# *Trypanosoma cruzi* Infection Induces Differential Modulation of Costimulatory Molecules and Cytokines by Monocytes and T Cells from Patients with Indeterminate and Cardiac Chagas' Disease $\mathbb{V}$

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**Interactions between macrophages and lymphocytes through costimulatory molecules and cytokines are essential for mounting an efficient immune response and controlling its pathogenic potential. Here we demonstrate the immunomodulatory capacity of** *Trypanosoma cruzi***, the causative agent of Chagas' disease, through its ability to induce differential expression of costimulatory molecules and cytokines by monocytes and T cells. Costimulatory molecule and cytokine modulation was evaluated using cells from noninfected individuals and from patients with the asymptomatic indeterminate form and those with the severe cardiac clinical form of Chagas' disease. Our results show that while exposure of monocytes to live** *T. cruzi* **leads to an increase in the frequency of CD80 monocytes in all groups, it decreases both the frequency and intensity of CD86 expression by monocytes from patients with the cardiac form but not from those with the indeterminate form. Conversely, exposure of lymphocytes to monocytes infected with** *T. cruzi* **increased the surface expression of cytotoxic-Tlymphocyte-associated antigen 4 (CTLA-4) by T cells from indeterminate but not from cardiac patients, compared to that from control patients. These data suggest that** *T. cruzi* **induces a potentially down-regulatory environment in indeterminate subjects, which is associated with higher CD80 and CTLA-4 expression. To test the functional importance of this modulation, we evaluated the expression of cytokines after in vitro infection. Although exposure of lymphocytes to parasite-infected monocytes induced high expression of inflammatory and anti-inflammatory cytokines by T cells in all groups, indeterminate patients displayed a higher ratio of monocytes expressing interleukin 10 than tumor necrosis factor alpha following infection than did controls. These data show the ability of** *T. cruzi* **to actively change the expression of costimulatory molecules and cytokines, suggesting molecular mechanisms for the differential clinical evolution of human Chagas' disease.**

Following infection in humans by pathogens, immune responses are mounted that lead to the control of the infectious agent. In many instances, the control is not associated with a sterile elimination of the pathogen but rather effective control of its replication in vivo. A well-balanced, adaptive immune response plays a critical role in maintaining control of the pathogen in these cases. This is especially true for parasitic infections. Interestingly, regulation of the adaptive immune response is essential not only for controlling parasite replication but also for minimizing immune-mediated pathology (2, 7, 15). It has been suggested that parasites can induce production of cytokines that decrease the expression of molecules critical for T-cell stimulation, such as major histocompatibility complex (MHC) class II and costimulatory molecules, possibly as a strategy for survival in the host (38). On the other hand, exacerbated responses, while efficient in eliminating the pathogen, may lead to tissue pathology (14) because they are highly detrimental to the host. Understanding the mechanisms involved in the control of cellular responses to infection by parasites provides important information toward possible strategies related to the control/exacerbation of cellular responses.

T-cell activation involves the engagement of the T-cell receptor (TCR)-MHC-peptide complex as well as appropriate costimulation. One of the most important costimulatory pathways consists of the interaction between CD28 expressed from T cells and their counterparts, CD80 and CD86, expressed by antigen-presenting cells (APC) (47). This engagement leads to lymphocyte proliferation and cytokine production (25). Cytotoxic-T-lymphocyte-associated antigen 4 (CTLA-4) is expressed by T cells, and while structurally similar to CD28, it exerts opposite functions (35, 39). This molecule is able to interact with CD80 and CD86, inhibiting T-cell proliferation and the lytic ability of  $CD8<sup>+</sup>$  cytotoxic T cells in a nonspecific and an antigen-specific manner (40). As a consequence of activation, T cells are capable of producing cytokines that will orchestrate immune responses by controlling cell differentiation, adhesion and costimulatory molecule expression, and migration and recruitment, among many other activities. Proinflammatory cytokines, such as gamma interferon (IFN-γ) and

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tumor necrosis factor alpha (TNF- $\alpha$ ), are secreted mainly by T cells and stimulate APC to efficiently eliminate pathogens (33, 41). In turn, by properly activating T cells, monocytes elicit a cellular immune reactivity that may cooperate in parasite elimination (18). These functions are regulated by anti-inflammatory cytokines, which can decrease the expression of effector as well as T-cell-activating molecules (43). Thus, proper interactions between APC and T cells, and the consequent immune responses generated by such interactions, are critical in determining the fate of an infection.

