

# Sequential steps and checkpoints in the early exocytic compartment during secretory IgM biogenesis

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The biogenesis of secretory IgM occurs stepwise under stringent quality control, formation of  $\mu_2 L_2$  preceding polymerization. How is efficiency of IgM secretion coupled to fidelity? We show here that ERp44, a soluble protein involved in thiol-mediated retention, interacts with ERGIC-53. Binding to this hexameric lectin contributes to ERp44 localization in the ER-golgi intermediate compartment. ERp44 and ERGIC-53 increase during B-lymphocyte differentiation, concomitantly with the onset of IgM polymerization. Both preferentially bind  $\mu_2 L_2$  and higher order intermediates. Their overexpression or silencing in nonlymphoid cells promotes or decreases secretion of IgM polymers, respectively. In IgM-secreting B-lymphoma cells, µ chains interact first with BiP and later with ERp44 and ERGIC-53. Our findings suggest that ERGIC-53 provides a platform that receives  $\mu_2 L_2$  subunits from the BiP-dependent checkpoint, assisting polymerization. In this process, ERp44 couples thiol-dependent assembly and quality control.

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# Introduction

Secreted and membrane proteins are translocated into the endoplasmic reticulum (ER), where they fold and undergo several modifications (disulfide bond formation, N-glycan processing and subunit assembly) whose execution must be properly coordinated and timed. Quality control (QC) mechanisms are active at the ER–Golgi interface to ensure that non-native molecules are retained in, or retrieved to, the ER, and eventually dispatched to the cytosol for proteasomal degradation (Ellgaard and Helenius, 2003; Sitia and

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Braakman, 2003). QC recognizes different features, common to unfolded or not completely assembled molecules, such as immature N-glycans (Helenius and Aebi, 2004), hydrophobic patches (Blond-Elguindi *et al*, 1993) or exposed reactive cysteines (thiol-mediated retention; Sitia *et al*, 1990; Fra *et al*, 1993; Reddy *et al*, 1996). We first isolated ERp44 for its ability of covalently binding the oxidases  $\text{Ero1}\alpha$  and  $\text{Ero1}\beta$ (Anelli *et al*, 2002), thus determining their intracellular localization (Otsu *et al*, 2006). ERp44 plays a crucial role in QC, mediating via its Cys29 (Anelli *et al*, 2003), the thioldependent retention of immunoglobulin (Ig) subunits (e.g.,  $\mu$ , L and J chains) and adiponectin (Wang *et al*, 2007). ERp44 also regulates the activity of the calcium channel IP3R1 (Higo *et al*, 2005), emerging as a possible integrator of redox and calcium homeostasis.

In addition to bulk flow (Wieland et al, 1987), the exit of proteins from the ER is regulated by intracellular lectins, which concentrate certain glycoproteins in forward transport vesicles (Hauri et al, 2002). Among these, ERGIC-53 is a hexameric transmembrane protein of the ER-Golgi intermediate compartment (ERGIC) (Schindler et al, 1993), which binds glycoproteins in the ER, transporting and releasing them in the Golgi (Hauri et al, 2002). ERGIC-53 shuttles between the ER and the Golgi because it can bind both COPI and COPII through its KKFF cytosolic terminus (Schindler et al, 1993; Vollenweider et al, 1998). Mutations in ERGIC-53 (also known as LMAN1) are responsible for most cases of combined deficiency of coagulation factor V and VIII (F5F8D), a recessive bleeding disorder caused by decreased blood levels of both clotting factors (Nichols et al, 1998; Neerman-Arbez et al, 1999). This implies a role for ERGIC-53 in factors V and VIII ER-Golgi transport (Vollenweider et al, 1998). Other F5F8D cases are linked to mutations in MCFD2 (Zhang et al, 2003), a small soluble protein mediating ERGIC-53 binding to factor VIII (Zhang et al, 2005). We recently demonstrated that ERGIC-53 binds mutant Ig-µ chains lacking the BiP-binding first constant domain ( $\mu\Delta$ CH1) (Mattioli *et al*, 2006). This interaction favors formation of detergent-insoluble  $\mu\Delta$ CH1 aggregates, an event that requires Cys575-dependent polymerization (Valetti et al, 1991).

IgM polymers are planar, multimeric proteins. They consist of 21 or 24 subunits, depending on whether they are secreted as J-chain containing 'pentamers' ( $(\mu_2L_2)_5$ -J) or 'hexamers' ( $(\mu_2L_2)_6$ ) (where  $\mu$  and L stand for IgM heavy and light chains, respectively). In secreted polymers, individual  $\mu_2L_2$ subunits (often called 'monomers' in the immunological jargon) are assembled via disulfide bonds involving Cys575 in the C-terminal tailpiece of secretory  $\mu$  ( $\mu_s$ ) chains (Davis *et al*, 1989b; Sitia *et al*, 1990). Cys575 acts also as a retention and degradation signal for unpolymerized secretory IgM (thiol-mediated retention; Fra *et al*, 1993; Reddy *et al*, 1996). In membrane  $\mu$  ( $\mu_m$ ) chains, this 20-residue tailpiece

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is replaced by a longer hydrophobic segment, essential for membrane insertion and assembly with B-cell receptor signaling components.

The first assembly step ( $\mu_2L_2$  formation), common to both membrane and secreted IgM, is fast and efficient in both B and plasma cells (PCs): its fidelity is checked by BiP (see Hendershot and Sitia, 2005 and references therein). In contrast, IgM polymerization is slow and occurs only in PCs. As a result, most  $\mu_s$  chains are degraded by proteasomes in B lymphocytes (Shachar *et al*, 1992), whereas  $\mu_m$  chains that negotiated assembly into functional B-cell receptors are transported to the cell surface (Sitia *et al*, 1987; Hombach *et al*, 1988).

