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Characterization and application of multiple genetic markers for *Plasmodium malariae*

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SUMMARY

Plasmodium malariae, a protozoan parasite that causes malaria in humans, has a global distribution in tropical and subtropical regions and is commonly found in sympatry with other *Plasmodium* species of humans. Little is known about the genetics or population structure of *P. malariae*. In the present study, we describe polymorphic genetic markers for *P. malariae* and present the first molecular epidemiological data for this parasite. Six microsatellite or minisatellite markers were validated using 76 *P. malariae* samples from a diverse geographical range. The repeat unit length varied from 2 to17 bp, and up to 10 different alleles per locus were detected. Multiple genotypes of *P. malariae* were detected in 33 of 70 samples from humans with naturally acquired infection. Heterozygosity was calculated to be between 0.236 and 0.811. Allelic diversity was reduced for samples from South America and, at some loci, in samples from Thailand compared with those from Malawi. The number of unique multilocus genotypes defined using the 6 markers was significantly greater in Malawi than in Thailand, even when data from single genotype infections compared with asymptomatic ones, suggesting that clinical episodes are usually caused by the expansion of a single genotype.

Keywords

Plasmodium malariae; malaria; genetic markers; microsatellites; minisatellites; population genetics

INTRODUCTION

Plasmodium malariae is one of the 4 recognized species of *Plasmodium* causing malaria in humans. This species is distributed in tropical and subtropical regions and is most frequently found in sympatry with other *Plasmodium* species. *P. malariae* is often found as a mixed

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infection with P. falciparum or P. vivax. Historically, this parasite has been considered of minor importance because of its moderate pathogenicity and low prevalence. In endemic regions, the prevalence of *P. malariae*, based on standard microscopic examination of Giemsa-stained blood smears, can vary from less than 4% to more than 20% in different epidemiological settings (Molineaux and Grammiccia, 1980; Greenwood et al. 1987; Smith et al. 1993, 2001; Trape et al. 1994). These values are 3-15 times less than the prevalence of P. falciparum in the same geographical regions. However, longitudinal microscopy studies reveal cumulative prevalences in children of 50 to 80% for periods of 1-24 months (Molineaux and Grammiccia, 1980; Trape et al. 1994; Bruce et al. 2000a). Studies using PCR-based diagnostic methods have shown that prevalences based on microscopy are grossly underestimated due to its inability to detect low-level P. malariae parasitaemia, particularly when this species is present with one or more other species of *Plasmodium* (see Kawamoto et al. 1999; Singh et al. 1999). In studies in Africa, high prevalences of P. malariae were revealed by PCR analyses in surveys in which infection was not detectable by microscopy; for example, 36% in Gabon (Blampain-Azzibrouck et al. 1999) and 25% in Kenya (Tobian et al. 2000). In studies in which P. malariae was detected by microscopy and PCR, higher prevalences (8-30 times) were recorded using the latter technique (Zhou et al. 1998; Mehlotra et al. 2000; Scopel et al. 2004). No figures are published for the prevalence of *P. malariae* infection worldwide, but a minimum estimate of 67 million infections per year can be calculated by comparison with the prevalence of P. falciparum (see Greenwood et al. 1991; Breman et al. 2001).

P. malariae differs from other Plamodium species of humans in numerous biological features that underlie parasite transmission and virulence, including reduced growth rate (Gilles and Warrell, 1993), mature red blood cell preference (Garnham, 1966), late gametocyte formation (Garnham, 1966), extended duration of infection (up to 40 years in the absence of re-infection) (Vinetz et al. 1998; Chadee et al. 2000; Siala et al. 2005) and the absence of hypnozoite stages in the liver. The clinical features associated with *P. malariae* fever paroxysms are more moderate relative to P. falciparum and P. vivax (see Wernsdorfer and McGregor, 1988). Fevers show quartan periodicity (due to a 72 h erythrocytic cycle) and parasite density is low, usually considerably below 1000 parasites per μ l of blood, being microscopically undetectable much of the time. Infection is rarely life threatening, but can result in childhood mortality due to a 'nephrotic syndrome', an immunological complication which persists even after successful antimalarial therapy (Kibukamusoke, 1986; Otieno and Mc'Ligeyo, 1988; Abdurrahman et al. 1990). Despite its relatively low morbidity in humans, P. malariae, in most endemic regions, is likely to contribute to the overall morbidity caused by *Plasmodium* species, manifested as anaemia (May et al. 2000), low birth weight and reduced resistance to other infections, but its individual contribution has rarely been considered. Importantly, a number of studies have described the effect of prior or concurrent P. malariae infection on those with other Plasmodium species. Interactions can modify the within-host dynamics of *Plasmodium* species (see Bruce et al. 2000b; Bruce and Day, 2003), reduce the density of asexual stages of P. falciparum (see Alifrangis et al. 1999) and result in an increased production of *P. falciparum* gametocytes (McKenzie et al. 2002). Prior infection with *P. malariae* has been shown to reduce fever episodes caused by experimental, malaria therapy P. falciparum infections in humans with limited malaria exposure (Collins and Jeffery, 1999) and also in humans living in areas with intense malaria transmission (Black et al. 1994; Smith et al. 2001).

