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## Ca<sup>2+</sup> CLEARANCE AND CONTRACTILITY IN VASCULAR SMOOTH MUSCLE:

EVIDENCE FROM GENE-ALTERED MURINE MODELS

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#### Abstract

The central importance of calcium clearance proteins, and their regulators, in the modulation of myocardial contractility and intracellular  $Ca^{2+}$  concentration ( $[Ca^{2+}]_i$ ) has long been established. Key players identified include the Na<sup>+</sup>-Ca<sup>2+</sup> exchanger, the Na<sup>+</sup>-K<sup>+</sup> ATPase, the sarco(endo)plasmic reticulum Ca<sup>2+</sup>-ATPase and associated phospholamban. Gene-targeted and transgenic murine models have been critical in the elucidation of their function. The study of these proteins in the regulation of contractile parameters in vascular smooth muscle, on the other hand, is less well studied. More recently, gene-targeted and transgenic models have expanded our knowledge of Ca<sup>2+</sup> clearance proteins and their role in both tonic and phasic smooth muscle contractility. In this review, we will briefly treat the mechanisms which underlie Ca<sup>2+</sup> clearance in smooth muscle. These will be addressed in light of studies using gene-modified mouse models, the results of which will be compared and contrasted with those in the cardiomyocyte. The recently identified human mutations in phospholamban, which lead to dilated cardiomyopathy, are also present in vascular and other smooth muscle. Given the importance of these Ca<sup>2+</sup> clearance systems to modulation of smooth muscle, it is likely that mutations will also lead to smooth muscle pathology.

### Ca<sup>2+</sup> CLEARANCE AND REGULATION OF [Ca<sup>2+</sup>]<sub>i</sub>

Ca<sup>2+</sup> homeostasis is central to the regulation of smooth muscle function. It is well established that  $[Ca^{2+}]_i$  plays an essential role in the activation of myosin light chain kinase, which phosphorylates myosin, thereby activating the actin-myosin interaction (for review see [1]). It has also be estimated that Ca<sup>2+</sup> influx under basal conditions is 16 µmole/liter per minute, more than 2 orders of magnitude greater than the resting  $[Ca^{2+}]_i$ . Thus  $Ca^{2+}$  clearance from the cvtosol is critical to the maintenance of a quiescent baseline and is a major factor in modulation of  $Ca^{2+}$  homeostasis and thus contractile force. The plasma membrane  $Ca^{2+}$  ATPase (PMCA), sarco(endo)plasmic reticulum Ca<sup>2+</sup>-ATPase (SERCA), Na<sup>+</sup>-Ca<sup>2+</sup>-exchanger (NCX) and mitochondria all function to some extent in this process (for reviews see [2,3]). Figure 1 shows a schematic illustration of these Ca<sup>2+</sup> clearance pathways. Also of importance to smooth muscle Ca<sup>2+</sup> clearance are phospholamban (PLN), an endogenous inhibitor of SERCA, and the Na<sup>+</sup>- $K^+$  ATPase (NKA), which couples to NCX, and facilitates the extrusion of  $Ca^{2+}$  via the forward mode of the exchanger. NCX is generally considered to be a high-capacity exchanger, i.e., low affinity for  $Ca^{2+}$  (K<sub>d</sub> $\approx 1 \mu$ M), but high turnover [4-7]. SERCA and PMCA, on the other hand, have a higher affinity for Ca<sup>2+</sup> ( $K_d \approx 0.1-0.3 \mu M$ ) [6,8-11], but lower turnover than NCX. For smooth muscle, the relative contribution of each to Ca<sup>2+</sup> clearance is dependent on conditions and smooth muscle type, but in general, NCX accounts for about 60%, while PMCA and

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SERCA facilitate about 20-30% each. Mitochondrial Ca<sup>2+</sup>-uptake can also be a factor under certain conditions, but its apparent affinity is thought to be relatively low (~10-20  $\mu$ M, [12]). Recent evidence, however, suggest mitochondria may play some role as both as a buffer and/ or regulator of Ca<sup>2+</sup> clearance [13,14].

Much recent interest has been directed toward the role of caveolae, and their corresponding subsarcolemmal compartments, in smooth muscle  $Ca^{2+}$  handling. Caveolae  $[Ca^{2+}]$  may, at least transiently, differ from that of the general extracellular milieu (for review see [15,16]). Localized to regions of the plasma membrane closely associated with the peripheral sarco (endo)plasmic reticulum (SR), these vesicular membrane structures have been suggested to be a source of Ca<sup>2+</sup> that can be recycled to and from the SR, and therefore have been implicated in excitation-contraction coupling. Localization of PMCA, NCX and voltage dependent calcium channels (VDCC) to this compartment has been firmly established in smooth muscle ([15,17], Fig. 1). Colocalization of these Ca<sup>2+</sup>-handling proteins with caveolae suggest a role for  $Ca^{2+}$  extrusion and regulation in this subsarcolemmal compartment. Indeed, it is hypothesized that both caveolae, via L-type Ca<sup>2+</sup> channels, and SR, via ryanodine receptors (RyRs), can supply the subsarcolemmal space with  $Ca^{2+}$ , while either NCX or PMCA are involved in its extrusion from caveolae. The SERCA pump, on the other hand, could be used to sequester such Ca<sup>2+</sup> into the SR pool. While the NKA has been observed in association with caveolae in cardiac muscle [18], there is currently no direct evidence for its colocalization in the caveolae of smooth muscle. The colocalization of NCX and the  $\alpha$ 2-isoform of NKA in smooth muscle ([19,20], Fig. 1), however, suggests that such an association may indeed exist. The structure of the SR itself can also be a factor in this interaction complicating this picture. Whether it is a single structure or multiple vesicles has long been debated with the most recent evidence favoring a single entity [21]

The importance of  $Ca^{2+}$  handling in cardiac performance has long been established, with  $[Ca^{2+}]_i$  known to be a critical determinant of contractility. Binding to troponin-C,  $Ca^{2+}$  initiates a conformational change, which ultimately relieves the inhibition of the actin-myosin interaction [22]. Furthermore, it is long established that, as in smooth muscle, PMCA, NCX and SERCA all contribute to some extent in the process of  $Ca^{2+}$  removal from the cytoplasm, with PLN and NKA playing regulatory and facilitory roles, respectively. Extensive effort has been expended into the study of these proteins, and great emphasis has been directed toward associations between altered  $Ca^{2+}$  handling and cardiac disease. Nowhere is this better exhibited than in the study of PLN [23]. Studies utilizing both murine models and naturally occurring mutations in humans have assigned great importance to the role of PLN in both the normo- and pathophysiology of the heart.

## GENE-TARGETED AND TRANSGENIC STUDIES OF SMOOTH MUSCLE AND ASSOCIATED NON-MUSCLE TISSUES

The role of  $Ca^{2+}$  handling proteins and their associated regulators in the modulation of smooth muscle tone has long been a subject of great interest to investigators. With the advent of novel gene-targeted and transgenic murine models, the last decade has seen intensified efforts to elucidate the specific functions of  $Ca^{2+}$  clearance proteins. Specifically, we will here review those studies that have addressed the functions of PMCA, SERCA, NCX, PLN and NKA, including a brief comparison to those results from the investigation of cardiomyocytes.

#### Plasma Membrane Ca<sup>2+</sup>ATPase: Isoforms And Tissue Specific Functions

PMCA, a calmodulin-dependent calcium ATPase, is a ubiquitous transport protein that acts to extrude  $Ca^{2+}$  across the plasmalemma [8,24-26]. To date, the existence of four PMCA isoforms has been established, with further variability arising from alternative splicing (for review see

[27]). PMCA1 and PMCA4 are both ubiquitously expressed, and, importantly, are the only isoforms currently reported in smooth muscle [28]. PMCA2 and PMCA3 exhibit cell-specific patterns of expression. The expression of PMCA1, 2 and 4 has been reported in the myocardium. Much knowledge has been gained regarding the biochemical properties and expression patterns of these various isoforms, but the lack of specific inhibitors has limited studies on their physiological significance.

In the myocardium, Neyses and colleagues [29] utilized a transgenic rat model carrying human PMCA4 cDNA under the control of the ventricle-specific myosin light chain-2 promoter. Based on these data, they suggested little relevance for PMCA in the beat-to-beat regulation of contraction-relaxation in the adult rat heart. This is supported by the fact that the fast  $Ca^{2+}$  transients were unchanged in the transgenic tissue. Its role instead appeared to involve the regulation of myocardial growth via the modulation of caveolar signal transduction. This is complemented by the finding that PMCA colocalizes with caveolin 3 in cardiomyocytes. Additionally, an increased rate of synthesis of total protein in these models when incubated with 2% fetal calf serum (FCS) or phenylephrine (PE) was reported. These results suggest a role for the sarcolemmal calcium pump in the modulation of caveolar signaling, possibly through the modification of subcellular  $Ca^{2+}$  pools. Undoubtedly, as the fields of caveolar and PMCA research continue to expand, such mechanisms will be either confirmed or refuted.

