

# Systematic Review

## Inspiratory Muscle Training in Patients with Chronic Obstructive Pulmonary Disease: The State of the Evidence

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### ABSTRACT

**Purpose:** The purpose of the present review was to assess the quality of evidence in the literature regarding the specific benefits of inspiratory muscle training (IMT) with an emphasis on training intensity and the relationships between changes in inspiratory muscle function and other clinical outcome measures. **Methods:** Articles were found by searching CINAHL, PubMed, Medline via First Search, and ProQuest databases. Articles used in the review were randomized trials of IMT vs. sham IMT or no intervention, published in English in a peer-reviewed journal, included patients with chronic obstructive pulmonary disease (COPD), and specified the intensity of training. The quality of the studies was evaluated by 2 independent reviewers using the methodological rigor scale described by Medlicott and Harris as well as Sackett's levels of evidence. Fifteen articles met the inclusion criteria and were used in this review. **Results:** Consistent improvements in maximal inspiratory pressures (ranging from -11 to -30 cm H<sub>2</sub>O) and inspiratory muscle endurance were found. Improvements in dyspnea and health-related quality of life were also observed. Inspiratory muscle training may result in improved exercise tolerance as measured using walking tests. High-intensity IMT resulted in improved training efficiency with respect to inspiratory muscle strength, but evidence of the effect of high-intensity IMT on other clinical outcomes is lacking. **Conclusion:** Despite research spanning decades, there are numerous limitations in the literature regarding IMT. IMT appears to improve dyspnea, waking test distance, and health-related quality of life in individuals with COPD, but it is not clear whether this improvement is mediated through improved inspiratory muscle strength and endurance. This review discussed several considerations critical to the design of future trials.

**Key Words:** inspiratory muscle training, COPD

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### INTRODUCTION

Chronic obstructive pulmonary disease (COPD) affects 4% to 6% of the population.<sup>1</sup> It is a major cause of morbidity throughout the world, and the fourth leading cause of death within the United States.<sup>2</sup> Chronic bronchitis and emphysema are the disease entities that may be present in varying combinations in individuals with COPD, with dyspnea and exercise intolerance being the most prevalent presenting complaints.<sup>3</sup> The mechanisms for dyspnea and exercise intolerance are multifactorial and include increased resistance to airflow (especially during expiration),<sup>4</sup> impaired gas exchange resulting in hypoxemia and hypercapnia,<sup>4</sup> dynamic hyperinflation,<sup>5</sup> and skeletal muscle dysfunction.<sup>6</sup> While each of these contributing factors interact with each other, individuals with COPD demonstrate an early onset of lactic acidosis during exercise and an inability to meet the associated ventilatory demand.<sup>4</sup> Therefore, interventions that improve ventilation, such as inspiratory muscle training (IMT), may have the potential to reduce dyspnea and improve exercise tolerance.

The contribution of respiratory muscle fatigue to dyspnea and exercise intolerance in individuals with COPD is not clear. Diaphragmatic dysfunction and susceptibility to injury is described in two thorough reviews<sup>7,8</sup> which suggest that increased airway resistance and hyperinflation result in the need for a greater inspiratory pressure for producing inspiratory flow compared to that of normal individuals. Bellemere and Grassino<sup>9</sup> described inspiratory muscle fatigue as a function of the duration and mean force of diaphragm contraction as a percentage of the respiratory cycle and diaphragmatic peak force, respectively. They were able to demonstrate increased susceptibility of diaphragm fatigue in individuals with COPD compared to those with lung disease using inspiratory muscle loading. However, two studies<sup>10,11</sup> were unable to demonstrate diaphragm fatigue during peak exercise testing in comparable individuals with COPD, which suggested that diaphragm fatigue was not a limiting factor to exercise tolerance. A review by Hill et al<sup>12</sup> summarizes alternate explanations in the literature for the mechanisms by which respiratory muscle dysfunction might result in dyspnea and exercise intolerance. These include: (1) reductions in the relative proportion of maximal inspiratory pressure to the pressure required for generating inspiratory flow, thereby increasing the perceived effort of

breathing; (2) reduced inspiratory flow, thereby lengthening the inspiratory phase and shortening the time available for expiration and subsequently inducing dynamic hyperinflation; and (3) increasing oxygen consumption and lactic acid production related to the work of ventilation.

Despite the lack of a clear explanation for how inspiratory muscle dysfunction contributes to the dyspnea and exercise intolerance experienced by those with COPD, there is a considerable amount of research that has investigated the efficacy of IMT for improving inspiratory muscle strength, inspiratory muscle endurance, dyspnea, and exercise tolerance. To date, 6 systematic reviews<sup>13-18</sup> have been completed. The first review with meta-analysis by Smith et al<sup>13</sup> in 1991 concluded that no beneficial effects of IMT were seen in inspiratory muscle function or exercise tolerance, but this review was limited by the inclusion of studies that did not control for training intensity. A 2002 update by Lotters et al<sup>14</sup> reviewed articles investigating IMT alone or in combination with exercise, and demonstrated improvements in inspiratory muscle strength, inspiratory muscle endurance, and dyspnea. In 2005 a third group of investigators performed further meta-analysis and review of IMT alone<sup>15</sup> and IMT in combination with aerobic exercise.<sup>18</sup> They examined outcomes for inspiratory muscle strength, endurance, dyspnea, exercise tolerance, and health-related quality of life (HRQL). This group then further updated these reviews in 2008.<sup>16,17</sup> These updates affirmed previous results that IMT alone significantly improves inspiratory muscle strength, inspiratory muscle endurance, and dyspnea. They also concluded that IMT alone also improves HRQL and exercise tolerance.<sup>15</sup> Further, they demonstrated that IMT in combination with exercise compared to exercise alone may only have additional benefit with respect to improvements in maximal inspiratory pressure (PI<sub>max</sub>).<sup>17</sup>

Due to limitations in previous reviews and meta-analyses regarding IMT, it remains difficult for the clinician to identify the best indications, training methods, and expected outcomes for this intervention. First, there is considerable variation across reviews as to what studies were included (Table 1). Second, previous reviews have not commented on the possible effects of hyperinflation and training intensity on outcome. Third, previous reviews have not discussed what constitutes a clinically meaningful improvement in inspiratory muscle function. Fourth, there is heterogeneity in the method of IMT examined in previous reviews: normocapnic hyperpnea, threshold loading, and resistive loading. Normocapnic hyperpnea requires specific instrumentation/devices that are not routinely available for clinical use. Resistive loading is accomplished using commonly available mouthpieces with small diameter apertures. However, the resistance is dependent on flow rate and therefore training intensity is poorly controlled. Many of the reviewed studies using resistive loading did not control for actual training intensity.

