

## Allele-Specific *rpoB* PCR Assays for Detection of Rifampin-Resistant *Mycobacterium tuberculosis* in Sputum Smears

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**We describe an allele-specific PCR assay to detect mutations in three codons of the *rpoB* gene (516, 526, and 531) in *Mycobacterium tuberculosis* strains; mutations in these codons are reported to account for majority of *M. tuberculosis* clinical isolates resistant to rifampin (RIF), a marker of multidrug-resistant tuberculosis (MDR-TB). Three different allele-specific PCRs are carried out either directly with purified DNA (single-step multiplex allele-specific PCR), or with preamplified *rpoB* fragment (nested allele-specific PCR [NAS-PCR]). The method was optimized and validated following analysis of 36 strains with known *rpoB* sequence. A retrospective analysis of the 287 DNA preparations from epidemiologically unlinked RIF-resistant clinical strains from Russia, collected from 1996 to 2002, revealed that 247 (86.1%) of them harbored a mutation in one of the targeted *rpoB* codons. A prospective study of microscopy-positive consecutive sputum samples from new and chronic TB patients validated the method for direct analysis of DNA extracted from sputum smears. The potential of the NAS-PCR to control for false-negative results due to lack of amplification was proven especially useful in the study of these samples. The developed *rpoB*-PCR assay can be used in clinical laboratories to detect RIF-resistant and hence MDR *M. tuberculosis* in the regions with high burdens of the MDR-TB.**

The spread of multidrug-resistant tuberculosis (MDR-TB) has increased worldwide and reached epidemic proportions in many countries. MDR *Mycobacterium tuberculosis* strains are considered those resistant to at least rifampin (RIF) and isoniazid. RIF is a key component of the World Health Organization DOTS (directly observed therapy, short course) regimen: because RIF monoresistance is extremely rare and development of isoniazid resistance usually precedes that to RIF, resistance to the latter is considered to be the MDR marker (8). It has been shown in many studies that RIF resistance in up to 95 to 98% of resistant strains is caused by mutations in the *rpoB* gene encoding the RNA polymerase  $\beta$ -subunit (20, 21). These mutations are generally described in the short 81-bp region in *rpoB* (RIF resistance-determining region: codons 507 to 533 [21]). In addition, RIF resistance may be caused by mutations in other parts of *rpoB* outside the hot spot region, such as codon 176 (146 [21]) in the N-terminal part (9) and codons 541 and 553 (18). Methods used so far to detect *rpoB* mutations associated with RIF-resistance were direct DNA sequencing, PCR–single-strand conformation polymorphism, heteroduplex mobility, dot spot, RNA-RNA mismatch, and some other assays (reviewed in references 4 and 25). Previously, we have described a multiplex allele-specific PCR (MAS-PCR) assay based on standard PCR and agarose gel electrophoresis to detect mutations in *katG315* (15) and *embB306* (14) in *M. tuberculosis* strains. A similar assay to detect *rpsL43*, *rpoB531*, and *katG315* mutations was very recently published by Victor et al. (24). The MAS-PCR method in our design (14, 15) uses two outer primers that flank a region under study and invariably anneal on the conserved DNA targets, plus a wild-type-allele-specific inner primer that stops

in its 3' end at the targeted codon and amplifies a wild-type-allele specific fragment. An alteration of the base that corresponds to the 3'-end of the specific primer causes the primer-template mismatch that prevents polymerase to extend the primer and results in nonamplification of the indicative fragment.

Notably, *rpoB* mutations in three codons (516, 526, or 531) account for the majority of RIF-resistant strains (70 to 95%), especially in the areas with high incidence of MDR-TB (3, 20). Previously, it has been shown on small samples of strains from the St. Petersburg area of Russia (12, 13) and other Russian regions (7, 22) that mutations in these three codons in *rpoB* were on average found in 93.6% of RIF-resistant strains; that is, mutational analysis of the remaining *rpoB* hot spot codons only insignificantly contributed for prediction of RIF resistance in Russian isolates. In the present study we report a simple, rapid, and inexpensive assay based on the allele-specific PCR methodology targeting *rpoB* mutations to detect RIF-resistant *M. tuberculosis*. We evaluated this method with a collection of clinical strains from northwestern Russia, collected from 1996 to 2002, and with DNA samples from the microscopy-positive sputum smears.

### MATERIALS AND METHODS

**Description of study samples.** The subject of the study consisted of three sets of samples that corresponded to the specific objectives.

