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## Lineage fate and intense debate: myths, models and mechanisms of CD4/CD8 lineage choice

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### Abstract

Following successful gene rearrangement at  $\alpha\beta$  T-cell receptor (TCR) loci, developing thymocytes express both CD4 and CD8 co-receptors and undergo a life-or-death selection event known as positive selection to identify cells expressing TCRs with potentially useful ligand specificities. Positively selected thymocytes must then decide whether to differentiate into CD4<sup>+</sup> helper T cells or CD8<sup>+</sup> cytotoxic T cells, a crucial decision known as CD4/CD8 lineage choice. This Review summarizes recent advances in our understanding of the cellular and molecular events involved in lineage fate decision and discusses them in the context of the major models of CD4/CD8 lineage choice.

Throughout development, bipotential cells use environmental cues to determine cell fate, and elucidating the mechanisms by which they do so continues to be a fascinating area of investigation. An immunologically relevant example of bipotential cell-fate determination is the differentiation of CD4<sup>+</sup>CD8<sup>+</sup> (double positive, DP) thymocytes into either CD4<sup>+</sup> helper T cells or CD8<sup>+</sup> cytotoxic T cells. DP thymocytes are the first cells in the T-cell developmental pathway to express fully assembled  $\alpha\beta$  T-cell receptor (TCR) complexes on the cell surface (Fig. 1), and it is the ligand specificity of their TCR that determines their subsequent developmental fate.  $\alpha\beta$ TCRs are somatically generated transmembrane receptors with clonally unique structures that allow for a hugely diverse repertoire of recognition specificities. However, most thymocytes express  $\alpha\beta$ TCRs that are incapable of engaging self MHC molecules and are therefore not useful to the host immune system. To eliminate cells expressing TCRs that cannot engage self MHC molecules, DP thymocytes are subjected to strict selection pressures in which cells bearing potentially useful TCR are the only ones signalled to survive and to continue their differentiation into functionally mature T cells. The vast majority of DP thymocytes do not receive TCR survival signals and undergo ‘death by neglect’ because their TCR cannot engage self MHC molecules. This life-or-death TCR mediated signalling event in DP thymocytes is referred to as ‘positive selection’ and results in the survival and maturation of cells bearing potentially useful TCRs.

The success of positive selection in identifying potentially useful TCRs requires that DP thymocytes depend solely on signals downstream of TCR ligation for their survival, and that DP thymocytes be unresponsive to other survival signals. As a result, DP thymocytes are unique among T-lineage cells in that they are virtually refractory to the pro-survival cytokine interleukin-7 (IL-7), in part because DP thymocytes do not express receptors for IL-7 or most other pro-survival cytokines, and in part because DP thymocytes express high levels of SOCS1 (suppressor of cytokine signalling 1), a potent intracellular suppressor of cytokine signal transduction<sup>1, 2</sup>.

DP thymocytes are also unique among T-lineage cells in that they express both CD4 and CD8 co-receptors. CD4 and CD8 co-receptors are transmembrane proteins with extracellular domains that promote TCR engagement of MHC ligands and intracellular domains that enhance TCR signal transduction. As a result, CD4/CD8 co-receptors are molecules that promote signalling by MHC-restricted TCRs. The extracellular domains of CD4 and CD8 co-receptors bind specifically to invariant determinants on MHC class II and MHC class I molecules respectively, while their intracellular domains associate with the nonreceptor protein tyrosine kinase LCK, which initiates TCR signal transduction when enzymatically activated<sup>3–6</sup>. By binding to the same peptide–MHC complexes that have engaged the TCR, CD4 and CD8 co-receptors bring intracellular LCK into physical proximity with cytosolic domains of the engaged TCR to initiate signalling<sup>7, 8</sup>. And, by expressing both co-receptor molecules, DP thymocytes receive signals from both MHC-class-I- and MHC-class-II-restricted TCRs so that all potentially useful TCRs can generate positive selection signals and rescue DP thymocytes from cell death.

DP thymocytes that have been positively selected ultimately develop into either CD4<sup>+</sup> or CD8<sup>+</sup> single positive (SP) T cells, with their precise lineage fate determined by the MHC restriction specificity of their TCR (Box 1). With remarkable consistency, DP thymocytes signalled by MHC-class-II-restricted TCRs differentiate into CD4<sup>+</sup> T cells, whereas DP thymocytes signalled by MHC-class-I-restricted TCRs differentiate into CD8<sup>+</sup> T cells. The mechanism by which TCR specificity dictates CD4/CD8 lineage choice has been a difficult problem to unravel, and has been the subject of intense debate for the 20 years since TCR-transgenic mice first revealed that CD4/CD8 lineage choice was determined by the MHC-restriction specificity of the TCR<sup>9</sup>. Fortunately, the environmental cues, cellular signals, and transcription factors involved in lineage choice have now been significantly clarified. Although many aspects continue to be debated, a coherent and unified picture of positive selection and CD4/CD8 lineage choice is now emerging.

The cellular and molecular mechanisms underlying CD4/CD8 lineage choice have been as much the subject of abstract model building as they have been the subject of experimental analyses. In trying to understand CD4/CD8 lineage choice, abstract models have provided the intellectual rationale for experiments that followed. This Review discusses the major models of CD4/CD8 lineage choice and uses them as prisms through which to understand the experimental findings that have enlightened our understanding of this biological puzzle.

## Classical models of CD4/CD8 lineage choice

As DP thymocytes are bipotential cells that express both CD4 and CD8 co-receptors, CD4/CD8 lineage choice was classically considered to be the transcriptional termination of one or the other co-receptor gene as a consequence of the same TCR signalling event that mediates positive selection. All classical models of CD4/CD8 lineage choice incorporate this perspective and fall into two major categories as either ‘stochastic’ or ‘instructive’ which differ in whether co-receptor termination is random or instructed. Stochastic and instructive models of CD4/CD8 lineage choice were initially thought to represent two extremes that covered the full spectrum of logical possibilities<sup>10</sup>, but both types of classical models are actually based on a shared set of fundamental principles, namely: positive selection and lineage commitment are simultaneous events induced by the same TCR signals; TCR signals during positive selection can selectively terminate either *Cd4* or *Cd8* gene expression; and selective termination of either co-receptor gene is irreversible and indicative of commitment to the opposite co-receptor lineage.

### The stochastic selection model

The stochastic selection model of CD4/CD8 lineage choice postulates that termination of co-receptor gene expression during positive selection of DP thymocytes occurs randomly<sup>11–16</sup> and that a second TCR-dependent ‘rescue’ step occurs after positive selection, so that only SP thymocytes with matching TCR and co-receptors survive and differentiate into mature T cells (Fig 2A). Direct support for the stochastic selection model has mainly come from ‘co-receptor rescue’ experiments in which persistent expression of transgene-encoded co-receptors resulted in mature T cells bearing TCRs with MHC-restriction specificities that were inappropriate for their T-cell lineage<sup>11, 12, 15, 16</sup>. For example, expression of transgenic CD4 proteins resulted in mature CD8<sup>+</sup> T cells bearing mismatched MHC-class-II-restricted TCRs, presumably because transgenically forced expression of CD4 permitted MHC-class-II-restricted TCRs to rescue short-lived SP thymocytes that had terminated endogenous *Cd4* gene expression<sup>12, 17</sup>. Similarly, deletion of the endogenous control element responsible for silencing *Cd4* transcription resulted in persistent CD4 expression by all thymocytes and resulted in mature CD8<sup>+</sup> T cells bearing mismatched MHC-class-II-restricted TCRs<sup>14</sup>.

Because the stochastic selection model predicts that CD4/CD8 lineage choice occurs randomly in TCR-signalled DP thymocytes, lineage choice is predicted to be highly inefficient, with 50% of potentially useful TCRs lost because they were present on thymocytes that no longer expressed the matching co-receptor molecule. Yet, the numbers of T cells rescued by transgenic coreceptors never approached 50% of positively selected thymocytes as would be predicted for a random event. And experiments that measured the efficiency of repertoire selection of thymocytes bearing transgenic TCRs demonstrated that repertoire selection could approach 90% efficiency<sup>18</sup>, a level that cannot be reconciled with the central premise of the stochastic selection model.

The rescue step of the stochastic selection model requires that newly arising SP thymocytes be short-lived cells that die rapidly if their TCR and co-receptors do not have matching MHC specificities. However, this key requirement of the stochastic selection model has been contradicted by observations that SP thymocytes with mismatched TCR and co-receptors are not short-lived, but are sufficiently long-lived to differentiate into functionally mature T cells that emigrate into the periphery<sup>19, 20</sup>.

Thus, core principles of the stochastic selection model have been contradicted by experimental observation.

### Strength-of-signal instructional model

Instructive models of CD4/CD8 lineage choice postulate that TCR signals direct DP thymocytes during positive selection to specifically terminate expression of the mismatching co-receptor molecule. Consequently, instructive models require that MHC-class-I- and MHC-class-II-restricted TCR signals be sufficiently distinct from one another to specify termination of the mismatching co-receptor molecule.

