

Evaluation of the Partec Flow Cytometer against the BD FACSCalibur System for Monitoring Immune Responses of Human Immunodeficiency Virus-Infected Patients in Zimbabwe[∇]

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A single-platform volumetric flow cytometer, the Partec Cyflow SL_3, was evaluated against a BD FACSCalibur/Sysmex XT1800i dual platform for measuring CD4⁺ lymphocytes, total lymphocytes, and the percentage of CD4 lymphocytes in whole-blood samples for monitoring the immune systems of human immunodeficiency virus (HIV)/AIDS patients. Statistical analyses for precision, correlation, and agreement were performed. Coefficients of variation (CV) of 5.8, 4.6, and 3.9% were obtained for low, medium, and high CD4⁺ cell counts, respectively, using the SL_3, and CV of 3.7, 4.0, and 0.94 were obtained for the same categories, using the BD FACSCalibur. Significant correlations ($P < 0.005$) between the two assays for CD4 counts, total lymphocyte counts, and percentages of CD4 were obtained, with correlation coefficients of 0.99, 0.96, and 0.99, respectively ($n = 229$). Using the Bland-Altman plot, mean biases of -18 cell/ μ l (95% confidence interval (CI); -91 to 54 cells/ μ l), -0.8% (95% CI; -3.6 to 2%), and -36.8 cells/ μ l (95% CI; -477 to 404 cells/ μ l) were obtained for comparisons of CD4 counts, percentages of CD4 cells, and total lymphocyte counts, respectively. The effects of the age of the samples on the three parameters were also analyzed by comparing results from the same samples analyzed at 6, 24, and 48 h after collection. The correlation coefficients for comparisons among different time points for the same machine and among all the time points for the two different machines were greater than 0.90. These data showed that the Partec Cyflow SL_3 assay is comparable to the BD FACSCalibur/Sysmex XT1800i dual-platform method for measuring the amount of CD4⁺ cells and total lymphocytes and the percentages of CD4 cells in blood samples for the purpose of monitoring HIV/AIDS patients.

Of the 40 million people that are infected with human immunodeficiency virus (HIV) globally, approximately 95% live in severely resource-constrained settings. HIV/AIDS mainly affects adults in their productive primes, leaving the very young and old to cope alone (15). This severely hampers economic growth and development in the societies concerned. The use of highly active antiretroviral therapy in the management of HIV/AIDS has proven remarkably effective in controlling the progression of HIV infection to AIDS, thereby improving the quality of life of HIV/AIDS patients and ultimately prolonging their survival (2, 4, 16, 18). In Zimbabwe, the estimated HIV/AIDS prevalence in adults (aged 15 to 49 years) was 20.1% in 2005; an estimated 1,700 000 Zimbabweans were living with HIV/AIDS, and approximately 8% of HIV-infected persons were receiving antiretroviral therapy (ART). The numbers of AIDS-related deaths during 2005 were estimated to be 139,950 among adults and 28,720 among children (15).

CD4 lymphocytes (T-helper cells) are the major target cells of HIV infection. Progressive decline in CD4 levels caused by various pathological processes associated with HIV infection, including destruction by other immunological cells and virus-induced cell lysis, has been shown to be associated with in-

creased risk of developing opportunistic infections and with mortality (6, 8). Thus, CD4 counts serve as the major clinical indicators of immune competence in patients with HIV infections. Where testing is available, the CD4 count is the most important consideration in the decision to initiate therapy. The World Health Organization recommends the use of CD4 counts as a monitoring tool in the management of ART for HIV/AIDS patients (17).

