

Allopolyploid speciation in *Persicaria* (Polygonaceae): Insights from a low-copy nuclear region

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Contributed by Michael J. Donoghue, June 1, 2008 (sent for review January 9, 2008)

Using a low-copy nuclear gene region (*LEAFY* second intron) we show multiple instances of allopolyploid speciation in *Persicaria* (Polygonaceae), which includes many important weeds. Fifteen species seem to be allopolyploids, which is higher than the number found in previous comparisons of chloroplast DNA and nuclear ribosomal internal transcribed spacer (nrITS) phylogenies. This underestimation of the extent of allopolyploidy is due in at least three cases to homogenization of nrITS toward the maternal lineage. One of the diploid species, *P. lapathifolia*, has been involved in at least six cases of allopolyploid speciation. Of the diploids, this species is the most widespread geographically and ecologically and also bears more numerous and conspicuous flowers, illustrating ecologic factors that may influence hybridization frequency. With a few exceptions, especially the narrowly endemic hexaploid, *P. puritanorum*, the allopolyploid species also are widespread, plastic, ecological generalists. Hybridization events fostered by human introductions may be fueling the production of new species that have the potential to become aggressive weeds.

hybridization | *LEAFY* intron | phylogeny | *Polygonum* | invasive species

Polyploidy after hybridization (allopolyploidy) has long been known to play an important role in plant evolution (1–3). Immediate reproductive isolation from parental lineages through polyploidization ensures the ability to maintain a new genetic make-up (4, 5). Although estimates have varied widely on the frequency of polyploid events in angiosperm evolution (2, 6, 7), allopolyploid speciation seems to be fairly common in some plant groups through chromosome doubling after the hybridization of diploid parents, or through triploid bridging to produce new tetraploids (2, 8, 9).

Incongruence between gene trees from chloroplast DNA (cpDNA; inherited maternally) vs. nuclear DNA (inherited from both parents) has increased our ability to recognize hybridization in plants (10, 11). However, the often relatively low variation in cpDNA at the intraspecific level, and the susceptibility of the commonly used nuclear ribosomal internal transcribed spacer (nrITS) region to concerted evolution (12, 13), have limited the precision with which allopolyploidy can be identified. In contrast, the use of low-copy nuclear genes can provide more information when particular gene copies in allopolyploids can be linked with genes in the maternal and paternal lineages (14–18). Despite technical difficulties in identifying appropriate markers and in comparing proper orthologs, several useful nuclear genes have been tested in studies of allopolyploidy (16).

Persicaria, a clade of Polygonaceae containing approximately 120 species, is well known for its weedy species occupying disturbed areas and crop fields. *Persicaria* plants are highly variable in morphology (19–21). This has been attributed by some authors to hybridization (22–24), which is consistent with variation in chromosome numbers [supporting information (SI) Table S1]. However, *Persicaria* plants commonly self-fertilize, and some are even cleistogamous (25, 26). Furthermore, morphological studies have not provided compelling evidence of hybridization in *Persicaria* (27, 28). Instead, norm of reaction

studies have shown individual genotypes in these taxa to be highly phenotypically plastic (29, 30).

Our molecular phylogenetic study of *Persicaria*, focusing on *Eupersicaria* (or *Persicaria* sect. *Persicaria*), suggested many cases of allopolyploid speciation on the basis of significant incongruence between cpDNA and nrITS trees (see ref. 31 and Fig. S1). Although this revealed substantial reticulation in *Eupersicaria*, such incongruence can only identify hybrids when nrITS has been homogenized to the paternal lineage; homogenization to the maternal parent will not yield incongruence with the cpDNA (13). Phylogenetic analyses, using a low-copy nuclear gene are therefore necessary to reveal the full extent of allopolyploidy in *Eupersicaria*.

In this study, we use *LEAFY* second intron (*PL2int*) to test our previous hypotheses of allopolyploid speciation in *Eupersicaria* and to identify additional cases. *LEAFY* is regarded as a single-copy gene in angiosperms (32) and has proven to be useful for phylogeny at the intraspecific level (33–35). On the basis of our analyses, we consider variation in the frequency of reticulation and the potential consequences of allopolyploid speciation for invasiveness.

