# All possible modes of gene action are observed in a global comparison of gene expression in a maize F<sub>1</sub> hybrid and its inbred parents

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Edited by Jeffrey L. Bennetzen, University of Georgia, Athens, GA, and approved March 21, 2006 (received for review December 4, 2005)

Heterosis is the phenomenon whereby the progeny of particular inbred lines have enhanced agronomic performance relative to both parents. Although several hypotheses have been proposed to explain this fundamental biological phenomenon, the responsible molecular mechanisms have not been determined. The maize inbred lines B73 and Mo17 produce a heterotic F1 hybrid. Global patterns of gene expression were compared in seedlings of these three genotypes by using a microarray that contains 13,999 cDNAs. Using an estimated 15% false discovery rate as a cutoff, 1,367 ESTs (9.8%) were identified as being significantly differentially expressed among genotypes. All possible modes of gene action were observed, including additivity, high- and low-parent dominance, underdominance, and overdominance. The largest proportion of the ESTs (78%; 1,062 of 1,367) exhibited expression patterns that are not statistically distinguishable from additivity. Even so, 22% of the differentially regulated ESTs exhibited nonadditive modes of gene expression. Classified on the basis of significant pairwise comparisons of genotype means, 181 of these 305 nonadditive ESTs exhibited high-parent dominance and 23 exhibited lowparent dominance. In addition, 44 ESTs exhibited underdominance or overdominance. These findings are consistent with the hypothesis that multiple molecular mechanisms, including overdominance, contribute to heterosis.

global transcript profiling | heterosis | overdominance

The hybrid progeny of selected pairs of inbred lines exhibit enhanced agronomic performance relative to both parents (1), a phenomenon that is termed heterosis or hybrid vigor. Heterosis is widely exploited in applied plant breeding. For example,  $\approx 95\%$ of U.S. maize acreage is planted to hybrids. Duvick (2) estimates that maize hybrids exhibit a 15% yield advantage relative to superior open-pollinated varieties and that worldwide heterosis accounts for an additional 55 million metric tons of grain yield annually. Despite the fact that heterosis has been widely exploited by plant breeders to the benefit of agriculture and society, the molecular mechanisms responsible for this basic biological phenomenon are not well understood.

Multiple models have been proposed to explain heterosis (3). The two most commonly invoked are the dominance (or complementation) hypothesis and the overdominance hypothesis. The first hypothesis (4, 5) states that deleterious alleles at different loci in the two homozygous parental genomes are complemented in the heterozygous  $F_1$  hybrid. More recently, the special case that complementation of genes that differ in their presence and absence among maize lines may contribute to heterosis has been proposed (6). Complementation cannot by itself, however, explain heterosis because although the *per se* performance of inbred lines can be improved by purging them of detrimental alleles, doing so has little impact on heterosis (3). Additional evidence for this view comes from the findings that progressively more heterosis occurs in polyploids as the diversity of the component genomes increases and

inbreeding depression in autotetraploids increases faster than homozygosity.

The overdominance hypothesis (1, 5, 7) states that the improved performance of an F<sub>1</sub> hybrid relative to its inbred parents is a consequence of favorable allelic interactions at heterozygous loci that outperform either homozygous state. Although these classical hypotheses have provided guidance for experimentation (8–11), it is likely that heterosis depends on multiple mechanisms, including epigenetic phenomena. It is also possible that differential accumulation of allele-specific transcripts in hybrids may contribute to heterosis (12).

It has been hypothesized that differential gene expression in inbreds and hybrids may be responsible for heterosis (13, 14). For example, a hybrid could accumulate levels of transcript equal to the mid-parent (additivity), the high or low parent (high or low parent dominance), above the high parent (overdominance), or below the low parent (underdominance). Prior studies of gene expression in inbreds and their  $F_1$  hybrids have focused on relatively few genes.

Here, we apply global transcript profiling technology to examine the expression of thousands of genes in two inbred parents and their  $F_1$  hybrid to begin to understand the underlying mechanisms and complex regulatory network surrounding heterosis.

More than 1,300 ESTs exhibited significant differential expression patterns among the three genotypes at an estimated false discovery rate (FDR) of 15%. The most common mode of action was additivity, but several hundred genes exhibited high- or low-parent dominant, overdominant, or underdominant modes of gene action. The expression patterns of >90% of sampled genes were validated by using quantitative real-time PCR (qRT-PCR). The finding that all modes of gene action can be detected in inbreds and their  $F_1$  hybrid is consistent with the hypothesis that multiple molecular mechanisms, including overdominance, contribute to heterosis.

### Results

The maize  $F_1$  hybrid generated by crossing the inbred lines B73 and Mo17 is taller, matures more quickly, and produces higher grain yields than both parents (15). We elected to analyze global patterns of gene expression in these three genotypes because this hybrid and its relatives are widely grown in the Corn Belt (16) and the genetic

Conflict of interest statement: No conflicts declared.

Freely available online through the PNAS open access option.

Abbreviations: FDR, false discovery rate; qRT-PCR, quantitative real-time PCR; siRNA, small interfering RNA.

Data deposition: The microarray data have been deposited in the Gene Expression Omnibus (GEO) database, www.ncbi.nlm.nih.gov/geo (accession no. GSE3733).

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#### Table 1. Heterosis for seedling dry weight

Genotype	Mean seedling dry weight, g				
B73	0.351 ± 0.092				
Mo17	$0.310 \pm 0.082$				
B73  imes Mo17	$0.392 \pm 0.085$				
Mo17  imes B73	0.517 ± 0.078				

Seedlings of each genotype were grown under the conditions described in *Methods* and harvested 14 days after planting. B73  $\times$  Mo17 and Mo17  $\times$  B73 designate reciprocal hybrids in which the female parent is B73 or Mo17, respectively. Dry weights were determined for 36 individual seedlings per genotype.

map of maize is based on recombinant inbreds developed from this hybrid.