Due to the difficulty of undertaking laboratory studies of *P. malariae*, few research projects have focused on this parasite, despite its global importance. Long-term *in vitro* culture is not available for *P. malariae* (see Millet *et al.* 1988; Lingnau *et al.* 1994) and large numbers of parasites can be obtained only from costly non-human primate infections (Collins *et al.* 1990, 1997). Limited availability of *P. malariae* DNA has resulted in a paucity of

information about the genetics or genome of this parasite (Carlton *et al.* 1999). Phylogenetic analyses suggest that *P. malariae* is distantly related to both *P. falciparum* and *P. vivax* (see Qari *et al.* 1996), with estimated divergence times being up to 174 million years ago (Escalante *et al.* 1995). *P. brasilianum*, a malaria parasite of New World monkeys, is both morphologically and genetically indistinguishable from *P. malariae* (see Cochrane *et al.* 1985; Ayala *et al.* 1998; Fandeur *et al.* 2000). *P. brasilianum* and *P. malariae* are likely to represent the same species but appear to have undergone a host switch within the last 500 to 15 000 years (Coatney *et al.* 1971; Ayala *et al.* 1998; Escalante *et al.* 1998; Fandeur *et al.* 2000), most likely as an anthroponosis in the earlier time-frame. Morphological and genetic variants of human *P. malariae* described in the Far East may represent subspecies (Liu *et al.* 1998; Kawamoto *et al.* 2002).

In order to address knowledge gaps relating to *P. malariae*, we have isolated polymorphic genetic markers that can be used to investigate multiple aspects of the biology, epidemiology and population structure of this parasite. Microsatellite markers for other species of Plasmodium, including P. falciparum (see Anderson et al. 1999) and P. vivax (see Gomez et al. 2003; Leclerc et al. 2004), have been used for understanding their population genetic structures (Anderson et al. 2000), in the study of the emergence and spread of drug resistance (Nair et al. 2003; Roper et al. 2004; Nash et al. 2005), and in distinguishing new and recrudescent infections (Nyachieo et al. 2005; Mwangi et al. 2006). In this study, we isolated non-coding, microsatellite and minisatellite markers, as they are less likely to be under selection pressure from the immune system of humans, have a high degree of polymorphism and also show a high evolutionary rate relative to expressed genes (Goldstein and Schlotterer, 1999), thus providing useful information regarding genetic changes considered to be relevant to recent Plasmodium population dynamics. These markers provide a means of genetically characterizing *P. malariae* samples for the first time. Such characterization is considered essential for *in vivo* drug and vaccine efficacy studies, for addressing questions about the duration and rate of relapse of *P. malariae* in endemic regions, in the study of within-host dynamics of the parasite and for exploring the population biology of *P. malariae*. We have validated the markers using a panel of 76 *P. malariae* isolates from individuals with varying clinical presentation and from a diverse geographical range. We present herein the first molecular epidemiological data for *P. malariae* and use them to explore the genetic diversity within *P. malariae* in relation to geographical origin, give insights into its population structure and describe the relationship between multiplicity of infection and clinical presentation.

MATERIALS AND METHODS

Parasite and host samples and DNA extraction

Two strains of *Plasmodium malariae* were isolated from patients who had acquired *P. malariae* infections in Uganda (Collins *et al.* 1984) or Brazil (John Barnwell, unpublished data). The Ugandal/CDC strain, after isolation from an infant infected by blood transfusion, was maintained by passage in splenectomized chimpanzees (*Pan troglodytes*) and New World monkeys. The infected red blood cells from the Brazil isolate (Pm-Brazil I) were isolated directly from a patient in North-East Brazil. *P. brasilianum* isolates from Peru (Pb-Peru I/NYU) and Colombia (Pb-Colombia I/NYU) were isolated from infections arising in newly splenectomized New World monkeys (*Saimiri peruviensis and S. sciureus*, respectively) and maintained by passage in splenectomized *Saimiri boliviensis boliviensis* (a related species of primate). Blood leukocytes and platelets were removed from the samples using acid-washed glass beads and CF11 cellulose columns or Plasmodipur filters (Euro-Diagnostica, Arnhem, The Netherlands), and genomic DNA was extracted using standard phenol/chloroform extraction protocols (Barnwell *et al.* 1983, 1989). Laboratory strains of *P. falciparum* 3D7 and HB3 were used as controls. These isolates were grown *in vitro* (Trager

and Jenson, 1976) and parasites were prepared using saponin lysis and a standard DNA phenol/chloroform extraction (Bruce *et al.* 1999). DNA from the monkey-adapted *P. vivax* isolate Salvador I and *P. vivax* from symptomatic travellers returning to the UK was isolated as reported previously (Bruce *et al.* 1999).

Blood samples from human patients with naturally acquired, asymptomatic infections of P. falciparum, P. malariae or P. ovale were collected by 'fingerprick' in Malawi from residents of villages within a 25 km radius of the Dedza and Mangochi District Hospitals. Samples from symptomatic human infections known to be positive by microscopy for only P. malariae (320-385 parasites per µl of blood) or P. malariae and P. falciparum (P. malariae range 20-5000 per μ l, *P. falciparum* range 6000-8500 per μ l) from Gambian children (1-9 years of age) were collected as part of a clinical trial (Sutherland et al. 2003). Samples from Thai patients in the Maela Refugee Camp, Tak Province, presenting with symptomatic infections positive by microscopy for only for *P. malariae* (1440-8096 parasites per μ l of blood) were collected as part of ongoing drug resistance studies (Alan Brockman, personal communication); DNA from humans with naturally acquired infection was extracted, using a Chelex method (Kyes *et al.* 1993), from blood stored either on filter paper (20-50 μ l of blood resulting in an extract volume of 200 μ l) or as whole blood or red blood cell pellets stored frozen. Host DNA samples from humans, chimpanzees (Pan troglodytes) and squirrel monkeys (Saimiri boliviensis) were isolated from leukocytes using standard phenol/ chloroform extraction protocols (Sambrook and Russell, 2001) and used as negative controls in the molecular analyses.

