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An Evaluation of the Quick Inventory of Depressive Symptomatology and the Hamilton Rating Scale for Depression: A Sequenced Treatment Alternatives to Relieve Depression Trial Report

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Abstract

Background—Nine DSM-IV-TR criterion symptom domains are evaluated to diagnose major depressive disorder (MDD). The Quick Inventory of Depressive Symptomatology (QIDS) provides an efficient assessment of these domains and is available as a clinician rating (QIDS- C_{16}), a self-report (QIDS- SR_{16}), and in an automated, interactive voice response (IVR) (QIDS- IVR_{16}) telephone system. This report compares the performance of these three versions of the QIDS and the 17-item Hamilton Rating Scale for Depression (HRSD₁₇).

Methods—Data were acquired at baseline and exit from the first treatment step (citalopram) in the Sequenced Treatment Alternatives to Relieve Depression (STAR*D) trial. Outpatients with nonpsychotic MDD who completed all four ratings within ±2 days were identified from the first 1500 STAR*D subjects. Both item response theory and classical test theory analyses were conducted.

Results—The three methods for obtaining QIDS data produced consistent findings regarding relationships between the nine symptom domains and overall depression, demonstrating interchangeability among the three methods. The HRSD₁₇, while generally satisfactory, rarely utilized the full range of item scores, and evidence suggested multidimensional measurement properties.

Conclusions—In nonpsychotic MDD outpatients without overt cognitive impairment, clinician assessment of depression severity using either the $QIDS-C_{16}$ or $HRSD_{17}$ may be successfully replaced by either the self-report or IVR version of the QIDS.

Keywords

Quick Inventory of Depressive Symptomatology; Inventory of Depressive Symptomatology; item response theory; Samejima graded response model; depressive symptoms

Accurate, time-efficient measurement of depressive symptom severity is of great importance in conducting cost-efficient, clinical trials. Development of a self-report measure that accurately reflects overall symptom severity would be useful to both clinicians and researchers who wish to monitor treatment outcomes. In addition, if automated methods for obtaining such ratings over the telephone using interactive voice response (IVR) technology were available, researchers and clinicians would be able to obtain such measures at virtually any time or place.

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The growing importance of symptom remission in managing depression has been recognized for several years (American Psychiatric Association 2000b; Bauer et al 2002a, 2002b; Canadian Psychiatric Association Network for Mood and Anxiety Treatments 2001; Crismon et al, 1999; Depression Guideline Panel, 1993; Reesal et al, 2001; Rush and Ryan, 2002). The field has yet to agree on and validate the best definition of remission. The ascertainment of remission or partial remission, however, based on DSM-IV-TR (American Psychiatric Association, 2000a, page 412), logically recommends that all nine diagnostic criterion symptoms that define the syndrome be assessed. Some would also recommend, however, that an assessment of anxiety, other common symptoms (e.g., irritability, pain), and even day-to-day function could also be important to fully define remission.

The most commonly used clinician ratings of depressive symptom severity, e.g., the Hamilton Depression Rating Scale (HRSD) (Hamilton. 1960, 1967) and the Montgomery-Äsberg Depression Rating Scale (MADRS) (Montgomery and Äsberg, 1979), do not specifically identify and weigh equally each of the diagnostic criterion symptoms specified by DSM-IV-TR. It could be argued that more common criterion symptoms (e.g., sad mood) should contribute to a greater degree to total severity than less common symptoms (e.g., suicidal thinking). The DSM-IV-TR, at least, does not differentially weight the symptoms to define a major depressive episode or to establish the presence of partial remission or remission. Self-report versions of the HRSD (Carroll et al, 1981; Smouse et al, 1981; Reynolds and Kobak, 1995) and of the MADRS (Svanborg and Äsberg 2001) are available. However, the limitations inherent in the original clinician ratings likely apply to these self-reports (e.g., confounded items, missing criterion diagnostic items, etc.) (Rush et al, 1996).

The Inventory of Depressive Symptomatology (IDS) was developed initially as a 28-item clinician rating scale and a matched 28-item self-report that included all nine criterion symptom domains, as well as commonly associated noncriterion symptoms (e.g., anxiety, irritability) (Rush et al, 1986). These 28-item versions were later enlarged to 30 items (Rush et al, 1996) to capture all DSM-IV atypical symptom features (American Psychiatric Association 2000a). The IDS scales were designed to provide a reliable method to measure symptom severity and symptom change, as well as to provide a rapid appraisal of clinically relevant symptom features (e.g., atypical, anxious, melancholic symptoms). The IDS scales have been subjected to numerous psychometric evaluations (Gullion and Rush, 1998; Corruble et al, 1999; Rush et al 2000, 2003, 2004b; Trivedi et al 2004b) and have been administered to patients with major depressive, bipolar, and dysthymic disorders. The 30-item IDS (IDS_{30}) is sensitive to change with various types of treatments (Rush et al 2000, 2003; Trivedi et al 2004a). A recent report (Rush et al 2004b) has shown the performance of the self-report version of the IDS (IDS- SR_{30}) was comparable to the HRSD. Conversion tables allow IDS₃₀ total scores to be converted to equivalent total scores on the 17-item HRSD (HRSD₁₇), 21-item HRSD (HRSD₂₁), and 24item HRDS (HRSD₂₄) (Rush et al 2003).

