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Paediatric Tuberculosis

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Abstract

Globally, tuberculosis (TB) continues to exact an unacceptably high toll of disease and death among children, particularly in the wake of the HIV epidemic. Increased international travel and immigration have seen childhood TB rates increase even in traditionally low burden, industrialised settings, and threaten to facilitate the emergence and spread of multi-drug resistant strains. While intense scientific and clinical research efforts into novel diagnostic, therapeutic and preventative interventions have focused on TB in adults, childhood TB has been relatively neglected. However, children are particularly vulnerable to severe disease and death following infection, and those with latent infection become the reservoir of disease reactivation in adulthood, fueling the future epidemic. Further research into the epidemiology, immune mechanisms, diagnosis, treatment and prevention of childhood TB is urgently needed. Advances in our understanding of TB in children would provide wider insights and opportunities to facilitate efforts to control this ancient disease.

Keywords

Paediatrics; Tuberculosis; Diagnostics; Therapeutics; Prevention; Immune response; Future research priorities; Children; Epidemiology

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Conflict of Interest

The authors do not have any conflicts of interest

Search strategy and selection criteria:

Data for this review were identified by searches of PubMed and EMBASE. References from relevant articles and documentation from organisations such as the World Health Organisation were also included. The search criteria focused predominantly on paediatrics; however some adult literature was included where this was relevant or illustrated important differences between paediatric and adult tuberculosis.

Search terms for both review papers and research articles included the following in various combinations: 'Paediatrics', 'Children', 'Tuberculosis', 'Mycobacteria', '*Mycobacterium tuberculosis*', 'Diagnostics', 'Epidemiology', 'Immune response', 'HIV', 'Multidrug resistance', 'BCG vaccination', 'Management', 'Childhood TB', 'Ontogeny', 'Treatment', 'Therapeutics', 'Phylogeography', 'TB drug clinical trials', 'Malnutrition', 'Clinical presentation', 'Pathology', 'Genetics'. Reference lists of these articles were then searched to identify further relevant articles.

Introduction

Since the declaration by the WHO of a 'global TB emergency' in 1993, a wealth of publications has addressed important aspects of the burden, management and control of tuberculosis (TB). In general, however, the emphasis has been on adult disease. By contrast, paediatric TB has been relatively neglected, mainly due to greater challenges in diagnosis and the lower priority traditionally afforded to children by TB control programmes. As a result both research and surveillance data in the field of childhood TB have been greatly limited. Nevertheless, with roughly a million cases estimated globally each year,¹⁻⁴ and a much higher risk of severe disease and death among young children than adults, paediatric TB remains a public health emergency. This is particularly evident in developing countries with poor public health infrastructure. Priorities for future research should therefore enhance collaborations between developing and developed nations. Furthermore, by providing insights into current rates of transmission and circulating strains, TB in children remains a sentinel indicator of the effectiveness of TB control programmes. This review addresses some of the unique features of TB in children; summarises existing and novel diagnostic, therapeutic and preventative measures; and outlines important areas of future research.

Epidemiology

Transmission, exposure and infection

As in adults, infection with *Mycobacterium tuberculosis* (MTB) usually occurs by inhalation of tubercle bacilli in aerosolised respiratory droplets derived from an infectious case of pulmonary TB. Risk of infection is therefore dependent on the probability, duration and proximity of exposure to an infectious case, and on the infectiousness of the source.⁵⁻¹⁰ This is usually an adult with cavitary pulmonary disease, although older children may also contribute to transmission.^{7, 11} Social factors, community TB prevalence and age determine where exposure is most likely to occur and may vary between communities.^{2, 10, 12} A household source is most commonly implicated for young children;^{10, 13, 14} older children are increasingly likely to be infected outside the household.^{10, 13, 15, 16} Poverty, poor housing, urban environments and overcrowding are all associated with increased transmission.^{3, 5, 9, 12, 17-24}

Transmission within a community is measured by the Annual Risk of Infection (ARI).²⁵ Infection rates rise with increased exposure in toddlers, around the ages of school entry and with increased social mobility in late teens and early adulthood.¹⁰ ARI is traditionally estimated using childhood tuberculin surveys, although this has limitations due to the poor specificity of the tuberculin skin test (TST), particularly where Bacille Calmette Guerin (BCG) vaccine is given at birth and non-tuberculous mycobacteria (NTM) are endemic. T-cell based interferon gamma release assays (IGRAs) may offer a more specific alternative,^{26, 27} but have not yet found a use in this context due to their cost, ethical concerns about venepuncture in healthy children,²⁵ and uncertainty about the significance of a positive result for later development of active disease.

From infection to disease

Differences in the pathophysiology and clinical presentation of TB in children make diagnosis more challenging than in adults,²⁸ and definitions of latent infection and disease are less clear cut.²⁹ Nevertheless, following infection several factors appear to influence the balance of risk between latent TB infection (LTBI) or progression to active disease, including age^{10, 20} and nutritional,³⁰ vaccination³¹ and immune status.^{20, 32-34} Children are at much higher risk of progression to active disease than adults.³⁵ This risk is greatest for infants and children under 2 years of age.^{29, 36} Active surveillance data from the pre-chemotherapy era suggest the majority of children developed radiological abnormalities

following infection, including 60-80% of children under 2 years; however <10% of these were notified, suggesting disease was controlled by the host immune response in most cases. This has implications for case definitions based on radiological findings. Overall the risk of disease was highest among infants and in late teens, with the lowest risk between 5 and 10 years - the so-called "safe school years"²⁹ (table 1). Most disease occurred in the first year following infection.^{10, 29} Thus because disease in young children reflects recent infection, rather than secondary reactivation, the paediatric disease burden potentially provides a useful measure of current transmission within a community,^{12, 37} including multi-drug resistant (MDR)^{12 38} and extensively drug resistant (XDR) strains. Untreated LTBI provides the seeds of the epidemic for the next generation.

