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IMMUNE CORRELATES OF ACUTE *MYCOBACTERIUM TUBERCULOSIS* **INFECTION IN HOUSEHOLD CONTACTS IN KAMPALA, UGANDA**

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Abstract

To determine immunologic and epidemiologic correlates of acute *Mycobacterium tuberculosis* infection in household contacts of infectious tuberculosis cases, we performed a prospective, community-based cohort study of index cases and their household contacts in Kampala, Uganda. Contacts were evaluated for tuberculin skin test (TST) conversion over two years. Interferon-γ expression was measured using a whole blood assay after stimulating with *M. tuberculosis* culture-

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filtrate. In 222 contacts with a TST less than 5 mm at baseline, the one-year rate of TST conversion was 27%. The TST conversion was associated with the infectiousness of the index case and proximity of contact. Interferon-γ levels at baseline were greater among TST converters compared with those who did not convert. The risk of TST conversion increased four-fold as the baseline interferon-γ increased 10-fold, but only in contacts with BCG vaccination. In household contacts of tuberculosis, interferon-γ responses to non-specific mycobacterial antigens may be used to make an early diagnosis of tuberculosis infection, especially in resource-limited settings where bacille Calmette-Guérin vaccination is commonly used.

INTRODUCTION

Tuberculosis is an ancient disease. It has plagued humans throughout history and still poses a threat to personal and public health today. It is estimated that more than eight million new cases of tuberculosis occur each year and approximately two million people die of the disease.¹ The force of mortality from tuberculosis hits hardest in developing countries where other conditions, such as infection with human immunodeficiency virus (HIV), malaria, and poverty, to name only a few, tax a limited infrastructure for public health and its capacity to find and treat cases of tuberculosis.

Our current tuberculosis control strategies have yielded only limited success. Although directly observed therapy is effective in controlling tuberculosis in some settings^{2,3}, its global coverage is low and effectiveness is not universal⁴ because of poor adherence, logistical challenges, and cost. Moreover, the strategy of directly observed therapy does not eliminate transmission before the diagnosis is made, even when implemented under optimal conditions.⁵ Bacille Calmette-Guérin (BCG) vaccine is effective in preventing disseminated forms of disease, especially in young children, ⁶ but has variable effectiveness in preventing pulmonary disease in adults, $\vec{7}$ the most infectious form of disease. Population-based treatment of latent tuberculosis infection has not yet been shown to be an effective approach to the control of tuberculosis in diseaseendemic countries. Each of these control strategies would be enhanced through more efficient and timely diagnosis of *Mycobacterium tuberculosis* infection and active disease. One way to enhance the diagnosis of *M. tuberculosis* infection and disease is to understand better the immune correlates of early infection.

The purpose of this study was to identify host immune responses that correlate with acute *M. tuberculosis* infection, as measured by tuberculin skin test (TST) conversion, in household contacts of tuberculosis cases. We chose to study acute infection because we could observe changes in host immunity before and after TST conversion, a marker for new infection in household contacts. We infer that these early changes reflect protective immune responses because most newly infected contacts of tuberculosis contain the infection and do not develop disease.8,⁹ Previous studies of household contacts describe risk factors for tuberculosis infection among contacts in cross-sectional designs but do not evaluate TST conversion. $10-18$ Most studies of TST conversion are surveys in populations^{19,20} or in high risk groups. ²¹-23 In neither design are both the exposure explicitly identified and conversion observed after exposure.

In a prospective cohort study of infectious tuberculosis cases and their contacts, we systematically evaluated contacts with initial TST less than 5 mm to identify immunologic factors associated with TST conversion and thus with acute *M. tuberculosis* infection.

METHODS

Study population

Between October 1995 and February 1999, 302 tuberculosis cases and their household contacts were enrolled in a prospective cohort study and followed-up until the end of $2000²⁴$ The study recruited sputum smear-positive pulmonary tuberculosis cases who were ≥ 18 years of age and had one or more household contacts living with them. Cases were identified at the Uganda National Tuberculosis and Leprosy Program treatment center at Old Mulago Hospital in Kampala, Uganda. During the initial home visit, made within two weeks of diagnosis in the index cases, home health visitors informed household contacts about the study and provided health education about tuberculosis. Active tuberculosis was treated with standard short-course therapy²⁵ and latent tuberculosis infection was treated with isoniazid for six months in children \leq 5 years of age, HIV-infected contacts, and TST converters.²⁶ The study protocol was reviewed and approved by the AIDS Scientific Committee of Makerere University, The Uganda National Council on Science and Technology, and the institutional review board at University Hospitals of Cleveland. Written informed consent was obtained from the head of the household, all adults, and parents or guardians of children in the household less than 18 years of age.

