# Working toward the Future: Insights into Francisella tularensis Pathogenesis and Vaccine Development

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## **INTRODUCTION**

*Francisella tularensis* is a gram-negative coccobacillus that has an exceedingly low infectious dose. It is a category A select agent and is one of the most infectious bacteria known. Following the terrorist attacks of 2001 and subsequent anthrax mailings in the fall of that year, there has been a renewed interest in the study of this organism. Advancements in the field of *F. tularensis* genetics have lead to a dramatic expansion in the generation of mutant strains of various *F. tularensis* subspecies. Collectively, this has led to an improved understanding of *F. tularensis* biology, host responses to infection, and virulence factors required for infection and/or disease elicitation. Many investigators in this field have focused on the development of a vaccine capable of protecting against the most virulent biovars of *F. tularensis*. Of particular interest are those providing substantive protection against type A strains delivered by the respiratory route. Here, we review the major characteristics of *F. tularensis* and provide an update regarding genes required for pathogenesis and determinants being targeted for vaccine development.

# *FRANCISELLA TULARENSIS* **AND TULAREMIA**

#### **Classification**

*Francisella tularensis* is one of the most infectious and pathogenic bacteria known. It is the etiological agent of the debilitating febrile illness tularemia. The bacterium is a gram-negative, capsulated, facultative intracellular pathogen and is one of the members of the genus *Francisella* of the *Gammaproteobacteria* class. *Francisella* has no close pathogenic relatives but exists in a sister clade with the arthropod endosymbiont *Wolbachia persica*. It is also distantly related to human pathogens *Coxiella burnetii* and *Legionella pneumophila* (109). *F. tularensis* is commonly classified into three subspecies, *F. tularensis* subsp. *tularensis*, *F. tularensis* subsp. *holarctica*, and *F. tularensis* subsp. *mediasiatica*, based on genetic makeup, virulence, ability to produce acid from glycerol, and citrulline ureidase activity (49) (Table 1). *Francisella novicida* is also often considered a subspecies of *F. tularensis*; however, recent wholegenome single-nucleotide polymorphism analysis indicates that it is likely an independent species (104). *F. tularensis* subsp. *tularensis* and *F. tularensis* subsp. *holarctica* are the primary biovars associated with disease in humans. *F. tularensis* subsp. *tularensis*, also known as type A *Francisella*, is found primarily in North America and is highly virulent in humans. This subspecies is responsible for roughly 70% of *Francisella* disease cases in North America (186). Type A strains have an infectious dose of  $\leq 10$  CFU in humans (174, 175) and can lead to life-threatening illness, particularly when infection occurs via the respiratory route. Molecular subtyping techniques indicate that *F. tularensis* subsp. *tularensis* can be further divided into two genetically distinct clades (A.I and A.II) that differ with respect to disease outcome, transmission, and geographic location (59, 98, 104, 187, 194). *F. tularensis* subsp. *holarctica*, or

type B strains, is found throughout much of the Northern Hemisphere and is the primary cause of tularemia in Europe (141). These organisms have an infectious dose of  $\langle 10^3 \text{ CFU} \rangle$ and cause a milder form of tularemia in humans. The live vaccine strain (LVS) that was developed in the former Soviet Union and gifted to the United States in the 1950s is a humanattenuated type B derivative. *F. tularensis* subsp. *mediasiatica* and *F. novicida* are focally distributed and are rarely associated with disease in humans. *F. tularensis* subsp. *mediasiatica* is primarily isolated to central Asian regions of the former USSR, while *F. novicida* is found in North America and Australia (57, 141, 147). *F. novicida* has been extensively studied as a model organism in the laboratory setting due to its enhanced genetic tractability relative to other subspecies and its relative avirulence in humans. All *F. tularensis* subspecies are highly pathogenic in animal models, particularly in rabbits and mice. *F. novicida* is also highly pathogenic in mice, but its virulence remains less characterized outside this model system.

#### **Comparative Genomics**

There are currently eight completely sequenced *Francisella* genomes (Table 1) and an additional nine genomes for which shotgun sequencing is currently under way. Sequence analysis of *F. tularensis* subsp. *tularensis* (FSC198 [NC 008245], Schu S4 [NC 006570], and WY96-3418 [NC 009257]), *F. tularensis* subsp. *holarctica* (FTNF002-00 [NC 009749], OSU18 [NC 008369], and LVS [NC 067880]), *F. tularensis* subsp. *mediasiatica* (FSC147 [NC 010677]), and *F. novicida* (U112 [NC 008601]) indicates that these strains are highly similar at the genetic level. The genome of each strain is roughly 1.8 Mb, with *F. novicida* U112 having the largest genome at 1.91 Mb. All genomes have a G+C content of approximately 32%, with between 1,800 and 2,000 putative coding sequences depending on the subspecies and strain. Between 70 and 90% of open reading frames within these isolates are predicted to code for functional proteins. Interestingly, the more virulent subspecies, *F. tularensis* subsp. *tularensis* and *F. tularensis* subsp. *holarctica*, contain roughly 200 to 300 pseudogenes, depending on the strain, while the less pathogenic *F. novicida* U112 contains only 14 pseudogenes (109, 203). Additionally, nearly 30% of annotated genes within an *F. tularensis* isolate are characterized as hypothetical proteins with unknown function, suggesting that *Francisella* is likely to encode novel virulence determinants. A 30-kb region with low  $G + C$  content (27.5%) that is unique to *Francisella* among the 17 gammaproteobacterial genomes exists in duplicate in type A and B strains of *F. tularensis* but is present in single copy in *F. novicida*. This locus has been identified as a pathogenicity island and is required for aspects of *F. tularensis* survival within host cells.

Comparative genomic studies have indicated that there is a high level of nucleotide identity between and within *F. tularensis* subspecies, ranging from roughly 97% to 99%. Despite this, there are numerous DNA rearrangements present between subspecies, particularly between type A and type B strains, and

	$LD_{50}$ (CFU) in:					No. of:	
Species or subspecies	$Mice^b$	Strain <sup>d</sup> Human <sup>c</sup>		Accession no.	Length $(bp)$	Genes	Pseudogenes <sup>e</sup>
F. tularensis subsp. tularensis	<10	$<$ 10	Schu S4 <b>FSC198</b> WY96-3418	NC 006570 NC 008245 NC 009257	1.892.819 1,892,616 1,898,476	1,852 1,852 1,872	201 199 $\boldsymbol{0}$
F. tularensis subsp. holarctica	<10	${<}10^3$	<b>LVS</b> OSU <sub>18</sub> FTNF002-00	<b>NC 007880</b> NC 008369 NC 009749	1.895.994 1,895,727 1.890.909	2,020 1.932 1,887	213 328 ↑
F. tularensis subsp. mediasiatica	$NR^{f}$	<b>NR</b>	<b>FSC147</b>	NC 010677	1,893,886	1,750	297
F. novicida	<10	$>10^3$	U112	<b>NC 008601</b>	1.910.031	1,781	14

TABLE 1. Characteristics of *Francisella* species*<sup>a</sup>*

a Adapted from Table 1 in reference 140 with kind permission from Springer Science + Business Media (© Springer 2005) and from reference 203 with kind permission of Wiley-Blackwell. *<sup>b</sup>* Doses delivered subcutaneously.

*<sup>c</sup>* Estimated LD based on virulence in animal models and case studies.

*<sup>d</sup>* Several additional *Francisella* isolates are currently being sequenced, including *F. tularensis* subsp. *tularensis* (strains MA00-2987 NZ ABRI00000000 and FSC033 [NZ AAYE00000000]), *F. tularensis* subsp. *holarctica* (strains FSC200 [NZ AASP00000000], FSC022 [NZ AAYD00000000], and 257 [NZ AAUD00000000], and *F.* novicida (strains FTG [NZ ABXZ00000000], FTE [NZABSS00000000], GA99-3548 [NZ ABAH00000000], and GA99-3549 [NZ AAYF00000000]).<br>
<sup>e</sup> Refers to sequences resembling functional genes but thought to have lost protein-coding cap

*<sup>f</sup>* NR, doses have not been reported.

among different type A strains (148). These rearranged sequences are flanked by repeated DNA insertion sequence elements, indicating that they likely evolved from homologous recombination events. In contrast, little genomic reorganization is observed in type B strains. Though the precise impact of these rearrangements remains unclear, it is of note that they exist primarily in the more virulent type A strains.

Comparisons of deletion events, repeat sequences, and single-nucleotide polymorphisms between sequenced *Francisella* genomes have provided important insights into the evolution of these organisms. The presence of conserved genomic deletion events and single-nucleotide variations in *F. tularensis* and *F. novicida* isolates suggest that these species have evolved vertically, with *F. novicida* being the most ancestral. Additionally, the highly virulent type A strains appeared before the less virulent type B strains (59). The reduced genomic heterogeneity of type B strains compared with type A strains and the recovery of type B strains from around the world indicate that *F. tularensis* subsp. *holarctica* has evolved recently and spread rapidly (59). The evolution of *F. tularensis* from a common ancestor appears to have resulted from both a loss and a gain of genetic information over time, as type A strains have undergone a reduction in their genomic content relative to *F. novicida*, but type B strains contain additional genomic content that is otherwise absent from their type A counterparts. These observations indicate either that rearrangements occurred in type A *Francisella* after type A and B strains diverged evolutionarily or that type B strains were derived from one type A strain that lost the ability to undergo such rearrangements (148).

## **Epidemiology of** *F. tularensis*

Though its primary environmental niche remains unknown, *F. tularensis* has a broad and complex host distribution, infecting a number of wildlife species, including lagomorphs, rodents, insectivores, carnivores, ungulates, marsupials, birds,

amphibians, fish, and invertebrates (14, 18, 136, 196). *F. tularensis* is most frequently found in rodents, hares, and rabbits; however, these are unlikely reservoirs for *F. tularensis*, considering that infection often leads to acute disease in these animals. It has also been suggested that protozoa may play a role as hosts in aquatic cycles, which is supported by the demonstration of *F. tularensis* in amoebal cysts (2, 111, 141, 202). Finally, although most arthropod vectors serve only as transient hosts, *F. tularensis* may be transmitted by ticks throughout their life cycle, raising the possibility that a single tick may infect multiple hosts (90, 149).

A primary route of *F. tularensis* transmission to humans and other animals is through arthropod vectors such as ticks, biting flies, and possibly mosquitoes. Infection by *F. tularensis* can also occur through direct contact with contaminated water, food supplies, or infected animals (49). *F. tularensis* is occasionally acquired by inhalation of organisms that have been aerosolized through disruption of contaminated materials. For these reasons, high-risk groups include hunters or trappers, who might come into contact with infected animals, and landscapers, who may encounter aerosolized organisms through mechanical disruption of contaminated soil or animal carcasses. Though *F. tularensis* organisms are readily aerosolized, transmission via human-to-human contact has yet to be reported.

