

Assay Design Affects the Interpretation of T-Cell Receptor Gamma Gene Rearrangements

Comparison of the Performance of a One-Tube Assay with the BIOMED-2-Based TCRG Gene Clonality Assay¹

Allison M. Cushman-Vokoun, Solomon Connealy, and Timothy C. Greiner

From the Department of Pathology and Microbiology, University of Nebraska Medical Center, Omaha, Nebraska

Interpretation of capillary electrophoresis results derived from multiplexed fluorochrome-labeled primer sets can be complicated by small peaks, which may be incorrectly interpreted as clonal T-cell receptor- γ gene rearrangements. In this report, different assay designs were used to illustrate how design may adversely affect specificity. Ten clinical cases, with subclonal peaks containing one of the two infrequently used joining genes, were identified with a tri-color, one-tube assay. The DNA was amplified with the same NED fluorochrome on all three joining primers, first combined (one-color assay) and then amplified separately using a single NED-labeled joining primer. The single primer assay design shows how insignificant peaks could easily be wrongly interpreted as clonal T-cell receptor- γ gene rearrangements. Next, the performance of the one-tube assay was compared with the two-tube BIOMED-2-based TCRG Gene Clonality Assay in a series of 44 cases. Whereas sensitivity was similar between the two methods (92.9% vs. 96.4%; $P = 0.55$), specificity was significantly less in the BIOMED-2 assay (87.5% vs. 56.3%; $P = 0.049$) when a 2 \times ratio was used to define clonality. Specificity was improved to 81.3% by the use of a 5 \times peak height ratio ($P = 0.626$). These findings illustrate how extra caution is needed in interpreting a design with multiple, separate distributions, which is more difficult to interpret than a single distribution assay. (*J Mol Diagn* 2010, 12:787–796; DOI: 10.2353/jmoldx.2010.090183)

Evaluation of clonal T-cell receptor γ gene rearrangements (TCR γ GR) using various PCR-based methods is useful in the diagnosis of T-cell malignancies. The TRG@ gene is often used to assess T-cell clonality due to its simplistic structure as compared to the TRA@ and TRB@ genes. Within the TRG@ gene locus on chromosome 7p14, there are 11 variable region genes and five joining

region genes involved in the formation of gene rearrangements in tumors. No diversity region genes are present. Various methods have been used in the detection of clonal PCR products including agarose and polyacrylamide gel electrophoresis,^{1,2} denaturing gradient gel electrophoresis (DGGE),³ heteroduplex analysis⁴ and single strand conformational polymorphism analysis.^{5,6} The most common detection method involves fluorochrome-tagged primers and capillary electrophoresis,^{7–10} which has good sensitivity and quick turn-around time.

While the method of detection is important for accurate testing, proper PCR assay design is of utmost importance in reducing the number of false positive and false negative results. Multiplex versus monoplex reaction(s), product sizes, and the number of targets amplified (common versus rare rearrangements) are issues that must be thoroughly addressed before detection with capillary electrophoresis. The distribution of primers over the gene segments must be considered, for if not enough segments of the gene are amplified, false negative results may occur. For example, the J γ P rearrangement has been unnecessarily excluded in some primer sets due to its rare involvement in T-cell neoplasms and the supposed risk of identifying false positive results.¹¹ The risk however, is based more on assay design, as will be seen later in the results. J γ P T-cell receptor gamma primer alignments are available at (<http://www.unmc.edu/media/pathology/jp.pdf>, last accessed on June 29, 2010). Secondly, the number of primers in a single tube reaction may also affect results. It has been suggested that specific combinations of primers may result in competitive inhibition of the formation of products.¹¹ Finally, the number of size distributions of amplicons may also make interpretation difficult. Multiple protocols have been de-

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Address reprint requests to Timothy C. Greiner, M.D., Department of Pathology and Microbiology, 983135 Nebraska Medical Center, Omaha, NE 68198-3135. E-mail: tgreiner@unmc.edu.

scribed for the detection of TCR γ GR using capillary electrophoresis. The protocols vary from those that may contain one normal distribution of TCR γ GR with a single fluorochrome to protocols with multiple tubes that have multiple polyclonal distributions (eg, BIOMED-2).¹¹ If there are multiple ranges of product sizes, then there will be a reduced number of events to produce polyclonal Gaussian distributions for each individually labeled gene segment. As a result, it may be difficult to accurately evaluate small subclonal peaks in a reduced polyclonal background with the uncommonly used variable or joining gene segments.

Most laboratories use labeled joining region primers in capillary electrophoresis. There are three possible approaches to evaluate TCR γ GR using multiple fluorescent labeled joining region primer sets. The first approach consists of a complete multiplex assay using multiple variable and joining region primers within a single tube as previously described.^{7,12} In this tri-color approach, each primer in a set of joining region primers is labeled with a different fluorochrome tag (Figure 1A). The second complete multiplex approach is similar; however, instead of a different fluorescent label on each primer, the joining primers are labeled with the same fluorochrome tag (one-color, eg, NED) (Figure 1B).⁷ The third approach involves

a partial multiplex reaction using a single fluorochrome-labeled primer for each joining gene segment in separate tubes (Figure 1C). The first goal of this report is to show, in the figures that follow, how assay design can heavily influence the likelihood of generating pseudoclonal peaks that can result in a false positive interpretation of a TCR γ GR. The second goal of this work is to compare the performance of two assays with divergent designs; a one-tube assay with one size distribution versus the two-tube TCRG Gene Clonality Assay based on the BIOMED-2 design.¹¹

Materials and Methods

Part I: Illustrating Effects of Design on a TCR γ Assay

Case Selection

Clinical cases were selected, that have not had nor developed a diagnosis of T-cell lymphoma, but which did contain small subclonal peaks, consisting of either a small J γ P1/J γ P2 (five cases) or J γ P (five cases) gene segment, arising within a larger, higher amplitude, polyclonal or oligoclonal background of J γ 1/J γ 2 TCR γ GR. DNA was derived from eight fresh tissue cases (peripheral blood, frozen tissue, or bone marrow) and two biopsies from formalin-fixed paraffin-embedded tissue. Three patients had reactive large granular lymphocytosis, three patients had an isolated cytopenia (neutropenia, anemia, or thrombocytopenia) of unknown cause, two patients had atypical lymphoid hyperplasia, one patient had a benign inflammatory process in the skin, and one patient had hairy cell leukemia.

