

Ligand-induced and nonfusogenic dissolution of a viral membrane

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Hitherto, all enveloped viruses were thought to shed their lipid membrane during entry into cells by membrane fusion. The extracellular form of *Vaccinia virus* has two lipid envelopes surrounding the virus core, and consequently a single fusion event will not deliver a naked core into the cell. Here we report a previously undescribed mechanism in which the outer viral membrane is disrupted by a ligand-induced nonfusogenic reaction, followed by the fusion of the inner viral membrane with the plasma membrane and penetration of the virus core into the cytoplasm. The dissolution of the outer envelope depends on interactions with cellular polyanionic molecules and requires the virus glycoproteins A34 and B5. This discovery represents a remarkable example of how viruses manipulate biological membranes, solves the topological problem of how a double-enveloped virus enters cells, reveals a new effect of polyanions on viruses, and provides a therapeutic approach for treatment of poxvirus infections, such as smallpox.

antiviral therapy | extracellular enveloped virus | membrane dissolution | *Vaccinia virus* | virus entry

Hitherto, membrane fusion was the only known mechanism by which enveloped viruses overcome the lipid barrier to enter and replicate in cells (1, 2). Here we show that the extracellular enveloped virus (EEV) of *Vaccinia virus* (VACV) sheds its outer lipid membrane by a ligand-dependent nonfusogenic mechanism.

VACV replication produces several distinct virions: the intracellular mature virus (IMV), intracellular enveloped virus, cell-associated enveloped virus (CEV), and EEV (3, 4). IMV is surrounded by one lipid membrane (5–9) and is physically robust to aid virus transmission between hosts. CEV and EEV are IMV particles wrapped with an additional membrane derived from the trans-Golgi network (10) or endosomes (11) and are responsible for virus dissemination within the host (4). This extra lipid envelope (EEV membrane) and the associated virus and host membrane proteins serve to protect the IMV particle within from immune surveillance and may contribute to a broader cell tropism of the virus (4). Recently, we provided unequivocal electron micrographs showing that IMV enters by fusion with the plasma membrane (8), consistent with previous reports (6, 12, 13), and the recent genetic evidence for entry by fusion (14–17). Once the naked core has entered the cytoplasm, it moves deeper into the cell on microtubules (18). However, for VACV EEV, the additional EEV membrane presents an unexplained topological problem for entry, because fusion of the EEV outer envelope with the plasma membrane or the membrane of an intracellular vesicle will release only an IMV, instead of a naked core, into the cytosol. For a recent review of VACV entry, see ref. 19.

Here we studied the entry of EEV by immuno-EM and demonstrated that the EEV outer membrane is disrupted at the point of cell contact after binding. This enables the IMV within to enter the cell by fusion with the plasma membrane. The ligands required for membrane rupture were identified on EEV (B5 and A34) and the cell surface (glycosaminoglycans, GAGs). Last, we applied this discovery and showed that polyionic compounds such as heparin (HP) synergize with anti-IMV antibody in protecting against orthopoxvirus infection *in vivo*.

These results explain how the topological problem of having two membranes is solved during EEV entry and reiterate the importance of inducing an immune response to the extracellular form of orthopoxviruses in vaccination.