Results

***PL2int* Sequences and Aligned Dataset.** The length of *PL2int* ranged from 492 bp (*P. filiformis*.1) to 1054 bp (*P. kawagoeana*.2), and the GC content ranged from 25.8% (*P. posumbu*.1) to 31.4% (*P. bicornis*.1). Twenty-seven accessions showed multiple copies of *PL2int* (Fig. 1). In general the number of copies corresponds to ploidal level where chromosome numbers have been reported (Fig. 2; Table S1). However, not all surveyed populations of known polyploid species (e.g., *P. amphibia*, *P. hydropiperoides*, *P. minor*, *P. nodosa*, *P. pubescens*, and *P. punctata*) were found to have more than 1 copy, presumably reflecting a failure to amplify additional copies or a loss of redundant copies in the sampled individuals.

A summary of the aligned dataset is presented in Fig. 1. Various gaps were needed to align the 78-accession matrix, but none of these were coded for phylogenetic analysis, owing to overlaps and inconsistencies. We trimmed the initial 3,166-bp aligned matrix to a 1,875-bp matrix by removing gaps whose sizes were larger than 15 bp and where >90% of the accessions were aligned as gaps.

Phylogenetic Analyses. A majority-rule consensus tree from our Bayesian analyses is presented in Fig. 1. The clades labeled A

Author contributions: S.-T.K. and M.J.D. designed research; S.-T.K. performed research; S.-T.K., S.E.S., and M.J.D. analyzed data; and S.-T.K., S.E.S., and M.J.D. wrote the paper.

The authors declare no conflict of interest.

Freely available online through the PNAS open access option.

Data deposition: The sequences reported in this paper have been deposited in the GenBank database (accession nos. EU196792–EU196869).

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This article contains supporting information online at www.pnas.org/cgi/content/full/0805141105/DCSupplemental.

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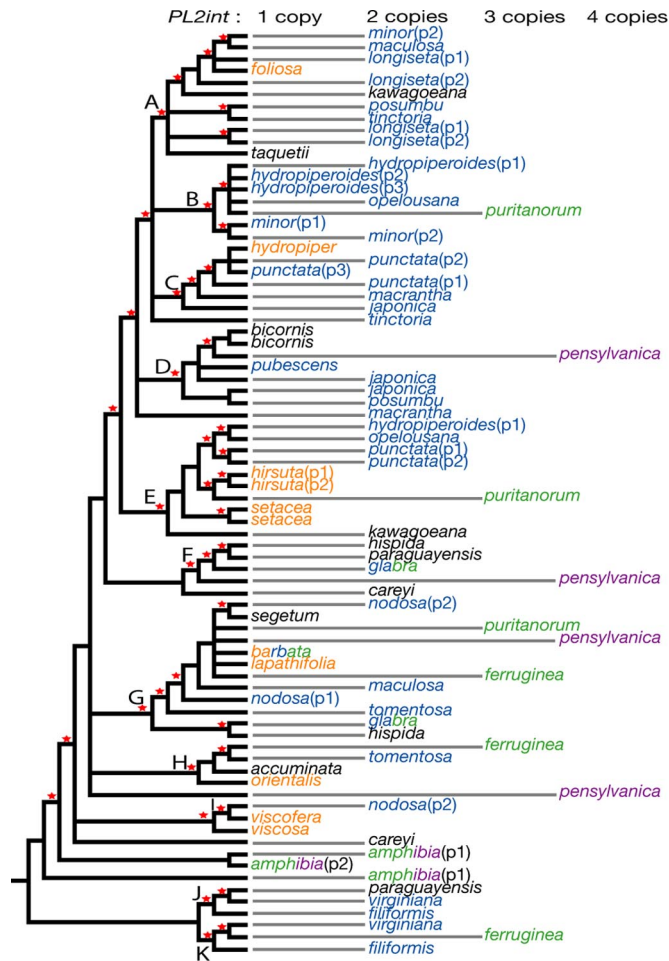