PCR Design

PCR reactions were performed as outlined in Figure 1. First, the cases were amplified in a single multiplex tri-color assay using five unlabeled variable region primers (V γ 2, V γ 3, V γ 9, V γ 10, V γ 11) and three separately labeled joining region primers (J γ 1/J γ 2-NED, J γ P1/J γ P2-JOE, J γ P-FAM) as previously described by Lawnicki et al (Figure 1A).¹² These reactions yield products of 190 \pm 20 nucleotides in the usual normal distribution. In evaluating for clonal populations with capillary electrophoresis, we used our previously described formula: ratio of peak to background (RPB) must be greater than two times the highest polyclonal peak height, which defines that at least a 2% clonal population is present.⁷ The height of peaks outside the normal distribution must first be added to the height of the distribution before calculating the ratio.⁷ Second, the DNA was then amplified with five upstream variable region primers and all three downstream joining primers (J γ 1/J γ 2-NED, J γ P1/J γ P2-NED and J γ P-NED) each labeled with the same fluorochrome (NED) in a single tube (one-color multiplex reaction, Figure 1B). Finally, to illustrate how design flaws can cause interpretation problems, we subsequently analyzed these cases with the individual joining primer in separate tubes

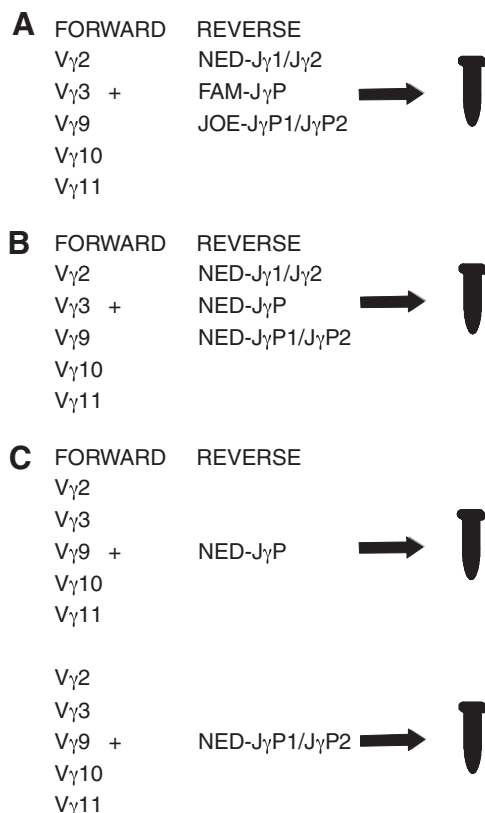


Figure 1. Schematic diagram of multiplex reactions used in Part I. **A:** Tri-color assay with a complete multiplex reaction in one tube with three different fluorescently labeled J γ joining region primers (J γ 1/J γ 2-NED, J γ P-FAM, and J γ P1/J γ P2-JOE) mixed with five unlabeled V γ variable region primers. **B:** One-color assay with a similar reaction as in (A); however, all three joining region primers have the same fluorochrome tag (NED). **C:** Partial multiplex assay is performed in which either J γ P1/J γ P2-NED or J γ P-NED is combined with the five variable region primers in separate tubes.

(partial multiplex reactions). This third amplification contained all five variable region primers and either a single labeled J γ P1/J γ P2-NED or J γ P-NED primer in separate tubes (Figure 1C). PCR reaction mixes were composed of Perkin Elmer PCR buffer I (Perkin Elmer, Waltham, MA), 100 μ mol/L dNTPs, 0.6 μ mol/L each V γ primer, 0.6 μ mol/L each J γ primer (in both complete multiplex or single multiplex assay), and 1.25 U Platinum Taq (Invitrogen, Carlsbad, CA). Amplification was performed on the Omnigene (Omnigene Bioproducts, Woodburn, MA) or MJ Dyad thermocyclers (BioRad, Hercules, CA) using the same protocol for all three approaches. The initial denaturing step (9 minutes at 94°) was followed by 30 cycles with the following time and temperature settings: denaturing, 94°C (75 seconds); annealing, 60°C (75 seconds); extension, 72°C (10 seconds plus 1 second for each cycle). After the reaction, the products were diluted 1:10 with water, and were analyzed using capillary electrophoresis on an ABI 3130xL instrument (Applied Biosystems, Foster City, CA).

Part 2: Comparison of One-Tube Tri-Color Assay with TCRG Gene Clonality Assay

Case Selection

DNA was obtained from 44 clinical cases that had morphological diagnoses and had *TRB@* Southern blot results previously performed with a constant region probe. The cases did not have the diagnosis established with either of the PCR methods compared in this manuscript. The series included 28 cases of T-cell malignancy, of which 26 cases had a *TRB@* gene rearrangement (Table 1A). One of the two *TRB@* negative cases of peripheral T-cell lymphoma had a complex cytogenetic abnormality. The remaining case was regarded as containing lymphoma below the detection limits of Southern blotting as a second biopsy showed definitive peripheral T-cell lymphoma. The series also included eight cases of B-cell malignancy and eight benign specimens, of which six of eight cases had negative *TRB@* Southern blot results in each group (Table 1A). B-cell malignancies were included because amplification of small numbers of intermixed T-cells can sometimes result in interpretations of “clonal” TCR γ GR that do not represent an aberrant TCR γ GR in the B-cell tumor itself. Concurrent IgH and TCR γ GR are known to often occur in lymphoblastic lymphomas. The most common source of tissue was from lymph node biopsies (Table 1B).