Results

The binding and entry of EEV to cells were studied by immuno-EM. EEV is produced in low concentration, and its purification by gradient centrifugation damages the fragile outer membrane. So, to achieve a high concentration of EEV sufficient for study by EM, we adopted two approaches. EEV was either spinoculated onto cells (8) or concentrated by centrifugation and then disaggregated by gentle sonication for passive binding to cells. The second approach disrupted the outer EEV membrane in only $\approx 5\%$ of virions. Using either method, the number of bound EEV particles was increased 200-fold compared to passive binding of unconcentrated virus, as shown by immunofluorescent microscopy (20). EEV particles bound to cells on ice were easily distinguished from IMV ($<20\%$ of all virions) by the extra membrane that was labeled by the EEV-specific anti-B5 mAb (Fig. 1A). After warming to 37°C and in some virions even at 4°C (Fig. 6, which is published as supporting information on the PNAS web site), the outer EEV envelope was disrupted at the site of cell contact exposing the IMV particle to the cell surface (Fig. 1B). In numerous images ($n > 200$), the EEV outer envelope did not fuse with the plasma membrane but remained on the outside of the cell over the IMV particle as a shroud (Fig. 1B–D). The entry of the virus core then continued as for IMV (8). The IMV membrane fused with the plasma membrane (only after warming to 37°C), and direct continuity of these membranes is evident (Fig. 1C and D). The IMV membrane then flattened into the plane of the plasma membrane (Fig. 1D), the core moved away from the site of entry (Fig. 1E), and the EEV membrane was left outside the cell (Fig. 1F). The entry of EEV studied by spinoculation (Fig. 1) and passive binding of the concentrated VACV strain IHD-J (Fig. 7, which is published as supporting information on the PNAS web site) were indistinguishable. Dissolution of the EEV membrane occurred only at the point of contact with the cell and was not seen with EEV bound to glass substrates at either 4°C or 37°C (Fig. 6), indicating a requirement for interaction with a specific cell surface molecule(s). This also highlights the fact that the EEV membrane protects the IMV within at all times, from release from the previous infected cell up to entry into the new cell. We have called this process ligand-dependent nonfusogenic dissolution of

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Abbreviations: EEV, extracellular enveloped virus; VACV, *Vaccinia virus*; IMV, intracellular mature virus; CEV, cell-associated enveloped virus; GAGs, glycosaminoglycans; HP, heparin; PA, polyanion; DS, dextran sulfate; CS, chondroitin sulfate; pfu, plaque-forming unit; IMV-Nab, IMV-neutralizing antibody; WR, Western Reserve; HMW, high molecular weight.

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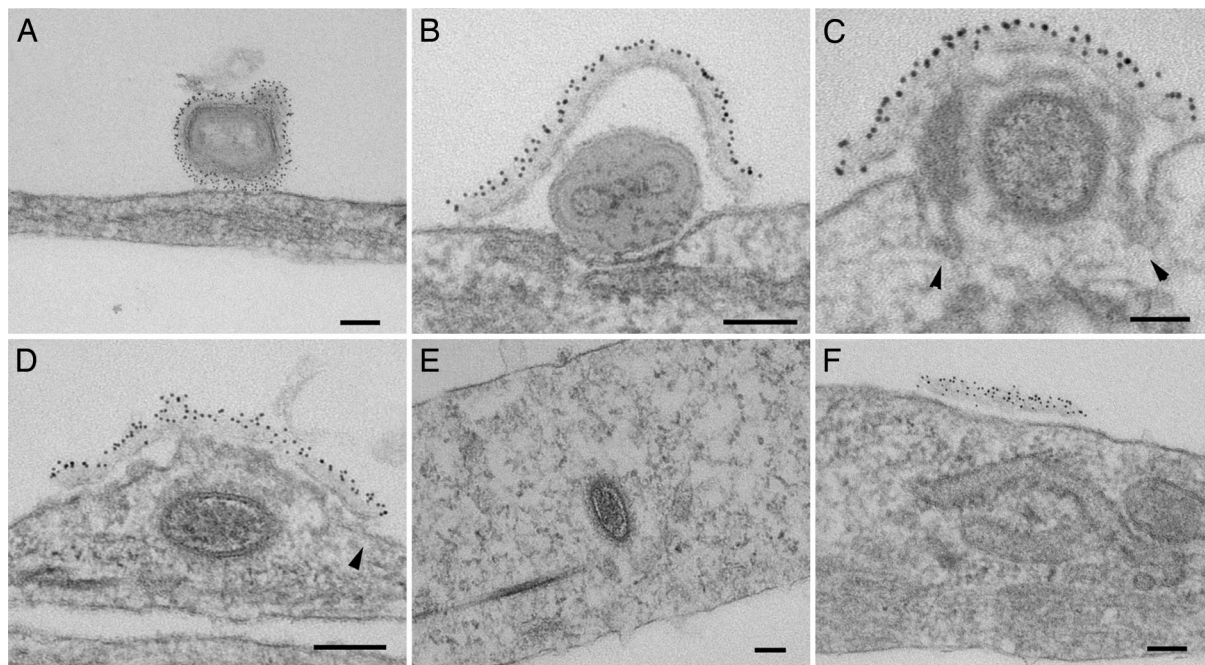


Fig. 1. EM study of VACV EEV entry. Fresh EEV of VACV strain WR was spinoculated onto PtK₂ cells at 4°C (A) and then incubated at 37°C for 10 min (B–F). The EEV surface was labeled by rat anti-B5 mAb 19C2 (10), rabbit anti-rat IgG followed by 6-nm protein A-gold conjugate, and the samples were processed for EM. (Scale bars, 100 nm.) Arrowheads (C and D) indicate continuity between the cell membrane and IMV membrane.

a virus membrane. This mechanism enables entry of a double-enveloped virus.

