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Design and assembly of new non-viral RNAi delivery agents by microwave-assisted quaternization (MAQ) of tertiary amines

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Abstract

RNA interference (RNAi), a gene-silencing phenomenon whereby double-stranded RNA (dsRNA) triggers the sequence-specific degradation of homologous mRNA. RNAi has been quickly and widely applied to discover gene functions and holds great potential to provide a new class of therapeutic agents. However, new chemistry and delivery approaches are greatly needed to silence disease-causing genes without toxic effects. We reasoned that conjugation of the cholesterol moiety to cationic lipids would enhance RNAi efficiencies and lower the toxic effects of lipid-mediated RNAi delivery. Here, we report the first design and synthesis of new cholesterol-conjugated cationic lipids for RNAi delivery using microwave-assisted quaternization (MAQ) of tertiary amines. This strategy can be employed to develop new classes of non-viral gene delivery agents under safe and fast reaction conditions.

Keywords

RNAi; cholesterol-conjugated lipids; siRNA delivery; chemically modified siRNA; therapeutic silencing

RNA interference (RNAi), a gene-silencing phenomenon whereby double-stranded RNA (dsRNA) triggers the sequence-specific degradation of homologous mRNA (1). RNAi has been quickly and widely applied to discover gene functions and holds great potential to provide a new class of therapeutic agents (2). During RNAi, long dsRNA is processed by Dicer into short-interfering RNAs (siRNAs), and incorporated into the RNA-induced silencing complex (RISC) (3), a multicomponent enzyme complex that cleaves the target mRNA (4). Endogenously produced small RNAs, called miRNAs, inhibits translation by binding imperfectly matched sequences in the 3' untranslated region (3'UTR) of target mRNA (5,6). The RNAi machinery can also be programmed in cells by introducing duplexes of siRNAs (7,8) that are assembled into siRISC containing Dicer, Argonautes and other proteins (reviewed in (4)). Therefore, new siRNA-based therapeutic agents could be designed to lower concentrations of specific disease-causing gene products.

The potential advantage of RNAi in medical applications is that it may provide a cure for diseases that cannot be treated by conventional small molecular medicines. By introducing

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siRNA to the cell, specific genes can be silenced, resulting in either decreased translational product of the silenced gene, or increased protein levels of a gene that is downregulated by the silenced sequence. However, *in vivo* delivery of siRNA has been a challenge due to the instability of siRNA in blood (in the case of systemic delivery), its relatively large molecular size, and its highly negative charge. Recent advances in understanding the rules for chemically modifying siRNA sequences without compromising their gene-silencing efficiency (9–11) have allowed the design and synthesis of therapeutically effective siRNA molecules that can silence target genes *in vivo* (12,13). Furthermore, siRNAs have recently been delivered *in vivo* to successfully inhibit various gene functions. This delivery has been facilitated by conjugating cholesterol to siRNA (13) or to oligonucleotide inhibitors of miRNA (14), by forming stable nucleic acid-lipid particles (SNALP) of siRNA (12,15), and by assembling lipid-siRNA complexes (16,17). In addition, a protamine-antibody fusion protein has been used to deliver siRNAs to HIV-infected cells (18). Recently, the design and creation of interfering nanoparticles (iNOPs) as new systemic gene-silencing agents has been reported (19). iNOPs have two subunits: (i) a well-defined functionalized lipid nanoparticle as a delivery agent and (ii) a chemically modified siRNA for sustained silencing *in vivo*. iNOPs containing only 1–5 mg kg⁻¹ siRNA into mice, an endogenous gene for apolipoprotein B (apoB) was silenced in liver, plasma levels of apoB decreased, and total plasma cholesterol was lowered. iNOP treatment was nontoxic and did not induce an immune response (19).

Despite this progress, new chemistry and delivery approaches are greatly needed to silence disease-causing genes without toxic effects. We reasoned that conjugation of the cholesterol moiety to cationic lipids would enhance RNAi efficiencies and lower the toxic effects of lipid-mediated RNAi delivery. Cationic vectors have been extensively employed to deliver nucleic acids in cells and in animals (reviewed in (20)). Chemistry of quaternization of cationic lipids is quite challenging and requires chemically harsh and potentially hazardous conditions (21,22). Microwave-assisted organic synthesis reactions have been an important tool in combinatorial approaches to generate a variety of compounds (23,24). Substantial reductions in reaction times and improved yields can be achieved for a wide selection of organic reactions (25,26). Here, we report the design and synthesis of new cholesterol-conjugated cationic lipids for RNAi delivery using microwave-assisted quaternization (MAQ) of tertiary amines. This strategy can be employed to develop new classes of non-viral gene delivery agents under safe and fast reaction conditions.

Lipids **4–6** were designed to improve RNAi delivery and to reduce related toxic effects on cells (Figure 1). The key difference in molecular structure is that one lipid chain of the commercially available transfection reagents (**1–3**) has been replaced by cholesteryl hemisuccinate moiety in lipids **4–6**. Scheme 1 outlines the synthetic procedure for lipids **1** & **2**. The hydroxyl groups of the starting material 3-(dimethylamino)-1,2-propanediol was acylated with RCOCl using pyridine as base following a reported procedure (21). The mixture of intermediate tertiary amine (**7** or **8**) and MeI in CHCl₃-DMSO (1:1) solution was subjected to 150W microwave irradiation at 70 °C for 1 h to give the target lipids **1** & **2** in very high yield. Microwave assisted quaternization of tertiary amines required the lesser quantity of reagent (MeI) and shortened the reaction period giving very high yield. To the best of our literature knowledge, this is the first report on microwave-irradiated quaternization (MAQ) of tertiary amine for the synthesis of cationic lipids. The synthesis strategy for cholesterol based cationic lipids is shown in Scheme 2. The primary hydroxyl group of the starting material 3-(dimethylamino)-1,2-propanediol was selectively coupled with cholesteryl hemisuccinate using DCC as coupling reagent to give **9** in 34% yield. The free hydroxyl group of the intermediate **9** was acylated with RCOCl using pyridine as base to give tertiary amine intermediates **10** & **11**. The tertiary amine intermediates thus obtained

was subjected to microwave-assisted quaternization as described above to give the cholesterol based cationic lipids **4** & **5** as diastereomeric mixture in very high yield.

The synthesis of lipid **3** was carried out following the reported procedure, (22) except the microwave-assisted quaternization of tertiary amine in the final step (Scheme 3). The synthesis strategy for lipid **6** is shown in Scheme 4. The free hydroxyl group of the intermediate **13** was acylated with myristoyl chloride using Et₃N as base in presence of catalytic amount of DMAP to give **17**. Trityl deprotection of **17** was achieved by treating with 85% HCO₂H at room temperature to give the intermediate **18**. The hydroxyl group of **18** was coupled with the free carboxyl group of cholesteryl hemisuccinate in DMF solution using DCC as coupling agent to give **19** (79%), which was next treated with Bu₄NF·3H₂O to give the desilylated intermediate **20**. Quaternization of the tertiary amine **20** was performed under 150W microwave irradiation at 80 °C for 3 h to give the cholesterol based cationic lipid **6** in 33% yield.

