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Measuring impedance in congestive heart failure: Current options and clinical applications

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Abstract

Measurement of impedance is becoming increasingly available in the clinical setting as a tool for assessing hemodynamics and volume status in patients with heart failure. The 2 major categories of impedance assessment are the band electrode method and the implanted device lead method. The exact sources of the impedance signal are complex and can be influenced by physiologic effects such as blood volume, fluid, and positioning. This article provides a critical review of our current understanding and promises of impedance measurements, the techniques that have evolved, as well as the evidence and limitations regarding their clinical applications in the setting of heart failure management.

> Beginning in the 1940s, there has been recognition that changes in impedance are related to pulsatile blood volume,¹ and the assessment of impedance has been explored in aerospace applications as measures of cardiac output and stroke volume to monitor in-flight physiology.^{2,3} Over the past decades, refinement in impedance techniques has led to the development of diagnostic and prognostic tools in cardiovascular medicine.^{4,5} With commercial development of diagnostic devices and add-on functionalities in implanted devices that measure impedance, there is increasing interest in the clinical applications of impedance measurements in the management of heart failure. This article reviews our current understanding and promises of impedance measurements, the techniques that have evolved, and the evidence and limitations regarding their clinical applications, with the focus on heart failure management.

What does impedance measure?

Impedance is a measure of the degree a substance resists the flow of electrical current of a given voltage. The symbol *Z* denotes impedance and is measured in ohms. In simple terms, impedance measures the effective "resistance" to current flow through the body by applying a small alternating current. Just as when lightning strikes the ocean, it readily creates moving charges in the ionized salt water, so do the body's fluid and tissues act as conductors of electrical current. From Ohm's law, when electrical current is passed through human tissue, the voltage difference between 2 points on the body is proportional to the impedance. ⁶ A high-frequency signal is therefore necessary for the current to penetrate cell membranes for aggregate tissue impedance, whereas a low frequency input only characterizes extracellular impedance.⁷

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In humans, a low current level is often applied to prevent tissue damage.⁸ Compared to the high resistivity of thoracic tissue ($ρ = 200–5,000 Ω$ cm), blood and fluid ($ρ = 65–150 Ω$ cm) provide much lower resistance to current.⁹ Thus, regions of the body with higher blood or fluid content will present with lower impedance, whereas regions with more solid tissue will show higher impedance. This physical basis has been exploited to assess hemodynamic measurements and changes in fluid accumulation in the setting of congestion. Although less mentioned, there are many determinants of impedance signals that may affect the results of the measurement (see Table I for a summary of factors affecting impedance signals).

The exact source of the impedance signal in humans (sometimes referred to as "bioimpedance" or "bioelectrical impedance") is not entirely understood, but several models have been proposed. One early model assumes that the lung impedance increases as newly oxygenated blood leaves the lungs and travels toward the atria during ventricular relaxation. $2-4,22$ The resulting change in lung volume gives the stroke volume, which is directly proportional to the increase in impedance. The maximum first time derivative of the impedance signal is used to calculate the impedance change. However, this model is oversimplified by assuming that the thorax is a cylindrical model and pulmonary flow has a fixed volume. The more widely accepted model is that the current flows through the path of least resistance, which is mostly through the aorta (which carries the largest volume of blood in the thorax). $9,23$ This theory is based on the beat-by-beat expansion of the aorta caused by the stroke volume. In actuality, both models may apply to the generation of the impedance signal in the body. Therefore, what is important to appreciate in the clinical setting is that these impedance signals likely represent an integrated measurement of underlying physiologic alterations as opposed to a specific function or process.

Factors affecting impedance signals

Several factors may affect the impedance measured in patients with heart failure, either at a single time point or with changes (summarized in Table I). Clearly, electrode placement, movement, skin moisture, blood composition (hemoglobin levels and specific resistivity of blood), and body composition (including body habitus, lung tissue, chest wall fat, air), and even environmental radio-frequency "noise" can affect the conductivity and vectors of the signals.^{24,25} Fluid shifts after changes in body position and posture over time may cause these variations in the impedance signal.²¹ As the impedance signal for cardiac applications must travel through the aorta to provide an accurate assessment, therefore aortic valve defects and overall aortic compliance may also affect the accuracy of measurements.

