ORIGINAL ARTICLE

Multimodal intraoperative monitoring during surgery of spinal deformities in 217 patients

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Abstract A prospective study was performed on 217 patients who received MIOM during corrective surgery of spinal deformities between March 2000 and December 2005. Aim is to determine the sensitivity and specificity of MIOM techniques used to monitor spinal cord and nerve root function during corrective spine surgery. MIOM is becoming an increasingly used method of monitoring function during corrective spine surgery. The combination of monitoring of ascending and descending pathways may provide more sensitive and specific results giving immediate feedback information regarding any neurological deficits during the operation. Intraoperative somatosensory spinal and cerebral evoked potentials combined with continuous EMG and motor evoked potentials of the spinal cord and muscles were evaluated and compared with postoperative clinical neurological changes. A total of 217 consecutive patients with spinal deformities of different aetiologies were monitored by means of MIOM during the surgical procedure. Out of which 201 patients presented true negative findings while one patient presented false negative and three patients presented false positive findings. Twelve patients presented true positive findings where neurological deficit after the operation was predicted. All neurological deficits in those 12 patients recovered completely. The sensitivity of MIOM applied during surgery of spinal deformities has been calculated of 92.3% and the specificity 98.5%. Based upon the results of this study MIOM is an effective method of monitoring the spinal cord and nerve root function during corrective sur-

Department of Neurology, Spine Unit, Schulthess Clinic, Lengghalde 2, 8008 Zürich, Switzerland e-mail: Andreas.Eggspuehler@kws.ch gery of spinal deformities and consequently improves postoperative results. The Wake-up test for surgical procedure of spinal deformities became obsolete in our institution.

Keywords Spine surgery · Deformities · Intraoperative monitoring · Sensitivity · Specificity

Introduction

Corrective surgery in spinal deformities can lead to neurological complications, i.e. to complete or incomplete paraplegia. To reduce the risk of such complications intraoperative monitoring has been introduced. The Stagnara wake up test [12] was among the first who introduced the concept of waking the patient during the surgery to determine the functional integrity of the spinal cord. Once the patient's neurologic condition was known, the surgeon was informed of the results and if the test was negative for paraplegia the patient was reanaesthetized and surgery was resumed. If the test was positive for paraplegia interventional strategies were initiated. The Stagnara wake up test when properly administered is 100% accurate in detecting gross motor movements, however, the patient has to be adequately awake in order to follow the commands. The major limitations of the procedure are first of all the difficulty of waking the patients and the problem associated with its repeated application and it has to be noted that the test provides information regarding the motor function only.

Tamaki [11] was among the first who used somatosensory evoked potentials for intraoperative monitoring during corrective spine surgery. Tamaki was also the one who utilised spinal evoked potentials by using epidural electrodes

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for stimulation and recording in order to obtain online information about the function of spinal cord, i.e. the ascending and descending pathways [11].

An extensive review of the outcome for spinal cord monitoring in deformity surgery has been presented by Nuwer [7] resulting from a survey among the members of the Scoliosis Research Society (SRS).

The large survey including 97,586 spinal surgery cases 51,263 (53%) were using SEP for monitoring purposes. Neurological deficits occurred in 0.55% and by analysing the monitoring cases the true positive findings in SEP were obtained in 0.43% and false negative findings in 0.127%.

A recent study in Germany [2] reviewed retrospectively 1,194 patients in one spine centre being operated over the period of 10 years with spinal fusion and observed that seven patients (0.59%) experienced post surgical complete or incomplete paraplegia. The same group performed an additional survey within 17 German University Clinics and designated centres for spinal surgery and surveyed 3,115 scoliosis surgeries with a frequency of iatrogenic paraplegia of 0.55%. The data was collected over a period of 10 years. The intraoperative neurological supervision in most German centres for spinal surgery (63%) during scoliosis surgery involved the wake up test immediately after repositioning. Electrophysiological monitoring by means of SEP was performed in 18% and motor evoked potentials were done only in 9% of the cases. Analysing the results which are similar to the Nuwer study the authors conclude that optimal results are found in combination of SEP and MEP examination even though wake up test is easier and more cost effective.

