RHEUMATOID FACTOR IN SYNOVIAL EFFUSIONS: LOCAL PRODUCTION AND CONSUMPTION

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SUMMARY

The ratio of synovial fluid γ M-type rheumatoid factor (RF) to serum RF was compared with the ratio for two other γ M-antibodies (trypsin- and periodate agglutinin) and total γ M-globulin content in thirteen patients with rheumatoid arthritis.

In one case, the ratio for RF was higher than the ratios for the other γ M-globulins and declined after synovectomy, indicating that a significant amount of RF in the synovial fluid was derived from locally produced RF. In three cases, the ratio for RF was lower than the other γ M-globulin ratios, indicating local consumption or inhibition of RF in the joint. It was postulated that this phenomenon was due to some form of aggregated γ G-globulin. In nine cases, the ratio for RF was equal or almost equal to the ratios for the other γ M-globulins, indicating that the synovial fluid RF in these cases was mainly delivered from the circulation.

INTRODUCTION

The proteins of synovial fluid, except polysaccharide proteins, are derived mainly from plasma (Mackiewicz & Fenrych, 1961; Schur & Sandson, 1963). Their rate of diffusion into the synovial space is largely conditioned by their molecular size (Schur & Sandson, 1963). No such discrimination appears to occur during their re-absorption by way of the lymphatics (Rodnan & MacLachlan, 1960). The synovial fluid to serum ratio of proteins may thus be expected to be a function of their size and the permeability of the synovial membrane. This ratio should be equal for proteins of the same size, provided that local synthesis of the proteins or local consumption by immune-reactions do not occur.

Rheumatoid factor (RF) γ M-globulin is generally present in the synovial effusions when it is found in serum. The titre in joint fluid is usually equal to or slightly lower than in the corresponding serum (Krehl *et al.*, 1957; Guariglia, Berkowitz & Steinbrocker, 1960; Rodnan, Eisenbeis & Creighton, 1963; Bland & Clark, 1963).

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Recently, local phenomena in the synovial membrane and fluid have been described with bearing on RF: Synthesis of RF in plasma cells of the rheumatoid synovial membrane has been demonstrated by immunofluorescent techniques (Mellors *et al.*, 1959). Similar techniques have revealed intracytoplasmic localization of γ G- and γ M-globulins in granulocytes from rheumatoid synovial effusions (Rawson, Abelson & Hollander, 1965; Barnett, Bienenstock & Block, 1966; Zucker-Franklin, 1966), presumed to be complexes between RF and aggregated γ G-globulin (Hollander *et al.*, 1965).

The purpose of the present study was to determine if local processes in the synovial membrane and fluid have an influence on the quantity of RF in the synovial fluid as distinct from other γ M-globulins.

MATERIALS AND METHODS

Rheumatoid sera and synovial fluids were obtained from twenty-three patients hospitalized at Oslo Sanitetsforening's Rheumatism Hospital, Oslo, and Kronprinsesse Märtha's Institute, Oslo. All fulfilled the American Rheumatism Association's criteria for definite or classical RA (Ropes *et al.*, 1959). The blood and synovial fluid samples were obtained simultaneously in the majority of cases. In one patient (No. 13) the synovial fluid was drawn from a shoulder joint; the other samples were taken from the knee joint. Heparin, 0.4 mg, was added to sterile tubes used for collection of synovial fluids usually giving a concentration of 0.1 mg/ml or less. The joint fluids were centrifuged at approximately 500 g for 10 min within 1 hr following the tap, stored at 4°C for 1–5 days, then at -20°C for several weeks. Prior to testing, 0.9 ml of synovial fluid was incubated for 4 hr at 37°C with 0.1 ml of bovine testicular hyaluronidase (Penetrase 'Leo') containing 4000 i.u./ml to reduce viscosity, followed by centrifugation at 1000 g for 1–2 hr to remove cells and debris.