Because heterosis affects most aspects of plant growth and development, one of the challenges in designing such an experiment is deciding which tissue to analyze. In making this decision, we sought a system in which we could tightly control environmental variability and that, therefore, would provide the statistical power to detect even subtle changes in gene expression that nevertheless may be biologically relevant. We elected to analyze seedlings because seedling dry weight exhibits a substantial degree of heterosis (Table 1), and seedlings can be grown under controlled conditions (see *Methods*). Although the  $B73 \times Mo17$  hybrid is used commercially, the Mo17  $\times$  B73 hybrid exhibits a greater degree of heterosis for seedling dry weight (Table 1) and, therefore, was selected for the profiling experiments. Above-ground seedling tissue was harvested from the three genotypes 14 days after planting. RNA extracted from these seedlings was reverse transcribed, labeled with fluorescent dyes, and hybridized to a cDNA array that contains 13,999 informative spots (see Methods). Nine biological replications were analyzed to provide a higher degree of statistical power.

Statistical Analysis of Microarray Hybridization Data. Data normalization and transformation were performed to reduce nonbiological variation, make signal intensities comparable across arrays, and achieve approximate normality and constant variance for statistical modeling (see *Methods*). A mixed model analysis of the data revealed genes having significant differences in gene expression levels in at least one of the three genotypes. The distribution of Pvalues generated from the tests for genotype (Fig. 1) was used to



**Fig. 1.** Distribution of *P* values for the 13,999 gene-specific hypothesis tests for equality of means across genotypes.



Fig. 2. Two-dimensional presentation of gene action and fold changes of ESTs that are differentially expressed in B73, Mo17, and their F<sub>1</sub> hybrid. ESTs falling directly on a dashed line between 1 and 7 o'clock, 3 and 9 o'clock, or 5 and 11 o'clock exhibited differences in expression from the low to the middle expressing genotype that is equivalent to the change from the middle to the high expressing genotype. ESTs falling on the horizontal and vertical lines exhibited pure additivity and over- (or under-) dominance, respectively (see plot labels). The radius at which an EST is plotted represents the log<sub>2</sub> of the fold change between the high- and low-expressing genotypes. ESTs associated with a FDR of 1%, 5%, and 15% are shown in red, blue, and black, respectively. To provide better resolution for those of the 1,367 differentially expressed ESTs with smaller fold changes, only the 1,361 ESTs that exhibited changes of <16-fold are plotted. The remaining six ESTs are listed in Table 4.

detect genes with significant differential expression across genotypes. Multiple significance thresholds were investigated, providing significance lists of lengths 280 (1% FDR), 460 (3%), 990 (10%), and 1,367 (15%) genes. The estimated 15% FDR level was chosen to sample a large pool of significant genes for further analyses. At this threshold, 9.8% (1,367 of 13,999) of informative cDNAs on the microarray were differentially expressed among the genotypes. As a group, these genes are involved in a wide variety of cellular processes. The statistical power of this experiment made it possible to detect even small changes in gene expression. For example, the significant fold changes between the low- and high-expressing genotypes for the 1,367 differentially expressed ESTs ranged from 1.2 to 88 (Fig. 3, which is published as supporting information on the PNAS web site).

Analysis of Gene Action. The 1,367 ESTs identified as differentially expressed at the 15% FDR level were further investigated to determine their modes of gene action (Table 4, which is published as supporting information on the PNAS web site). The estimated genotype means from the mixed model analyses were used to determine the expression pattern for each EST. To visualize the patterns of gene expression, a 2D polar coordinate plot of the 3D line mean patterns was implemented (Fig. 2). The radius at which a gene is plotted represents the log<sub>2</sub> fold change between the highest and lowest expression levels among the three genotypes. A gene plotted on the horizontal line exhibits pure additivity. A

