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## Effects of Two Years of Conjugated Equine Estrogens on Cholinergic Neurons in Young and Middle-Aged Ovariectomized Monkeys

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### Abstract

The effect of estrogen on the number and size of cholinergic neurons in the basal forebrain was examined in surgically menopausal young and middle-aged cynomolgus monkeys. Young and middle-aged female monkeys were ovariectomized and treated with conjugated equine estrogens (Premarin) at doses that are equivalent to those currently prescribed to postmenopausal women. In the medial septum/diagonal band (MS/DB), no effect of treatment with Premarin was observed in the cholinergic neurons in either ovariectomized young or middle-aged monkeys. However, the number and size of cholinergic neurons in the MS/DB of middle-aged monkeys was greater than that in the young monkeys. In the nucleus basalis of Meynert (NBM) of middle-aged monkeys, the number of cholinergic neurons in the intermediate region (Ch4i) was greater in Premarin-treated monkeys as compared to controls and numbers of neurons in this region were greater at higher levels of estrogen. No effects of estrogen were observed in other NBM regions in the middle-aged monkeys and the size of cholinergic neurons was unaffected by Premarin. These findings suggest that treatment with Premarin has selective beneficial effects on cholinergic neurons in the basal forebrain but that these effects are both age and region specific.

### Keywords

Premarin; nucleus basalis; medial septum; diagonal band; ovariectomy; stereology

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## 1. Introduction

The basal forebrain cholinergic system (i.e., the medial septum (MS), the horizontal and vertical limbs of the diagonal band of Broca (DB), and the nucleus basalis of Meynert (NBM)) plays an important role in learning, memory and attention functions (e.g., Everett and Robbins, 1997; Olton et al., 1991; Parent and Baxter, 2004; Voytko et al., 1994) and projects to the hippocampal formation and to the neocortex (Dutar et al., 1995; Mesulam et al., 1983; Woolf, 1991). The cholinergic system may be a mechanism through which estrogen can affect cognition. For example in rodents, immunotoxic lesions of basal forebrain cholinergic neurons blocked the ability of estrogen to enhance spatial learning (Gibbs, 2002; Gibbs, 2007). Estrogen attenuated the ability of the muscarinic antagonist scopolamine to induce deficits in memory acquisition (Gibbs et al., 1998) and an estrogen-induced improvement in working memory was blocked by an M2 receptor antagonist (Daniel and Dohanich, 2001; Daniel et al., 2005.) In a non-human primate model, estrogen improved visual spatial attention in ovariectomized (OVX) monkeys, and this effect was modulated by scopolamine treatment (Voytko, 2002)

Basal forebrain cholinergic neurons and cholinergic fibers respond to levels of circulating estrogen in animals. Although the majority of this work has been conducted in rodents (Gibbs, 2000), the few studies performed in OVX monkeys suggests that estrogen can modulate aspects of primate cholinergic function, but that different cholinergic indices may respond differently. Treatment with estrogen for either one month or two years prevented decreases in cholinergic fiber density in layer II of the prefrontal cortex in young OVX monkeys (Kritzer and Kohama, 1999; Tinkler et al., 2004). However, treatment with estrogen for two years had no effect on numbers or size of cholinergic neurons in the NBM (Tinkler et al., 2004) or on choline acetyltransferase (ChAT) or acetylcholinesterase (AChE) activity in multiple cortical regions, including the MS/DB (Gibbs et al., 2002). In contrast, treatment with cyclical estrogen for only one month increased ChAT expression in the DB, but not NBM, of young OVX monkeys (Kompoliti et al., 2004). To date, only one study has investigated the effects of estrogen in the cholinergic system in older monkeys. Kompoliti et al. (2004) reported that ChAT expression was increased in the vertical limb of the DB, but not the NBM, in middle-aged OVX monkeys that received two injections of estrogen over one month, but that a loss of AChE-stained fibers was found in layer II of the entorhinal, insular, and cingulate cortices in these same animals. In this study, OVX control middle-aged monkeys had greater AChE fiber density in all regions sampled than OVX control young monkeys, the investigators concluded that the estrogen effect in the older monkeys may have been to reduce the AChE fiber density to that of the younger monkeys. However the number or size of the cholinergic neurons themselves was not evaluated.

While the majority of animal studies have used estradiol (E2), the most frequent form of estrogen therapy (ET) prescribed to postmenopausal women in the United States is conjugated equine estrogens, of which Premarin is the most frequently used (Ancelin and Ritchie, 2005). In contrast, various forms of E2 are prescribed more frequently to women outside of the United States (Ancelin and Ritchie, 2005; Rozenberg et al., 2000). In animal models, the central nervous system effects of Premarin are beginning to be evaluated in rodents (Celik et al. 2005, Jin et al. 2005, Rhodin et al., 2003) and in monkeys (Gibbs et al., 2002; Gibbs et al., 2006; Tinkler et al., 2004), however all these studies have involved young animals. Nothing is known about the effects of Premarin in the brain of older animals.

Given the limited information about estrogen effects in the cholinergic system of older monkeys, and specifically the limited information available about the effects of Premarin in the monkey brain, the purpose of the present study was to investigate the effects of Premarin on the cholinergic neurons in the basal forebrain of young and middle-aged OVX monkeys. We examined the effects of two years of treatment with Premarin on the number and size of

cholinergic neurons in the MS/DB of young and middle-aged OVX monkeys, and on the number and size of cholinergic neurons in the NBM of middle-aged OVX monkeys; we previously reported the effects of two years of Premarin on cholinergic neurons in the NBM of young OVX monkeys (Tinkler et al., 2004). Our current study differed from the only other study conducted in the basal forebrain of older OVX monkeys (Kompolti et al., 2004) in several major ways: 1) our monkeys received hormone therapy for two years, 2) Premarin was the formulation of estrogen in our therapy, 3) monkeys received continuous hormone therapy, and 4) our focus was on the number and size of the basal forebrain cholinergic neurons. Our hypotheses were that the number and size of cholinergic neurons in both the MS/DB and NBM of OVX monkeys treated with Premarin would be greater than in untreated OVX monkeys.

