

Variation in mammalian proximal femoral development: comparative analysis of two distinct ossification patterns

Maria A. Serrat,¹ Philip L. Reno,¹ Melanie A. McCollum,^{1,2} Richard S. Meindl¹ and C. Owen Lovejoy¹

¹Department of Anthropology and School of Biomedical Sciences, Kent State University, USA

²Department of Cell Biology, University of Virginia School of Medicine, Charlottesville, USA

Abstract

The developmental anatomy of the proximal femur is complex. In some mammals, including humans, the femoral head and greater trochanter emerge as separate ossification centres within a common chondroepiphysis and remain separate throughout ontogeny. In other species, these secondary centres coalesce within the chondroepiphysis to form a single osseous epiphysis much like the proximal humerus. These differences in femoral ontogeny have not been previously addressed, yet are critical to an understanding of femoral mineralization and architecture across a wide range of mammals and may have key implications for understanding and treating hip abnormalities in humans. We evaluated femora from 70 mammalian species and categorized each according to the presence of a 'separate' or 'coalesced' proximal epiphysis based on visual assessment. We found that ossification type varies widely among mammals: taxa in the 'coalesced' group include marsupials, artiodactyls, perissodactyls, bats, carnivores and several primates, while the 'separate' group includes hominoids, many rodents, tree shrews and several marine species. There was no clear relationship to body size, phylogeny or locomotion, but qualitative and quantitative differences between the groups suggest that ossification type may be primarily an artefact of femoral shape and neck length. As some osseous abnormalities of the human hip appear to mimic the normal morphology of species with coalesced epiphyses, these results may provide insight into the aetiology and treatment of human hip disorders such as femoroacetabular impingement and early-onset osteoarthritis.

Key words chondroepiphysis; epiphysis; femur; hip development; morphology; ossification.

Introduction

The proximal femur has received much attention in the bone biology literature because it exhibits a high incidence of pathology and debilitating injury in humans, especially among the elderly. The femoral neck is a common site of fracture and bone loss, and deformities in hip geometry and development are known to be associated with osteoarthritis in young men and women (Stulberg et al. 1975; Harris, 1986; Ganz et al. 2003; Siebenrock et al. 2004; Tanzer & Noiseux, 2004). Many therapeutic strategies (including hip replacement) have been developed using a variety of animals (i.e. rats, rabbits, sheep, dogs and primates) (Bergmann et al.

1984; Sumner et al. 1990; Bagi et al. 1997; Bergmann et al. 1999; Kuo et al. 1998; Kim et al. 2001); however, there are potential differences between laboratory models and their clinical application. In the current study, we report variation in femoral neck ossification among mammals that may affect the outcomes of comparisons using diverse species.

The mammalian femur is distinguished from other long bones by its complex developmental history. The entire proximal end originates as a single chondroepiphysis in which secondary ossification centres for the femoral head and greater trochanter emerge separately (Fig. 1A) (Ogden, 1981). In some mammals (including humans) these remain distinct throughout growth and are connected only by a thin bridge of cartilage. This 'intra-epiphyseal' region initially develops as a thick layer of cartilage covering the superior femoral neck (Fig. 1A), but gradually narrows and thins as the neck elongates, resulting in discrete capital and trochanteric

Correspondence

Maria A. Serrat, Department of Anthropology, 226 Lowry Hall, Kent State University, Kent, OH 44242, USA. T: +1 330 672 9354; F: +1 330 672 2999; E: mserrat@kent.edu

Accepted for publication 29 November 2006

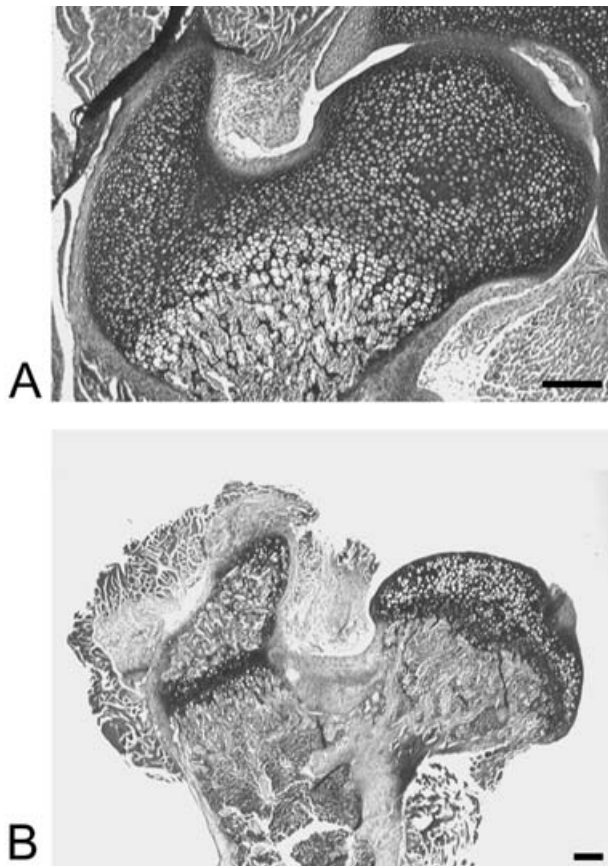


Fig. 1 Histological sections of proximal femora from (A) 7-day-old and (B) 28-day-old C57BL/6J mice. During early postnatal development, the entire end of the femur consists of a single chondroepiphysis (A). Clear separation of the head and trochanter becomes evident later in ontogeny and the two epiphyses remain discrete throughout the rest of the growth period (B). Scale bar = 200 μ m.