The cellular receptors for poxviruses are unknown, and claims that VACV or *Myxoma virus* used the epidermal growth factor receptor (21) or chemokine receptors (22) have been refuted (23, 24). In an attempt to identify the binding receptor for EEV, we discovered that, in the presence of the polyanions (PAs), HP, or dextran sulfate (DS), EEV became sensitive to IMV-neutralizing antibody (IMV-NAb) (Fig. 2A). By immunofluorescent staining, it was shown that EEV binding to or penetration into cells was not inhibited by HP (Fig. 8, which is published as supporting information on the PNAS web site). This observation suggested that PAs damage the outer EEV membrane, rendering the virus susceptible to antibody targeting the IMV surface.

The potency of PAs depends on their charge and size, with larger more negatively charged molecules being more effective (Fig. 2B and Fig. 9, which is published as supporting information on the PNAS web site). The 90% inhibition concentration (IC₉₀) of EEV by HP or DS in the presence of IMV-NAb was ≈ 7 and 5 $\mu\text{g}/\text{ml}$, respectively, but significantly lower concentrations of high- M_r HP and DS ($< 1 \mu\text{g}/\text{ml}$) were able to achieve this level of inhibition. Desulfated HP was nonreactive. Notably, PAs were effective against EEV at concentrations orders of magnitude lower than tested against IMV, where they were largely ineffective (8, 25, 26). Although anionic charges are important, other polyanionic molecules, including poly-L-glutamic and poly-L-aspartic acids, had no effect (Fig. 10, which is published as supporting information on the PNAS web site). This suggests that the carbohydrate structures may also be important for this phenomenon.

The spread of EEV in cell culture, measured by the formation of comet-shaped plaques (27), was also blocked by HP in the presence of IMV-NAb, whereas IMV-NAb or HP alone was ineffective (Fig. 2C).

HP also inhibited the formation of virus-tipped actin tails (28, 29) on the surface of VACV-infected cells dramatically (Fig. 3A), and these structures are important for efficient cell-to-cell

spread and VACV virulence (3, 4). To investigate this inhibition, the structure of CEV, especially the integrity of the outer membrane, was studied by EM. When HP was incubated with infected cells, fewer actin tails were found (Fig. 3A), and virions attached to the cell surface (CEV) lacked the outer CEV membrane (Fig. 3B Upper). Similarly, HP disrupted the integrity of the EEV membrane in EEV preparations (Fig. 3B Lower). In the absence of HP, 98.5% (SEM = 0.72) of the circumference of EEV particles ($n = 62$) was covered with the EEV membrane, whereas after HP treatment, only 46.4% (SEM = 3.44) was covered ($n = 46$) (a statistically significant difference, $P = 0.0001$). These data confirm that PAs rupture the outer EEV membrane and suggest that actin tail formation requires intact CEV.

Having demonstrated that the EEV membrane is disrupted at point of contact between the virus and cell so as to allow entry of IMV within, we investigated the role of cell surface GAGs in this process by studying EEV entry in GAG-deficient cells by EM. Sog9 cells are derived from L cells and lack cell surface polyanionic heparan sulfate (HS) and chondroitin sulfate (CS) (30). In two independent experiments, virions ($n = 100$) bound to sog9 cells showed no evidence of EEV membrane rupture after 10-min incubation at 37°C, whereas EEV bound to parental L cells showed rupture of the EEV outer membrane (Fig. 3C), and in some cases, there was fusion of the IMV with the plasma membrane (data not shown). Even after 30-min incubation, no rupture of EEV was seen on sog9 cells (data not shown). Therefore, cell surface GAGs are responsible for the dissolution of the EEV membrane.