Ethics approval for experimental infections in animals was granted by the Institutional Animal Care and Use Committees of Emory University and the Centres for Disease Control and Prevention, Atlanta, USA, and by the Animal Ethics Committee of Glasgow University. Collection of parasite samples from humans in Malawi was approved by the National Health Sciences Research Committee, Ministry of Population and Health, Malawi, and the Ethics Committee for Non-clinical Research Involving Human Subjects of Glasgow University. Ethics approval for the use of the samples from Gambia was obtained from the Joint Gambia Government/MRC Laboratories Ethics Committee. Ethics approval for the collection of the samples from Thailand was granted by the Ethics Committees of the Faculty of Tropical Medicine, Mahidol University, Bangkok and the Karen Refugee committee, Mae Sot, Thailand.

Diagnosis of Plasmodium species in naturally acquired human infections

Each of the 4 human species of *Plasmodium* in naturally acquired infections was detected by microscopic examination of Giemsa-stained blood smears. The species present were determined by examination of thin smears, and their density was measured by counting the number of parasites corresponding to 200 or 500 leukocytes in thick blood smears. The number of parasites per μ l of blood was calculated, assuming a leukocyte density of 8000 per μ l of blood. To confirm the microscopy results and detect parasites present below the detection limit of microscopy (~40 parasites per μ l of blood), a nested PCR based on the amplification of small subunit ribosomal RNA (ssrRNA) was also carried out essentially as described previously by other authors (Snounou et al. 1993; Singh et al. 1999). In brief, the genus-specific primers Plu1 and Plu5 were used in a primary reaction, followed by a nested reaction using specific primers for each of the 4 species of *Plasmodium* from humans. Primary reactions were carried out in 50 μ l containing 1.25 U of Thermoprime Plus Taq polymerase (ABgene), and the nested reactions were carried out in 25 μ l containing 0.6 U of Thermoprime Plus Taq polymerase (transferring 2 μ l of primary product). Both reactions contained the same reagents in the same concentrations: 75 mM Tris-HCl (pH 8.8), 20 mM (NH₄)₂SO₄, 4.0 mM MgCl₂, 0.01% Tween 20 (Sigma), 0.2mM each of dATP, dCTP, dGTP and dTTP (ABgene) and 250 nM of each primer pair. The approximate amounts of template

added to the primary PCR were 0.1 ng of purified DNA or 5 μ l of DNA extract from filterpaper blood samples. Amplicons were separated on 1.6% agarose gels in TBE buffer (0.045 M Tris-borate, 0.001 M EDTA, pH 8.0), stained with ethidium bromide and detected by ultraviolet transillumination. A 100 bp ladder (Promega) was used as a size marker on these gels.

Isolation of microsatellite loci

Sequences containing microsatellite loci were isolated from a genomic library of *Plasmodium brasilianum* of Colombian origin (Pb-Colombia I/NYU). Genomic DNA was digested with *Rsa*I (New England Biolabs, Beverly, MA, USA). Fragments of 300-1500 bp were selected, gel-purified using β -agarase I, according to the manufacturer's instructions (New England Biolabs) and cloned into the vector pZERO (Invitrogen). Approximately 100 000 colonies were transferred to N+ nitrocellulose filters (Amersham Biosciences) and screened using radio-isotope labelled probes containing polyT, TA, CA and TAA repeats of 100-300 bp in length (Armour *et al.* 1994). Equimolar concentrations of each probe were mixed, and 200 ng of the mixture was labelled with a^{32} P dCTP (Perkin Elmer) using random priming (Prime-It II Kit, Stratagene). Unincorporated nucleotides were removed using a Microspin G-25 column (Amersham Biosciences). Filters were washed to a stringency of 50°C, $2 \times SSC$, 0.1% SDS. Inserts of positive colonies were sequenced in both directions using Big Dye chemistry on a 377 sequencer (Applied Biosystems).

Sequencing of P. malariae microsatellite alleles

Polymorphism of *P. malariae* microsatellite alleles was initially assessed by aligning sequence data from the *P. brasilianum* library strain and from PCR products from orthologous loci in P. malariae Uganda I/CDC and P. malariae Brazil I, for which large amounts of genomic DNA were available. PCR primers were designed from non-repetitive flanking regions of microsatellite loci using Staden software (Staden et al. 2000). PCR products for sequencing were amplified using the primary reaction primers (see Table 2), with the following alterations: Extensor Hi-Fidelity PCR Enzyme mix (containing Thermoprime Taq and a proof-reading enzyme, ABgene) with buffer 1 and 40 ng of genomic DNA were used. Amplicons were cloned using TOPO TA Cloning® Kit (Invitrogen) according to the manufacturer's instructions. DNA from transformed colonies was prepared using the Minprep Kit (QIAgen), and inserts were sequenced in both directions using M13 primers. Sequences were assembled using the Staden software, and alignments were made using ClustalW (Chenna et al. 2003). Loci showing polymorphism in repetitive domains were selected for further analysis using a panel of *P. malariae* DNA samples and controls from various geographical origins. Sequence homology to other Plasmodium species in the non-repetitive regions flanking each polymorphic locus was assessed by comparison with sequences available in GenBankTM using BLASTn.