Impact of the HIV epidemic

The impact of the Human Immunodeficiency Virus (HIV) epidemic on the burden of childhood TB has been less well characterised than for adults.³⁹ However the observed shift in disease burden to younger adults it has caused suggests that children are at particularly high risk of exposure as well as disease.⁴⁰⁻⁴² Reported prevalences of HIV co-infection among children with TB range from <5% in industrialized settings to over 50% in some high burden African settings.^{2, 40, 42, 43} However it is often difficult to draw reliable inferences about the effect of HIV on TB incidence or risk from these observational data due to ascertainment bias (children with HIV are more likely to be investigated for TB); diagnostic bias (diagnosis is unreliable and is affected by HIV status); incomplete ascertainment of HIV status; and because denominator population data on the proportion of all children infected with HIV are usually lacking. Nevertheless an increased TB incidence and poorer outcome have been observed among HIV infected children in a variety of settings⁴⁴⁻⁴⁸ including an estimated 20 fold increased TB incidence associated with HIV infection in a study from South Africa.⁴⁴ Methodological constraints in some studies may explain why this has not been a universal finding.^{40, 42, 49}

Estimating the global disease burden

Poor case ascertainment, a lack of resources for active case finding in most settings, and limited paediatric surveillance data from TB control programmes all hamper efforts to define accurately the global burden of childhood TB.^{2, 23 50} Until recently under the WHO Directly Observed Treatment, Short Course (DOTS) strategy only smear positive cases have been reported for children,^{3, 51} yet smears are seldom performed in many high burden settings and most disease in children is smear negative. Disease burden estimates, derived using estimates of the proportion of cases that are smear positive by age, suggest that children accounted for nearly 900,000 (11 %) cases globally in 2000.^{2, 39} As in adults the majority of cases occurred in 22 high burden countries, where a combination of high transmission rates and a large proportion of the population under the age of 15 years mean children account for up to 25-40% of cases, with incidence rates for paediatric TB ranging from 60-600 per 100,000 per year.^{2, 23, 52} Soaring rates of childhood TB have also been reported in Eastern Europe in the wake of the explosive TB epidemic which followed the break up of the Soviet Union.⁵³ Even traditionally low-burden countries have seen a rise in cases, mainly due to immigration from TB endemic areas. In most countries of Western Europe and North America, where children account for 4-7% cases, paediatric incidence rates vary from about 1 to 15 per 100,000 per year, although much higher rates are observed in some cities, notably London.^{43, 53}

Limited surveillance data prevent reliable estimates of the contribution of TB to childhood mortality. Nevertheless, pneumonia is the commonest cause of childhood death globally⁵⁴ and TB is an important cause of pneumonia in many settings^{44, 55} so may contribute

significantly to global childhood deaths. A necropsy study in Zambia found evidence of TB in 18% of HIV-positive and 26% of HIV-negative children dying of pneumonia.⁵⁶

More robust regional data on the epidemiology of childhood TB are urgently needed to define the true burden of disease, and to characterise current transmission rates and circulating strains. Recent WHO guidance recommending reporting of all cases of childhood TB (smear positive, smear negative and extrapulmonary) in two age bands (0-4 and 5-14 years) takes an important step in this direction.⁵⁷

Pathophysiology of TB in children

Following infection children have a higher risk not only of progression to disease,³⁵ but also of extrapulmonary dissemination and death.⁵⁸ Infants have a particularly high morbidity and mortality from TB.⁵⁹ While many factors including host genetics, microbial virulence and underlying conditions that impair immune competence (e.g. malnutrition and HIV infection) determine the outcome of infection, it is likely that the high rate of progressive TB seen in young children is largely a reflection on the immaturity of the immune response.

Differences in childhood immune responses to TB

The alveolar macrophage is the first line of defense in the innate immune response to TB and plays a critical role in amplifying the response to infection. Studies in the animal and human host have consistently demonstrated reduced microbial killing^{60, 61} and diminished monocyte recruitment to the site of infection in infants compared to adults.⁶² Thus impairment of innate pulmonary defenses in the neonate and infant may allow mycobacteria to overwhelm the effects of the innate immune system prior to the initiation of an antigen-specific immune response.

Antigen presentation by dendritic cells (DC), the major antigen-presenting cell (APC) in the lung, and the efficiency with which naive T cells respond to antigen, also appears less effective in infants and may contribute to the delay in initiating an appropriate antigen-specific response, resulting in development of active disease. Blood derived DCs are functionally immature at birth relative to adult DCs and continue to express a less differentiated phenotype throughout early childhood.⁶³ Some studies also suggest that neonatal APCs lack the capacity to deliver important Th1 polarising signals to T-cells. Their capacity to synthesise interleukin (IL)-12, a key APC-derived cytokine, matures slowly during childhood⁶⁴ and neonatal, monocyte-derived DCs have a specific defect in IL-12p35 expression.⁶⁵ IL-12 is critical for the initial phases of Th1 polarisation and also for maintaining the efficiency of the interferon (IFN)- γ transcription machinery in Th1 effector cells.⁶⁵

Neonatal CD4 cells appear intrinsically deficient in their capacity to express Th1 effector function, partially attributed to hypermethylation of the proximal promoter of the IFN- γ gene,⁶⁶ resulting in a highly restricted pattern of IFN- γ response to a variety of stimuli.^{67, 68} CD154 (CD40 ligand) expression is also significantly reduced compared with adult cells.⁶⁹

These findings of generally impaired cell-mediated immune responses in the neonate and young children raise the question of whether antigen-specific immune responses to mycobacteria are equally affected. Delayed type hypersensitivity (DTH) to purified protein derivative (PPD) may be absent in up to 40% of HIV negative children presenting with extrapulmonary TB,⁷⁰ compounding the difficulties of diagnosis in young children. However, studies measuring responses to neonatal vaccination with *M. bovis* BCG demonstrate potent Th1 responses, possibly related to the potent APC-activating properties

of BCG vaccine.⁷¹ Indeed while the long term efficacy of BCG vaccination may be limited, it does offer protection against disseminated disease in infants and young children. The risk of serious and potentially devastating disease is nevertheless still high in the first two years of life, underscoring the need for a better understanding of the determinants of host protection particularly in this vulnerable age group.