In contrast to its role in cardiac myocytes, PMCA was shown to be a major player in bladder [30,31] and uterine [32] smooth muscle contractility. Utilizing  $Pmca1^{+/-}$ ,  $Pmca4^{-/-}$ , and  $Pmca1^{+/-} \times Pmca4^{-/-}$  mice, Paul and colleagues [30] observed a significant prolongation of the half-time for force development to potassium chloride (KCl) in these gene-targeted bladders. as compared to controls. As the ablation of one *Pmca1* allele did not significantly reduce total PMCA protein levels, the observed abnormalities of contractility appeared to be due to the elimination of one or both Pmca4 alleles. These results suggested that the ablation of the *Pmca4* allele(s) may limit depolarization-induced  $Ca^{2+}$  influx. One mechanism proposed by Paul and colleagues for this phenomenon involves the stimulation of NCX-mediated Ca<sup>2+</sup> extrusion via an increased near membrane  $[Ca^{2+}]$  in PMCA gene-ablated smooth muscles. This proposition is supported by the observation that the inhibition of NCX in  $Pmca4^{-/-}$  and  $Pmca1^{+/-} \times Pmca4^{-/-}$  bladders results in a significantly shortened contraction half-time, when compared to non-NCX inhibited transgenic models. Based on the increase of relaxation times to PMCA in these gene-altered mice, and further increases with CPA inhibition of SERCA, Paul and coworkers calculated that PMCA and SERCA each contribute 20-25% to relaxation, with NCX responsible for the rest. In uterine smooth muscle, similar data obtained using a PMCA4 KO mouse concluded that PMCA accounts for at least ~65% of relaxation [33]. Taken together, these data are indicative of a role for PMCA4 in both excitation-contraction coupling and Ca<sup>2+</sup> extrusion/relaxation in bladder and uterine smooth muscle.

Paul and colleagues [31] further elucidated the specific roles of the PMCA1 and PMCA4 isoforms in bladder smooth muscle.  $Pmca1^{+/-}$  bladders exhibited higher  $[Ca^{2+}]_i$  and force responses (Fig. 2) to both KCl and carbachol (CCh) stimulation upon comparison to wild-type (WT) controls.  $Pmca4^{-/-}$  responses to CCh, on the other hand, were significantly suppressed (Fig. 2) when compared to wild-type bladders. Peak tension and  $[Ca^{2+}]_i$  measurements for  $Pmca4^{-/-}$  bladders in response to KCl were similar to wild-type bladders. The data suggested a major house-keeping role for PMCA1, while receptor signaling modulation appears to be the function of PMCA4. Such a role for PMCA1 is supported by the observation that the  $Pmca1^{-/-}$  genotype is embryonically lethal [34]. Of particular interest is the function of PMCA4, in light of the finding that this isoform is localized to caveolae ([35], Fig. 1). Altered caveolar  $Ca^{2+}$  dynamics are suggested by prolonged half-times of responses to CCh and their relaxation in  $Pmca4^{-/-}$  and  $Pmca1^{-/-}$  bladders [30]. Paul and colleagues suggest several potential mechanisms for the suppressed responses to CCh. One such mechanism involves the

activation of  $Ca^{2+}$ -activated K<sup>+</sup> channels via an increased  $[Ca^{2+}]$  in PMCA4-associated subcellular compartments, while yet another suggests that a high  $[Ca^{2+}]$  in a sarcoplasmic reticulum (SR)-associated subsarcolemmal space may lead to a hyperloaded SR, suppressing store-operated  $Ca^{2+}$  entry. Sorting between these and other mechanisms will require future experimentation.

Supporting a role for PMCA4 in the regulation of caveolar signal transduction, experiments in transgenic mice overexpressing human PMCA4b (hPMCA4b) targeted to vascular smooth muscle suggested that PMCA4b regulates vascular tone via inhibition of nitric oxide synthase I (neuronal (n)NOS) [36.37]. These studies revealed an elevated blood pressure in transgenic models versus controls. Neyses and coworkers observed an increased maximum contraction to KCl in de-endothelialized aortic rings of the transgenic mice compared to controls [36], while Husain and coworkers observed enhanced sensitivity to phenylephrine and prostaglandin F2a in the hPMCA4b-overexpressing mice [37]. Husain also reported that the effect of NOS inhibitors was limited to those arteries from control mice, and that the transgenic aortic smooth muscle cells (SMCs) exhibited a significantly reduced level of cGMP in comparison to control aortic SMCs. These findings, in conjunction with the observation by Schuh et al that PMCA4 and nNOS co-immunoprecipitate [36], suggest that PMCA4 regulates vascular tone via inhibition of nNOS. Although a significant decrease in the resting global [Ca<sup>2+</sup>]<sub>i</sub> was not observed [37] it is suggested by both groups that the down-regulation of NO production may occur via the reduction of  $[Ca^{2+}]$  in a microdomain associated with both PMCA4 and nNOS. Importantly, nNOS, like PMCA4, has been found to associate with caveolae in smooth muscle tissue [15]. Based upon the colocalization of both these proteins to the caveolae of smooth muscle, it appears likely that the proposed microdomains might correspond to the subsarcolemmal compartments of these surface microvesicles.

#### Na<sup>+</sup>-Ca<sup>2+</sup> Exchanger, NKA and Ca<sup>2+</sup> Clearance: Function Via Colocalization

The mammalian NCX family, a set of bidirectional enzymes that act to transport  $Ca^{2+}$  ions across the plasma membrane in exchange for 2-3 Na<sup>+</sup> ions, has been found to consist of at least three isoforms, NCX1-3, which, in turn, give rise to various splice variants (for review see [38]). While the heart solely expresses NCX1.1, the vascular smooth muscle predominantly expresses NCX1.3 and NCX1.7 [39]. Both the membrane potential and transmembrane gradients of Na<sup>+</sup> and Ca<sup>2+</sup> may act to modulate NCX.

NKA is critical to the establishment of both the membrane potential and Na<sup>+</sup> gradient. It is composed of an  $\alpha\beta$  dimer, with multiple isoforms of the  $\alpha$ - and  $\beta$ -subunits currently identified (for review see [40]). Four known isoforms of the catalytic  $\alpha$ -subunit exist [40,41], but only the  $\alpha_1$  and  $\alpha_2$  subunits are associated with adult murine aortic smooth [42] and cardiac [43] muscle. As opposed to humans, in which both the  $\alpha_1$ - and  $\alpha_2$ -isoforms are similarly sensitive to inhibition by ouabain, both mice and rats exhibit an  $\alpha_2$  subunit that is much more sensitive to ouabain inhibition when compared to the  $\alpha_1$  subunit [41]). Studies of cultured vascular smooth muscle [42] and astrocytes [20] have shown distinct isoform-specific distribution patterns, with the  $\alpha_1$ -isoform uniformly distributed across the plasmalemma and the  $\alpha_2$ -isoform localizing to membrane microdomains. Furthermore, the colocalization of NCX, NKA and the SR in smooth muscle has been established [19], with much interest given to the localization of NCX and the SR to those same microdomains found to include NKA  $\alpha_2$  subunits ([20,44], Fig. 1). Such findings have led Blaustein and colleagues to propose a model in which the  $\alpha_2$ isoform modulates [Ca<sup>2+</sup>] via NCX in a microdomain, which, through communications with SERCA, regulates SR Ca<sup>2+</sup> loading and contractility (for review see [4]). The  $\alpha_1$ -isoform, on the other hand, might very well fulfill a "housekeeping" function [20,45]). Gene-targeted and transgenic models have further improved our understanding of both the NCX and NKA enzymes. A discussion of the utilization of such models, of the interactions between NCX and

NKA, and their roles in the modulation of  $Ca^{2+}$  homeostasis and contractility in the heart and smooth muscle follows.

These interactions have been most extensively studied in cardiac muscle. The Na<sup>+</sup>-Ca<sup>2+</sup> exchanger is a dominant player in Ca<sup>2+</sup> efflux from cardiomyocytes under physiological conditions, playing a role in the beat-to-beat regulation of intracellular Ca<sup>2+</sup> (for review see [46]). It is thus surprising that NCX1 cardiac-specific knockout mice live to adulthood, displaying normal Ca<sup>2+</sup> transients, relaxation kinetics and responses to isoproterenol, with only a modestly reduced cardiac function at 7 to 8 weeks [47]. Such Ca<sup>2+</sup> dynamics are maintained via a decreased inward Ca<sup>2+</sup> current through voltage-dependent L-type channels and an abbreviated action potential in NCX1 knockout mice. By effectively reducing the amount of Ca<sup>2+</sup> influx, the cardiomyocyte reduces the amount of necessary Ca<sup>2+</sup> efflux, such that the sarcolemmal calcium pump is now sufficient to maintain Ca<sup>2+</sup> homeostasis.

Additional information on the role that NCX plays in both cardiac normo- and pathophysiology was gained from studies involving a transgenic mouse model overexpressing canine cardiac NCX under the control of the  $\alpha$ -myosin heavy chain promoter. The data, reviewed by Reuter and Philipson [46], suggest a role for NCX in both Ca<sup>2+</sup> influx and efflux in transgenic cardiomyocytes. Various studies have suggested that the overexpression of NCX accelerates the rate of removal of Ca<sup>2+</sup> from the cytosol, while field stimulation of NCX-overexpressing cardiomyocytes exhibits an increased rate of contraction. An augmented Ca<sup>2+</sup> influx is suggested by the presence of a normal basal [Ca<sup>2+</sup>]<sub>i</sub>, a normal [Ca<sup>2+</sup>]<sub>i</sub> transient amplitude and a normal or increased SR Ca<sup>2+</sup> content in the face of increased Ca<sup>2+</sup> extrusion via NCX. Enhanced reverse Na<sup>+</sup>-Ca<sup>2+</sup> exchange could certainly be one such mechanism leading to an increased Ca<sup>2+</sup> influx. Indeed, existing experimental evidence, briefly reviewed by Reuter and Philipson, support such a role.