In the original instruction model, CD4 and CD8 co-receptors were hypothesized to transduce qualitatively different instructional signals<sup>21</sup>, but this idea was subsequently replaced by the proposal that DP thymocytes were instructed by differences in the strength of signals transduced by TCR and co-receptor co-engagements during positive selection<sup>22</sup> (Fig. 2B). Because the cytosolic tail of CD4 binds significantly more intracellular LCK than the cytosolic tail of CD8<sup>5, 23</sup>, TCR and CD4 co-engagement generates strong signals whereas TCR and CD8 co-engagement generates weak signals, and it is the strength of these signals that induces thymocytes to specifically terminate either *Cd8* or *Cd4* gene expression<sup>22</sup>. Formulation of the strength-of-signal instructional model was prompted by experiments that used chimeric co-

receptor transgenes that encoded CD8 $\alpha$  molecules with cytosolic tails engineered to express the cytosolic domain of CD4<sup>22</sup>. *In vivo* expression of chimeric CD8–CD4 transgenic molecules resulted in the development of MHC-class-I-restricted CD4<sup>+</sup> T cells, presumably because MHC-class-I-restricted DP thymocytes were directed to become CD4<sup>+</sup> T cells. However, thymocytes bearing very low affinity MHC-class-I-restricted TCRs specific for the HY antigen were not directed to differentiate into CD4<sup>+</sup> T cells<sup>22</sup>. Consequently, it was proposed that lineage choice was dictated by the overall strength of signals transduced by co-engaged TCR and co-receptor molecules, with strong signals promoting CD4-lineage choice and weak signals promoting CD8-lineage choice<sup>22</sup>. Since MHC-class-I- and MHC-class-II-restricted TCRs presumably had similar ligand affinities, it was quantitative differences in the intensity of signalling between CD4 and CD8 co-receptors that mainly determined CD4/CD8 lineage choice.

The strength-of-signal model provided a straightforward explanation for experiments that manipulated the activity in DP thymocytes of intracellular kinases such as LCK<sup>24, 25</sup>, CSK (C-terminal SRC kinase)<sup>26</sup>, TEC kinases<sup>27–29</sup> and extracellular-signal-regulated kinases (ERKs)<sup>30–33</sup>. These experiments revealed that increased kinase activity favoured CD4<sup>+</sup> T-cell differentiation, whereas decreased kinase activity favoured CD8<sup>+</sup> T-cell differentiation. However, the crucial experiments for the strength-of-signal model assessed its core concept by directly altering the signalling intensity of the TCR or co-receptor molecules themselves. When these experiments were performed, it became clear that signal intensity did not determine CD4/CD8 lineage choice.

The effect of TCR signalling intensity on lineage choice was experimentally assessed by altering the number of immunoreceptor tyrosine-based activation motifs (ITAMs) contained within each TCR signalling complex<sup>34</sup>. Reductions in the number of TCR ITAMs reduced TCR signalling intensity and resulted in the generation of fewer SP T cells, but it did not alter CD4/CD8 lineage choice<sup>34</sup>. Regardless of the number of ITAMs, thymocytes expressing MHC-class-II-restricted TCRs still differentiated into CD4<sup>+</sup> T cells and thymocytes expressing MHC-class-I-restricted TCRs still differentiated into CD8<sup>+</sup> T cells, a finding that was recently confirmed with ITAM-deletion mutant mice<sup>35</sup>, contradicting the core concept of the strength-of-signal model.

The contribution of co-receptor ligation to TCR signalling intensity has also been carefully re-examined for its effect on CD4/CD8 lineage choice. Experiments to reassess the impact of chimeric CD8–CD4 transgenic co-receptor molecules on lineage choice by MHC-class-I-restricted thymocytes replicated the original experiments that prompted the strength-of-signal model<sup>22</sup>, but in CD8 $\alpha$ -deficient mice<sup>36</sup>. Without endogenous CD8 $\alpha$  molecules to complicate the experimental results, it could be seen that expression of stronger signalling chimeric CD8–CD4 co-receptors did not preferentially direct MHC-class-I-restricted thymocytes to differentiate into CD4<sup>+</sup> T cells<sup>36</sup>, as had been originally thought<sup>22</sup>. Consequently, a definitive assessment of the role of co-receptor signal strength in determining lineage choice was carried out with mice whose endogenous *Cd8a* gene was engineered to encode the cytosolic tail of CD4<sup>37</sup>. The engineered endogenous gene (named CD8.4) encoded stronger signalling CD8–CD4 chimeric co-receptor proteins whose effects on thymocyte development were independent of potential transgenic artifacts. The results were unequivocal: expression of stronger signalling CD8.4 co-receptors quantitatively increased thymic selection of MHC-class-I-restricted T cells but had no impact on CD4/CD8 lineage choice, as MHC-class-I-restricted T cells in CD8.4 mice were exclusively CD8<sup>+</sup> T cells<sup>37</sup>. So, experiments with both endogenous and transgene encoded CD8–CD4 chimeric coreceptor molecules contradicted the premise of the strength-of-signal instructional model.

Although central requirements of the strength-of-signal model of CD4/CD8 lineage choice have been directly contradicted by experimental observation, experimental testing of the strength-of-signal model provided an answer to a different question — why CD4<sup>+</sup> T cells outnumber CD8<sup>+</sup> T cells in most mammalian species. Because the signalling intensity of CD4 co-receptors is greater than that of CD8 co-receptors, TCR co-engagement with CD4 induces quantitatively more DP thymocytes to undergo positive selection than TCR co-engagement with CD8, resulting in greater numbers of mature CD4<sup>+</sup> than CD8<sup>+</sup> T cells<sup>36, 37</sup>.

### Duration-of-signal instructional model: a classical model with a twist

The duration-of-signal instructional model is an updated version of the original strength-of-signal model with the important twist that TCR signal duration, perhaps in addition to signal strength, determines CD4/CD8 lineage choice (Fig. 2C). In this model, TCR signals of long duration instruct DP thymocytes to terminate *Cd8* gene expression and to differentiate into CD4<sup>+</sup> T cells, whereas TCR signals of short duration instruct DP thymocytes to terminate *Cd4* gene expression and to differentiate into CD8<sup>+</sup> T cells<sup>38</sup>. While it was originally unclear why MHC-class-I- and MHC-class-II-restricted TCR signals would be of different duration<sup>38</sup>, an explanation adopted from the kinetic signaling model<sup>39, 40</sup> (see below) provided a solution: all TCR-signalled DP thymocytes selectively reduce surface CD8 co-receptor expression which disrupts MHC-class-I-restricted TCR signaling but does not affect MHC-class-II-restricted TCR signaling<sup>40</sup>. Consequently, MHC-class-I-specific TCR signaling in CD4<sup>+</sup>CD8<sup>low</sup> thymocytes is of shorter duration than MHC-class-II-specific TCR signaling<sup>40</sup>.

There is now general acceptance that phenotypically CD4<sup>+</sup>CD8<sup>low</sup> thymocytes are lineage-uncommitted cells<sup>39</sup> and are the precursors of both CD4<sup>+</sup> and CD8<sup>+</sup> mature T cells<sup>41, 42</sup>. However, the molecular basis by which surface CD8 expression is selectively reduced on TCR-signalled DP thymocytes so that they adopt an asymmetric CD4<sup>+</sup>CD8<sup>low</sup> phenotype is vigorously disputed<sup>39, 40, 43–45</sup>. The duration-of-signal instructional model<sup>38, 43–45</sup> postulates that TCR-mediated positive selection signalling in DP thymocytes has complex effects on cell-surface expression of both CD4 and CD8 coreceptor proteins that cause signalled DP thymocytes to ultimately appear CD4<sup>+</sup>CD8<sup>low</sup>, despite continued expression of both *Cd4* and *Cd8* genes<sup>46</sup>. Indeed, as a classical model, the duration-of-signal instructional model requires lineage choice to occur in thymocytes that are transcriptionally *Cd4<sup>+</sup>Cd8<sup>+</sup>*, despite their CD4<sup>+</sup>CD8<sup>low</sup> appearance<sup>45</sup>. However, the requirement that lineage-uncommitted CD4<sup>+</sup>CD8<sup>low</sup> thymocytes be transcriptionally *Cd4<sup>+</sup>Cd8<sup>+</sup>* has not been experimentally verified<sup>38, 46, 47</sup>. In fact the opposite is true: *in vivo* experiments<sup>48</sup> have documented that MHC-class-I-signalled DP thymocytes become CD4<sup>+</sup>CD8<sup>low</sup> intermediate cells by downregulating *Cd8* transcription and becoming *Cd4<sup>+</sup>Cd8<sup>-</sup>*. In these experiments<sup>48</sup>, each DP thymocyte expressed two allelically distinct CD8 proteins whose expression was regulated by different transcriptional control elements, with one CD8 allele under the control of its endogenous *cis*-regulatory elements and the other under the control of heterologous transgenic elements. If MHC-class-I signalled DP thymocytes became CD4<sup>+</sup>CD8<sup>low</sup> cells by internalizing cell-surface CD8 proteins, then surface expression of both allelic CD8 proteins would be reduced. Alternatively, if MHC-class-I-signalled DP thymocytes became CD4<sup>+</sup>CD8<sup>low</sup> cells by terminating endogenous *Cd8* gene expression, then surface expression of endogenously encoded cell-surface CD8 would alone be reduced. In fact, *in vivo* MHC-class-I-induced signalling in DP thymocytes only reduced surface expression of endogenously encoded CD8 proteins and not that of transgenically encoded CD8 proteins. So, the asymmetric loss of surface co-receptor expression on TCR-signalled DP thymocytes is due to downregulation of *Cd8* gene expression<sup>48</sup>, and is not due to internalization of CD8 surface proteins<sup>48, 49</sup>.

Thus, the requirement of the duration-of-signal instructional model that makes it a classical model has been experimentally contradicted. However, the concept that TCR signal duration

is a major determinant of CD4/CD8 lineage choice remains intact and is a central feature of the kinetic signalling model (see below).

