A Complex Interaction of Imprinted and Maternal-Effect Genes Modifies Sex Determination in Odd Sex (*Ods*) Mice

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ABSTRACT

The transgenic insertional mouse mutation Odd Sex (*Ods*) represents a model for the long-range regulation of *Sox9*. The mutation causes complete female-to-male sex reversal by inducing a male-specific expression pattern of *Sox9* in XX *Ods*/+ embryonic gonads. We previously described an A/J strain-specific suppressor of *Ods* termed *Odsm1*^A. Here we show that phenotypic sex depends on a complex interaction between the suppressor and the transgene. Suppression can be achieved only if the transgene is transmitted paternally. In addition, the suppressor itself exhibits a maternal effect, suggesting that it may act on chromatin in the early embryo.

I N mice and humans, *Sox9/SOX9* has been identified as a key regulator of the male sex determination pathway. In humans, loss of *SOX9* function has been shown to lead to XY sex reversal (FOSTER *et al.* 1994; WAGNER *et al.* 1994), while duplication of *SOX9* leads to XX sex reversal (HUANG *et al.* 1999). In mice carrying a *Wt1:Sox9* transgene, or in the Odd Sex mutant, expression of *Sox9* in the bipotential embryonic gonad leads to XX sex reversal (BISHOP *et al.* 2000; VIDAL *et al.* 2001).

In humans, SOX9 regulation is complex with critical elements scattered over a distance of ~ 1 Mb (PFEIFER et al. 1999). We previously described a dominant insertional mouse mutation model for the long-range alteration of Sox9 expression, termed Odd Sex (Ods). In this model, two copies of a tyrosinase transgene (YOKOYAMA et al. 1990) integrated 980 kb upstream from Sox9 on chromosome 11 accompanied by a 134-kb deletion at the integration site (BISHOP et al. 2000; QIN et al. 2004). Transgenic Ods/+ mice were born microphtalmic and all XX Ods/+ mice were sterile sex-reversed males. In wild-type embryonic genital ridges, Sox9 has a sexually dimorphic expression pattern being restricted to the Sertoli cell lineage in the male, beginning at 11.5 days post coitum (dpc; KENT et al. 1996). In 11.5-dpc XX Ods/+ fetal gonads the transgene, through an as yet unknown mechanism, is able to upregulate Sox9 expression, causing testes formation and sex reversal (BISHOP

¹Corresponding author: Department of Obstetrics and Gynecology, Smith Tower, Room 880, Baylor College of Medicine, 6550 Fannin St., Houston, TX 77030. E-mail: bishop@bcm.tmc.edu et al. 2000; QIN et al. 2004). This mutation is dominant and fully penetrant in the original FVB/N inbred strain. In contrast, in F₁ mice, hybrids between inbred A/J females and transgenic FVB/N males, the sex reversal is suppressed, resulting in XX Ods/+ fertile females. In 95% of mice the suppression is complete, leading to fertile females; however, a small number of mice (2.5%) are hermaphrodites and 2.5% remained male. We have shown, using genetic mapping in an A/I \times FVB/N F₂ intercross, that a single genetic locus, Odd Sex modifier 1 (Odsm1) on mouse chromosome 18, controlled the suppression (QIN et al. 2003). Here we report that the transgene is subject to imprinting and suppression can be achieved only if the transgene is transmitted paternally. In addition, the Odsm1 suppressor itself exhibits a maternal effect, suggesting that it may functionally modify chromatin structure in the very early embryo.

MATERIALS AND METHODS

The genotype at Odd Sex was scored, Ods/+ or +/+, by examination of the eyes (BISHOP *et al.* 2000). Mice were genotyped for the Y chromosome as described previously (BISHOP *et al.* 2000). Mice were recorded as male, hermaphrodite, or female after external and internal examination of the genitalia (QIN *et al.* 2003).

RESULTS

Parental effects at *Odsm1* **and** *Ods*: Surprisingly, among XX *Ods*/+ *Odsm1^A*/*Odsm1^F* mice, the deficit of males seen in the F_1 generation (2.5% male) was not observed

TABLE 1	1
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Evidence for parental effects in backcross mice

				N2 XX Ods/+ progeny	Transmission				
Cross	Mother	Father	Males	Female + hermaphrodite	Total	Ods	$Odsm1^A$		
		A.	Backere	osses to FVB/N ^a					
1	FVB+/+	F_1 (AxFVB) Ods/+	114	0	114	Paternal	Paternal		
2	F_1 (AxFVB) + / +	FVBOds/+	51	12	63	Paternal	Maternal		
3	F_1 (AxFVB) Ods/+	FVB+/+	60	0	60	Maternal	Maternal		
4	F_1 (FVBxA) + / +	FVBOds/+	21	2	23	Paternal	Maternal		
	Females			Hermaphrodites			Males		
	B. Genotype from cross 2 progeny ^{b}								
D18Mit184	FF	AF	FF	FF	AF	FF	AF	FF	AF
D18Mit210	FF	AF	FF	FF	AF	FF	AF	FF	FF
D18Mit25	FF	AF	AF	FF	AF	FF	AF	AF	FF
No. of mice	2*	1	1	5*	3	24	23	3	1