A question about the validity and the predictive accuracy of somatosensory evoked and motor evoked potentials were analysed by following 134 adolescent patients who underwent surgical correction of idiopathic scoliolis [6]. In this study no false negative readings were seen, however, six patients presented false positive findings. Six patients with postoperative neurologic deficits presented changes in the monitoring parameters. However, in four patients the changes returned to baseline by the end of the operation and the authors could not predict the postoperative neurologic deficit on the basis of whether monitoring changes were transient or persistent at the end of surgery. On the basis of these findings the authors believe that a wake up test should be performed for any patients with neuromonitoring changes even if the monitoring returns to baseline.

Combination of motor and sensory evoked potentials is recommended as a routine monitoring during scoliosis surgery by Luk [5] following their experience with 30 patients with no false negative case. The advantage of combination of motor and sensory evoked potentials over the SEP alone while monitoring the descending corticospinal pathways has been advocated by a Dutch spine team analysing 145 patients with motor evoked monitoring during surgery for spinal deformities [4].

The aim of the study

- To analyse specificity and sensitivity for intraoperative neurophysiological monitoring (IOM) in deformity surgical procedure.
- Correlate clinical outcome with the IOM findings

Patient population and method

A total of 217 patients were operated for spinal deformities with the aid of multimodal intraoperative neurophysiological monitoring (MIOM) from March 2000 till December 2005 in the spine centre of the Schulthess Clinic Zürich. The clinical diagnosis of the patients is summarized in Table 1.

The patients were informed about the procedure after the neurological examinations. The mean age of the patients was 40.4 years (range 2.4–84.1 years). Hundred and sixty two were female and 55 were male.

The general inclusion and exclusion criteria, and the method of examination (MIOM) as well as the anaesthesia protocol have been described by Sutter et al. [9, 10]. All MIOMs were performed by experienced neurophysiologists who are specially trained in different methods of MIOM.

Results

The surgical procedures were planned and performed according to the pre-existing pathology. The intraoperative monitoring was on average 6.3 h ranging from 1.8 to 17 h. During the surgical procedure ten different tests or

 Table 1
 The clinical diagnosis of 217 patients who underwent surgical procedure with the aid of multimodal intraoperative neurophysiological monitoring

Diagnosis	Frequency	%
Idiopathic Scoliosis	60	27.65
Congenital anomalies	25	11.52
Degenerative scoliosis	84	38.71
Posttraumatic deformities	14	6.45
Neuromuscular deformities	25	11.52
Miscellaneous	9	4.15
Total	217	100.00

modalities were applied according to the actual situation taking the surgical procedure into account in order to assess the functional status of the spinal cord, i.e. the motor and sensory pathways and if required nerve roots. The different tests and their frequency of application during the surgery are summarized in Table 2.

The surgeon has been informed about the changes of the potentials particularly if the trend justified an alert so the surgeon could adapt the procedure accordingly.

Within the entire group of 217 patients undergoing corrective spinal surgery 201 patients presented true negative findings during the intraoperative monitoring while one patient presented false negative findings. This 61 year-old female with spondyloptosis L5 and secondary progressive lumbar kyphosis presented normal intraoperative monitoring during the 13 h operation. Postoperatively radiculopathy of L5 and S1 nerve root with partial sensory motor deficit on the left side has been documented. However, it could not be verified with certainty that the radiculopathy occurred during the surgical procedure or as a result of ischemia after the operation. Nevertheless according to our criteria this case clearly belongs to the false negative.