Assessing the extent of polymorphism and validation of the microsatellite markers

To assess the extent of polymorphism for the selected loci microsatellite alleles were amplified, using a semi-nested PCR reaction, from a panel of 93 test samples. The panel contained the following samples (see Table 1). (1) Positive controls: laboratory strains of *P. malariae* and *P. brasilianum*, (2) *P. malariae* from humans with asymptomatic, naturally acquired infections, (3) *P. malariae* from humans with symptomatic, naturally acquired infections, (4) heterologous controls, including *P. falciparum*, *P. vivax* and *P. ovale* from laboratory strains or humans with naturally acquired infections, in order to test the species-specificity of the primers and PCR conditions, (5) negative controls, including host DNA samples from human, chimpanzee and Saimiri monkey.

The detection of *Plasmodium* species in humans with naturally acquired infections was based initially on microscopy and then confirmed by PCR. Due to the high parasitaemia in samples from Gambia and Thailand, DNA extracts were diluted 1: 50 or 1: 20 before use. The sequences of primary and semi-nested PCR primers are listed in Table 2, and the amplification conditions are as follows. Both primary and semi-nested reactions were carried out in 25 μ l volumes containing 0.6 units of Thermoprime Plus Taq polymerase, 75 mM Tris-HCl, pH 8·8, 20 mM (NH₄)₂SO₄, 3·0 mM MgCl₂, 0.01% Tween[®]20, 0·2 mM each of dATP, dCTP, dGTP, dTTP (ABgene, UK). A reduction in the efficiency of amplification of these and other microsatellite loci occurs if other polymerase-buffer combinations are used (Marian Bruce and Annette MacCleod, Glasgow University, unpublished observations). Primers were employed at 40 nM each for primary reaction and 80 nM for the semi-nested PCR. Target DNA used in the primary reaction was 0.1 ng of purified DNA or 5 μ l of DNA extract from filter paper blood samples. A volume of 2 μ l of the primary reaction was used as template in the semi-nested reaction. Temperature cycling conditions were as follows: primary reaction (94 °C for 4 min, 1 cycle; 94 °C for 30 sec, 48 °C for 30 sec, 68 °C for 60 sec, 35 cycles; 68 °C for 2 min, 1 cycle); semi-nested reaction (94 °C for 4 min, 1 cycle; 94 °C for 30 sec, 52 °C for 30 sec, 68 °C for 60 sec, 19 cycles; 68 °C for 2 min, 1 cycle). PCR products were separated on a 3730 capillary sequencer (Applied Biosystems) following dilution (1/50-1/100). The analysis of electropherograms was carried out using Gene Mapper v3.7 software (Applied Biosystems). Alleles were scored by eye and sizes measured by comparison with a size standard HD400 (Applied Biosystems). To prevent miss-scoring of 'stutter peaks' (Goldstein and Schlotterer, 1999), multiple alleles were scored only if the peak height was greater than one third of the dominant peak. Alleles were 'binned' according to size and bin sizes were assigned to within 2 bp. The dominant allele in samples containing multiple alleles was defined as that with the highest peak height. To test the reproducibility of amplification and sizing of alleles, seminested PCR amplification and analysis from all loci and all samples was carried out in duplicate. For laboratory isolates, this was done up to 8 times. Multilocus genotypes from the 6 polymorphic loci were constructed using the dominant allele from each locus. The number of distinct *P. malariae* genotypes detectable per sample, defined as the 'multiplicity of infection' (MOI; see Smith et al. 1999), was considered to be the greatest number of alleles detected at any single locus.

RESULTS

Isolation, sequencing and PCR amplification of microsatellite loci

In order to isolate genetic markers for *Plasmodium malariae*, a library containing *P. brasilianum* genomic DNA was constructed. This genetically closely-related parasite species was used in place of *P. malariae* as the only available *P. malariae* genomic DNA was insufficiently pure for library construction (contaminated with ~1 host leukocyte per 100 parasites). Phylogenetic analysis has shown that *P. brasilianum* (found in New World monkeys) and *P. malariae* are genetically indistinguishable (Escalante and Ayala, 1994) and are likely to be a single species exhibiting host polymorphism (Ayala *et al.* 1998; Fandeur *et al.* 2000).

The genomic library was screened with probes containing repetitive sequences, in order to isolate non-coding, microsatellite markers. Thirty-six positive colonies were isolated from the screen and their inserts sequenced. Six were found to have homology to host DNA, 2 contained no repeats and 1 had a repeat at the end of the sequence. PCR primers were designed to the sequences of the other 27 clones and orthologous sequences were amplified and sequenced from the DNA from each of 2 laboratory isolates of *P. malariae* (Pm-Uganda I/CDC; Collins *et al.* 1984 and Pm-Brazil I). On the basis of observed and potential for polymorphism, 11 loci were selected for further use and analyses using a semi-nested PCR

(see Table 2) employing a panel of 76 test samples of *P. malariae* from a wide geographical range, 2 *P. brasilianum* isolates and 15 controls including other *Plasmodium* species from humans and host DNA samples (Table 1).