Studies of mice heterozygous for either the NKA  $\alpha_1$ - or  $\alpha_2$ -isoform have shown a critical role for this enzyme in the regulation of Ca<sup>2+</sup> clearance, and thus cardiac contractility, with both isoforms performing distinct functional roles. Evidence suggesting a non-specific "housekeeping" function for  $\alpha_1$ -NKA in cardiomyocytes can be extrapolated from what Juhaszova and Blaustein [44] refer to as an  $\alpha_1$  pattern that is "uniformly distributed in the PM of guinea pig and rat cardiac myocytes." Experiments conducted by Lingrel and colleagues [48] showed that heterozygous  $\alpha_2$ -hearts are hypercontractile, while those hearts heterozygous for  $\alpha_1$  are hypocontractile. A 40% reduction in the  $\alpha_1$ -isoform level was observed in the  $\alpha_1^{+/-}$ -hearts, while a 50% reduction in the  $\alpha_2$ -isoform level was observed in the  $\alpha_2^{+/-}$ -hearts. Importantly, it was also discovered that  $\alpha_2$ -isoform levels were increased by ~50% in  $\alpha_1^{+/-}$ hearts as compared to wild-type, while  $\alpha_1$ - isoform levels in  $\alpha_2^{+/-}$ -hearts were similar to those in wild-type hearts. Further experiments showed that the inhibition of the  $\alpha_2$ -isoform in  $\alpha_1^{+/-1}$ hearts with low concentrations of ouabain partially relieved the depressed cardiac function [48,49]. These data, alongside the isoform-specific distribution patterns described by Blaustein and colleagues, led Lingrel and coworkers [48] to suggest a "functional compartmentalization model" as the basis for distinct roles for the  $\alpha_1$ - and  $\alpha_2$ -isoforms in the mouse heart.

According to the "functional compartmentalization model", the colocalization of the NKA  $\alpha_2$ - isoform with NCX in a local, functional compartment in close proximity to the sarco/ endoplasmic reticulum would allow the  $\alpha_2$ -isoform to regulate NCX activity, intracellular Ca<sup>2+</sup> concentrations and cardiac contractility. Experiments utilizing both fura-2 AM and fluo-3 loaded cells revealed that [Ca<sup>2+</sup>]<sub>i</sub> transients were increased in the  $\alpha_2^{+/-}$ -hearts, supporting this idea [48,50]. Furthermore, the discovery that NCX current is reduced in  $\alpha_1^{+/-}$ -myocytes, but increased in  $\alpha_2^{+/-}$ -myocytes, coupled with the finding that [Ca<sup>2+</sup>]<sub>i</sub> transients are decreased in fluo-3 loaded  $\alpha_1^{+/-}$ -myocytes, lends further support for the  $\alpha_2$ -NKA as the isoform-specific regulator of Ca<sub>2+</sub> signaling during cardiac contraction [50]). Recent evidence supports the

localization of the  $\alpha_2$ -isoform with t-tubules in cardiac muscle [51]. Heiny and colleagues [52,53] reported that  $\alpha_1$  expression is nearly constant, but that  $\alpha_2$  increases postnatally at the time of t-tubule development in mouse hind limb. These data plus functional evidence [54] would indicate that separate functions for the  $\alpha_1$ - and  $\alpha_2$ -isoforms are not limited to cardiac muscle.

There is also a fair literature on the distribution of NCX in smooth muscle, implicating, as in cardiac muscle, a role for this protein in  $Ca^{2+}$  homeostasis and contractility. A recent study of smooth muscle by Kanaide and colleagues [55] has sought to elucidate the functional role of NCX in  $Ca^{2+}$  homeostasis through the tissue-specific overexpression of this protein. They overexpressed canine NCX1.3 in a mouse model utilizing the human smooth muscle  $\alpha$ -actin promoter. As it has been previously reported [56] that the phosphorylation of NCX1 by PKA increases its activity, the effects of NCX1.3 overexpression on forskolin-induced relaxation were investigated. Forskolin-induced decreases in  $[Ca^{2+}]_i$  and tension were greater in aortas from the transgenic mice when compared with those from the wild-type controls [55]. They observed decreases in the transgenic model that were greatly inhibited in the presence of low Na<sup>+</sup> PSS or SEA0400, both inhibitors of NCX, implicating a role for the Na<sup>+</sup>-Ca<sup>2+</sup> exchanger in these forskolin-induced phenomena. These observations by Kanaide and co-workers lend support to the hypothesis that cAMP-mediated relaxation pathways function at least partially through an increased activity of the forward mode of NCX.

Just as the NKA  $\alpha_2$ -isoform has shown to be a critical player in the control of cardiac contractility, so has it established itself as a modulator of vascular smooth muscle tone. Utilizing  $\alpha_1^{+/-}$ ,  $\alpha_2^{-/-}$  and  $\alpha_2^{+/-}$ -mice, Paul and colleagues [42] found the  $\alpha_2^{-/-}$ -aortae to be more sensitive to receptor-mediated stimulation than wild-type aortae, while also exhibiting a faster rate of force development. The  $\alpha_2^{-/-}$ -aortae were also less sensitive to relaxation by either Aor G-kinase pathway activation. The contractility values for the  $\alpha_1^{+/-}$ -aortae, on the other hand, were identical to those of the wild-types. The  $\alpha_2^{+/-}$ -aortic contractility values generally fell between those of  $\alpha_2^{-/-}$  and wild-type aortae. These data, alongside the finding that the  $\alpha_1$ isoform assumes a uniform distribution across smooth muscle cells isolated from wild-type aorta, while the  $\alpha_2$ -isoform assumes a more localized pattern, is consistent with Blaustein's hypothesis discussed above. If the a2-isoform does indeed modulate SR function via colocalization with NCX and SERCA, its absence in  $\alpha_2^{-/-}$ -aortae would lead to the inhibition or reversal of Na<sup>+</sup>-Ca<sup>2+</sup> exchange, ultimately causing an increase in Ca<sup>2+</sup> content in the subsarcolemmal compartment. This could, in turn, result in greater SR loading, which might explain the increased sensitivity to receptor-mediated stimulation and the faster rate of force development. Such a "hyperloaded" SR might also explain the observed decreased sensitivity to agonist-stimulated relaxation, as it is long established that SERCA can be inhibited by elevated SR Ca<sup>2+</sup>.

An alternative hypothesis based on a direct role for NKA in signaling has been proposed by Xie and colleagues [57]. The increased contractility observed with low levels of ouabain, which, in the murine model, bind only to the  $\alpha_2$ -isoform, is proposed to be related not only to altered pumping, but also to the activation of Src kinase, ultimately leading to the generation of inositol triphosphate (IP<sub>3</sub>), sensitization of the IP<sub>3</sub> receptor and SR Ca<sup>2+</sup> release. Thus, ouabain inhibition of NKA could favor both SR Ca<sup>2+</sup> store enhancement and depletion. Recent modeling in vascular smooth muscle cells comparing these alternatives [58] indicates that ouabain can lead to enhanced  $[Ca^{2+}]_i$  transients when its predominant effect is inhibition of  $\alpha_2$  NKA, leading to enhanced SR Ca<sup>2+</sup> loading Further complicating matters is a recent study on cultured aortic smooth muscle cells from 18 day fetal  $\alpha_2^{-/-}$  mice indicating that the SR Ca<sup>2+</sup> load is similar to the control, wild-type mice [59]. Altered PMCA activity and capacitative Ca<sup>2+</sup> entry were potential compensatory pathways affecting Ca<sup>2+</sup> load in the presence of altered cells. As future studies further elucidate the state of the SR Ca<sup>2+</sup> load in the presence of altered

 $\alpha_2$  NKA function, the true relationship between these physiologic variables will unquestionably be revealed.

Of particular interest to any discussion of smooth muscle tone is the subject of blood pressure. As this review deals generally with the mouse model, in which the baseline blood pressure often depends on background, it should be noted that hyper- and hypotension are here defined in relation to the WT mouse. Two recent studies have addressed the role of the NKA in the regulation of this critical physiologic parameter. The first of these studies, conducted by Blaustein and colleagues [60], found  $\alpha_2^{+/-}$ -mice to be hypertensive, while  $\alpha_1^{+/-}$ -mice, like the wild-type controls, were normotensive. An increased myogenic tone was also observed in isolated, pressurized arteries from  $\alpha_2^{+/-}$ -mice, as compared to wild-type controls, but not in those from  $\alpha_1^{+/-}$ -mice. These investigators suggested that the hypertension observed in the  $\alpha_2^{+/-}$ -mice might result from this elevated myogenic tone. As the pharmacologic NCX inhibitors SEA0400 and KB-R7943 both blocked the augmentation of myogenic tone in  $\alpha_2^{+/-}$  arteries, one might suspect that NCX is a major player. If one is to adopt Blaustein's hypothesis, a decrease in the  $\alpha_2$ -Na<sup>+</sup> pump activity could lead to an increase in myogenic tone via reverse NCX activity. Further studies will be necessary to either confirm or refute such a relationship. Ultimately, the  $\alpha_2$ -isoform of the arterial myocyte appears to be a long-term regulator of blood pressure; indeed, this is an exciting discovery.