PCR Reactions

Archival DNA (1 μ g) was amplified for TCR γ GR in a single tube with the tri-color multiplex PCR assay [J γ 1/J γ 2 NED (black), J γ P1/J γ P2 JOE (green), and J γ P FAM (blue) labeled primers and five unlabeled variable region primers].⁷ A one-color method with the same NED label on the same three J γ primers was also performed as it is easier to interpret.⁷ Secondly, the BIOMED-2-based TCRG Gene Clonality Assay was used to amplify 1 μ g of

Table 1A. Pathologic Diagnoses

T-cell malignancies	N = 28
Peripheral T-cell lymphoma, not otherwise specified	18
Peripheral T-cell lymphoma, angioimmunoblastic	2
Large granular lymphocytic leukemia	2
Anaplastic large cell lymphoma	1
Lymphoblastic lymphoma	1
Subcutaneous panniculitis-like	1
Prolymphocytic leukemia	1
Acute lymphoblastic leukemia	1
Mycosis fungoides	1
B-cell malignancies	N = 8
Follicular lymphoma	3
Diffuse large cell lymphoma	2
Lymphoblastic lymphoma	1
Chronic lymphocytic leukemia	1
Hodgkin's lymphoma	1
Benign disorders	N = 8
Atypical lymphoid hyperplasia	4
Reactive lymphocytosis	2
Follicular hyperplasia	1
Negative marrow	1

Table 1B. Tissue sources N = 44

Lymph node	27
Peripheral blood	8
Bone marrow	4
Skin	2
Other-uterus, pheresis product, and pleural fluid	3

DNA per the manufacturer's directions in a 50 μ l reaction using the following cycling program: 95°C 7 minutes, 35 cycles of 95°C 45 seconds, 60°C 45 seconds, 72°C 90 seconds; final 72°C 90 seconds. Whereas the exact primer sequences are proprietary information, the assay is based on the BIOMED-2 primers described by van Dongen et al.¹¹ The products, which were expected to range from 80 to 200 nucleotides and 145 to 255 nucleotides in the two tubes, were analyzed by capillary electrophoresis on an ABI 3130XL instrument using 3130 Performance Optimized Polymer-4 (Applied Biosystems, CA). A positive result was defined as a peak height with a ratio greater than two times (2 \times) the polyclonal background peak height (RPB) for the one-tube methods.⁷ Two RPB methods of greater than two (2 \times) or five times (5 \times) were used for the TCRG Gene Clonality Assay. Oligoclonal results, defined as cases with three or more peaks present, were regarded as negative for the calculations of sensitivity and specificity. The assay results were then compared with the original morphological diagnoses to determine sensitivity and specificity. The presence of pseudo-clonal spikes was defined for each method as: One-tube method, peaks between 1 \times and 2 \times RPB; TCRG Gene Clonality Assay, peaks between 2 \times and 5 \times RPB.

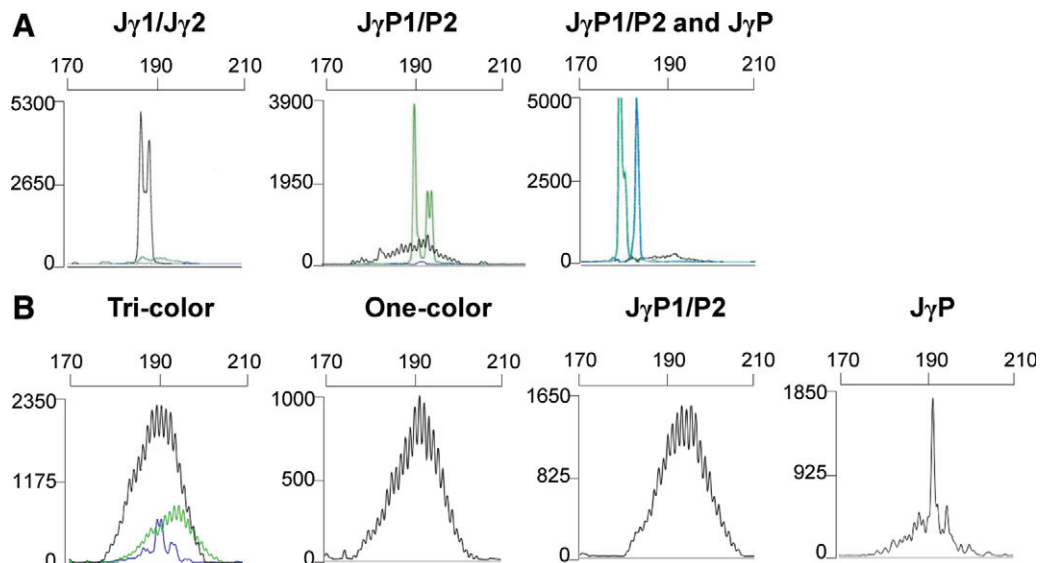


Figure 2. A: Three representative cases of clonal rearrangements from paraffin-embedded T-cell lymphomas, using either J γ 1/J γ 2 (**left panel**), J γ P1/P2 (biallelic, **middle panel**), or J γ P1/P2 plus J γ P (biallelic, **right panel**). Each reaction contained all five forward V γ variable region primers and all three differentially labeled J γ joining primers. **B:** Polyclonal peripheral blood lymphocyte DNA amplified with five forward V γ variable region primers and labeled J γ joining primers. Tri-color: a complete multiplex reaction using three separate fluorochrome tags on joining primers (J γ 1/J γ 2-NED-black, J γ P-FAM-blue, and J γ P1/J γ P2-JOE-green) produces three polyclonal populations of one size range. One-color: the same multiplex reaction is performed; however, all three joining primers are labeled with the same NED fluorochrome, demonstrating a combination of all three polyclonal populations into one distribution. J γ P1/P2 or J γ P: DNA was amplified using five variable primers and a single joining region primer, J γ P1/J γ P2-NED or J γ P-NED, respectively. Note the single peak in the J γ P figure, which could be mistaken for a clonal rearrangement if not compared to the larger distribution of rearrangements seen in the tri-color or one-color figure. (x-axis scale = bp; y-axis = relative fluorescence units).

