# **Efficiency of the Use of Pedigree and Molecular Marker Information in Conservation Programs**

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### ABSTRACT

The value of molecular markers and pedigree records, separately or in combination, to assist in the management of conserved populations has been tested. The general strategy for managing the population was to optimize contributions of parents to the next generation for minimizing the global weighted coancestry. Strategies differed in the type of information used to compute global coancestries, the number and type of evaluated individuals, and the system of mating. Genealogical information proved to be very useful (at least for 10 generations of management) to arrange individuals' contributions via the minimization of global coancestry. In fact, the level of expected heterozygosity after 10 generations yielded by this strategy was 88–100% of the maximum possible improvement obtained if the genotype for all loci was known. Marker information was of very limited value if used alone. The amount and degree of polymorphism of markers to be used to compute molecular coancestry had to be high to mimic the performance of the strategy relying on pedigree, especially in the short term (for example, 10 markers per chromosome with 10 alleles each were needed if only the parents' genotype was available). When both sources of information are combined to calculate the coancestry conditional on markers, clear increases in effective population size (*N*e) were found, but observed diversity levels (either gene or allelic diversity) in the early generations were quite similar to the ones obtained with pedigree alone. The advantage of including molecular information is greater when information is available on a greater number of individuals (offspring and parents *vs.* parents only). However, for realistic situations (*i.e*., large genomes) the benefits of using information on offspring are small. The same conclusions were reached when comparing the use of the different types of information (genealogical or/and molecular) to perform minimum coancestry matings.

THE maintenance of high levels of genetic variability<br>and low levels of inbreeding is a major objective in<br>lows (*i.e.*, the number of different alleles at a particular<br>lows on the system is a particular<br>lows on the system conservation programs. Genetic variation is a prerequi- locus, or the average over loci, present in the populasite for populations to be able to face future environ- tion). High levels of AD are essential for the long-term mental changes and to ensure long-term response to evolutionary potential of populations because the limit selection, either natural or artificial, for traits of eco-<br>nomic or cultural interest (FRANKHAM *et al.* 2003). Also, ber of alleles (assuming that mutation is negligible), nomic or cultural interest (FRANKHAM *et al.* 2003). Also, ber of alleles (assuming that mutation is negligible), intereding levels should be kept as low as possible to regardless of the allelic frequencies (JAMES 1971; HI inbreeding levels should be kept as low as possible to regardless of the alle<br>avoid deleterious effects on fitness-related traits which and RASBASH 1986). avoid deleterious effects on fitness-related traits, which and RASBASH 1986).<br>
could compromise the viability of the populations. Loss of alleles in small populations, as in those under

ability has been the expected heterozygosity (NEI 1973), Moreover, the increase of inbreeding under random usually called gene diversity (GD). GD represents the mating is also a function of population size. Inbreeding usually called gene diversity (GD). GD represents the mating is also a function of population size. Inbreeding<br>expected proportion of heterozypotes if the population refers to the probability of identity by descent (IBD) i expected proportion of heterozygotes if the population refers to the probability of identity by descent (IBD) in<br>were in Hardy-Weinberg equilibrium and is directly re-<br>a locus. In simulation studies, like the present one, were in Hardy-Weinberg equilibrium and is directly re- a locus. In simulation studies, like the present one, this<br>lated to the amount of additive genetic variance for probability can be calculated by counting if we assign lated to the amount of additive genetic variance for probability can be calculated by counting if we assign<br>
quantitative traits (EALCONER and MACKAY 1996) From different alleles to all individuals in the base population. quantitative traits (FALCONER and MACKAY 1996). From different alleles to all individuals in the base population.<br>The magnitude of the effect of genetic drift under<br>an evolutionary perspective another important mea.

could compromise the viability of the populations. Loss of alleles in small populations, as in those under<br>The classical criterion used to quantify genetic vari-<br>conservation programs, is mainly driven by genetic drift. The classical criterion used to quantify genetic vari-<br>illity has been the expected heterozygosity (NEI 1973). Moreover, the increase of inbreeding under random

an evolutionary perspective, another important mea-<br>different management strategies is really dependent on<br>different management strategies is really dependent on the effective population size  $(N_e;$  FALCONER and MAC-<sup>1</sup> Corresponding author: Departamento de Mejora Genética Animal,<br><sup>1</sup> Corresponding author: Departamento de Mejora Genética Animal, calculated through the increase of inhereding in the *Corresponding author:* Departamento de Mejora Genética Animal, calculated through the increase of inbreeding in the Instituto Nacional de Investigación y Tecnología Agraria y Alipopulation as  $N_e = 1/2\Delta F$ , where  $\Delta F$  is the rate of in-E-mail: jmj@inia.es breeding. When management is based on genealogical