	Table 2.	The 44	ESTs tha	t exhibited	overdominant	or underd	ominant ge	ene action	in the	microarray	analysis
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GenBank		Significant		
accession no.*	BLAST results (e-value) <sup>+</sup>	pattern‡	NP <i>P</i> value§	NP fold change <sup>¶</sup>
	Overdominant gene action			
BG841554	Unknown protein (6 e <sup>-41</sup> )	B≈M <f< td=""><td>0.0313</td><td>2.01</td></f<>	0.0313	2.01
CB334498	ns	B≈M <f< td=""><td>0.0060</td><td>0.63</td></f<>	0.0060	0.63
DV550679	ns	B≈M <f< td=""><td>0.0140</td><td>1.42</td></f<>	0.0140	1.42
DV489625	Putative serine-threonine protein kinase (1 $e^{-42}$ )	B≈M <f< td=""><td>0.0063</td><td>1.40</td></f<>	0.0063	1.40
DV496092	Putative peroxidase (2 e <sup>-14</sup> )	B≈M <f< td=""><td>0.0163</td><td>1.40</td></f<>	0.0163	1.40
CD661986	Putative jasmonate-induced protein (2 $e^{-19}$ )	B≈M <f< td=""><td>0.0185</td><td>1.35</td></f<>	0.0185	1.35
CD484960	$\beta$ -glucosidase aggregating factor precursor (2 e <sup>-37</sup> )	M <b<f< td=""><td>0.0007</td><td>1.33</td></b<f<>	0.0007	1.33
DV494333	Pre-mRNA splicing factor (3 $e^{-15}$ )	B≈M <f< td=""><td>0.0036</td><td>1.29</td></f<>	0.0036	1.29
DV549450	Putative SSR $\alpha$ subunit (9 e <sup>-75</sup> )	B≈M <f< td=""><td>0.0156</td><td>1.26</td></f<>	0.0156	1.26
CD651121	$\beta$ -glucosidase aggregating factor precursor (3 e <sup>-35</sup> )	B≈M <f< td=""><td>0.0496</td><td>1.26</td></f<>	0.0496	1.26
DV549419	Single-strand DNA endonuclease (4 $e^{-6}$ )	B≈M <f< td=""><td>0.0271</td><td>1.25</td></f<>	0.0271	1.25
DV550393	Unknown protein (2 $e^{-11}$ )	B≈M <f< td=""><td>0.0393</td><td>1.25</td></f<>	0.0393	1.25
CB331016	Putative glucose-1-phosphate adenvitransferase (6 $e^{-13}$ )	B≈M <f< td=""><td>0.0311</td><td>1.24</td></f<>	0.0311	1.24
BM379680	Superoxide dismutase (1 $e^{-43}$ )	B≈M <f< td=""><td>0.0104</td><td>1.24</td></f<>	0.0104	1.24
CB280807	Proteasome component (2 $e^{-18}$ )	B≈M <f< td=""><td>0.0034</td><td>1.24</td></f<>	0.0034	1.24
DV491691	ns	B≈M <f< td=""><td>0.0383</td><td>1.23</td></f<>	0.0383	1.23
CB603924	Putative jasmonate-induced protein (2 $e^{-19}$ )	B≈M <f< td=""><td>0.0284</td><td>1.23</td></f<>	0.0284	1.23
DV943290	Calcineurin B protein (3 e <sup>-51</sup> )	B≈M <f< td=""><td>0.0205</td><td>1.23</td></f<>	0.0205	1.23
BM080645	Unknown protein (1 $e^{-10}$ )	M <b<f< td=""><td>0.0433</td><td>1 22</td></b<f<>	0.0433	1 22
CB381444	Pollen 2-phosphoglycerate dehydrogenase 2 precursor $(6 e^{-92})$	B≈M <f< td=""><td>0.0103</td><td>1.22</td></f<>	0.0103	1.22
DV622265	ADP-ribosvlation factor (5 $e^{-81}$ )	B≈M <f< td=""><td>0.0349</td><td>1.21</td></f<>	0.0349	1.21
DV489865	Expressed protein (2 $e^{-39}$ )	B≈M <f< td=""><td>0.0154</td><td>1.21</td></f<>	0.0154	1.21
CB617229	Superoxide dismutase (2 $e^{-84}$ )	B≈M <f< td=""><td>0.0107</td><td>1.20</td></f<>	0.0107	1.20
CD651750	$\beta$ -glucosidase aggregating factor precursor (4 e <sup>-22</sup> )	B≈M <f< td=""><td>0.0430</td><td>1.20</td></f<>	0.0430	1.20
BM073302	Superoxide dismutase (7 $e^{-74}$ )	B≈M <f< td=""><td>0.0182</td><td>1.19</td></f<>	0.0182	1.19
CB381307	Putative 20-kDa chaperonin (7 $e^{-47}$ )	B≈M <f< td=""><td>0.0286</td><td>1.19</td></f<>	0.0286	1.19
CB331033	Putative translation elongation factor (2 $e^{-30}$ )	B≈M <f< td=""><td>0.0495</td><td>1.18</td></f<>	0.0495	1.18
CB329753	Superoxide dismutase (4 $e^{-77}$ )	B≈M <f< td=""><td>0.0330</td><td>1.18</td></f<>	0.0330	1.18
CB380870	Putative jasmonate-induced protein (6 $e^{-19}$ )	M <b<f< td=""><td>0.0240</td><td>1.17</td></b<f<>	0.0240	1.17
CB605313	$\beta$ -glucosidase aggregating factor precursor (6 e <sup>-22</sup> )	B≈M <f< td=""><td>0.0427</td><td>1.17</td></f<>	0.0427	1.17
CB886104	Histone H2B (4 $e^{-35}$ )	B≈M <f< td=""><td>0.0315</td><td>1.17</td></f<>	0.0315	1.17
CD001350	Nucleosome chromatin assembly factor group D protein (7 $e^{-12}$ )	B≈M <f< td=""><td>0.0200</td><td>1.16</td></f<>	0.0200	1.16
CD485186	DNA-binding protein (1 $e^{-22}$ )	B≈M <f< td=""><td>0.0344</td><td>1.16</td></f<>	0.0344	1.16
DV492982	Putative translation elongation factor (5 $e^{-40}$ )	B≈M <f< td=""><td>0.0496</td><td>1.16</td></f<>	0.0496	1.16
	Underdominant gene action			
DV493742	Zein (2 e <sup>-67</sup> )	F <b≈m< td=""><td>0.0137</td><td>4.27</td></b≈m<>	0.0137	4.27
CB281986	Putative nucleoside diphosphate kinase (7 $e^{-31}$ )	F <b≈m< td=""><td>0.0201</td><td>2.71</td></b≈m<>	0.0201	2.71
BM337640	15-kDa beta zein (8 e <sup>–44</sup> )	F <b≈m< td=""><td>0.0074</td><td>3.85</td></b≈m<>	0.0074	3.85
AI612441	ns	F <b≈m< td=""><td>0.0162</td><td>3.45</td></b≈m<>	0.0162	3.45
BM351629	ns	F <b≈m< td=""><td>0.0433</td><td>2.46</td></b≈m<>	0.0433	2.46
BM073434	Pathogenesis-related protein (5 $e^{-66}$ )	F <b≈m< td=""><td>0.0002</td><td>2.00</td></b≈m<>	0.0002	2.00
DV489785	Multidrug resistance protein (6 $e^{-19}$ )	F <b≈m< td=""><td>0.0047</td><td>1.45</td></b≈m<>	0.0047	1.45
DV942972	ns	F <b≈m< td=""><td>0.0068</td><td>1.61</td></b≈m<>	0.0068	1.61
BM073507	ns	F <b≈m< td=""><td>0.0252</td><td>1.58</td></b≈m<>	0.0252	1.58
DV622486	Branched silkless 1 (2 $e^{-9}$ )	F <b≈m< td=""><td>0.0341</td><td>1.24</td></b≈m<>	0.0341	1.24