*F. tularensis-*mediated disease was first recognized as a plague-like illness in rodents during an outbreak in Tulare County, CA, in 1911, resulting in the first isolation of the bacterium (70). Three years later, human disease caused by *F. tularensis* in two patients in Ohio who had recent contact with wild rabbits was described (215). In 1919, Edward Francis established that a number of clinical symptoms were specifically caused by "*Bacterium tularense*," named for the county in which the disease was found to be endemic, and the name "tularemia" was subsequently used to describe them (68, 70). Tularemia has been referred to as "rabbit fever," "market men's disease," and "meat-cutter's disease," all named for the

frequent incidence of disease associated with dressing rabbits for meat. The terms "deer-fly fever" and "glandular type of tick fever" have also been used to describe tularemia in the context of symptoms arising from a tick or fly bite resulting in a noted enlargement of lymph nodes. Identification of symptoms and potential sources led to the subsequent accumulation of tularemia reports in the United States, with roughly 14,000 cases reported by 1945 (96) and a peak incidence of 2,291 cases in 1939 (60, 183). Concurrently, reports of a similar disease were emerging from Japan and Russia. Large waterborne outbreaks in the 1930s and 1940s further solidified the epidemic potential of this organism and prompted further investigation into the characteristics of *F. tularensis*. The largest recorded tularemia outbreak occurred via airborne transmission of the European biovar *F. tularensis* subsp. *holarctica* and involved more than 600 individuals between 1966 and 1967 in a farming area of Sweden (45). In this case, most individuals acquired tularemia while doing farm work that created aerosols, such as sorting hay.

Today, the worldwide occurrence of human tularemia is likely underestimated and underreported due to the generic nature of the disease symptoms. It is well established that natural tularemia outbreaks are typically highly localized, with areas of endemicity often encompassing only a few hundred square kilometers. Outbreaks of tularemia often occur in parallel with outbreaks in rodents, hares, rabbits, and other small mammals (196). Tularemia is known to be dispersed throughout much of the Northern Hemisphere, particularly in parts of North America, Europe, and northern Asia (57, 91). There have been reports of human tularemia in every state in the United States except Hawaii, with a localization of most cases to south-central and western states (18, 24a, 48). Overall, reported cases of tularemia have dropped from several thousand per year prior to 1950 to fewer than 200 in the 1990s (18, 24a, 48). Cases are typically sporadic or occur in small clusters during June through September, correlating with the incidence of arthropod-borne transmission (18, 48, 58). A summary of a number of tularemia reports during the 1980s in the United States revealed that 63% of infected individuals reported an attached tick, and 23% reported contact with wild rabbits (197). The most recent major incident involving *F. tularensis* in the United States occurred on Martha's Vineyard in 2000 and involved 15 patients with one fatality; 11 of the patients had acquired pneumonic tularemia (61). Many of those infected were landscapers, and it is speculated that lawn mowing or brush cutting was a major risk factor (61). Though less numerous, reports of tularemia continue to arise from Martha's Vineyard annually, with landscapers representing a majority of the infected. Most tularemia reports in Europe are from the northern and central countries, particularly Scandinavian countries (196). Disease in many of these countries occurs in an uneven geographical distribution, with high percentages of reports coming from localized rural regions. Furthermore, a strain similar to *Francisella novicida* was recently isolated from a patient in Australia, indicating that the geographic distribution of *Francisella* is likely more widespread than previously reported (216).

### **Tularemia**

Tularemia is an acute febrile illness, the type and severity of which depend on the route of infection and the infecting biovar. *F. tularensis* can infect humans through the skin, mucous membranes, gastrointestinal tract, and respiratory tract. Major target organs include the lymph nodes, lungs, spleen, liver, and kidneys (58, 69, 116, 154, 190). Infection acquired through the skin or mucous membranes results in ulceroglandular tularemia, which comprises up to 90% of all cases (195). Ulceroglandular tularemia results from direct contact of the organism with the skin, often while handling infected animals or animal tissues or as a result of vector-borne transmission. A primary ulcer develops at the infection site, followed by painful swelling of the nearby lymph nodes. After an incubation period that can last up to 21 days, there is a rapid onset of high fever accompanied by flu-like symptoms. *F. tularensis* may further disseminate to and replicate in other organs in the body, particularly the lungs, liver, and spleen. Ulceroglandular tularemia has a mortality rate of less than 5% (58), though dissemination and replication within the lung may lead to a more serious respiratory disease. Inhalation of live organisms or accumulation of organisms in the lung following dissemination from other infection routes often leads to respiratory tularemia, the most severe form of the disease. Outbreaks resulting from respiratory transmission are rare but can involve a large number of cases, depending on the mechanism of dispersion. Symptoms for respiratory tularemia can be somewhat variable. While inhalation of *F. tularensis* subsp. *holarctica* results in a mild and generally non-life-threatening respiratory infection, inhalation of *F. tularensis* subsp. *tularensis* results in an acute, serious infection that presents with a high fever, chills, malaise, and cough. Organisms deposited into the lung readily spread to the draining lymph nodes and further disseminate to the liver and spleen, where severe inflammation and tissue damage can occur. Tularemia resulting from respiratory infection of type A *Francisella* has mortality rates approaching 30% to 60% if untreated (50, 174, 175). However, the fatality rate is reduced to less than 2% when antibiotics are administered in a timely fashion (58). Other, less common forms of the disease include oculoglandular tularemia, which results from direct contact of organisms with the eye, accounting for 1% to 4% of all cases (141). Ingestion of food or water contaminated with *F. tularensis* may also cause oropharyngeal and/or gastrointestinal tularemia, which is the least common form of the disease. Typhoidal tularemia is a term used to describe infection with severe systemic symptoms without regional ulcerations or swollen lymph nodes indicative of a site of inoculation (49). Though less common, these additional disease forms highlight the ability of *Francisella* to infect humans via multiple routes.

# **Potential as a Biological Weapon**

*F. tularensis* has long been considered a potential biological weapon based on its ability to cause severe disease upon inhalation of doses as low as 10 CFU (174). The biological weapons programs in several countries, including Japan, the former Soviet Union, and the United States, developed weapons containing *F. tularensis* (49, 87). In the 1960s, *F. tularensis* was one of a number of agents stockpiled by the United States military



FIG. 1. Illustration of *Francisella* survival inside macrophages. *Francisella* is taken up by macrophages through looping phagocytosis (33) into an endosomal compartment that transiently acquires late endosome-associated markers (29, 32). *Francisella* then exits the phagosomal compartment and replicates to high numbers in the cellular cytosol. Prior to lysis of the cell, *Francisella* has been shown to reside in an autophagy-like compartment (27).

as part of a biological weapons development program that was eventually terminated by executive order in 1970 (30). Despite efforts to disengage biological weapons programs around the world, former Soviet Union biological weapons senior scientist Ken Alibeck reported that weaponization efforts occurred in the Soviet Union well into the 1990s (3). In light of recent world events, the extreme infectivity and the ability to potentially disseminate aerosolized organisms over an urban area continue to drive concerns regarding *Francisella* weaponization and/or intentional release. In 1969, a report from a World Health Organization committee assessed the bioweapon threat of *F. tularensis*. It estimated that an aerosol release of 50 kg of *F. tularensis* over an urban area with a population of nearly 5 million individuals would result in 250,000 incapacitating casualties and 19,000 deaths (220a). More recently, the Centers for Disease Control and Prevention (CDC) estimated that the total base costs to society resulting from such an attack would approach \$5.4 billion for every 100,000 persons exposed (102). In the event of an intentional release of *F. tularensis*, it is likely that prompt treatment of at-risk individuals would dramatically reduce the impact of the event.

#### *F. TULARENSIS* **PATHOGENESIS**

The success of *Francisella* as a pathogen is intimately associated with its ability to survive and replicate within a wide variety of host cell types. Upon entering a mammalian host, *Francisella* is known to target macrophages. However, it has become increasingly clear that these organisms can infect and survive in a number of additional cell types, including dendritic cells, neutrophils, hepatocytes, and lung epithelial cells. While the importance of these cell types to infection is not completely understood, it is well documented that *Francisella* replicates within mononuclear phagocytes in vivo and exhibits a disease

cycle within these cells that appears to differ little between strains or subspecies.

#### **Intracellular Life Cycle of** *F. tularensis* **in Phagocytic Cells**

*Francisella* enters cells through the process of phagocytosis. It has been reported that *F. tularensis* may utilize an unusual mechanism involving the formation of spacious asymmetric pseudopod loops. This process, termed "looping phagocytosis" (33), involves actin rearrangement through phosphatidylinositol 3-kinase signaling and is strongly dependent on the presence of complement factor C3 and complement receptor CR3 (32, 33). *Francisella* may also enter cells via the mannose receptor, type I and II class A scavenge receptors, and the Fc receptor (11, 151, 178). Following internalization into host cells, *F. tularensis* is able to alter normal bactericidal processes. It prevents induction of the respiratory burst (66), limiting its exposure to superoxide or other reactive oxygen by-products. It alters phagosome maturation and as a result only transiently interacts with components of the endocytic trafficking network (Fig. 1). The organism initially resides in a membrane-bound compartment that acquires limited amounts of early endosomal and late endosomal-lysosomal markers, including EEA1, CD63, LAMP1, and LAMP2 (35). The *F. tularensis*-containing vacuole (FCV) fails to acquire the acid hydrolase cathepsin D and does not fuse with lysosomes (35). In addition, *F. tularensis* alters host cell trafficking by escaping from the phagosome and entering the host cell cytosol, where it undergoes extensive replication (27, 35, 82, 173). While the relative timing of these events appears to differ between the various *Francisella* species and the host cell types infected (27, 35, 82, 173), mutants that fail to prevent fusion with the lysosome and/or are unable to escape from the phagosome are highly attenuated in virulence in vitro and in vivo (19, 117, 133, 135).

There are conflicting reports regarding the extent to which the FCV acidifies as it transiently interacts with components of the endocytic pathway. It also remains controversial whether exposure to acidic pH is necessary and/or sufficient for *F. tularensis* egress from the phagosome. Studies conducted by Clemens et al. using THP1 cells (a human macrophage-like cell line) or primary macrophages derived from peripheral blood monocytes have demonstrated that FCVs harboring LVS or type A *F. tularensis* become only minimally acidified (pH of 6.7) and acquire limited amounts of the proton vacuolar ATPase (34, 35). Additionally, use of the proton pump inhibitor bafilomycin A prior to infection of these macrophage types with *F. tularensis* strains does not alter the efficiency of *F. tularensis* phagosomal escape (34). In contrast, studies published by Santic et al. and Chong et al. have reported significant levels of FCV acidification and vacuolar ATPase acquisition in primary human and murine macrophages infected with *F. tularensis* Schu S4, LVS, and *F. novicida* (29, 173). Treatment of these macrophages with bafilomycin A prior to infection significantly reduced the efficiency with which these *F. tularensis* derivatives were able to escape from the phagosome (29, 173).