growth centres (Figs 1B and 2A) (Ogden, 1981, 1983). In other species, however, these secondary centres coalesce to form a single osseous epiphysis that covers the entire end of the bone, similar to the head and tubercles of the proximal humerus (Fig. 2B). Although first noted by Lütken (1961) over four decades ago, these differences in femoral ossification have remained largely unrecognized and the extent to which femoral development varies among mammals has not been investigated. As a consequence, differences in femoral ontogeny have not been acknowledged in previous analyses of the femoral neck and may have key implications for understanding and treating human hip abnormalities. The purpose of this study is two-fold: (1) to document variation in proximal femoral ossification among broad mammalian groups, and (2) to assess the impact of body size and locomotion on these variants of femoral development. We then discuss their aetiology and relevance with special reference to the pathophysiology of the human hip.

Materials and methods

Sample

We examined dried femora ($n = 266$) from 70 mammalian species representative of 39 families and 15 orders from osteological collections (Table 1). Specimens are housed in the Laboratories of Physical Anthropology and Vertebrate Zoology, Cleveland Museum of Natural History, and the Division of Mammals, National Museum of Natural History, Smithsonian Institution. The sample is restricted to subadults (adulthood defined on the basis of epiphyseal closure) and is of mixed sex.

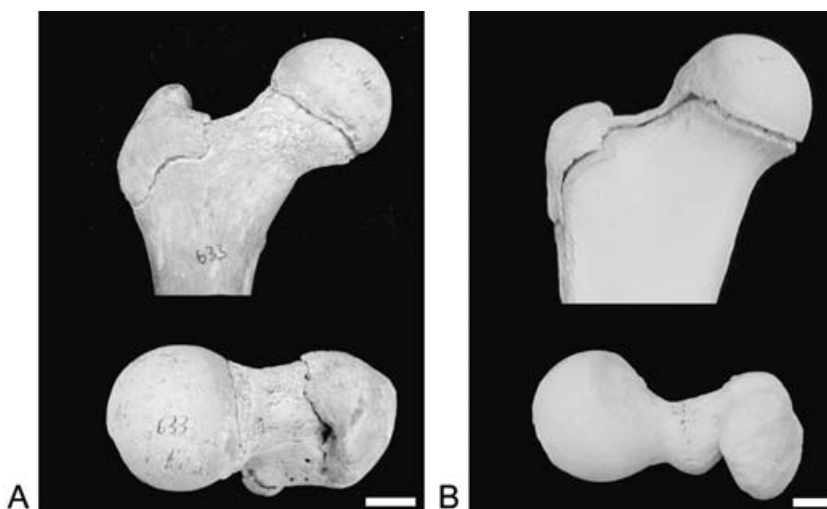


Fig. 2 Examples of separate and coalesced ossification. Proximal femora from a modern human (A) and polar bear (*Ursus maritimus*) (B) illustrate the two very different patterns of ossification described here. Top: anterior views; bottom: superior view, anterior is up. There is an observable distance between the femoral head and greater trochanter in the human (A), while the entire proximal end of the polar bear femur (B) is occupied by a single osseous epiphysis as is typical of most other long bones. Scale bar = 10 mm.

Table 1 Classification of ossification type, mode of locomotion and body size for all mammals* surveyed