To reduce the time needed to appraise depressive symptom severity, the 16-item Quick Inventory of Depressive Symptomatology (QIDS₁₆) was developed (Rush et al 2003; Trivedi et al 2004b) in both a clinician-rated (QIDS-C₁₆) and self-report (QIDS-SR₁₆) version. The QIDS can also be administered by computer over the telephone using an IVR system (QIDS-IVR₁₆). All three versions of the QIDS₁₆ scales are based on 16 IDS items and obtain ratings (range 0–3) concerning all nine criterion symptom domains (Rush et al 2003; Trivedi et al 2004b). The questions are identical for the QIDS-C₁₆ and the QIDS-SR₁₆. The QIDS-IVR₁₆ uses slightly different questions to obtain symptom ratings for the nine domains. For all versions of the QIDS, four items are used to assess the sleep domain (initial, middle, and late insomnia, as well as hypersomnia). Two items are used to gauge psychomotor activity (agitation and retardation). Four items assess the appetite/weight domain (i.e., appetite increase and decrease, weight increase and decrease). For each of these three domains, the highest rating

on any one relevant item is used to score the domain (range 0 - 3). Only one item is used to score the remaining six criterion domains (each rated 0 - 3) (sad mood, concentration, energy, interest, guilt, suicidal ideations/intent). The QIDS₁₆ total score ranges from 0 to 27.

The QIDS were designed to measure overall severity of the depressive syndrome (major depressive disorder [MDD]) by assessing each of the nine symptom domains that define the syndrome. The IDS assesses the same nine domains and other commonly associated symptoms (e.g., anxiety, irritability). Neither is intended as a diagnostic tool, though total score thresholds that indicate the presence of MDD have been reported (Rush et al, 1996).

Item response theory (IRT) analyses of QIDS-SR₁₆ data indicate that a QIDS-SR₁₆ total score of 5 corresponds to an HRSD₁₇ total score of 7, a commonly used definition of remission in clinical trials. Other QIDS₁₆ thresholds recommended to estimate depression severity are mild (6–10), moderate (11–15), severe (16–20), and very severe (\geq 21) depression. Corresponding HRSD₁₇ scores would be 8 to 13, 14 to 17, 18 to 24, and \geq 25, respectively (Rush et al 2003).

The IDS and QIDS scales are in the public domain and are available in multiple languages (www.ids-qids.org). To date, evidence suggests that both the QIDS- C_{16} and the QIDS- SR_{16} have acceptable psychometric properties (Rush et al 2003; Trivedi et al 2004b).

The present study was conducted using data made available by the Sequenced Treatment Alternatives to Relieve Depression (STAR*D) study (Fava et al 2003; Rush et al 2004a). This report characterizes and compares the QIDS-C₁₆, QIDS-SR₁₆, QIDSIVR₁₆, and the HRSD₁₇ using classical test theory (CTT) and IRT analyses in a large sample of outpatients with MDD.

Methods and Materials

The STAR*D was designed to define prospectively which of several treatments are most effective for outpatients with nonpsychotic MDD who have an unsatisfactory clinical outcome to initial and, if necessary, subsequent treatments. The STAR*D protocol was reviewed and approved by the 14 Institutional Review Boards (IRBs) governing the 14 regional centers and the IRBs at the National Coordinating Center (UT Southwestern, Dallas) and the Data Coordinating Center (University of Pittsburgh) (see acknowledgments and Rush et al 2004a).

Overall Inclusion/Exclusion Criteria

Outpatients with nonpsychotic MDD were recruited from 18 primary and 23 specialty care settings across the United States. Eligible STAR*D participants were female and male outpatients (18–75 years of age) with nonpsychotic MDD for whom outpatient treatment with an antidepressant was deemed to be safe and appropriate by the treating clinician. The broad inclusion and minimal exclusion criteria were used to obtain a highly representative sample of persons with MDD treated in everyday practice. Participants with schizophrenia, schizoaffective disorder, bipolar disorder, or anorexia nervosa were excluded, as were those with primary diagnoses of obsessive-compulsive disorder (OCD) or bulimia nervosa. Participants with a history of nonresponse or intolerance (in the current major depressive episode) to protocol treatments and those with medical conditions contraindicating protocol treatments (e.g., seizures) were excluded. Participants taking concomitant nonpsychotropic, anxiolytic, or sedative hypnotic medications could enroll based on clinician judgment, and those with current substance abuse or dependence were eligible if inpatient detoxification was not required.