Statistical Analysis

The Chi Square Goodness of Fit Test statistic was calculated to assess the significance of the results.

Results

Part 1: Illustrating Effects of Design on a TCR γ Assay

Examples of positive clonal results with J γ 1/J γ 2, J γ P1/J γ P2 and J γ P using the one-tube, tri-color method are identified in Figure 2A. For a negative polyclonal result, peripheral blood lymphocyte DNA from a normal patient sample demonstrates polyclonal distributions in both the tri-color and one-color approaches (Figure 2B). An expected polyclonal background is identified with the separate J γ P1/J γ P2 assay (Figure 2B). However, the separate J γ P assay shows a more prominent peak in the central portion of the curve, that is now easily more than two times the height of the polyclonal background, which may incorrectly suggest a clonal rearrangement (Figure 2B). This J γ P peak, which likely represents canonical rearrangements, corresponds to the same small blue peak in the tri-color assay, wherein the tri-color assay clearly shows it does not exceed the overall J γ 1/J γ 2 polyclonal distribution and therefore contains far less than a 2% population necessary for interpreting it as a clonal result. This limited J γ P distribution observed is due to the known rarity of J γ P rearrangements used by T-cells, thereby resulting in the low number of events in the J γ P polyclonal distribution.

Illustrative Case Series of Effects of Design

Ten clinical cases are shown in which insignificant small green J γ P1/J γ P2 (Figure 3A, first column) or blue J γ P (Figure 3B, first column) peaks are present in the tri-color assay. While the cases are confirmed as polyclonal by the one-color multiplex reactions (second column), the cases give prominent peaks in separate assays using only the single joining region primer (third column). Using the standard definition for clonality described in the methods (2 \times RPB), these insignificant peaks would become false positive pseudoclonal peaks with this separate primer approach (Figure 3, A and B; third columns).

Part 2: Comparison of One-Tube Method with the TCRG Gene Clonality Assay

The sensitivity between both methods was not significantly different (χ^2 0.35, P = 0.55). Clonal TCR γ GR results were seen in 92.9% (26 of 28) of the cases of T-cell malignancies by the One-tube method whereas 96.4% (27 of 28) were positive by the TCRG Gene Clonality assay, regardless of whether a RPB of 2 \times or 5 \times was used for assessing the peaks in the latter assay. A J γ P rearrangement, that was seen with the one-tube method in a case of peripheral T-cell lymphoma, was not identified with the TCRG Gene Clonality Assay, as the J γ P primer is not included in the design of the assay (Figure 4D). The case status (clonal) was not affected as a biallelic TCR γ GR with a common joining gene, which occurs about 35% of the time, was detected by both methods (Figure 4D).