Therefore, secretory IgM biogenesis occurs in at least two sequential and independently regulated steps,  $\mu$ -L assembly preceding polymerization (Hendershot and Sitia, 2005). We asked whether these two steps are executed in different subregions of the early secretory pathway, so as to optimize and couple assembly, QC and transport. We show that PDI and ERp44, two soluble proteins endowed with ER-localization motifs, are differentially distributed. Although PDI is localized in the ER, ERp44 accumulates in ERGIC and *cis*-Golgi vesicles. ERp44 and ERGIC-53 interact with each other

and, together with MCFD2, are induced during B to PC differentiation. Both ERp44 and ERGIC-53 bind  $\mu$  chains, preferentially if assembled with L chains. Their overexpression and silencing stimulate and decrease IgM polymerization in non-lymphoid cells, respectively. We propose that hexameric ERGIC-53 provides, with the help of MCFD2 and ERp44, a platform for IgM polymerization, receiving  $\mu_2L_2$  subunits that have already passed the BiP-dependent checkpoint. By spatially segregating the sequential execution of  $\mu_2L_2$  assembly and polymerization, IgM-secreting cells can couple assembly, transport and QC, ensuring efficiency and fidelity in the protein factory.

## Results

# Endogenous ERp44 is enriched in the ERGIC and extends to cis-Golgi vesicles

Using specific monoclonal antibodies, we found that only a small fraction of endogenous ERp44 co-distributes with the ER markers CRT and PDI (Figure 1A and B). Most of it accumulated distally, yielding intense co-staining with p115 and ERGIC-53 (panels C and D), and to a lesser extent with giantin (panel E). No colocalization at all was observed with



**Figure 1** Endogenous ERp44 is primarily localized in the ERGIC. HeLa cells were co-stained with antibodies specific for ERp44 and markers of the ER (CRT, PDI), ERGIC (ERGIC-53, p115), Golgi (Giantin) and early endosomes (EEA1), as indicated (**A**–**F**). (**G**, **H**) 3T3 cells co-stained with antibodies specific for ERp44 and CRT or p115, respectively. Images were taken with a fluorescence microscope and analyzed with deconvolution techniques. For each panel, boxes show a higher magnification of the indicated area. Arrows indicate examples of colocalizing structures. Controls of HeLa cells stained with an unrelated mouse IgG1 antibody and a rabbit serum are shown (**I**, **L**, respectively). Endogenous ERp44 colocalizes mainly with ERGIC-53 and p115, although some overlapping signal can be observed also with CRT, PDI and giantin. No colocalization at all is observed with the early endosome marker EEA1. Bar = 10 µm.

EEA1, a marker of early endosomes, confirming the specificity of the immunofluorescence assays (panel F). Therefore, endogenous ERp44 is localized primarily in the ERGIC and *cis*-Golgi, and only to a minor extent in the ER of human HeLa, murine 3T3 (Figure 1G and H; Supplementary Figure S1) and primary B cells (Figure 7D).

What mechanisms could localize ERp44 distally with respect to PDI? The proposal that soluble ER-resident proteins form a functional matrix that could restrict their exit to the Golgi (Munro and Pelham, 1986; Reddy et al, 1996), has been supported by the identification of complexes containing BiP, grp94 and PDI (Meunier et al, 2002). If the more distal localization of ERp44 reflected a lower affinity for such ER complexes, removal of the ER localization signal should allow ERp44 to be secreted more easily than other resident proteins. Accordingly, although the majority of PDIAKDEL was still retained intracellularly within 2 h of chase, most labeled ERp44 $\Delta$ RDEL was in the culture supernatant (Figure 2). The loss of some radioactive signal during the chase may reflect degradation, inaccessibility or post-translational cleavage of the N-terminal HA tag in late compartments of the exocytic route. In accord with its downstream localization, ERp44 could reach the extracellular space more rapidly than PDI. On the other hand, the observation that overexpressed ERp44 accumulates in the ER (Anelli et al, 2002) independently from the presence of an N-terminal tag (Supplementary Figure S1) suggests saturation of forward transport system(s).

#### ERp44 interacts with ERGIC-53

ERp44 localization could also reflect interactions with molecules favoring ER exit. Because both ERp44 and ERGIC-53 bind  $\mu\Delta$ CH1 chains (Anelli *et al*, 2003; Mattioli *et al*, 2006) and colocalize (Figure 1), we hypothesized that ERp44 interacts with ERGIC-53. HeLa cells were thus co-transfected with HA-ERp44 and a glycosylated myc-tagged ERGIC-53 (GM ERGIC-53; Figure 3A), and crosslinked with DSP. Anti-HA antibodies efficiently and specifically immunoprecipitated (IP) exogenous ERp44 (compare whole lysates (lys) and left overs (LO), lanes 1–10). Not only GM ERGIC-53 but also endogenous ERGIC-53 (recognizable by its higher mobility) was co-IP with ERp44 (lane 12). The absence of signal in mock-transfected cells (lane 11) confirmed the specificity of the observed co-immunoprecipitation (see also Figure 6 below for further controls). To investigate whether the interactions between ERp44 and ERGIC-53 depend on, or are stabilized by, cargo molecules, we analyzed the active site mutants HA-ERp44 C29S (Anelli et al, 2003) and GM ERGIC-53 N156A (Itin et al, 1996). The N156A mutation had only a slight effect on the interaction (lane 14), possibly because inactive molecules can form hetero-hexamers with wild-type (wt) endogenous ERGIC-53. In contrast, replacing Cys29 in ERp44 drastically decreased the levels of co-immunoprecipitation (lane 13). Nonetheless, some ERGIC-53 N156A molecules were co-IP with ERp44 C29S (lane 15), suggesting that the two proteins can establish direct interactions. The detection of endogenous ERp44-ERGIC-53 complexes (Figure 3B, lane 3) excluded that the observed interactions were due to overexpression or ectopic localization. Altogether, these findings indicated that ERp44 and ERGIC-53 interact with each other, and that the interaction could be stabilized by binding to common substrate(s).