Assessments

Following written informed consent, participants were evaluated by the Clinical Research Coordinators (CRCs), who worked closely with participants and clinicians, administered some of the clinician-rated instruments, ensured that all self-rated instruments were completed, and functioned as study coordinators. Ratings germane to this report are as follows. Telephone interviews with trained and certified research outcome assessors, who were masked to treatment and located apart from any treatment site, collected the HRSD₁₇ and the 30-item IDS clinician rating scale (IDS-C₃₀) (from which the QIDS-C₁₆ was extracted) following a structured interview (available at www.star-d.org). A telephone-based IVR system collected other research outcomes, including the QIDS-IVR₁₆. The patient completed the QIDS-SR₁₆ at the clinic visit.

Statistical Analyses

This preliminary report is based on data available from the first 1500 consecutive STAR*D participants, obtained at entry into or exit from Level 1 (citalopram) treatment. The decision to include data from both the baseline and exit evaluations, rather than just from the baseline evaluations, was arbitrary. The same conclusions result from analyses of either dataset. For this report, data from the HRSD₁₇ and QIDS-C₁₆ extracted from the IDS-C₃₀ obtained by the ROAs, the QIDS-SR₁₆ obtained by the CRC during the clinic visit, and the QIDS-IVR₁₆ obtained by the computer-automated telephone calls were used. All three QIDS₁₆ measures and the HRSD₁₇ must have been obtained within a time period of 2 days or less to be included in these analyses. Of these 1500 participants available, 1120 met the criterion of being administered the QIDS-C₁₆, QIDS-SR₁₆, QIDS-IVR₁₆, and the HRSD₁₇ within 2 days of their baseline visit; 582 had the four tests administered within 2 days of their final (exit) visit; and 479 met both criteria. However, not all patients answered all items, so some analyses involved a smaller number of observations.

Classical test theory measures of scale consistency, including Cronbach's alpha (Cronbach, 1951), item score - total scale correlations (not corrected for measurement error), item/ symptom domain mean values, and mean total scale scores were computed for each of the four measures of depression. Item response theory analyses of the discriminative and informational relationships between individual scale items and total scale properties were also computed.

An assumption of IRT analysis is that scale items measuring symptom severity assess only depression (i.e., they are unidimensional). Therefore, a principal components factor analysis was conducted on each measure. Parallel analysis (Horn, 1965; Humphreys and Ilgen,, 1969; Humphreys and Montanelli,, 1975; Montanelli and Humphreys,, 1976) was used to infer the number of "real" dimensions (independent components/factors) present in the data. Like a scree plot, parallel analysis is an alternative to the traditional, Kaiser-Guttman rule (eigenvalues greater than 1) to define dimensionality but, unlike the scree criterion, incorporates an empirical rule to define the cutoff.

Parallel analysis involves 1) generating one or more correlation matrices whose individual elements are sampled from a population of null correlations, using the same number of observations and variables as the actual data; 2) extracting the principal components for each random matrix (which are orthogonal, by definition); and 3) averaging the magnitude of the eigenvalues over replications. The number of components for which the obtained eigenvalue exceeds the simulated eigenvalue defines the dimensionality of the variables.

Samejima (1997) graded IRT model item/domain parameters were estimated for each version of the $QIDS_{16}$ scale and for the $HRSD_{17}$. To determine whether the parameter estimates varied across the three versions of the $QIDS_{16}$, the fit of an IRT model in which parameter estimates

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of all measures were allowed to vary freely was compared with the fit of an IRT model in which parameter estimates were constrained to be the same for each measure.

Effect sizes for change from first to last session of Level 1 were computed for each measure and each item/domain of each measure. Effect size refers to the mean decrease in each item/ domain for those patients (n 1 479) seen on both occasions divided by the standard deviation of the decrease. We chose .50 as an "acceptable" effect size.

The four scales (three versions of the $QIDS_{16}$ and the $HRSD_{17}$) were compared on their ability to identify treatment response and remission at exit from Level 1 treatment. The strength of agreement between measures was assessed by the kappa statistic. Treatment response was defined as a 50% improvement from baseline. Remission was defined as $HRSD_{17}$ score \geq 7 or a $QIDS_{16}$ score \geq 5, based on the clinician ratings or the standard self-report or IVR version of the scale (Rush et al, 2003).

Results

Classical Test Theory (CTT) Item Analysis

Figures 1 and 2 respectively contain the domain means and the domain item/total correlations (\mathbf{r}_{it}) for the three methods of administering the QIDS₁₆ (clinical, self-report, and IVR). One difference not visible in Fig. 2 is that Restlessness/Agitation was never reported at level "3" in the clinical version, whereas it was, albeit rarely in the other two methods.

The associated means (standard deviations) were 8.6 (6.3), 7.7 (5.7), and 8.8 (6.4), and the associated values of coefficient alpha were .87, .87, and .86. The mean differences differed significantly, F(2,1162) = 48.13, MSe = 3.99. This is a small effect ($\eta^2 = .01$), explainable in terms of the lower self-report scores relative to the two others and basically limited to three domains: Appetite, Concentration,/Decision Making, and Energy level, as can be seen in Fig. 1. In general, domains leading to frequent symptom reports in the companion paper (REF??), most specifically Sleep, were also reported frequently here and domains previously reported as correlating highly with the total QIDS₁₆ score also did so here, most specifically Sad Mood and Concentration.