While the introduction of generic antiretroviral drugs significantly dropped the prices of ART and increased access to treatment, laboratory monitoring of patients on ART has emerged as one of the major limiting factors in the development of strategies in the fight against HIV/AIDS, especially in developing countries. In most resource-limited settings, measurement of CD4 levels is centralized, mostly being done at provincial and central hospitals. ART programs are significantly improved when the availability of antiretroviral drugs is complemented by easily accessible, reliable, and affordable laboratory diagnostic services for monitoring the patients on therapy, especially through CD4 counts. This, in turn, is determined by the accuracy, sensitivity, selectivity, robustness, and throughput of equipment and by the costs of reagents and instruments. The standard method for determining CD4 counts, using flow cytometers, sometimes complemented by hematology instruments which provide comprehensive lymphocyte subset analyses, is costly. Hence, it is imperative that new, affordable, and reliable tests for the enumeration of CD4 cells in peripheral blood be developed to reduce the overall costs of managing therapy for HIV/AIDS patients.

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TABLE 1. Raw data for method precision, with measurements by the Partec Cyflow SL₃ and the BD FACSCalibur/Sysmex XT1800i

Sample	Partec Cyflow SL ₃						BD FACSCalibur/Sysmex XT1800i					
	CD4 lymphocyte count			% of CD4 lymphocytes in whole blood			CD4 lymphocyte count			% of CD4 lymphocytes in whole blood		
	Low	Medium	High	Low	Medium	High	Low	Medium	High	Low	Medium	High
1	163	455	1,537	13	20	41	169	453	1,434	11	20	42
2	184	475	1,447	13	20	41	181	467	1,454	12	21	42
3	178	497	1,481	13	20	41	179	418	1,450	12	19	42
4	171	474	1,380	13	20	41	166	468	1,445	11	21	42
5	168	466	1,458	12	19	41	176	482	1,451	12	21	42
6	193	436	1,379	14	19	41	180	461	1,438	12	20	42
7	161	445	1,439	14	19	41	180	476	1,411	12	21	41
8	185	433	1,355	13	20	41	186	477	1,440	13	21	42
9	176	440	1,460	12	19	39	187	476	1,440	13	21	42
10	176	473	1,387	13	19	41	179	462	1,421	12	21	41
Mean	176	459	1,432	13.0	20.0	40.8	178	464	1,438	12	20.6	41.8
SD	10	21	56	0.6	0	0.6	7	18	14	0.7	1.0	0.4
CV	5.76	4.56	3.94	4.57	1.83	1.55	3.70	3.97	0.94	5.56	3.39	1.01

^a Ten replicate samples from the same specimens were stained and analyzed for each of the low-, medium-, and high-count samples. SD, standard deviation.

The purpose of this study was to evaluate a method for counting CD4/CD45 lymphocytes and determining percentages of CD4 lymphocytes in the blood, using a simple, single-platform volumetric flow cytometer, the Cyflow green (Partec GmbH, Munster, Germany) (3, 7), as an alternative for the determination of absolute CD4 counts and percentages by comparing the results obtained from the Cyflow with results from a BD FACSCalibur/Sysmex XT1800i dual-platform system (Becton Dickinson).

MATERIALS AND METHODS

Patients and blood samples. Two hundred twenty nine whole-blood samples were collected by venipuncture into K₂EDTA tubes from patients attending the Connaught Clinic, the Parienyatwa Central Hospital Opportunistic Infections Clinic, or the Harare Central Hospital Opportunistic Infections clinic. The Connaught Clinic is a private HIV/AIDS-care center, and all the samples from there were HIV-positive, as were all the samples from the opportunistic infections clinics of the two central hospitals. The evaluation was carried out in the National Reference Microbiology Labora-

tory's hematology department. The first tests were done within 6 h of sample collection, and the samples were divided into two aliquots for further analysis after 24 and 48 h, using the FACS Calibur/Sysmex dual-platform system, which is the predicate model, and the Cyflow SL₃. After the first analyses, samples for further analyses using the Cyflow were stored at 4°C, while samples analyzed by the FACSCalibur/Sysmex XT1800i dual-platform system were stored at room temperature (25°C) in accordance with recommendations by the manufacturers of the instruments.