Phagosomal escape requires viable *F. tularensis* and occurs via an unknown mechanism that involves degradation of the surrounding lipid bilayers (27, 34, 35, 78, 173). At roughly 12 h postinfection, *Francisella* begins to replicate to high numbers within the host cell cyotosol, eventually leading to cell death, egress of *Francisella*, and presumably infection of nearby cells. Escape of *F. tularensis* from the phagosome and replication within the host cell cytosol is dependent on genes present in the *Francisella* pathogenicity island (FPI) (29, 78, 83, 110, 117, 138, 171, 173, 176). *Francisella* has also been shown to reside in vesicles similar to autolysosomes at  $\geq 24$  h postinfection, prior to host cell death, indicating that *Francisella* may reenter the endocytic pathway through host cell autophagy (27). The significance of this process for either *Francisella* infection or the immune response to infection remains unclear. *Francisella* may also exhibit an extracellular phase, as both LVS and Schu S4 have been found in the plasma following infection of mice via various inoculation routes (63). Whether this observation correlates to humans or plays a significant role in the ability of the organism to cause disease awaits further investigation.

# **IMMUNITY AND HOST RESPONSE TO INFECTION**

Successful development of a *Francisella* vaccine will ultimately rely on a comprehensive understanding of the host immune response to infection. Many of the details regarding the host response to *F. tularensis* infection have come from studies using the less virulent *F. novicida* or the *F. tularensis* subsp. *holarctica* LVS, both of which are thought to differ from the more virulent type A strains in certain aspects of infection. Studies carried out with various murine infection models have shown that low doses of the attenuated LVS strain can be cleared by innate host defense mechanisms, while the fully virulent type A and B strains are able to rapidly kill mice prior to generation of a cell-mediated immune response. The precise mechanisms by which virulent strains avoid and overcome murine immune responses remain unknown. Differences in the host response to these subspecies and the route of infection highlight the complexities of this issue and suggest that the

correlates of immunity need to be evaluated for each potential infection scenario.

#### **Innate Immunity**

The innate immune responses to *F. tularensis* infection share much in common with the responses seen with other intracellular pathogens. *Francisella* infection results in an early pronounced inflammatory response, with initial induction of proinflammatory and Th1-type cytokines, including interleukin-12, tumor necrosis factor alpha, and gamma interferon (IFN- $\gamma$ ) (38, 81, 189, 217). Tumor necrosis factor alpha and IFN- $\gamma$  are essential for control of infection, as depletion of either converts typically sublethal infections into lethal ones (55, 56, 112). Macrophages, dendritic cells, and natural killer (NK) cells are likely responsible for the cytokine induction seen almost immediately postinfection (17, 118). Activation of proinflammatory cytokines in murine macrophages occurs in a Toll-like receptor 2 (TLR2)-dependent manner, indicating that TLR2-mediated signaling may be crucial for early pathogen recognition (37). IFN- $\gamma$  activation of macrophages and other professional phagocytes is also particularly important for initial containment of *Francisella*, as these cells are a primary target of the organism for infection and replication. In addition to macrophages, neutrophils have been shown to be important in the initial control of infection, but their importance may differ with respect to the different tissues infected. In mouse infection models, depletion of neutrophils increases sensitivity to systemic infection but has little effect on respiratory infection with *Francisella* (41, 56, 184).

There is evidence that *Francisella* evades and modulates the host immune response beyond its ability to inhibit maturation of the host phagosome and escape lysosomal degradation. *Francisella* diminishes the capacity of macrophages to respond to engagement of TLRs with secondary stimuli such as lipopolysaccharide (LPS) (198). Similar effects have also been demonstrated in dendritic cells (81). A recent report by Bosio et al. has indicated that when delivered via the respiratory route, the type A strain Schu S4 actively suppresses early inflammatory responses in the lung (16). In particular, Schu S4 fails to activate pulmonary macrophages and dendritic cells and actively interferes with induction of proinflammatory cytokines, in part through the induction of transforming growth factor  $\beta$  (16). In addition, Woolard et al. have recently demonstrated that *Francisella* infection of bone marrow-derived macrophages results in secretion of prostaglandin  $E_2$ , which inhibits interleukin-2 production and promotes a Th2-type response, a T-cell response that is ineffective against the clearing of intracellular organisms (220). This increase in prostaglandin  $E<sub>2</sub>$  has also been confirmed in the lung in vivo (219). Finally, *Francisella* has been shown to infect and replicate within neutrophils and inhibit the respiratory burst, thus evading neutrophil killing mechanisms (127, 179). Though the precise contributions of these findings to infection remain unclear, it is likely that immune evasion and/or suppression is essential to the highly virulent nature of *Francisella* and differences between subspecies.

#### **Adaptive Immunity**

Exposure to sublethal concentrations of *Francisella* induces strong protective immunity against secondary exposure in humans and in experimental animal models (51, 188). Though specific antibodies are readily detectable in sera upon *F. tularensis* infection, their importance to immunity remains unclear. Passive antibody transfer studies carried out in animals suggest that antibodies may play a role in combating infection with lower-virulence strains while playing a lesser role against the more virulent subspecies (51, 54, 188). Although *Francisella* antibodies may prove beneficial in some situations, they are likely not essential. Rather, they must be coupled with an effective cellular immune response to fully control infection. Adaptive immunity to *F. tularensis* infection is largely dependent on T-cellmediated immunity, particularly that mediated by CD4<sup>+</sup> and  $CD8<sup>+</sup>$  T cells (56). In mice, either  $CD4<sup>+</sup>$  or  $CD8<sup>+</sup>$  cells are able to control infection by *F. novicida* or LVS, while both cell types seem to be required for successful defense against the highly virulent type A strains (43, 74, 222). Similar to the case for mice,  $CD4^+$  and  $CD8^+$  T-cell responses are prominent in humans vaccinated with LVS (107, 192). The T-cell effector functions are likely very closely linked to the ability to activate macrophage intracellular killing mechanisms. Despite the known requirement of CD4<sup>+</sup> and CD8<sup>+</sup> T cells for resolving *F. tularensis* infection, little is known regarding the T-cell receptors, coreceptors, memory profiles, or major histocompatibility complex restriction of T-cell responses to infection.

#### **Immunity to Infection by Different Routes**

An effective vaccine against *F. tularensis* will require generation of an immune response that is protective against pulmonary infection. However, much of the work examining and characterizing the immune responses to *Francisella* infection have involved infection by the systemic route. Though there are many general consistencies, correlates of immunity to *F. tularensis* infection differ in certain aspects depending on the route of infection. A number of recent reports highlight potentially key differences in the host immune response to respiratory versus systemic infection (41). In addition to the diminished role of neutrophils and reactive nitrogen species, there exists disparity in the timing of initial host inflammation when comparing respiratory versus systemic infection. During murine infection initiated via the intradermal or subcutaneous route, there is an immediate onset of inflammation within the first 2 days postinfection that includes the rapid induction of IFN- $\gamma$  (36, 54). During respiratory infection this response is delayed, not occurring until 3 to 5 days postinfection. By this time, significant bacterial burdens have begun to accumulate in the livers and spleens of infected mice, and it has been speculated that systemic disease contributes to the morbidity observed in these animals (40). The delay in inflammation onset is consistent with what has been seen in human disease (6). The precise reasons for this delay remain unclear, but it may play a contributing factor in the general difficulty in vaccinating against respiratory forms of the disease. Other recent reports also highlight potential differences in T-cell responses between respiratory and systemic infection. Woolard et al. have demonstrated that intranasal infection of mice produces much

lower levels of IFN- $\gamma$ -secreting T cells than systemic infection (219). Furthermore, intranasal inoculation results in a delayed accumulation of T cells in the spleen and lung, along with a significant increase in the amounts of prostaglandin  $E_2$ . Collectively, these observations suggest that virulent *F. tularensis* subspecies alter T-cell responses to the detriment of the host (220).

Though our understanding of *Francisella* host/pathogen interactions is advancing, there is still a great deal that remains unclear. Of particular interest, the host immune response to infection by highly virulent type A strains has only now been investigated in any great detail. Further evaluation of the host immune response to infection, as well as identification of key *Francisella* virulence mediators, will be necessary to gain a more complete understanding of the interplay between *Francisella* and the host immune system, particularly for the development of novel prophylactic treatments.

# *FRANCISELLA* **GENETICS AND VIRULENCE FACTORS**

The ability to effectively colonize or parasitize a diverse array of hosts suggests that *F. tularensis* is capable of adapting to a wide variety of growth environments. Despite its extreme virulence and fairly well-characterized intracellular life cycle, very little is known about the mechanisms of *F. tularensis* pathogenesis or the virulence factors encoded by this organism. Initial assessments of the completed genomic sequences from different *F. tularensis* subspecies have indicated that *F. tularensis* does not encode any toxins or secretion systems that are commonly present in other intracellular pathogens. In addition, *F. tularensis* does not encode homologs of genes that mediate phagosomal escape in other organisms, such as *Listeria* and *Shigella*. Due in large part to an increase in the development and efficiency of genetic tools, recent studies have begun to shed light on the specific virulence genes necessary for successful infection by *F. tularensis*.

#### **Genetic Tools**

**Shuttle and integration vectors.** The field of *Francisella* genetics has undergone an extensive expansion over the past 10 years (71). Until recently, few vectors or selectable markers were amenable for use in *Francisella*, and the available methods for introducing DNA were generally inefficient. In 1994, identification of a 3,990-bp cryptic plasmid (pFNL10) from an *F. novicida*-like strain designated F6168 helped to usher in the first generation of useful genetic vectors for this organism (144). pFNL10 could be introduced by standard procedures and maintained in various subspecies of *F. tularensis*, although it was not capable of replicating in *Escherichia coli* and lacked any antibiotic resistance markers (144). Further modifications to pFNL10 led to the construction of second-generation vectors that carried replication origins for *E. coli* and selectable antibiotic resistance markers. pFNL100 included sequences from both pFNL10 and cloning vector pBR328 (143). pFNL200 was a deletion derivative of pFNL100 and expressed tetracycline and chloramphenicol resistance; however, it suffered from stability issues (143). pKK202 was a more stable derivative of pFNL200 that carried the p15A origin of replication from *E. coli* (139). Finally, the generation of pKK214

and its variants expanded the utility of pKK202 by incorporating a promoterless chloramphenicol acetyltransferase or green fluorescent protein reporter gene in place of the chloramphenicol acetyltransferase gene (2, 108).

More recently, Maier et al. have constructed a series of *E. coli*-*Francisella* shuttle vectors, termed pFNLTP, that are hybrids between pFNL10 and cloning vector pCR2.1-TOPO (125). These vectors can be efficiently transformed into *F. tularensis* subspecies by electroporation, are stably maintained even in the absence of antibiotic selection, and do not alter virulence characteristics of *F. tularensis* in vitro or in vivo (124, 125, 145, 146). A variety of pFNLTP1 variants have been generated, and these include derivatives that carry antibiotic resistance elements amenable for use in type A strains of *F. tularensis*, multiple cloning sites, reporter genes and counterselectable markers, and temperature-sensitive origins of replication (93, 125). In addition to their use as complementation and reporter gene platforms, pFNLTP1-based vectors (or vectors that have been derived from them) have been used as delivery vehicles to carry out transposon mutagenesis, targeted allelic exchange, and promoter-trap library construction (22, 125, 128).