## The kinetic signalling model: a non-classical model of CD4/CD8 lineage choice

CD4/CD8 lineage choice seems to be best explained by the kinetic signalling model, which proposes that CD4/CD8 lineage choice is determined by TCR signal duration and proposes that cytokines of the common cytokine-receptor  $\gamma$ -chain ( $\gamma_c$ ) family, such as IL-7, serve as 'sensors' which detect the duration of the TCR signal<sup>39, 40, 50</sup> (Fig. 3). The kinetic signalling model is based on a different set of fundamental principles than those that underlie classical models, as it was prompted by experimental observations that could not be reconciled with the concepts on which classical models are based.

Observations made both *in vitro* and *in vivo* indicated that TCR-signalled DP thymocytes terminated *Cd8* transcription but not *Cd4* transcription during positive selection, regardless of the MHC-restriction specificity of the TCR<sup>39</sup>. And most importantly, despite termination of *Cd8* gene transcription, TCR-signalled thymocytes still remained lineage-uncommitted cells with the ability to differentiate into either CD4<sup>+</sup> or CD8<sup>+</sup> T cells<sup>39</sup> (Fig. 3). These observations violate the fundamental principle underlying all classical models that co-receptor gene termination is irreversible and indicative of commitment to the opposite lineage.

Based on these observations, the kinetic signalling model proposed that TCR-signalled DP thymocytes first terminate *Cd8* gene transcription and then assess the effect of absent *Cd8* transcription on TCR signalling<sup>39, 40, 50</sup>. If TCR-mediated positive selection signals persist in the absence of *Cd8* transcription, thymocytes differentiate into CD4<sup>+</sup> T cells. If TCR-mediated positive selection signalling ceases in the absence of *Cd8* transcription, thymocytes differentiate into CD8<sup>+</sup> T cells. Such a simple assessment by TCR-signalled thymocytes can accurately identify their appropriate cell fate, as signalling by MHC-class-II-restricted TCRs is not dependent on CD8 and so would persist in the absence of *Cd8* transcription (Fig. 4A), whereas signalling by MHC-class-I-restricted TCRs is dependent on CD8 and so would cease in the absence of *Cd8* transcription (Fig. 4B). For the kinetic signalling model, it is axiomatic that positive selection and lineage choice are sequential, not simultaneous, events; that TCR-mediated positive selection signals terminate *Cd8* transcription, converting signalled DP thymocytes into intermediate thymocytes with a transcriptionally *Cd4<sup>+</sup>Cd8<sup>-</sup>* phenotype that remain lineage-uncommitted cells; and that CD4/CD8 lineage choice occurs in *Cd4<sup>+</sup>Cd8<sup>-</sup>* intermediate thymocytes and is based on whether TCR signalling persists or ceases. The kinetic signalling model also proposes that the persistence or cessation of TCR signalling inversely regulates signalling induced by IL-7 and other  $\gamma_c$  cytokines, which consequently serve as sensors of TCR signal duration<sup>39, 40, 50</sup>.

In the kinetic signalling model, TCR-signalled DP thymocytes undergo positive selection during which they terminate *Cd8* gene expression and become *Cd4<sup>+</sup>Cd8<sup>-</sup>* intermediate thymocytes that remain bipotential despite absent *Cd8* gene expression. Because they are no longer transcribing *Cd8*, *Cd4<sup>+</sup>Cd8<sup>-</sup>* intermediate thymocytes express steadily diminishing amounts of cell-surface CD8 so that most appear phenotypically as CD4<sup>+</sup>CD8<sup>low</sup> cells. The progressive decrease in cell-surface CD8 eventually disrupts CD8-dependent signalling by MHC-class-I-restricted TCRs (Fig. 4B). Consequently, most *Cd4<sup>+</sup>Cd8<sup>-</sup>* intermediate thymocytes appear phenotypically as CD4<sup>+</sup>CD8<sup>low</sup> cells, but, in TCR-transgenic mice, the appearance of *Cd4<sup>+</sup>Cd8<sup>-</sup>* intermediate thymocytes can cover a wide spectrum from CD4<sup>+</sup>CD8<sup>+</sup> to CD4<sup>+</sup>CD8<sup>low</sup> to CD4<sup>+</sup>CD8<sup>-</sup>, depending on the ligand affinity and CD8 dependence of their transgenic TCR<sup>40</sup>. At one extreme, *Cd4<sup>+</sup>Cd8<sup>-</sup>* intermediate thymocytes bearing high affinity MHC-class-I-restricted TCRs might be CD4<sup>+</sup>CD8<sup>-</sup> because TCR

signalling would not be disrupted until CD8 cell-surface levels fall to barely detectable levels. At the other extreme,  $Cd4^+Cd8^-$  intermediate thymocytes bearing low-affinity MHC-class-I-restricted TCRs (such as the HY transgenic TCR) might be  $CD4^+CD8^+$  because TCR signalling would be disrupted by even slight reductions in CD8 cell-surface levels (Fig. 4C). Thus, intermediate thymocytes in which lineage choice occurs are best defined by their  $Cd4^+Cd8^-$  transcriptional phenotype, not their cell-surface phenotype which can vary with the ligand affinity of their TCR.

### Cytokine signals and co-receptor reversal

For uncommitted  $Cd4^+Cd8^-$  intermediate thymocytes to differentiate into  $CD8^+$  T cells, they must terminate  $Cd4$  transcription and reinitiate  $Cd8$  transcription, molecular events collectively referred to as 'co-receptor reversal'<sup>39</sup> (Fig. 4C). Indeed, co-receptor reversal is the cornerstone of the kinetic signalling model and depends on signalling by IL-7 and possibly other intrathymic  $\gamma_c$  cytokines<sup>39, 51</sup>. As co-receptor reversal only occurs in thymocytes that are no longer receiving TCR signals, cytokines such as IL-7 are important for their survival<sup>51</sup>. In addition to providing survival signals, IL-7 and other  $\gamma_c$  cytokines have been shown *in vitro* to promote co-receptor reversal by enhancing  $Cd4$  silencing and promoting re-initiation of  $Cd8$  transcription<sup>51</sup>.

If IL-7 signals contribute to CD8-lineage fate, there must be a mechanism by which intermediate thymocytes subvert IL-7 signalling to differentiate into CD4-lineage T cells. Whereas persistent TCR signalling inhibits IL-7 signal transduction in mature T cells both *in vitro*<sup>52</sup> and *in vivo*<sup>53</sup>, the effect of TCR signalling on IL-7 signal transduction in intermediate thymocytes has not yet been directly demonstrated. However, persistent TCR signalling has been shown *in vitro* to prevent intermediate thymocytes from undergoing co-receptor reversal in response to IL-7<sup>39, 51</sup>.

The theory that differentiation into  $CD8^+$  T cells is IL-7 dependent whereas differentiation into  $CD4^+$  T cells is IL-7 independent is supported by several different observations.  $CD4$  and  $CD8$  SP thymocytes differ significantly in cell-surface expression of glucose transporter type 1 (GLUT1) which is quantitatively upregulated by IL-7<sup>54, 55</sup>. Whereas GLUT1 expression by  $CD8$  SP thymocytes is high, its expression by  $CD4$  SP thymocytes is barely detectable<sup>51</sup>, indicating that IL-7 receptor (IL-7R) signalling occurs in thymocytes during  $CD8^+$  T-cell development but not during  $CD4^+$  T-cell development. The importance of  $\gamma_c$ -cytokine-induced signalling in  $CD8^+$  T-cell differentiation is further supported by reports that genetic ablation of SOCS1 results in preferential generation of  $CD8$  SP thymocytes<sup>1, 2, 56</sup>; that blockade of IL-7R signalling by IL-7R- and  $\gamma_c$ -specific antibodies selectively abrogates the generation of  $CD8^+$  T cells<sup>39, 51</sup>; and that deletion of GFI1 (growth-factor independent 1), a negative regulator of IL-7R expression, selectively increases  $CD8^+$  T-cell differentiation<sup>57</sup>.

The proposed crosstalk between TCR and cytokine receptor signalling provides a mechanism whereby cytokine receptor signalling functions as a 'sensor' of TCR signal duration. Persistent TCR signalling impairs IL-7R signal transduction and drives differentiation of  $Cd4^+Cd8^-$  intermediate thymocytes into  $CD4^+$  T cells. However, if TCR signalling is disrupted, IL-7R signals initiate co-receptor reversal, which leads to differentiation into  $CD8^+$  T cells. Consequently, the kinetic signalling model proposes that lineage choice is determined by different types of signals:  $CD4^+$  T-cell differentiation is driven by TCR signals, whereas  $CD8^+$  T-cell differentiation is driven by cytokine receptor signals. Interestingly, the molecular mechanisms underlying these events are steadily becoming clarified (see below).