Identification and validation of polymorphic markers

The amplification of alleles from the panel of test samples revealed that 6 of 11 loci tested displayed size polymorphism. The characteristics of polymorphic loci are shown in Table 3. Sequence data for these loci from *P. brasilianum* Colombia I/NYU are available at GenBankTM (Accession numbers DQ787845-DQ787850). The chromosomal position or the linkage of these markers is not known due to the absence of *P. malariae* genome data. None of the sequences adjacent to the markers show significant homology with any other genomic sequences from *Plasmodium* species for which extensive sequence data are available; therefore, they cannot be positioned by inferred synteny (Carlton *et al.* 1999).

The species-specificity of the PCR primers and conditions of amplification were tested using DNA samples from other species of *Plasmodium* and host DNA (Table 1). There was no amplification from DNA samples from humans, chimpanzees or Saimiri monkeys at any of the 6 loci. Similarly, no PCR products were detected from samples containing the other 3 human *Plasmodium* species, originating either from laboratory isolates (*P. falciparum* and *P. vivax*) or naturally acquired infections with varying levels of parasitaemia (*P. falciparum* 1840-760 000 parasites per μ l of blood; *P. vivax*, 1400 and 2400 parasites per μ l of blood; *P. ovale*, <40 parasites per μ l of blood; mixed species samples <40-130 000 parasites per μ l of blood).

The efficiency and reproducibility of the PCRs were investigated using results from replicate runs for each sample: All 4 laboratory isolates gave exactly the same single allele (sized to the nearest 1 bp) at each locus on up to 8 replicate runs. Of the 74 *P. malariae* samples from humans with naturally acquired infection (Table 1), 1 Gambian and 3 Malawian samples gave no results for any loci despite being positive for the *P. malariae* diagnostic PCR (Table 4). The efficiency of amplification for replicate runs was the lowest for loci Pm09 and Pm47 (79·7 and 78·4%, respectively) and the highest for Pm11 and Pm25 (both 91·9%). In samples for which results were obtained for both replicates, the concordance was based on a comparison of allele sizes. Concordance ranged from 71·1 to 94·3% for the 6 loci (Table 4), but this increased to >93% for all loci when samples with 'consistent' results were detected for both replicates, but with the addition of 1 or more other alleles in one of the replicates. Blood stages of *Plasmodium* are haploid; therefore, the detection of multiple alleles in a sample from 1 individual human indicates the presence of multiple genotypes.

Allelic diversity, geographical distribution of alleles

The number of distinct alleles detected at each of the 6 polymorphic loci was between 4 and 10 (Table 3). The repeat unit size for the 6 loci falls within the range of 2-17 bp. Sequencing of alleles revealed the presence of imperfect repeats at some loci; therefore, bin sizes do not follow exactly the repeat unit size. For some loci, all of the possible alleles within the allele size range were not detected (Fig. 1). Allele frequencies (Fig. 1) were calculated as a proportion of the total number of alleles detected for each locus using *P. malariae* and *P. brasilianum* samples (Table 3). The number of alleles detected was greater than the number of samples, due to the presence of multiple alleles per sample in some cases, indicative of the presence of multiple genotypes within a host individual. Heterozygosity was calculated using either all of the allelic data or a restricted data set in which the only dominant allele

representing each sample was scored. Values ranged from 0.331 to 0.839 using the whole data set or 0.236 to 0.811 using frequencies only for the dominant allele (Table 3).

Allelic diversity was restricted in the 3 samples from South America (Table 1). Two samples, *P. brasilianum* Colombia I/NYU and *P. malariae* Brazil I, were identical for all loci (i.e. Pm02-185, Pm11-288, Pm25-107, Pm34-220, Pm09-299, Pm47-331). The third sample, *P. brasilianum* Peru I, differed from the others at 1 locus (Pm02-181). All 3 samples had the allele Pm09-299 that was detected exclusively in samples from South America. The allele Pm47-331, recorded in all 3 South American samples, was rare amongst the other samples, being present in 2 other samples from Malawi. Allelic diversity was also low at some loci for samples from Thailand. All 18 samples from Thailand, for which results were available, were 'mono-allelic' for Pm09-325. Allele Pm25-107 was found in 23 of 27 Thai samples that amplified at this locus. In accordance with this 'allelic restriction', heterozygosity was lower in Thailand than in Malawi at all loci.

Multilocus genotyping

Genotypes based on all 6 loci were available for 56 of 78 samples. From the 56 samples, 48 different multilocus genotypes were recorded. Most genotypes (*n*=41) were detected only once, 6 different genotypes were detected in 2 samples and 1 genotype was recorded in 3 samples. In all cases, genotypes detected more than once were only found within the same geographical region. Unique genotypes were recorded in 29 of 33 samples from Malawi, 7 of 14 from Thailand, 3 of 5 from Gambia, and 1 of 3 from South America. The proportion of unique genotypes was significantly greater in Malawi compared with Thailand (χ^2 =7·88, *P*<0.005; only these two countries had sufficient sample sizes for statistical analysis). A restricted data set containing samples with a single genotype was also used in this analysis, and 22 different multilocus genotypes were recorded in 27 samples: 18 of 22 were detected only once, 3 different genotypes were recorded in 2 samples and 1 genotype was detected in 3 samples. The proportion of samples with unique genotypes in this restricted data set was significantly greater in Malawi (7 of 7) than in Thailand (7 of 12) (χ^2 =3·96, *P*<0·01).