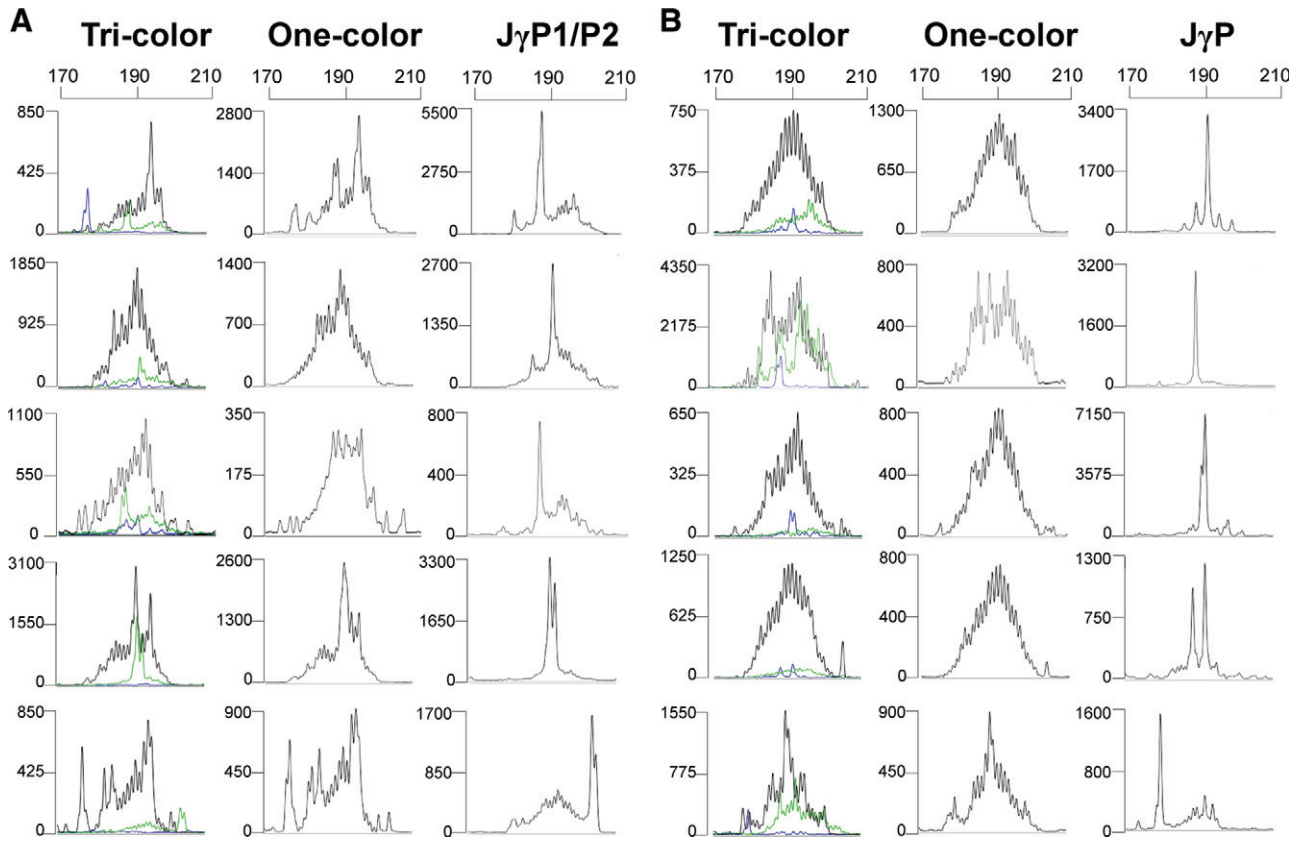


Figure 3. Ten clinical cases amplified by three approaches. Tri-color (**left column**): the 10 cases are amplified with J γ 1/J γ 2-NED, J γ P1/J γ P2-JOE, and J γ P-FAM labeled primers in a single tube labeled with three separate fluorochrome tags. Note that amplification with J γ P1/2 (green) in five cases (**A**) or J γ P (blue) in five cases (**B**) yields a small population of rearrangements with no peak greater than two times the height of the J γ 1/J γ 2 polyclonal background. One-color (**middle column**): the three NED-labeled joining primers yield a single polyclonal distribution. Separate J γ P1/P2 or J γ P (**right column**): Five variable region primers and a single fluorescent NED-labeled joining primer [J γ P1/P2 (**A**) or J γ P (**B**)] polyclonal background. The electropherograms in the **right hand column** would produce an interpretation of a false-positive clonal TCR γ GR as a result of assay design using the same primers. (*x* axis scale = bp; *y* axis = relative fluorescence units).

Specificity was assessed in the cases of B-cell malignancy combined with benign tissues. The specificity of the one-tube method was 87.5% (14 of 16 cases) whereas the TCRG Gene Clonality Assay had a specificity of only 56.3% (9 of 16 cases) when using the RPB of 2 \times (χ^2 3.86, P = 0.049). Specificity was improved to an equivalent 81% (13 of 16 cases) when an RPB of 5 \times was used in the TCRG Gene Clonality Assay (χ^2 0.237, P = 0.626). There was greater specificity in the one-tube method because there were fewer spikes outside the polyclonal background. Seven percent of the cases had spikes (3 of 44 cases) in the one-tube assay, whereas the TCRG Gene Clonality Assay had spikes in 38.6% of cases (17 of 44 cases) (χ^2 10.6; P = 0.001). Tube B in the TCRG Gene Clonality Assay had the greatest percentage (88%) of the spikes in 15 of 17 cases.

In the analysis of peripheral blood lymphocytes (PBLs) one can see the difficulty of using a uniform peak height ratio rule for two differently designed assays. While there are no prominent peaks in PBL with the one-tube assay, a prominent peak (spike) could be called positive with a RPB ratio of greater than 2 times the height of the polyclonal background in the TCRG Gene Clonality Assay using the same DNA (Figure 4A). In a case of TCR β Southern blot negative diffuse large B-cell lymphoma,

multiple spikes are seen in both IVS tubes that would be regarded as oligoclonal, thus, there would be no adverse clinical outcome (Figure 4B). However, in a case of reactive lymphocytosis that is negative by Southern blot and negative with the one-tube assays, there are two prominent spikes between 2 \times and 5 \times RPB in the TCRG Gene Clonality Assay that could result in a clonal interpretation by a lab using a 2 \times RPB threshold (Figure 4C).

Discussion

T-cell receptor gamma gene rearrangement analysis is useful as an ancillary test in the diagnosis of T-cell neoplasms. However, interpretation can be complicated by small, but observable, peaks, which may be incorrectly interpreted as clonal rearrangements. This phenomenon is most likely to occur in assays where multiple tubes, size distributions and colors are used.

The number of primers, size distributions and reaction tubes varies between methods used for the evaluation of TCR- γ GR. Table 2^{7-13,15,22-35} shows the increasing complexity one can expect from the way assays are designed, which can result in an increase in the difficulty in interpretation. Detailed information regarding primer lo-