# ERGIC-53 modulates ERp44 localization in the early secretory pathway

To demonstrate an active role of ERGIC-53 in determining ERp44 localization, we used an ERGIC-53 mutant (KKAA) that—owing to the replacement of the phenylalanines mediating COPII binding—is mainly localized in the ER. The KKAA mutant also recruits endogenous ERGIC-53, as well as its partner MCFD2, into the ER (Vollenweider *et al*, 1998; Nyfeler *et al*, 2006). If indeed ERp44 localization depended on interactions with ERGIC-53, endogenous ERp44 molecules would be enriched in the ER in the presence of KKAA. Accordingly, overexpression of ERGIC-53 KKAA by transient transfection (Figure 4A, panels d–f) or by tetracycline removal in a stable inducible cell line (Supplementary Figure S2, panel b) redistributed endogenous ERp44 in the ER, as indicated by its more diffuse pattern and its higher colocalization with CRT.

These findings suggested that ERGIC-53 can bind ERp44 and dictate its subcellular localization. Accordingly, ERGIC-53 silencing delocalized ERp44 in the ER (Supplementary Figure S3). Moreover, ERp44 $\Delta$ RDEL remains longer intracel-



**Figure 2** ERp44 $\Delta$ RDEL is secreted more rapidly than PDI $\Delta$ KDEL. HeLa cells transiently co-transfected with myc-PDI $\Delta$ KDEL or HA-ERp44 $\Delta$ RDEL were pulsed for 10 min with <sup>35</sup>S-labeled methionine and cysteine and chased for the indicated times. Culture supernatants (SN) and cell lysates (lys) were IP with anti-myc or anti-HA (to isolate PDI and ERp44, respectively), resolved by reducing SDS-PAGE and subjected to autoradiography. Densitometric quantification of the disappearance of the two proteins from the lysates is shown on the right (level of radioactive signal present at each time chase with respect to time 0; average of two independent experiments quantified in duplicate,  $\pm$  s.e.m.). Note that at the end of the chase almost all ERp44 is secreted, whereas a considerable amount of PDI is still present intracellularly.



Figure 3 ERp44 interacts with ERGIC-53. (A) After crosslinking with DSP, aliquots (100 µg of protein) of the RIPA lysates from HeLa transfectants expressing various combinations of wt or mutant HA-ERp44 and GM ERGIC-53 as indicated were IP with anti-HA antibodies and resolved by reducing SDS-PAGE (lanes 11-15). Smaller aliquots of the lysates (30 µg), before (lys) and after IP (left overs (LO), lanes 1-10), were loaded to verify the levels of expression and immunoprecipitation efficiency. After transferring to nitrocellulose, blots were decorated with polyclonal anti-ERGIC-53 (upper panels) and anti-ERp44 (lower panels). Both antibodies recognize doublets: the upper band corresponds to the tagged exogenous molecules, and the faster migrating one to the endogenous ones. The diffuse appearance of exogenous GM ERGIC-53 is due to the presence of N-glycans. Note that anti-HA antibodies efficiently precipitate exogenous, but not endogenous ERp44 molecules (lanes 3-10). In cells overexpressing wt ERp44 (lanes 12 and 14), abundant exogenous and endogenous ERGIC-53 co-IP with ERp44. Coimmunoprecipitation is less efficient in cells expressing the inactive ERp44 C29S mutant (lanes 13 and 15). In contrast, mutation in ERGIC-53 active site (N156A) has only minor effects (lane 14). When inactive mutants of both ERp44 and ERGIC-53 (C29S and N156A, respectively) are coexpressed, some ERGIC-53 can still be co-IP with ERp44, suggesting the two molecules can directly, but transiently, interact. ERGIC-53 did not co-immunoprecipitate in non-transfected cells (lane 11). (B) Endogenous ERp44 and ERGIC-53 non-covalently interact. HeLa cells (300 µg), treated with or without DSP as indicated and lysed in RIPA buffer supplemented with 2 mM Ca<sup>2+</sup>, were IP with anti-ERGIC-53 (lanes 2 and 3), or anti-ERp44 monoclonal antibodies (lane 1), to confirm the identity of the bands co-IP by anti-ERGIC-53, and resolved by reducing SDS-PAGE. The nitrocellulose was sequentially decorated with rabbit anti-ERGIC-53 (upper panel) and anti-ERp44 antibodies (lower panel), as indicated. Endogenous ERp44 can be co-IP with endogenous ERGIC-53, the association being more evident after crosslinking. In a similar, independent experiment (right panel), anti-HA (lane 5) was used in parallel with anti-ERGIC-53 (lane 4), as a further specificity control for the ERp44 co-IP with anti-ERGIC-53. The blot was first probed with anti-ERp44 and then with anti-ERGIC-53. In this experiment, the ERp44-specific monoclonal antibody did not co-immunoprecipitate detectable ERGIC-53, possibly because of its lower efficiency in immunoprecipitation.

lularly when ERGIC-53 (wt or the mutant KKAA) is overexpressed (Figure 4B and C); opposite effects are induced by ERGIC-53 silencing (Figure 4D). These effects were not due to stress induced by silencing or transfection, as no UPR activation was evident (Supplementary Figure S4).