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coner and Mackay 1996; Wang 1997). Therefore, the of GD and inbreeding at shorter time horizons, which effective population size  $(N_e)$  has been often used as a are determinants of the adaptation ability of the populameasure of the long-term performance of the popula- tion and of the inbreeding depression in fitness-related tion regarding both diversity and inbreeding. However, traits. when decisions are made only on the basis of marker Nonrandom mating systems have proven to be effiinformation,  $N_e$  loses usefulness as it does not reach a cient for increasing  $N_e$  (CABALLERO *et al.* 1996) and constant value, but increases as generations go by (Toro therefore for maintaining genetic variability and constant value, but increases as generations go by (Toro therefore for maintaining genetic variability and con-<br>
et al. 1999). This effect is not observed when both trolling inbreeding levels. In particular, minimum *et al.* 1999). This effect is not observed when both trolling inbreeding levels. In particular, minimum sources of information (pedigree and molecular mark-<br>coancestry matings, which minimize the average pairsources of information (pedigree and molecular mark-<br>ers) are used. Wise coancestry hetween couples (Topo et al. 1988)

There is a consensus on the optimal way to manage have proven to be, in some cases, effective in reducing GD when the pedigree of the population is available Elevels when only pedigree information is used in arti-GD when the pedigree of the population is available *F*-levels when only pedigree information is used in arti-<br>(BALLOU and LACY 1995; CABALLERO and TORO 2000; ficial selection (SONESSON and MEUWISSEN 2000-2002) (BALLOU and LACY 1995; CABALLERO and TORO 2000; ficial selection (SONESSON and MEUWISSEN 2000, 2002)<br>FERNÁNDEZ et al. 2003). In this scenario, the best strategy and conservation programs (FERNÁNDEZ and CABAL-FERNANDEZ *et al.* 2003). In this scenario, the best strategy and conservation programs (FERNANDEZ and CABAL-<br>is to optimize contributions of parents (*i.e.*, number of TERO 2001: SONESSON and MELIWISSEN 2001). However is to optimize contributions of parents (*i.e.*, number of legach lero 2001; Sonesson and Meuwissen 2001). However, offspring that each individual leaves to the next genera-<br>nonrandom mating systems have not been evaluated of the person of the next general tion) by minimizing the global coancestry weighted by<br>then molecular information is used to compute coan-<br>those contributions. Furthermore, under random mat-<br>ing, this strategy also implie ing, this strategy also implies the maximization of effec-<br>tive population size  $(N_e)$  (CABALLERO and TORO 2000,<br>2002). In a parallel way, when only molecular marker<br>(rather than genealogical) information is available, the Wang 2001). In this way, markers can help to ascertain the global "realized" coancestry from the "expected" METHODS coancestry provided by the pedigree.