Methods of impedance measurement

Currently, the 2 main approaches to measure impedance in cardiac applications are the band electrode method and the implanted device–based method (Table II). Both methods measure "impedance," but what their absolute values are and what they are measuring may differ significantly. Other configurations of electrode placements exist (including multiple vector analyses), and algorithms may vary widely among devices despite using the same nomenclature for the variables measured.

Band electrode method

The most common band electrode method uses external band electrodes placed on the body with 2 pairs of electrodes between the neck and thorax.^{26–28} Four electrodes are needed to cancel the unwanted impedance signal caused by external contacts to the skin (Figure 1, *A*). A high-frequency, low-amplitude current (50–100 kHz, 1–4 mA rms) is applied between the neck and thorax of the first pair of contacts. The impedance signal shown in Figure 1, *B*, is obtained from the potential difference measured between the second pair. Other electrode

configurations are required for different machines using different algorithms. The impact of such currents on defibrillator or pacemaker settings has not been reported in the published literature. Although there are very few contraindications for this test, the use of the bandelectrode method can be limited by the need for the patient to be on location for the test, and sequential measurements may be confounded by several factors including variable electrode placement sites. Some newer algorithms used the phenomenon that changes in fluid volume drive changes in the frequency of propagating waves rather than changes in the amplitude of the signal. Hence, detection of such phase shift of currents (so-called bioreactance) may allow less variability and therefore more reliable hemodynamic assessment such as cardiac output.²⁹

Implanted device–based method

Impedance has long been used to check for lead integrity in pacemaker or defibrillator devices. With the current generated from the pacing wire, current travels across the thoracic organs toward the can of the device (Figure 2, *A*). Hence, changes in impedance can be determined across 2 relatively fixed points, thereby minimizing distortion or variations in electrode placement. The impedance signal is shown in Figure 2, *B*, with the time axis on the magnitude of days to weeks, rather than confined to the length of the cardiac cycle as with the band electrode method. This facilitates the detection of changes in impedance trends over time in a particular individual rather than a spot measurement. Hence, the primary purpose of implanted device–based methodology is to monitor clinical status over time in chronically ill patients as an ancillary functionality of the implanted device.³⁰ As expected, the biggest limitation is the requirement of an implanted device capable of measuring intrathoracic impedance, which may apply to only a relatively small subset of patients at present. Similar to the band-electrode method, different analytic algorithms and positioning of the leads and the device may also produce slight interindividual variations in absolute impedance values.

Current applications of impedance measurement in heart failure

Determining hemodynamics

To assess cardiac function, the stroke volume and cardiac output calculations rely on several factors inherent in the cardiac cycle. Figure 2, *A*, shows a hypothetical schematic of the impedance signal. Events in the cardiac cycle are correlated to their position on the impedance signal. $31,32$ Modern algorithms have used several measured variables including body dimensions, left ventricular ejection time, the measured base impedance, and the first time derivative of impedance when using the band electrode method.^{22,26} Stroke volume can be calculated by measuring the changes in the size and volume of the aorta during systole, whereas the product of stroke volume and heart rate can derive the estimated cardiac output, and the cardiac power output (CPO) can derive the product of cardiac output and mean arterial pressure. Other hemodynamic variables that have been introduced include estimates of arterial compliance and a wide variety of contractility indices. However, wide variations in cardiac cycles (as in the case of atrial fibrillation) may potentially affect the consistency of these hemodynamic measurements. Several reports have also provided reliable correlations in the continuous cardiac output assessment using bioreactance techniques compared to that derived from standard invasive measurements.33,³⁴

The premise of monitoring hemodynamics is to provide additional information that is incremental to the determination of the patient's clinical condition. For example, patients with higher exercise CPO may have a better survival than those with low exercise CPO, $\langle 1.96 \, \text{W}.^{35}$ In addition, a high CPO with moderately high systemic vascular resistance (SVR) can be associated with acute hypertension, whereas a low CPO with high SVR is

characteristic of pulmonary edema.³⁶ Retrospective studies into the first derivative of the impedance signal suggest that an abnormal impedance increase in early diastole (O wave) may be linked to severe heart failure, myocarditis, or valvular heart disease.^{31,37,38} The O wave appears most commonly in patients with increased diastolic flow velocity and may be used as an indicator of late-stage heart failure. However, few studies relate changes in the impedance signal using the band-electrode method to predict discrete physiologic events.