An index case was defined as the first tuberculosis case identified in the household. A household contact was defined as an individual who had resided in the household for at least seven consecutive days during the three months prior to the diagnosis of tuberculosis in the index case.

Measurements

Household contacts were evaluated at baseline with standardized questionnaires about tuberculosis risk, a limited physical examination, ascertainment of a BCG scar, chest radiograph, HIV serology, and TST. The household environment was assessed for dwelling type, number of people in the household, number of habitable rooms, and number of windows in the house.

Based on this initial evaluation, household contacts without active tuberculosis were classified into two groups. Contacts with a TST reaction \geq 5 mm were considered infected; contacts with a TST reaction < 5 mm were considered uninfected. Contacts with an initial TST reaction < 5 mm were retested at 3, 12, and 24 months. Conversion of the TST result was defined as 1) a baseline TST induration $\lt 5$ mm, 2) a TST reaction ≥ 5 mm upon subsequent testing, and 3) an increment in the size of the TST reaction ≥ 6 mm.²⁷

The tuberculin skin test was done using the Mantoux method (0.1 mL of five tuberculin units of purified protein derivative, Tubersol; Cannaught Laboratories Limited, Willowdale, Ontario, Canada). The TST was administered on the volar aspect of the left forearm and read after 48–72 hours as the diameter (mm) of palpable induration. The same team of home health visitor did skin testing and reading; the intra-reader and inter-reader reliability was high (Pearson's correlation coefficients = 0.99 and 0.97, respectively, *P* < 0.001). The BCG vaccination was ascertained through physical examination and review of medical records, if available. A contact was considered vaccinated if either a BCG scar was present or the medical records documented the vaccination. Enzyme-linked immunosorbent assay (ELISA) testing for HIV (Cambridge Bioscience, Worcester, MA) was performed with pre-test and post-test counseling on all consenting contacts. For children \leq 5 years of age, HIV testing was done when the mother was seropositive or when the child was diagnosed with active tuberculosis; otherwise, a child was considered HIV seronegative if the mother tested negative. Except where shown, indeterminant HIV test results are classified as HIV seronegative.

Cytokine responses were measured at baseline on 181 of the contacts with a TST reaction < 5 mm using a whole-blood cytokine assay,²⁸ on 34 contacts at the time of TST conversion, and 9 contacts without conversion on a second occasion. Blood samples were drawn before TST at baseline and approximately one week after TST conversion was identified. In this assay, blood cells were stimulated with *M. tuberculosis* culture filtrate (10 μg/mL) and incubated at 37°C. Culture supernatants were harvested at 18 hours for tumor necrosis factor-α and at 120 hours for interferon-γ and transforming growth factor-β. Supernatant cytokine concentrations (pg/ mL) were measured using commercial ELISAs for interferon-γ (Endogen, Rockford, IL) and for tumor necrosis factor-α and transforming growth factor-α (R&D Systems Inc., Minneapolis, MN).

Analytic strategy

The main objectives of the analysis were to estimate the rate of TST conversion and determine immunologic factors associated with conversion. The rate of TST conversion was estimated using the Kaplan-Meier method as the proportion (95% confidence intervals [CIs]) of contacts with a baseline TST reaction < 5 mm who met the definition of conversion. To identify factors associated with conversion, we performed a bivariate analysis between TST conversion with a set of epidemiologic, host characteristics of the household contact, and environmental factors. The variables that were associated with TST conversion in a univariate analysis $(P < 0.15)$ were selected for a multivariable logistic regression analysis. A series of logistic regression models were fit using the generalized estimation equation method (GENMOD version 8.2; SAS Institute, Cary, NC) to adjust for within household correlations.29 Odds ratios (ORs) with 95% CIs derived from the coefficients of these models were used to estimate relative risk of conversion. A global test for interaction was performed and found to be significant at the 10% level; an interaction between BCG vaccination status and baseline interferon-γ levels accounted for this interaction. Separate models are presented for contacts with and without BCG vaccination.

RESULTS

Household description

Of the 302 index case households, at least one TST converter was identified in 46 households (15%). Most households were located in an urban (33, 72%) as opposed to a peri-urban or rural setting (13, 28%). The median number of household members in these homes was 7 (interquartile range $= 2-15$) and larger than the median number in homes without converters $(5, range = 2-18)$. The median number of contacts per habitable room for households with cpnversions was 3 (inter-quartile range = 1–9). Most households were single-story, contiguous, small dwellings (25, 54%).

