

# Identification of two major types of age-associated CD8 clonal expansions with highly divergent properties

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CD8 memory T cells are tightly regulated in young, healthy individuals but are often perturbed in aged animals by the appearance of large CD8 T cell clones. These clones are associated with impaired immunity in the aged. The molecular basis of this phenomenon remains unclear. Here, it is shown that the issue is confused by the fact that the clones are heterogeneous. Some clones bear high, and others, low levels of integrin  $\alpha_4$  ( $itg\alpha_4$ ). These subtypes differ by multiple criteria. They appear in mice of different ages, concentrate in different tissues, and have different stabilities *in vivo* and responses to stimulation *in vitro*.  $itg\alpha_4^{high}$ , but not  $itg\alpha_4^{low}$ , CD8 clonal expansions have several characteristics consistent with a chronically stimulated phenotype. These properties include lowered levels of CD8, decreased expression of some cytokine receptors, and elevated expression of various inhibitory receptors, including the programmed death-1 (PD1) receptor and the killer cell lectin-like receptor G1 (KLRG1). The characteristics of  $itg\alpha_4^{high}$  clonal expansions suggest that they may arise from age-dependent alterations in antigen expression and tolerance. These data redefine CD8 clonal expansions into at least two distinct entities and indicate that there are multiple mechanisms that drive age-related alterations of CD8 T cell homeostasis.

aging | CD8 T cell | homeostasis | T cell memory

CD8 T cells are important in controlling both primary and secondary infections by a variety of pathogens. After initial exposure, naïve CD8 T cells can differentiate into CD8 memory T cells, which can provide enhanced immunological protection on reexposure to that same pathogen (1). CD8 memory T cells can proliferate and survive for months to years after antigen exposure, a phenomenon facilitated by the cytokines IL-15 and IL-7 (2).

Although the abundance of any single CD8 memory T cell is typically maintained at a low frequency, many aged individuals develop large, monoclonal expansions of CD8 memory T cells (subsequently referred to as TCEs) (3, 4). TCEs vary in size but can occupy a large portion of the total CD8 T cell pool (up to 50% in humans, up to 90% in mice) (unpublished data) (5). Individuals with TCEs have no change in the total number of CD8 T cells (6).

Although TCEs are not associated with overt disease, they may influence immune competence in the aged. For example, aged humans with TCEs are less likely to respond successfully to influenza vaccination (7). Moreover, studies in mice indicate that the presence of TCEs may result in narrow holes in the T cell repertoire that, in some cases, may result in poor responses to pathogens that elicit a highly focused T cell response (6). TCEs are not tumors and do not appear to progress to malignancy over at least nine years (8).

The molecular alterations within TCEs are poorly defined. One challenge to understanding this phenomenon is the heterogeneity between different TCEs. For example, in mice, TCEs can have wide variation in their stability *in vivo* and their proliferative capacity *in vitro* (3, 9), suggesting that there may be multiple types of TCEs. Here, we present data that TCEs exist in at least two different subtypes with distinct biological prop-

erties. These TCEs differ in their cell surface profiles, relative stability *in vivo*, and responsiveness to polyclonal stimulation *in vitro*. These studies provide an important refinement of our current understanding of TCEs and provide evidence that multiple, independent mechanisms can result in age-associated alterations to CD8 memory T cell homeostasis.

## Results

**Identification, Purification and Microarray Analysis of TCEs.** To define the molecular alterations within TCEs, we isolated four large TCEs from independent, aged mice, as well as the remaining polyclonal CD8 memory-phenotype (MP) T cells from the same aged mice [supporting information (SI) Fig. S1A and Table S1]. TCEs were defined as an increased percentage of CD8 T cells bearing a particular T cell receptor  $V\beta$  that was at least 3 standard deviations above the mean  $V\beta$  use in young mice (Fig. S1B). To identify genes whose expression was consistently altered in TCEs, we compared gene expression in each TCE relative to paired, age-matched CD8 MP T cells by using high-density microarrays. Of the four TCEs we thus analyzed, three had normal levels of CD8 $\alpha$  on their surfaces (TCEs from mice 2, 4, and 5) (Table S1). In these TCEs, the expression of 123 probesets was changed at least 2-fold relative to aged-matched polyclonal CD8 MP T cells (Table S2 and Table S3).

We were interested in cell-surface proteins that might allow better identification of TCEs. Integrin  $\alpha_4$  mRNA [ $itg\alpha_4$ , also referred to as very late antigen 4 (VLA-4) or CD49d] was decreased in all three of the TCEs bearing normal levels of CD8 (TCEs 2, 4, and 5) (Fig. 1A) relative to polyclonal CD8 MP T cells isolated from the same mice. In contrast,  $itg\alpha_4$  mRNA was slightly increased in the CD8<sup>low</sup> TCE identified during this analysis (TCE 1) (Fig. 1A). These data suggested that different TCEs may express different levels of  $itg\alpha_4$  and that  $itg\alpha_4$  expression may identify different types of TCEs.