The *P* value for equality of means among the three genotypes was <0.0212 for all listed ESTs. The ESTs are listed in decreasing order of near-parent fold changes.

\*Based on sequence similarity, the following groups of ESTs appear to correspond to single genes: CD661986, CB603924, CD651750, CB380870, and CB605313; CD484960 and CD651121; BM379680, CB617229, and BM073302; and CD001350 and CD485186.

<sup>†</sup>Individual ESTs or the corresponding EST contigs (if available) were screened against a copy of the NCBI nr database downloaded February 8, 2006 by using BLASTX. ns indicates no significant BLAST hits by using an e-value cutoff of 1 e<sup>-5</sup>.

<sup>‡</sup> $\approx$  indicates a failure to reject the null hypothesis that the values of the indicated genotypes are identical at *P* < 0.05. B, B73; M, Mo17; F, F<sub>1</sub>. <sup>§</sup>Near-parent *P* value from equality of means test between F<sub>1</sub> and parent with the nearest level of gene expression.

<sup>1</sup>Fold change between F<sub>1</sub> and parent with the nearest level of gene expression shown as a ratio. For overdominant genes, the ratio of F<sub>1</sub> to near parent expression level is listed; for underdominant genes, the ratio of the near parent to F<sub>1</sub> expression level is listed.

gene plotted on the vertical line in the top or bottom half of the figure exhibits overdominance or underdominance, respectively. A gene plotted on a solid line exhibits the same expression level in two genotypes, and a different expression level in a third genotype (see plot labels for direction of differential expression). A gene plotted between lines exhibits a mode of gene action that is intermediate to that indicated by the two nearest lines.

A large proportion of the ESTs (78%, 1,062 of 1,367) exhibited expression patterns that are not statistically distinguishable from additivity. The 305 ESTs that exhibited nonadditive mode of gene

expression were further classified based on significant pairwise comparisons (P < 0.05). Of these 305 ESTs, 181 exhibited highparent dominance and 23 exhibited low-parent dominance. Twelve ESTs exhibited modes of gene action intermediate between additivity and dominance. In addition, 34 ESTs exhibited clear overdominance, and 10 exhibited clear underdominance. Although it was possible to conclude that the remaining 45 ESTs exhibited nonadditive gene action, there was insufficient statistical power to assign them to one of the above categories. Genes that exhibited overdominance and underdominance exhibited near parent fold

## Table 3. The 35 genes identified as being differentially regulated among genotypes in the microarray analysis that had significant qRT-PCR validation results

