

Hybridization and Sexual Reproduction in the Invasive Alien *Fallopia* (Polygonaceae) Complex in Belgium

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Received: 1 September 2006 Returned for revision: 22 September 2006 Accepted: 29 September 2006

- **Background and Aims** The knotweed complex, *Fallopia* spp. (Polygonaceae), belongs to the most troublesome invasive species in Europe and North America. Vegetative regeneration is widely recognized as the main mode of reproduction in the adventive regions. However, the contribution of sexual reproduction to the success of these invasive species has only been detailed for the British Isles. An examination was made as to how hybridization may influence the sexual reproduction of the complex in Belgium and to determine how it may contribute to the dispersal of the species.
- **Methods** Studies were made of floral biology, reproductive success, seed rain, seed bank, germination capacity, seedling survival and dispersal capacity in order to characterize the reproductive biology of the species. Moreover, chromosome counts and flow cytometry were used to assess the hybrid status of seedlings produced by sexual reproduction.
- **Key Results** In the area investigated, extensive sexual reproduction by hybridization within the complex, including one horticultural species, was demonstrated. A small percentage of seeds may be dispersed outside the maternal clone (>16 m) allowing the formation of genetically differentiated individuals. Seed germination was possible even after a winter cold period.
- **Conclusions** The extensive sexual reproduction by hybridization could further contribute to the dramatic invasive success of knotweeds in Belgium and should not be underestimated when considering control and management measures.

Key words: Chromosome counts, dispersal capacity, *Fallopia aubertii*, *Fallopia* × *bohemica*, *Fallopia japonica*, *Fallopia sachalinensis*, flow cytometry, germination, hybridization, invasive plant, sexual reproduction.

INTRODUCTION

Reproductive strategy is a central feature of the ecology of invasive species as it determines the potential for range expansion (Daehler and Strong, 1994, 1996; Rejmánek and Richardson, 1996; Pyšek, 1997; Grotkopp *et al.*, 2002). Sexual reproduction, high levels of fecundity and strong vegetative regeneration are some of the characteristics most frequently cited when compiling criteria promoting plant invasion (Baker, 1974; Noble, 1989; Rejmánek, 1995; Crawley *et al.*, 1996). As mostly perennial plants, invasive species are able to reproduce sexually through seed production and/or clonally through vegetative propagation. The advantages of the clonal propagation are a rapid and almost unlimited propagation of combinations of favourable genes, a possibility for sterile genotypes to increase, a potential to colonize rapidly favourable habitats, a lifespan potentially unlimited, and a repartition of clone extinction risks (Silander, 1985). Sexual reproduction has the advantage of generating genotypic diversity, increasing the ability of species to adapt to adventive environments. Moreover, thanks to various dispersal mechanisms, seed production will extensively contribute to long-distance dispersal, which will also determine the expansion of the species (Levin, 2000). The trade-off between 'reproductive' vs. 'vegetative' strategies is thus a crucial determinant of successful invasion (Eckert *et al.*, 2003; Brown and Eckert, 2005; Lui *et al.*, 2005).

Furthermore, interspecific hybridization with aliens has often stimulated the evolution of new and sometimes invasive species (Abbott, 1992) and the increase in human activities has provided new occasions for interspecific hybridization and the formation of new niches that better suit the hybrids than the parents (Vilà *et al.*, 2000). Because of the swiftness of the evolutionary processes involved, invasions are excellent opportunities to study short-term evolution of species (Allendorf and Lundquist, 2003).

Belgium and its neighbours have suffered from invasion by exotic plants that have dramatically increased their range in the last 30 years (Muller, 2000; Verloove, 2002). Knotweeds, *Fallopia* spp., are among the most troublesome invaders in this area (Godefroid, 1996; Verloove, 2002) and more generally in Europe and Northern America (Weber, 2003), enhancing nutrient cycling rates and topsoil fertility and decreasing the plant species diversity of invaded sites (Vanderhoeven *et al.*, 2005). Originally from Asia (China, Japan, parts of Korea and Taiwan) and introduced into Europe in mid 1800s as ornamental plants and fodder (Bailey and Conolly, 2000), knotweeds are now widely naturalized (Godefroid, 1996; Fojcik and Tokarska-Guzik, 2000; Hollingsworth and Bailey, 2000a, b; Forman and Kesseli, 2003; Mandák *et al.*, 2003). These plants thrive in various habitats including riparian ecosystems, and disturbed areas such as roadsides and waste places (Weber, 2003).

Hybridization processes have often been described within *Fallopia* spp. A basic scheme of the relationship

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between the different taxa of the genus has been drawn in the British Isles based on molecular markers (RAPDs and ISSR) and chromosome counts (Bailey and Stace, 1992; Bailey *et al.*, 1995; Hollingsworth *et al.*, 1998; Hollingsworth and Bailey, 2000*a, b*; Pashley *et al.*, 2003), and in the Czech Republic, based on isozymes and flow cytometry analyses (Mandák *et al.*, 2003; Pyšek *et al.*, 2003). The following species and hybrids have been described: *F. japonica* (octoploid, $2n = 88$); *F. sachalinensis* (tetraploid, $2n = 44$), less widespread than *F. japonica*; *F. × bohemica*, with varying ploidy levels from tetraploid to octoploid (Bailey, 2003; Bímová *et al.*, 2003), an apparent result of hybridization between the first two taxa and of the resulting backcrosses and which seems to be more invasive compared with its parents; *F. japonica* var. *compacta*, tetraploid and rare; and *F. aubertii* (syn. *F. baldschuanica*), diploid, rare in nature but nowadays commonly cultivated. The hybrid between *F. japonica* and *F. aubertii* has been reported as *F. × conollyana* but up to now, only a minute proportion has ever germinated and become established in nature (Bailey, 2001).