Chagas' disease is a morbid parasitic infection caused by *Trypanosoma cruzi*, which affects millions of people on the American continents. Infection leads to an acute phase that may last between 2 and 4 months, characterized by high numbers of parasites in the bloodstream as well as in tissues. The control of parasite replication leads to chronic, often life-long disease. Most individuals in the chronic phase remain in a silent, asymptomatic clinical form of Chagas' disease and are classified as indeterminate patients. However, approximately 30% of the chronically infected individuals develop a very severe clinical form in which digestive and/or cardiac alterations often lead to death (1). This differential clinical evolution has motivated many researchers to study the factors involved in the morbidity of Chagas' disease. While parasiterelated factors may influence the development of different clinical forms (45), it is clear that the host's immune response, especially T cells, is critical in the development of pathology in experimental models (44) as well as in human disease (12). T cells act through the production of cytokines (6, 10, 17) and as mediators of tissue destruction in Chagas' disease (22, 34). Previous studies have evaluated the role of costimulatory molecules in murine infection with *T. cruzi*. It has been shown that mice that are deficient in CD28 are highly susceptible to *T. cruzi* infection (28), whereas CTLA-4 blocking increases resistance to infection (29). In humans, it has been demonstrated that chagasic patients have a higher frequency of  $CD28<sup>-</sup>$  T cells in their bloodstream and that these cells display a heterogeneous repertoire (9, 30).

Since T-cell responses are critical in Chagas' disease and are directly influenced by costimulation and cytokines, we evaluated the ability of *T. cruzi* infection to modulate the expression of costimulatory molecules and cytokines by monocytes and lymphocytes from patients with two distinct and polar clinical forms of Chagas' disease, the indeterminate form and the severe cardiac form. Our data demonstrate that *T. cruzi* infection is capable of modulating the expression of costimulatory molecules and cytokines by immune cells. We show, for the first time, that *T. cruzi* infection induces a differential modulation of such molecules in cells from indeterminate and cardiac chagasic patients, consistent with their distinct clinical evolution.

# **MATERIALS AND METHODS**

Patients. Chagasic patients included in our studies were from areas of endemicity within the state of Minas Gerais, Brazil, and were under the medical responsibility of Manoel Otávio C. Rocha. Serologic tests indicative of Chagas' disease (indirect immunofluorescence, enzyme-linked immunosorbent assay, or indirect hemagglutination) were positive for all chagasic patients studied. A detailed evaluation, including physical examinations, electrocardiograms, chest X rays, and echo Doppler cardiographic evaluations were performed with each patient in order to define indeterminate or cardiac clinical forms, according to

the criteria described by Rocha et al. (36). Esophagograms and barium enemas were also performed to exclude digestive disease. Patients classified as indeterminate (*n*, 11) had positive serology results for *T. cruzi* infection, normal electrocardiograms, and normal cardiac and digestive radiological evaluations. Patients classified as cardiac (*n*, 13) had positive serology results for *T. cruzi* infection and displayed several alterations in the electrocardiogram, such as right- or left-bundle branch blocks and dilated left ventricles, as shown by echocardiography and chest X rays. The average age of the chagasic patients was 43  $\pm$  13 (standard deviation) years for the cardiac group and 43  $\pm$  10 years for the indeterminate group. The control group was composed of noninfected individuals (*n*, 8), as indicated by negative serology tests specific for Chagas' disease. The noninfected individual group was also from the state of Minas Gerais and had an average age of  $38 \pm 16$  years. We excluded from our study individuals with a history of other parasitic diseases or any other chronic inflammatory diseases, diabetes, or heart/circulatory illnesses or bacterial infections. This study protocol was approved by the Ethical Committee of the Universidade Federal de Minas Gerais. All individuals included in this work were volunteers, and treatment and clinical care were offered to all patients, as needed, independent of their enrollment in this research project.

*T. cruzi* **trypomastigotes and parasite antigen.** *Trypanosoma cruzi* trypomastigotes (Y strain) were grown in a VERO or a L929 cell line, as we described in a previous study (42). Briefly, cells were infected with a ratio of 10 trypomastigotes/cell, and after free trypomastigotes were removed by washing with culture medium, they were maintained in RPMI medium (Sigma, St. Louis, MO) enriched with 5% fetal calf serum and antibiotic (penicillin, 500 U/ml, and streptomycin, 0.5 mg/ml [Sigma, St. Louis, MO]) for approximately 5 days. After this period, a large number of trypomastigotes ruptured the cells and were collected from the supernatant. Contamination with amastigote forms was always below 3%. Parasites obtained in such a manner were used for the infection of adherent cells from patients and from noninfected individuals, as well as for obtaining antigen. Antigen preparation was performed as previously described (31) by homogenizing the parasites in a sonicator in the presence of a 1% protease inhibitor solution (1 mM EDTA, 2  $\mu$ g/ml aprotinin, 2  $\mu$ g/ml leupeptin, 50  $\mu$ g/ml TLCK  $[N\alpha-p$ -tosyl-L-lysine chloromethyl ketone], 100  $\mu$ g/ml phenylmethylsulfonyl fluoride [PMSF; Sigma, St. Louis, MO]). After three cycles of rupture, the mixture was centrifuged at  $12,000 \times g$  for 10 min at 4°C, and the supernatant was submitted to protein quantification by the Bradford method. *T. cruzi* trypomastigote antigens were stored at  $-70^{\circ}$ C, and a final concentration of 20  $\mu$ g/ml of the antigen was used for all experiments.

