## Modification of the Double-Disk Test for Detection of *Enterobacteriaceae* Producing Extended-Spectrum and AmpC  $\beta$ -Lactamases

J. D. D. Pitout,  $1.2*$  M. D. Reisbig,  $^3$  E. C. Venter,  $^2$  D. L. Church,  $^1$  and N. D. Hanson<sup>3</sup>

*Division of Microbiology, Calgary Laboratory Services, and Department of Pathology & Laboratory Medicine, University of Calgary, Calgary T3C 0J5, Canada*<sup>1</sup> *; Department of Medical Microbiology, University of the Free State, Bloemfontein, South Africa 9300*<sup>2</sup> <sup>Calgary T3C 0J5, Canada<sup>1</sup>; Department of Medical Microbiology, University of the Free State, Bloemfontein, South Africa 9300<sup>2</sup>;<br>and Department of Medical Microbiology and Immunology, Creighton University School of Medic</sup>

Received 26 September 2002/Returned for modification 19 March 2003/Accepted 4 May 2003

**Detection of extended-spectrum β-lactamases (ESBLs) in AmpC-producing** *Enterobacteriaceae* **is problematic. A modification of the double-disk test (MDDT) has been developed for successful detection of ESBLs in gram-negative bacilli producing well-characterized -lactamases as well as 212 clinical isolates of** *Enterobacter cloacae***,** *Enterobacter aerogenes***,** *Serratia marcescens***, and** *Citrobacter freundii***. MDDT accurately differentiated between ESBL producers and derepressed chromosomal AmpC mutants. MDDT provides a cost-effective alternative approach for clinical microbiology laboratories for routine susceptibility testing with simultaneous detection of ESBLs in** *Enterobacteriaceae***.**

Enterobacteriaceae producing both AmpC  $\beta$ -lactamases and extended-spectrum β-lactamases (ESBLs) have been increasingly reported worldwide (2–6, 12, 16, 18). Since AmpC-producing organisms can act as hidden reservoirs for ESBLs, it is important for clinical microbiology laboratories to be able to detect ESBL production in these organisms on a routine basis (9). The National Committee for Clinical Laboratory Standards (NCCLS) has published guidelines for the detection of ESBLs in clinical isolates of *Escherichia coli* and *Klebsiella* spp., but there are currently none available for other genera (10). Since high-level expression of  $AmpC$   $\beta$ -lactamases may mask recognition of ESBLs (17), a unique modification of the double-disk test (MDDT) using a combination of cefepime (FEP) and piperacillin-tazobactam (TZP) was evaluated to detect ESBLs. This evaluation was carried out with well-characterized strains producing either  $AmpC$   $\beta$ -lactamases and ESBLs or either  $\beta$ -lactamase alone. In addition, the MDDT determined the presence of an ESBL in an *E. coli* isolate that showed a negative result with the NCCLS disk confirmation test.

The following strains producing known  $\beta$ -lactamases were used for this study (Table 1). A total of 212 clinical isolates were also evaluated by MDDT: 94 were *E. cloacae*, 32 were *E. aerogenes*, 25 were *S. marcescens*, and 61 were *C. freundii*. The isolates were nonrepetitive (one per patient) and were obtained from clinical specimens from Universitas and Pelonomi Hospitals, Bloemfontein, South Africa, over a 9-month period during 1998 and 1999.

The susceptibility of the isolates was determined by the standard disk diffusion method as described in the NCCLS guidelines (10). Disks for the agar diffusion procedure were

obtained from Becton Dickinson Microbiology Systems (Johannesburg, South Africa).

