

Immune Dysfunction in Patients with Obstructive Jaundice, Mediators and Implications for Treatments

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Patients with obstructive jaundice have an increased perioperative complication rate. Sepsis, bleeding, wound problems, renal and liver malfunction are all seen in these patients. Assessment of immune function has been an active research area in these patients. This review will examine various aspects of immune functions in obstructive jaundice, discuss the recent research results and controversies and then go on to discuss the relevant mediators of immune function and some possible implications for treatment.

KEYWORDS: Obstructive jaundice immune function cytokines

It is accepted that patients with obstructive jaundice have increased perioperative complications and mortality¹. Collected data has shown that the mortality can be as high as 13%, particularly in patients with: haematocrit less than 30%, bilirubin higher than 200µm/l, and with malignant disease². The common complications are: bacteribilia and sepsis³⁻⁸, gastrointestinal bleeding^{1,5,7,9}, gastroduodenal mucosal erosions¹⁰, renal failure^{1,11,15}, impaired wound healing^{1,6,7,16}, haemorrhage and blood coagulation disorders^{5,8,17} including disseminated intravascular coagulation (DIC)^{9,8}. This group of patients is therefore of great interest and importance in surgical practice and research.

IMMUNE FUNCTIONS IN OBSTRUCTIVE JAUNDICE

Reticuloendothelial System (RES)-Mononuclear Phagocyte System

Historically, the term RES was used to describe a population of cells in the reticular connective tissue of the spleen, liver and lymphoid tissue. The alternative Mononuclear Phagocyte System is sometimes used nowadays. This population includes: monocytes, mature macrophages, histiocytes in the tissues, alveolar

macrophage in the lung, Kupffer cells in the liver, and macrophages in the spleen, lymph nodes, peritoneum, and other areas.

These cells play a central role in immune regulation¹⁹. Apart from being phagocytic and antigen presenting, they constitute a secretory organ producing over 100 substances²⁰. These range from molecules as small as 32 kDa up to 440 kDa and include: a variety of lytic enzymes, proteins, lipid metabolites and oxygen free radicals. In recent years the monocyte/macrophage has been found to be a principal source of TNFα, IL-1, IL-6, IL-8, and macrophage inflammatory proteins (MIPs)^{20,21}. It is also a major contributor of other cytokines: GM-CSF, M-CSF, EGF, IGF-I, IL-10, IL-12, TGFβ PDGF and IFN²¹⁻²⁶.

Much of the work on jaundiced patients has concentrated on the RES phagocytic function. For many years, it has been recognised that the RES phagocytic and clearance functions are disturbed in jaundice. In 1957 Halpern²⁷ showed that in bile duct ligated rats the RES phagocytic activity for carbon particles was stimulated, later work produced contradictory results. Table I summarises the RES functions in both animal and human studies.

Other aspects of the monocytic system have been studied to a lesser extent. Lee³⁴ showed that in

TABLE I RES functions in jaundice

| Species | Assay | Comment | References |
|---------|-------------------------|---|------------|
| Rats | Carbon infusion | Phagocytosis-increased | 27 |
| | Sulphur colloid | Uptake-decreased | 4, 28 |
| | Bacteria | Clearance-delayed | 29 |
| | Staphylococcus aureus | Lung macrophage phagocytosis-decreased | 30 |
| | Endotoxin | Kupffer cell uptake-increased | 31 |
| | Bacteria | Kupffer cell uptake-decreased | 32 |
| | Candida albicans | Kupffer cell uptake-decreased | 33 |
| | Cell Migration | RES cell-movement reduced | 34 |
| | Bacteria | Clearance-decreased | 35-39 |
| | Endotoxin | Kupffer cell clearance decreased | 40 |
| Dogs | Bacteria | Liver uptake no-change | 41 |
| Human | Microspheres | Clearance-decreased | 42 |
| | Microaggregated albumin | Clearance-decreased | 43, 44, 45 |

jaundiced rats, the migration of reticulo-endothelial cells and fibroblasts into granulomata was impaired and this may contribute to the delay in wound healing observed in jaundice. Hultberg in 1981⁴⁸ reported that patients with jaundice have a markedly increased blood level of one of the lysosomal hydrolases, acetyl- β hexosaminidase (EC 3.2.1.52), an enzyme, which is critically deficient in Tay-Sachs and Sandoff syndrome^{49,50}. An increased plasma enzyme level is seen in sepsis⁵¹, necrotizing enterocolitis⁵² and some malignancies⁵³⁻⁵⁵. Hultberg and others^{48,56,69} suggested that this may be due to decreased clearance by Kupffer cells in these diseases. Besides enzyme clearance the monocyte/macrophage is also a rich source of this enzyme, secreting lysosomal enzymes spontaneously⁵⁷ and in response to stimuli^{58,59}. This has led to the study of the relationship between monocyte/macrophage hexosaminidase secretion and the plasma hexosaminidase levels in these patients. It appears that monocytes from these patients have increased production of hexosaminidase both spontaneously and after stimulation⁶⁰. These cells also have an increased total enzyme content, suggesting that increased production from activated monocyte/macrophages, as well as decreased clearance, may both contribute to the increased blood level of hexosaminidase.