#### ERp44 and ERGIC-53 stimulate IgM polymerization

Because ERGIC-53 forms hexamers (Neve *et al*, 2005; Nyfeler *et al*, 2006) and interacts with  $\mu\Delta$ CH1 (Mattioli *et al*, 2006), we reasoned that ERGIC-53 could promote IgM polymerization by concentrating  $\mu_2L_2$  subunits and possibly arranging them in a suitable orientation on the plane of the membrane. ERp44 could help this process as part of the polymerization complex, or indirectly by retaining unassembled subunits. To test this model, we tried to reconstitute the 'polymerization machinery' in HeLa cells that are incompetent in IgM polymerization. Cells were transiently transfected with Ig  $\mu_s$  and  $\lambda$  chains, alone or in various combinations of ERp44 and/or wt or mutant ERGIC-53. Secreted glycoproteins were concentrated by ConA precipitation, resolved on non-reducing SDS-PAGE and immunoblotted with anti- $\mu$ , to analyze secretion and polymerization efficiency. The latter was expressed as

the percentage of secreted polymers with respect to total anti- $\mu$ -reactive species present in the supernatants. LDH release was monitored to exclude cell death or artifactual IgM release (Supplementary Figure S5).

Owing to weak thiol-dependent retention (Anelli et al, 2003; Otsu *et al*, 2006), HeLa cells mainly secreted  $\mu_2 \lambda_2$ subunits:  $\mu\lambda$  and polymers were released in smaller amounts (Figure 5A, lane 2). The overexpression of active ERGIC-53 (wt or KKAA mutant) significantly increased both secretion and polymerization (lanes 3 and 4). In contrast, the inactive N156A mutant stimulated secretion but inhibited polymer formation (lane 5). In agreement with its role in thiolmediated retention, ERp44 overexpression (alone or in combination with ERGIC-53 wt, lanes 6 and 7, respectively) inhibited  $\mu_2 \lambda_2$  secretion and increased polymerization, without affecting the overall secretion. Conversely, silencing either ERGIC-53 or ERp44 (Figure 5B, lanes 4 and 5) inhibited IgM polymerization, the effects being maximal when both proteins were downregulated (lane 6). Coexpression of MCFD2-a soluble protein necessary for ERGIC-53 interaction with factors V and VIII (Zhang et al, 2003)further increased the promoting activity of ERGIC-53 on



**Figure 4** ERGIC-53 mediates ERp44 localization in the early secretory pathway. (**A**) HeLa cells transiently transfected with vectors driving the expression of wt ERGIC-53 (a–c) or the ER-localized mutant ERGIC-53 KKAA (d–f) were co-stained with antibodies specific to ERp44 and ERGIC-53. Images were taken with a fluorescence microscope and analyzed with deconvolution techniques. In each panel, boxes show a higher magnification of the indicated areas. Arrows indicate examples of colocalizing structures. Mutant ERGIC-53 KKAA acts as a localization dominant negative and causes the ER accumulation of endogenous ERGIC-53 molecules as well (Vollenweider *et al.*, 1998 and data not shown); note that endogenous ERp44 is in part delocalized with the mutant lectin, as demonstrated by the diffuse pattern shown in panel d and by the colocalization of the two molecules (f). However, some ERp44 is able to reach the ERGIC region (not shown). Bar = 10  $\mu$ m. (**B**, **C**) HeLa cells were transiently transfected with HA-ERp44ΔRDEL alone (ctrl, empty square) or with wt ERGIC-53 (53 wt, filled circles) or the ER-localized KKAA mutant (KKAA, filled triangles). Forty-eight hours after transfection, cells were pulse-labeled and chased for the indicated times as described in legend to Figure 2. Cell lys and SN were IP with anti-HA (to isolate ERp44), resolved by reducing SDS–PAGE and subjected to autoradiography (B). Panel C shows densitometric analyses of lys, performed as in legend to Figure 2 (average of four independent experiments,  $\pm$ s.e.m.); signals were normalized relative to a stable background (see \* in panel B). The overexpression of either wt or KKAA ERGIC-53 inhibits ERp444ARDEL secretion. (**D**) HeLa cells were subjected to RNAi for ERGIC-53 (53i, filled diamonds) or treated with control duplexes (luc2i, empty triangles), and then transiently transfected with HA-ERp44ARDEL, as indicated. Seventy-two hours from RNAi (48 h from transfection), cells were pulse-labeled, chased and analyzed as described for Figure 2. In the abse

IgM polymerization (panel C). These results indicated that ERGIC-53, MCFD2 and ERp44 promote IgM polymerization in HeLa cells.

# ERGIC-53 interacts preferentially with partially assembled IgM subunits

To optimize the multistep processes of polymerization and QC of the IgM factory, subunits that have completed assembly with L chains (i.e.,  $\mu_2\lambda_2$ ) should preferentially reach the polymerization machinery. By binding to the

unpaired first constant (CH1) domain (Hendershot and Sitia, 2005), BiP might prevent unassembled  $\mu$  and  $\mu_2$ to engage in futile polymerization efforts. Therefore, ERGIC-53 should bind better to  $\mu_2L_2$  or higher order assemblies. Accordingly, more  $\mu$  was co-IP by anti-ERGIC-53 or anti-ERp44 when also  $\lambda$  was present (compare lanes 2 and 3; Figure 6A), despite similar amounts were detected in the lysates before immunoprecipitation (upper panels). Noteworthy, some endogenous ERGIC-53 was also co-IP with ERp44 in these conditions. The interaction, detectable