LoVullo et al. have recently developed a series of shuttle vectors, pMP, that are based on the minimal regions of pFNL10 required for replication and regions from *E. coli*mycobacterial shuttle vector pMV261 carrying the *aphA1* antibiotic resistance determinant and ColE1 replication origin (121). While the original plasmid, pMP393, could be efficiently introduced by electroporation and was stable in various *F. tularensis* subspecies, it was frequently lost in the absence of selection (121). Second-generation variants of pMP393 have corrected maintenance issues and expanded the choice and utility of antibiotic resistance determinants for selection within *F. tularensis* (120). Third-generation pMP-based vectors have also been developed, in which stability has been further enhanced, useful multiple cloning sites introduced, and heterologous promoters added for gene expression studies (120). Finally, a single-copy chromosomal integration system for *Francisella* has been developed by that group (119). Vectors designed for this system include plasmids allowing integration at the attachment site for the Tn*7* transposon (located downstream of the *glmS* gene) or within the *blaB* gene, encoding resistance to the antibiotic ampicillin (119). Development of an integration system for *F. tularensis* represents a major advancement for the field, as it alleviates some of the previous issues inherent with use of multicopy shuttle vectors, including lack of stability, use of heterologous antibiotic resistance determinants, and multicopy expression artifacts.

**Gene disruption vectors.** Much of the lack of understanding of *Francisella* virulence can be directly attributed to the difficulty in generating defined genetic lesions within this family. While genetic tools and methodologies have been available for some time to disrupt genes in *F. novicida*, construction of mutant derivatives in the type A or B genetic background was not reported until 2004 (82). Gene disruptions in *F. novicida* have been generated using a variety of approaches, including allelic exchange of linear substrates (Table 2) (110). Initial efforts to disrupt genes in type A or type B strains were based largely on utilization of pUC19-derived suicide vectors (82). Optimization of these vectors, along with the development of additional vectors, has allowed the list of *Francisella* mutants to expand significantly (Tables 3 and 4). This list includes mutants that are defective for putative virulence factors as well as metabolic genes that may be utilized for the construction of live attenuated vaccine candidates. More recently, the Targe-Tron group II intron mutagenesis system has been adapted for use with various *F. tularensis* subspecies (162, 163). This system has proven efficient, and it is advantageous as it allows simultaneous disruption of genes that are present in more than one copy (162, 163).

The development of *Francisella* genetic tools has also allowed for the implementation of global mutagenesis strategies. These include transposon mutagenesis of *F. novicida*, the LVS, and type A strain Schu S4. In 2004, Kawula et al. described the use of Tn*5* transposon-transposase complexes to create random, stable insertion mutations in the LVS chromosome (103). Another strategy, employed by Maier et al., involved the utilization of either a temperature-sensitive version of pFNLTP1 or a derivative of pFNLTP1 in which the origin of replication for *Francisella* had been removed as a delivery vehicle for *Himar* transposon mutagenesis (124, 126). This library has since been used to identify mutants of LVS defective for intracellular growth within macrophages (124). More recently, a number of negative selection strategies including transposon site hybridization and signature-tagged mutagenesis have been optimized for use with *Francisella* and employed to identify genes required for growth of *F. novicida* or LVS in mice (106, 191, 213). In 2007, Gallagher et al. completed a full-scale genomic mutagenesis of the *F. novicida* U112 genome in which each putative nonessential open reading frame had been interrupted, thereby contributing a comprehensive mutagenesis library available for analyses (76). In addition, a Tn*5*-based transposon mutagenesis system has also been developed (23). This system expands upon the utility of current transposon tools by allowing unmarking of the antibiotic resistance determinant following transposition into the genome and inclusion of promoterless *lux* and *lacZ* alleles for analyzing gene expression using reporter gene technology (23). Mutagenesis using this transposon system has allowed identification of genes from *F. tularensis* LVS that are required for inhibition of the respiratory burst in neutrophils and for intracellular growth or survival within this cell type (179). Additionally, this system was used to identify FevR, a novel regulator of *iglB* (22). Finally, useful genetic surrogates of *F. novicida* which lack all of the resident restriction-modification systems that otherwise act as a barrier to gene transfer have now been developed (75). Clearly, the ongoing genetic work with *Francisella* is rapidly expanding our understanding of *Francisella* pathogenesis, and it will no doubt lead to identification of key virulence mediators that can be exploited for the development of potential vaccines and therapeutics.

#### **Virulence Factors**

Developments in the field of *F. tularensis* genetics have played an important role in identifying the repertoire of virulence genes utilized by this organism during infection within the host. While the characterization of these determinants is still in its infancy, the large numbers of mutants that exhibit defects in virulence indicate that the pathogenic lifestyle of *F.*





# TABLE 2—*Continued*



# TABLE 2—*Continued*

![](_page_10_Picture_382.jpeg)

# TABLE 2—*Continued*

![](_page_11_Picture_468.jpeg)

Locus tag	Name	Function	Method(s) <sup>a</sup>	Cells/animals in which mutant strain is attenuated <sup>b</sup>	Reference(s)
FTN 1658	hisS	Histidyl-tRNA synthetase		C57BL/6	213
FTN 1659	rbfA	Ribosome binding factor A	$_{\rm Tp}^{\rm Tp}$	C57BL/6	213
FTN 1665	FTN 1665	Magnesium chelatase		C57BL/6	106
FTN 1673	$nuo\overline{H}$	NADPH dehydrogenase I, H subunit	$T_p$ $T_p$	C57BL/6	106
FTN 1682	figA (fslA)	Siderophore biosynthesis protein	Ar/In	J774A.1	47, 213
FTN 1683	FTN_1683	Conserved membrane protein		C57BL/6	213
FTN 1684	lysA	Diaminopimelate decarboxylase	$T_p$ $T_p$	C57BL/6	213
FTN 1686	figE	Hypothetical membrane protein involved in siderophore uptake	Ar	BALB/c	132
FTN 1699	purL	Phosphoribosylformylglycinamide synthase	Tp	J774A.1, RAW, BMDM, BALB/c	199, 213
FTN 1700	purF	Amidophosphoribosyltransferase	Ar/In	J774A.1, BALB/c	158, 213
FTN 1715	kdpD	Two-component sensor protein KdpD	Tp	C57BL/6	213
FTN 1726	FTN 1726	Pyridoxal-dependent decarboxylase		C57BL/6	106
FTN 1731	pip	Proline iminopeptidase		C57BL/6	106
FTN 1743	clpB	ClpB protein		<b>RAW</b>	199, 213
FTN 1744	FTN 1744	Chitinase		C57BL/6	213
FTN 1745	purT	Phosphoribosylglycinamide formyltransferase 2		C57BL/6	213
FTN 1753	FTN 1753	Rieske (2Fe-2S) domain protein		C57BL/6	106
FTN 1756	bcp	Bacterioferritin comigratory protein		C57BL/6	106
$FTN$ <sup>-1760</sup>	FTN 1760	Zinc binding alcohol dehydrogenase		C57BL/6	106
FTN 1778	trpE	Anthranilate synthase component I	Tp Tp Tp Tp Tp Tp Tp Tp	C57BL/6	106

TABLE 2—*Continued*

Ar, allelic replacement; In, insertion; Tp, transposon insertion.

*<sup>b</sup>* BMDM, bone marrow-derived macrophages; PM, peritoneal macrophages; CE, chicken embryos; hMDMs, human monocyte-derived macrophages; RAW, RAW264.7 murine macrophages.<br><sup>*c*</sup> Attenuated phenotype more pronounced with accumulated mutations.

*tularensis* is both complex and multifaceted. Further characterization of these genes will be necessary to fully understand *F. tularensis* infection and the type of immunity required to control infection.

**Surface structures. (i) Capsule.** *F. tularensis* is thought to encode a carbohydrate-rich capsule that may assist the bacterium in mediating resistance to various environmental and host-generated stresses. Capsule-negative mutants were first reported for *F. tularensis* LVS following mutagenesis with acridine orange (166). Mutants exhibited a rough rather than smooth colony phenotype on agar medium and failed to produce an electron-dense surface layer, which was readily observable on the wild-type parent by electron microscopy (166). Rough mutants of LVS were found to be more sensitive to killing by serum complement, and they exhibited a diminished capacity to cause disease in mice (166). Consistent with the potential importance of capsule production in virulence, removal of capsule-like material by exposure to hypertonic solutions of sodium chloride was also found to attenuate virulence of *F. tularensis* following infection of guinea pigs (89). A locus in *Francisella* (*capBCA*) containing genes with similarity to determinants encoding the poly-γ-D-glutamic capsule in *Bacillus anthracis* has recently been described (191). This locus has been shown to be essential for virulence of *F. tularensis* strains LVS and U112 in a murine model of tularemia using two independent negative-selection screens (191, 213). However, definitive demonstration that these determinants encode components of the capsule has not yet been realized.

**(ii) LPS.** LPS is a major structural component of most gramnegative bacteria and is a predominant eptiope recognized by components of the innate immune system. LPS is comprised of a hydrophobic lipid A portion that anchors the structure to the outer membrane, an oligosaccharide core, and an O-polysaccharide chain that specifies antigenicity. Compared to other gram-negative bacteria such as *E. coli*, the LPS produced by *F.*

*tularensis*, particularly by the more virulent subspecies including *F. tularensis* subsp. *tularensis* and *F. tularensis* subsp. *holarctica*, elicits relatively low immunobiological activity (5, 167). While the exact reasons for this are unclear, the lipid A moiety of *F. tularensis* differs from that present in most other organisms (131, 150, 206). In particular, lipid A from *Francisella* lacks the 4'-phosphate moiety commonly found on the nonreducing glucosamine dimer in *E. coli* LPS and is hypoacylated compared to other LPS species. Wang et al. have shown that the 4'-phosphate is removed postproduction by the lipid A 4'-phosphatase LpxF (208). Deletion of *lpxF* leads to decreased virulence following intradermal inoculation in the footpads of mice (209). Interestingly, the deletion of *lpxF* also leads to retention of the 3-*O*-acyl chain on the core glucosamine, possibly further contributing to increased immunogenicity (209). Several studies have established the importance of LPS in the virulence of *F. tularensis*. "Rough" LPS phase derivatives of type A strain Schu S4 (i.e., the blue-to-gray color variants observed under obliquely transmitted light and first described by Eigelsbach in 1951) are less virulent and less immunogenic in mice than their "smooth" wild-type counterparts (52). A similar pattern of reduced virulence and immunogenicity in mice and guinea pigs is also observed with gray variants of *F. tularensis* LVS (53). More recent studies have revisited the blue-to-gray phase variation in *F. tularensis* and the importance of LPS in resistance to bactericidal factors made by host cells (7, 31, 44, 56, 88). Finally, other studies have described LPS biosynthetic mutants and shown them to be attenuated for virulence in vitro and/or in vivo (114, 124, 155, 191, 213).

**(iii) Type IV pili.** Pili are complex filamentous bacterial surface structures that have been shown to play an important role in numerous physiological processes in bacteria, including association of organisms with host cell surfaces and protein secretion (153). Pili are comprised of a main structural pilus shaft that contains a terminal adhesin that promotes interactions with specific surface-exposed host cell determinants.