(i) **Set one.** Thirty-six *M. tuberculosis* strains with known *rpoB* sequences served for optimization of the PCR assay conditions. These strains included H37Rv, 17 strains from St. Petersburg (12, 16) and 18 DNA samples kindly provided by J. D. A. van Embden, The National Institute of Public Health and the Environment (Bilthoven, The Netherlands), within the framework of the coordinated research project E1.50.15 (International Atomic Energy Agency, Vienna, Austria) and had the following distribution of the *rpoB* alleles: wild type, 12 strains; 531TTG, 7 strains; 531TGG, 2 strains; 516GTC, 4 strains; 516TAC, 3 strains; 516GGC, 1 strain; 522CAG, 1 strain; 526TAC, 2 strains; 526GAC, 3 strains; 526CTC, 1 strain.

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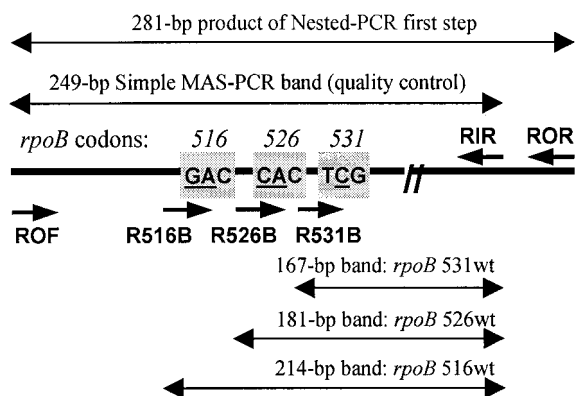


FIG. 1. Schematic view of the *rpoB* gene fragment targeted by the allele-specific PCR assays. Short arrows depict the primers, long double-headed arrows represent PCR fragments, either invariable (249-bp) or allele-specific (167, 181, or 214 bp); lengths not to scale. The targeted *rpoB* codons are in shaded boxes; the mutated bases are underlined.

(ii) **Set two.** A total of 114 auramine or Ziehl-Neelsen-stained sputum smears served to evaluate the developed *rpoB*-PCR assay for rapid direct analysis of human samples. These sputum samples from epidemiologically unlinked patients (new and chronic TB) were selected from specimens consecutively analyzed in the bacteriology laboratory and identified as microscopy positive (1+, 2+, or 3+ cell count [27]). They were further subjected to simultaneous analysis by culture-based susceptibility testing and the *rpoB*-PCR assay, the nested version (see below).

(iii) **Set three.** The 287 *M. tuberculosis* isolates recovered from 287 adult patients with newly and previously diagnosed pulmonary TB served to validate the developed *rpoB*-PCR assay in our setting (northwestern Russia). These patients were admitted to the hospitals of St. Petersburg Research Institute of Phthisiopulmonology and City Anti-Tuberculosis Dispensary of St. Petersburg (1996 to 2002) and proven unlinked by standard epidemiological investigation. For each patient, only the first available isolate was included in the study. Löwenstein-Jensen medium was used for cultivation of isolates. Susceptibility testing for anti-TB drugs was done by the method of absolute concentration as previously described (26); in particular, an isolate was considered RIF-resistant when bacterial growth occurred at a concentration of 20  $\mu\text{g}$  of the drug per ml (26). Strain H37Rv was included as a control in each susceptibility test. The used method of absolute concentration was previously shown in our setting to give concordant results with those generated by the proportion method in a comparative study conducted with the National Mycobacterial Reference Laboratory in Turku, Finland (26).

**DNA isolation and fingerprinting and quality control.** DNA from cultured cells was extracted as described by van Embden et al. (23). Strain differentiation was performed by spoligotyping (10) and IS6110 restriction fragment length polymorphism typing (23) as described previously.

DNA from Ziehl-Neelsen-stained sputum smears was obtained as described previously for auramine stained smears (14). The lysates were further subjected to phenol-chloroform-isoamyl alcohol (25:24:1) extraction, followed by isopropanol overnight precipitation ( $-20^{\circ}\text{C}$ ) of supernatant and dissolving in  $0.3\times$  Tris-EDTA buffer.

Control for contamination during microbiological and genetic experiments was performed as recommended in references 28 and 5, respectively. In particular, a negative control sputum slide was processed along with the test slides. A control of possible contamination with previously amplified amplicons was performed by including a negative control sample (distilled water) in each PCR run; no contamination was detected.