Therefore, the purpose of the present review was to interpret the literature and assess the quality of evidence regarding the clinical benefits of IMT and the application of this evidence and its limitations to clinical practice by reviewing studies that used training intensity-controlled IMT

**Table 1. Studies Included in Previous Systematic Reviews**

	Smith 1992	Lotters 2002	Geddes 2005	Geddes 2008	Crowe 2005	O'Brien 2008	Present Review
Bjerre-Jepsen 1981*	x		x	x			
Asher 1982*	x						
Reid 1984 ‡			x	x	x	x	
Kim 1984		x	x	x			x
Jones 1985*			x	x			
Falk 1985*	x		x	x			
Chen 1985* †	x				x	x	
Mckeeon 1986*	x		x	x			
Levine 1986*	x				x	x	
Ries 1986 †	x				x	x	
Sobush 1986*	x						
Mcintosh 1987*	x						
Nosedo 1987*	x				x	x	
Bellman 1988*	x	x	x	x			
Larson 1988	x	x	x	x			x
Richardson 1989*			x	x			
Patessio 1989	x	x	x				x
Harver 1989	x	x	x	x			x
Goldstein 1989 †	x	x			x	x	
Guyatt 1991*	x						
Dekhuijzen 1991* †	x	x			x	x	
Weiner 1992 †		x			x	x	
Guyatt 1992*			x	x			
Nosworthy 1992 ‡					x	x	
Kim 1993		x	x	x			x
Preusser 1994‡		x	x	x			
Wanke 1994 †		x			x	x	
Berry 1996 †		x			x	x	
Heijdra 1996		x	x	x			x
Lisboa 1997		x	x	x			x
Villafranca 1998		x	x	x			x
Larson 1999 †		x			x	x	
Scherer 2000**					x	x	
Covey 2001					x	x	x
Sanchez Riera 2001			x	x			x
Ramirez-Sarmiento 2002			x	x			x
Miniguchi 2002 ‡					x	x	
Weiner 2003				x			x
Hsiao 2003			x	x			x
Weiner 2004 ‡				x			
Beckerman 2005				x			x
Hill 2006				x			x
Koppers 2006**				x			
Weiner 2006				x			x

Reason excluded from the present review:

\* Flow-dependent/intensity not controlled

\*\* Normocapnic hyperpnea

† Combo

‡ Other

compared to sham or no intervention. Particular attention was given to training intensity and the relationships between changes in inspiratory muscle function and other clinical outcome measures in each individual study.

## METHODS

### Literature Search

The literature search was completed using CINAHL, PubMed, Medline via First Search, and ProQuest databases. Key words used in the search were: “inspiratory muscle training,” “respiratory muscle training,” “ventilatory muscle training,” “breathing exercise,” and “resistive breathing.” Reference lists from articles found by these searches were also utilized to discover additional articles. No limit with regard to year of publication was used.

### Study Selection Criteria

Inclusion criteria for the present review were as follows: (1) randomized design, (2) published in a peer-reviewed journal, (3) adults with COPD, (4) specified/quantified intensity of training, (5) published in English, and (6) IMT as the sole intervention compared to a sham or no-intervention control group. Because identification of the optimal training intensity was a primary objective of this review, “low-intensity training” was defined as anything  $\leq 30\%$  of  $PI_{max}$ . “High-intensity training” was defined as training at  $\geq 50\%$  of  $PI_{max}$ .

### Levels of Evidence

The strength of the evidence was rated using levels of evidence as described by Sackett.<sup>15</sup> The levels are ordered 1 to 5, with 1 being the strongest. Articles were evaluated independently by the authors (SD and AL). Differences in scoring were discussed and a consensus was reached by the authors if opinions varied. Levels 1b and 2b in Sackett’s schema were included in this review as long as the inclusion criteria required randomization.

### Methodological Rigor

The methodological quality of the studies was evaluated using a scale developed by Medlicott and Harris<sup>19</sup> (Table 2). The methodological quality was rated as follows: “Strong” 100% to 80%, “Moderate” 60% to 79%, and “Weak” 59% or less. These percentages were calculated by the number of “yes” scores divided by the total number “yes” scores that were applicable for that particular article. Studies with weak methodological rigor were assigned a level of evidence of “2b.”

## RESULTS

Six-hundred ninety-one articles were found with the search parameters previously outlined. The most frequent reasons for exclusion were diagnoses other than COPD, using IMT in combination with other interventions, using flow-dependent resistive training without specification of training intensity, not investigating IMT, and not using a control group (Table 3). Ultimately 15 studies<sup>20-34</sup> met the inclusion criteria for this review. These studies were then categorized according to training intensity: low (5),<sup>20-24</sup>

**Table 2. Scoring Criteria for Methodological Rigor**

1	Randomization
2	Inclusion and exclusion criteria were listed for subjects
3	Similarity of groups at baseline
4	The treatment protocol was sufficiently described to be replicable
5	Reliability of data obtained with the outcome measures was investigated
6	Validity data obtained with the outcome measures was addressed
7	Blinding of patient, and/or treatment provider, and/or assessor was performed (if possible and appropriate)
8	Dropouts were reported
9	Long-term (6 month or greater) results were addressed via follow-up
10	Adherence to home programs was investigated (if included in the intervention)

**Table 3. Search Methods and Results**

<b>Databases:</b>	CINAHL, PubMed, Medline via First Search, ProQuest Health
<b>Search Terms:</b>	“inspiratory muscle training,” “respiratory muscle training,” “ventilatory muscle training,” “breathing exercise,” “resistive breathing”
<b>Number of Articles Found:</b>	691
<b>Number of Articles Meeting Inclusion Criteria:</b>	15
<b>Excluded Articles:</b>	
<b>Reason</b>	<b>Number of Articles</b>
Diagnosis other than COPD	562
IMT performed in combination with other interventions	18
Intensity Not Specified or Not Controlled	15
Non-English Language	5
Other: expiratory muscle training, no IMT, other review articles, no control group	69

COPD = chronic obstructive pulmonary disease, IMT = inspiratory muscle training

progression from low to high (5),<sup>25-29</sup> and high intensity (5).<sup>30-34</sup> Tables 4 and 5 display the methodological rigor and summaries of the included articles. The primary outcomes reported were as follows: 15 examined inspiratory muscle strength as by measured by  $PI_{max}$ . Ten examined