Table 1 contains the item means, item/total correlations (\underline{r}_{it}), scale mean, scale standard deviation, and coefficient alpha for the HRSD₁₇. Its scale mean (standard deviation) was 11.4 (8.6), and its coefficient alpha reliability was .89. The four measures being considered therefore differ marginally with respect to their internal consistency. Note that although most of the HRSD₁₇ domains correlate acceptably with total score and the reliability is highly similar to the three versions of the QIDS₁₆, Loss of Insight shows virtually no tendency to be reported and the \underline{r}_{it} for this domain is negative.

Intercorrelations among measures

Table 2 contains the intercorrelations among the four measures. Given that the reliabilities were all nearly .9, these correlations essentially become perfect when disattenuated.

Samejima IRT Analysis

Figs. 3-6 contain the Samejima IRT <u>a</u>, <u>b</u>₀, <u>b</u>₁, and <u>b</u>₂ parameter estimates for the three versions of the QIDS₁₆. It may be recalled from the accompanying paper (REF??) that these represent the slope or relation between the domain and depression in general, the threshold separating category "0" responses from higher category responses, the threshold separating categories "0" or "1" responses from category "2" or "3" responses, and the threshold separating categories "0", "1", and "2" responses from category "3": responses. Like their CTT

counterparts, the values are similar across methods of administration with one apparently large exception,: Restlessness/Agitation at \underline{b}_2 . In fact, clinicians never used the most extreme response category. Note that the ordinate uses normal-curve scaling—any value outside the range ± 3.0 is effectively at asymptote. By this criterion, there were 2, 0, and 2 (7%, 0%, and 7%) extreme \underline{b} parameter estimates for the clinical, self-report, and IVR results, each of which has a maximum of 27.

Table 3 contains the corresponding Samejima estimates for the HAMD₁₇ (also see REF?? for a similar analysis). Here, a total of 14/51 (27%) parameter estimates were outside the scalable range. Basically, the most extreme response category was never chosen for 12 of 17 items.

Inferential tests consist of comparing a model in which all parameters are allowed to vary freely with models containing constraints. The first such constrained model involved equating both the QIDS₁₆ <u>a</u> and <u>b</u> parameters over the three methods of administration. In this case, the fit increased by a significant $\underline{G}^2(72)$ of 779.7 so there are clearly some differences among the three methods of administration. Constraining the <u>b</u> parameters but letting the <u>a</u> parameters vary freely also led to a significant $\underline{G}^2(54)$ of 553.4, so there are clearly large threshold differences. Conversely, constraining the a parameters but letting the b parameters vary freely led to a significant $\underline{G}^2(54)$ of 35.3. Thus, there are some slope differences, but these are of lesser magnitude.

Looking at these differences at the item level indicated that the slope differences were confined to domains 5 (Self-view) and 7 (General interest), $\underline{G}^2(2)$ o 8.7 and 11.2, ps < .05 and .01. In both cases, IVR was slightly less discriminating than the other two methods. In contrast, only domain 6 (Thoughts of death or suicide) failed to differ across methods at the .05 level or better, and, among the remaining domains, only domain 7 failed to be significant beyond the .01 level.

Scale Dimensionalities

Principal component analyses were performed separately upon the three versions of the QIDS₁₆ and the HAMD₁₇. The resulting scree plots (eigenvalue magnitude as a function of its serial position) using the first nine components are presented in Fig. 7. The criterion used to infer how many "real" components were present in the data was parallel analysis (REF??), which has been offered as one alternative to the limitations of the traditional Kaiser-Guttman eigenvalue-greater-than-1 rule. Parallel analysis involves generating a series of correlation matrices sampled from a population of null correlations using the same number of observations and variables as the real data, extracting the principal components for each random matrix, and averaging over replications. The last point where the obtained eigenvalue exceeds the simulated eigenvalue defines the dimensionality. The first four simulated principal components using the 9 variables of the $QIDS_{16}$ were 1.19, 1.13, 1.08, and 1.03. For each of $QIDS_{16}$ version, the first obtained eigenvalue for exceeded the first simulated eigenvalue, but all later obtained eigenvalues were smaller than the simulated eigenvalues, which supports the unidimensionality of all three versions. In contrast, the first four simulated principal components using the 17 variables of the HAMD₁₇ were 1.30, 1.24, 1.20, and 1.16. Here, the first two obtained eigenvalues exceeded the simulated eigenvalues, so there is more evidence for multidimensionality of the HAMD $_{17}$ than the QIDS $_{16}$.

The elements of the first principal component were then analyzed. These are the optimally weighted linear combinations using \underline{z} -score transformations of the responses. However, they were virtually identical to the item/total correlations which are the equally weighted linear combinations of the raw response data.