Three patients presented false positive results while pathological MIOM changes have been monitored and neurological deficits were expected postoperatively, the clinical examination, however, proved unchanged neuro-

Table 2	Test	applied	to the	e patient	population	(n =	217)	with	spinal
deformiti	es								

Monitoring	Monitorings	applied	Baseline re	cording
modality	Out of 217 cases	Mean tests per patient	Normal	Abnormal
cm-EP	216 (100%)	2.8	120	96
sm-EP	78 (36%)	2.2	78 (NVM)	
cs-EP	87 (40%)	1.4	63	22
ss-EP	34(16%)	1	34 (NVM)	
nc-EP	195 (90%)	1.6	132	80
ns-EP	85 (39%)	1.2	85 (NVM)	
F-wave	2 (1%)		2 (NVM)	
Cont. EMG	190 (88%)	2.9	No Spontan	eous Activity
Ped Screw Stim.	56 (26%)	3.3		

Tests: recorded muscle pairs or stimulated nerve pairs in a given modality

NVM, Normative value missing; *cm-EP*, cerebro-muscular evoked potentials; *cs-EP*, cerebro-spinal evoked potentials; *ns-EP*, neuro-spinal evoked potentials; *nc-EP*, neuro-cerebral evoked potentials; *sm-EP*, spino-muscular evoked potentials; *ss-EP*, spino-spinal evoked potentials; *BCR*, bulbo-cavernosus reflex; *BAR*, bulbo-anal reflex; *AEP*, acoustic evoked potentials

logical status. The detailed analyses of the false negative and false positive cases are summarized in Table 3.

During the intraoperative monitoring of 12 cases (5.5%) true positive cases presented intraoperatively pathological changes of the monitoring parameters and new neurological deficits after the operation have been confirmed. The detailed analysis of the cases is documented in Table 4. These 12 cases represent a patient population with severe scoliosis of degenerative, posttraumatic or neuromuscular origin. One scoliosis case was a result of congenital anomaly and one severe scoliosis case due to neuromuscular changes and arthrogryposis multiplex. The duration of the operation and the surgical procedures applied indirectly document the severity of the preoperative condition. In all 12 cases at a certain moment of the operation pathological changes of the monitoring parameters and or deterioration of pre-existing pathological parameters occurred and were immediately communicated to the spine surgeon in order to adapt the surgical procedure accordingly. During the surgical procedure of those cases particularly after occurrence of pathological changes an intense communication with discussion of potential origin of the neurophysiological changes took place between the neurophysiologist and the spine surgeon. The surgical procedure was completed despite the suspected neurological deterioration, however, in ten of the 12 cases no indication has been observed to justify the suspicion of complete lesion of the ascending and/or descending pathways. Out of the 12 cases eight patients recovered within hours, three additional patients within 3 months. Even though five patients presented postoperatively partial or mild paraparesis of the lower extremities all of them recovered within hours (1 patient within 6 weeks). Out of the 217 patients including 12 patients presenting true positive findings in IOM none of them sustained a permanent neurological deficit as a result of corrective surgery due to the spinal deformity.

Unfortunately one of the patients in the deformity group died during the operation and after unsuccessful cardiopulmonary resuscitation. This patient suffered a severe neuromuscular scoliosis as a result of arthrogryposis multiplex. The operation has been planned as correction of the scoliosis with dorsal fusion. Approximately 1 h and 30 min from the onset of the operation uncontrolled general bleeding occurred due to intravasal disseminating coagulopathy.

To document the interaction between the spine surgeon and neurophysiologist resulting in a successful management of potential complications due to the corrective surgery is documented in a case of a 54 year-old female with posttraumatic scoliosis of thoracolumbar junction with preexisting partial conus syndrome (Fig. 1) which was the actual indication for decompression and correction of the