**Table 4. Results of 10-Point Criteria: Methodological Rigor**

Author	Randomized	Inclusion/Exclusion Criteria	Group Similarity at Baseline	Replicable	Reliable	Valid	Blinding	Dropouts Reported	Long-Term Results	Adherence	Score as Percentage	Level of Evidence
Larson et al <sup>20</sup>	Y	Y	Y	Y	N	Y	Y	Y	N	Y	80%	1b
Kim et al <sup>21</sup>	Y	Y	Y	Y	Y	Y	Y	Y	N	N	90%	1b
Lisboa et al <sup>22</sup>	Y	Y	Y	Y	N	Y	Y	Y	N	N*	70%	1b
Villafranca et al <sup>23</sup>	Y	Y	Y	Y	N	Y	Y	N	N	N	60%	1b
Sanchez-Riera et al <sup>24</sup>	Y	Y	Y	Y	N	Y	Y	Y	Y	N	80%	1b
Harver et al <sup>25</sup>	Y	Y	Y	Y	N	Y	N	Y	N	Y	70%	1b
Covey et al <sup>26</sup>	Y	Y	Y	Y	N	Y	Y	Y	N	Y	80%	1b
Weiner et al <sup>27</sup>	Y	Y	Y	Y	N	Y	Y	Y	N	Y	70%	1b
Beckerman et al <sup>28</sup>	Y	Y	Y	Y	N	Y	Y	Y	Y	Y	90%	1b
Weiner & Weiner <sup>29</sup>	Y	Y	Y	Y	N	Y	N	Y	N	N	70%	1b
Patessio et al <sup>30</sup>	Y	N	Y	Y	N	Y	N	N	N	N	40%	2b
Heijdra et al <sup>31</sup>	Y	Y	Y	N	N	Y	Y	Y	N	N	60%	1b
Ramirez-Sarmiento et al <sup>32</sup>	Y	Y	Y	Y	N	Y	N	Y	N	Y	70%	1b
Hsiao et al <sup>33</sup>	Y	Y	Y	Y	N	Y	N	Y	N	Y	70%	1b
Hill et al <sup>34</sup>	Y	Y	Y	Y	N	Y	Y	Y	N	Y	80%	1b

\*=Adherence not measured but the authors stated there was no indication of non-adherence among their subjects

inspiratory muscle endurance, with 3 using incremental threshold loading pressure ( $P_{ITL}$ ), 5 using inspiratory muscle endurance time (IMET) at a specified percentage of  $P_{I_{max}}$  and 2 using maximal sustained inspiratory pressure ( $SIP_{max}$ ). Six studies measured HRQL, 6 measured dyspnea, and 9 measured exercise tolerance.

### Methodological Rigor

Medlicott and Harris scores of methodological rigor ranged from 40% to 90%. Six articles<sup>20,21,24,26,28,34</sup> were rated 'strong,' 8<sup>22,23,25,27,29,31-33</sup> as 'moderate,' and 1<sup>30</sup> as 'weak.'

#### 1. Randomization

Subjects were randomly assigned in all 15 studies, but only 2 described the randomization process.<sup>28,34</sup>

#### 2. Subject inclusion and exclusion criteria

All but 1<sup>30</sup> of the studies provided specific inclusion and exclusion criteria. Exclusion criteria varied between the studies more than the inclusion criteria. All but 4 studies<sup>21,23,25,30</sup> used spirometry to specifically define the presence of COPD. The most typical exclusion criteria were cardiac disease,<sup>20,24,27,28,32,33</sup> any disease other than COPD interfering with the ability to exercise or participate,<sup>20,23,24,26,32,34</sup> presence of asthma,<sup>20,26,32,33</sup> presence of restrictive lung disease,<sup>20,21,33</sup> use of supplemental oxygen,<sup>27,28,34</sup> use of corticosteroids,<sup>21,26,32,34</sup> and poor adherence.<sup>20,27,28,33</sup>

#### 3. Similarity of groups at baseline

All studies reported that there were no statistically significant differences between subject groups at baseline based on age, pulmonary function, or outcome measures.

#### 4. Repeatability of the treatment protocol

All studies reported the training intensities for the training and control groups. The 3 most replicable studies<sup>26,32,34</sup> used interval training and provided the relevant detail about IMT prescription. The remaining 12 studies described the training session by duration (eg, IMT for 15 minutes). It is assumed that subjects used IMT continuously for the specified duration, but no studies provided this information.

#### 5. Outcome measure reliability

Only 1 study<sup>21</sup> conducted reliability testing or reported any values of intra- or inter-rater reliability for the measurement instruments used.

#### 6. Outcome measure validity

All studies clearly outlined the procedures for inspiratory muscle testing and referenced appropriate sources. All studies used valid, standard measures to assess the effects of IMT on dyspnea,<sup>22,24-28</sup> HRQL,<sup>20,21,24,26,28,34</sup> and exercise tolerance.<sup>20,21,22,24,27,28,32-34</sup> Dyspnea measures included the Transition Dyspnea Index,<sup>22,24,25</sup> the Borg Scale,<sup>22,27</sup> the Baseline Dyspnea Index,<sup>27</sup> and the Perception of Dyspnea scale.<sup>28</sup> The HQLR measures included