The second study addressing the role of NKA in the regulation of blood pressure was undertaken by Paul and colleagues [61]. Utilizing mice carrying the transgene for either the  $\alpha_1$ - or  $\alpha_2$ -isoform of NKA, and expressing this gene under the control of the smooth muscle specific  $\alpha$ -actin promoter, SMP8, two important discoveries were made. The first of these was that smooth muscle displays a coordinate expression of the  $\alpha$ -isoforms. That is, both  $\alpha$ -isoforms were increased to a similar degree at both the protein and mRNA levels, regardless of which transgene was being expressed. The second finding was that the mice carrying the  $\alpha_2$ -transgene ( $\alpha_{2\text{sm}+}$ ) were hypotensive, while the mice carrying the  $\alpha_1$ -transgene ( $\alpha_{2\text{sm}+}$ ) were hypotensive, while the mice carrying the  $\alpha_1$ -transgene ( $\alpha_{1\text{sm}+}$ ) were normotensive. While both transgenic lines displayed increases in smooth muscle  $\alpha_1$ - and  $\alpha_2$ -isoform levels, these increases were greater in the  $\alpha_{2\text{sm}+}$  line, suggesting that the observed decrease in blood pressure is dependent on the extent of the increase in  $\alpha$ -isoform expression. It is important to note that increases in the total NKA activity were concurrent with the increases in smooth muscle  $\alpha$ -isoform levels.

No differences in force-concentration relations to KCl or PE stimulation were observed in either denuded or endothelium-intact  $\alpha_{1sm+}$ -aortae. Similarly, the half-times of force development and relaxation to KCl or PE in  $\alpha_{1sm+}$ -aortae also revealed no significant differences when compared to those for wild-type tissues. Given that no change in blood pressure was observed for  $\alpha_{1sm+}$ -aortae, this appears reasonable. The data for the  $\alpha_{2sm+}$ -aortae, in contrast, appear rather counterintuitive.

As is typical for transgenic studies, more questions are raised than answered. No differences in contractile response to KCl or PE were observed in endothelium-intact  $\alpha_{2sm+}$ -aortae, while endothelium denuded  $\alpha_{2sm+}$ -aortae actually displayed denuded moderately increased force responses to both KCl and PE stimulation when compared to those observed for wild-type tissues. Such increases in force would appear to be the exact opposite of the expected response, as one might predict an augmented Ca<sup>2+</sup> extrusion via increased NKA-NCX coupling. While no statistically significant differences were observed between endothelium-intact wild-type and  $\alpha_{2sm+}$ -aortae, endothelium-denuded  $\alpha_{2sm+}$ -aortae exhibited a shorter half-time to relaxation from KCl-induced contraction when compared to wild-type tissues. Such an observation appears sensible in light of increased NKA activity, and might provide a clue as to why  $\alpha_{2sm+}$ -mice are hypotensive.

Further complicating matters are recent studies on protein expression in these mice. As previously discussed, in the  $\alpha_{2sm+}$ -aortae and antra, not only was the  $\alpha_2$ -isoform protein increased, but also to a similar degree, the  $\alpha_1$ -isoform, which was not in the inserted transgene [61]. Even more surprising, was that other Ca<sup>2+</sup> clearance proteins, PMCA, NCX, and SERCA, but not contractile associated proteins actin and myosin regulatory light chain, were increased to a similar extent [62]. These data suggest that Ca<sup>2+</sup> clearance is so critical to the cell, that all its elements may be coordinately regulated as a single unit. This most recent evidence poses an alternative explanation to the functional studies, in that the level of expression was considerably higher in the  $\alpha_{2sm+}$  than the  $\alpha_{1sm+}$  mice. Thus the observed effects in the  $\alpha_{2sm+}$  tissues may also be related to the greater expression of a number of Ca<sup>2+</sup> clearance proteins. NKA-NCX are clearly important players in Ca<sup>2+</sup> clearance, homeostasis and, consequently, contractility and blood pressure regulation. The effects of the  $\alpha$ -isoforms in NKA's role in Ca<sup>2+</sup> clearance appear to be distinct but mechanism(s) are yet to be fully resolved.

#### Sarco(Endo)Plasmic Reticulum Ca<sup>2+</sup>-ATPase: A Critical Role for SR Filling

SERCA  $Ca^{2+}$  pumps, members of the P-type superfamily of ion transport ATPases, are encoded by three homologous genes, SERCA1-3, and are responsible for the sequestration of cytosolic  $Ca^{2+}$  into the SR and/or ER (for review see [63]). The SERCA1 gene encodes SERCA1a and SERCA1b, two alternatively spliced transcripts (for review see [64]), which are found only in fast-twitch skeletal muscle. The SERCA2 gene encodes SERCA2a and SERCA2b, again, two alternatively spliced transcripts [65]. SERCA2a is expressed primarily in cardiac and slowtwitch skeletal muscle, while SERCA2b is expressed ubiquitously, and is generally regarded as an essential housekeeping pump [66-68]. Importantly, SERCA2b is a major SR  $Ca^{2+}$  pump of most smooth muscle tissue [69]. SERCA2a is expressed in the heart, but present in much smaller amounts than SERCA2a. SERCA3, like SERCA1, has a more limited tissue distribution and cell-type specificity than SERCA2, with endothelial cells [70-72], platelets, mast cells, lymphocytes [73] and epithelial cells of the trachea [74], intestine [66] and salivary glands [75] expressing this intracellular  $Ca^{2+}$  pump.

Two independent mouse lines that overexpress the SERCA2a protein 1.2- and 1.5-fold have demonstrated a critical role for this pump in both cardiac Ca<sup>2+</sup> homeostasis and contractility (for review see [64]). These models have faster rates of Ca<sup>2+</sup> decline along with increased rates of shortening and relengthening in isolated cardiomyocytes. A 29% increase in the SR Ca<sup>2+</sup> content of caffeine-sensitive stores was also observed. *In vivo* cardiac catheterization revealed that the maximal rates of contraction and relaxation were increased. Elevated parameters of contraction and relaxation have additionally been observed in transgenic rats overexpressing SERCA2a [76]. A transgenic mouse model with elevated cardiac levels of SERCA2b has also been important in elucidating the roles of SERCA. Augmented cardiac function suggested that SERCA2b plays a role in SR Ca<sup>2+</sup> transport on a beat-to-beat basis [77].

A SERCA2 gene-targeted mouse, in which both SERCA2a and SERCA2b are knocked out, has also demonstrated the importance of SERCA2 in such cardiac parameters. Heterozygous mice exhibited a 35% reduction in both SERCA2a protein levels and the maximal velocity of SR Ca<sup>2+</sup> uptake [64]. Furthermore, the peak amplitude of Ca<sup>2+</sup> transients in isolated cardiomyocytes was reduced by more than 30%, while decreased rates of cell shortening and relengthening were observed. *In vivo* cardiovascular function was assessed via transducers in the left ventricle and the right femoral artery, revealing reductions in heart rate, mean arterial pressure, systolic ventricular pressure and the absolute values of contraction and relaxation. In contrast to the heterozygous mice, which are alive and reproduce well, the disruption of both copies of the SERCA2 gene is embryonically lethal. All in all, such transgenic studies suggest a direct correlation between the SERCA protein level and the contractile status of the heart.

Unlike the depressed cardiac function observed in the SERCA2 gene-targeted mouse model, no alterations of smooth muscle contractility are observed in either the tonic aorta or the phasic portal vein [78]. Study of the aorta revealed no differences in the concentration-force relations for KCl and PE when compared to wild-type values. Maximum force and sensitivity were additionally not found to differ. Furthermore, the relaxation to acetylcholine (ACh), sodium nitroprusside (SNP) or forskolin were all unaffected. Studies of the phasic portal vein revealed unaltered spontaneous mechanical and Ach-enhanced activity. A role for SERCA in the regulation of smooth muscle  $[Ca^{2+}]_i$  and contractility, largely based on the use of the inhibitors thapsigargin [79] and cyclopiazonic acid [30,80], has been long established. This would suggest that the observed 40% reduction in SERCA2 protein level might be indicative of significant SERCA2 reserves or compensation via upregulation of the remaining gene copy. Ultimately, such discrepancies between the gene-targeted and pharmacologically inhibited models will need to be resolved via further experimentation.

SERCA3 is not endogenous to smooth muscle, however, this Ca<sup>2+</sup> pump does play a critical role in both endo- and epithelium-dependent relaxation of smooth muscle tissue [74,81]. Shull and colleagues [81] demonstrated that aortic smooth muscle from SERCA3-deficient mice exhibits a significantly reduced response to ACh-induced, endothelium-dependent relaxation when compared to wild-type aortae. Paul and colleagues showed that SERCA3-deficient trachea demonstrated a slower rate of relaxation to the epithelial-dependent substance P, while exhibiting faster rates of relaxation to the epithelial-dependent ATP [74].

