

Gigantism, temperature and metabolic rate in terrestrial poikilotherms

Anastassia M. Makarieva^{1,2}, Victor G. Gorshkov¹ and Bai-Lian Li^{2,*}

 Theoretical Physics Division, Petersburg Nuclear Physics Institute, Russian Academy of Sciences, 188300 Gatchina, St Petersburg, Russia
Ecological Complexity and Modeling Laboratory, Department of Botany and Plant Sciences, University of California, Riverside, CA 92521-0124, USA

The mechanisms dictating upper limits to animal body size are not well understood. We have analysed body length data for the largest representatives of 24 taxa of terrestrial poikilotherms from tropical, temperate and polar environments. We find that poikilothermic giants on land become two—three times shorter per each 10 degrees of decrease in ambient temperature. We quantify that this diminution of maximum body size accurately compensates the drop of metabolic rate dictated by lower temperature. This supports the idea that the upper limit to body size within each taxon can be set by a temperature-independent critical minimum value of mass-specific metabolic rate, a fall below which is not compatible with successful biological performance.

Keywords: body size; temperature; mass-specific metabolic rate; terrestrial poikilotherms; Great Britain; Wrangel Island

1. INTRODUCTION

The relationship between metabolic rate and body size has been predominantly studied in terms of body size as independent, and metabolic rate as dependent, variables and not vice versa, e.g. Peters (1983). However, several studies suggest that certain critical values of metabolic rate may set limits to animal body size. For example, in a study of unicells, poikilotherms and homeotherms, Robinson et al. (1983) noted the smallest representatives of each group have a nearly uniform mass-specific metabolic rate. This suggests that the smallest size within each group can be dictated by this uniform value of mass-specific metabolic rate. Geiser (1988) found that mammals hibernating at low body temperature reduce their metabolic rate down to approximately 0.1 W kg⁻¹ irrespective of body size. Singer et al. (1993) suggested that the maximum body size in mammals is prescribed by this minimum value: as far as mass-specific metabolic rate decreases with growing body size, no further growth of body size is expected when this critical value is reached. Makarieva et al. (2003) proposed that the maximum amount of metabolically active biomass of plants attainable at a given ambient temperature and solar irradiance is similarly dictated by a minimum temperature-independent mass-specific metabolic rate q_{\min} compatible with viability of living tissues.

In this paper we report evidence which further supports the idea that the upper limit to body size within each taxon can be set by a temperature-independent critical minimum value of mass-specific metabolic rate q_{\min} , a fall below which is not compatible with successful biological performance. Mass-specific metabolic rate decreases with increasing body size but, in poikilotherms, grows with ambient temperature. Compensation of the size-related

drop in mass-specific metabolic rate by higher temperature extends the permitted range of body sizes for which $q \ge q_{\min}$. Hence, the maximum body sizes attained by species inhabiting warmer environments should be larger than the maximum body sizes attained by species from the same taxon but living at lower temperatures. Here we test these predictions by analysing body lengths of the largest representatives of 24 poikilotherm taxa from the tropical, temperate and polar environments.

Investigation of maximum body sizes across diverse taxa and climatic zones requires extensive faunistic descriptions of the studied areas. We chose Great Britain and Colorado, USA as two well studied sites in the temperate zone and Wrangel Island (71°N, 179°W, Russia) as a representative polar territory (the whole island (22 257 km²) is occupied by state nature reserve with relatively well studied fauna). As far as species lists for tropical countries are relatively fragmentary, we identified world's largest species in each of 24 taxa and determined their geographic ranges, to find that all of them inhabit tropical areas. For each region we calculated mean daily temperature T of the six warmest months presumably corresponding to maximum activity of poikilotherms. For the tropics, T was averaged over typical locations of the investigated species. For Wrangel Island, Twas calculated as the mean for June, July and August, the only three months with mean temperature above 0°C. Temperature data were taken from Landsberg (1969-1984).