MDDT was performed on both control and clinical strains. Modifications of the original double-disk test were as follows (8). Ceftriaxone (30- $\mu$ g disk) was replaced with FEP (30- $\mu$ g disk), the cefotaxime (CTX)  $(30 - \mu g)$  disk was placed 20 mm from the amoxicillin (20  $\mu$ g)-clavulanate (10  $\mu$ g) (AMC) disk, the aztreonam (ATM) (30  $\mu$ g) disk was placed at 25 mm, the ceftazidime (CAZ) (30  $\mu$ g) disk was placed at 30 mm, and the FEP (30  $\mu$ g) disk was placed at 30 mm (Fig. 1). This modification was incorporated into a gram-negative template, and a piperacillin (100  $\mu$ g)-tazobactam (10  $\mu$ g) (TZP) disk was placed 25 mm from FEP (Fig. 1).

Sonic extracts containing  $\beta$ -lactamases were assessed for isoelectric points and substrate and inhibitor profiles in polyacrylamide gels as previously described (13). PCR amplification was performed to determine the presence of  $bla_{\text{TEM}}$  or  $bla<sub>SHV</sub>$ , and the SHV amplicon was sequenced as previously described (13).

The MDDT detected the presence of ESBLs in all of the well-characterized strains (Table 1). The clinical strains were divided into three groups according to interpretation with MDDT and susceptibilities to CTX and CAZ (Table 2): group 1 (wild type), ESBL negative, sensitive to CTX and CAZ; group 2 (derepressed mutants), ESBL negative, resistant to CTX and CAZ; and group 3 (ESBL producers) ESBL positive, sensitive, intermediate, or resistant to CTX and CAZ.

Isoelectric focusing (IEF) was performed on the strains in groups 2 and 3. Strains representing the group 2 phenotype produced  $\beta$ -lactamases with pI values ranging from 8.0 to 8.9 and were inhibited by cloxacillin on IEF gels. This correlates with Bush group 1 cephalosporinases (1). The ESBL-positive group produced similar Bush group 1 cephalosporinases (Table 2) as well as additional  $\beta$ -lactamases with pIs of 8.2, 7.6, and 5.6 that were inhibited by clavulanate on IEF gels and showed CTX hydrolysis ( $0.75 \mu g/ml$ ) for bands focusing at pIs

<sup>\*</sup> Corresponding author. Mailing address: Division of Microbiology, Calgary Laboratory Services and Department of Pathology & Laboratory Medicine, University of Calgary, 1638-10 Ave. SW, Calgary T3C 0J5, Canada. Phone: (403) 209-5309. Fax: (403) 209-5347. E-mail: johann.pitout@cls.ab.ca.

TABLE 1. Control and clinical strains producing well-characterized --lactamases

Strain	Organism	$\beta$ -Lactamase <sup>a</sup>	MDDT result	Source or reference <sup>b</sup>
<b>RTEM</b>	E. coli	TEM-1	Negative	a
1752E	E. coli	TEM-2	Negative	a
J53	E. coli	SHV-1	Negative	a
CF204	E. coli	TEM-3	Positive	a
K <sub>12</sub>	E. coli	TEM-4	Positive	a
CF604	E. coli	TEM-5	Positive	a
CF804	E. coli	TEM-6	Positive	a
C600	E. coli	TEM-7	Positive	a
C600	E. coli	TEM-8	Positive	a
2639E	E. coli	TEM-9	Positive	a
C600	E. coli	$TEM-10$	Positive	a
C600	E. coli	<b>TEM-16</b>	Positive	a
CF1104	K. pneumoniae	<b>TEM-24</b>	Positive	a
PJPO101	E. coli	TEM-26	Positive	a
C <sub>600</sub>	E. coli	$SHV-2$	Positive	a
J53	E. coli	$SHV-3$	Positive	a
$J53-2$	E. coli	SHV-4	Positive	a
ClaNal	E. coli	SHV-5	Positive	a
DH52	E. coli	SHV-7	Positive	a
C <sub>600</sub>	E. coli	$MIR-1$	Negative	a
NU2936	K. pneumoniae	$MOX-1$	Negative	a, b
F <sub>12</sub>	K. pneumoniae	$FOX-1$	Negative	a, b
P <sub>20</sub>	K. pneumoniae	$LAT-1$	Negative	a, b
C <sub>600</sub>	E. coli	$BIL-1$	Negative	a, b
AR <sub>15</sub>	E. coli	CTXM-1	Positive	a
Pit 16	K. pneumoniae	<b>TEM-63</b>	Positive	13
Pit 100	K. pneumoniae	SHV-2	Positive	13
Pit 82	K. pneumoniae	SHV-5	Positive	13
Pit 64	E. coli	<b>TEM-63</b>	Positive	13
Pit 56	E. coli	$SHV-2$	Positive	13
Pit 85	P. mirabilis	<b>TEM-63</b>	Positive	13
187	E. aerogenes	$AmpC + SHV-3$	Positive	12
184	E. aerogenes	$AmpC + SHV-5$	Positive	12
200	E. aerogenes	$AmpC + SHV-4$	Positive	12
220	E. aerogenes	$AmpC + SHV-4$	Positive	12
86	E. aerogenes	$AmpC + TEM-3$	Positive	11
94	E. cloacae	$AmpC + SHV-2$	Positive	11
142	E. cloacae	$AmpC + TEM-3$	Positive	11
029	E. cloacae	AmpC (WT)	Negative	11
108	E. cloacae	AmpC (DM)	Negative	11