**Preparation of peripheral blood mononuclear cells for in vitro infection or exposure to parasite antigens.** Purification of peripheral blood mononuclear cells (PBMC) was performed as we described previously (42). Briefly, heparinized blood was diluted to a proportion of 1:1 with phosphate-buffered saline (PBS; Sigma, St. Louis, MO) and applied over a Ficoll (Amersham Biosciences, Pittsburgh, PA) gradient. The mixture was centrifuged, and PBMC were collected at the interface between the plasma and the Ficoll. Cells were washed three times by centrifugation with PBS and resuspended in RPMI medium supplemented with antibiotic-antimycotic (0.25  $\mu$ g/ml amphotericin B, 200 U/ml penicillin, and 0.1 mg/ml streptomycin [Sigma, St. Louis, MO]) and L-glutamine (1 mM [Sigma, St. Louis, MO]) to a concentration of  $10^7$  cells/ml.

**In vitro infection of adherent cells from patients and from noninfected individuals by** *T. cruzi* **trypomastigotes.** This procedure was performed as we described in a previous study (42). Briefly,  $1 \times 10^6$  PBMC/well were plated in a 24-well plate and incubated at 37°C in 5%  $CO<sub>2</sub>$  for 1 h with gentle agitation after each 20-min period. This procedure allowed obtaining adherent cells, which were used for in vitro *T. cruzi* infection. Infection was performed using a ratio of 10 trypomastigotes/adherent cell, based on  $\sim$  50,000 monocytes per well. Cells and parasites were incubated at  $37^{\circ}$ C in  $5\%$  CO<sub>2</sub> for a period of 3 h. After this time, cells were washed with warm RPMI medium to remove free trypomastigotes. This procedure led to an infection of 80% for monocytes and only 1% for T cells and 5% for B cells from all groups of individuals analyzed, as we described in a previous study (42). Nonadherent cells were obtained by washing the wells where the adherence was performed using RPMI, right after the adherence time and prior to infection. After the infection of adherent cells, as described above, nonadherent cells were added to adherent cells infected in vitro, and the mixture was cultured for approximately 18 h at 37 $^{\circ}$ C in 5% CO<sub>2</sub>.

**In vitro culture of PBMC from patients and noninfected individuals with** *T. cruzi* **antigens.** Adherent cells were incubated with RPMI medium or parasite antigen for 3 h, and after that, nonadherent cells were added to wells, maintaining the original proportion. Cultures were carried out in the presence or absence of *T. cruzi* antigens (20  $\mu$ g/ml, final concentration) and incubated for approximately 18 h under the same conditions as the infected cultures.

**Analysis of expression of costimulatory molecules in CD14 monocytes and CD4 or CD8 T lymphocytes from chagasic patients and noninfected individuals.** We evaluated the surface expression of CD80 and CD86 in monocytes and CD28 and CTLA-4 in T lymphocytes from individuals belonging to the different groups. Analyses were performed in cells cultured in the absence of any stimulus to access the ex vivo expression of these molecules in each group. Moreover, we performed analysis after in vitro infection with *T. cruzi* or exposure to *T. cruzi* antigens to determine the effect of such treatments on the expression of these molecules.

PBMC after each culture condition were submitted to incubation with phycoerythrin (PE)-labeled anti-CD80 or anti-CD86 monoclonal antibodies in conjunction with fluorescein isothiocyanate (FITC)-labeled anti-CD14 monoclonal antibodies, following protocols we describe in a previous study (4, 42). For lymphocyte analysis, PE-labeled anti-CTLA-4 or anti-CD28 monoclonal antibodies together with FITC-labeled anti-CD4 or anti-CD8 were used. Briefly, cells and antibody solutions were incubated for 15 min at 4°C, washed with PBS, fixed with 2% formaldehyde, and read in a flow cytometer. A minimum of 20,000 events was counted, and the parameters were analyzed in the monocyte or lymphocyte populations by gating in the region classically occupied by these cells, in a size-versus-granularity plot (30, 42). CTLA-4 intracellular expression was also evaluated, as described below. Antibodies were purchased from Caltag (Carlsbad, CA).

**Analysis of cytokine expression by lymphocytes from chagasic patients and noninfected individuals.** Expression of interleukin 10 (IL-10), IL-4, IFN-γ, and TNF- $\alpha$  by CD4<sup>+</sup> or CD8<sup>+</sup> T lymphocytes or that of IL-10 and TNF- $\alpha$  by monocytes was determined using intracellular cytokine staining, as we describe previously (13). We also evaluated the CTLA-4 staining in the intracellular compartment of T lymphocytes. Samples destined for intracellular molecule analysis were cultured in the presence or absence of any stimulus for a period of approximately 18 h, as described above. During the last 4 h of culture,  $1 \mu g/ml$ brefeldin A (Sigma, St. Louis, MO) was added to the cultures to prevent molecule secretion. Cells were then harvested, labeled for CD4, CD8, or CD14, as described above, and fixed in 2% formaldehyde solution for 20 min. After the fixing solution was removed by centrifugation, cells were permeabilized by incubation for 10 min with a 0.5% saponin solution and submitted to the intracellular molecule labeling. Samples were incubated with PE-labeled anticytokine or anti-CTLA-4 monoclonal antibodies for 20 min at room temperature, washed twice with the 0.5% saponin solution, resuspended in PBS, and read in a flow cytometer. Events (30,000) were counted, and parameters were analyzed for the CD4 or  $CD8<sup>+</sup>$  lymphocyte population and  $CD14<sup>+</sup>$  monocytes by gating in the regions classically occupied by lymphocytes or monocytes in a size-versus-granularity plot (30, 42). Unlabeled cells and PE- and FITC-labeled isotype controls were added to the experiments. Antibodies used in all of our experiments (surface and intracellular) were purchased from Caltag (Carlsbad, CA).

