



Published in final edited form as:

J Vasc Surg. 2009 October ; 50(4): 942–945.e2. doi:10.1016/j.jvs.2009.04.076.

Claudication: Exercise Vs. Endoluminal Revascularization (CLEVER) Study Update

Timothy P. Murphy, MD¹, Alan T. Hirsch, MD^{2,3}, Donald E. Cutlip, MD⁴, Judith G. Regensteiner, PhD⁵, Anthony J. Comerota, M.D.⁶, Emile Mohler, MD⁷, David J. Cohen, MD, M.Sc.⁸, and Joseph Massaro, PhD⁹ CLEVER Investigators*

(1) Rhode Island Hospital Vascular Disease Research Center and Brown Medical School Department of Diagnostic Imaging, Providence, RI

(2) the Division of Epidemiology and Community Health, School of Public Health, University of Minnesota, Suite 300, 300 South 2nd Street, Minneapolis, MN 55454

(3) the Minneapolis Heart Institute Foundation, 920 East 28th Street, Suite 300, Minneapolis, MN 55407

(4) Beth-Israel Deaconess Medical Center, 330 Brookline Avenue, Boston, MA 02215

(5) the University of Colorado Health Sciences Center, Denver, CO

(6) The Toledo Hospital, Toledo, OH

(7) the University of Pennsylvania, Philadelphia, PA

(8) Saint-Luke's Mid America Heart Institute, Kansas City, MO

(9) Boston University School of Public Health, 715 Albany Street, Talbot Building, Boston, MA 02118

(10) School of Kinesiology, University of Minnesota, 1900 University Ave SE, Minneapolis, MN

(11) Massachusetts General Hospital and Harvard Medical School, Boston, MA

(12) Harvard Clinical Research Institute, Boston, MA

(13) Department of Laboratory Medicine and Pathology, University of Minnesota, Minneapolis, MN

(14) the National Heart, Lung, and Blood Institute, National Institutes of Health, Bethesda, MD

Abstract

The Claudication: Exercise Vs. Endoluminal Revascularization (CLEVER) Study is a prospective multicenter randomized clinical trial designed to compare the relative clinical and cost-effectiveness of invasive revascularization with stents to supervised exercise rehabilitation in a cohort with moderate to severe claudication due to aortoiliac insufficiency. The study is currently enrolling at twenty-eight sites in the U.S. and Canada. Enrollment of 217 participants is planned, with data

Corresponding author: Timothy P. Murphy, M.D., Director, Vascular Disease Research Center, Rhode Island Hospital, Professor, Department of Diagnostic Imaging, Brown Medical School. Address: 593 Eddy Street, Providence, RI 02903; telephone: 401 444-5184; fax: 401 444-6111; email: tmurphy@lifespan.org.

*CLEVER Investigators: Timothy P. Murphy, MD¹; Alan T. Hirsch, MD^{2,3}; Donald E. Cutlip, MD⁴; Judith G. Regensteiner, PhD⁵; Anthony J. Comerota, M.D.⁶; Emile Mohler, MD⁷; David J. Cohen, MD, M.Sc.⁸; Joseph Massaro, PhD⁹; Beth A. Lewis, PhD¹⁰; Michael R. Jaff, DO¹¹; Joselyn Cerezo, MD¹²; Niki U. Cotton-Oldenburg, MPH, DrPH¹³; Martina Flynn¹²; Michael W. Steffes, MD, PhD¹³; Suzanne H. Goldberg, MSN¹⁴; and Cheryl McDonald, M.D.¹⁴.

Publisher's Disclaimer: This is a PDF file of an unedited manuscript that has been accepted for publication. As a service to our customers we are providing this early version of the manuscript. The manuscript will undergo copyediting, typesetting, and review of the resulting proof before it is published in its final citable form. Please note that during the production process errors may be discovered which could affect the content, and all legal disclaimers that apply to the journal pertain.

collected at baseline, 6 months, and 18 months. The primary study endpoint is maximum walking duration (MWD) on a graded treadmill test; secondary endpoints include community-based walking, markers of cardiovascular disease risk (body mass index, waist circumference, blood pressure, lipid profile, glucose tolerance, and plasma fibrinogen), health-related quality of life, and cost effectiveness. There are currently sixty randomized participants; recruitment is projected to end in July 2010 and final study results reported in June 2012.