*<sup>a</sup>* WT, wild type; DM, derepressed mutant. *b* a, provided by Creighton University, Omaha, Nebr.; b, plasmid-mediated AmpC β-lactamases.

of 8.2, 7.6, and 5.6. These enzymes have characteristics of Bush group 2e β-lactamases (ESBLs) (14) (Table 2).

TEM- and SHV-specific PCR was performed on DNA obtained from group 3 (Table 2). An 885-bp fragment specific for *bla*<sub>SHV</sub> was amplified in organisms producing β-lactamases with pIs of 7.6 and 8.2, and a 971-bp fragment specific for  $bla_{\text{TEM}}$  was amplified in organisms producing  $\beta$ -lactamases with pI values of 5.6. Taken together, the data obtained from IEF and PCR indicate that these strains produced both AmpC --lactamases and either SHV or TEM ESBLs. A positive test was present for the organisms in group 3 when the MDDT to ATM, FEP, and/or TZP disks was used. Therefore, the MDDT successfully differentiated between ESBL producers and overexpression of AmpC-derepressed mutants.

An additional *E. coli* isolate obtained from a urine culture, indicating a negative confirmatory ESBL disk test as recommended by the NCCLS, showed a positive MDDT. This isolate was resistant to cefoxitin and cefpodoxime, intermediate in resistance to CAZ, and sensitive to ceftriaxone. Further evaluation of this strain by IEF revealed the production of two --lactamases consistent with the presence of Bush group 1 (pI



FIG. 1. MDDT and the gram-negative template. The antibiotic disk numbers represent the following antibiotics: 1, ATM; 2, FEP; 3, AMC; 4, CTX; 5, CAZ; 6, imipenem; 7, cefoxitin; 8, cefuroxime; 9, gentamicin; 10, amikacin; 11, TZP; and 12, ciprofloxacin.

 $>9.0$ ) and group 2e (pI 7.6). The group 2e enzyme was confirmed as SHV-2 by PCR and sequencing (13, 14).

Several types of TEM and SHV ESBLs have been described in isolates of *K. pneumoniae*, *E. coli*, and *Proteus mirabilis* from South Africa (7, 13). This is the first report of TEM and SHV ESBL production in *Enterobacter* species, *C. freundii*, and *S. marcescens* isolates in South Africa. The characterization of the different enzymes was outside the scope of this study.

In this study, ESBL production among *Enterobacter* species, *C. freundii*, and *S. marcescens* was associated with high levels of resistance to trimethoprim-sulfamethoxazole and gentamicin when compared to derepressed chromosomal AmpC mutants (data not shown). Since ESBL producers express their  $\beta$ -lactamase genes from plasmids, these organisms may also have genes coding for resistance to additional classes of antibiotics (15). This report demonstrates the need to differentiate AmpC overproducers from ESBL-producing strains.