Equipment used in the study. (i) Partec Cyflow SL₃. The Partec Cyflow SL₃ is a single-platform, three-parameter (SSC plus two-color fluorescence) desktop flow cytometer. It contains a solid-state laser for green excitation. It analyzes concentrations of any particle or cell subpopulation of interest, using true volumetric absolute counting. For data analysis, the analyzer uses Flomax software. The Partec CD4% Reagent kit used contained direct immunofluorescence reagents for enumeration of mature CD4⁺ T lymphocytes and, simultaneously, of CD45⁺ cells in peripheral blood. The kit consists of a monoclonal antibody, MEM-241, which recognizes the human CD4 antigen, a transmembrane glycoprotein (59 kDa) of the immunoglobulin supergene family, present on a subset of T lymphocytes ("helper/inducer" T cells) and expressed at lower levels on monocytes and granulocytes. Approximately 20 to 60% of human peripheral blood mononuclear cells and a subpopulation of monocytes were stained, albeit

TABLE 2. Raw data for instrument precision, with measurements by the Partec Cyflow SL₃ and the BD FACSCalibur/Sysmex XT1800i

Sample	Partec Cyflow SL ₃						BD FACSCalibur/Sysmex XT1800i					
	CD4 lymphocyte count			% of CD4 lymphocytes in whole blood			CD4 lymphocyte count			% of CD4 lymphocytes in whole blood		
	Low	Medium	High	Low	Medium	High	Low	Medium	High	Low	Medium	High
1	88	483	1,016	7	30	34	92	472	1,055	8	32	35
2	91	486	961	8	31	33	87	470	1,043	8	32	35
3	85	491	1,005	7	30	34	89	482	1,070	8	33	35
4	94	463	1,018	8	29	34	92	506	1,073	8	34	36
5	94	470	1,067	8	30	35	87	499	1,064	8	34	35
6	93	493	1,037	8	30	34	92	466	1,059	8	31	35
7	92	484	1,034	8	30	34	105	456	1,084	9	31	36
8	86	476	996	7	29	34	84	479	1,036	7	32	34
9	96	466	986	8	29	33	96	464	1,057	8	31	35
10	92	469	1,012	8	29	34	94	478	1,057	8	32	35
Mean	91	478	1,013	7.7	29.7	33.9	92	477	1,060	8.0	32.2	35.1
SD	4	11	29	0.5	0.7	0.6	6	15	14	0.5	1.1	0.6
CV	3.99	2.25	2.90	6.27	2.27	1.67	6.41	3.25	1.32	5.89	3.53	1.62

^a Single large preparations were made for each of the three samples and analyzed 10 consecutive times. SD, standard deviation.

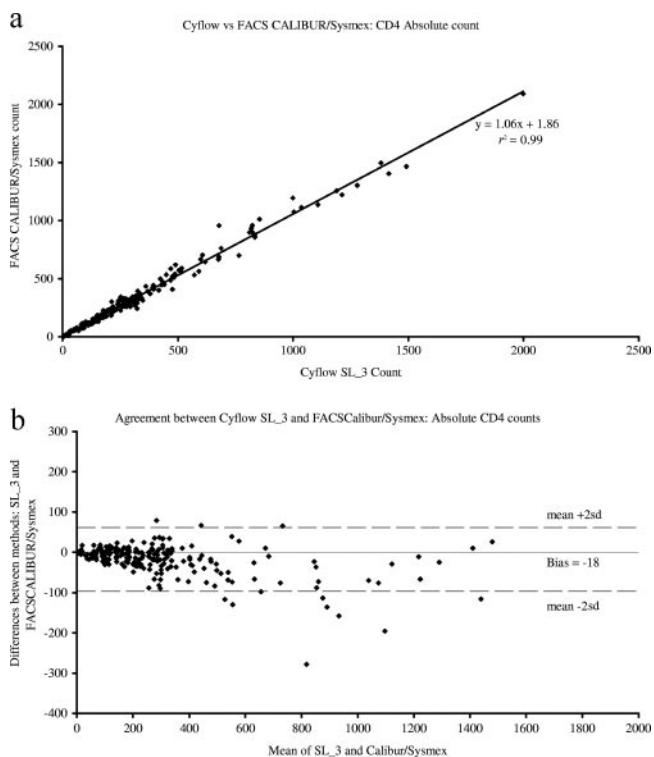


FIG. 1. A comparison of absolute CD4 counts, as determined by the Partec Cyflow SL₃ and BD FACSCalibur/Sysmex XT1800i dual-platform system through (a) correlation analyses of the results and (b) Bland-Altman bias plots illustrating a bias of -18 cells/ μ l (95% CI, -91 to 55). r^2 , correlation coefficient; sd, 0.007 .