To address which EEV surface protein(s) is required for this unusual phenomenon, we studied EEV made by a panel of VACV mutants with individual EEV genes deleted (31–35) (Fig. 4). Loss of the A56 or A33 protein did not affect this phenomenon. The F13 protein has sequence similarity to mammalian phospholipase (PL) D and has PL activity to metabolize phospholipids to phosphatidic acids (36–38) and so was an attractive candidate for involvement in membrane dissolution. However,

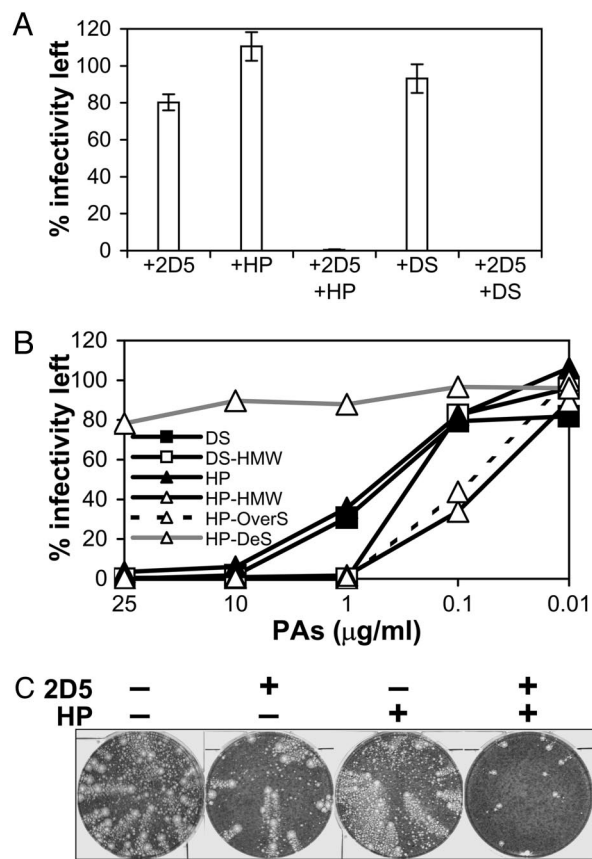


Fig. 2. Inhibition of EEV infectivity by IMV-NAb and PAs. (A) HP (M_r 4,000–6,000) or DS (derived from dextran M_r 5,000) was incubated at 25 $\mu\text{g/ml}$ with virus produced in the supernatant of infected cells in the presence or absence of IMV-neutralizing mAb 2D5 (49) (diluted 1:1,000) at 37°C for 1 h, and infectivity was measured by plaque assay. EEV preparations contained >70% of total infectivity that was resistant to mAb 2D5, representing EEV with intact membranes. Data shown are the mean of two experiments \pm SD. (B) Effect of size and charge of PAs. The infectivity of EEV treated with mAb 2D5 (diluted 1:1,000) in the presence of HP, DS, DS-high molecular weight (HMW) (high- M_r 500,000), HP-HMW (M_r 15,000), HP-OverS (over-sulfated HP-HMW) or HP-DeS (desulfated HP-HMW) was determined by plaque assay. Data shown are the mean of two experiments. (C) Anticompet assay. Monolayers of BS-C-1 cells were infected with 25 pfu of VACV for 2 h. The cells were washed and overlaid with medium with or without mAb 2D5 (diluted 1:500) and HP (100 $\mu\text{g/ml}$), as indicated. The monolayers were stained with crystal violet solution after 3 days.

F13 is important during morphogenesis for intracellular enveloped virus formation, and so its role in entry is difficult to study because without it very little EEV is produced (35). EEV made by a mutant lacking *F13L* had a partially resistant phenotype, but inhibition of F13 phospholipase activity using butanol-1 (38) did not make wild-type EEV resistant to IMV-NAb and PA treatment (Fig. 11, which is published as supporting information on the PNAS web site). Moreover, that some EEV bound to cells on ice also had a ruptured outer membrane at the site of contact (Fig. 6) argues against an enzymatic reaction. In contrast, EEV from virus mutants lacking protein A34 or B5 were resistant to neutralization by IMV-NAb in the presence of PAs (Fig. 4), showing these proteins, which form a complex (39), are required. EM showed that the outer envelope of CEV/EEV made by these mutants remained intact after addition of HP (data not shown). Interestingly, EEV made by mutants lacking B5 or A34 remains infectious, although with reduced specific infectivity in the latter case (33), and so the mechanism(s) by which these virions enter cells remains to be determined.