In *ex situ* conservation programs, space resources are **Population and genetic models** limited. One possible procedure is to generate only the limited. One possible procedure is to generate only the  $\frac{1}{2}$  Populations of constant census size  $N = 18$  ( $N_{\rm m} = 1$ ) individuals that are going to be kept. Consequently,<br>decisions on contributions have to be made on the basis males and  $N_f = 9$  females) or  $N = 27$  ( $N_m = 9$  and<br> $N_f = 18$ ) or  $N = 27$  ( $N_m = 9$ ) and 18) were modeled through stochastic computer of parents' information. Another possibility is to gener-<br>ate a large number of offspring that will exceed the simulations.<br>The genome of individuals consisted of 1 or 20 chromaximum number that can be kept, and some of them The genome of individuals consisted of 1 or 20 chro-<br>have to be discarded Notwithstanding molecular informations. Chromosome length was 1 M. Each chromohave to be discarded. Notwithstanding, molecular infor-<br>mosomes. Chromosome length was 1 M. Each chromo-<br>mation on the surplus offspring could be used together some carried 100 evenly spaced loci that were used to mation on the surplus offspring could be used together some carried 100 evenly spaced loci that were used to<br>with parental information to help in breeding decisions evaluate genetic diversity parameters. A random numwith parental information to help in breeding decisions.<br>This is more likely to be done with highly prolific spectrum ber of crossovers (Poisson distributed with mean one) This is more likely to be done with highly prolific spe-<br>cies. Under the last scenario. Topo et al. (1999) and were assumed in randomly chosen places without intercies. Under the last scenario, Toro *et al.* (1999) and were assumed in randomly chosen with with the last scenario connective condi-<br>WANG (2001) shown that the use of coancestry condi-WANG (2001) shown that the use of coancestry condi-<br>
tional on markers to decide the selected offspring to All individuals in the base population were assumed to tional on markers to decide the selected offspring to All individuals in the base population were assumed to<br>be kent as breeders could vield effective population sizes be unrelated and not inbred. Therefore, all base popul be kept as breeders could yield effective population sizes be unrelated and not inbred. Therefore, all base popula-<br>>40% larger than those obtained using only pedigree tion individuals carried two different alleles at each  $>40\%$  larger than those obtained using only pedigree tion individuals carried two different alleles at each locus coancestry (WANG 2001). Both studies consider that all and GD and AD were at their maximum values  $(1 - 1/\$ coancestry (WANG 2001). Both studies consider that all and GD and AD were at their maximum values  $(1 - 1/\tau)$  parents contributing to the next generation had the 2N and 2N, respectively). In most scenarios manageparents contributing to the next generation had the same number of offspring. However, differential contri- ment strategies started in the base population. However, butions of parents have proven to be very efficient for in some simulations, five unmanaged generations (with managing the rate of inbreeding (FERNÁNDEZ and TORO random contributions and matings) were performed managing the rate of inbreeding (FERNÁNDEZ and TORO 1999; VILLANUEVA *et al.* 2004). Also, the studies of Toro prior to the application of any management strategy.<br> *et al.* (1999) and WANG (2001) focused on the compari-<br>
These simulations aimed to evaluate the effect of di *et al.* (1999) and WANG (2001) focused on the comparison between different management strategies for  $N_e$  ent amounts of diversity present in the population when and, therefore, they referred to a time horizon where the conservation program starts on the relative perforthose parameters had reached asymptotic values. They mance of the strategies investigated. They also represent

information,  $\Delta F$  soon reaches an asymptotic value (FAL- ignored the consequences of each strategy on the levels

ers) are used.<br>There is a consensus on the optimal way to manage have proven to be, in some cases, effective in reducing

 $N_f = 18$ ) were modeled through stochastic computer

more realistic scenarios as, in practice, relationships differ between individuals.

In addition to the 100 multiallelic loci, 1–100 evenly distributed markers were simulated per chromosome. Each marker position coincided with the position of one of the multiallelic loci. The number of alleles per marker ranged from 2 (modeling the typing of low polymorphic markers such as SNPs) to 10 (*e.g.*, microsatellites). In generation zero (where the population starts to be managed), marker alleles were assigned at random with the same probability.

## **Management strategies**

As a reference for comparison, unmanaged populations (random contributions and random mating; *R*) were simulated for each value of *N*.

For the rest of the cases, the general strategy for managing the population was to maximize the expected heterozygosity (GD). This was achieved by minimizing

$$
\frac{1}{4} \sum_{i=1}^{T_m} \sum_{j=1}^{T_m} \frac{x_i x_j f_{ij}}{T_m^2} + \frac{1}{2} \sum_{i=1}^{T_m} \sum_{j=1}^{T_i} \frac{x_i x_j f_{ij}}{T_m T_i} + \frac{1}{4} \sum_{i=1}^{T_f} \sum_{j=1}^{T_i} \frac{x_i x_j f_{ij}}{T_i^2},
$$
 (genotyped).