Table 3 Dest	cription of cas	ses of "false negative"	findings $(n = 1)$ and "	false positive"	(n = 3) out of 217 pati	ents operated for a	spinal deforn	nity		
Patient	Region	Pathology Sur	rgery D	uration IC)M modalities I0 b	DM- I aseline c	OM- hanges	Neurological deterioration	Duration	Recovery
False negative	cases									
L.M., f., 61y	L4 - S1	Ptosis L5/S1, Do. secundary c porgressiv c lumbar f kyphosis	rsal 1 dekompression, correction and fusion	2.8 h Li ci Transi Ci Ra Ci Ci Ra Ci	n _{P.VM.TA.AH} -EP A N. _{TN} c-EP ed.screw stimulation ont. EMG	ul potentials normal	Vone	Radiculopathy L5 + S1 left	Persistent partial deficit	No
Patient	Region	Pathology	Surgery	Duration (h)	IOM modalities	IOM-baseline	IOM-ch	anges	Expected neurological deficit	
False positive	cases (deforr	nity database)								
K.V., f, 12y	T4 – S1	Scoliosis, idiopathic	Corrective surgery ventral and dorsal	10.3	cs _{T11,T7} -EP c/sm _{TA,AH} -EP ssEP	Normal potentials	Loss of	all signals	Metabolic disorder	
					n _{TN} c/n _{TNS} -EP					
R.A., f, 21y	C5 – S1	Scoliosis, neuromuscular	Corrective surgery from dorsal	٢	csT11-EP cmVM,TA,AH-EP smvm.ta,AH-EP h _{TN} c-EP cont.EMG vmta ah	Normal potentials	Loss of correl shock	all singnal ated with ischaemic syndrome	Cortico-spine deficits	_
B.E., f. 79y	L1 – L5	Scoliosis, degenerative	Decompression and corrective spondylodesis fron dorsal	ч	cmp,vm,pl-EP smp,vm,pl-EP EMGp,vm,pl npv,saphnc-EP	All motor and sensory potential pathologica available	Thresho identi left w l perfor	ld stimulation fied screws L2&3 ith recessus ation	L2 and L3 radiculopa left	hy

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Table 4 Descrip	stion of cas	ses of "true positive	" findings $(n = 12)$) out of 217	7 patients operated f	or spinal deformity				
	Region	Pathology	Surgery	Duration hours	IOM modality	Baseline exam	Changes of MIOM	Neurological deterioration	Duration	Recovery
True positive case	S									
R.A., f, 54y	T8 – L3	Scoliosis postraumatic	Decompression, correction and fusion, dvd	12.6	cs _{T10} EP cm _{Ta,AH} EP s _{T10} m _{Ta,AH} EP n _{Po} s _{T10} EP	All available, but pathologic	After distraction T12 – L1 loss of all potentials of cmEP	Deterioration of existing partialConus syndrome	¢.	د.
H.S., f, 75y	L3 – S1	Scoliosis degenerative	Decompression and fusion, d	3.0	cmvm.ta,ahEP n _{PN} cEP cont EMGvm.ta,ah	cm _{vM.TA} EP right not available	Reduction of amplitude of cmEP VM right during decompression	Partial sensomotor deficits L4 right	Hours	Complete
J.K., f, 44y	T5 - L2	Scoliosis after tumour resection	Columnotomy correction and fusion, d	7.25	cs _{T7,L1} EP cmv _{M.TA} EP s _{L1} mv _{M.TA} EP s _{L1} s _{T7} EP n _{TN} s _{T7} EP n _{TN} cEP cont EMGv _{M.TA}	All available	At the end of columnotomy loss of cmEP, reduction of D- wave. Continuous recovery of D-wave, but pathologic cmEP at the end of operation	Partial paraparesis	Hours	Complete
S.K., f, 74y	T7 – L3	Scoliosis neuromuscular	Decompression, osteotomie T12, correction and fusion, d	9.5	cs _{L1} EP cmvm.taEP hfen.pnsL1EP hfen.pncEP cont. EMGvm.ta	All available, except not reproducible ncEP	Alteration of cmEP of VM left during ped. screwing	Mild partial sensomotor deficits L3 left	Hours	Complete
F.C., m, <i>57</i> y	T9 - L2	Scoliosis posttraumatic	Correction and fusion, dvd	10.0	cs _{T8,L1} EP cmvm.ta.ah.brEP smvm.ta.ah.brEP st85L1EP ntn.mnSL1.trBEP ntn.mncEP cont. EMGvm.ta.ah.br	Normal cmEP, pathologic ncEP	Fading away of all cmEP	Cortical event (disturbance of conciousness)	Hours	Complete
R.G., w, 80y	T5 – L5	Scoliosis degenerative	Decompression, correction and fusion	5.5	cmv _{M,other} EP n _{FN} cEP cont. EMGv _{M,other}	All available, but pathologic	After correction massive reduction of amplitude of cmEP VM, partial recovery	Partial sensomotor deficits L3 + L4	Hours	Complete
N.G., m, 8y	L4 – S2	Scoliosis congenital anomaly	Correction and fusion, d	8.0	cmv _{MrTa,A} HEP n _{TN} cEP cont. EMGv _{MrTa,AH} Ped. screw stimulation	Pathological baseline for all modalities	Reduction of amplitude of cmEP during correction	Partial paraparesis	6 weeks	Complete