Basline/Exit Changes

The change in item response from baseline to exit was examined next. This represents the mean decrease among the 479 patients seen on both occasions. Tables 4 and 5 contain the data from the three versions of the $QIDS_{16}$ and the $HAMD_{17}$, respectively. As can be seen the dominant change, by a large margin, is one of mood.

Another way to examine changes is to consider how well pairs of scales agree as to whether a patients has improved, defined as a 50% reduction from baseline. Table 6 contains these data Perhaps not surprisingly, the greatest agreement is that between the two clinically administered scales (the $QIDS_{16}$ -C and $HAMD_{17}$), which was over 92%. The agreement between the remaining pairs of scales was in the 85-87% range.

A second definition of change is whether or not a patient can be considered as remitted, defined as a HAMD₁₇ score < 7, a QIDS₁₆-C or QIDS₁₆-SR score < 5, and a QIDS₁₆-IVR score < 6. Table 7 contains the relevant results. Again, the two clinically administered scales agreed most, over 91% of the time, whereas the remaining pairs of scales was in the 85-88% range.

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Figure 1.

QIDS₁₆ domain means as a function of method of administration (clinical, self-report, and IVR). QIDS16, 16-item Quick Inventory of Depressive Symptomatology.

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Figure 2.

QIDS₁₆ domain/total correlations (*r*it) as a function of method of administration (clinical, self-report, and IVR). QIDS16, 16-item Quick Inventory of Depressive Symptomatology.

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Figure 3.

Scree plots for the QIDS-C₁₆, QIDS-SR₁₆, QIDS-IVR₁₆, and HRSD₁₇. QIDS-C₁₆, 16-item Clinician-Rated Quick Inventory of Depressive Symptomatology; QIDS-SR₁₆, 16-item Self-Report Quick Inventory of Depressive Symptomatology; QIDS-IVR₁₆, 16-item Interactive Voice Response Quick Inventory of Depressive Symptomatology; HRSD₁₇, 17-item Hamilton Rating Scale for Depression.

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 $QIDS_{16}$ Samejima slope parameter estimates as a function of method of administration (clinical, self-report, and IVR). $QIDS_{16}$, 16-item Quick Inventory of Depressive Symptomatology.

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Figure 5.

 $QIDS_{16} b_0$ location parameter estimates separating 0 responses from responses greater than 0 as a function of method of administration (clinical, self-report, and IVR). $QIDS_{16}$, 16-item Quick Inventory of Depressive Symptomatology.

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Figure 6.

 $QIDS_{16} b_1$ location parameter estimates separating 0 and 1 responses from 2 and 3 responses greater than 0 as a function of method of administration (clinical, self-report, and IVR). $QIDS_{16}$, 16-item Quick Inventory of Depressive Symptomatology.

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Figure 7.

 $QIDS_{16} b_2$ location parameter estimates separating 0, 1, and 2 responses from 3 responses as a function of method of administration (clinical, self-report, and IVR). $QIDS_{16}$, 16-item Quick Inventory of Depressive Symptomatology.

 $QIDS_{16}$ Item Means, Scale Means, Scale Standard Deviations, and Coefficients α as a Function of Version (C = Clinical, SR = Self-Report, and IVR = Interactive Voice Relay)

Domain	С	SR	IVR
Sleep	1.89	1.88	2.08
Sad Mood	.85	.90	.97
Appetite/Weight	1.10	.65	1.16
Concentration	.97	.77	.91
Self-view	.89	.63	.58
Suicidal Thoughts	.25	.23	.33
Interest	.81	.78	.81
Energy Level	1.11	.87	1.10
Restlessness/Agitation	.73	.80	.84
Scale Mean	8.8	8.6	7.5
Scale Standard Deviation	6.4	8.6	7.5
Coefficient a	.86	.87	.87

 $QIDS_{16}$ Item/Total Correlations as a Function of Version (C = Clinical, SR = Self-Report, and IVR = Interactive Voice Relay)

Domain	С	SR	IVR
Sleep	.52	.44	.47
Sad Mood	.75	.76	.74
Appetite/Weight	.39	.38	.37
Concentration	.71	.73	.74
Self-view	.61	.51	.63
Suicidal Thoughts	.52	.49	.49
Interest	.74	.66	.70
Energy Level	.67	.70	.69
Restlessness/Agitation	.57	.64	.63

HAMD₁₇ Item Means, Item Total Correlations (r_{it}) Scale Means, Scale Standard Deviations, and Coefficients α

Item	Mean	<u>r</u> it
Depressed mood	.97	.76
Guilt feelings and delusions	.91	.61
Suicide	.30	.54
Initial insomnia	.73	.50
Middle insomnia	.94	.47
Delayed insomnia	.58	.51
Work and interests	1.24	.74
Retardation	.36	.60
Agitation	.63	.52
Psychic anxiety	.79	.68
Somatic anxiety	1.17	.58
Appetite	.30	.43
Somatic energy	.89	.66
Libido	.73	.44
Hypochondriasis	.53	.44
Loss of insight	.03	12
Weight loss	.26	.24
Scale Mean	11.4	
Scale Standard Deviation	8.6	
Coefficient a	.89	