Although most studies have shown impaired RES function in jaundice, some recent studies, however, shown the converse. Adachi *et al.*³¹ in rat studies, have shown that the multiple functions of hepatic macrophages may be separately modified: the phagocytic index for injected ⁵¹Cr-endotoxin is increased 2 weeks after ligation of the bile duct. Superoxide and prostaglandin E2 production by he-

patic macrophages and peripheral monocytes are also increased, but IL-1 release is not changed and IL-2 receptors on hepatic macrophages are reduced. This indicates that macrophages in jaundiced animals demonstrate altered function but is this "malfunction"? Allen *et al.*⁴¹, directly measured the hepatic uptake of bacteria in a dog model and found there was no difference in bacterial uptake between controls, partial or complete obstructive jaundice. Semeraro⁴⁶ showed that jaundiced patients' monocytes have a greatly increased procoagulant activity (tissue factor) and this may contribute to activation of blood coagulation in severe jaundice. A recent study from Hines *et al.*⁴⁷ has shown that after bile duct ligation, liver macrophages show a significantly increased proliferation and activation, which last up to 4 weeks.

Assessment of RES function in intact animals is problematic, because although the mononuclear phagocytic system is one of the key factors in the clearance of bacteria and particles from the blood stream, the process of clearance is very complex and the RES is only part of the process. Various opsonins: (such as IgG, IgM, complement factors, and adhesion molecules), receptors, intracellular signalling pathways, and the cytoskeleton are also required. An *in vivo* clearance study of infused particles (bacteria and others) is therefore not able to define the specific defect in the clearance process⁶¹. There are similar problems with any evaluation of the restoration of the RES phagocytosis defect. The stimuli used in most studies are not specific for phagocytosis, or even for the RES itself. They almost all stimulate other functions of the RES (superoxide production for example) and other immune functions. More specific and pre-

cise methods are needed to define the multiple aspects of RES function in these patients.

Neutrophils

Neutrophils, the largest population of immune cells, play a key role in destroying infecting micro-organisms *in vivo*. These cells are normally "at rest" but can be stimulated to make a response, for example, anti-bacterial function. This will involve chemotaxis, phagocytosis, intracellular killing (by activation of a non-mitochondrial oxidase system) and secretion of various products. Recently, another neutrophil functional state, known as "primed" has been recognised^{62,63}. In this state, neutrophils are "prepared for action" and respond to stimulation in an aggressive hyper-reactive manner. This is not merely an additive or synergistic effect of activating agonists^{64,65} but results from an as yet unidentified chemical change within the neutrophils.

Chemotaxis and Phagocytosis

Neutrophil phagocytosis of *S. Aureus* is reduced in jaundiced patients, but the phagocytosis of zymozan is intact^{30,66}. Reduced phagocytosis may have some bearing on the morbidity and mortality of jaundiced patients⁶⁷. The chemotaxis of neutrophils has been shown to be impaired⁶⁸, but this has not been confirmed by others^{30,66}.

Superoxide Production and Priming by Cytokines

In biliary obstruction increased superoxide production by neutrophils, after stimulation with fmlp, PMA or zymozan can last as long as 15 days⁸³. This has been seen in both jaundiced animals⁸⁶ and in patients⁸⁷. It has been shown that jaundiced patients with a poor immediate clinical outcome have higher neutrophil superoxide production prior to death⁸⁸. Neutrophils from jaundiced patients, unlike controls, cannot be primed by cytokines TNF α , IL-6, or IL-8⁸⁷. Culture of normal neutrophils with jaundiced serum fails to reproduce the increase of superoxide production observed in jaundice. This may indicate that other elements may be required, for example monocyte/macrophages and the cytokines they can produce⁸³. In these patients there is an increased blood level of such cytokines and an increased production from monocytes. It has been suggested that neutrophils from jaundiced patients are 'pre-primed' *in vivo* and there-

fore produce more toxic products when subjected to subsequent stimulation. Some of the bile salts, which are markedly increased in jaundice may also prime neutrophils at low concentration and stimulate neutrophil at higher concentrations and this may exaggerate the production of superoxide in jaundice⁸⁹.