**Statistical analysis.** We compared our results among different groups using Tukey-Kramer all-pair comparison analysis of variance contained in JMP software from SAS. As for the comparisons between different treatments within the same group, we used the Wilcoxon paired statistical analysis. Results were considered statistically significant when  $P$  was  $\leq 0.05$ .

# **RESULTS**

**Indeterminate chagasic patients displayed higher surface expression of CTLA-4 in freshly isolated CD8<sup>+</sup> T cells than cardiac chagasic patients and noninfected individuals.** The ex vivo expression of CD28 and CTLA-4 as well as the expression of their ligands CD80 and CD86 allowed determination of the steady-state immunological environment in chagasic patients. We accessed the expression of CD80 and CD86 by CD14 cells from indeterminate and cardiac patients or noninfected individuals by using double labeling with anti-CD14-FITC and anti-CD80-PE or anti-CD86-PE. The frequencies of expression of CD80 and CD86 by nonstimulated  $CD14<sup>+</sup>$  cells were similar among the different groups (Fig. 1A, clear bars). Similarly, the intensities of expression of these molecules in nonstimulated  $CD14<sup>+</sup>$  monocytes did not differ among groups (Fig. 1B, dark line curves).

Analysis of costimulatory molecules in unstimulated lymphocyte populations revealed that noninfected individuals showed a higher frequency of  $CD28<sup>+</sup>$  CD $8<sup>+</sup>$  cells than chagasic patients, as we have shown previously (Table 1). The frequencies of  $CD4^+$   $CD28^+$  T cells were not different among the groups. Analysis of CTLA-4 expression by unstimulated CD4 T cells revealed that the surface expression of this molecule was similar among the groups (Table 1). However, the intracytoplasmic expression of CTLA-4 was higher in  $CD4<sup>+</sup>$  T cells from chagasic patients than in those from noninfected individuals (Table 1). Within the  $CD8<sup>+</sup>$  T-cell subpopulation, surface and intracellular expressions of CTLA-4 were significantly increased in cells from indeterminate patients compared to those of noninfected and cardiac patients (Table 1).

*T. cruzi* **infection in vitro induces a down-regulatory profile in indeterminate but not in cardiac patients, as determined by the expression of CD86 and CTLA-4.** Ex vivo analysis of costimulatory molecule expression patterns can give important information concerning the dynamics of immune regulation and the role that the host-parasite interaction may have on this regulation in vivo. After determining the ex vivo profiles, we sought to investigate whether the parasite was able to modulate the expression of costimulatory molecules and their ligands by exposing host cells to live trypomastigotes in vitro. We evaluated the expression of CD80 and CD86 by monocytes infected with *T. cruzi* or the expression of CD28 and CTLA-4 by lymphocytes exposed to monocytes infected in vitro with live trypomastigotes. As we determined earlier, the *T. cruzi* infectivity rates of monocytes from the different groups were similar (42). Two different approaches were taken to analyze the data from in vitro-infected PBMC, as follows: (i) we compared cells infected with *T. cruzi*, cells exposed to *T. cruzi* antigens, and cells with no treatment within the same patient group by using the Wilcoxon test; and (ii) we compared each treatment among indeterminate, cardiac, and noninfected individuals, using the nonparametric Tukey-Kramer test. Exposure to *T. cruzi* antigens was used to determine whether infection or simply exposure to parasite antigens would be responsible for any observed changes.

Our results showed that the frequency of CD80 expression by CD14<sup>+</sup> monocytes was significantly increased after *T. cruzi* infection in cells from all groups, compared to that of the respective unstimulated cells (Fig. 1A). Comparisons among the groups revealed that infection with *T. cruzi* led to a higher frequency of CD80 expression by  $CD14<sup>+</sup>$  monocytes from the indeterminate and cardiac groups than by those from the noninfected group samples submitted to the same treatment (Fig. 1A). Analysis of the intensity of expression of CD80 per cell did not show statistically significant differences among groups (data not shown).