Assessing volume status

Depending upon tissue composition, the body's impedance can be lower in areas of higher fluid, as fluid provides less resistance to current flow than tissue or air.³⁹ This principle is used as a diagnostic tool for detecting subclinical signs and symptoms of congestive heart failure. $40-42$ Build-up of lung fluid results in increased capillary hydrostatic pressure and leads to backward failure with fluid accumulation of the interstitial lung tissue.³⁹ Therefore, at the onset of edema, the impedance signal decreases and can restore to baseline after diuretic therapy. It is important to recognize that estimates of thoracic fluid content is dependent on the placement of the electrodes that span across the thoracic region and may not necessarily correlate with invasive hemodynamic measurements (although their changes are likely to be concordant).43 The implanted device–based method measures fluid in the extracellular space in the lungs, which includes both the extravascular fluid of the interstitium and the intravascular plasma volume.^{44,45} In contrast, the band electrode method uses external electrodes that subtract the external impedance to measure only the internal thoracic impedance.15 Such data have been proposed to detect pulmonary edema as an aid in the diagnosis of heart failure or as an early guide to therapy.¹⁶ However, these findings may not be specific owing to the potential differences between total-body versus compartmental fluid accumulation in the setting of congestion. In a patient with significant peripheral edema caused by right heart failure, there may be lack of reduction in intrathoracic impedance signals despite the increase in total body volume by clinical assessment. By the same token, the lack of peripheral edema may still produce substantial alteration in impedance signals when compartmental fluid accumulation is evident.

Predicting future risks

The ability of impedance data to predict future heart failure events (and the possibility of intervention to prevent such events) is the ultimate justification for its clinical use. In the Prospective Evaluation and Identification of Decompensation by ICG test (PREDICT) study, 212 patients with chronic heart failure stabilized after recent heart failure admission were followed every 2 weeks using clinical assessments. Collection of impedance data using the band electrode method was blinded from usual clinical care. Subjects' self-assessment of heart failure severity symptom burden, systolic blood pressure, and impedance-derived variables were predictive of future decompensation risks in short-term follow-up within 14 days.46 However, neither clinical nor impedance cardiography variables measured at the start of the study were predictive of long-term events as many factors can affect such dynamic risks over time.⁴⁶ These results were derived in a post hoc manner in an observational series and should be interpreted with great caution, as addition of the impedance data to the assessment of clinical data was neither clearly additive nor predictive. Associations between high-risk variables from the band-electrode technique have also been associated with higher natriuretic peptide levels and more adverse hemodynamics.47 It should be recognized that these are merely surrogates of adverse outcomes in heart failure, and data demonstrating incremental clinical benefit are still lacking.

Similar risk prediction models have been constructed from data derived from implanted device–based methods, where fluid index based on relative changes in impedance trends is used with threshold determination for detection of underlying physiologic alterations.

Several observational series have indicated that using an arbitrary threshold allows a relatively consistent accuracy in the prediction of subsequent heart failure hospitalization in the range of 60% to 70% and may vary with different "cut-off" values. $48-50$ In a small series of patients, the time lapse from the onset of lowering impedance trends to hospitalization averaged 12 to 15 days, thereby potentially providing ample opportunities to prescribe appropriate interventions.⁵⁰ Changes in impedance trends derived from implanted device– based methods correlated with plasma natriuretic peptide levels.⁵¹ Preliminary data from the Program to Assess and Review Trending Information and Evaluate Correlation to Symptoms in Patients with Heart Failure (PARTNERS-HF) study presented at the recent Heart Failure Society of American Annual Scientific Sessions also indicated that changes in impedance trends across a set threshold of 100-Ω days were 3.5 times more likely to have a subsequent heart failure event.⁵²

Limitations and challenges in clinical applications

There is extensive published literature regarding the clinical applications of impedance assessment in the setting of heart failure. However, several challenges continue to hinder the broad adoption of impedance measurements as a tool for managing patients with heart failure.