Controls demonstrated that hyaluronidase had no effect on any of the quantitative determinations. This was tested by comparing hyaluronidase-treated and non-treated sera, and in recovery experiments performed by adding non-treated serum or serum proteins to treated serum or synovial fluid. Hyaluronidase did not precipitate with any of the antisera used.

Agglutination tests were performed by testing doubling dilutions in buffered saline of serum, or synovial fluid that was not inactivated, against a 1% suspension of red cells. The tests were performed on glass slides. One drop of diluted serum or synovial fluid was mixed with one drop of the red cell suspension and a third drop consisting of either buffered saline or serum diluted in saline. The slide was incubated at room temperature in a moist chamber and then read macroscopically. The agglutination was graded from + to + + and the titre was recorded as the highest original dilution giving a + reaction. Each pair of serum and synovial fluid was tested simultaneously, using the same batch of cells and identical incubation time. The specific conditions for each test were as follows:

(a) Agglutination of human red cells sensitized with rabbit amboceptor (Waaler-Rose test)

Rabbit amboceptor was obtained commercially from Institut Pasteur, Paris. Cells were sensitized as described by Podliachouk, Eyquem & Jaqueline, (1958). A 5% dilution of normal serum in buffered saline was used as the third drop in the reaction mixture. This serum was negative both in the Waaler-Rose test and in the SHC test. The slide was incubated for 20 min before reading.

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(b) Agglutination of sensitized human O Rh positive cells (SHC test)

For sensitization of the cells, anti-CD serum Ripley, kindly provided by Dr Marion Waller was used. One volume of packed cells was mixed with nine volumes of anti-CD Ripley diluted 1:8 in buffered saline. After incubation for 90 min at 37°C, the cells were washed four times in saline and made up to a suspension in buffered saline. The other conditions were as for the Waaler-Rose test.

(c) Agglutination of trypsin-treated human red cells

Trypsin treatment was performed as described by Morton & Pickles (1947), using bovine trypsin crystallized with $MgSO_4$ (Koch, Light Laboratories, Colnbrook, Bucking-hamshire, England). Buffered saline was used as the third drop in the reaction mixture, and the agglutination was read after 10 min incubation.

(d) Agglutination of periodate-treated human red cells

Periodate treatment was performed as described by Kipnis & Sacks (1955), except that potassium periodate (Analar grade, Hopkin & Williams Ltd, Chadwell Heath, Essex, England) was used instead of sodium periodate. The other conditions were as for agglutination of trypsin-treated cells.

Reduction and alkylation of disulphide bonds. Synovial fluid was diluted 1:2 in buffered saline and 2-mercaptoethanol (Fluka AG, Buchs, Switzerland) was added to a final concentration of 0.15 M. After incubation for 4 hr at room temperature, the material was dialysed against 0.02 M-iodacetamid (Fluka AG, Buchs, Switzerland) in buffered saline for another 4 hr at room temperature. The reduced and alkylated samples were finally dialysed overnight in the cold against buffered saline.

 γM - and γG -globulin concentrations were determined by radial diffusion in gel with specific antibody incorporated in agar, using the technique of Fahey & McKelvey (1964) and an experimental procedure described by Mellbye (1966).

EXPERIMENTS AND RESULTS

The influence of local factors on the content of RF in arthritic joints was evaluated by comparing the ratio between the content of RF in synovial fluid and serum with the corresponding ratios for other γ M-antibodies and total γ M-globulin.

This experimental principle was based on three assumptions: Firstly, assayed RF in synovial fluid must be γ M-globulin only. This was tested in experiment 'b'. Secondly, γ M RF must be transported from serum to synovial fluid like other γ M-globulins. This assumption is only approximately correct, since RF combines with γ G-globulin in a 22S complex (Franklin *et al.*, 1957). Thirdly, the various other γ M-antibodies must be catabolized and removed in the same way. This assumption was tested in experiment 'c'.