## Co-receptor gene transcription and kinetic signalling

*Cd4* and *Cd8* transcription are regulated quite differently from one another<sup>58, 59</sup> (Fig. 5A). Cell-specific expression of *Cd4* results from the activity of a silencer element that abrogates *Cd4* transcription in CD4<sup>-</sup> cells<sup>60, 61</sup>. By contrast, cell-specific expression of *Cd8* is the result of stage-specific enhancer elements that actively induce its expression in CD8<sup>+</sup> T cells<sup>62, 63</sup>. Five enhancer elements that regulate expression of the *Cd8a* gene have been identified (known as E8<sub>I</sub>–E8<sub>V</sub>)<sup>62–65</sup>, and two of these enhancer elements might be particularly relevant to understanding CD4/CD8 lineage choice, as the E8<sub>III</sub> enhancer is active only in DP thymocytes<sup>66</sup> and the E8<sub>I</sub> enhancer is active in CD8 SP thymocytes and CD8<sup>+</sup> T cells<sup>64, 67</sup>. It is possible to combine the concepts of the kinetic signalling model with the transcriptional control elements that regulate *Cd4* and *Cd8* gene expression to better understand lineage fate decisions (Fig. 5B). The kinetic signalling model predicts that E8<sub>III</sub> enhancer activity is suppressed by positive selecting TCR signals, since TCR signalling suppresses *Cd8* expression in DP thymocytes. In fact, it has been shown that TCR signalling of DP thymocytes suppresses E8<sub>III</sub> enhancer activity<sup>20</sup>. It can also be predicted that E8<sub>I</sub> enhancer activity is responsive to the IL-7R signals that re-initiate *Cd8* transcription in CD4<sup>+</sup>CD8<sup>-</sup> intermediate thymocytes undergoing co-receptor reversal. In fact, E8<sub>I</sub> enhancer activity, as well as *Cd8a* transcription, have both been shown to be increased by IL-7-induced STAT5 (signal transducer and activator of transcription 5) signals<sup>53</sup>. Interestingly, STAT5 deficiency in mice does not specifically abrogate CD8<sup>+</sup> T-cell differentiation<sup>68</sup>, but this could be due to IL-7R signal transduction by other STAT molecules that substitute for STAT5 in STAT5-deficient thymocytes.

### *In vivo* assessments

A key concept of the kinetic signalling model that has been tested *in vivo* is that TCR-signal disruption invariably leads to CD8-lineage choice, even for thymocytes expressing MHC-class-II-restricted TCRs<sup>39, 51</sup>. One experimental model used to assess this prediction was carried out in mice in which expression of  $\zeta$ -chain associated protein kinase of 70 kDa (ZAP70) was placed under the control of enhancer and promoter elements from the adenosine deaminase (ADA) gene so that ZAP70 expression would be halted during positive selection<sup>69</sup>. In ADA–ZAP70 transgenic mice (which lacked endogenous ZAP70 expression), ZAP70 was expressed in DP thymocytes but not in CD4<sup>+</sup>CD8<sup>low</sup> intermediate thymocytes. As ZAP70 is required for TCR-signal transduction<sup>70–72</sup>, TCR signalling ceased in all CD4<sup>+</sup>CD8<sup>low</sup> intermediate thymocytes<sup>69</sup>. As a result, all positively selected thymocytes in ADA–ZAP70 transgenic mice, including those expressing MHC-class-II-restricted TCRs, differentiated into CD8<sup>+</sup> T cells, confirming that cessation of TCR signalling in intermediate thymocytes results exclusively in CD8-lineage choice.

A core concept of the kinetic signalling model is that TCR-mediated positive selection signals lead to the termination of *Cd8* transcription, which eventually disrupts MHC-class-I-restricted TCR signalling and leads to CD8-lineage choice. However, if regulatory elements of the *Cd8* gene also controlled *Cd4* expression, one would predict that positive selection would be followed by a steady reduction in cell-surface CD4 expression that would eventually disrupt MHC-class-II-restricted TCR signalling and therefore lead to CD8-lineage choice, despite the MHC-class-II-restriction of the TCR. This prediction has been tested in an *in vivo* experimental model in which CD4 expression was placed under the control of the E8<sub>III</sub> enhancer (which is active in pre-selection DP thymocytes but is inactivated by TCR signalling)<sup>20</sup>. In E8<sub>III</sub>–CD4 transgenic mice that lack endogenous CD4 expression (referred to as 8DP4 mice), the expression of transgenic CD4 proteins was high on pre-selection DP thymocytes but steadily declined on intermediate thymocytes in parallel with endogenous CD8 protein expression. As a result, all positively selected thymocytes in 8DP4 mice, including those expressing MHC-class-II-restricted TCRs, differentiated exclusively into CD8<sup>+</sup> T cells, which indicates that termination of co-receptor gene transcription during positive selection promotes CD8-lineage



fate, regardless of the MHC restriction specificity of the TCR and regardless of which co-receptor protein is involved<sup>20</sup>.

## Transcription factors involved in CD4/CD8 lineage choice

Our understanding of CD4/CD8 lineage choice has been significantly advanced by the identification of transcription and nuclear factors that influence CD4/CD8 lineage choice and thereby regulate *Cd4* and *Cd8* transcription. Some of these factors are involved in chromatin remodeling, including Ikaros<sup>73, 74</sup>, Mi-2 $\beta$ <sup>75, 76</sup>, and the SWI/SNF-like BAF chromatin remodeling complexes<sup>77</sup>, whereas other factors directly regulate the transcription of downstream effector genes<sup>78–86</sup>. The most relevant of the latter factors for this discussion are Th-POK (T-helper-inducing POZ/Kruppel-like factor; also known as cKROX and ZFP67)<sup>47, 81, 84, 85</sup> and RUNX3 (runt-related transcription factor 3)<sup>80, 83, 84, 87</sup> which, together with TOX (thymus high-mobility group box protein)<sup>78, 88, 89</sup> and GATA3 (GATA-binding protein 3)<sup>82, 90, 91</sup>, contribute to a molecular understanding of CD4/CD8 lineage choice (Figure 5).

### Th-POK

Th-POK is a zinc-finger protein that is encoded by the *Zbtb7b* gene<sup>81, 92</sup>. In an exciting series of experiments, two laboratories discovered that Th-POK was singularly important for CD4 lineage choice and CD4<sup>+</sup> T-cell differentiation<sup>81, 85</sup>. Th-POK is expressed by CD4<sup>+</sup> but not by CD8<sup>+</sup> T cells<sup>81, 85</sup> and was found to be the molecule that was mutated in helper-deficient (HD) mice that were unable to generate CD4<sup>+</sup> T cells<sup>19, 93</sup>. In HD mice, MHC-class-II signalled thymocytes failed to differentiate into CD4<sup>+</sup> T cells and instead differentiated into mature CD8<sup>+</sup> T cells. These mice were found to have a point mutation in the second zinc finger domain of Th-POK that presumably disrupts DNA binding<sup>81</sup>. Thus, HD mice demonstrated that CD4<sup>+</sup> T-cell differentiation requires a functional Th-POK molecule.

Reciprocal experiments revealed that expression of transgene-encoded Th-POK proteins throughout thymocyte development forced virtually all positively selected thymocytes to differentiate into CD4<sup>+</sup> T cells, even those with MHC-class-I-restricted TCRs<sup>81, 85</sup>. As it seems to be both necessary and sufficient for CD4-lineage choice, it has been suggested that Th-POK is a master regulator of CD4-lineage choice and CD4<sup>+</sup> T-cell differentiation<sup>45</sup>. Consistent with this perspective, retroviral transduction of mature CD8<sup>+</sup> T cells with Th-POK led to reduced T-cell cytotoxicity and induced some CD4<sup>+</sup> T-helper-cell characteristics, indicating that even mature CD8<sup>+</sup> T cells are susceptible to the CD4-lineage-promoting effects of Th-POK<sup>94</sup>. Th-POK affects both *Cd4* and *Cd8* transcription, but in opposite ways: Th-POK maintains *Cd4* transcription by preventing factors such as RUNX3 from silencing it<sup>95</sup>, and Th-POK reduces *Cd8* expression by downregulating the enhancer activity of E8<sub>1</sub><sup>94</sup>.

Th-POK is first expressed by TCR-signalled DP thymocytes that are CD4<sup>+</sup>CD8<sup>low</sup> cells<sup>47</sup> — that is, by the cells in which CD4/CD8 lineage choice occurs. However, the level of Th-POK expression at this stage is too low to limit their bipotentiality. Interestingly, Th-POK expression in CD4<sup>+</sup>CD8<sup>low</sup> thymocytes is upregulated following persistent TCR signalling<sup>47</sup>, which is concordant with the kinetic signalling concept that CD4-lineage choice is induced in intermediate thymocytes by persistent TCR signalling.

### RUNX proteins

RUNX proteins are members of the runt-domain family of transcription factors which have similar structural organizations and conserved DNA binding sites<sup>96</sup>. In the thymus, RUNX1 is expressed mostly by DN thymocytes and RUNX3 by post-selection CD8<sup>+</sup> thymocytes<sup>95</sup>. The observation that RUNX proteins bind to the *Cd4* silencer element and silence *Cd4* expression indicated a role for RUNX proteins in CD4/CD8 lineage choice<sup>95</sup>.

RUNX1 and RUNX3 both bind to the *Cd4* silencer element and silence *Cd4* transcription in the cells in which they are expressed<sup>95</sup>. Indeed, RUNX deficiency results in *Cd4* gene de-repression<sup>95, 97</sup>, whereas RUNX3 transgenic overexpression downregulates *Cd4* transcription<sup>87, 98</sup>. During normal thymocyte development, RUNX3 is not expressed by pre-selection DP thymocytes and may first be expressed at low levels by CD4<sup>+</sup>CD8<sup>low</sup> intermediate thymocytes<sup>83, 99</sup>. Importantly, RUNX3 expression is upregulated during differentiation of CD4<sup>+</sup>CD8<sup>low</sup> thymocytes into CD8<sup>+</sup> T cells, when RUNX3 provides two critical functions. First, RUNX3 binds to the *Cd4* silencer element and silences *Cd4* transcription<sup>95</sup>. Second, RUNX3 binds to the E8<sub>1</sub> *Cd8* enhancer element and re-initiates *Cd8* transcription<sup>83</sup>. Thus, RUNX3 may be the transcriptional mediator of co-receptor reversal by silencing *Cd4* and reinitiating *Cd8* gene expression during the differentiation of *Cd4*<sup>+</sup>*Cd8*<sup>-</sup> intermediate thymocytes into *Cd4*<sup>-</sup>*Cd8*<sup>+</sup> mature T cells.