In their native range where they occur in open habitats, for instance as pioneer species of volcanic ash (Schnitzler and Muller, 1998; Bailey, 2003), *F. japonica* and *F. sachalinensis* both reproduce by sexual reproduction, with hermaphrodite and male-sterile stands (Tanaka, 1966), and by vegetative regeneration (Maruta, 1976). On the other hand, in the British Isles, every plant of *F. japonica* (referred to as var. *japonica*) examined by Bailey (1994) was male-sterile, characterized by small, included anthers, implying that all reproduction is by vegetative spread (Hollingsworth and Bailey, 2000*a*). No pure-bred seed has been found on British plants of *F. japonica* (Beerling *et al.*, 1994). Because *F. sachalinensis* occurs as both hermaphrodite and male-sterile plants, pure-bred seeds are formed and reproduction can both occur sexually and asexually (Bailey, 1994). The hybrid *F. × bohemica* has both male-sterile and hermaphrodite individuals with partial to full fertility (Bailey *et al.*, 1996). Since only one female clone of Japanese knotweed is found in Britain, it is unable to reproduce itself, and any seed found on these plants is the result of pollination by a related species. It has also been found (Bailey, 1989) that the hermaphrodite plants of *F. sachalinensis* and *F. × bohemica* are self-incompatible, i.e. they are unable to form seed without an additional source of pollen. Up to now, the reproductive biology and the fertility of the invasive *Fallopia* spp. have only been assessed from a quantitative point of view in the UK (Bailey, 1994) and through germination experiments and seedling monitoring in Northern America (Forman and Kesseli, 2003). In west continental Europe, particularly, data concerning the sexual status of the species and their ability to hybridize are lacking (Lambinon *et al.*, 2004).

Invasive *Fallopia* species are extremely difficult to control by both manual and chemical methods (Weber, 2003). The combination of highly successful vegetative propagation (Bímová *et al.*, 2003), hybridization and polyploidization, high competitive capacity, and potential

outcrossing greatly contribute to the worrying success of these invasive species (Child and Wade, 2000; Hathaway, 2000; Child *et al.*, 2001; Mandák *et al.*, 2004).

The aim of the present study was to examine how hybridization may influence the sexual reproduction of *Fallopia* species in Belgium and to determine how it may contribute to their invasive success. Different components of the reproductive biology including (a) floral biology, (b) reproductive success, (c) seed rain, (d) seed bank, (e) germination capacity, (f) seedling survival, and (g) dispersal capacity, were followed. Moreover, the hybrid status of seedlings produced by sexual reproduction was assessed by mitotic root tip chromosome counts and flow cytometry.

MATERIALS AND METHODS

Floral structure

Fallopia spp. are characterized by a five-tepaled perianth with a trigonous gynoecium, short style, and trifid fimbriate stigma surrounded by eight anthers. In male sterile plants, the anthers are small, flattened, empty, and included within the perianth, whereas the male-fertile flowers have large full anthers well exerted from the perianth, displaying varying degrees of stigmatic development (Bailey, 1989).

Study area

In Belgium, the four following exotic species have been described within the genus: three erect rhizomatous perennials *F. japonica* (Houtt.) Ronse Decraene, *F. sachalinensis* (F. Schmidt Petrop.) Ronse Decraene and *F. × bohemica* (Chrtek et Chrtková) J.P. Bailey; and one climbing perennial, *F. aubertii* (L. Henry) [syn. *F. baldschuanica* (Regel) Holub] (Holub, 1970; Haraldson, 1978; Bailey and Stace, 1992; Bailey, 1994, 2001; Beerling *et al.*, 1994; Lambinon *et al.*, 2004). *Fallopia × bohemica*, as mentioned above, is a hybrid between *F. japonica* and *F. sachalinensis* and of the resulting backcrosses with the parent species. *Fallopia japonica* var. *compacta* (Hook. F.) J.P. Bailey is much rarer.

Four sites were selected in Belgium. The different species were distinguished in the field according to morphological vegetative characters reported in the literature (Barral, 1994; Beerling *et al.*, 1994; Jager, 1994; Anonyme, 2001; Lambinon *et al.*, 2004). The main study site was a semi-rural landscape (1300 ha) in the vicinity of Gembloux (50°33'N; 4°41'E) where a complete landscape survey was performed in 2002 and 2003 to identify all clones of *F. japonica*, *F. sachalinensis*, *F. × bohemica* and *F. aubertii*. Additional clones of *F. japonica* and *F. × bohemica* were also selected in the neighbourhood of Namur (50°27'N; 4°51'E). As *F. sachalinensis* is not widespread in Belgium, the study area was extended to the region of Brussels (50°50'N; 4°21'E). Additionally, one hermaphrodite clone of *F. sachalinensis* was selected in Kelmis (50°43'N; 6°00'E).

Floral biology

Flower buds and flowers were collected from *Fallopia* clones, stored in ethyl alcohol (70 %) until examination. The morphology of two flowers per clone (development of stamen, stigma and ovary) was observed using a binocular microscope (Nikon Japan SMZ-10A) on 20 clones of *F. japonica*, five of *F. × bohemica* and six of *F. sachalinensis* in the summer of 2002, and seven *F. aubertii* clones in the summer of 2004. The diameter of the corolla was measured with a $\times 10$ lens. The ovary was dissected and the length and width of the ovule measured at $\times 25$. The number of pollen grains per flower was assessed. Buds were acetolysed in 50 μL of a mixture of 8 : 1 acetic anhydride– H_2SO_4 and the number of pollen grains counted under a microscope (Nikon Japan Labophot-2) at $\times 100$. Mature stamens were crushed in a drop of lactophenol cotton blue on a microscope slide and the pollen examined at $\times 100$. Pollen was considered viable and potentially fertile if it appeared normal in shape and if the cytoplasm was stained dark blue (Jacquemart and Thompson, 1996). The percentage of viable pollen grains was calculated on the basis of 100 observations when sufficient pollen grains were present.

Pollination and reproductive success

To assess pollination success, the number of pollen grains deposited on stigmas of three open-pollinated flowers per clone was estimated in the autumn of 2002 on 29 clones of *F. japonica*, three of *F. × bohemica*, six of *F. sachalinensis* and seven of *F. aubertii*. Stigmas were acetolysed in 25 μL of a mixture of 8 : 1 acetic anhydride– H_2SO_4 and pollen was counted under a microscope at $\times 100$. Fruit set was estimated from summer to autumn 2002 on 19 clones of *F. japonica*, five of *F. × bohemica*, six of *F. sachalinensis*, and from summer to autumn 2004 on ten of *F. aubertii* plants. The fruit set was estimated as the ratio (number of ripe fruits)/(number of developed flowers produced per inflorescence) for three inflorescences per clone. As there is only one ovule in each flower, fruit set was equivalent to seed set. It was not possible to estimate the fruit set of the hermaphrodite *F. sachalinensis* as it was unfortunately destroyed during the experiment.