Lack of a comparative "gold standard"

The lack of a universally accepted "gold standard" of clinical monitoring and objective assessment in the disease severity of heart failure has limited the evaluation of the applicability of impedance techniques in clinical practice. Although impedance techniques may use the same nomenclature to describe the hemodynamic profiles, the accuracy and reliability of each variable may not be consistent among different devices, making it difficult to generalize the findings from individual studies. Also, the large majority of data available in support of impedance measurements are designed as cross-sectional correlative analyses.

To consider impedance as a viable method to assess fluid and hemodynamics, the accuracy and reproducibility of impedance measurements to standard cardiac output and filling pressure methods must be evaluated (even with the inherent variability of direct hemodynamic measurement methods). Table III presents various published studies validating data yielded from impedance measurement to standard invasive methodologies (the presumed "gold standard"). The majority of these positive comparison studies include patients with relatively stable hemodynamic status (eg, no pulmonary distress, no excessive thoracic fluid, and no mitral/tricuspid valve disorders) or in relatively early stages of heart failure.^{18,22,53–57} In contrast, other studies have also shown relatively poor correlation with thermodilution and pulmonary capillary wedge pressure measurements. $60-62$

Improvements to the existing model¹⁷ and 3-dimensional finite difference calculations have been developed to analyze the physiologic sources of the impedance signal.^{10,11,63–65} Newer algorithms and devices have also been developed that provide better correlation with invasive pulmonary artery catheterization methods for patients with advanced heart failure. ^{18,22} This, however, also posed some challenges when using the same terminology despite the use of different algorithms.

Lack of specificity in impedance signal

In both hemodynamics and fluid status analysis methods, the signal is convoluted with many different sources inherent in the physiology. For instance, the cardiac output calculations assume that the major sources of impedance change originate from aortic expansion in systole or blood return from the lungs (Table IV).^{9,66} However, these structures may only contribute a proportion of the total impedance change, where a proportion may be caused by

changes in blood volume.^{10,11,63} Combined with several other sources of impedance, such as lead placement, body position, tissue composition, and fluid, it may be difficult to completely isolate each individual contribution in experimental trials.20,21,67 More advanced algorithms which use post-processing of the impedance signal may improve the accuracy of $\frac{68}{-70}$ These new adjustments also allow more accurate estimates of SVR and other parameters.

Lack of reliable therapeutic responses and infrastructure

Only a small number of studies have evaluated the outcomes of intervention to impedance measurements. A small observational series of patients with acute decompensated heart failure found that band electrode–derived impedance data avoided invasive catheterization in 10 of 14 patients and improved outcome in 6 of the 10 patients using impedance measurements (Table V).⁷¹ Many studies tracked impedance data with therapeutic responses, but few examined how and whether the measured impedance changed or influenced therapy decisions. Three case studies showed that impedance-derived hemodynamic data were consistent for patients with acute heart failure before and after therapy and aided in determining dosage.76 Case-controlled comparisons between impedance-enhanced implanted devices versus those without impedance data showed favorable trends toward less hospitalizations, but the event rates were small.⁷⁷

The ability of implanted devices to assess trends in changes of impedance allows a new dimension of data integration and generation of clinically relevant parameters to monitor for the purpose of risk prediction. In some cases, dynamic built-in "alerts" may provide early warning of impending deterioration of clinical status beyond the scheduled interrogations, allowing prompt attention by the patient and/or health care provider to actively pursue risk reduction interventions. However, conducting clinical trials of management strategies are exceedingly challenging, as the interventions are often difficult to be double blinded, and many unforeseeable factors other than the designated strategy may ultimately influence the outcomes tested regardless of the interventions.