Multiple genotypes

Multiple genotypes of *P. malariae* were detected in 33 of 70 samples from humans with naturally acquired infection (Table 5).

The greatest number of genotypes in a single sample was 4. The frequency distribution of the MOI is shown in Fig. 2. The MOI was compared between samples from asymptomatic and symptomatic individuals, for which data was available at all 6 loci (Fig. 3). The mean MOI was significantly greater for asymptomatic infections (Malawi, 2·24; sE±0·16) compared with symptomatic ones (Gambia and Thailand, 1·21; SE±0·12) (t = $-5\cdot17$, *P*<0·00001).

DISCUSSION

In the present study, we have isolated 6 polymorphic genetic markers from *Plasmodium malariae*. These markers were validated using a series of *P. malariae* samples from laboratory isolates or from humans with naturally acquired infections. Previous genetic differences between *P. malariae* strains have been limited to 3 genes, namely the ssrRNA gene (Liu *et al.* 1998; Kawamoto *et al.* 2002), the merozoite surface protein 1 gene (*msp1*) (Fandeur *et al.* 2000) and the circumsporozoite gene (*csp*) (Escalante *et al.* 1995; Tahar *et al.* 1998; Ayala *et al.* 1999). These genes have limited usefulness as genetic markers for studying populations. The ssrRNA gene is subjected to gene conversion and has few variants, whereas the gene products of *msp1* and *csp* are major targets of immunity and are thus considered to be under 'selection pressure' from the immune system. Multiple,

polymorphic, selectively neutral loci have been characterized to enable an assessment of the population genetic structure of *P. malariae* to be made. Microsatellite markers are useful for multilocus genotyping, and, in the present study, we have used them to distinguish multiple *P. malariae* genotypes in humans with naturally acquired infections, and have compared the number of genotypes (or multiplicity of infection, MOI) from asymptomatic and symptomatic individuals. This is the first molecular epidemiological study of *P. malariae*.

The markers are likely to be non-coding as they all lie within repetitive, highly AT-rich regions of the genome, in which there are numerous stop codons (Goldstein and Schlotterer, 1999). In such regions, primer sites are restricted and, therefore, amplicons were often significantly larger than the repetitive regions. Repeats units of 1-6 bp are considered microsatellites and those of a greater size are referred to as minisatellites. The size of the repeat unit is thought to relate to the mechanism/s by which such loci evolve (Armour *et al.* 1999). For simplicity, we have used 'microsatellites' to describe these markers, although two markers Pm11 and Pm09 have repetitive units greater than 6 bp and, thus, formally represent minisatellites.

Differences between loci in the efficiency of amplification (Table 4) are considered to reflect variation in the efficiency of PCR reactions for each locus, as a result of the use of different primers, the quantity and quality of target DNA and potential errors at numerous micro-pipetting steps in the analysis protocol. Four P. malariae samples that gave negative results for all 6 loci were likely to have contained small amounts of target DNA that could be detected by nested PCR of the ssrRNA gene (which is repetitive), but was not sufficient for the detection at the (single copy) microsatellite loci. Differences in replicate results are thought to arise from variation in the dynamics of the PCR-amplification of multiple, low copy DNA targets and has been observed by other authors investigating P. falciparum (see Färnert et al. 2001). Almost half (47.1%) of natural human P. malariae samples were shown to contain multiple genotypes. Allele frequencies were calculated, allowing for multiple genotypes per sample. However, data from multiple genotypes can overestimate heterozygosity, because the frequency of minority alleles is over-estimated. Therefore, heterozygosity was calculated from both the whole data set and from a restricted data set in which only the dominant allele recorded in each sample was scored. For some loci, the 2 values did not differ significantly (Pm02 and Pm11) but in others a substantial difference was observed. We did not assess the presence of null alleles in our study. Null alleles are difficult to distinguish from 'pipetting errors' without additional multiple amplification replicates or internal controls and cannot be adequately assessed in samples containing multiple genotypes.

Allelic diversity was restricted in the 3 samples from South America, and all contained the unique allele Pm09-299. Two of these samples showed identical multilocus genotypes, and the other varied from these only at 1 locus. This restricted allelic diversity may be a result of a 'bottleneck' from recent colonization events. Malaria is thought to have been brought to South America with European settlers and later with African slaves, and this has been suggested as an explanation of restricted diversity for *P. falciparum* in South America (Anderson *et al.* 2000). However, 2 of 3 samples from South America were *P. brasilianum* from New World monkeys, a species morphologically and genetically indistinguishable from *P. malariae* (see Cochrane *et al.* 1985; Ayala *et al.* 1998; Fandeur *et al.* 2000). The restricted diversity could also be the result of a single host-switch event of *P. malariae* from humans to New World Monkeys (Fandeur *et al.* 2000) or a selective 'sweep' associated with a host-switch. In some settings in South America, it is thought that some *P. malariae* infections in humans may result from monkey to human transmission of *P. brasilianum*. Analysis of more South American samples from both monkey and human hosts in defined geographical settings is required to test these hypotheses.