Host genetic susceptibility to TB

On the background of the developing immune system in children, a combination of host, bacterial, and environmental factors⁷²⁻⁷⁴ contribute to the immunological responses to MTB. Genetic as well as acquired defects in host immune response pathways greatly increase the risk of progressive disease.⁷⁵⁻⁷⁷ Results from genome wide linkage studies suggest that TB disease susceptibility is highly likely to be polygenic, with contributions from many minor loci.⁷⁸ A large number of TB susceptibility markers have been identified from candidate gene studies as 'disease-causing' genes including *TIRAP*, *HLA DQB1*, *VDR*, *IL-12 β* , *IL12R β 1*, *IFN- γ* , *SLC11A1* and *MCP-1*. These are summarised in table 2. However, to date the greatest evidence to support an underlying genetic basis for TB has come from the discovery of single gene defects predisposing to disseminated and often lethal mycobacterial disease. Most observations were initially made in children with reduced ability to activate macrophage antimycobacterial mechanisms through defects in the IFN- γ 76, 77, 79 / IL-1280 pathway resulting in severe mycobacterial infection. Since these original descriptions, mutations in five susceptibility genes have been described⁸¹ confirming that upregulation of the macrophage through the IL-12/23-IFN- γ pathway is a fundamental step in the containment of infection with mycobacteria.

Whilst there is a growing adult literature on the role of candidate genes from this pathway, data from children is scarce. This is surprising given the marked differences in TB pathophysiology in children, which may also reflect differences in genetic factors. Further studies of TB genetics in well-defined paediatric populations are therefore needed.

HIV

No other factor has fuelled the global TB epidemic more than the HIV co-epidemic. Studies demonstrating a higher risk of TB among HIV infected children⁴⁴⁻⁴⁷ highlight the essential role of cell mediated immunity (CMI) in preventing mycobacterial dissemination.⁸² Poor CMI in HIV co-infection often results in disseminated disease, especially in advanced stages of HIV-infection, resulting in poorer survival compared to HIV-negative children.⁴⁸ Risk of active TB in HIV co-infected children is related to both CD4 count and more indirectly also to viral load.⁸³ Conversely, restoration of cellular immunity with anti-retroviral therapy partially reverses TB susceptibility.⁸⁴⁻⁸⁷

Nutrition

Several observational studies from adults and children show an association between malnutrition and TB,³⁰ although proving the direction of a causal link is challenging as TB in itself causes wasting. Diagnosis is further complicated by frequently false negative TST in malnutrition, reverting to positivity only once nutrition has improved. Nevertheless these observational data, coupled with experimental animal data and impaired CMI observed in malnutrition, support its role as a risk factor for childhood TB.³⁰ A single intervention trial in New York in the 1940s found an odds ratio of 5.6 for development of TB among household contacts on placebo compared with those on vitamin and mineral supplements during a five years follow up.⁸⁸ However the effect of differing types and degrees of malnutrition, and the population attributable risk due to malnutrition in communities where both are endemic, remain to be defined.

Among micronutrients vitamin D deficiency has been most extensively studied, and shown to be associated with TB in UK immigrants.⁸⁹ Its active metabolite 1 α , 25-dihydroxy-vitamin D modulates the host response to TB infection in numerous ways including the induction of antimicrobial peptides such as Cathelicidin LL-37.⁹⁰⁻⁹³

Host-Pathogen interactions

Along with host immune responses, mycobacteria themselves have equally evolved as strong players in the battle for containment or dissemination.

Mycobacterial genetic variability, including Large Sequence Polymorphism (LSP) and Single Nucleotide Polymorphism (SNP),⁹⁴⁻⁹⁶ allows survival adaptation to environmental challenges. Six phylogeographical lineages of MTB have been defined by LSPs.⁹⁷ Each appears to have evolved to adapt to specific ethnic and geographical host populations, as a result of host-pathogen compatibility.⁹⁷⁻⁹⁹ This may have implications for TB control and the development and evaluation of new vaccines in different geographical areas.

The relationship between MTB strain genotype and clinical manifestation of disease is poorly documented in children. A study in the Western Cape Province of South Africa demonstrated that the Beijing and Haarlem genotype families are significantly associated with drug resistant TB in children.¹⁰⁰ The high prevalence of Beijing and Latin American Mediterranean (LAM) strains in children reflects considerable transmission of these genotype families in this setting.^{100, 101}

Genetic markers of virulence and transmissibility,¹⁰² and the ability to modulate host cellular immunity have been described for the W/Beijing strain, HN878.¹⁰³⁻¹⁰⁵ Similarly the East African-Indian lineage is characterized by an LSP conferring an immune subverting phenotype that contributes to its persistence and outbreak potential of this lineage.¹⁰⁶ Strain differences in immunogenicity may result in reduced detection by TST¹⁰⁷ as documented in a London school contact tracing investigation - an extremely worrying phenomenon which may lead to underestimates of the true global burden of TB and underscores the need for new diagnostics.

Most studies of strain-specific responses are derived from adult TB cases, and it remains to be established whether results are equally applicable to children. Further research to characterise strain differences in pathogenicity and induction of immune responses should include children as well as adults.

Clinical spectrum of disease

The clinical spectrum of childhood TB also reflects differences in the balance between the pathogen and the host immune response, with more severe disease resulting from either poor or 'over-exuberant' attempts to contain the disease. Many cases of primary TB infection in children are asymptomatic, self-healing and remain completely unnoticed or accidentally discovered at a later stage.¹⁰ In previously healthy children it remains largely unknown what determines the differences in the host/pathogen interactions that leads to successful containment as opposed to progressive disease, however age and immunodeficiency are important factors. Thus while an exuberant immune response in immunocompetent adolescents tends to result in adult-type, cavitating disease,¹⁰⁸ in young children and/or HIV co-infection poor CMI is thought to allow unrestrained proliferation of bacilli with progressive parenchymal lung damage (with or without cavity formation)¹⁰⁹ and dissemination (figure 1).¹¹⁰ While dissemination can occur to almost any site, TB meningitis (TBM) is one of the commonest consequences of extrapulmonary TB and develops three to six months after primary infection.¹¹¹ It is also the most severe and

potentially devastating form of childhood TB with mortality or significant long term neurological sequelae occurring in almost 50% of cases.¹¹² Anatomical differences in children also modify the presentation of TB compared with adults. Complications arising from enlarging lymph nodes and small airways are common in children less than five years of age.^{29, 113} Post-primary TB can result in upper-lobe pulmonary consolidation and cavitation with highly infectious patients, more likely to be seen in older children.