			1			;				
	Kegion	Pathology	Surgery	Duration	IOM modality	Baseline exam	Changes of MIUM	Neurological deterioration	Duration I	kecovery
W.C., f, 14 <i>y</i>	T3 - L2	Scoliosis idiopathic	Correction and fusion, d	3.75	cst1,T12EP cmta.AhEP st1mta.AhEP ntncEP ntnst12EP cont. EMGra.Ah	All available	Associated with bleeding partial loss of motor and sensory EP, no recovery	Partial paraparesis	2 h 0	Complete
Y.F. m, 16y	T2 - L2	Scoliosis congenital anomaly	Correction and fusion, d	5.0	cs _{T10,cs} EP cm _{TA,AH} EP sm _{TA,AH} EP s _{T0} s _{cs} EP n _{TN} scsEP n _{TN} cEP cont. EMG _{TA,AH}	All available, but pathologic	Loss of all EP associated to massive blood loss, only partial recovery of EP	Partial paraparesis	Hours	Complete
P.L., f, 13y	T3 - L2	Scoliosis	Correction and fusion, d	4.25	cst12,T8EP cmTa,AHEP st12mTa,AHEP ntnst12,8EP ntngEP cont. EMGTa,AH cont. EMGTa,AH	All available	Partial loss of all EP, no recovery.	Partial paraparesis	Hours	Complete
M.R., m, 16y	L3 – L5	Scoliosis neuromuscular- arthrogryposis	Correction and fusion, d	2.6	cmv _{M,TA} EP n _{PN} cEP cont. EMGv _{M, TA}	Normal cmEP, pathologic ncEP	Loss of all EP.	Cardiopulmonary decompensation due to intravasal coagulopathy	Exitus letalis	
V.L., m, 73y	C2 – T8	Scoliosis neuromuscular	Osteotomie C7/T1, correction and fusion, d	7.0	cm'ta,d,tm,admEP 11mn,ttncEP cont. EMG _{TA,D} ,tm,adm	All available, but pathologic	Massive alteration of cmEP TM right associated to correction, no recovery	Partial sensomotor deficit C7 right	3 months 0	Complete
The onset of new	neurologi	ical deficit could be	predicted based u	pon IOM f	indings					

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Table 4 continued

deformity. The duration of the operation was 12.5 h. After dorsal decompression without any functional problems the patient developed after ventral corpectomy and correction of the kyphosis progressive alteration of the motor-evoked potentials (Fig. 2) probably due to distraction of the nerve roots. After release within the operated segment the motorevoked potentials improved again to base-line parameters (Fig. 3). The patient had normal clinical motor function, however, a slight deterioration of preexisting partial conus syndrome which recovered to the preexisting status within 3 months (Fig. 4).

Applying the standard formula sensitivity of the intraoperative monitoring during surgery of spinal deformities has been calculated of 92.3% (95% confidence interval: 62–99.6%) and specificity of 98.5% (95% confidence interval: 95–99.6%).