Introduction

The Claudication: Exercise Vs. Endoluminal Revascularization Study (CLEVER) is an NIH-sponsored partially blinded prospective, multicenter randomized clinical trial that tests the hypothesis that stent placement results in improved exercise treadmill test performance compared with supervised exercise rehabilitation for people with claudication due to aortoiliac insufficiency¹. Data are collected at baseline, 6 months, and 18 months. There are multiple secondary endpoints, including measurement of community-based walking using pedometers, physiological variables associated with coronary heart disease risk (body mass index, waist circumference, blood pressure, lipid profile, glucose tolerance, c-reactive protein, and fibrinogen), health-related quality of life, and cost effectiveness¹. The rationale for the study is that although stent-based revascularization may achieve arterial patency and improve symptoms, it is a local treatment for a systemic disease that may or may not improve community-based walking and patient satisfaction and whose relative efficacy and durability compared to exercise training is not established. Increasing activity levels is proven to be important to lower rates of myocardial infarction and stroke. Supervised exercise rehabilitation, supported by provision of exercise-focused behavioral medicine component in CLEVER, is designed to improve claudication symptoms and walking ability. Improved walking ability and activity levels may result in weight loss, improved blood pressure and lipid profiles, improved glycemic control, and fewer heart attacks, strokes, and cardiovascular-related deaths.

The CLEVER Study Treatment Program

Study participants commit to an 18-month timeframe of participation, with data collected at baseline, 6 months, and 18 months. There are currently three treatment groups with asymmetric randomization including optimal medical care for 20% of patients (instructions to perform home exercise), supervised exercise rehabilitation (3 times a week for 6 months with 12 months followup with a behavioral intervention) for 40% and aortoiliac stent placement for 40%. A combined stent plus supervised exercise treatment arm, included for exploratory analyses, has been discontinued. All study participants receive cilostazol as a background claudication therapy throughout the course of their participation in the study, so long as the medication is well-tolerated, since cilostazol has been proven to improve walking ability in those with claudication². Exercise sessions for individuals in this group are provided 3 times a week for one hour per session. Upon completing supervised exercise, the participant is contacted by a health educator, who begins a program of regular contact designed to foster adoption of regular exercise between 6 and 18 months. A combined stent plus supervised exercise treatment group, originally included as an exploratory analyses of this potential additive or synergistic benefit, has been discontinued so that recruitment could be focused on the primary study endpoints.

For all study participants, anatomic eligibility is determined by arterial imaging studies and/or by use of noninvasive tests without regard to “anatomic suitability” for revascularization by stent or “TASC” classification of the lesion. A secondary recruitment and treatment plan that would expand study inclusion to participants with only femoropopliteal artery stenoses¹ was considered as a potentially important expansion of the CLEVER study goals to a particularly relevant contemporary symptomatic PAD cohort. However, inclusion of this expanded study

population was not activated due to concerns that aorto-iliac and femoropopliteal revascularization might be associated with differential relative treatment effects. ASCM and AHA/ACC exclusions for individuals who could not reliably undergo exercise training and exercise testing, respectively, are also utilized (Table 1, available in online version only).

Enrollment and Study Timeline: Lessons for the Vascular Healthcare Community

There are currently twenty-eight active enrollment centers in CLEVER (Table 2, available in online version only), and current plans are to activate as many as 30 U.S. sites and 4 Canadian sites. As of April 2009, there are 60 participants enrolled. Slow recruitment has been often observed in “strategy of care” randomized trials³. Nevertheless, since the study does not use a time-to-event endpoint slow recruitment does not affect study power and the sponsor, the National Heart, Lung, and Blood Institute, is very committed to getting the important data the CLEVER will produce. Enrollment is scheduled to end in July of 2010, and given 18 months of follow-up, study results should be available by June 2012.