Recently, it was shown that RUNX proteins also bind to a sequence in the gene encoding Th-POK (*Zbtb7b*) and extinguish Th-POK expression<sup>84</sup>. Thus, the silencing of *Zbtb7b* gene expression is another mechanism by which RUNX3 promotes CD8<sup>+</sup> T-cell differentiation. Importantly, however, the intrathymic signals that upregulate RUNX3 expression during CD8<sup>+</sup> T-cell differentiation have not yet been identified. Nonetheless, the kinetic signalling model predicts that RUNX3 expression by intermediate thymocytes would be upregulated, either directly or indirectly, by IL-7 and possibly other cytokine signals.

## TOX

High mobility group (HMG) box proteins are DNA-binding proteins that regulate gene expression by modulating local chromatin structure and recruiting other nuclear factors<sup>100, 101</sup>. TOX is an HMG box protein that was first discovered because it was upregulated in TCR-signalled DP thymocytes and so was postulated to have a role in positive selection and/or lineage choice<sup>89</sup>. Although transgenic overexpression of TOX has complex effects that are not yet fully understood<sup>89</sup>, recent experiments in TOX-deficient mice revealed that positively selected thymocytes do not become CD4<sup>+</sup>CD8<sup>low</sup> cells, but instead become CD4<sup>low</sup>CD8<sup>low</sup> cells which fail to differentiate into CD4<sup>+</sup> T cells<sup>78</sup>. Reversal of TOX deficiency by introduction of a *TOX* transgene restores both the appearance of positively selected thymocytes as CD4<sup>+</sup>CD8<sup>low</sup> cells and their ability to differentiate into CD4-lineage cells<sup>78</sup>. Thus, TOX seems to be important for maintaining or upregulating CD4 expression in positively selected DP thymocytes<sup>78, 102</sup>. This perspective explains the importance of TOX for CD4<sup>+</sup> T-cell differentiation, as CD4 co-receptor expression is required for persistent MHC-class-II-restricted TCR signalling in intermediate thymocytes.

## GATA3

GATA3 is an enhancer-binding zinc finger protein that functions as a lineage specific transcription factor in T cells at various stages of development<sup>82, 90</sup>. GATA3 is expressed in the earliest progenitor T cells and is required for thymocytes to differentiate beyond the DN stage of development<sup>90</sup>. GATA3 also plays an important role in CD4 lineage choice based on observations that GATA3 is preferentially expressed in CD4<sup>+</sup> T cells<sup>90</sup>; that GATA3 expression is upregulated by TCR-signalling in DP thymocytes<sup>82</sup>; and that sustained expression of GATA3 blocks generation of CD8<sup>+</sup> T cells<sup>91</sup>. In addition, conditional deletion of *Gata3* in DP thymocytes markedly decreased CD4 T cell numbers without affecting CD8 T cell generation<sup>103</sup>, indicating a critical role for GATA3 in the survival and/or differentiation of positively selected thymocytes into CD4-lineage T cells. But, unlike Th-POK, GATA3 does not seem to be a CD4-lineage-specifying factor because forced expression of GATA3 does not re-direct MHC-class-I-restricted thymocytes to differentiate into CD4<sup>+</sup> T cells<sup>82</sup>. However, because it is expressed in positively selected thymocytes earlier than either Th-POK or

RUNX3, GATA3 may be upstream of these other factors so that its specific role in CD4 lineage choice may be more difficult to discern.

### A synthesis

Although our knowledge is still far from complete, it is possible to integrate what we currently understand about the transcriptional activities of Th-POK, RUNX3, TOX, and GATA3 into a coherent view of CD4/CD8 lineage choice (Figure 5). TCR-mediated positive selection signals terminate *Cd8* gene expression (in part by suppressing the activity of the E8<sub>III</sub> *Cd8* enhancer) and upregulate TOX which maintains or increases *Cd4* transcription so that positively selected DP thymocytes convert into *Cd4*<sup>+</sup>*Cd8*<sup>-</sup> intermediate cells (which appear as CD4<sup>+</sup>CD8<sup>low</sup> thymocytes). If positively selecting TCR signals are MHC-class-II-restricted, TCR signalling in CD4<sup>+</sup>CD8<sup>low</sup> thymocytes persists and upregulates both GATA3 and Th-POK, preventing *Cd4* gene silencing and promoting CD4<sup>+</sup> T-cell differentiation. Alternatively, if positively selecting TCR signals are MHC-class-I-restricted, TCR signalling in CD4<sup>+</sup>CD8<sup>low</sup> intermediate thymocytes is disrupted or ceases, which results in loss of GATA3 and Th-POK expression, IL-7R signalling, and upregulation of RUNX3. RUNX3 then silences both *Zbtb7b* and *Cd4* transcription, leading to termination of CD4-lineage potential and reinitiation of *Cd8* gene expression (in part by activating the E8<sub>I</sub> *Cd8* enhancer). In the presence of IL-7 and other cytokines, CD8 lineage thymocytes then proceed to differentiate into mature CD8<sup>+</sup> T cells.

In this way, cell-surface TCR and co-receptor signalling can be integrated with the transcriptional factors involved in CD4/CD8 lineage choice to reveal an increasingly detailed picture of how lineage fate decisions occur in the thymus.

### Concluding remarks

Understanding the basis for CD4/CD8 lineage choice in the thymus is central to our understanding of thymocyte development. Consequently, CD4/CD8 lineage choice remains one of the most intensively studied and debated lineage decisions in immunology. Model building has had an indispensable role in determining the logic by which DP thymocytes ascertain their appropriate lineage fate. However, the rules of logic stipulate that models can never be proven but only disproven, so model testing will continue to provide the driving force behind many of the most informative experiments in this field. Rigorous testing of the kinetic signalling model will hopefully lead to new and deeper insights, as the proposed role of cytokines in CD8-lineage choice opens new avenues of investigation. The recent identification of nuclear factors involved in CD4/CD8 lineage choice promises to provide the circuitry<sup>102</sup> that links signalling events at the cell membrane with changes in gene expression patterns during thymocyte selection. However, a great deal still remains to be explained and understood, including a molecular definition of 'lineage commitment' and a greater understanding of how CD4/CD8 lineage choice results in distinct helper and cytotoxic cellular functions.

#### BOX 1 | Possible basis for thymic selection of an MHC-restricted TCR repertoire

It is not understood why double-positive (DP) thymocytes bearing MHC-restricted T-cell receptors (TCRs) are the only DP thymocytes that are signalled to undergo positive selection, and why DP thymocytes bearing TCRs with the potential to engage non-MHC ligands that are expressed in the thymus are not also positively selected. Given that randomly generated TCRs have extensive diversity, it seems unlikely that all TCRs would display exclusive specificity for MHC ligands, although this is a formal possibility<sup>104, 105</sup>. A recently proposed solution<sup>106</sup> to this problem is based on the fact that both CD4 and CD8 co-receptor molecules are expressed on individual DP thymocytes and that their content of

LCK is limited<sup>107</sup>. So, most of the LCK that would be available to initiate TCR signalling in DP thymocytes associates with one or the other co-receptor molecule, with little 'free' LCK remaining<sup>108</sup>. So, productive TCR signalling in DP thymocytes requires co-engagement of TCR with co-receptors associated with LCK<sup>106</sup>. TCRs that engage MHC ligands do so together with CD4 or CD8 molecules, whereas TCRs that engage non-MHC ligands do so independently of co-receptor molecules. Consequently, DP thymocytes can be signalled by MHC-restricted TCRs to undergo positive selection, whereas DP thymocytes bearing MHC-independent TCRs cannot be signalled and die of neglect — even though their TCRs may have engaged an intrathymic ligand<sup>106</sup>. So, co-expression of CD4 and CD8 by DP thymocytes contributes in two ways to focusing the mature T-cell repertoire on MHC: by inhibiting positive selection signalling by TCRs that engage non-MHC ligands in the thymus<sup>106</sup>, and by promoting positive selection signalling by TCRs that engage MHC ligands.

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## Glossary

programmed cell death, A common form of cell death, which is also known as apoptosis. Many physiological and developmental stimuli cause apoptosis, and this mechanism is frequently used to delete unwanted, superfluous or potentially harmful cells. Apoptosis involves cell shrinkage, chromatin condensation, plasma-membrane blebbing and DNA fragmentation. Eventually, the cell breaks up into many membrane-bound 'apoptotic bodies', which are phagocytosed by neighbouring cells.; immunoreceptor tyrosine-based activation motif, (ITAM). A short peptide motif containing tyrosine residues that is found in the cytoplasmic tail of several signalling adaptor proteins and that is necessary to recruit proteins that are involved in triggering activating signalling proteins. The consensus sequence is Tyr-X-X-(Leu/Ile)-X<sub>6-8</sub>-Tyr-X-X-(Leu/Ile), where X denotes any amino acid.; common cytokine-receptor  $\gamma$ -chain, ( $\gamma_c$ ). A shared cytokine receptor chain for a group of short-chained, four-helical bundle interleukins, including interleukin-2 (IL-2), IL-4, IL-7, IL-9, IL-15 and IL-21.; HY transgenic TCR, An MHC-class-I-restricted TCR that recognizes an antigenic complex composed of H-2D<sup>b</sup> and the Y chromosome-encoded male antigen (H-Y). This was the first TCR-transgenic mouse ever constructed. In female mice, thymocytes expressing this clonotypic TCR transgene are positively selected and differentiate into CD8<sup>+</sup> T cells, whereas in male mice thymocytes expressing the same TCR are negatively selected..