*T. cruzi* infection led to a statistically significant decrease in the frequency of CD86<sup>+</sup> monocytes from noninfected and cardiac individuals but not in those from indeterminate patients, compared to that of nonstimulated cultures (Fig. 1A). Moreover, in vitro infection by the parasite induced a decrease in the intensity of expression of  $CD86$  in  $CD14<sup>+</sup>$  monocytes only for cardiac patients (Fig. 1B).

We also evaluated the expression of CD28 and CTLA-4 (for both surface expression and intracellular expression of the latter) by  $CD4^+$  or  $CD8^+$  T lymphocytes from chagasic and noninfected individuals exposed or not to infected monocytes. Exposure of T cells to monocytes infected with live parasites



FIG. 1. Cardiac chagasic patients display a lower percentage of CD14<sup>+</sup> CD86<sup>+</sup> cells and a lower intensity of expression of CD86 by monocytes following *T. cruzi* infection than from exposure to noninfected cultures. Analysis of in vitro infection (10 parasites/monocytes) or exposure to parasite antigens (20 mg/ml) is shown by costimulatory molecule expression of CD14<sup>+</sup> monocytes from indeterminate (I; *n*, 11) and cardiac (C; *n*, 13) chagasic patients and from noninfected individuals (N; *n*, 8). Cells were double stained for CD14 and CD80 or CD86 and analyzed by flow cytometry, as described in Materials and Methods. (A) Analysis of the frequency of  $CD14<sup>+</sup>CD80<sup>+</sup>$  and  $CD14<sup>+</sup>CD80<sup>+</sup>$  cells from N, I, and C subjects submitted to different treatments. Clear, dark, and gray bars represent the average values  $\pm$  standard errors obtained by analysis of unstimulated cells, cells infected in vitro with *T. cruzi*, and cells exposed to parasite antigen, respectively. Identical numbers above the bars indicate statistical significance using Tukey-Kramer or Wilcoxon tests, as described in Materials and Methods. (B) Representative individual histograms of mean intensity of CD86 expression by CD14<sup>+</sup> monocytes from N, I, and C subjects after in vitro treatments. The rank line, gray area, and thin line represent the intensity of CD86 expression by CD14 unstimulated monocytes, cells infected in vitro with *T. cruzi*, and monocytes exposed to parasite antigen, respectively. The numbers reflect the averages  $\pm$  standard errors for each group.  $\#$ , statistically significant differences between cultures infected with *T. cruzi* and those exposed to parasite antigen; **\***, statistically significant differences between cultures infected with *T. cruzi* and cultures performed with medium only.

did not significantly change the expression of CD28 by CD4 or by  $CDS^+$  T cells (data not shown).

On the other hand, exposure to monocytes infected with *T. cruzi* differentially modulated the expression of CTLA-4 by T cells from chagasic patients. We observed a higher expression of CTLA-4 on the surface of  $CD4<sup>+</sup>$  T cells from indeterminate but not cardiac patients exposed to monocytes infected with the parasite than that for cells from noninfected individuals

TABLE 1. Ex vivo analysis of costimulatory molecules CD28 and CTLA-4 expression by  $CD4^+$  and  $CD8^+$  lymphocytes from indeterminate and cardiac chagasic patients and noninfected individuals*<sup>a</sup>*

Study group	$CD4^+$ T cells			$CD8^+$ T cells <sup>c</sup>		
	$\%$ CD28 <sup>+</sup> (S)	$\%$ of CTLA-4 <sup>+</sup> (S)	$%$ of CTLA-4 <sup>+</sup> (IC)	$\%$ of CD28 <sup>+</sup> (S)	$\%$ of CTLA-4 <sup>+</sup> (S)	$\%$ of CTLA-4 <sup>+</sup> (IC)
Noninfected $(n, 8)$ Indeterminate $(n, 11)$ Cardiac $(n, 13)$	$44 \pm 11$ $37 \pm 9$ $36 \pm 12$	$0.15 \pm 0.11$ $0.34 \pm 0.26$ $0.2 \pm 0.18$	$0.62 \pm 0.38^b$ $2.29 \pm 1.57$ $5.05 \pm 3.54$	$11.1 \pm 3.6^b$ $4.4 \pm 1.8$ $4.8 + 3.4$	$0.21 + 0.09$ $0.68 \pm 0.47^{\circ}$ $0.14 \pm 0.15$	$0.21 \pm 0.16$ $0.9 \pm 0.39$ <sup>c</sup> $0.18 \pm 0.16$

*<sup>a</sup>* Cells were double stained for costimulatory molecules CD28 and CTLA-4 and CD4 or CD8 expression and analyzed by flow cytometry, as described in Materials and Methods. Results are expressed as percentages of  $CD4^+$  and  $CD8^+$  lymphocytes expressing CD28 or CTLA-4 and are indicated as means  $\pm$  standard deviations

for each analysis. Expression of the molecules was evaluated at the surface (S) or intracellularly (IC).<br>
<sup>*b*</sup> Bold numbers are statistically different from those for indeterminate and cardiac subjects, as determined usi

Bold numbers are statistically different from those for noninfected and cardiac subjects, as determined using the Tukey-Kramer test as described in Materials and Methods.