**MAS-PCR assay.** A simple single-step MAS-PCR assay was used for analysis of purified DNA from cultured cells and consisted of three independent allele-specific PCRs targeting three *rpoB* codons (codons 516, 526, and 531). The inner forward primers (R516B, R526B, and R531B) are positioned so that their 3'-OH ends pair with the second bases of the respective codons in the case of wild-type allele (Fig. 1). Consequently, in the absence of mutation in these positions in *rpoB531/526/516*, wild-type allele-specific fragments (167 or 181 or 214 bp, respectively) are amplified by the reverse primer RIR and an inner forward primer (Fig. 2A to C, respectively). If a mutation occurs, this results in mismatch at the

3'-end of the "wild type" inner primer and, under appropriate stringent PCR conditions, in the absence of the allele-specific PCR product (Fig. 2). Two outer primers ROF and RIR flank the entire *rpoB* region under study (*rpoB* positions 1252 to 1500 in strain H37Rv [http://genolist.pasteur.fr/TubercuList]) and amplify a 249-bp fragment in all strains (Fig. 2). The quality of the MAS-PCR is controlled by invariable amplification of this 249-bp fragment in all alleles (Fig. 1 and 2). The following primers were used for three MAS-PCRs targeting three different codons of the *rpoB* gene: two outer primers, forward ROF (5'-GTCCG CCGCATCAAGGA) and reverse RIR (5'-TGACCCGCGCGTACAC), and inner primers R516B (5'-GCTGAGCCAATTCATGGA), R526B (5'-GTCCGG GGTGACCCA), or R531B (5'-ACAAGCGCCGACTGTC). Purified DNA sample (0.1 to 0.5  $\mu\text{l}$ ) was added to PCR mixture (final volume of 20  $\mu\text{l}$ ) that contained  $\text{MgCl}_2$  (3 mM for *rpoB526*- and *rpoB531*-PCR or 1.5 mM for *rpoB516*-PCR), 1 U of recombinant *Taq* DNA polymerase (MBI Fermentas), 200  $\mu\text{M}$  concentrations of each of the deoxynucleoside triphosphates (dNTPs), outer primers ROF (1 pmol) and RIR (20 pmol for *rpoB526*- and *rpoB531*-PCR, or 10 pmol for *rpoB516*-PCR) and one of allele-specific inner primers R531B (35 pmol) or R526B (30 pmol), or R516B (15 pmol). The reactions of *rpoB526*-PCR and *rpoB531*-PCR were performed in a PTC-100 thermal controller (MJ Research, Inc.) under the following conditions: initial denaturation at  $96^{\circ}\text{C}$  for 3 min; 5 cycles of  $95^{\circ}\text{C}$  for 45 s,  $74^{\circ}\text{C}$  for 1 min, and  $72^{\circ}\text{C}$  for 20 s; 5 cycles of  $95^{\circ}\text{C}$  for 40 s,  $73^{\circ}\text{C}$  for 50 s, and  $72^{\circ}\text{C}$  for 20 s; 22 cycles  $94^{\circ}\text{C}$  for 50 s,  $70^{\circ}\text{C}$  for 40 s, and  $70^{\circ}\text{C}$  for 20 s; and final elongation at  $72^{\circ}\text{C}$  for 3 min. The conditions of *rpoB516*-PCR were as follows:  $96^{\circ}\text{C}$  for 3 min; 30 cycles of  $95^{\circ}\text{C}$  for 50 s,  $65^{\circ}\text{C}$  for 40 s, and  $72^{\circ}\text{C}$  for 20 s; and  $72^{\circ}\text{C}$  for 3 min. The amplified fragments (10  $\mu\text{l}$ ) were