Schmeling⁹⁰ reported that PMA when injected into bile ducts results in neutrophil infiltration into the duct tissue and subsequent duct necrosis and fibrosis. This suggests a potential role for neutrophils in the pathogenesis of tissue damage in jaundice. Neutrophil adhesion, an important prelude to extravasation is also impaired in jaundiced⁹¹.

The ability of neutrophils to be primed is interesting. Various cytokines (IL-1, TNF α , IL-6 etc) and interestingly, LPS and some bile salts are able to prime neutrophils at low concentrations. The increased cytokine levels, endotoxaemia and bile salt levels in jaundiced patients may therefore be of particular importance. Various primers can act together to give synergistic effects on neutrophil functions⁹². Non-cytokine primers also include leukotriene B₄, cathepsin G, elastase, ATP, lithocholate⁸⁹, LPS^{62,93} and inositol 6 phosphatase (InsP₆). It is important that these various primers can enhance the production of reactive oxygen metabolites, (such as H₂O₂, hypochlorite and superoxide) and proteolytic enzymes (such as collagenases and elastases), which all have a potential for causing tissue damage. There is both clinical^{94-97, 101-103} and experimental⁹⁸⁻¹⁰⁰ evidence suggesting that:

- (1) tissue damage from activated neutrophils, including damage to endothelial cells, lung, heart, kidney, cartilage and liver, is greatly enhanced by "priming",
- (2) the increased concentration of circulating primers, neutrophil priming and the patients prognosis are all closely linked.

In summary, the priming of neutrophils is a crucial part in the beneficial anti-microbial activity of these cells, but it may increase the harmful generation of tissue damaging molecules. When the systemic levels of "priming" agents reach a critical point, the damage caused by activated neutrophils may trigger a feedback loop in which further inflammation, cytokine production and tissue damage can eventually lead to multi-organ damage. As more and more primers are discovered, it is becoming clear that strategies aimed at preventing the action of an individual agent may be futile. There remains a need to find effective, safe and economic strategies for controlling neutrophil priming.

Lymphocytes

Although lymphocytes are one of the most important parts of the immune system, the changes in this population have been rather less well studied in jaundiced patients.

Vierucci¹⁰⁴ reported that patients with cholestasis have a decreased lymphocyte rosette formation (E rosettes) which is reversible by culture with normal human sera. There is an inhibition of cellular immunity in jaundice and this may be due to endotoxin^{37,105}.

It has been shown in animal studies that obstructive jaundice inhibits the lymphocyte stimulation index using PHA, concanavalin A or pokeweed mitogen^{106,107}. This may be due to agents in the jaundiced blood as jaundiced lymphocytes when cultured with control serum have their impaired function restored. It has also been shown that patients with jaundice, particularly those with bilirubin over 220 $\mu\text{m/l}$ have an impaired delayed hypersensitivity response compared with controls¹⁰⁹. These results however have failed to be repeated in other studies, in which the T and B cell numbers, T cell responses to mitogens, NK cell functions and serum immunoglobulin were found to be normal¹⁰⁸.

The *in vivo* and *in vitro* mitogenic response of lymphocytes to PHA, allogeneic F344 antigen and concanavalin A are depressed in jaundiced animal models¹¹⁰⁻¹¹². Lymph node cells show similar changes. This suppression can be seen as early as 3 days after bile duct ligation and bears no relationship to the level of bilirubin^{113,114}.

Finally, IL-2 receptor, an indicator of T cell activation has been found to be increased in patients with obstructive jaundice¹¹⁵.

Humoral Immunity

Patients with obstructive jaundice of either benign or malignant aetiology have increased levels of secretory IgA, total IgA, and IgA-CIC that correlate with increased C3 levels¹¹⁶. These patients also show raised levels of circulating IgA and IgG-containing immune complexes that are correlated with the levels of endotoxin and with bacteraemia¹¹⁷. Increased deposition of glomerular IgA is seen in a large proportion of jaundiced patients and in animal models^{118,119,120}. These reports suggest a contribution of immune dysfunction to renal failure. Other studies show an increase in CA19-9¹²¹. The B lymphocyte functions has been shown not to be affected¹¹⁰.