Discussion

The surgical correction of spinal deformities has a long history and in most of the cases particularly in the



Fig. 1 Pre-OP X-ray

progressive idiopathic scoliosis the criteria for indication for surgical correction are well established. The advancement of the surgical techniques in the correction of deformities of different origin and ethiology often combined with decompressive procedures created the demand for monitoring the function of spinal cord and/or nerve roots if potentially at risk during the surgical procedure. The Stagnara Wake-up test [12] was about the first who introduced the concept of monitoring the surgical procedure by waking the patient during the surgery to determine the functional integrity of the spinal cord. However, the limitation of such procedure is well known and particularly such a test provides information regarding the motor function only. Nevertheless the recent study in major German spine centres [2] document that 63% of patients undergoing surgery for correction of scoliosis are still using the Stagnara Wake-up test as a means of monitoring of the surgical procedure. The electrophysiological monitoring by means of SEP was performed in 18% and the motor evoked potentials by transcranial cortex stimulation were done in Germany only in 9% of the cases (study published in 2005). In the 10-year period this study revealed that 0.59% of operated patients experienced postsurgical complete or incomplete paraplegia. A similar result previously published as a result of an extensive review of the outcome for spinal cord monitoring in deformity surgery among the members of the Scoliosis Research Society [7]. At that time only sensory evoked potentials were available for monitoring. From the entire group 0.55% presented postoperative neurological deficits with 0.127% of false negative findings and 0.43% of true positive findings.

The later developments of the neurophysiological methods clearly indicated that combined application of motor and sensory evoked potentials will increase the validity and reliability of the monitoring techniques and has been advocated by several studies [4–6].

The major advancement of monitoring techniques being dormant for a long time, was introduced by Tamaki with application of epidural electrodes which allow to monitor D-wave [1] as a more or less online monitoring of the function of descending corticospinal pathways, the major concern of the spine surgeon. The concept of monitoring guiding surgery in spinal disorders, particularly in intramedullary tumour was introduced by the group of Epstein in the 1980s and 1990s [8, 3] which was introduced in our institution in the late 1990s by personal communication from both pioneering groups (Tamaki, Epstein). The close collaboration between neurologist specially trained in the monitoring techniques and the spine surgeon already during the preoperative planning stage facilitated the communication during the surgical procedure. The neurologist responsible for the monitoring decides from the multimodal approach which neural structure has to be stimulated

Fig. 2 Alteration of cm-EP tibial anterior and abductor hallucis muscles due to segmental distraction and correction of deformity



in order to monitor the appropriate evoked potentials to obtain the functional status of the spinal cord in the descending or ascending pathways and if required the function of the motor or sensory part of the nerve roots. According to the trend analysis of the development of the different monitoring modalities in the course of the surgical procedure, particularly at the critical moments such as correction of the deformity allows the surgeon to go to the limit in order to obtain the best possible correction without taking the risk of damaging the neural structures. During the entire period being documented in this prospective study, not a single Wake-up test was necessary to obtain an information about the function of the spinal cord. The one false negative case occurred during an operation of severe spondyloptosis with postoperative radiculopathy on one side of L5 and S1 root and the three false positive cases document the validity and reliability of the multimodal intraoperative monitoring in corrective surgery of spinal deformities with sensitivity of 92.3% and specificity of 98.5% which exceeds the previously published studies where one or two modalities were applied. The detailed analysis of the true positive cases, in our series 12 patients, documents the close collaboration between the neurologist and spine surgeons as the neurologist is responsible for the monitoring and communication of the function of the



Fig. 3 Recovery of cm-EP after reduction of segmental distraction

spinal cord and alerts or warns the surgeon when neurostructures are at risk so that the surgeon can adapt his or her procedure accordingly.

The results of the presented study document the advantage of the application of multimodal intraoperative monitoring during surgery of spinal deformities if appropriately performed by a specially trained neurologist or



Fig. 4 X-ray after correction of deformity

neurophysiologist with not a single case of surgery-related persisting neurological deficits. We can confirm the previous studies by Luk [5] and Langeloo [4] recommend the application of multimodal intraoperative monitoring during this kind of surgical procedures, which make the Stagnara Wake-up test with the currently available technology and practical experience obsolete. The one unfortunate case suffered from arthrogryposis multiplex with lethal complication is not direct result of the corrective surgery but unforeseen vascular complication with disseminating intravasal bleeding.

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