FIG. 2. Indeterminate chagasic patients display a higher frequency of CTLA-4<sup>+</sup> CD8<sup>+</sup> T cells than do cardiac or noninfected individuals. Analysis of the influence of exposure to monocytes infected with *T. cruzi* (10 parasites/monocyte) or incubated with parasite antigen (20 mg/ml) on CTLA-4 expression by  $CD4^+$  and  $CD8^+$  T cells from indeterminate (I; *n*, 11) and cardiac (C; *n*, 13) chagasic patients and noninfected individuals (N; *n*, 8). Cells were double stained for CD4 or CD8 and CTLA-4 and analyzed by flow cytometry. The CTLA-4 staining was performed for surface and IC localizations of this costimulatory molecule, as described in Materials and Methods. Clear, dark, and gray bars represent the average values obtained by analysis of unstimulated cells, cells exposed to monocytes infected in vitro with *T. cruzi*, and cells exposed to monocytes pulsed with parasite antigen, respectively. Results are expressed as averages for double-positive cells  $\pm$  standard errors. Identical numbers above the bars indicate statistical significance values using Tukey-Kramer or Wilcoxon tests, as described in Materials and Methods.

submitted to the same conditions (Fig. 2A). Moreover, the frequency of  $CD8<sup>+</sup> CTLA-4<sup>+</sup>$  was higher in cells from indeterminate individuals than in those from the other groups, regardless of the treatment (Fig. 2B). Evaluation of intracytoplasmic (IC) CTLA-4 expression by  $CD4<sup>+</sup>$  T cells showed that all treatments led to an increase in  $CD4^+$  CTLA-4<sup>+</sup> IC expression in cells from cardiac individuals (Fig. 2C). The frequency of  $CD8<sup>+</sup> CTLA-4<sup>+</sup> IC$  expression was higher in cells from indeterminate patients than in those from other groups (Fig. 2D), both for medium alone and after antigen stimulation.

Our data demonstrated that in vitro infection with *T. cruzi* or exposure of T cells to infected monocytes led to an increase in the frequency of  $CD80<sup>+</sup>$  and  $CTLA-4<sup>+</sup>$  cells from indeterminate patients compared to that of cells from noninfected patients submitted to the same treatment (Fig. 1 and 2A and B). In contrast, similar treatment led to a decrease in CD86 expression (Fig. 1B) and no significant increase in CTLA-4 on cell surfaces (Fig. 2A and B) of cells from cardiac individuals. Thus, *T. cruzi* induces the expression of down-modulatory molecules on the surface of T cells from indeterminate but not from cardiac patients.

**In vitro infection with** *T. cruzi* **induces a skewed regulatory environment in indeterminate compared to cardiac patients.** In order to determine if the induction of the expression of down-regulatory molecules by the parasite in cells from indeterminate patients would be reflected by the expression of cytokines leading to a regulatory environment, we evaluated the expression of inflammatory and anti-inflammatory cytokines by T cells and monocytes from the different clinical

groups. Since the major effects on costimulatory molecule expression were induced by infection with the parasite rather than solely by exposure to its antigen, we evaluated the expression of key immunoregulatory cytokines by lymphocytes (IFN- $\gamma$ , TNF- $\alpha$ , IL-10, and IL-4) and by monocytes (IL-10 and TNF- $\alpha$ ) after in vitro infection with *T. cruzi* or exposure of T cells to infected monocytes, by using flow cytometry as described in Materials and Methods.

We have previously shown that infection with *T. cruzi* leads to changes in cytokine expression by monocytes from chagasic individuals with different clinical outcomes (42). Here, we evaluated the ratio of two important immunoregulatory cytokines produced by monocytes, IL-10 and TNF- $\alpha$ , considering that the balance between inflammatory versus anti-inflammatory cytokines is likely to be a determining factor in the type of response established in patients, rather than the production of a single cytokine. We observed that while the ratio was similar between groups without any stimulation, in vitro infection induced a higher IL-10/TNF- $\alpha$  ratio in cells from indeterminate patients, but not in those from cardiac patients, than in cells from noninfected individuals submitted to the same treatment (Fig. 3).

Exposure of T cells to monocytes infected with *T. cruzi* led to an increase in the expression of IFN- $\gamma$  and IL-10 by lymphocytes from indeterminate and cardiac patients, compared to that in cells from noninfected individuals submitted to the same treatment (Fig. 4). Expression of these cytokines was parasite specific, as seen by the fact that the averages of cytokine-expressing lymphocytes were significantly higher after exposure to infected monocytes than exposure to medium only in



FIG. 3. *T. cruzi* infection induces a higher IL-10/TNF- $\alpha$  ratio in monocytes from indeterminate but not from cardiac chagasic patients. Analysis of in vitro infection (10 parasites/monocyte) influences on the cytokine ratio in monocytes from indeterminate (I; *n*, 11) and cardiac (C; *n*, 13) chagasic patients and noninfected individuals (N; *n*, 8). Cells were double stained for CD14 and IL-10 and TNF- $\alpha$  and analyzed by flow cytometry. Clear and black bars represent the averages  $\pm$  standard errors obtained by the individual ratios of IL-10/TNF- $\alpha$  in nonstimulated and infected cultures, respectively. Identical numbers above the bars indicate statistical significance values using the Tukey-Kramer test, as described in Materials and Methods.