HIV infection often mimics TB associated signs and symptoms, such as weight loss, failure to thrive and chronic pulmonary symptoms, corroborating the diagnostic difficulties (reviewed in references^{45, 49}) In turn, the treatment of HIV with ART can result in unmasking signs and symptoms of underlying LTBI or active TB in the form of immune reconstitution disease (IRD).⁸⁷

Diagnosis of TB in children

Diagnostic difficulties pose the greatest challenge to childhood TB management.¹¹⁴ TB is often not considered in the differential diagnosis in children, especially in low endemic settings. TB can mimic many common childhood diseases, including pneumonia, generalised bacterial and viral infections, malnutrition and HIV. However the main impediment to the accurate diagnosis of active TB is the paucibacillary nature of the disease in children. Younger children also produce smaller amounts of sputum, which is usually swallowed rather than expectorated. Bacteriological samples may be collected by conducting early morning gastric washings, a fairly unpleasant procedure that requires hospital admission and overnight-fast for up to three consecutive nights. Consequently bacteriological confirmation is the exception rather than the rule with only 10-15 % of sputum samples revealing acid fast bacilli (AFB) and culture remaining negative in around 70% of cases with probable TB.¹¹⁵ Without a definitive diagnosis treatment is therefore often initiated on clinical judgment, aided by algorithms based on exposure history, clinical features, chest x-ray (CXR) and TST.^{116, 117} Several approaches have been taken to improve the diagnosis -

a) Improving specimens obtained

Sputum induction by nebulised hypertonic saline has been reported to have a higher yield than gastric washings;¹¹⁵ however, feasibility of this technique has not been tested outside hospital settings and infection control procedures must be strictly adhered to. The string method,¹¹⁸ like gastric washings, obtains swallowed specimens from the stomach and claims to be better tolerated, but diagnostic studies in children are lacking.

b) Improving bacteriological detection, including rapid resistance analysis

Recent advances in bacteriological and molecular methods for the detection of MTB in patient samples aim to identify drug-resistance in parallel with detection of MTB. These include the Microscopic Observation Drug Susceptibility assay (MODS),¹¹⁹ more sensitive PCR techniques¹²⁰ or phage-based tests such as FASTPlaque.¹²¹ This represents laudable progress, particularly in the context of increasing drug resistance. Calorimetric culture systems such as the TK medium¹²² and electronic-nose technology¹²³ are also under investigation. Among adults MODS appears to be at least as sensitive as gold standard liquid culture methods.¹¹⁹ Data comparing its performance in children is more limited, but MODS has been evaluated in a paediatric hospital setting and found to be more sensitive than solid media in one study.¹²⁴ Data validating other new methods in paediatric specimens are also lacking, yet performance may be affected by the paucibacillary nature of childhood TB. The lowest limit of detection of TB by the electronic nose for example has been reported to be 10^4 CFU/ml of sputum for example which is just within the range of the expected bacillary

burden in paediatric specimens.¹²³ Validation of these assays on paediatric samples is a research priority.

c) Improving immunological diagnosis

In addition to the traditional TST, which is known to lack both sensitivity and specificity, blood based assays have recently become available. These T-cell assays rely on stimulation of host blood cells with MTB specific antigens and measure production of IFN- γ . Numerous published studies compare the two available commercial assays, T Spot TB (Oxford Immunotec) and Quantiferon-Gold IT (Cellestis), with the TST for both detection of active disease and LTBI. ^{27, 125} T-cell assays have proven to be more specific than the TST,^{7, 126} but are yet unable to distinguish between active disease and LTBI. Interpretation therefore remains dependent on the clinical context. Few studies present paediatric data however none have provided an assessment of age-related performance of these assays, and reservations remain regarding their performance in very young children and in immunocompromised populations, such as those with HIV.^{127, 128}

The TST has also been found to be a very poor indicator of TB infection in young children with HIV. Although studies from South Africa¹²⁹ indicated increased sensitivity of the T Spot assay compared to TST, the data were not stratified by CD4 count. The costs and technical demands of IGRA assays however will probably limit their wider use in resource-poor settings, where better tests are most needed.

Antibody-profiling in blood ^{130, 131} or antigen-detection in urine have been attempted by many groups,¹³² mainly in adult patients. A recent review of serological tests concluded that commercial antibody detection tests for extrapulmonary TB have no role in clinical care or case detection.¹³³

The search for novel biomarkers in blood or urine that can reliably distinguish active from latent TB in children with and without other co-infections remains an important global goal. Well-defined cohorts of paediatric patients in TB-endemic and non-endemic settings will be essential for initial screening and future validation of such potential markers. In the meantime, the diagnosis of TB in children in resource-poor countries continues to rely on practical algorithms, which lack standard symptom definitions and adequate validation.¹¹⁶ This poses an increased challenge in the context of HIV infection.

Diagnosis of latent infection in children

LTBI, in children as in adults, lacks a diagnostic gold standard. The diagnosis is usually pursued after a documented household exposure, or to evaluate if chemoprophylactic therapy is indicated in the context of immunosuppression. In this setting, pre-existing MTB specific host immune responses are measured to confirm previous infection. Data in adults have confirmed that IGRA are more sensitive and specific than the TST ^{27, 125} in this context. Preliminary data suggest IGRA also perform better in children but age-related data are still sparse. Longitudinal studies assessing their positive predictive value for the development of active TB are required in both TB-endemic and low-incidence countries, as the continued exposure in TB endemic settings might yield very different results, compared to the “one-off” exposure more typically encountered in non-endemic countries.