where  $x_i$  is the contribution from individual *i*,  $f_{ij}$  is the coancestry between individuals  $i$  and  $j$  (computed in  $\blacksquare$  The total number of evaluated individuals was 72 (36 different ways as described below) and  $T_m$  and  $T_f$  are, or each sex) and therefore  $T_m = T_f = 36$ . This case<br>respectively the numbers of males and females evalu-<br>corresponds to the situation where more individuals the total number of individuals evaluated  $(T_m + T_f)$ ; tributing individuals) was forced to be the same as in and (iii) half of the contributions arose from males and the first scenario. To achieve this, an additional restri and (iii) half of the contributions arose from males and the first scenario. To achieve this, an additional restric-<br>half from females Optimal solutions for contributions tion was imposed in the optimization, allowing a ma half from females. Optimal solutions for contributions tion was imposed in the optimization, allowing a maxi-<br>were obtained via a *simulated annealing* algorithm (KIRK- mum number of 9 males and 9 or 18 females to contribwere obtained via a *simulated annealing* algorithm (KIRK-

generations (in addition to the 5 unmanaged genera-<br>
spring per parent was not fixed, but was also optimized<br>
tions in some cases). These strategies differed in the at the same time. Figure 1 shows a scheme of both tions in some cases). These strategies differed in the number and type of evaluated individuals, in the type scenarios for the case of  $N_m = N_f = 9$ ).<br>of information used to compute global coancestries. The efficiency of the second scenario was expected of information used to compute global coancestries,

considered. higher than that in the work by Toro *et al.* (1999) and

about the optimal individual contributions to the next coancestry produced more offspring to be evaluated generation were based on information on potential par- than did those highly related with the rest of the populaents. Thus, the number of evaluated individuals (*i.e.*, tion (it would be not very likely to select many offspring the number of individuals included in the optimization) from that individual). population as breeders ( $N_m = T_m = 9$  males and  $N_f =$  $T_f = 9$  or 18 females).

generation were decided on the basis of offspring infor- sented the expected IBD for the whole genome. mation (and the rest of the offspring were discarded). *Molecular*  $(f_M)$ : Coancestries were calculated from

the global weighted coancestry, calculated as FIGURE 1. Scheme of the two simulated scenarios depending on the number and type of the individuals evaluated

 $T_{\text{m}}$  and  $T_{\text{f}}$  are, of each sex) and therefore  $T_{\text{m}} = T_{\text{f}} = 36$ . This case respectively, the numbers of males and females evaluated. Several restrictions were imposed in the optimization<br>tion: (i) only integer nonnegative solutions were allowed; (ii) the sum of all contributions equaled twice<br>low partick *et al.* 1983).<br>Management strategies were applied for 10 discrete individuals had zero contributions). The number of off-Management strategies were applied for 10 discrete individuals had zero contributions). The number of off-<br>inerations (in addition to the 5 unmanaged genera-spring per parent was not fixed, but was also optimized  $= N_f = 9$ .

and in the system of mating. The system of mating. The system of mating. **Evaluated individuals:** Two different scenarios were number of evaluated individuals were available, and *Parents genotyped:* In the first scenario, the decisions Wang (2001) as selected individuals with lower mean

was equal to the number of individuals kept in the **Information used for computing coancestry:** Differ ent strategies were evaluated and named according to the type of coancestry used in the optimization.

*Offspring genotyped:* In the second scenario, available *Pedigree (f<sub>P</sub>):* Coancestries were calculated from the parents produced several offspring that were genotyped. genealogy only, including unmanaged generations in Then, the individuals to keep as breeders for the next the scenarios where they were simulated. This repre-



marker information only. Molecular coancestry between constant, asymptotic value, as was stated in the Introductwo individuals is defined in a similar way to Malecot's tion. definition but referring to identity by state (IBS), which is the probability that two alleles, taken at random from  $RESULTS$ <br>the same locus in two individuals, are equal. Values were

lated by combining molecular and genealogical information using the method proposed by Pong-Wong *et* tion size (*N*e) yielded by each management strategy for  $al.$  (2001). The IBD was estimated every 5 cM (*i.e.*, at 20 positions in each chromosome), and it was averaged chromosomes  $(c)$ , number of markers typed per chro-<br>across positions. Preliminary simulations computing mosome  $(m)$ , and number of alleles per marker  $(a)$ . across positions. Preliminary simulations computing mosome (*m*), and number of alleles per marker (*a*). coancestry at 100 positions per chromosome produced Results presented correspond to the case where the<br>the same results in the levels of genetic diversity (data starting population was constituted by unrelated and the same results in the levels of genetic diversity (data starting population was constituted by unrelated and<br>not shown). Using coancestry computed only at 20 posi-<br>noninbred individuals. Scenarios with differential relanot shown). Using coancestry computed only at 20 posi-<br>tions however reduced the computation time consider-<br>tionships between individuals at the beginning of the tions, however, reduced the computation time considerconservation program and those with larger census sizes ably.