2. RESULTS AND DISCUSSION

Our analysis revealed that by linear body size, table 1, the largest tropical species of terrestrial poikilotherms exceed the largest representatives of the same taxa from Colorado, Great Britain and Wrangel Island by 2.3, 2.9 and 6.1 times, respectively. Body size change parallels the progressive decrease in mean ambient temperature: $T=26^{\circ}$ C

^{*} Author for correspondence (bai-lian.li@ucr.edu).

Table 1. Maximum body size of terrestrial polkilotherms living at different ambient temperatures.

	largest in the tropics		largest in Colorado		largest in Great Britain		largest on Wrangel Island	
taxon	species	T	species	T	species	Т	species	T
springtails	Paralobella orousetti (P)	1.5			Tomocerus longicornis	9.0	Isotoma gorodkovi	0.3
earwigs	Labidura herculeana (H)	7.8	Forficula auricularia	2.3	Forficula auricularia	2.3)	
orthopterans	Macrolyristes imperator (O)	12	Microcentrum rhombifolium	7.5	Tettigonia viridissima	5.5		
cockroaches	Macropanesthia rhinoceros (A)	7.5	Periplaneta americana	3.8	Blatta orientalis	2.5		
true bugs	Lethocerus maximus (S)	11	Lethocerus americanus	6.5	Ranatra linearis	3.0	Chiloxanthus stellatus	0.83
dragonflies ^a	Petalura ingentissima (A)	16	Anax junius	11	Anax imperator	10		
damselflies ^a	Megaloprepus caerulatus (S)	20			Agrion vigro	7.4		
butterflies ^a	Ornithoptera alexandrae (O)	25	Papilio multicaudatus	15	Papilio machaon	6.5	Erebia fasciata	0.9
moths ^a	Thysania agrippina (S)	28	Ascalpha odorata	15	Acheronta atropos	13	Dicallomera kusnezovi	4.5
long-horned beetles	Titanus giganteus (S)	17	Ergates spiculates	6			Tetropium sp.	1.8
scarabaeoid beetles	Megasoma elephas (S)	14	Pseudolucanus mazama	9	Lucanus cervus	7.5		
ground beetles	Mormolyce phyllodes (O)	7.8	Pasimachus elongatus	2.4	Carabus intricatus	3.6	Carabus truncaticollis	1.9
ants	Camponotus gigas (O)	3.1	Camponotus herculeanus	1.5	Formica sanguinea	1.2		
pees	Megachile pluto (O)	3.9	Bombus pennsylvanicus	2.4	Bombus terrestris	2.2	Bombus hyperboreus	2.2
spider wasps	Pepsis heros F. (S)	5.4	Pepsis formosa	4.5	Priocnemis perturbator	1.7		
short-horned flies	Gauromydas heros (S)	0.9	Tabanus atratus	5	Tabanus sudeticus	2.5		
spiders	Theraphosa sp. (S)	7.6	Aphonopelma chalcodes	5	Dolomedes sp.	2.4	Alopecosa hirtipes	1.25
mites, ticks	Dinothrombium tinctorium (Af)	1.6			Trombidium holosericeum	0.5		
earthworms ^b	Rhinodrilus fafner (S)	2.4			Lumbricus terrestris	_	Eisenia nordenskioldii	0.5
centipedes	Scolopendra gigantea (S)	30	Scolopendra polymorpha	11	Haplophilus subterraneus	7.0		
millipedes	Archispirostreptus gigas (Af)	28			Cylindroiulus londinensis	4.8		
land snails ^c	Achatina achatina (Af)	27			Helix pomatia	4.5		
snakes	Python reticulatus (O)	006	Pituophis catenifer	250	Natrix natrix	190		
lizards	Varanus komodoensis (O)	313	Chemidophorus tesselatus	39	Anguis fragilis	46		

^a Wingspan.