The restriction of allelic diversity in Thai samples compared with Malawian samples was also seen at 2 loci. One explanation for the reduced diversity at some loci may be a 'selective sweep' due to linkage of the microsatellite loci to drug resistance loci. This phenomenon has been observed for *P. falciparum* microsatellite loci closely linked to the pyrimethamine resistance locus (Nair *et al.* 2003; Pearce *et al.* 2005). *P. malariae* is often clinically asymptomatic but will have increased exposure to drug pressure, as a result of treatment of humans with infections with multiple species of *Plasmodium*. The prevalence of mixed-species infections is high in South East Asia (Zhou *et al.* 1998), and this is the only region in which drug resistance has been reported in *P. malariae* (see Maguire *et al.* 2002). Low genetic diversity could also be a result of subspeciation within *P. malariae* populations. Morphologically and genetically different forms of *P. malariae* have been detected in South East Asia (Kawamoto *et al.* 2002), but it is not known whether any of the Thai samples in this study represent one of these forms.

The extent of multispecies *Plasmodium* infections in asymptomatic patients could be indicative of an accumulation of chronic, long-lived, low-density infections over time rather than a high rate of acquisition of multiple genotypes in a short time-period. An analysis of how MOI is related to the age of individuals is required to further investigate this question. The lower number of genotypes in symptomatic compared with asymptomatic samples suggests that the clinical symptoms arising from increased P. malariae parasitaemia results from the growth of a single *P. malariae* genotype rather than the accumulation of multiple lower density infections. The samples from asymptomatic patients used herein contained 'pure' P. malariae infection or P. malariae in combination with other Plasmodium species. Most 'asymptomatic samples' from Malawi contain a high proportion of multiple species (>90%) and, when tested, gave similar results to those described here (multiple genotypes 74.6%, mean MOI 2.16; Marian Bruce, unpublished observations). Most 'symptomatic samples' originated from a low endemicity region in Thailand (Luxemburger et al. 1996) where most malaria infections are symptomatic. In contrast, the 'asymptomatic samples' originated from Malawi, which has much higher rates of malaria transmission, where individuals are commonly infected with multiple species and genotypes from infancy and where there is a high level of naturally acquired immunity in humans. However, the 4 samples from symptomatic patients from Gambia were also due to a single genotype. This strengthens the argument that symptoms arise from single genotypes, even between different endemic regions. A more rigorous comparison would include samples from symptomatic and asymptomatic individuals living in the same endemic region, although obtaining sufficient numbers for such a comparison would be challenging.

Direct comparison of the MOI data for *P. malariae* with those for other *Plasmodium* species is not informative, due to multiple confounding factors, including the age structure of the population sampled, level of malaria endemicity and the type, number and heterozygosity of the genetic markers used. However, MOI values for P. malariae described here fall within documented ranges for *P. falciparum* (see Babiker and Walliker, 1997) and *P. vivax* (see Cole-Tobian et al. 2005), despite the significant differences in the epidemiology of P. malariae. The MOI is a useful indicator of the degree of malaria transmission and is important for understanding the potential for recombination in *Plasmodium* species. Only when different genotypes are ingested by the mosquito vector in a single bloodmeal can recombination occur. The rate of recombination between different genotypes influences the generation of diversity and the rate of spread of drug resistance through a population (Hastings and Watkins, 2005). A major aim of molecular and population genetic studies of *Plasmodium* is to determine how the rate of recombination, genetic diversity and the rate of transmission are linked to the acquisition of clinical immunity in human populations living in endemic regions. This description of genetic markers for P. malariae enables, for the first time, the investigation of the molecular epidemiology and population genetics of this little

studied, yet widely distributed pathogen of humans. The first molecular epidemiology data for *P. malariae* presented herein, shows a high level of multi-genotype carriage in humans, suggesting that regular genetic exchange within *P. malariae* populations is probable, despite the lower prevalence and density of this parasite relative to other species of *Plasmodium*. Further analysis of a larger number of samples from a greater geographical range, different epidemiological settings, a variety of age groups and from potential primate reservoirs is necessary to further characterize the epidemiology and population structure of *P. malariae*.

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Number of *Plasmodium malariae* genotypes per sample recorded for 70 samples from humans with naturally acquired infections for which data for any of the 6 loci were available.

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Fig. 3.

Comparison of the number of *Plasmodium malariae* genotypes per sample in symptomatic (*n*=19) and asymptomatic (*n*=33) samples of naturally acquired human infections for which data were available at all 6 microsatellite loci.