We note that a major component of the recently signed America Recovery and Reinvestment Act is money for increasing comparative effectiveness research, with one of the studies specifically mentioned being a comparison of invasive vs. noninvasive treatment for people with, “...leg pain that results from blockage of the arteries in the lower legs”⁴. The treatment of PAD is extremely costly⁵, and the durability and effectiveness of current treatments needs to be demonstrated to ensure reimbursement in the future. Clearly the community of vascular healthcare professionals needs to participate more actively in multicenter randomized clinical trials like CLEVER, as do practitioners focused on other diseases such as cancer, heart disease, and infectious diseases, in order to acquire the knowledge of how best to manage the patients that they serve and to ensure reimbursement for their services. NIH multicenter clinical trials of PAD will prove to be the most important PAD studies of our time and will validate care and payor policy well into the future.

Population

Ascertainment of eligibility is satisfactory to date, with only one participant enrolled who was found to not have aortoiliac insufficiency but rather had femoropopliteal artery obstruction only. However, eligibility criteria were not followed correctly for this participant, but according to intention-to-treat principles they remain in their assigned treatment group. The population currently has an average age of 65.2+/-9.5 years, has a 2:1 male predominance, and is approximately 20% ethnic minorities, with 37.5% reporting prior myocardial infarction, 23.4% with prior coronary artery revascularization, 25% a history of diabetes mellitus.

Participant Follow-up and Data Collection

Compliance with the CLEVER study protocol has been satisfactory and well within assumptions made for power calculations. Four study participants have elected to withdraw from subsequent follow-up, and data compliance for participants remaining in the study is over 90%. Of the other 20 participants in the supervised exercise group, compliance with supervised exercise has been excellent, with subjects achieving an average of 72% attendance of a total of 78 (26 weeks, three times a week) exercise sessions scheduled for each participant. Since the study sample size was inflated by 30%, this high compliance with the study protocol and high rate of complete data collection, demonstrates that CLEVER is likely to have sufficient power to definitively inform the primary study hypotheses on trial completion.

Safety

The CLEVER study compares treatment strategies that are based on known treatments that have low risk. CLEVER does not use any devices or drugs that are not approved by the U.S. Food and Drug Administration. The safety profile of the study has been excellent, with no unanticipated device or exercise-related adverse events, and only three significant adverse events (SAE's) observed, none felt to be related to a study treatment.

Outcomes

CLEVER has been designed to provide one planned interim data evaluation, which will occur after half of the study participants have completed their 6-month follow up visit. Subject compliance data do not suggest any clinically relevant outcome advantage or disadvantage for any treatment group. Acceptance of supervised exercise has been high. We have also anecdotally observed improvements in exercise performance for all treatment groups. Whether this anecdotal experience will translate into a better relative treatment effect for any treatment group will await formal analysis.

Conclusions

CLEVER represents one of the most important randomized clinical trials that is designed to evaluate the clinical efficacy and risk of the three major claudication treatments, and is underway with 48 patients randomized as of February, 2009. The only existing randomized clinical trials have demonstrated no benefit of treatment strategies that use only plain balloon angioplasty or arterial stents as compared with supervised exercise^{6,7}. Payors including the federal government are demanding data to support reimbursement for medical services. Although all other aspects of study execution are satisfactory, subject recruitment in CLEVER has underperformed. Although this is common in treatment strategy trials³, it is particularly relevant for the vascular community that has long striven to have access to well-funded clinical trials. The CLEVER study provides a unique opportunity to provide important scientific evidence that will inform physicians and patients regarding optimal management of people with claudication, and we call on the vascular healthcare community to take an enlightened stance on this and other PAD treatment strategy trials, to embrace their role as scientists as well as clinicians, and to contribute in spirit and in fact to the successful completion of the CLEVER Study.

Acknowledgments

Supported by U01 HL077221 from the National Heart, Lung, and Blood Institute, the NIH Office for Research on Women's Health, and research grants from Boston Scientific, Cordis/Johnson & Johnson, and Guidant Corporation.