**Table 5. Study Characteristics**

Study, Level of Evidence, and Rigor	Subjects	Intervention	OUTCOMES		
			Inspiratory Muscle Strength and Endurance	HRQL and Dyspnea	Exercise Tolerance
<b>Low Intensity IMT</b>					
Larson et al 1988 <sup>20</sup>  Level 1b  M&HR= 80%	<u>Treatment:</u> N=10 M:F = NR Ages: 60 (6) FEV1=37 (11)  <u>Control:</u> N=12 M:F NR Ages: 68 (3) FEV1: 36 (20)	30%PI <sub>max,RV</sub> progressing from 15 to 30 min daily for 8 wks vs control of 15% PI <sub>max,RV</sub>	<u>Treatment:</u> PI <sub>max,RV</sub> improved from -61 (17) to -73 (19) cm H <sub>2</sub> O†  IMET at 66% PI <sub>max,RV</sub> improved from 6.7 (5.5) to 12.1 (12.2) mint  <u>Control:</u> PI <sub>max,RV</sub> improved from -53 (16) to -60 (15) cm H <sub>2</sub> O†  IMET at 66% PI <sub>max,RV</sub> improved from 5.4 (4.9) to 6.3 (4.0) mint	No significant changes in either group for the Profile of Mood States, Sickness Impact Profile, or Health Perceptions Questionnaire	<u>Treatment:</u> 12MWT improved from 789 (144) to 850 (148) m†  <u>Control:</u> No Change in 12MWT (from 777 to 793 m)
Kim et al 1993 <sup>21</sup>  Level 1b  M&HR= 90%	<u>Treatment:</u> N=40 M:F NR Ages: 66 (7) FEV1=40 (13)  <u>Control:</u> N=26 M:F NR Ages: 63 (8) FEV1: 40 (14)	30%PI <sub>max,RV</sub> for 30 min daily for 8 wks vs. control with no load	<u>Treatment:</u> PI <sub>max,RV</sub> improved from -60 (26) to -78 (25) cm H <sub>2</sub> O†  IMET at 66% PI <sub>max,RV</sub> improved 5.1 (2.9) to 7.0 (5.9) mint  <u>Control:</u> PI <sub>max,RV</sub> improved from -65 (24) to -78 (22) cm H <sub>2</sub> O†  IMET at 66% PI <sub>max,RV</sub> improved 3.5 (3.2) to 6.0 (9.2) mint	The treatment group made significant improvements in the Bronchitis Emphysema Symptoms Checklist	<u>Treatment:</u> 12MWT improved from 767 (173) to 823 (170) m†  <u>Control:</u> 12MWT improved from 791 (221) to 840 (206) m†
Lisboa et al <sup>22</sup> 1997  Level 1b  M&HR= 70%  *All values are mean (SEM)	<u>Treatment:</u> N=10 M:F 6:4 Ages: 61 (2) FEV1: 40 (4)  <u>Control:</u> N=10 M:F 7:3 Ages: 41 (2) FEV1: 37 (4)	30%PI <sub>max,FRC</sub> for 30 min daily, 6 days/week for 10 wks vs. control of 10% PI <sub>max,FRC</sub>	<u>Treatment:</u> PI <sub>max,FRC</sub> improved from -69 (5) to -91 (5) cm H <sub>2</sub> O†  <u>Control:</u> PI <sub>max,FRC</sub> improved from -65 (5) to -76 (5) cm H <sub>2</sub> O†	Transition Dyspnea Index improved 3.8 (.6) vs. 1.7 (.6) in the control†  Borg Scale during 6MWT decreased 3.2 vs. 1.0 in the control†	<u>Treatment:</u> 6MWT improved from 303 (38) to 417 (34)m†  <u>Control:</u> 6MWT unchanged: 316 (34) to 354 (30)m  No change in peak work or VO <sub>2max</sub> using cycle ergometry
Villafranca et al 1998 <sup>23</sup>  Level 1b  M&HR= 60%  *All values are mean (SEM)	<u>Treatment:</u> N=10 M:F 6:4 Ages: 61 (1.7) FEV1 NR  <u>Control:</u> N=10 M:F 7:3 Ages: 64 (1.6) FEV1 NR	30%PI <sub>max,FRC</sub> for 15 min twice daily, 6 days/week for 10 wks vs. control of 10% PI <sub>max,FRC</sub>	<u>Treatment:</u> PI <sub>max,FRC</sub> improved from -70 (5) to -95 (6) cm H <sub>2</sub> O†  <u>Control:</u> PI <sub>max,FRC</sub> improved from -68 (5) to -82 (3) cm H <sub>2</sub> O†	Not Measured	Not Measured
Sanchez-Riera et al <sup>24</sup> 2001  Level 1b  M&HR= 80%	<u>Treatment:</u> N=10 M:F 9:1 Ages: 67 (4) FEV1: 38 (13)  <u>Control:</u> N=10 M:F 9:1 Ages: 68 (5) FEV1: 41 (11)	30%PI <sub>max,FRC</sub> for 15 min twice daily, 6 days/week for 24 wks vs. control with no load	<u>Treatment:</u> PI <sub>max,FRC</sub> improved from -45 (14) to -66 (16) cm H <sub>2</sub> O†  SIP <sub>max</sub> improved from -20 (6) to -28 (4) cm H <sub>2</sub> O†  <u>Control:</u> PI <sub>max,FRC</sub> unchanged: -50(14) to -49(17) cm H <sub>2</sub> O  SIP <sub>max</sub> unchanged: -21(3) to -20(2) cm H <sub>2</sub> O	All domains in the CRQ improved by 1.28 - 1.6 points†  Transition Dyspnea Index improved 4.7 vs. no change in the control†	<u>Treatment:</u> Shuttle Walk Test improved from 448 (121) to 541 (112) m†  <u>Control:</u> Shuttle Walk Test unchanged: 551 (174) to 493 (140) m  No change in peak work or VO <sub>2max</sub> using cycle ergometry