To determine whether the new lipids (**4–6**), Dotap_cholesterol, Dmtap_cholesterol or Transfast_cholesterol, could deliver active siRNA to its target and silence apo B mRNA in FL83B cells, we complexed siRNA using these lipids and analyzed gene silencing in cells by quantitative RT-PCR. Unmodified apo B siRNA complexed to the above lipids was able to silence apo B mRNA expression (~70%) for both Dotap_cholesterol and Dmtap_cholesterol, while Transfast_cholesterol was able to silence Apo B mRNA levels by 80% in FL83B cells when compared to controls (Figure 2A). Notably, the level of apo B mRNA silencing using Dotap_chol, Dmtap_chol or Transfast_chol as an RNA transporter was similar to that of cells when siRNA was delivered by commonly used transfection agents such as Lipofectamine 2000 (19).

We next analyzed the toxicity profiles of these lipid-RNA complexes. We confirmed that the observed reduction in apo B mRNA levels in FL83B cells was not due to cell toxicity of the lipids complexed to the siRNA by using a modified MTS cell toxicity assay (Figure 2B). Taken together, these results show that new cholesterol-conjugated lipids are non-toxic and can deliver siRNA for efficient gene silencing.

EXPERIMENTAL PROCEDURES

General Methods

¹H NMR and ¹³C NMR spectra were recorded at 400 MHz and 100 MHz, respectively. ESI-MS were recorded with Microwmass ZQ. All the reagents were purchased from commercial source. When required, reactions were carried out under argon atmosphere with standard techniques for the exclusion of air and moisture. All solvents were dried before use. TLC was performed using fluorescent 60F₂₅₄ coated plates.

(±)-N,N-Dimethyl-N-[2,3-bis(9-(Z)-octadecanoyloxy)-propyl]amine (**7**)

To a solution of 3-(dimethylamino)-1,2-propanediol (0.2 mL, 1.68 mmol), pyridine (0.55 mL, 6.72 mmol) and DMAP (20 mg, 0.17 mmol), in CH₂Cl₂ (10 mL) at 0 °C was added drop wise oleoyl chloride (1.38 mL, 4.2 mmol). The reaction mixture was allowed to warm up slowly to room temperature. It was stirred for 6 h at room temperature, diluted with CH₂Cl₂ (50 mL), washed sequentially with 5% aqueous sodium bicarbonate (15 mL), water (15 mL), and saturated aqueous NaCl (15 mL). The organic layer was dried (Na₂SO₄), filtered and concentrated in *vacuo*. Purification by column chromatography (silica gel, elution with 0.2% MeOH in CHCl₃) furnished compound **7** (0.782 g, 72%) as oily liquid. ¹H NMR (CDCl₃): δ 5.47-5.32 (m, 4H), 5.28-5.18 (m, 1H), 4.40 (dd, *J* = 11.8, 3.0 Hz, 1H), 4.13 (dd, *J* = 12.0, 6.8 Hz, 1H), 2.56-2.42 (m, 2H), 2.35 (dt, *J* = 7.6, 2.8 Hz, 4H), 2.30 (s, 6H), 2.12-1.97 (m, 8H), 1.71-1.58 (m, 4H), 1.44-1.23 (m, 40H), 0.92 (t, *J* = 7.0 Hz, 6H).

(±)-N,N-Dimethyl-N-[2,3-bis(tetradecanoyloxy)-propyl]amine (8)

¹H NMR (CDCl₃): δ 5.24–5.15 (m, 1H), 4.35 (dd, *J* = 12.0, 3.2 Hz, 1H), 4.08 (dd, *J* = 11.6, 6.0 Hz, 1H), 2.52–2.38 (m, 2H), 2.30 (dt, *J* = 7.2, 3.6 Hz, 4H), 2.61 (s, 6H), 1.67–1.53 (m, 4H), 1.36–1.17 (m, 40H), 0.87 (t, *J* = 6.4 Hz, 6H).

(±)-N,N,N-Trimethyl-N-[2,3-bis(9(Z)-octadecanoyloxy)-propyl]ammonium iodide (1)

A solution of **7** (190 mg, 0.29 mmol) and methyl iodide (0.022 mL, 0.35 mmol) in CHCl₃ (1 mL) and DMSO (1 mL) was taken in a 10 mL microwave vial covered with a plastic cap. The reaction mixture was subjected to 150W microwave irradiation at 70 °C for 1 h. The reaction mixture was concentrated to dryness under high vacuum. Purification of this crude product by column chromatography (silica gel, elution with 8% MeOH in CHCl₃) furnished **1** (208 mg, 90%) as a white solid. ¹H NMR (CDCl₃): δ 5.64–5.56 (m, 1H), 5.39–5.28 (m, 4H), 4.58–4.47 (m, 2H), 4.14 (dd, *J* = 12.0, 5.6 Hz, 1H), 3.86 (dd, *J* = 14.4, 8.8 Hz, 1H), 3.53 (s, 9H), 2.35 (t, *J* = 2.6 Hz, 4H), 2.07–1.92 (m, 8H), 1.69–1.53 (m, 4H), 1.39–1.18 (m, 40H), 0.87 (t, *J* = 7.2 Hz, 6H); ¹³C NMR (CDCl₃) δ 173.42, 172.96, 130.30, 130.26, 129.91, 128.85, 66.44, 65.88, 63.08, 55.02, 34.41, 34.19, 32.13, 29.99, 29.97, 29.93, 29.76, 29.55, 29.48, 29.40, 29.39, 29.33, 29.31, 29.29, 27.45, 27.42, 27.39, 24.97, 24.84, 22.91, 14.36; MS (ESI) *m/z* calculated: 663.1 [M+H]⁺, found: 663.3 [M+H]⁺.

(±)-N,N,N-Trimethyl-N-[2,3-bis(tetradecanoyloxy)-propyl]ammonium iodide (2)

¹H NMR (CDCl₃): δ 5.59–5.51 (m, 1H), 4.45 (dd, *J* = 12.0, 3.6 Hz, 1H), 4.18 (d, *J* = 14.0 Hz, 1H), 4.07 (dd, *J* = 12.0, 5.6 Hz, 1H), 3.76 (dd, *J* = 14.8, 8.8 Hz, 1H), 3.35 (s, 9H), 2.31 (dt, *J* = 13.6, 2.0 Hz, 4H), 1.63–1.51 (m, 4H), 1.33–1.14 (m, 40H), 0.84 (t, *J* = 7.2 Hz, 6H); ¹³C NMR (CDCl₃) δ 173.63, 173.11, 66.54, 65.83, 63.21, 54.84, 34.35, 34.10, 32.10, 29.86, 29.83, 29.80, 29.68, 29.64, 29.54, 29.49, 29.42, 29.29, 29.26, 24.91, 24.80, 22.87, 14.27; MS (ESI) *m/z* calculated: 554.9 [M+H]⁺, found: 555.1 [M+H]⁺.