Figure 5 ERp44, ERGIC-53 and MCFD2 modulate IgM polymerization in HeLa cells. (A) ERp44 and ERGIC-53 overexpression promotes IgM polymerization in HeLa cells. HeLa cells transiently transfected with various combinations of vectors driving the expression of  $\mu$ ,  $\lambda$ , ERp44, ERGIC-53 (wt or mutants) as indicated, were washed and cultured for 4 h. Aliquots of the lysates were analyzed by Western blotting to monitor the expression levels of the different transgenes (data not shown). Secreted IgM were concentrated with ConA sepharose, resolved under nonreducing conditions, blotted and decorated with anti-µ antibodies (lanes 1–7). A white line separates lanes 3 and 4, which were juxtaposed from the same gel. Lanes 8 and 9 (coming from other gels run in parallel) show the lysates and supernatants from an IgM-producing murine hybridoma (B1.8  $\mu^+$ ). Arrows point to IgM polymers (pol),  $\mu_2\lambda_2$  and  $\mu\lambda$  subunits, and free  $\mu$ . Lower panels show the quantification of total and polymeric secreted IgM. Data are expressed as fold increase with respect to cells expressing  $\mu$  and  $\lambda$  alone. Total IgM secretion was calculated as the amount of IgM secreted in 4 h relative to the intracellular pool in each transfectant. The efficiency of polymerization was calculated as the percentage of polymers with respect to the total signal obtained with anti-µ in secreted material. Average of five independent experiments like the one shown in the top panel,  $\pm$  s.e.m.; \**P*<0.05 *t*-test. Note that ERp44 and ERGIC-53 overexpression (both wt and KKAA mutant) increases IgM polymerization. (B) ERp44 and ERGIC-53 silencing inhibits IgM polymerization in HeLa cells. RNAi was performed in HeLa cells with control duplexes (ctrl) or duplexes specific to ERp44 or/and ERGIC-53, as indicated. The day after, cells were transfected with plasmids driving the expression of  $\mu$  and  $\lambda$ , or with empty vector as a control. Seventy-two hours from RNAi, cells were washed and cultured for 4 h. To check for the efficiency of ERp44 and ERGIC-53 silencing, 15 µg of proteins per lane were loaded on reducing SDS-PAGE, and nitrocellulose was then probed with antibodies against endogenous ERp44 and ERGIC-53, as indicated. After 72 h of silencing, about 15% of ERGIC-53 and 25% of ERp44 were detectable in the lys (lanes 4-6). Secreted IgM were treated as described in panel A and WB data analyzed as described above. The lower panels show quantification of total and polymeric IgM secreted by HeLa cells treated as indicated. Data are expressed as fold increase or decrease with respect to cells expressing  $\mu$  and  $\lambda$ , and not subjected to silencing. Both ERp44 and ERGIC-53 silencing inhibit IgM polymerization (lanes 4 and 5), their effects being additive (lane 6). Average of three independent experiments,  $\pm$  s.e.m.; \*P<0.05 *t*-test. (C) MCFD2 synergizes with ERGIC-53 in promoting IgM polymerization and secretion. HeLa cells expressing  $\mu$ ,  $\lambda$  and ERGIC-53 were transiently transfected with or without MCFD2 as indicated and processed as described for panel A. Average of two independent experiments, quantified in duplicate  $\pm$ s.e.m.; \*P<0.05 t-test.

without previous crosslinking and in the presence of a mild detergent, was specific, as no ERGIC-53 could be precipitated by anti-HA (Figure 6A, bottom panel). To analyze better ERp44- and ERGIC-53-binding preferences, IP samples were also resolved under non-reducing conditions (Figure 6B). In cells expressing both  $\mu$  and  $\lambda$ , mainly  $\mu_2\lambda_2$  and higher order assemblies were captured by anti-ERGIC-53, despite  $\mu$ ,  $\mu_2$  and particularly  $\mu\lambda$  intermediates were easily detectable in the lysates (compare lanes 4 and 6). Two main  $\mu$ -containing complexes were detected in the anti-ERP44 immunoprecipitations:  $\mu_2\lambda_2$  and a slower migrating species (indicated by an asterisk), which contained  $\mu_2\lambda_2$ -ERp44 mixed disulfides (Supplementary Figure S6). Some covalent  $\mu\lambda$ -ERp44 complexes were detected (lane 2, see ° and Supplementary Figure S6). Little if any  $\mu\lambda$  was isolated with

ERGIC-53 (lane 4), despite the prevalence of these species in the lysates (lane 6).

These results indicated that ERp44 preferentially binds to unassembled  $\mu\lambda$  and  $\mu_2\lambda_2$ , whereas ERGIC-53 interacts with  $\mu_2\lambda_2$  and higher order assemblies.

#### ERGIC-53 and ERp44 in B-cell differentiation

If ERp44, ERGIC-53 and MCFD2 were involved in IgM polymerization, their levels should increase during B-cell differentiation. This was clearly the case in both LPS-stimulated murine  $I.29\mu^+$  B-lymphoma cells (van Anken *et al*, 2003; Romijn *et al*, 2005) and primary splenocytes (Figure 7A and B, respectively). ERGIC-53, ERp44 and MCFD2 sharply increased at days 3 and 4 of differentiation, when polymerization ensues (Figure 7C). Real-time PCR analyses of LPS-