QIDS-SR₁₆ Item Effect Sizes

Domain	NEF (n=196)	CBASP (n=199)	COMB (n=207)	Tx Group Effect
Sad Mood	1.00	.94	1.73	.21
Concentration	.65	.64	1.10	.20
Self-view	.67	.62	1.00	.15
Suicidal Thoughts	.73	.53	.77	.12
Energy	.74	.80	1.29	.18
Interest	.59	.63	1.14	.22
Appetite/Weight	.52	.54	.57	.00
Sleep	.70	.61	.91	.12
Psychomotor	.61	.59	1.00	.14

 $NEF = Nefazodone; CBASP = Cognitive \ Behavioral \ System \ of \ Psychotherapy; COMB = Combination \ of \ NEF \ and \ CBASP; \ Tx = Treatment \ NEF \ System \ Syst$

Effect Sizes for Baseline to Exit Change and Treatment Group Effect

	NEF (n=196)	CBASP (n=199)	COMB (n=207)	Tx Group Effect
Scale	Mean (SD)	Mean (SD)	Mean (SD)	Mean (SD)
HRSD ₂₄	.43 (.3)	.44 (.2)	.69 (.4)	11 (.1)
IDS-SR ₃₀	58 (.2)	54 (.2)	85 (.3)	12 (.1)
QIDS-SR ₁₆	69 (.1)	66 (.1)	-1.06 (.3)	.15 (.1)

NEF = Nefazodone; CBASP = Cognitive Behavioral System of Psychotherapy; COMB = Combination of NEF and CBASP; Tx = Treatment

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Table 6

Internal Consistencies (Cronbach's Alpha) at Exit

QIDS-IVR	.86
QIDS-C ₁₆	.87
QIDS-SR ₁₆	.87
HRSD ₁₇	.89

Mean (SD) Total Scores at Exit

QIDS-IVR	8.8 (6.4)
QIDS-C16	8.6 (6.3)
QIDS-SR16	7.5 (5.6)
HRSD17	11.4 (8.6)

Correlations among Ratings

QIDS-C vs. QIDS-IVR	.91
QIDS-C vs. QIDS-SR	.89
QIDS-C vs. HRSD17	.93
QIDS-SR vs. QIDS-IVR	.89
QIDS-SR vs. HRSD17	.86
QIDS-IVR vs. HRSD17	.87

$HRSD_{17}$ Item Total Correlations at Exit

Item	<u>r</u>
Sad Mood	.76
Guilt	.61
Suicide	.54
Initial Insomnia	.50
Middle Insomnia	.47
Late Insomnia	.51
Work/Interest	.74
Retardation	.60
Agitation	.52
Psychic Anxiety	.68
Somatic Anxiety	.58
Appetite	.43
Somatic Energy	.66
Libido	.44
Hypochondriasis	.44
Insight	12
Weight Loss	.24

HRSD₁₇ Item/Total Correlations

QIDS-IVR ₁₆ Item		HRSD17 Item	
Sleep	.47	Early Insomnia	.50
		Middle Insomnia	.47
		Late Insomnia	.51
Sad Mood	.74	Sad Mood	.76
Appetite/Weight	.37	Appetite Loss	.48
		Weight Loss	.24
Energy	.69	Somatic Energy	.66
Self-view	.63	Guilt	.61
Interest	.70	Work/Interest	.74
Psychomotor	63	Agitation	.52
		Retardation	.60
Suicidal Thoughts	.49	Suicide	.54
Concentration	.74		
		Psychic Anxiety	.68
		Somatic Anxiety	.58
		Libido	.44
		Hypochondriasis	.44
		Insight	12

Percentage Respondents with Rating of "0" on Each QIDS Item

Item	С	SR	IVR
Sleep	14	11	14
Sad Mood	47	41	41
Appetite/Weight	45	46	54
Concentration	48	49	46
Self-view	57	69	66
Suicidal Thoughts	81	79	82
Interest	55	59	54
Energy	39	50	44
Restlessness/Agitation	45	48	47

Percentage Respondents with Rating of "1" on Each QIDS Item

Item	С	SR	IVR
Sleep	22	9	17
Sad Mood	27	32	36
Appetite/Weight	16	12	32
Concentration	20	22	34
Self-view	14	14	16
Suicidal Thoughts	13	12	13
Interest	19	13	22
Energy	27	14	32
Restlessness/Agitation	37	27	33

Percentage Respondents with Rating of "2" on Each QIDS Item

Item	С	SR	IVR
Sleep	25	43	37
Sad Mood	19	16	15
Appetite/Weight	24	22	10
Concentration	19	17	17
Self-view	11	7	7
Suicidal Thoughts	6	7	4
Interest	16	15	16
Energy	18	13	17
Restlessness/Agitation	18	18	14

Percentage Respondents with Rating of "3" on Each QIDS Item

Item	С	SR	IVR
Sleep	39	38	32
Sad Mood	7	11	8
Appetite/Weight	16	20	4
Concentration	13	12	3
Self-view	18	10	11
Suicidal Thoughts	0	2	1
Interest	10	12	8
Energy	16	24	7
Restlessness/Agitation	0	7	7