![](_page_13_Picture_449.jpeg)

![](_page_13_Picture_450.jpeg)

TABLE 3—*Continued*

Locus tag	Function Name		Method(s) <sup>a</sup>	Cells/animals in which mutant strain is attenuated <sup>"</sup>	Reference(s)	
FTL 0789	aspC2	Aspartate aminotransferase, amino acid biosynthesis	Tp, STM	J774A.1, BALB/c	124, 191	
FTL_0803	FTT1152	Unknown	<b>STM</b>	BALB/c	191	
FTL_0837	metIQ	D-Methionine transport protein (ABC) transporter)	Tp, STM	J774A.1, BALB/c	124, 191	
FTL_0838	metN	D-Methionine transport protein (ABC transporter)	Tp	J774A.1	124	
FTL 0846	FTT1117c	Isochorismatase hydrolase family protein	<b>STM</b>	BALB/c	191	
FTL 0878	FTT0610	DNA/RNA endonuclease family	Tp	J774A.1	124	
FTL 0886	FTT0618c	Conserved hypothetical protein YleA	Tp	J774A.1, BALB/c	124	
FTL_0891	tig	Molecular chaperone	<b>STM</b>	BALB/c	191	
FTL_0892	clpP	ATP-dependent Clp protease subunit P	<b>STM</b>	BALB/c	191	
FTL 0893	clpX	ATP-dependent Clp protease subunit X	<b>STM</b>	BALB/c	191	
FTL 0894	lon	ATP-dependent protease Lon	<b>STM</b>	BALB/c	191	
FTL 0899	$h\mathit{fl}X$	Protease, GTP binding subunit	STM	BALB/c	191	
FTL 0903	$h$ fl $K$	Protease modulator	<b>STM</b>	BALB/c	191	
FTL 0928	elbB	DJ-1/PfpI family protein	<b>STM</b>	BALB/c	191	
			STM			
FTL 0950	r p l Y	50S ribosomal protein L25		BALB/c	191	
FTL 0960	sthA	Soluble pyridine nucleotide transhydrogenase	<b>STM</b>	BALB/c	191	
FTL 1029	pilF	Type IV pilus lipoprotein	Ar	C3H/HeN	25	
FTL 1030	rluB	Ribosomal large subunit pseudouridine synthase B	<b>STM</b>	BALB/c	191	
FTL 1071, FTL 1478	guaA, guaB	Guanine biosynthesis	Ar/In	$J774$ , $BALB/c$	170	
FTL 1075	FTT1015	Unknown	<b>STM</b>	BALB/c	191	
FTL 1096	FTT1103	Hypothetical lipoprotein	Tp	J774A.1, BALB/c	124, 191	
FTL 1096	FTT1103	Lipoprotein	<b>STM</b>	BALB/c	191	
FTL 1097	FTT1102	Macrophage infectivity potentiator	<b>STM</b>	BALB/c	191	
FTL 1134	NA	Membrane protein	<b>STM</b>	BALB/c	191	
FTL 1158, FTL 0112	iglB	Intracellular growth locus B	Ar	J774A.1	19	
FTL 1225	FTT0975	Unknown	<b>STM</b>	BALB/c	191	
	<b>FTT0968c</b>	Amino acid antiporter	<b>STM</b>		191	
FTL 1233 FTL 1240	aroG	Phospho-2-dehydro-3-deoxyheptonate aldolase	<b>STM</b>	BALB/c BALB/c	191	
FTL 1262	FTT0945	Chorismate family binding protein, aromatic amino acid and folate biosynthesis	Tp	J774A.1	124	
FTL 1266	lipP	Lipase/esterase	<b>STM</b>	BALB/c	191	
FTL 1273	bioF	8-Amino-7-oxononanoate synthase	STM	BALB/c	191	
FTL 1274	bioC	Biotin synthesis	<b>STM</b>	BALB/c	191	
FTL 1275	bioD	Dethiobiotin synthetase	<b>STM</b>	BALB/c	191	
FTL 1328	fopA	Outer membrane-associated protein	<b>STM</b>	BALB/c	191	
FTL 1354	FTT0759	Membrane protein	<b>STM</b>	BALB/c	191	
FTL 1392 FTL_1393	deaD ppiC	Cold shock DEAD box protein A Peptidyl-prolyl cis-trans isomerase or parvulin	<b>STM</b> <b>STM</b>	BALB/c BALB/c	191 191	
FTL 1404	rplT	50S ribosomal protein L20	<b>STM</b>	BALB/c	191	
FTL_1414	capA	Transmembrane HSP60 family protein	<b>STM</b>	BALB/c	191	
FTL_1414-FTL_1416		Capsule biosynthesis			124, 191	
FTL_1415	capACB capC	Capsular polyglutamate biosynthesis protein CapC	Ar, Tp STM	J774A.1, BALB/c BALB/c	191	
FTL_1416	capB	Capsular polyglutamate biosynthesis protein CapB	STM	BALB/c	191	
FTL 1419	cphB	Cyanophycinase	<b>STM</b>	BALB/c	191	
FTL 1452	rpmA	50S ribosomal protein L27	<b>STM</b>	BALB/c	191	
FTL 1458	secA	Preprotein translocase, subunit A	STM	BALB/c	191	
					191	
FTL 1461	deoD	Purine nucleoside phosphorylase	STM	BALB/c		
FTL 1473	<i>uvrA</i>	DNA excision repair enzyme, subunit A	<b>STM</b>	BALB/c	191	
FTL 1474	greA	Transcription elongation factor	<b>STM</b>	BALB/c	191	
FTL_1475	FTT1314c	Type IV pilus fiber building block protein	<b>STM</b>	BALB/c	191	

Locus tag	Function Name		Method(s) <sup>a</sup>	Cells/animals in which mutant strain is attenuated <sup>b</sup>	Reference(s)	
FTL 1504	katG	Catalase	<b>STM</b>	BALB/c	191	
FTL_1528	FTT0708	Major facilitator superfamily transport protein	<b>STM</b>	BALB/c	191	
FTL 1542	migR	Transcriptional regulator	Ar	<b>MDM</b>	22	
FTL 1553	succC	Succinyl coenzyme A synthetase beta chain	<b>STM</b>	BALB/c	191	
FTL_1554	sucD	Succinyl coenzyme A synthetase alpha STM chain		BALB/c	191	
FTL 1581	tivA	Hypothetical lipoprotein	Ar/In	CE, MDM	93	
FTL_1583	xasA	Glutamate-aminobutyric acid antiporter, XasA; amino acid transport	Tp	J774A.1	124	
FTL 1601	yibK	tRNA/rRNA methyltransferase	<b>STM</b>	BALB/c	191	
FTL 1622	FTT0444	Multidrug transporter	<b>STM</b>	BALB/c	191	
FTL 1623	FTT0443	Unknown	<b>STM</b>	BALB/c	191	
FTL_1664	deoB	Phosphopentomutase	Ar/In	CE, MDM, DC, <b>HEK-293</b>	93	
FTL 1670	dsbB	Disulfide bond formation protein, D <sub>sbB</sub>	Tp	J774A.1	124	
FTL 1672	acrB	RND efflux pump	In, STM	BALB/c	15, 191	
FTL 1678	FTT0101	Membrane protein	<b>STM</b>	BALB/c	191	
FTL_1701	gplX	Fructose-1,6-bisphosphatase	Tp, STM	J774A.1, BALB/c	124, 191	
FTL 1750	secE	Preprotein translocase, subunit E	<b>STM</b>	BALB/c	191	
FTL_1771	piIT	Twitching motility protein PilT	Tp	C3H/HeN	25	
FTL 1793	sodB	Fe-superoxide dismutase	Ar	BALB/c, C57BL/6, MH-S	9	
FTL 1806	FTT0053	Major facilitator superfamily transporter	Tp	J774A.1	124	
FTL_1832	FTT0029c	Unknown	<b>STM</b>	BALB/c	191	
FTL 1865	tolC	Glutamate decarboxylase	Ar	C3H/HeN	77	
FTL 1867	yegQ	Protease	<b>STM</b>	BALB/c	191	
FTL 1912	rpsA	30S ribosomal protein S1	<b>STM</b>	BALB/c	191	
FTL 1914	ripA	Hypothetical protein	Ar	J774A.1, TC-1, C57BL/6	72	
FTL 1936	FTT0209c	Periplasmic solute binding family protein	<b>STM</b>	BALB/c	191	
FTL_1947	yjjk	ABC transporter ATP binding protein	<b>STM</b>	BALB/c	191	
FTL_R0003	16S rRNA	16S rRNA	<b>STM</b>	BALB/c	191	
FTL_R0004	tRNA-Ile	tRNA-isoleucine	<b>STM</b>	BALB/c	191	
FTT0890	pilA	Type IV pilus fiber building block	Recomb.	C57BL/6	65	
		protein				

TABLE 3—*Continued*

 $^a$  Ar, allelic replacement; In, insertion; Tp, transposon insertion; STM, signature-tagged mutagenesis; Recomb., direct repeat-mediated deletion.  $^b$  MDM, monocyte-derived macrophages; PM, peritoneal macrophages; PEC,

*<sup>c</sup>* Intermediate attenuation phenotype.

Analysis of genomic sequences from various *Francisella* strains indicates that these organisms contain clusters of genes that share homology with type IV pilus determinants in other species, including *Neisseria meningitidis* and *Pseudomonas aeruginosa* (64, 77, 109, 223). Pili have been observed on the surface of several *Francisella* species following growth in laboratory medium (77, 223). Importantly, disruption of genes predicted to encode pilus biosynthetic factors abolishes expression of these structures on the bacterial surface of *Francisella* (25, 65). Interestingly, a subset of pilus-like genes does not appear to be directly involved in pilus production but rather is required for protein secretion (86, 223). Expression of pilus biosynthetic genes from *Francisella* has also been shown to functionally complement pilus-negative strains of *Neisseria gonorrhoeae* with deletions in the analogous determinant (164). Several lines of evidence indicate that production of pili or expression of piluslike genes is important for virulence by *Francisella*. Pilus-like genes are regulated by MglA (223), a well-established virulence determinant of *F. tularensis*. Disruption of specific pilus-like genes

also attenuates the ability of *Francisella* to adhere to various host cell types (25) or grow intracellularly (223). Finally, mutations in pilus-like genes alter virulence of *Francisella* in a mouse model of tularemia (25, 65, 86, 223).