Progressing from Low to High Intensity IMT					
Harver et al 1989 <sup>25</sup> Level 1b M&HR= 70%	<u>Treatment:</u> N=10 M:F NR Ages: 61 (10) FEV1: 42 (12)  <u>Control:</u> N=9 M:F NR Ages: 65 (8) FEV1: 46 (10)	17%progressing to 45% $PI_{max,RV}$ for 15 min twice daily for 8 wks vs. control at 14% $PI_{max,RV}$	<u>Treatment:</u> $PI_{max,RV}$ improved from -47 (22) to -62 (29) cm H <sub>2</sub> O†  <u>Control:</u> $PI_{max,RV}$ unchanged: -43 (10) to -48 (23) cm H <sub>2</sub> O	Transition Dyspnea Index improved 3.17 vs. no change in the control†	Not Measured
Covey et al 2001 <sup>26</sup> Level 1b M&HR= 80%	<u>Treatment:</u> N=12 M:F NR Ages: 65 (6) FEV1: 35 (9)  <u>Control:</u> N=15 M:F = NR Age = 67 (10) FEV1: 40 (11)	30%progressing to 60% $PI_{max,RV}$ / 6 sets of 5 min each, 5 days/ week for 16 weeks vs. no IMT for control	<u>Treatment:</u> $PI_{max,RV}$ improved from -64 (15) to -75 (17) cm H <sub>2</sub> O†  $P_{ITL}$ improved from -37 (12) to -53 (13) cm H <sub>2</sub> O†  <u>Control:</u> $PI_{max,RV}$ unchanged: -81 (21) to -77 (17) cm H <sub>2</sub> O  $P_{ITL}$ unchanged: 44 (15) to 46 (16) cm H <sub>2</sub> O	<u>Treatment:</u> CRQ dyspnea score improved from 3.6 (1) to 4.5 (1)†  RPBD during $P_{ITL}$ testing improved††  <u>Control:</u> No change in CRQ dyspnea score: 3.8 (.9) to 3.5 (1.2)	Not Measured
Weiner et al 2003 <sup>27</sup> Level 1b M&HR= 70%  *All values are mean (SEM)	<u>Treatment:</u> N=8 M:F 6:2 Ages: 63 (3) FEV1: 44 (3)  <u>Control:</u> N=8 M:F 6:2 Age = 62 (3) FEV1: 43 (3)	15%progressing to 60% $PI_{max,RV}$ / for 30 min daily 6 days/week for 12 weeks vs. 7cmH <sub>2</sub> O for control	<u>Treatment:</u> $PI_{max,RV}$ improved from -61 (5) to -88 (5) cm H <sub>2</sub> O†  $P_{ITL}$ improved from -47 (12) to 60 (3) cm H <sub>2</sub> O†  <u>Control:</u> $PI_{max,RV}$ unchanged: -58 (4) to -60 (4) cm H <sub>2</sub> O  $P_{ITL}$ unchanged: -45 (4) to -42 (4) cm H <sub>2</sub> O	<u>Treatment:</u> BDI improved from 5.2 (.8) to 7.3 (1)†  Borg scores during $P_{ITL}$ testing improved†  <u>Control:</u> No change in BDI: 5.3 (.8) to 5.5 (.9)	<u>Treatment:</u> 6MWT improved from 276(44) to 347(47) m†  <u>Control:</u> 6MWT unchanged: 295 (45) to 285 (44) m
Beckerman et al 2005 <sup>28</sup> Level 1b M&HR= 90%  *All values are mean (SEM)	<u>Treatment:</u> N=21 M:F 17:4 Ages: 68 (4) FEV1: 42 (3)  <u>Control:</u> N=21 M:F 15:6 Ages: 67 (3) FEV1: 43 (2.5)	15%progressing to 60% $PI_{max,RV}$ for 15 min twice daily, 6 days per week, for 52 wks vs. control at 7% $PI_{max,RV}$	<u>Treatment:</u> $PI_{max,RV}$ improved from -71 (5) to -101 (5) cm H <sub>2</sub> O††  <u>Control:</u> $PI_{max,RV}$ unchanged: -67 (5) to -70 (5) cm H <sub>2</sub> O	SGRQ significantly improved from 58 to 48 compared to control†  POD during resistive breathing improved compared to control†  Outpatient utilization and hospital length of stay were less compared to control†	<u>Treatment:</u> 6MWT improved from 256(41) to 328(49)m††  <u>Control:</u> 6MWT unchanged: 268(43) to 252(44) m
Weiner & Weiner 2006 <sup>29</sup> Level 1b M&HR= 70%  *All values are mean (SEM)	<u>Treatment:</u> N=14 M:F 8:6 Ages: 63 (3) FEV1: 37 (2)  <u>Control:</u> N=15 M:F 8:6 Ages: 62 (3) FEV1: 38 (2)	15%progressing to 60% $PI_{max,RV}$ for 60 min daily, 6 days per week, for 8 wks vs. control at 7% $PI_{max,RV}$	<u>Treatment:</u> $PI_{max,RV}$ improved from -46 (2) to -58 (2) cm H <sub>2</sub> O††  <u>Control:</u> $PI_{max,RV}$ unchanged: -50 (2) to -51 (2) cm H <sub>2</sub> O	Not Measured	Not Measured

High Intensity IMT					
Patessio et al 1989 <sup>30</sup> Level 2b M&HR= 40%	<p><u>Treatment:</u> N=8 M:F = NR Ages: 60 (10) FEV1=48 (21)</p> <p><u>Control:</u> N=8 M:F NR Ages: 66 (5) FEV1: 55 (18)</p>	50% $PI_{max,FRC}$ for 15 min daily for 8 wks vs control with no load	<p><u>Treatment:</u> <math>PI_{max,FRC}</math> improved from -56 (10) to -69 (16) <math>cmH_2O</math>† IMET at 60% <math>PI_{max,FRC}</math> improved from 7 (4) to 10 min†</p> <p><u>Control:</u> <math>PI_{max,FRC}</math> unchanged: -50 (17) to -56 (22) <math>cm H_2O</math> IMET at 60% <math>PI_{max,FRC}</math> unchanged from 6 (3) to 7 (5) min</p>	Not Measured	Not Measured
Heijdra et al 1996 <sup>31</sup> Level 1b M&HR= 60%	<p><u>Treatment:</u> N=10 M:F = NR Ages: 62 (9) FEV1=38 (15)</p> <p><u>Control:</u> N=10 M:F NR Ages: 62 (7) FEV1: 33 (13)</p>	60% $PI_{max,RV}$ for 10 wks vs control at 10% $PI_{max}$  (Frequency and session duration NR)	<p><u>Treatment:</u> <math>PI_{max,RV}</math> improved from -62 (12) to -92 (20) <math>cm H_2O</math>‡ <math>SIP_{max}</math> improved from -29 (18) to -44 (23) <math>cm H_2O</math>‡</p> <p><u>Control:</u> <math>PI_{max,RV}</math> unchanged: -56 (15) to -58 (14) <math>cm H_2O</math> <math>SIP_{max}</math> unchanged: 23(9) to 20 (8) <math>cm H_2O</math>‡</p>	Mean nocturnal saturation improved by 2 (2)%, and nocturnal desaturation decreased by 13 (14)% vs. no change in the control‡	Not Measured
Ramirez-Sarmiento et al 2002 <sup>32</sup> Level 1b M&HR= 70%	<p><u>Treatment:</u> N=7 M:F NR Ages: 66 (6) FEV1: NR</p> <p><u>Control:</u> N=7 M:F NR Ages: 65 (5) FEV1: NR</p>	40-50% $PI_{max,RV}$ progressed as tolerated for 30 min, 5 days/ wk, for 5 wks, 3 min:2 min work:rest vs no IMT for control	<p><u>Treatment:</u> <math>PI_{max,RV}</math> improved from -77 (22) to -99 (22) <math>cm H_2O</math>† IMET at 80% <math>PI_{max,RV}</math> improved from 11(6) to 22(6) min†</p> <p><u>Control:</u> <math>PI_{max,RV}</math> unchanged: -77 (9) to -79 (10) <math>cm H_2O</math> IMET at 80% <math>PI_{max,RV}</math> unchanged from 9(4) to 9(2) min</p>	Proportion of type I and size of type II muscle fibers of the external intercostals improved in the treatment group vs. no change in the control	<p><u>Treatment:</u> 6MWT unchanged: 445 (63) to 433 (81) m</p> <p><u>Control:</u> 6MWT unchanged: 429 (115) to 407 (114) m</p> <p>No change in peak work or <math>VO_{2max}</math> using cycle ergometry</p>
Beckerman et al 2005 <sup>28</sup> Level 1b M&HR= 90%  *All values are mean (SEM)	<p><u>Treatment:</u> N=21 M:F 17:4 Ages: 68 (4) FEV1: 42 (3)</p> <p><u>Control:</u> N=21 M:F 15:6 Ages: 67 (3) FEV1: 43 (2.5)</p>	15% progressing to 60% $PI_{max,RV}$ for 15 min twice daily, 6 days per week, for 52 wks vs. control at 7% $PI_{max,RV}$	<p><u>Treatment:</u> <math>PI_{max,RV}</math> improved from -71 (5) to -101 (5) <math>cm H_2O</math>†‡</p> <p><u>Control:</u> <math>PI_{max,RV}</math> unchanged: -67 (5) to -70 (5) <math>cm H_2O</math></p>	SGRQ significantly improved from 58 to 48 compared to control‡  POD during resistive breathing improved compared to control‡  Outpatient utilization and hospital length of stay were less compared to control‡	<p><u>Treatment:</u> 6MWT improved from 256(41) to 328(49) m†‡</p> <p><u>Control:</u> 6MWT unchanged: 268(43) to 252(44) m</p>
Hsiao et al 2003 <sup>33</sup> Level 1b M&HR= 70%	<p><u>Treatment A:</u> N=10 M:F 10:0 Ages: 68 (7) FEV1=50 (15)</p> <p><u>Treatment B:</u> N=10 M:F 8:2 Ages: 70 (5) FEV1: 50 (11)</p> <p><u>Control:</u> N=10 M:F 8:2 Ages: 71 (4) FEV1: 54 (12)</p>	50% $PI_{max,RV}$ using threshold (A) or using target flow (B) 15 min twice daily for 8 wks vs control no load	<p><u>Treatment A:</u> <math>PI_{max,RV}</math> improved from -68 (14) to -95 (21) <math>cm H_2O</math>† IMET at 70% <math>PI_{max,RV}</math> improved 6.7(5.5) to 12.1(12.2) min‡</p> <p><u>Treatment B:</u> <math>PI_{max,RV}</math> improved from -57 (27) to -81 (27) <math>cm H_2O</math>† IMET at 70% <math>PI_{max,RV}</math> improved 6.7(5.5) to 12.1(12.2) min‡</p> <p><u>Control:</u> <math>PI_{max,RV}</math> improved from -58 (21) to -68 (17) <math>cm H_2O</math>† IMET at 70% <math>PI_{max,RV}</math> unchanged: 5.4(4.9) to 6.3(4.0) min</p>	Not Measured	<p><u>Treatment A:</u> 6MWT improved from 449(56) to 482(49) m†</p> <p><u>Treatment B:</u> 6MWT improved from 419(104) to 460(99) m†</p> <p><u>Control:</u> 6MWT unchanged: 408(72) to 421(66) m</p>