Effect Sizes by Item for the QIDS (Baseline-Exit) (n=479)

Item	С	SR	IVR
Sleep	.56	.65	.53
Sad Mood	1.14	1.22	1.14
Appetite/Weight	.33	.60	.32
Concentration	.79	.87	.79
Self-view	.76	.77	.56
Suicidal Thoughts	.48	.59	.49
Interest	.80	.82	.60
Energy	.70	.85	.60
Restlessness/Agitation	.51	.67	.53
Total	1.09	1.32	1.03

Effect Sizes by Item for the HRSD17 (Baseline-Exit) (n=479)

Item	Effect Size	Item	Effect Size
Sad Mood	1.24	Psychic Anxiety	.66
Guilt	.78	Somatic Anxiety	.36
Suicide	.47	Appetite	.44
Initial Insomnia	.51	Somatic Energy	.73
Middle Insomnia	.57	Libido	.40
Late Insomnia	.42	Hypochondriasis	.20
Work/Interest	.80	Insight	03
Retardation	.48	Weight Loss	.19
Restlessness/Agitation	.35	Total	1.10

Pattern Elements for the First Principal Component of Each Version of the QIDS

Item	С	SR	IVR
Sleep	.62	.53	.56
Sad Mood	.84	.84	.83
Appetite/Weight	.48	.47	.45
Concentration	.80	.82	.82
Self-view	.71	.63	.73
Suicidal Thoughts	.62	.60	.59
Interest	.82	.76	.79
Energy	.76	.79	.77
Psychomotor	.66	.73	.72

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Table 18

Eigenvalues 1-4 for the Four Measures

	λ_1	λ_2	λ_3	λ4
QIDS-C	4.53	.84	.78	.63
QIDS-SR	4.51	.87	.82	.72
QIDS-IVR	4.37	.98	.75	.70
HRSD17	6.22	1.27	1.16	1.06

Conversion of $HRSD_{17}$ to $QIDS_{16}$ Scores

HRSD ₁₇	QIDS-C ₁₆	QIDS-SR ₁₆	QIDS-IVR
0	0	0	
7	5	5	6
14	11	11	9
20	15	15	13
25	19	19	17
30	22 (-)	22	20

Response/Nonresponse Agreements Among Scales¹

Α	В	Agree	A+/B-	A-/B+
HRSD17	QIDS-IVR16	85.2%	6.3%	8.6%
HRSD17	QIDS-C16	92.5%	3.8%	3.8%
HRSD17	QIDS-SR16	85.2%	9.4%	5.4%
QIDS-IVR16	QIDS-C16	87.2%	7.5%	5.2%
QIDS-IVR16	QIDS-SR16	86.2%	10.0%	3.8%
QIDS-C16	QIDS-SR16	87.3%	8.4%	4.4%

 $^{I}\mathrm{Response}$ defined as >50% reduction in baseline total score for each scale.

Remission/Nonremission Agreements Among Scales¹

A	В	Agree	A+/B-	A-/B+
HRSD17	QIDS-IVR16	88.1%	6.1%	5.9%
HRSD17	QIDS-C16	91.2%	4.6%	4.2%
HRSD17	QIDS-SR16	83.5%	6.7%	9.8%
QIDS-IVR16	QIDS-C16	88.1%	6.1%	5.9%
QIDS-IVR16	QIDS-SR16	85.0%	5.9%	9.2%
QIDS-C16	QIDS-SR16	86.0%	5.2%	8.8%

¹ Remission was HRSD17 <7; QIDS-C16 <5; QIDS-SR16 <5; QIDS-IVR16 <6.</p>

QIDS-SR16 and QIDS-C16 to Define Response (TMAP)

	QIDS16 Responder Cells					
	C vs SR Response Agreement	SR Responder – CRNonresponder	CR Nonresponder CR Responder			
All Patients (n=544)	87.3%, K=.68	5.9%	6.8%			
Nonpsychotic (n=438)	88.1%, K=.68	5.7%	6.2%			
Psychotic (n=106)	84.0%, K=.68	6.6%	9.4%			

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Table 23

QIDS-SR16 and QIDS-C16 to Define Remission (TMAP)

	QIDS16 Remitter Cells					
	C vs SR Remission Agreement	SR Remitter – CR Nonremitter	SR Nonremitter – CR Remitter			
All Patients (n=544)	93.8%, K = .79	3.5%	2.8%			
Nonpsychotic (n=438)	95.0%, K=.84	2.7%	2.3%			
Psychotic (n=106)	88.7%, K = .63	6.6%	4.7%			

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Table 24

Effect Size for Baseline to Exit Change and Treatment Group Effect in $HRSD_{24}$