Fig. 2. Fifty percent majority-rule consensus tree from Bayesian inference showing the number of copies of *PL2int*. Posterior probabilities >0.95 are indicated by red stars. Color of taxon names represents ploidy: orange = diploid, blue = tetraploid, green = hexaploid, purple = octaploid, black = chromosome number unknown.

been reported (Table S1). Multiple copies from polyploid species are separately placed within different strongly supported clades (Figs. 1 and 2), which supports the allopolyploid origin of these species after hybridization between possible diploid parents (known or unknown) in these clades. Diploid species, from which we obtained just one copy of *PL2int*, are rather evenly dispersed among the major clades. As noted, several clades lack known diploid species, either because diploid species are missing from our sample or because these have become extinct. Our results, therefore, suggest that each of the known diploid species, or in some cases “missing” diploids, served as parents for derived allopolyploid species that share *PL2int* copies with these diploids. For example, one *PL2int* copy from two accessions of the tetraploid *P. punctata* (P1 and P2) is most closely related to the copy present in the diploid *P. hydropiper* in clade C, whereas the other copy is nested in clade E close to the diploids *P. hirsuta* and *P. setacea*. This indicates that *P. punctata* is an allotetraploid species that originated from hybridization between *P. hydropiper* and probably *P. hirsuta* or *P. setacea*. This strongly supports our previous hypothesis on the origin of *P. punctata*, which was based solely on tree conflict (see ref. 31 and Fig. S1). In that analysis, *P. punctata* was linked with *P. hydropiper* on the basis of nrITS, whereas it was united with *P. hirsuta* and *P. setacea* on the basis of cpDNA. A battery of incongruence tests indicated that this conflict was not due to stochastic error (31). Our further survey of ITS polymorphism revealed a second copy of ITS in *P.*

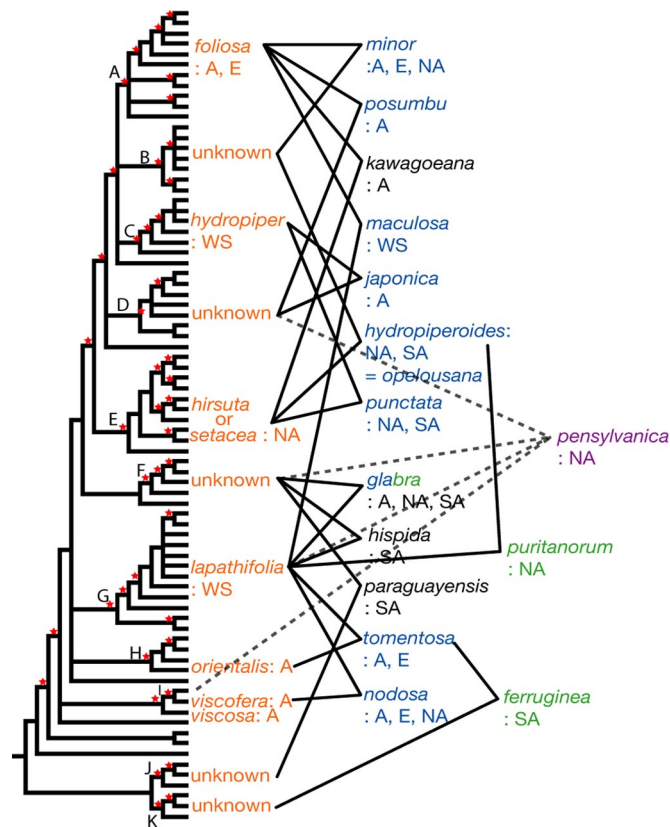


Fig. 3. Hypothesized allopolyploid speciation events, with each polyploid connected to its suggested parental species by solid lines. Dotted lines indicate uncertainty in the case of the sole octaploid, *P. pensylvanica*. Color of taxon names represents ploidy: orange = diploid, blue = tetraploid, green = hexaploid, purple = octaploid, black = chromosome number unknown. Abbreviation for geographic range: A, Asia; E, Europe; NA, North America; SA, South America; WS, widespread, present in all regions.