Of 1,206 household contacts, 965 contacts (80%) had a TST reaction \geq 5 mm at the baseline evaluation and 241 contacts (20%) had a TST reaction < 5 mm (Figure 1). Of these 241 contacts, 222 (92%) had one or more TSTs done during follow-up to assess TST conversion. Of these 222 contacts, the mean duration of observation was 19.1 months; 95% were evaluated at 3 months, 82% at 12 months, and 62% at 24 months; follow-up of contacts with TST reactions < 5 mm was similar whether the contact converted or not. The initial TST reaction was 0 mm for 172 contacts and 0–4 mm for the remaining 50 contacts. The 19 contacts not included in the analysis were evaluated only at baseline; they were similar to contacts included in the analysis with regards to age, sex, and HIV serostatus but had a greater proportion without BCG vaccination.

The mean \pm SD age was 9.7 \pm 10.6 years. Most contacts with TST reactions $<$ 5 mm were younger than 16 years of age (81%, Table 1). BCG vaccination had been given to 175 (79%)

Among the 222 contacts, 64 contacts (29%, 95% CI = 26, 32%) converted the TST during follow-up. Of these converters, 34 contacts (53%, 95% CI = 42, 66%) had converted within three months, 57 (89%, 95% CI = 80, 95%) within 6 months, and 59 (92%, 95% CI = 86, 97%) within 12 months. The initial TST reaction was 0 mm for 54 converters (84%, Figure 2). The mean \pm SD change in TST induration among converters was 13.3 ± 4.42 mm with 52 contacts (81%) experiencing a change \geq 10 mm regardless of HIV status (Figure 2). Among the 158 contacts who did not convert, the TST did not change from baseline or showed only minimal fluctuations (< 3 mm) around the initial TST measurement.

In a univariate analysis, BCG vaccination reduced the risk for TST conversion by 43% (Table 2). The odds of conversion were greater among spouses to index cases compared with other contacts, contacts who shared a bedroom with an index case, and contacts exposed to index cases with a smear grade of 3. Age, sex, relation to index case, HIV serostatus, and behavioral and environmental factors were not associated with TST conversion in this study population.

Interferon-γ levels at baseline were greater among TST converters compared with those who did not convert (geometric means = 402 versus 103 pg/mL, respectively; *P* < 0.0001). Baseline levels were similar between converters and non-converters for tumor necrosis factor-α (geometric means: 969 versus 651 pg/ml) and transforming growth factor-β (geometric means $= 2,444$ versus 2,695 pg/mL). In a univariate logistic regression analysis, the odds of TST conversion increased two-fold (OR = 2.39, 95% CI = 1.49, 3.83) as the initial level of interferon-γ increased 10-fold. Neither tumor necrosis factor-α (OR = 1.35, 95% CI = 0.70, 2.59) nor transforming growth factor-α ($OR = 0.44$, 95% CI = 0.12, 1.53) were associated with TST conversion.

The interferon-γ levels at baseline were greater among the converters with BCG vaccination compared with those without BCG vaccination (geometric means $= 617$ versus 144 pg/mL, respectively; $P = 0.001$) (Table 3) and non-converters with (geometric mean = 95 pg/mL; $P =$ 0.0001) and without BCG vaccination (geometric mean = 145 pg/mL; $P = 0.0325$).

In a multivariable logistic regression analysis stratified by BCG vaccination and controlling for age, HIV serostatus, smear grade in the index case, and sharing a room with the index case at night, the baseline interferon-γ level remained associated with TST conversion (Table 4) in BCG-vaccinated contacts ($P = 0.0001$) but not in unvaccinated contacts ($P = 0.80$). Among the 175 BCG vaccinated contacts with TST reactions < 5 mm, the odds for conversion increased more than four times ($OR = 4.30, 95\%$ CI = 2.21, 8.35) for every 10-fold increase in interferon $γ$ at baseline. This relation was not observed in the 47 unvaccinated contacts where the odds of conversion did not change with interferon-γ levels. The results were similar for a multivariable analysis of TST conversion restricted to contacts who converted within six months of the household evaluation.