N,N-Dimethyl-N-[2-hydroxy, 3-succinyloxy(4-cholesteryloxy)-propyl]amine (9)

To a ice cooled solution of cholesteryl hemisuccinate (4.09 g, 8.42 mmol) in DMF (35 mL) 3-(dimethylamino)-1,2-propanediol (1.0 mL, 8.42 mmol) followed by N,N'-dicyclohexylcarbodiimide (3.47 g, 16.84 mmol) was added. After 5 min., the ice bath was removed and the reaction mixture was stirred for an additional 6 h at room temperature. The resulting precipitation of dicyclohexylurea was removed by filtration. The filtrate was transferred to a 100 mL round bottom flask and concentrated to dryness under vacuum. The pasty mass was dissolved in CHCl₃ (200 mL) and washed with H₂O (30 mL), saturated aqueous NaCl (30 mL), dried (Na₂SO₄) and concentrated in *vacuo*. Purification by column chromatography (silica gel, elution with 5% MeOH in CHCl₃) furnished **9** (1.68 g, 34%) as wax. ¹H NMR (CDCl₃): δ 5.36 (d, *J* = 4.0 Hz, 1H), 4.67–4.56 (m, 1H), 4.19 (dd, *J* = 11.6, 3.6 Hz, 1H), 4.04 (dd, *J* = 11.6, 6.0 Hz, 1H), 3.97–3.89 (m, 1H), 2.70–2.56 (m, 4H), 2.44 (t, *J* = 10.0 Hz, 1H), 2.36–2.23 (m, 9H), 2.05–1.75 (m, 5H), 1.66–0.80 (m, 33H), 0.67 (s, 3H).

N,N-Dimethyl-N-[2-(9(Z)-octadecanoyloxy), 3-succinyloxy(4-cholesteryloxy)-propyl]amine (10)

To a solution of **9** (178 mg, 0.3 mmol), Pyridine (0.036 mL, 0.45 mmol) and DMAP (6 mg, 0.04 mmol), in CH₂Cl₂ (4 mL) at 0 °C was added drop wise oleoyl chloride (0.12 mL, 0.36 mmol). The reaction mixture was allowed to warm up slowly to room temperature. It was stirred for 6 h at room temperature, diluted with CH₂Cl₂ (20 mL), washed sequentially with 5% aqueous sodium bicarbonate (10 mL), water (10 mL), and saturated aqueous NaCl (10 mL). The organic layer was dried (Na₂SO₄), filtered and concentrated in *vacuo*. Purification by column chromatography (silica gel, elution with 0.2% MeOH in CHCl₃) furnished **10** (0.222 g, 87%) as a wax. ¹H NMR (CDCl₃): δ 5.39–5.28 (m, 3H), 5.23–5.14 (m, 1H), 4.66–

4.55 (m, 1H), 4.40–4.34 (m, 1H), 4.11 (dd, $J = 12.0, 6.4$ Hz, 1H), 2.66–2.54 (m, 4H), 2.51–2.38 (m, 2H), 2.35–2.27 (m, 4H), 2.25 (s, 6H), 2.07–1.76 (m, 9H), 1.69–0.80 (m, 58H), 0.67 (s, 3H).

N,N-Dimethyl-N-[2-(tetradecanoyloxy), 3-succinyloxy(4-cholesteryloxy)-propyl]amine (11)

^1H NMR (CDCl_3): δ 5.36 (d, $J = 4.8$ Hz, 1H), 5.22–5.14 (m, 1H), 4.66–4.56 (m, 1H), 4.37 (dd, $J = 12.0, 3.2$ Hz, 1H), 4.11 (dd, $J = 11.6, 6.0$ Hz, 1H), 2.67–2.54 (m, 4H), 2.43 (dt, $J = 14.0, 7.2$ Hz, 2H), 2.35–2.27 (m, 4H), 2.25 (s, 6H), 2.03–1.90 (m, 2H), 1.89–1.66 (m, 3H), 1.68–0.82 (m, 58H), 0.67 (s, 3H).

N,N,N-Trimethyl-N-[2-(9(Z)-octadecanoyloxy), 3-succinyloxy(4-cholesteryloxy)-propyl]ammonium iodide (4)

A solution of **10** (175 mg, 0.2 mmol) and methyl iodide (0.0152 mL, 0.246 mmol) in CHCl_3 (1 mL) and DMSO (1 mL) was taken in a 10 mL microwave vial covered with a plastic cap. The reaction mixture was subjected to 150W microwave irradiation at 70 °C for 1 h. The reaction mixture was concentrated to dryness under high vacuum. Purification of this crude product by column chromatography (silica gel, elution with 8% MeOH in CHCl_3) furnished **4** (183 mg, 90%) as a yellowish solid. ^1H NMR (CDCl_3): δ 5.62–5.54 (m, 1H), 5.39–5.27 (m, 3H), 4.60–4.52 (m, 1H), 4.48 (dd, $J = 12.0, 4.0$ Hz, 1H), 4.39 (d, $J = 13.2$ Hz, 1H), 4.22 (dd, $J = 12.0, 4.4$ Hz, 1H), 3.96 (dd, $J = 14.4, 9.2$ Hz, 1H), 3.53 (s, 9H), 2.71–2.57 (m, 4H), 2.36 (dt, $J = 7.2, 3.6$ Hz, 2H), 2.33–2.22 (m, 2H), 2.08–1.75 (m, 9H), 1.66–0.82 (m, 58H), 0.66 (s, 3H). ^{13}C NMR (CDCl_3) δ 172.89, 172.23, 172.13, 139.68, 130.28, 129.88, 123.11, 74.87, 66.17, 65.89, 62.77, 56.87, 56.34, 54.95, 50.13, 42.52, 39.90, 39.72, 38.32, 38.29, 37.12, 36.81, 36.39, 36.02, 34.38, 32.13, 32.11, 32.05, 29.99, 29.96, 29.77, 29.55, 29.42, 29.36, 29.30, 28.45, 28.23, 27.98, 27.46, 27.42, 24.80, 24.50, 24.07, 23.05, 22.91, 22.78, 21.24, 19.52, 18.93, 14.37, 12.07; MS (ESI) m/z calculated: 867.4 $[\text{M}+\text{H}]^+$, found: 867.6 $[\text{M}+\text{H}]^+$.