punctata that strongly clustered with *P. hirsuta* and *P. setacea*. *Persicaria punctata* shows morphologic intermediacy because it shares distinct glands on the tepals and relatively glabrous stems and leaves with *P. hydropiper* and relatively long inflorescences with *P. hirsuta* and *P. setacea* (31). These lines of evidence jointly support diploid *P. hydropiper* as the paternal lineage (pollen parent) and diploid *P. hirsuta* or *P. setacea* as the maternal lineage (seed parent) for the allotetraploid *P. punctata* (Fig. 3). Using similar reasoning, our *PL2int* analyses suggest a total of 15 cases of allopolyploid speciation, including 2 hexaploids and an octaploid (Fig. 3).

nrITS Underestimates Allopolyploidy. One of the *PL2int* copies in a putative allopolyploid species is expected to be closely related to the copy in the maternal lineage, whereas the other copy should be closely related to the copy derived from the paternal lineage. The identity of the maternal contributor can be determined by reference to the cpDNA tree, because chloroplasts are maternally inherited in most angiosperms, including Polygonaceae (37). For nrITS there may be three different fates after a hybridization event, which are not mutually exclusive: (i) homogenization to the maternal or to the paternal type, (ii) maintenance of the two types, or (iii) formation of a chimeric mixture of ITS types (12, 13). Only when nrITS is homogenized to the paternal type is topological disagreement between cpDNA and ITS trees likely to be seen. If nrITS is homogenized to the maternal type then, in theory, conflict between cpDNA and nrITS trees will not be seen, and hybridization will be underes-

timated. The advantage in using a low-copy nuclear region is to avoid the susceptibility of nrITS to concerted evolution (16).

Our *PL2int* results reveal four tetraploid species to be allopolyploids that had shown no significant conflict between cpDNA and nrITS trees. In the case of *P. maculosa*, for example, the maternal lineage is traced to the diploid *P. foliosa*, and the paternal lineage seems to be *P. lapathifolia* of clade C (Fig. 3). This is consistent with previous work based on isozymes (24). The lack of conflict between cpDNA and nrITS in this case is presumably due to nrITS homogenization to the maternal parent. On the basis of similar arguments *P. tomentosa*, *P. posumbu*, and *P. pubescens* are also probably allopolyploids (Fig. 3). *Persicaria tomentosa* seems to be derived from diploid *P. lapathifolia* of clade G and *P. orientalis* of clade H. In *P. posumbu* the maternal lineage is traced to the diploid *P. foliosa*, and the paternal parent is an unknown diploid from clade D. From *P. pubescens* we recovered only one copy of *PL2int* (Figs. 1 and 2), despite its being reported as tetraploid (Table S1). It strongly clustered with *P. hydrogaster* in both our cpDNA and nrITS trees. As above, this might be explained by concerted evolution of the nrITS toward the maternal lineage. The diploid paternal parent is unclear, however, because no diploids are yet known from clade D.

Nuclear ITS continues to be widely used (38), and we expect many more such cases of homogenization to be revealed through the use of low-copy nuclear markers. However, to date only a few cases have been reported from the mustard clade *Cardamine* (17) and from *Paeonia* (39).

Parentage of Hexaploid and Octaploid Species. Our results also indicate that 2 hexaploids, *P. puritanorum* and *P. ferruginea*, are most likely to be allopolyploids derived in each case by hybridization between a tetraploid and diploid. Two *PL2int* copies in these hexaploids are placed in clades that include the presumptive diploid parents of the tetraploid species: *P. hydrogasteroides* in the case of *P. puritanorum* and *P. tomentosa* in the case of *P. ferruginea*. The third copy is clustered with the candidate diploid parent: *P. lapathifolia* in the case of *P. puritanorum* and a missing diploid in clade K in the case of *P. ferruginea* (Fig. 3). In neither of these hexaploids was the third lineage detected in our previous cpDNA and nrITS analyses.