**Figure 6** ERp44 and ERGIC-53 preferentially interact with  $\mu_2\lambda_2$  or higher order assemblies. HeLa cells were transiently transfected with vectors driving the expression of  $\mu$  chains, alone or in combination with  $\lambda$ , or empty vector as control. (**A**) Aliquots from lys (300  $\mu$ g) were IP with anti-ERp44, anti-ERGIC-53 or anti-HA as a control, and resolved under reducing conditions. Aliquots (30  $\mu$ g) of the lys before IP were analyzed to verify the levels of expression of the relevant proteins (upper four panels). After transfer to nitrocellulose, blots were decorated with the indicated antibodies (WB). Note that more  $\mu$  can be co-IP with ERp44 and ERGIC-53 when  $\lambda$  chain is also present. (**B**) The anti-ERp44 (lanes 1 and 2) and anti-ERGIC-53 (lanes 3 and 4) immunoprecipitations obtained from HeLa cells transfected with or without  $\mu + \lambda$  as described above, were resolved under non-reducing (NR) conditions and blots decorated with anti- $\mu$  antibodies. Aliquots (15  $\mu$ g) from the corresponding lysates were also analyzed under NR conditions (lanes 5 and 6). All the lanes come from two twin gels run in parallel. Lysates and SN of B1.8 $\mu^+$  hybridoma cells (lanes 7 and 8) are shown for comparison. The migration of polymers and other IgM assembly intermediates is indicated on the left-hand margin. Lanes are separated by white or black lines, as coming from the same or twin gels, respectively. The asterisk (\*) and the circle (°) point to bands containing both  $\mu$  and ERp44, and likely consisting of ERp44- $\mu_2\lambda_2$  and ERp44- $\mu\lambda$  mixed disulfides, respectively (see Supplementary Figure S6).

stimulated primary splenocytes confirmed that ERp44, ERGIC-53 and MCFD2 mRNAs accumulated concomitantly with the increase in Ig-µ transcripts (Supplementary Figure S7). Despite its abundance in activated splenocytes, little ERp44 localized in the ER (Figure 7D), being instead enriched in perinuclear and peripheral vesicles, containing giantin and ERGIC-53, respectively.

The above findings are consistent with ERp44 and ERGIC-53 assisting IgM polymerization also in B cells. To further confirm this, we sought to verify if the distal distribution of ERp44 with respect to ER markers in B cells (Figure 7D, and our unpublished results) corresponded to delayed interactions of newly made  $\mu$  chains with ERp44 (and ERGIC-53) as they assemble into secretion competent polymers. Therefore, we investigated the dynamic associations of µ chains with BiP, ERp44 and ERGIC-53 performing pulse-chase assays in the human Burkitt lymphoma line Ramos (Figure 7E and F). In these cells, polymers were first detected intracellularly after 10 min of chase, and later in the supernatants. The levels of u co-immunoprecipitation by anti-BiP antibodies decreased during the first 20 min of chase. The increase observed at the last point of chase (30 min) may reflect the onset of degradation of unpolymerized subunits as often observed in B-cell lines (Amitay et al, 1991). In contrast, the interactions with ERp44 and ERGIC-53 increased after the pulse, preceding the detection of intracellular polymers. These data are consistent with  $\mu$  chains establishing sequential interactions with different chaperones during the stepwise IgM polymerization in a B-cell line.

## Discussion

The KDEL motif has long been thought as an ER localization device for soluble proteins. We show here a differential distribution of proteins endowed with such a motif, which reveals a further level of compartmentalization in the early secretory pathway: this could provide a novel mechanism that couples efficiency and fidelity in the IgM factory.

#### The peculiar subcellular distribution of ERp44

Our data show that, in both lymphoid and non-lymphoid cells, endogenous ERp44 is found downstream of traditional ER markers, concentrating in the ERGIC (Figure 1 and Supplementary Figure S1; Gilchrist *et al*, 2006; Wang *et al*, 2007). How is ERp44 localization determined? The concept that certain ER-resident proteins form complexes that assist the folding of incoming cargoes and impede faulty products to proceed further along the assembly line is gaining support (Meunier *et al*, 2002). Therefore, either for an unfolded substrate or a functional partner, interactions with large complexes can prevent forward transport and retain/concentrate the protein in an environment suitable for maturation or function. ERp44 is not part of these complexes (Meunier *et al*, 2002). Accordingly, when its ER retrieval motif is removed,

ERp44 is secreted more rapidly and efficiently than the corresponding PDI mutant (Figure 2).

#### The ERp44–ERGIC-53 liaison

The localization of ERp44 also reflects its capability of interacting with ERGIC-53. Although most evident in transfectants overexpressing tagged molecules, co-immunoprecipitation can also be detected between the endogenous counterparts and without crosslinking (Figures 3B and 6A). Interestingly, the interaction is weaker between mutants in the active sites: the replacement of Cys29 in ERp44 (Anelli *et al*, 2003) has stronger effects than inactivating ERGIC-53 (Itin *et al*, 1996), perhaps because the N156A-ERGIC-53 mutant can form hetero-hexamers with endogenous wt molecules that retain some lectin activity. These observations indicate that ERp44 and ERGIC-53 establish weak reversible interactions, which can be stabilized by binding to common substrates.

Strong evidence for a physiological interaction between ERGIC-53 and ERp44 stems from delocalization assays. The ER-localized KKAA ERGIC-53 mutant recruited endogenous



ERp44 in this compartment and influenced ERp44 $\Delta$ RDEL release (Figure 4 and Supplementary Figure S2). Also the levels of wt ERGIC-53 correlated with ERp44 $\Delta$ RDEL secretion (Figure 4) and endogenous ERp44 localization (Supplementary Figure S3). Besides excluding artifacts caused by cell lysis, crosslinking or immunoprecipitation, these results demonstrate that binding to ERGIC-53 occurs in physiological conditions and is important for ERp44 localization. Nonetheless, some ERp44 is found in the ERGIC of the KKAA transfectants (data not shown), which lack detectable ERGIC-53 in this compartment (Vollenweider *et al*, 1998 and our unpublished results). In the absence of forward-moving ERGIC-53, ERp44 could reach the ERGIC by bulk transport or, alternatively, interacting with additional escort proteins (Hauri *et al*, 2002).

Why does exogenous ERp44 accumulate in the ER? The possibility that overexpressed molecules fail to fold and become a substrate of ER-QC is unlikely, as suggested by the secretion of ERp44 $\Delta$ RDEL. More likely, overexpression saturates the normal localization mechanisms (forward transport or perhaps net available space in the ERGIC).

