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Immunodeficiency due to mutations in *ORAI1* and *STIM1*

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Abstract

Lymphocyte activation requires Ca^{2+} influx through specialized Ca^{2+} channels in the plasma membrane. In T cells the predominant Ca^{2+} channel is the Ca^{2+} release activated Ca^{2+} (CRAC) channel encoded by the gene *ORAI1*. *ORAI1* is activated by stromal interaction molecule (STIM) 1 that is localized in the ER where it senses the concentration of stored Ca^{2+} . Following antigen binding to immunoreceptors such as the TCR, ER Ca^{2+} stores are depleted, *STIM1* is activated and *ORAI1*-CRAC channels open resulting in what is referred to as store-operated Ca^{2+} entry (SOCE). Mutations in *ORAI1* and *STIM1* genes in human patients that lead to expression of non-functional *ORAI1* or complete lack of *ORAI1* or *STIM1* protein are associated with a unique clinical phenotype that is characterized by immunodeficiency, muscular hypotonia and anhydrotic ectodermal dysplasia, as well as, in the case of *STIM1* deficiency, autoimmunity and lymphoproliferative disease. The immunodeficiency in these patients is due to a severe defect in T cell activation but not in lymphocyte development. This review describes the immunological and non-immunological phenotypes of patients with defects in SOCE and CRAC channel function and discusses them in the context of similar immunodeficiency diseases and animal models of *ORAI1* and *STIM1* function.

Keywords

ORAI1; *STIM1*; CRAC; SOCE; store-operated calcium entry; Ca^{2+} ; T cells; lymphocytes; immunodeficiency; SCID; congenital myopathy; ectodermal dysplasia; amelogenesis imperfecta

1. INTRODUCTION

Mutations in about 80 different genes have been linked to defects in adaptive immune responses involving T and B cells [1;2]. In the most dramatic form, severe combined immunodeficiency (SCID) is characterized by defective development or function of T and B

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cells, thus impairing the cellular and humoral arm of the adaptive immune response. Disease onset usually occurs within the first months of life with severe infections involving viral, bacterial and fungal pathogens. While the X-linked form of SCID due to mutations in the common γ chain (γ_c) of the IL-2, IL-4, IL-7, IL-9, IL-15 and IL-21 receptor accounts for about half the cases of SCID, mutations in more than a dozen other genes have been identified which are involved in cytokine signaling pathways (JAK3, IL-7R α), purine nucleotide metabolism (ADA, PNP), VDJ recombination (RAG1, RAG2), DNA repair (DNA ligase IV, Artemis, Cernunnos), mitochondrial energy metabolism (AK2), thymic abnormalities (Coronin 1A, FOXN1), antigen presentation and signal transduction in lymphocytes [2]. Mutations in most signaling genes such as the CD3 δ , ϵ and ζ chain, ZAP-70, CD45 and IL-7R α result in impaired T cell development (Figure 1)[3].

In addition, clinical phenotypes very similar to SCID have been described that result from severe defects in T cell activation in the presence of normal lymphocyte development. Several cases of patients with normal lymphocyte numbers but impaired T cell activation have been described in the literature [4;5;6;7] but the genetic defect underlying most of these forms of Primary Immunodeficiencies (PIDs) has remained unresolved. In a few of these cases, the T cell activation defect has been attributed to impaired Ca²⁺ influx [8;9;10;11]. Ca²⁺ influx is activated in response to TCR stimulation and results from the opening of specialized Ca²⁺ channels in the plasma membrane (Figure 2). The resulting increase in cytoplasmic Ca²⁺ concentration is required for T cell activation, proliferation and regulation of cytokine gene expression [12]. Ca²⁺ channels in T cells are activated following TCR engagement, activation of phospholipase C (PLC) γ 1 and production of the second messenger inositol 1,4,5-triphosphate (InsP3) which binds to InsP3 receptors in the membrane of the ER and mediates release of Ca²⁺ from ER stores. PLC γ isoforms are also activated following engagement of other immunoreceptors such as the B cell receptor and Fc receptors on B cells, mast cells and monocytes, respectively. Emptying of Ca²⁺ stores results in a transient increase in the cytosolic Ca²⁺ concentration and is the trigger for activation of the Ca²⁺ release activated Ca²⁺ (CRAC) channel in the plasma membrane [13]. Ca²⁺ influx resulting from CRAC channel opening as previously noted is referred to as store-operated Ca²⁺ entry (SOCE) because it depends on the depletion of ER Ca²⁺ stores. The rise in intracellular [Ca²⁺] resulting from TCR engagement therefore is the sum of Ca²⁺ released from ER stores and Ca²⁺ influx from the extracellular space. Given the small volume of the ER in lymphocytes, the relative contribution of Ca²⁺ entering the T cell from the outside is typically much greater than that of Ca²⁺ released from stores. SOCE is therefore responsible for the sustained rise in cytosolic [Ca²⁺] required for activation of transcription factors such as NFAT, cytokine gene expression and induction of lymphocyte proliferation.

While the CRAC channel is the main gateway of Ca²⁺ influx in T cells [12], other Ca²⁺ channels such as voltage gated Ca²⁺ channels [14] and transient receptor potential (TRP) channels [15] have been proposed to be functional in T cells as well. Ion channels that do not conduct Ca²⁺ themselves are indirectly involved in the regulation of Ca²⁺ influx in lymphocytes. These include the nonselective, Na⁺ permeable cation channel TRPM4 and the potassium channels KCNN4 and KCNA3 which together regulate the plasma membrane potential and thereby the driving force for Ca²⁺ influx along an electrochemical gradient [16].

The importance of Ca²⁺ influx through CRAC channels for immunity against pathogens is highlighted by the existence of patients with severe combined immunodeficiency due to the lack of SOCE and I_{CRAC} [10;11;17;18;19]. Affected children are susceptible to recurrent, potentially life-threatening infections early in life (< 1y) due to a severe T cell activation defect despite normal lymphocyte numbers. The causes of the combined immunodeficiency and the defect in Ca²⁺ influx in these patients have recently been identified. They are caused

by mutations in genes responsible for CRAC channel function, *ORAI1* as the pore forming subunit of the CRAC channel and stromal interaction molecule 1 (*STIM1*) as an essential CRAC channel activating protein. Mutations in both genes are associated with a unique clinical phenotype that is characterized by immunodeficiency, anhydrotic ectodermal dysplasia and congenital myopathy.