Treatment of TB in children

The aim of anti-TB treatment (ATT) in adults and children alike is to cure the patient of TB, reduce spread to others and avoid the development of drug resistance within the community. For the first time in three decades there is a promising pipeline of new anti-TB agents at various stages of development, and several have already entered clinical trials.¹³⁴

Clinical trials of ATT are usually carried out in adults with microbiologically proven pulmonary TB, allowing objective microbiological case definitions and treatment outcomes. The difficulty achieving a clear microbiological diagnosis in the majority of paediatric cases severely hampers trials in children, as microbiological case definitions and treatment endpoints are impractical. As a result few randomised controlled trials have been conducted in children to establish optimum ATT regimens¹³⁴ and current treatment guidelines are largely inferred from adult data. Furthermore, although first line drugs have scarcely changed for over three decades, there is still a lack of pharmacokinetic studies in children, particularly in the context of HIV infection and malnutrition.

TB treatment consists of two phases - an intensive phase, using a combination of bactericidal drugs to kill the rapidly growing bacilli and a continuation phase using fewer drugs to eradicate the slower growing persistent bacilli.¹³⁵ National recommendations still vary considerably in treatment duration and drug regimens used.¹³⁶ In keeping with studies in adults, observational data in children suggest that for drug-susceptible pulmonary TB (PTB), 6 months' isoniazid and rifampicin combined with 2 months' pyrazinamide initially has a 99 % cure rate; however quadruple therapy with the addition of ethambutol or streptomycin in the intensive phase is generally recommended where there is high risk of INH-drug resistance. Although some authorities have recommend longer treatment courses for TBM, disseminated TB or bone TB, evidence of their superiority is lacking. The adjunctive use of steroids in TBM has been shown to reduce death and severe disability.¹³⁷ DOTS may also improve treatment outcomes in paediatric settings.¹³⁸

Fixed dose combination tablets contribute to increased adherence to treatment regimens, but the significant differences in absorption, distribution and excretion of pharmacological agents in children of various ages might require dose-adjustments. Existing fixed dose combinations contain 4-6 mg of isoniazid per kilogram, but published pharmacokinetic studies in children support a standard dose of 10 mg/kg or even 20 mg/kg isoniazid as younger children acetylate this drug more quickly.¹³⁹ Pyrazinamide similarly has a lower half-life in children¹⁴⁰ who also have lower peak serum levels of ethambutol than adults.¹⁴¹ Equally toxicity may vary in children, both in a beneficial and negative fashion. This emphasizes the importance of specific paediatric pharmacokinetic studies of all ATT, new and old.

Treatment of TB in HIV co-infected children

HIV co-infection is increasingly common in TB endemic areas, often requiring simultaneous therapy. Pharmacokinetic interactions between ATT (in particular rifampicin) and ART, and similar side-effects profiles of many of the drugs pose special challenges. Latest WHO recommendations advise starting ART once ATT is established (after a period of 2-8 weeks) for all WHO clinical stage 4 HIV-infected children and stage 3 children with advanced or severe immunosuppression; for children in WHO clinical stage 3 with mild or no immunosuppression, ART may be deferred until 6 months of ATT are completed.¹⁴² Ongoing prospective trials involving adults and children in TB/HIV endemic countries, wish to inform future guidelines for the ideal timing of the initiation of anti-retroviral therapy (ART) in patients with HIV receiving TB therapy. Unpublished results from prospective trials show that high mortality is associated with TB in advanced stages of HIV-disease in children who do not receive ART promptly. However, these findings have to be considered in the light of developing IRD, which is particularly common in this group. Further research is required to improve our understanding of IRD in children.⁸⁷

Where available, therapeutic drug monitoring (TDM) should be undertaken when children are receiving concomitant ART and ATT. TDM data from ethnically similar children in

resource-rich countries may in the future inform dosing recommendations in resource-poor settings where TDM is not available.

Treatment of LTBI

Treatment of LTBI, also known as chemoprophylaxis, is important to prevent future disease activation. The fact that over 50% of hospitalized children with culture-confirmed TB have a reported close TB contact and do not receive chemoprophylaxis, is an indication of the important missed opportunities using existing public health interventions. For the last 20 years WHO guidelines recommend all children under 5 years in close contact with an infectious (usually smear positive) case receive 6 months isoniazid once active disease has been excluded. Isoniazid monotherapy for 6-9 months has been proven to reduce the TB risk in exposed children by >90% with good adherence.¹⁴³ More recent studies suggest that 3 months of combined isoniazid and rifampicin are equally effective.¹⁴⁴

In a recent study with very short follow-up, continuous isoniazid prophylaxis for HIV-infected children without documented evidence of latent infection, but living in an environment of high exposure, has also been shown to reduce overall morbidity and mortality from TB and other infections.¹⁴⁵ Further trials in HIV-infected children receiving ART are ongoing. Recommendations for chemoprophylaxis will continue to differ in TB-endemic and non-endemic settings, because of the perceived risk of exposure. Whilst most paediatricians in Europe and North America would advocate chemoprophylaxis for HIV infected, TB-exposed children only, this needs to be interpreted with caution if the exposure is potentially ongoing or recurrent, and the ability to distinguish LTBI from active disease is limited. In this context, many colleagues in TB-endemic settings are reluctant to place children on chemoprophylaxis because of the potential emergence of resistant strains, if indeed the child has active disease instead of LTBI.