#### A platform for IgM polymerization

The extraordinary efficiency and fidelity of antibody-secreting cells requires adequate production, QC and transport systems. Accordingly, B-cell differentiation entails dramatic structural and biochemical modifications, with the coordinated and sequential appearance of groups of functionally related proteins (van Anken et al, 2003; Romijn et al, 2005). The overlapping temporal and spatial distribution in differentiating B cells (Figure 7), their interactions (Figures 1-4) and their preferential binding to certain IgM subunits (Figure 6) suggest that ERp44 and ERGIC-53 concur in IgM polymerization. This hypothesis is confirmed by their ability to reconstitute polymerization when overexpressed in HeLa cells (Figure 5). Active ERGIC-53 promotes both polymerization and secretion, independently from its subcellular localization (wt or KKAA). Hexameric ERGIC-53 may provide a planar platform that concentrates  $\mu_2 L_2$  subunits and favors their ordered assembly (Figure 8), avoiding formation of larger polymers (de Lalla et al, 1998). In support of this model, the inactive N156A mutant inhibits polymerization, likely because hetero-hexamers (with endogenous wt molecules) with reduced valency are formed. Moreover, MCFD2 synergizes with ERGIC-53 in promoting IgM polymerization (Figure 5B). Hence, although dispensable for Cathepsin Z and C binding (Nyfeler *et al*, 2006), MCFD2 seems to favor the interaction of ERGIC-53 with  $\mu$ , as described for factor VIII (Zhang *et al*, 2005).

#### The role of ERp44

ERp44 could enhance IgM polymerization in several ways (Figure 8). First, the RDEL-dependent retention increases subunit concentration in an environment suitable for polymerization. Second, the ERp44Cys29– $\mu$ Cys575 mixed disulfides may provide oxidative equivalents necessary for polymer formation. Third, ERp44 could recruit Ero1 $\alpha$  and  $\beta$  to the platform (Anelli *et al*, 2002; Otsu *et al*, 2006), thus providing additional oxidative power. Finally, the presence of some ERp44 downstream of the ERGIC provides a second checkpoint ensuring that only native polymers are secreted.

#### Sequential QC checkpoints in IgM polymerization

By concentrating distally with respect to PDI, ERp44 and ERGIC-53 receive IgM subunits that have completed the first step in the production line, that is the BiP-dependent  $\mu_2L_2$  assembly (Hendershot and Kearney, 1988; Sitia *et al*, 1990; Hendershot and Sitia, 2005). Indeed, more  $\mu$  can reach ERp44 when also L chain is present, and  $\mu_2L_2$  and higher order assemblies preferentially associate with both ERGIC-53 and ERp44 in HeLa cells (Figure 6B and Supplementary Figure S6). The delayed interactions of nascent  $\mu$  chain with ERp44 and ERGIC-53 with respect to BiP in B-lymphoma cells (Figure 7E and F) support the existence of sequential steps in IgM polymerization (Figure 8).

Several lines of evidence indicate that the ER can sustain IgM polymerization: (i) the presence of mannose 7–8 glycans in the conserved  $\mu_s$  tailpiece indicates that polymerization makes these sugar moieties inaccessible to the Golgi enzymes (Davis *et al*, 1989a; Cals *et al*, 1996); (ii) myeloma cells lacking L chains form covalent polymers in which  $\mu$  chains are bound to BiP (Bornemann *et al*, 1995); (iii) polymerization is still detectable when ER–Golgi transport is inhibited (Brewer *et al*, 1994); (iv) the ER-localized ERGIC-53 KKAA

Figure 7 Localization and role of ERp44 and ERGIC-53 in IgM-secreting B cells. (A-C) Coordinated expression of ERp44 and ERGIC-53 in differentiating B cells, concomitant with the onset of IgM polymerization. I.29 $\mu^+$  B-lymphoma cells (A) or primary murine splenocytes (B, C) were stimulated in vitro with LPS to induce plasmacytic differentiation. At the indicated days, aliquots were lysed and resolved electrophoretically under reducing (A, B) or NR (C) conditions. An aliquot of the secreted material at day 4 was loaded under NR conditions as a marker of polymers (SN, last lane on the right, panel C). Densitometric quantifications (A, lower panel) were normalized relative to the actin signal. Aliquots of primary B cells at days 0, 3 and 4 of differentiation were also subjected to RNA extraction, RT and PCR to amplify MCFD2 mRNA. GAPDH was used as a control for normalization. Note that ERGIC-53, ERp44 and MCFD2 are simultaneously upregulated during the last stages of B-cell differentiation, concomitantly with J-chain induction and the onset of IgM polymerization. (D) Murine splenocytes at days 0 and 4 of LPS stimulation were stained with the indicated antibodies; images were taken with a fluorescence microscope and analyzed with deconvolution techniques. Arrows indicate examples of colocalizing structures. Not only in B cells (day 0) but also in PCs (day 4 after LPS), ERp44 is located in the ERGIC compartment, showing intense colocalization with ERGIC-53 and p115. Bar =  $10 \,\mu m$ . (E, F) Dynamic interactions of nascent µ chains with BiP, ERp44 and ERGIC-53. Ramos cells were pulsed for 5 min with <sup>35</sup>S-labeled methionine and cysteine, and chased for the indicated times. Culture SN and cell lys were IP with different antibodies as indicated on the left, and then resolved by SDS-PAGE under NR or reducing (red) conditions (E). After transfer to nitrocellulose, blots were subjected to autoradiography. Filters were then decorated with anti-µ antibodies, to verify the identity of the band co-IP with the different interactors (data not shown). Soon after the 5-min pulse,  $\mu$ ,  $\mu\lambda$  and  $\mu_2\lambda_2$  are already detectable in the lys. Polymers appear later, being easily detectable after 10 min of chase in the lys, and after 20-30 min in the SN. Densitometric quantifications of radioactive µ chains co-IP with BiP, ERp44 and ERGIC-53 were performed on reduced blots. Signals were normalized relative to a stable background, and data shown as ratio to the signal obtained at time 0 (average of three independent experiments,  $\pm$  s.e.m.) (F). The level of labeled  $\mu$  co-IP with BiP decreases immediately after the pulse and is reduced to onehalf within 20 min. On the contrary, ERp44- and ERGIC-53-associated µ chains peak at the first chase points, just before IgM polymerization occurs.