Reference List

1. Murphy TP, Hirsch AT, Ricotta JJ, Cutlip DE, Mohler E, Regensteiner JG, et al. The Claudication: Exercise Vs. Endoluminal Revascularization (CLEVER) study: rationale and methods. *J Vasc Surg* 2008;47:1356–63. [PubMed: 18440181]Notes: CORPORATE NAME: CLEVER Steering Committee
2. Beebe HG, Dawson DL, Cutler BS, Herd JA, Strandness DE Jr, Bortey EB, et al. A new pharmacological treatment for intermittent claudication: results of a randomized, multicenter trial. *Arch Intern Med* 1999;159:2041–50. [PubMed: 10510990]
3. Pocock SJ, Elbourne DR. Randomized trials or observational tribulations? *N Engl J Med* 2000;342:1907–9. [PubMed: 10861329]
4. Pear, R. US to Compare Medical Treatments. *New York Times, Money & Policy*; [February 15, 2009]. at <http://www.nytimes.com/2009/02/16/health/policy/16health.html>.) Abstract

5. Hirsch AT, Hartman L, Town RJ, Virnig BA. National health care costs of peripheral arterial disease in the Medicare population. *Vasc Med* 2008;13:209–15. [PubMed: 18687757]
6. Spronk S, Bosch JL, den Hoed PT, Veen HF, Pattinama PM, Hunink MG. Intermittent claudication: clinical effectiveness of endovascular revascularization versus supervised hospital-based exercise training--randomized controlled trial. *Radiology* 2009;250:586–95. [PubMed: 19188327]
7. Perkins JM, Collin J, Creasy TS, Fletcher EW, Morris PJ. Exercise training versus angioplasty for stable claudication. Long and medium term results of a prospective, randomised trial. *Eur J Vasc Endovasc Surg* 1996;11:409–13. [PubMed: 8846172]

Table 1

Clever Study eligibility criteria.

Inclusion Criteria

- 1 Subject has symptoms suggestive of intermittent claudication, such as exercise-induced pain, cramps, fatigue, or other equivalent discomfort, involving large muscle groups of the leg(s) (calf, thigh, buttocks), relieved by rest.
- 2 Subject is ≥ 40 years old.
- 3 Claudication score consistent with “Rose”, “atypical”, or “noncalf” claudication by San Diego Claudication Questionnaire (*see Appendix A for acceptable responses*)
- 4 Positive noninvasive evaluation for significant aortoiliac PAD on the most symptomatic side(s) (bilaterally if symptoms are equal):
 - a. **Contrast Arteriography:** Contrast arteriogram showing at least 50% stenosis in the aorta, common iliac artery, or external iliac artery, **OR**
 - b. **CTA or MRA:** At least 60% stenosis in the aorta, common iliac artery, external iliac artery, accompanied by a biphasic or monophasic Doppler wave form at the common femoral artery (loss of early diastolic flow reversal or loss of forward flow during diastole), **OR**
 - c. **Duplex Ultrasound:** Occlusion or focal doubling of peak systolic velocity in the aorta, common iliac artery, or external iliac artery, accompanied by a biphasic or monophasic Doppler wave form at the common femoral artery (loss of early diastolic flow reversal or loss of forward flow during diastole), **OR**
 - d. **Vascular Noninvasive Physiologic Tests:** Ankle-brachial index ≤ 0.9 (or abnormal ankle PVR waveform at ankle if arteries are incompressible^{*)} with resting thigh-brachial index (thigh-BI) < 1.1 , and common femoral artery Doppler systolic acceleration time > 140 msec [these tests may be ordered for study screening].