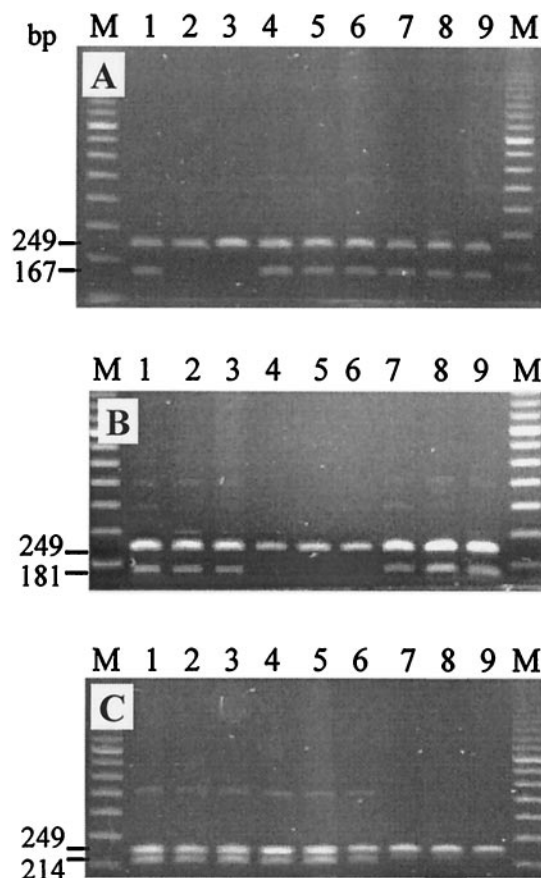


FIG. 2. Profiles generated by single-step MAS-PCR assay with purified DNA preparations from clinical *M. tuberculosis* strains targeting three *rpoB* codons: codon 531 (A), codon 526 (B), and codon 516 (C). Lanes: 1, H37Rv strain; 2 and 3, strains with *rpoB531* mutant alleles (TCG and TTG); 4 to 6, strains with *rpoB526* mutant alleles (GAC, TAC, and CTC); 7 to 9, strains with *rpoB516* mutant alleles (GTC, TAC, and GGC); M, 100-bp DNA ladder (Amersham Bioscience).

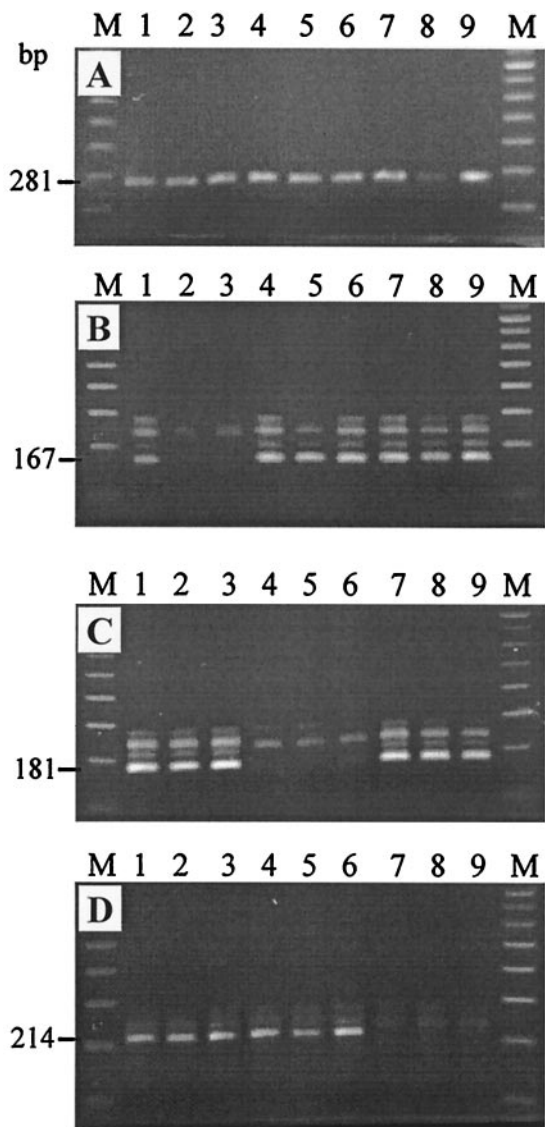


FIG. 3. Profiles generated by two-step nested allele-specific PCR assays with sputum slides DNA preparations. (A) First-step PCR with outer *rpoB* derived primers. (B to D) Analysis of three *rpoB* codons, codons 531, 526, and 516, respectively, by allele-specific PCR assays. Lanes: 1, H37Rv strain; 2 and 3, strains with *rpoB531* mutant alleles (TCG and TTG); 4 to 6, strains with *rpoB526* mutant alleles (GAC, TAC, and CTC); 7 to 9, strains with *rpoB516* mutant alleles (GTC, TAC, and GGC); M, 100-bp DNA ladder (Amersham Bioscience).

electrophoresed in 1.5% standard agarose gels (Quantum Bioprobe) and visualized under UV light.