Cytokines

Cytokines are a group of protein molecules that are widely produced and are key mediators in many physiological and pathological processes, including immune regulatory effects. For example, TNF, IL-1 and IL-6 are key mediators in the endotoxin induced cascade, acute phase response and malignant cachexia. TGF β is one of the few monocyte down-regulators; it inhibits some monocyte secretions and also other functions. IL-12, initially known as natural killer cell stimulatory factor demonstrates the important contribution made by products of the monocyte/macrophage population to the regulation of cellular and natural immunity^{24,122,123}. Cytokine dysregulation has been reported in patients with sepsis, trauma, burns, inflammatory bowel diseases, severe acute pancreatitis, meningitis, alcoholic hepatitis and malaria. The cytokine levels have been reported to be related to the patients, prognosis¹²⁴⁻¹³¹. The blocking of their production with anti-endotoxin antibodies or anti-monocyte-activators¹³²⁻¹³⁴ or blocking of their actions with anti-cytokine antibodies or cytokine antagonists^{70,135-136} has recently been reported to have a beneficial role in some of these diseases although these are at present controversial results¹³⁴.

Monocytes from jaundiced patients show an increased production of TNF α and IL-6, but not of IL-1 or TGF β ^{31,137}. Two independent laboratories have reported the existence of soluble TNF antagonist/binding protein/inhibitor, a factor that binds to TNF and reduces its biological effects. Two forms of TNF soluble receptor have been reported (sTNFR-P55 and sTNFR-P75), these are natural TNF inhibitors that can bind to TNF and abolish its effects. Bemelmans *et al.*¹³⁸ reported from their animal study (mice) that after bile duct ligation, there are increased serum levels of both forms of soluble receptors, by ELISA assay, compared with controls. This is co-incident with increased levels of the biologically in-active form of TNF in the circulation, by ELISA. This confirmed the results from others¹³⁹ using a bioassay, that there are increased levels of TNF inhibitor in jaundiced humans. Jaundiced patients who have a poor immediate clinical outcome have an increased level of TNF in the circulation with increased production of TNF but relatively low levels of TNF inhibitor. The harmful effects of increased TNF production are diminished by binding to the inhibitor, when this balance is disturbed damage to the host could result. In patients with jaundice¹³⁹, there is an imbalance between the level of TNF inhibitor and the production of TNF by monocytes.

Blood levels of various cytokines have also been studied. Bemelmans¹⁴⁰ showed that in jaundiced

animals, there are increased blood TNF and IL-6 levels which may suggest the production of these cytokines by the monocyte/macrophage is increased. In studies with jaundiced patients blood levels of IL-6, and TGF β are also increased¹⁴² and this may be related to the increased acute phase protein production in these patients as IL-6 is one of the most potent stimuli for acute phase protein synthesis by hepatocytes.

Platelet activation factor (PAF), an important mediator in inflammation and endotoxic shock, has recently been shown to be produced in large quantities by Kupffer cells and the expression of its mRNA increased in bile duct ligated rats¹⁴³. This may be a result of portal endotoxaemia. The plasma level after common bile duct ligation in the rabbit, is also rapidly increased¹⁴⁴. This peptide is not only a water and electrolyte regulator, but also an immune cell primer. In contrast to PAF and atrial natriuretic peptide, circulating levels of insulin-like growth factor I, (IGF-I) in jaundiced animal (rats in this instance) are decreased compared with controls¹⁴⁵.

From the literature it seems that, broadly speaking, in jaundiced patients immune function is inhibited, (almost certainly the RES, perhaps cellular and some aspects of neutrophil immunity). There are two factors however in these studies which raise some doubts. Firstly, there is some inconsistency in these studies and secondly, the conclusion that immune function is depressed in jaundiced patients is not in line with the fact that in these patients there is endotoxaemia, hyperbilirubinaemia, and other factors which are strong stimulators of immune cell function (see below). This area needs further clarification.

Apart from the systemic immune dysfunction, jaundiced patients also have local immunity dysfunction. Sung *et al.*¹⁴⁶ recently reviewed the biliary tract defence mechanisms against bacterial infection. These mechanisms are: tight junctions between hepatocytes, Sphincter of Oddi, bile flow, bile salts in the gut, Kupffer cells, and secretory immunological responses particularly secretory IgA in the biliary and intestinal tract. Most of these mechanisms are damaged in jaundiced patients. Biliary obstruction raises the biliary pressure which causes damage to the tight junctions. Bile salt concentration increases in the circulation which can damage host immune function. Kupffer cell malfunction is discussed earlier as part of the RES. In addition, if biliary IgA cannot be secreted into the gut the increased level of circulating IgA may lead to increased deposition in the kidney causing renal damage.