mation on all positions in the genome. This situation to those corresponds to scenarios where the genotine for all loci shown. corresponds to scenarios where the genotype for all loci of the genome is known and, therefore, it establishes the upper limit of efficiency (measured as the level of the genome is known and, therefore, it establishes the

**Mating systems:** The performance of the different strategies was evaluated by (i) optimizing the contribu-<br>strategies was evaluated by (i) optimizing the contribu-<br>tions of parents to the next generation and mating the r The contributions with minimum coancestry matings. In<br>the latter situation, the type of information (*i.e.*, the<br>type of coancestry) used in both optimizations ("selec-<br>tion" and mating) was the same. A particular case wa

The expected heterozygosity (GD), AD, and inbreed-<br>inglevel (F, the proportion of homozygous loci observed cal information only (i.e., f) was very high. Differences ing level (*F*, the proportion of homozygous loci observed cal information only (*i.e.*, *f*<sub>P</sub>) was very high. Differences in the population) were calculated each generation for between  $f<sub>M</sub>$  and  $f<sub>p</sub>$  were more the breeding individuals using all loci, and they were averaged over 100 (for genomes of 1 chromosome) or 50 (for were required for  $f_M$  to give levels of GD similar to those genomes of 20 chromosomes) replicates. The effective obtained with  $f_P$  (Table 1). The levels of GD obtained population size  $(N_e)$  was calculated as  $N_e = 1/2\Delta F$ , where  $\Delta F$  was the average rate of inbreeding,  $\Delta F = (F_{t+1} - F_t)$ /  $(1 - F_t)$ , from generations  $t = 5$  to  $t =$ was not calculated when the decision criteria were the were required for some schemes to outperform the pedimolecular coancestry  $(f_M)$  or the genomic coancestry gree-based method.  $(f<sub>G</sub>)$ , because in these situations  $N<sub>e</sub>$  does not reach a Unexpectedly, in some cases when only parents were

averaged across marker loci. **Random mating:** Table 1 shows the expected hetero-*Conditional on markers (f* zygosity (GD, averaged over all nonmarker loci across *PM):* Coancestries were calcu- $N_f$  = 9 and different combinations of number of *Genomic (f<sub>G</sub>):* Coancestries were calculated from infor-<br>ation on all positions in the genome. This situation to those presented in Table 1 and are, therefore, not  $\epsilon_G$ ): Coancestries were calculated from infor-<br> $(N_m = 9 \text{ and } N_f = 18)$  produced very similar trends

As all individuals carried two different alleles in each locus<br>in the base population,  $f_G$  represented the real IBD.<br>**Mating systems:** The performance of the different lecular markers (*i.e.*,  $f_{PM}$ ), lower levels of GD information (*i.e.*,  $f_M$ ; for example,  $a = 10$ ,  $m = 1$ ).

the priori advantage of this strategy (relative to the strategy<br>
priori advantage of this strategy (relative to the strategy<br>
using pedigree-based strategy achieved nearly the highest pos-<br>
selection and mating decisions) individuals within the same family.

**Parameters evaluated** When only molecular information  $(f_M)$  from parents was assumed to be available, the number of markers between  $f_M$  and  $f_P$  were more evident with biallelic markers, but even with  $a = 10, 5{\text -}10$  markers per Morgan when using  $f_M$  improved when the offspring was genotyped (*i.e.*, when 72 individuals were evaluated), but still a considerable number of markers per morgan ( $\geq 5$ )



from 0.04 to 0.52 for GD and from 0.47 to 4.78 for

 $\dot{\asymp}$ 

**TABLE 1** Genome-wide expected heterozygosity (GD, in percentage) at generation 10 and effective population size ( Genome-wide expected heterozygosity (GD, in percentage) at generation 10 and effective population size (N<sub>e</sub>)

**TABLE** 



FIGURE 2.—Genome-wide expected heterozygosity (GD  $\%$ ) maintained by minimizing molecular coancestry for different numbers of markers and alleles per marker. Only parents were genotyped. The genome length was 1 M,  $N_m = N_f = 9$ , and matings were at random. (a) After one generation of management. (b) after five generations of management.