#### Phospholamban: From the Bench to the Bedside

Phospholamban, a 52 amino acid phosphoprotein, acts as a critical modulator of SR Ca<sup>2+</sup> pump activity (for reviews see [82,83]). Unlike the other proteins that we have reviewed, PLN is a single copy gene with no known isoforms. In its unphosphorylated form, the PLN monomer inhibits SERCA, while phosphorylation of PLN-Ser16 via PKA or PLN-Thr17 via CaMKII relieves such inhibition, increasing the apparent affinity of the pump for Ca<sup>2+</sup>. Phospholamban exists in a dynamic equilibrium between the monomeric and pentameric form in the SR membrane. The monomeric form is a potent inhibitor of SERCA, while phosphorylation of the PLN monomer acts to reduce the net charge of the cytoplasmic domain, which, in turn, causes the monomers to self-associate into a less inhibitory pentameric structure. Such an equilibrium allows for the modulation of the SERCA:PLN ratio, an important determinant of contractility in both cardiac [82,83] and smooth muscle tissues [84].

Critical to the establishment of phospholamban as a primary modulator of  $Ca^{2+}$  homeostasis and contractility in the heart have been studies utilizing PLN-deficient mice and mice carrying PLN or modified PLN transgenes with a cardiac specific promoter (for reviews see [23,85, 86]). Utilizing PLN-targeted mice, with either a 60% or 100% reduction in protein levels, negative linear correlations have been shown between the relative levels of PLN in the heart and the following: (1) the apparent affinity of SERCA2a for  $Ca^{2+}$ , (2) the contractile parameters of isolated cardiomyocytes and (3) the rates of contraction and relaxation in both isolated heart preparations and intact animals. These mice displayed a hyperdynamic cardiac function that was maintained throughout the aging process. Hypercontractile function existed in the absence of morphological and histological abnormalities, and the life span did not differ from that of wild-type mice. Importantly, these changes in contractility accompanied increases in both the amplitude and rates of the  $[Ca^{2+}]_i$  transient. This reflected a larger SR  $Ca^{2+}$  store and rate of Ca<sup>2+</sup> uptake in the PLN-null animals. Basal contractile parameters in the hearts of PLNdeficient mice were only minimally stimulated by the application of  $\beta$ -agonists, suggesting a role for the phosphoprotein at the intersection of  $\beta$ -adrenergic and Ca<sup>2+</sup> signaling pathways in the heart.

In contrast to the hypercontractile cardiac phenotype in PLN-deficient mice, transgenic mice exhibiting a two-fold or four-fold cardiac-specific overexpression of wild-type PLN presented with depressed cardiac contractile parameters. Again, these changes in contractile function were accompanied by altered Ca<sup>2+</sup> kinetics. In this case, isolated cardiomyocytes exhibited diminished and prolonged Ca<sup>2+</sup> transients that were associated with a significant decrease in the apparent affinity of SERCA for Ca<sup>2+</sup>. This depressed cardiac phenotype was relieved by stimulation with isoproterenol, a  $\beta$ -agonist. Transgenic mice exhibiting a two-fold overexpression of PLN in their hearts displayed no phenotypical alterations, but those mice exhibiting a four-fold overexpression of PLN ultimately displayed progressive remodeling, overt heart failure and premature mortality.

Cardiac-specific overexpression of superinhibitory forms of mutant PLN in a mouse model provided further important information (for reviews see [23,85,86]). Utilizing L37A, I40A, N27A and V49G mutants, all transgenic models displayed marked decreases in contractility, Ca<sup>2+</sup> transient kinetics and the apparent affinity of SERCA2a for Ca<sup>2+</sup>. The L37A and I40A mutants exerted their superinhibitory effects via an increase in the concentration of the monomeric PLN, and, accordingly, the depression of the myocyte Ca<sup>2+</sup> kinetics and mechanics. The effects could be relieved by the addition of isoproterenol. These mice displayed significant left-ventricular hypertrophy, although their life span was not shortened. The N27A and V49G mutants, on the other hand, exerted their superinhibitory effects via an increased affinity for SERCA, and, subsequently, the depression of the Ca<sup>2+</sup> kinetics and mechanics. Such phenotypes, however, could not be fully relieved by the addition of isoproterenol. Both transgenic models developed myocardial hypertrophy, with those overexpressing the N27A mutation on the PLN-deficient background progressing to dilated cardiomyopathy and expiring after less than one year. Transgenic males overexpressing the V49G mutation also experienced a progression to dilated cardiomyopathy, and expired at six months of age. Clearly, such findings illustrate the importance of the  $\beta$ -adrenergic pathway, and consequently the phosphorylation of PLN, in normal cardiac homeostasis.

The field of phospholamban research, strengthened by these classic transgenic studies, has taken on important clinical relevance based on landmark studies, which identified novel PLN mutations in human patients with hereditary dilated cardiomyopathy. Clinically, and in light of the studies utilizing the PLN-deficient mouse, the T116G mutation, identified by Kranias and colleagues [87], is quite interesting. Generating an L39stop substitution, this point mutation provides researchers with a model analagous to the null mouse, as no detectable PLN immunoreactivity was detected. Interestingly, as the PLN-KO mice were asymptomatic with a hypercontractile cardiac function, patients homozygous for the T116G mutation presented with dilated cardiomyopathy and heart failure, with cardiac transplantation necessitated at a young age.

The PLN-R14Del mutation, identified in studies by both Kranias [88] and McNally[89], as well as the PLN-R9C mutation, discovered and studied by Seidman and colleagues [90], would prove interesting clinically and in light of the superinhibitory PLN-expressing mice described above. Through both in vivo and in vitro studies, affected individuals, all heterozygous for the defect, were found to posses a superinhibitory PLN protein [89,90]. While individuals afflicted with the R9C mutation progress to heart failure within 5 to 10 years after symptom onset and succumb at an average age of  $25.1 \pm 12.7$  years [90], individuals possesing the R14Del mutation typically exhibit a milder phenotype, with cardiac dysfunction often occuring later in life [88,89]. Importantly, however, all three mutations share a common theme, in that they confer an altered Ca<sup>2+</sup> homeostasis [88,90]. Such studies certainly show the central importance of Ca<sup>2+</sup> handling in the every day functioning of the heart.

Similar to their role in understanding cardiac PLN function, transgenic mouse models also solidified the role of PLN in vascular smooth muscle function. Both SERCA and PLN levels are significantly lower in smooth muscle, and the PLN:SERCA ratio can vary widely, at least in terms of the reported mRNA levels in a study of several smooth muscle tissues of the pig [91]. This probably reflects the lower rates of contractile cycles and consequent  $Ca^{2+}$  cycling than cardiac muscle. In terms of function, PLN has been, in terms of smooth muscle tissues, perhaps the most widely studied utilizing the  $Ca^{2+}$  clearance related transgenic mouse models. Since there are no known isoforms of PLN, a mutation would affect all PLN-containing tissues. While the cardiac effects to date are the most evident of the human PLN mutations, there may be smooth muscle effects that potentially could be identified prior to cardiac failure. Thus we will briefly review the effects of PLN in a number of smooth muscle tissues.

Investigation of aortic smooth muscle contractility in the PLN-deficient mouse by Paul and colleagues [92] showed that force responses of the PLN-KO aortae were less sensitive to KCl or PE stimulation than wild-type tissues. Importantly, these differences were abolished upon treatment with cyclopiazonic acid (CPA), an inhibitor of the SR Ca<sup>2+</sup> pump, pointing to the SR as the source of this shift. Consistent with disinhibition of SERCA and concomitant increased SR Ca<sup>2+</sup> loading, the magnitude of the rapid phase of PE-induced contraction was twice as great in PLN-KO aortae and relaxation was faster in 7 of 11 arteries upon washout of KCl. Alterations in cardiac contractility of the PLN-KO mouse were unlikely to contribute to the altered aortic function, as no gross histological changes were observed in the aortae. Changes in Ca<sup>2+</sup> homeostatic mechanisms, such as an upregulation of plasma membrane Ca<sup>2+</sup> channels or downregulation of PMCA activity, also seem quite unlikely, as the functional elimination of SR activity eliminated any differences in sensitivity between the PLN-KO and wild-type aortae.

Paul and colleagues [70] also reported that the endothelium-dependent relaxation to ACh was blunted in aortae of PLN-KO mice when compared to wild-type controls. Furthermore, the fact that SNP-mediated relaxation in both denuded and endothelium-intact aortae was not affected by the targeted ablation of PLN indicated that this attenuated response was not the result of decreased smooth muscle sensitivity to nitric oxide (NO). The endothelium-dependent component of vascular relaxation to forskolin was also attenuated in PLN-deficient aortae, suggesting that the targeted ablation of PLN induces a loss of endothelium-dependent A-kinase vasorelaxation. Such results, indicative of a role for PLN in the endothelium itself, were accompanied by both RT-PCR and Western blot analyses showing, for the first time, the presence of this regulatory protein in endothelial tissue.