2. ORAI1 DEFICIENCY

2.1. ORAI1: PORE FORMING SUBUNIT OF THE CRAC CHANNEL

The CRAC channel was identified almost 20 years ago based on its unique biophysical properties in patch clamp recordings while its molecular identity remained elusive. CRAC channel currents are highly selective for Ca^{2+} relative to other cations such as Na^{+} and are very small compared to many other cation channels [20;21]. The gene encoding the CRAC channel was identified in 2006 in genome-wide RNAi screens for regulators of Ca^{2+} signaling and activation of the transcription factor NFAT [17;22;23] and by positional cloning for the gene mutation in two immunodeficient patients with defects in CRAC channel function [17]. Positional cloning of the CRAC channel gene was successful because of the functional identification of putative heterozygous carriers of the disease gene through in vitro tests for defects in Ca^{2+} influx (for details see Figure 3). RNAi and positional cloning screens identified the hypothetical genes *olf-186F* in drosophila and its human homologue FLJ14466 on chromosome 12q24 as a candidate gene for the CRAC channel [17;22;23]. The human gene was termed *ORAI1* or *CRAC modulator (CRACM) 1* [22] and the drosophila gene *dOrai*, named after the Hours (Orai) in Greek mythology [24].

ORAI1 is a plasma membrane protein with four transmembrane domains (Figure 2). It is highly conserved throughout evolution but structurally unrelated to other ion channel proteins. Two paralogues, ORAI2 (or CRACM2) and ORAI3 (CRACM3), share a high degree of sequence similarity with ORAI1, especially in their transmembrane domains. ORAI1 serves as the pore forming subunit of the CRAC channel using a negatively charged glutamate residue in the first transmembrane domain, E106, as Ca^{2+} binding sites in the ion channel pore as shown by site-directed mutagenesis of glutamate and aspartate residues in ORAI1 [25;26;27] and cysteine scanning mutagenesis of ORAI1 transmembrane domains for pore lining residues [28]. Functional CRAC channels likely consist of four ORAI1 subunits each of which contributes one or more negatively charged amino acid residues for the coordinated Ca^{2+} binding in the channel pore [29;30;31]. ORAI1 is expressed in many tissues and cell types in the human body [32;33] consistent with the observation of SOCE and CRAC channel currents in many cell types (reviewed in [20]). The ORAI1 paralogues ORAI2 and ORAI3, too, are tetraspanning membrane proteins and form Ca^{2+} channels when ectopically expressed in vitro together with STIM1. The roles of endogenous ORAI2 and ORAI3 proteins in Ca^{2+} influx and CRAC channel function however have not yet been resolved.

2.2. ORAI1 MUTATIONS

Autosomal recessive mutations in the *ORAI1* gene have been reported in six patients from three unrelated families. All patients lack store-operated Ca^{2+} entry in T cells and other cell types and suffer from severe immunodeficiency with recurrent and opportunistic infections. They have normal lymphocyte numbers and subsets but T cell activation is severely compromised with strongly impaired proliferative responses in vitro.

ORAI1-R91W missense mutation—Two patients were born to consanguineous parents of Turkish origin (Figure 4A). Polyclonal T cell lines established from the patients lack SOCE in response to TCR stimulation and thapsigargin, an inhibitor of the sarcoplasmic/

endoplasmic reticulum Ca^{2+} ATPase (SERCA), or ionomycin, both of which passively deplete ER Ca^{2+} stores and activate the CRAC channel [9]. A CRAC channel defect was established in these patients as I_{CRAC} was undetectable ruling out indirect effects on SOCE as the cause of disease [9]. Both patients are homozygous for a missense mutation in *ORAI1* that results in the substitution of a highly conserved arginine residue at the beginning of its first transmembrane domain with tryptophane (*ORAI1*-R91W) (Figure 5A)[17]. The R91W mutation disrupts CRAC calcium channel function but does not interfere with ORAI1 expression at the plasma membrane or ORAI1 interaction with STIM1 [17; 34]. It is likely that the mutation interferes with CRAC channel opening by curtailing the mobility of the first membrane domain in the lipid bilayer because substitution of R91 with hydrophobic but not charged or neutral amino acids abolishes channel function (SF unpublished)[35].

ORAI1 expression is abolished in patients from two families unrelated to the family described above. An *ORAI1*-A88EfsX25 frameshift nonsense mutation was identified in one of two patients born to consanguineous French parents (Figure 4B). Lymphocytes from one patient lacked CRAC channel currents and SOCE resulting in a severe T cell activation defect [11]. He is homozygous for an insertion mutation in exon 1 of *ORAI1* which results in a frame shift and premature termination at position 112 (*ORAI1*-A88EfsX25) at the end of the first transmembrane domain (Figure 5A) [33]. No ORAI1 mRNA or ORAI1 protein were detectable in the patient's cells indicating that the mutant transcript is degraded by nonsense mediated mRNA decay.

Two independent missense mutations (*ORAI1*--A103E/L194P) was identified in one of two patients born to unrelated parents from a third family (Figure 4C). The proband of this family lacked SOCE in T cells, B cells, platelets and fibroblasts [10]. He is compound heterozygous for two missense mutations in exon 2 of *ORAI1* resulting in single amino acid substitutions in the first (A103E) and third (L194P) transmembrane domain of ORAI1 (Figure 5A) [33]. ORAI1 protein was not detectable in the patient's fibroblasts or in HEK293 cells ectopically expressing the ORAI1 mutants whereas ORAI1 mRNA levels were normal. Both mutations interfere with protein expression, presumably by destabilizing the transmembrane domains in which they are located. The patient's parents are heterozygous for either one of the two mutations, but the presence of one wild-type allele results in normal SOCE and prevents immunodeficiency.

2.3. CLINICAL PHENOTYPE

Immunodeficiency—Immunodeficiency in ORAI1 deficient patients is characterized by recurrent severe infections with viral, bacterial, mycobacterial and fungal pathogens causing pneumonia, meningitis, enteritis, gastrointestinal candidiasis and sepsis (Table 1) [10;11;18;33;36]. Antibiotic and intravenous immunoglobulin therapy are only partially effective in controlling infections in the ORAI1 deficient patients. One patient with *ORAI1*-R91W mutation suffered from recurrent infections since birth including BCGitis following vaccination, rotavirus enteritis, pneumonia and meningitis; he died from pneumonia and gastrointestinal sepsis at 11 months of age [18]. His younger brother was treated with recombinant IL-2 in the first month of his life because his T cells proliferated normally in vitro in the presence of IL-2. He received HSCT at 4 months of age and is free of severe infections at the current age of 16 years. Two brothers lacking ORAI1 expression due to a frameshift nonsense mutation (*ORAI1*-A88SfsX25) both suffered from recurrent infections since the first weeks of life including chronic diarrhea, mucocutaneous candidiasis, pneumonia and bacterial pyelonephritis. One patient died at 5 months of age from pneumonia, his younger brother succumbed to fever and progressive encephalopathy at 11 months of age. Lack of ORAI1 expression in a patient who is compound heterozygous for *ORAI1*-A103E and *ORAI1*-L194P mutations resulted in chronic diarrhea, pneumonia and

CMV infections. He does not suffer from severe infections following HSCT at 4 months of age but developed an EBV-associated polymorphic B cell lymphoma. His older brother had suffered from protracted bloody diarrhea, chlamydia pneumonia and toxoplasma encephalitis from which he died of at 8 months of age.