## Biographies

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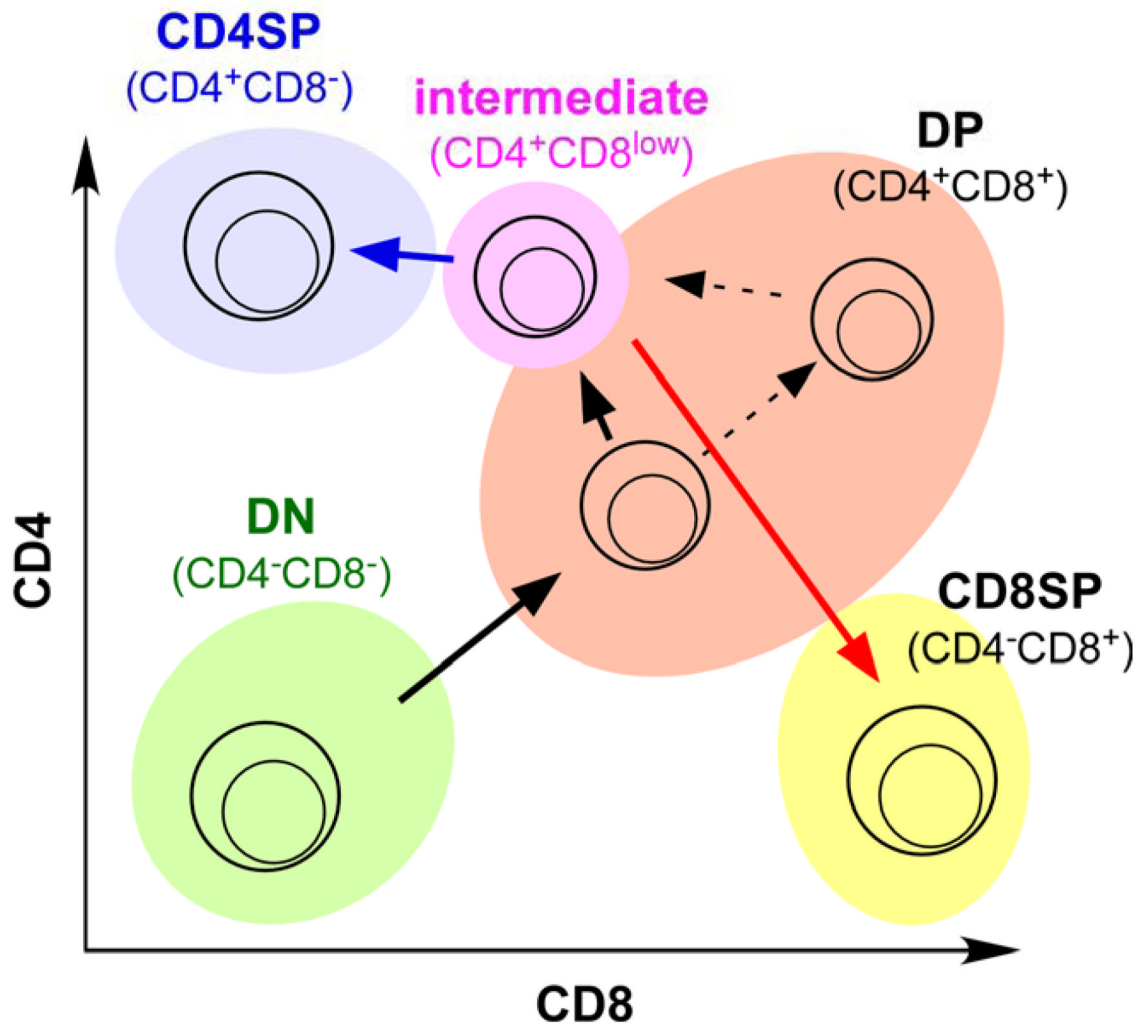


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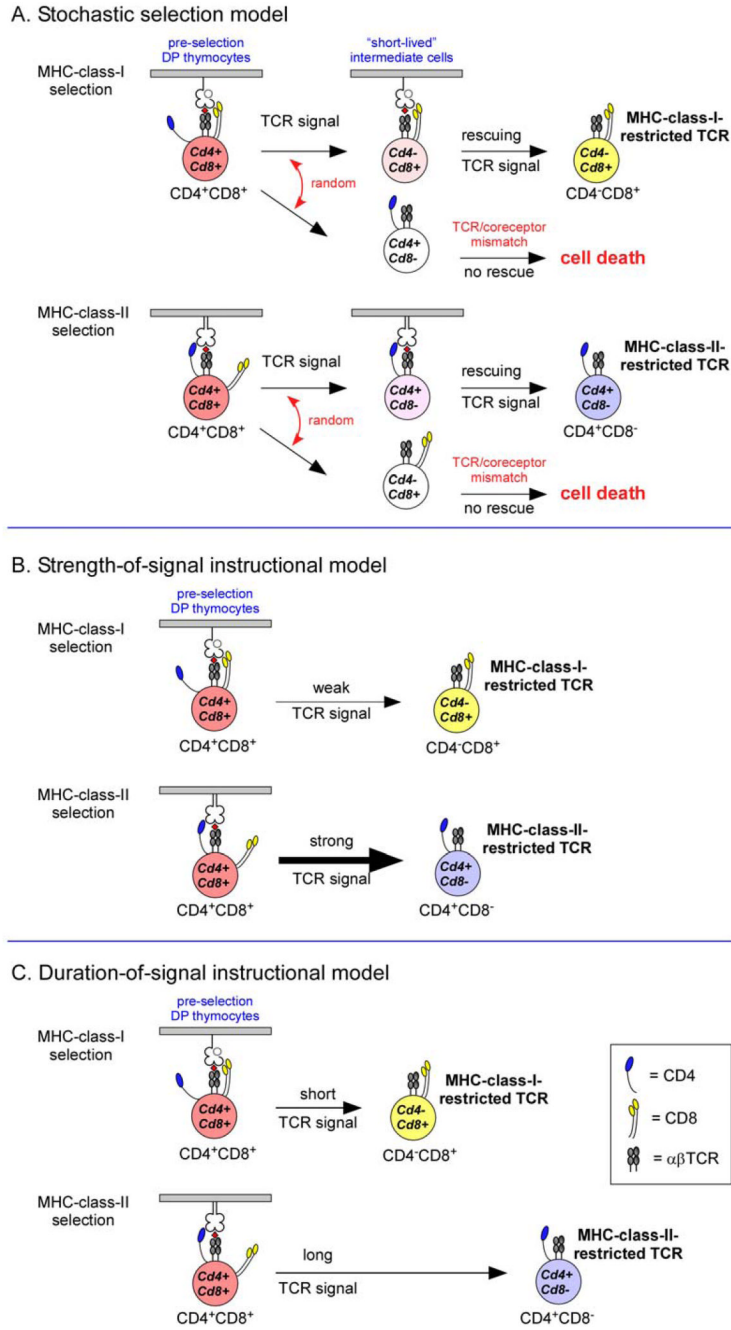
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## Overview of T cell development in the thymus



**Figure 1. Overview of T-cell development in the thymus**

Thymocyte subpopulations can be identified by cell-surface co-receptor expression. Double negative (CD4<sup>-</sup>CD8<sup>-</sup>, DN) cells, which express neither CD4 nor CD8, are the most immature cells in the thymus. DN cells differentiate into double positive (CD4<sup>+</sup>CD8<sup>+</sup>, DP) thymocytes, which are the first cells to express a functional  $\alpha\beta$  T-cell receptor (TCR). DP thymocytes that express potentially useful TCR specificities are signalled by the TCR to undergo positive selection and to become intermediate (CD4<sup>+</sup>CD8<sup>low</sup>) cells, which then differentiate into either CD4 single positive (CD4<sup>+</sup>CD8<sup>-</sup>, CD4 SP) or CD8 SP (CD4<sup>-</sup>CD8<sup>+</sup>) mature thymocytes. Depending on the timing of their expression of a functional  $\alpha\beta$ TCR, DP thymocytes can be signalled to undergo positive selection either when they express low levels of both co-receptors or when they express high levels of both co-receptors.