		I	Microarray res	qRT-PCR results				
GenBank		Fold		Significant		Significant		
accession no.	BLAST results (e-value)*	change <sup>+</sup>	Sector <sup>‡</sup>	pattern§	P value	pattern		
	Equivalent gene action observed	in microarray and o	RT-PCR experim	ients				
BM073941	$\beta$ -amyrin synthase (2 e <sup>-48</sup> )	87.98	10	M <b≈f< td=""><td>&lt; 0.0001</td><td>M<b≈f< td=""></b≈f<></td></b≈f<>	< 0.0001	M <b≈f< td=""></b≈f<>		
BM340381	ns	10.73	10	M <b≈f< td=""><td>0.0008</td><td>M<b≈f< td=""></b≈f<></td></b≈f<>	0.0008	M <b≈f< td=""></b≈f<>		
BM338817	ns	9.79	10	M <b≈f< td=""><td>0.0014</td><td>M<b≈f< td=""></b≈f<></td></b≈f<>	0.0014	M <b≈f< td=""></b≈f<>		
BM074072	Heme A: farnesyltransferase (1 $e^{-14}$ )	9.37	10	M <f<b< td=""><td>&lt; 0.0001</td><td>M<f<b< td=""></f<b<></td></f<b<>	< 0.0001	M <f<b< td=""></f<b<>		
BM334691	ns	6.64	3	B <m≈f< td=""><td>0.0053</td><td>B<m≈f< td=""></m≈f<></td></m≈f<>	0.0053	B <m≈f< td=""></m≈f<>		
BM073390	ns	6.27	3	B <f<m< td=""><td>&lt; 0.0001</td><td>B<f<m< td=""></f<m<></td></f<m<>	< 0.0001	B <f<m< td=""></f<m<>		
BM337350	ns	5.06	10	M <b≈f< td=""><td>&lt; 0.0001</td><td>M<b≈f< td=""></b≈f<></td></b≈f<>	< 0.0001	M <b≈f< td=""></b≈f<>		
BM079864	Circulin B (8 e <sup>-07</sup> )	4.31	3	B <f<m< td=""><td>&lt; 0.0001</td><td>B<f<m< td=""></f<m<></td></f<m<>	< 0.0001	B <f<m< td=""></f<m<>		
DV942972	ns	3.86	9	M <f<b< td=""><td>0.0002</td><td>M<f<b< td=""></f<b<></td></f<b<>	0.0002	M <f<b< td=""></f<b<>		
DV550757	Unknown protein (2 e <sup>-59</sup> )	3.47	3	B <f<m< td=""><td>&lt; 0.0001</td><td>B<f<m< td=""></f<m<></td></f<m<>	< 0.0001	B <f<m< td=""></f<m<>		
DV549373	Putative chloroplast 50S ribosomal protein (4 $e^{-30}$ )	2.40	11	M <b≈f< td=""><td>&lt; 0.0001</td><td>M<b≈f< td=""></b≈f<></td></b≈f<>	< 0.0001	M <b≈f< td=""></b≈f<>		
BM080645	Unknown protein (1 e <sup>-10</sup> )	2.08	11	M <b<f< td=""><td>0.0002</td><td>M<b<f< td=""></b<f<></td></b<f<>	0.0002	M <b<f< td=""></b<f<>		
BM073434	Pathogenesis-related protein (5 $e^{-66}$ )	2.05	6	F <b≈m< td=""><td>0.0035</td><td>F<b≈m< td=""></b≈m<></td></b≈m<>	0.0035	F <b≈m< td=""></b≈m<>		
BM072868	Unknown protein (2 $e^{-12}$ )	2.01	11	M <b≈f< td=""><td>0.0001</td><td>M<b<f< td=""></b<f<></td></b≈f<>	0.0001	M <b<f< td=""></b<f<>		
DV490892	ns	1.76	2	B <m≈f< td=""><td>&lt; 0.0001</td><td>B<m≈f< td=""></m≈f<></td></m≈f<>	< 0.0001	B <m≈f< td=""></m≈f<>		
	Detectable gene action patterns are cons	sistent in microarra	y and qRT-PCR e	experiments				
BM348583	Putative cytochrome P450 (2 $e^{-6}$ )	26.00	10	M <b≈f< td=""><td>&lt; 0.0001</td><td>M<f<b< td=""></f<b<></td></b≈f<>	< 0.0001	M <f<b< td=""></f<b<>		
BM073611	ns	22.77	10	M <b≈f< td=""><td>&lt; 0.0001</td><td>M<f<b< td=""></f<b<></td></b≈f<>	< 0.0001	M <f<b< td=""></f<b<>		
BG841239	Unknown protein (4 e <sup>-76</sup> )	17.07	10	M <f<b< td=""><td>0.0260</td><td>M<b≈f< td=""></b≈f<></td></f<b<>	0.0260	M <b≈f< td=""></b≈f<>		
BM073284	Circulin B (7 e <sup>-7</sup> )	16.57	3	B <m≈f< td=""><td>&lt; 0.0001</td><td>B<f<m< td=""></f<m<></td></m≈f<>	< 0.0001	B <f<m< td=""></f<m<>		
BM073916	ns	5.01	9	F≈M <b< td=""><td>&lt; 0.0001</td><td>M<f<b< td=""></f<b<></td></b<>	< 0.0001	M <f<b< td=""></f<b<>		
BM336730	ns	4.18	9	F≈M <b< td=""><td>&lt; 0.0001</td><td>F≈M<b< td=""></b<></td></b<>	< 0.0001	F≈M <b< td=""></b<>		
BM337359	Putative wound-inducive gene (1 $e^{-14}$ )	3.42	8	F <b< td=""><td>&lt; 0.0001</td><td>M<f<b< td=""></f<b<></td></b<>	< 0.0001	M <f<b< td=""></f<b<>		
BM337880	ns	3.26	8	F≈M <b< td=""><td>&lt; 0.0001</td><td>M<f<b< td=""></f<b<></td></b<>	< 0.0001	M <f<b< td=""></f<b<>		
DV489988	Cytosolic aldehyde dehydrogenase RF2D (2 $e^{-49}$ )	2.26	2	B <m≈f< td=""><td>&lt; 0.0001</td><td>B<f<m< td=""></f<m<></td></m≈f<>	< 0.0001	B <f<m< td=""></f<m<>		
DV489868	Putative MYB29 protein (2 $e^{-48}$ )	2.24	4	F≈B <m< td=""><td>&lt; 0.0001</td><td>B<f<m< td=""></f<m<></td></m<>	< 0.0001	B <f<m< td=""></f<m<>		
AI861151	Putative Xa1-like protein (2 $e^{-68}$ )	2.22	4	B <f<m< td=""><td>0.0107</td><td>F≈B<m< td=""></m<></td></f<m<>	0.0107	F≈B <m< td=""></m<>		
DV942867	ns	2.20	8	F≈M <b< td=""><td>&lt; 0.0001</td><td>M<f<b< td=""></f<b<></td></b<>	< 0.0001	M <f<b< td=""></f<b<>		
BG842276	Unknown protein (1 e <sup>-10</sup> )	2.05	11	M <b≈f< td=""><td>&lt; 0.0001</td><td>M<b<f< td=""></b<f<></td></b≈f<>	< 0.0001	M <b<f< td=""></b<f<>		
BG841156	Carboxypeptidase D (7 $e^{-74}$ )	2.02	2	B <m≈f< td=""><td>&lt; 0.0001</td><td>B<f<m< td=""></f<m<></td></m≈f<>	< 0.0001	B <f<m< td=""></f<m<>		
CB334498	ns	1.65	1	B≈M <f< td=""><td>0.0423</td><td>M<f< td=""></f<></td></f<>	0.0423	M <f< td=""></f<>		
CD661986	Putative 32.7-kDa jasmonate-induced protein (2 $e^{-19}$ )	1.59	12	B≈M <f< td=""><td>0.0385</td><td>B<f< td=""></f<></td></f<>	0.0385	B <f< td=""></f<>		
DV489625	Putative serine-threonine protein kinase (1 $e^{-42}$ )	1.41	12	B≈M <f< td=""><td>0.0411</td><td>B<f< td=""></f<></td></f<>	0.0411	B <f< td=""></f<>		
Different modes of gene action detected in microarray and qRT-PCR experiments								
BG841472	Putative cystatin (3 $e^{-61}$ )	4.66	3	B <m≈f< td=""><td>&lt;0.0001</td><td><math>M &lt; B \approx F</math></td></m≈f<>	<0.0001	$M < B \approx F$		
BM073340	Nonspecific lipid transfer protein (5 $e^{-23}$ )	2.92	3	$B \le M \approx F$	< 0.0001	$M \le B \approx F$		
BM268642	Transcription factor MADS57 (1 $e^{-23}$ )	2.14	11	M <b≈f< td=""><td>&lt;0.0001</td><td>B<f<m< td=""></f<m<></td></b≈f<>	<0.0001	B <f<m< td=""></f<m<>		