The clinical symptoms of immunodeficiency in all ORAI1 deficient patients resembled those observed in patients with severe combined immunodeficiency. In contrast to the majority of SCID patients, total lymphocyte counts and numbers of CD4⁺ T cells, CD8⁺ T cells and B cells were normal in patients lacking functional ORAI1. Numbers of T_{reg} cells could not be evaluated after patients had been treated by HSCT. In contrast to normal lymphocyte numbers, T cell activation is severely compromised in all patients evidenced by impaired proliferative responses to TCR-dependent and independent stimuli *in vitro* and absent cutaneous delayed-type hypersensitivity reactions *in vivo* [10;11;18;33;36]. Interestingly, T cells from patients lacking ORAI1 expression proliferated normally in response to stimulation with PMA and ionomycin whereas T cells from patients expressing a non-functional form of ORAI1 (R91W) did not. The difference may be due to a potential compensatory effect of ORAI2 or ORAI3 that occurs in the absence of ORAI1, indicating that the R91W mutation may exert a moderate inhibitory effect on SOCE. This finding is consistent with partially impaired SOCE in T cells of heterozygous carriers of the R91W mutation in contrast to normal SOCE in T cells from individuals with monoallelic expression of wild-type ORAI1 [33]. It is important to note, however, that heterozygous carriers of the various mutations in *ORAI1* (and *STIM1*) were healthy and did not show increased susceptibility to infections.

Defective T cell activation in the absence of SOCE manifests as an inability of ORAI1 deficient T cells to activate the transcription factor NFAT [10;18;36] and to produce cytokines such as IL-2, IL-4, IL10, IFN γ and TNF α [18;36]. Despite the activation defect *in vitro*, T cells from ORAI1 deficient patients had an activated phenotype expressing HLA-DR⁺, CD45RO⁺ or CD29⁺ at their cell surface [33]. It is of note that autoimmune neutropenia and thrombocytopenia were observed in only one of six ORAI1 deficient patients [11;33] which is in contrast to the higher prevalence of autoimmunity in patients lacking STIM1 as discussed further below.

Numbers of B cells and immunoglobulin levels were normal or moderately elevated in all ORAI1 deficient patients despite impaired SOCE observed in B cells from patients with *ORAI1*-R91W and *ORAI1*-A103E/L194P mutations [8;10;33]. A role for SOCE in B cell activation has been reported (reviewed in [37;38;39] and is consistent with ORAI1 expression in B cells [40]. Despite normal serum Ig levels, ORAI1 deficient patients failed to mount antigen specific antibody responses in response to vaccination with diptheria and pertussis or infection with candida which is a secondary effect caused by the defect in T cell activation. SOCE and ORAI1 expression have also been observed in NK cells [40;41;42]. While not directly tested, impaired SOCE in NK cells and attenuated NK function may contribute to the patients' immunodeficiency.

In summary, the immunodeficiency in patients lacking expression of functional ORAI1 is dominated by a defect in T cell, and potentially also B and NK cell, activation while lymphocyte development is normal.

Nonimmunological symptoms—In addition to immunodeficiency, ORAI1 deficient patients are afflicted by non-immunological symptoms that are unique to patients with defects in SOCE and define a novel disease entity. Non-progressive muscular dysplasia and anhydrotic ectodermal dysplasia (EDA) are present from birth. In addition to providing important clues for differential diagnosis, both EDA and myopathy are clinically relevant.

EDA presented with an inability to sweat and recurrent fever episodes due to impaired thermoregulation, especially in the summer, in the majority of *ORAI1* deficient patients [33]. In the absence of available skin biopsies, it remains unclear whether eccrine sweat glands do not develop or are non-functional in these patients. *EDA* is furthermore characterized by a defect in the calcification of the dental enamel matrix, termed hypocalcified amelogenesis imperfecta, resulting in the use-dependent loss of soft dental enamel and the painful exposure of the underlying dentin (Figure 5A). Due to its debilitating nature, this defect necessitates intensive restorative dental treatment. Other features often observed in ectodermal dysplasia such as hair or nail defects were not present in *ORAI1* deficient patients.

Congenital myopathy was observed in all patients with *ORAI1* mutations. Generalized muscular hypotonia resulted in poor head control, delayed ambulation and a positive Gower's sign. Although not initially life-threatening, the hypotonia is clinically significant in the two *ORAI1* deficient patients who survive after HSCT because it affects the respiratory muscles and impairs the patients' ability to cough and clear mucus from their bronchial system causing superinfection, bronchiectasis and chronic pulmonary disease necessitating supplementary oxygen therapy [33]. A residual defect in B cell function in *ORAI1* deficient patients may contribute to the development of bronchiectasis given that HSCT in *ORAI1* deficient patients resulted in mixed chimerism despite full conditioning prior to transplantation. Mixed chimerism is also observed in other PID patients that have received HSCT, for instance those with Wiskott Aldrich syndrome [93]. The histological correlate of the muscular hypotonia are atrophic fast twitch (type II) fibers found in one patient with *ORAI1*-R91W mutation. Other structural abnormalities found in other congenital myopathies such as cores and rod formation, ragged-red fibers or Oil-red-O positive lipid droplets were not observed. Although histology was available from only one patient, the consistent presence of muscular hypotonia in all *ORAI1* deficient patients is consistent with the recently proposed role of SOCE in the development and/or function of skeletal muscle fibers [43;44;45;46] and expression of *ORAI1* in skeletal muscle [32;33].

It is of note, that patients from one family who lacked *ORAI1* expression because of a frameshift nonsense mutation (A88EfsX25) presented with progressive *idiopathic encephalopathy* characterized by developmental delay, seizures and a myelinization delay in magnetic resonance imaging at 5 months of age [11;33]. One patient also showed facial dysmorphisms and a defect in posterior arch closing. Because encephalopathy occurred in patients from only one family with *ORAI1* mutations and the neurological and mental development was normal in patients from the other two families, it is unlikely that CNS involvement is part of the clinical disease spectrum of *ORAI1* deficiency. While SOCE has been described in neurons [47], *ORAI1* expression in the CNS is very low compared to other tissues [33]. Alternative explanations for the encephalopathy observed in this family are infection with a neurotrophic pathogen, not uncommon in patients with T cell defects, or an additional mutation in a notably inbred family.