Among the 34 contacts who converted and had serial interferon-γ measurements, the interferon-γ level increased (median change = 353 pg/mL, inter-quartile range = −299, 2,337 pg/mL , $P = 0.015$, by signed rank test) from baseline within contacts. Although the initial interferon-γ levels were greater in BCG vaccinated contacts (median = 632 pg/mL) than in BCG-unvaccinated contacts (median = 297 pg/mL), the interferon-γ levels after conversion were similar (medians = 1,714 versus 1,662 pg/mL, respectively). The interferon- γ level increased from baseline to conversion in 23 of the contacts, whereas the interferon-γ level

decreased in 11 contacts. The interferon-γ response depended on the starting level of interferonγ (Figure 3). Among the 8 contacts with baseline interferon-γ levels less than the lowest quartile (115 pg/mL), the interferon-γ levels increased in six contacts. Among the 19 contacts in the inter-quartile range (115, 1,705 pg/mL), the interferon-γ levels increased in 15 contacts. Of the seven contacts in the upper quartile $(> 1,705 \text{ pg/mL})$, only one contact experienced an increase in interferon-γ. In nine household contacts who did not convert, seven were vaccinated with BCG and had a baseline interferon-γ geometric mean of 173 pg/mL. The interferon-γ level did not change with time in these contacts (median change $= -0.70$ pg/mL, inter-quartile range $=$ −2,001, 28 pg/mL, *P* = 0.59, by signed rank test).

DISCUSSION

In a prospective cohort study of tuberculosis cases and their household contacts, the observed rate of TST conversion was 27% within one year among contacts who had an initial TST reaction < 5 mm at the time of household evaluation. The TST conversion was associated with the AFB smear grade of the index case and with the nature and proximity of contact with the index case. Interferon-γ levels at the time of household investigation were associated with TST conversion but only in contacts with BCG vaccination. Since TST conversion in household contacts is a sign of recent infection with *M. tuberculosis*, this cohort of converters provides insight into early host immune responses to acute infection with *M. tuberculosis*.

We chose to study newly infected contacts for two reasons. First, since most individuals recently infected with *M. tuberculosis* contain the initial infection,⁹ the initial immune response may correlate with protective immune responses to *M. tuberculosis*. Second, a reactive TST at one point in time does not distinguish recent from remote infection. To reduce the potential for confounding introduced by the long and variable latent period of tuberculosis, we performed serial tuberculin skin testing in the context of known exposure to identify new infections.

Although the household contact design is efficient at identifying new infections with *M. tuberculosis* among contacts with TST reactions < 5 mm at the time of household evaluation, it is not possible with current technology to determine when infection occurred in those contacts with a TST reaction \geq 5 mm. In the future, new infections may be detected among TST-positive contacts using *in vitro* interferon-γ assays that stimulate host cells with antigens specific for *M. tuberculosis*, such as early secretory antigen target-6 (ESAT-6) and culture filtrate protein-10 (CFP-10). In household contacts, we cannot be certain that a conversion occurred directly as a result of contact with a particular index case because we cannot compare the strains of *M. tuberculosis* between the index case and the converter, unless the converter develops disease. Since most of the TST conversions were identified within six months, we infer that they resulted from exposure to the index case.

We used a standard definition of TST conversion that required a change in the TST reaction \geq 6 mm to reduce the stochastic effects of measurement error.²⁷ Misclassification of TST conversion, however, is possible because of inherent variability in the TST^{19} and the booster phenomenon.30 To minimize this misclassification, we included several features in our study design. The household contact design allows for direct observation of conversion during a defined time interval, thereby reducing some of the uncertainty arising from TST instability. Boosting of the skin test reaction may occur from repeated administration of purified protein derivative of *M. tuberculosis*. ³¹,32 Although we do not have data regarding the booster phenomenon from Uganda at this time, we contend that the epidemiologic scenario of household exposure followed by a large increase in TST reaction most likely represents TST conversion and new infection with *M. tuberculosis*.

In this study, we found that TST conversion was associated with the AFB status of the index case and the proximity of the contact to that case. These are commonly found risk factors for the presence of tuberculosis infection in household contacts.^{10,12-14} We extend these observations by showing that the interferon-γ level measured at the time of household investigation was associated with TST conversion. The effect of interferon-γ, however, was seen only in contacts with previous BCG vaccination where the geometric mean for baseline interferon-γ was greater than other contacts and where the odds of conversion increased fourfold with a 10-fold increase in baseline interferon-γ levels. Thus, in the BCG-vaccinated contacts, the interferon-γ response appears to precede TST conversion. These findings raise the possibility that novel immune-based diagnostics³³ may be most useful in individuals with

As seen in converters with serial interferon-γ measurements, the change in interferon-γ varied depending on the baseline interferon-γ levels. In converters with high initial interferon-γ responses, the levels decreased either because of an evolving immune response or regression toward the mean. In converters with low initial interferon-γ responses, most converters experienced a sharp increase in interferon-γ levels, consistent with recent infection. Despite differences in the initial interferon-γ level for BCG vaccinated and unvaccinated contacts, final levels of interferon-γ were similar.

an immune system primed by mycobacteria, through BCG vaccination or natural infection with

non-tuberculous mycobacteria.