Item	NEF (n=196)	CBASP (n=199)	COMB (n=207)	Tx Group Effect
1 – Depressed Mood	83	89	-1.56	.24
2 – Guilt Feelings	76	74	-1.23	.17
3 – Suicide	52	42	75	.10
4 - Insomnia (Early)	49	29	65	.14
5 – Insomnia (Middle)	52	50	82	.10
6 – Insomnia (Late)	42	26	68	.15
7 – Work and Activities	96	84	-1.44	.18
8 – Retardation	26	42	53	.10
9 – Agitation	23	28	30	.00
10 – Anxiety (Psychic)	66	73	-1.09	.16
11 – Anxiety (Somatic)	48	52	67	.04
12 - Somatic Symptoms (Gastrointestinal)	05	34	28	.11
13 - Somatic Symptoms (General)	70	69	-1.10	.14
14 - Genital Symptoms	28	27	62	.16
15 – Hypochondriasis	32	34	43	.00
16 – Weight Loss	.13	02	06	.06
17 – Insight	04	16	.00	.06
18 - Diurnal Variation (Intensity)	40	36	69	.10
19 - Depersonalization and Derealization	16	14	23	.00
20 – Paranoid Symptoms	15	25	09	.07
21 - Obsessional and Compulsive Symptoms	07	20	16	.00
22 – Helplessness	80	55	-1.11	.16
23 – Hopelessness	72	52	-1.09	.18
24 – Worthlessness	52	72	98	.12

 $QIDS_{16}$ Samejima Slope (<u>a</u>) Parameters as a Function of Version (C = Clinical, SR = Self-Report, and IVR = Interactive Voice Relay)

Domain	С	SR	IVR
Sleep	1.49	1.28	1.23
Sad Mood	3.18	3.19	3.71
Appetite/Weight	.83	.77	.76
Concentration/Decision Making	2.55	2.79	2.88
Self View	1.93	2.17	1.57
Thoughts of Death or Suicide	2.25	2.21	2.04
General Interest	2.75	2.37	1.98
Energy Level	2.08	2.19	2.33
Restlessness/Agitation	1.67	1.93	1.95

Intercepts Separating Responses of 0 from Responses greater than zero as a Function of Version (C = Clinical, SR = Self-Report, and IVR = Interactive Voice Relay)

Domain	С	SR	IVR
Sleep	-1.65	-1.84	-2.14
Sad Mood	08	27	26
Appetite	31	.23	27
Concentration/Decision Making	04	12	01
Self View	.28	.57	.75
Thoughts of Death or Suicide	1.17	1.25	1.10
General Interest	.16	.15	.31
Energy Level	38	17	01
Restlessness/Agitation	14	07	02

Intercepts Separating Responses of 0 or 1 from Responses greater than 1 as a Function of Version (C = Clinical, SR = Self-Report, and IVR = Interactive Voice Relay)

Domain	С	SR	IVR
Sleep	53	83	-1.46
Sad Mood	.83	.91	.75
Appetite	.59	2.55	.45
Concentration/Decision Making	.63	1.06	.70
Self View	.83	1.22	1.41
Thoughts of Death or Suicide	1.98	2.16	1.79
General Interest	.84	.94	.82
Energy Level	.56	.97	.45
Restlessness/Agitation	1.38	1.20	.96

Intercepts Separating Responses of 0, 1, or 2 from Responses of 3 as a Function of Version (C = Clinical, SR = Self-Report, and IVR = Interactive Voice Relay)

Domain	С	SR	IVR
Sleep	.44	.78	.54
Sad Mood	1.77	1.65	1.42
Appetite	2.30	4.31	2.01
Concentration/Decision Making	1.42	2.18	1.45
Self View	1.29	1.65	1.90
Thoughts of Death or Suicide	3.76	3.31	2.63
General Interest	1.58	1.76	1.59
Energy Level	1.36	1.94	.94
Restlessness/Agitation	18.28	2.08	1.96

HAMD₁₇ Samejima IRT Parameters

Domain	а	b_0	b_{I}	b_2
Depressed mood	2.84	10	.72	1.31
Guilt feelings and delusions	1.91	.17	.66	1.41
Suicide	2.34	1.10	1.66	2.67
Initial insomnia	1.26	.27	.84	21.20
Middle insomnia	1.05	79	1.03	25.84
Delayed insomnia	1.33	.62	1.15	18.87
Work and interests	2.88	17	.24	.89
Retardation	2.25	.68	2.08	3.28
Agitation	1.46	.23	1.43	3.33
*Psychic anxiety	2.22	.09	.96	1.79
Somatic anxiety	1.46	97	.68	1.96
Appetite	1.20	1.36	2.23	20.93
Somatic energy	2.24	32	.68	13.73
Libido	1.20	.27	.90	22.93
Hypochondriasis	1.18	.52	2.08	3.76
Loss of insight	.24	17.09	19.20	31.93
Weight loss	.59	2.44	5.07	40.69

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Table 30

Intercorrelations among measures

	QIDS-C	QIDS-IVR	QIDS-SR
QIDS-IVR	.91		
QIDS-SR	.89	.89	
HAMD	.93	.87	.86