genotyped, the levels of GD obtained through the exclusive use of markers were even lower than the levels achieved in unmanaged populations. Moreover, we found another counterintuitive behavior of markers when the number of these was scarce and/or their degree of polymorphism was low. In such situations, increases in the number of markers (or alleles per marker) led to lower levels of maintained genetic diversity (*e.g.*,  $c = 1$  and  $a = 2$  with only parents genotyped). Figure 2 shows the levels of GD kept in a population with  $N_{\rm m}$  =  $N_f = 9$ , after one or five generations of management, when different numbers of markers and alleles per marker are used to calculate molecular coancestry. It is clear that, for some combinations of *m* and *a*, increasing the number of markers or their degree of polymorphism was counterproductive, as the larger the number of markers (or the number of alleles per marker) used, the lower the expected heterozygosity maintained (even up to 10 markers in the case of biallelic ones). This



When information on offspring's markers is available, the performance of the strategy using  $f_M$  improved and GD levels after 10 generations were higher than those for unmanaged populations even with only one biallelic marker per chromosome.

As mentioned above, the levels of GD obtained by minimizing  $f_P$  were close to the maximum expectations  $(i.e., by minimizing f<sub>G</sub>)$ , leaving, thus, a narrow margin of improvement for molecular information. The inclusion of marker information into the management strategy, via the coancestry conditional on markers  $(i.e., f<sub>PM</sub>)$ , hardly gave extra gains, if any, relative to using pedigree alone when the only available information is that from parents (Table 1). However, for small genomes and using offspring information, important increases in *N*<sup>e</sup> were observed when molecular information was combined with pedigree information (relative to the  $N_e$  obtained by using  $f<sub>P</sub>$ ). For large genomes ( $c = 20$ ) the values obtained for  $N_e$  with  $f_{PM}$  were not significantly different from those obtained with  $f_P$  when decisions were made on parents' genotype or on offspring's genotype with little marker information (*i.e.*,  $a = 2$  and  $m =$ 1 or 5).

AD and inbreeding (*F*) showed a parallel behavior to that of GD (Table 2). Most of the increase in AD and most of the decrease in *F* relative to unmanaged populations were due to the use of genealogical information, and little improvement was observed when including molecular information, especially for large genomes. If the genome was small  $(c = 1)$  and offspring information was used, greater advantages were obtained via the minimization of  $f_{\text{PM}}$ .

**Optimized mating:** Table 3 shows the inbreeding coefficient at generation 10 when contributions and matings were both optimized. Two situations are presented: one (more theoretical, to illustrate upper limits of performance) with 100 markers in just 1 chromosome and another one (more practical) with 20 chromosomes and 5 markers on each. The inbreeding obtained in unmanaged populations (*R*) is also shown for comparison. The levels of GD obtained when the mating scheme was also managed are not shown because, as expected, they were the same as those found with random mating. It can be proven that, once contributions have been decided, the global coancestry in the next generation is independent of the mating design.

The good performance of the pedigree-based strategy and the limited ability of marker-based strategies to improve the former were again clear in the more realistic situation (large genomes and few markers genotyped). In general, the lowest inbreeding was achieved when both pedigree and molecular information were used to decide both contributions and matings, and offspring

**Genome-wide allelic diversity (AD, in percentage) and inbreeding coefficients (**

Genome-wide allelic diversity (AD, in percentage) and inbreeding coefficients  $(F,$  in percentage) at generation  $10$ 

*F***, in percentage) at generation 10**

### **TABLE 3**

$\mathcal{C}$	$\boldsymbol{m}$	$\boldsymbol{a}$	R	$f_P, f_P^a$	Parents genotyped			Offspring genotyped		
					$f_M, f_M$	$f_{PM}$ , $f_{PM}$	$f_P$ , $f_{PM}$	$f_M, f_M$	$f_{PM}$ , $f_{PM}$	$f_{\rm P}$ , $f_{\rm PM}$
	100	2 10	26.05	9.83	5.49 3.08	2.84 2.85	5.81 6.33	3.06 0.48	0.70 0.63	6.55 6.54
20	5	$\overline{2}$ 10			14.96 10.07	10.33 9.45	9.82 9.52	11.64 7.67	8.98 7.43	10.06 9.55

**Inbreeding coefficient (***F***, in percentage) at generation 10 under minimum coancestry mating**

Population with  $N_{\rm m} = N_{\rm f} = 9$  under random mating is shown. Management criteria: *R*, random;  $f_{\rm P}$ , pedigree coancestry;  $f_M$ , molecular coancestry; and  $f_{PM}$ , coancestry conditional on markers.  $c$ , number of chromosomes; *m*, number of markers per chromosome; *a*, number of alleles per marker. Standard errors range from 0.06 to 0.30.