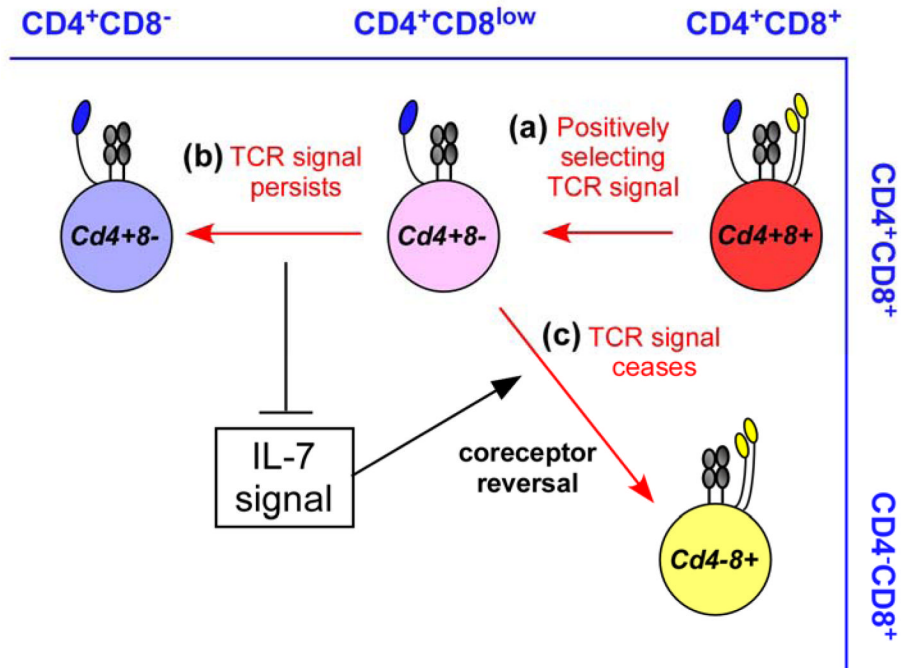
**Figure 2. Classical models of CD4/CD8 lineage choice**

A. The stochastic selection model postulates that positive selecting T-cell receptor (TCR) signals randomly terminate expression of one or the other co-receptor molecule, resulting in the generation of “short-lived” intermediate cells, which will undergo programmed cell death unless rescued by a second TCR signal. Because the TCR-mediated rescue signal requires TCRs and co-receptors that are matched, 50% of positively selected thymocytes will fail to survive and mature.

B. The strength-of-signal instructional model postulates that strong TCR signals terminate *Cd8* transcription whereas weak TCR signals terminate *Cd4* transcription. Signalling by CD4

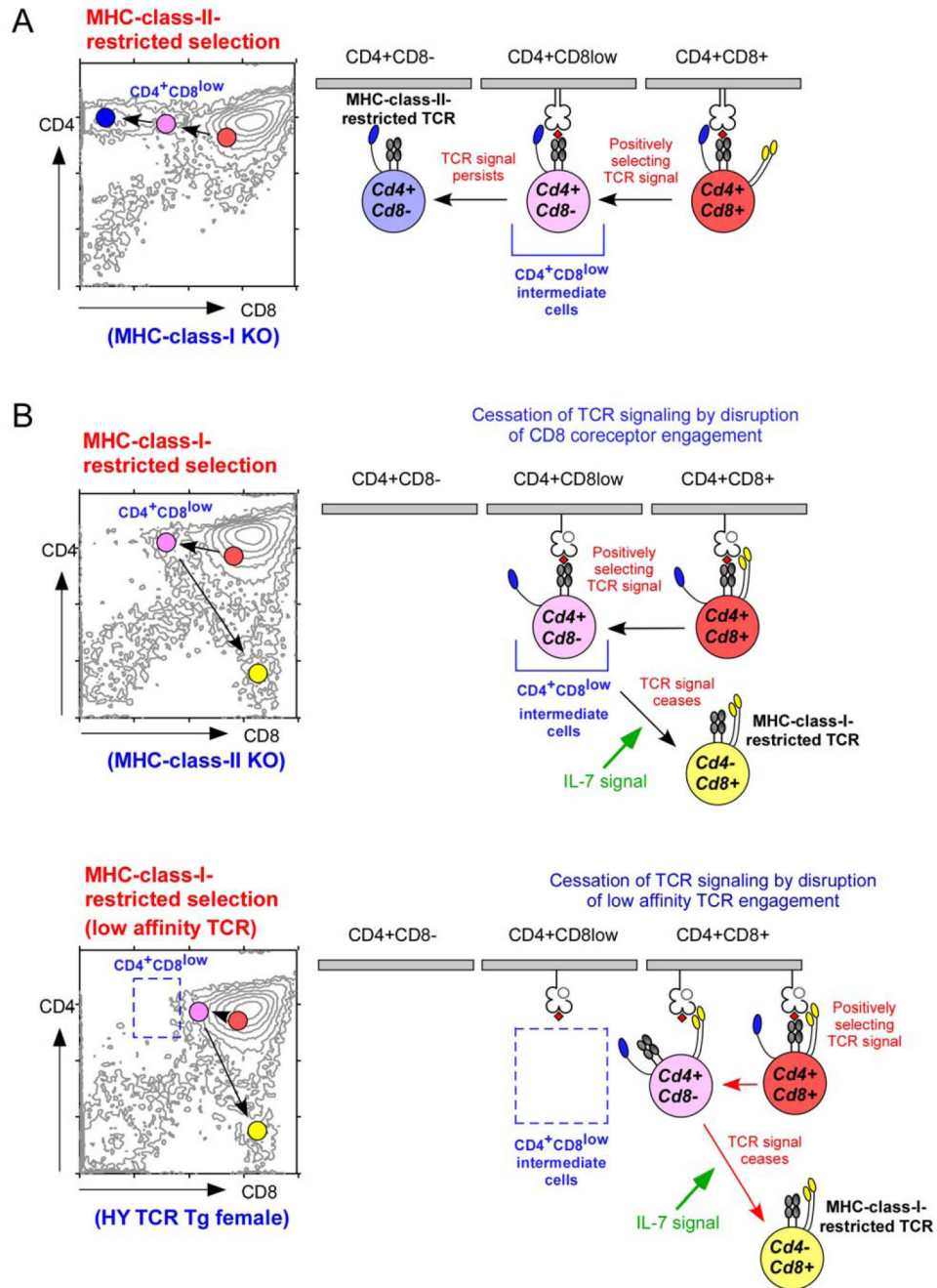
and MHC-class-II-restricted TCRs is strong resulting in mature CD4<sup>+</sup> T cells, whereas signalling by CD8 and MHC-class-I-restricted TCRs is weak resulting in mature CD8<sup>+</sup> T cells. C. The duration-of-signal instructional model postulates that long and/or strong TCR signals terminate *Cd8* transcription, whereas short and/or weak TCR signals terminate *Cd4* transcription. MHC-class-I-restricted and MHC-class-II-restricted TCR signals are proposed to differ in both duration and intensity.

## The kinetic signalling model



**Figure 3. The kinetic signalling model of CD4/CD8 lineage choice**

Regardless of the specificity of their T-cell receptor (TCR), positively selecting TCR signals induce double-positive (DP) thymocytes that are transcriptionally  $Cd4^+Cd8^+$  to terminate  $Cd8$  gene expression and to convert into  $Cd4^+Cd8^-$  intermediate thymocytes. Because of absent  $Cd8$  gene transcription,  $Cd4^+Cd8^-$  intermediate thymocytes appear phenotypically as  $CD4^+CD8^{low}$  cells (step a), and these are the cells in which lineage choice is made. Persistence of TCR signalling in  $Cd4^+Cd8^-$  intermediate thymocytes blocks interleukin-7 (IL-7) signalling and induces differentiation into mature  $CD4^+$  T cells (step b). Cessation or disruption of TCR signalling in  $Cd4^+Cd8^-$  permits IL-7 signalling, which induces  $Cd4^+Cd8^-$  intermediate thymocytes to undergo co-receptor reversal to become  $Cd4^-Cd8^+$  and to differentiate into  $CD8^+$  T cells (step c).



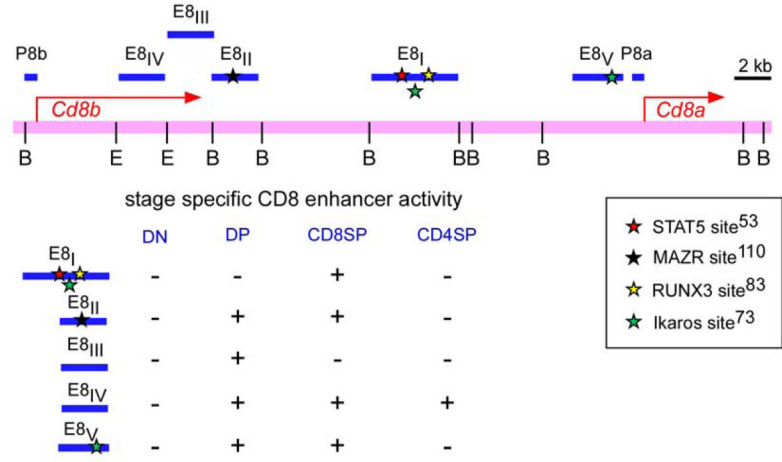
**Figure 4. Lineage-fate mapping according to the kinetic signalling model of CD4/CD8 lineage choice** Regardless of the MHC-restriction specificity of the T-cell receptor (TCR), positively selecting TCR signals convert double-positive (DP) thymocytes into  $Cd4^+Cd8^-$  intermediate thymocytes in which lineage choice is made. CD4/CD8 lineage direction is then dependent on whether positively selecting TCR signals persist or cease. A. MHC-class-II-restricted TCR signalling is independent of CD8 expression and, therefore, persists in  $Cd4^+Cd8^-$  intermediate thymocytes. Persistent TCR signalling induces intermediate thymocytes to differentiate into mature CD4<sup>+</sup> T cells. B. MHC-class-I-restricted TCR signalling is dependent on CD8 expression and, therefore, ceases in  $Cd4^+Cd8^-$  intermediate thymocytes. Cessation of TCR signalling permits interleukin-7 (IL-7) signalling, which induces intermediate thymocytes to