MEDIATORS RESPONSIBLE FOR THE IMMUNE FUNCTION CHANGES IN JAUNDICE

Almost 20 years ago Vierucci¹⁰⁴ showed that the depressed lymphocyte function in cholestatic patients could be reversed by normal human sera and cholestatic human sera could cause E rosettes with normal lymphocytes to be decreased. One or more factors in the serum will be responsible for the immune changes and although there are now more contenders than the bilirubin and bile salts suggested by these authors the full picture is still not yet clear.

Endotoxin

There is increasing recognition of the existence of both portal and systemic endotoxaemia in obstructive jaundice. This has been confirmed both in animal studies^{147,148,149} and in clinical studies^{9,13,150-153}. Endotoxaemia has been postulated as one of the key factors in the pathophysiology of complications in jaundice, such as renal damage, coagulation disorders, and Multiple System Organ Failure (MSOF).

Possible contributors to endotoxaemia in these patients are as follows¹⁴⁹:

- (1) Absence of bile salts in the gut allows changes in the bacterial flora, and loss of the emulsifying anti-endotoxin effects of bile salts, which results in a large pool of endotoxin in the colon.
- (2) Reduced Kupffer cell up-take of endotoxin which allows it to enter the systemic circulation, clearly shown by Clements *et al.*⁴⁰.
- (3) Bacterial translocation can be promoted by factors, such as biliary infections, altered mucosal permeability and biliary obstruction¹⁵⁴.

Endotoxin initiates a cascade of pathophysiological events⁷¹, involving most systems and organs. Apart from the well recognised pathways of endotoxin activating the complement system, the coagulation system, and a "direct" effect on blood elements⁷², recent work has proved that endotoxin induces a cytokine cascade, including TNF α , IL-1, IL-6, and IL-8, these cytokines mediate further biological processes⁷³⁻⁷⁶.

Greve¹⁵⁵ showed that endotoxin may contribute to macrophage activation in jaundice. In germ free rats, jaundice does not cause macrophage activation, but in normal rats there is activation of macrophages. Endotoxin has also been shown to stimulate β -glucuronidase production from macrophages and PAF production from Kupffer cells^{143,156}.

The role of endotoxaemia in TNF production in liver disorders has been further investigated by Badger *et al.*¹⁵⁷, who showed, in a rabbit model, that endotoxaemia in combination with impaired hepatic clearance of endotoxin may potentiate TNF production. This combination seems to operate in jaundice^{31,60,137,140,142}. Although most work suggests that endotoxin stimulates monocyte/macrophage phagocytosis⁷⁷⁻⁸¹, others imply the opposite effects of LPS on different subpopulations of macrophages⁸². This area certainly deserves more indepth studies in jaundice.

Bile Salts

The increase in serum bile salts in jaundiced patients has important pathological implications, as bile salts can have profound effects on immune parameters. Bile acids, chenodeoxycholate, deoxycholate, and ursodeoxycholate all have inhibitory effects on lymphocyte mitogenesis induced by various stimuli^{158,159}. Lymphocyte proliferation and IL-2 production are also reversibly inhibited by these bile acids, but the cell surface receptor numbers are not affected¹⁶⁷. Bile acids increase β -glucuronidase production *in vitro*¹⁵⁶. This may partly explain the increased level in the blood and production from monocytes in patients with jaundice^{48,56,60}.

Bilirubin

The *in vitro* and *in vivo* effects of a raised bilirubin are unfortunately rather controversial and less conclusive.

Inhibitory Effects

In vitro bilirubin can neutralise migration inhibition in a tuberculin hypersensitivity study¹⁶⁰. Neutrophil hexose-monophosphate shunt activity is an important prerequisite for microbiocidal function and bilirubin can inhibit this¹⁶⁴. It can also inhibit the chemotactic activity of granulocytes¹⁶². Bilirubin can inhibit phytohaemoagglutinin stimulated proliferation of lymphocytes¹⁶² *In vitro*. It can decrease the numbers of antibody forming cells¹⁶³ and inhibit antibody-dependent cellular cytotoxicity⁸⁴. There seems to be a relationship between serum bilirubin levels and cellular immune responses in jaundiced patients⁸⁵.

Stimulatory Effects

Bilirubin can stimulate macrophages and granulocytes *in vitro* to phagocytose¹⁶⁵. It can also increase Fc receptors

on peritoneal macrophages¹⁶⁶. The proportion of activated lymphocytes is increased after bilirubin infusion¹⁶¹.

Other Factors

Hanai¹⁶⁸ reported that thromboxane may be another mediator of importance in obstructive jaundice. Thromboxanes are also immune stimulators and monocyte/macrophages are major producer of these eicosanoids.