*<sup>a</sup>* The first element in column headings is the criterion used to determine contributions and the second element is the one used to arranged matings.

genotype was available. The main finding when compar- assigned at random and, thus, there was no direct relaing random *vs.* nonrandom mating (Table 2 *vs.* Table tionship between the real (*i.e.*, genomic) coancestry and 3) is that the effect of avoiding mating between relatives the molecular coancestry. However, just by chance, is small in practical scenarios. In fact, the reduction in some individuals could be less/more marker related

lar markers and pedigree records, separately or in com- morphic markers led to more wrong decisions and, thus, bination, to assist in the management of conserved pop- to lower levels of genetic diversity maintained. As the ulations. The results have shown that genealogical number of generations increased, real relationships beinformation proves to be a very powerful tool for main- tween molecular coancestry and coancestry at positions taining genetic diversity and low levels of inbreeding near the markers were established and, therefore, decivia the minimization of global pedigree coancestry, at sions based on markers became more effective. The least for the period of time considered (10 generations). greater the number of alleles, the sooner these relation-In fact, levels of expected heterozygosity yields by such ships were generated. In nonequilibrium situations, the a strategy were 88–100% of the maximum possible levels performance of molecular-based methods would deobtained if all loci in the genome were genotyped (*i.e*., pend on the particular degree of disequilibrium and the the levels obtained by minimizing  $f<sub>G</sub>$ ). The minimization way it is generated. A similar argument can be invoked to of  $f<sub>F</sub>$  was equally efficient for maintaining allelic diversity explain the observation of decreased genetic diversity and this agrees with previous results of FERNÁNDEZ *et* maintained, in some situations, when increasing the *al.* (2004) showing that strategies directed to main- number of markers for a given number of alleles per taining GD are also efficient in maintaining AD. marker. In this case, the number of different haplotypes

mation was of limited value for the maintenance of alleles in the previous explanation. phism of markers to be used to compute molecular tion of  $f_M$  (*i.e.*, better performance for large genomes mance of the strategy relying on pedigree coancestry being in linkage equilibrium with other loci in the base in the short-term and still moderate in the long-term population. Although diversity in the markers follows horizon, especially for large genomes. Moreover, we the logical trend, behavior in the rest of the genome found an unexpected behavior of markers. When the depends on how fast disequilibrium is generated, which "quality" of molecular information was low (*i.e*., the is a function of the number of markers and their degree number of markers and/or the number of alleles per of polymorphism. marker was low), increasing the amount of information Finally, another fact should be pointed out relative could lead to decreased levels of genetic diversity in the to the use of molecular information alone. When minipopulation. The reason for this performance could be inization of  $f_M$  (or  $f_G$ ) is the chosen strategy,  $N_e$  is not the following. In generation zero, marker alleles were useful as a measure of efficiency, because it does not

levels of *F* at generation 10 is only  $\sim$ 2–3%. with the rest of the population (*i.e.*, lower/higher average  $f_M$ ) and they would be erroneously favored/penalized. This was more likely with an intermediate number<br>of alleles than with low (high) polymorphic markers. This article has investigated the efficiency of molecu- Therefore, going from very low to intermediate poly-On the other hand, the exclusive use of marker infor- is the key parameter, playing the role of the number of

genetic diversity. The amount and degree of polymor- The other paradoxical result related to the minimizacoancestry had to be very high to mimic the perfor- in some situations) is also a consequence of markers

example, with  $N_s = N_d = 9$ , 72 genotyped offspring,  $c =$ 1,  $m = 5$ , and  $a =$ 78.31, and 92.67 if we averaged  $\Delta F$  to calculate  $N_e$  for tion 10 were very similar when optimizing contributions generations 5–10, 10–15, or 15–20, respectively. This using  $f_P$  or  $f_M$  and matings were at random. From a happens as alleles become fixed in some positions and practical point of view, a comparison of interest is that the number of markers to be jointly optimized de-<br>creases. Therefore, we cannot make predictions on the tions and matings or to optimize only matings. With the future performance of the population base on a particu- former, slightly lower levels of inbreeding were generally