Taxon	Common name	Specimens observed	Ossification type	Locomotor category	Adult body size†	References‡
Artiodactyla						
<i>Antidorcas marsupialis</i>	springbok	4	coalesced	cursorial	30–48 kg	1
<i>Antilope cervicapra</i>	blackbuck	3	coalesced	cursorial	38.5 kg	1,2
<i>Bison bison</i>	American bison	4	coalesced	cursorial	350–1000 kg	1
<i>Bos taurus</i>	domestic cattle	3	coalesced	cursorial	800–1000 kg	1
<i>Gazella dorcas</i>	gazelle	3	coalesced	cursorial	12–85 kg	1
<i>Camelus dromedarius</i>	Arabian camel	3	coalesced	cursorial	300–690 kg	1
<i>Lama guanicoe</i>	guanaco	3	coalesced	cursorial	100–120 kg	1
<i>Odocoileus virginianus</i>	white-tailed deer	5	coalesced	cursorial	75–100 kg	1
<i>Giraffa camelopardalis</i>	giraffe	3	coalesced	cursorial	800 kg	1
<i>Sus barbatus</i>	bearded pig	5	coalesced	cursorial	50–350 kg	1
<i>Phacochoerus aethiopicus</i>	wart hog	2	coalesced	cursorial	50–150 kg	1
<i>Tragulus napu</i>	mouse deer	3	coalesced	cursorial	0.7–8 kg	1
Perissodactyla						
<i>Equus burchelli</i>	Burchell's zebra	3	coalesced	cursorial	175–385 kg	1
<i>Equus caballus</i>	horse	3	coalesced	cursorial	484 kg	1,2
<i>Tapirus indicus</i>	Asian tapir	3	coalesced	cursorial	225 kg	1,2
Carnivora						
<i>Canis lupus</i>	gray wolf	6	coalesced	cursorial	37–40 kg	1
<i>Lycaon pictus</i>	African hunting dog	4	coalesced	cursorial	17–36 kg	1
<i>Urocyon cinereoargenteus</i>	grey fox	4	coalesced	cursorial (climbing)	2.5–7 kg	1
<i>Vulpes vulpes</i>	red fox	3	coalesced	cursorial	6 kg	1,2
<i>Felis catus</i>	domestic cat	4	coalesced	cursorial	2.5 kg	1,2
<i>Felis concolor</i>	puma	4	coalesced	cursorial	36–103 kg	1
<i>Felis pardalis</i>	ocelot	3	coalesced	cursorial	11.3–15.8 kg	1
<i>Lynx canadensis</i>	Canada lynx	2	coalesced	cursorial	12 kg	1,2
<i>Neofelis nebulosa</i>	clouded leopard	3	coalesced	cursorial	16–23 kg	1
<i>Panthera leo</i>	lion	7	coalesced	cursorial	120–250 kg	1
<i>Panthera pardus</i>	leopard	4	coalesced	cursorial	46.3 kg	1,2
<i>Mustela frenata</i>	long-tailed weasel	3	coalesced	cursorial	85–340 g	1,3
<i>Mustela vison</i>	American mink	2	coalesced	amphibious	1217 g	1
<i>Procyon lotor</i>	raccoon	7	coalesced	ambulatory (climbing)	2–12 kg	1,2,3
<i>Ursus americanus</i>	black bear	7	coalesced	ambulatory (climbing)	92–270 kg	1,3
<i>Ursus maritimus</i>	polar bear	4	coalesced	amphibious	150–500 kg	1,2,3
<i>Zalophus californianus</i>	California sea lion	3	separate	aquatic	50–400 kg	1
<i>Phoca vitulina</i>	harbour seal	2	separate	aquatic	50–150 kg	1
Chiroptera						
<i>Pteropus alecto</i>	flying fox	3	coalesced	volant	–	1
<i>Pteropus mariannus</i>	flying fox	3	coalesced	volant	–	1
<i>Pteropus poliocephalus</i>	flying fox	2	coalesced	volant	–	1
<i>Rousettus madagascariensis</i>	rousette fruit bat	6	coalesced	volant	50–100 g	1
Lipotyphla						
<i>Erinaceus europaeus</i>	Eurasian hedgehog	5	coalesced	ambulatory	928 g	1,2
Rodentia						
<i>Capromys pilorides</i>	Cuban hutia	4	separate	climbing	0.5–7 kg	1
<i>Myocastor coypus</i>	nutria	3	separate	amphibious	5–10 kg	1
<i>Castor canadensis</i>	beaver	3	separate	amphibious	20 kg	1,2
<i>Erethizon dorsatum</i>	common porcupine	3	variable	climbing	3.5–7 kg	1
<i>Hystrix cristata</i>	African porcupine	3	separate	fossorial	11.3 kg	1,2
<i>Rattus rattus</i>	black rat	4	separate	climbing	77–108 g	1
<i>Marmota monax</i>	woodchuck	5	separate	fossorial	3–7.5 kg	1
<i>Tamias striatus</i>	chipmunk	3	separate	fossorial	70–124 g	1

Table 1 Continued

Taxon	Common name	Specimens observed	Ossification type	Locomotor category	Adult body size†	References‡
Lagomorpha						
<i>Lepus europus</i>	brown hare	8	coalesced	saltatorial	1350–7000 g	1,3
<i>Lepus townsendii</i>	white-tailed jack rabbit	5	coalesced	saltatorial	1350–7000 g	1,3
Scandentia						
<i>Tupaia tana</i>	tree shrew	4	separate	climbing	150 g	1,2
Primates						
<i>Lemur catta</i>	ring-tailed lemur	3	coalesced	saltatorial	2678–2705 g	4
<i>Otolemur crassicaudatus</i>	greater bush baby	3	coalesced	saltatorial	1242–1495 g	4
<i>Chlorocebus aethiops</i>	vervet monkey	3	coalesced	ambulatory (climbing)	3257–4582 g	4
<i>Theropithecus gelada</i>	gelada baboon	3	coalesced	ambulatory (climbing)	11.7–20 kg	1,4,5
<i>Presbytis frontata</i>	white-fronted langur	3	coalesced	climbing (suspensory)	5–5.6 kg	1,5
<i>Trachypithecus pileatus</i>	capped langur	3	coalesced	climbing (suspensory)	10–12.8 kg	1,4
<i>Hylobates</i> sp.	gibbon	3	separate	suspensory	5–7.5 kg	1,4
<i>Pongo pygmaeus</i>	orangutan	3	separate	suspensory (ambulatory)	37–77.5 kg	1,4
<i>Pan troglodytes</i>	chimpanzee	8	separate	ambulatory (suspensory)	32–60 kg	1,4
<i>Gorilla gorilla</i>	gorilla	7	separate	ambulatory (suspensory)	70–175 kg	1,4
<i>Homo sapiens</i>	human	10	separate	bipedal	55–68 kg	1,4
Xenarthra						
<i>Dasybus novemcinctus</i>	long-nosed armadillo	3	coalesced	fossorial	3.7 kg	1,2
<i>Cyclopes didactylus</i>	silky anteater	3	coalesced	climbing	175–357 g	1
Tenrecoidea						
<i>Tenrec ecaudatus</i>	tenrec	3	coalesced	fossorial	1.6–2.4 kg	1
Macroscelidea						
<i>Petrodromus tetradactylus</i>	forest elephant shrew	3	separate	fossorial	160–280 g	1,3
Hyracoidea						
<i>Procavia capensis</i>	hyrax	2	coalesced	ambulatory	3.8 kg	1,2,3
Proboscidea						
<i>Loxodonta africana</i>	African elephant	3	coalesced	graviportal	2750 kg	1,2,3
Marsupialia						
<i>Caluromys derbianus</i>	wooly opossum	3	coalesced	climbing	200–500 g	1,3
<i>Chironectes minimus</i>	water opossum	3	coalesced	amphibious	604–970 g	1,3
<i>Didelphis albiventris</i>	American opossum	2	coalesced	ambulatory	2.5–5 kg	1,3
<i>Didelphis virginiana</i>	Virginia opossum	6	coalesced	ambulatory	2.5–5 kg	1,3

*Arranged phylogenetically by order after Archibald (2003).