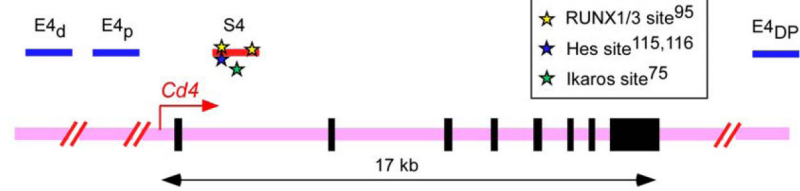
undergo co-receptor reversal and to differentiate into mature CD8<sup>+</sup> T cells. The appearance of *Cd4<sup>+</sup>Cd8<sup>-</sup>* intermediate thymocytes at the point that TCR signalling ceases varies according to the ligand affinity of individual TCRs. Signalling by high affinity MHC-class-I-restricted TCRs (upper panel) can persist in *Cd4<sup>+</sup>Cd8<sup>-</sup>* intermediate thymocytes until intermediate thymocytes have lost sufficient CD8 to become CD4<sup>+</sup>CD8<sup>low</sup> cells. However, signalling by low affinity MHC-class-I-restricted TCRs (lower panel) is dependent on high CD8 expression and is disrupted by small reductions in cell-surface CD8 levels, when intermediate thymocytes still appear as CD4<sup>+</sup>CD8<sup>+</sup> cells.

A. *Cd8* and *Cd4* transcriptional elements

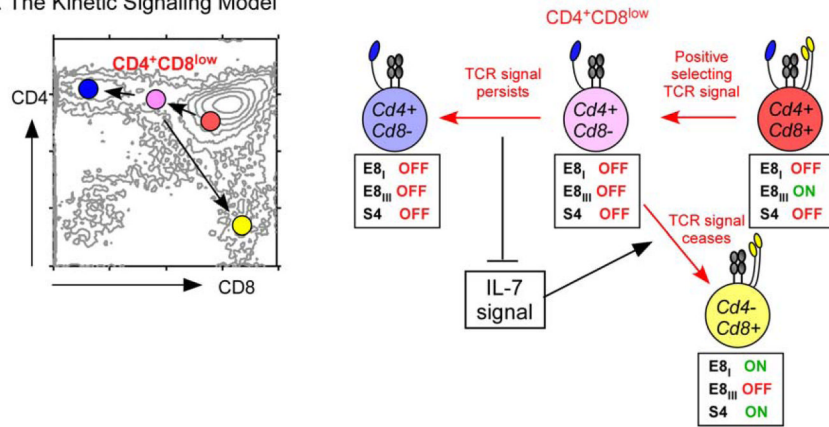
Regulation of *Cd8* transcription by enhancer elements



Regulation of *Cd4* transcription by complex regulatory elements



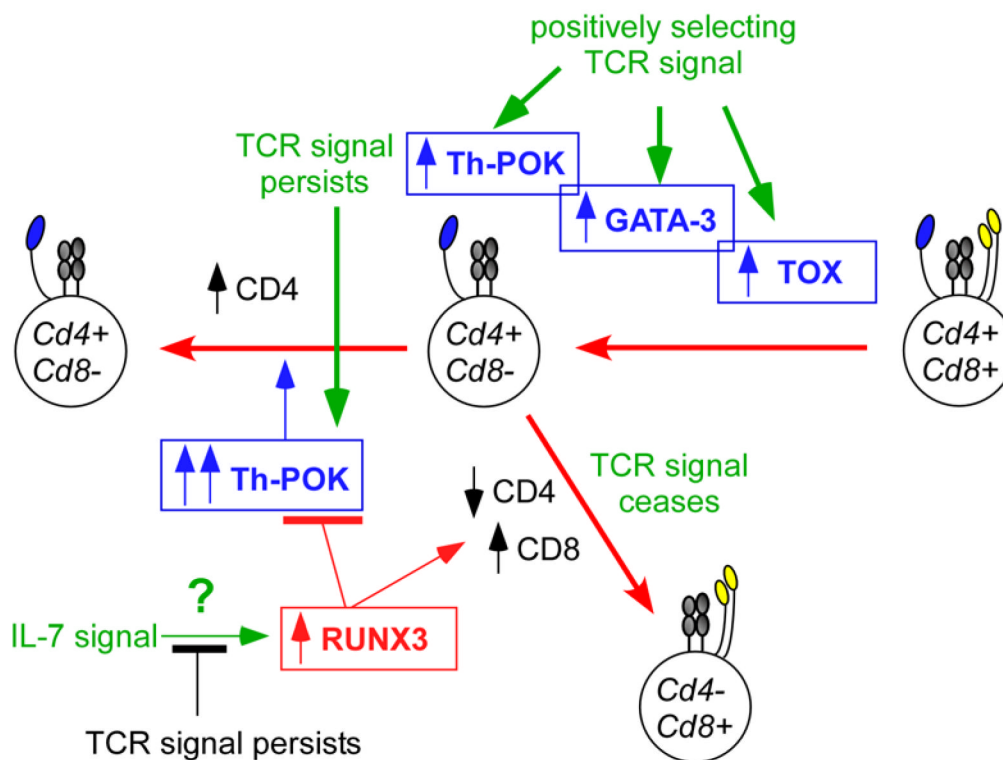
B. The Kinetic Signaling Model



**Figure 5. Regulation of *Cd4* and *Cd8* gene expression**

A. Cell-specific expression of the *Cd8a* gene is controlled by stage-specific enhancer elements, of which five are known (E8<sub>I</sub>-E8<sub>V</sub>). Nuclear factors that bind to these regions include Ikaros<sup>73</sup>, RUNX1 (runt-related transcription factor 1)<sup>95, 109</sup>, RUNX3<sup>83, 87, 95</sup>, MAZR (MAZ-related factor)<sup>110</sup> and STAT5 (signal transducer and activator of transcription 5)<sup>53</sup>. In contrast to *Cd8* gene expression, tissue specific expression of the *Cd4* gene is not accomplished by *Cd4* enhancer elements (E4)<sup>111-113</sup>, but is mainly controlled by activation of a silencer element (S4) that is located in the first intron<sup>60, 61, 109, 114</sup>. Nuclear factors that bind to the CD4 silencer element include RUNX, MYB and HES1<sup>95, 109, 115, 116</sup>. B. Changes in co-receptor transcription during positive selection and lineage choice according to the kinetic signalling

model. CD8 expression on pre-selection double-positive (DP) thymocytes is driven in part by the E8<sub>III</sub> *Cd8* enhancer, which is turned off by T-cell receptor (TCR)-mediated positive selection signalling<sup>20, 62</sup>. In CD4<sup>+</sup>CD8<sup>low</sup> intermediate thymocytes, persistent TCR-mediated positive selection signalling inhibits *Cd8* gene expression and inhibits *Cd4* silencer activity, so that intermediate cells differentiate into CD4<sup>+</sup> T cells. However, cessation of TCR-mediated positive selection signalling in intermediate thymocytes results in re-initiation of *Cd8* gene expression, at least in part, by induction of E8<sub>I</sub> *Cd8* enhancer activity, which is responsive to interleukin-7 receptor (IL-7R) signalling<sup>53</sup>.



**Figure 6. Environmental cues and nuclear factors that influence the CD4/CD8 decision**

Environmental cues that influence CD4/CD8 lineage choice must ultimately be translated by developing thymocytes into molecular events mediated by nuclear factors that differentially affect co-receptor gene expression. Here, we consider the interactions among four different transcription factors: Th-POK (T-helper-inducing POZ/Kruppel-like factor), RUNX3 (runt-related transcription factor 3), TOX (thymus high-mobility group box protein) and GATA3 (GATA-binding protein 3). Three of these factors are important for CD4<sup>+</sup> T-cell differentiation (Th-POK, TOX and GATA3), and only one (RUNX3) is known to be important for CD8<sup>+</sup> T-cell differentiation. During positive selection, T-cell receptor (TCR) signals upregulate TOX, GATA3 and Th-POK. TOX upregulation is necessary for TCR-signalled DP thymocytes to phenotypically become CD4<sup>+</sup>CD8<sup>low</sup> intermediate thymocytes<sup>78</sup>. GATA3 upregulation is important for the differentiation of CD4<sup>+</sup>CD8<sup>low</sup> thymocytes into CD4<sup>+</sup> T cells<sup>82, 103</sup>. And Th-POK expression in TCR-signalled thymocytes, which is significantly upregulated in CD4<sup>+</sup>CD8<sup>low</sup> intermediate thymocytes by persistent TCR signalling<sup>47</sup>, is required for CD4-lineage commitment<sup>81, 85, 93</sup> and for preventing *Cd4* gene silencing by RUNX proteins<sup>117</sup>. It is not yet known what environmental signal upregulates RUNX3 expression, but it is hypothesized that its expression may be upregulated by interleukin-7 receptor (IL-7R) signalling. In any event, RUNX3 performs three important functions that promote the differentiation of intermediate thymocytes into CD8<sup>+</sup> T cells: first, RUNX3 binds to the *Cd4* silencer element and silences *Cd4* gene expression<sup>95</sup>; second, RUNX3 binds to the E8<sub>1</sub> *Cd8* enhancer element and re-initiates *Cd8* gene expression<sup>83</sup>, and third RUNX3 silences *Th-POK* gene expression<sup>84</sup>.