Hill et al 2006 <sup>34</sup>  Level 1b  M&HR= 80%	<b>Treatment:</b> N=16 M:F 11:5 Ages: 69 (7) FEV1: 38 (13)  <b>Control:</b> N=17 M:F 11:6 Ages: 67 (10) FEV1: 37 (12)	45% progressing to 100%PI <sub>max,FRC</sub> 3 days/wk for 8 wks, 7 repetitions of 2 min each vs. control of 10% PI <sub>max</sub>	<b>Treatment:</b> PI <sub>max,FRC</sub> improved from -63 (17) to -81 (18) cm H <sub>2</sub> O‡  P <sub>ITL</sub> improved from -39(9) to -60(18) cm H <sub>2</sub> O‡  <b>Control:</b> PI <sub>max,FRC</sub> unchanged: -69 (19) to -72 (19) cm H <sub>2</sub> O  P <sub>ITL</sub> unchanged: -41 (18) to -43 (19) cm H <sub>2</sub> O	<b>Treatment:</b> CRQ dyspnea score improved from 3.5 (1.1) to 4.9 (.7)‡  <b>Control:</b> CRQ dyspnea score improved from 2.8 (.8) to 3.7 (1.0)	<b>Treatment:</b> 6MWT improved from 445 (112) to 473 (104) m‡  <b>Control:</b> 6MWT unchanged: 508 (88) to 513 (830) m  No change in peak work or VO <sub>2max</sub> using cycle ergometry
<p>‡statistically significant (p&lt;.05) within-group difference, †statistically significant (p&lt;.05) within-group difference and between-group difference compared to control, M&amp;HR=Medlicott and Harris Rating of methodological rigor, SEM=standard error of the mean, NR=not reported, FEV1=forced expiratory volume in 1 second as percentage of predicted, PI<sub>max,FRC</sub>=maximal inspiratory pressure measured at functional residual capacity, PI<sub>max,RV</sub>=maximal inspiratory pressure measured at residual volume, IMET=inspiratory muscle endurance time, SIP<sub>max</sub>=maximal sustained inspiratory pressure, P<sub>ITL</sub>=maximal pressure obtained during incremental threshold loading, CRQ=Chronic Respiratory Disease Questionnaire, RPBBD=Rating of Perceived Breathing Difficulty, BDI=Baseline Dyspnea Index, POD=Perception of Dyspnea Scale.</p>					

St. George's Respiratory Questionnaire (SGRQ),<sup>28</sup> the Chronic Respiratory Disease Questionnaire (CRQ),<sup>24,26,34</sup> Bronchitis Emphysema Symptoms Checklist (BESC),<sup>21</sup> Profile of Mood States,<sup>20</sup> Sickness Impact Profile,<sup>20</sup> and the Health Perception Questionnaire.<sup>20</sup> Exercise tolerance was measured by the 12-minute walk test (12MWT),<sup>20,21</sup> the 6-minute walk test (6MWT),<sup>22,27,28,32-34</sup> cycle ergometry,<sup>22,24,32,34</sup> and the shuttle walk test (SWT).<sup>24</sup>

#### 7. Blinding

All but 5 studies<sup>25,29,30,32,33</sup> used blinding of subjects and/or investigators in their studies. Seven were double-blinded studies.<sup>20,22,23,24,27,28,34</sup> Three studies<sup>21,26,31</sup> used blinding of the investigator only, of which 1<sup>26</sup> blinded only the investigators performing measurements.