†Based on reported ranges.

‡References for size and locomotion data: (1) Nowak (1991); (2) Sacher & Staffeldt (1974); (3) Vaughn (1986); (4) Rowe (1996); (5) Napier & Napier (1994).

Designation of ossification type

Two operational classes of proximal femoral ossification were defined: (1) a 'separate' pattern in which the femoral head and greater trochanter remain function-

ally separate throughout ontogeny as described above for humans (Fig. 2A), and (2) a 'coalesced' pattern in which the capital and trochanteric ossification centres coalesce into a single osseous epiphysis that spans the entire proximal end of the femur just as it does in many

other long bones (Fig. 2B). Species were considered to display the 'coalesced' pattern if the ossification centres of the femoral head and greater trochanter made actual contact at any point along the femoral neck and/or fused to form a single structure prior to epiphyseal closure. Species were considered to display 'separate' ossification if the two bony epiphyses maintained at least some spatial separation until adulthood (epiphyseal closure). As the femoral head and greater trochanter both originate separately within a common chondroepiphysis (and thus always initially show some degree of separation early in ontogeny), these designations required that individuals of multiple ages be available for examination so as to reconstruct reliably the progression of ossification for each species. Isolated specimens were thus not suitable for classification because contact between the femoral head and trochanter, or lack thereof, was often not obvious until late in ontogeny. A single individual preserves only the stage of development it had reached at the time of death and is alone an insufficient indicator of the dynamic growth processes of its species. Given that species with 'separate' ossification were more difficult to identify, it is important to acknowledge the possibility that these taxa may be underrepresented in the present sample. Nevertheless, both patterns occur within diverse groups of species and so the effects of any sampling bias are assumed to be minor.

Body size and locomotion

We compiled body size and locomotion data from the literature (Table 1) in order to determine whether femoral ossification pattern might simply reflect body size and/or locomotor style. Body mass data were used to place species into six categories defined by increasing orders of magnitude: $10^1/10^2$ = species with body mass between 10 and 99 g; $10^2/10^3$ = 100–999 g; $10^3/10^4$ = 1000–9999 g; $10^4/10^5$ = 10 000–99 999 g; $10^5/10^6$ = 100 000–999 999 g; $10^6/10^7$ = 1000 000–9999 999 g. Locomotor habit was broadly defined following Feldhamer et al. (2004) using 11 categories: cursorial (running); ambulatory (walking); graviportal (heavy-bodied); climbing; suspensory; bipedal; saltatorial (jumping and leaping); fossorial (burrowing); amphibious (terrestrial and aquatic); aquatic (most of time spent in water); and volant (flying). Although underestimating the size variation and locomotor specializations of certain taxa, these general classifications functionally comprise all species in this analysis.

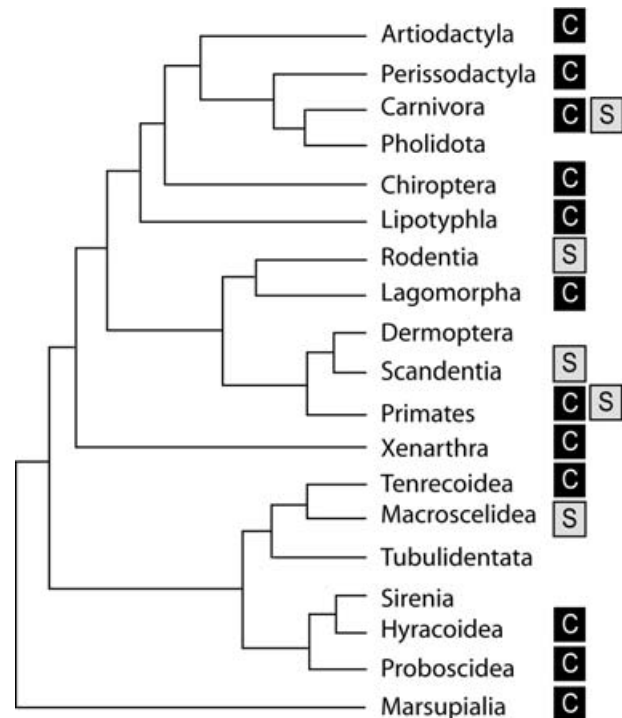


Fig. 3 Phylogenetic tree depicting higher-level relationships among mammalian groups (after Archibald, 2003); C = coalesced, S = separate. All major taxa are included in the tree, but ossification data were not available for Pholidota, Dermoptera, Tubulidentata and Sirenia. Note the predominance of coalesced taxa and the appearance of separate ossification in divergent lineages. A test of phylogenetic independence conducted at the ordinal level (Reeve & Abouheif, 2003) confirms that ossification type is not significantly correlated with phylogenetic history at this level ($P > 0.20$). These results contradict a straightforward phylogenetic explanation for the emergence of the two ossification types in such diverse orders. Note also that both patterns of ossification are seen in carnivores and primates (see Table 1 for details), necessitating their analysis at the infra-order level to allow for variation in the character state.