When we analyzed  $itg\alpha_4$  protein expression by many TCEs, we identified TCEs with three distinct  $itg\alpha_4$  profiles: low, middle, and high (Fig. 1B–E).  $itg\alpha_4^{high}$  and  $itg\alpha_4^{low}$  TCEs were the most common, whereas  $itg\alpha_4^{mid}$  TCEs were rare (Fig. 1B). Although  $itg\alpha_4^{high}$  and  $itg\alpha_4^{low}$  TCEs were CD44<sup>high</sup> (Fig. S2), a marker of activated and memory CD8 T cells,  $itg\alpha_4^{high}$  TCEs frequently had a 2–3-fold decrease in CD8 $\alpha$  cell-surface expression (Fig. 1E), reminiscent of TCE 1 from our initial microarray analysis (data not shown). A subset of TCEs could not be given a definitive  $itg\alpha_4$  phenotype (*ambiguous*, see *Materials and Methods*). Such TCEs were often small in size and therefore difficult

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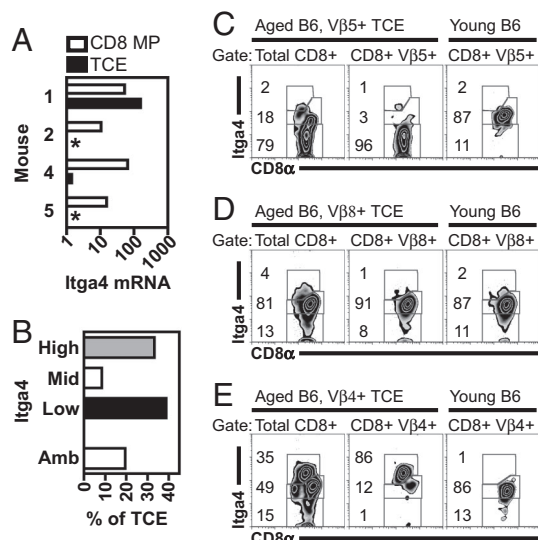
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Data deposition: The data reported in this paper have been deposited in the Gene Expression Omnibus, www.ncbi.nlm.nih.gov/geo (accession nos. GSE11677 and GSM 296650–296657).

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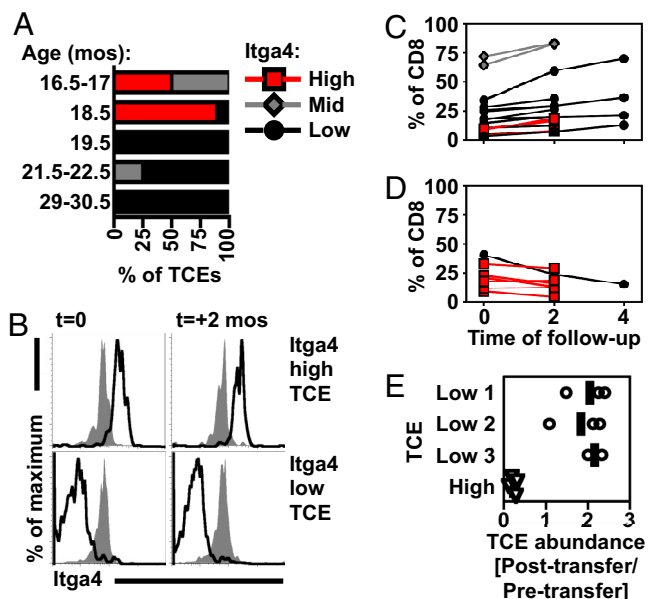


**Fig. 1.** TCEs express variable levels of *itga4*. (A) TCEs express variable levels of *itga4* mRNA. Data represent *itga4* mRNA abundance for TCEs (solid bars) and aged-matched polyclonal CD8 MP T cells (open bars), plotting normalized signal values from microarray analysis. Sample numbers indicate paired samples from individual mice (Table S1). The TCE from mouse #1 had low CD8 $\alpha$  expression, whereas all other TCEs had normal CD8 $\alpha$  expression (data not shown). An asterisk indicates TCEs with no detectable signal. Shown is data from Affymetrix probe set 1421194.at; similar data obtained with a second probe set. (B) Total distribution of *itga4*-defined TCEs. Shown is *itga4* phenotype of large TCEs, occupying at least 5% of the CD8 T cell repertoire as determined by flow cytometry ( $n = 36$  TCEs, in mice aged 11.5–32.5 months). Ambiguous (Amb) TCEs were those that could not be given a single *itga4* phenotype. Examples are shown of *itga4*<sup>low</sup> (C), *itga4*<sup>mid</sup> (D), and *itga4*<sup>high</sup> (E) TCEs. (C–E) In each example, data include the *itga4* profile on bulk CD8 $\alpha$ <sup>+</sup> events (Left) within the aged mouse with the TCE, the *itga4* profile of the TCE in the same aged mouse defined by the indicated V $\beta$  (Center), and the *itga4* profile of CD8 $\alpha$ <sup>+</sup> events within the same V $\beta$  in a young mouse (Right). Numbers within each plot indicate the percent of CD8 $\alpha$ <sup>+</sup> cells in each gate, rounded to the nearest integer.

to distinguish from their nonclonal counterparts bearing the same V $\beta$ . Previous work has demonstrated that TCEs are clonal by various analyses (unpublished data) (9, 10). In a limited analysis, we have evidence of clonality for both *itga4*<sup>high</sup> and *itga4*<sup>low</sup> TCEs (unpublished data). TCEs with distinct *itga4* phenotypes will be referred to as TCE subtypes.