Seed rain and seed bank

Fallopia japonica clones were used to assess the potential seed rain, the survival of seeds in the seed bank, and the total seed production per clone. The potential seed rain and the total seed production per clone were estimated for nine clones of *F. japonica* in autumn 2002 by recording the mean number of seeds ($seed_{\text{stem}}$) on three randomly selected stems and the mean number of stems ($stem_{\text{unit}}$) in a 3 m² area per clone. The surface of each clone ($surf$) was estimated from its two longest axes. The mean number of seeds produced per square metre (potential seed rain) was estimated as $seed_{\text{stem}} \times stem_{\text{unit}}$. The total number of seeds produced per clone was estimated as $seed_{\text{stem}} \times stem_{\text{unit}} \times surf$.

To assess the survival of seeds in the seed bank, soil samples were collected under the canopy of 14 clones of *F. japonica* in the spring and in autumn 2003. For each clone, a sample of five bulked soil cores (4 cm diameter, 5 cm depth) was taken. The cores were divided into two layers, according to the soil depth: litter (the fibrous horizon with a high organic matter content) and 0–5 cm. Samples were air-dried at 20 °C, sieved through a 2-mm-mesh sieve and subsequently poured into plastic containers filled with expanded clay (argex), covered with a sterilized garden compost–sand mix (75 : 25 %). Trays were placed in the greenhouse at a temperature of 20 °C and a light period of 16 h. Soil was kept moist by a regular supply of distilled water. Emerging seedlings were counted and removed as soon as they could be identified.

Seed viability

Seed viability was tested with a tetrazolium test (Kearns and Inouye, 1993). Before treatment, seeds were saturated with distilled water at room temperature for 1 d, bisected through the embryo, incubated at 35 °C for 2 h in a 1 % solution of 2,3,5-triphenyl-2H-tetrazolium chloride and examined under a microscope. Twenty-five fresh seeds per clone were tested from ten clones of *F. japonica* and 50 fresh seeds per clone on two clones of male sterile *F. sachalinensis*. The tetrazolium test was based on the visual reduction (development of red staining) of 2,3,5-triphenyl-2H-tetrazolium chloride.

Seed germination

Three bulked seed lots were collected on (a) five clones of *F. japonica* in the autumn of 2002, (b) ten clones of *F. japonica* in the autumn of 2003, and (c) two male sterile clones of *F. sachalinensis* in the autumn of 2003. Due to the extremely low seed production, it was not possible to assess germination the capacity of *F. × bohemica*. Seeds from the different lots were dried at 25 °C for 2 d and stored at room temperature until required. The main objective was to test for the effect of a cold, humid period on the germination rate of seeds. Two stratification treatments were then applied to each seed lot: (1) in Petri dishes and (2) in compost. (1) Fifty seeds were sown per dish on wet filter paper. Five replicates per lot (ten for *F. japonica* in 2003) were set to germinate immediately without stratification after seed collection in a growth chamber at 22 °C, 16 h light ('Petri fresh' treatment). Five replicates (ten for *F. japonica* in 2003) were stored for 3 months at 4 °C in the dark before being transferred to the immediate conditions ('Petri stratified' treatment). Germinating seeds were recorded every day for 30 d after sowing. (2) Fifty seeds were sown in plastic containers filled with a commercial organic culture soil (expanded clay, argex, covered with a sterilized garden compost–sand mix, 75 : 25 %). Five replicates per seed lot (ten for *F. japonica* in 2003) were placed immediately in a glass-house at 22 °C and 16 h light ('compost fresh' treatment). Five replicates per seed lot (ten for *F. japonica* in 2003) were placed outside from December 2003 to the end of

spring 2004 in order to simulate natural germination conditions ('compost stratified' treatment). The number of seedlings emerging was recorded every day during the period of emergence. Moreover, survival was recorded for each seedling from the 'compost stratified' treatment in 2002 for 135 d. Seed viability was tested on non-germinating and stratified seeds in Petri dishes using the tetrazolium test.

As the importance of *F. aubertii* in the landscapes studied appeared only during the course of the study, germination tests were not included in the initial protocol for this species. Then, seeds were collected from two clones in autumn 2004 and the compost treatment was used on this seed lot as described for the other species.

Field observations of germination and seedling establishment were performed during the spring and the summer of 2003 inside and around all the *Fallopia* clones in the vicinity of Gembloux. Sites were checked weekly for 5 months for evidence of new germinations or seedling development in the field.

Cytology

To gain more insight into the parental origin of seeds, chromosomes were counted in autumn 2004 on 12 seedlings resulting from the germination of 11 seeds collected on *F. japonica* and one seed on *F. sachalinensis*. Chromosomes were counted on fresh roots tips according to the method developed by Bailey and Stace (1992).

Flow cytometry

In order to gain more information on the hybridization pattern, ploidy level was measured by flow cytometry on 55 seedlings collected from four clones of *F. japonica* in the vicinity of Gembloux in autumn 2005. This technique allows the rapid determination of the relative DNA content of nuclei by measuring the fluorescence of a fluorochrome that specifically binds to DNA (Galbraith *et al.*, 1983). Small leaf discs were chopped with a razor blade in Petri dishes, after addition of 500 μL 100 mM sodium hydrogen phosphate at pH 7, and containing 0.5 % Tween 20. After filtration through a 30- μm nylon filter, 500 μL of a solution of 5 g L^{-1} DAPI (fluorochrome) in 100 mM sodium hydrogen phosphate was added. Flow cytometry measurements were performed with a Partec machine (CA3 software 1995) equipped with a UV lamp. The fluorochrome was excited at 340 nm and emitted at 470 nm. A tetraploid individual (*Fallopia sachalinensis*) whose chromosome number was known was used as an internal standard for each measurement. We used the ratio (mean fluorescence intensity of seedling)/(mean fluorescence intensity of internal standard) to assess the ploidy level of seedlings. To interpret the observations more accurately, flow cytometry assessment of adult hybrids, for which chromosome numbers had previously been counted, was also used (M.-S. Tiébré, unpubl. res.).