**The FPI.** An FPI of approximately 30 kb is present in duplicate in virulent *F. tularensis* subsp. *tularensis* and *F. tularensis* subsp. *holarctica* and in single copy in *F. novicida*. The FPI is comprised of roughly 17 open reading frames (137), a majority of which have been shown to be required for aspects of *F. tularensis* pathogenesis. It is currently thought that several FPI genes encode components of a secretion system, similar to the type VI system recently described in other organisms (46, 122). Genes present in the FPI are arranged into two major transcriptional units (138) and are induced during intracellular growth of *F. tularensis* (29, 111, 212). FPI genes have also been shown to be regulated by other environmental conditions, including iron (22, 23, 47, 105, 113, 177) and hydrogen peroxide (80), and by several regulatory factors, including MglAB (21, 46, 85, 111, 177), SspA (26), PmrA (134, 165), FevR (20), and

Locus tag	Name	Function	Method(s) <sup>a</sup>	Cells/animals in which mutant strain is attenuated <sup>b</sup>	Reference(s)
FTT0026c	fslE	Siderophore uptake	Tp, Ar	BALB/c	100, 159
FTT0056c	FTT0056c	Major facilitator superfamily transport protein	Tp	Hep G <sub>2</sub>	155
FTT0069c	FTT0069	Unannotated	Tp	BALB/c	100
FTT0107c	dsbB	Transposon mutant	Tp, Ar	C57BL/6	157
FTT0107c	dsbB	Disulfide bond formation protein	Tp	Hep G2, J774A.1	155
FTT0118	prfC	Peptide chain release factor 3	Tp	BALB/c	100
FTT0129	FTT0129	Major facilitator superfamily transport protein	Tp	Hep G <sub>2</sub>	155
FTT0132	glpA	Glycerol-3-phosphate dehydrogenase	Tp	BALB/c	100
FTT0141	rplA	50S ribosomal protein L1	Tp	BALB/c	100
FTT0156	FTT0156	Acid phosphatase	Tp	BALB/c	100
FTT0203c	purH	Bifunctional purine biosynthesis protein	Tp	Hep G <sub>2</sub>	155
FTT0204 FTT0245	purA	Adenylosuccinate synthetase	Tp	Hep G <sub>2</sub>	155 100
	usp	Universal stress protein Phosphoenolpyruvate synthase/pyruvate phosphate dikinase	Tp Tp	BALB/c BALB/c	100
FTT0250 FTT0290	ppdK maxR	MoxR-like ATPase	Tp	BALB/c	100
FTT0425	asd	Aspartate semialdehyde dehydrogenase	Tp	BALB/c	100
FTT0435	ctv	Carbon-nitrogen hydrolase	Ar	BMDM, MH-S, BALB/c	123
FTT0444	tet	$Drug: H+ antiporter-1 (DNA1) family protein$	Tp	BALB/c	100
FTT0486	mutL	DNA mismatch repair enzyme with ATPase activity	Tp	BALB/c	100
FTT0588	aroA	3-Phosphoshikimate I-carboxyvinyl transferase	Tp	Hep G <sub>2</sub>	155
FTT0609	FTT0609	Unannotated	Tp	BALB/c	100
FTT0623	tig	Trigger factor protein (peptidyl-prolyl <i>cis/trans</i> isomerase), chaperone	Tp	BALB/c	100
FTT0626	lon	DNA binding, ATP-dependent protease LA	Tp	BALB/c	100
FTT0654	elbB	DJ-1/PfpI family protein	Tp	BALB/c	100
FTT0687c	hslU	ATP-dependent protease HslVU, ATPase subunit	Tp	BALB/c	100
FTT0862c	htpX	Zn-dependent protease with chaperone function	Tp	BALB/c	100
FTT0876c	aroC	Chorismate synthase	Tp	BALB/c	100
FTT0891	FTT0891	Conserved hypothetical membrane protein	Tp	BALB/c	100
FTT0893-FTT0894	purMCD	Purine biosynthesis	Ar	MDM, J774A.1, A549, BALB/c	146
FTT0918	FTT0918	Hypothetical protein	Ar	BALB/c	204
FTT1087c	rep	UvrD/REP superfamily I DNA and RNA helicases	Tp	BALB/c	100
FTT1103	FTT1103	Conserved hypothetical lipoprotein	Tp/Ar	Hep G2, BALB/c, C57BL/6	155, 157
FTT1120c	tgt	Queuine tRNA-ribosyltransferase	Tp	BALB/c	100
FTT1130c	cphA	Cyanophycin synthetase	Tp	BALB/c	100
FTT1158c	pilO	Type IV pilus glycosylation protein	Tp	BALB/c	100
FTT1179	bipA	GTP binding translational elongation, factor Tu and G family protein	Tp	BALB/c	100
FTT11802c	trpE	Anthranilate synthase component I	Tp	BALB/c	100
FTT1181c	ggt	Gamma-glutamyltranspeptidase	Ar, Tp	BALB/c, HepG2	100, 155
FTT1234 FTT1236	FTT1234 FTT1236	Choloylglycine hydrolase family protein	Tp Tp	Hep G <sub>2</sub>	155 155
FTT1244c	$v\hat{h}O$	Hypothetical protein Conserved hypothetical lipoprotein	Tp	Hep G2, J774A.1 Hep G <sub>2</sub>	155
FTT1278c	mhB	RNase HII	Tp	BALB/c	100
FTT1310c	$h\mathit{flB}$	ATP-dependent metalloprotease	Tp	Hep G <sub>2</sub>	155
FTT1312c	uvrA	DNA excision repair enzyme, subunit A	Tp	BALB/c	100
FTT1356, FTT1711	idlD	Intracellular growth locus D	Ar	BALB/c	100
FTT1357c, FTT1712c	iglC2, iglC1	Intracellular growth locus C	Ar	BALB/c	204
FTT1358, FTT1713	iglB	Intracellular growth locus B	Ar	BALB/c	100
FTT1455	wbtI	Sugar transamine/perosamine synthetase	Ar	BALB/c	100
FTT1455	wbtI	LPS O-antigen synthesis	Tp	BALB/c	100
FTT1459c-FTN1461c wbtDEF		LPS O-antigen biosynthetic cluster	Ar/In	J774A.1, BALB/c	200
FTT1490	FTT1490	$Na^+/H^+$ antiporter	Tp	Hep G <sub>2</sub>	155
FTT1542c	omp26	Protein of unknown function	Tp	BALB/c	100
FTT1561	kdtA	3-Deoxy-D-manno-octulosonic-acid transferase	Ar	BALB/c	100
FTT1631	glpX	Fructose 1,6-bisphosphatase II	Ar	BALB/c	100
FTT1640c	FTT1640	Activator of osmoprotectant transporter ProP, fragment	Tp	BALB/c	100
FTT1663	carA	Carbamovlphosphate synthase small chain	Tp	Hep G <sub>2</sub>	155
FTT1664	carB	Carbamoylphosphate synthase large chain	Tp	Hep G <sub>2</sub>	155
FTT1665	pyrB	Aspartate carbamovltransferase	Tp	Hep G <sub>2</sub>	155
FTT1720c	purL	Phosphoribosylformylglycinamide synthase	Tp	BALB/c, Hep G2	100, 155
FTT1721	purF	Amidophosphoribosyltransferase	Tp	BALB/c, Hep G2	100, 155
FTT1724c	tolC	Outer membrane efflux protein	Tp	BALB/c	100
FTT1744c	ipdC	Indolepyruvate decarboxylase	Tp	BALB/c	100
FTT1762c	FTT1762c	Acetyltransferase protein	Tp	Hep G <sub>2</sub>	155
FTT1773c FTT1782c	trpB	Tryptophan synthase beta chain	Tp	BALB/c	100
	yjjK	ABC transporter ATP binding protein	Tp	BALB/c	100

TABLE 4. *F. tularensis* subsp. *tularensis* genes involved in pathogenesis

*<sup>a</sup>* Ar, allelic replacement; In, insertion; Tp, transposon insertion.

*<sup>b</sup>* BMDM, bone marrow-derived macrophages; MDM, moncyte-derived macrophages; HepG2, human hepatocellularcarcinoma cells; MH-S, murine alveolar macrophages.

MigR (22). One major transcriptional unit encodes genes of the *i*ntracellular *g*rowth *l*ocus (i.e., *iglABCD*). Mutation within any of these genes attenuates growth of *Francisella* in macrophages, in insect cells, and/or in mice (78, 83, 100, 110, 117, 161, 173, 207). IglA and IglB are interacting cytoplasmic proteins and have been predicted to be involved in effector protein

secretion (46). *iglC* encodes a 23-kDa hypothetical protein. Although the exact function of this protein has not yet been defined, *iglC* mutants generated in *F. tularensis* subsp. *tularensis*, *F. tularensis* subsp. *holarctica*, and *F. novicida* are highly attenuated for growth in vitro and in vivo (12, 78, 83, 110, 111, 117, 161, 173, 191, 198, 204, 213). In particular, IglC is required

for the inhibition of phagosomal maturation and/or escape from the host phagosome by *F. novicida* (173). Finally, *iglD* has been shown to be essential for intracellular replication of *Francisella* in human monocyte-derived macrophages as well as for intracellular replication in mice (29, 100, 171).

*pdpA* and *pdpB* represent the first two genes in the second major transcriptional unit located within the FPI. *pdpA* and *pdpB* encode hypothetical proteins that are required for virulence of *F. novicida* in insect cells, in chicken embryos, and/or in mice (21, 138, 161, 176, 199, 213). While little is known regarding the role of PdpB, mutants with deletions in *pdpA* localize with markers of lysosomes following infection into host cells (176). This phenotype is reminiscent of that observed with *iglC* mutants, suggesting that PdpA may be required for phagosomal maturation modification and/or escape of *F. tularensis* from the phagosome. *Francisella* PdpA contains a motif in its N-terminal region that is characteristic of proteins that interact with components of the eukaryotic ubiquitin-proteosome pathway (176). However, this protein does not contain an identifiable secretion signal, it localizes to the cytoplasm in *F. novicida*, and it has not been detected inside host cells following infection by the bacterium (176). Thus, the roles of PdpA and PdpB and their localization during an infection currently remain undefined.

**Transcriptional regulators. (i) MglAB.** MglAB (*m*acrophage *g*rowth *l*ocus) was first identified in a screen for suppressors of acid phosphatase expression in *F. novicida* (12). *mglA* and *mglB* are organized in an operon and encode proteins exhibiting homology to SspA and SspB of *E. coli* and *Haemophilus* spp. (12). SspA is an RNA polymerase-associated protein in *E. coli*, and it has been shown to regulate expression of numerous genes in response to stress (95, 218). Mutations in either *mglA* or *mglB* attenuate growth of *F. tularensis* in macrophages (12), in mosquito cells (161), in amoebas (12, 111), in fruit flies (207), and in mice (12, 111). Microarray comparisons between wild-type strains and *mglA* mutants indicate that MglA functions as a global transcription factor in *F. tularensis*, regulating expression of more than 100 genes, including those within and outside of the FPI (21). Of note, disruption of *mglA* attenuates the ability of *Francisella* to inhibit phagosome maturation and escape into the host cell cytosol, likely due to regulation of genes, including *iglABCD*.

**(ii) SspA.** SspA is a transcription factor in the *Francisella* genome that exhibits high homology to MglA. In *F. tularensis* LVS, both SspA and MglA associate with RNA polymerase (26). Furthermore, SspA and MglA directly interact, and association of MglA with RNA polymerase requires SspA (26). Targeted gene and global gene expression studies carried out using DNA microarrays indicate that SspA and MglA coregulate the same gene set in *F. tularensis*, providing further evidence that these proteins likely work together in combination with RNA polymerase to regulate gene expression (26).