(a) The content of RF in serum and synovial fluid from patients with rheumatoid arthritis

In thirteen patients a titre of 32 or higher was found in serum; these cases were regarded as RF positive. In all these cases some agglutinating activity was found in the synovial fluid. No atypical agglutination patterns or other diffculties in reading were encountered with synovial fluids. The results for the RF positive patients are given in Table 1.

| Patient No. | Fluid tested | Rheumatoid factor (reciprocal of dilutions) | | γG-globulin (mg/ml) |
|----------------|-----------------|---|--------------|------------------------|
| | | Waaler-Rose | (SHC) Ripley | (ing/iiii) |
| 1 | Syn. Ser. | 512 1024 | 1024 2048 | |
| 2 | Syn. Ser. | 512 512 | 512 512 | |
| 3* | Syn. Ser. | 1024 128 | 2048 512 | 22 23 |
| 3† | Syn. Ser. | 256 256 | 256 256 | 12 23 |
| 4 | Syn. Ser. | <2 <2 | 32 64 | |
| 5 | Syn. Ser. | 256 256 | 2048 2048 | |
| 6 | Syn. Ser. | 16 64 | 16 2048 | 13 23 |
| 7 | Syn. Ser. | 2 64 | 4 128 | 20 32 |
| 8 | Syn. Ser. | 64 64 | 16 16 | |
| 9 | Syn. Ser. | 64 256 | <2 <2 | |
| 10 | Syn. Ser. | 128 256 | <2 128 | 12 15 |
| 11 | Syn. Ser. | 16 32 | 512 2048 | |
| 12 | Syn. Ser. | 512 512 | 256 64 | |
| 13 | Syn. Ser. | 256 512 | 4096 8192 | |

 TABLE 1. Amounts of rheumatoid factor and yG-globulin in synovial fluid (Syn.) and serum of seropositive patients (Ser.)

* Before synovectomy.

† 15 days after synovectomy.

(b) Immunoglobulin class of RF in synovial fluid

To exclude the possibility that some of the synovial fluid RF activity in present test systems was due to γ G-type RF, the synovial fluids of all RF positive patients were reduced and alkylated. This procedure is known to destroy the agglutinating activity of γ M-globulins

but not of γ G-globulins (Fudenberg & Kunkel, 1957; Grubb & Swahn, 1958). RF activity of all synovial fluids was abolished by reduction, indicating that no significant amounts of γ G-type RF were present.

(c) Local influence on the content of γM -globulins other than RF

All the synovial fluids and sera were tested for their content of trypsin agglutinin, periodate agglutinin and total γ M-globulin. Trypsin agglutinin and periodate agglutinin are

| Patient No. | Rheumatoid factor | | yM-antibodies | | - Total |
|----------------|-------------------|--------|-----------------------|-------------------------|-------------|
| | Waaler | Ripley | Trypsin agglutinin | Periodate agglutinin | γM-globulin |
| 1 | 1:2* | 1:2* | 1:4* | 1:2* | 1:1† |
| 2 | 1:1 | 1:1 | 1:2 | 1:4 | 1:2 |
| 3‡ | 8:1 | 4:1 | 1:4 | 1:4 | 1:2 |
| 3\$ | 1:1 | 1:1 | 1:4 | 1:4 | 1:2 |
| 4 | | 1:2 | 1:1 | 1:2 | 1:2 |
| 5 | 1:1 | 1:1 | 1:1 | 1:1 | 1:1 |
| 6 | 1:4 | 1:128 | 1:2 | 1:2 | 1:2 |
| 7 | 1:32 | 1:32 | 1:2 | 1:2 | 1:2 |
| 8 | 1:1 | 1:1 | 1:2 | 1:2 | 1:2 |
| 9 | 1:4 | 1:2 | 1:2 | 1:1 | 1:2 |
| 10 | 1:2 | 1:64 | 1:2 | 1:2 | 1:3 |
| 11 | 1:2 | 1:4 | 1:2 | 1:2 | 1:4 |
| 12 | 1:1 | 4:1 | 1:1 | 1:1 | 1:1 |
| 13 | 1:2 | 1:2 | 1:2 | 1:1 | 1:1 |
| 14 | _ | _ | 1:1 | 1:1 | 1:2 |
| 15 | | | 1:2 | 1:2 | 1:1 |
| 16 | _ | | 1:4 | 1:4 | 1:2 |
| 17 | | | 1:2 | 1:1 | 1:2 |
| 18 | | | 1:1 | 1:1 | 1:1 |
| 19 | | | 1:2 | 1:4 | 1:2 |
| 20 | | _ | 1:1 | 1:2 | 1:3 |
| 21 | | _ | 1:2 | 1:2 | 1:2 |
| 22 | | | 1:2 | 1:2 | 1:2 |
| 23 | | _ | 1:2 | 1:1 | 1:2 |