Results

Ossification type

Ossification type varied considerably among mammals (Table 1, Fig. 3) and the classification of taxa was demonstrably independent of phylogeny in terms of higher-level relationships. When mapped onto a phylogenetic tree (Fig. 3), ossification type appears highly conserved within individual orders. However, Figure 3 clearly illustrates that although there is a general predominance toward the 'coalesced' pattern of ossification, 'separate' epiphyses are observed in diverse and distantly related lineages, making a straightforward

phylogenetic argument for the development of the separate pattern unsatisfactory. Indeed, a test of phylogenetic independence (Reeve & Abouheif, 2003) reveals that ossification pattern is not significantly correlated with phylogeny at the ordinal level ($P > 0.20$). Although the lack of within-order variation suggests that phylogenetic history may explain the emergence and/or persistence of ossification type as families and species diverge within particular orders, there is clearly some other factor driving the initial evolution of these character states among distantly related lineages. For example, taxa in the coalesced group include marsupials, artiodactyls (including both the large white-tailed deer and the small mouse deer), perissodactyls, bats, carnivores and several primates (e.g. langurs, baboons, lemurs and galagos). The separate group includes hominoids, many rodents, tree shrews and marine mammals. Interestingly, hominoids and rodents are considered to be on opposite ends of a continuum with regard to growth, body size, reproduction, longevity, mortality and age at sexual maturity (Pianka, 2000), making it also unlikely that the different ossification patterns described here can be linked to a particular life-history variable. With the exception of one rodent species noted in Table 1 (*Erethizon dorsatum*), we did not observe within-species variation in either group.

Body size

Except for the largest size category (occupied only by the African elephant), there is nearly equal representation of coalesced and separate species across all six size classes, indicating no relationship between body size and mode of ossification (Fig. 4). For example, humans and apes share a similar (separate) ossification pattern with rodents, tree shrews and marine mammals. These species vary by several orders of magnitude in body mass, making it unlikely that the different ossification patterns can be ascribed to size.

Locomotion

Species were assigned to discrete locomotor categories in order to assess any association between ossification type and mode of locomotion (Fig. 5). The cursorial group includes only coalesced species and seems to dominate the graph in Figure 5(A). However, this results largely from the unusually large number of species in this single category (artiodactyls and carnivores are

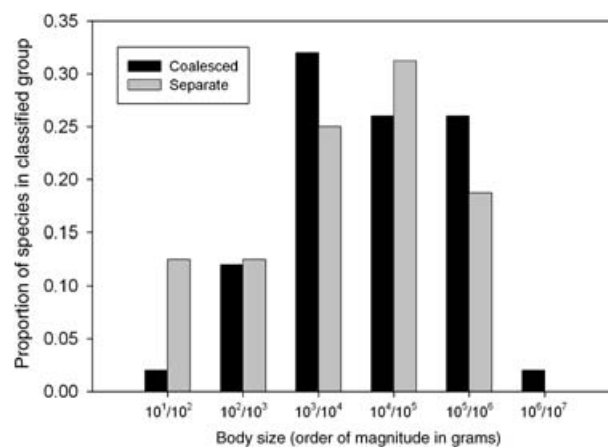


Fig. 4 Bar graph comparing the distribution (frequencies) of coalesced and separate species among the body mass categories (see text for size classifications). For each ossification class, the vertical axis is the proportion of total species represented in each mass category (e.g. number of coalesced species in $10^1/10^2$ size class/total number of coalesced species). There is no detectable relationship between ossification pattern and body mass.

disproportionately represented; see Discussion and Table 1). If this group is removed (Fig. 5B), a better view of the ossification type in each remaining category is obtained, and there appears to be no consistent association between femoral development and locomotion.

Discussion

This study represents the first attempt to classify femoral ossification patterns in a wide range of mammals, documents previously unrecognized variation in a region of the skeleton central to bone biology research, and provides a framework for investigating the developmental basis of femoral architecture and mineralization. We found that pattern of femoral ossification varied considerably among mammalian taxa, and somewhat surprisingly, that it appeared to be independent of overall body size and locomotion. These results are difficult to interpret as the functional demands of the femur do differ across species. However, our sample covers a broad taxonomic range and we therefore suspect that there may be too much variation in locomotor style within orders to identify underlying relationships. For example, chimpanzees and humans both have separate femoral head and trochanteric epiphyses yet employ very different modes of locomotion (knuckle-walking vs. bipedalism). Interestingly, despite noted differences in femoral morphology between