^{*a*} The numbers of males, females, and hermaphrodites, among XX Ods/+ progeny, are reported following paternal or maternal transmission of the transgene (Ods) and the suppressor ($OdsmI^A$). At a 5% risk, the female and hermaphrodite frequencies are <2.5% (cross 1), between 9.4 and 28.7% (cross 2), and <4.8% (cross 3).

^{*b*} For XX *Ods/*+ mice from cross 2, the number of mice and their genotype around *Odsm1* as a function of their phenotypic sex. A, A/J-derived allele; F, FVB/N-derived allele.

in the F_2 generation, where 42% were male. One possibility was that this discrepancy between the F_1 and F_2 generations could be explained by a second locus controlling sex determination in mice heterozygous at *Odsm1*. We tested this hypothesis by reanalyzing the genome scan data for the mice heterozygous at *Odsm1* in the original F_2 intercross (QIN *et al.* 2003). We could not find any linkage disequilibrium with any marker, making the second-locus hypothesis unlikely. Unlike in the F_1 progeny, the parental origin of the suppressor, $Odsm1^A$, and the *Ods* transgene cannot be established in the F_2 mice. This suggested the possibility that a parent of origin effect at *Odsm1* and/or *Ods* could be responsible for the sex ratio discrepancy between the F_1 and F_2 groups.

Imprinting at Ods: To test this hypothesis, three backcrosses to FVB/N were set up. In the first two crosses, Ods was transmitted through the paternal germline while the suppressor ($Odsm1^A$) was transmitted through either the paternal (Table 1A, cross 1) or the maternal germline (Table 1A, cross 2). In the third cross (Table 1A, cross 3), both the suppressor and the transgene were transmitted through the maternal germline. Among the N2 XX Ods/+progeny, three types of mice were recorded: males, females, and hermaphrodites. Analysis of the data showed that suppression of sex reversal (12 females out of 63 progeny—19%) occurred only when the suppressor was transmitted maternally and the transgene was transmitted paternally (Table 1A, cross 2). Sex determination in XX Ods/+ mice was therefore controlled by loci with a parental effect. Suppression could be achieved only through paternal transmission of the transgene, demonstrating imprinting at the Ods locus.

Maternal effect at Odsm1: To check for imprinting at Odsm1, all the XX Ods/+ backcross progeny were genotyped for markers spanning the Odsm1 critical region: D18Mit184, D18Mit210, and D18Mit25 (QIN et al. 2003). Among females and hermaphrodites, 7 out of 12 (Table 1B, asterisks) were homozygous for the FVB/N allele (FF) at each of the three microsatellites, implying they were homozygous FF at Odsm1 (Table 1B). In these 7 mice, suppression of the sex reversal was achieved in the absence of the $Odsm1^{A}$ suppressor. This indicates that the maternal Odsm1 genotype itself, rather than the genotype of the offspring, controls the sex determination. To exclude a role for the mitochondrial genome, we set up an additional backcross to FVB (Table 1A, cross 4); the only difference between cross 2 and cross 4 is the mitochondrial genome from A/I (cross 2) and FVB/N (cross 4). In both crosses, suppression was observed, ruling out any role of mitochondrial DNA.

Thus sex reversal in Odd Sex mice can be suppressed through the action of a maternal-effect locus. Such loci are usually expressed during oogenesis, and their products play an essential role in the early stages of embryogenesis. In XX *Ods/+* mice, male sex determination is a cell-autonomous process initiated at ~11.5 dpc by the expression of *Sox9* in the presumptive Sertoli cells. In the 2 XX *Ods/+* females and the 5 XX *Ods/+* hermaphrodites homozygous for *Odsm1*^F (Table 1B), any maternal *Odsm1*^A product is presumably long gone by the time sex determination is initiated. This urged us to reconfirm the association of the suppression with the A/J chromosome 18 found in the original F₂ data (QIN *et al.* 2003). To do this, we backcrossed the Odd Sex