N,N,N-Trimethyl-N-[2-(tetradecanoyloxy), 3-succinyloxy(4-cholesteryloxy)-propyl]ammonium iodide (5)

^1H NMR (CDCl_3): δ 5.62–5.52 (m, 1H), 5.37–5.29 (m, 1H), 4.60–4.50 (m, 1H), 4.48 (dd, $J = 12.4, 4.4$ Hz, 1H), 4.41 (d, $J = 13.6$ Hz, 1H), 4.21 (dd, $J = 12.4, 4.8$ Hz, 1H), 3.96 (dd, $J = 16.0, 9.2$ Hz, 1H), 3.52 (s, 9H), 2.70–2.56 (m, 4H), 2.35 (dt, $J = 7.6, 3.6$ Hz, 2H), 2.32–2.22 (m, 2H), 2.04–1.75 (m, 5H), 1.64–0.78 (m, 58H), 0.65 (s, 3H); ^{13}C NMR (CDCl_3) δ 172.93, 172.22, 172.07, 139.69, 123.07, 74.82, 66.12, 65.92, 62.89, 56.87, 56.34, 54.96, 50.14, 42.51, 39.90, 39.71, 38.30, 38.28, 37.12, 36.80, 36.39, 36.01, 34.40, 32.16, 32.09, 32.04, 29.96, 29.93, 29.91, 29.76, 29.61, 29.53, 29.35, 29.28, 28.45, 28.23, 27.98, 27.96, 24.81, 24.50, 24.07, 23.05, 22.93, 22.78, 21.23, 19.52, 18.92, 14.37, 12.06; MS (ESI) m/z calculated: 813.3 $[\text{M}+\text{H}]^+$, found: 813.5 $[\text{M}+\text{H}]^+$.

N,N-[Bis(2-tert-butylidiphenylsilyloxyethyl)]amine (12)

To a solution of diethanol amine (1.0 mL, 10.42 mmol), Et_3N (3.56 mL, 25.52 mmol) and DMAP (127 mg, 1.04 mmol) in CH_2Cl_2 at 0 °C was added *tert*-butyldiphenylchlorosilane (6.75 mL, 26.05 mmol) drop wise. The reaction mixture was allowed to warm to room temperature slowly. It was stirred for 20 h at room temperature, diluted with CH_2Cl_2 (50 mL), washed sequentially with 5% NaHCO_3 (30 mL), water (30 mL) and saturated aqueous NaCl (30 mL). The organic layer was dried (Na_2SO_4), filtered and concentrated in vacuo. Purification by column chromatography (silica gel, elution with 2% methanol in CHCl_3) furnished **12** (5.45 g, 90%) as oily liquid. ^1H NMR (CDCl_3): δ 7.74–7.67 (m, 8H), 7.48–7.34 (m, 12H), 3.81 (t, $J = 5.2$ Hz, 4H), 2.81 (t, $J = 5.2$ Hz, 4H), 1.065 (s, 18H).

3-[N,N-bis(2-tert butyldiphenylsilyloxyethyl)amino]-1-(Triphenylmethoxy)-2-propanol (13)

To a solution of **12** (4.52 g, 7.78 mmol) and lithium perchlorate (2.27g, 21.34 mmol) in ethanol (30 mL) was added (*R*)-(+)-trityl glycidyl ether (2.95 g, 9.33 mmol) at room temperature. The reaction mixture was stirred at 65 °C for 28 h, cooled to room temperature, diluted with CH₂Cl₂ (100 mL) and washed with 5% NaHCO₃ (40 mL) followed by saturated aqueous NaCl (40 mL). The organic layer was dried (Na₂SO₄), filtered and concentrated in *vacuo*. Purification by column chromatography (silica gel, elution with 0.5% methanol in CHCl₃) furnished **13** (6.48 g, 93%) as oily liquid. ¹H NMR (CDCl₃): δ 7.64–7.12 (m, 35H), 3.83–3.62 (m, 5H), 3.16–3.08 (m, 2H), 3.01 (dd, *J* = 10.0, 5.2 Hz, 2H), 2.90–2.78 (m, 4H), 0.98 (s, 18H).

3-[N,N-bis(2-tert butyldiphenylsilyloxyethyl)amino]-1,2-propanol(14)

To a solution of **13** (2.0 g, 2.23 mmol) in diethyl ether (3 mL) was added 85% formic acid (8.2 mL) at room temperature. The reaction mixture was stirred for 20 h, cooled at 0 °C and solid NaHCO₃ was added in portion to neutralize the acidic solution. It was then diluted with diethyl ether (80 mL) and washed with water (25 mL) followed by saturated aqueous NaCl (25 mL). The organic layer was dried (Na₂SO₄), filtered and concentrated in *vacuo*. Purification by column chromatography (silica gel, elution with 4% MeOH in CHCl₃) furnished **14** (0.97g, 67%) as oily liquid. ¹H NMR (CDCl₃): δ 7.70–7.61 (m, 8H), 7.49–7.31 (m, 12H), 3.73–3.55 (m, 6H), 4.397 (dd, *J* = 11.6, 4.4 Hz, 1H), 2.78–2.54 (m, 5H), 2.57 (d, *J* = 6.8 Hz, 1H) 1.02 (s, 18H).

3-[N,N-bis(2-tert butyldiphenylsilyloxyethyl)amino]-1,2-bis(tetradecanoyloxy)propane (15)

To a solution of **14** (0.65 g, 0.99 mmol), Et₃N (0.35 mL, 2.48 mmol) and DMAP (12 mg, 0.1 mmol), in CH₂Cl₂ (5 mL) at 0 °C was added drop wise myristoyl chloride (0.65 mL, 2.43 mmol). The reaction mixture was allowed to warm up slowly to room temperature. It was stirred for 5 h at room temperature, diluted with CH₂Cl₂ (50 mL), washed sequentially with 5% aqueous sodium bicarbonate (15 mL), water (15 mL), and saturated aqueous NaCl (15 mL). The organic layer was dried (Na₂SO₄), filtered and concentrated in *vacuo*. Purification by column chromatography (silica gel, elution with 2.5% EtOAc in Hexane) furnished **15** (0.50 g, 47%) as oily liquid. ¹H NMR (CDCl₃): δ 7.67–7.23 (m, 20H), 5.04–4.95 (m, 1H), 4.25 (dd, *J* = 12.0, 2.8 Hz, 1H), 4.03 (dd, *J* = 11.6, 5.6 Hz, 1H), 3.61 (t, *J* = 8.0 Hz, 4H), 2.75–2.58 (m, 6H), 2.24–2.33 (m, 4H), 1.60–1.50(m, 4H), 1.35–1.18(m, 40H), 1.01 (s, 18H), 0.87 (t, *J* = 6.4 Hz, 6H).

3-[N,N-bis(2-hydroxyethyl)amino]-1,2-bis(tetradecanoyloxy)propane (16)

Tetrabutylammonium fluoride trihydrate (0.50 g, 1.60 mmol) was added to an ice cooled solution of **15** (0.43 g, 0.40 mmol) in THF (3 mL) under N₂ atmosphere. The reaction mixture was allowed to warm up to room temperature. It was stirred overnight at room temperature, diluted with CH₂Cl₂ (30 mL) and washed sequentially with 5% NaHCO₃ (10 mL), water (10 mL) and saturated aqueous NaCl (10 mL). The organic layer was dried (Na₂SO₄), filtered and concentrated in *vacuo*. Purification by column chromatography (silica gel, elution with 2% methanol in CHCl₃) furnished **16** (172 mg, 72%,) as a wax. ¹H NMR (CDCl₃): δ 5.24–5.14 (m, 1H), 4.35 (dd, *J* = 12.0, 3.2 Hz, 1H), 4.10 (dd, *J* = 12.4, 6.4 Hz, 1H), 3.60 (t, *J* = 5.2 Hz, 4H), 2.77–2.66 (m, 6H), 2.38–2.26 (m, 4H), 1.66–1.54(m, 4H), 1.36–1.18(m, 40H), 0.87 (t, *J* = 6.0 Hz, 6H).