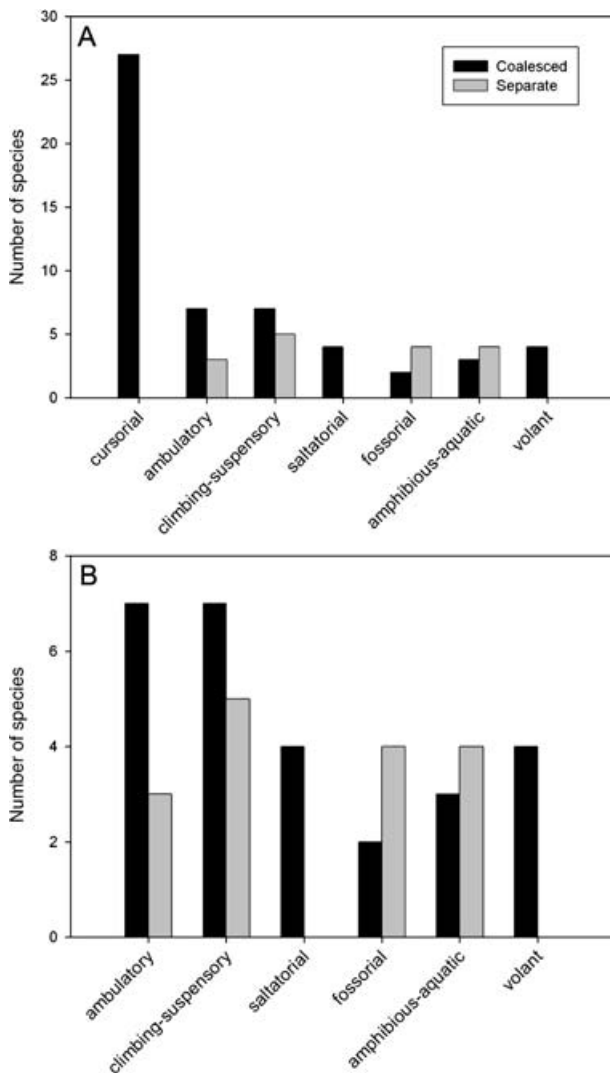


Fig. 5 Number of classified species in each locomotor category. Similar categories were combined to facilitate graphical representation. Ambulatory includes bipedal and graviportal species. (A) The two main cursorial groups (artiodactyls and carnivores) are disproportionately represented in the sample (see Table 1), which complicates interpretation of the remaining species. (B) Removal of the cursorial group provides a clearer view of the distribution of ossification type in the remaining locomotor categories. Representative species of both ossification types occupy a wide range of locomotor modes.

chimpanzees and humans (both macro- and microscopically; Kalmey & Lovejoy, 2002; Lovejoy et al. 2002; Lovejoy, 2005), both species have femora that are substantially more mobile and similar to one another when compared with those from cursorial carnivores and artiodactyls in which limb motion is much more stereotyped (habitual protraction and retraction). It is noteworthy that all cursorial species have both coalesced

femora and limited hip mobility. There may therefore be a 'threshold' effect whereby the locomotor demands of a species require increased femoral mobility and neck length associated with 'separate' morphology (discussed below), but once such a shape is established, secondarily derived differences in femoral anatomy readily occur with increasing locomotor diversity.

Evolutionary implications

A coalesced epiphysis may represent the primitive condition for the mammalian proximal femur, with separate ossification being a novel acquisition in a number of derived lineages. This idea is supported from a phylogenetic perspective (Fig. 3), as well as by consideration of general trends in mammalian evolution. For example, the proximal femur in *Didelphis* (opossum) develops from a single cartilaginous cap without secondary ossification in the femoral head (Nesslinger, 1956). This genus belongs to the oldest and most generalized family of marsupials (Vaughan, 1986) and is likely to have preserved the primitive mammalian condition of femoral ossification. With the exception of some bipedal dinosaurs in which the femoral head is offset from the shaft, the femur of primitive reptiles is cylindrical and its proximal articular surface is aligned with the long axis of the shaft (Romer, 1956). Mammals differ from their reptilian ancestors by having increased flexibility of the axial skeleton and greater range of motion of the limbs (Vaughan, 1986). This difference is much more pronounced in the hindlimb than in the forelimb because of the latter's flexibility as provided by its synsarcotic fixation to the thorax. In many mammals, the femoral head has become offset from the shaft allowing greater flexibility at the more restrictive acetabulum (Carroll, 1988). Thus, the constant coalescence of all osteogenic centres as in the proximal humerus may represent the primitive condition, with displacement of the femoral head from its shaft requiring a more complex developmental process in some species that necessitate increased hip mobility (i.e. rodents, hominoids, pinnipeds) relative to those characterized by more stereotyped limb movements (i.e. carnivores and artiodactyls). We therefore hypothesize that geometry, rather than size, is the principal determinant of proximal femoral ossification pattern. Specimens exhibiting separate ossification appear to have longer, more constricted and well-defined femoral necks than do those with coalesced ossification. The latter appear to have