**Figure 8** Schematic model of the IgM polymerization machinery. The IgM assembly line is schematized in its sequential arrangement. The distribution of ERp44 in the early secretory pathway (primarily in the ERGIC) is depicted as a gradient of gray. BiP-dependent control ensures that  $\mu$  chains do not proceed to the polymerization machinery unless assembled with L chains (first QC step). ERGIC-53, a hexameric lectin acting in conjunction with MCFD2 (the latter is not shown) captures  $\mu_2L_2$  subunits, likely aligning them in a planar conformation, suitable for polymerization. ERp44 ensures that unpolymerized subunits are not secreted, retrieving them into the assembly line (second QC step). Because of its ability to bind IgM subunits and ERGIC-53, ERp44 may recruit and locally concentrate  $\mu_2L_2$ , to stimulate further the polymerization machinery efficacy.

mutant also stimulates polymerization (Figure 5); and (v) expression of mutant  $\mu$  chains ( $\mu\Delta$ CH1) in L chain producing cells causes the formation of detergent-insoluble polymers in dilated ER cisternae surrounded by ribosomes (Valetti et al, 1991). In the absence of L chains, however,  $\mu\Delta$ CH1 condensation, which requires Cys575-dependent polymerization, occurred in the ERGIC (Mattioli et al, 2006). All these data suggest that polymerization can occur in the ER. However, the subcellular localization and coordinated increase of ERGIC-53 and ERp44 during B-cell differentiation suggest that the spatial subdivision within the early secretory compartment is important to promote IgM biogenesis. By concentrating and orienting subunits, ERGIC-53 and possibly other molecules in B cells, could couple polymerization and forward transport, ERp44 bringing unpolymerized subunits back for another chance of polymerization or for degradation. In line with the two-step IgM QC (Figure 8), brefeldin-A inhibits the degradation of  $\mu$  only when these are assembled with L chains (Elkabetz et al, 2003).

Changes in pH or  $Ca^{2+}$  concentration could mediate the detachment of completed polymers from ERGIC-53, as described for other substrates (Appenzeller-Herzog *et al*, 2004). However, the stimulatory effects of the ER-localized KKAA mutant suggest that the conformational changes that accompany polymerization could mediate the release, perhaps hiding the  $\mu$ -chain ERGIC-53-binding sites. This important issue needs further investigation.

In view of their evolutionary conservation, ERp44 and ERGIC-53 could play a wider role in facilitating protein assembly and secretion, similar to the one we describe here for IgM.

## Materials and methods

#### Pulse and chase, IP and Western blotting

Cells were incubated for 30 min in DMEM without methionine and cysteine, 1% dialysed FCS, pulsed with <sup>35</sup>S-labeled amino acids

 $(200 \,\mu\text{Ci}/9 \times 10^6 \text{ cells})$  and then washed and chased in complete medium for the indicated times. SN were harvested, cells treated with 10 mM NEM and lysed as described (Anelli *et al*, 2002). The IP material from cell lysates and SN was resolved on SDS–PAGE, and gels dried or transferred to nitrocellulose and visualized by autoradiography. Details of co-immunoprecipitation assays are described in Supplementary data. Western blot analyses were performed as described previously (Anelli *et al*, 2002). WB images were acquired with the Chemidoc-it Imaging System (UVP, Upland, CA) and processed with Adobe Photoshop 7.0 (Adobe Systems Inc.). In each panel, white lines indicate that lanes coming from a single gel were juxtaposed. Black lines separate lanes coming from different gels run under identical conditions.

#### Chemical crosslinking

Cells were washed and incubated for 30 min at 4°C with 1 mM DSP on a rocking platform. The reaction was quenched by rinsing the cells once with 20 mM Tris-HCl pH 7.4, followed by two incubations for 15 min at RT with the same buffer. Cells were then lysed in RIPA + 10 mM NEM.

#### Immunofluorescence

Samples of stained HeLa or lymphoid cells (see Supplementary data for details) were analyzed on an Olympus inverted fluorescence microscope (model IX70) with DeltaVision RT Deconvolution System (Alembic, HSR, Milano). After deconvolution, images were processed with Adobe Photoshop 7.0 (Adobe Systems Inc.).

#### Transient transfection, RNAi and quantitative real-time PCR

Transient transfections were performed as described previously (Anelli *et al*, 2002). Lipofectamine and Plus reagent were used for 3T3 cells, as recommended by the supplier.

RNAi experiments were performed using Lipofectamine RNAiMAX reagent as recommended by the supplier. siRNA oligos were purchased from MWG-Biotech AG (Ebersberg, Germany); sequences are reported in Supplementary data.

Real-time PCR was performed using the Power SYBR<sup>®</sup> green PCR master mix (Applied Biosystems) in the Applied Biosystems 7900HT Real-Time PCR system following the manufacturer's instructions. Relative quantifications were carried out by the  $\Delta\Delta C_t$  method, using histone 3 (H3) as reference gene. Primer sequences are reported in Supplementary data.

#### Supplementary data

Supplementary data are available at *The EMBO Journal* Online (http://www.embojournal.org).

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