TABLE 2. Synovial fluid to serum ratios of RF and other γ M-globulins

* Ratio of the reciprocals of titres.

† Ratio of concentrations, expressed as a proportion to facilitate comparison.

‡ Before synovectomy.

§ 15 days after synovectomy.

 γ M-globulins (Yachnin & Gardner, 1961; Mellbye, 1965). They are present in normal human sera and react with erythrocytes treated with trypsin and periodate respectively.

The ratios of titres in synovial fluid to titres in serum are shown in Table 2. In twenty-two cases the three ratios were identical, or differed by only one titration step. In one patient a

difference of two steps was observed. These differences can be explained by the errors inherent in all titration techniques. The influence of local factors on the content in synovial fluid of these two randomly chosen γ M-antibodies thus did not differ from their influence on total γ M-globulin.

(d) Local influence on the content of RF in synovial fluid

For all the RF positive patients, the ratio of RF titre in synovial fluid to serum was compared with the corresponding ratios for the other γ M-antibodies and for total γ M-globulin. The results are shown in Table 2.

In four cases the ratio for RF differed by *more than two* titration steps from those of the other γ M-globulins. This was judged to be a significant difference, indicating that the influence of local factors on the content of RF was different from that on the other γ M-globulins. In three of these cases the ratio for either both (No. 7) or one (Nos. 6 and 10) of the RF tests was *lower* than for the other γ M-globulins. In one case (No. 3), the ratio for both RF tests was *higher* than for the other γ M-globulins.

In the other eight patients, the ratio for RF was equal to, or almost equal to the corresponding ratios for the other γ M-globulins.

(e) The content of γG -globulin in serum and synovial fluid

This was measured in the four cases where deviations for the RF ratio were observed. The results are included in Table 1.

In the three cases where the ratio for RF was lower than for the other γ M-globulins, the γ G-concentration was lower in synovial fluid than in serum. In the case where the RF was higher than for the other γ M-globulins, the concentration of γ G-globulin was approximately identical in synovial fluid and serum.

DISCUSSION

The fact that the synovial fluid/serum ratios of the titres for trypsin- and periodate agglutinins were similar to the ratios for total γ M-concentrations suggested that the haemagglutination technique was adequate when performed with hyaluronidase-treated synovial fluid. Within the limits of the methods, this correlation indicates that the bulk of γ Mantibodies are delivered to and removed or catabolized in the synovial fluid in a similar fashion. γ M RF, however, was found to differ from this pattern in several instances.