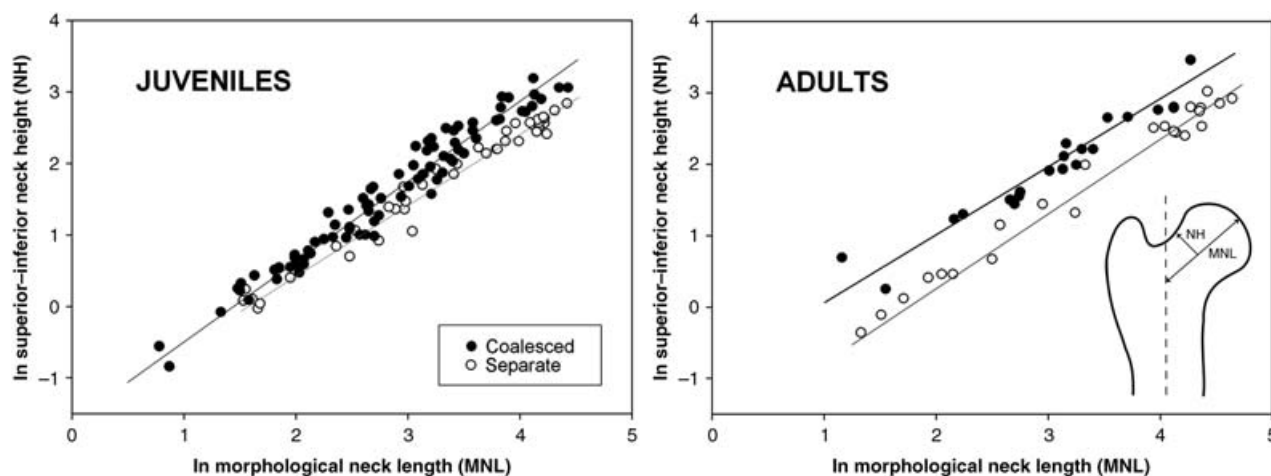


Fig. 6 Comparison of femoral neck length vs. superior–inferior neck height in juvenile (left) and adult (right) mammals classified according to ossification type. Each point represents a single individual for which metric data were available, and all major taxa are represented. Data were measured in millimetres and natural-log transformed to facilitate graphical representation due to the large size range present in the sample. Individuals with separate epiphyses have longer and more constrained femoral necks (i.e. smaller neck height) relative to those demonstrating the coalesced pattern. Analysis of covariance (ANCOVA) reveals a significant difference in least-squares slopes between separate and coalesced taxa in juveniles ($P < 0.01$) and a significant difference in elevation between the groups in adults ($P < 0.001$). Although such morphometric differences in the adults are clear, the distinction evident in the juvenile sample (encompassing a vast age and size range) further supports the link between femoral geometry and pattern of growth.

more humerus-like femoral dimensions. Figure 6 illustrates a simple comparison of femoral neck length and height (i.e. constriction) demonstrating narrower and more elongated femoral necks in individuals with a separate ossification pattern. These differences, although apparent in the juvenile sample representing a broad range of size and ages, are most pronounced in adults, suggesting a strong link between femoral shape and pattern of growth/ossification. Analysis of covariance (ANCOVA) confirms that there is a significant difference in least-squares slopes between separate and coalesced taxa in juveniles ($P < 0.01$) and a significant difference in elevation between the groups in adults ($P < 0.001$; Fig. 6). A more comprehensive multivariate analysis using additional femoral metrics is currently underway but these preliminary data suggest that the head and trochanter may remain separate in mammals with long and distinct femoral necks simply as a consequence of their increased spatial separation. Therefore, geometric changes, be they due to functional demands of loading and/or phylogenetic constraint, are probably the basis for the differences in femoral ossification pattern described here. This could explain why separate ossification appears in divergent mammalian lineages such as hominoids and rodents if these taxa did indeed evolve similarly shaped femora to enhance hip mobility.

Human hip pathology

The variation in ossification of the proximal femur is particularly interesting with regard to known pathologies of the human hip joint. A generally flattened and non-spherical femoral head (often termed ‘pistol grip’ deformity; Stulberg et al. 1975), resulting from such disorders as Legg–Calve–Perthes disease or a slipped capital epiphysis, is associated with mild to severe growth disturbances and reduced hip mobility (Tanzer & Noiseux, 2004). These conditions are often characterized by a shortened femoral neck with atypical contact of the head and greater trochanteric epiphyses (Edgren, 1965) much like the normal coalesced pattern described for many of the mammals studied here. Indeed, these human pathologies putatively stem from an abnormal connection of the head and trochanter within the initial chondroepiphysis (Siebenrock et al. 2004, and references therein). Such deformities not only disrupt growth and impair mobility, but also are associated with femoroacetabular impingement (inadequate clearance between the femoral neck and acetabulum; Murphy et al. 2004), and as a direct consequence, early-onset osteoarthritis (Harris, 1986; Ganz et al. 2003). From our observations of published radiographs of patients suffering from such disorders (Edgren, 1965), we note that

their femoral morphology is remarkably similar to that of a normal coalesced species. This further suggests that femoral morphology is directly related to the behaviour of its epiphyses.

Concluding remarks

Differences in femoral ossification should be duly considered when comparing hip anatomy and architecture across a wide range of mammals. This is especially important when using animal models to understand human pathologies, as many commonly used laboratory species do not share the human developmental pattern. Kuo et al. (1998) recognized differences in femoral morphology between chimpanzees, dogs and humans, and noted that this should be taken into account when using animals to infer function and loading in human hip replacement designs. Indeed, we further emphasize this point as the three species also differ in their femoral ossification patterns. Until this variation is better understood, we would stress that analyses of femoral morphology should preferentially restrict comparisons to only mammals with similar patterns of ossification.

Our future research is focused on understanding the developmental basis of these differences in femoral ossification. By determining the molecular mechanisms that produce coalesced vs. separate epiphyses within an initially similar chondroepiphysis, it may be possible to identify therapeutic targets for the treatment and prevention of human hip disorders such as femoroacetabular impingement and early-onset osteoarthritis.

Acknowledgements

We thank Drs Tim Matson (Cleveland Museum of Natural History), Bruce Latimer (CMNH), Yohannes Haile-Selassie (CMNH) and Richard Thorington (National Museum of Natural History) for access to the skeletal collections in their care. Drs Donna King and Walt Horton (Northeastern Ohio Universities College of Medicine) supplied the mice used in Fig. 1. We also thank Lyman Jellema (CMNH), Linda Gordon (NMNH), Helen Kafka (NMNH) and Byrdena Shepherd (NMNH) for much valuable assistance. Dr Chris Vinyard helped with phylogenetic testing and Dr Mark Hamrick provided helpful comments and suggestions on earlier versions of the manuscript. Dr Dan Lieberman and two anonymous reviewers provided excellent comments

that helped to improve the manuscript. This research was aided by a Grant In Aid of Research from Sigma Xi (M.A.S.) and the National Science Foundation: SBR-9729060 (C.O.L.).