3. STIM1 DEFICIENCY

3.1. STIM1: ER Ca²⁺ SENSOR AND CRAC CHANNEL ACTIVATOR

STIM1 is a single-pass transmembrane protein localized predominantly in the ER. It has a dual role in sensing the Ca²⁺ concentration in the ER and activation of the CRAC channel by binding to *ORAI1* (as well as other ion channels in the plasma membrane such as TRPC channels) [16;48;49]. STIM1 was initially speculated to function as a tumor suppressor implicated in the pathogenesis of rhabdomyosarcoma [50;51] before being identified as an essential regulator of SOCE in RNAi screens [48;49]. STIM1 binds Ca²⁺ in the ER through a pair of low-affinity EF hand calcium-binding domains in its N terminus adjacent to a

sterile alpha motif (SAM) protein-protein interaction domain. Upon depletion of Ca^{2+} stores and reduction of $[\text{Ca}^{2+}]_{\text{ER}}$, Ca^{2+} dissociates from the EFh domain resulting in a conformational change in the EFh-SAM domain enabling STIM1 to multimerize and translocate to the plasma membrane where it binds to and activates ORAI1 CRAC channels [16]. A ~ 110 amino acid domain in the C terminus of STIM1 was identified as a minimal CRAC channel activation domain [52;53;54;55] that interacts with ORAI1. STIM1 activation coincides with the formation of puncta that contain STIM1 and ORAI1 and which are the site of localized Ca^{2+} influx.

The protein sequence of STIM1 and its overall protein domain structure are conserved in its paralogue STIM2, which, like STIM1, is located in the ER and functions as a positive regulator of SOCE [56]. It activates Ca^{2+} influx upon smaller decreases in ER Ca^{2+} concentrations than STIM1 and was therefore suggested to regulate basal cytosolic Ca^{2+} concentrations [57]. In addition, STIM2 seems to be required for sustained SOCE as T cells from *Stim2* deficient mice fail to maintain elevated intracellular Ca^{2+} concentrations and Ca^{2+} dependent nuclear translocation of the transcription factor NFAT at later time points after activation despite initially normal SOCE and CRAC channel function [58].

3.2. STIM1 MUTATION

Mutations in *STIM1* have so far been reported in immunodeficient patients from only one consanguineous family. As in the ORAI1 deficient patients discussed above, lymphocyte numbers were normal in patients from this family but displayed a pronounced proliferation defect when stimulated in vitro [19]. Store-operated Ca^{2+} entry was undetectable in fibroblasts from the proband following passive store-depletion. Two of the patients that could be analyzed were homozygous for a frameshift nonsense mutation in exon 3 of *STIM1* resulting in premature termination of STIM1 protein at position 136 (E128RfsX9). The mutation results in nonsense mediated mRNA decay as STIM1 mRNA levels were greatly reduced or absent and a truncated, N-terminal STIM1 fragment was not detectable in the patient's cells [19]. Ectopic expression of wild-type STIM1 in the patients' cells restored SOCE, as did STIM2 overexpression confirming that STIM1 and STIM2 have overlapping functions as CRAC channel activators [57;58]. Endogenous expression levels of STIM2 in the patient's cells, however, are not sufficient to compensate for the lack of STIM1 in the patients.

3.3. CLINICAL PHENOTYPE

Immunodeficiency—Clinically, immunodeficiency in STIM1 deficient patients manifested through recurrent bacterial and viral infections in all three siblings. The proband of the family suffered from multiple episodes of bacterial sepsis caused by *Streptococcus pneumoniae* and *Escherichia coli*, recurrent urinary tract infections, otitis media and pneumonia as well as Cytomegalovirus (CMV) and Varicella Zoster Virus (VZV) infections. Her younger sister, of whom DNA was not available to confirm the *STIM1* mutation, suffered from prolonged diarrhea, EBV infection and enteroviral encephalitis. The third affected child in the family had one episode of sepsis while being treated with intravenous immunoglobulins since birth because of the known immunodeficiency in his older siblings. The proband and her younger sister died at 9 years and 18 months of age from complications of HSCT and enteroviral encephalitis, respectively, whereas their younger brother survived after HSCT at 15 months of age and is free of severe infections. It is of note that the proband survived for 9 years without HSCT which is in contrast to the apparent earlier lethality in ORAI1 deficient patients.

The immunodeficiency in the STIM1 deficient patients is due to severely impaired T cell activation. Proliferation in vitro in response to TCR crosslinking or recall antigens (VZV,

Tetanus Toxoid) was barely detectable, that to mitogenic stimulation with phytohemagglutinin or phorbol 12-myristate 13-acetate plus ionomycin was markedly reduced. Serum Ig levels were normal or close to the normal range in two patients from the same family while IgG serum concentrations were significantly reduced in their sister who suffered from nephrotic syndrome.

Lymphocyte development appears to be unperturbed in patients lacking STIM1 expression. Total lymphocyte numbers were normal or slightly reduced. The relative distribution of T and B cells was normal, although percentages of CD8⁺ T cells were moderately decreased in two of three patients. The numbers of CD4⁺ CD45RA⁺ naive T cells and CD4⁺CD45RA⁺CD31⁺ recent thymic emigrants were decreased in the proband [19], consistent with an activated or memory T cell phenotype in the presence of recurrent infections in the patient. Her T cell repertoire, however, was normal [19]. Normal lymphocyte counts were also observed in ORAI1 deficient patients. This is remarkable because a number of signaling molecules that are required for generating or transducing Ca²⁺ signals in T cells such as ZAP-70, Itk, LAT or calcineurin are associated with impaired T cell development when deleted in mice or mutated in human patients (Figure 1) [59;60;61;62;63]. In addition, Ca²⁺ signals have been observed in immature T cells and were implicated in positive selection of T cells in the thymus [64]. Normal CD4⁺ and CD8⁺ T cell numbers in ORAI1 and STIM1 deficient patients as well as *Orai1*^{-/-} and *Stim1*^{-/-} mice suggest, however, that SOCE may be dispensable for T cell development.

Autoimmunity and lymphoproliferation—In addition to immunodeficiency, all STIM1 deficient patients showed signs of lymphoproliferative and autoimmune disease (Table 1) [19]. Lymphadenopathy and hepatosplenomegaly were present in two of the patients but not in their younger brother who had received HSCT at 15 months of age. Normal Fas-mediated apoptosis was observed in T cells from one of the patients indicating that lymphoproliferation is not due to impaired cell death. Autoimmune thrombocytopenia was present in all three, and autoimmune hemolytic anemia (AIHA) in two patients. Numbers of CD4⁺ CD25⁺ FoxP3⁺ T_{reg} cells were reduced in the blood of one of the patients from whom material was available for analysis [19]. A similar reduction of T_{reg} cells was found in mice with T cell specific deletion of both *Stim1* and *Stim2* (Figure 6C)[58]. While the reduced numbers of T_{reg} cells provide a plausible explanation for the symptoms observed in STIM1 deficient patients, other factors such as impaired negative selection of autoreactive T cells in the thymus may contribute to the autoimmunity. It is of note that patients lacking STIM1 expression did not present with more severe symptoms typical of X-linked immune dysregulation, polyendocrinopathy, enteropathy (IPEX) syndrome which is caused by mutations in the *FOXP3* gene [65]. This may be due to impaired effector T cell function in patients with STIM1 but not FOXP3 deficiency.