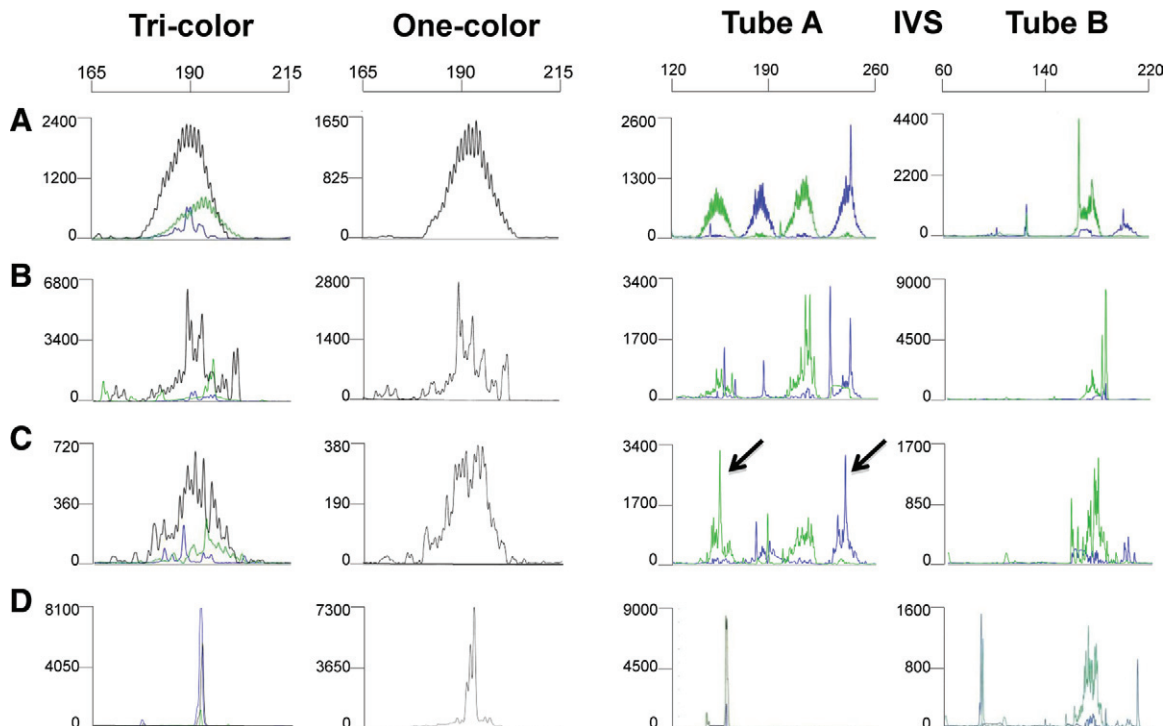


Figure 4. Representative comparison of cases analyzed with the tri-color, one-color, and the IVS TCRG Gene Clonality Assay (Tubes A and B). **A:** PBL, 1 µg DNA. Note pseudo-clonal spikes in tubes A and B of the TCRG Gene Clonality Assay. **B:** Diffuse large B-cell lymphoma, Southern blot result was negative for a *TRB@* gene rearrangement. Both the one-tube assays and the BIOMED-2 assay show an oligoclonal result with multiple pseudo-clonal spikes present. **C:** Reactive lymphocytosis, Southern blot result negative for a *TRB@* gene rearrangement. Whereas the one-tube assays are negative, two peaks greater than 2× RPB are identified in IVS tube A (arrows) that would be interpreted as clonal using the 2× RPB threshold, but would be interpreted as negative if a 5× RPB threshold was used. **D:** Peripheral T-cell lymphoma, Southern blot result positive for a *TRB@* gene rearrangement. Discordant results with a biallelic *Jγ1/Jγ2* and a *JγP* rearrangement identified in the one-tube, tri-color method, the latter not identified in the IVS System. The peak in tube B is one-fifth the intensity of the clonal peak in A and is not *JγP*.

cations for each *Vγ* and *Jγ* gene segment (*V1-8*, *V9*, *V10*, *V11*, *J1&2*, *JP1* & *JP2*, and *JP*, as well as the legend for the T-cell receptor gamma primer alignments) of the referenced authors' protocols are available by following the related links at the following website <http://www.unmc.edu/pathology/index.cfm?conref=74>, last accessed on June 29, 2010. Complete primer mixes in one-tube, partial multiplex, and monoplex (single primer pair) assays have been used, of which the latter have reported high specificities. Benhattar et al² has used a single primer set, targeting a *Vγ4-5* region and *Jγ1-Jγ2* region, yielding product sizes ranging 160 to 190 bp by gel electrophoresis, which resulted in a specificity of 100% as compared to Southern analysis.² However, other groups using multiple primer sets have described the presence of prominent peaks in either normal or benign, reactive specimens. Lou et al,¹⁰ in comparing detection by capillary electrophoresis and DGGE, used two partial multiplex reactions, with one tube containing *Vγ1-8* and three *Jγ* primers (*Jγ1/2*, *JγP1/2* and *JγP*) and the other tube containing the *Vγ9*, *Vγ10*, *Vγ11* and *Vγ12* primers with the same three *Jγ* primers. Interestingly, two cases of benign control specimens were described in which "dominant" peaks appeared against the polyclonal background (one in each partial multiplexed tube and one in each different size distribution).¹⁰ According to the authors, these would have been considered indeterminate peaks, based on their definition of clonality (peak height ratio = peak height/average of two adjacent peak

heights).¹⁰ Similarly, Lee et al¹³ reported in a one-color assay with one size distribution that up to 20% of benign specimens may have a "pseudo-spike" defined as small peaks with a ratio of 0.5 to 1.5 compared to the polyclonal background.

Vega et al⁹ described a protocol using four separately labeled variable region primers (*Vγ1*, *Vγ2*, *Vγ3*, *Vγ4*) and four joining region primers (*Jγ1*, *JγP*, *JγP1*, *JγP2*) in a single multiplex PCR reaction that produces four different size distributions. The authors described the formation of "pseudoclonality" in inflammatory or reactive conditions.⁹ It is well known that false positive pseudo-clonal peaks may occur when small numbers of T-cells are present. This stresses the need for a large polyclonal background with which to compare a potential clonal peak.

Subsequently, Shadrach et al¹⁴ showed that assays using separate tubes with fluorescent-labeled variable region primers can lead to false positive results. Small spikes may be interpreted as clonal populations when there are insufficient polyclonal T-cell distributions. They demonstrated how a rare *Vγ11* region peak, identified when separate fluorochrome-labeled primers were used, was rendered insignificant if included with other variable region primers containing the same fluorochrome label (one-color approach) in a multiplex reaction. We have shown how similar effects occur when separating labeled joining region primers. Thus, one can expect interpretation difficulties when either rare or infrequent joining or

Table 2. Characteristics of Capillary Electrophoresis Protocols

	One Tube				Multiple Tubes			
	One Color		Multiple Colors		One Color		Multiple Colors	
One Distribution	Dippel	1999* ¹⁵	Greiner	2002 ⁷	Lukowsky	2002 ^{†24}		
	Munro	1999 ^{†25}	Lawnicki	2003 ¹²				
	Lee	2000 ^{†13}	Ng	2004 ²⁶				
	Greiner	2002 ^{†7}						
	Chang	2003 ^{†27}						
	Nga	2004 ^{†28}						
	Yakirevich	2007 ^{†29}						
Two or more Distributions			Vega	2001 ⁹	Simon	1998 ³⁰	Beaubier	2000 ^{†31}
			Meier	2001 ⁸	Luo	2001 ¹⁰	Sprouse	2000 ^{§32}
					Van Dongen	2003 ^{¶11}	Juarez	2005 ^{§33}
					Tang	2008 ³⁴	Kuo	2007 ²²
					Patel	2010 ²³	Ponti	2008 ^{§35}
								Complexity