**The Prevalence of *itga4*<sup>high</sup> and *itga4*<sup>low</sup> TCEs Varies with Age.** TCEs are found in mice that are 16 months and older (3). Although *itga4*<sup>high</sup> and *itga4*<sup>low</sup> TCEs were equally abundant (Fig. 1B), the prevalence of these TCEs was highly influenced by the age of the mouse (Fig. 2A). In a cross-sectional analysis, *itga4*<sup>high</sup> TCEs were found in mice 16.5–18.5 months old, whereas *itga4*<sup>low</sup> TCEs were identified in mice 19.5 months of age or older (Fig. 2A). To date, the oldest mouse with an *itga4*<sup>high</sup> TCE was 20.5 months old. In contrast, we have identified *itga4*<sup>low</sup> TCEs in mice as old as 36 months (Table S4).

**The *itga4* Phenotype of TCEs is Correlated with Growth Dynamics *in Vivo*.** The age-associated alterations in the *itga4* phenotype of TCEs suggested either that TCEs differentiate from an *itga4*<sup>high</sup> to an *itga4*<sup>low</sup> phenotype, or that *itga4*<sup>high</sup> TCEs are inherently unstable, disappearing after their initial outgrowth, and that *itga4*<sup>low</sup> TCEs may arise independently and later. To discriminate between these possibilities, we analyzed the *itga4* phenotype and size of TCEs over 2–4 months. This analysis revealed: (i) that TCEs uniformly retained their original *itga4* phenotype



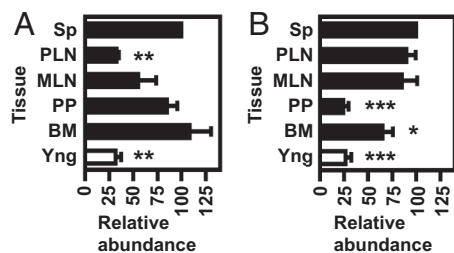
**Fig. 2.** TCE subtypes occur at distinct ages and have unequal stability. (A) Cross-sectional analysis of *itga4*<sup>high</sup> (red), *itga4*<sup>mid</sup> (gray), and *itga4*<sup>low</sup> (black) TCEs as a function of age ( $n = 27$  TCEs with a definitive *itga4* phenotype from Fig. 1B, mice aged 16.5–30.5 months). TCEs per timepoint were: 16.5–17 ( $n = 4$ ), 18.5 ( $n = 9$ ), 19.5 ( $n = 7$ ), 21.5–22.5 ( $n = 4$ ), and 29–30.5 ( $n = 3$ ). (B) TCEs have a stable *itga4* phenotype over time. Shown is the *itga4* phenotype of a V $\beta$ 9<sup>+</sup> *itga4*<sup>high</sup> TCE (Top, black) or a V $\beta$ 5<sup>+</sup> *itga4*<sup>low</sup> TCE (Bottom, black) over 2 months, compared with CD8 T cells expressing the same V $\beta$  in a young mouse (gray). Data shown were obtained during longitudinal analysis of TCEs (C–D). Stable *itga4* phenotypes were observed in 5 *itga4*<sup>high</sup> and 7 *itga4*<sup>low</sup> TCEs over 2 months. (C and D) Longitudinal analysis of TCE size showed that *itga4*-defined TCEs increase in size (C) ( $n = 15$ ) or fail to grow/decrease in size (D) ( $n = 7$ ) over 2–4 months. TCEs were identified and analyzed sequentially in 19 C57BL/6J mice (analysis began with mice 16.5–30.5 months old). (E) Stability of TCEs after transfer into young recipients. TCEs with indicated *itga4* phenotypes were harvested from aged B6 mice and transferred into B6.PL recipients (2–4 recipients per TCE). At 3 months after transfer, spleens were harvested, and the size of the TCE within the transferred population was determined (percent of CD8<sup>+</sup> Thy1.2<sup>+</sup> cells that expressed the V $\beta$  of the original TCE). The relative abundance of TCE in transferred population (posttransfer/pretransfer) is shown, with a vertical line for each TCE indicating mean fold change. TCEs that did not change in predominance would have a fold change of 1.

over time (Fig. 2B), and (ii) that TCEs that failed to grow with time (32% of TCEs) were frequently (6 of 7) *itga4*<sup>high</sup> TCEs (Fig. 2D). During this analysis, only 33% of *itga4*<sup>high</sup> TCEs (3 of 9) increased in size, whereas 91% of *itga4*<sup>low</sup> TCEs (10 of 11) increased in size over this same period.