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Table 1

Number and geographical origin of *Plasmodium* species and strains used in the present study

Sample type	Origin	Plasmodium species and strain		n
Laboratory isolates	Uganda	P. malariae Uganda I/CDC		1
	Brazil	P. malariae Brazil I		1
	Colombia	P. brasilianum Colombia I/NYU		1
	Peru	P. brasilianum Peru I/NYU		1
Asymptomatic human isolates	Malawi	P. malariae only		15
		P. malariae and P. falciparum		24
		P. malariae, P. falciparum and P. ovale		2
Symptomatic human isolates	The Gambia	P. malariae only		5
		P. malariae and P. falciparum		1
	Thailand	P. malariae only		16
		P. malariae and P. falciparum		4
		P. malariae and P. vivax		3
		P. malariae, P. falciparum and P. vivax		4
Plasmodium negative controls	Lab strains			
	The Netherlands	P. falciparum 3D7		1
	Honduras	P. falciparum HB3		1
	El Salvador	P. vivax Salvador I		1
	Malawi human isolates	P. falciparum only		3
		P. falciparum and P. ovale		2
		P. ovale only		1
	Thai human isolates	P. vivax only		2
	UK human isolate - origin India	P. vivax 14/97		1
Host negative controls	Human	n/a		1
	Chimpanzee	n/a		1
	Saimiri monkey	n/a		1
			Total	93

Table 2

Sequences of primers used in a semi-nested PCR for the amplification of microsatellite loci from *Plasmodium malariae* (The first 2 sequences for each locus were used for the primary reaction. The second and third were used in the semi-nested PCR. The third primer was 5'-labelled with a fluorescent tag for the detection of PCR products.)

Locus	Prim	er sequences 5' to 3'	$T_m(^{\circ}C)$	Fluorescent tag
Pm02	for	GGG GCA TAA AGG AAA AAC	58.4	
	rev	GAA TTT TTG AAT AAC AAG AAA CC	57.3	
	for^*	GCA TAA TAC AGT GAT GCT TAG	49.6	6-Fam
Pm11	for	GGG ATA TGA ATT ACA TAC AC	50.5	
	rev	CTT TAT TTG TGG TCG AGG	55.5	
	for^*	GAG GAA AGG TTG AAG TGG	57.0	Hex
Pm25	for	CCA AAT AAG TGA CAT ACA AC	51.8	
	rev	GAG GTA ACT TAA AAA ATT CAC	51.4	
	for^*	CTC CCC ATT TTT CGT TC	57.9	Ned
Pm34	rev	TTG GAC AAT GAA AAA ACT AAG	55.9	
	for2	GAA TGG AAA AAT TCC TTC AG	57.6	
	rev*	CAA GAT GAA CAA CTG ATA GGG	58.6	Hex
Pm09	rev	GTT CAT AAC TTT GAT CTT AAC	51.6	
	for	ACG ATA ATA ATA TAA ATG GGG	43.6	
	rev*	CAT TTG ACC AAT TTA ACA CAT TC	61.3	Ned
Pm47	rev	TGT ATG TTT TAT GTT CAC TTC	49.5	
	for	TAA AGG TGT AGT GTA GAG	53.8	
	rev*	AAA CCG CTG GCT TTA CG	59.6	Hex

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Locus	Repeat unit ¹	Allele size range (bp)	Total no. of alleles detected	No. of distinct alleles	Heterozygosity ²	Adjusted heterozygosity ³
Pm02	(CATA) ²³	167-205	103	10	0.839	0.811
Pm11	(TAAAACAAAAA) ¹¹	256-309	87	9	0.542	0.504
Pm25	(GT) ¹⁷	100-135	67	10	0.662	0.524
Pm34	(CA) ²⁵	204-231	90	6	0.607	0.546
Pm09	(GCAAAATAACAAAAGA) ¹¹	299-351	68	S	0.331	0.236
Pm47	$(CAATT)^7$	326-341	72	4	0.542	0.490

⁷The number of repeat units is given for the lab isolate *P. malariae* Brazil I.

 2 Heterozygosity cannot be measured directly from *Plasmodium sp.* Blood-stage parasites as they are haploid but is estimated as 1—(sum of the squares of the allele frequencies).

 3 ddjusted heterozygosity was calculated from a restricted data set containing only the dominant allele in each sample.

Table 4

Efficiency of amplification and reproducibility of allele scoring in duplicate analysis at 6 polymorphic *Plasmodium malariae* loci in 74 naturally acquired human infections

Locus	Pm02	Pm11	Pm25B	Pm34	Pm09	Pm47
Z	74	74	74	74	74	74
Both replicates negative ¹	٢	9	9	12	15	16
Only 1 positive replicate	14	21	18	17	24	13
% Efficiency of amplification over both replicates	90.5	91.9	91.9	83.8	7.9.T	78.4
Both replicates positive	53	47	50	45	35	45
% Samples with identical results ²	71.7	89.4	84.0	73.3	94.3	91.1
% Samples with consistent results ³	98.1	97.9	100.0	93.3	100.0	92.6

 2Calculated as a percentage of samples in which both replicates gave positive results.

 \hat{z} Samples where allele(s) detected in one replicate was concordant with the other but with additional allele(s). Calculated as a percentage of samples in which both replicates gave positive results.

Table 5

Multiple genotypes detected by analysis of up to 6 microsatellite loci in 70 samples of naturally acquired human *Plasmodium malariae* infections

Clinical status	Origin	n (n with data for all 6 loci)	>1 genotype (%)	Mean multiplicity of infection±s.e.
Asymptomatic	Malawi	38 (33)	27 (71.0)	2.13±0.15
Symptomatic	The Gambia	5 (5)	1 (20.0)	1.20±0.20
Symptomatic	Thailand	27 (14)	5 (18.5)	1.22±0.10
Total		70 (52)	33 (47.1)	1.71±0.11