TABLE 2

			N2 XX Ods/+ progeny					
Cross	Mother Father		Males	Females + hermaphrodites	Total			
		A. Outcrosses to C57BL/6]	a					
5	B6	F_1 (B6xFVB) Ods/+	23	3	26			
6	$B6-18^{A}$	F_1 (B6-18 ^A × FVB) Ods/+	26	17	43			
7	B6	F_1 (B6-18 ^A × FVB) <i>Ods</i> /+	26	3	29			
B. XX O	ds/+ pro	ogenies from the consomic	backer	oss (no. $6)^{b}$				
D18Mit184	AF	AA	AF	AA	AF	AA		
D18Mit210	AF	AA	AF	AA	AA	AF		
D18Mit25	AF	AA	AA	AF	AA	AF		
Females + hermaphrodites	7	7	1	1	1	0		
Males	13	8	2	2	0	1		

The maternal effect is linked to chromosome 18

^{*a*} The numbers of males, females, and hermaphrodites, among XX *Ods*/+ progeny, are reported in backrosses to C57BL/6J (cross 5), to the consomic strain (cross 6), and in an outcross (cross 7).

^{*b*} Genotype around *Odsm1* for the females/hermaphrodites and males. At each microsatellite the genotype distribution between the two groups, females/hermaphrodites and males, was compared with a chi-square analysis. No difference between the two groups was detected. P = 75.9% at *D18Mit184*; P = 35% at *D18Mit210* and *D18Mit25*.

mutation to either C57BL/6J females (Table 2A, cross 5) or consomic females (Table 2A, cross 6) carrying chromosome 18 from the A/J strain in a C57BL/6J genetic background (B6-18^A; NADEAU *et al.* 2000; SINGER *et al.* 2004). Surprisingly, complete sex reversal was observed in the F₁ progeny of FVB/N *Ods/+* males and either C57BL/6J, 20 males out of 20 F₁ XX *Ods/+*, or consomic females, 25 males out of 25 F₁ XX *Ods/+*. In the pure C57BL/6J backcross, however, (Table 2A, cross 5) we observed 3 females/hermaphrodites out of 26 XX *Ods/+* offspring. This could be due to the existence of additional C57BL/6J recessive suppressor loci or a penetrance reduction associated with the genetic background shift. In the consomic backcross (Table 2A, cross 6), we observed 17 females/hermaphrodites out of 43 XX *Ods*/+, representing a significant increase in the suppression (P < 1.3%) and confirming linkage to chromosome 18.

We next confirmed the maternal effect by two independent methods. First, we genotyped the XX Ods/+ progeny from the consomic backcross (Table 2A, cross 6) around the Odsm1 locus (Table 2B). As expected for a maternal effect, no transmission distortion was detected. Second, we crossed C57BL/6J females with F₁ (B6-18^A × FVB) Ods/+ males (Table 2A, cross 7). Here we ob-



FIGURE 1.—Qualitative and quantitative effect of the genetic background. Odsm1^F was backcrossed from FVB/N female, open circle, to A/J males, solid square, until generation N4. Its transmission was followed by three microsatellites, D18Mit184, D18Mit210, and D18Mit25, from top to bottom, AA homozygous for the A/J allele, FA heterozygous. At each generation, females homozygous for Odsm1^A were mated with FVB/N Ods/+ males, open square with solid dot; the number of XX Ods/+ Odsm1^{A/F} offspring and their sex are reported, female, hermaphrodites (herm.), and males.





FIGURE 2.—Hypothetical model for the suppression of sex reversal. In XY and XX embryos at 0.5 dpc (A) the chromatin, around paternal *Sox9*, is in an inactive state (line). At 11.5 dpc in XY embryonic gonads, *Sry*, directly or indirectly, induces a dramatic conformation change (parabola), allowing upregulation of *Sox9* (curved arrow). In XX bipotential gonads at ~11.5 dpc in the absence of Sry, no change in chromatin conformation is detected leading to *Sox9* downregulation and female sex determination. The insertion/deletion created a change in conformation around *Sox9* in the XX *Ods/*+ fertilized egg (A); this new conformation mimicks the XY conformation at 11.5 dpc, inducing *Sox9* upregulation and consequently sex reversal. Suppressor product, Odsm1^A, is able to alter the conformation induced by the transgene in the XX *Ods/*+ fertilized egg (A); this altered conformation has a weaker effect on *Sox9* upregulation, allowing sex-reversal suppression. Green box, tyrosinase transgene; shaded circle, Odsm1^A, the suppressor product.

served only three females/hermaphrodites out of 29 XX Ods/+ mice. As predicted for a maternal effect, this shows a significant decrease in suppression compared to the consomic backcross, cross 6 (P < 0.6%), which carries $Odsm l^A$ maternally. Taken together the data obtained from these crosses confirmed the importance of the A/J-derived chromosome 18 in the suppression and the maternal effect itself.