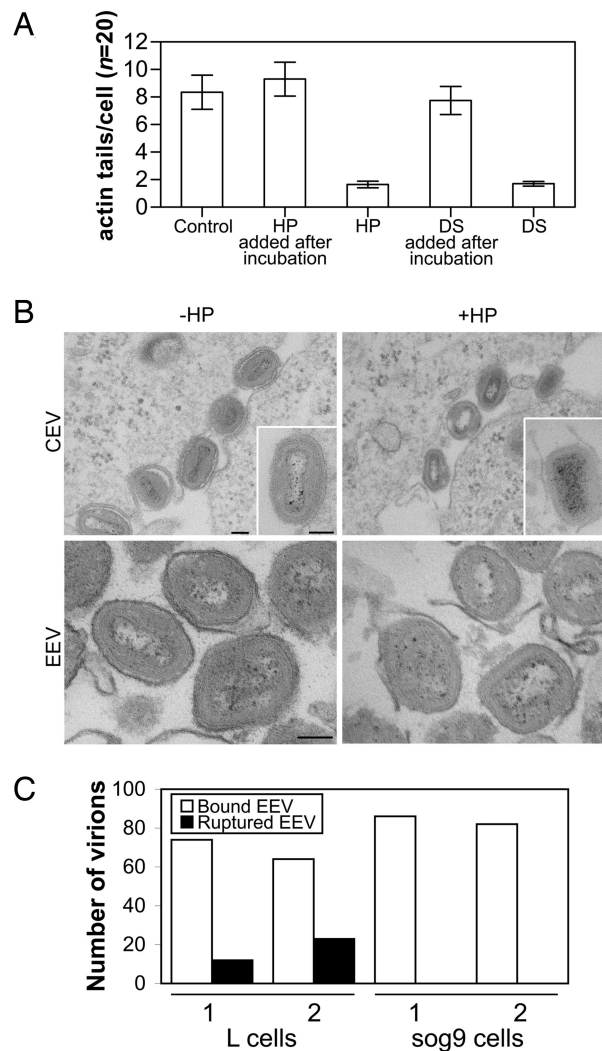


Fig. 3. Effects of PAs and GAGs on VACV-induced actin tail formation and EEV entry. (A) PtK₂ cells were infected with VACV strain WR at 5 pfu per cell for 14 h. HP or DS (50 $\mu\text{g/ml}$) was added to the medium during or after the incubation. Actin and B5 were labeled with TRITC-phalloidin and rat mAb 19C2, respectively, and the samples were processed for immunofluorescent microscopy as described (20). In the presence of HP and DS during incubation, fewer cells (reduced from 55% to 15%, $n = 100$) were found to make actin tails. Bar chart shows the mean number of actin tails found in cells that made actin tails. Error bar = standard error. (B) Disruption of CEV/EEV membrane by HP. (Upper) Shown are the virions on the surface of VACV-infected RK13 cells $-/+$ HP (200 $\mu\text{g/ml}$). Note intact CEV with fully wrapped double envelopes $-$ HP (Upper Left and Inset) and loss of outer membrane $+$ HP (Upper Right and Inset). (Lower) Shown is isolated EEV treated with or without HP then concentrated by centrifugation. (Scale bar, 100 nm.) (C) EM study of VACV EEV entry into L cells and sog9 cells that lack heparan sulfate and CS. Fresh EEV of VACV strain WR was spinoculated onto cells at 4°C and then incubated at 37°C for 10 min. The EEV surface was labeled by rat anti-B5 mAb as in Fig. 1. In two independent experiments, 100 virions were identified, and bound intact EEV, ruptured EEV, and IMV were scored. No rupture of the EEV membrane was seen on sog9 cells.