SUMMARY OF IMMUNE FUNCTION IN JAUNDICE

Although significant achievements have been made, there remain a great many un-answered questions, controversies, and in some cases confusion. In the past immune suppression, depression, or inhibition were terms simply used to describe the immune functional state in these patients. This is clearly no longer appropriate as the situation is far more complex. In the last few years, the identification of a variety of immune regulators and other insights into immune systems (surface molecules and so on) has revealed that there exists an infinitely more complex immune regulation network, and therefore a single immune parameter, phagocytosis for example, is inadequate to describe or to reflect immune function. Many earlier papers describing RES depression have used an *in vivo* clearance of particles or pathogens. There is increasing criticism of this method of measuring immune function, as clearance of different particles may vary and reflect the complex biological response of the host including circulatory factors rather than just RES or immune functions⁶¹.

The current literature suggests that in general, monocyte/macrophage secretory functions (cytokines, lysosomal enzymes, superoxide and prostaglandins) are up-regulated, while its phagocytic functions are either depressed or unchanged. Assays of cellular immunity may reveal depression. Neutrophil superoxide production is increased but changes in phagocytic function are not yet clear. A proposed mechanism may be that when biliary obstruction first appears, there is a transient or sustained endotoxaemia that may activate cytokine production from monocyte/macrophages and other immune cells. Endotoxin together with cytokines and other mediators may prime or activate immune functions and the inappropriately activated mechanisms may cause damage to the host. This mechanism is similar to that seen in sepsis and major trauma. The other biochemical changes, for examples bilirubinaemia and increased bile

salts may induce other modifications of the immune system. The authors therefore recommend the term "immune malfunction" or "immune dysfunction" rather than immune suppression in these circumstances.

MEANS TO RESTORE THE IMMUNE FUNCTION IN JAUNDICE

Biliary Drainage

This may prove to be the best way to intervene, relieving both jaundice and restoring immune functions. Katz has shown that 2 weeks after choledochoduodenostomy in jaundiced animals, the impaired trapping of bacteria in the liver was restored and the increased trapping of bacteria in the lung was also reversed³². Surgical drainage (choledochoduodenostomy) may restore the decreased IGF-I levels in jaundiced animal¹⁴⁵. Ding *et al.*³⁹ also showed that in jaundiced rats, 1 week after choledochoduodenostomy, the RES uptake of infused bacteria returned to normal. A certain interval of time is needed for the RES to recover. Thompson¹⁰⁷ also showed that depressed lymphocyte functions can be reversed either by internal or external drainage, but particularly internal drainage. Percutaneous transhepatic biliary drainage will reduce the secretory IgA levels and therefore improve the bile to serum ratio of IgA¹¹⁶. Internal biliary drainage may reverse the depressed lymphocyte functions^{36, 37, 111}.

There has been debate as to whether it is simply drainage of bile that is important or returning bile flow to the bowel^{111, 148, 149}.

Although biliary drainage seems best for restoring immune functions it takes time to show its effects, and it is important that intervention aimed directly at the immune system should also be considered, if possible.

CHEMOINTERVENTION

Lactulose and Bile Salt

Pinocytosis of colloidal carbon and phagocytosis of sheep red cells by Kupffer cells can be inhibited by cholic acid (CA) and chenodeoxycholic acid (CDCA)¹⁵⁶. CA or CDCA plus endotoxin also inhibits the endocytic function. This suggests that bile salts as well as endotoxin influences Kupffer cell functions.

Lactulose¹⁵⁵ and bile salts (particularly deoxycholic acid)¹⁶⁹ may inhibit endotoxin induced TNF production by normal or jaundiced monocytes. CDCA and taurochenodeoxycholic acid also inhibit monocyte

IL-1 and IL-6 production, whereas ursodeoxycholic acid and tauroursodeoxycholic acid are less effective^{109, 158}. This suggests that selective use of bile salts may be beneficial. The same group has also shown that both CDCA and UDCA particularly the former, have strong inhibitory effects on lymphocyte proliferation in the jaundiced animal. Indeed, lactulose and sodium deoxycholate have also been reported by Pain¹⁷⁰ to prevent the postoperative renal dysfunction in patients with obstructive jaundice.

Mannitol¹⁷¹ has been shown to be beneficial in patients with obstructive jaundice. The exact role of CCK (cholecystokinin) in jaundice is not clear (although it is implicated that CCK may be related to the enlargement of eosinophilic granules)¹⁷². CCK however is greatly increased in jaundiced animal (rats) and CCK receptor antagonist have a beneficial effect in these jaundiced animals¹⁷³.