Body diamet

Table 2. Differences in maximum linear body sizes versus differences in environmental temperatures in terrestrial poikilotherms. (Notes: n is the number of taxa used in the comparison; R_{OB} is the observed ratio between body lengths of the largest representatives of the taxa considered in the compared territories, table 1; R_{TH} is the theoretical ratio predicted from equation (2.2) using $Q_{10} = 2.3$ and the observed temperature difference ΔT between the compared territories; $\delta = ((R_{\rm TH} - R_{\rm OB})/R_{\rm TH}) \times$ 100% is the relative difference between the observed and theoretically predicted values.)

comparison	n	Δ <i>T</i> (°C)	R_{OB}			
			range	mean ± 1 s.e.	R_{TH}	δ (%)
Tropics-Colorado	18	8	1.2-8.03	2.39 ± 0.37	2.10	-14
Tropics–Great Britain	23	12	1.6-6.8	3.23 ± 0.29	3.04	-6
Tropics-Wrangel Island	9	22	1.77 - 13.3	6.09 ± 1.13	7.66	+20
Colorado-Great Britain	17	4	0.67 - 2.65	1.42 ± 0.13	1.45	+2
Colorado-Wrangel Island	7	16	1.09 - 7.83	3.57 ± 0.89	4.40	+19
Great Britain-Wrangel Island	8	12	1.0-3.6	2.11 ± 0.28	3.04	+31

for the tropics, $T=18^{\circ}$ C for Colorado, $T=14^{\circ}$ C for Great Britain and $T=2^{\circ}$ C for Wrangel Island.

Within poikilothermic taxa mass-specific metabolic rate q grows with decreasing body size, but declines with decreasing temperature, $q \propto M^{-\alpha} Q_{10}^{(T_1 - T_0)/(10^{\circ} \text{C})}$, where M is body mass, T_0 is reference temperature, Q_{10} is typically 2–2.5 and α is typically in the vicinity of 1/4 or 1/3 (Peters 1983). At a given temperature the largest species feature minimum mass-specific metabolic rate q_{\min} . If q_{\min} is universal for the taxon and independent of temperature, $q_{\min} = \text{const}$, then for the largest species with body masses M_1 and M_2 living at temperatures T_1 and T_2 we have

$$M_1^{-\alpha}Q_{10}^{(T_1-T_0)/(10^{\circ}\mathrm{C})} = M_2^{-\alpha}Q_{10}^{(T_2-T_0)/(10^{\circ}\mathrm{C})}. \tag{2.1}$$

Assuming that body shape is conserved within a given taxon, $L \propto M^{1/3}$, we obtain the following ratio for maximum linear body sizes L_1 and L_2 found at temperatures T_1 and T_2 :

$$R_{\rm TH} \equiv L_1/L_2 = Q_{10}^{(\Delta T/10^{\circ} \text{C})/3\alpha},$$
 (2.2)

where $\Delta T \equiv T_1 - T_2$.

Theoretically predicted ratios $R_{\rm TH}$ calculated using mean representative values $Q_{10}=2.3$ and $\alpha=0.3$ for the temperature differences ΔT between the studied areas agree well with the observed mean ratios R_{OB} . For example, the largest terrestrial poikilotherms in Colorado are on average $R_{\rm OB}$ = 1.42 \pm 0.13 (s.e.) times longer than their counterparts in Great Britain (averaging is done over n=17 taxa studied in both Colorado and Great Britain, table 1). Temperature difference between Colorado and Great Britain is $\Delta T = 4^{\circ}$ C, which gives $R_{\text{TH}} =$ $2.3^{0.4/(3\times0.3)} = 1.45$. Relative difference $\delta = ((R_{\rm TH} - R_{\rm OB})/$ $R_{\rm TH}) \times 100\%$ between the theoretical and observed value is $\delta = +2\%$. Corresponding figures for comparison between the other geographic regions studied are given in table 2. The discrepancy between theoretical and observed values ranges from -14% to +31% and is larger for comparisons involving fewer taxa. For the three comparisons involving more than 15 taxa, the discrepancy between the observed and theoretical values ranges from -14% to +2%, table 2.