## 2. Results

### 2.1 Estrogen assays

Mean serum E2 levels were significantly greater in young Premarin-treated monkeys than young OVX monkeys (mean of 6, 12, and 24 month time points: OVX = 6.75 pg/ml  $\pm$  1.20 vs Premarin = 102.92 pg/ml  $\pm$  25.68; F (1, 9) = 28.90,  $p < 0.01$ ) and in middle-aged Premarin-treated monkeys than middle-aged OVX monkeys (mean of 6, 12, and 24 month time points: OVX = 5 pg/ml  $\pm$  0.0 vs Premarin = 123.11 pg/ml  $\pm$  17.81; F (1,10) = 43.55,  $p < 0.01$ ).

### 2.2 Medial septum/vertical limb diagonal band cholinergic neuron number and size in young and middle-aged Premarin-treated and OVX monkeys

Immunocytochemical processing for vesicular acetylcholine transporter (VAcHT) revealed intensely stained scattered neurons in the MS and a greater number of densely packed neurons in the more ventrally located vertical limb of the DB (Fig. 1). Control sections that were processed identically except for the omission of the primary antibody did not display any staining.

Stereological estimates of MS/DB cell number and size are presented in Table 1. No differences were found in the number of VAcHT-positive MS/DB neurons between Premarin-treated and OVX young monkeys (F (1,9) = 0.001,  $p > 0.05$ ) or between Premarin-treated or OVX middle-aged monkeys (F (1,7) = 0.192,  $p > 0.05$ ) (Fig. 2). Similarly, there was no difference in the size of VAcHT-positive neurons in the MS/DB between Premarin-treated and OVX young monkeys (F (1,9) = 0.046,  $p > 0.05$ ) or between Premarin-treated and OVX middle-aged monkeys (F (1,7) = 1.643,  $p > 0.05$ ) (Fig. 3). As there was no difference between the treatment groups of either age, the treatment groups within each age were collapsed and comparisons were made of numbers and size of VAcHT-positive neurons in the MS/DB between the young and middle-aged monkeys. There was a significant increase in both the number (F (1,18) = 6.92,  $p = 0.02$ ) and size (F (1,18) = 9.50,  $p < 0.01$ ) of MS/DB VAcHT-positive neurons in the middle-aged monkeys compared to the young monkeys. Collectively, the middle-aged monkeys had a 31% increase in numbers of VAcHT-positive neurons in the MS/DB compared to the young monkeys and a 12% increase in size of these neurons compared to the young monkeys.

### 2.3 Nucleus basalis cholinergic neuron number and size in middle-aged Premarin-treated and OVX monkeys

Immunoprocessing for VAcHT revealed large, intensely stained cells in the NBM of the middle-aged monkeys (Fig. 4). Stereological estimates of NBM cell number and size are presented in Table 1. There was no difference between Premarin-treated and OVX middle-aged monkeys in the number of VAcHT-positive neurons in Ch4a (F (1,10) = 0.005,  $p > 0.05$ ) or in Ch4p (F (1,10) = 0.000,  $p > 0.05$ ). However, Premarin-treated middle-aged monkeys had more VAcHT-positive neurons in Ch4i than control monkeys (F (1,10) = 8.82,  $p < 0.02$ ) (Fig.

5). There was no difference in size of the VAcHT-positive neurons between Premarin-treated and OVX middle-aged monkeys in any region of the NBM ( $p > 0.05$  for all regions) (Fig. 6).

Serum E2 was positively correlated with numbers of VAcHT-positive neurons in the Ch4i region of the NBM in the middle-aged monkeys ( $r = 0.73$ ,  $F(1,10) = 11.16$ ,  $p < 0.01$ ) (Fig. 7), but not with any other neuroanatomical assessments of neuron number or size for either the young or middle-aged monkeys.

### 3. Discussion

This study is the first to examine the anatomical integrity of cholinergic neurons in the MS/DB of young OVX monkeys, and throughout the basal forebrain in middle-aged OVX monkeys, following long-term treatment with Premarin. Cholinergic neurons were affected by treatment with Premarin, but the responses were region specific.

#### 3.1 The monkey model

Female macaque monkeys share many similarities in their reproductive and endocrine profiles to that of women. Female macaques have a 28-day menstrual cycle, with estrogen and progesterone patterns that closely mirror those of women (Jewett and Dukelow, 1972; Goodman et al., 1977) and they experience a similar menopause (Johnson and Kapsalis, 1995; Gilardi et al., 1997). In the present study, the treatment with Premarin produced levels of E2 in the monkeys that are seen during the follicular phase of the menstrual cycle in both female macaques and women (Speroff and Van de Wiele, 1971; Goodman et al., 1977).

#### 3.2 Medial septum/vertical limb diagonal band in young and middle-aged Premarin-treated and OVX monkeys

Long-term treatment with Premarin, at doses that are equivalent to those prescribed to postmenopausal women, had no effect on morphometric indices of VAcHT-positive neurons in the MS/DB of OVX young or middle-aged monkeys. Similar to our observations, neither ChAT or AChE activity in the MS were affected by similar durations of continuous treatment with the .04 mg/kg dose of Premarin in young OVX monkeys (Gibbs et al., 2002). Together, these observations suggest that Premarin has neither positive or adverse effects on these measures of the cholinergic system in this basal forebrain region.

Collectively, there was an increase in both the number and size of MS/DB VAcHT-positive neurons in the middle-aged monkeys compared to the young animals. Although the young and middle-aged monkeys were subjects of different studies, these animals had identical experimental conditions (i.e., housed in the same facility and under the same conditions, fed the same diet, had the same surgeons, had similar blood sampling schedules, and experienced minimal other manipulations) and were immunoprocessed together. Therefore, it is unlikely that the results were influenced by experimental or processing conditions that differed between the two age groups. We do not know if the differences between the groups are related to true age-related differences in the normal indices of MS/DB neurons or to an age-related difference in response of these neurons to OVX. In the only study conducted to date, numbers of MS ChAT-positive neurons were decreased, but the size of these neurons was increased in old monkeys compared to young monkeys (Stroessner-Johnson et al., 1992). Although several methodological differences exist between studies, the increase in size of cholinergic identified neurons in older monkeys in our study and that of Stroessner-Johnson suggests that our findings in OVX monkeys are likely related to an effect of advancing age rather than to a difference in response to OVX. In addition, our findings suggest that age-related increases in the size of MS neurons may begin to occur at middle-age in monkeys. The increases in size of MS/DB cholinergic neurons of aged monkeys may reflect a compensatory reaction in response to

alterations in the target fields of these neurons, e.g., hippocampus. Indeed age-related reductions in cholinergic innervation of the primate hippocampus have been reported (Calhoun et al., 2004; Conner et al., 2001) and may be present in the middle-aged monkeys of the present study.