Nonimmunological symptoms—Patients lacking STIM1 expression – like ORAI1 deficient patients – suffer from ectodermal dysplasia and congenital myopathy [19]. *Ectodermal dysplasia* manifests with a severe defect in dental enamel formation. The anhidrosis observed in patients with ORAI1 mutations was not reported. *Myopathy* in STIM1 deficient patients is characterized by non-progressive global muscular hypotonia and partial iris hypoplasia. A muscle biopsy and electromyography failed to show abnormalities indicative of common neuropathies or myopathies. Given the similar myopathy in ORAI1 deficient patients, the structural abnormalities in skeletal muscle from *Stim1*^{-/-} mice and the severely reduced resistance to fatigue in myoblasts from these mice, STIM1, ORAI1 and store-operated Ca²⁺ entry seem to play an important if somewhat unexpected role in skeletal muscle development and/or function.

4. DIFFERENTIAL DIAGNOSIS

T cell activation defects

Primary immunodeficiencies caused by a T cell activation defect but with normal lymphocyte counts as in ORAI1 and STIM1 deficiency present with similar if somewhat milder clinical features than the typical T^+B^- or T^-B^- forms of SCID. ORAI1 and STIM1 deficient patients were initially diagnosed because of impaired T cell proliferation *in vitro* and impaired skin delayed type hypersensitivity responses to recall antigens *in vivo*. Similar T cell activation defects with attenuated proliferative responses and cytokine expression but normal lymphocyte numbers have been described but the underlying mutations have not been identified [4;5;7;67;68]. A clinical SCID-like phenotype resulting from impaired T cell activation in the presence of low to normal numbers of $\alpha\beta$ and $\gamma\delta$ T cells was observed in patients with mutations in the CD3 γ chain of the TCR complex (Figure 1)[66]. Moderately reduced numbers of all T cells or just CD8 $^+$ T cells and impaired T cell activation were also described in patients with mutations in STAT5b and a hypomorphic mutation in ZAP-70, respectively[72;73;74;75]. While herpes virus and pneumocystis jiroveci infections, diarrhea and eczema in STAT5b deficient patients were associated with dwarfism and facial dysmorphism, a late onset (> 2 years of age) combined immunodeficiency with recurrent episodes of oral candidiasis, upper respiratory tract infections, pneumonia and severe disseminated skin chicken-pox infection was observed in the patient with hypomorphic ZAP-70 mutation [75].

Immunodeficiency with lymphoproliferation and autoimmunity

Immunodeficiency in STIM1 deficient patients is associated with autoimmunity most likely due to reduced numbers of T_{reg} cells. A similar but much more severe phenotype is observed in patients with T_{reg} dysregulation due to mutations in *FOXP3* and *IL2RA* (encoding for CD25) who suffer from immune dysregulation, polyendocrinopathy, enteropathy, X-linked (IPEX) and autosomal recessive IPEX-like syndrome, respectively (reviewed in [69]). Disease in CD25 deficient patients is characterized by – in addition to the IPEX phenotype – symptoms of T cell deficiency with chronic gastrointestinal, candida and CMV infections [70;71], hepatosplenomegaly and lymphadenopathy. While total T cell numbers in the blood of these patients are moderately decreased or normal, T cell activation is impaired with reduced proliferative responses.

Immunodeficiency and EDA

The combination of immunodeficiency and EDA found in ORAI1 and STIM1 deficient individuals is also observed in patients with mutations in *NEMO* (or *IKK γ*) [76;77;78;79] and *IKBA* [80;81;82;83]. NEMO phosphorylates $I\kappa B\alpha$, resulting in its ubiquitination and degradation followed by activation of the transcription factor NF κ B. T and B cell numbers are normal in NEMO deficient patients whereas mutation of $I\kappa B\alpha$ is associated with a decrease in TCR $\gamma\delta$ as well as memory CD8 $^+$ TCR $\alpha\beta$ T cells. T cell proliferation *in vitro* in response to anti-CD3 or mitogen stimulation is impaired in some of the patients with $I\kappa B\alpha$ and NEMO deficiency similar to ORAI1/STIM1 deficient patients. While a hyper-IgM phenotype is observed in some patients with $I\kappa B\alpha$ [80;81;82;83] and NEMO deficiency [76;78;79], it is absent in individuals lacking functional ORAI1 or STIM1. EDA in some NEMO [78] and $I\kappa B\alpha$ [80] deficient individuals is characterized by conical teeth and hypodontia as well as sparse thin scalp hair [76;77;78;80], in contrast to ORAI1 and STIM1 deficient patients who suffer from hypocalcified amelogenesis imperfecta. Importantly, congenital myopathy is observed only in patients lacking SOCE but in not those with impaired NF κ B activation.

5. MOUSE MODELS OF ORAI1 AND STIM1 DEFICIENCY

Patients with mutations in *ORAI1* or *STIM1* fail to thrive and die of immunodeficiency in their first year of life. By contrast, ORAI1 and STIM1 deficient mice die perinatally even when housed under specific pathogen free conditions [58;84;85;86;87]. The lethality is more severe in completely inbred mouse strains and in *Stim1* deficient mice was attributed to a defect in skeletal muscle function and development [88]. This is consistent with the myopathy found in patients lacking functional STIM1 and ORAI1, although their myopathy is relatively mild and resulted in respiratory insufficiency beginning only during adolescence of two ORAI1 deficient patients.

Similar to human patients lacking functional STIM1 or ORAI1, T cell activation is attenuated in mice lacking ORAI1 or STIM1. Their T cells have severely impaired SOCE, CRAC channel function and cytokine gene expression [58;85;89] whereas T cell proliferation in mice – unlike in human patients – in response to TCR crosslinking is normal. Total lymphocyte numbers in ORAI1 and STIM1 deficient mice are normal with no apparent defect in lymphocyte development in the T and B cell compartment suggesting that lymphocyte development occurs independently of SOCE – or at least *Stim1* and *Orai1* gene expression [58;84;85;87;89]. Conditional gene targeting of both *Stim1* and *Stim2* in murine T cells, however, interferes with the development and function of T_{reg} but not conventional T cells [58](discussed in [40;90]). Reduced numbers and impaired function of Treg cells in STIM1/STIM2 deficient mice results in lymphoproliferative disease that is characterized by lymphadenopathy, splenomegaly, leukocytic infiltration of liver and lung as well as dermatitis and blepharitis [58;89]. This phenotype could largely be prevented by transfer of wild-type T_{reg} cells to young STIM1/STIM2 deficient mice [58]. Additional factors such as impaired deletion of self-reactive T cells during negative selection in the thymus or impaired peripheral tolerance mechanisms may also contribute to lymphoproliferative disease because splenomegaly was observed in some *Stim1*^{-/-} mouse strains despite normal numbers of T_{reg} cells [89]. While autoimmunity in human STIM1 deficient patients is characterized by autoimmune thrombocytopenia and hemolytic anemia [19], mice lacking STIM1 were largely resistant to autoantibody mediated destruction of platelets and erythrocytes following injection of anti-platelet and anti-erythrocyte antibodies, respectively [91]. ORAI1 deficient mice, like human patients, do not consistently develop lymphoproliferative disease or autoimmunity and have normal numbers of T_{reg} cells in contrast to mice and human patients lacking STIM1 expression [85;87]. This difference is most likely due to residual SOCE in T cells from *Orai1*^{-/-} mice, mediated presumably by ORAI2 or ORAI3, while *Stim1*^{-/-} mice lack detectable SOCE.