The parental lineage for the octaploid, *P. pennsylvanica*, could not be determined precisely owing to the ambiguous placement of 1 copy (Figs. 1 and 2). However, the finding that 2 copies are nested in clades F and G suggests that *P. glabra* or *P. hispida* (whose chromosome numbers are not known or are ambiguous; Table S1) might be involved (Figs. 2 and 3).

Allopolyploidy vs. Autopolyploidy. In contrast to the many suggested cases of allopolyploidy, we find little evidence for autopolyploidy in *Persicaria*. This finding is consistent with the long-standing view that allopolyploidy is prevalent in polyploid speciation (40, 41), although the role of autopolyploidy may have been underestimated in the past (42). *Persicaria longiseta* (P1 and P2) and *P. bicornis* may be autopolyploids, because their two *PL2int* copies are closely linked within clades A and D, respectively (Fig. 1). Several species (*P. tinctoria*, *P. macrantha*, and *P. careyi*) whose two *PL2int* copies are not confidently placed in our analyses, could emerge as either auto- or allopolyploids with extended sampling and the use of additional markers. Our finding of significant sequence variation within several species (e.g., the diploid *P. setacea* and the tetraploid *P. japonica* showed significant length variation) highlights the potential value of expanded sampling at the population level.

Geographic Location of Inferred Hybridization Events. Because hybridization requires physical proximity, it is pertinent to assess each proposed event from a geographic perspective. This analysis is complicated, however, by the fact that a number of these

species have been moved through human activity. For example, *P. lapathifolia* and *P. hydrogaster* are of Eurasian origin but are now cosmopolitan in temperate regions (21, 43). Likewise, *P. longiseta* [= *Polygonum caespitosum* var. *longisetum* (Brujin) Steward] presumably originated in Southeast Asia and was accidentally introduced to eastern North America in the early 1900s, spreading from there across the continent (44, 45).

Nevertheless, it is still possible to identify the likely location of several hybridization events. For example, the currently widespread, weedy allotetraploid *P. maculosa* seems to have originated from hybridization between Eurasian *P. foliosa* and the widespread *P. lapathifolia*. This hybridization most likely occurred in Asia or Europe, where both of these species are native, after which *P. maculosa* was transported to the New World, presumably as a crop seed contaminant (25). Similarly, a member of the diploid *P. hirsuta*/*P. setacea* lineage may have hybridized in North America with the widespread *P. hydrogaster* to produce the allotetraploid *P. punctata*, which since then seems to have spread from North to South America (43, 45). The ecologically narrow hexaploid *P. puritanorum* evidently originated from hybridization between tetraploid *P. hydrogasteroides* (native to North America) and diploid *P. lapathifolia* (native to Eurasia but naturalized in North America). Unlike the previous examples, this event was not followed by geographic spread; *P. puritanorum* is geographically restricted to a small area on Cape Cod, Massachusetts, and one site in Nova Scotia (31, 46).

Patterns in the Frequency of Allopolyploid Speciation. One striking result is that the parents of allopolyploids do not seem to be randomly distributed across the phylogeny. With only two exceptions (involving the parentage of *P. maculosa* and *P. puritanorum*), hybridizations seem to have been successful between diploids in the well supported clade that includes clades A–E, or between diploids that fall outside of this clade (Fig. 3). Note that hybridization events outside of the A–E clade even seem to have involved unidentified species outside of *Eupersicaria*, related to *P. virginiana* and *P. filiformis* of the *Tovara* clade. The pattern of allopolyploidy mostly involving species of clades A–E or species outside of this clade shows no obvious relationship to the geographic ranges of species on either side of this phylogenetic divide, and may instead reflect a biochemical or genetic compatibility barrier, such as specific pollen germination or fertilization cues. Perhaps some change occurred in the origin of the A–E clade that reduced the likelihood of hybridization with species outside of this clade. There is no obvious morphological trait that marks the A–E clade, but the pattern suggests that there may be a genetic difference that largely prevents hybridization between members of the A–E clade and species from other *Persicaria* lineages. More extensive sampling is needed to confirm this pattern, and studies of the 2 exceptions, *P. maculosa* and *P. puritanorum*, may shed light on this issue.