The obtained theoretical ratios $R_{\rm TH}$ between body lengths of the largest species of a given taxon living at different ambient temperatures can be independently tested by involving geographic regions different from those studied in the present paper. For example, the Antarctic Peninsula is situated at approximately the same latitude as Wrangel Island and features comparable temperatures. Hence, the prediction obtained for Wrangel Island that the largest polar species should be on average 7.7 times shorter in body length than the largest tropical species from the same taxon should apply to the Antarctic Peninsula as well. If, e.g. the largest tropical mite is about 16 mm in length, table 1, the largest mite on the Antarctic Peninsula should be able to reach about 2 mm in body length. This prediction is excellently confirmed by Alaskozetes antarcticus, the largest free-living mite on the Antarctic Peninsula (Block & Convey 1995).

The agreement between theory and data indicates that in the largest terrestrial poikilotherms from different climatic zones the expected decrease in metabolic rate caused by lower ambient temperature can be fully compensated by their smaller maximum body sizes. This suggests that the upper limit to body size within taxa can be set by a critical temperature-independent minimum of mass-specific metabolic rate q_{\min} , which prohibits attaining larger size at lower ambient temperatures (Singer et al. 1993; Seebacher et al. 1999; Makarieva et al. 2003).

Possible uniformity of q_{\min} across different taxa, i.e. whether the largest representatives of different taxa in different climatic zones feature similar mass-specific metabolic rates, warrants investigation. Singer et al. (1993) found that mammals, independent of body size, do not tolerate a decrease of mass-specific metabolic rate below approximately 0.1 W kg⁻¹. It is interesting that the largest African centipede with measured metabolic rate (Cormocephalus morsitans, body mass 3.7 g, $T=20^{\circ}$ C) has a resting metabolic rate of approximately 0.3 W kg⁻¹ (Klok et al. 2002), which coincides by the order of magnitude with the critical q_{\min} value for mammals. For comparison, resting metabolic rate of males of the largest Antarctic tick *Ixodes uriae* (body mass 7 mg, $T=5^{\circ}$ C) is 0.22 W kg⁻¹ (Lee & Baust 1982) while resting metabolic rate of one of the world's largest frogs, the African bullfrog Pyxicephalus adspersus (body mass 1 kg, $T=20^{\circ}$ C) is 0.14 W kg⁻¹ (Loveridge & Withers 1981). These values for the largest representatives of taxa characterized by strikingly different body sizes and environmental temperatures are remarkably similar to each other and to the q_{\min} value for mammals.

Oxygen concentration in the air is over an order of magnitude higher than that of water-dissolved oxygen. This means that per unit exerted drag force of the ventilatory muscles aquatic animals are unable to inhale as much oxygen as do air-breathing animals. Thus, even if at the microscopic scale the assimilation of oxygen by body cells of aquatic and terrestrial organisms is equally rapid (i.e. independent of the ambient oxygen concentration), metabolism of aquatic animals can be nevertheless limited by low oxygen concentrations in their environment due to the higher cost of delivering a unit oxygen mass into the organism via the body-environment interface. This can explain the difference in gigantism patterns between our study (larger poikilothermic giants at higher temperatures) and the study of benthic amphipods (Chapelle & Peck 1999), where largest body sizes were observed at lowest ambient temperatures associated with highest concentrations of dissolved oxygen. In terrestrial poikilotherms, the rate of oxygen uptake from the environment likely becomes a limiting factor during periods of maximum activity (e.g. flight), when metabolic rates in the regime of oxygen balance can exceed 500 W kg⁻¹ and oxygen demand is very high (Harrison & Lighton 1998). (Note that the fact that such high rates have never been observed in oxygen-balanced aquatic animals unambiguously points to limitation of metabolic rate by low oxygen concentration in aquatic media.) Gigantism of extinct winged insects can be therefore related to atmospheric hyperoxia (Dudley 1998; Harrison & Lighton 1998). However, how elevated oxygen concentration translates into the observed gigantic insect sizes has not been theoretically quantified. Our study provides a quantitative tool for analysing higher ambient temperature as another factor possibly responsible for gigantism in extinct airbreathing poikilotherms. Under otherwise similar environmental conditions elevation of ambient temperature by 10°C could bring about a several-fold rise in maximum linear body size depending on the characteristic Q_{10} value for each taxon.