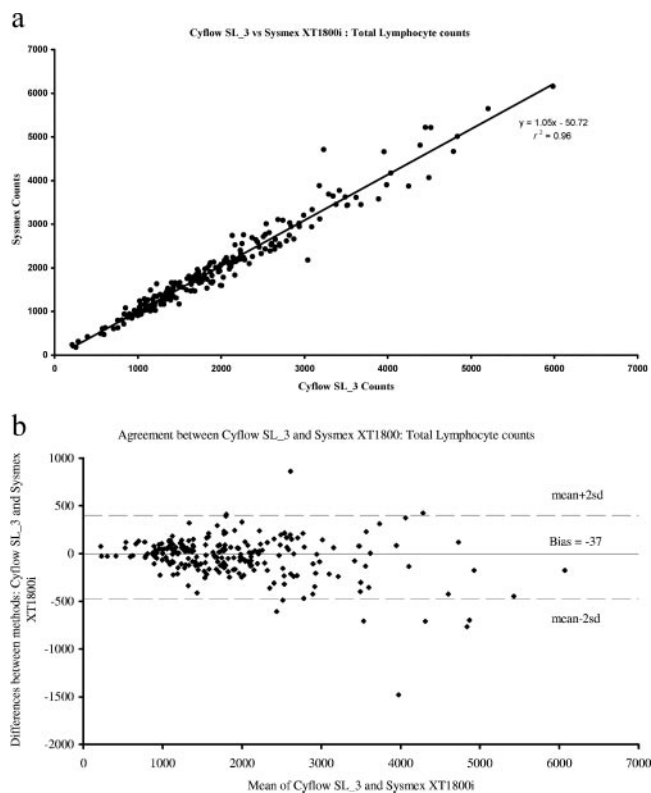


FIG. 2. A comparison of total lymphocyte counts, as determined by the Partec Cyflow SL₃ and BD FACSCalibur/Sysmex XT1800i dual-platform system through (a) correlation analyses of the results and (b) Bland-Altman bias plots illustrating a bias of -37 cells/ μ l (95% CI, -477 to 404). r^2 , correlation coefficient; sd, 0.013 .

with a weaker signal. For internal quality control, count check beads of a known concentration were run every day to make sure that the laser was properly aligned and the analyzer was functioning optimally.

(ii) **BD FACSCalibur/Sysmex dual-platform system.** Absolute CD4 counts were obtained as part of comprehensive T-cell profiles from a combination of results from a hematology analyzer (Sysmex Europe GmbH, Norderstedt, Germany) and flow cytometry on a BD FACSCalibur cytometer (Becton Dickinson, San Jose, CA). The Sysmex XT1800i is a compact, high-performance hematology analyzer. It provides accurate and precise full-blood count results, including fully automated white blood cell five-part differential reticulocyte counts and fluorescent optical platelet counts.

The BD FACSCalibur used is an automated, multicolor, bench top flow cytometer. It uses BD Multiset software for data analysis. The reagents employed were BD Multiset CD3/CD4/CD8/CD45 reagents (Becton Dickinson TriTEST immunofluorescence reagent package insert; Becton Dickinson, San Jose, CA). When coupled to total lymphocyte counts from the hematology analyzer, the flow cytometric analyses produced comprehensive T-cell profiles. For quality control, BD Multi-Check controls were used with the BD FACSCalibur and e-check controls were used with the Sysmex XT1800i. The NMRL participates in an external quality assurance program through the UK NEQAS immunophenotyping external quality assurance program.