There is evidence that the RFs are antibodies against human γ G-globulin. Interaction between RF and native γ G-globulin results in formation of a 22S complex (Franklin *et al.*, 1957). The induction of certain structural changes in the γ G-globulin molecules leads to highly active preparations which precipitate with RF. Such changes can be produced experimentally *in vitro* in two different ways: By various treatments of isolated γ G-globulin causing aggregation of the molecules (Franklin *et al.*, 1957), or by the preparation of soluble or insoluble immune complexes where γ G-globulin functions as a specific antibody (Vaughan 1956; Edelman, Kunkel & Franklin, 1958; Aho, 1961; Harboe, 1961). The latter principle has been utilized in the SHC (Ripley) and Waaler-Rose tests where RF reacts with human and rabbit γ G-globulin respectively on the surface of red cells leading to agglutination of the cells. This agglutination is inhibited by the presence of low concentrations of human γ G-globulin in aggregated form. In addition, the SHC (Ripley) test—but usually not the Waaler-Rose test—is inhibited by non-aggregated (native) γ G-globulin (for reference see Aho, 1961).

A high ratio for RF yM-globulin compared to other yM-globulins as observed in case No. 3 and in other studies (Krehl et al., 1957; Guariglia et al., 1960; Bland & Clark, 1963) may result from either: (1) selective retention of RF in the joint, or (2) local synthesis in the synovial membrane. Theoretically, RF bound to γ G-globulin might be retained in the joint because of the larger size of such a complex. However, there is no evidence that the 22S complex—the only known soluble complex of RF γ M-globulin that is serologically active—is present in higher concentration in the joint fluid than in the circulation (Rodnan et al., 1963). In all other known interactions between RF and γ G-globulin, precipitates are formed which are chemotactic (Hollander et al., 1965) and phagocytosed by granulocytes (Parker & Schmid, 1962). Thus a *low* rather than high ratio for RF would be expected to result from such interactions. On the other hand, local synthesis of RF in the rheumatoid synovial membrane is well established (Mellors et al., 1959) and seems to be the most likely explanation for the high RF ratios. In our case No. 3, the decline of the RF ratio following synovectomy and the presence of an abundance of fluorescing plasma cells in the synovial membrane after staining with fluorescein-labelled aggregated yG-globulin (Hannestad, unpublished observations) furnish additional evidence in support of this explanation.

A *lower* ratio for RF γ M-globulin than for other γ M-globulins, as observed in cases Nos. 6, 7 and 10, may result from either: (1) the presence of excess soluble aggregates of γ Gglobulin causing agglutination inhibition, or (2) precipitation or adsorption of RF with soluble or solid forms of aggregated γ G-globulin leading to a local consumption of RF, or a combination of the two. Direct evidence for the presence of components in inflammatory joint fluids precipitating with RF is presented in the accompanying paper (Hannestad, 1967). That the low RF ratio was not due to a low concentration of total γ M-globulin in the synovial fluid was conclusively shown by the other γ M-globulin ratios. Inhibition by high concentration of γ G-globulin was excluded by demonstrating that the γ G-globulin concentration of the synovial fluids with low RF ratio was equal to or lower than that of the corresponding sera. Inhibition of joint fluid RF agglutinations by complement components, known to occur in the latex fixation test (Schubart, 1959), is also unlikely, since complement activity in rheumatoid joint fluids is usually lower than in serum (Hedberg, 1963; Pekin & Zvaifler, 1964).

In the present study a low synovial fluid/serum ratio for RF was detected more often by the SHC (Ripley) than by the Waaler-Rose test. Such low ratios have been noted in other investigations using latex particles coated with Cohn Fraction II (Guariglia *et al.*, 1960; Rodnan *et al.*, 1963; Bland & Clark, 1963), but rarely with the Waaler-Rose test (Krehl *et al.*, 1957; Peltier, Coste & Delbarre, 1966). Although no systematic study of this point is available, it appears from these data that a number of rheumatoid synovial fluids are negative or low titred compared to serum using RF tests with human γ G-globulin as reactant, without such a discrepancy being detected as frequently with rabbit γ G-globulin (the Waaler-Rose test).

In most of the seropositive cases, the ratio for RF was of the same magnitude as for the other γ M-immunoglobulins. This indicates that the amount of RF synthesized locally in

the joint and the amount removed locally by aggregated γ G-globulin is usually small compared with the quantities of RF delivered to the synovial fluid from the circulation.

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