A second noteworthy pattern is the involvement of *P. lapathifolia* in at least 6 cases of allopolyploid speciation in *Eupersicaria*. This may in part reflect the cosmopolitan geographic distribution of this species, which may simply have provided more chances for hybridization. However, the only other geographically widespread diploid, *P. hydrogaster*, seems to have been involved only in two cases (Fig. 3). In addition to geographic range, other factors that may influence hybridization potential include number of flowers and their longevity; floral attractiveness to potential pollen vectors; and duration of flowering period. The frequency of successful hybridizations involving *P. lapathifolia* may partly result from its high flower production (dense floral fascicles containing approximately 8 flowers each), greater floral apparency due to both taller shoot systems and long, “nodding” inflorescences, and lengthy, indeterminate reproductive period, all of which would enhance opportunities for cross-pollination by generalist floral visitors. In contrast, the

equally widespread and indeterminately flowering *P. hydropiper* produces upright, less conspicuous, and less densely arranged inflorescences with only 1 to 2 flowers per fascicle.

A species' ecologic breadth will also influence its likelihood of involvement in hybridization events. Within a given geographic area, gametes are more likely to move between individuals of species that occur in the same habitat. Ecological generalists that occupy diverse habitat types will cooccur with a greater number of potential hybrid partners, promoting an enhanced role for such taxa as hybrid parents. The pattern of hybrid parentage confirms this prediction: *P. lapathifolia* occurs in a broad range of environmental conditions and is thus ecologically and geographically widespread, whereas *P. hydropiper* is restricted to a single habitat type in both its native and introduced range (47).

Potential Implications of Allopolyploidy for Invasiveness. If allopolyploids are characterized by broadly adaptive phenotypic plasticity, they are likely to be ecologic generalists and hence potentially invasive (48, 49). Hybridization creates new gene combinations and epistatic interactions that can expand the range of phenotypic expression, and consequently environmental tolerance, beyond that of parental taxa (41, 50–52). Polyploidy, too, can promote increasingly complex regulatory networks due to subfunctionalization and neofunctionalization of duplicated genes, and concerted epigenetic changes, leading to greater repertoires of plasticity (53). Although polyploidy *per se* is not always associated with broader ecologic amplitude (54), the joint effects of hybridization and genome doubling may in some cases produce highly plastic new taxa capable of rapid colonization across diverse habitats.

Comparative data on adaptive plasticity in *Persicaria* are consistent with the idea that genomes of allopolyploid origin can be extremely phenotypically plastic. Genotypes of the tetraploid *P. maculosa* (= *Polygonum persicaria* L.) express broadly adaptive norms of reaction for physiologic rates, tissue allocation, spatial root deployment, fitness components, and offspring traits, compared with individuals of its somewhat more ecologically restricted putative diploid parent *P. lapathifolia* (= *Polygonum lapathifolium* L.) and other close relatives (e.g., 55, 56). The native octaploid *P. pennsylvanica* (= *Polygonum pennsylvanicum* L.) is also a highly plastic, invasive ecological generalist. However, allopolyploidy does not always produce such adaptively plastic, generalist taxa: *P. puritiorum*, a hexaploid of hybrid origin, is restricted to a single habitat type and narrow geographic range (31). The effects of allopolyploidy on phenotypic expression and environmental tolerance seem to be genome dependent (54).

An important anthropogenic effect on plant evolution is that human-mediated introduction of nonnative species creates new hybridization opportunities by bringing previously separated taxa into contact (57). To the extent that allopolyploid genomes have particularly broad repertoires of environmental response, this points to a potentially disruptive evolutionary synergy in which species introductions lead to the generation of new taxa that are especially likely to be invasive. A well documented example of this scenario is the case of *Spartina anglica* in Great Britain, the highly invasive allopolyploid product of two diploid species, one native and one inadvertently introduced by shipping ballast (58). Our results

indicate that *P. punctata* also may exemplify this synergy: this very common allopolyploid species is likely to have originated fairly recently in North America and subsequently spread to South America, whereas its putative diploid parents (*P. hydropiper* and *P. hirsuta* or *P. setacea*) have failed to spread. Comparative studies of plasticity and invasiveness in taxa with contrasting genetic architectures will further illuminate this potentially important aspect of allopolyploid speciation.