### 3.3 Nucleus basalis in middle-aged Premarin-treated and OVX monkeys

We previously reported that two years of Premarin had no effect on either numbers or size of NBM VAcHT-positive neurons in young OVX monkeys (Tinkler et al., 2004). In contrast to what we found in young monkeys, in the present study of middle-aged OVX monkeys we found a significant increase in the number of VAcHT-positive neurons in the intermediate (Ch4i) region of the NBM following two years of Premarin treatment. Moreover, this observation occurred in the context of a dose of Premarin that was only half of that given to the young monkeys of our previous study (0.02 mg/kg vs 0.04 mg/kg; Tinkler et al., 2004). Additionally, we found that increasing levels of E2 in the middle-aged monkeys were associated with increasing numbers of VAcHT-positive neurons in Ch4i. In studies of normal aging in monkeys, numbers of cholinergic neurons identified by p75 immunoprocessing in Ch4i, but not CH4a, were decreased in aged monkeys compared to young animals (Smith et al., 1999; Smith et al., 2004); however not all studies concur (Voytko et al., 1995). Collectively, these findings suggest that the cholinergic system may be compromised with normal aging in monkeys and thus may explain why Ch4i was more responsive to treatment with hormone therapy in our OVX middle-aged monkeys than in our OVX young monkeys.

Unlike neurons in the Ch4i region of the NBM, neurons in Ch4a or Ch4p did not respond to Premarin in the middle-aged monkeys of our study. Studies indicate that estrogen's effects on the cholinergic system in monkeys can be regionally specific and/or selective for particular indices of the cholinergic system. For example, in young OVX monkeys, cholinergic fiber density in layer II of the prefrontal cortex responded to Premarin but there was no response in the other prefrontal cortical layers or in the parietal cortex (Tinkler et al., 2004). In our current study, the mechanisms underlying Premarin's selectivity and specificity within the NBM are unknown.

Cholinergic neurons in Ch4i project to a number of cortical regions including orbital and periarculate frontal cortex, insula, inferior parietal lobe, inferior temporal lobe, and parahippocampal cortex (Mesulam et al., 1983). The response to Premarin in the Ch4i of middle-aged monkeys in the present study may reflect changes that are occurring in those cortical regions in response to estrogen. For example, one month of cyclical ET reduced cholinergic innervation in the insular cortex of middle-aged OVX monkeys (Kompolti et al., 2004). Perhaps similar alterations occurred in the cholinergic innervation of Ch4i target fields in our middle-aged monkeys and the increase in number of Ch4i VAcHT-positive neurons signal these target region changes.

### 3.4 Implications for cognitive function and postmenopausal women

Many factors of the hormone therapy used in the present study in OVX monkeys are directly relevant to the primary hormone therapy that is prescribed to postmenopausal women in the United States. Specifically, 1) the hormone administration was a long-term continuous schedule, 2) a dose of Premarin was used that is equivalent to the 0.625mg dose most frequently prescribed to women prior to the recently reported adverse results of the Women's Health Initiative (WHI) (The Women's Health Initiative Steering Committee, 2004; Writing Group for the Women's Health Initiative Investigators, 2002) and its ancillary study, the Women's Health Initiative Memory Study (WHIMS) (Espeland et al., 2004; Rapp et al., 2003; Shumaker et al., 2003; Shumaker et al., 2004)], and 3) a dose of Premarin was used that is equivalent to the lower 0.312 mg dose of Premarin that currently is being prescribed to postmenopausal

women following the WHI/WHIMS adverse findings. Moreover, because monkeys age approximately three times faster than humans, the two-year course of treatment of our monkeys is equivalent to six years of treatment of a postmenopausal woman. Thus, the results presented here are directly relevant to the current clinical practice being used to treat postmenopausal women and a length of time many postmenopausal women take hormone therapy.

While the dose of Premarin used in the middle-aged monkeys of our study was half of that used in the young monkeys, this dose has beneficial effects on physiological measures in postmenopausal women (Peeyananjarassri et al., 2005) and reduced the extent of coronary artery atherosclerosis in OVX monkeys (Appt et al., 2006). It is unknown if an equivalent dose of Premarin to that given to the young monkeys would have resulted in different outcomes in the middle-aged monkeys, but this is an important avenue for further exploration. Premarin is equivalent to E2 in exerting positive effects on neurons in cell culture (Brinton et al., 1997; Brinton et al., 2000) and in physiological systems of monkeys (Adams et al., 1990; Clarkson et al., 2001; Clarkson et al., 2002; Clarkson et al., 2004; Jayo et al., 1998; Jerome et al., 1994). Estradiol can improve cognitive function in both rodents (e.g., Gibbs, 1999; Gresak and Frick, 2006; Vaucher et al., 2002; Zurkovsky et al., 2007) and monkeys (Lacreuse, 2006; Rapp et al., 2003; Tinkler and Voytko, 2005; Voytko, 2002) and modulates cognitive processes through the cholinergic system (e.g., Daniel et al., 2001; Daniel et al., 2005; Dohanich et al., 1994; Fader et al., 1998; Gibbs, 2002; Voytko, 2002). Although the effects of Premarin on cognitive processes has not been examined in animal models of menopause, the fact that the cholinergic system was modulated by either Premarin dose we have used in our investigations of surgically menopausal monkeys (prefrontal cholinergic fibers in Tinkler et al. [2004] and NMB cholinergic neurons in present study), suggests that, like E2, it may impact the cognitive processes in which these regions play a role, e.g. memory and attention function (Castner et al., 2004; Hopfinger et al., 2001; Voytko et al., 1994). Indeed, clinical studies of postmenopausal women taking Premarin have shown beneficial effects in these cognitive domains that are sensitive to manipulations of the cholinergic system in animals, although the outcomes of studies in women have been controversial (reviewed in LeBlanc et al., 2001; Maki and Hogervorst, 2003; Maki, 2005; Sherwin, 2006).