6. CONCLUDING REMARKS

Patients with severe defects in T cell activation due to mutations in ORAI1 or STIM1 show an increased susceptibility to infections similar to that of patients with SCID although numbers of T cells and other lymphocytes are normal in these individuals. Impaired CRAC channel function results in a defect in T cell activation and function of other lymphoid cell types that require SOCE for full activation such as B cells, NK cells, mast cells, dendritic cells and other myeloid cells. CRAC channelopathy is therefore not strictly a T cell activation deficiency but rather a combined immunodeficiency affecting several different immune cell types.

The limited clinical phenotype of patients with CRAC channelopathy demonstrates the important role of ORAI1 and STIM1 mediated store-operated Ca²⁺ influx in cells of the immune system as well as skeletal muscle and ectodermal derived tissues. CRAC channel currents and SOCE were reported in many other cell types and organs outside the immune

system, but the role of ORAI1 and STIM1 in these tissues may be more redundant or become apparent only under pathological conditions (discussed in [92]).

Finally, the positional cloning approach used to identify ORAI1 as the CRAC channel gene from a small number of patients [17] may be useful for the identification of mutations underlying other autosomal recessive diseases in which traditional linkage analysis is unlikely to yield significant LOD scores due to limiting numbers of available patients. This approach depends on (i) the reliable identification of putative heterozygous carriers of the disease gene through a quantitative and robust *in vitro* or *in vivo* test, and (ii) a sufficiently large pedigree with relatives available for functional and DNA haplotype analysis.

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Abbreviations in this paper

CRAC	calcium release activated calcium (channel)
EDA	anhydrotic ectodermal dysplasia
SCID	severe combined immunodeficiency
SERCA	sarcoplasmic/endoplasmic reticulum Ca ²⁺ ATPase
SOCE	store-operated calcium entry
STIM1	stromal interaction molecule 1

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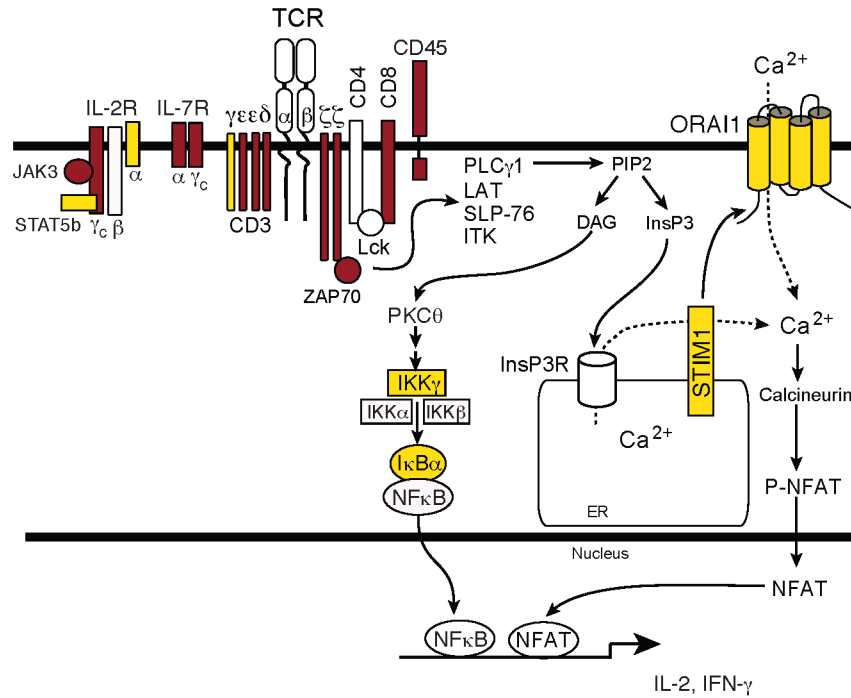


Figure 1. Molecules mutated in SCID and T cell activation defects

Patients with mutations in ORAI1, STIM1, CD3 γ and I κ B α (yellow symbols) have impaired T cell activation and but normal numbers of lymphocytes. By contrast, SCID patients with mutations in other signaling molecules (red symbols) show severe defects in the development of T cells or T cell subsets [2]. Abbreviations: DAG, diacylglycerol; InsP₃, inositol-1,4,5-trisphosphate; LAT, linker for activation of T cells; NFAT, nuclear factor of activated T cells; PLC, phospholipase; PtdIns(4,5)P₂, phosphatidylinositol-4,5-bisphosphate; SLP76, SH2-domain-containing leukocyte protein of 76 kDa; STIM1, stromal interaction molecule 1; ZAP-70, ζ -chain-associated protein kinase of 70 kDa.

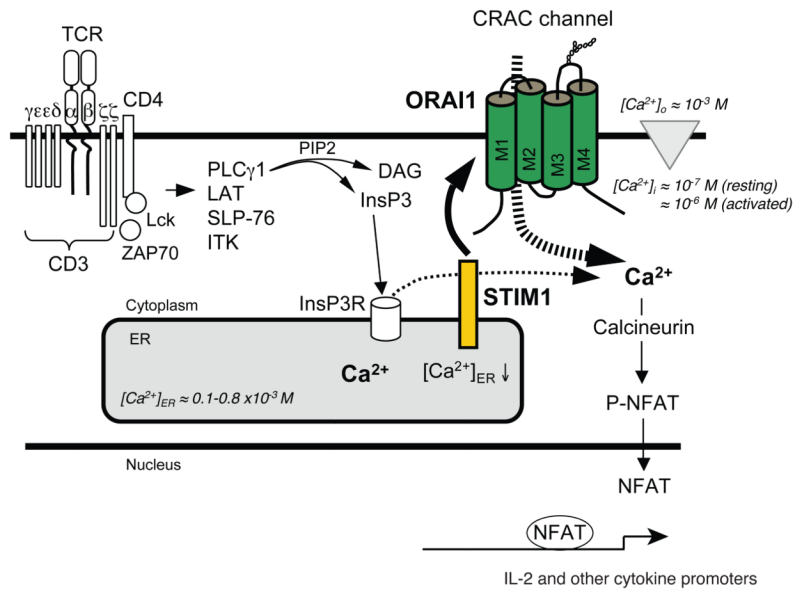


Figure 2. Store-operated Ca²⁺ entry (SOCE) in T cells

T-cell receptor (TCR) engagement results in the activation of tyrosine kinases Lck and ZAP-70, assembly of the adaptor protein complex containing SLP76 and LAT and activation of PLCγ1. The latter hydrolyses PtdIns(4,5)P₂ to InsP₃ and DAG. InsP₃ binds to and opens InsP₃ receptors (InsP₃Rs) in the ER, resulting in the release of Ca²⁺ from ER stores, reduction of [Ca²⁺]_{ER} and transient increase in [Ca²⁺]_i. The decrease in [Ca²⁺]_{ER} is sensed by STIM1 resulting in binding of STIM1 to ORAI1 and opening of the CRAC channel. Ca²⁺ influx results in increased intracellular Ca²⁺ concentration [Ca²⁺]_i from ~100 nM to ~1 μM. Sustained elevation of [Ca²⁺]_i is required for activation of the phosphatase calcineurin, nuclear translocation of the transcription factor NFAT and cytokine gene expression. For abbreviations see Figure 1.