Seed dispersal

In autumn 2003, the dispersal capacity of *F. japonica* seeds was measured *in situ* on two clones. According to the method of Bullock and Clarke (2000), seed traps were placed at doubling increasing distances from the edge of the clone (0.2, 0.5, 1, 2, 4, 8 and 16 m) along two transects per clone (SSE and SW: clone 1) (SSW and WSW: clone 2). Seed traps consisted of a 10-cm-diameter by 12-cm-long section of PVC tubing closed by a 0.1-mm net at the bottom and a 2-cm grid at the top to limit seed predation. Seed traps were dug in so as to be level with the soil surface. The number of traps was doubled for each doubling distance to keep sampling effort constant, with two traps at the first three sampling distances (up to 1 m) (Bullock and Clarke, 2000). Each seed trap was collected weekly for 2 months and the number of filled seeds was counted.

Statistical analyses

Concerning floral biology, comparisons between taxa were performed using one-way ANOVA followed by pairwise comparisons with Tukey–HSD *post hoc* tests for mean pollen/flower (square root transformation) and mean ovule length (logarithmic transformation). The non-parametric Kruskal–Wallis test was used followed by pairwise comparisons between taxa with the Mann–Whitney test for mean pollen viability, mean ovule width, mean corolla diameter, mean number of pollen per stigma and mean fruit set, as they could not be successfully transformed.

In the germination experiment, the effect of the stratification treatment was assessed independently in Petri dishes and compost. Within each seed lot (*F. japonica* 2002, *F. japonica* 2003 and *F. sachalinensis* 2003), mean germination percentages were compared between stratified and non-stratified treatments in Petri dishes and between stratified and non-stratified treatments in compost by *t*-tests. Secondly, to contrast germination success between years, mean germination percentages were compared between *F. japonica* 2002 and 2003 for each individual combination of stratification and substrate treatments independently (compost-fresh, compost-stratified, Petri-fresh, Petri-stratified), using *t*-tests. Thirdly, to contrast germination success between taxa, mean germination percentages were compared between *F. japonica* 2003 and *F. sachalinensis* 2003 for each individual combination of stratification and substrate treatments independently (compost-fresh, compost-stratified, Petri-fresh, Petri-stratified), using *t*-tests. All germination percentages were arcsine-transformed before analysis. Means are given with their standard deviation. Analyses were performed using XLSTAT (version 6.0; Addinsoft 2002) and Statistica (version 7.1; Statsoft 2005).

RESULTS

Floral biology

All *Fallopia japonica* clones and one *F. sachalinensis* clone showed high levels of male infertility with 0–4 and

0–40 pollen grains per flower, respectively (Table 1). None of the pollen grains observed were viable. Those clones were removed from statistical comparisons of means for those two characters. Other *F. sachalinensis*, *F. × bohemica* and *F. aubertii* clones had higher male fertility, with pollen grains per flower ranging, respectively, from 7306 to 8072, from 492 to 7280, and from 3718 to 12 502. The highest values of pollen viability were observed for the hermaphrodite *F. sachalinensis* (63–97 %) followed by *F. × bohemica* (3–48 %). *Fallopia aubertii* showed lower pollen viability (1–13 %). A significant difference was found for mean number of pollen grains per flower among taxa (Kruskal–Wallis test $H = 78.99$, $P = 0.000$) with *F. × bohemica* significantly differing from *F. aubertii*, whereas *F. sachalinensis* was not significantly different from the two other taxa. Significant differences were also found for mean pollen viability among the three taxa (Kruskal–Wallis test $H = 15.23$, $P = 0.000$), with all pairwise comparisons of means being significant.

A significant difference was found for mean ovule width among taxa (Kruskal–Wallis test $H = 34.51$, $P = 0.000$) with male sterile *F. japonica* and *F. sachalinensis* producing significantly larger ovules than hermaphrodite clones (Table 1). Mean corolla diameter was significantly different among taxa (Kruskal–Wallis test $H = 45.54$, $P < 0.0001$) with hermaphrodite clones producing significantly larger corollas than male sterile clones (except for the comparisons between male-sterile and hermaphrodite *F. sachalinensis*) (Table 1).

The mean number of pollen grains deposited per stigma varied significantly among taxa (Kruskal–Wallis test: $H = 78.99$, $P < 0.001$) with a higher pollen load (8–5048 pollen grains) for *F. aubertii* compared with other taxa, and with a very low pollen load (0–14 pollen grains) for *F. japonica* being significantly different from all other taxa (Table 2).

Mean fruit set differed significantly among taxa (Kruskal–Wallis test: $H = 19.06$, $P = 0.000$) with extremely low fruit set for the hybrid *F. × bohemica* (0–0.03 %, significantly different from all other taxa), and the highest values observed for *F. aubertii* (0–35 %, significantly different from all other taxa). Only an average of 0.4 % of fruit set was observed for *F. japonica* (0–1.75 %).

Seed rain and seed bank

Despite the very low fruit set observed for *F. japonica*, the estimated number of seeds produced per clone was very large due to the numerous flowers borne by each clone (range = 125 348–1207 217; mean \pm s.d. = 424 597 \pm 410 789). This corresponded to a mean density of 1974 \pm 1133 seeds m^{-2} (range = 361–3680). However, only three seedlings emerged from the seed bank in spring and two seedlings in autumn, respectively, leading to a mean seed bank density of 34.12 \pm 92.19 seeds m^{-2} in the spring and 22.75 \pm 57.82 seeds m^{-2} in autumn. These five seedlings emerged from seeds found in the litter (two in the spring and one in the autumn).