As the mobilization of SR Ca<sup>2+</sup> stores was previously shown to be critical for the contraction of bladder smooth muscle [93], one might predict PLN to play an integral role in its regulation. Indeed, CCh stimulation of PLN-deficient bladder exhibited significant attenuation of the maximal increases in  $[Ca^{2+}]_i$  and force when compared to wild-type controls [94]. Furthermore, the EC<sub>50</sub> values for CCh-induced contraction of the PLN-KO bladder were increased in comparison to those for wild-type bladder. As was observed in the study of PLN-deficient aortae, the functional inhibition of SERCA with CPA eliminated these differences, again localizing the observed effects to the SR.

Although targeted to the SR, one could not assert whether these effects were specific to PLN. The generation of mice (PLN-SMOE) carrying a transgene with PLN cDNA driven by the smooth muscle-specific SMP8  $\alpha$ -actin promoter circumvented this roadblock [94]. Importantly, Western blot analysis revealed an approximately 8-fold overexpression of PLN in the presence of a 12-fold reduction of SERCA, providing investigators with a model in which the PLN:SERCA ratio had been increased. The relations between  $[Ca^{2+}]_i$  and force as a function of CCh stimulation in PLN-SMOE bladders were significantly shifted leftward compared to

wild-type controls. Moreover, CPA elicited a leftward shift in the wild-type but had little effect on the PLN-SMOE tissues. This suggests that the SR Ca<sup>2+</sup> uptake in PLN-SMOE bladders was already substantially inhibited. These observations helped localize the observed effects of the PLN-KO and PLN-SMOE bladders to PLN.

A brief consideration of the transient data generated for both the PLN-KO and PLN-SMOE bladders is appropriate, although the interpretation of such data is not as clear as that for the steady state parameters. CCh-induced maximal increases in [Ca2+]i and force were attenuated in PLN-KO bladders compared to wild-type controls, suggesting a more rapid Ca<sup>2+</sup> removal upon washout [94]. The observations of Paul and colleagues, however, showed that the decrease in [Ca<sup>2+</sup>]<sub>i</sub>, if anything, was slower in the PLN-deficient bladder, suggesting that other rate-limiting steps may be involved. It is also of interest to note that the rise in [Ca<sup>2+</sup>]<sub>i</sub> was also slower, although not significantly, in the PLN-KO bladder. This observation is at odds with the classic cardiac data. For the PLN-SMOE bladders, the  $t_{1/2}$  values for the  $[Ca^{2+}]_i$  rise and fall times were greater than those for the wild-type controls, consistent with PLN inhibition of SERCA. The  $t_{1/2}$  for the decrease in force upon washout of CCh, however, showed no difference, suggesting that the uptake of Ca<sup>2+</sup> via SERCA was not the rate-limiting step for mechanical relaxation in the bladder. Ultimately, dephosphorylation of myosin light chains is necessary for relaxation and may be a rate limiting step in some smooth muscle tissues. Time courses are also complicated by the wide range of  $Ca^{2+}$  affinities of the  $Ca^{2+}$  clearance systems. The resolution of such discrepancies between the observed steady state and transient parameters will require further experimentation.

Liggett and colleagues [95], primarily interested in the effects of persistent  $\beta_2$ -adrenergic receptor ( $\beta_2AR$ ) activation on the gene expression of airway smooth muscle cells, would also find the PLN-KO mouse to be of great value. These investigators discovered that cultured airway smooth muscle cells obtained from transgenic mice overexpressing  $\beta_2AR$  exhibited a 60% decrease in PLN in comparison to cultured WT cells. The PLN-deficient mouse was utilized to elucidate the physiological effects of decreased PLN in airway smooth muscle. Interestingly, they reported that PLN-KO mice showed a markedly different response to methacholine, a bronchoconstrictor, when compared to the wild-type model. Although the baseline airway resistance did not differ between the wild-type and PLN-KO mice, their data indicate that reducing the level of PLN decreases both the sensitivity and maximal responsiveness to this G<sub>a</sub>-coupled M3-muscarinic agonist.

To this point, the role of PLN in tonic smooth muscle has only been considered. A study by Paul and colleagues [96], however, investigated the effects of PLN gene-ablation in the phasic smooth muscle of the portal vein. As the rapid contraction/relaxation cycles of phasic smooth muscle demand a quicker rate of intracellular Ca<sup>2+</sup> cycling, one might expect PLN to play a crucial role in such tissue. The basal frequency of the spontaneous mechanical activity was decreased in PLN-KO portal vein in comparison to wild-type tissue (Fig. 3A). Treatment with CPA did not affect the spontaneous activity of the wild-type portal vein (Fig. 3B). In contrast, CPA erased these differences between the PLN-KO and wild-type tissues, effectively localizing the observed effects to the SR. Furthermore, both the quiescent (off) and mechanically active (on) periods of portal vein were greater in the PLN-KO model. The rates of force development and relaxation were also enhanced in the PLN-KO portal vein. CPA treatment eliminated the differences in "on" and "off" times. Again, compensatory mechanisms appear unlikely, as the pharmacological removal of SR function via CPA abolished the differences between PLN-KO and wild-type tissues.

Quite interestingly, despite phospholamban's apparent major role in the regulation of basal phasic activity in smooth muscle of the portal vein, the data suggest that PLN plays only a small role, if any, in the modulation of agonist-mediated responses [96]. While the sensitivity

of the PLN-KO portal vein to ACh stimulation was similar to the wild-type, the PLN-KO developed larger forces. The effects of CPA on these differences, however, were only moderate. In addition, the relaxation to isoproterenol was not altered by either CPA in the wild-type portal vein or PLN gene ablation. These observations suggest that processes other than SR uptake modulated by PLN are dominant in the responses to PKA activation in portal vein.

The role of PLN in the regulation of  $Ca^{2+}$  homeostasis and contractility in gastric smooth muscle, including the antrum, yet another phasic tissue, has recently been investigated by Perrino and colleagues [97-100]. Utilizing the PLN-KO mouse model, these investigators observed increases in both force development and in the frequency of spontaneous phasic contractions in antral smooth muscle [99]. Associated with this increased phasic contractile activity were more rapid kinetics of contraction and decay. Furthermore, caffeine-induced relaxation was attenuated in the PLN-KO antra when compared to the wild-type controls. These data suggest that PLN plays a major role in the changes in basal tone of both wild-type and PLN-KO antral smooth muscle. Additionally, an elevated frequency of intracellular Ca<sup>2+</sup> waves in the basal state of PLN-KO antral smooth muscle indicates altered intracellular Ca<sup>2+</sup> homeostasis.

In general, the ablation of PLN alters contractility in a wide range of smooth muscle types. At present, two major hypotheses have been proposed to explain this phenomenon. One is dependent on activation of  $Ca^{2+}$ -activated potassium ( $K_{Ca}$ ) channels, and the other on an increased rate of cytosolic  $Ca^{2+}$  sequestration into the SR.

Nelson and colleagues [101] argue for a  $Ca^{2+}$  spark-driven mechanism of decreased contractility in smooth muscle. This is in contrast to ventricular myocytes, for which  $Ca^{2+}$  sparks are associated with increased contractility [102,103].  $Ca^{2+}$  sparks are transient elevations in  $Ca^{2+}$  concentration in a small subsarcolemmal region of the cell, that are caused by the activation of a small number of ryanodine receptors. In cardiomyocytes, these sparks result in an elevated  $[Ca^{2+}]_i$  and contractile state, as the localized  $Ca^{2+}$  release events work to amplify the existing calcium-induced calcium release events. Ultimately, these  $Ca^{2+}$  sparks sum to generate the  $[Ca^{2+}]_i$  transient [104].

In contrast, in smooth muscle,  $Ca^{2+}$  "sparks" are proposed to lead to an enhanced relaxation [101]. Sparks in smooth muscle can activate large-conductance  $K_{Ca}$  (BK) channels in the plasma membrane, causing the membrane to hyperpolarize. Such hyperpolarization closes voltage-dependent  $Ca^{2+}$  channels, leading to a lower  $[Ca^{2+}]_i$  and relaxation.

Nelson and colleagues [105] reported that the frequency of sparks is elevated in smooth muscle cells from the cerebral arteries of PLN-KO mice. Interestingly, however, the amplitude of these sparks did not differ from those in wild-type controls. This is in contrast to cardiac myocytes [103] and nonvascular smooth muscle [106], in which elevated SR Ca<sup>2+</sup> loads resulted in increased Ca<sup>2+</sup> spark amplitudes. In line with the observed elevation in spark frequency, it was also reported that PLN-KO myocytes exhibited an elevated BK current frequency [105]. These currents were of similar amplitude to those of wild-type cells. This observation contrasts with increased BK current amplitudes observed in nonvascular smooth muscle in which the SR Ca<sup>2+</sup> load, attributable to increased SERCA activity via the ablation or phosphorylation of PLN, induces an increased frequency of both Ca<sup>2+</sup> release events and BK currents, thereby hyperpolarizing the arterial myocytes and dilating the vessel [105]. In light of the above observations, as well as previous data showing that an elevated level of Ca<sup>2+</sup> in the SR increases the open probability of the ryanodine channels (for review see [107]), this hypothesis appears reasonable.