With sincere gratitude we acknowledge the invaluable help in identification of the largest animals from different taxa and geographic zones willingly provided to the authors by A.B. Babenko, A.S. Baker, A.D. Barber and the British Myriapod and Isopod Group, O.E. Berlov, P. Convey, S.A. Corbet, S.P. Hopkin, I.M. Kerzhner, V.I. Kuznetsov, J.A. Marshall, A. Moreno, G. Ramel, D.E. Walter and Z.-Q. Zhang. R. Poulin has generously shared with us his unpublished dataset on body sizes in ticks. Special thanks are due to T.I. Blumental and Joan and Ron Engel for facilitation of data access and C. Loehle for commenting the earlier

version of this manuscript. This work was partially supported by US National Science Foundation (B.L.L.) and Russian Science Support Foundation (A.M.M.).

REFERENCES

- Block, W. & Convey, P. 1995 The biology, life cycle and ecophysiology of the Antarctic mite *Alaskozetes antarcticus* (Michael). *J. Zool.* 236, 431–449.
- Chapelle, G. & Peck, L. 1999 Polar gigantism dictated by oxygen availability. *Nature* **399**, 114–115. (doi:10.1038/20099.)
- Dudley, R. 1998 Atmospheric oxygen, giant paleozoic insects and the evolution of aerial locomotor performance. *J. Exp. Biol.* **201**, 1043–1050.
- Geiser, F. 1988 Reduction of metabolism during hibernation and daily torpor in mammals and birds: temperature effect or physiological inhibition?. *J. Comp. Physiol. B* **158**, 25–37. (doi:10.1007/BF00692726.)
- Harrison, J. F. & Lighton, J. R. B. 1998 Oxygen-sensitive flight metabolism in the dragonfly *Erythemis simplicollis*. J. Exp. Biol. 201, 1739–1744.
- Klok, C. J., Mercer, R. D. & Chown, S. L. 2002 Discontinuous gas exchange and its convergent evolution in tracheated arthropods. *J. Exp. Biol.* 205, 1019–1029.
- Landsberg, H. E. (ed.) 1969–1984 World survey of climatology, vols. 5 and 8–15. Amsterdam: Elsevier.
- Lee Jr, R. E. & Baust, J. G. 1982 Respiratory metabolism of the Antarctic tick *Ixodes uriae*. *Comp. Biochem. Physiol.* 72A, 167–171. (doi10.1016/0300-9629(82)90027-5.)
- Loveridge, J. P. & Withers, P. C. 1981 Metabolism and water balance of active and cocooned African bullfrogs, *Pyxicephalus adspersus. Physiol. Zool.* 54, 203–214.
- Makarieva, A. M., Gorshkov, V. G. & Li, B.-L. 2003 A note on metabolic rate dependence on body size in plants and animals. *J. Theor. Biol.* 221, 301–307. (doi:10.1006/jtbi. 2003.3185.)
- Peters, R. H. 1983 *The ecological implications of body size*. Cambridge: Cambridge University.
- Robinson, W. R., Peters, R. H. & Zimmermann, J. 1983 The effects of body size and temperature on metabolic rate of organisms. *Can. J. Zool.* **61**, 281–288.
- Seebacher, F., Grigg, G. C. & Beard, L. A. 1999 Crocodiles as dinosaurs: behavioural thermoregulation in very large ectotherms leads to high and stable body temperatures. *J. Exp. Biol.* 202, 77–86.
- Singer, D., Bach, F., Bretschneider, H. J. & Kuhn, H.-J. 1993 Metabolic size allometry and the limits to beneficial metabolic reduction: hypothesis of a uniform specific minimal metabolic rate. In *Surviving hypoxia*. *Mechanisms* of control and adaptation (ed. P. W. Hochachka, P. L. Lutz, T. Sick, M. Rosenthal & G. van den Thillart), pp. 447–458. Boca Raton: CRC.