To analyze the dynamics of TCE subtypes *in vivo* more extensively, we adoptively transferred *itga4*<sup>high</sup> and *itga4*<sup>low</sup> TCEs into young recipients. Whereas multiple *itga4*<sup>low</sup> TCEs survived and increased in size over a 3-month period, an *itga4*<sup>high</sup> TCE dramatically decreased in size over this period (Fig. 2E). *itga4*<sup>low</sup> TCEs were also detectable 8 months after transfer (data not shown).

TCEs may disappear because of competition with a secondary TCE. However, in the majority of mice in which TCEs failed to grow (5 of 7), no new TCEs were detected (data not shown). When new TCEs were detected (in 2 of 7 mice), new TCEs were *itga4*<sup>low</sup>. In sum, these data indicate that the *itga4* phenotype is correlated with the growth dynamics of TCEs with *itga4*<sup>high</sup> TCEs frequently disappearing over 2–4 months.

***itga4*<sup>high</sup> and *itga4*<sup>low</sup> TCEs Have Different Localization *in Vivo*.** *itga4* is important in trafficking to sites of inflammation, lymph nodes, Peyer's patches, and bone marrow (11, 12). We hypothesized that

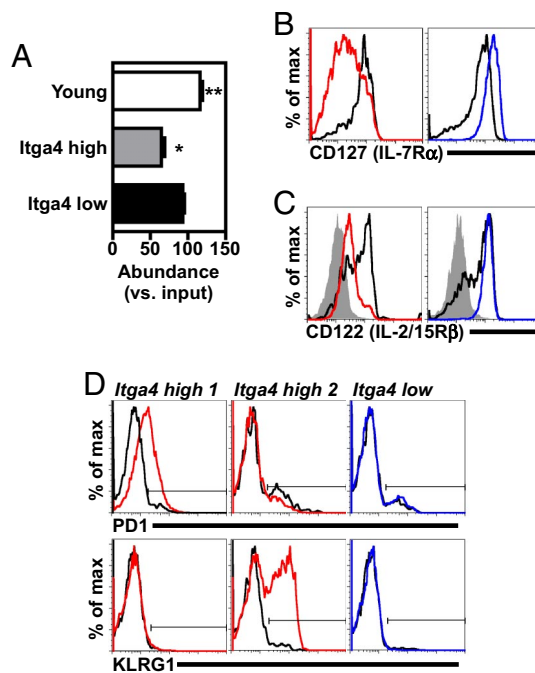


**Fig. 3.**  $itg\alpha 4^{high}$  and  $itg\alpha 4^{low}$  TCEs have differential localization *in vivo*. (A and B) Tissues from aged mice with  $itg\alpha 4^{high}$  (A) or  $itg\alpha 4^{low}$  (B) TCEs were harvested and analyzed for the percentage of CD8 T cells that used the V $\beta$  of each TCE. Data indicate the relative size of the TCE in each tissue compared with TCE size in the spleen, calculated by (percentage of CD8<sup>+</sup>V $\beta$ <sup>+</sup> in tissue)/(percentage of CD8<sup>+</sup>V $\beta$ <sup>+</sup> in spleen)  $\times$  100. Young controls were included in all experiments, and the percentage of CD8<sup>+</sup>V $\beta$ <sup>+</sup> events in these animals were plotted as “Yng,” calculated by (percentage of CD8<sup>+</sup>V $\beta$ <sup>+</sup> in young spleen)/(percentage of CD8<sup>+</sup>V $\beta$ <sup>+</sup> in spleen of mouse with TCE)  $\times$  100. Data represent mean  $\pm$  SEM from  $itg\alpha 4^{high}$  (A,  $n = 3$ ) or  $itg\alpha 4^{low}$  (B,  $n = 5$ ) TCEs. Sp, spleen; PLN, peripheral lymph nodes; MLN, mesenteric lymph nodes; PP, Peyer’s patches; BM, bone marrow. Asterisks indicate samples with statistically significant differences from abundance of TCE in spleen, as determined by a paired *t* test. (A) PLN,  $P = 0.0012$ ; Yng,  $P = 0.0007$ . (B) PP,  $P = 0.0002$ ; BM,  $P = 0.0286$ ; Yng,  $P = 0.0002$ .

$itg\alpha 4^{high}$  and  $itg\alpha 4^{low}$  TCEs would therefore be located at different sites *in vivo*. To test this, we measured the size of TCEs in spleen, peripheral lymph nodes (PLNs) that were not gut-associated, mesenteric lymph nodes (MLNs), Peyer’s patches (PPs), and bone marrow (BM) from individual aged mice. PLNs, MLNs and PP were analyzed separately given their distinct developmental and trafficking requirements (13, 14). Given the variable size of TCEs, the abundance of a TCE in different tissues was measured relative to that observed in the spleen (set as 100% for each TCE).  $itg\alpha 4^{high}$  and  $itg\alpha 4^{low}$  TCEs were present in spleen, MLNs and BM (Fig. 3). However,  $itg\alpha 4^{high}$  TCEs were absent from PLNs (Fig. 3A), whereas  $itg\alpha 4^{low}$  TCEs were absent from PP (Fig. 3B). TCEs were ruled to be absent from a given tissue if the percent of CD8<sup>+</sup>V $\beta$ <sup>+</sup> cells in that tissue was not increased above the normal percent of CD8<sup>+</sup>V $\beta$ <sup>+</sup> cells in a normal, young mouse (“Yng” values in Fig. 3).