**(iii) PmrA.** *pmrA* encodes an orphaned response regulator that shares homology with the *Salmonella enterica* serovar Typhimurium response regulator PmrA (134). Response regulators (and their cognate histidine sensor kinases) function to regulate gene expression through phosphorylation-based signal transduction cascades initiated following exposure of the histidine kinase to extracytoplasmic signals. In general, *F. tularensis* encodes a paucity of two-component signal transduction systems and other transcription factors relative to other organisms of similar genome size. The consequences of *pmrA*

disruption have been examined in both *F. novicida* and in *F. tularensis* LVS (134, 165). Mutants generated in either strain background are attenuated for virulence in macrophages and in mice. In addition, *pmrA* mutants of *F. novicida* are more sensitive to antimicrobial peptides than their wild-type counterparts (134). DNA microarray studies carried out with these mutants indicate that PmrA regulates a large group of genes, including those contained within the FPI (134, 165). However, PmrA does not appear to regulate MglA or vice versa (134).

**(iv) FevR.** *fevR* (*Francisella* effector of *v*irulence *r*egulation) encodes a hypothetical protein and was identified in a screen of genes requiring MglA/SspA for their expression (20). FevR is required for replication of *F. novicida* and *F. tularensis* LVS in murine and human macrophages (20, 22), in the human epithelial cell lines HEp-2 and A549 (22), and in mice (20). While the mechanism(s) of FevR's activity remains unclear, *fevR* mutants of *F. tularensis* LVS remain trapped within a phagosome that retains late endosomal marker LAMP-1 but not lysosomal marker cathepsin D (22). *fevR* mutants are also compromised in their ability to block NADPH oxidase activity following infection into neutrophils (22). Based on these and other observations not discussed here, FevR has been postulated to act in parallel with MglA/SspA in a feed-forward loop to positively regulate virulence factors essential for *Francisella* pathogenesis, including genes within the FPI (20). *fevR* expression is also positively regulated by response regulator PmrA (134). Thus, expression of this regulatory determinant is complex and is mediated by multiple input signals.

**(v) MigR.** *migR* (*m*acrophage *i*ntracellular *g*rowth *r*egulator) is a newly identified regulator of virulence gene expression in *F. tularensis* LVS (22). Isolated in a transposon mutagenesis screen for transcriptional activators of *iglB*, *migR* encodes a hypothetical protein containing a predicted AMP binding domain (22). *F. tularensis* LVS *migR* mutants are attenuated for growth in human monocyte-derived macrophages relative to their wild-type counterparts; however, they exhibit no growth differences following infection into human epithelial cell lines, including HEp-2 and A549 pneumocytes (22). In addition to its ability to regulate the *igl* locus in LVS, MigR is also a positive regulator of transcription factor *fevR* (22). However, it remains unclear whether this regulation is direct or indirect or whether the observed regulation on *igl* expression occurs indirectly through FevR.

**Additional virulence factors.** Apart from the genetic determinants described above, a number of other virulence factors involved in *Francisella* pathogenesis have also been identified (Tables 2, 3, and 4). While a comprehensive discussion of these genes is beyond the scope of this review, it is possible to make several general observations regarding genes contained within this list and phenotypes of selected mutants carrying disruptions within these genes. First, advancements in genetic tools and procedures for doing allelic replacement and transposon mutagenesis have greatly expanded the number of mutants that have been generated from type A strains of *F. tularensis*. While the first report of a nonspontaneous mutant of a type A strain did not occur until 2005 (204), nearly 70 Schu S4 derivatives carrying targeted or randomly generated transposon insertions have been reported to date. Second, a large percentage of the genes identified in screens for virulence factors in the various *F. tularensis* subspecies encode hypothetical proteins with unknown function. This suggests that

Antigen	Adjuvant	Dose, $\mu$ g $(\text{route})^a$	Challenge strain	<b>Boost</b>	Challenge route $(dose, CFU)^b$	Host mouse strain	Protection	Reference
Ethanol-inactivated <b>LVS</b>	Freund's adjuvant	20(i.p.)	Schu S4	N <sub>0</sub>	i.n. $(40)$	C3H/HeN	Yes	94
<b>LPS</b>	Freund's adjuvant	20(i.p.)	Schu S4	N <sub>0</sub>	i.n. $(40)$	C3H/HeN	N <sub>0</sub>	94
Outer membrane proteins	Freund's adjuvant	20(i.p.)	Schu S4	N <sub>0</sub>	i.n. $(40)$	C3H/HeN	Yes	94
<b>LPS</b>	Freund's adjuvant	50 $(s.c.)$	<b>LVS</b>	Yes	i.p. $(2.5 \times 10^6)$	BALB/c	Yes	73
OMP	Freund's adjuvant	100	<b>LVS</b>	Yes	i.p. $(2.5 \times 10^6)$	BALB/c	Yes	73
<b>LPS</b>	Bovine serum albumin	$20$ (s.c.)	Type $B$ no. $108$	N <sub>0</sub>	i.d. $(80)$	BALB/c	Yes	42
					Aerosol (30)	BALB/c	N <sub>o</sub>	42
			Type A no. 33	N <sub>0</sub>	i.d. $(60)$	BALB/c	N <sub>0</sub>	42
					Aerosol $(50)$	BALB/c	N <sub>0</sub>	42

TABLE 5. *Francisella* subunit vaccine candidates

*<sup>a</sup>* i.p., intraperitoneal; s.c., subcutaneous.

*<sup>b</sup>* i.d., intradermal; i.n., intranasal.

many of the mechanisms utilized by this organism to infect, be maintained, and/or cause disease within its host are likely to be novel. Third, there is a high correlation between the requirement of a given gene for intracellular growth and/or survival and its requirement for *F. tularensis* to cause disease in vivo. While there have been exceptions to this rule, the ability of *F. tularensis* to infect cells, alter phagosome trafficking, egress into the host cell cytosol, and undergo extensive multiplication is an essential part of the overall life cycle of this organism. Finally, phenotypes observed following the disruption of a given gene in one *Francisella* species or subspecies do not necessarily correlate with the phenotype observed in another strain. This characteristic will be particularly important as more and more mutant strains are generated and target genes characterized for their potential utilization as vaccine targets.

#### **DEVELOPING A** *FRANCISELLA* **VACCINE**

#### **Early Studies**

**Foshay vaccine.** As the potential for weaponization of *F. tularensis* has been realized for some time, efforts to develop a *Francisella* vaccine have been ongoing since the 1940s. Early efforts involved preparations of killed whole-cell *F. tularensis*. However, these materials offered limited efficacy in both human and animal studies (67). Administration of such preparations resulted in poor or incomplete protection in most cases and in adverse side effects that ultimately limited utility (205). A vaccine developed by Foshay et al. using acid extraction and preservation in phenol was less reactogenic and was used to vaccinate several thousand volunteers in Ohio between 1933 and 1941 (67). However, due to the limited sample size and inadequate reporting of infection in the general population, the effectiveness of this vaccine could not be directly determined (67). The Foshay preparation was able to protect nonhuman primates from death after challenge with 740 CFU of Schu S4, but in many cases it was unable to prevent disease symptoms (84). Further studies with mice indicated that the Foshay vaccine offered only low levels of protection against highly virulent strains  $(67, 99)$ .

**LVS.** The isolation of an LVS in Russia and its subsequent transfer to the United States in the 1950s constituted a significant breakthrough in vaccination against *Francisella*. LVS was developed by multiple passages in vitro and in vivo of a virulent *F. tularensis* subsp. *holarctica* strain (201). This strain was gifted to the United States in 1956 and was approved as an investigational new drug by the Federal Drug Administration (FDA) in the early 1960s (39a). Early evaluation of LVS as a live vaccine was performed in human volunteers by the U.S. Army in the late 1950s (174, 175). LVS was given by scarification for evaluation against subsequent subcutaneous or aerosol challenges with *F. tularensis* type A strain Schu S4. Vaccination with LVS protected against high-dose (1,000 CFU) subcutaneous and low-dose (10 to 100 CFU) aerosol challenge with Schu S4 but did not confer significant protection against aerosol challenge with doses approaching 1,000 CFU (174, 175). Improved efficacy of LVS was observed following vaccination of volunteers via the respiratory route; however, LVS was capable of inducing human tularemia in a subset of volunteers when given at the dose necessary to confer immunity (92). Regardless, LVS was used to vaccinate laboratory workers at the U.S. Army Medical Research Institute of Infectious Diseases (USAMRID), after which the incidence of laboratory-acquired tularemia decreased significantly. It remains unclear whether a part of this decrease may also have resulted from improved laboratory practices (24). Despite its successes, the unknown nature of its attenuation and residual virulence following vaccination by the aerosol route has limited the overall utility of LVS and resulted in its removal from the Investigational New Drug list by the FDA. Consequently, it remains unlicensed for use in the United States. Even so, LVS remains the benchmark to which other *Francisella* vaccine candidates are compared.

#### **Subunit Vaccines**

Efforts toward developing subunit vaccines against *F. tularensis* have met with limited success (Table 5). Early attempts to identify protective antigens were based on identification of immunoreactive surface-associated proteins. While these proteins were found to stimulate in vitro responses using T cells from LVS-vaccinated animals or individuals (79, 168, 185, 193), the level of in vivo protective immunity conferred by some of these immunoreactive complexes in mice was below that observed with LVS vaccination (79). Other surface-exposed antigens, including carbohydrates and LPS, have also been investigated as to their potential to stimulate an immunoreactive

and/or immunoprotective response (42, 73, 74, 169, 200). While immunization with LPS has been shown to generate a protective antibody response to challenge with less virulent *Francisella* species or subspecies of *F. tularensis*, it provides only limited protection against high-dose type A challenge (42, 73, 74, 200). A number of specific immunoreactive protein and lipoprotein antigens have also been investigated, including GroEL, KatG, and Tul4. Despite their immunogenicity, evaluations of these and other protein antigens have yet to demonstrate significant protection as subunit vaccine candidates (39a, 73, 79). These results, along with the failure of the Foshay preparation years before, indicate that generation of protective immunity against *F. tularensis* likely requires recognition of multiple antigenic determinants capable of stimulating both humoral and cell-mediated immune responses. Consistent with this observation, administration of an LVS boost following primary vaccination with LPS provides almost complete protection in mice against 1,000 50% lethal doses ( $LD_{50}$ s) of type A *F. tularensis*, a level of protection better than that seen with LVS alone (74). More recently, Huntley et al. have demonstrated that vaccination with a mixture of outer membrane preparations from LVS provides partial protection against 40 CFU of type A Schu S4 delivered via the respiratory route (94). Given these recent advances and the reduced risks associated with subunit preparations relative to other vaccination types, development of protective subunit vaccines for *F. tularensis* remains a plausible goal.

# **Live Vaccines**

The utility of live attenuated strains as vaccines has been demonstrated for a number of bacterial pathogens and has resulted in the development of commercially available vaccines for *Salmonella enterica* serovar Typhi (Ty21a), *Vibrio cholerae* (CVD 103-HgR), and *Mycobacterium tuberculosis* (*Mycobacterium bovis* BCG). A live vaccine typically contains one or more defined genetic lesions in pathways that are essential for in vivo growth of the bacterium. Vaccination with these strains is advantageous, as the organism is generally unable to survive for extended periods or at high levels within host cells but remains capable of expressing its repertoire of antigenic determinants. Conversely, an inherent caveat of working with live vaccines is that they must strike an intricate balance between attenuation and stimulation of immunity. Bacterial derivatives that are overattenuated may not prime substantive immunity. On the other hand, derivatives that are able to prime substantive immunity may retain partial virulence, undermining their use as a safe vaccination tool. Despite its limitations, the successes of LVS as a vaccine suggest that developing a rationally attenuated *Francisella* strain is both feasible and warranted.