A large issue looms as to how the data derived will be delivered from the patient to the health care provider, and how can the clinical decisions made based on these new measurements improve the care and reduce morbidity and mortality. Should treatment guided by these new measurements be proven to make a difference in outcomes, another big hurdle will involve the redesign of the process of care to cater for such diagnostic information to be available to the health care provider in an efficient and seamless manner.⁷⁸ However, more data may not provide correspondingly better understanding of the condition. Furthermore, the assumption is primarily based on the fact that the trajectory of disease progression (based on data derived from clinical or impedance assessment) can be altered via careful monitoring of hemodynamic or volume status. As observed in the case of the PREDICT study, short-term risk prediction does not translate into long-term prognosis.⁴⁶ It is important to point out that despite decades of available hemodynamic data (derived primarily from the pulmonary arterial catheter) and the availability of diuretic therapy and vasoactive drugs to alter hemodynamics, we have yet to answer the fundamental question of how to best respond to a hemodynamic profile. Even with the most accurate measurements, we continue to struggle with what is the best treatment strategy to achieve optimal results. Nevertheless, using impedance data, preliminary observational series have shown a reduction in hospital admission rates compared to the national benchmark and projected total annual reduced costs for the management of heart failure.⁷⁹ Large-scale randomized controlled trials are currently underway aiming to address these issues. Different configurations of measuring impedance using different lead positions and algorithms to estimate different hemodynamic or clinical parameters are also under investigation.

"Next-generation" devices will likely go beyond intra-cardiac implantations⁸⁰ and will incorporate with existing home monitoring infrastructures used for home care or remote telemonitoring (especially those with external applications). The exact measurements and algorithms may vary, which may affect their diagnostic accuracies. Some of these devices are currently undergoing early phase preclinical and clinical evaluations, with a relatively broad clinical appeal because of their noninvasiveness and wide applicability.

Conclusions

The concept of measuring an altered physiologic surrogate such as impedance has evolved over the past 40 years and continues to be an attractive means to change the way we conceptualize and approach subclinical vulnerabilities that often lead to alterations in clinical status. However, uniformity and consensus in the measurement of "impedance" is lacking, and the treatment responses for abnormal impedance values remain heterogeneous and poorly defined. Early studies provide only associations in small sample sizes without any meaningful outcome measures to justify their incremental benefit. These factors may explain why despite their potential utility in patients with heart failure, clinical adoption of the concept of impedance measurements remains a challenge. Hence, there is a need for more careful and collaborative research efforts as well as practical experience to move the field forward.

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Figure 1.

Band electrode impedance measurement. **A**, Schematic representation of the band electrode technique. **B**, Time derivative impedance d*Z*/d*t* plotted against time *t*. Point A marks the fourth heart sound of atrial contraction, point B signals the first heart sound before ventricular isovolumetric contraction and rapid ejection, point C is the maximum d*Z*/d*t*, point X is the second heart sound of the closing aortic valve, and point O marks the diastolic filling. Left ventricular ejection time (LVET) is the time between points B and X.

Figure 2.

Implanted electrode impedance measurement. **A**, Schematic representation of the implanted electrode technique. **B**, Plot of the impedance *Z* for device-based fluid monitoring for a hypothetical episode of fluid overload. Point B is the baseline impedance in the absence of fluid overload, point C marks the steady decline in impedance with accumulating pulmonary fluid over several days or weeks given by Δ*t*, and point D follows the restoration of baseline impedance Δ*Z* with applied diuretic therapy.

Table I

Factors affecting impedance measurements

ICG, Impedance cardiography; *CABG*, coronary artery bypass graft; *CO*, cardiac output.

Table II

Comparison for impedance measurement techniques for cardiac applications

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pulmonary artery.

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Table IV

Selected major impedance comparison studies of fluid measurement Selected major impedance comparison studies of fluid measurement

PCWP, Pulmonary capillary wedge pressure; CX-ray, chest X-ray; PE, physical exam; NR, not reported. *PCWP*, Pulmonary capillary wedge pressure; *CX-ray*, chest X-ray; *PE*, physical exam; *NR*, not reported.

Table V

Selected outcome studies with impedance measurement in heart failure

ED-IMPACT, Emergent Dyspnea Impedance cardiography-aided Assessment Changes Therapy; *ESCAPE BIG*, Evaluation Study of Congestive Heart Failure and Pulmonary Artery Catheterization Effectiveness Bioimpedance cardiography substudy; *PREDICT*, Prospective Evaluation and Identification of Decompensation by ICG Test; *MIDHeFT*, Medtronic Impedance Diagnostics in Heart Failure Patients; *EU Registry*, European Observational InSync Sentry Study; *PARTNERS-HF*, Program to Assess and Review Trending Information and Evaluate Correlation to Symptoms in Patients with Heart Failure; *BP*, blood pressure; *CRT*, cardiac resynchronization therapy; *HF*, heart failure; *ED*, emergency department.