N,N-[Bis(2-hydroxyethyl)]-N-methyl-N[2,3-bis(tetradecanoyloxy)propyl]ammonium iodide (3)

A mixture of **16** (122 mg, 0.2 mmol) and methyl iodide (1.5 mL) was taken in a 10 mL microwave vial covered with a plastic cap. The reaction mixture was then subjected to

150W microwave irradiation at 80 °C for 3.5 h. The reaction mixture was concentrated to dryness under high vacuum. Purification of this crude product by column chromatography (silica gel, elution with 8% MeOH in CHCl₃) furnished **3** (120 mg, 81%) as a yellowish solid. ¹H NMR (CDCl₃): δ 5.73–5.64 (m, 1H), 4.47 (dd, *J* = 12.0, 3.6 Hz, 1H), 4.32–3.74 (m, 11H), 3.37 (s, 3H), 2.42–2.30 (m, 4H), 1.66–1.53 (m, 4H), 1.37–1.18 (m, 40H), 0.87 (t, *J* = 6.8 Hz, 6H); ¹³C NMR (CDCl₃) δ 173.60, 173.10, 65.84, 65.72, 65.18, 64.48, 63.54, 56.08, 56.03, 51.51, 34.52, 34.25, 32.16, 29.95, 29.91, 29.78, 29.75, 29.61, 29.54, 29.38, 29.34, 24.99, 24.91, 22.93, 14.37; MS (ESI) *m/z* calculated: 615.0 [M+H]⁺, found: 615.2 [M+H]⁺.

3-[N,N-bis(2-tert-butylidiphenylsilyloxyethyl)amino]-1-(Triphenylmethoxy)-2-(tetradecanoyloxy)propane (**17**)

To a solution of **13** (1.60 g, 1.78 mmol), Et₃N (0.50 mL, 3.56 mmol) and DMAP (22 mg, 0.178 mmol), in CH₂Cl₂ (12 mL) at 0 °C was added drop wise myristoyl chloride (0.53 mL, 1.96 mmol). The reaction mixture was allowed to warm up slowly to room temperature. It was stirred for 24 h at room temperature, diluted with CH₂Cl₂ (50 mL), washed sequentially with 5% aqueous sodium bicarbonate (15 mL), water (15 mL), and saturated aqueous NaCl (15 mL). The organic layer was dried (Na₂SO₄), filtered and concentrated in *vacuo*. Purification by column chromatography (silica gel, elution with 0.2% MeOH in CHCl₃) furnished **17** (1.60 g, 81%) as oily liquid. ¹H NMR (CDCl₃): δ 7.34–7.05 (m, 35H), 5.05–4.96 (m, 1H), 3.53–3.42 (m, 4H), 3.08 (dd, *J* = 10.0, 3.2 Hz, 1H), 2.99 (dd, *J* = 10.0, 6.0 Hz, 1H), 2.68–2.54 (m, 6H), 2.25 (t, *J* = 8.0 Hz, 2H), 1.64–1.55 (m, 2H), 1.35–1.14 (m, 20H), 0.98 (s, 18H), 0.88 (t, *J* = 6.8 Hz, 3H).

3-[N,N-bis(2-tert-butylidiphenylsilyloxyethyl)amino]-2-(tetradecanoyloxy)-1-propanol (**18**)

To a solution of **17** (1.55 g, 1.40 mmol) in diethyl ether (2 mL) was added 85% formic acid (5.2 mL) at room temperature. The reaction mixture was stirred for 20 h at room temperature, cooled at 0 °C and solid NaHCO₃ was added in portion to neutralize the acidic solution. The reaction mixture was then diluted with diethyl ether (70 mL) and washed with water (20 mL) and saturated aqueous NaCl (20 mL). The organic layer was dried (Na₂SO₄), filtered and concentrated in *vacuo*. Purification by column chromatography (silica gel, elution with 1% MeOH in CHCl₃) furnished **18** (0.77g, 64%) as a oily liquid. ¹H NMR (CDCl₃): δ 7.65–7.24 (m, 20H), 4.08 (dd, *J* = 11.2, 3.6 Hz, 1H), 3.95 (dd, *J* = 11.2, 5.6 Hz, 1H), 3.84–3.56 (m, 5H), 2.83–2.58 (m, 6H), 2.31 (t, *J* = 8.0 Hz, 2H), 1.68–1.50 (m, 2H), 1.36–1.16 (m, 20H), 1.02 (s, 18H), 0.88 (t, *J* = 7.0 Hz, 3H).

3-[N,N-bis(2-tert-butylidiphenylsilyloxyethyl)amino]-2-(tetradecanoyloxy)-1-[succinyloxy(4-cholesteryloxy)]propane (**19**)

To a ice cooled solution of **18** (0.52 g, 0.60 mmol) and cholesteryl hemisuccinate (0.44 g, 0.90 mmol) in DMF (5 mL) was added N,N'-dicyclohexylcarbodiimide (0.31 g, 1.5 mmol). After 5 min., the ice bath was removed and the reaction mixture was stirred for 6 h at room temperature. The resulting precipitation of dicyclohexylurea was removed by filtration. The filtrate was diluted with dichloromethane (30 mL) and washed with H₂O (10 mL), saturated aqueous NaCl (10 mL), dried (Na₂SO₄) and concentrated in *vacuo*. Purification by column chromatography (silica gel, elution with 5% MeOH in CHCl₃) furnished **19** (0.632 g, 79%) as wax. ¹H NMR (CDCl₃): δ 7.68–7.28 (m, 20H), 5.40–5.31 (m, 1H), 5.04–4.93 (m, 1H), 4.65–4.51 (m, 1H), 4.26 (dd, *J* = 11.6, 2.4 Hz, 1H), 4.03 (dd, *J* = 12.0, 6.0 Hz, 1H), 3.61 (t, *J* = 6.0 Hz, 4H), 2.75–2.42 (m, 10H), 2.31 (d, *J* = 7.2 Hz, 2H), 2.18 (t, *J* = 7.6 Hz, 2H), 2.08–1.75 (m, 5H), 1.64–0.78 (m, 76H), 0.67 (s, 3H).