**Nested allele-specific PCR (NAS-PCR) assay.** The assay includes preliminary amplification of the larger portion of *rpoB* with outer primers ROF and ROR (5'-GGTACGGCGTTTCGATGAAC) (Fig. 3A). This 281-bp fragment serves as a template for three subsequent allele-specific PCRs targeting three *rpoB* codons and performed at the same cycling conditions (Fig. 3B to D). The first PCR step of the NAS-PCR assay was performed under the following conditions: 96°C for 3 min; 30 cycles (38 for sputum slide preparations) of 95°C for 50 s, 62°C for 40 s, and 72°C for 30 s; and 72°C for 3 min. Purified DNA sample (0.1  $\mu$ l) or sputum slide preparation (7 to 10  $\mu$ l) were added to the PCR mixture (final volume of 30  $\mu$ l) that contained 5 pmol of each primer ROF and ROR, 1.5 mM MgCl<sub>2</sub>, 1 U of recombinant *Taq* DNA polymerase, and 200  $\mu$ M concentrations of each of dNTPs. The amplified 281-bp fragment (5  $\mu$ l) was electrophoresed in 1.5% agarose gels and visually evaluated under UV light. Second step of the

NAS-PCR assay comprised three specific PCRs performed simultaneously at the same cycling conditions: 96°C for 3 min; 5 cycles of 95°C for 45 s, 74°C for 30 s, and 72°C for 20 s; 5 cycles of 95°C for 40 s, 73°C for 40 s, and 72°C for 20 s; 12 cycles of 95°C for 40 s, 70°C for 40 s, and 72°C for 20 s; and 72°C for 3 min. The product of the first PCR (5 to 1  $\mu$ l depending on its concentration; e.g., see Fig. 3A, lane 8 versus other lanes) was added to the PCR mixture (final volume of 20  $\mu$ l) that contained 3 mM MgCl<sub>2</sub>, 1 U recombinant *Taq* DNA polymerase, 200  $\mu$ M concentrations of each of dNTPs, reverse consensus primer RIR (20 pmol for *rpoB531*- and *rpoB526*-PCR, and 10 pmol for *rpoB516*-PCR) and one of allele-specific primers R531B (20 pmol), or R526B (20 pmol), or R516B (10 pmol). The amplified fragments (10  $\mu$ l) were electrophoresed in 1.5% agarose gels and visualized under UV light.

## RESULTS AND DISCUSSION

The MAS-PCR assay (both variants, simple and nested) was optimized to detect *rpoB* alterations in the 36 strains for which the *rpoB* sequence data were available; profiles for different alleles are shown in Fig. 2 and 3. Mutations in codons 516, 526, and 531 were successfully detected by the respective specific assays. After the stringency of PCR had been stably adjusted, the assay was repeated three times on these test strains to assess reproducibility. The MAS-PCR method successfully identified *rpoB531*, *rpoB526*, and *rpoB516* changes in all isolates that harbored such mutations in all three reactions per strain. Furthermore, we have demonstrated that R526B and R516B primers detected not only mutations in the second bases of the codons 526 and 516 (that exactly corresponded to 3' ends of the primers) but also mutations in their first bases that were in the -1 position with respect to the 3' end of a primer. One possible explanation of this finding is that the melting temperature of the primer can be more crucial factor than DNA-DNA mismatch at the 3'-OH end of the primer, and hence wild-type-allele specific primers simply did not anneal on mutated template under selected stringent annealing temperatures. On the other hand, a mutation in *rpoB522* was not detected by MAS-PCR although the R526B primer spans this codon.

Following validation and optimization performed on DNA samples with known *rpoB* sequence, these assays were used: (i) NAS-PCR, for analysis of sputum slide DNA samples from different patients, and (ii) MAS-PCR, for analysis of purified DNA preparations from 287 RIF-resistant isolates with different IS6110 restriction fragment length polymorphism profiles and recovered from unlinked patients, collected from 1996 to 2002.

A prospective study evaluated NAS-PCR for the direct analysis of microscopy-positive sputum smears. Analysis of DNA preparations from sputum slides generally yielded good amplification of the targeted *rpoB* fragment which was similar to that from purified DNA from cultured cells (e.g., see Fig. 3A). The *rpoB* 281-bp fragment was amplified in 110 of 114 samples (nonamplification could be due to polymerase inhibition or DNA target degradation). An *rpoB* mutation was detected in 72 of the 110 PCR-positive samples. Phenotypic susceptibility testing revealed that 87 isolates were RIF-resistant (83 [95.4%] were MDR) including two samples for which *rpoB*-PCR product was not amplified. Thus, NAS-PCR analysis detected a *rpoB* mutation in 72 out of 87 (82.8%) RIF-resistant samples. The high proportion of RIF-resistant isolates from the sputum-positive samples (87 [76.3%] of 114) is remarkable; however, this is a reflection of the real situation with MDR-TB in Rus-





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