Last, we tested whether PAs had therapeutic value against poxvirus infection *in vivo*. The ability of PAs to render EEV susceptible to neutralization by IMV-NAb is important, because EEV and CEV are responsible for virus dissemination within the host, but they are difficult to neutralize by antibody. Only recently, mAbs that can partially neutralize EEV were identified, but these were 2–3 orders of magnitude weaker than anti-IMV mAbs (40). We and others have shown that EEV-NAbs are

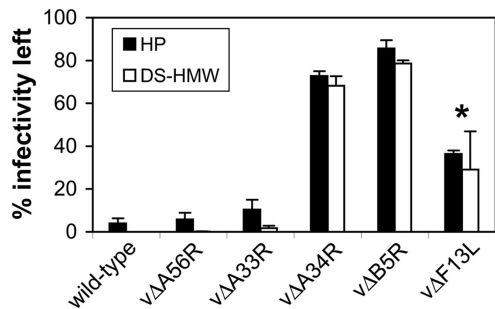


Fig. 4. Genetic analysis of EEV proteins required for sensitivity to PAs. EEV made by WT virus (VACV strain WR) and the deletion mutant viruses vΔA56R (31), vΔA33R (32), vΔA34R (33), vΔB5R (34), and vΔF13L (35) were incubated with mAb 2D5 (diluted 1:1,000) \pm 2 μ g/ml of HP or DS-HMW for 1 h at 37°C, and virus infectivity was determined by plaque assay. Data shown are the mean of two experiments \pm SD. The asterisk indicates virus that produced low levels and poor quality EEV (<25% total infectivity in culture supernatant was resistant to mAb 2D5 versus >70% for other mutants).

important for protection (27, 41–43) and are present in humans after smallpox vaccination (43, 44) at lower levels than anti-IMV antibodies (43). To investigate the potential therapeutic value of PAs, mice were injected with rabbit antibody raised against inactivated IMV particles (Rb anti-IMV Ab) and challenged 1 day later with VACV. Two days after challenge, PAs were administered intranasally. Intranasal infection of mice with VACV strain Western Reserve (WR) causes pneumonia and

weight loss. Measurement of body weight and signs of illness (43) showed that Rb anti-IMV Ab provided benefit but was inferior to convalescent antibody (Rb anti-VACV Ab) that contained similar anti-IMV but 25-fold higher anti-EEV activity (Fig. 5A). Interestingly, PAs and IMV-NAb were synergistic, and mice that received Rb anti-IMV Ab and HP were protected as well as mice that received rabbit convalescent antibody (Fig. 5A Left). DS had a similar effect, although it was less potent than HP. The combined treatment with antibody and PAs protected the mice significantly better than antibody alone ($P < 0.05$; weight change, HP, days 4–10; DS, days 5–10; signs of illness, HP and DS, days 5–10). In control groups receiving irrelevant IgG, animals receiving HP showed a better recovery in signs of illness ($P < 0.05$, days 7–10), although this treatment did not provide a statistically significant inhibition of weight loss.

The experiment was extended to study the synergism of PAs with a human VACV-immune antibody (Fig. 5A Right). This antibody (Hu anti-VACV Ab) originated from an individual who had been vaccinated five times against smallpox and contained 52% of anti-IMV and 3% of anti-EEV activity compared with Rb anti-VACV Ab (43). The results demonstrated the benefit of HP in combination with human antibody (versus Hu anti-VACV Ab alone; $P < 0.05$ for weight loss and signs of illness, days 4–10). This suggested that PAs may be used in conjunction with vaccinia-immune globulin in treating smallpox and vaccine-related complications.

The replication of virus in primary (lungs) and secondary (spleen and brain) tissues was studied (Fig. 5B). The administration of HP 2 days after infection of mice that had been injected