The 10 genes with nonsignificant patterns in the qRT-PCR experiment are listed in Table 5.

\*Individual ESTs or the corresponding EST contigs (if available) were screened against a copy of the NCBI nr database downloaded February 8, 2006 by using BLASTX. ns indicates no significant BLAST hits by using an e-value cutoff of  $1 e^{-5}$ .

<sup>†</sup>Fold changes were calculated between highest- and lowest-expressing genotypes.

<sup>‡</sup>Sector location in Fig. 2.

 $s_{\sim}$  indicates a failure to reject the null hypothesis that the values of the indicated genotypes are identical at P < 0.05. B, B73; M, Mo17; F, F1.

changes of 1.2–2.0 and 1.3–4.7, respectively, and are involved in multiple cellular processes (Table 2).

Validation of Modes of Gene Action via qRT-PCR. A sample of 45 genes identified in the mixed model analysis as having significant differences in gene expression across genotypes was selected for validation via qRT-PCR (Table 3). Genes that exhibited a variety of modes of gene action (i.e., from all 12 sectors of Fig. 2) were chosen for validation. Selected genes exhibited changes in gene expression from the low- to high-expressing genotype of 1.4- to 88-fold.

Primers were designed to specifically amplify each of the 45 genes (see *Methods*). These primers were used to conduct qRT-PCR on seven biological replications of RNA from the three genotypes. Using threshold cycle ( $C_t$ ) values generated from qRT-PCR experiments (see *Methods*), the null hypothesis of equal expression across the B73, Mo17, and F<sub>1</sub> genotypes was tested. For 10 genes, there was not sufficient statistical power in the qRT-PCR experiments to determine a mode of gene action (Table 5, which is published as supporting information on the PNAS web site). There

was sufficient statistical power to make conclusions regarding modes of gene action for the remaining 35 genes. For 15 of these genes, the modes of gene action detected in the qRT-PCR experiments were indistinguishable from the modes based on the microarray experiment (P < 0.05). For 17 of the genes, the mode of gene action obtained via the qRT-PCR experiments were at least consistent with the modes obtained from the microarray experiment. Hence, the qRT-PCR experiments either validated or were consistent with the modes of gene action exhibited by 91% (32 of 35) of the genes in the microarray experiment.

### Discussion

Despite its critical importance to agriculture, a mechanistic understanding of heterosis has not been achieved. As a step toward generating data needed to test existing hypotheses, prior studies have analyzed modes of gene action in small sets of maize genes (13, 17). Even so, a global understanding of the behavior of gene expression in inbreds and their  $F_1$  hybrids is lacking. The current study used microarray technology to characterize the modes of gene action for 13,999 cDNAs. Approximately 9.8% (1,367 of 13,999) of the ESTs assayed in this experiment exhibited differential expression among the three genotypes. The majority of these ESTs (n = 1,062) exhibited modes of gene action that could not be distinguished from additivity. The expression of these genes could be controlled by cis-acting regulatory elements and/or dosage-dependent trans-acting factors. The large number of genes that exhibited additive gene action is consistent with the complementation hypothesis of heterosis.

Approximately 22% ( $\overline{305}$  of 1,367) of the differentially regulated ESTs detected in this study exhibited nonadditive modes of gene expression. Most of these genes exhibited high-parent dominance (n = 181). However, low-parent dominance (n = 23), underdominance (n = 10), and overdominance (n = 34) also were observed. It was possible to validate via qRT-PCR the modes of gene action exhibited by 91% (32 of 35) of a sample of the differentially expressed genes.

Overall, 2.2% (305 of 13,999) of the ESTs analyzed in this survey of nearly 14,000 cDNAs exhibited nonadditive modes of gene action. These results differ substantially from a prior study of a smaller set of genes. Auger et al. (17) reported that 19 of the 30 genes (63%) exhibited nonadditive gene action. Although these two studies were conducted by using the same genotypes, Auger et al. (17) used gel blots to analyze RNA extracted from leaves of adult field-grown plants, whereas we used microarrays to analyze gene expression in seedlings grown under highly controlled environmental conditions. One explanation for the different rates of nonadditive gene expression observed in the two studies is differential sampling of the maize gene space. The 30 genes studied by Auger et al. (17) may be a less random sample than the 13,999 cDNAs present on our microarray. Alternatively (or in addition), the percentage of genes that exhibit nonadditive gene action may differ during development even though both stages of development analyzed in these studies exhibit heterosis. The nonadditive expression of these genes could be explained by dominant allelic and nonallelic epistatic control of transcript accumulation.