The female macaque monkey is an excellent model in which to examine the effects of ovarian hormones in the brain because their menstrual cycle and response to surgical menopause is similar to that of women. (Adams et al., 1990; Goodman et al., 1977; Jayo et al., 1998; Jerome et al., 1994; Jewett and Dukelow, 1972). Moreover, there are many parallels in the neural and cognitive aging of macaques with that of humans (reviewed in Voytko, 1997; Voytko and Tinkler, 2004). Thus, studies performed in OVX female macaques can be valuable to furthering our understanding of how menopause and estrogen affects the neural and cognitive profiles of women. Just as vital, these monkey models of menopause will be critical in sorting out the most appropriate formulation and regimen of ET that will have the greatest beneficial impact on the cognitive function and well-being of postmenopausal women.

## 4. Experimental Procedure

### 4.1 Animal subjects and tissue preparation

All procedures involving animals were conducted in compliance with state and federal laws, standards of the United States Department of Health and Human Services, and guidelines established by the Wake Forest University School of Medicine Institutional Animal Care and Use Committee.

The brains of 11 young female cynomolgus monkeys (*Macaca fascicularis*, ages 5-9 years) were available from a study that assessed the effects of OVX and ET on peripheral physiological parameters (M. Jayo, unpublished observations). These animals had been the

subjects of our previous study examining the effects of Premarin on neurons in the NBM of young monkeys (Tinkler et al., 2004). The animals were socially housed in groups of 4-5 monkeys at Wake Forest University School of Medicine and fed a moderately atherogenic diet that was produced in the Wake Forest University School of Medicine Comparative Medicine Research Center diet lab. This diet was used previously in studies of the effects of hormone replacement on heart and bone in monkeys (Adams et al., 1990; Clarkson et al., 2001). Brains from 12 female middle-aged cynomolgus monkeys (*Macaca fascicularis*, ages 18-23 years) were available from a study that assessed the effects of Premarin on bone biomarkers (Lees et al., 2007). As with the young animals, these middle-aged monkeys were socially housed at Wake Forest University School of Medicine and fed a moderately atherogenic diet.

All animals received bilateral ovariectomies performed under ketamine (15 mg/kg, i.m.) and butorphanol (0.025 mg/kg, i.m.). Of the young monkeys, 6 were OVX and untreated for 24 months (OVX group), and 5 were OVX and given a daily oral dose of Premarin (0.04 mg/kg, equivalent to the standard dose of 0.625 mg prescribed to postmenopausal women; Wyeth-Ayerst, Radnor, PA) mixed with their food for 24 months. Of the middle-aged monkeys, 6 were OVX and untreated for 24 months (OVX group) and 6 were OVX and were given a daily oral dose of Premarin (0.02 mg/kg, equivalent to the dose of 0.312 mg prescribed to postmenopausal women; Wyeth-Ayerst, Radnor, PA) mixed with their food for 24 months.

For necropsy, the monkeys were restrained with ketamine (15 mg/kg, i.m.), anesthetized with sodium pentobarbital (35 mg/kg, i.v.) and perfused with lactated Ringer's solution. The brain was removed within ~10 minutes of completion of perfusion, blocked coronally, and immediately immersion-fixed in 4% paraformaldehyde, pH 7.4, for two weeks. The size of the brain block containing the basal forebrain was approximately 3.0 -3.5 cm extending from the tip of the temporal pole caudally. The brains were cryoprotected in a graded series of phosphate buffered sucrose solutions and frozen at -80° C. The brains from young and middle-aged monkeys were equally frozen for ~ five years before sectioning. Coronal sections were cut through the entire basal forebrain at a thickness of 50 µm on a freezing sliding microtome. Tissue sections were collected in cryoprotectant and stored at -20° C until immunoprocessing.

## 4.2 Immunocytochemistry

Series of sections were processed for the vesicular acetylcholine transporter (VACHT) that is found on the synaptic vesicles in cholinergic nerve terminals and is a specific marker for cholinergic neurons and fibers (Gilmor et al., 1996; Weihe et al., 1996). The same VACHT anti-sera used in the present study has been used previously to visualize both cholinergic neurons and fibers in nonhuman primate tissue (Schafer et al., 1995; Rico and Cavada, 1998; Shamy et al., 2007; Calhoun et al., 2004). Following procedures used previously (Tinkler et al., 2004), sections were rinsed in 0.1 M phosphate buffered saline (PBS, pH 7.4) to remove cryoprotectant, incubated in 0.3% H<sub>2</sub>O<sub>2</sub> and 10% methanol in PBS for 15 minutes to eliminate endogenous peroxidase activity, and rinsed again in 2% normal goat serum (NGS) and PBS for 60 minutes. Sections were then incubated in primary antiserum for human VACHT (1:40,000, polyclonal, Phoenix Pharmaceuticals, Mountain View, CA) in PBS with 2% NGS and 0.3% Triton for 18 hours at room temperature. The sections were rinsed for 10 minutes in PBS, placed in biotinylated secondary antibody solution (1:200 goat anti-rabbit, Vector Labs, Burlingame, CA) for 30 minutes, rinsed in PBS for 5 minutes, and then incubated in avidin-biotin-complexed horseradish peroxidase (ABC Elite; Vector Labs) for 30 minutes. Sections were rinsed in acetate-imidazole for 10 minutes and reacted with the chromogen 3,3'-diaminobenzidine in 0.002% H<sub>2</sub>O<sub>2</sub> to catalyze the reaction. Nickel sulfate was used to create a darker reaction product. Control sections were prepared in which the primary antibody was omitted. The large number of total sections that were immunocytochemically-processed precluded all sections from all animals being processed in a single batch. Immunocytochemical

staining was performed in batches in which all processing parameters were kept constant between batches and each batch included sections from each group and each age to minimize differences in immunostaining between groups. Microscopic examination of sections, in regular steps through focus, revealed uniform staining throughout the sections.