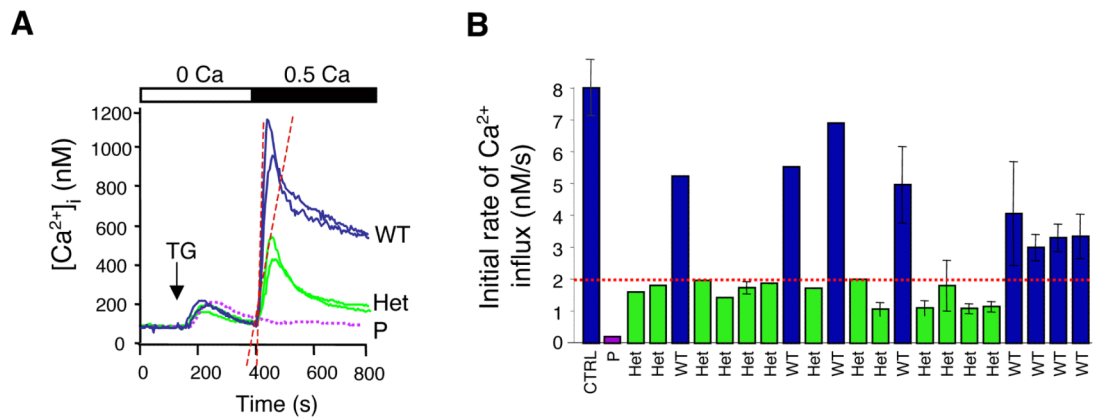


Figure 3. Phenotypic detection of putative heterozygous carriers

Heterozygous carriers of an autosomal recessive mutation that impairs Ca^{2+} influx in immunodeficient patients were predicted based on in vitro analysis of SOCE in T cells from relatives of immunodeficient patients (see pedigree in Figure 4A). **A**, Ca^{2+} influx was measured in T cells stimulated with thapsigargin (TG) followed by readdition of lower than physiological extracellular Ca^{2+} (0.5 mM, black bar) to reveal a defect in Ca^{2+} influx. **B**, T cells from immunodeficient patients (purple trace in A and bar in B) lack SOCE, whereas T cells from relatives have normal (blue) or markedly reduced (green) Ca^{2+} influx, indicating that the latter, although healthy, may be heterozygous carriers of a recessive, disease-causing mutation. *Not shown*, The haplotypes of immunodeficient patients, predicted heterozygotes and predicted wild-type individuals from the same family were determined by genome-wide single nucleotide polymorphism (SNP) analysis and used to calculate multipoint parametric LOD scores in two independent analyses assuming an autosomal recessive and autosomal dominant mode of inheritance, respectively [17]. A 6.5 Mb interval on chromosome 12q24 containing the novel gene ORAI1 was identified to be linked to immunodeficiency disease with a LOD (log₁₀ of the odds) score of 5.7. Identification of heterozygous carriers may be a useful tool for identification of gene defects in other rare diseases because it increases the number of haplotypes available for linkage analysis. DNA sequence analysis of ORAI1 revealed that all predicted carriers were indeed heterozygous for the ORAI1-R91W mutation. Figure modified from the version originally published in [17].

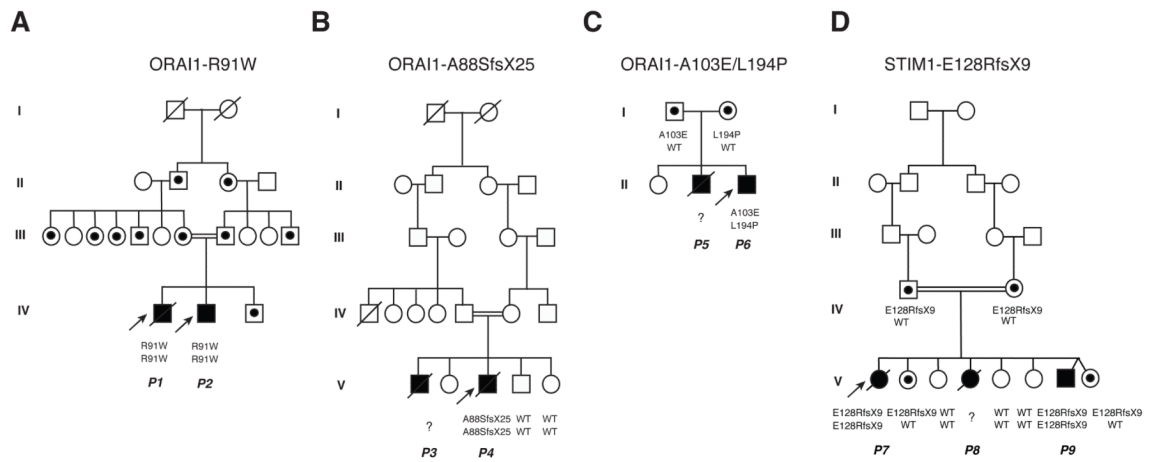


Figure 4. Pedigrees of patients lacking SOCE

ORAI1-R91W patients were first reported in [17]. ORAI1-A88SfsX25 and ORAI1-A103E/L194P patients were first reported in [33](pedigrees reproduced with permission). STIM1-E128RfsX9 (E136X) patients were first reported in [19](pedigree reproduced with permission). Black symbols depict patients, strike-through symbols deceased individuals, dotted symbols heterozygous carriers. All heterozygous carriers are healthy.