Several investigations have supported this mechanism for  $Ca^{2+}$  spark modulation of smooth muscle contractility. Pharmacological studies utilizing iberiotoxin, a K<sub>Ca</sub> channel inhibitor, were found to blunt the observed caffeine-induced relaxation in the smooth muscle of the gastric fundus [97], while studies with both iberiotoxin and apamin, a small-conductance K<sub>Ca</sub> channel inhibitor, were found to reduce the observed sodium nitroprusside-induced relaxation [98]. SNP [98,100,108], a nitric oxide donor, and caffeine [97,99] have been implicated in relaxation of gastric smooth muscle through a pathway involving the phosphorylation of PLN. The reported hyperpolarization of the fundus smooth muscle membrane upon treatment with either SNP [98] or caffeine [97] further supports the proposed connection of PLN to Ca<sup>2+</sup> spark mediated relaxation. Additionally, the study of the PLN geneablated portal vein revealed a membrane potential that was somewhat more hyperpolarized (-66 vs -61 mV) than that of wild-type tissue, also suggesting a potential role for Ca<sup>2+</sup> sparks in the observed modulation of smooth muscle contractility [96].

The second theory proposed for the altered contractility in PLN-deficient mice suggests a direct role for an increased rate of cytosolic Ca<sup>2+</sup> sequestration into the SR. This enhanced removal of  $Ca^{2+}$  from the cytosol would effectively lower the  $[Ca^{2+}]_i$ , in turn leading to a lesser degree of contraction. Such a role is supported by data from several independent studies. One compelling argument from the work of Paul and colleagues [92,94] is that the suppression of force was also observed upon depolarization with KCl. Under these conditions, Ca<sup>2+</sup> sparks would not be anticipated to play a role. A seemingly logical objection to this would be that Ca<sup>2+</sup> uptake by the SR could be saturated and suppression of force lost with prolonged contractions. However, there is evidence suggesting that the SR can be vectorially unloaded via a compartmented NCX and NKA [109], as originally suggested by van Breemen and colleagues [109,110]. Furthermore, it should be noted that although the smooth muscle of PLN-KO portal vein displayed a significantly greater degree of membrane hyperpolarization than wild-type tissue, the application of charybdotoxin, a K<sub>Ca</sub> channel inhibitor, had little effect on the spontaneous activity of the mouse portal vein, and these effects did not differ between PLNdeficient and wild-type tissues [96]. Such observations suggest a dominant role for increased SR  $Ca^{2+}$  uptake in the observed phenotype.

Further supporting a role for augmented cytosolic  $Ca^{2+}$  sequestration into the SR are studies conducted by Perrino and colleagues [97,98,100]. Utilizing murine gastric antrum smooth muscle, these investigators found that the use of  $K_{Ca}$  channel blockers failed to attenuate the inhibitory effects of SNP on contractile activity [100]. Additionally, the caffeine- [97] and SNP- [98] mediated relaxations of the gastric fundus smooth muscle were not fully inhibited by  $K_{Ca}$  channel inhibitors, suggesting a role for enhanced SR  $Ca^{2+}$  sequestration in the observed relaxation. Ultimately, both an indirect role for augmented SR  $Ca^{2+}$  sequestration in the modulation of  $Ca^{2+}$  sparks, as well as a direct role for enhanced cytosolic  $Ca^{2+}$  removal in the reduction of  $[Ca^{2+}]_i$ , will likely prove to be relevant in the observed phenotypes of PLNdeficient smooth muscle.

PLN, as the product of a single copy gene with no known splice variants, is identical in both smooth and cardiac muscle. In light of the discovery of novel R14Del, R9C and L39stop PLN human mutations, which are characterized by inherited dilated cardiomyopathy and heart failure, it is of interest to speculate as to the potential modifications of smooth muscle attributable to these mutants. Because PLN is the most intensely studied of the  $Ca^{2+}$  clearance proteins in gene-altered mouse models, reasonable extrapolation may be drawn to potential disease at the level of affected organs. Our speculative predictions, along with a summary of the findings from PLN gene-altered mice, are presented in Table 1.

As might be expected for complex physiological organisms capable of compensation, these predictions are subject to many limitations. For example, blood pressure measurements made

in PLN-deficient mice [111] were found to be similar to those of age-matched wild-type controls. One would have predicted a hypotensive mouse based on isolated smooth muscle data, while a hypertensive state would have been hypothesized based on experimental evidence from endothelial tissue. Additionally, disease cannot be readily predicted in all organs, as is the case for the trachea and portal vein (see Table 1). None-the-less, it is of utility to consider, to the best of our knowledge, potential smooth muscle effects in light of PLN mutations. Future studies will likely help to either confirm or refute such predictions. Since these PLN mutations, in effect, lead to either increased or decreased  $Ca^{2+}$  clearance, one might be tempted to make general predictions of their consequences, independent of which  $Ca^{2+}$  clearance systems may be affected. One always must bear in mind, however, that there is significant evidence for compartmentation of the various  $Ca^{2+}$  clearance proteins and isoforms. As a consequence of such subcellular divisions, the subregion cleared may also play a role in altered function.

#### INTERACTIONS

Though we have treated the Ca<sup>2+</sup> clearance systems, PMCA, NCX-NKA and SERCA-PLN as separate entities, they are linked. For example, Ca<sup>2+</sup> extrusion by PMCA leads to a counter transport of H<sup>+</sup> [112], and thus coupling to NKA via the Na<sup>+</sup>-H<sup>+</sup> exchanger. This is in addition to the coupling of NCX and NKA discussed earlier. SERCA is also interrelated, particularly as proposed to a subsarcolemmal compartmentalization with  $\alpha$ 2-NKA and NCX.

Mitochondria, also proposed to be involved in the intricate relationships shared among  $Ca^{2+}$  handling proteins, have been suggested to be a major player in  $Ca^{2+}$  homeostasis [113], however their role as a major clearance component rather than as a modulator of the interacting systems of  $Ca^{2+}$ -clearance is controversial [114]. Given their role in ATP synthesis, cellular redox potential, and generation of reactive oxygen species (ROS), it would be surprising if mitochondria did not play any role in  $Ca^{2+}$  homeostasis. The literature clearly indicates that mitochondria can not only sense  $[Ca^{2+}]_i$ , but can also take-up, and release  $Ca^{2+}$ . Somlyo and colleagues [12,115] have argued that the affinity for mitochondria  $Ca^{2+}$  uptake is high, suggesting that it may be important only in pathological conditions. To overcome this problem of low mitochondrial  $Ca^{2+}$  affinity it is postulated that a higher  $[Ca^{2+}]$  exists in cytosolic subdomains [14]. There are a number of reports in a variety of cells types, summarized in a recent review [113], which indicate that mitochondrial  $Ca^{2+}$  uptake or release may control a number of parameters, such as  $Ca^{2+}$  influx, the frequency of oscillations or the spatial distribution of  $Ca^{2+}$ .

In the field of cardiac muscle research, a definitive role for mitochondria in  $Ca^{2+}$  cycling remains elusive. The pursuit of such a role has stirred considerable controversy and skepticism. Although it has been shown that the mitochondria of cardiomyocytes can, in fact, respond to elevations in cytosolic  $[Ca2+]_i$  via the accumulation of  $Ca^{2+}$ , their role in beat-to-beat  $Ca^{2+}$  cycling is still debated [116]. Interestingly, there is strong evidence supporting a role for mitochondria in the cycling of  $Ca^{2+}$  to and from the SR [117,118], suggesting an important role for these organelles in the regulation of cellular  $Ca^{2+}$  homeostasis. This role within  $Ca^{2+}$  cycling, however, appears to be limited to the  $Ca^{2+}$  pools of cytosolic subdomains, as the contribution of slow mechanisms, which include the mitochondrial  $Ca^{2+}$  uniporter and the sarcolemmal  $Ca^{2+}$ -ATPase, to total cellular  $Ca^{2+}$  uptake during relaxation has been estimated to be only 0.5%, with the SR  $Ca^{2+}$ -ATPase and sarcolemmal NCX assuming the major responsibilities [119].

The major importance of  $Ca^{2+}$  uptake and efflux through the mitochondria appears to be related to the modulation of other  $Ca^{2+}$  clearance systems and to the regulation of mitochondrial metabolism. Of particular note is the observation that mitochondrial  $Ca^{2+}$  uptake might very well stimulate the production of NO inside these organelles (for review [116]). Studies have

localized nitric oxide synthase (NOS) to the inner mitochondrial membrane of cardiac mitochondria (mtNOS). Furthermore, as NO is a strong regulator of mitochondrial respiration,  $Ca^{2+}$  uptake may act indirectly as a regulator of mitochondrial oxygen consumption, reactive species generation and ATP production. Such regulation would undoubtedly establish a major role for  $Ca^{2+}$  cycling through the mitochondria in overall cellular  $Ca^{2+}$  homeostasis. It should be noted that skepticism exists regarding the existence, origin and functional role of mtNOS. Future studies must aim to clarify such controversy.