### 4.3 Analyses: estimates of medial septum/diagonal band and nucleus basalis cholinergic neuron number and size

Unbiased stereological methods were used to quantify total cell number and size of VAcHT-positive neurons in the MS/DB of both young and middle-aged monkeys, and in the NBM of only middle-aged monkeys; we previously reported the number and size of VAcHT-positive cells in the NBM of young OVX and ET monkeys (Tinkler et al., 2004). Due to technical difficulties, the MS/DB in middle-aged monkeys was available for analyses in only four Premarin animals and five OVX animals. Cell counts and measurements of cell size were conducted on an Olympus BX51 microscope using StereoInvestigator software (MBF Bioscience, Williston, VT). The analyses were conducted blind with respect to animal treatment group. The boundaries of the MS/DB (cell groups Ch1 and Ch2; these areas were treated as one region in the analyses) and of the anterior (Ch4a), intermediate (Ch4i), and posterior (Ch4p) subregions of the NBM were identified according to the descriptions of Mesulam et al. (1983).

Cells were counted using the optical fractionator variation of the optical dissector method (West, 1993), that allows for systematic random sampling of a reference area. The reference area on each slide was outlined at low magnification, and counts and measurements were done with a 40× objective (numerical aperture = 0.9.) The first available section was taken as a random starting point, and cells were counted on every 8<sup>th</sup> section. Eight to ten sections were analyzed per brain. A uniformly spaced grid was placed over the area of interest, and a counting frame of defined size was randomly placed in this grid by the StereoInvestigator software. The size of the grid was determined by pilot studies, such that the coefficient of error was 0.10 or less (Gundersen, 1987). The grid size for analysis of the MS/DB and Ch4p was 200 × 200 μM, and for Ch4a and Ch4i grid size was 250 × 250 μM. The area of the counting frame was 188 × 139 μM. The sections had a mean post-processing thickness of 22μm and a guard zone of 3μm at the top and bottom of each section, resulting in a counting frame or dissector height of 16 μM. Cells were counted if the nucleus was in focus and within/touching the inclusion boundary of the counting frame. The total number of cells was determined by the number of cells multiplied by the fraction of the tissue that was counted, as demonstrated by the equation  $N = \sum Q \cdot (1/ssf)(1/asf)(tsf)$ , where N is the total cell number, Q is the number of counted cells on all sections, ssf is the sampling fraction (one out of every 8 slides), asf is the area sampled, and tsf is the thickness of the tissue divided by the height of the dissector.

Approximately 200 total cells were counted in the MS/DB and Ch4p of each brain. Approximately 300 cells were counted in the Ch4a and Ch4i region of each brain. Because of the small size of the total number of cells in the MS/DB, cells were counted twice; once by hand, and once with the optical fractionator, to ensure accuracy and reliability of the counter. The concordance between counts done by hand and by the optical fractionator was 98% for young animals and 89% for middle-aged animals. In those cases where the numbers between the two counts varied by more than several hundred cells, the cells were counted a second time with the optical fractionator. The data presented here represents the counts made with the optical fractionator.

Average cell size was determined by analyzing the cells counted using the planar rotator (Jensen and Gundersen, 1993) while using the optical fractionator to select the cells to be measured. Using the StereoInvestigator software, three parallel lines were superimposed over a vertical line passing through the nucleus of selected cells. Points of intersection between the



lines and the cell boundary were marked, and neuron volume was estimated by StereoInvestigator using the equation  $V = \pi \cdot t \sum li^2$  where  $t$  equals one-third of the height of the line along the vertical axis, and  $li$  is the indicates the distance between the points of intersection of each parallel line and the vertical axis.

#### 4.4 Serum estradiol

Concentrations of serum E2 were assayed at the Yerkes Primate Research Center's Assay Laboratory at Emory University in Atlanta, GA. Mean serum E2 concentrations were measured at 6, 12 and 24 months in the young and middle-aged monkeys. The final blood samples were taken one week before necropsy in young monkeys and at the time of necropsy in the middle-aged monkeys.

#### 4.5 Statistical analyses

Separate one-way analyses of variance were used to determine the effects of treatment on the number and size of VAcHT-positive neurons in the MS/DB of young monkeys and of the MS/DB and NBM of middle-aged monkeys. Regression analyses were conducted to determine if a relationship was present between serum E2 levels and anatomical measures in young and middle-aged monkeys.