References

- Archibald JD (2003) Timing and biogeography of the eutherian radiation: fossils and molecules compared. *Mol Phylogenetics Evol* **28**, 350–359.
- Bagi CM, Wilkie D, Georgelos K, Williams D, Bertolini D (1997) Morphological and structural characteristics of the proximal femur in human and rat. *Bone* **21**, 261–267.
- Bergmann G, Graichen F, Rohlmann A (1999) Hip joint forces in sheep. *J Biomechanics* **32**, 769–777.
- Bergmann G, Siraky J, Rohlmann A (1984) A comparison of hip joint forces in sheep, dog, and man. *J Biomechanics* **17**, 907–921.
- Carroll RL (1988) *Vertebrate Paleontology and Evolution*. New York: W.H. Freeman.
- Edgren W (1965) Coxa plana: a clinical and radiological investigation with particular reference to the importance of the metaphyseal changes for the final shape of the proximal part of the femur. *Acta Orthopaedica Scand Suppl* **84**, 1–129.
- Feldhamer GA, Drickamer LC, Vessey SH, Merritt JF (2004) *Mammalogy*. Boston: McGraw-Hill.
- Ganz R, Parvizi J, Beck M, Leunig M, Nötzli H, Siebenrock KA (2003) Femoroacetabular impingement: a cause for osteoarthritis of the hip. *Clin Orthopaedics Related Res* **417**, 112–120.
- Harris WH (1986) Etiology of osteoarthritis of the hip. *Clin Orthopaedics Related Res* **213**, 20–33.
- Kalmey JK, Lovejoy CO (2002) Collagen fiber orientation in the femoral neck of apes and humans: do their histological structures reflect differences in locomotor loading? *Bone* **31**, 327–332.
- Kim HKW, Su PH, Qiu YS (2001) Histopathological changes in growth-plate cartilage following ischemic necrosis of the capital femoral epiphysis. *J Bone Joint Surg* **83A**, 688–697.
- Kuo TY, Skedros JG, Bloebaum RD (1998) Comparison of human, primate, and canine femora: implications for biomaterials testing in total hip replacement. *J Biomed Materials Res* **40**, 475–489.
- Lovejoy CO, Meindl RS, Ohman JC, Heiple KG, White TD (2002) The Maka femur and its bearing on the antiquity of human walking: applying contemporary concepts of morphogenesis to the human fossil record. *Am J Phys Anthropol* **119**, 97–133.
- Lovejoy CO (2005) The natural history of human gait and posture. Part 2. Hip and thigh. *Gait Posture* **21**, 113–124.
- Lütken P (1961) Bone bridge formation between the greater trochanter and the femoral head – a normal variation of the pattern of the ossification of the upper end of the femur in adolescence. *Acta Orthopaedica Scand* **31**, 209–214.
- Murphy S, Tannast M, Kim YJ, Buly R, Millis MB (2004) Debridement of the adult hip for femoroacetabular impingement. *Clin Orthopaedics Related Res* **429**, 178–181.
- Napier JR, Napier PH (1994) *The Natural History of the Primates*. Cambridge, MA: MIT Press.
- Nesslinger CL (1956) Ossification centers and skeletal development in the postnatal Virginia opossum. *J Mammal* **37**, 382–394.

- Nowak RM** (1991) *Walker's Mammals of the World*, 5th edn. Baltimore: The Johns Hopkins University Press.
- Ogden JA** (1981) Hip development and vascularity: the relationship to chondro-osseous trauma in the growing child. In *The Hip, Proceedings of the Ninth Open Scientific Meeting of the Hip Society*, pp. 139–187. St. Louis: CV Mosby.
- Ogden JA** (1983) Development and growth of the hip. In Katz JF, Siffert RS, eds. *Management of Hip Disorders in Children*, pp. 1–32. Philadelphia: J.B. Lippincott.
- Pianka ER** (2000) *Evolutionary Ecology*. San Francisco: Benjamin Cummings.
- Reeve J, Abouheif E** (2003) *Phylogenetic Independence*, Version 2.0. Department of Biology, McGill University, Distributed freely by the authors on request.
- Romer AS** (1956) *Osteology of the Reptiles*. Chicago: University of Chicago Press.
- Rowe N** (1996) *The Pictorial Guide to the Living Primates*. East Hampton, NY: Pogonias Press.
- Sacher GA, Staffeldt EF** (1974) Relation of gestation time to brain weight for placental mammals: implications for the theory of vertebrate growth. *Am Natur* **108**, 593–615.
- Siebenrock KA, Wahab KHA, Werlen S, Kalhor M, Leunig M, Ganz R** (2004) Abnormal extension of the femoral head epiphysis as a cause of cam impingement. *Clin Orthopaedics* **418**, 54–60.
- Stulberg SD, Cordell LD, Harris WH, Ramsey PL, MacEwen GD** (1975) Unrecognized childhood hip disease: a major cause of idiopathic osteoarthritis of the hip. In *The Hip, Proceedings of the Third Open Scientific Meeting of the Hip Society*. St. Louis: CV Mosby, pp. 212–228.
- Sumner DR, Devlin TC, Winkelman D, Turner TM** (1990) The geometry of the adult canine proximal femur. *J Orthopaedic Res* **8**, 671–677.
- Tanzer M, Noiseux N** (2004) Osseous abnormalities and early osteoarthritis. *Clin Orthopaedics Related Res* **429**, 170–177.
- Vaughan TA** (1986) *Mammalogy*. Orlando: Saunders College Publishing.