In smooth muscle, Van Breemen and colleagues have shown that mitochondria, like those found in cardiomyocytes, can modulate  $Ca^{2+}$  homeostasis in a variety of ways [120]. Much of the knowledge gained in the studies above, relied on mitochondrial inhibitors, such as FCCP or CCCP. While these collapse the mitochondrial membrane potential thought to be necessary for  $Ca^{2+}$  uptake, they also alter ROS, redox potential, and ATP supply. This is a limitation blurring the distinction between mitochondrial Ca<sup>2+</sup> handling and other pathways. One can also use hypoxia or anoxia to inhibit mitochondrial energy production to help distinguish between Ca<sup>2+</sup> clearance *per se* from a more modulatory role for mitochondrial Ca<sup>2+</sup> handling. Non-stimulated systemic vessels in general, do not contract when exposed to hypoxia, as might be anticipated in response to a large mitochondrial  $Ca^{2+}$  release. Pig coronary arteries contracted with an agonist or  $K^+$ -depolarization relax when exposed to hypoxia. For moderate stimulation, hypoxic relaxation is associated with a decrease in  $[Ca^{2+}]_i$  [121]. This decrease in  $Ca^{2+}$  is believed to be due to K<sup>+</sup>- or  $Ca^{2+}$  channel sensitivity to O<sub>2</sub> [122]. Coronary arteries under anoxic conditions can reversibly contract and relax to K<sup>+</sup> depolarization or agonist stimulation [121]. Thus under anoxic/hypoxic conditions, systemic vessels can maintain low  $[Ca^{2+}]_i$  and some level of reversible contractile function. These observations can in part be explained by a robust glycolytic capacity [123]. which preferentially supports membrane ion pumps in VSM [124]. Pulmonary arteries do contract in response to low O<sub>2</sub> levels. However, this appears to involve an increase in  $[Ca^{2+}]_i$  via O<sub>2</sub>-sensitive channels or other signaling molecules capable of modifying  $Ca^{2+}$  sensitivity [125]. The evidence from studies of vascular smooth muscle responses to hypoxia suggests that mitochondria are not a major  $Ca^{2+}$  clearance system, or at least that they can be dominated by other  $Ca^{2+}$  clearance mechanisms.

Measurement of  $[Ca^{2+}]_i$  in cultured smooth muscle cells has also been ambivalent with respect to the role mitochondrial  $Ca^{2+}$  clearance. In cultured rat femoral artery cells, the time course of  $[Ca^{2+}]_i$  following treatment with caffeine, a trigger for the release of  $Ca^{2+}$  from internal stores, was affected by mitochondrial inhibition with CCCP. This suggests a role for mitochondrial  $Ca^{2+}$  clearance, however the effects of mitochondrial regulation of other clearance pathways was not studied [126]. On the other hand, with inhibition of NCX by Na<sup>+</sup>-free media and PMCA with vanadate,  $[Ca^{2+}]_i$ , after store release with CPA, was not significantly affected by CCCP or ruthenium red in cultured mouse aortic cells [59]. Thus differences in vascular smooth muscle types may obscure our understanding of the role of mitochondria in  $Ca^{2+}$  clearance.

Mitochondria have been estimated to occupy about 5% of the volume of vascular smooth muscle and thus require some  $Ca^{2+}$  buffer in order to significantly clear cytosolic  $Ca^{2+}$ . This is generally thought to be PO<sub>4</sub>. Thus, mitochondria would appear to be a limited  $Ca^{2+}$  sink, for if PO<sub>4</sub> bound to significant  $Ca^{2+}$  this might be expected to limit ATP production. Mitochondria would require a way to reduce its  $Ca^{2+}$ , which some suggest is via the SR. Thus, as in cardiomyocytes, mitochondria may also participate in SR  $Ca^{2+}$  loading [120].

Based on studies using inhibitors of  $Ca^{2+}$  clearance, mitochondrial uptake does not appear to be a major factor compared to NCX, PMCA or SERCA [30,127]. On the other hand, mitochondria appear to have a role in the regulation, and, potentially, in the coordination of

 $Ca^{2+}$  clearance systems. Further experimentation will be necessary to elucidate the true roles of mitochondria in  $Ca^{2+}$  homeostasis.

## SUMMARY AND BEYOND

Gene-altered mouse models have significantly increased our understanding of the Ca<sup>2+</sup> clearance systems: PMCA, NCX-NKA and SERCA-PLN. All are important in Ca<sup>2+</sup> clearance, contractility and other Ca<sup>2+</sup>-dependent signaling pathways. Our understanding of how these units are coordinated in Ca<sup>2+</sup> extrusion is less well understood. Moreover, there is evidence suggesting a sort of genetic homeostasis through which the expression of these Ca<sup>2+</sup> clearance units is coordinated [128,129]. We anticipate that these aspects will be the next frontier in our knowledge of Ca<sup>2+</sup> extrusion. We further anticipate that human mutations will be found in other Ca<sup>2+</sup> clearance proteins, similar to those uncovered for PLN. These will likely drive further use of gene-altered mouse models towards the understanding of the pathology of both cardiac and smooth muscle.

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#### Fig. 1.

Schematic overview of the Ca<sup>2+</sup>-clearance systems associated with smooth muscle. These include the plasma membrane Ca<sup>2+</sup> ATPase isoforms (PMCA1 & 4), the plasma membrane Na<sup>+</sup>-Ca<sup>2+</sup> exchanger (NCX) coupled to the Na<sup>+</sup>-K<sup>+</sup> ATPase ( $\alpha$ -isoforms 1 & 2) and the sarco/ endoplasmic reticulum Ca<sup>2+</sup> ATPase (SERCA isoforms 2a & 2b). Mitochondria are also included, though their role in Ca<sup>2+</sup>-clearance is not known with certainty. Adapted from Ishida and Paul [2].



#### Fig. 2.

Experimental records showing the  $Ca^{2+}$  signal (upper trace in each panel) and simultaneously recorded isometric force (lower trace in each panel) of bladder smooth muscle from  $Pmca1^{+/-}$  and  $Pmca4^{-/-}$  mice. While KCl contractures are similar, the deletion of one allele of PMCA1 (**upper panel**) resulted in both  $Ca^{2+}$  and force responses to carbachol (CCh) that were greater, whereas, the loss of PMCA4 (**lower panel**) resulted in lower responses, than that of the wild-type (not shown). Adapted from Liu et al.[31].



#### Fig. 3.

Experimental record showing the pattern of altered spontaneous mechanical activity in mouse portal vein from PLN gene-ablated mice (PLB-KO, upper panel) and wild-type mice (WT, lower panel), before (**A**) and after (**B**), cyclopiazonic acid (CPA) treatment. Adapted from Sutliff et al. [96]

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Smooth Muscle	<b>Experimental Observations</b>	Predicte	d Organ Level Effects
		Increased Ca <sup>2+</sup> Clearance	Decreased Ca <sup>2+</sup> Clearance
Bladder	<ul> <li>Maximum increases in force significantly decreased and EC<sub>50</sub> values increased in relation to WT when PLN- KO bladder stimulated with CCh</li> </ul>	Overflow Incontinence	Urge Incontinence
	<ul> <li>[Ca<sup>2+</sup>]<sub>i</sub> and force significantly increased and EC<sub>50</sub> values decreased in relation to WT when PLN- SMOE bladders stimulated with CCh</li> </ul>		
	<ul> <li>PLN-SMOE bladder showed statistically significant decrease in fall time for [Ca<sup>2+</sup>]<sub>i</sub> in relation to WT</li> </ul>		
	<ul> <li>PLN-SMOE bladder showed statistically significant increase in rise time for isometeric force in relation to WT</li> </ul>		
Aorta	<ul> <li>Significant decrease in sensitivity of the PLN-KO aorta to both PE and KCl observed</li> </ul>	Hypotension	Hypertension
	<ul> <li>No differences in maximum isometric force/area observed between PLN-KO and WT aortas</li> </ul>		
	PLN-KO aorta showed faster rate of relaxation		
Vascular Endothelium	<ul> <li>PLN-KO aortas exhibited attenuated endothelium- dependent relaxation to acetylcholine in relation to WT</li> </ul>	Hypertension	Hypotension
Trachea	<ul> <li>PLN-KO airway smooth muscle showed decreases in both sensitivity and maximal responsiveness to airway constriction via Gq-coupled M3-muscarinic receptors in relation to WT</li> </ul>	Not Applicable (N/A)	Asthma
Portal Vein	<ul> <li>PLN-KO portal vein showed reduced basal frequency of spontaneous mechanical activity and increased force development</li> </ul>	Portal Hypertension, Ascites, Esophageal Varices, Gastric Varices, Splenomegaly	N/A
	Rates of force development and relaxation significantly greater in PLN-KO portal vein		
	PLN-KO portal vein had lower resting membrane potential in relation to WT portal vein		
Gastric Antrum	Increased force development and frequency of spontaneous phasic contractions in PLN-KO antral smooth muscle	Functional Dyspepsia, Gastro- Paresis	Functional Dyspepsia, Ruminatio

#### Table 1

Smooth Muscle in PLN Transgenics and Predicted Concomitant Organ Level Effects

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Smooth Muscle	Experimental Observations	Predicted Organ Level Effects	
	-	Increased Ca <sup>2+</sup> Clearance	Decreased Ca <sup>2+</sup> Clearance
	<ul> <li>PLN-KO antral smooth muscle displayed more rapid kinetics of contraction and decay</li> <li>Caffeine-induced relaxation attenuated in PLN-KO antrum when compared to WT control</li> <li>PLN-KO antral smooth muscle displayed elevated frequency of intracellular Ca<sup>2+</sup> waves in basal state</li> </ul>		