Drug resistant TB

The emergence and spread of resistant TB poses a serious threat to TB control. Rates of single MDR (resistance to both isoniazid and rifampicin) including XDR (also resistant to fluoroquinolones and at least one second-line injectable agent such as amikacin, kanamycin and/or capreomycin) are rising in many parts of the world, particularly the former Soviet Union (e.g. 28% isolates in Kazakhstan)¹⁴⁶ and southern Africa.¹⁴⁷ Mass immigration from these countries contributes to the increasing incidence observed in Western Europe (currently <1% isolates).^{53, 146}

Drug resistance originates mainly in adult patients with high bacillary loads who receive inadequate ATT or are poorly compliant with treatment. Acquisition of resistance rarely occurs in children due to the paucibacillary nature of their disease; overall children may also be subject to less selection pressure from ATT therapy. Thus most resistance in children is due to primary transmission of a resistant organism, and MDR- / XDR-TB rates in children reflect community transmission rates. Diagnosis requires a high index of suspicion as the culture yield in children makes definitive microbiological confirmation difficult. Resistance should be suspected if an index case has known resistant TB; the child shows initial improvement on ATT and then deteriorates; or there is no response to initial treatment. Acquired resistance is well described in HIV co-infected adults previously treated for TB, possibly due to malabsorption of ATT.¹⁴⁸ The presence of acquired resistance in the paediatric population is reported and in particular children with TB/HIV co-infection should be closely monitored.¹⁴⁹

Treatment of MDR-TB should be discussed with a TB expert and needs to be guided by the resistance profile of isolated strains in individual cases. Current guidelines recommend using

at least four drugs to which the patient is naïve including an injectable and a fluoroquinolone, in an initial phase of at least 6 months; followed by at least three of the most active and best tolerated drugs in a 12-18 month continuation phase. Standardised regimens have been developed for settings where drug susceptibility testing is not available.¹⁵⁰ Six classes of second-line drugs (SLDs) are available¹⁵¹ but experience in children is limited for the majority and multi-centre paediatric trials are needed. Under optimum circumstances MDR-TB responds well to appropriate therapy. However delays in diagnosis and treatment, adherence issues, and a lack of child-friendly formulations and strategies for DOTS all frequently complicate management and contribute to a high morbidity and mortality.^{152, 153}

WHO currently recommends avoidance of chemoprophylaxis in cases of contact with known MDR-TB and to observe for 2 years if clinically well. Children with latent MDR-TB infection become the reservoir for future transmission following disease reactivation in adulthood, emphasizing the need to further research and improved management of MDR-TB infection in children, both at the clinical and operational level.

Control and Prevention

BCG Vaccination

Several large-scale randomized clinical trials, performed in different settings worldwide, have suggested a protective efficacy of BCG vaccination against pulmonary TB ranging from 0 to 80%.³¹ This observed variability in vaccine efficacy has been attributed to numerous factors,¹⁵⁴ including strain specific immunogenicity, technique of vaccine administration,¹⁵⁵ age at vaccination, genetic differences between populations,¹⁵⁶ host nutritional factors, host co-infection by parasites,¹⁵⁷ exposure to environmental mycobacteria and genetic variation in MTB strains.⁹⁷ Overall protective efficacy is estimated to be about 50%.^{31, 158} However, the greatest effect appears to be in preventing severe disseminated disease in young children, including TBM and miliary TB.^{31, 159, 160} The longevity of protection is less clear. A meta-analysis of early trials suggested that protective immunity lasts less than 10 years,¹⁶¹ however data published more recently suggests protection may persist for 50-60 years.¹⁶²

WHO guidelines recommend administration of BCG soon after birth to all infants in countries with a high TB prevalence. Additional protection by revaccination with BCG has not been demonstrated.¹⁶³ To date, the efficacy of the BCG vaccination has not been determined in HIV infected individuals in whom the immune responses to BCG may be reduced,¹⁶⁴ although this is the subject of ongoing trials. Due to the risk of disseminated BCG disease which may rarely complicate use of this live vaccine in immunocompromised individuals, BCG vaccination is no longer recommended in children known to be HIV-infected.^{164, 165} In practice, this has had little impact in HIV-endemic countries, where the HIV-status of the baby is rarely established at birth, the usual time of BCG vaccination.

Development of new vaccines

The global commitment of WHO and the Stop TB^{166, 167} campaign has spurred on the efforts of the international research community to develop a more effective anti-TB vaccine by the year 2015.¹⁶⁷ The new vaccine candidates currently undergoing pre-clinical and clinical trials are listed in Table 3. In view of the proven efficacy of existing BCG vaccine in preventing disseminated TB in children and reducing child mortality,^{160, 168} two conceptually different strategies have been pursued: firstly, the development of 'priming vaccines', which, it is hoped, will replace BCG by providing better and longer protection; secondly, the design of 'booster vaccines' to boost pre-existing BCG-derived immunity. Novel vaccines currently under development all use a "booster-strategy" after priming with

BCG in infancy.¹⁶⁹ As the current candidates are progressing through phase I and II trials, including studies in HIV-infected individuals and age-de-escalation, it is most likely that more than one vaccine will progress into phase 3.¹⁷⁰

New research is directed at the development of a multistage TB vaccine containing latency antigens, an attractive concept, which is actively being pursued.¹⁷¹ Such a vaccine could be used as a booster vaccine with the goal of preventing new infections in those uninfected with MTB and to prevent reactivation in those with LTBI. Unfortunately, the lack of reliable correlates of protective immunity currently remains a major obstacle to predict vaccine efficacy in all TB vaccine trials for both adults and children.

Conclusion: future research and public health priorities

Despite real progress made by the WHO DOTS strategy in recent years, the global TB epidemic remains an ugly blot on the international public health landscape. TB in children presents particularly difficult challenges, but research priorities and advances in paediatric TB research⁵⁹ may also provide wider insights and opportunities for TB control. Some important research priorities are summarized in Table 4. While a new vaccine to prevent TB is the ultimate goal, better diagnostics would probably represent the next most important step forward, and as such require urgent prioritisation. A reliable diagnostic tool would not only improve individual case management, but also provide a more robust case definition for much needed drug and vaccine trials, and for studies of TB epidemiology and correlates of protective immunity in childhood. Regional data on the epidemiology of childhood TB would in turn help to inform public health policy by providing a window on current transmission and the effectiveness of control strategies and by identifying children with LTBI for chemoprophylaxis to limit the future propagation of the epidemic.