**$itg\alpha 4^{high}$  and  $itg\alpha 4^{low}$  TCEs Have Differences in Proliferative Capacity.** TCEs are heterogeneous based on their response to activation *in vitro* (3). To find out whether  $itg\alpha 4$  expression correlated with this variable, TCEs were stimulated *in vitro* and analyzed for their relative ability to proliferate and survive in bulk culture. Whereas  $itg\alpha 4^{low}$  TCEs were maintained at levels similar to those present at the start of the culture,  $itg\alpha 4^{high}$  TCEs became under-represented after mitogenic stimulation (Fig. 4A).  $itg\alpha 4^{high}$  TCEs did not show a defect in short-term survival when cultured in low concentrations of IL-7 (Fig. S3). Based on these experiments,  $itg\alpha 4^{high}$  TCEs were at a selective disadvantage relative to other CD8 T cells after a strong mitogenic stimulus.

**$itg\alpha 4^{high}$  TCEs Have a Phenotype Consistent with Chronic Antigen Stimulation.** The impaired response of  $itg\alpha 4^{high}$  TCEs to stimulation and their frequent CD8<sup>low</sup> phenotype are properties of CD8 T cells chronically stimulated by antigen (15–17). When we analyzed  $itg\alpha 4^{high}$  TCEs for phenotypic changes characteristic of chronic stimulation,  $itg\alpha 4^{high}$  TCEs had two notable changes: (i) decreased expression of the cytokine receptors IL-7R $\alpha$  and IL-2/15R $\beta$ , both typically expressed at higher levels on CD8 memory T cells (Fig. 4B and C) and (ii) increased expression of various inhibitory receptors, including PD1 and KLRG1 (Fig. 4D) that are not normally expressed on nonactivated CD8 memory T cells. Different  $itg\alpha 4^{high}$  TCEs had distinct expression patterns of inhibitory receptors (e.g.,



**Fig. 4.**  $itg\alpha 4^{high}$  TCEs have an impaired response to stimulation *in vitro* and features of chronic antigen stimulation. (A)  $itg\alpha 4^{high}$  TCEs have an impaired response to mitogenic stimulation *in vitro*. Splenocytes were harvested from mice with  $itg\alpha 4^{high}$  ( $n = 3$ ) or  $itg\alpha 4^{low}$  ( $n = 4$ ) TCEs and cultured with PMA and ionomycin (to induce proliferation). After 50 h, cells were analyzed for the percentage of CD8 T cells that expressed the V $\beta$  used for each individual TCE. Data represent mean  $\pm$  SEM, plotting (percentage of CD8<sup>+</sup>V $\beta$ <sup>+</sup> cells in PMA and ionomycin)/(percentage of CD8<sup>+</sup>V $\beta$ <sup>+</sup> cells at time 0)  $\times$  100. Samples were subjected to two-tailed, paired *t* test analysis, to determine samples that were significantly different from 100 (Young,  $P = 0.0023$ ;  $itg\alpha 4^{high}$ ,  $P = 0.0172$ ). (B–D)  $itg\alpha 4^{high}$  TCEs have markers of chronic antigen stimulation. Cell surface expressions of IL-7R $\alpha$  (B), IL-2/15R $\beta$  (C) and PD1 and KLRG1 (D) are shown.  $itg\alpha 4^{high}$  and  $itg\alpha 4^{low}$  TCEs and young CD8 MPT cells were analyzed in parallel, and all plots were gated on live cells that were CD8<sup>+</sup>CD44<sup>+</sup>MP T cells that expressed the V $\beta$  used by the TCE. Data compare  $itg\alpha 4^{high}$  TCEs (red),  $itg\alpha 4^{low}$  TCEs (blue), young CD8 MP T cells (black), and young, naïve CD8 T cells [solid gray, defined as CD8<sup>+</sup>CD44<sup>low</sup> T cells that expressed the V $\beta$  used by TCE (C)]. (D) Data include two different  $itg\alpha 4^{high}$  TCEs. The solid horizontal line indicates the gate that contains positive cells.

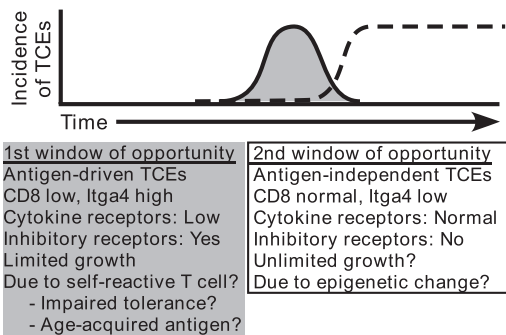
PD1<sup>+</sup>KLRG1<sup>-</sup>, PD1<sup>-</sup>KLRG1<sup>+</sup>, and PD1<sup>-</sup>KLRG1<sup>-</sup>) (Fig. 4D; data not shown). A minor fraction of each  $itg\alpha 4^{high}$  TCE had a nonactivated phenotype (e.g., IL-7R $\alpha^{high}$ PD1<sup>negative</sup>) (Fig. 4B).  $itg\alpha 4^{low}$  TCEs expressed cell surface proteins consistent with a nonactivated CD8 memory T cell (CD44<sup>high</sup>IL-2/15R $\beta^{high}$ IL-7R $\alpha^{high}$ CD62L<sup>mid/high</sup>) (Fig. 4B and C and Table S5) similar to previous reports (18, 19).