#### 8. Reporting Drop-outs

All but 2 studies<sup>23,30</sup> reported drop-outs or made clear in their methods and results how many subjects were recruited in comparison to the number included in data analysis.

#### 9. Long-term results

Only 2 studies reported long-term results: 1 for 6 months<sup>24</sup> and 1 for 12 months.<sup>28</sup>

#### 10. Adherence to Program

Eight studies recorded either adherence to home-based or attendance to clinic-based training programs.<sup>20,25-28,32-34</sup> Of these, all reported good adherence to the intervention. One study<sup>22</sup> not reporting adherence stated that despite not using an adherence log, the weekly assessment and progression of the training protocol by investigators provided no indication of poor adherence.

### Inspiratory Muscle Function

All 15 studies demonstrated statistically significant improvements in PI<sub>max</sub> ranging from -11 to -30 cmH<sub>2</sub>O and all 10 studies measuring endurance<sup>20,21,24,26,27,30-34</sup> demonstrated statistically significant improvements in either P<sub>ITL</sub>, IMET, or SIP<sub>max</sub>. Further, improvements in inspiratory strength were always accompanied by improvements in inspiratory muscle endurance.<sup>20,21,24,26,27,30-34</sup>

### Dyspnea

All 3 studies<sup>22,24,25</sup> measuring dyspnea during functional activities and all 3 studies<sup>26-28</sup> measuring dyspnea during inspiratory muscle training demonstrated improvements. Of the 3 studies measuring dyspnea during exercise tolerance,<sup>22,24,34</sup> only Lisboa et al<sup>22</sup> found reduced dyspnea following the intervention.

### Health-Related Quality of Life

Five of 6 studies measuring HRQL demonstrated statistically and clinically significant improvements in HRQL using the CRQ,<sup>24,26,34</sup> SGRQ,<sup>28</sup> or the BESC.<sup>21</sup>

### Exercise Tolerance

All 4 studies<sup>22,24,32,34</sup> measuring maximal aerobic capacity with cycle ergometry failed to demonstrate statistically significant improvements in either maximal oxygen consumption or peak work. Eight of 9 studies demonstrated improvement in submaximal walking test measures of exercise tolerance: 12MWT,<sup>20,21</sup> 6MWT,<sup>22,27,28,33,34</sup> and SWT.<sup>24</sup>

### DISCUSSION

The results of this systematic review, which are in agreement with previous meta-analyses,<sup>16,17</sup> found statistically significant improvements in PI<sub>max</sub> ranging from -11 to -30 cm H<sub>2</sub>O as well as improvements in either P<sub>ITL</sub>, IMET, or SIP<sub>max</sub>. However, previous reviews have not provided an interpretation of the clinical benefit of these improvements. Because there are no established thresholds for what constitutes a clinically meaningful change in inspiratory muscle strength or endurance, other methods must be utilized to infer clinical benefit. For example, restoration of PI<sub>max</sub> to "normal" could be considered a clinically significant change. The mean changes in PI<sub>max</sub> in the studies included in the present review appeared to cross the threshold of "normal" based on measured PI<sub>max'</sub>, but only 3 of these studies<sup>31,32,34</sup> reported PI<sub>max</sub> based on percent of predicted, which all showed improvement to near 100% of predicted. Because there are considerable gender differences in PI<sub>max'</sub>,<sup>35,36</sup> reporting means and mean changes in this measure would allow for stronger conclusions about the significance



of observed changes. The inference that improvement in  $PI_{max}$  results in clinically meaningful benefit would also be enhanced if concurrent changes in other clinical measures such as dyspnea, HRQL, and exercise tolerance were observed. However, only 3 of the 6 studies<sup>25,27,30</sup> measuring dyspnea, 1 of 6<sup>26</sup> measuring HRQL, and 2 of 9<sup>27,33</sup> measuring exercise tolerance examined and subsequently demonstrated weak to moderate correlations between improvement in  $PI_{max}$  and these other clinically meaningful measures.

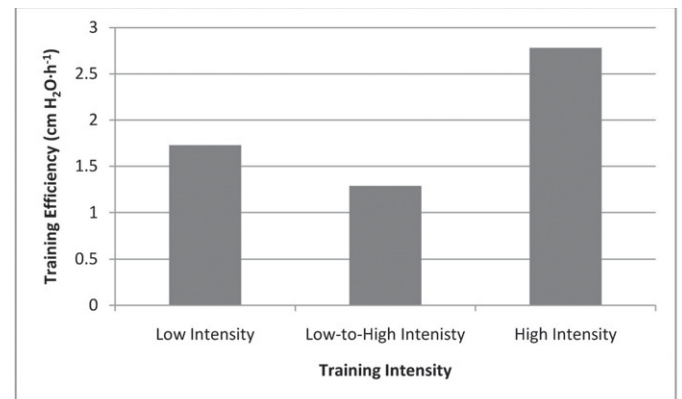
Regarding the effect on dyspnea, only 3 studies<sup>22,24,25</sup> support using IMT for reducing dyspnea during activities of daily living. This is in agreement with the review by Geddes et al.<sup>16</sup> Three other studies<sup>26-28</sup> in the present review measured dyspnea only during inspiratory muscle endurance testing. The clinical significance of reduced dyspnea during inspiratory muscle endurance testing is not clear, but perhaps simulates the perceived effort during high inspiratory muscle demand similar to that during exercise.

Regarding the effect of IMT on HRQL, definitive conclusions through meta-analyses have eluded previous reviews due to the multiplicity of HRQL instruments utilized. Qualitatively, however, 5 of 6 studies measuring HRQL demonstrated statistically and clinically significant improvements in HRQL using the CRQ,<sup>24,26,34</sup> SGRQ,<sup>28</sup> and the BESC.<sup>21</sup>

Regarding the effect of IMT on exercise tolerance, all 4 studies<sup>22,24,32,34</sup> measuring maximal aerobic capacity with cycle ergometry failed to demonstrate statistically significant improvements in either maximal oxygen consumption or peak work. Eight of 9 studies demonstrated improvement in submaximal walking test measures of exercise tolerance: 12MWT,<sup>20,21</sup> 6MWT,<sup>22,27,28,33,34</sup> and SWT.<sup>24</sup> Three of these demonstrated improvements that exceeded what is considered to be clinically significant improvement of 54 meters<sup>37</sup> for the 6MWT<sup>22,27,28</sup> and 47.5 meters<sup>38</sup> for the SWT.<sup>24</sup> There are no established thresholds for interpreting changes in the 12MWT; however, the changes of approximately 60 meters demonstrated by Larson et al<sup>20</sup> and Kim et al<sup>21</sup> likely do not reflect meaningful change in the 12MWT. Therefore, improvement in maximal exercise tolerance would likely not be an expected outcome of IMT, but improvements in walking test distance may be expected. Previous meta-analyses<sup>14-16</sup> support this observation, including a statistically but not clinically significant weighted mean difference for improvement in 6MWT found in the update by Geddes et al.<sup>16</sup> However, this conclusion must be considered in the context of the present review where only 2 studies<sup>27,33</sup> found significant correlations between improvement in inspiratory muscle function and improvement in 6MWT distance, and only 4 studies reported between-group differences in walking test outcomes.<sup>20,24,28,34</sup>

