \right)^3 \right] (c_e - c) - \frac{V_e c^2}{K_e^2 + c^2} + \varepsilon \left(J_{\text{in}} - \frac{V_p c^2}{K_p^2 + c^2} \right) \right\}, \quad [6]$$

$$\frac{dc_i}{dt} = \frac{f_i}{V_i} \varepsilon \left(J_{\text{in}} - \frac{V_p c^2}{K_p^2 + c^2} \right), \quad \text{and} \quad [7]$$

$$\frac{dh}{dt} = A(K_d - (c + K_d)h), \quad [8]$$

where $J_{\text{in}} = \alpha_1 + \alpha_2 p_{\text{st}}$ and where $c_e = (c_i - c)/\sigma$. The variable h is analogous to the inactivation variable h in the Hodgkin-Huxley model and represents the proportion of IP_3 receptors that have not been closed by Ca^{2+} . The parameter values are $\varepsilon = 0.01$, $\alpha_1 = 400 \mu\text{M} \cdot \text{s}^{-1}$, $\sigma = 0.185$, $\alpha_2 = 100 \text{ s}^{-1}$, $f_i = 0.01$, $L = 0.37 \text{ s}^{-1}$, $V_i = 4$,

$\dot{P} = 26,640 \text{ s}^{-1}$, $V_p = 2,000 \mu\text{M}\cdot\text{s}^{-1}$, $A = 0.5 \text{ s}^{-1}$, $K_p = 0.3 \mu\text{M}$, $K_i = 1 \mu\text{M}$, $V_c = 400 \mu\text{M}\cdot\text{s}^{-1}$, $K_a = 0.4 \mu\text{M}$, $K_c = 0.2 \mu\text{M}$, $K_d = 0.4 \mu\text{M}$, $\beta_{st} = 0.02 \text{ s}^{-1}$, and $\beta_{osc} = 0.08 \text{ s}^{-1}$.

The Li-Rinzel model of class 2 has $h = K_d/(c + K_d)$, and p obeys the differential equation (Eq. 5).

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