## Discussion

Here, we show that mice develop two major types of age-associated TCEs with highly divergent properties, and that these two types of TCEs can be distinguished by their  $itg\alpha 4$  profile. Although both TCEs can similarly perturb the overall CD8 T cell repertoire, these TCEs differ by multiple criteria: (i) stability and growth *in vivo*; (ii) *in vivo* localization; (iii) *in vitro* proliferative capacity; (iv) cell surface phenotype; and (v) the age of mice which contain these TCEs.

$itg\alpha 4^{high}$  TCEs have multiple characteristics observed in conditions of ongoing antigen stimulation: (i) they are poorly responsive to stimulation *in vitro*, a characteristic reminiscent of anergic T cells (20); (ii) they frequently express low levels of CD8, a phenomenon observed in the context of self-reactivity,





**Fig. 5.** Revised model for the development and properties of TCEs.  $itg\alpha 4^{high}$  (gray) and  $itg\alpha 4^{low}$  TCEs (black dashed line) occur in distinct temporal windows. Although TCEs are drawn sequentially, at this time, these events appear independent. See *Discussion* for additional details.

recent stimulation, and activation in the presence of IL-4 (15, 16, 21–23); (iii) they bear low levels of receptors for the cytokines IL-7 and IL-2/15, a phenotype observed in conditions of chronic viral infection (24), as well as in a subset of MHC class I-dependent CD8 MP T cells (25); and (iv) some of the  $itg\alpha 4^{high}$  TCEs express inhibitory receptors, PD1 or KLRG1, a phenotype observed in the context of chronic viral infection (26, 27). Based on microarray data,  $itg\alpha 4^{high}$  TCEs may also express other inhibitory receptors (e.g., CTLA-4). Curiously, neither  $itg\alpha 4^{high}$  nor  $itg\alpha 4^{low}$  TCEs express multiple Ly49 proteins (Table S5).

Based on these properties, we hypothesize that  $itg\alpha 4^{high}$  TCEs result from a transient immune response against self or environmental antigens, and that this response results from age-dependent alterations in tolerance and/or antigen expression (Fig. 5). This outcome may result from: (i) impaired tolerance (e.g., insufficient negative selection or a hole in the regulatory T cell pool); (ii) the sporadic development of malignancies, which could elicit a T cell response against tumor antigens; or (iii) the emergence of other neo-self antigens, particularly proteins whose expression significantly increases with age. Age dependent neo-self antigens may derive from endogenous retroviruses (28, 29). Whatever the basis for this phenomenon, our data suggest that there is something unique in the aging environment that permits the development of  $itg\alpha 4^{high}$  TCEs in a discrete window of time. Notably, the paucity of  $itg\alpha 4^{high}$  TCEs in older mice does not appear to be because of the premature death of mice with  $itg\alpha 4^{high}$  TCEs, an important consideration inherent in studies of aging.

We postulate that  $itg\alpha 4^{high}$  CD8<sup>low</sup> TCEs have limited growth capacity because of reduced expression of cytokine receptors and increased expression of inhibitory receptors. One candidate that might coordinate these molecular alterations is the transcriptional regulator Special A-T rich binding protein 1 (SATB1), whose expression was decreased 30-fold in the CD8<sup>low</sup>  $itg\alpha 4^{high}$  TCE compared to polyclonal CD8 MP T cells from the same mouse (Fig. S4). SATB1 has been reported to be decreased in two independent studies of T cell anergy (30, 31). Although we hypothesize that  $itg\alpha 4^{high}$  TCEs may have diminished proliferation *in vivo*, it is also possible that these TCEs aggressively proliferate yet are actively removed from the body through sites such as the liver or the gut (tissues not analyzed here). Measurements of *in vivo* proliferation and analysis of nonlymphoid tissues would be required to further define the *in vivo* factors that limit  $itg\alpha 4^{high}$  TCEs.

In contrast to  $itg\alpha 4^{high}$  TCEs,  $itg\alpha 4^{low}$  TCEs appear to represent a more stable type of TCE reminiscent of an antigen-independent CD8 memory T cell. We hypothesize that  $itg\alpha 4^{low}$  TCEs have a proliferative advantage because of cell-intrinsic alterations, independent of antigen stimulation (Fig. 5). We

propose that  $itg\alpha 4^{low}$  TCEs were the type of TCE that grew on transfer into  $\beta 2$ -microglobulin-deficient mice and were capable of continued growth over 4 years of serial adoptive transfer (C.-C. Ku, personal communication) (18). Consistent with this hypothesis, preliminary data indicate that an  $itg\alpha 4^{low}$  TCE can survive for >20 months after adoptive transfer and come to dominate the CD8 T cell pool (unpublished data).