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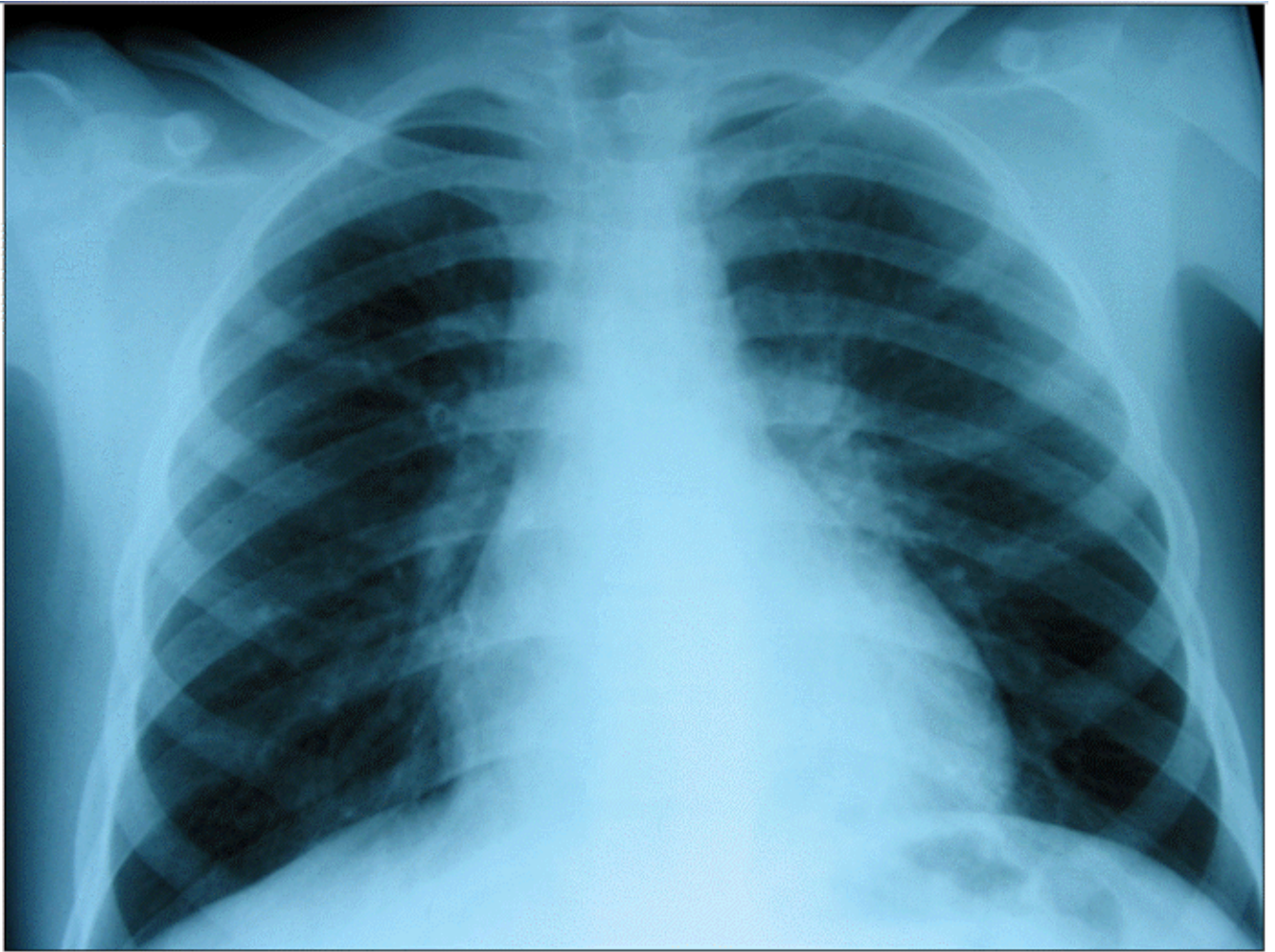
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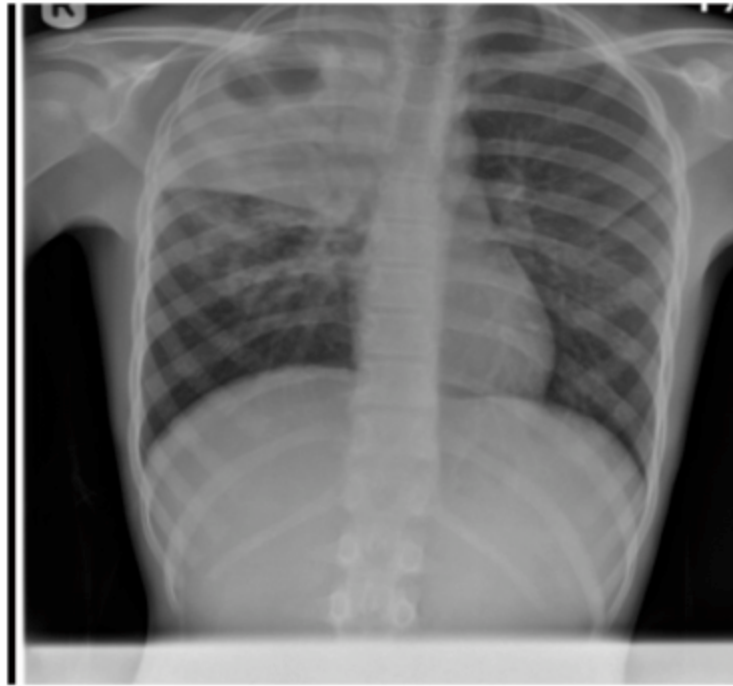


Figure 1. Radiological presentation of TB in childhood. (a) miliary TB; (b) hilar lymphadenopathy; (c) cavitating lung disease (adult type).