There are no published guidelines for the detection of ESBLs in organisms other than *E. coli* and *Klebsiella* spp. The original double-disk test, Vitek ESBL card, and E-test ESBL strips failed to detect ESBL-producing isolates of *C. freundii*, *E. cloacae*, *E. aerogenes*, *S. marcescens*, *Morganella morganii,* and *Providentia stuartii* (16, 18). The MDDT described in this study detected ESBLs in strains with well-characterized  $\beta$ -lactamases as well as clinical strains of *E. cloacae*, *E. aerogenes*, *C. freundii*, and *S. marcescens.* Furthermore, the MDDT was able to detect the presence of an ESBL (SHV-2) in an AmpCproducing *E. coli* isolate that failed the NCCLS ESBL disk confirmation test. This modification has been incorporated into a gram-negative template for routine susceptibility testing with the additional benefits of simultaneous detection of ESBLs. The MDDT provides a cost-effective alternative for





<sup>a</sup> Group 1 consisted of 51 E. cloacae, 18 E. aerogenes, 39 C. freundii, and 18 S. marcescens isolates. Group 2 consisted of 28 E. cloacae, 9 E. aerogenes, 15 C. freundii, and 5 S. marcescens isolates. Group 3 consisted of 15 E. cloacae, 5 E. aerogenes, 7 C. freundii, and 2 S. marcescens isolates.<br>
<sup>b</sup> Disk diffusion. S, susceptible; I, intermediate; R, resistant.<br>
<sup>c</sup> Hydrolysis of 0.75 µg

 $d$  Inhibitors used in IEF overlay technique were clavulanic acid (CLAV) and cloxacillin (CLOX) (13).

*<sup>e</sup>* WT, wild type; DM, derepressed mutant.

*<sup>f</sup>* ND, not determined.

*<sup>g</sup>* Reference 12.

ESBL testing in clinical microbiology laboratories, thus negating the need for ESBL confirmation procedures.

This work was partly supported by a grant from the Medical Research Council of South Africa.

We thank Ellen Smith Moland and Marilyn Creighton for expert technical assistance.