3-[N,N-bis(2-hydroxyethyl)amino]-2-(tetradecanoyloxy)-1-[succinyloxy(4-cholesteryloxy)]propane (**20**)

Tetrabutylammonium fluoride trihydrate (0.49 g, 1.55 mmol) was added to an ice cooled solution of **19** (0.52 g, 0.39 mmol) in THF (3 mL) under N₂ atmosphere. The reaction mixture was allowed to warm up to room temperature. It was stirred at 0 °C for 5.5 h, then diluted with CH₂Cl₂ (20 mL) and washed with water (10 mL) followed by saturated aqueous NaCl (10 mL). The organic layer was dried, filtered and concentrated in vacuo. Purification by column chromatography (silica gel, elution with 2% methanol in CHCl₃) furnished **20** (231 mg, 69%) as a wax. ¹H NMR (CDCl₃): δ 5.40–5.33 (m, 1H), 5.27–5.18 (m, 1H), 4.66–4.54 (m, 1H), 4.30 (dd, *J* = 12.0, 3.6 Hz, 1H), 4.08 (dd, *J* = 12.0, 5.6 Hz, 1H), 3.68–3.50 (m, 4H), 2.90 (brs, 2H), 2.81–2.48 (m, 10H), 2.42–2.22 (m, 4H), 2.04–1.75 (m, 5H), 1.70–0.77 (m, 58H), 0.66 (s, 3H).

N,N-[Bis(2-hydroxyethyl)]-N-methyl-N-[2-(tetradecanoyloxy)-1-[succinyloxy(4-cholesteryloxy)]ammonium iodide (**6**)

A mixture of **20** (167 mg, 0.19 mmol) and methyl iodide (2 mL) was taken in a 10 mL microwave vial covered with a plastic cap. The reaction mixture was then subjected to 150W microwave irradiation at 80 °C for 3.5 h. The reaction mixture was concentrated to dryness under high vacuum. Purification of this crude product by column chromatography (silica gel, elution with 8% MeOH in CHCl₃) furnished **6** (62 mg, 33%) as yellowish solid. ¹H NMR (CDCl₃): δ 5.77–5.70 (m, 1H), 5.36 (d, *J* = 5.2 Hz, 1H), 4.60–4.50 (m, 1H), 4.47 (dd, *J* = 12.0, 3.6 Hz, 1H), 4.33–3.67 (m, 11H), 3.40 (s, 3H), 2.82–2.47 (m, 4H), 2.35 (t, *J* = 7.6 Hz 2H), 2.31–2.22 (m, 2H), 2.06–1.92 (m, 2H), 1.90–1.76 (m, 3H), 1.64–0.82 (m, 58H) 0.67 (s, 3H); ¹³C NMR (CDCl₃) δ 173.64, 172.30, 172.05, 139.54, 123.20, 75.19, 66.28, 65.77, 65.48, 64.30, 63.33, 56.88, 56.34, 56.18, 56.12, 51.47, 50.15, 42.53, 39.93, 39.73, 38.25, 37.10, 36.80, 36.40, 36.02, 34.22, 32.17, 32.12, 32.06, 29.96, 29.92, 29.79, 29.61, 29.59, 29.36, 29.26, 28.45, 28.24, 27.98, 24.97, 24.51, 24.07, 23.05, 22.93, 22.79, 21.24, 19.51, 18.93, 14.37, 12.08; MS (ESI) *m/z* calculated: 873.3 [M+H]⁺, found: 873.6 [M+H]⁺.

Preparations of siRNA

All siRNAs used in these studies were chemically synthesized by Dharmacon (USA) and received as desalted, deprotected oligonucleotides. Duplexes were annealed by standard procedures as described previously (10,11).

In vitro RNAi activity with chol-lipids

FL83B (mouse hepatocytes) cells were maintained at 37 °C with 5% CO₂ in F12 khangians modified culture medium (ATCC, USA) supplemented with 10% fetal bovine serum (FBS), 100U/mL penicillin and 100μg/mL streptomycin. Cells were regularly passaged and plated in 96-well and 6 well-culture plates 16 hours prior to transfection at 70% confluency. Lipids were suspended in a HEPES buffered saline and different concentrations of poly(ethylene glycol) methyl ether (Mn ~2000, Sigma) were added to lipid suspensions, followed by sonicating for 8 min at 25 °C. The molar ratios of lipids to PEG were as follows: Dotap_chol: PEG, 4:1, Dmtap_chol: PEG, 3: 1, Transfect_chol: PEG, 5: 2. Complexes of 100nM unmodified apo B siRNA (sense 5'-GUCAUCACACUGAAUACCAAU-3', antisense: 5'-AUUGGUAUUCAGUGUGAUGACAC-3') and different concentrations of Dotap_cholesterol or Dmtap_cholesterol, or Transfast_cholesterol were prepared by incubation for 20 minutes at room temperature in Opti-MEM culture medium (Invitrogen). Cells were transfected with 1ml of the complex per well for 6 hours at 37 °C. Medium was removed after 6 hours and replaced with full growth medium without antibiotics and incubated for an additional 24 hours. Cell viability was assessed using a CellTiter 96®

AQ_{ueous} One Solution cell proliferation assay according to the manufacture's instructions (Promega, USA). Total RNA was extracted using RNeasy mini spin columns and DNase I treated before quantitation (Qiagen, USA). cDNA was prepared by random priming using Superscript II reverse transcriptase (Invitrogen, USA). Real time quantitative PCR (qPCR) was performed using SYBR Green (Qiagen USA). ApoB mRNA levels were assessed using the following primers apo B: forward: 5'-TTCCAGCCATGGGCAACTTTACCT-3' and reverse: apo B 5'-TACTGCAGGGCGTCAGTGACAAAT-3'. apo B mRNA levels were then normalized against the housekeeping gene GAPDH: forward: 5'-ATCAAGAAGGTGGTGAAGCAGGCA-3' and reverse: 5'-TGGAAGAGTGGGAGTTGCTGTTGA-3'.