both groups of chagasic patients, but not in noninfected individuals (Fig. 4). Furthermore, expression of IFN- $\gamma$  and IL-10 was higher in cells from chagasic patients than in cells from noninfected individuals in cultures with medium only (Fig. 4). Expression of IL-4 by lymphocytes from cardiac patients was increased after exposure to infected monocytes, compared to that by lymphocytes from noninfected individuals submitted to the same treatment (Fig. 4). TNF- $\alpha$  expression by lymphocytes was not significantly altered after exposure to in vitro infected monocytes (Fig. 4).

# **DISCUSSION**

In this work, we demonstrate that infection by *T. cruzi*, the causative agent of Chagas' disease, alters the expression of costimulatory molecules and cytokines in immune cells from noninfected as well as from chagasic individuals and that the observed changes are consistent with the clinical characteristics observed in indeterminate and cardiac chagasic patients.

The interaction between *T. cruzi* and macrophages is certainly an important event in regulating cellular reactivity in human Chagas' disease, as previously suggested (31). Macrophages process and present antigens, produce cytokines, and express costimulatory molecules that initiate and influence the outcome of the immune response, as well as trigger initial events in the innate immune response against *T. cruzi* infection (reviewed in reference 37). T cells play a crucial role in the establishment and development of human Chagas' disease, displaying both immunoregulatory and effector functions, which determine disease dynamics (11, 17, 20, 34). We have previously shown that monocytes from cardiac or indeterminate chagasic patients and noninfected individuals are similarly infected by *T. cruzi* in vitro (42), but the functional potential of these cells has not yet been determined.

Similarities in the ex vivo expression of CD80 and CD86 by monocytes from individuals of the different groups analyzed (Fig. 1A, clear bars) suggest that monocytes obtained from chagasic patients with different clinical forms and from nonin-



FIG. 4. Exposure to *T. cruzi*-infected monocytes induces a higher expression of inflammatory and anti-inflammatory cytokines by lymphocytes from chagasic patients. Percentages of cells positive for IL-10 (A), TNF- $\alpha$  (B), IFN- $\gamma$  (C), and IL-4 (D) were determined within the lymphocyte gate, using PE-labeled monoclonal antibodies to each of the cytokines. Clear and black bars represent the average values obtained in nonstimulated cells or in cells exposed to parasite-infected monocytes, respectively. Results are expressed as averages  $\pm$  standard errors. Identical numbers above the bars indicate statistical significance values using the Wilcoxon or Tukey-Kramer test, as described in Materials and Methods.

fected individuals have similar costimulatory potential. However, the parasite does indeed differentially modulate the expression of these molecules. A striking observation was the decreased percentage of  $CD14<sup>+</sup>$   $CD86<sup>+</sup>$  cells as well as a decrease in the intensity of CD86 expression by monocytes from cardiac but not from indeterminate patients following in vitro infection (Fig. 1A and B). Moreover, cells from indeterminate patients infected with the parasite showed a higher percentage of monocytes expressing CD80 than cells from the control group submitted to the same treatment. While CD86 has more abundant expression, CD80 is not expressed in resting antigen-presenting cells (19, 23). It has been shown that CD86 has 20- to 100-fold higher affinity than CD28 for CTLA-4 (27). Thus, a decreased expression of CD86, associated with no changes in CD80 expression by monocytes from cardiac patients upon parasite infection, would result in less down-modulated cellular responses due to a lower association of CD86 with available CTLA-4. As a result, these individuals, when exposed to the parasite, could mount a more intense cellular response, which is consistent with the inflammation observed in the hearts of these cardiac patients and in the activated inflammatory profile seen for both monocytes and T cells from these individuals (data shown here and in references 8, 17, and 42). These findings are also in accordance with studies of experimental models where it was shown that *T. cruzi* infection leads to a decrease in CD40 and CD86 expression by macrophages and dendritic cells of susceptible BALB/c mice but not in those of resistant C57BL/6 mice (32).