## **REFERENCES**

- 1. **Bush, K., G. A. Jacoby, and A. A. Medeiros.** 1995. A functional classification  $s$ cheme for  $\beta$ -lactamases and its correlation with molecular structure. Antimicrob. Agents Chemother. **39:**1211–1233.
- 2. Canton, R., A. Oliver, T. M. Coque, M. del Carmen Varela, J. C. Pérez-Diaz, and F. Baquero. 2002. Epidemiology of extended-spectrum  $\beta$ -lactamaseproducing *Enterobacter* isolates in a Spanish hospital during a 12-year period. J. Clin. Microbiol. **40:**1237–1243.
- 3. **Chanal, C. D., J. P. Sirot, J. P. Romaszko, L. Bret, and J. Sirot.** 1996. Survey of extended spectrum β-lactamases among *Enterobacteriaceae*. J. Antimicrob. Chemother. **38:**127–132.
- 4. **Chanawong, A., F. H. M'Zali, J. Heritage, A. Lutitanoud, and P. M. Hawkey.** 2001. SHV-12, SHV-5, SHV-29, and VEB-1 extended-spectrum  $\beta$ -lactamases in Gram-negative bacteria isolated in a university hospital in Thailand. J. Antimicrob. Chemother. **48:**839–852.
- 5. **Chanawong, A., F. H. M'Zali, J. Heritage, J.-H. Xiong, and P. M. Hawkey.** 2002. Three cefotaximases, CTX-M-9, CTX-M-13, and CTX-M-14, among *Enterobacteriaceae* in the People's Republic of China. Antimicrob. Agents Chemother. **46:**630–637.
- 6. **De Champs, C., D. Sirot, C. Chanal, R. Bonnet, J. Sirot, and the French Study Group.** 2000. A 1998 survey of extended-spectrum  $\beta$ -lactamases in *Enterobacteriaceae* in France. Antimicrob. Agents Chemother. **44:**3177–3179.
- 7. **Essack, S. Y., L. M. C. Hall, D. G. Pillay, M. L. McFadyen, and D. M. Livermore.** 2001. Complexity and diversity of *Klebsiella pneumoniae* strains with extended-spectrum  $\beta$ -lactamases isolated in 1994 and 1996 at a teaching hospital in Durban, South Africa. Antimicrob. Agents Chemother. **45:**88–95.
- 8. **Jarlier, V., M. H. Nicolas, G. Fournier, and A. Phillipon.** 1988. Extended broad-spectrum  $\beta$ -lactamases confirming resistance to newer  $\beta$ -lactamase agents in *Enterobacteriaceae*: hospital prevalence and susceptibility patterns. Rev. Infect. Dis. **10:**867–878.
- 9. Levison, M. E. 2002. Plasmid-mediated extended-spectrum  $\beta$ -lactamases in organisms other than *Klebsiella pneumoniae* and *Escherichia coli*: a hidden resource of transferable resistance genes. Curr. Infect. Dis. Rep. **4:**181–183.
- 10. **National Committee for Clinical Laboratory Standards.** 2002. Performance standards for antimicrobial and susceptibility testing: 12th informational supplement (M-100-S12). National Committee for Clinical Laboratory Standards, Wayne, Pa.
- 11. **Pitout, J. D. D., E. S. Moland, C. C. Sanders, K. S. Thomson, and S. R.** Fitzsimmons. 1997.  $\beta$ -Lactamases and detection of  $\beta$ -lactam resistance in *Enterobacter* spp. Antimicrob. Agents Chemother. **41:**35–39.
- 12. **Pitout, J. D. D., K. S. Thomson, N. D. Hanson, A. F. Ehrhardt, P. Coudron, and C. C. Sanders.** 1998. Plasmid-mediated resistance to expanded-spectrum cephalosporins among *Enterobacter aerogenes* strains. Antimicrob. Agents Chemother. **42:**596–600.
- 13. **Pitout, J. D. D., K. S. Thomson, N. D. Hanson, A. F. Ehrhardt, E. S. Moland,** and C. C. Sanders. 1998.  $\beta$ -Lactamases responsible for resistance to expanded-spectrum cephalosporins in *Klebsiella pneumoniae*, *Escherichia coli*, *and Proteus mirabilis* isolates recovered in South Africa. Antimicrob. Agents Chemother. **42:**1350–1356.
- 14. **Sanders, C. C., W. E. Sanders, Jr., and E. S. Moland.** 1986. Characterization of  $\beta$ -lactamases in situ on polyacrylamide gels. Antimicrob. Agents Chemother. **30:**951–952.
- 15. Sirot, D. 1995. Extended-spectrum β-lactamases. J. Antimicrob. Chemother. **36**(Suppl. A)**:**19–34.
- 16. **Spanu, T., F. Luzzaro, M. Perilli, G. Amicosante, A. Toniolo, G. Fadda, and the Italian ESBL Study Group.** 2002. Occurrence of extended-spectrum --lactamases in members of the family *Enterobacteriaceae* in Italy: implication for resistance to  $\beta$ -lactamases and other antimicrobial drugs. Antimicrob. Agents Chemother. **46:**196–202.
- 17. **Thomson, K. S., C. C. Sanders, and E. S. Moland.** 1999. Use of microdilution panels with and without  $\beta$ -lactamase inhibitors as a phenotypic test for --lactamase production among *Escherichia coli*, *Klebsiella* spp., *Enterobacter* spp., *Citrobacter freundii*, and *Serratia marcescens.* Antimicrob. Agents Chemother. **43:**1393–1400.
- 18. **Tzelepi, E., P. Giakkoupi, D. Sofianou, V. Loukova, A. Kemeroglou, and A.** Tsakris.  $2000$ . Detection of extended-spectrum  $\beta$ -lactamases in clinical isolates of *Enterobacter cloacae* and *Enterobacter aerogenes.* J. Clin. Microbiol. **38:**542–546.