Analysis. The study was divided into three components, part I, part II, and part III. Part I assessed the precision of the two methods at low, medium, and high CD4 counts, as determined by the reference method. CD4 counts of less than 300 cells per μ l were considered low, counts between 301 and 600 were considered medium, and counts greater than 600 were considered high. To measure the inherent instrument or method variation, three samples were selected, one from each of the three categories. Ten replicate preparations were then made and analyzed by the two methods. Large single preparations, also from each of the three categories, were also made and analyzed consecutively ten times.

Part II involved analyzing samples using the two methods in parallel. All samples were stained and analyzed within 6 h of collection. Forty-eight samples with sufficient volumes from the first day of the study were aliquoted. They were then stained and analyzed again at 24 and 48 h after being collected. The sample

aliquots for analysis on the Cyflow SL₃ were stored at 4°C, while those for analysis on the FACS Calibur/Sysmex dual-platform model were stored at room temperature per the manufacturers' instructions. For comparison of the precision of the two methods, their coefficients of variation (CVs) in the three different CD4 strata were determined. Student's *t* test was also used to compare the results obtained from the two systems. For part II, correlation studies and the Bland-Altman method were used to assess correlation and agreement, respectively, between the two methods. The Bland-Altman plot is a statistical method to compare two measuring techniques. In this graphical method, the differences between the two techniques are plotted against the average results of the two techniques (1). The accuracy of the Partec Cyflow SL₃ was also calculated using the results from the FACS Calibur as the true values. Cross correlations were done for results obtained from the 49 samples which were analyzed within 6 h or 24 or 48 h after the samples were collected.

The effect of the order in which samples of different CD4 counts were analyzed was evaluated in the carry-over analysis which constituted part III of the study. Four replicate samples for a specimen with a medium CD4 cell count and three each for specimens with high and low CD4 counts were prepared and analyzed in the following order: middle, high, low, middle, middle, low, low, high, high, middle. The results were then analyzed for any significant differences attributable to the position of the sample in the analysis sequence.

RESULTS AND DISCUSSION

High accuracy and precision are critical attributes of any analytical method used as an aid in the laboratory management of patients. Monitoring of the immune status of HIV/AIDS patients through CD4 counts requires accurate and precise methods for attaining results to manage patient therapies, especially with the introduction of ART. At the moment, flow cytometry is considered the gold standard in immune pheno-

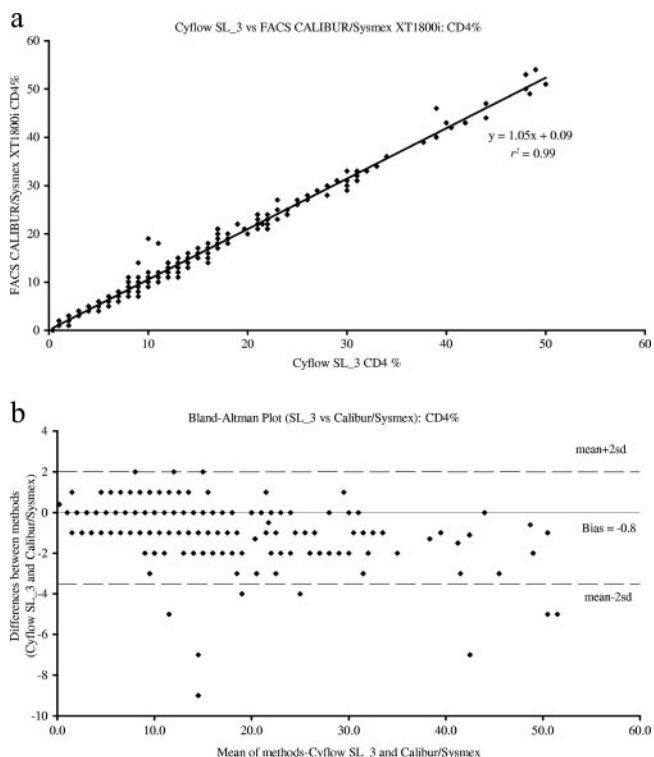


FIG. 3. A comparison the percentages of CD4 lymphocytes in the blood, as determined by the Partec Cyflow SL_3 and BD FACSCalibur/Sysmex XT1800i dual-platform system through (a) correlation analyses of the results and (b) Bland-Altman bias plots illustrating a bias of -0.8% (95% CI, -3.6 to 2.0). r^2 , correlation coefficient; sd, 0.007.

typing, and because of the urgent need for these instruments in the fight against HIV/AIDS, there are a number of flow cytometry instruments which are being introduced into the market. It is of paramount importance that any instrument introduced for clinical purposes must first be thoroughly evaluated and shown to be giving results which are accurate and consistent with the methods currently considered the gold standards in that area.