TABLE 1. Mean number of pollen grains per flower, pollen viability, ovule length and width, and diameter of the corolla of *F. japonica*, *F. sachalinensis*, *F. × bohemica* and *F. aubertii*

	Mean pollen per flower	Mean pollen viability (%)	Mean ovule length (mm)	Mean ovule width (mm)	Mean corolla diameter (mm)
<i>F. japonica</i>	F	0.10 (0.63)	0.58 (0.16) ^a	0.31 (0.06) ^a	3.76 (0.17) ^a
<i>F. sachalinensis</i>	F	8.00 (13.73)	0.72 (0.23) ^a	0.38 (0.16) ^a	3.98 (0.43) ^{ab}
<i>F. sachalinensis</i>	H	7689 (541.60) ^{ab}	0.42 (0.08) ^a	0.21 (0.01) ^b	4.58 (0.11) ^{bc}
<i>F. × bohemica</i>	H	3643 (2432) ^a	0.46 (0.10) ^a	0.23 (0.03) ^b	4.44 (0.39) ^c
<i>F. aubertii</i>	H	8318 (2616) ^b	0.53 (0.10) ^a	0.24 (0.04) ^b	6.30 (0.62) ^d

F, Male sterile flowers; H, hermaphrodite flowers.

Standard deviations are given in brackets. The same superscript letter within a column indicates no significant difference between species. Comparisons between taxa were performed using one-way ANOVA followed by the Tukey–HSD test for mean pollen/flower (square root transformation) and mean ovule length (logarithmic transformation), and using the Kruskal–Wallis test followed by the non-parametric Mann–Whitney test for mean pollen viability, mean ovule width and mean corolla diameter.

TABLE 2. Mean number of pollen grains per stigma and fruit set after free pollination of *F. japonica*, *F. sachalinensis*, *F. × bohemica* and *F. aubertii*

		Mean no. of pollen per stigma	Mean fruit set (%)
<i>F. japonica</i>	F	0.68 (1.91) ^a	0.44 (1.04) ^a
<i>F. sachalinensis</i>	F	7.73 (9.35) ^b	5.06 (7.27) ^b
<i>F. sachalinensis</i>	H	4.67 (4.62) ^b	n.d.
<i>F. × bohemica</i>	H	26.33 (37.09) ^b	0.01 (0.01) ^c
<i>F. aubertii</i>	H	1566 (1439) ^c	19.55 (24.91) ^b

F, Male sterile flowers; H, hermaphrodite flowers; n.d. not determined.

Standard deviations are given in brackets. The same superscript letter within a column indicates no significant difference between species. The Kruskal–Wallis test followed by the non-parametric Mann–Whitney test was used to test differences between species.

Seed germination and viability

Germination percentages varied from $9.2 \pm 10.5\%$ to $64.4 \pm 24.5\%$ depending on seed lots and treatment (Fig. 1). For germinations performed on seeds collected in 2002 from *F. japonica* clones, germination percentages differed significantly among fresh and stratified seeds both on compost (t -test: $t = 4.0$, $P = 0.004$) and in Petri dishes (t -test: $t = 4.48$, $P = 0.002$). Germination was lowered by 60.6% and 85.7% after stratification on compost and Petri dishes, respectively. In contrast, for germination performed on seeds collected in 2003 from *F. japonica* and *F. sachalinensis*, no significant difference was observed among fresh and stratified seeds on either compost or in Petri dishes. When comparing mean germination percentages for each treatment among seeds collected in 2002 and 2003 from *F. japonica*, a significant decrease was found from 2002 to 2003 for fresh seeds both on compost (t -test: $t = 4.02$, $P = 0.001$) and in Petri dishes (t -test: $t = 2.85$, $P = 0.014$), and a significant increase for stratified seeds in Petri dishes (t -test: $t = -3.19$, $P = 0.007$). When comparing germination of seeds collected in 2003, no significant difference was found for the four treatments between *F. japonica* and *F. sachalinensis*. No germination was observed for seeds collected on *F. aubertii*.

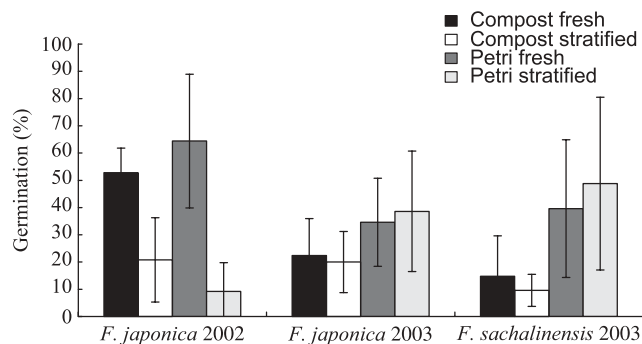


FIG. 1. Mean germination percentage of seeds collected on *F. japonica* in 2002 and 2003 and *F. sachalinensis* in 2003 with and without stratification. Bars indicate the s.d. All data were arcsine-transformed.

The tetrazolium test revealed that $70.4 \pm 19.5\%$ of fresh seeds (mean \pm s.d.) collected from *F. japonica* and $69.0 \pm 29.7\%$ from the male-sterile *F. sachalinensis* were viable. The tetrazolium test performed on non-germinating and stratified seeds indicated that those seeds were not viable in both species. A microbiological analysis showed that germination of seeds was inhibited by the presence of *Penicillium* mould. The extensive monitoring of seedling survival, in the field, indicated no evidence of seedling establishment. However, survival of seedlings from the 'compost stratified' treatment in 2002 was (mean \pm s.d.) $20.8 \pm 15.5\%$ (range = 10.0–48.0) at the end of the germination experiment and decreased to $11.2 \pm 6.1\%$ (range = 2.0–16.0) after 135 d of growth.

Cytology

The most common observation (seven out of 11) for seeds collected from *F. japonica* ($2n = 88$) consisted of seedlings with 54 chromosomes, for which putative paternal species should be *F. aubertii* ($2n = 20$). Four observations consisted of seedlings for which putative paternal species should be *F. × bohemica* (probable chromosome number $2n = 66$). These seedlings were characterized by different chromosome numbers from one nucleus to the other within the individual (Table 3). These seedlings gave aneuploid ranges between 78 and 79, 77 and 86, 103 and 105, and 104 and 110. The chromosome count of one seed collected from *F. sachalinensis* ($2n = 44$) showed 32 chromosomes, indicating *F. aubertii* ($2n = 20$) as the putative male parent.