The existence of overdominant gene action has important implications for evolutionary theory, in particular the maintenance of genetic variability. The evidence for overdominant gene action however, has been limited so far. Some, but not all, experiments conducted by using *Drosophila* (18), and more recently by using *C*. elegans, (19) have uncovered evidence for overdominance. Although the results of the current study in maize are consistent with prevailing views that most loci exhibit additive, or less frequently, dominant gene action, the identification of 34 ESTs that exhibited overdominance suggests that hypothesized genetic processes, including heterosis, that invoke overdominance cannot be excluded from consideration. Although it is not possible to exclude the possibility that the overdominant gene action observed in this study is the result of "pseudooverdominance," caused by the combined action of linked loci, such blocks of genes would have similar effects on genetic processes as overdominant loci.

Analysis of the microarray experiment resulted in the identification of 44 ESTs that exhibit overdominance or underdominance. qRT-PCR experiments validated these modes of gene action for five of eight tested genes. The existence of genes that exhibit overdominant or underdominant modes of gene action in B73, Mo17, and their F<sub>1</sub> hybrid is at least consistent with the overdominance hypothesis of heterosis. Although heterosis is controlled by many genes, only a small fraction of all genes are involved (3). Hence, it is at least possible that some of these genes may contribute to heterosis. Consistent with this hypothesis, genes that exhibit overdominance include those that potentially affect a wide variety of regulatory steps, including splicing, translation, protein folding, modification, and degradation (Table 2); others are involved in stress response. All of these functions could contribute to posttranscriptional regulatory cascades contributing to heterosis.

Among other mechanisms, one attractive hypothesis for the existence of underdominant and overdominant gene action invokes

the action of small interfering RNAs (siRNAs). siRNAs are typically derived from transposons and repeats, although some genes and other sequences can generate siRNAs (20). siRNAs can regulate gene expression by cleaving target mRNAs (21) and via transcriptional silencing (22). Maize inbreds differ radically in transposon and repeat content (6, 23, 24). In addition, in this study, at least two transposons exhibited >4-fold differences in expression between B73 and Mo17 (Table 4). Hence, inbreds are likely to differ in their complement of siRNAs. If siRNAs from one inbred do not match genes (e.g., repetitive sequences in 3' UTRs) from the other inbred, the resulting hybrid could exhibit novel patterns of gene expression, including overdominance or underdominance. Consistent with this hypothesis, we observe profound differences in the accumulation of antisense RNAs in B73 and Mo17 (Y.J., R.A.S.-W., S. J. Emrich, R.D., L. Guo, Y. Fu, D. A. Ashlock, D.N., and P.S.S., unpublished data). Overall, our results are consistent with the hypothesis that multiple molecular mechanisms contribute to heterosis.

### Methods

Genetic Stocks and Experimental Design. The inbreds B73 (Schnable laboratory accession no. 660) and Mo17 (Schnable laboratory accession no. 2618) used in this study were derived by selfpollination from stocks originally obtained from Donald Robertson and Mike Lee (Iowa State University), respectively. Mo17 was crossed as a female by B73 to generate the  $F_1$ . Kernels from three different seed sources (ears) per genotype were used in the experimental design. Individual genotypes within a replication, however, were all derived from the same source. Before microarray analyses, genotypes were confirmed by using codominant IDP genetic markers that distinguish B73 from Mo17 (Y. Fu, T. J. Wen, Y. I. Ronin, D. I. Mester, Y. Yang, M. Lee, A. B. Korol, D. A. Ashlock, and P.S.S., unpublished data). Ten biological replications of B73, Mo17, and their  $F_1$  (Mo17  $\times$  B73) were grown under highly controlled conditions in a randomized complete block design. For each replication, the B73, Mo17, and F<sub>1</sub> samples were hybridized to three two-color cDNA microarrays by using a loop design such that each loop included all pairwise comparisons between genotypes. RNA pools for each genotype were alternately labeled providing dye balance within each loop. After hybridization, one biological replicate was removed because of poor quality. The final analysis incorporated 27 microarray slides (three slides for each of nine high-quality biological replicates).

Plant Growth and RNA Isolation. Kernels were planted in SB 300 Universal soil (Sun Gro Horticulture, Bellevue, WA) within a PGW-40 (Percival Scientific, Perry, IA) growth chamber that provided 15 h of light (25°C) and 9 h of dark (20°C). Light intensity was  $\approx 650-800 \ \mu \text{mol} \cdot \text{m}^{-2} \cdot \text{s}^{-1}$ . Seedlings were watered as needed by using a 0.7 M calcium nitrate solution. Fourteen days after planting, six random healthy plants were harvested as a pool for each genotype-replication. All aboveground tissue was separated from root tissue and immediately submerged in liquid nitrogen. After separately grinding each genotype-replication pool in liquid nitrogen, RNA was extracted from  $\approx 10$  g of frozen tissue by using TR Izol reagent (Invitrogen) as per the manufacturer's instructions, with slight modifications. RNA integrity was confirmed via gel electrophoresis. The OligoTex mRNA midi kit (Qiagen, Valencia, CA) was used to extract mRNA from 500  $\mu$ g of RNA by using the manufacturer's protocol, with slight modifications. mRNA yields were typically between 0.75 and 1.5% of the starting RNA.