Table 1
Risk of pulmonary and extra-pulmonary disease in children following infection with MTB

Adapted from Marais et al. 2004 29

Age at infection (years)	Risk of disease following primary infection (%)			Comments
	Disseminated/TBM*	Pulmonary TB	No disease	
<1	10-20	30-40	50	High rates of morbidity and mortality
1-2	2-5	10-20	75-80	
2-5	0.5	5	95	
5-10	<0.5	2	98	“Safe school years”
>10	<0.5	10-20	80-90	Effusions or adult-type pulmonary disease

* **TBM** = TB meningitis

Table 2
Examples of candidate genes and susceptibility to TB disease

Candidate gene	Type of study	Population/Region/Country	Reference	Comment
HLA DQB1	Case control	Cambodia	Goldfeld172 Delgado173	<ul style="list-style-type: none"> Functional explanation for increased TB susceptibility and HLA allele. Possibility that different haplotypes conferring increased TB susceptibility in different populations are maintained because they also protect from other infectious diseases.174
IFN-γ	Case control and family based study	South African	Rossouw175	<ul style="list-style-type: none"> Functional, high IFN-γ producing allele associated with protection from TB and binding of NFκB.
IFN-γR1	Case control	West African	Cooke176	<ul style="list-style-type: none"> Association of promoter polymorphism and TB in three different west African populations
IL-12β	Case control	Hong Kong Chinese	Tso177	<ul style="list-style-type: none"> An association described between two different polymorphisms and TB in this population.
IL-12Rβ1	Family based study	Morocco	Remus178	<ul style="list-style-type: none"> Association of TB with the ligand binding chain of the IL-12 receptor.
TIRAP	Case control	UK, Vietnam, west & east African	Khor179	<ul style="list-style-type: none"> A TIRAP functional polymorphism associated with protection from TB as well as invasive pneumococcal disease, bacteraemia and malaria.
SLC11A1	Linkage	Canadian Aboriginal	Greenwood180	<ul style="list-style-type: none"> Significant evidence to support a role for SLC11A1 or a gene (or genes) closely linked to it, in susceptibility to TB disease. Magnitude of effect related to level of exposure to the TB index case.
MCP-1	Case control	Mexico, Korea	Flores-Villaneuva181	<ul style="list-style-type: none"> MCP-1 polymorphism associated with high levels of MCP-1, low plasma IL-12p40 and a five-fold risk of developing TB; the most substantial impact ever described of an allele on development of TB in adults.
VDR	Case control	Gujerati Indian	Wilkinson89	<ul style="list-style-type: none"> Study demonstrates gene-environment interaction between vitamin D level, VDR genotype and TB.

HLA DQB1 - Major histocompatibility complex, class II, DQ beta 1

MCP-1 - Monocyte Chemoattractant Protein-1

SLC11A1 - Solute Carrier Family 11, member 1

VDR - Vitamin D Receptor

TIRAP - Toll-Interleukin 1 Receptor Domain Containing Adaptor Protein

R- Receptor

Table 3
Novel TB vaccines presently in clinical trials or expected to be in clinical trials within the next 12 months

Vaccine Name	Construct	Principal	Progress
H1IC	Recombinant fusion protein of ESAT-6 and AG85B in IC31 adjuvant	Subunit vaccine	Completed Phase 1 in the Netherlands, ongoing Phase 1 in Ethiopia 182
H1LTK	Recombinant fusion protein of ESAT6 and AG85B in LTK adjuvant, intranasal vaccine	Subunit vaccine	In Phase 1 in the UK 183
MTb72f	Recombinant fusion protein of Rv1196 and Rv0125 plus immunostimulant in oil-in-water emulsion	Subunit vaccine	In Phase 1 in Switzerland 184
Aeras402	Recombinant fusion protein of AG85A, AG85B, TB10.4 coupled with replication-deficient adenovirus-35	Live, non-replicating vector	Completed Phase 1 in USA, Ongoing Phase 1 in South Africa 185
MVA-85A	Recombinant AG85A expressed through replication-deficient modified vaccinia Ankara	Live, non-replicating vector	Completed phase 1 in UK, Gambia, South Africa, Starting phase 2 in same settings 186
HyVac 4	Recombinant fusion protein of AG85A plus TB10.4	Subunit vaccine	Expected to start Phase 1 in 2008 187
VPM1002	Recombinant BCG vaccine expressing listeriolysin	Live attenuated	Expected to start Phase 1 in 2008 188

Table 4
Future research and public health priorities for childhood TB

Epidemiology	<ul style="list-style-type: none"> • More robust regional research and surveillance data on the epidemiology of childhood TB to: <ul style="list-style-type: none"> ➤ more accurately define the burden of both infection and disease in different settings; ➤ document the impact of the HIV epidemic on TB in children; ➤ characterize local transmission dynamics and circulating strains, including resistant strains.
Host factors	<ul style="list-style-type: none"> • Increased research efforts to understand the determinants and correlates of host protection in children, particularly in the most vulnerable age group (0-2 years) • Investigations of the effect and population attributable risk of protein-energy and micronutrient malnutrition on childhood TB in endemic settings • TB genetic studies in well-defined paediatric populations
Pathogen factors	<ul style="list-style-type: none"> • Investigation and characterization of the differences between MTB strains in pathogenicity and induction of immune responses in children.
Diagnostics	<ul style="list-style-type: none"> • Validation of new diagnostic methods in children: <ul style="list-style-type: none"> ➤ in both TB-endemic and non-endemic settings ➤ assessing age-related performance ➤ in HIV-infected and -uninfected children • Low-cost diagnostic tools to distinguish LTBI from active TB especially in high-risk groups (e.g. HIV) • Assessment of the positive predictive value for development of active TB using IGRA in both TB-endemic and low-incidence countries by <ul style="list-style-type: none"> ➤ performing longitudinal studies in children as well as adults ➤ collecting and combining age-specific cross sectional data
Treatment	<ul style="list-style-type: none"> • Further paediatric pharmacokinetic studies, including HIV co-infected and malnourished children • Chemoprophylaxis studies in endemic settings in TB/HIV co-infection and in HIV infected children without evidence of TB infection • Therapeutic drug monitoring trials to achieve appropriate drug levels for the treatment of children, especially if receiving ART concomitantly • Improved drug formulations, treatment delivery service, management and DOTS programmes for children • Definition of the burden of MDR/XDR-TB in children and assessment of treatment options
Prevention	<ul style="list-style-type: none"> • Determination of the beneficial efficacy and/or the harmful effects (i.e. risk of disseminated disease) of the BCG vaccine in HIV-infected individuals • Increased research efforts and clinical trials to develop a more effective TB vaccine • Enhanced research into the 'correlates of immune protection' for TB