Flow cytometry

Clear discontinuities in the frequency distribution of fluorescence intensities allowed the ploidy level of the seedlings sampled to be estimated by comparison to fluorescence intensities of adult hybrids with known chromosome numbers (Fig. 2). Seven (12.7%) seedlings exhibited peak ratios ranging from 1.36 to 1.39. This corresponded to the peak ratio of an adult hybrid with $2n$ varying from 44 to 66. These seedlings were most probably hexaploid hybrids with *F. sachalinensis* that, in addition to the normal chromosome number ($2n = 66$) suffered from mitotic alterations. Fourteen (25.4%) seedlings displayed peak ratios ranging from 1.46 to 1.50. This range did not fit any observation on an adult hybrid but the intermediate position of those seedlings between hybrid adults with $2n = 44$ and $2n = 66$ suggest the probability of crosses with *F. aubertii* ($2n = 20$) leading to hybrids that should exhibit $2n = 54$. Because of the larger size of *F. aubertii* chromosomes (Bailey, 1989), it is expected that the fluorescence peak ratio was not directly proportional to the number of chromosomes when compared with hybrids with other parental species. A third group consisted of two observations (3.6%) with a peak ratio of 1.58 included in the observed range for adult hexaploid hybrids ($2n = 66$) with *F. sachalinensis* as paternal parent. Eventually, a fourth group with 32 observations (58.3%) displayed peak ratios ranging from 1.81 to 2.85.

TABLE 3. Seedling chromosome number, putative male parent and number of seedlings from seeds collected from *F. japonica* and *F. sachalinensis* species

Maternal species	Seedling chromosome no.	Putative male parent	Probable chromosome no. of male parent	Male gamete	No. of seedlings
<i>F. japonica</i>	$2n = 54$	<i>F. aubertii</i>	$2n = 20$	$x = 10$	7/11
<i>F. japonica</i>	$2n = 103-105$	<i>F. × bohémica</i>	$2n = 66$	$x = 59-61$	1/11
<i>F. japonica</i>	$2n = 104-110$	<i>F. × bohémica</i>	$2n = 66$	$x = 60-66$	1/11
<i>F. japonica</i>	$2n = 77-86$	<i>F. × bohémica</i>	$2n = 66$	$x = 33-42$	1/11
<i>F. japonica</i>	$2n = 78-79$	<i>F. × bohémica</i>	$2n = 66$	$x = 34-35$	1/11
<i>F. sachalinensis</i>	$2n = 32$	<i>F. aubertii</i>	$2n = 20$	$x = 10$	1/1

These seedlings may result from different situations in which crossing with unreduced gametes are likely to play a major role: octoploid hybrids resulting from crossing with unreduced pollen of *F. sachalinensis*, backcross with totally to partially reduced pollen of *F. × bohémica* leading to chromosome numbers varying around 77, and backcross with totally to partially unreduced gametes of *F. × bohémica* leading to chromosome numbers varying around 110. Those last two situations were found in the present cytological observations on seedlings (see above).

Seed dispersal

In total, 160 seeds were trapped over the four transects with 88% at the first two positions near the clone (≤ 0.5 m). These results indicated that the majority of seeds fell near the maternal clone (Fig. 3). When data were pooled across transects, seed density followed a declining inverse exponential function ($R^2 = 0.478$, $P = 0.000$, slope = -1.29). However, the tail of the curve indicated a capacity for dispersal beyond 16 m with a small proportion of seeds (1.10%; 0–21 seeds) moved at 16 m.

DISCUSSION

Extensive sexual reproduction by hybridization

Vegetative regeneration is recognized as the main mode of reproduction of knotweeds outside their native range (Beerling *et al.*, 1994; Child and Wade, 2000; Weber, 2003). However, the possibility of sexual reproduction is a crucial feature, not only because of the possibility for seed production but also because producing new genotypes can further enhance the invasive ability of knotweeds. Although extensive studies have already been conducted by Bailey *et al.* (1995) in the UK, no data were available until now concerning the potential for sexual reproduction in western continental Europe.

In the present study, the male sterile status of *F. japonica* was confirmed and, in close agreement with observations previously conducted in the British Isles (Bailey, 1994), the possibility of the restoration of sexual reproduction of *F. japonica* through hybridization processes in the adventive range was demonstrated. Other taxa from the *Fallopia* complex present in Belgium (*F. sachalinensis*, *F. aubertii*, *F. × bohémica*) displayed clones producing viable pollen and constituted a potential

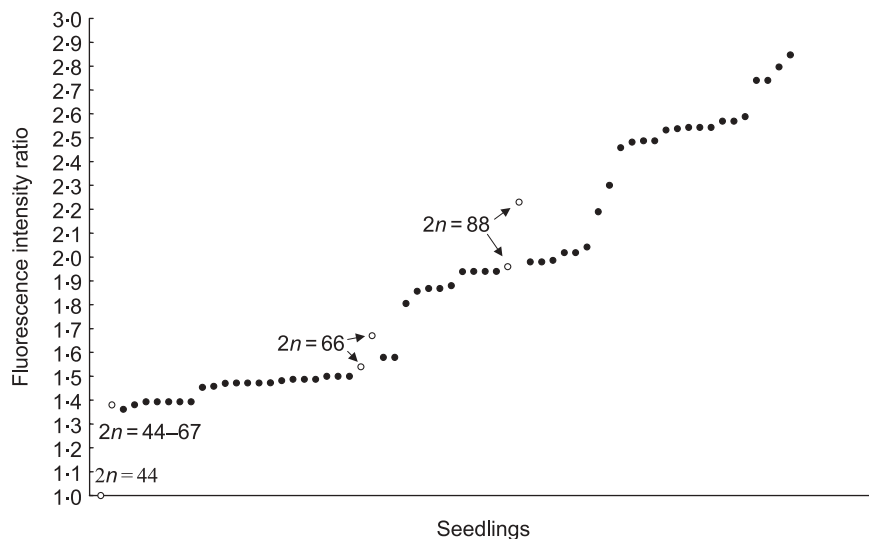


FIG. 2. Fluorescence intensity ratios for seedlings collected from *F. japonica* and reference adult hybrids. Closed circles are peak ratios for the different observed seedlings arranged in increasing order; open circles are minimal and maximal peak ratios observed for adult hybrids with a known chromosome number.