*F. novicida***.** Many of the studies examining the initial feasibility of defined *F. tularensis* mutants as live attenuated vaccine candidates have been conducted using *F. novicida* as a surrogate organism (Table 6). Mutant derivatives examined have included those carrying gene disruptions in the FPI (*iglC* and *pdpB*), in metabolic pathways (*purA*, *purF*, *carB*, and *fumA*), in transcription factors (*mglA*, and *pmrA*), in acid phosphatases (*acpABCH*), in LPS biosynthesis (*fmlK*), in disulfide bond formation (*dsbB*), and in other, as-yet-uncharacterized processes. While results from these studies indicate that many of the generated mutants are able to prime robust immune responses in mice following vaccination, host responses generated to

these mutants, or even to sublethal concentrations of the wildtype *F. novicida* parent, have led to protection only against challenge with the homologous species (Table 6). To date, no *F. novicida* mutants have been shown to confer adequate protective immunity against challenge with virulent type A or type B *F. tularensis* isolates (Table 6) (134, 158, 182). This suggests that despite the high level of genetic similarity between the *Francisella* species, *F. novicida* exhibits significant differences either in immunodominant antigens or in the profile of immunological responses that it elicits relative to the more virulent subspecies. Alternatively, the in vivo lifestyle of *F. novicida* may differ in some as-yet-unapparent aspect from that of its more virulent type A or type B counterparts.

Infection-vaccination studies with specific *F. novicida* mutants have also provided important insights into characteristics that will be necessary for successful *F. tularensis* vaccine development. Mutants unable to escape from the phagosome (i.e., *iglC* and *mglA* mutants) do not function well as live vaccine candidates even though they are extremely attenuated and can be administered at high doses in vivo (Table 6) (142, 214). This suggests that replication within the host cell cytosol is essential for priming a protective immune response against *Francisella*. The variable effectiveness of metabolic mutants as vaccine candidates also indicates that limited intracellular (or extracellular) replication is an important criterion for generating a protective immune response. For example, *F. novicida* mutants disrupted in *purA*, a gene involved in the early steps of purine biosynthesis, are unable to protect against homologous challenge (158). In contrast, protective immunity against homologous challenge is observed following vaccination of mice with mutants defective in a later step of the purine biosynthetic pathway (i.e., *purF*) (158). It is likely that differences in the ability of these mutants to persist in host tissues contribute to this phenotype.

*F. tularensis* **subsp.** *holarctica***.** While LVS remains problematic as a host for vaccine development for several reasons, its previous success as a live vaccine against type A *F. tularensis* challenge indicates that it may be a more suitable surrogate for evaluating the efficacies of specific genes as vaccine targets. In this regard, a variety of mutants have been generated in the LVS background and examined for their ability to confer protective immunity against challenge with type A or type B strains (Table 6) (10, 62, 129, 145, 146, 165, 170, 180). These have included LVS derivatives mutated in the *clpB* heat shock protein gene, purine biosynthetic genes *purMCD* and *guaAB*, response regulator gene *pmrA*, predicted lipoprotein gene *lpnA*, superoxide dismutase gene *sodB*, and LPS biosynthetic gene *wbtA* (Table 6). In general, results from these studies indicate that vaccination with sublethal doses of wild-type LVS or LVS-derived mutants confer high levels of protective immunity against challenge with wild-type LVS (10, 62, 129, 145, 170). Vaccination with these derivatives also provides variable protection against virulent type A or type B strains when administered by the parenteral route (146, 180) and against relatively low doses of Schu S4 delivered via the respiratory route (10, 146, 165). Not surprisingly, mice vaccinated with LVS mutants are not well protected against respiratory infection with higher doses of type A or type B *F. tularensis* (10, 146), and this level of protection is similar to that observed following sublethal vaccination with wild-type LVS (146).

![](_page_20_Picture_792.jpeg)

![](_page_20_Picture_793.jpeg)

*<sup>a</sup>* i.d., intradermal; i.n., intranasal; i.p., intraperitoneal; s.c., subcutaneous.

*F. tularensis* **subsp.** *tularensis***.** It has been speculated that the limited protection offered by LVS or its derivatives against aerosol challenge with type A strains of *F. tularensis* might be related to differences in protective antigens and could be countered by vaccination with an attenuated type A strain (39a, 40, 84, 204, 221). Alternatively, the types of immune responses elicited or cell types encountered during type A pulmonary infection may be different than those generated with other subspecies. Consistent with this idea, Wu et al. have observed

that boosting with sublethal doses of the type A strain NMFTA after LVS vaccination affords mice superior protection against NMFTA challenge compared to simply boosting with LVS (221). While only a limited number of *F. tularensis* subsp. *tularensis* mutants have been evaluated for their potential as live attenuated vaccine candidates (Table 3), results from these studies have indicated that it is possible to generate highly attenuated derivatives in this genetic background, including some that are able to provide low to

modest levels of protection against virulent type A or type B isolates delivered by the respiratory route (146, 157, 204). However, given the highly infectious nature of type A strains of *F. tularensis* and the broad host range that these strains exhibit in nature, development of vaccine candidates that are safe, immunogenic, and highly protective will undoubtedly be a formidable task.

**Heterologous hosts.** The inherent problems with the use of live attenuated *Francisella* vaccines, as well as the limitations of subunit/component vaccines, have led some groups to explore the use of heterologous bacteria to express *Francisella* antigens (73, 97, 186) (Table 7). Of the various outer membrane protein, lipoprotein, and virulence factor genes studied to date, only *iglC* expressed in a *Listeria monocytogenes*  $\Delta actA$  mutant confers protection against challenge with type A or B *F. tularensis* (97).

**Respiratory versus parenteral vaccination.** A growing body of literature indicates that pulmonary vaccination may provide optimal protection against respiratory pathogens, rather than vaccination via the typical parenteral routes (39b, 92, 221). Aerosol delivery of a tularemia vaccine may be important for the stimulation of lung-associated lymph nodes and key immune mediators present in the lung. While inoculation of vaccines via the intradermal or intramuscular route typically induces systemic immune responses, vaccination via these routes often fails to induce substantial responses in mucosal tissues such as the lungs (130). This may in part explain the fact that while offering considerable protection against subsequent parenteral Schu S4 challenge, LVS delivered by scarification confers poor protection against respiratory challenge with Schu S4. An advantage of vaccination via the respiratory route is the generation of immune responses at local as well as at distal mucosal sites, thus generating the necessary response in lymphoid organs (130). Chen et al. demonstrated that intranasal vaccination of mice with LVS confers superior protection against subsequent aerosol challenge with 10 CFU of type A *F. tularensis* relative to that observed following vaccination with LVS via the intradermal route (28). Importantly, immunization via this route also maintains protective efficacy against intradermal challenge (28). These results are also consistent with findings by Wu et al. demonstrating that intranasal vaccination with LVS confers superior protection against subsequent intranasal challenge with type A strain NMFTA (221). These findings and others indicate that a live attenuated *Francisella* strain delivered via the respiratory route may provide optimal protection against subsequent aerosol challenge.

## **CONCLUDING REMARKS**

*F. tularensis* is a highly virulent pathogen with the potential to cause severe disease in humans. Very few infectious bacteria have as broad a host range and the capacity to replicate to such high numbers in a variety of host tissues. Humans can be infected via a number of routes, resulting in a variety of disease manifestations. Inhalation of as few as 10 live organisms can result in potentially lethal disease. The biological weapons programs of several countries included *F. tularensis* as a bioagent due to its potential to cause debilitating disease. However, since the conclusion of these weapons programs, little work has been done to understand the genetic determinants

*b* i.n.,

intranasal.

![](_page_21_Picture_639.jpeg)

required for *Francisella* disease and pathogenesis. The recent influx of investigators and funding initiatives in the *Francisella* field has lead to a number of advancements in the study of genetics, pathogenesis, and vaccine development for this organism. Continued support of initiatives in these areas will undoubtedly continue to uncover important new aspects of the *F. tularensis* lifestyle and/or the mechanisms by which this organism interacts with its host. Undoubtedly, these insights will prove crucial as studies into the development of a safe and protective *Francisella* vaccine continue forward.

As increasing amounts of literature examining vaccination strategies against virulent *F. tularensis* subspecies have become available, a picture of the characteristics necessary for protective immunity is emerging. It is likely that a successful vaccine candidate will need to induce aspects of both cell-mediated and humoral immunity. Both  $CD4^+$  and  $CD8^+$  T-cell responses are necessary for clearance of highly virulent strains, and induction of such responses is essential to generate *F. tularensis* immunity. Despite efforts to identify key antigenic mediators, it is evident that live attenuated vaccines may offer the best protection, as has been demonstrated in mouse infection models. Vaccination with attenuated derivatives of type A *F. tularensis* strains appears thus far to offer no significant advantage over vaccination with LVS, indicating that work toward developing a live attenuated vaccine candidate based on utilization of a type B background may be more suitable. Regardless of the subspecies utilized, it may be necessary to disrupt bacterial determinants involved in initial suppression of the host immune response. Particularly during respiratory infection, *F. tularensis* uses a number of strategies to limit the host response, allowing for significant bacterial proliferation and dissemination early after infection. It is likely no coincidence that respiratory tularemia is the most difficult disease manifestation to prevent with vaccination. Identification and elimination of *F. tularensis* immunosuppressive mediators in already-attenuated strains may also be a plausible strategy that leads to a safer and less reactogenic vaccine. Finally, the route of vaccination needs to be considered when developing vaccine candidates, as evidence indicates that respiratory vaccination may provide better protection against aerosol challenge. Despite difficulties in vaccinating against highly virulent *F. tularensis* strains, the multitude of vaccine candidates emerging as a result of recent advancements in *F. tularensis* genetics continues to yield important information regarding the elements necessary to elicit immunity against this highly virulent pathogen.

# **ACKNOWLEDGMENTS**

We thank members of the Zahrt laboratory and Dara Frank for useful discussions and collaborations. We apologize to any of our colleagues whose contributions to the field of *Francisella* research have been overlooked or we have been unable to cite.

Work on *Francisella* is sponsored by the Center of Biopreparedness and Infectious Disease at the Medical College of Wisconsin; the NIH/ NIAID Regional Center of Excellence for Bio-defense and Emerging Infectious Diseases Research (RCE) Program, Region V "Great Lakes" RCE (NIH award 1-U54-AI-057153); and the National Institutes of Health and Infectious Diseases (RO1-AI-06344).

#### **ADDENDUM IN PROOF**

Presently, the genome for *Francisella tularensis* subsp. *holarctica* strain URFT1 (NZABAZ00000000) is undergoing shotgun sequencing.

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at the Medical College of Wisconsin in the laboratory of Dr. Thomas Zahrt, where he is studying genetic programs utilized by *Francisella tularensis* to grow and/or survive inside macrophages and mice.