In the present study comparing the Partec Cyflow SL_3 and the BD FACSCalibur/Sysmex XT1800i dual-platform system, both methods were required to pass an acceptability check for precision, which was set at a CV of not more than 10%. Both systems showed good precision in both method and instrument, having CVs of less than 6% for low, medium, and high CD4 counts. As determined by the Student *t* test ($P = 0.05$), there were no significant differences between the means for the CD4 counts, total lymphocyte counts, and percentages of CD4 lymphocytes in the blood for 10 repetitions of the process with the three samples analyzed by the two methods (Tables 1 and 2).

When the 229 samples were run in parallel, the two methods showed good correlation for all three parameters analyzed, with correlation coefficients of 0.99, 0.96, and 0.99 for the absolute CD4 count, total lymphocyte count, and percentage of CD4 lymphocytes, respectively. Bland-Altman analyses demonstrated close agreement between the methods, with biases of -18 ± 37 , -37 ± 220 , and -0.8 ± 1.4 for the absolute CD4 count, total lymphocyte count, and percentage of CD4 lymphocytes, respectively (Fig. 1, 2, and 3).

A

Partec Cyflow SL_3			BD FACSCALIBUR/Sysmex XT1800i		
A	B	C	D	E	F
a/a	a/b	b/c	c/d	d/e	e/f
	b/b	a/c	b/d	c/e	d/f
		c/c	a/d	b/e	c/f
			d/d	a/e	b/f
				e/e	a/f
					f/f

B

Partec Cyflow SL_3			BD FACSCALIBUR/Sysmex XT1800i		
6 Hours	24 Hours	48 Hours	6 Hours	24 Hours	48 Hours
1.00	0.98	0.97	0.97	0.98	0.90
	1.00	0.97	0.98	0.96	0.89
		1.00	0.98	0.98	0.88
			1.00	0.98	0.90
				1.00	0.91
					1.00

C

Partec Cyflow SL_3			BD FACSCALIBUR/Sysmex XT1800i		
6 Hours	24 Hours	48 Hours	6 Hours	24 Hours	48 Hours
1.00	0.99	0.98	0.98	0.99	0.97
	1.00	0.98	0.99	0.98	0.97
		1.00	1.00	0.99	0.95
			1.000	0.99	0.97
				1.00	0.97
					1.00

D

Partec Cyflow SL_3			BD FACSCALIBUR/Sysmex XT1800i		
6 Hours	24 Hours	48 Hours	6 Hours	24 Hours	48 Hours
1.00	0.96	0.91	0.88	0.99	0.99
	1.00	0.90	0.95	0.89	0.98
		1.00	0.97	0.96	0.97
			1.00	0.99	0.98
				1.00	0.99
					1.00

FIG. 4. Effect of sample age on analyses by the two methods. The tables show correlation coefficients from multiple cross-correlation analyses of data from the analysis of sample age on the results from the two machines. Results for each time point from each analyzer were compared with all the other time points from both machines. Figure 3A shows the key to the cross correlations in Fig. 4B, C, and D for absolute CD4 counts, total lymphocyte counts, and percentages of CD4 lymphocytes, respectively.