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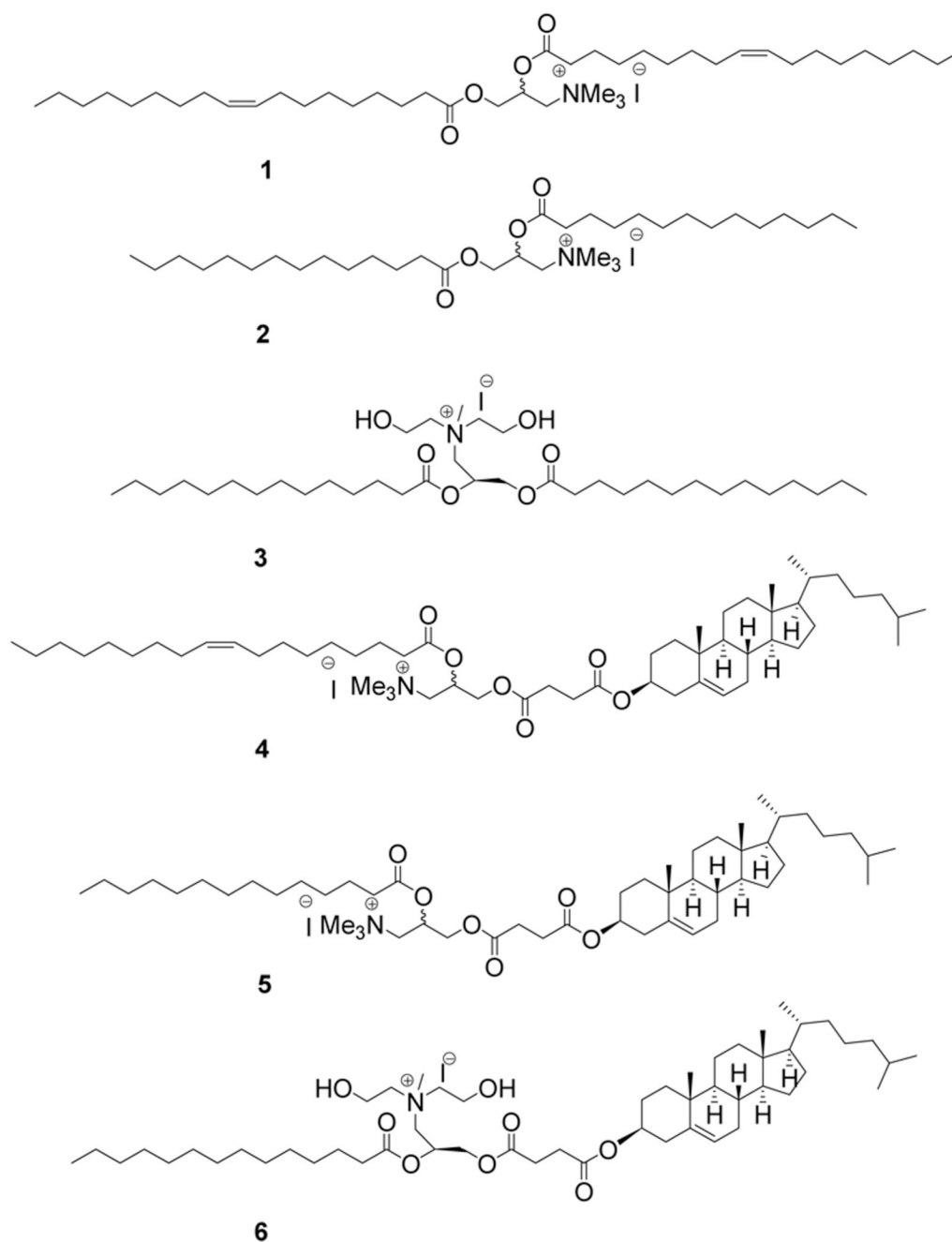


Figure 1. Structures of commercially available cationic lipids (1–3) and cholesterol-conjugated cationic lipids (4–6) are shown. Commonly used names of commercially available lipids are: 1, DOTAP; 2, DMTAP; and 3, Transfast. Cholesterol conjugated lipids are denoted as: 4, Dotap_chol; 5, Dmtap_chol; and 6, Transfast_chol.

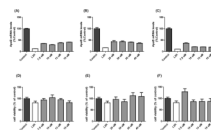
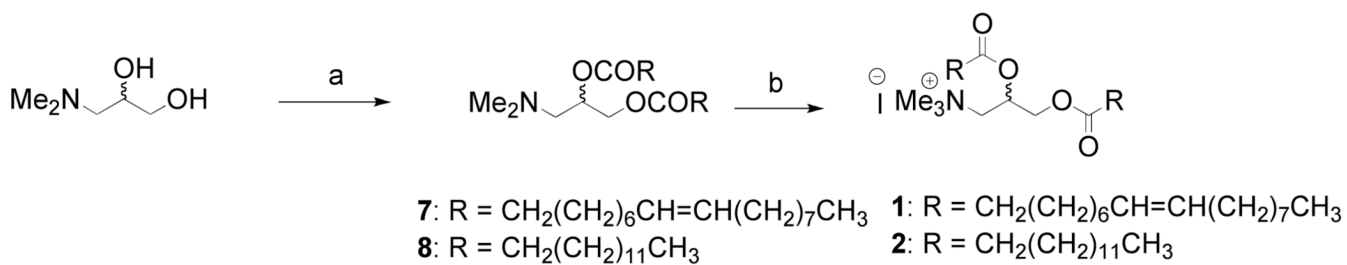


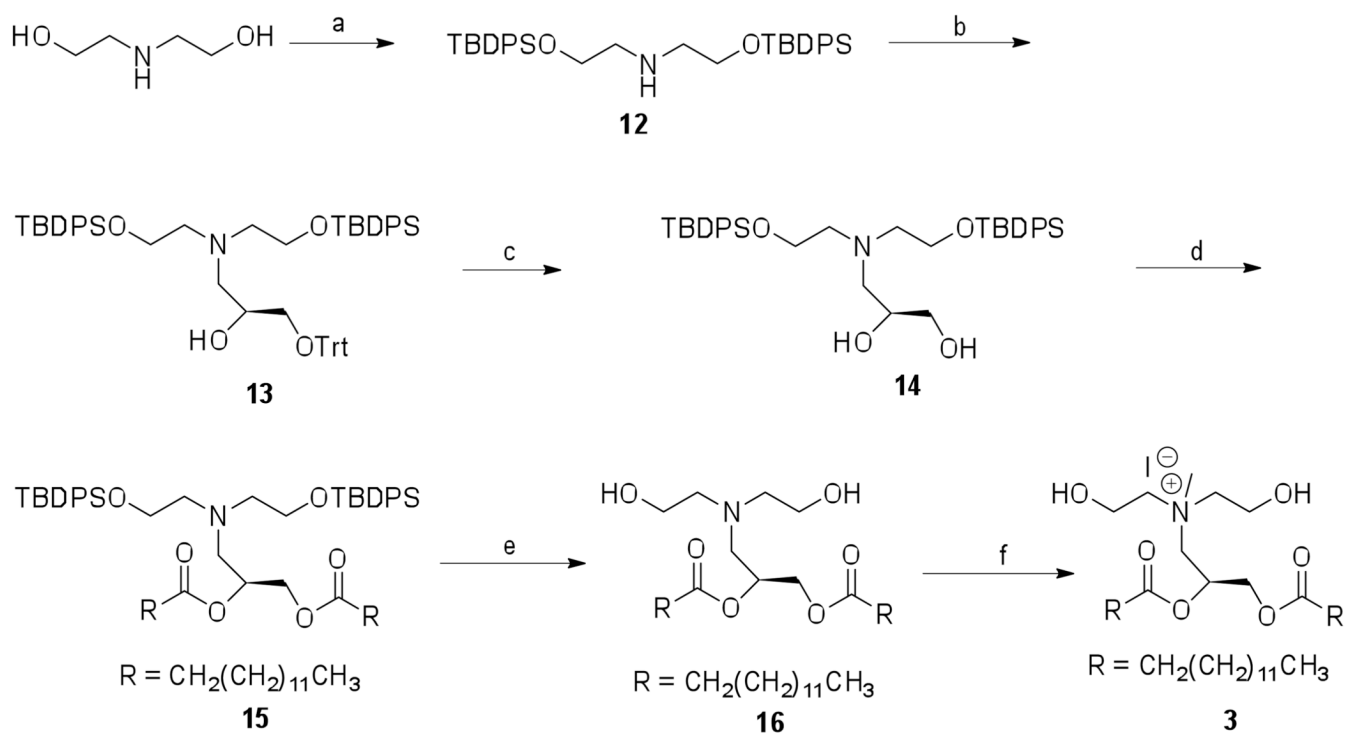
Figure 2. *In vitro* silencing of apo B by RNAi delivered by cholesterol modified lipids