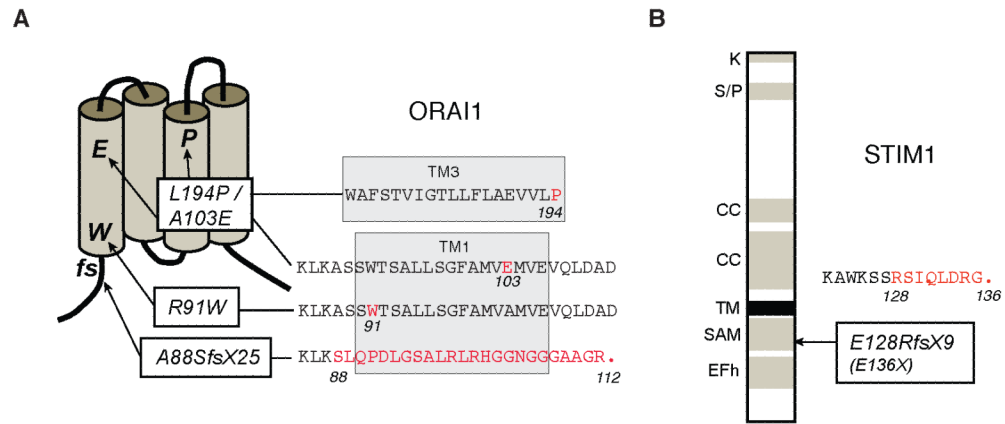


Figure 5. Mutations in *ORAI1* and *STIM1* in immunodeficient patients lacking Ca^{2+} influx

A, *ORAI1* is a plasma membrane Ca^{2+} channel with four transmembrane domains and intracellular N- and C-termini (for details see text). Mutations: (i) An Arg→Trp (R91W) single amino acid substitution in *ORAI1* at the beginning of the first transmembrane (TM1) domain results in expression of a nonfunctional protein [17]. (ii) A frameshift (fs) nonsense mutation in the first exon of *ORAI1* (A88SfsX25) results in premature termination, nonsense mediated decay of *ORAI1* mRNA and abolished *ORAI1* protein expression [33]. (iii) Two independent single amino acid substitutions, A103E and L194P, in TM1 and TM3, respectively interfere with *ORAI1* protein expression [33]. **B**, *STIM1* is a single-pass transmembrane (TM) protein localized in the ER featuring an EF hand domain (EFh), sterile alpha motif (SAM), coiled-coil (CC), serin/proline (S/P) and lysine (K) rich domains (for details see text). Mutation: A frameshift nonsense mutation in exon 3 of *STIM1* (E128RfsX9) results in premature termination, nonsense mediated mRNA decay of *STIM1* and abolished *STIM1* protein expression [19].

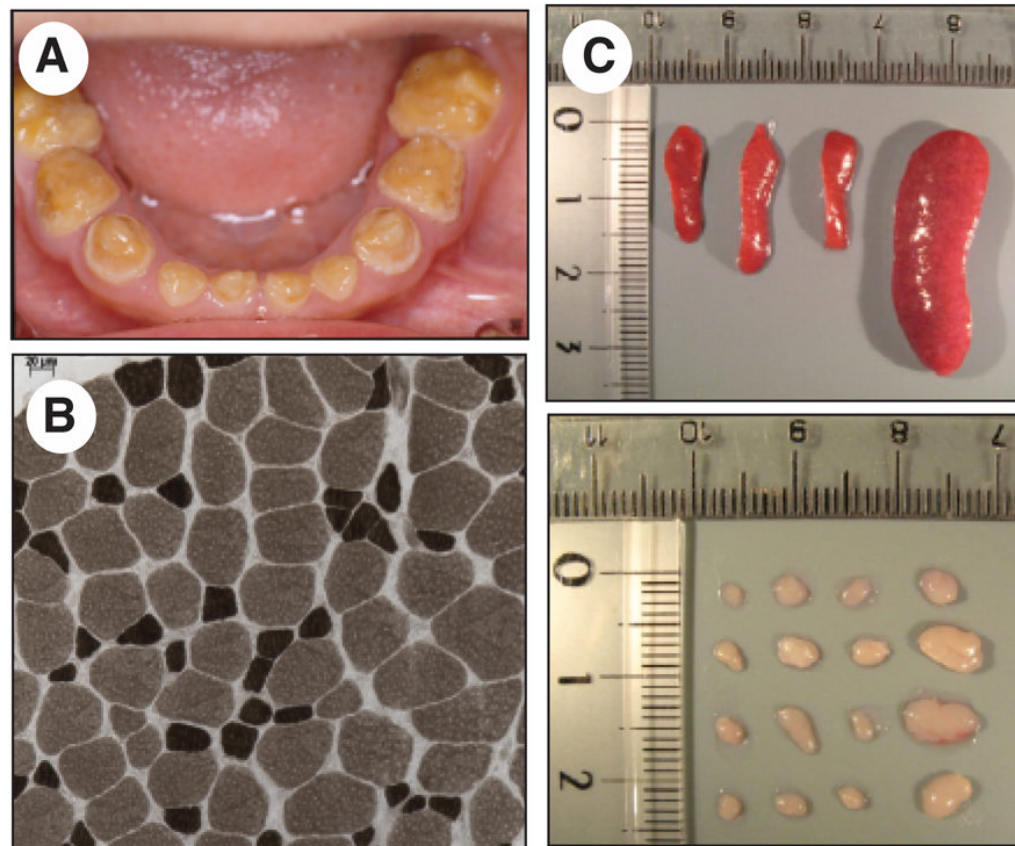


Figure 6. Non-immunological phenotypes in patients and mice lacking SOCE

A, Amelogenesis imperfecta type III in a patient with ORAI1-R91W mutation. The dental enamel is hypocalcified resulting in use-dependent loss of the enamel layer. Shown are deciduous teeth at 6 years of age. **B**, Muscular dysplasia in a patient with ORAI1-R91W mutation. Atrophic type II muscle fibers in ATPase staining of a muscle biopsy at age 5 years (reproduced with permission from [33]). **C**, Splenomegaly and lymphadenopathy in *Stim1^{f/f} Stim2^{f/f} Cd4-Cre* mice [58]. Mice also show leukocytic infiltration of lung and liver due to reduced numbers and impaired function of *Foxp3⁺* regulatory T cells. A similar lymphoproliferative phenotype was observed in patients with *STIM1* mutation [19].

Table 1

Clinical phenotypes of patients with ORAI1 and STIM1 mutations

	ORAI1-R91W	ORAI1-A88SfsX25	ORAI1-A103E/L194P	STIM1-E128RfsX9
Immunodeficiency	2/2	2/2	2/2	3/3
Viral, bacterial, fungal infections				
Autoimmunity				
AIHA	–	–	–	3/3
Thrombocytopenia	–	1/2	–	3/3
Neutropenia	–	1/2	–	–
Lymphadenopathy/Hepatosplenomegaly	–	–	–	3/3
Myopathy	2/2	2/2	2/2	3/3
Ectodermal Dysplasia				
Amelogenesis imperfecta	1/2*	–*	1/2*	3/3
Anhydrosis	2/2	?	1/2	–
Encephalopathy	–	2/2	–	–
Facial dysmorphism	–	1/2	–	–
Lethality in first year of life	1/2	2/2	1/2	–

For details see text.

* one or more patients died before dentition.