Color—refers to fluorochrome label on primers; Distribution— refers to the number of polyclonal Gaussian size ranges visible in the electropherogram; *Limited primer pair set, nested reaction; †Limited primer sets; ‡One-color approach suggested with either variable or joining primers; §Amplicons mixed post-PCR prior to capillary electrophoresis; ¶BIOMED-2 protocol without J γ P; ††Invivoscribe TCRG Gene Clonality Assay, without J γ P. Detailed information regarding primer locations for each V γ and J γ gene segment (V1–8, V9, V10, V11, J1&2, JP1 & JP2, and JP, as well as the legend for the T-cell receptor gamma primer alignments) of the referenced authors' protocols are available by following the related links at the following Web site <http://www.unmc.edu/pathology/index.cfm?conref=74>, last accessed on June 29, 2010.

variable labeled gene segments (J γ P, V γ 11, J γ P1/J γ P2, V γ 10) are displayed in separate distributions.

Duplicate analysis on each specimen is one good solution to help reduce false positive results in any assay design. In a seminested, monoplex study of cutaneous T-cell lymphomas and benign lesions, three cases of psoriasis or eczematous dermatitis demonstrated “pseudo-monoclonality” in which a small clonal, dominant population was initially present. However, repeat PCR experiments showed inconsistent differences in the size of the “clonal” population, leading the authors to both define these populations as “pseudo-monoclonal” and recommend repeat analysis.¹⁵ Duplicate analyses alone will not overcome all design limitations of a multiple distribution assay.

In the initial report of the BIOMED-2 Concerted Action,¹¹ a two-tube system was used in which one tube contained two variable region primers (V γ 1–8 and V γ 10) and a second tube contained two other variable region primers (V γ 9 and V γ 11). While both tubes contained the same joining region primers (J γ 1/2 & J γ P1/2), J γ P was not included in the BIOMED-2 primer mix¹¹ to help avoid false positive results, despite the fact that J γ P rearrangements are seen in 3% of T-cell neoplasms.¹² There are

eight size distributions and two fluorochromes that spread out small populations of polyclonal cells in the commercial version of the assay known as the TCRG Gene Clonality Assay. Separating TCR γ GR amplicons into multiple distributions decreases the symmetry of the normal distributions, which increases the likelihood of calling an oligoclonal peak as clonal among the few T-cells in the polyclonal background, especially in Tube B. Table 3¹² shows the low frequency of TCR γ GR of the uncommonly used gene segments expected in tube B, where V γ 11/J γ 1/2, V γ 11/J γ P1/2 and V γ 9/J γ P1/2 include 3%, 1% and 3% of TCR γ GR respectively, calculated from our previous report of gene segment use in TCR γ GR.¹² In contrast, there is only one distribution in Tube A with V γ 10/J γ P1/2 TCR γ GR that has a small number (2%) of expected rearrangements. Based on these data one would predict *a priori* that the greatest difficulty in interpretation would occur in tube B. Indeed, in the BIOMED-2 report, it was noted that there is a potential risk of false positive results due to over interpretation of small peaks, most notably with variable region primers, which amplify infrequently rearranged variable regions such as V γ 10, V γ 9 and especially the rarely used V γ 11.¹¹ This may be

Table 3. Expected Percentage of TCR γ GR in Each Distribution of the TCRG Gene Clonality Assay

Tube A	V γ 10 J1 γ 1/2 15%	V γ 10 J γ P1/2 2%	V γ 1-8 J γ 1/2 46%	V γ 1-8 J γ P1/2 8%
Tube B	V γ 11 + J γ 1/2 3%	V γ 11 + J γ P1/2 1%	V γ 9 + J γ 1/2 17%	V γ 9 + J γ P1/2 3%

Percentages are calculated from the distribution of variable and joining gene segments used in TCR γ GR from Lawnicki et al.¹² The percentages do not add up to 100% because J γ P rearrangements are not included in the calculations as J γ P is not part of the TCRG Gene Clonality Assay.

especially true when T-cells are limited in the DNA sample.

Despite this design limitation, no specific guidelines for interpretation of clonality in TRG@ assays were given in the initial BIOMED-2 report for the two-tube system. Instead, the authors suggested that in questionable cases, subsequent studies using heteroduplex analysis should be undertaken, but no percentage of resolution of cases was provided.¹¹ However, adding a gel may not be a practical or economical approach for many laboratories. Other BIOMED-2 reports in T-cell malignancies¹⁶ and reactive tissues¹⁷ have similarly provided no rule set or ratio definition of a clonal result, other than to describe it to be “clear” or “unequivocal.”¹⁷ In a follow-up BIOMED report, comments on unclear results stated that “repeat analysis and consulting experienced labs was preferred over speculation about peak height, surface-under-curve, ...”¹⁸

Other authors have tried to fill the need and defined clonality in various ways for the BIOMED-2 system. For example, in a study detecting circulating clonal T cells in patients with nephrogenic systemic fibrosis, a predominant peak was considered clonal if it was three times the amplitude of the third highest peak in the polyclonal background distribution.¹⁹ In a study of anaplastic large cell and peripheral T-cell lymphomas, clonality was assigned if the height of at least one, but not more than two, distinct peak(s) exceeded that of the polyclonal background by at least twofold.²⁰ Likewise, in a study evaluating cutaneous T-cell lymphomas by comparing DGGE and capillary electrophoresis of BIOMED-2 products, a similar rule was used.²¹ The authors also recommended duplicate analyses for each case to reproduce the result and to resolve ambiguous or oligoclonal cases.²¹ Unexpectedly, the authors observed that 14% of patients with benign inflammatory disorders had a positive or clonal Genescan result using the BIOMED-2 primers. These “pseudomonoclonal” peaks were thought by the authors to result from small populations of T cells containing rare rearrangements or a small amount of T cell-derived DNA.²¹ Interestingly, three cases of the benign inflammatory disorders demonstrated a polyclonal result when analyzed by DGGE. They surmised that the BIOMED-2 protocol was more sensitive because of the use of two separate tubes, thereby preventing competition between rearrangements.²¹ We would argue that competitive amplification is necessary within a large polyclonal population to prevent false positive results. Compared to capillary electrophoresis, DGGE is known to be more robust in separating polyclonal rearrangements using the unique sequences present, something capillary electrophoresis cannot do, as it separates sequences only by length.^{3,7}