The interaction of CD80 and CD86 with their ligands, CD28 and CTLA-4, is critical to determine the fate of cellular responses. While CD28 engagement leads to cellular activation, CTLA-4 engagement leads to a down-modulation of cellular response (5). The activation of T cells may lead to reduced CD28 expression and increased CTLA-4 expression and thus render the T cells less responsive to activation stimuli as a negative feedback mechanism (5). Previous studies have shown that CD28-deficient mice were highly susceptible to *T. cruzi* infection, presenting with higher parasitemia and tissue parasitism but less inflammation in the heart than those of wildtype mice (28). Moreover, it has been shown that modulation via CTLA-4 during the acute phase of experimental infection leads to a decreased ability to clear the parasite and, thus, susceptibility to *T. cruzi* infection (29). Our previous findings have shown that chagasic patients, despite their clinical form, showed decreased expression of CD28 by freshly isolated T cells compared to that of noninfected individuals (9, 30). In this work, we confirmed this finding while determining that exposure to monocytes infected with *T. cruzi* does not significantly alter the frequency of T cells expressing CD28 in cultures from noninfected or cardiac individuals (data not shown). However, we observed an increase in the expression of the down-regulatory molecule CTLA-4 on the surface of cells from indeterminate patients (Fig. 2A and B). The up-regulation of CTLA-4 was even more striking within the CD8 subpopulation in indeterminate patients. Interestingly, high expression of CTLA-4 was not seen on the surface of cells from cardiac patients. The lack of this regulatory mechanism in cardiac patients, especially of  $CD8<sup>+</sup>$  T cells, which are the main cell type in cardiac lesions, strengthens the hypothesis that these cells may be involved in tissue destruction in cardiac patients

(20, 34). Conversely, up-regulation of CTLA-4 is consistent with the establishment of a regulatory response in indeterminate patients, possibly preventing pathology.

While CD28 is constitutively expressed on the cell surface, CTLA-4 is absent from the resting state of T cells, and its transcript is induced upon stimulation. The cell surface protein expression is readily detectable at 1 to 2 days (24, 46). Although CTLA-4 mRNA is induced by TCR engagement, most of the protein is accumulated within the cytoplasm (26). After reaching the cell surface, CTLA-4 is immediately endocytosed and transported to lysosomes, where in the absence of any further stimuli, it is degraded (21). Upon further stimulation, CTLA-4-containing vesicles will move toward the TCR-engaged site where it is phosphorylated and induces negative signals. Weak signals will not be able to induce fusion of the CTLA-4-containing vesicles with the plasma membrane to increase the cell surface CTLA-4 (40). The cell surface expression of CTLA-4 is precisely regulated because an expression that is too high or too low could lead the immune response in extreme directions (3, 40). In this study, we observed a high intracellular expression of CTLA-4 by  $CD4^+$  T cells from cardiac patients after exposure to monocytes infected in vitro with the parasite, compared to that in cells from indeterminate and noninfected individuals submitted to the same treatment, while surface expression was low (Fig. 2). It is possible that, although capable of producing this molecule, cells from cardiac patients do not succeed in expressing it due to a defect in the exocytosis machinery or through an active halting of this pathway induced by the parasite. It is unlikely that the stimulation provided by the parasite (or its antigen) was not sufficient to induce the expression of this molecule, since it has been shown that antigenic stimulation of cells from cardiac patients induces high cell proliferation and cytokine expression (10, 16). Nonetheless, the result of the low expression of CTLA-4 could be the lack of down-regulation of the cellular responses in the cardiac patients, consistent with the inflammatory response observed in these individuals. Interestingly, most of the effects we observed concerning the expression of surface molecules were induced by exposure to monocytes infected with *T. cruzi* but not always by exposure to parasite antigen. These data suggest that live *T. cruzi* has a much higher impact on regulating costimulatory molecule expression, possibly due to higher stimulatory capacity.

The idea that changes in the expression of these costimulatory molecules by the parasite would be associated with a down-regulated versus an up-regulated response in indeterminate and cardiac patients, respectively, was confirmed by cytokine expression after parasite infection, especially in the monocytic population. Exposure of lymphocytes to monocytes infected by *T. cruzi* led to the increased expression of IFN- $\gamma$ and IL-10 by these cells from patients of both clinical forms (Fig. 4). Previous studies have demonstrated that circulating memory T lymphocytes produce IFN- $\gamma$  and IL-10 in response to stimulation with anti-CD3 antibody (48). Thus, our results may reflect the higher frequency of circulating memory T cells in chagasic patients than in noninfected individuals. This is in accordance with previous studies (8) that showed higher frequencies of  $CD4^+$  and  $CD8^+$  T cells expressing CD45RO in chagasic individuals than in noninfected individuals. We also have shown that indeterminate and cardiac patients display

increased mRNA for IL-10 and IFN- $\gamma$ , as well as other cytokines (11). Evaluating the ratio of IL-10 and TNF- $\alpha$  expressed by monocytes from the different groups, we observed that infection with *T. cruzi* led to a higher IL-10/TNF- $\alpha$  ratio in cells from indeterminate patients than in those from noninfected individuals (Fig. 3), which was reflective of an increased IL-10 expression by infected cells from indeterminates, as we previously showed (42). Thus, the parasite induces a regulatory cytokine balance among cells from indeterminate but not from cardiac patients. Extrapolations of cause/effect between the expression of down-regulatory molecules and cytokines are not possible. However, our results suggest that changes in the expression of costimulatory molecules and cytokines may be an important mechanism for the establishment of pathogenic versus protective responses in humans infected with *T. cruzi*. Moreover, these data suggest mechanisms through which parasites and other infective agents may regulate the immune response.

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