**Abnormal PVR waveform must lack augmentation at the ankle, have a delayed, rounded systolic peak, and straight or convex downslope, and must be reviewed by the core lab.*

Note: MRA/CTA, and contrast arteriogram images must be submitted to the Clinical Coordinating Center and Doppler waveform tracings to the Noninvasive Test Committee for over read pre- or post-randomization.
- 5 Highest ankle pressure reduced by at least 25 mm Hg after exercise compared to resting pressure (or loss of previously present Doppler signal for both the posterior tibial and anterior tibial arteries immediately after exercise if arteries were incompressible).
Note: The highest ankle pressure result is determined by using the higher result of either the dorsalis pedis or posterior tibial artery measurement.
- 6 Subject has moderate to severe claudication symptoms, defined as less than 11 minutes MWD at baseline (initial) Gardner treadmill test (see Appendix B).
- 7 Performance on a second Gardner treadmill test within 25% of the initial baseline MWD test result.

Exclusion Criteria

- 1 Presence of critical limb ischemia (Rutherford Grade II or III¹² PAD, defined as pain at rest, ischemic ulceration, gangrene) or acute limb ischemia (pain, pallor, pulselessness, paresthesias, paralysis) in either leg.
- 2 Common femoral artery (CFA) occlusion or $\geq 50\%$ stenosis by angiography, MRA, CTA, or duplex ultrasound or doubling of systolic velocity in the ipsilateral common femoral artery by duplex ultrasound, or 50% diameter stenosis by visual estimate in the CFA by angiography, MRA, or CTA, (inadequate outflow for iliac stent intervention), if available pre-randomization
- 3 Known total aortoiliac occlusion from the renal arteries to the common iliac arteries (all other occlusions ARE eligible)
- 4 Participant has bilateral claudication symptoms and the limb that is more symptomatic does not show evidence of aortoiliac insufficiency as described in inclusion criterion number 4.
- 5 Participant has bilateral claudication symptoms, but both limbs are equally symptomatic and one side does not show evidence of aortoiliac insufficiency as described in inclusion criterion number 4.
- 6 Subject meets the following exclusions based upon modified American College of Sports Medicine criteria for exercise training:
 - i. Ambulation limited by co-morbid condition other than claudication, for example:
 - a. severe coronary artery disease
 - b. angina pectoris
 - c. chronic lung disease
 - d. neurological disorder such as hemiparesis
 - e. arthritis, or other musculoskeletal conditions including amputation
 - ii. Poorly-controlled hypertension (SBP > 180 mm Hg)

- iii. Poorly-controlled diabetes mellitus
 - iv. Other active significant medical problems such as cancer, known chronic renal disease (serum creatinine >2.0 mg/dl within 60 days or renal replacement therapy), known chronic liver disease or anemia, active substance abuse, or known history of dementia.
 - 7 Contraindication to exercise testing according to AHA/ACC guideline, specifically: Acute myocardial infarction (within 3-5 days), unstable angina, uncontrolled cardiac arrhythmias causing symptoms or hemodynamic compromise, active endocarditis, symptomatic severe aortic stenosis, acute pulmonary embolus or pulmonary infarction, acute noncardiac disorder that may affect exercise performance or be aggravated by exercise such as infection, thyrotoxicosis, acute myocarditis or pericarditis, known physical disability that would preclude safe and adequate test performance, known thrombosis of the lower extremity, known left main coronary stenosis or its equivalent, moderate stenotic valvular heart disease, electrolyte abnormalities, known pulmonary hypertension, tachyarrhythmias or bradyarrhythmias, hypertrophic cardiomyopathy, mental impairment leading to inability to cooperate, or high degree atrioventricular block
 - 8 Arterial insufficiency of target lesion due to restenosis of an angioplasty/stent or bypass is not eligible.
 - 9 Recent (<3 months) infrainguinal revascularization (surgery or endovascular intervention).
 - 10 Recent major surgery in the last 3 months.
 - 11 Abdominal aortic aneurysm > 4 cm or iliac artery aneurysm >1.5 cm is present.
 - 12 Patients who are pregnant, planning to become pregnant, or lactating.
 - 13 Unwilling or unable to attend regular (3 times a week) supervised exercise sessions. *{Please review this commitment carefully with each prospective participant}*
 - 14 Weight >350 lbs or 159 kg (may exceed treadmill and angiography table limits).
 - 15 Language barrier exists for primary QoL instruments (available in English and Spanish).
 - 16 Inability to understand and sign informed consent forms due to cognitive or language barriers (interpreter permitted).
 - 17 Absolute contraindication to iodinated contrast due to prior near-fatal anaphylactoid reaction (laryngospasm, bronchospasm, cardiorespiratory collapse, or equivalent) and which would preclude patient from participation in angiographic procedures.
 - 18 Allergy to stainless steel or nitinol.
 - 19 Nonatherosclerotic cause of PAD (fibromuscular dysplasia, dissection, trauma, etc).
 - 20 inability to walk on a treadmill without grade at a speed of at least 2 mph for at least 2 minutes on the first treadmill test.
 - 21 ST-segment depression >1 mm in any of the standard 12 ECG leads or sustained (>30 seconds) arrhythmia other than tachycardia or occasional premature atrial or ventricular contractions during exercise testing.
 - 22 Post-exercise systolic blood pressure within the first five minutes after eligibility treadmill test lower than pre-exercise systolic blood pressure.
 - 23 A peak heart rate $\geq 80\%$ of maximum (calculated by subtracting age from 220) while reporting "onset" of claudication symptoms during the second baseline examination.
 - 24 Repeat treadmill test shows a MWD result that is >25% different than the subject's initial Gardner treadmill test result.
 - 25 Current active involvement in a supervised exercise program (e.g., with a trainer, exercise protocol, and goals, such as in cardiac or pulmonary rehabilitation) for more than 2 weeks within the prior 6 weeks.
-