In the analyses of the effect of sample age on the results, the SL_3 showed good correlation of results obtained from samples analyzed 6 h, 24 h, and 48 h after the samples were collected, as shown by the correlation coefficients of the comparisons between samples analyzed after 6 h and 24 h, 6 h and

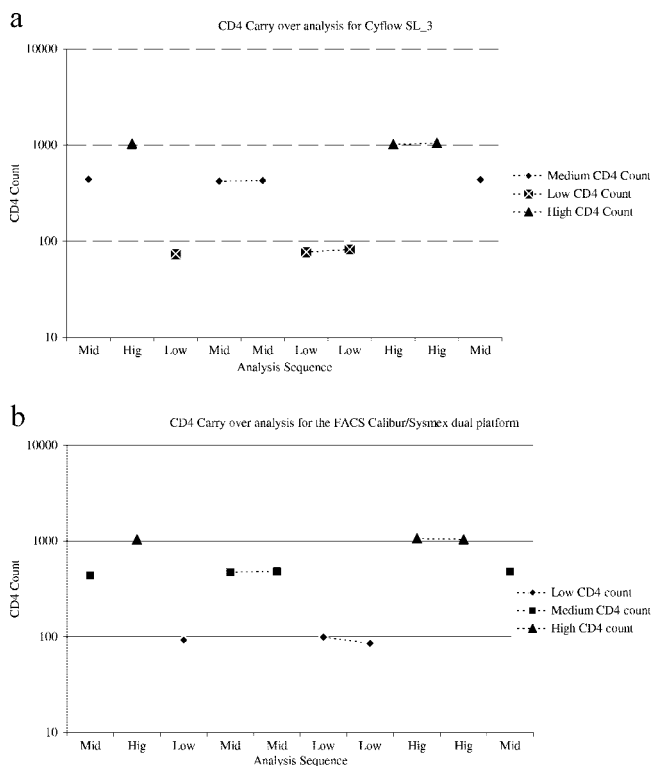


FIG. 5. Carry-over analyses for the Partec Cyflow SL₃ (a) and the FACSCalibur/Sysmex XT1800i dual-platform system (b). These analyses assessed the effects of residual samples on subsequent runs.

48 h, and 24 and 48 h, which were 0.98, 0.97, and 0.97, respectively. For the FACSCalibur/Sysmex system, the correlation between results obtained from samples analyzed within 6 h and 24 h was good at 0.98. However, after 24 h the correlation was lower, with a correlation coefficient of 0.89 and 0.90 for the 6 and 48 h and 24 and 48 h comparisons, respectively. This poor correlation was due to a number of outlying values from the 48-h results. However, for the Cyflow SL₃, the data suggest that there is no difference in results obtained after 48 h (Fig. 4).

In the carry-over analysis, there were no significant differences among all the samples with low CD4 counts and all those with medium CD4 counts, regardless of their positions in the sequence of analysis for both systems. This is clearly illustrated in Fig. 5 and implies that particles or cells from previous runs are not carried over to subsequent runs.

Our results are in agreement with other comparisons of the SL₃ with other flow cytometers. Pattanapanyasat et al. (12) carried out a comparative study with two reference methods, the single-platform, microbead-based, three-color TruCOUNT tube with the FACScan FCM and a two-color FACSCount system (Becton Dickinson Biosciences). A high correlation of absolute CD4 counts was shown between those obtained with the Cyflow and those obtained with the bead-based, three-color TruCOUNT system (12).

Conclusion. The study comparing the volumetric Partec Cyflow SL₃ cytometer, using CD4% reagents from Cytecs, and the BD FACSCalibur/Sysmex XT1800i dual-platform system, using MultiTest reagents, for the determination of absolute CD4 counts and percentages of CD4 lymphocytes in the blood

for monitoring the immune status of HIV/AIDS patients demonstrated very good correlation and agreement between the two methods. The Partec Cyflow SL₃ has been registered as an in vitro diagnostic product in the European Union, while the BD FACSCalibur has been approved by the FDA (5). Therefore, the two methods can be safely and confidently used for clinical applications, since there are no significant differences in the results produced from these instruments. These findings confirm other results published from studies in South America, Asia, and West Africa (9, 10, 11, 13, 14). The SL₃ has therefore now passed several evaluations carried out by different laboratories and has been evaluated against various standard methods, thus confirming it to be a reliable alternative in immune status monitoring of HIV/AIDS patients.

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