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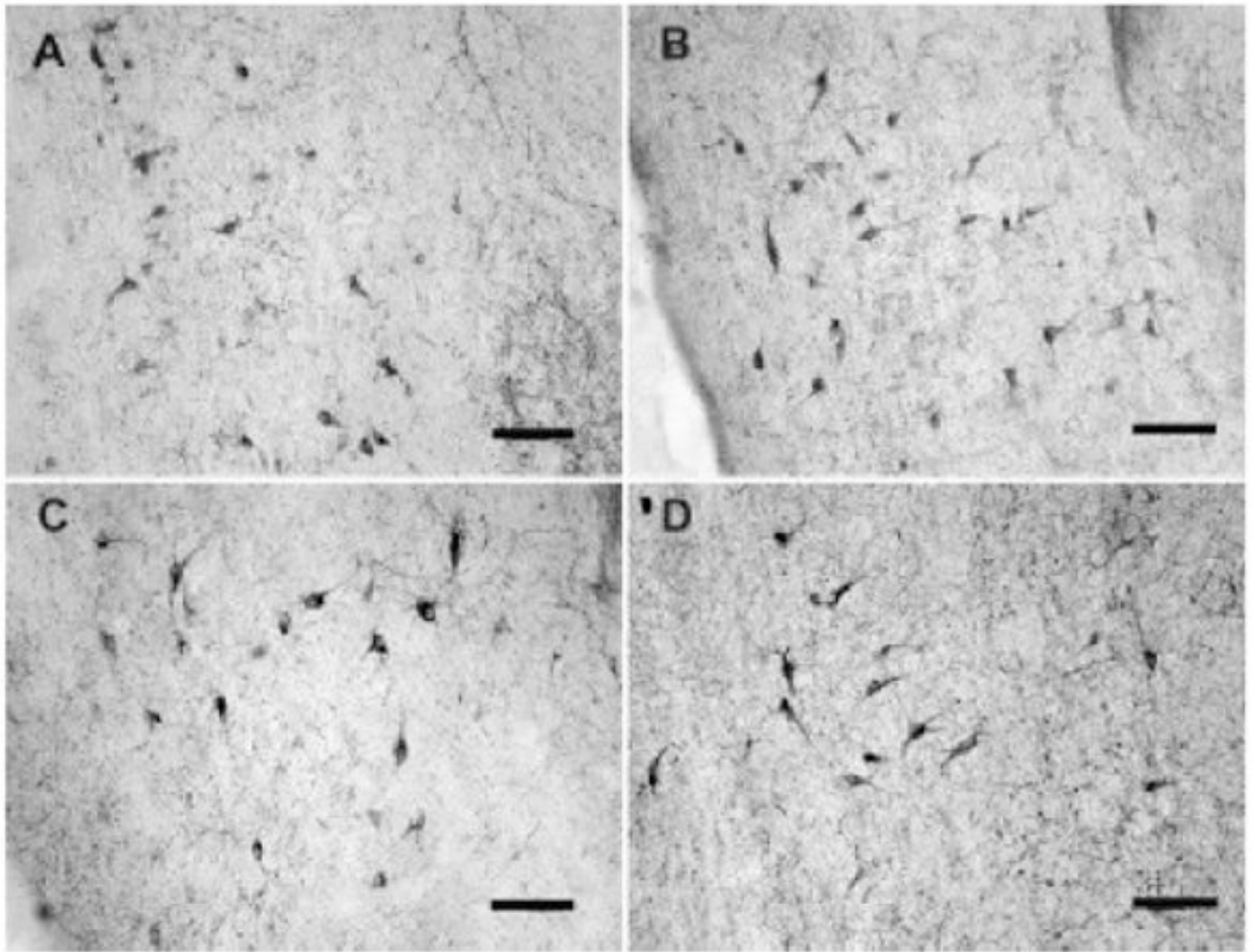
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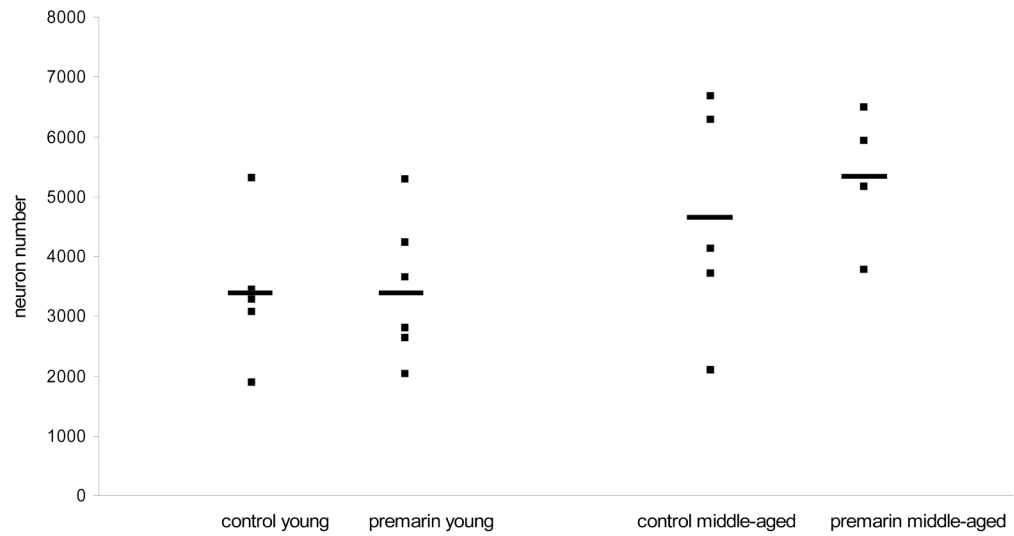
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## Abbreviations

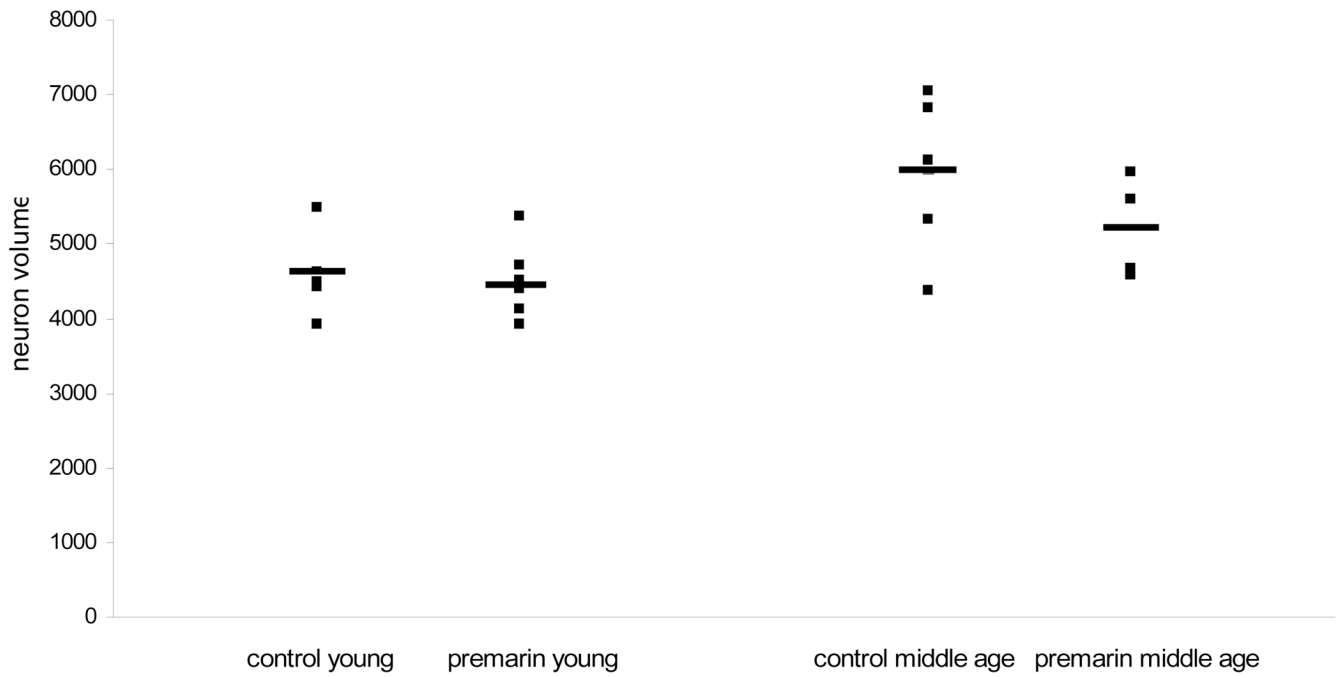
<b>AChE</b>	acetylcholinesterase
<b>ChAT</b>	choline acetyltransferase
<b>DB</b>	diagonal band of Broca
<b>ET</b>	estrogen therapy
<b>E2</b>	estradiol
<b>NBM</b>	nucleus basalis of Meynert
<b>MS</b>	medial septum
<b>OVX</b>	ovariectomized/ovariectomy
<b>VAcHT</b>	vesicular acetylcholine transporter
<b>WHI</b>	Women's Health Initiative
<b>WHIMS</b>	Women's Health Initiative Memory Study