Anti-Endotoxin Treatment

Early studies using Polymixin B to reduce endotoxin in the blood has proved to be inefficient in patients¹⁷⁴. Shibayama¹⁷⁵ showed that anti-endotoxin agents, polymixin B, neomycin and lactulose failed to prevent endotoxin induced damage to the liver and biliary system.

Recently, Houldijk¹⁷⁶ reported that cholestyramine, an endotoxin binder may be used in preventing endotoxemia related renal damage in jaundice. In their animal studies (rats), they showed that by using cholestyramine, the reduced renal blood flow in jaundice may be significantly reversed. This may also prevent the further reduction of renal blood flow in jaundiced rats after surgery¹⁷⁷.

The use of anti-endotoxin antibody clinically may provide another approach. However, clinical trials using an antibody in patients with sepsis and other diseases has proved not to be of benefit to the patients.

RES Suppressants and Stimulants

The precise status of the RES is not clear in jaundice and therefore both RES suppressants and stimulants have been studied in these subjects.

Ding *et al.*¹⁷⁸ reported that by using a liposome encapsulated synthetic macrophage stimulus, muramyl dipeptide, it was possible to modify the impaired RES clearance of infused bacteria in jaundiced rats and also modify the depressed RES phagocytic index¹⁷⁸ by preventing bacterial translocation¹⁷⁹. Pain⁴⁵ showed that a muramyl dipeptide analogue may improve the prolonged clearance of micro-aggregated human albumin in jaundice both in human and in rats.

Manipulating RES function with various depressants or stimulants has also been reported by Al-Tuwaijri¹⁸⁰. The RES suppressant, methyl palmitate, modified liver damage by various agents, on the other hand the RES stimulant Glucan worsened the liver damage. Shibayama¹⁸¹ has also shown that the RES suppressants, cortisone acetate, methyl palmitate and gadolinium chloride may also improve mortality and prevent endotoxin induced hepatotoxicity.

An extract of *Tinospora Cordifolia* has been shown to reverse the impaired neutrophil phagocytosis in jaundice (human and rat)⁶⁷. Muramyl dipeptide also improves the impaired phagocytosis of mononuclear phagocytes¹⁸².

Phagocytosis consists of a series of events, from opsonization, antigen recognition, antigen binding to cell surface, ingestion, acidification, fusion with lysosomes and subsequent killing and digestion. Although much research has shown the phagocytic defect in the RES, there is, however, no information about which part of the process is damaged and therefore the non-specific stimuli used so far may not have much beneficial effect. Indeed the reported work so far has failed to examine other immune functions after giving an immune stimulant. Such non-specific stimulants may, apart from enhancing the phagocytic process, also stimulate other unwanted effects such as toxic extracellular superoxide and lysosomal enzyme secretions leading to further damage to the tissues.

Other Agents

Fumarulo¹⁸⁴ and Conese¹⁸⁵ showed that retinoids, anti-inflammatory agents, may inhibit the respiratory burst and degranulation in stimulated neutrophils and can also inhibit the procoagulant activity of mononuclear phagocytes, which has been shown to be increased in jaundice^{46,83,86,87,88}. The clinical application of this for patients, however, needs to be further investigated.

Uchino showed that prophylactic infusion of activated protein C (APC) in jaundiced animals may significantly modify the hemorrhagic disorder that may be related to mononuclear and endothelial cell susceptibility to endotoxin^{186,187}.

Arginine, a T cells stimulator may modify the dysfunctioning lymphocytes in the immune system in jaundice as shown by Li¹¹⁴. Arginine has also been shown to modify delayed type hyper-sensitivity in jaundiced animals¹⁸³.

Cytokine Antibody and Antagonist

The devastating effects of some cytokines (TNF, IL-1, IL-6 for example) have been shown in various diseases, sepsis, trauma, burns, inflammatory bowel diseases and rheumatoid arthritis. There are various studies using cytokine antibodies or antagonists to reduce these cytokine induced effects. Because the levels of various cytokines are raised in jaundiced patients and animals, anti-cytokine antibodies or cytokine antagonists may be a means to reduce cytokine mediated side effects.

Zhou¹⁴³ used PAF receptor antagonist in jaundiced animals and this reduced free radical levels and modified the liver damage seen in this model.