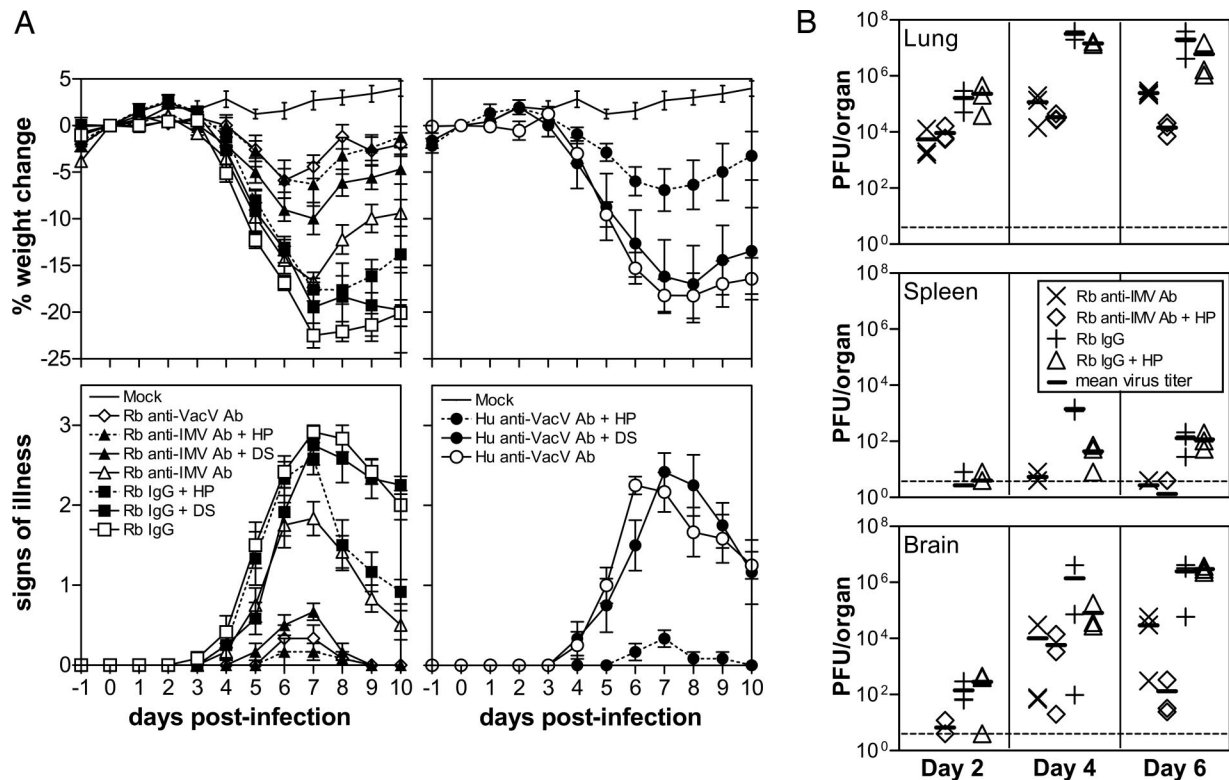


Fig. 5. Synergistic effect of PAs and IMV-NAb *in vivo*. (A) Mice were injected i.p. with PBS (Mock), rabbit (Rb) anti-VACV Ab, Rb anti-IMV Ab, control Rb IgG, or human (Hu) anti-VACV Ab, 1 day before challenging with 1×10^4 pfu of VACV WR by the intranasal route (43). After 2 days of infection, 20 μ l of PBS, HP, or DS (2 mg/mouse) was administered to the mice intranasally. The weight and signs of illness of the mice were recorded daily. Data shown are the mean of six mice \pm standard error. Data for Hu anti-VACV Ab are presented separately (Right). (B) Virus titers in infected mice. Groups of mice ($n = 9$) were treated as in some groups of A, and three mice were killed on days 2, 4, and 6 postinfection for virus titration. Virus titers in lungs, spleens, and brains were determined by plaque assay on RK₁₃ cells. Dashed lines indicate the detection limit of the assay. The statistical significance was analyzed by Student's *t* test (one-tailed distribution and two-sample unequal variance) by using Microsoft EXCEL software.

cells (20). The titer of virus administered to animals was redetermined in each experiment. Six- to eight-week-old female BALB/c mice (16–22 g) were injected i.p. with specified antibodies (in 200 μ l) 1 day before virus challenge. For intranasal administration of PAs or virus challenge, mice were anesthetized with isoflurane and inoculated intranasally with 20 μ l (10 μ l each nostril) of fluid. Body-weight change and signs of illness of mice were recorded daily, and mice that reached humane end point (loss of 30% body weight) were killed. Signs of illness were scored as described (43, 51). To measure virus in organs, mice were killed, and the lungs, spleens, and brains were collected. The tissues were stored frozen in culture medium. Thawed tissues were homogenized

by using a syringe plunger and filtered through a 70- μ m cell strainer. The homogenates were freeze-thawed three times to release virus, which was titrated on RK₁₃ cells. Animal housing and handling followed United Kingdom regulations.

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