**Figure 1.** Photomicrographs of VAcHT-stained neurons in the MS/DB in Premarin-treated and OVX young and middle-aged monkeys. A) OVX young animal. B) Premarin-treated young animal. C) OVX middle-aged animal. D) Premarin-treated middle-aged animal. Scale bars = 100 microns.

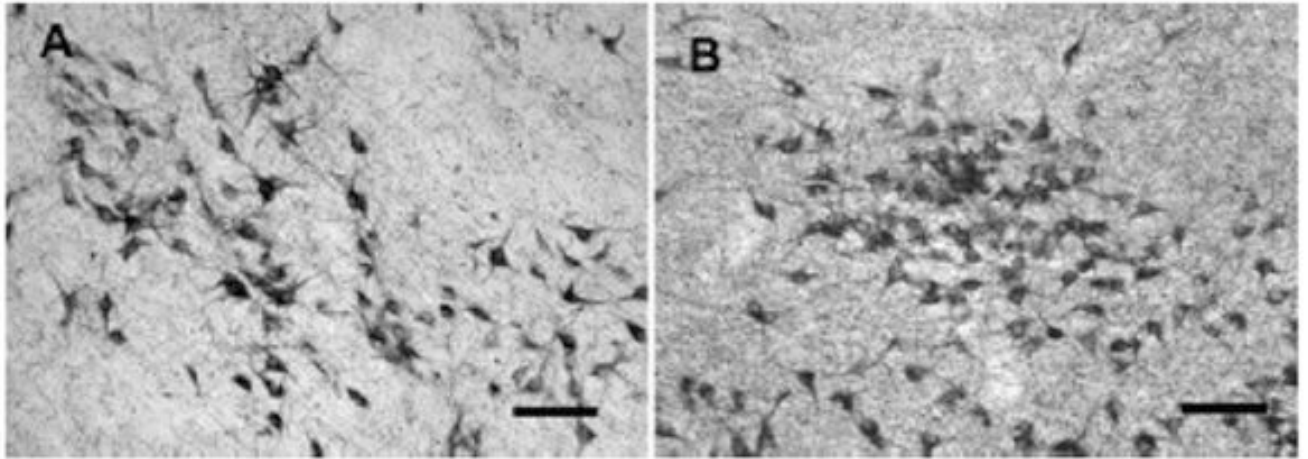


**Figure 2.** Number of VAcHT-stained cells in the MS/DB in Premarin-treated and OVX young and middle-aged monkeys. There were no significant differences in neuron number between the Premarin and OVX monkeys of either age group, however collectively the middle-aged monkeys had greater numbers of neurons than the young monkeys.

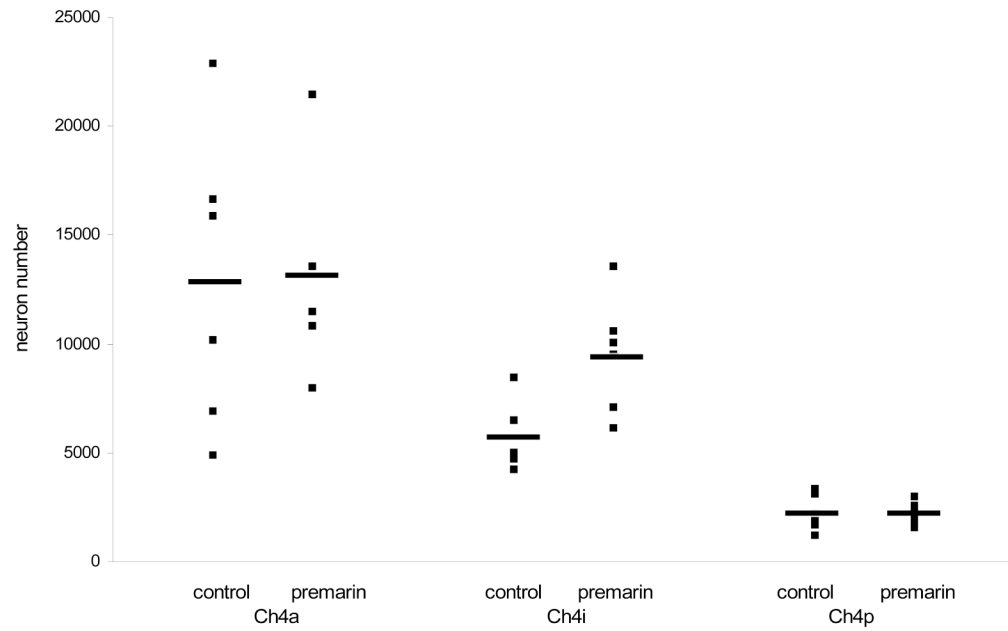


**Figure 3.** Size of VChT-positive neurons in the MS/DB in Premarin-treated and OVX young and middle-aged monkeys. There were no differences in neuronal size between the Premarin and OVX monkeys of either age group, however collectively the neurons in the middle-aged monkeys were larger than those of the young monkeys.