Essential Fatty Acid

EFA's, as an immune regulator, have been used in a variety of clinical situations. Recent work^{151,188} showed that one of the n-6 essential fatty acids, gamma linolenic acid and its lithium salt, have strong regulatory effects on both monocytes and neutrophils. The effects are dependent on the cell's functional status. EFA's inhibit TNF and hexosaminidase production from activated jaundiced monocytes, but stimulate TNF production from normal monocytes. Rheumatoid arthritis patients have a similar immune background to jaundiced patients, with activated monocyte/macrophages (proteolytic enzymes and cytokine production), neutrophils (reactive oxygen metabolite production), and lymphocytes (cytokine production). In recent years, both n-3 and n-6 fatty acids have been used in these patients and overall clinical and immunological responses are satisfactory. This approach may also be useful in jaundiced patients from the preliminary *in vitro* results.

CONCLUSIONS

Patients with obstructive jaundice, have increased peri-operative complications and significant immunological dysfunction or malfunction. While the phagocytic functions of the RES have been shown to be suppressed, other immune functions such as monocyte secretions, neutrophil superoxide productions, circulating cytokines are largely up-regulated. More work must be done to investigate further the details of these changes. Strategies should also be designed to restore normal immune function when this is appropriate or to allow the immune function to be optimised to deal with pathological situations such as sepsis.

ABBREVIATIONS

| | |
|--------|--|
| CCK | Cholecystokinin |
| CDCA | Chenodeoxycholic acid |
| GM-CSF | Granulocyte macrophage colony stimulating factor |
| IGF | Insulin-like growth factor |
| M-CSF | Macrophage colony stimulating factor |
| PHA | Phytohemagglutinin |
| RES | Reticulo endothelial system |
| TNF | Tumour necrosis factor |
| CA | Cholic acid |
| EGF | Epidermal growth factor |
| IFN | Interferon |
| LPS | Lipopolysaccharide |
| PAF | Platelet activating factor |
| PMA | Phorbol myristate acetate |
| TGF | Transforming growth factor |
| TNFR | Tumour necrosis factor receptor |

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The Internal Biliary Fistula – Reappraisal of Incidence, Type, Diagnosis and Management of 33 Consecutive Cases

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To reevaluate the current features of spontaneous internal biliary fistulas, we reviewed 1,929 consecutive patients who had been treated for biliary tract diseases during the recent 12-year period. Thirty-three patients had internal biliary fistulas and the incidence was 1.9%. Of 33 patients, 20 were women and 13 were men with the average age 63 years, and their mean duration of illness was 4 years. A total of 37 fistulas were found and the most common type was choledochoduodenal (62%), followed by cholecystoduodenal (19%), cholecystocholedochal (11%) and cholecystocolonic (8%) fistulas. Internal biliary fistulas of thirty-one patients were caused by biliary stones and those of two patients by malignant tumors. All of the 17 bile samples examined were bacteria positive and the majority of calculi were brown pigment stones. All of the choledochoduodenal fistulas were correctly diagnosed by endoscopic retrograde cholangiography. In 14 patients with cholecystoenteric or cholecystocholedochal fistulas, direct evidence of the internal fistula was obtained only in 7 patients (50%) preoperatively. Pneumobilia, a small atrophic gallbladder adherent to the neighboring organs and a history of spontaneous disappearance of jaundice in elderly patients may indicate the presence of a cholecystoenteric fistula. Since the preoperative diagnostic rate for internal biliary fistula involving the gallbladder is still low, care is necessary before and at the time of surgery especially during laparoscopic cholecystectomy for elderly patients with cholelithiasis.

KEY WORDS: Internal biliary fistula cholelithiasis endoscopic retrograde cholangiography
laparoscopic cholecystectomy

INTRODUCTION

Although traditional open cholecystectomy and recently developed laparoscopic cholecystectomy show very low mortality and morbidity rates^{1,2}, the presence of spontaneous internal biliary fistulae is reported to increase the morbidity rate considerably and its potential lethality has been appreciated³⁻⁵. The reported incidence of internal biliary fistulas is about 2% of total biliary diseases and the most common type has been reported to be a cholecystoduodenal fistula, followed

by cholecystocolonic and cholecystogastric fistulas^{3,4}. Their clinical importance as well as the management depends on the etiology and type of the fistulas. The treatment option can be selected only when such information is available. Although it is sometimes difficult to diagnose correctly the type of internal biliary fistula preoperatively, surgeons must be aware of the possible presence of an internal biliary fistula before surgical intervention. This might be particularly true when considering laparoscopic cholecystectomy.

The recent advances in hepatobiliary imaging techniques⁶ have allowed us to reevaluate hepatobiliary diseases. With the aid of endoscopic retrograde cholangiography, choledochoduodenal fistulas in the periampullary region have been found more frequently than ever⁷⁻⁹. Despite the improvement in imaging modalities, little literature is currently available about

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