**Microarray Printing.** The SAM1.1 cDNA array was printed on the UltraGAPs slide (Corning, Corning, NY) by using a PixSYS 5500 Arrayer (Cartesian Technologies, Irvine, CA). The GEO platform file for this chip is posted at www.ncbi.nlm.nih.gov/projects/geo/ query/acc.cgi?acc = GPL2613.

Reverse Transcription, Labeling, and Microarray Hybridization. Two  $\mu$ g of mRNA were labeled according to Nakazono *et al.* (25), with slight modifications. Specific cDNA samples were labeled with Cy3 and Cy5 fluorescent dyes in accordance with the experimental design.

Microarray Data Acquisition, Normalization, and Analysis. Replications 1-5 were scanned by using a ScanArray 5000 (Packard). Replications 6–9 were scanned by using a PerkinElmer Pro Scan Array HT. A minimum of six scans for each dye channel were completed at increasing photomultipler tube gain and laser power settings. Only one of these scans was selected for analysis for each channel per slide. A set of scans was selected that had similar natural logged median intensity values for the Cy3 and Cy5 channels of each individual slide and across all slides.

The lowess normalization method was applied to the log of background-corrected raw signal intensities to remove signalintensity-dependent dye effects on each slide (26, 27). Normalization was conducted separately for each slide to avoid introducing dependencies among biological replications. After lowess normalization, the normalized data for each slide/dye combination were median-centered so that expression measures would be comparable across slides. Median centering involves subtracting the median value for a particular slide/dye combination from each individual value associated with the particular slide/dye combination. Thus, negative (positive) values indicate that a particular transcript was expressed below (above) the median for a particular slide/dye combination.

The SAM1.1 maize cDNA array chip contains 19,200 spots. Before statistical analysis 897 "empty" and "bad-PCR" spots were removed from the data set. For each of the remaining 18,303 spots on the microarray, a mixed linear model analysis (28) of the normalized, log-scale signal intensities was conducted to identify transcripts whose expression differed significantly among genotypes. The mixed linear model included fixed effects of genotype and dye and random effects related to the experimental design. The P values generated from the tests for line effect (testing for equality of the three genotype means) were used to determine significance of differential expression. The estimated means from the mixed model for each genotype were used to identify the mode of gene action for all significant genes. Each gene was classified into a significant pattern category by using pairwise comparison tests (P < 0.05). P values from the linear-in-genotype contrasts (testing for F<sub>1</sub> genotype mean equal to the average of the two parental line means) from the mixed models were used to classify significant genes into the categories of not distinguishable from additivity (P > 0.05) and distinguishable from additivity (P < 0.05). Genes in the latter group were further classified into more specific nonadditive categories by using the aforementioned significant patterns. Genes with an F1 genotype mean not significantly different from one parent and sig-

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nificantly larger (smaller) than the other parent were said to exhibit high-parent (low-parent) dominance. Genes with an  $F_1$  genotype mean that was significantly larger (smaller) than both B73 and Mo17 were said to exhibit "clear" overdominance (underdominance).

By following the statistical analysis, an additional 4,112 spots were removed from the data set because of concerns regarding the quality of the associated DNA sequences and 192 exogenous spots also were removed. As a result, this study reports the gene expression patterns of 13,999 "informative" spots.

Validation of Gene Expression via qRT-PCR. Primers were designed to amplify a sample of genes that exhibited statistically significant genotype effects in the analysis of the microarray data. Individual ESTs or EST contigs (if available) were compared to the MAGI 4.0 database (29) of assembled maize genomic sequences by using BLAST (30). The primers were designed by using PRIMER3 (31). The design parameters were used as follows:  $T_{\rm m}$ , 58°C to 61°C, no difference  $>2^{\circ}$ C between the primers in a pair; primer length, 19-24 bp; GC content, 45-55%; amplicon length, 100-200 bp. Whenever possible, primers were designed to span introns. Only primer pairs having high scoring matches to a single MAGI were synthesized (Integrated DNA Technologies, Coralville, IA). Only primers yielding a single product in conventional PCR and qRT-PCR were used in the validation experiment.

RNA samples from seven biological replications of B73, Mo17, and the F<sub>1</sub> were treated with RNase-free DNase I (Stratagene), extracted with 1:1 phenol:chloroform, and purified with the RNeasy Mini Kit (Qiagen). qRT-PCR was conducted by using an Mx4000 multiplex quantitative PCR system (Stratagene). A human gene (GenBank accession no. AA418251) was spiked into each reaction as an external reference for data normalization.

qRT-PCR data were initially analyzed by using MX4000 analysis software. Genotype-specific  $C_t$  values for each gene and control were calculated by using baseline-corrected, ROX-normalized parameters. Three technical replicates were included in each plate, and the average  $C_t$  value for each genotype was normalized within a plate to the human control gene by computing  $\Delta C_{t,genotype} =$  $C_{t,genotype}$  – $C_{t,genotype(control)}$  (32). The  $\Delta C_{t,genotype}$  values from the seven biological replicates were analyzed with SAS statistical software (SAS, Cary, NC) by using a mixed linear model that included the fixed effect of genotype and random effects relevant to the experimental design. The fixed effect of genotype (B73, Mo17, and  $F_1$ ) was tested for significance (P < 0.05) and genes were classified into significant patterns by using pairwise comparison tests (P < 0.05).

We thank Nathan Springer, Jim Birchler, and Rob Martienssen for fruitful discussions; Karthik Viswanathan, Pengcheng Lu, and Cheng-Ting Yeh for computational support; Sang-Duck Seo for implementing the design of Fig. 2; and an anonymous reviewer for useful suggestions regarding this figure. This research was funded in part by the Iowa State University Plant Sciences Institute, Hatch Act, and State of Iowa funds.

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