Representative graphs show apo B mRNA levels in FL83B cells treated with different concentrations of lipids (**A**, Dotap_chol; **B**, Dmtap_chol; **C**, Transfast_chol) and corresponding cell viability after 24 hours of siRNA-lipid treatments (**D**, Dotap_chol; **E**, Dmtap_chol; **F**, Transfast_chol). Apo B mRNA levels are expressed as a % of control transfection. Each value was derived from the mean \pm SEM of duplicate cultures and is representative of at least two separate experiments. Cell toxicity levels are expressed as a % of control transfection. Each value was derived from the mean \pm SEM of duplicate cultures and is representative of at least two separate experiments.

**Scheme 1.**

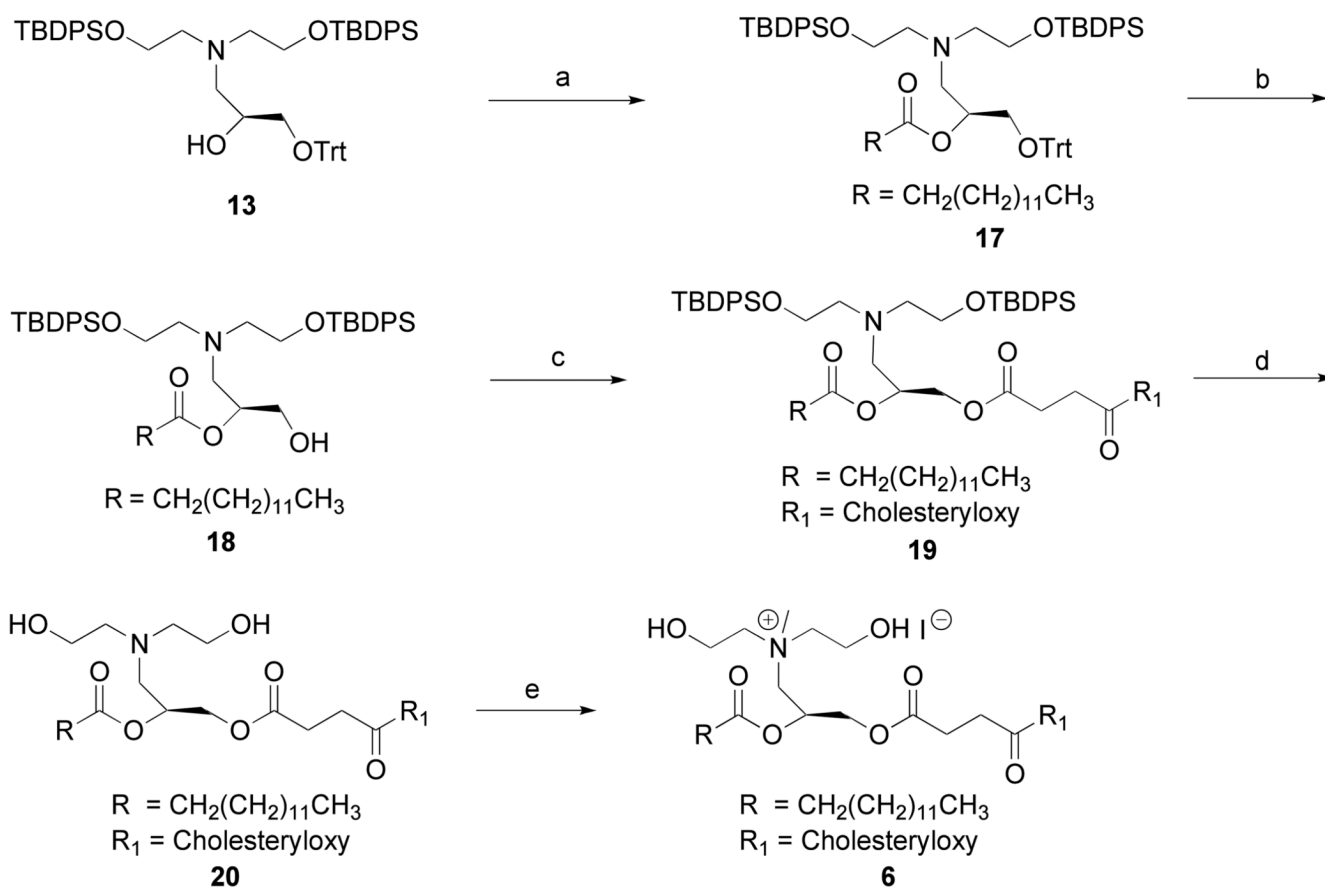
Synthesis of lipids 1 & 2

Reagents and conditions: (a) RCOCl, pyridine, DMAP, CH₂Cl₂, 6 h; (b) microwave irradiation, 150W, 70 °C, 1 h, 90%

**Scheme 3.**

Synthesis of lipid 3

Reagents: (a) Et_3N , DMAP, TBDPSCl, CH_2Cl_2 , 0°C to rt 20 h, 90%; (b) LiClO_4 , (*R*)-(+)-Trityl glycidyl ether, EtOH, 28 h, 65°C , 93%; (c) 85% HCO_2H , Et_2O , rt, 20 h, 67%; (d) Et_3N , DMAP, $\text{CH}_3(\text{CH}_2)_{12}\text{COCl}$, 0°C to rt, 5 h, 47%; (e) $\text{Bu}_4\text{NF}\cdot 3\text{H}_2\text{O}$, THF, 5.5 h, 0°C to rt, 72%; (f) MeI, microwave irradiation (150W, 80°C , 3.5 h), 81%.

**Scheme 4.**

Synthesis of lipid 6

Reagents: (a) Et_3N , DMAP, $\text{CH}_3(\text{CH}_2)_{12}\text{COCl}$, CH_2Cl_2 , 0°C to rt, 24 h, 81%; (b) 85% HCO_2H , Et_2O , 20 h, rt, 64%; (c) cholesteryl hemisuccinate, DCC, DMF, rt, 6 h, 79%; (d) $\text{Bu}_4\text{NF}\cdot 3\text{H}_2\text{O}$, THF, 0°C to rt, overnight, 69%; (e) MeI, microwave irradiation (150W, 80°C , 3.5 h), 33%.