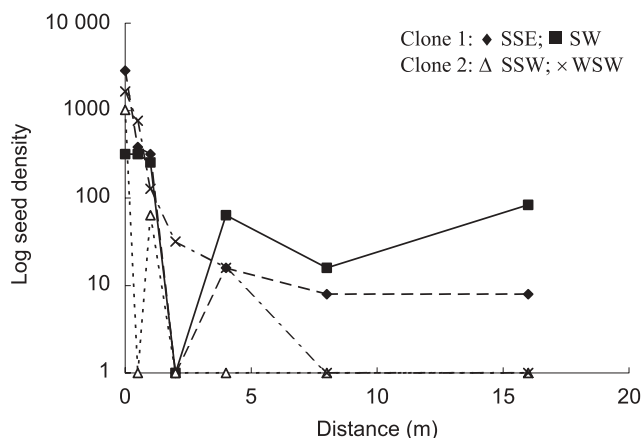


FIG. 3. Observed dispersal capacity for *F. japonica* in a seed-trap experiment along two transects per clone.

source for hybridization with *F. japonica*. *In vitro* pollen germination experiments performed by Bailey (1994) confirmed that *F. japonica* is capable of fertilization when presented with the pollen of other species or hybrids in the section naturalized in the British countryside. The present results, based on chromosome counts and ploidy level assessment by flow cytometry, demonstrated that in Belgium as well, three taxa participated in hybridization with *F. japonica*. The most commonly adopted position in Belgium is that *F. sachalinensis* is the paternal species hybridizing with *F. japonica* (Lambinon *et al.*, 2004). However, the present observations revealed that the majority of seeds collected from *F. japonica* turned out to have resulted from backcrosses with *F. × bohémica* and crosses with *F. aubertii*. In addition, it was found that two other taxa, *F. sachalinensis* and *F. aubertii*, produced seeds, a feature that may promote the invasive success of the complex in the study zone. Nevertheless, the significance of seed production in regard to invasive success may vary among taxa as germination success turned out to be different. Interspecific hybridization associated with seed production results in an intricate situation in the *Fallopia* complex where the role of each taxon in the invasive success of the complex may be different.

Despite its hybridization with *F. japonica* and its production of seed, the role of *F. aubertii* in the invasive success of *Fallopia* in the study zone is probably currently still limited. *Fallopia aubertii* exhibited the highest seed set but none of these seeds germinated in the germination experiment on compost. Further analyses are needed to assess the paternal origin of these seeds. A set of arguments suggest that they should also result mainly from hybridization with other taxa: (a) only a small proportion of the pollen produced by the species was viable; (b) this species has been shown to exhibit very strong self-incompatible reaction (Bailey, 1994); and (c) it was found that all the clones of the species share the same genotype (M.-S. Tiébré, unpubl. res.). Currently, seed production in *F. aubertii* is probably of low importance for the invasive success of the *Fallopia* complex. Additionally, it was

found that a large proportion of seeds borne by *F. japonica* originated from hybridization with *F. aubertii*, and at least some of those seeds were viable as they germinated. This points to the potentially important role of *F. aubertii* in restoring sexual reproduction in *F. japonica*. However, these hybrids are still of low importance in the study zone as the resulting hybrid, *F. × conollyana*, was not detected in a large survey of adult *Fallopia* clones across Belgium (M.-S. Tiébré, unpubl. res.). This suggests that field conditions may be inadequate for the development of those hybrids in the study zone: climate might be a major constraint. In a study focusing on *F. × conollyana*, the hybrid between *F. japonica* and *F. aubertii* (*F. baldschuanica*), Bailey (2001, 2003) argued that seeds which give rise to *F. × conollyana* often contain enough endosperm for germination (leading to good viability tests) but there is frequently a gap between the pericarp and the endosperm which could enable the development of soil fungi in damp winter conditions.

The presence of *F. sachalinensis* was more important than generally reported for the territory (Lambinon *et al.*, 2004). Both male-sterile and hermaphrodite stands of *F. sachalinensis* were detected but the hermaphrodite seemed to be much more rare (only one single male-fertile clone found). However, since male-fertile individuals seemed to be quite rare in Belgium, the potential for recurrent hybrid formation with *F. japonica* (or other *Fallopia* taxa) should not be widespread but more restricted to sympatric areas. Unfortunately, it was not possible to assess the fruit set of the hermaphrodite *F. sachalinensis* as the clone was destroyed before the end of the experiment. The fruit set of 5% observed for the male-sterile clones reached the same order of magnitude as the British clones (Bailey, 1989), this species being rarely capable of self-fertilization (Bailey, 1994). It is stressed that despite a more discrete occurrence in Belgium, the influence of *F. sachalinensis* within the invasive knotweeds complex should not be underestimated. Due to the huge number of inflorescences per clone, *F. sachalinensis* is capable of producing numerous seeds. It is a donor of pollen for *F. japonica* generating the hybrid taxon *F. × bohémica* and, moreover, it is capable of vigorous vegetative regeneration mainly from stems (Bímová *et al.*, 2003).