Background effect: The suppression of sex reversal seen in the C57BL/6J backcross suggests the presence of other minor loci that contribute to the sex determination, with the suppressive C57BL/6J alleles recessive to the FVB/N alleles. To check this hypothesis, we started to generate a congenic line carrying the D18Mit184-D18Mit25 genomic segment from FVB/N in the A/J strain (Figure 1). At each generation, we crossed FVB/N Ods/+ males with females homozygous for the A/J alleles at the three microsatellites, D18Mit184, D18Mit210, and D18Mit25. The external and internal genitalia of all XX Ods/+ offspring were observed and we scored them as male, female, or hermaphrodite. XX Ods/+, Odsm1^A/ $Odsm1^{F}$ offspring were merged in two groups; the first group consisted of mice born from F₁ and N2 females, the second group consisted of mice born from N3 and N4 females. In the first group, we observed 19 sex-reversed males and 3 hermaphrodites; in the second group, we observed only 7 sex-reversed males and 12 females/hermaphrodites. The sex distribution between these two groups, *i.e.*, the effect of suppression, was significantly different, $P = 1.7 \times 10^{-4}$ risk (from a chi-square test). From generation N2 to N4, we observed a reduction in males and concomitantly an increase in females, suggesting both a quantitative and a qualitative effect of the genetic background.

DISCUSSION

In mice, male sex determination is a cell-autonomous process initiated by the Y-located testes-determining gene, *Sry* (KOOPMAN *et al.* 1991). In XX *Ods*/+ embryos, however, *Sox9* triggers this process (BISHOP *et al.* 2000). Here, we show that the *Ods* suppressor, *Odsm1*, displays a maternal effect in addition to the zygotic effect detected in the F_2 mapping (QIN *et al.* 2003). The suppression is also dependent on the parental origin of the tyrosinase transgene, *i.e.*, imprinting, suggesting an interaction between *Odsm1* and *Ods* in the suppression.

In mice, mutations with true maternal effects are very rare and are usually associated with death of the embryos conceived by females homozygous for the mutation. Death can occur before the morula stage (CHRISTIANS et al. 2000; Tong et al. 2000; Burns et al. 2003; Wu et al. 2003), during blastocyst formation (RENARD et al. 1994), around 9.5 dpc (BOURC'HIS et al. 2001), or even later after 14 dpc (HOWELL et al. 2001). In the cases of DNA methyltransferases, Dnmt3L and Dnmt1o, death occurred around mid-gestation and was associated with the partial loss of methylation at maternally imprinted loci, leading to an inappropriate expression of the corresponding genes (BOURC'HIS et al. 2001; HOWELL et al. 2001). Another maternal effect, without any visible consequence, was described in the transgenic mouse line TKZ751. Here, the transgene was methylated when transmitted through the paternal germline, but the methylation was controlled by a locus with maternal effect mapped to chromosome 17 (PICKARD et al. 2001).

As for Dnmt3L (BOURC'HIS et al. 2001) and Dnmt10 (HOWELL *et al.* 2001), the consequence of $Odsml^A$ maternal effect is seen relatively late in development, beginning at ~11.5 dpc. As for TKZ751 (PICKARD et al. 2001), the maternal effect was detected only through paternal transmission of the transgene. The suppression of the sex reversal in the Odd Sex model bears striking similarities with three reported cases involving methylation: Dnmt3L (BOURC'HIS et al. 2001), Dnmt1o (HOWELL et al. 2001), and the transgenic line TKZ751 (PICKARD et al. 2001). Methylation is known to regulate the architecture of chromatin and, once modified, the new structure can be faithfully transmitted through somatic divisions reviewed in L1 (2002). Our working hypothesis is that the insertion of the transgene somehow modified the surrounding chromatin structure, thereby allowing expression of Sox9 in XX Ods/+ fetal gonads through a long-distance effect (PTASHNE 1986). We postulate that the product of *Odsm1*^A modifies the chromatin structure around Ods/Sox9 on the paternal chromosome in the early embryo. The new structure of the chromatin would then be transmitted through somatic divisions during embryogenesis. This new chromatin conformation would be less permissive to the expression of Sox9 in the XX Ods/+ fetal gonad, reducing its level below a critical threshold leading to the suppression of the sex reversal in some cases (Figure 2).

Interestingly, two genes, *Mbd1* and *Mbd2*, encoding proteins that bind to methylated DNA, have been mapped to the *Odsm1* critical region (HENDRICH *et al.* 1999). Mice homozygous for null alleles at *Mbd1* and *Mbd2* (HENDRICH *et al.* 2001; ZHAO *et al.* 2003) are viable and fertile but have defects in overall methylation. Moreover, cells lacking Mbd2 were unable to silence methylated transgene (HENDRICH *et al.* 2001). Those genes were therefore attractive candidates for *Odsm1* but no sequence polymorphism, between A/J and FVB/N, was found in their coding sequence (data not shown).

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