Mechanistically, our lead candidate for a molecular basis for  $itg\alpha 4^{low}$  TCEs is altered epigenetic regulation of an important growth regulatory gene(s), resulting from either inappropriate DNA methylation or histone deacetylation. One candidate is the transcription factor Helios that was decreased by an average of 10-fold in three independent  $itg\alpha 4^{low}$  TCEs compared to polyclonal CD8 MP T cells from the same mice (Fig. S4). Helios is in the Ikaros-family of transcription factors that are known to regulate chromatin modifications and cellular proliferation and transformation (32, 33). We are currently testing whether reduced Helios is sufficient to confer an increased rate of proliferation in CD8 memory T cells.

The divergent  $itg\alpha 4$  phenotype of TCEs raises many questions. First, does altered  $itg\alpha 4$  expression contribute to the differential homeostasis of these TCE subtypes? Although  $itg\alpha 4$  is important in trafficking,  $itg\alpha 4$  engagement can also result in signal transduction, e.g., costimulatory signals (34). Second, does  $itg\alpha 4$  phenotype reflect different origins for TCE subtypes? For example, the site of T cell priming influences the trafficking patterns and receptors of T cells (35, 36). Whereas  $itg\alpha 4$  is typically up-regulated after activation (37, 38),  $itg\alpha 4$  may be down-regulated in certain conditions (39–42). Third, does  $itg\alpha 4$  identify different types of TCEs in humans or in mice subjected to experimental manipulations (such as infection)? At this time, preliminary data indicate that human TCEs possess diverse  $itg\alpha 4$  phenotypes, comparable to mouse TCEs (J. Rhiannon, personal communication).

In conclusion, we have identified two distinct types of TCEs in mice that are readily distinguishable by  $itg\alpha 4$  phenotype and differ from each other in many ways. These studies clearly demonstrate two independent paths by which CD8 memory T cell homeostasis can be altered in aged individuals. Notably, these studies reveal that the aged environment is not a static entity but instead encompasses a series of dynamic changes that influence immune function.

## Materials and Methods

**Mice.** C57BL/10SnJ and B10.BR (B10.BR- $H2^k$   $H2-T18^g$ /SgSnJ) mice were used for microarray analyses. C57BL/6J and B6.PL (B6.PL- $Thy1^1/CyJ$ ) mice were used for all subsequent studies. Mice were obtained either from The Jackson Laboratory and aged at the National Jewish Research and Medical Center (all strains) or from the National Institute on Aging (NIA) aged rodent colony (aged C57BL/6J mice). Mice obtained from the NIA colony were primarily used to confirm that mice from an independent aging colony also developed  $itg\alpha 4^{high}$  and  $itg\alpha 4^{low}$  TCEs. For the analysis of heterogeneity among TCEs, young mice were 3–5.5 months old and aged mice were 11.5–35 months old (with 65 mice, 16 months of age or older). All mice were maintained in a pathogen-free environment and used in accordance with institutional and federal guidelines. A small number of mice were treated with selamectin as a preventative measure to limit possible pinworm infection. These mice never tested positive for pinworm and were only treated given their proximity to a small number of pinworm positive animals.

**Identification and Purification of TCEs.** TCEs were defined by analysis of TCR  $V\beta$  chain usage in peripheral blood CD8 T cells, with antibodies against  $V\beta$  2, 3, 4, 5x, 6, 8x, 9, and 14. In each screen, 3–10 young mice were included to standardize staining (56–60% of CD8 T cells express one of the above  $V\beta$ s). TCEs were defined as an increased percentage of CD8 T cells bearing a particular  $V\beta$  that was at least 3 SD above the mean  $V\beta$  use in young mice. TCEs were only considered further if they occupied >5% of the CD8 T cell repertoire, defined by (percent of CD8<sup>+</sup> cells bearing the  $V\beta^+$  in the aged mouse with the TCE) – (percent of CD8 T cells bearing the same  $V\beta$  in young mice).

The 5% cutoff allowed us to exclude small TCEs but retain a large number of TCEs for further analysis.

**Purification of TCEs.** Mice with large TCEs were identified, and spleen and lymph nodes (typically inguinal, brachial, axillary, lumbar and mesenteric) were collected. Samples were stained with antibodies to MHC class II, CD8 $\alpha$ , IL-2/15 receptor  $\beta$  chain (IL-2/15R $\beta$ , also known as CD122), and the V $\beta$  expressed by the TCE. To isolate the TCE as well as polyclonal CD8 MP T cells from the same mouse, samples were purified as CD8<sup>+</sup> IL-2/15R $\beta$ <sup>+</sup> MHC class II<sup>negative</sup> events that were V $\beta$ <sup>+</sup> (TCE) or V $\beta$ <sup>neq</sup> events (polyclonal CD8 MP T cells). Samples were stained and sorted at 4°C to limit activation. Sorts were done on a MoFlo (Dako).