Fallopia × bohémica has also been considered as rare in Belgium and was only described as a hybrid of horticultural origin (Lambinon *et al.*, 2004). However, preliminary investigations on adult clones in the study area, based on flow cytometry analysis and molecular markers, indicate that the occurrence of the hybrids has been underestimated: *F. × bohémica* is actually widely distributed across Belgium though its frequency varies between regions (M.-S. Tiébré, unpubl. res.). The widespread distribution of *F. × bohémica* in the study landscapes, together with the demonstrated production of large amount of partially viable pollen is consistent with the finding that the majority of seeds produced by *F. japonica* originated from backcrosses with *F. × bohémica*. The resulting seedlings showed a variety of chromosome numbers, most probably as a consequence of fertilization with unreduced or

partially reduced pollen, due to the very irregular meiosis of the paternal hexaploid *F. × bohemica* with the formation of univalents, bivalents, trivalents and rare quadrivalents (Bailey and Stace, 1992; Bailey, 1994, 2003). Obviously, *F. × bohemica* has become a major component of the invasive success of exotic *Fallopia* in the study zone as it promotes the sexual reproduction of *F. japonica* and may restore genotypic diversity and adaptation potential in the adventive area (Hollingsworth and Bailey, 2000a). In addition, *F. × bohemica* has been shown to exhibit higher vegetative regeneration potential than all relating taxa in the Czech Republic (Bímová *et al.*, 2003). In contrast, seed set of *F. × bohemica* was almost nil, a common feature of hybrid plants.

The fate of seeds produced by F. japonica

Seed set of *F. japonica* was very low, from 0% to <2%, a feature that should be related to the low pollination success observed (on average less than one pollen grain per stigma). Nevertheless, the very low fruit set observed in *F. japonica* must be balanced against the huge amount of flowers borne by each clone, leading to a very important total production of seed and potential seed rain per clone. In addition, controlled germination experiments revealed that the germination of seeds is possible even after stratification treatment. Considering the high potential for regeneration by seeds, a puzzling observation was that field observations did not indicate any successful germination or seedling establishment in the study area. Furthermore, although the majority of seeds fell near the maternal clone, a very small seed bank in spring and autumn was observed despite the extensive potential seed rain and density: only five seedlings emerged from the seed bank. As a result, the seed bank of the Japanese knotweed may be considered as inconsequential or transient (Bakker *et al.*, 1996; Thompson *et al.*, 1997). One hypothesis may be that seeds suffered from a high predation rate. Certainly, some seeds were eaten by birds. Bailey *et al.* (1995) reported that some plants in Leicester had been completely stripped of their seeds by house sparrows (*Passer domesticus*). Further experiments are needed to explore fully pre- and post-dispersal seed predation and the way it may affect seed bank formation. A second hypothesis may be that experimental germination conditions on compost were more favourable than in the field. In germination experiments conducted in North America, Forman and Kesseli (2003) also showed that *F. japonica* produced large quantities of seeds that had a high germination capacity, but in contrast to the present study, they observed many seedlings in the field. The authors argued that seedling survival is likely to be more dependent on the availability of adequate resources such as light and water, than on temperature. In the present study sites, uninvaded adjacent vegetation was dense, perennial herbaceous vegetation, which might have exerted heavy competition preventing *Fallopia* seedlings from growing. Bailey *et al.* (1995) also pointed out that edaphic and climatic factors are critical for seed germination in the first place and survival after the winter. As in 2002, it was

found that stratification induced a significant reduction in germination success. It is suggested that a cold, humid winter has a negative effect on seedling survival, at least in some years. Under the assumption of global warming (Dukes and Mooney, 1999), milder winters might result in greater germination percentages. It should also be considered that germination events in the field might be rare or site-specific, and could have been undetected in the survey. The high occurrence of adult hybrids in the study area and the observation that there is high genotypic diversity in these hybrids (M.-S. Tiébré, unpubl. res.), similar to that observed in the UK (Hollingsworth *et al.*, 1998), indicated that seedling establishment does occur in the field, albeit probably at a low percentage in comparison to the total seed rain. Further experiments are needed to assess the best conditions for hybrid seedling establishment.

The seed trap experiment showed that the majority of seed produced by *F. japonica* fell near the maternal clone, a general pattern of dispersion in plant species (Bullock and Clarke, 2000). However, a small proportion of seed was collected in the furthest traps indicating that seeds may be dispersed beyond 16 m, which leads to the possibility of founding a new and genetically different clone. As far as is known, this is the first assessment of dispersal capacity of hybrid seeds. Moreover, in the case of plants growing next to riverbanks, which are often observed in Belgium (Lambinon *et al.*, 2004), there is a good chance of hybrid seeds being dispersed downstream for much greater distances, increasing the invasive potential of the complex.

Conclusions

Hybridization processes combined with polyploidy can lead to genotypic and genomic alterations, resulting in an increase in genetic diversity (Bretagnolle *et al.*, 1998; Soltis and Soltis, 2000; Wendel, 2000; Liu and Wendel, 2003; Doyle *et al.*, 2004; Soltis *et al.*, 2004) and stimulating invasiveness (Ellstrand and Schierenbeck, 2000). The intensification of human activities has provided new opportunities for interspecific hybridization and the setting of new niches that suit hybrids better than their parents (Vilà *et al.*, 2000). The restoration of sexual reproduction in *F. japonica* by hybridization with related taxa could generate considerable genotypic diversity, which was lacking in the adventive range (Hollingsworth *et al.*, 1998). This may increase the ability of the *Fallopia* complex to adapt to new environments. Moreover, the newly formed genotypes would be fixed by extensive vegetative regeneration. The extensive sexual reproduction by hybridization observed in the present study could further contribute to the dramatic invasive success of knotweeds in Belgium and should not be underestimated, particularly in the face of global change. It adds a new dimension to the control and management measures required for these plants (Child and Wade, 2000; Pashley *et al.*, 2003). Although extensive efforts must be devoted to control vegetative spread, attention should also be paid to preventing the formation of new clones of hybrid origin by acting before the flowering period. Moreover, it has

been demonstrated that the ornamental *F. aubertii*, widely available for sale in Belgium, significantly outcrosses with wild clones of knotweeds. Considering the potential for hybrid adaptation to modifications in environmental conditions, it is suggested that this species should no longer be commercialized.

ACKNOWLEDGEMENTS

This work was supported by the Belgian Science Policy and is part of the project 'INPLANBEL: Invasive Plants in Belgium: Patterns, Processes and Monitoring' (contract EV/11/27C). We would like to thank John Bailey for his help concerning cytological identification of our reference samples, Béatrice Lagrange for technical assistance in the field, and two anonymous reviewers for helpful suggestions. We would also like to thank the Ministry of Education and Scientific Research of the Republic of Ivory Coast for funding M. -S. Tiébré.

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