Regarding recommendations to clinicians about IMT training parameters, Hill et al<sup>34</sup> found that high intensity training can result in a higher training efficiency, defined as mean change in  $PI_{max}$  per hour spent on loaded training ( $cm\ H_2O \cdot h^{-1}$ ). The results of the present systematic review clearly support this suggestion. In comparing the results of their single trial of high-intensity IMT, Hill et al<sup>34</sup> provided graphic comparison of their training efficiency to all but one

of the studies included in the present review. A study by Preusser et al<sup>39</sup> not included in this review (no control group was used) compared high-intensity to low-intensity IMT in a head-to-head trial, and demonstrated greater improvements in inspiratory muscle strength and endurance in the high-intensity IMT group. It should be noted that the training programs utilized by Hill et al,<sup>34</sup> Ramirez-Sarmiento et al,<sup>32</sup> and Preusser et al<sup>39</sup> were interval-based and resulted in the greatest training efficiency, although the other 3 studies<sup>30,31,33</sup> using continuous high-intensity training also resulted in better training efficiency compared to other training intensities. An overall graphic summary of training efficiency based on training intensity is provided in Figure 1.



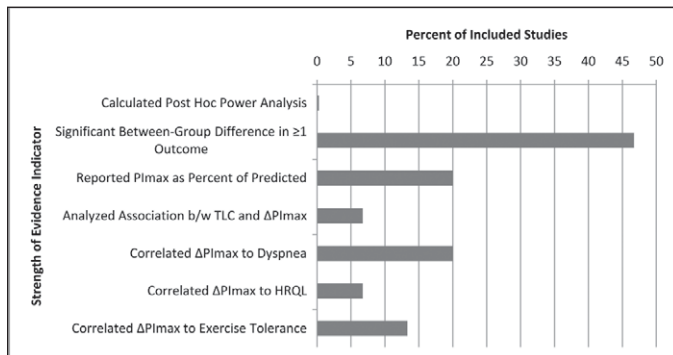
**Figure 1. Average Training Efficiency Based on IMT Training Intensity**

Unfortunately, only 1 of the 5 studies<sup>34</sup> investigating high-intensity IMT included in the present review used a measure of HRQL (which did show statistically and clinically significant improvements in CRQ scores), and none included any measures of dyspnea. Thus, it is difficult to conclude definitively that high-intensity training would result in better clinical outcomes beyond improved inspiratory muscle function. Training intensity did not appear to result in greater changes in  $PI_{max}$ , and it is likely that similar dyspnea and HRQL outcomes would be found compared to lower training intensities. However, it is our experience that patients are much more willing to initiate and adhere to interval-based IMT than training programs of up to 30 minutes of continuous IMT. If similar benefits can be obtained through increased training efficiency, then high-intensity IMT might be an optimal method for training.

Other potential benefits of high-intensity IMT might include reduced outpatient utilization and hospital length of stay. Beckerman et al<sup>28</sup> used IMT progressing from 15% to 60% of  $PI_{max}$  over a 12-month period compared to a control group, and found that the treatment group spent 2.5 less days in the hospital and had 3.2 less primary care consultations. However, no other study examined this as an outcome of IMT and therefore these results need to be corroborated in future studies to determine if this is a repeatable, expected outcome of IMT, as well as whether this outcome is associated with training intensity.

Despite the extensive study of IMT spanning decades, there continue to be limitations to this body of knowledge.

Figure 2 presents a summary of these limitations of the strength of evidence regarding IMT. First, most studies have included small sample sizes which have likely resulted in low statistical power (no study reported statistical power post hoc) as evidenced by a limited number of studies finding between-group differences (most conclusions were based on within-group differences qualitatively compared to the control group). Approximately one third of studies found between-group differences for inspiratory muscle strength, inspiratory muscle endurance, and exercise tolerance. Additionally, low statistical power may also account for the apparent lack of effect of IMT on exercise tolerance. Second, there was a lack of uniformity in inclusion and exclusion criteria, resulting in non-uniformity of disease severity, particularly with regard to the presence and degree of hyperinflation. In comparing high versus low intensity, Preusser et al<sup>39</sup> observed that the subjects with the greatest amount of hyperinflation made the greatest amount of improvement in  $PI_{max}$  when training at high intensity. However, only 4 studies<sup>12,20,26,32</sup> in the present review reported total lung capacity (TLC), and only Larson et al<sup>20</sup> commented on the relationship between TLC and response to training. They were unable to provide any definitive conclusions. The dearth of data about the influence of hyperinflation on IMT is ironic since hyperinflation and its subsequent effects on diaphragm position and function are frequently cited as being a primary contributing factor to the dyspnea experienced by individuals with COPD. A third limitation to the literature regarding IMT is the high number of drop-outs. Of the studies reviewed in this paper, 8<sup>21,22,25,26,28,32-34</sup> of the 15 reported a combined total of 112 drop-outs compared to 394 subjects who completed these protocols. At least 37 of the 112 drop-outs were due to pulmonary exacerbations. These drop-outs were essentially equal among the treatment and control groups and therefore did not reflect an adverse outcome resulting from IMT.



**Figure 2. Key Strength of Evidence Indicators**

TLC = Total Lung Capacity,  $\Delta P_{Imax}$  = change in maximal inspiratory pressure, HRQL = Health-Related Quality of Life

### Implications for Future Research

Future research should include larger samples, control for degree of hyperinflation in their analyses, report changes in  $PI_{max}$  based on percentage of predicted, and determine correlations between changes in inspiratory muscle function with other clinically important outcomes.

### CONCLUSION

In summary, the clinical benefits of improved inspiratory muscle strength and endurance resulting from IMT appear to include improvements in dyspnea, walking test distance, and HRQL. However, the strength of these conclusions must be considered in the context of several limitations to the body of evidence regarding the use of IMT in individuals with COPD. Additionally, it is not clear who would benefit most from IMT and what training regimen is optimal.

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