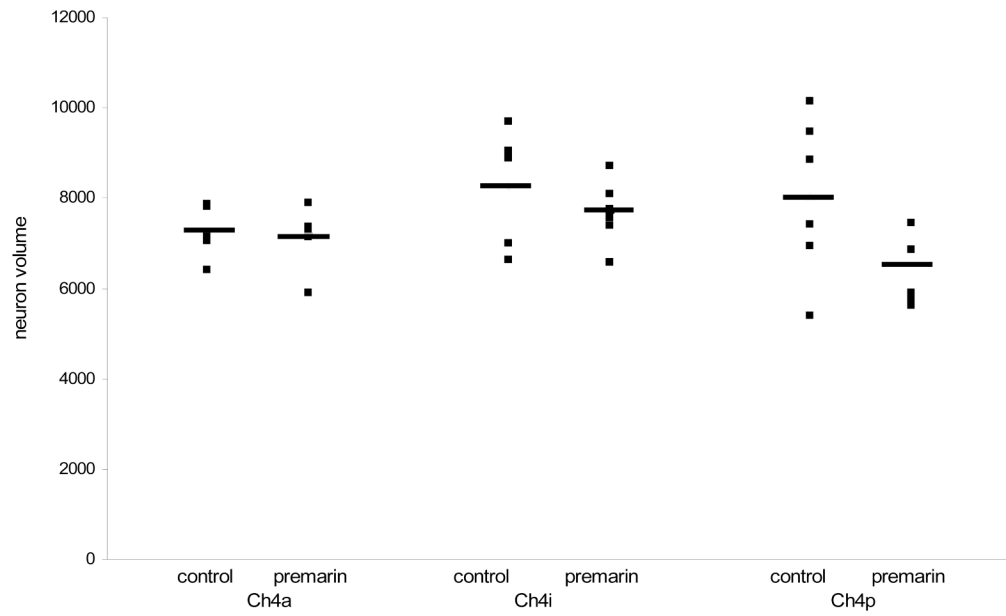




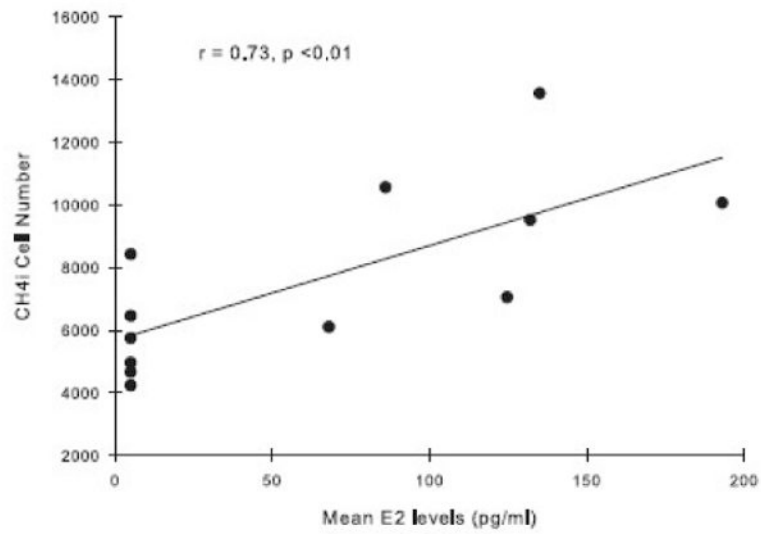
**Figure 4.** Photomicrographs of VChT-stained neurons in the NBM in Premarin- treated and OVX middle-aged monkeys. A) OVX. B) Premarin. Scale bars = 100 microns.



**Figure 5.** Number of VAcHT-positive neurons in the anterior (Ch4a), intermediate (Ch4i), and posterior (Ch4p) NBM in Premarin-treated and OVX middle-aged monkeys. Numbers of neurons were greater in the Ch4i region of monkeys treated with Premarin than OVX monkeys. There were no differences between the groups for any other region. \*,  $p < 0.02$ .



**Figure 6.** Size of VAcHt-positive neurons in the anterior (Ch4a), intermediate (Ch4i) and posterior (Ch4p) NBM in Premarin-treated and OVX middle-aged monkeys. There was no difference in the size of neurons between the groups in any region of the NBM.



**Figure 7.** Relationship between numbers of VAcHT-positive neurons in the Ch4i region of the NBM and serum E2 levels in Premarin-treated and OVX middle-aged monkeys. Numbers of Ch4i neurons significantly increased with rising levels of E2.

Table 1

Estimates of cholinergic cell numbers and volume in basal forebrain.

MS/DB		Number of VAcHT-positive neurons	CE	Volume of VAcHT-positive neurons (µm <sup>3</sup> )	CE
<i>Young</i>					
	Control	mean	.08	4576.2	.0024
		s.d.		574.0	
Premarin		CV*		.125	
		mean	.07	4506.3	.0023
		s.d.		509.4	
<i>Middle-aged</i>		CV		.113	
	Control	mean	.082	5934.0	.0026
		s.d.		1104.2	
Premarin		CV		.186	
		mean	.08	5199.3	.0025
		s.d.		670	
<i>NBM- middle-aged</i>		CV		.129	
		mean			
		s.d.			
<i>Ch4a</i>		mean	.065	7255	.0015
	Control	s.d.		220.7	
		CV		.042	
Premarin		mean	.078	7185	.0013
		s.d.		661.4	
		CV		.092	
<i>Ch4i</i>		mean	.08	8249.6	.0023
	Control	s.d.		1353.6	
		CV		.164	
Premarin		mean	.058	7684	.001
		s.d.		717	
		CV		.091	
<i>Chp</i>		mean	.1	8038.2	.0047
	Control	s.d.		1768.2	
		CV		.220	
Premarin		mean	.085	6511.7	.0047
		s.d.		833.8	
		CV		.128	

\* s.d./mean