The interferon-γ responses must be interpreted in light of the stimulus used in the whole blood assay. In this study, the stimulus was *M. tuberculosis* culture filtrate, a heterogeneous mixture of proteins from *M. tuberculosis* that preferentially stimulate CD4+ T cell responses. We infer from the interaction between BCG vaccination and interferon-γ responses among converters that CD4+ T cell production of interferon-γ is a recall response that depends on previous sensitization to BCG through vaccination. This finding is the epidemiologic correlate to the observation that recombinant vaccinia virus Ankara expressing 85A boosts BCG-primed immunity to *M. tuberculosis*. ³⁴,35 Because culture filtrate may contain antigens that cross-react with other mycobacteria, including *M. bovis*, our findings may not distinguish between recall responses to infection with mycobacteria other than *M. tuberculosis*. To determine whether observed immune responses are specific to *M. tuberculosis* infection, a panel of defined antigens, such as ESAT-6 and CFP-10, should be evaluated.³⁶

In the current practice of contact tracing for tuberculosis, the TST is a central tool. Our study indicates *in vitro* interferon-γ responses to mycobacterial antigens in household contacts with an initial TST reaction < 5 mm may be a sign of recent infection with *M. tuberculosis*, even in a setting where BCG vaccination is common. Among BCG-vaccinated household contacts with an initial TST reaction < 5 mm, an interferon-γ level at that time may allow health workers to identify contacts at high risk of infection without the need to repeat the TST in three months. The QuantiFERON TB-Gold (Cellestis Limited, Carnegie, Victoria, Australia) and the T SPOT-TB (Oxford Immunotec, Oxford, United Kingdom) are two new immunologic field assays^{15,37,38} that could be used to evaluate interferon-γ responses in household contacts.³⁹ A recent study of child contacts of tuberculosis cases shows the potential value of using antigens specific for *M. tuberculosis* as the basis of a diagnostic test for infection.^{17,18} With results from tests like these, treatment of latent tuberculosis infection could be started earlier after infection to reduce the risk of progressive primary disease^{8,40} and to preempt chronic infection. We did not evaluate this strategy in contacts at highest risk for progressive disease, such as children and HIV-infected contacts, because of sample size limitations.

In this study, we show that TST conversion is a marker of acute *M. tuberculosis* infection in household contacts with defined exposure to an infectious case. Our study also establishes the feasibility of using measures of immune function, such as interferon-γ levels after stimulation

with mycobacterial antigens, to improve the timeliness in making the diagnosis of acute *M. tuberculosis* infection among TST-negative contacts, especially in contacts with previous BCG vaccination. These findings have direct relevance to sub-Saharan Africa where BCG vaccination is common and other strategies for tuberculosis control are failing. With the advent of immune-based diagnostics applied to household contacts of tuberculosis, new and more efficient strategies for contact tracing and prevention of tuberculosis can be designed and tested.

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Figure 1.

Study profile for the household contact study in Kampala, Uganda, 1995–1999. IFN γ = interferon-γ.

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Figure 2.

Change in tuberculin skin test (TST) in 64 household contacts in Kampala, Uganda, 1995– 1999. Each horizontal bar represents a household contact who met the definition of converter. The left end of the bar marks the initial TST and the right end of the bar marks the TST at the time of conversion. The length of the bar represents the size of the TST conversion.

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Figure 3.

Changes in interferon-γ responses relative to baseline levels in 34 tuberculin skin test converters according to initial quartiles of interferon-γ (white bars) and bacille Calmette-Guérin vaccination status (gray bars).

Baseline characteristics of 222 household contacts with tuberculin skin test (TST) reactions less than 5 mm***

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*** BCG = bacille Calmette-Guérin; HIV = human immunodeficiency virus; AFB = acid-fast bacilli.

*†*Weight not available for one contact.

Baseline characteristics, proportion of tuberculin skin test (TST) conversion, and odds ratio for TST conversion ***

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Geometric mean of baseline IFN-γ levels by TST conversion and BCG vaccination among 222 household contacts of infectious tuberculosis cases***

*** IFN-γ = interferon-γ; TST = tuberculin skin test; BCG = bacille Calmette-Guérin

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Risk factors associated with TST conversion among household contacts of tuberculosis cases in a multivariable logistic regression analysis stratified by BCG vaccination status and fit using generalized estimating equations***

*** For definitions of abbreviations, see Table 1.