Table 2

Enrolling centers and site principal investigators (as of February 10, 2009).

Site	Principal Investigator
Rhode Island Hospital/Providence, RI	Timothy Murphy, M.D.
Abbott Northwestern Hospital/Minneapolis Heart Institute Foundation, Minneapolis, MN	Alan Hirsch, M.D.
Henry Ford Hospital/Detroit, MI	Jonathan Ehrman, Ph.D.
Jobst Vascular Center/Toledo, OH	Anthony Comerota, M.D.
Vascular and Endovascular Specialists of Ohio/Mansfield, OH	William Miller, M.D.
Torrance Memorial Medical Center/Torrance, CA	Mark Lurie, M.D.
Ochsner Clinic/New Orleans, LA	Willie Chi, M.D.
VA Ann Arbor/Ann Arbor, MI	Venkat Krishnamurthy, M.D.
Forsyth Medical Center/Winston-Salem, NC	Daniel Golwyn, M.D.
Providence Medical Research Center/Spokane, WA	Stuart Cavalieri, M.D.
St. Joseph Hospital/Orange, CA	Mahmood Razavi, M.D.
Stony Brook Hospital/Stony Brook, NY	Apostolos Tassiopoulos, M.D.
University of Pennsylvania/Philadelphia, PA	Emile Mohler, M.D.
VA Central Arkansas/Little Rock, AR	Mahmoud Moursi, M.D.
VA Palo Alto/Palo Alto, CA	Fritz Bech, M.D.
Oregon Health Sciences University/Portland, OR	John Kaufman, M.D.
Iowa Clinic/Des Moines, IA	John Matsuura, M.D.
Mayo Clinic/Rochester, MN	Audra Duncan, M.D.
Johns Hopkins Hospital/Baltimore, MD	Elizabeth Ratchford, M.D.
Methodist Hospital/Houston, TX	Mark Davies, M.D.
University of California-Davis/Sacramento, CA	David Dawson, M.D.
Asheville Cardiology/Asheville, NC	William Abernathy, M.D.
Rapides Regional Medical Center/Alexandria, LA	William Long, M.D.
Baptist Cardiac and Vascular Institute/Kendall, FL	Barry Katzen, M.D.
Capital Health Center/Halifax, Nova Scotia, Canada	Robert Berry, M.D.
Northwestern Memorial Hospital/Chicago, IL	Jon Matsumura, M.D.
Charleston Area Medical Center/Charleston, WV	Aravinda Nanjundappa, M.D.