Due to the recognized need for standardization of interpretation of T cell rearrangements using the BIOMED-2 system, a new computerized, statistical method was developed using a best-fit curve analysis.²² When outlier peaks were compared to the best-fit curve of a polyclonal distribution, a χ^2 error value of ≥ 1 suggested a clonal population was present when using V γ 1-8 primers. However, the authors cautioned that higher cut-offs may be necessary for different primer combinations using more rarely rearranged

genes such as V γ 9.²² We believe this would be equivalent to saying that one may need different peak ratios to determine a positive result when multiple distributions of uncommonly used gene segments are present in an assay. In a series of 80 samples, the authors then compared their computational method to previously-suggested analysis methods including relative peak height, relative peak ratio, and peak height ratio; and compared the results to DGGE and/or Southern blot. Based on their results, relative peak height, which was defined similar to our RPB formula, was most concordant with their computational method. However, there were many false positives (compared to DGGE/SB) with the BIOMED-2 system, generating a false positive percentage that ranged between 10 to 24% for the various analysis methods.²² This software method represents a second method and perhaps the most objective solution to help maximize specificity.

The need for additional rules for ratio of peak heights is increased with the number of fluorochromes and polyclonal size distributions that are designed in an assay. If all TCR γ GR are amplified in a single distribution it is easy to define a positive result using a singular ratio of two or three times the height of the polyclonal background. However, the inclusion of multiple size distributions forces a decision as to whether to define a positive result using a common peak height ratio or whether it is necessary to use a different ratio for different sized fluorochrome labeled distributions. Recently, Patel et al compared the performance of the BIOMED-2 assay with a four-tube, four-distribution, laboratory-developed system with fluorescent labeled variable region primers.²³ The variable region primers, which produce four different product sizes, were previously described in our report of a DGGE assay³ and differ from the variable primers used in our current report. Using a 3 \times RPB threshold for a positive result for both the BIOMED-2 and the four-distribution system, similar performance was observed between the two systems in sensitivity (75% vs. 76% respectively), however, specificity was not calculated.²³ We have shown that a lower peak height ratio (RPB = 2 \times), that is designed for a tri-color or one-color assay, cannot be used for an assay with a separate single joining segment distribution, nor can it be used with the

Table 4. Gene Segments Used in TCR γ GR in the Cell Lines

Variable	Cell line	Joining	Cell line
V1-8	MOLT4	J γ 1 & 2	HSB2
	CEM		CEM
	8402		JURKAT
	JURKAT		SUPB15
	Peer		Peer
V-9	HSB2	J γ P1/2	MOLT4
	Peer		SUPB15
	SNT-8 ³⁶		
	SNT-13 ³⁶		
V-10	HSB2	J γ P	SNT-8 ³⁶
	8402		SNT-13 ³⁶
	MOLT4		SNT-15 ³⁶
V-11	Jurkat		

The gene usage has been verified for each cell line in the authors' lab with the exception of SNT-8, 13, and 15, which are referenced.

BIOMED-2 design and maintain specificity. Therefore, a low ratio of 2× is not recommended for the BIOMED-2-based TCRG Gene Clonality Assay, as the specificity will be too low.

We developed a rule of using five times the height of the polyclonal background to define a positive result with the BIOMED-2 assay, with the intent of minimizing false positive calls and maximizing specificity. Laboratorians need to determine what the appropriate ratio would be for clonality for each of Tubes A and B in their own laboratory when using the TCRG Gene Clonality Assay, whether it be 3×, 4×, or 5× the polyclonal background. A table of the variable and joining segments used in cell lines is provided to determine sensitivity within each distribution. (Table 4).³⁶

In our laboratory, we use primers that are designed in such a way so as to use one size distribution centered around 190 nucleotides, thereby including all T-cell receptor gamma gene rearrangements within the tube in a three-color polyclonal background. More small peaks may be eliminated by the use of a single tube reaction and one polyclonal distribution in a one-color approach. Use of multiple primer sets in a single tube, with either the tri-color or one-color approach, which amplify products in a single size distribution, allows competitive amplification of all gene rearrangements to determine whether a significant population is present, while maintaining high specificity.⁷ This is an advantage of using a complete multiplex assay, as a rare peak "identified" by a separate single V γ or J γ distribution may not be found to be a true clonal peak if compared to the entire population of T-cells in one distribution of rearrangements.

Conclusions

Multiplex assays designed to detect products with multiple fluorochromes and multiple different size ranges may lead to false positive interpretations due to formation of pseudoclonal peaks in the presence of inadequate low-amplitude polyclonal distributions for comparison. The high incidence of pseudoclonal spikes in the TCRG Gene Clonality Assay is directly attributed to the design of the BIOMED-2 assay in that there are eight potential normal distributions of TCR γ GR that are produced within the two tubes. Because of a lack of a sufficient number of T-cells to form all of the normal distributions, it makes it extremely difficult to assess the importance of small spikes, especially in tube B, without an optimized RPB ratio. The use of a complete multiplex reaction using three joining primers in a one-tube method, with all primers competing to form one overlapping normal distribution, is easier to interpret than the BIOMED-2 platform.

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