**itg $\alpha$ 4 Phenotype.** itg $\alpha$ 4 phenotypes were based on analysis of young and aged mice on the same day, processed in parallel, by using the following sequential criteria: (i) itg $\alpha$ 4<sup>mid</sup> events were gated based on the major population present in young samples (always >75% of CD8<sup>+</sup> events); (ii) itg $\alpha$ 4<sup>low</sup> events were gated based on an isotype control antibody for itg $\alpha$ 4 (this gate always contained >96% of isotype control stained events); and (iii) itg $\alpha$ 4<sup>high</sup> events were gated based on aged mice in which there was a pronounced itg $\alpha$ 4<sup>high</sup> population (routinely CD8<sup>low</sup> in the majority of mice).

TCEs were assigned an itg $\alpha$ 4 phenotype as follows. First, it was assumed that TCEs were clonal, and that within each affected V $\beta$ , there were residual nonclonal cells that expressed the same V $\beta$ . The minimum size estimate of TCE within the affected V $\beta$  was defined as (percent of CD8 T cells bearing a particular V $\beta$  within the mouse with the TCE) – (percent of CD8 T cells bearing that V $\beta$  within young mice)/(percent of CD8 T cells bearing that V $\beta$  within the mouse with TCE). This method provided a conservative estimate of TCE size because it is assumed that there was no decrease in the number of nonclonal CD8 T cells expressing the V $\beta$  in question. Second, we calculated the percentage of cells that were itg $\alpha$ 4<sup>high</sup>, itg $\alpha$ 4<sup>mid</sup>, and itg $\alpha$ 4<sup>low</sup> within the affected V $\beta$ . Third, we assessed the relative size of the TCE within the V $\beta$  compared with each itg $\alpha$ 4 population. If the estimated minimum size of the TCE could only be contained within a single itg $\alpha$ 4 population, the TCE was given this phenotype (itg $\alpha$ 4<sup>high</sup>, itg $\alpha$ 4<sup>mid</sup> or itg $\alpha$ 4<sup>low</sup>). If a TCE could not be given a single itg $\alpha$ 4 phenotype, it was defined as ambiguous. The vast majority of ambiguous TCEs were too small, relative to other V $\beta$ <sup>+</sup> nonclonal cells, to determine whether the TCE was itg $\alpha$ 4<sup>high</sup>, itg $\alpha$ 4<sup>mid</sup>, or itg $\alpha$ 4<sup>low</sup> (i.e., the estimated size of the TCE could be present in >1 itg $\alpha$ 4 population). A handful of TCEs were heterogeneous for itg $\alpha$ 4 (i.e., the estimated size of the TCE was larger than any single itg $\alpha$ 4 population). Given the clonal nature of TCEs, this last situation likely reflects multiple, distinct TCEs within the affected V $\beta$ .

**TCE Transfer.** Spleens from aged B6 mice with TCEs were harvested and 20  $\times$  10<sup>6</sup> splenocytes were transferred into 7-week-old B6.PL recipients (2–4 recipients per TCE) by intravenous injection. Three months after transfer, spleens

were harvested, and the percent of transferred cells (defined as CD8<sup>+</sup> Thy1.2<sup>+</sup>) expressing the original TCE V $\beta$  was determined.

**Flow Cytometry and Antibodies.** Flow cytometry was performed by using a FacScan (BD Biosciences), a FACSCalibur (BD Biosciences), or a CyAn (Dako). Antibodies were from BD Pharmingen, eBioscience, BioLegend, or grown in our laboratory (details in *SI Text*).

**RNA Purification and Microarray Analysis.** After purification of cells, total RNA was harvested. Amplified RNA samples were labeled with biotin, and microarray analysis was performed by using Affymetrix mouse genome 430 2.0 microarrays (details in *SI Text*).

**Stimulation and Cell Culture.** Bulk splenocytes from aged mice with TCEs were cultured (1  $\times$  10<sup>6</sup> cells/ml) in flat-bottom, 96-well plates, in complete media supplemented with 10 nM phorbol 12-myristate 13-acetate (PMA) and 1  $\mu$ M ionomycin. Cells were harvested 50 h later and analyzed for the percent of CD8<sup>+</sup> V $\beta$ <sup>+</sup> cells expressing the affected V $\beta$ . All TCE samples were done in triplicate, and values represent the mean of these replicates.

**Software and Statistical Analysis.** Microarray data were analyzed by using GeneSpring 6.2 (Silicon Genetics). Data analysis and plotting were done with Microsoft Excel and Prism 4.0c (GraphPad). Flow cytometric data were analyzed by using FlowJo (TreeStar, Inc.), with data displayed as high-resolution zebra plots showing outliers, with log<sub>10</sub> scales (from 10<sup>0</sup> to 10<sup>4</sup>). Samples collected on CyAn were subjected to compensation after collection. Statistical analyses were performed by using Prism 4.0c with paired *t* tests (for *in vivo* localization data). For statistical analysis of *in vitro* growth to stimulation, the null hypothesis was that samples would have no selective advantage or disadvantage between the two conditions (i.e., relative abundance would be 100). Samples were then subjected to two-tailed, paired *t* test analyses (with one group containing values of 100 as null hypothesis). Asterisks indicate samples that were significantly different from 100 (either increased or decreased).

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