molecular information together with genealogical data be genotyped.<br>  $(f_{\text{pu}})$  in the management of contributions showed lim-<br>
As a general  $(f_{PM})$  in the management of contributions showed lim-<br>ited value for improving the levels of diversity (either  $\qquad$  program should be advised to critically evaluate the ited value for improving the levels of diversity (either program should be advised to critically evaluate the<br>GD or AD) and the levels of inbreeding in the first 10 convenience of including molecular information into generations (Tables 1 and 2). With small genomes ( $c =$ generations (Tables 1 and 2). With small genomes ( $c =$  the management design, because the cost of molecular 1) we obtained greater  $N_e$  when minimizing  $f_{PM}$  was the techniques is still high and markers will not be very 1) we obtained greater  $N_e$  when minimizing  $f_{PM}$  was the techniques is still high and markers will not be very chosen strategy, implying some benefits could be found abundant except for domestic species. The results fro chosen strategy, implying some benefits could be found abundant except for domestic species. The results from tage disappears for larger, and more realistic, genomes basing decisions only on breeders' data, it would be  $(c = 20)$ .

tions with a similar number of chromosomes and num-<br>ber of markers per chromosome, were in the range of<br>those found by ToRo *et al.* (1999) and WANG (2001).<br>Therefore, results presented in this article are in agree-<br>ment

For  $N_e$  of the ToRo *et al.* (1999) and WANG (2001) data.<br>
When comparisons between management methods<br>
are made on the basis of levels of AD maintained in the<br>
population, conclusions are similar to those observed<br>
for

for optimizing matings among selected individuals to Biological Research Council. decrease inbreeding levels, at least for realistic scenarios. Previous studies (FERNÁNDEZ and CABALLERO 2001) have shown that, when using exclusively pedigree infor-<br>
mation for conservation purposes, the effect of the mat-<br>
ing design on the inbreeding levels is minimal, once<br>
BALLOU, J. D., and R. C. LACY, 1995 Identifying genet ing design on the inbreeding levels is minimal, once<br>contributions have been optimized. In selection schemes<br>(SONESSON and MEUWISSEN 2000, 2002) improvements<br>(SONESSON and MEUWISSEN 2000, 2002) improvements<br> $\frac{Recovery}{Recovery}$ , ed can be larger, but it depends on the structure of the Columbia University Press, New York.<br>
CABALLERO, A., and M. A. TORO, 2000 Interrelations between effecmarker information was used separately or in combina-<br>CABALLERO, A., and M. A. Toro, 2002 Analysis of genetic diversity for

reach an asymptotic value but increases with time. For tion with pedigree information, little improvements in *F* levels were obtained by managing the matings, which was not surprising since levels of inbreeding at generations and matings or to optimize only matings. With the lar value of *N<sub>e</sub>*.<br>When only parents are genotyped, the inclusion of higher since a larger number of individuals needed to higher since a larger number of individuals needed to

convenience of including molecular information into this study suggest that, for lowly prolific species and thus  $\alpha$  = 20).<br>
If the genotype for a number of offspring was avail-<br>
If the genotype for a number of offspring was avail-<br>
management, if such information is available. Obvimanagement, if such information is available. Obviable, there was a greater improvement in  $N_e$  by minimiz-<br>ing  $f_{PM}$  relative to the values reached with  $f_P$ , especially information to manage the population than leave it ing  $f_{PM}$  relative to the values reached with  $f_P$ , especially information to manage the population than leave it<br>for small genomes (Table 1). These values, for combina-<br>immanaged, except for very unrealistic scenarios. for small genomes (Table 1). These values, for combina-<br>tions with a similar number of chromosomes and num-<br>more offspring than needed can be generated and geno-

agreement with the work by FERNÁNDEZ et al. (2004), Fernández was supported by a *Programa Ramón y Cajal* contract. Beatriz which showed that strategies directed to the mainte-<br>
For a acknowledges financial support from the Secretaría de<br>
Estado de Educación y Universidades (Ministerio de Educación, Cultnance of GD (minimization of weighted global coances-<br>
ura y Deporte, Spain) and from the Scottish Executive Environment try) are also effective in the maintenance of AD.<br>Marker information was also of relatively low value<br>Marker information was also of relatively low value<br>Wong acknowledges financial support from The Biotechnogy and

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- population, the selection pressure, and the restriction<br>on inbreeding imposed. In the present study, when<br>on inbreeding imposed. In the present study, when<br>of conserved populations. Genet. Res. 75: 331–343.
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