Materials and Methods

Taxon Sampling. Information on the accessions used in this study is presented in Table S1. Forty-six accessions represent 37 species of *Persicaria*, 35 of which belong to *Eupersicaria* [= *Persicaria* sect. *Persicaria*: (36)]. Living samples were collected from fieldwork during 2002–2005 in North America, China, and South Korea. Twelve accessions were sampled from herbarium specimens in the Yale University Herbarium or borrowed from the Harvard University Herbaria and the University of New Hampshire Herbarium. Two species of the most closely related group, *Tovara*, were included for rooting purposes (36).

DNA Extraction, Amplification, and Sequencing. Total genomic DNA was extracted from fresh or dried leaf samples, using a DNeasy Plant Mini Kit (Qiagen) with the addition of proteinase K (20 mg/liter per reaction) and 2-mercaptoethanol, especially for herbarium samples. To amplify the *PL2int* region 2 degenerate primers, LFslx-2 and LFtr (32), were initially used and more specific primers for *Persicaria*, PLFY-F3 (5'-CTT GAT TAC TTG TTC CAC C-3') and PLFY-R7 (5'-CCY GCY TTC TTT GCR TAC-3'), were designed in conserved regions of the second and third exons. PCR was carried out by using a step-down annealing temperature of 3°C from 68°C to 47°C. All PCR products showing single bands were directly sequenced, but samples showing multiple bands or polymorphism in sequences were cloned by using a TOPO TA cloning kit (Invitrogen). At least 8 colonies were picked and sequenced to survey sequence variations in multiple copies.

Sequence Alignment and Phylogenetic Analyses. Alignment of *PL2int* sequences was conducted by using CLUSTAL X (59) and MUSCLE (60), with manual adjustment; partial coding regions in exons 2 and 3 were maintained during alignment. Alignment required numerous gaps of varying size; single gaps larger than 15 bp were removed for phylogenetic analyses.

Bayesian inferences were conducted in MrBayes 3.12 (61), using the general time reversible model with Gamma distributed rate heterogeneity (GTR+G), as suggested by MODELTEST 3.06 (62). Parameters relating sequence evolution and likelihood probabilities were estimated by 5×10^6 generations, using Markov Chain Monte Carlo (MCMC). Trees were sampled every 100th generation and analyzed with TRACER v1.3 (<http://evolve.zoo.ox.ac.uk/beam/>) to determine the "burn-in." A 50% majority rule consensus tree was calculated to generate a posterior probability for each node after removing 25% of the generations (12,500 sampled trees).

Maximum likelihood analyses were conducted with GARLI 0.95 (63) (<http://www.bio.utexas.edu/faculty/antisense/garli/Garli.html>), using the GTR+G+I model (I = proportion of invariable sites). Parameters were estimated by using a genetic algorithm with the default settings and automatic run termination after 10,000 generations without improvement of the topology. To assess node confidences nonparametric bootstrap analysis was conducted, based on 500 analyses using the same options in GARLI, and a 50% majority-rule consensus tree was obtained by using PAUP* 4.0b10 (64).

ACKNOWLEDGMENTS. We thank members of the Donoghue laboratory for valuable comments and discussion, and Chang-Le Ma, Ming Deng, and Min-Ha Kim for their help with fieldwork in China and Korea. We are indebted to Harvard University Herbaria, University of New Hampshire Herbarium, and Yale University Herbarium for critical specimens, and especially to Nur Ritter for information on South American species. Bruce Baldwin, Tao Sang, and Doug Soltis provided valuable reviews of the manuscript. This work was partially supported by a John F. Enders Fellowship from Yale University.

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